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The Occipital Place Area Is Causally Involved in Representing Environmental Boundaries during Navigation

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Summary

Thirty years of research suggests that environmental boundaries—e.g., the walls of an experimental chamber or room—exert powerful influence on navigational behavior, often to the exclusion of other cues [1–9]. Consistent with this behavioral work, neurons in brain structures that instantiate spatial memory often exhibit firing fields that are strongly controlled by environmental boundaries [10–15]. Despite the clear importance of environmental boundaries for spatial coding, however, a brain region that mediates the perception of boundary information has not yet been identified. We hypothesized that the occipital place area (OPA), a scene-selective region located near the transverse occipital sulcus [16], might provide this perceptual source by extracting boundary information from visual scenes during navigation. To test this idea, we used transcranial magnetic stimulation (TMS) to interrupt processing in the OPA while subjects performed a virtual-reality memory task that required them to learn the spatial locations of test objects that were either fixed in place relative to the boundary of the environment or moved in tandem with a landmark object. Consistent with our prediction, we found that TMS to the right OPA impaired spatial memory for boundary-tethered, but not landmark-tethered, objects. Moreover, this effect was found when the boundary was defined by a wall, but not when it was defined by a marking on the ground. These results show that the OPA is causally involved in boundary-based spatial navigation and suggest that the OPA is the perceptual source of the boundary information that controls navigational behavior.

Graphical abstract

Julian et al. use transcranial magnetic stimulation to establish a causal role for the occipital place area (OPA) in the perception of environmental boundaries. Stimulation of the OPA impairs navigation to remembered locations—but only when these locations are defined by reference to environmental boundaries, not landmarks or non-boundary features.

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Results

In experiment 1, we tested the causal role of the occipital place area (OPA) in boundary-based navigation by using transcranial magnetic stimulation (TMS) to interrupt processing in the OPA while participants ($n = 12$) learned the locations of four test objects inside a virtual arena (Supplemental Experimental Procedures). Following the behavioral paradigm pioneered by Doeller and colleagues, on each trial subjects saw a word denoting one of the test objects and indicated its location by navigating to it from a random start location and making a button-press response (the “replace” phase; Figure 1A) [11]. Participants were then teleported to a random position and the object appeared in its correct location and was collected (the “feedback” phase). The arena was limited by a circular boundary wall and contained a rotationally symmetric landmark object; it was also surrounded by distal cues (mountains and sky, rendered at infinity). Thus, the distal cues could be used to determine heading, but locations within the arena could only be defined based on distances to the bounding wall or the landmark object.

A set of 16 trials (four per experimental object) composed a block, and there were three blocks in the experiment. Critically, the landmark object was moved relative to the boundary between blocks 1 and 2 and again between blocks 2 and 3. Two test objects maintained their locations relative to the boundary after these moves and two maintained their locations relative to the landmark (Figure 1B). Within and across blocks, participants learned the relationships between object locations and the landmark or boundary by using the feedback provided. This design allowed us to assess learning of object location relative to each cue independently. Prior to each block, we applied continuous theta burst TMS (cTBS; three-pulse bursts at 50 Hz repeated every 200 ms for 40 s) [17] to either the right OPA or a vertex control site (Supplemental Experimental Procedures; Figure S1A). Each subject received stimulation to both TMS sites in two sessions separated by 1 week, with stimulation order counterbalanced across subjects. The OPA was functionally defined in each subject based on fMRI data obtained in a separate experimental session.

