


Morphology and evolution of the oral shield in marsupial neonates including the newborn monito del monte (*Dromiciops gliroides*, Marsupialia Microbiotheria) pouch young

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Abstract

Newborn marsupials can be arranged into three grades of developmental complexity based on their external form, as well as based on their organ systems and their cytology. The dasyurids are considered the least developed marsupials at birth, while didelphids and peramelids are intermediate, and macropods are the most developed. Currently there is still little information on caenolestid and microbiotherid development at birth. Developmental stages can be graded as G1, G2 and G3, with G1 being the least developed at birth, and G3 the most developed. Marsupials are also characterized by having an extremely developed craniofacial region at birth compared with placentals. However, the facial region is also observed to vary in development between different marsupial groups at birth. The oral shield is a morphological structure observed in the oral region of the head during late embryological development, which will diminish shortly after birth. Morphological variation of the oral shield is observed and can be arranged by developmental complexity from greatly developed, reduced to vestigial. In its most developed state, the lips are fused, forming together with the rhinarium, a flattened ring around the buccal opening. In this study, we examine the external oral shield morphology in different species of newborn marsupials (dasyurids, peramelids, macropods and didelphids), including the newborn monito del monte young (*Dromiciops gliroides* – the sole survivor of the order Microbiotheria). The adaptive value of the oral shield structure is reviewed, and we discuss if this structure may be influenced by developmental stage of newborn, pouch cover, species relatedness, or other reproductive features. We observe that the oral shield structure is present in most species of Marsupialia and appears to be exclusively present in this infraclass. It has never been described in Monotremata or Eutherians. It is present in unrelated taxa (e.g. didelphids, dasyurids and microbiotherids). We observe that a well-developed oral shield may be related to ultra altricial development at birth, large litter size (more than two), and is present in most species that lack a pouch in reproductive adult females or have a less prominent or less developed pouch with some exceptions. We try to explore the evolution of the oral shield structure using existing databases and our own observations to reconstruct likely ancestral character states that can then be used to estimate the evolutionary origin of this structure and if it was present in early mammals. We find that a simple to develop oral shield structure (type 2–3) may have been present in marsupial ancestors as well as in early therians, even though this structure is not present in the extant monotremes. This in turn may suggest that early marsupials may have had a very simple pouch or lacked a pouch as seen in some living marsupials, such as some dasyurids,

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didelphids and caenolestids. The study's results also suggest that different morphological stages of the oral shield and hindlimb development may be influenced by species size and reproductive strategy, and possibly by yet unknown species-specific adaptations.

Key words: *Dromiciops gliroides*; marsupial; monotreme; newborn; oral shield.

Introduction

Marsupials have a unique reproductive system that differs from eutherian mammals. They undergo a short period of gestation with a very short intrauterine development, and give birth to one or a number of highly altricial young that will go through most of their development while attached to their mother's teat. For example, while these newborn appear in most cases to already possess a sense of smell, gravity and touch, the sense of vision and hearing are not yet established (Gemmell et al. 1988; Gemmell & Nelson, 1989; Ashwell et al. 2008; Schneider et al. 2009, 2013; Schneider, 2011; Ashwell & Shulruf, 2014a). However, the level of development at birth in marsupials varies depending on the species, as demonstrated in recent studies (Hughes & Hall, 1988; Nelson, 1988; Schneider, 2011; Ashwell & Shulruf, 2014a,b). Three degrees of development may be distinguished (G1–G3), with G1 being the least developed and G3 the furthest developed (Hughes & Hall, 1988). These grades exhibit differences such as birth size, external and internal morphology, development and locomotion ability (Hughes & Hall, 1988; Ashwell & Shulruf, 2014a,b). They may reflect adaptations related to behavioural requirements of the young to get to the pouch or mammary area, locate and remain attached to the teat.

In order for marsupial neonates to reach the pouch and attach to the teat, they must have somewhat advanced neural connections in their developing brain that allow them to coordinate their movement to the pouch. Most newborn marsupials also have a mature vestibular apparatus at birth with dasyurids such as the Northern quoll (*Dasyurus hallucatus*) and didelphids such as the Virginia opossum (*Didelphis virginiana*) having the least developed vestibular system, while macropod diprodontids such as wallabies, kangaroos and pademelons have the most developed (Gemmell & Nelson, 1989; Krause, 1991; Ashwell & Shulruf, 2014a). They have developed sensory mechanisms to allow them to sense the direction of the teat and pouch, and they also possess adaptations such as precociously developed forelimbs to help them reach the teat (Ashwell & Shulruf, 2014a). The forelimbs are developed, the digits separated and there is a deciduous claw at the end of each digit, which allow them to break through the foetal membranes at birth and climb (Lyne, 1964; Cooper & Steppan, 2010; Ashwell, 2013). The neonates predominantly use their forelimbs to move, as at birth all marsupials have very rudimentary developed hindlimbs, lacking claws. As in other mammals, marsupials show forelimb movements even before birth; e.g. the altricial tammar wallaby (*Macropus*

eugenii) embryo shows climbing-like movements inside the womb before birth with only the forelimbs being prepared for the climb to the pouch (Drews et al. 2013).

Apart from morphology essential for locomotion at birth, newborn marsupials display some morphological adaptations, which appear to be closely related to the secured connection between mother and young via the teat. One is the lateral sealing of the newborn's lips just before birth, leaving only a small triangular mouth-opening from which the tip of the tongue projects. This opening and the tongue are shaped and adapted to fit the teat securely (Hill & Hill, 1955). This structural feature may also be accompanied by a shield-like structure formed by the lips and the rhinarium around the buccal opening. This structure was first described by Selenka in 1887 in Virginia opossum embryos and given the German name 'Schnabelschild' (literally translated from the German meaning 'beak shield'). Later it was given the English name oral shield (McCrary, 1938). Overall, marsupials have a very developed craniofacial system at birth (including early ossification of the membrane bones around the oral cavity, as well as a well-developed tongue and robust chondocranium), which is functional and an adaptation for suckling (Clark & Smith, 1993; Smith, 1997). In comparison to placental mammals, craniofacial development in marsupials at birth is also advanced (compared with the rest of the body and compared with the development of the CNS), specifically in the development of the oral and facial regions (Smith, 2001). These include a massive robust chondocranium, developed nasal region, differentiated tongue muscles and developed tongue, cartilage present in basicranium, and skeletal bone present in the oral region (maxilla, premaxilla and dentary), which is very accelerated in its development (e.g. *Monodelphis*; Smith, 2001) as well as the closure of the secondary palate that occurs earlier than in eutherians. These structures that are present in a grey short-tailed opossum (*Monodelphis domestica*) embryo at a day before birth are equivalent to a 14–15-day embryonic mouse (Smith, 2001). The premaxilla, maxilla and palatines are ossified in the grey short-tailed opossums a day before birth, and in the Tammar wallaby 2 days before birth (Clark & Smith, 1993). In mice (*Mus musculus*), the ossification of the premaxilla, maxilla and palatines also occurs relatively early. The premaxilla ossifies at E11.5 (embryonic day 11.5) and the maxilla at E12, with the last day of embryonic development being approximately E20 (Kaufman & Bard, 1999).

While some authors believed that the oral shield is a useless structure (McCrary, 1938), others proposed that it might be of importance in the strong connection between

teat and young (Selenka, 1887; Hill & Hill, 1955; Merchant & Sharman, 1966). Another suggestion proposed by Selenka (1887) when studying the Virginia opossum was that the oral shield, which is made up of cornified epidermal cells, was a rudiment of a beak structure (similar to that observed in the adult platypus) and may have served as grasping organ in marsupial ancestors. Furthermore, some authors suggested that the development of the oral shield may be related to the overall morphological development state of the young at birth, whereby larger, more developed marsupial species at birth may be strong enough to hold on to the teat needing no oral shield apparatus (Hill & Hill, 1955).

As there are significant differences in oral morphology and overall development between marsupial species at birth, the aim of this present study is to compare the oral shield morphology in different marsupial groups (dasyurids, microbiotherids, didelphids, peramelids, macropodes) with other specific developmental characters of newborns, and suggest reasons for why this structure is absent or less developed in some species and more developed in others. We will compare these with features in the females such as pouch cover and teat number, which may lead to a greater need of a secure connection between neonate and female. Finally, we will add these findings to information such as birth position, pouch development and other morphological features (skeletal, cranial and soft tissue) in adults to use these in a phylogenetic analysis and reconstruction of the likely ancestral character states.

In this study, we also observe external oral morphology of newborn pouch young from the only living microbiotherian marsupial monito del monte (*Dromiciops gliroides*). Currently there is very little information on the morphology of microbiotherian pouch young (Muñoz-Pedrerros et al. 2005; Frankham & Temple-Smith, 2012; Gurovich et al. 2013), this study will also bring together current knowledge and add new information on the only living member of the Microbiotheria (but see D'Elía et al. 2016 and below), a small arboreal marsupial that lives in the Andean valdivian forests of southern Chile and Argentina (Lobos et al. 2005; Amico & Rodríguez-Cabal, 2009; Celis-Diez et al. 2012; Gurovich et al. 2015). It has only recently been proposed that two new different species of monito del monte exist, with one of the new species being endemic to Chile, and the other new species occurring in Argentina and Chile (D'Elía et al. 2016). Our study is based on the monito del monte which has the the most southern distribution in Argentina.

The living monito del monte is more phylogenetically related to Australasian marsupials and is part of Australidelphia (including all the Australasian marsupial orders and Microbiotheria). This is a clade supported by morphological evidence predominantly from the ankle region (Szalay, 1982, 1994), and later by skeletal, cranial and dental evidence (Horovitz & Sánchez-Villagra, 2003), as well as molecular (Amrine-Madsen et al. 2003; Beck, 2008; Meredith et al. 2008) and total evidence phylogenetic analysis

combining molecular and morphological data (Beck et al. 2014). However, phylogenetic relationships between *Dromiciops* and other Australasian marsupial clades still remain unresolved.

External morphology such as integumental pigmentation and pouch morphology has been described in the past in some marsupial groups (Thomas, 1888; Tate, 1933; Hershkovitz, 1992, 1997, 1999); however, most recent phylogenetic analyses use mainly osteological characters instead of integumental ones (Beck et al. 2014). There are only very few phylogenetic studies that have used soft external morphology characters including the morphology of the pouch, for example, the presence and absence of pouch and mammae arrangement (Horovitz & Sánchez-Villagra, 2003; Voss & Jansa, 2003, 2009; Horovitz et al. 2009). Many external 'soft morphology' characters have been ignored as sources of phylogenetic information (Voss & Jansa, 2003). We are here adding new soft-bodied morphological characters that can be observed in pouch young and in adult marsupial species, and incorporate these characters into a phylogenetic study to observe the position of *Dromiciops* in relation to other South American and Australasian marsupials and to estimate the ancestral state of the oral shield.

We therefore will investigate the three following hypotheses: (i) the oral shield may be related to the neonate's overall developmental stage at birth, with developmentally less advanced species at birth showing a more strongly developed oral shield; (ii) the state of the oral shield at birth depends on the possibility to come of the teat once attached, for example, species with less maternal pouch cover would show a more strongly developed oral shield; (iii) oral shield type and pouch type coevolved, and there is a relationship with species that show a strong oral shield. Finally, we will use oral shield morphology and other soft-body characters in pouch young and in adult females at birth to estimate phylogenetic relationships between extant and extinct marsupials, to investigate the position of *Dromiciops* within Australidelphia and as well as to investigate character evolution.

Materials and methods

Specimens used for this study

Animals

Monito del monte pouch young used in this study (Table 1) were collected during a field trip to the National Parks in Southern Argentina by R.D. Sage (RDS) and kindly given for study to Y. Gurovich (YG). Two female monito del montes (RDS 18111 and RDS 18110) were trapped with four pouch young each on 7 November 2006, in Parque Nacional Nahuel Huapi, Los Lagos Departamento, Argentina, 4.8 km W, 12.2 km N Villa La Angostura at an elevation of 840 m (39°02'12.48"S, 70°18'25.68"W trapline 9), in mature Coihue forest with bamboo (*Chusquea culeo*).

Museum special snap traps were placed on the ground (Woodstream Corporation®) baited with oatmeal. These traps

Table 1 Data of monito del monte (*Dromiciops gliroides*): date and site of capture, body weights, and meristic of (a) two adult females that were captured with (b) four pouch young (py) each. Animals were captured in Argentina, South America.

