

# Redox Control of Aphid Resistance through Altered Cell Wall Composition and Nutritional Quality<sup>1</sup>[OPEN]

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The mechanisms underpinning plant perception of phloem-feeding insects, particularly aphids, remain poorly characterized. Therefore, the role of apoplastic redox state in controlling aphid infestation was explored using transgenic tobacco (*Nicotiana tabacum*) plants that have either high (PAO) or low (TAO) ascorbate oxidase (AO) activities relative to the wild type. Only a small number of leaf transcripts and metabolites were changed in response to genotype, and cell wall composition was largely unaffected. Aphid fecundity was decreased significantly in TAO plants compared with other lines. Leaf sugar levels were increased and maximum extractable AO activities were decreased in response to aphids in all genotypes. Transcripts encoding the Respiratory Burst Oxidase Homolog F, signaling components involved in ethylene and other hormone-mediated pathways, photosynthetic electron transport components, sugar, amino acid, and cell wall metabolism, were increased significantly in the TAO plants in response to aphid perception relative to other lines. The levels of galactosylated xyloglucan were decreased significantly in response to aphid feeding in all the lines, the effect being the least in the TAO plants. Similarly, all lines exhibited increases in tightly bound (1→4)- $\beta$ -galactan. Taken together, these findings identify AO-dependent mechanisms that limit aphid infestation.

Phloem-feeding insects, of which aphids are the largest group, are major pests of crops and garden plants alike. Aphids navigate their feeding stylets through the plant tissues in order to access the sugars and amino acids in the sieve elements that form their food supply (Will and van Bel, 2006). During the feeding process, aphids unwittingly act as vectors for disease-causing viruses (Tjallingii, 2006). Aphids obtain nutrients directly from the phloem sap of the host plant, secreting two types of saliva along the feeding tract of

the chitinous stylet, which passes between the primary and secondary cell wall layers, making use of the large radial intercellular spaces, wherever possible. The gelling or sheath saliva not only stabilizes the stylet, allowing better movement through the cell walls, but also may help the aphid avoid detection by preventing direct contact between the stylet and the plant cells. This saliva contains a mixture of enzymes such as pectinases, cellulases, phenol oxidases, and peroxidases, which appear to function in cell wall breakdown. While the progress of the stylets through the host cell walls is considered to be too fast to allow significant metabolism by these the enzymes, the presence of these activities will undoubtedly contribute to the generation of signals that alert the host cells to the presence of the herbivore. Moreover, these and other proteins in saliva are considered to function as effectors that manipulate host cell processes and promote infestation (Jaouannet et al., 2014).

The watery saliva, which is produced after sheath salivation, prevents the plant wound responses that might otherwise block and repair stylet-probing points (Will et al., 2009). One such response is the production of callose outside the plasma membrane around the plasmodesmata, effectively closing the pores linking the phloem sieve tubes (Will and van Bel, 2006). However, other than callose production, the functional importance of cell wall degradation and modifications has hardly been considered in relation to effective plant

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C.H.F. conceived the study; C.H.F., R.D.H., and P.E.H. designed experiments; B.R., J.M., D.P., S.E.M., and J.A.M. conducted experiments; S.R.V. conducted statistical analysis; C.H.F. and R.D.H. wrote the article with input from P.E.H.

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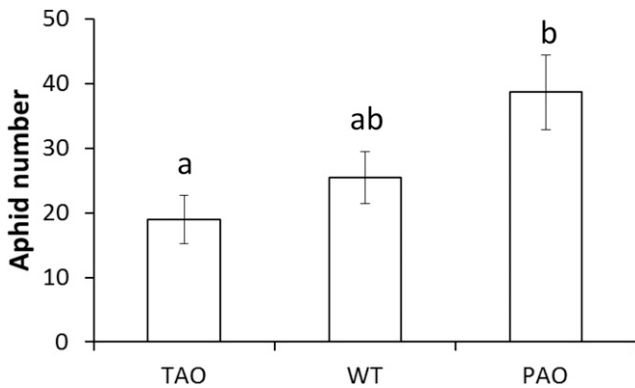
resistance mechanisms against aphids. However, a bioinformatics analysis of data concerning phloem-feeding insect-associated molecular patterns revealed that large numbers of transcripts associated with cell wall metabolism are significantly altered in response to phloem-feeding insects (Foyer et al., 2015). In particular, this analysis highlighted the importance of wall-associated kinases and receptor-like kinases, particularly those containing the Domain of Unknown Function26 (Foyer et al., 2015). Similarities between plant-aphid and plant-pathogen interactions have been suggested by demonstration of the involvement of plant resistance factors such as the NB-LRR domain family proteins and the BRASSINOSTEROID INSENSITIVE1-ASSOCIATED RECEPTOR KINASE1 in plant responses to aphids (Bos et al., 2010b; Jaouannet et al., 2014; Prince et al., 2014). The perception of environmental threats results in the production of an oxidative burst that involves the generation of reactive oxygen species (ROS) in the apoplast (Bos et al., 2010a, 2010b; Jaouannet et al., 2014). Increasing literature evidence suggests that aphid-induced increases in ROS levels, together with the differential expression of genes involved in ROS generation and responses to oxidative stress, are important in the plant response to aphids and to other phloem-feeding insects (Moloi and van der Westhuizen, 2006; Kerchev et al., 2012a, 2012b; Mai et al., 2013; Liang et al., 2015; Borowiak-Sobkowiak et al., 2016).

The plasmalemma functions as a dynamic interface between the cell and the outside world, with the highly reduced cytoplasm on one face of the membrane and the relatively oxidized apoplast/cell wall compartment on the other (Noctor and Foyer, 2016). The apoplastic compartment is more oxidized than many of the intracellular compartments because it is largely devoid of antioxidants except for ascorbic acid (Vanacker et al., 2000; Pignocchi and Foyer, 2003). The highly oxidizing environment of the apoplast is important for cell wall growth and dynamics, which require the generation of strong oxidants such as the hydroxyl radical (Müller et al., 2009; Kärkönen and Kuchitsu, 2015). Ascorbic acid, which is the most abundant low- $M_r$  antioxidant in the apoplast, is a cosubstrate for enzymes involved in cell wall stiffening, including peptidyl-prolyl-4 hydroxylase, which catalyzes the hydroxylation of Pro residues of cell wall-associated Hyp-rich glycoproteins, such as extensins and arabinogalactan proteins. Mutants that are impaired in ascorbate synthesis and, thus, have lower total leaf ascorbate levels have a higher resistance to aphid infestation because of priming of oxidative signaling pathways, such as the ABI4-dependent pathway (Pastori et al., 2003; Kerchev et al., 2013).