We focused on the OPA as a potential source for the boundary signal because it is one of three brain regions that respond selectively in fMRI during the visual perception of scenes (e.g., landscapes, streets, and rooms) [16, 18–21]. We conjectured that this scene-preferential response might be driven in part by analysis of boundary surfaces, as the presence of such surfaces is one of the primary characteristics that distinguish scenes from non-preferred stimuli such as single objects and faces [22, 23]. Previous fMRI work has shown sensitivity to boundaries in the two other scene-responsive regions—the parahippocampal place area (PPA) and retrosplenial complex (RSC)—but several aspects of the literature suggest that these regions might not be the ultimate source of the boundary signal. In particular, although the PPA responds to the presence of boundaries [24, 25] and represents the shape of the space as defined by boundaries [26, 27], it is also sensitive to non-boundary scene elements that are useful for place recognition such as surface textures and landmark objects [28–31]. Similarly, the RSC codes location and heading relative to boundaries [32] and the spatial extent of the bounded space in a scene [33]; however, the RSC is believed to play a primarily mnemonic role in spatial navigation and thus is unlikely to be the source of the perceptual

boundary signal [34, 35]. In contrast, the function of OPA is believed to be perceptual, thus making it a more likely candidate.

Performance during experiment 1 was assessed by measuring the distance between each object's replaced location and the correct location (Figure 1C). We analyzed data from block 1 separately from the data from blocks 2 and 3, as the critical distinction between boundary-tethered and landmark-tethered objects is not made until the later blocks. In block 1, a 2 × 3 × 4 ANOVA with factors for stimulation site (OPA versus vertex), object type (boundary tethered versus landmark tethered), and trial (1–4) found no effects of stimulation site ($F(1,11) = 0.15$, $p = 0.71$) and—as expected by design—no effect of object type ($F(1,11) = 0.02$, $p = 0.90$). There was marginal improvement in performance across trials ($F(3,33) = 2.65$, $p = 0.07$, $\eta_p^2 = 0.19$) as a result of the feedback. Performance was noticeably better in this block than in subsequent blocks, which is not surprising because in block 1 participants could use both the boundary and the landmark as references to code the location of each target object and there was no conflict between these two cues.

We next assessed performance during blocks 2–3, in which the relative movement of the boundary and landmark caused the two cues to indicate different locations. In this case, we conducted an analogous ANOVA with block (2–3) as an additional factor, summarized in Table S1 and below. There was a main effect of object type ($F(1,11) = 7.09$, $p = 0.02$, $\eta_p^2 = 0.39$), with greater error for the boundary- than landmark-tethered objects, and a main effect of stimulation site ($F(1,11) = 14.76$, $p = 0.003$, $\eta_p^2 = 0.57$), with greater error during the OPA than vertex sessions. Critically, there was a significant interaction between stimulation site and object type ($F(1,11) = 10.14$, $p = 0.009$, $\eta_p^2 = 0.48$): compared to vertex, participants were significantly impaired when replacing the boundary-tethered objects ($t(11) = 3.80$, $p = 0.003$; all pairwise tests two-tailed unless otherwise noted), but there was no difference in performance between stimulation sites for the landmark-tethered objects ($t(11) = 0.23$, $p = 0.82$). Thus, consistent with our predictions, TMS to the OPA specifically impaired the ability to navigate to locations defined by reference to boundaries. This impairment could reflect a deficit in perceiving boundaries during the encoding stage of each trial, the retrieval stage, or both.

The specific impairment for boundary-tethered objects after OPA stimulation was not due to the task being inherently more difficult for these objects: performance levels did not differ significantly between the boundary- and landmark-tethered objects during the vertex sessions ($t(11) = 1.77$, $p = 0.11$). Nor was it due to an impairment in sensitivity to feedback in general: there was no interaction between stimulation site and trial ($F(3,9) = 1.13$, $p = 0.35$) or block ($F(1,11) = 0.54$, $p = 0.48$). Nor was it due to a speed-accuracy trade-off: there was no interaction between stimulation site and object type in response time (RT) during the replace or feedback phases (both $F(1,11)s < 1.0$, both $ps > 0.34$; Figure S1C). Path length and path tortuosity were also both matched between stimulation sites, indicating that the motor and planning aspects of the task were unimpaired by TMS to the OPA (both $F(1,11)s < 1.35$, both $ps > 0.27$; Figure S1C). Thus, subjects performed the task in the same manner after OPA stimulation and learned at a similar rate, but their ability to use boundary information for spatial memory was reduced, consistent with a boundary-specific perceptual deficit.