(a)									
ID no.	Date of capture	Place	Age	Sex	Weight (g)*	Total length (mm)*	Tail length (mm)*	Hind-foot length (mm)*	Ear length (mm)*
RDS18111	7/11/2006	Neuquén Los Lagos	Adult	F	25	226	122	20	19
RDS18110	7/11/2006	Neuquén Los Lagos	Adult	F	30	213	103	16	18
(b)									
ID no.	Date of capture	Place	Age (approx.)	Sex	Weight (g) [†]	CRL (mm) [†]	Tail length (mm) [†]	Head length (mm) [†]	
RDS18111A	7/11/2006	Neuquén Los Lagos	Newborn	n.a.	0.12	10	n/a	5	
RDS18111B	7/11/2006	Neuquén Los Lagos	Newborn	n.a.	0.13	11	6	5.5	
RDS18110A	7/11/2006	Neuquén Los Lagos	Newborn	n.a.	0.06	9	3	4.5	
RDS18110B	7/11/2006	Neuquén Los Lagos	Newborn	n.a.	0.04	7	n/a	4.5	
RDS17491	8/10/2005	Bariloche, Rio Negro	Late stage embryo	n.a.	?	5	?	n/a	
RDS17593	28/10/2005	Aluminé, Neuquén	Late stage embryo	n.a.	?	9	?	n/a	

*Bold laboratory measurements of adult specimens are prefixation taken in 2006.

[†]All measurements are postfixation taken in 2014. CRL, crown rump length.

were originally destined to trap small terrestrial rodents such as *Abrothrix longipilis*, but proved useful for trapping the arboreal monito del monte. Traps were set out in the late afternoon and examined in the morning (Herrin & Sage, 2012). The pouch young specimens used in this study were obtained under a permit (Permit 538) from the Administración de Parques Nacionales in Bariloche to RDS and a travel permit (Guía de Transito No. 003669) to YG.

The other marsupial pouch young specimens (Ameridelphia and Australidelphia; Table 2) used in this study are from the Hubrecht & Hill collection, which is a part of the embryological collection of the Museum für Naturkunde in Berlin, Germany.

Acronyms

RDS – Richard D. Sage Private Collection, Argentina; MA – Hubrecht & Hill collection, which is a part of the embryological collection of the Museum für Naturkunde Berlin, Germany.

Measurements

General morphological measurements of adult female monito del monte (RDS18111 and 18110) were made in the field before fixation (Table 1a). The general morphological measurements of the four pouch young (RDS 18111A, B and RDS 18110A, B) including (weight, crl, head) were taken after fixation (4% formaldehyde; Table 1b).

Measurements of the newborn pouch young from the Hubrecht & Hill collection in Berlin were obtained from the museum's collection catalogue or carried out post-fixation by NY Schneider (NYS; Table 2a).

Age and sex estimates

Monito del monte pouch young ages were estimated from a comparison of meristic data using a growth curve of the eastern pygmy possum (*Cercartetus nanus*; Ward, 1990) following Frankham & Temple-Smith (2012), who also used this growth curve when

estimating age for monito del monte pouch young due to similarities in size and other characteristics. There is no published growth curve available for monito del monte or other small South American marsupials. However, the pouch young studied here were much smaller than those presented by Frankham & Temple-Smith (2012), and so morphological characters such as development of hindlimb, presence of claws, oral shield, presence of hair, etc. were used to determine age. We estimate that based on the very small size these monito del monte were recently born or only a few days old.

The sex of the pouch young could not be determined using criteria by Frankham & Temple-Smith (2012) and Gurovich et al. (2013) because they are very small in size and newly born. Similarly, Tyndale-Biscoe & Renfree (1987) observed that it was impossible to determine the sex in the tammar wallaby and Virginia opossum (*D. virginiana*) at birth externally and only possible histologically.

Comparative morphology

The pouch young presented in Tables 1 and 2 were investigated for their overall appearance, and for their development of: (i) the oral shield; (ii) rhinarium; (iii) fore- and hindlimbs (including presence of claws); (iv) cervical swelling (i.e. fine skin and bulge between lower jaw and abdomen); (v) external eye; and (vi) ear.

Observations and measurements of the whole-mount fixed monito del monte pouch young were made by YG under a dissecting microscope. Drawings were made both free-hand and with a camera lucida. Digital photographs were taken from a Leica dissecting microscope with camera lucida.

Observations, measurements and drawings of the external morphology of Australasian and Ameridelphian whole-mount fixed newborn pouch young from the Hubrecht & Hill collection (Table 2a) were made by NYS under a Leica dissecting microscope

Table 2 List of marsupial and monotreme specimens examined from: (a) the Hubrecht and Hill collection (Museum für Naturkunde Berlin, Germany); and (b) the literature.

(a)						
Species	Common name	Specimen no.	GL (mm)	Head length (mm)	Approx. age	Oral shield type
<i>Didelphis virginiana</i>	Virginia opossum	MA79	11	6	Newborn	3
<i>Philander opossum</i>	Grey four-eyed opossum	MA806F	8*	3*	Late stage embryo	3?
<i>Phascolarctos cinereus</i>	Koala	MA489	16.5	–	Newborn	1
<i>Macropus dorsalis</i>	Black-striped wallaby	MA664	12	8	Late stage embryo	1
<i>Macropus dorsalis</i>	Black-striped wallaby	MA700	22.5	–	Shortly after birth?	1
<i>Macropus robustus</i>	Common wallaroo	MA671a	17	–	Shortly after birth?	1
<i>Petrogale penicillata</i>	Brush-tailed rock-wallaby	MA463d [†]	–	6*	Newborn	1
<i>Thylogale thetis</i>	Red-necked pademelon	MA674	15.5	–	Late stage embryo	1
<i>Trichosurus vulpecula</i>	Brush-tailed possum	MA462	15	–	Newborn	2
<i>Dasyurus spec.</i>	Quoll	MA780	5.5	–	Newborn	4
<i>Isoodon obesulus</i>	Southern brown bandicoot	MA349	14.5	6	Newborn	2
<i>Myrmecobius fasciatus</i>	Numbat	MA242 [‡]	4.4*	1.7*	Newborn	4
			7*	5*	Pouch young	n.a.
			20*	13*	pouch young	n.a.
(b)						
Species	Common name	Reference (specimen no.)	Crl (mm)	Head length (mm)	Approx. age	Oral shield type
<i>Tachyglossus aculeatus</i>	Short-beaked echidna	Griffiths, 1978; p. 253	14.7		Newly hatched	0
<i>Ornithorhynchus anatinus</i>	Platypus	Griffiths, 1978; p. 253			Newly hatched	0
		Hughes & Hall, 1998 (WW; Hill collection Utrecht) [§]	16.75	6	Newly hatched	0
<i>Monodelphis domestica</i>	Grey-short tailed opossum	Schneider, 2011			Newborn	3
<i>Lasiorhinus latifrons</i>	Southern hairy-nosed wombat	Taggart et al. 2007		5.2	Newborn	1
<i>Macropus eugenii</i>	Tammar wallaby	Hughes & Hall, 1988	14.6	7.1	Newborn	1
<i>Macropus giganteus</i>	Eastern grey kangaroo	Hughes & Hall, 1988			Newborn	1
<i>Hypsiprymnodon moschatus</i>	Musky rat kangaroo	Keibel, 1906; fig. 48			Late stage embryo	1
<i>Potorous tridactylus</i>	Long-nosed potoroo	Hughes, 1962	1.8	0.6	Newborn	1
<i>Antechinus flavipes</i>	Yellow-footed antechinus	Marlow, 1961	4.9		Newborn	4
<i>Sminthopsis macroura</i>	Striped-faced Dunnart	Frigo & Woolley, 1997	4.1		Newborn	4
<i>Dasyurus viverrinus</i>	Eastern quoll	Hughes & Hall, 1988; Schneider, 2011	4.7	5.5	Newborn	4
<i>Sarcophilus harrisii</i>	Tasmanian devil	Hughes & Hall, 1988; Guiler, 1970	8	4	Newborn	4
			12.5	6.5	Intra-uterine	
<i>Isoodon macrourus</i>	Northern brown bandicoot	Hughes & Hall, 1988	13.83		Newborn	2
<i>Perameles nasuta</i>	Long-nosed bandicoot	Lyne, 1964	12.8	6.3	Newborn	2
			11.3	5.5	Intra-uterine	
<i>Notoryctes typhlops</i>	Marsupial mole	Wood Jones, 1921	10		Newborn	1?

*Postfixation measurement.

[†]Specimen cut in pieces (head, forelimb, torso and hindlimbs).[‡]Two very early aged specimens placed in container with an older pouch young and are not mentioned in the catalogue.[§]This specimen appears to be no longer in the collection now situated in Berlin, or may have changed reference number.

crl, crown rump length; gl, greatest length.

with camera lucida. Digital photographs were taken with a Nikon Coolpix.

Drawings of whole-mount newborns from earlier work by Schneider (2011) were used to complement.

Further observations were obtained from the literature (Table 2b). Search of the literature was conducted using ScienceDirect, PubMed, journals published by CSIRO, google, google scholar and libraries (e.g. Melbourne University, University of New South Wales, Australian Museum, Mammal Library Museum für Naturkunde, Berlin). YG also observed Australian marsupial pouch young at the Australian Museum.

The drawings of the Tasmanian devil (*Sarcophilus harrisii*), the common opossum (*Didelphis marsupialis*), the southern marsupial mole (*Notoryctes typhlops*; Figs 1b,g,o and 2f,l) and the platypus (*Ornithorhynchus anatinus*; Fig. 3b) were adapted from figures by Hughes & Hall (1988), Osman Hill (1952), Wood Jones (1921) and Hughes & Hall (1998), respectively.

Character evolution analysis

Phylogenetic affinities of extant and extinct marsupials

A phylogenetic analysis was performed to establish marsupial higher-level relationships based on new soft tissue morphological characters, including the oral morphology in very young marsupial pouch young. This phylogenetic analysis was performed using the morphological information from previous studies (Voss & Jansa, 2003, 2009; Horovitz et al. 2009; Beck, 2012; Beck et al. 2014). The matrix consists of combined postcranial, cranial and soft-body tissue anatomical characters (268 characters), including 38 taxa representing all the major marsupial radiations. The two extant monotremes *Tachyglossus* and *Ornithorhynchus* were used as the outgroups following Beck et al. (2014). Many of the 38 taxa (including the extinct taxa) are scored on cranial and dental material only, and not on soft-body morphology. This results in a significant amount of missing data, which corresponds to a poor phylogenetic resolution.

All characters are unordered, and multistate characters are treated as polymorphic (matrix available upon request to the authors).

Most parsimonious trees were sought using a heuristic procedure. Initial trees were built using 1000 random addition-sequence replicates. TBR searches were conducted on the initial trees. Decay or Bremer support values were estimated using the same heuristic procedure described above using PAUP*. The parsimony analyses consisted of 1000 heuristic replicates, saving 10 trees per replicate, and the multiple most parsimonious trees were summarized using strict consensus, with bootstrap values.

Morphological matrix. The matrix used in this analysis (part of which is reproduced in Table 3) is based on the morphological matrix of Beck et al. (2014), which is one of the most

comprehensive matrices currently available for investigating higher-level metatherian relationships. This matrix uses morphological, osteological and dental characters as well as soft-bodied characters that unfortunately cannot be coded in fossil taxa. As noted by Beck et al. (2014), taxon sampling is still somewhat limited, including morphological soft-bodied characters. In this study, new soft-bodied morphological characters were added (see below).

Taxa. All (38) taxa used in the matrix here were maintained from the original matrix by Beck et al. (2014). These taxa include extant and extinct species of marsupials (Australasian – diprotodontids, peramelids, dasyurids, notoryctids; and American – caenolestids, didelphids and the extant microbiotherid, monito del monte) with two extant monotremes, *Ornithorhynchus* and *Tachyglossus*, as outgroups. The 33 metatherian ingroup taxa include 23 extant species and 10 fossil species; two fossil eutherian species (*Asioryctes* and *Ukhaatherium*) and one stem-therian *Vincelestes*.

Morphological characters. A total of 268 characters were used in this matrix, with most characters being related to the skeletal, dental and cranial morphology in adult marsupials. In this analysis, 15 of the 268 characters were soft tissue characters and most are related to the reproductive system (sperm pairing in epididymis, pouch presence, pouch type, mammary arrangement, mammary count, urogenital and rectal opening position, urogenital separation, cloaca position), and were obtained from Beck et al. (2014), Horovitz & Sánchez-Villagra (2003) and Voss & Jansa (2003, 2009).

However, characters 258 (oral shield in pouch young), 264 (mammary anlagen in male pouch young or adult male) and 268 (birth position) defined below are new, and character 260 (pouch morphology) is modified.