ROS production in the apoplast is catalyzed by a range of enzymes, including members of the NADPH oxidase family that are also called Respiratory Burst Oxidase Homologs (RBOHs), peroxidases, oxalate oxidases, and other prooxidant enzymes. Apoplastic hydrogen peroxide has been shown to exert a strong

influence on phenolic metabolism in Norway spruce (*Picea abies*) cell cultures and to modify lignin formation and polymerization (Laitinen et al., 2017). The ROS burst that occurs upon the perception of a physical or chemical signal triggers redox signaling pathways that regulate plant growth as well as defense (Mittler et al., 2011; Foyer et al., 2017; Kimura et al., 2017; Tang et al., 2017). ROS signaling transmits information locally through plasma membrane receptor-like kinases that modify metabolism and gene expression and systemically through processes called systemic acquired resistance and systemic acquired acclimation on environmental stress (Mittler et al., 2011; Kimura et al., 2017; Tang et al., 2017). Since the apoplast has few antioxidants, ROS are likely to have a longer lifetime in this compartment than they would have inside the cell (Pignocchi and Foyer, 2003; Parsons and Fry, 2012; Noctor and Foyer, 2016). While the roles of ROS in the apoplast have been studied extensively in relation to fungal and bacterial pathogens (Mittler, 2017; Kimura et al., 2017), relatively little is known about the roles of apoplastic ascorbate and ascorbate oxidase (AO) in this process. Moreover, relatively few studies have concerned the role of oxidation of the apoplast in the plant response to aphid infestation.

AO is an apoplastic enzyme that catalyzes the first step of the ascorbate degradation pathway, oxidizing ascorbate to metabolites such as threonate and oxalate (Green and Fry, 2005; Parsons and Fry, 2012). In the following studies, the level of oxidation of the apoplast was changed by altering the level of AO and, hence, the availability of ascorbate in the apoplast. Transgenic tobacco (*Nicotiana tabacum*) plants that either express a tobacco AO gene in the antisense (TAO) orientation and therefore have low AO activity or that express a pumpkin (*Cucurbita maxima*) AO gene (PAO) and thus have high levels of AO compared with the wild type (Pignocchi et al., 2003; Karpinska et al., 2017) were used to determine whether the apoplastic redox state plays a specific role in limiting infestation by the generalist aphid *Myzus persicae*. We have shown previously that the differences in maximal extractable leaf AO activities in PAO and TAO leaves result in large changes in the ascorbate and dehydroascorbate (DHA) contents of the apoplast without having any significant effects on the total ascorbate pool of the whole leaf ascorbate or leaf ascorbate-DHA ratios (Pignocchi et al., 2003; Karpinska et al., 2017). Here, we present data showing a strong interaction between AO activity and the degree of aphid fecundity and infestation. The maximal extractable AO activity was decreased in response to aphid infestation in all lines. Moreover, aphid fecundity was highest when leaf AO activity was low and, hence, the apoplast was more reduced. Low AO activity decreases leaf oxalate levels and changes the composition of the cell wall, resulting in a decreased abundance of (1-4)- $\beta$ -D-galactan and increased levels of methyl-esterified epitopes of homogalacturonan and pectic polysaccharides. In addition, leaves with low AO activity had significantly lower levels of many amino



**Figure 1.** Impact of the manipulation of AO transcripts on aphid fecundity in tobacco. Six-week-old wild-type (WT), PAO, and TAO plants were infested with a single 1-d-old nymph of *M. persicae* and cultured for 14 d as described. The total numbers of aphids present after 14 d of infestation are indicated as means  $\pm$  SE ( $n = 6$ ). Different letters indicate significant differences between values as determined by one-way ANOVA and Fisher's protected LSD test ( $P < 0.05$ ).

acids within hours of the onset of infestation compared with the other lines. Therefore, infected plants respond to aphid attack by decreasing leaf apoplastic AO activity, a mechanism that decreases the nutritional quality of the leaves and may serve to impair aphid feeding by alterations in the structure of the cell wall.

## RESULTS

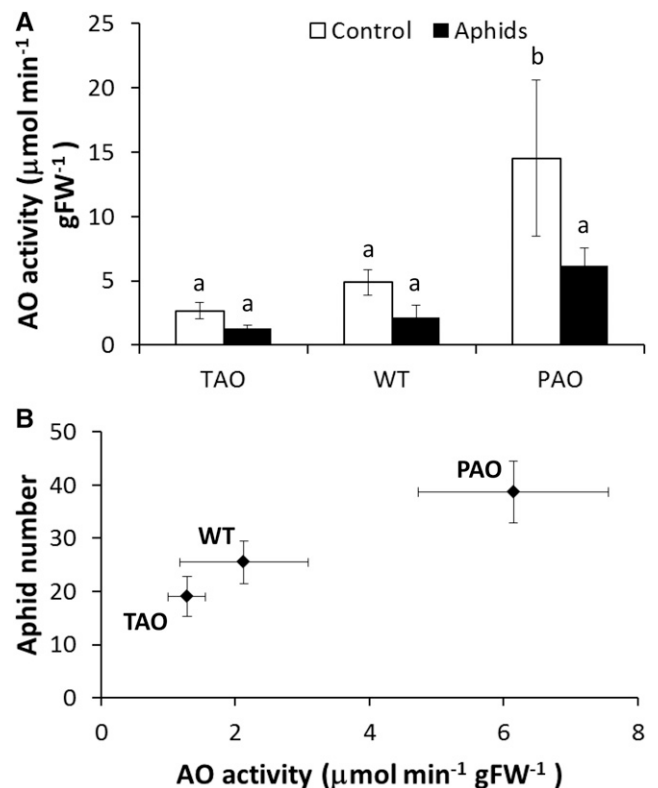
Shoot phenotypes were similar in all lines when plants were grown for 8 weeks under controlled-environment conditions. At this stage, all plants had a similar number of leaves with a similar shoot biomass accumulation and the same leaf pigment content and composition (i.e. in terms of chlorophyll and carotenoids; data not shown). There were no significant differences in these parameters between aphid-free and aphid-infested plants (i.e. where a single aphid was added to each plant at the 6-week old growth stage; data not shown).

### Reciprocal Interactions between Leaf AO Activity and Aphid Fecundity

Aphid fecundity was determined on 6-week-old plants by placing a single 1-d-old nymph onto individual tobacco plants and counting the total number of aphids present on each plant after 14 d. Aphid fecundity was reduced significantly on TAO leaves relative to PAO leaves, with an average of 19 aphids per plant on the former and 39 on the latter (Fig. 1). Aphid fecundity was intermediate on wild-type plants, with an average of 26 aphids per plant. However, this value was not significantly different from either of the transgenic lines as estimated by one-way ANOVA ( $P < 0.05$ ).