During blocks 2–3, the landmark and boundary predict conflicting target object locations. If boundary information is perceived as less reliable after OPA stimulation, then OPA stimulation may cause a bias to use the landmark to replace the target objects. To examine whether performance errors could be explained in part by over-reliance on the landmark, we computed the relative influence of the landmark on the replace locations during blocks 2–3 (Figure 2A). A $2 \times 2 \times 2 \times 4$ ANOVA with factors for stimulation site, object type, block, and trial revealed increasing landmark influence on the landmark-tethered objects and decreasing landmark influence on the boundary-tethered objects across blocks ($F(1,11) = 12.81$; $p = 0.004$, $\eta_p^2 = 0.54$) and trials ($F(3,33) = 27.76$; $p < 0.001$, $\eta_p^2 = 0.72$) (Figure 2B; see also Table S1). Thus, participants learned the associations between the target objects and the appropriate cue. Importantly, however, the landmark had greater influence during the OPA than the vertex sessions ($F(1,11) = 6.45$; $p = 0.03$, $\eta_p^2 = 0.37$), indicating a shift toward use of the landmark after OPA stimulation. This shift was found for the boundary-tethered objects ($t(11) = 2.60$, $p = 0.03$), but not the landmark-tethered objects ($t(11) = 0.23$, $p = 0.55$), although the interaction between object type and stimulation site was not significant ($F(1,11) = 1.01$; $p = 0.34$). Notably, overall landmark influence during the vertex sessions was significantly correlated across participants with the magnitude of the boundary-specific memory impairment during the OPA-stimulation sessions ($r^2 = 0.72$, $p < 0.001$; Figure S1B). Thus, when the OPA is disrupted, subjects are more likely to use the landmark to localize the objects, despite the fact that this is an inappropriate reference for the boundary-tethered objects; moreover, this increase in landmark influence is greatest in subjects who are already most inclined to use the landmark. These results are consistent with previous work indicating that the neural systems that mediate boundary- and landmark-based navigation interact with one another to guide spatial behavior [11, 36].

What information about boundaries does the OPA encode? There are at least two possibilities. First, the boundary and landmark differ in their physical structure: the boundary is an extended surface, whereas the landmark is discrete object. Second, the boundary takes up a larger retinotopic extent than the landmark. It is possible that the OPA codes large-scale visual information, rather than boundaries specifically. Indeed, previous studies have reported that the OPA has a peripheral visual bias [20, 37]. To distinguish between these alternatives, we ran a second experiment in which participants ($n = 12$) learned the locations of objects inside two distinct circular arenas using the same replace/feedback trial structure as in experiment 1 (Figure 1A). The first arena was surrounded by a wall as in experiment 1 (“wall arena”), whereas the second had no wall but consisted of a visual texture (or “mat”) drawn on the ground (“mat arena”) (Figure 3A; Supplemental Experimental Procedures). The two arenas had the same diameter, were visually identical except for the presence of the surface boundary, and were surrounded by the same distal orientational cues, rendered at infinity. Unlike in the wall arena, participants could walk outside the edges of the mat; thus, the edge of the mat did not provide a “boundary” in the sense of being a bounding surface that obstructed movement, though it did provide a reference for localizing the object. In contrast to experiment 1, there was no landmark object present, so in this case participants had to rely exclusively on the arena edge to determine target object position. For each arena, all trials (three for each object; 12 total) were presented within a single block, with arena order counterbalanced across participants.

(Participants were also tested in a third arena in which the boundary was defined by a water barrier that blocked movement but results from this condition were inconclusive; see the Supplemental Experimental Procedures.) Prior to each block, we applied cTBS to either the functionally defined right OPA or a vertex control site (Figure S2A). Each subject received stimulation to both TMS sites in two sessions separated by 1 week with stimulation order counterbalanced across subjects.