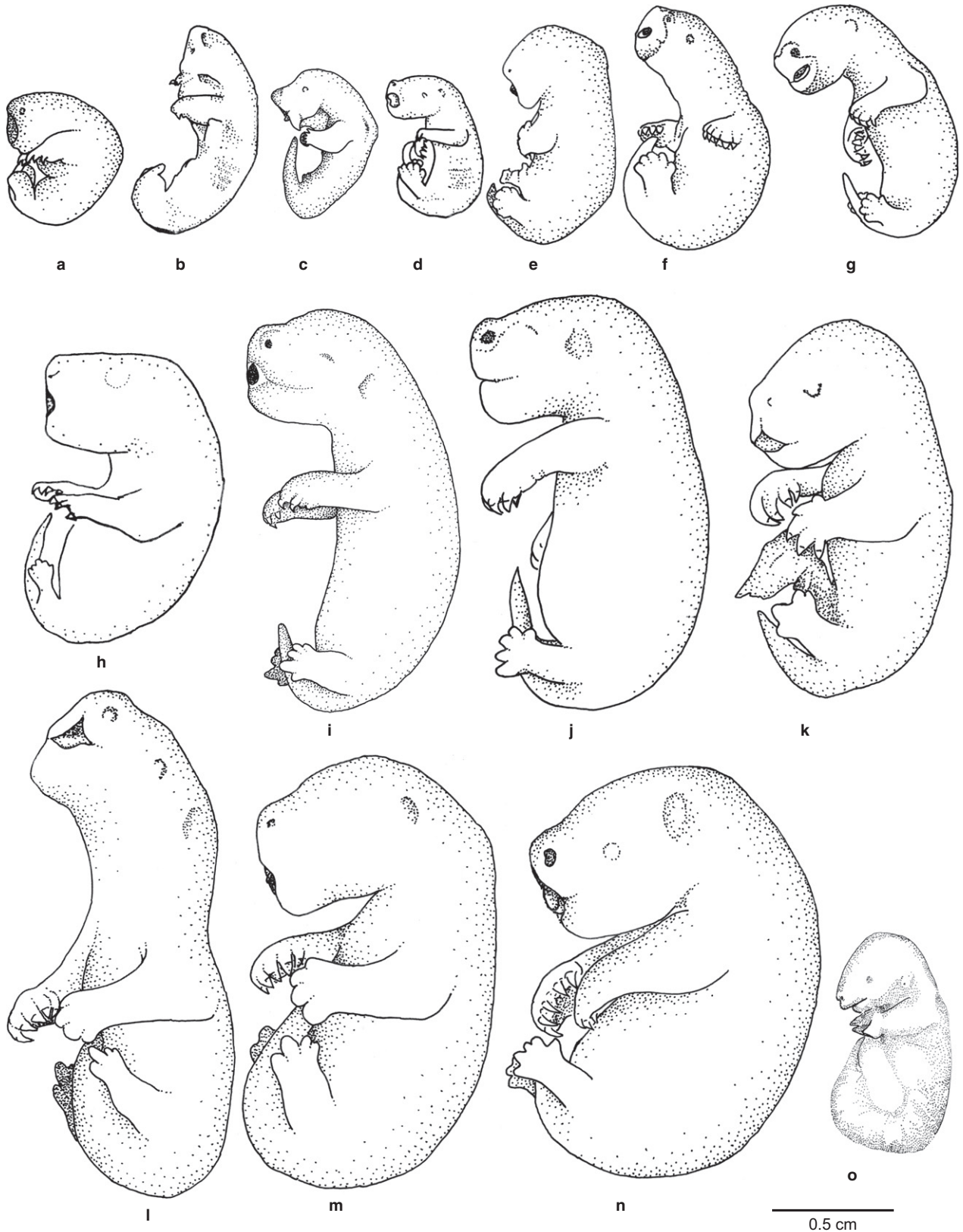
Character 258: oral shield in pouch young. (0): No oral shield; lips are separated and mouth can be open wide; (1): oral shield vestigial but lips still closed but clearly separated from the rhinarium; (2): oral shield simple; lips not swollen and rhinarium forming separate structure; (3): structure reduced compared with state 4 the lips becoming visible as folds of the skin, the lips are slightly swollen around the buccal opening and the rhinarium is well developed; (4): upper and lower lips form together with the rhinarium a flattened ring structure that surrounds the buccal opening.

Character 260: pouch type in mammary area. (0): In non-breeding adults the mammary area has no covering fold of skin and the teats are exposed. Marginal, usually lateral, ridges of skin develop during the breeding season and pouch may become deeper and evaginated. These lateral ridges of skin can be connected

Fig. 1 All marsupial newborns show strong developed forelimbs with claws on the paws, while the hindlimbs are still poorly developed with some not even showing signs of the digits: (a) Eastern quoll; (b) Tasmanian devil; (c) numbat; (d) monito del monte; (e) grey four-eyed opossum; (f) grey short-tailed opossum; (g) Virginia opossum; (h) common opossum; (i) southern brown bandicoot; (j) brushtail possum; (k) red-necked pademelon; (l) black-striped wallaby; (m) common wallaroo; (n) koala; (o) Southern marsupial mole. [The figure was adapted from Schneider (2011) adding the monito del monte, numbat, grey four-eyed opossum, red-necked pademelon, black-striped wallaby, common wallaroo and the drawings of the Tasmanian devil, common opossum and southern marsupial mole adapted from Hughes & Hall, 1988; Osman Hill, 1952; Wood Jones, 1921, respectively.]

posteriorly. (1): Pouch consists of lateral folds of skin connected posteriorly; pouch opening anteriorly and covers the pouch young and teats.

(2): The mammary area is completely covered by a fold of skin. The so-formed deep pouch opens at its anterior margin. (3): The mammary area is completely covered by a fold of skin. The



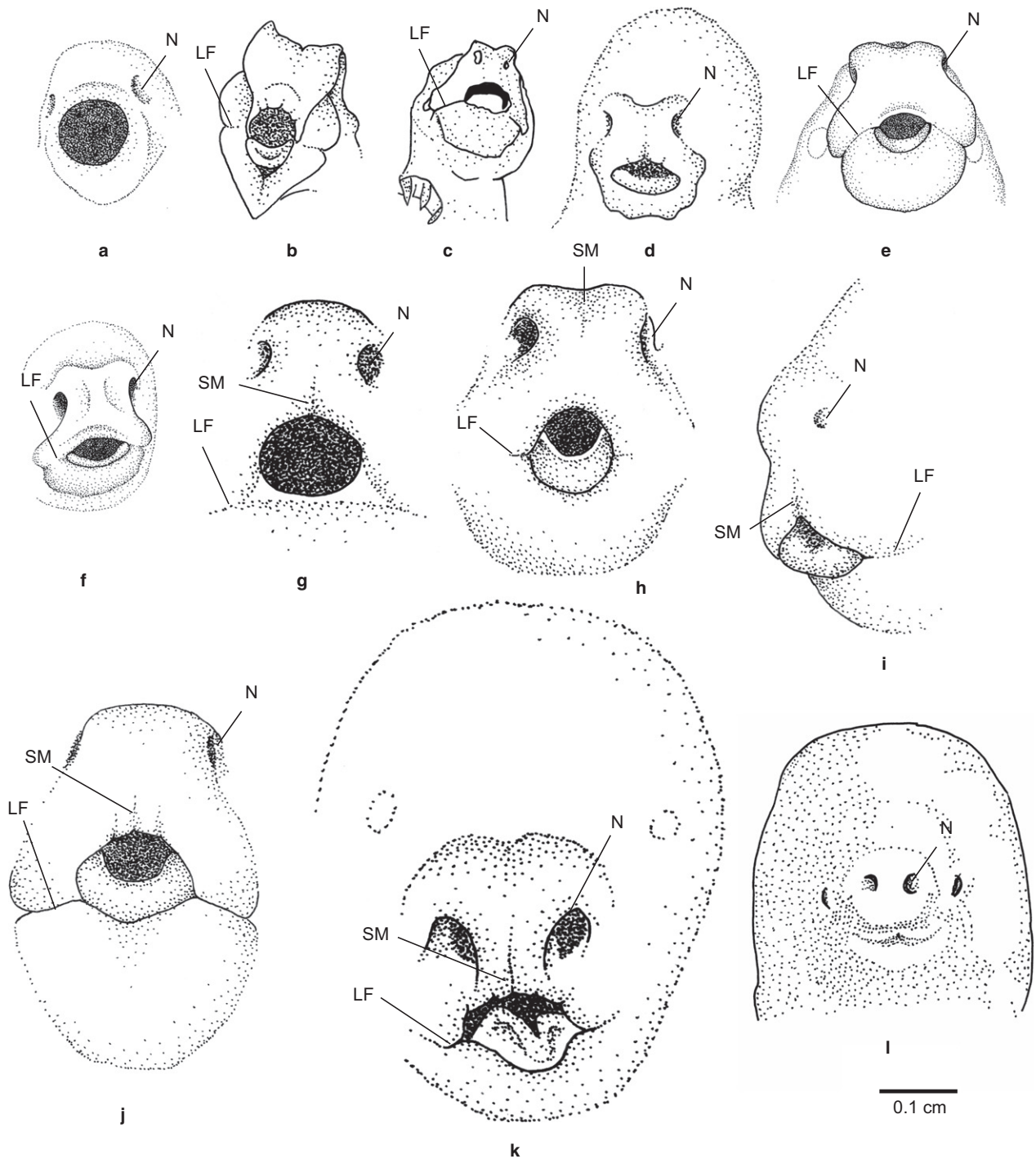


Fig. 2 Development of the oral shield. It may be extensively developed like in (a) the Eastern quoll with no difference apparent between the upper and lower mandible. Or extensive to reduced as in the (b) numbat and reduced in (c) the monito del monte, (d) the grey four-eyed opossum, (e) the grey short-tailed opossum and (f) the Virginia opossum, which show an oral shield-like rhinarium structure with slightly visible lip faults. The oral shield is simple in the (g) Southern brown bandicoot and (h) the brushtail possum and vestigial in (i) the red-necked pademelon, (j) the black-striped wallaby, (k) koala and (l) Southern marsupial mole (LF, lip fold; N, naris; SM, sulcus medianus) (figure adapted from Schneider, 2011 and marsupial mole redrawn from Wood Jones, 1921).

so-formed deep pouch opens at its posterior margin and covers the pouch young and teats.

(4): No pouch develops. No skin folds during breeding/reproductive season. The mammary area, as well as the pouch young that

are attached to the teats are not covered by any skin folds during the first and second phase of lactation (Tyndale-Biscoe, 2005). (5): Thin pouch-like structure develops during reproductive period. Small evagination in the mammary area.

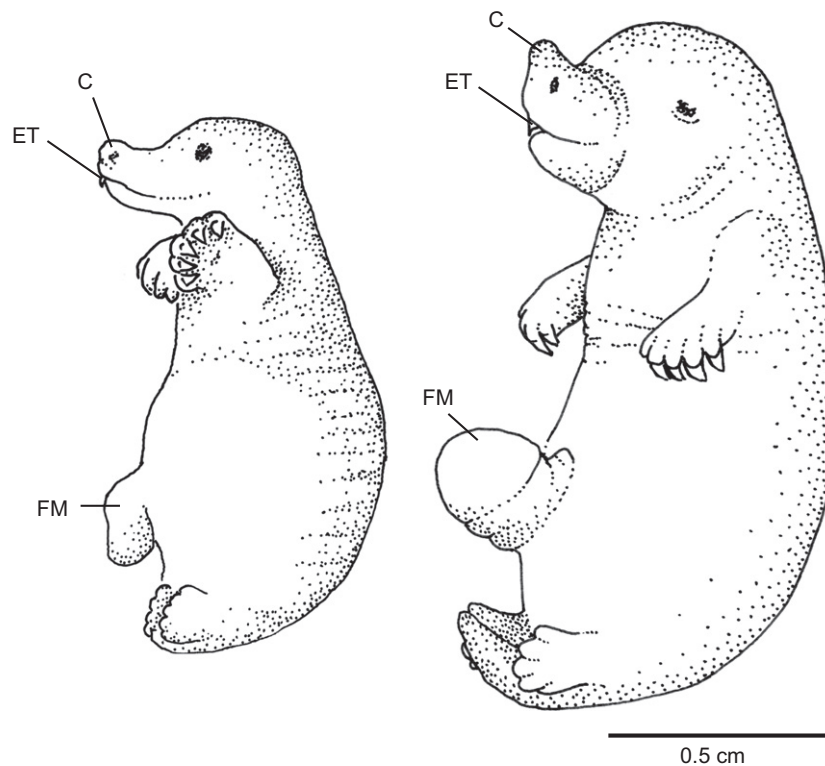


Fig. 3 Newly hatched monotremes are at a similar stage of development as marsupial newborns of stage G3: while the hindlimbs are still paddle-like the forelimbs are well developed and the forepaws exhibit claws. In contrast to marsupial young both echidna (left) and platypus (right) have an egg tooth (ET) and caruncle (C). Their mouth is already a slide-like opening, which is possibly an adaptation to allow them to sip milk from the milk patch. Parts of the foetal membrane (FM) are still visible. (Echidna drawn after a photo in Griffiths, 1978 p. 242, already presented in Schneider, 2011; platypus adapted from a drawing in Hughes & Hall, 1998.)