Maximal extractable AO activities were measured in the leaves of 8-week-old plants that had been grown

either in the absence of aphids throughout the vegetative growth period or with aphid infestation from 6 weeks, as described above (Fig. 2A). The PAO leaves had the highest extractable AO activities in the absence or presence of aphids compared with the wild-type and TAO leaves (Fig. 2A). Leaf AO activity was decreased by approximately 55% as a result of aphid infestation in all the lines ( $P < 0.05$ ), as determined by two-way ANOVA (Fig. 2A). Subsequent one-way ANOVA treating each genotype-infestation combination as a single factor indicated that reduced AO activity following infestation was significant only in the PAO lines, although the same trend was observed in all lines. Furthermore, when AO activity was plotted against aphid fecundity, there was a strong linear correlation ( $R^2 = 0.97$ ) between aphid fecundity and AO activity in the infested plants (Fig. 2B). Hence, AO activity has a strong impact on aphid fecundity.



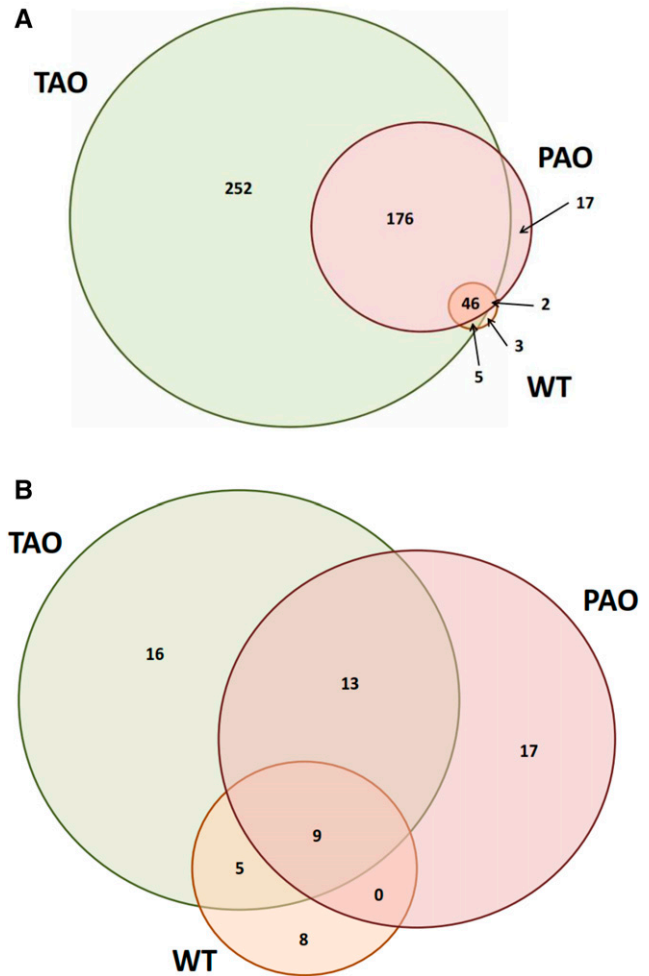
**Figure 2.** Impact of aphid infestation on apoplastic AO activity in tobacco leaves. Wild-type (WT), PAO, and TAO tobacco plants were grown for 6 weeks in the absence of aphids. At the end of the 6-week period, one group of plants was infested with a single 1-d-old nymph while the remaining group was left in the absence of aphids and grown in cages for a further 2 weeks as described. At the end of the 2-week period, plants were harvested and apoplastic AO activity was quantified as described (A). Bars illustrate mean AO activity  $\pm$  SE ( $n = 6$ ), and different letters above the bars indicate values that were significantly different from one another according to Fisher's protected LSD test. A linear relationship was observed between measured AO activity and aphid fecundity (B). FW, Fresh weight.

### AO Activity and Aphid Infestation-Dependent Changes in the Leaf Transcriptome

To understand the mechanisms underlying differential aphid resistance between lines with different levels of AO activity, we conducted an analysis of the leaf transcript profiles of wild-type, antisense TAO, and sense PAO leaves that were either aphid free or had been infested with aphids for 12 h. We chose this time point because it was within the range of the early transcriptome responses to aphid infestation that have been reported previously (Foyer et al., 2015). A two-way ANOVA was used to identify transcripts that were altered significantly in abundance in relation to genotype or as a result of aphid infestation. Only a relatively small number of transcripts (132) showed differential regulation with regard to genotype, in agreement with our previous report (Karpinska et al., 2017; Supplemental Table S1). In contrast, aphid infestation had a greater influence on the leaf transcriptome, with more than 1,100 transcripts exhibiting significantly different abundance in response to aphid infestation (Supplemental Table S2).

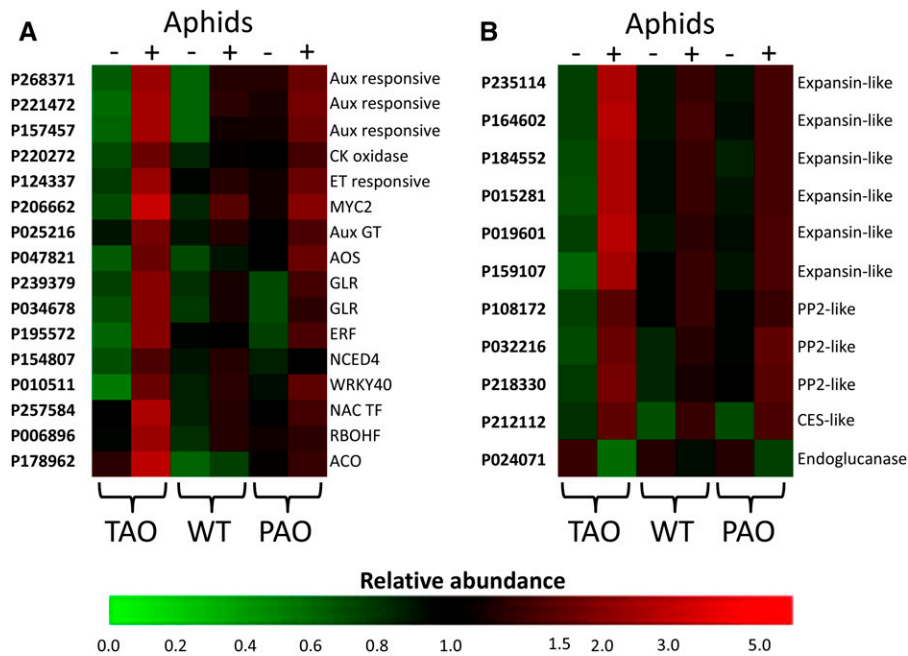
To refine the lists of differentially abundant transcripts further, any transcripts that exhibited a less than 2-fold change between aphid-free and infested plants in one or more genotypes were removed from subsequent analysis. This left a total of 501 transcripts that had a greater than 2-fold increase in abundance and 68 transcripts that were more than 2-fold less abundant in one or more lines following aphid infestation (Fig. 3). To identify transcripts that were associated with differing degrees of aphid resistance between lines, we identified transcripts that were specifically highly induced or repressed in specific lines. This analysis revealed that the TAO plants with low AO activity, which were more resistant to aphids than the other tobacco lines, exhibited a unique accumulation of 252 transcripts and a unique depletion of 16 transcripts (Fig. 3). In contrast, PAO lines that were the most aphid susceptible lines uniquely accumulated only 17 transcripts, which was matched by the number of transcripts that were uniquely depleted (Fig. 3). The differences in transcript abundance were confirmed by quantitative PCR (qPCR; Supplemental Fig. S1).