A $2 \times 2 \times 3$ ANOVA, with factors for stimulation site (OPA versus vertex), arena (wall versus mat), and trial (1–3), revealed no main effects of arena type ($F(1,11) = 0.12$, $p = 0.63$) or stimulation site ($F(1,11) = 0.25$, $p = 0.74$) but did reveal improvement of performance across trials ($F(2,10) = 5.48$, $p = 0.01$, $\eta_p^2 = 0.33$) (Figure 3B; see also Table S2). Critically, there was a significant interaction between arena and stimulation site ($F(1,11) = 5.97$, $p = 0.03$, $\eta_p^2 = 0.35$): OPA stimulation significantly impaired performance in the wall arena relative to vertex ($t(11) = 2.36$, $p = 0.04$), replicating the results of experiment 1 but did not significantly affect performance in the mat arena ($t(11) = 1.17$, $p = 0.27$). Control analyses further found that the wall-selective impairment after OPA stimulation was not due to (1) an impairment in overall sensitivity to feedback, as there was no interaction between stimulation site and trial (Figure 3B), nor (2) an interaction between arena type and stimulation site in RT (Figure S2C), nor (3) an effect of stimulation site on path length or path tortuosity (Figure S2C) (all $F_s < 0.89$, all $p_s > 0.35$). Thus, stimulation of the OPA disrupts coding of locations relative to bounding surfaces, but not relative to large-scale visual information generally. Moreover, the fact that stimulation of the OPA impaired performance on the wall arena even though no landmark was present implies that OPA stimulation impairs the quality of the boundary representation itself, rather than simply causing a bias to rely on non-boundary cues.

Discussion

Our results indicate that the OPA is causally involved in the coding of object locations relative to environmental surface boundaries. Stimulation of the OPA impaired accurate navigation to boundary-tethered, but not landmark-tethered, objects in experiment 1. Furthermore, this impairment was only observed in experiment 2 when the boundary of the arena was defined by a wall, not when it was defined by a marking on the ground.

These findings have important implications for our understanding of the neural basis of spatial navigation. There is extensive behavioral evidence that boundaries are a very salient navigational cue [1–9], and boundary-related spatial coding has been identified in several brain structures, including the hippocampal formation [10–15, 38] and RSC [32]. However, the perceptual source of this boundary information has remained a mystery. Our results suggest that the OPA may be that perceptual source. This conclusion dovetails with recent findings that the OPA is sensitive to “sense” (left/right) and distance information in visual scenes [39, 40] and is involved in making spatial judgments about object locations [41]. Moreover, the fact that stimulation of the OPA does *not* disrupt memory for locations defined by a marking on the ground is consistent with previous observations that the navigation system that codes locations relative to environmental geometry is often insensitive to large-scale non-boundary features [42, 43].

Although the precise connectivity of the OPA remains unknown, there are at least two possible pathways by which this boundary information might be communicated to the network of brain regions implicated in spatial navigation. First, the OPA and PPA are functionally connected [44, 45], and the PPA may serve as an intermediate input to the hippocampal formation [46, 47]. Second, the OPA may provide boundary information to the adjacent posterior parietal cortex, which projects to the RSC, PPA, and hippocampus [44, 48]. It also remains possible that the current results might be obtained by the use of a view-matching strategy in which the views are defined exclusively by boundaries, but not other visual features. In this case, a connection between the OPA and the broader navigational system would not be required. However, we think that this explanation is unlikely, as previous work suggests that people solve similar tasks by coding object location relative to boundaries, not by view matching [9].

In addition to demonstrating that the OPA is critical for boundary-based navigation, our results also provide insight into the functional organization of the human visual system. The OPA forms a central node in the cortical network for scene perception, along with the PPA and RSC, and previous fMRI and TMS research has highlighted the importance of the OPA in scene-specific processing [16, 49–52]. Compared to the PPA and RSC, however, the precise function of the OPA has been less well explored. By implicating the OPA in the perception of environmental boundaries, our results suggest a potential function for this region that might explain its preferential response to scenes; namely, the OPA may respond selectively to scenes because such stimuli tend to depict navigational boundaries.