Character 264: mammary anlagen male pouch young and or adult male. (0): Present; (1): absent.

Character 268: birth position. (0): Mother delivers egg, curls up and lays the egg into the incubatorium formed between tail and abdomen or thin pouch-like structure (Burrell, 1927).

(1): Mother lies on side to deliver neonate; (2): mother stands on all fours to deliver neonate; (3): mother sits to deliver neonate (Gemmell et al. 2002).

Ancestral state reconstruction. We coded the taxa based on our own collected data and used the literature available (Voss & Jansa, 2003, 2009; Horovitz et al. 2009; Beck, 2012; Beck et al. 2014).

Oral shield character states were coded as mentioned above (character 258). If no data were available, we used the ('?') symbol for an uncertain state. Parsimony reconstruction and ancestral state reconstruction were performed using MESQUITE software (Maddison & Maddison, 2015). An ancestral state reconstruction was performed using the most parsimonious tree and the step 'traces all characters' to summarize reconstructed ancestral states for a series of characters at each of many node changes in the trait evolutionary history.

Statistics

Multiple correspondence analyses (MCA) were performed using SPSS for species for which the categories: oral shield, pouch type,

pouch cover and number of young, where known. The MCA included data from 22 species, including four American species [grey short-tailed opossum (*M. domestica*), Virginia opossum, grey four-eyed opossum (*Philander opossum*), monito del monte (*Dromiciops gliroides*) and 18 Australian species [tammar wallaby, eastern grey kangaroo (*Macropus giganteus*), black-striped wallaby (*Macropus dorsalis*), common wallaroo (*Macropus robustus*), red-necked pademelon (*Thylagale thetis*), brush-tailed rock wallaby (*Petrogale penicillata*), long-nosed potoroo (*Potorous tridactylus*), musky rat kangaroo (*Hypsiprymnodon moschatus*), koala (*Phascolarctos cinereus*), Southern hairy wombat (*Lasiorhinus latifrons*), brushtail possum (*Trichosurus vulpecula*), Tasmanian devil, yellow-footed antechinus (*Antechinus flavipes*), numbat (*Myrmecobius fasciatus*), Southern brown bandicoot (*Isodon obesulus*), Northern brown bandicoot (*Isodon macrourus*), Eastern quoll (*Dasyurus viverrinus*), striped-faced dunnart (*Sminthopsis macroura*)]. All categories were ranked by grade of development. This representation was used to detect and represent the underlying structures in the data set.

Results

Morphological description of newborn marsupial pouch young examined

All marsupial newborn species examined appear similar in development but varying in size (Fig. 1a–o). In all marsupial specimens examined (Tables 1b and 2), the eyes are not yet

Table 3 Matrix with soft-body characters used for establishment of a phylogenetic tree modified from Voss & Jansa (2009) and Beck et al. (2014): monotreme and marsupial species with oral shield morphology at birth, and number of teats, litter size and pouch morphology of mother. Some specific taxa are added to this matrix but not used in the phylogenetic study.

Species	Position of cloaca	Oral shield group	Pouch (present/absent)	Pouch type	Mammae/areola arrangement	Unpaired median teat	Mammary count	Mammary anlagen male				Urogenital and rectal opening position	Urogenital and rectal openings separation	Gular glands	Birth position	Pouch coverage	Number of teats/litter size	Number of teats (mammary)	Litter size	References
								young and/or adult	young	male	adult									
<i>Ornithorhynchus</i>	0	0	0	3	0	0	0	?	1	0	0	0	0	0	0	0	1	2	1-2	1
<i>Tachyglossus</i>	0	0	1	4	0	0	0	0	1	0	0	0	0	0	1	2	2	1	1	1
<i>Didelphis</i>	1	3	1	0	0	1	4	0	0	0	0	0	0	3	3	1.30	17	13	2, 3, 4, 9, 11	
<i>Monodelphis</i>	1	3	0	3	0	1	4	0	0	0	0	1	1	1	1	1.57	22	14	2, 9, 14, 20	
<i>Caluromys</i>	1	?	1	0/1	0	1	2 OR 3	?	0	0	0	?	?	?	2	1.33	4	3	26, 27	
<i>Glironia</i>	1	?	0	0	0	0	?	?	0	0	?	?	?	?	0	?	5	?	26, 27	
<i>Caenolestes</i>	1	?	0	0	0	0	2	?	0	?	?	0	?	?	0	?	4	?	26, 28	
<i>Dasyuroides</i>	1	?	1	0	0	0	3	?	0	?	?	1	2	2	2	1	6	5-6	19, 9	
<i>Dasyurus</i>	1	4	1	0	0	0	3	1	0	?	?	1	2	1	1	1.33	8	6	2, 5, 17, 18	
<i>Phascogale</i>	1	?	1	0	0	0	3	1	0	?	?	?	?	?	?	1.33	8	1-6	29	
<i>Notoryctes</i>	1	1	1	2	0	0	1	1	0	?	?	0	?	?	3	0.33	2	1-6	7, 9	
<i>Echymipera</i>	1	?	1	2	0	0	3	1	0	0	0	0	1	1	2	2	3	1.5	25, 26, 30, 31	
<i>Perameles</i>	1	1-2?	1	2	0	0	3	1	0	0	0	0	1	1	3	1.6	8	1-5	2, 5, 6, 9, 21	
<i>Dromiciops</i>	0	3	1	0	0	0	2	1	1	0	0	0	?	?	3	1	4	4	10	
<i>Trichosurus</i>	1	2	1	1	0	0	1	1	0	?	?	1	3	3	3	2	2	1	2, 8, 9, 12	
<i>Phalanger</i>	1	?	1	1	0	0	2	1	0	?	?	?	?	?	3	0.66	2	1-3	9	
<i>Petaurus</i>	1	?	1	1	0	0	2	1	0	?	?	1	3	3	3	2.5	2-4	1.6	9, 27, 39 video, 43, 44	
<i>Pseudocheirus</i>	1	?	1	1	0	0	2	1	0	?	?	?	?	?	3	2	4	2	32	
<i>Cercartetus</i>	1	?	1	1	0	0	2	1	0	?	?	?	?	?	3	1	4	4	33	
<i>Macropus</i>	1	1	1	1	0	0	2	?	0	?	?	?	3	3	4	4	4	1	5, 9, 10, 13, 14, 24	
<i>Dendrolagus</i>	1	?	1	1	0	0	2	?	0	?	?	?	?	?	3	4	4	1	35	
<i>Dorcopsis</i>	1	?	1	1	0	0	2	?	0	?	?	?	?	?	3	4	4	1	34, 35	
<i>Thylogale</i>	1	?	1	1	0	0	1	?	0	?	?	0	3	3	2	2	4	1-2	35	
<i>Vombatus</i>	1	?	1	2	0	0	1	?	0	?	?	1	3	3	3	2	2	2	22, 23	
<i>Phascolarctos</i>	1	1	1	2	0	0	2	?	0	?	?	1	3	3	3	2	2	1	2, 25, 42	
<i>Potorous</i>	1	1	1	5	0	0	2	?	0	?	?	?	?	?	3	4	4	1	35	
<i>tridactylus</i>																				
<i>Hypsiprymmodon moschatius</i>	1	1	1	4	0	0	2	?	0	?	?	?	?	?	2	2	4	2	9	
<i>Isoodon macrourus</i>	1	2	1	6	0	0	3	?	0	?	?	?	?	?	3	2	8	4	9, 40, 41	
<i>Isoodon obesulus</i>	1	2	1	6	0	0	3	?	0	?	?	?	?	?	3	2.66	8	3	9	
<i>Macrotis lagotis</i>	1	?	1	6	0	0	3	?	0	?	?	?	?	?	?	2.66	8	1-3	9	

(continued)

Table 3 (continued)

Species	Position of cloaca	Oral shield group	Pouch (present/absent)	Pouch type	Mammae/areola arrangement	Unpaired median teat	Mammary count	Mammary anlagen			Urogenital and rectal opening position	Urogenital and rectal openings separation	Gular glands	Birth position	Pouch coverage	Number of teats/litter (mammary)	Litter size	References
								male	young and/or adult	young								
<i>Sarcophilus harrisi</i>	1	4	1	2	0	0	2	?	?	0	?	?	?	1	1.33	4	3	36
<i>Sminthopsis macroura</i>	1	4	1	5	0	0	3	?	?	0	?	1	?	3	1	8	1–8	9, 36
<i>Antechinus flavipes</i>	1	?	1	0	0	0	3	?	?	0	?	1	?	1	0.66	8	3–12	9, 16, 38
<i>Myrmecobius fasciatus</i>	1	3–4	0	0	0	0	2	?	?	0	?	1	?	0	1	4	4	10, 37

Position of cloaca: 0 – basicaudal; 1 – precaudal or inguinal.

Oral shield groups: 0 – no oral shield; lips are separated and mouth can be opened wide; 1 – oral shield vestigial but lips still closed but clearly separated from the rhinarium; 2 – oral shield simple; lips not swollen and rhinarium forming separate structure; 3 – structure reduced to group 4 and the lips were becoming visible as folds of the skin. Area of the lips is slightly swollen around the buccal opening and the rhinarium is well developed; 4 – upper and lower lips form together with the rhinarium a flattened ring structure that surrounds the buccal opening.

Pouch present/absent during reproductive season: 0 – pouch absent; 1 – pouch present.

Pouch opening/type [as described in Tyndale-Biscoe & Renfree, 1987 (reproductive physiology of marsupials) redrawn from Woolley, 1974 (1–4) and Russell, 1982]: 0 – type 1: the mammary area has no covering fold of skin and the teats are exposed. Marginal, usually lateral, ridges of skin develop during the breeding season. Pouch may become deeper and evaginated in the breeding season; 1 – type 5: the mammary area is completely covered by a fold of skin. The deep pouch so formed opens at its anterior margin; 2 – type 6: the mammary area is completely covered by a fold of skin. The deep pouch so formed opens at its posterior margin; 3 – no marsupium or skin folds develop during the reproductive period; 4 – thin marsupium-like structure develops during reproductive period; 5 – the mammary area is covered by a circular fold of skin with a central opening and all the teats are enclosed (did not use this character state in the phylogeny as specific to certain species of Dasyurids – see Woolley, 1974).

Mammae/areola arrangement: 0 – mammae/areola all abdominal/inguinal, more or less confined to pouch region; 1 – mammae/areola extending anteriorly beyond pouch region to thoracic region.

Unpaired median teat: 0 – absent; 1 – present.

Mammary count: 0 – 0 teats; 1 – 2 teats; 2 – 4 teats; 3 – 5 to 8 teats; 4 – 9 teats or more.

Mammary anlagen male pouch young and or adult male: 0 – present; 1 – absent.

Urogenital and rectal opening position: 0 – inguinal; 1 – basicaudal.

Urogenital and rectal openings separation: 0 – urogenital and rectal openings closely juxtaposed, and sharing a common mucosa; 1 – urogenital and rectal openings widely separated by furrowed skin.

Gular glands: 0 – absent; 1 – present.

Birth position: 0 – mother delivers egg curls up and lays the egg into the incubatorium formed between tail and abdomen (Burrell, 1927; Schneider et al. 2013) 1 – mother lies on side to deliver neonate; 2 – mother stands on all fours to deliver neonate; 3 – mother sits to deliver neonate.

Pouch coverage: 0 – no pouch; 1 – not covering; 2 – partly covering; 3 – fully covering.

References: ¹Griffiths, 1978; ²Schneider, 2011; ³McCready, 1938; ⁴Osman Hill, 1952; ⁵Hughes & Hall, 1952; ⁶Lyne, 1964; ⁷Wood Jones, 1921; ⁸Hughes & Hall, 1984; ⁹Tyndale-Biscoe & Renfree, 1987; ¹⁰this article; ¹¹Reynolds, 1952; ¹²Veitch et al. 2000; ¹³Renfree et al. 1989; ¹⁴Sharman & Calaby, 1964; ¹⁵personal observations by NYS; ¹⁶Selwood, 1980; ¹⁷Gemmell et al. 2002; ¹⁸Nelson & Gemmell, 2003; ¹⁹Hutson, 1976; ²⁰Rose & Fadem, 2000; ²¹Smith et al. 2001; ²²Hogan et al. 2013; ²³West, 2002; ²⁴Poolle, 1975; ²⁵Ashwell, 2010; ²⁶Voss & Jansa, 2009; ²⁷Gardner, 2008; ²⁸Patterson, 2015; ²⁹Soderquist, 1993; ³⁰Cuthbert & Denny, 2014; ³¹Aplin et al. 2010; ³²Wood Jones, 1922; ³³Harris, 2008; ³⁴Collins, 1973; ³⁵Nowak, 1999; ³⁶Cooper et al. 2005; ³⁷Cooper, 2011; ³⁸Marlow, 1961; ³⁹Smith, 1973; ⁴⁰Gemmell, 1982; ⁴¹Hall, 1990.