An analysis of hormone-related transcripts suggests that aphid infestation in the TAO plants resulted in increased ethylene synthesis and signaling, resulting from significant increases in the abundance of transcripts encoding proteins with homology to 1-aminocyclopropane-1-carboxylate oxidase, several ethylene-responsive proteins, and a number of AP2/ETHYLENE RESPONSE ELEMENT BINDING PROTEIN transcription factors (Fig. 4; Supplemental Table S3). The increased abundance of transcripts associated with ethylene synthesis and signaling is a common response of *Arabidopsis thaliana* to infestation by aphids (Foyer et al., 2015). These data suggest that a similar response is observed in the tobacco leaves with low levels of AO activity and, hence, a more reduced



**Figure 3.** Number of transcripts significantly altered in abundance in tobacco plants following infestation by *M. persicae*. Significantly altered transcripts were identified by two-way ANOVA ( $P < 0.05$ ) with Benjamini-Hochberg correction using the factors genotype and infestation. All transcripts that were significant for aphid infestation were selected, and those that had a lower than 2-fold differential abundance in any of the genotypes were discarded. The remaining transcripts were considered differentially abundant in any of the genotypes if they had a greater than 2-fold difference in abundance between infested and uninfested plants. Venn diagrams illustrate the number of transcripts significantly more (A) or less (B) abundant in TAO, wild type (WT), and PAO lines as illustrated.

apoplast. Other hormone-related transcripts indicate roles for abscisic acid (ABA), auxin, and jasmonate in the increased resistance response observed in the TAO plants (Fig. 4; Supplemental Table S3). Furthermore, a transcript with homology to the *Arabidopsis* MYC2 transcription factor was increased significantly only in the TAO plants. Along with MYC3 and MYC4, MYC2 is a target for JAZ repressors and plays a key role in orchestrating salicylic acid (SA)/jasmonic acid (JA) cross talk in response to the perception of insect attack (Schmiesing et al., 2016). A transcript with homology to WRKY40 also was highly expressed in TAO leaves in



**Figure 4.** Heat map of the transcript abundance of key transcripts associated with signaling and defense following aphid infestation of antisense TAO, wild-type (WT), and sense PAO leaves. The relative abundance of transcripts associated with hormone and other signaling pathways (A) or cell wall modification and defense (B) is illustrated according to the scale bar shown. Columns indicate transcript abundance in antisense TAO, wild-type, and sense PAO leaves in the absence (–) or presence (+) of aphids. Microarray probe identification numbers are indicated to the left of each row, and a brief description of the gene product is provided to the right. Aux, Auxin; CK, cytokinin; ET, ethylene; Aux GT, auxin glucosyltransferase; AOS, allene oxide synthase; GLR, Glu-like receptor; ERF, ethylene response factor; NCED4, 9-cis-epoxycarotenoid dioxygenase4; NAC TF, NAC domain transcription factor; RBOHF, respiratory burst oxidase homolog F; ACO, 1-aminocyclopropane-1-carboxylate oxidase; PP2, phloem protein2; CES, cellulose synthase.

response to aphid infestation. An increased abundance of this transcription factor is a common feature of the *Arabidopsis*-aphid interaction, where it plays a role in the coordination of SA/JA/ABA signaling (Foyer et al., 2015).

In addition to hormone-related pathways, several transcripts that are associated with other key signaling pathways and that have been implicated in insect perception and signal transduction previously were increased specifically only in the TAO plants. For example, a transcript with homology to RBOHF was much more abundant in TAO leaves compared with the wild-type and PAO lines (Fig. 4; Supplemental Table S3). Previous work has demonstrated the requirement of an RBOH-propagated ROS wave in systemic signaling following aphid infestation (Miller et al., 2009; Mittler et al., 2011). Similarly, a transcript encoding a protein with homology to a Glu-like receptor protein was specifically highly expressed in TAO leaves following aphid infestation. The proteins encoded by these transcripts have been demonstrated previously to transmit long-distance wound-induced signals and are required for systemic jasmonate accumulation (Mousavi et al., 2013).

A key difference between the transcript profiles in the TAO and PAO plants was the response of transcripts associated with photosynthesis to aphid infestation. For

example, transcripts associated with cyclic electron flow were increased in abundance in the TAO leaves. In contrast, transcripts encoding chlorophyll *a/b*-binding proteins were much more abundant as a result of infestation by aphids only in PAO plants (Supplemental Table S3). Changes in photosynthetic gene expression are an almost universal plant response to insect attack (Kerchev et al., 2012b); however, little is known regarding how specific changes may influence plant-insect interactions. The data presented here suggest that the redox state of the apoplast exerts an influence over photosynthetic gene expression in response to aphid perception, as has been observed in response to light (Karpinska et al., 2017).

A number of transcripts associated with putative defense functions were highly increased in abundance following aphid infestation only in the TAO lines. For example, several transcripts encoding structural phloem proteins were more abundant in TAO lines than other lines following aphid infestation (Fig. 4; Supplemental Table S3). These proteins are believed to have a role in sieve element occlusion that might impede aphid feeding, although this widely accepted view has been challenged more recently (Knoblauch et al., 2014). Several transcripts associated with cell wall metabolism and remodeling were greatly increased in TAO lines but were not changed significantly

in other lines in response to aphid infestation (Fig. 4; Supplemental Table S3). We previously observed that changes in transcripts indicative of a potential remodeling of the cell wall were a common response of *Arabidopsis* plants to aphid infestation (Foyer et al., 2015). Therefore, we conducted further analysis of changes in plant cell wall epitopes as described below.