These results raise an important set of new questions regarding the function of the OPA in boundary-based navigation. First, is the OPA only involved in the *perception* of surface boundaries, or does it also serve a mnemonic function, both of which would have been disrupted by TMS in the present experiments? Although we prefer a perceptual account, we cannot rule out a mnemonic role for the OPA based on the current data alone. Second, does the OPA encode explicit representations of bounding geometry, or does it merely extract mid-level visual features that allow boundary representations to be constructed by downstream regions? Third, is the OPA involved in the coding of non-surface navigational barriers? We attempted to address this third question in experiment 2, but the results were inconclusive (see the Supplemental Experimental Procedures). We suspect that the OPA may be involved in the coding a wide range of environmental features that define the navigational affordances of local space, not just surface boundaries, but this remains to be established.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

Acknowledgments

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Highlights

- TMS to the OPA impairs accuracy of navigation to locations in a virtual arena
- This impairment is observed for locations defined by distance to a bounding wall
- This impairment is not found for locations defined by landmarks or visual markings
- Results causally implicate OPA in the perception of environmental boundaries

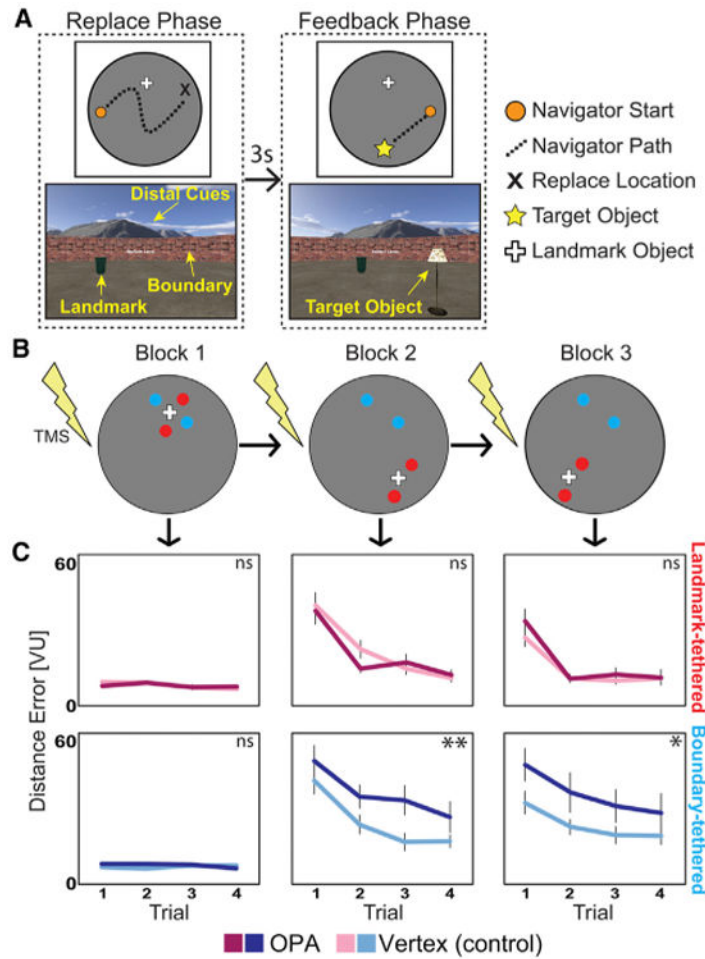


Figure 1. Experiment 1 Methods and Results

(A) Trial structure (after initial learning of object locations in block 1; see the Supplemental Experimental Procedures). On each trial, participants navigated to the remembered location of the target object (“replace” phase) and, after a short delay with a black screen, received feedback (“feedback” phase). The top shows a map of the virtual trajectory taken by the participant on each phase of a typical trial, and the bottom shows example views of the virtual environment from the participant’s perspective. The name of the target object remained on the center of the screen during the entire trial.

(B) Participants learned four object locations over three blocks. The landmark was moved relative to the boundary at the start of block 2, and again at the start of block 3. Two objects were tethered to the landmark (red dots) and two objects were tethered the boundary (blue dots). TMS was applied to either the OPA or a vertex control site prior to the start of each block.