Links: ⁴²<http://www.wildlifesydney.com.au/news/koala-birth/>; ⁴³<https://www.youtube.com/watch?v=SIRV7OPFJJY>; ⁴⁴<https://www.youtube.com/watch?v=gVumJ0uT5BQ>.

open or developed and only visible in some species as dark retinal pigmentation showing through the transparent skin (e.g. *D. gliroides*; Fig. 1d). In all specimens examined, the orifice of the ear is not visible and in most of the larger specimens the area is covered by the pinna and the epitrichium (also observed in newborn bandicoot species by Lyne, 1964). The nostrils are well developed and open in all specimens (Sharman, 1973). An oral shield in differing states is observed in all examined species (Tables 2–4). Its development will be discussed in a subsequent paragraph. In all specimens the forelimbs are pronated, probably allowing digitopalmar prehension, and are more developed than the hindlimbs (Manger et al. 1998; Figs 1a–o and 3a,b), whereas the hindlimbs have their plantar surfaces closely opposed in the sagittal plane.

At closer inspection it becomes obvious that hindlimb development in particular is not quite the same in all species. In most species the digits of the forelimbs and hindlimbs are already well separated, this can be noted in the koala, various macropodidae (Eastern grey kangaroo, common wallaroo, tammar wallaby, black-striped wallaby, brush-tailed rock wallaby), potoroidae (long-nosed potoroo, musky rat kangaroo), brushtail possum, northern and southern brown bandicoot, Didelphidae (Virginia opossum, grey short-tailed opossum; McCrady, 1938; Hughes, 1962; Hughes & Hall, 1984, 1988; Schneider, 2011; Chew et al. 2014; this study). Furthermore, specific morphological features of the hindfeet found in the adult are already visible in the newborn, for example, in the macropod newborn digit I is missing, digits II and III fused, and digit IV elongated, and in the koala newborn's digits II and III are fused.

Other species, such as the monito del monte (Gurovich, in prep.) and possibly the Philander opossum, only show folds or slight crevices in the hindfeet indicating the developing digits. However, as the Philander opossum specimen (MA806F; Table 2a) is a late stage embryo, it cannot be ruled out that the digits of the hindlimbs are more developed at birth. Finally, in some species the digits of the hindlimb are not visible or differentiated at all. This is observed in the Tasmanian devil, the Eastern quoll and the yellow-footed antechinus (Marlow, 1961; Hughes & Hall, 1988; Schneider, 2011), and can be described as very much 'paddle like'. We were also very fortunate to find three pouch young of the endangered numbat in the Hill collection (Figs 1c and 4b–d), of which two were unknown to exist. We assume that all these three pouch young are numbats as the structure of the snout in the young of this species is very peculiar and this morphology is also observed in these younger specimens (Wood Jones, 1923). As a white substance, likely to be milk, was noticed under the skin of the two smaller young (Fig. 4b,c), it could be concluded that all of them are newborn or slightly older pouch young. We consider the smallest of these young, measuring less than 1 cm in greatest length, as a recently born specimen (Fig. 4b). Here, we describe for the first time a neonate of this

species. The newborn numbat appeared slightly dried and dehydrated, and its very small size did not allow one to ascertain the presence of claws on the forelimbs and the hindlimb structure. Nevertheless, the hindlimbs are likely to be paddle-like as the overall development is similar to that of the three above-mentioned species besides the peculiar oral shield described later on. Furthermore, the hindlimbs of the elusive Southern marsupial mole (*N. typhlops*) pouch young (GL about 10 mm) appear to be paddle like (Fig. 1o; Table 2b). The Southern marsupial mole was first described and illustrated by Wood Jones (1921), but the age of this specimen is unknown. However, due to its overall developmental stage, well-developed forelimbs but still paddle-like hindlimbs, it may be suggested that this illustrated specimen represents an only recently born pouch young. Interestingly, this specimen only has two prominent digits (III and VI) armoured with claws on each digit of the front pedes (Fig. 1o).

Furthermore, four dasyurids (numbat, striped-faced dunnart, Tasmanian devil and the Eastern quoll) studied here show a pronounced cervical swelling between the forelimbs (i.e. fine skin and bulge between lower jaw and abdomen) and below the head (Hughes & Hall, 1988; Frigo & Woolley, 1997; Schneider, 2011; this study). The pronounced cervical swelling is not observed in any other species.

No external genitals were observed in the newborn pouch young examined.

We found that newborn marsupials present external developmental differences at birth. These differences were especially observed in hindlimb development, oral morphology, and in the presence or absence of a cervical swelling. This observation is also supported by other authors (Hughes & Hall, 1988; Smith, 2001; Ashwell, 2010) who note that diprotodont marsupials at birth have more prominent external ear and eye primordia, retinal pigmentation, hindlimbs with digits and pronounced mandibles in comparison to dasyurids, which are born highly altricial with no external ears, no visible eye primordia and a very pronounced oral morphology. These differences may reflect the differences in the mode of transport of the newborn from the urogenital sinus to the pouch and teat (Ashwell, 2010).

State of the oral shield

The oral shield is a very enigmatic structure so far only observed in newborns of some marsupial species. Below we will discuss the different states of the oral shield observed in different taxa. We observe oral shield type 0 in monotremes, and four types of oral shield state are distinguished in marsupials.

Oral shield type 0. Newborn monotremes hatchlings do not have an oral shield, even though there are similarities in the overall external morphology and body shape between newborn marsupials and monotreme hatchlings (Griffiths, 1978; Hughes & Hall, 1998).

Table 4 Stages of gestation (G1–G3) of marsupials at birth by development of external morphology (adapted from Hughes & Hall, 1988; Pask & Renfree, 2010) compared with monotremes at hatching.

Gestation stages	G1	G2	G3	Monotreme hatchling
Species	<i>Eastern quoll</i> ^{d,k} <i>Tasmanian devil</i> ^d <i>Striped-faced Dunnart</i> ^a <i>Yellow-footed antechinus</i> ⁱ <i>Numbat</i> ^l	<i>Virginia opossum</i> ^{i,k,l} <i>Philander opossum</i> ^l <i>Common opossum</i> ^l <i>Grey short-tailed opossum</i> ^{l,k} <i>Monito del monte</i> ^l <i>Brush-tail possum</i> ^{c,l,k} <i>Northern brown bandicoot</i> ^d <i>Southern brown bandicoot</i> ^{g,k}	<i>Tammar wallaby</i> ^d <i>Eastern grey kangaroo</i> ^d <i>Long-nosed potoroo</i> ^e <i>Red-necked pademelon</i> ^l <i>Black-striped wallaby</i> ^l <i>Common wallaroo</i> ^l <i>Brush-tailed rock-wallaby</i> ^l <i>Koala</i> ^{l,k} <i>Musky rat kangaroo</i> ^f	<i>Echidna</i> ^b <i>Platypus</i> ^{b,h}
Feature				
Eye primordia	Barely visible	Visible	Prominent	Prominent
Eye lids	Not present	Slight/not present	Visible	Not present
Retinal pigmentation	Absent/visible	Absent/visible	Prominent ring	Visible
Ear primordia	Barely visible	Visible/barely visible	Prominent elevation	Visible
Oral shield	Extensive complex	Reduced/simple	Vestigial	Vestigial, mouth open (slit in coronal plane)
Definition of mandible	Slight	Moderate	Pronounced	Pronounced
Prominence of nasal swelling	Extreme	Extreme/moderate	Slight	Slight
Cervical swelling	Present/absent	Absent	Absent	Absent
Toes of the hindfoot	Not visible	Visible as folds/formed	Formed	Visible as folds/formed

^aFrigo & Woolley, 1997; ^bGriffiths, 1978; ^cHughes & Hall, 1984; ^dHughes & Hall, 1988; ^eHughes, 1962; ^fKeibel, 1906; ^gLyne, 1964; ^hManger et al. 1998; ⁱMarlow, 1961; ^jMcCrary, 1938; ^kSchneider, 2011; ^lthis study.

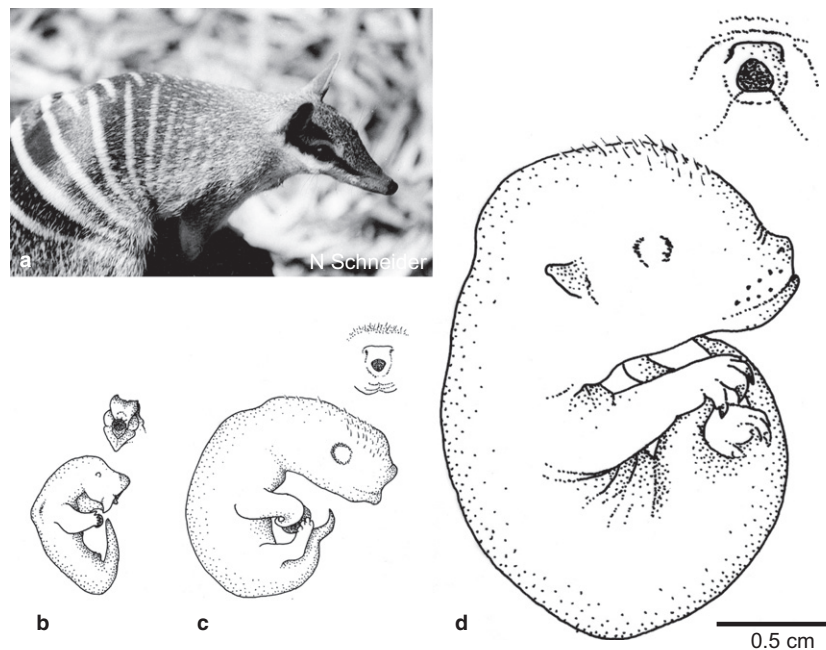


Fig. 4 While the adult numbat (a) has a thin and pointy muzzle, this is not the case in pouch young shown here (b–d) (all MA242 from Hill Collection). Even though the oral shield structure disappears the muzzle remains short, which is likely to be an adaptation to allow the young to stay securely attached to the teat. This may be especially important as female numbats do not possess a pouch.

Four types of oral shield states could be distinguished in marsupials.

Oral shield type 1. In some marsupials the oral shield is vestigial and consists of fused lips, which are clearly separated from the rhinarium. Oral shield type 1 is observed in the neonates of the koala (Fig. 2k), various macropodidae [Eastern grey kangaroo, common wallaroo, tammar wallaby, black-striped wallaby (Fig. 2j), red-necked pademelon (Fig. 2i) and brush-tailed rock wallaby] and potoroidae (long-nosed potoroo, musky rat kangaroo; Hughes, 1962; Hughes & Hall, 1988; Schneider, 2011; this study). Furthermore, the southern marsupial mole may also have a vestigial oral shield (Wood Jones, 1921). Interestingly, the mouth of the southern marsupial mole pouch young (Fig. 2l) appears slit-like, and the rhinarium is already more morphologically reminiscent of the nasal morphology seen in adults. Very little is known about this specimen, including when it was captured and its neonatal age.

Oral shield type 2. A slightly more developed oral shield with a less prominent separation from the rhinarium is observed in the northern and southern brown bandicoot (Fig. 2g) and the brushtail possum (Fig. 2h; Hughes & Hall, 1988, 1984; Schneider, 2011).

Oral shield type 3. An even more prominent oral shield with lips still visible as folds but slight swelling of the lips around the buccal opening is seen in a number of Didelphidae [grey four-eyed opossum (Fig. 2d), grey short-tailed opossum (Fig. 2e) and Virginia opossum (Fig. 2f)], as well as in the microbiotherid *monito del monte* (Fig. 2c; McCrady, 1938; Schneider, 2011; this study). The grey four-eyed opossum in this study is a late stage embryo (about stage 34 described for the Virginia opossum by McCrady, 1938) as no neonate specimen was available. It may therefore be that the structure of the neonate is slightly different. In this embryo we observed six pointy ends on the lower lip part of the collar-like oral shield structure, similar to the structures observed by Selenka (1887) and McCrady (1938) in the Virginia opossum late stage embryo, which are no longer visible in the neonate. While the oral shield is also more prominent in the preterm embryo of the grey short-tailed opossum (personal observations by NYS), it does not show any pointy ends as observed in the Virginia and grey four-eyed opossum.