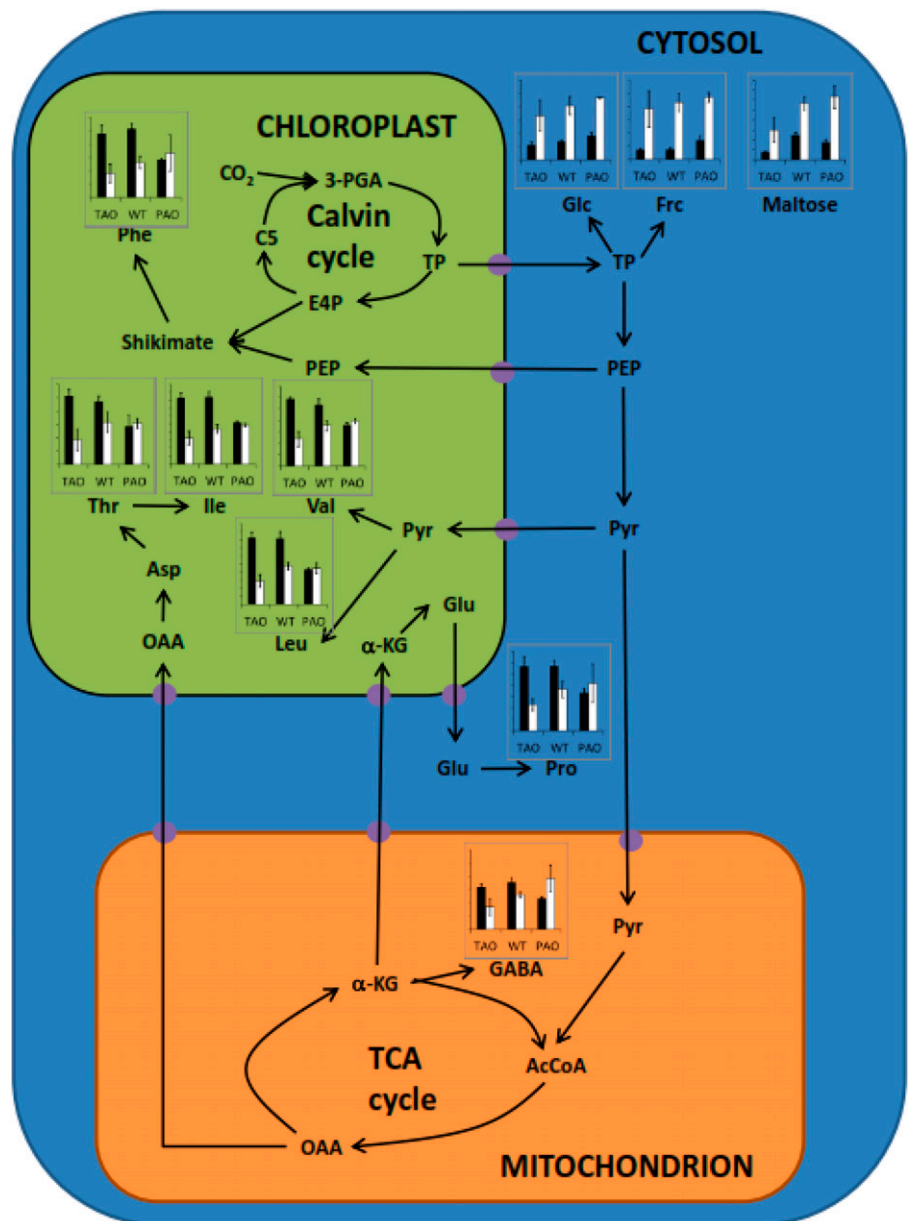
**Sense PAO Plants Have a Low Leaf Amino Acid Phenotype, But Leaf Amino Acids Are Less Responsive to Aphid Infestation Than in Antisense TAO or Wild-Type Plants**

To obtain further insight into the resistance mechanisms operating in the TAO plants to limit *M. persicae*

infestation, we conducted gas chromatography-mass spectrometry (GC-MS) metabolite profiling analyses of the TAO, wild-type, and PAO plants either in the absence of aphids or following 12 h of aphid infestation. Nine metabolites were significantly changed in abundance with respect to genotype in the tobacco leaves. Twenty metabolites exhibited an altered abundance as a result of aphid infestation, and a further 10 metabolites were significantly altered in abundance following infestation in a genotype-specific manner (Supplemental Table S4).

A key observation was that while PAO leaves had lower levels of many amino acids compared with the TAO or wild-type leaves in the absence of aphids, the amino acid profile of the PAO leaves was less

**Figure 5.** Influence of aphid infestation on the leaf content of amino acids and sugars. Bar charts indicate the relative concentrations of amino acids and sugars altered significantly in abundance in leaves in response to aphid infestation and refer to antisense TAO, wild-type (WT), and sense PAO plants as indicated. Black bars indicate concentration in the absence of aphids, and white bars indicate concentration in the presence of aphids; data are represented as means ± SE (n = 3). The figure indicates compartmentation and metabolic relationships between different compounds, and presumed transporters are indicated as purple circles. 3-PGA, 3-Phosphoglycerate; TP, triose phosphates; E4P, erythrose-4-phosphate; C5, five-carbon Calvin pathway intermediates; PEP, phosphoenolpyruvate; Pyr, pyruvate; AcCoA, acetyl-CoA; OAA, oxaloacetate; α-KG, α-ketoglutarate; GABA, γ-aminobutyrate; TCA, tricarboxylic acid. Amino acids are indicated according to their standard three-letter abbreviations.



**Table 1.** List of antibodies used in this study

Target Polymer	Monoclonal Antibody	Specificity	Reference
Pectic HG and related	JIM7	Partially methyl-esterified HG	Clausen et al. (2003)
	LM19	Partially or dimethyl-esterified HG	Verhertbruggen et al. (2009)
	LM20	Methyl-esterified HG	Verhertbruggen et al. (2009)
RG-I related	LM5	(1→4)- $\beta$ -Galactan	Jones et al. (1997)
Hemicelluloses/XG	LM25	Galactosylated xyloglucan	Pedersen et al. (2012)
	LM28	Glucuronosyl substituted xylans	Cornuault et al. (2015)
Hemicelluloses/mannan	LM21	Heteromannan	Marcus et al. (2010)

responsive to aphid infestation than the other genotypes (Fig. 5; Supplemental Table S4). In contrast, the amino acid profiles of both the wild-type and TAO leaves were highly responsive to aphids, having significantly lower levels of many amino acids 12 h after infestation compared with aphid-free controls. Indeed, TAO leaves appeared to be hypersensitive to aphids in terms of amino acid responses, having lower amino acid levels than the infested wild-type or PAO leaves. Interestingly, all genotypes exhibited large increases in the contents of free sugars and sugar alcohols in the leaves following exposure to aphids (Fig. 5; Supplemental Table S4). These data indicate that one potential mechanism of aphid resistance is to limit the nutritional quality of leaves by reducing the availability of limiting amino acids and increasing the osmotic pressure of the phloem.