(C) The top row shows the average distance error for the landmark-tethered objects (in red), and the bottom row shows the average distance error for the boundary-tethered object (in blue) during the replace phase. Vertex sessions are in light colors, and OPA sessions are in dark colors. Distance error is the distance between the replace location and the correct location for each trial, averaged over the two objects paired with each cue, in virtual units (VU). Compared to vertex, participants were significantly impaired at replacing the

boundary objects after OPA stimulation, but not the landmark objects. Significance markers indicate the strength of the difference between OPA and vertex for each object type and block (one-tailed t test; **p < 0.01, *p < 0.05). Error bars indicate ± 1 SEM. See also Figure S1 and Table S1.

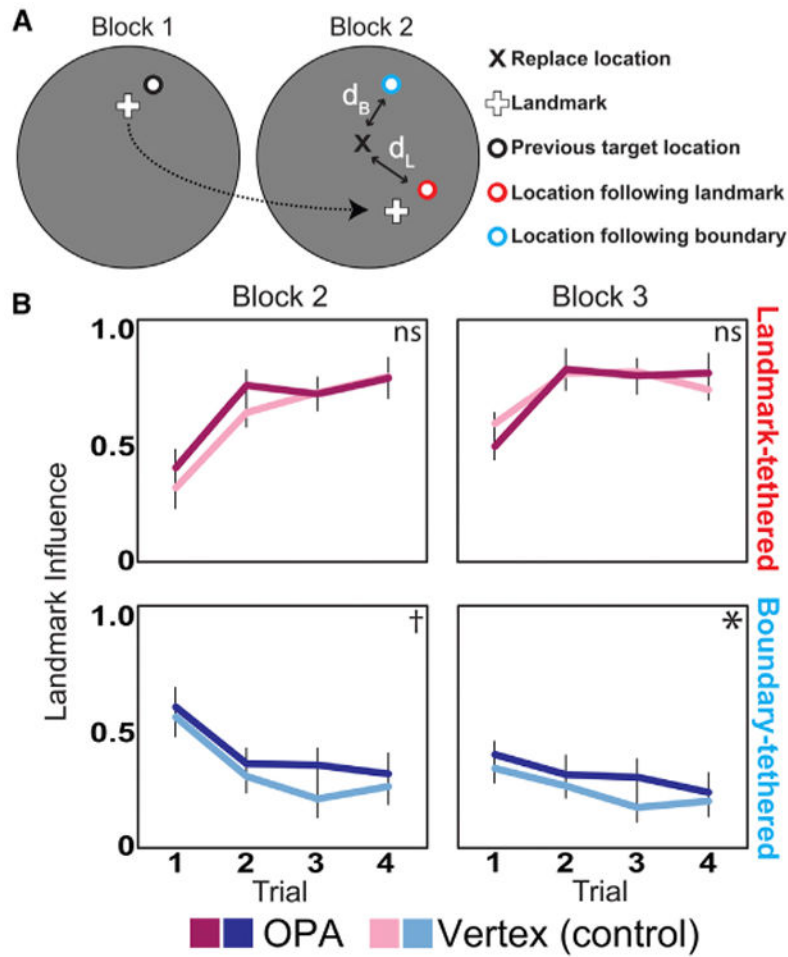


Figure 2. Influence of the Landmark on Replace Locations in Experiment 1

(A) The relative influence of the landmark was calculated as $d_B / (d_L + d_B)$, where d_L is the distance of the response from the target location previously associated with the landmark and d_B is the distance of the response from the target location previously associated with the boundary. This measure ranges from 0 to 1, where 0 is complete influence of the boundary and 1 is complete influence of the landmark. For block 3, two target locations were associated with the boundary for landmark-tethered objects, one from block 1 and the other from block 2, and so we used the location associated with the lowest d_B .