The newborn numbat's oral shield is well-developed and does not resemble any of the so-far described structures in other marsupials (Figs 2b and 4b). The lower part of the swollen lips joins to a medial ventral point. A slight depression runs from the round mouth opening towards the point of the lower lip. The upper lip is separated from the lower by a slight groove. The rhinarium is set apart from the upper lip and shows dorsally two bulges on either side, which are formed around the opening of the naris (Fig. 4b).

We consider this a type 3–4 oral shield as lips are visible as folds as in type 3 but the shield is prominent (type 4) as described in other dasyurids such as the Eastern quoll (Fig. 1a) and Tasmanian devil (Fig. 1b).

Oral shield type 4. The most prominent oral shield state consists of the upper and lower lips joined together with the rhinarium to form a flattened ring structure that surrounds the buccal opening. This type of oral shield is observed only in dasyurid species, the Tasmanian devil, the Eastern quoll, striped-faced dunnart and yellow-footed antechinus, as well as the numbat (Marlow, 1961; Hughes & Hall, 1988; Frigo & Woolley, 1997; Schneider, 2011; this study).

We determine here that the oral shield is an important feature of the newborn marsupial, and its morphology is likely related to the overall development of the newborn.

Character evolution analysis

Phylogenetic tree construction

Maximum parsimony heuristic analyses were carried out using both extant and extinct taxa, and 22 most parsimonious trees were recovered with tree length of the best tree at 1028.

Figure S1 shows the strict consensus of 22 most parsimonious trees. All taxa are included (extinct and extant), the relationship of *Dromiciops* to other Australian marsupials is poorly resolved, and the clade that includes all extant and extinct Metatheria has a low support value (bootstrap = 52). The clade that includes all theria has a very high support value (bootstrap = 100). Most extant Australian clades are well supported with Peramelemorphia (bootstrap = 100), but including *Notoryctes* this clade does not have a good support (bootstrap = 56), Dasyurimorphia has a very high support value (bootstrap = 99). Vombatiformes (bootstrap = 98) and Diprotodontia are unresolved with moderate support values (bootstrap = 71).

Reconstruction of ancestral oral shield morphology

Parsimony ancestral state reconstruction for the character of oral shield supports the inference that an oral shield (type 2–3) may have been present in early marsupials as seen in Fig. 5b, and may have been lost secondarily in more recent clades. It is a character that is found in many different groups of extant marsupials and thus seems plausible that newborn marsupial ancestor had an oral shield type structure as is present in newborn didelphids, dasyurids, microbiotherians, etc. It is absent in extant monotremes and perhaps was absent in monotreme ancestors.

Parsimony ancestral state reconstruction for the character of pouch (Fig. 5b) supports the inference that early mammals did not have a pouch, or may have had a very simple pouch as seen in some extant didelphids. More complex

pouches are found in extant Australian clades that have a more recent diversification and younger fossil record.

Pouch type vs. oral shield type

It seems that most species studied here that have a fully covered pouch (e.g. kangaroos, possums and bandicoots), possess a type 1 or type 2 oral shield (vestigial or non-prominent) in newborn young (Figs 5a,b and 6a). Hughes & Hall (1988) first proposed to classify the development of marsupials by three grades, G1, G2 and G3, with G1 being the 'least developmentally advanced' at birth and G3 'the most developmentally advanced' at birth. This staging system was supported by Pask & Renfree (2010) who propose that it coincides with the length of intrauterine organogenesis and birth weight, with less developed G1 having the shortest organogenesis and the lowest birth weight. The different states of the oral shield can also be associated to the different grades of development (Hughes & Hall, 1988; this study; Table 4), whereby a strongly developed oral shield is considered as G1, a reduced oral shield is considered as G2, and a simple or vestigial oral shield is considered as G3. The MCA (Fig. 6a; dimension 1: 0.962 Cronbachs alpha, variance: eigenvalue 4.335, inertia 0.867, percentage of variance 86.69; dimension 2: 0.803 Cronbachs alpha, variance: eigenvalue 2.794, inertia 0.559, percentage of variance 55.88) shows which traits are more likely to occur in combination with the different oral shield types. Giving birth to a great number of young (more than two), high number of teats and partial coverage of the mammary area appears to coincide with a strongly developed oral shield. On the contrary, the vestigial to simple oral shield is found in species that have a low number of young (one–two), and with pouch types that have fully covered mammary area and a low number of teats (two–four). Interestingly, it is relatively difficult to separate the traits situated around the reduced oral shield and strongly developed oral shield.

The two consensus phylogenetic trees for character 258 (oral shield; Fig. 5a) and 260 (pouch type; Fig. 5b) show a similar result. While *Dasyurus* has a type 4 oral shield, which is very prominent and distinct in the newborn, and the adult female has a partially covered pouch with exception of the Tasmanian devil, *Dromiciops* and *Didelphis* have a type 3 oral shield and a partially covered pouch or mostly covered pouch. Some didelphids such as *Glironia* and *Monodelphis* have no pouch cover and have a type 3 oral shield (Fig. 5a).

Based on this limited information (Figs 5a,b and 6a), it seems that a vestigial oral shield such as observed in *Macropus* (type 1) coincides with a well-developed pouch and a small number of young (one or two), while a strongly developed oral shield (type 3 developed and type 4 prominent) corresponds to a partially covered pouch or no pouch and a greater number of young (more than two).

Here we observe that the state of the oral shield is similar in more closely related taxa (Fig. 5a,b), i.e. a more

developed oral shield is found in different species of dasyurids, while a vestigial oral shield is found in the larger Australasian macropod marsupials. The vestigial oral shield is considered here the more derived condition (i.e. it is not found in the common ancestor to all species, and thus evolved more recently in certain taxa). None of the extant South American marsupials observed had a vestigial oral shield; all observed species had a developed oral shield. We also observe that taxa that have the less developed or vestigial oral shield morphology also have a more developed pouch in breeding females (Fig. 5b). However, further data and research on other species are needed to verify these two points, to see that there is a correlation between the state of development of the oral shield in newborns and the state of the pouch in adults, and to observe this morphology in a large distribution of extant marsupials including newborn pouch young and breeding females. If our two hypotheses are right, we would expect that early marsupials may have had a very simple pouch or even lacked a pouch during the breeding season, they would have given birth to a large number of pouch young and pouch young that were born very small and highly altricial, and we hypothesize that early marsupials may have been born with a somewhat developed oral shield. Previous studies also hypothesize that early marsupials were pouchless and that pouches may have evolved independently in several lineages from pouchless ancestors (Sharman, 1976; Kirsch, 1977). If indeed early marsupials were pouchless and they gave birth to highly altricial young, how would these young be able to stay attached to the teat and survive close to the mother's body? They would need to be attached very firmly indeed.

Thus, the state and morphology of the oral shield in newborn marsupials is similar in phylogenetically more closely related taxa (Table 2a,b). For example, we observed four species of dasyurids to have the same oral shield type 4, three species of didelphids to have oral shield type 3, one species of microbiotherian to have oral shield type 3, two bandicoot species to have oral shield type 2, and four species of macropods to have oral shield type 1. Finally, the two species of monotremes have oral shield type 0. From this preliminary analysis it seems that didelphids, microbiotherians and dasyurids have a more developed oral shield type 4 to 3, while other Australasian marsupials (macropods, bandicoots, possums) have a less developed oral shield (type 2–1). We have no data on paucituberculata marsupials newborns; however, all extant caenolestids lack a pouch (Patterson, 2015). As many extant South American marsupials do lack a pouch (e.g. order Didelphimorphia, order Paucituberculata), we may expect them to have a developed oral shield if there is a correlation between lacking or having a less developed pouch and having newborn born that are small, highly altricial and with a developed oral shield. Finally, this would lead us to believe that in the past early metatherians may have had a very simple or absent

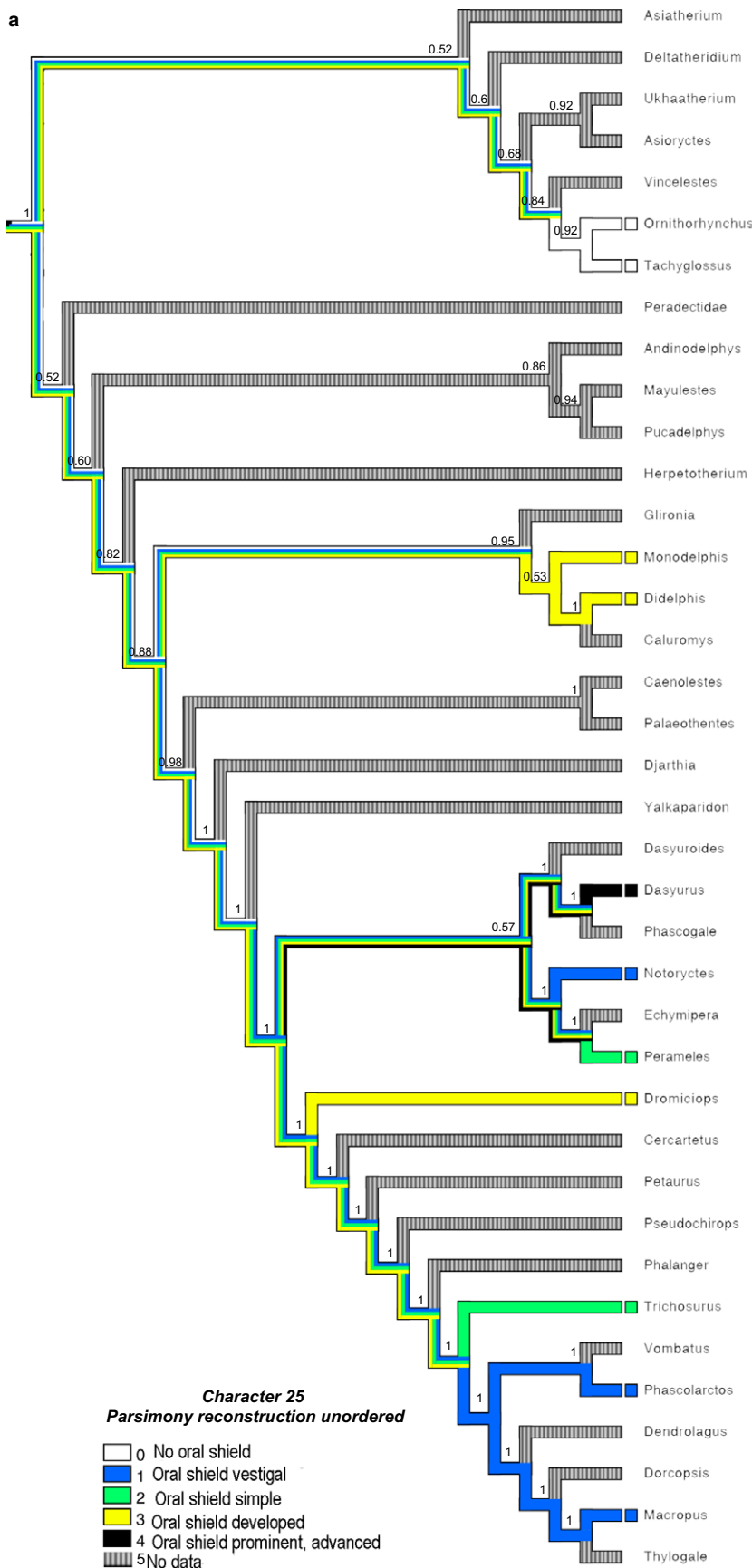


Fig. 5 Phylogenetic relationships of *Dromiciops* and extant marsupials with extinct species based on maximum parsimony analysis of the morphology-only matrix. (a) Parsimony ancestral state reconstruction using MESQUITE software (Maddison & Maddison, 2015) demonstrating the prevalence of character 258 (oral shield) based on majority-rule consensus of 100 trees. Consistency index = 0.36194416, tree length = 967, retention index = 0.634262. Character states are: (0): no oral shield; lips are separated and mouth can be open wide; (1): oral shield vestigial but lips still closed but clearly separated from the rhinarium; (2): oral shield simple; lips not swollen and rhinarium forming separate structure; (3): structure reduced compared with state 4, the lips becoming visible as folds of the skin, the lips are slightly swollen around the buccal opening and the rhinarium is well developed; (4): upper and lower lips form together with the rhinarium a flattened ring structure that surrounds the buccal opening. (b) Parsimony ancestral state reconstruction using MESQUITE software (Maddison & Maddison, 2015) demonstrating the prevalence of character 260 (*Pouch type in mammary area*) based on majority-rule consensus of 100 trees. Consistency index = 0.36194416, tree length = 967, retention index = 0.634262. Character states are (0): in non-breeding adults the mammary area has no covering fold of skin and the teats are exposed. Marginal, usually lateral, ridges of skin develop during the breeding season and the pouch may become deeper and evaginated. These lateral ridges of skin can be connected posteriorly. (1): Pouch consists of lateral folds of skin connected posteriorly; pouch opening anteriorly and covers the pouch young and teats. (2): The mammary area is completely covered by a fold of skin. The so-formed deep pouch opens at its anterior margin. (3): The mammary area is completely covered by a fold of skin. The so-formed deep pouch opens at its posterior margin and covers the pouch young and teats. (4): No pouch develops. No skin folds during breeding/ reproductive season. The mammary area, as well as the pouch young that are attached to the teats are not covered by any skin folds during the first and second phase of lactation (Tyndale-Biscoe, 2005). (5): Thin pouch-like structure develops during reproductive period. Small invagination in the mammary area.