#### AO Activity and Aphid Infestation Alter Cell Wall Composition

The relative composition of the cell wall was determined in the different lines in the absence or presence of aphids by ELISA using specific antibodies that recognize the range of cell wall components listed in Table 1. A two-way ANOVA for each of the fractions and each of the antibodies was performed using the factors aphid infestation and genotype (Table II). In the absence of aphids, the leaves of all the tobacco lines had a very similar cell wall composition regardless of AO activity (Fig. 6, A, C, and E), as illustrated by the lack of significant changes in abundance of any of the epitopes based upon the factor genotype in the ANOVA (Table II). However, following aphid infestation, several significant differences in the cell wall composition between the genotypes were observed (Fig. 6, B, D, and F; Table II). The levels of galactosylated xyloglucan recognized by LM25 were altered significantly in all fractions (water extract, CDTA extract, and KOH extract) following infestation by aphids (Fig. 6; Table II). There was a clear reduction in the levels of xyloglucan in the KOH-extractable cell wall fraction from all genotypes, although this was less marked in the TAO leaves compared with the effect in other genotypes (Fig. 6). Moreover, the relative abundance of rhamnogalacturonan-I-related (1→4)- $\beta$ -galactan (recognized by LM5) was significantly higher in the KOH fraction of all genotypes following aphid infestation (Fig. 6; Table II).

#### DISCUSSION

The cell wall represents a first line of defense for plant cells against the penetration of the aphid feeding stylet and, hence, the ability of these phloem-feeding insects to gain the nutrients that they require to support growth and reproduction. It has long been recognized that herbivores can be deterred from feeding by changes in cell wall thickness as a result of lignification and suberization (War et al., 2012). However, while the oxidative burst in the apoplast is a common feature of plant responses to pathogens and herbivory, aphid-triggered changes in cell wall composition have not previously been described in detail. The data presented here not only provide, to our knowledge, the first evidence that cell wall composition can be modified in response to herbivory to limit infestation but also demonstrate that AO and the redox state of the apoplast play a key role in this process. The data presented here demonstrate that the responses of tobacco leaves to aphid attack are influenced by the level of leaf AO. It is interesting that maximum extractable AO activities were decreased by aphid infestation in all genotypes, not least because aphid fecundity was most restricted in plants where AO activity was lowest. It is unlikely that this response is caused by altered expression in the PAO plants. Hence, this finding suggests that aphid-induced decreases in AO activity are achieved via posttranscriptional mechanisms.

The redox environment of the apoplast is highly dynamic because it does not contain the range or levels of low- $M_r$  antioxidants available in the cytoplasm (Munné-Bosch et al., 2013). Discrete changes in the ascorbate-DHA ratios of the apoplast/cell wall compartment were facilitated by alterations in the levels of AO activity without any significant effects on the whole-leaf ascorbate pool, as shown previously (Pignocchi et al., 2003, 2006; Karpinska et al., 2017). The relative abundance of a small number of leaf transcripts, such as those involved in amino acid metabolism, and metabolites such as oxalate were changed in response to changes in AO activity. However, cell wall composition was largely unaffected by changes in AO activity alone. Crucially, the plant response to aphid perception was to lower AO activity in all lines. Moreover, the level of AO activity in the transgenic lines had a strong influence on aphid fecundity, plants with low AO activity having a greater ability to restrict aphid infestation than other lines.

**Table II.** Significance values of antibody binding to tobacco cell wall fractions from antisense PAO, wild-type, and sense PAO lines grown in the absence or presence of aphids

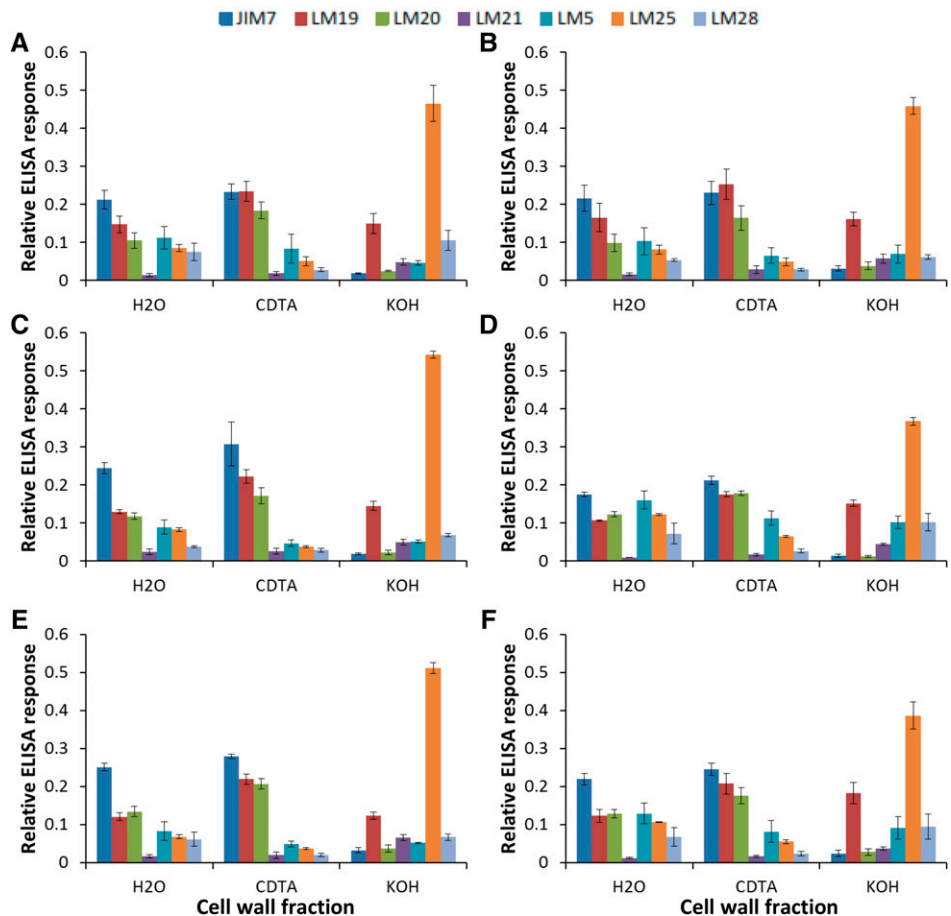
Significance values were calculated for each cell wall fraction following two-way ANOVA using the factors plant genotype and aphid infestation as well as any interacting effects. Values considered significant ( $P < 0.05$ ) are highlighted in boldface.