(B) The top row shows the relative influence of the landmark on landmark-tethered objects (in red), and the bottom row shows the relative influence of the landmark on boundary-tethered objects (in blue). Vertex sessions are in light colors, and OPA sessions are in dark colors. Over the course of each block and trial, participants became more likely to use the landmark to localize landmark-tethered objects and less likely to use the landmark to localize boundary-tethered objects. Compared to vertex, participants were more likely to be influenced by the landmark after OPA stimulation. Significance markers indicate the strength of the difference between OPA and vertex for each object type and block (one-tailed t test; * $p < 0.05$, † $p < 0.09$). Error bars indicate ± 1 SEM.

See also Figure S1 and Table S1.

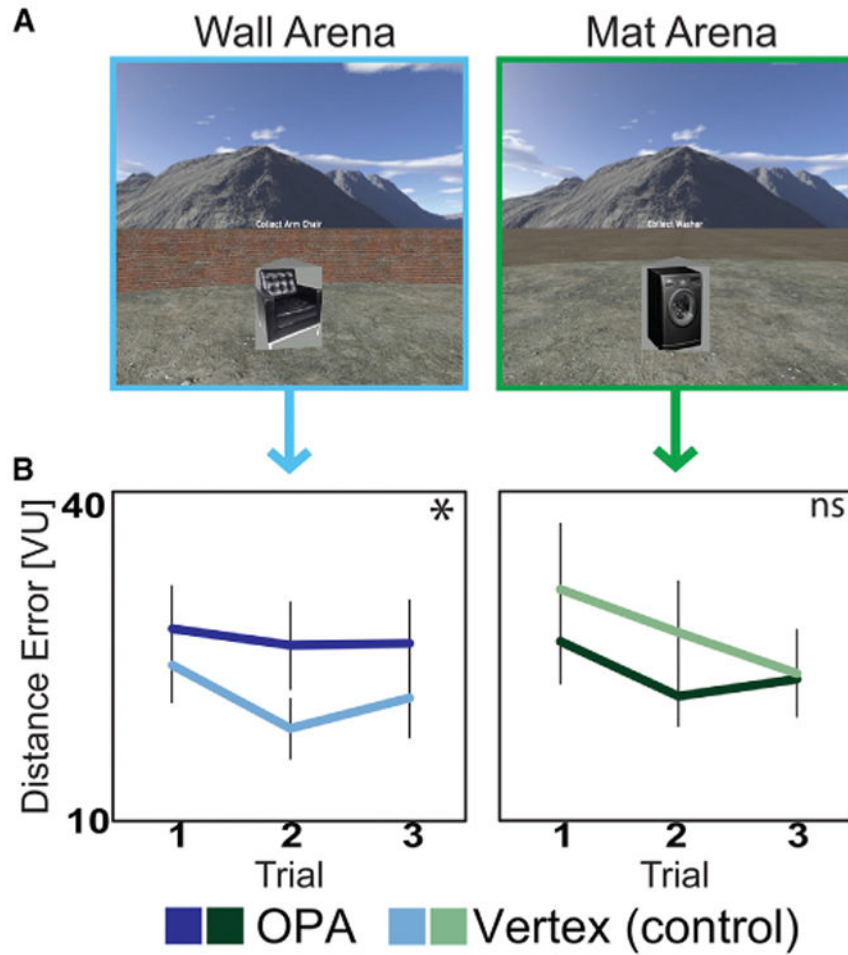


Figure 3. Experiment 2 Methods and Results

(A) Example views of the virtual environment from the participant's perspective during the feedback phase. There were two virtual arenas: one in which the arena was bounded by a wall (wall arena), and one in which the arena was bounded by a marking on the ground (mat arena). To ensure that all objects equally obscured the edges of the arenas, the target objects in experiment 2 were five-sided polyhedrons of the same height with images of the objects textured on the polyhedron's sides.

(B) Average distance error in virtual units (VU) in each arena, plotted separately for OPA (dark colors) and vertex (light colors) sessions. Stimulation to the right OPA impaired performance in the wall arena, but not in the mat arena. Significance markers indicate the strength of the difference between OPA and vertex for each Arena (one-tailed t test; *p < 0.05). Error bars indicate ±1 SEM.

See also Figure S2 and Table S2.