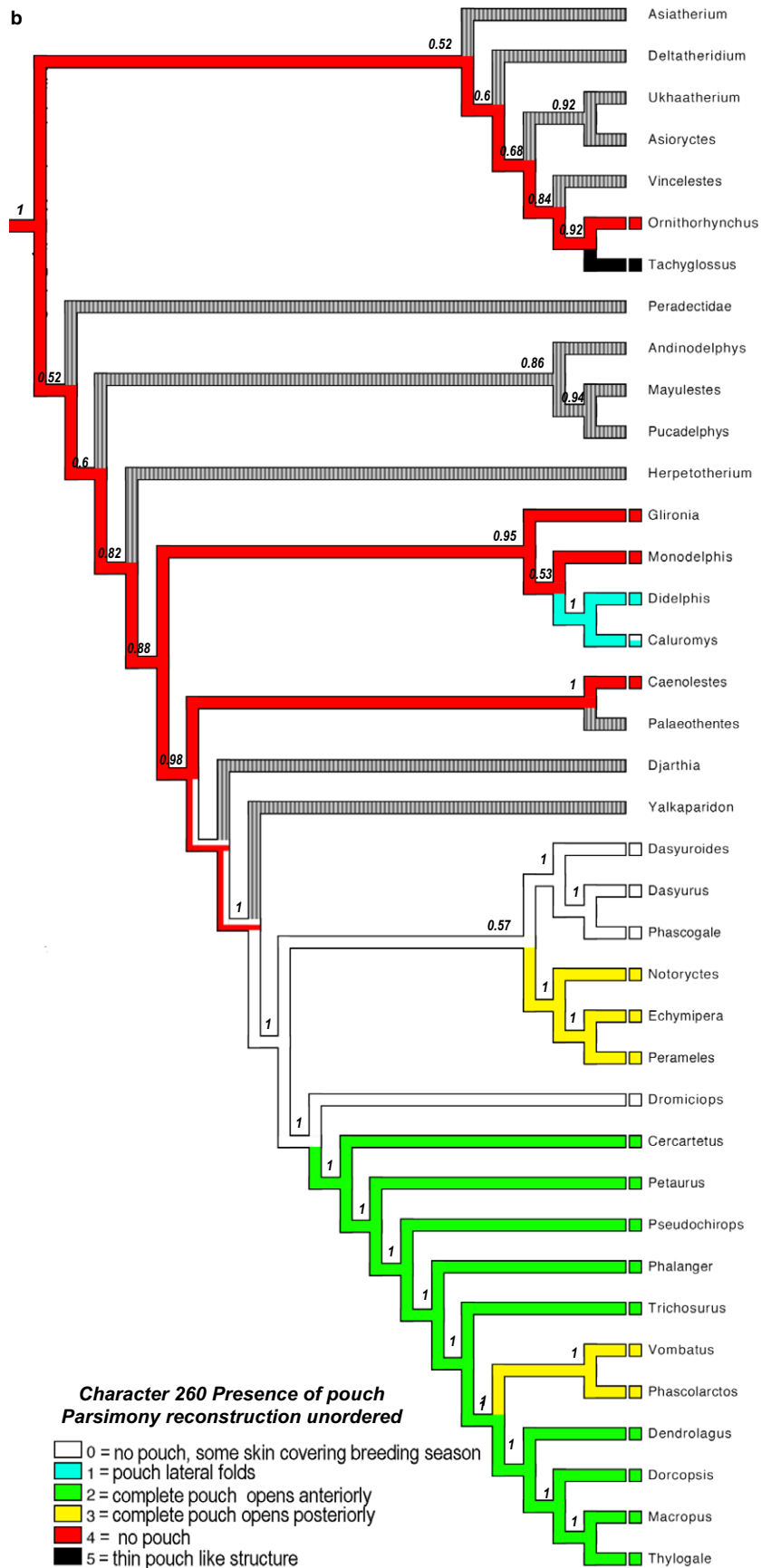


Fig. 5 Continued.

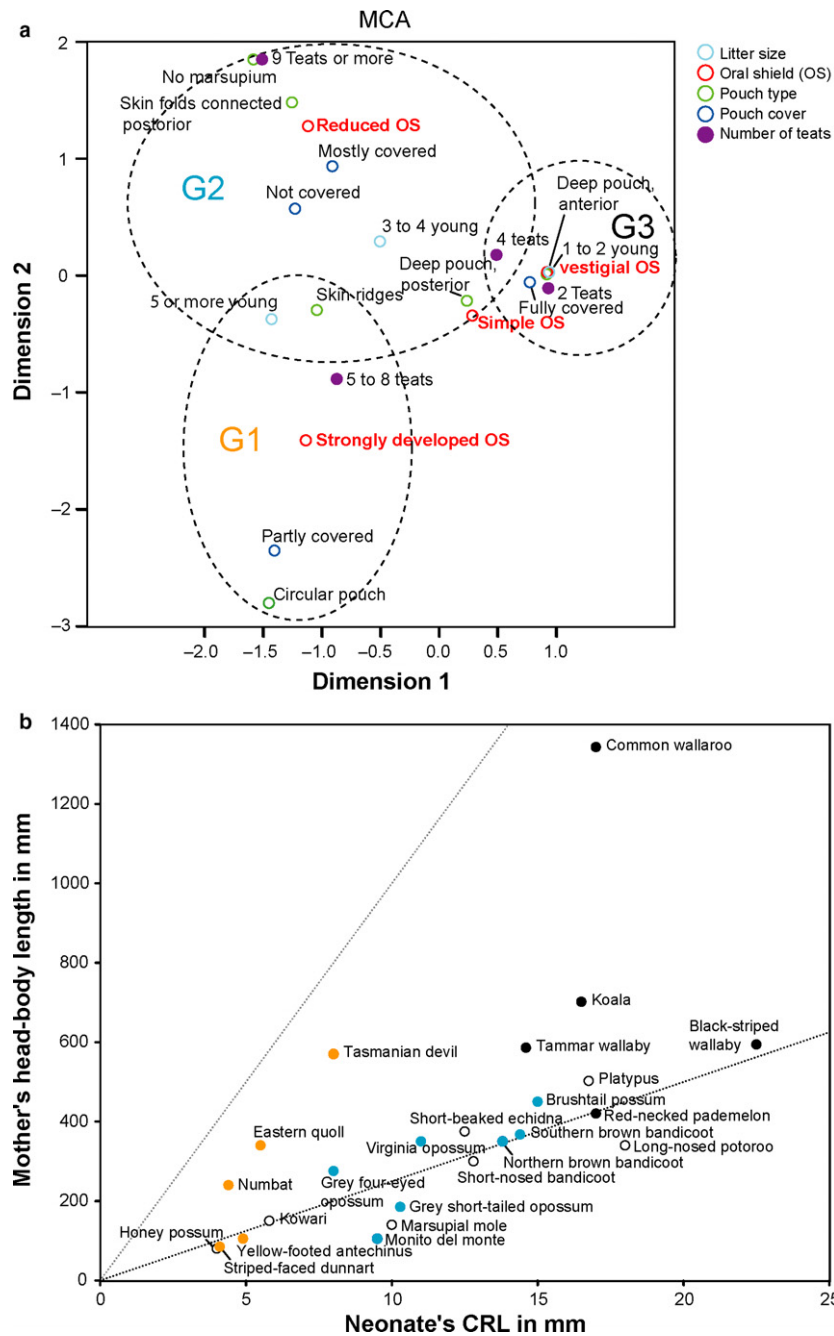


Fig. 6 (a) Results of multiple correspondence analyses (MCA) using SPSS for species for which the categories: oral shield, pouch type, teat cover, and number of young were known. The MCA included data from 22 species, including four American species (grey short-tailed opossum, Virginia opossum, grey four-eyed opossum, monito del monte) and 18 Australian species (tammar wallaby, eastern grey kangaroo, black-striped wallaby, common wallaroo, red-necked pademelon, brush-tailed rock wallaby, long-nosed potoroo, musky rat kangaroo, koala, Southern hairy wombat, brushtail possum, Tasmanian devil, yellow-footed antechinus, numbat, Southern brown bandicoot, Northern brown bandicoot, Eastern quoll, striped-faced dunnart). The results can be grouped into the three stages G1, G2 and G3 of pouch young development. (b) Marsupial adult female head and body length (mm) vs. crl (crown rump length) of neonate young (mm). Orange circles represent G1 species, blue circles G2 and black G3. White filled circles with black outline are species in which the G group is unknown or n.a. (e.g. monotremes). The dark dotted line represents the average % of birth size of the adult size (4%). The light grey dotted line marks the 1%. Australian adult female length was taken from Van Dyck & Strahan (2008), Fadem et al. (1982) for grey short tailed opossum; Castro-Arellano et al. (2000) for grey four-eyed opossum and Marshall (1974) for monito del monte. Measurement of newborn honey possum taken from Oates et al. (2007).

pouch, they would have given birth to a large number of pouch young and pouch young that were born highly altricial, and with a prominent oral shield to help them attach to a teat and stay attached, similar to what is seen today in pouchless extant didelphids and caenolestids.

Pouch type vs. relatedness

Our study shows that pouch morphology may be related to oral shield morphology. We also observe that having a well-developed pouch is not necessarily a characteristic present in all marsupials and is not a specific trait that aids in rearing of the altricial young as previously stated by Edwards & Deakin (2012). What seems to be more important in survival of highly altricial newborn marsupials is the presence of an oral structure that allows a secure attachment to the teat, regardless whether there is a pouch or not. Pouches vary markedly between marsupial species, as they can be deep or shallow and contain different numbers of teats (Tyndale-Biscoe, 2005).

In this study, we observe a pattern in which the majority of basal Australasian marsupials (possums, kangaroos, bandicoots) all share the presence of a very prominent fully covered deep pouch (Fig. 5b). On the other hand, other Australasian marsupials such as some carnivorous dasyurids and most Ameridelphia marsupials have a different pouch morphology that consists of an uncovered mammary area with no folds at all, or a mammary area that is covered by folds that form only during the breeding season. *Dromiciops* is nested within these Australidelphia and has a pouch morphology that is more similar to some carnivorous Australasian marsupials (dasyurids) and Ameridelphia marsupials. The *Dromiciops* pouch is shallow, undeveloped and the mammary area is not covered (i.e. the teats are visible) while the female is not breeding. However, during the breeding season and when the female is lactating and small newly born pouch young are present, the pouch is very strongly covered (YG, personal communication). Pouch morphology is a character that needs to be studied in more detail, for example, in *Dromiciops* the pouch changes morphology, colour and size throughout the reproductive cycle, and in the Australian antechinus (*A. flavipes*) the pouch is normally not present, it is only formed 16 days after parturition and then atrophies after weaning (Marlow, 1961).

As mentioned previously in other phylogenetic analyses that use both soft-body morphology and fossil taxa (Beck et al. 2014), a major weakness presented here is the lack of fossil taxa sampling for Australidelphia, and the lack of coding of soft morphological characters for all extant taxa.

Discussion

This study compares oral shield morphology of newborns of different marsupial species with other newborn external characteristics and with reproductive adaptations found in

the females. The general newborn marsupial body plan was similar in all species studied here. Marsupials are born: (i) furless and with underdeveloped vibrissae; (ii) undeveloped eyes; (iii) undeveloped ears; (iv) a deeply innervated snout with touch receptors (Merkel cells; Hughes & Hall, 1988); (v) a prominent craniofacial development specifically in the oral-nasal region; (vi) a c-curved body; (vii) strongly developed cartilaginous forelimbs with differentiated digits that bear curved epitrachial claws (Gemmell et al. 1988; Martin & Mackay, 2003); (viii) paddle-like cartilaginous hindlimbs whose digits may not be differentiated (Barthélemy & Cabana, 2005; Weisbecker et al. 2008); and (ix) in most cases no external genitalia (Bolton, 1983; Renfree et al. 1990, 1996; Ullmann, 1993). In the following we will discuss the relationship between the newborn's oral shield morphology and typical morphological features of the young. We will look into how the state of the oral shield may depend on the female's reproductive features, such as pouch morphology, number of young and female size. Finally, we will look at the evolution of the oral shield, especially focussing on the monito del monte and its placement in the here established phylogeny and its oral shield type at birth compared with closely related species.