Factor	Antibody						
	JIM7	LM19	LM20	LM21	LM5	LM25	LM28
Water-soluble fraction							
Aphid	0.068	0.967	0.854	0.131	0.125	<b>0.001</b>	0.681
Genotype	0.391	0.148	0.161	0.901	0.757	0.051	0.853
Interaction	0.211	0.587	0.912	0.200	0.352	<b>0.018</b>	0.376
CDTA-soluble fraction							
Aphid	0.089	0.508	0.415	0.907	0.177	<b>0.023</b>	0.874
Genotype	0.515	0.217	0.644	0.761	0.827	0.839	0.514
Interaction	0.310	0.431	0.658	0.366	0.224	0.155	0.867
KOH-soluble fraction							
Aphid	0.992	0.116	0.783	0.192	<b>0.018</b>	<b>0.001</b>	0.694
Genotype	0.150	0.917	0.100	0.707	0.534	0.905	0.935
Interaction	0.167	0.314	0.237	0.083	0.736	<b>0.026</b>	0.137

AO activity and, hence, the redox state of the apoplast exerted a strong influence on the extent of the plant response to aphid infestation in terms of altered cell wall composition. The perception of aphids decreased the relative abundance of galactosylated

xyloglucan in the cell wall in all lines, regardless of AO activity. However, the decrease in the relative abundance of xyloglucan was less marked in the TAO leaves that have high ascorbate-DHA ratios (i.e. where the apoplast is in a more reduced state). Moreover, the

**Figure 6.** Influence of aphid infestation on cell wall epitopes in tobacco leaves. TAO (A and B), wild-type (C and D), and PAO (E and F) plants were grown either in the absence (A, C, and E) or presence (B, D, and F) of aphids for 15 d prior to the preparation of cell walls as alcohol-insoluble residues (AIR). Water, 1,2-cyclohexylenedinitrotetraacetic acid (CDTA), and KOH extracts were prepared as described, and the relative abundance of wall epitopes was estimated following probing with specific antibodies as shown. Different cell wall components were quantified by ELISA using the specific antibodies JIM7, LM19, LM20, LM21, LM5, LM25, and LM28. Graphs show the relative quantitation determined using each antibody. Values were estimated as the absorbance measured in the linear range following incubation with horseradish peroxidase substrate divided by the sum of absorbances.





levels of (1→4)- $\beta$ -galactan were elevated significantly in all lines following aphid infestation. These data suggest that changes in cell wall composition, particularly with regard to epitopes of rhamnogalacturonan-I and xyloglucans, are associated with the aphid infestation of tobacco leaves. The observation that the most resistant line with respect to infestation (TAO) exhibited the least alteration in xyloglucan epitope abundance may imply that the observed changes in cell wall composition might facilitate aphid feeding. Changes in the composition of the cell wall of the type described here could reflect alterations in cell wall growth. For example, the transient occurrence of a pectic (1→4)- $\beta$ -D-galactan epitope in cell walls was found to precede the main phase of cell elongation in *Arabidopsis* roots (McCartney et al., 2003). Pectic polysaccharides form a cross-linked three-dimensional hydrated network that provides a suitable environment to regulate the access or activities of cell wall-modifying proteins.

Homogalacturonan, rhamnogalacturonan-I, and rhamnogalacturonan-II are major pectic polymers, but their precise functions are largely unknown. Homogalacturonans, which are the most abundant pectic polymers, are involved in the formation of calcium cross-linked gels (Jones et al., 1997). Changes in the abundance of these pectic polymers, therefore, may exert an important influence over cell wall structure, particularly the properties of the cellulose-hemicellulose network. The data presented here show that high levels of AO limit the capacity of infested leaves to make these aphid defense-appropriate changes to cell wall composition. High AO activities resulting in a more oxidized apoplast may favor an increased generation of hydroxyl radicals within the walls. This may not be beneficial because it would provoke the cleavage of cell wall sugars, leading to cell wall loosening (Müller et al., 2009). Cell wall loosening is likely to aid the passage of the chitinous aphid stylet between the primary and secondary cell wall layers. Conversely, an enhanced oxidation of the apoplast may result in the cross-linking of phenolic acids in the cell wall, resulting in stiffening and an inhibition of growth (Lu et al., 2014). However, the high AO activity in the PAO lines alone does not alter plant growth and development (Pignocchi et al., 2003). Moreover, the high levels of ascorbate in the apoplast in the TAO plants would favor strengthening of the wall because of the requirement of this substrate in reactions catalyzed by peptidyl-prolyl-4 hydroxylases.

Changes in the cell wall architecture activate signaling pathways connected with cellular expansion, growth inhibition, and programmed cell death (Tenhaken, 2015). Redox changes in the apoplast are likely to influence a wide range of cell wall-processing enzymes that have *N*-glycosylation sites, Cys thiols, and disulfide bonds. Posttranslational modifications of these enzyme proteins protect them from proteolytic degradation and provide accurate targeting of *N*-glycoproteins (Zielinska et al., 2012; Ruiz-May et al., 2014). While callose can be deposited in the cell wall around the plasmodesmata to

plug the sieve plates and deter feeding (Will and van Bel, 2006), no significant changes in the expression of callose synthases or endo-1,3- $\beta$ -glucanases were observed in our studies. This observation suggests that callose is not that important in the responses of tobacco plants to aphid infestation. Although callose deposition is a common feature of plant defenses to fungal and microbial pathogens, its precise functions in many plant defense responses remain unclear. While, for example, *Arabidopsis pmr4-1*, which lacks callose synthase, was identified on the basis of its enhanced resistance to powdery mildew (Nishimura et al., 2003), papillae are still produced in the mutant similar to the wild-type plant (Soylu et al., 2005).