The state of the oral shield and its relationship to other traits of the newborn at birth

The oral shield appears to be a marsupial-specific structure. A similar structure has to our knowledge not been described in eutherians or monotremes. To understand whether the state of the oral shield is related to the overall state of development of the young at birth, we will discuss in the following the concurrently occurring states of other typical features in newborn marsupials.

First of all it may be noted that some newborn features appear to be at similar state in all the here-studied marsupials. So while the development of the structure formed by the lips and the rhinarium (oral shield) varies between marsupial species, all of the species studied here presented fused lips at birth, which is likely an adaptation to the long teat attachment period after birth.

Another example is the 'forelimb development'. Almost all here-studied species showed well-developed forelimbs bearing five digits equipped with claws. Exceptions to the rule are the bandicoots and the fossorial subterranean marsupial mole. The bandicoots such as the newborn *I. macrourus* (Lyne, 1974) and *Perameles nasuta* (Lyne, 1964) only have three deciduous claws (that fall off after birth) on the three middle digits (digits II, III and IV) of the manus, and *I. macrourus* has a rudimentary digit I and small apparently non-functioning digit V with no claws (Driessen & Rose, 2015). Thylacomyids also lack digit I. The marsupial mole has forelimbs at birth that only show two prominent digits (III and IV) with deciduous claws, the other three being stub-like (Wood Jones, 1921; Fig. 1), resembling the

morphology observed in adults. Throughout its life adult marsupial moles spend most of their time underground in underground burrows (Warburton, 2003), and the specialized forelimb development at birth may be an early adaptation that will later help juvenile young move through the sand. It is likely that the newborn may come into contact with sand particles (if parturition occurs in underground burrows) during its journey to the rear-opening pouch, but the distance the newborn must travel from the urogenital sinus to enter the rear opening pouch is perhaps minimal and the young may be aided by the mother (Johnson, 1995). Newborn marsupial moles must have the same forelimb morphology as the adult, as the forelimb morphology is already well established in marsupial newborns before birth.

No difference in the overall external forelimb (palmar, dorsal) morphology was apparent in the other marsupial species observed in this study. Therefore, it is likely that muscular and skeletal development differs at birth, depending on the overall development of the young at birth (highly altricial as in dasyurids, less altricial as in macropods) and perhaps the distance the young has to travel after birth in order to get to the teat. Some differences in muscle and skeletal development have been observed by other authors (Hughes & Hall, 1988). In summary, the overall lack of obvious differences of forelimb development may be due to the fact that this structure is essential for all young to be able to reach the teat and does not stand in any relationship to the overall state of development or that of the oral shield.

While there were very little differences in forelimb morphology, differences in 'hindlimb development' could be established. The least developed hindlimbs were observed in the dasyurids (G1) with no digits apparent, while the most developed were observed in macropods (G3) in which digits were already visible and showed adult-specific features (Hughes & Hall, 1988; Chew et al. 2012; this study). It has been suggested that slower hindlimb development may allow for resources and energy to be used for development of anterior structures that are essential for survival (energy trade off hypothesis; Chew et al. 2014). The difference in the grade of development is probably related to gestation length, with species with a shorter gestation showing greater differences between anterior and posterior development. Less hindlimb development coincides with a more prominent oral shield that may point to the fact that the state of the oral shield may be an adaptation of less developed young or directly related to the developmental stage of the young.

The 'cervical swelling' appears to be an adaptation of certain marsupial species as it has so far only been observed in some newborn dasyurids (Hill & Hill, 1955; Marlow, 1961; Hughes & Hall, 1988; Frigo & Woolley, 1997; this study) and it is not part of the embryological development of any other marsupial species as far known (McCraday, 1938; tamar wallaby personal observations NYS). It is suggested that

this structure supports the head, so that it is at the right angle to the body, facilitating connection with the teat (Hill & Hill, 1955). It may be related to the relatively poor state of development of these species' newborns compared with other species' newborn. The presence of a cervical swelling coincides with a strongly developed oral shield. Its presence is though not specific to all G1 marsupials, and is only observed in one family, and could therefore be a family-specific adaptation.

So while the overall development of the newborn appeared similar, three different grades of development, G1 to G3, could be observed as described in earlier studies (Hughes & Hall, 1988; Pask & Renfree, 2010). Newborn of developmental grade G1 being the least developed with the most prominent oral shield, while those of grade G3 being the most developed with vestigial oral shield, resembling in their overall development those of newly hatched monotreme (Table 4). Furthermore, it appears that species size (leading to smaller young in smaller species that are less developed at birth) may correlate to neonate developmental state (Ashwell & Shulruf, 2014a,b; Fig. 6b). It may therefore be another important trait to look at to further understand the developmental grade of the neonate at birth including the state of the oral shield.

In summary, it appears that the oral shield state of newborn marsupials is related to the overall developmental state of the newborn and probably the species size.

Correlations between female reproductive adaptations and oral shield morphology

The next big question would be why less developed newborn marsupials need a stronger developed oral shield compared with more developed newborns. We hypothesize that this may be important in order to establish a more secure connection between mother and young. This again may be related to the females pouch structure. Newborn of marsupials with less pouch cover or no cover would show more strongly developed oral shields as the newborns are at greater risk to get detached and would be unable to reattach.

Using external newborn morphology and reproductive information from the literature, we observed at least two extreme forms of reproductive adaptations in marsupials (Figs 5a,b and 6a; Table 4). The first one consists of the female producing many offspring (more than two; often insufficient teats for all newborns). These newborns are born with significantly less developed hindlimbs, a strongly developed oral shield and, in most cases a cervical swelling. This form of pouch young development coincides with females having a large number of teats and a pouch area that is less covered to not covered. These newborns are born highly altricial and the lactation period is usually shorter than in the other form. The second form of development includes marsupials that have a litter size that

ranges between one and two newborns. The newborns show well-developed hindlimbs with visible differentiated digits, in some instances there is early digit separation and differentiation (e.g. macropods; Hughes & Hall, 1988), no cervical swelling and a simple to vestigial oral shield at birth. Females of these species have a deep well-developed pouch with enough teats for all newborn. The newborn offspring stays attached to the teat for a long period, and lactation is extended as in macropods.

An explanation for the development of the oral shield may therefore be that it serves to provide stronger attachment to the teat, and thus increase survival rate. This is important in species that are not protected by a deep developed pouch, and are at a greater risk to become unattached from the teat and to be unable to reattach. Numbat newborns have a very developed oral shield, and even older pouch young have a shortened and flattened snout, while adult numbats have a very elongated snout (Wood Jones, 1923; this study; Figs 2b and 4a–d). Similarly, adult bandicoots (e.g. *Echymipera* and *Isoodon*) also have a distinctly elongated snout while their newborns show a shortened snout with a simple oral shield type (tables 2 and 4; Lyne, 1951). The young of these two species do not have the same developmental grade at birth (numbat: G1; bandicoot: G2), but these findings appear to underline the crucial importance of an adapted oral-nasal morphology at birth, especially in numbat females that do not have a pouch (Cooper, 2011). This is further supported by information that pouch young, from taxa that have a secure pouch, seem to be able to detach and reattach to the teat early on (e.g. tamar wallaby; Collie, 1830; personal communication by Brandon Menzies). But on the other hand there are species such as the Tasmanian devil that has a well-developed rear opening pouch but newborns of G1 development as other dasyurids with little to no pouch cover. Therefore, it appears that other factors than adaptation to the pouch type may also play a role, such as species relatedness (Fig. 5a).

Finally, our results suggest that the oral shield is important for secure teat attachment and therefore more strongly developed in species in which females have less pouch cover.

The evolution of the oral shield and the monito del monte's placement with the Australidelphia

In order to better understand the evolutionary development of an oral shield and its relation to pouch development in marsupials, we constructed a phylogenetic tree including oral shield and pouch developmental data.

Based on morphological external features, we here place the monito del monte (*D. gliroides*) newborn in stage G2 (Table 4), along with opossums, bandicoots and the brush-tail possum. Newborn marsupial young in stage G2 have well-developed forelimbs while the hindlimbs are less developed with visible digits. The oral shield structure is present

at birth but reduced (type 3) in the monito del monte. Interestingly, even though the overall development of the newborn is very similar in development to the Australasian phalangeroid (possums), the oral shield of the monito del monte resembles more that of the Ameridelphid (opossums).

Our maximum parsimony analysis using postcranial, cranial and soft-body morphology in adults and newborn pouch young does not place *Dromiciops* within the Australidelphia, and this clade is unresolved (Fig. S1). This could be due to the lack of morphological data available for this present analysis. However, other authors have placed *Dromiciops* nested within Australidelphia (Horovitz & Sánchez-Villagra, 2003; Beck et al. 2014). These authors use very little soft-body morphology in their analyses. In our analysis (Fig. S1), Australidelphia (Beck et al. 2014) as well as the very limited soft-body morphological characters were used for extant taxa. More studies are needed on soft-body anatomy of all extant South American and Australasian marsupials, and these characters can then be used to test and support more robust phylogenetic relationships.

Finally, our results using character state reconstruction suggest that ancestral marsupials may have had no pouch but may have had an oral shield type of 3 in newborn pouch young. This result suggests that the oral shield in newborn marsupials may not have been developed as an adaptation for the lack of a pouch in adult females, but may be related to other characteristics. In the specimens observed it seems that the development of the oral shield occurs just before birth, and this suggests that this feature is essential for survival of the pouch young at birth and for remaining attached to the teat. It is also present in species regardless of whether the mother has a pouch or not, but more so in species in which the neonate is very altricial at birth (e.g. dasyurids, didelphids) and not as highly developed. Another explanation for this result could be due to the limited number of species in which this structure could be investigated as our observations are based solely on museum specimens and what is available in the literature.

Concluding remarks

Our morphological and phylogenetic study provides for the first time an extensive assessment of the marsupial newborn-specific oral shield states and hypotheses of its possible functions.

Firstly, the oral shield appears to depend on the overall development of the young at birth (with less developed young – prominent oral shield) and its morphology may be species dependent (most prominent oral shield only found in dasyurids). Developmental differences between newborns are also seen in other external characters such as hindlimb development and cervical swelling, but not in forelimb development, which is at least externally very similar between all investigated species. Forelimb development

is therefore not species related with two exceptions: the bandicoots (e.g. golden bandicoot *Isodon auratus* with only three clawed toes on forelimb) and the marsupial mole, and this consistency in overall forelimb morphology throughout Marsupialia reflects the need of the young for functional forelimbs to reach the teat. The functional requirements of this climb to the pouch have imposed a developmental constraint on marsupial forelimb evolution (Cooper & Steppan, 2010).

We also observed that less developed newborns are born in smaller species. We therefore formulate as a new hypothesis that species size influences reproductive strategy (e.g. seasonal or non-seasonal, one or more litters per year, litter size, nest or no nest), which impact on body size and the level of development of the young at birth (hindlimb, oral shield and cervical swelling), where this is not influenced by other species-specific adaptations. However, this needs to be further supported by anatomical and life history studies in marsupial neonates as there are still limited data available.

Secondly, the oral shield seems to be important for a secure attachment to the teat. The state of the oral shield appears to correlate with the pouch cover present in the females (e.g. deep pouch and vestigial oral shield; no pouch and prominent oral shield).

Thirdly, we describe for the first time the state of the oral shield in some species including the monito del monte. These soft tissue data allowed us to create phylogenetic trees based on both soft-body and postcranial and cranial data. The character evolution analysis suggests that the oral shield in newborn marsupials may not have been developed as an adaptation for the lack of a pouch in adult females, but may be related to other characteristics. Another explanation may be the still relatively low number of investigated species. Finally, while our phylogenetic results place the enigmatic monito del monte nested in the Australidelphia, its oral shield resembles more those of the Ameridelphia. This underlines the significance of external soft-body morphology of extant marsupial adult and pouch young as an important source of phylogenetic information (Voss & Jansa, 2003), which should be included in future phylogenetic studies to help determine more robust marsupial relationships.

Author contributions

Both authors contributed equally to experimental design, data collection (specimens and literature) and the writing of the manuscript. YG collected data of the monito del monte specimens from the National Parks in Southern Argentina kindly lent for examination to her by R.D. Sage. She also prepared drawings of the monito del monte and re-drawings of the Tasmanian devil, the common opossum and the marsupial mole. NYS collected the data from the Hubrecht and Hill collection (Museum für Naturkunde

Berlin, Germany), and made drawings of those specimens and re-drawings of the echidna and platypus.

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Supporting Information

Additional Supporting Information may be found in the online version of this article:

Fig. S1. Phylogenetic relationships of *Dromiciops* and extant marsupials with extinct species based on maximum parsimony analysis of the morphology-only matrix.