A relatively small number of transcripts showed differential regulation with regard to genotype. We have discussed the details of the transcript changes related to AO activity previously (Karpinska et al., 2017; Supplemental Table S1), so we will not discuss these features in detail here, except to mention that RBOHF and a calcium channel protein associated with plant defenses to fungal pathogens were differentially expressed in relation to AO activity (Pignocchi et al., 2006). We have shown previously that, while the leaves of the PAO lines show constitutive activation of the MAPK signaling coupled to the decreased expression of the calcium channel *NtTPC1B*, which encodes a voltage-operated calcium channel that is activated by hydrogen peroxide, the TAO line lower expression showed increased resistance to a virulent strain of *Pseudomonas syringae* (Pignocchi et al., 2006). This finding is consistent with the enhanced resistance to aphids observed in our studies. A recent study in maize (*Zea mays*) has shown that enhanced expression of all RBOH genes was observed in cultivars that were more resistant to the bird cherry-oat aphid (*Rhopalosiphum padi*) compared with susceptible lines (Sytykiewicz 2016). RBOHF fulfills a diverse range of functions in plants, including pathogen responses and abiotic stress signaling, lignification, and stomatal closure (Suzuki et al., 2011; Chaouch et al., 2012). The significant increase in *RBOHF* transcripts observed in the TAO leaves in response to aphid perception is consistent with the increased level of resistance to aphid infestation observed in plants with low AO activity.

Analysis of the transcriptome profiles of leaves reveals that aphid feeding in plants with a more reduced apoplastic state triggered synergistic effects among different components of the plant defensive system. Transcripts that were uniquely highly increased in abundance in plants with low AO activity may provide novel insights into the signaling and resistance mechanisms associated with enhanced resistance to aphid infestation. The TAO leaves that have low AO activity showed an increased abundance of subsets of transcripts, suggesting enhanced signaling through ethylene and the SA/JA/ABA-dependent pathways that are important in limiting invasion by these herbivores (Foyer et al., 2015) compared with the other lines. In addition, analysis of the leaf metabolite profiles revealed aphid-induced changes in the partitioning of

carbon between sugars and amino acids in the leaves of wild-type and TAO leaves. While large increases in leaf free sugars and sugar alcohols were observed in all genotypes following exposure to aphids, significantly lower levels of many amino acids were found only in the leaves of wild-type and TAO lines compared with aphid-free controls.

The data presented here show that plants respond to aphid perception by a metabolic triage that limits the nutritional quality of leaves, a process that may be key to limiting aphid fecundity. Crucially, the ability of the plants to limit the availability of major amino acids is strongly influenced by the redox state of the apoplast. It was shown previously that low AO activities in tomato (*Solanum lycopersicum*) not only increased leaf sugar contents but also altered apoplastic hexose-Suc ratios (Garchery et al., 2013). Therefore, it is likely that the sugar and amino acid composition of the phloem is changed as a result of the low AO activities in tobacco leaves studied here and that this contributes to the limitation of infestation. However, it is important to note that the action of AO gene products may extend beyond the effects exerted through direct changes in AO activity. For example, the expression of the rice (*Oryza sativa*) AO protein, OsORAP1, which is localized in the apoplast but has no AO activity, enhances cell death in leaves exposed to ozone or pathogens (Ueda et al., 2015). OsORAP1, whose expression was highest in photosynthetic tissues with the highest stomatal conductance, influences JA pathway signaling to mitigate ozone symptoms by unknown mechanisms (Ueda et al., 2015).

In conclusion, these data extend our current understanding of plant responses to aphids, which cause significant losses to crop production and also devastate garden plants. In particular, these findings contribute to our knowledge of how plants limit infestation by some of the most economically important aphid species, which have exceptionally broad host ranges, such as *M. persicae*. Taken together, the findings reported here show that AO and the redox properties of the apoplast fulfill important roles in limiting aphid infestation. In the absence of the perception of the biotic threat, changes in leaf AO levels had relatively little effect on the leaf metabolome or transcriptome. However, low leaf AO activities that allow the redox state of the apoplast to be more reduced enhance the aphid-induced defense responses in terms of changes in (1) cell wall composition, (2) the leaf metabolite profile, particularly in terms of amino acids and sugars, and (3) the leaf transcript profile, specifically changing subsets of transcripts encoding proteins involved in hormone-mediated defense pathways. Taken together, these data provide a better understanding of the molecular basis for plant-aphid interactions.

## MATERIALS AND METHODS

### Plant Material and Growth Conditions

The generation of transgenic tobacco (*Nicotiana tabacum*; T3 generation) lines expressing a pumpkin (*Cucurbita maxima*) AO gene in the sense orientation

(GenBank accession no. X55779) or a partial tobacco AO sequence in the anti-sense orientation (GenBank accession no. D43624) has been described previously (Pignocchi et al., 2003, 2006). Plants were grown in compost (SHL professional potting compost) under an 8-h/16-h day/night regime with an irradiance of 250  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . The relative humidity was 60%, and temperature was maintained at a constant 20°C. Seeds were sown in pots and allowed to germinate and grow for 1 week before seedlings were transferred to individual pots and allowed to grow for a further 5 weeks prior to aphid infestation experiments.

### Aphid Material and Culture Conditions

Apterous *Myzus persicae* clone G (Kasprócz et al., 2008) were maintained on wild-type tobacco plants in transparent Perspex cages with 16-h/8-h day/night periods.

### Aphid Infestation and Reproductive Performance

After 6 weeks growing under controlled environments as described, wild-type, antisense TAO, and sense PAO plants were transferred to individual plastic containers sealed with mesh lids. Plants were infested with a single 1-d-old *M. persicae* nymph, and the aphid colony was maintained for 14 d prior to counting, as described previously (Kerchev et al., 2012a). Each experiment involved six plants per line, and each experiment was repeated between three and six times.

To determine the effect of aphids on the leaf transcriptome, six 6-week-old plants per line were infested by transfer of 60 adult apterous aphids to the adaxial surface of the youngest fully mature leaf. Aphids were then confined in a 2.5-cm-diameter clip cage comprising a 200- $\mu\text{m}$  mesh size for 12 h. Control plants were fitted with the clip cage but were not infested. Following infestation, aphids were quickly removed from the infested leaf, which was then rapidly frozen in liquid nitrogen prior to RNA extraction and microarray processing as described below. Each of the three biological replicates per line consisted of two leaves from different plants.

### AO Activity

The youngest fully expanded leaves were harvested from three independent 4-week-old tobacco plants per genotype per time point as described above and immediately frozen in liquid nitrogen. Frozen leaf tissue was ground to a fine powder. 0.1 M sodium phosphate buffer (pH 6.5) was added at a ratio of 10 mL  $\text{g}^{-1}$  fresh weight, and the mixture was ground until the buffer thawed. The extract was centrifuged for 10 min at 15,000g and 4°C. The supernatant was discarded, and the pellet was resuspended in 0.1 M sodium phosphate (pH 6.5) containing 1 M NaCl. Insoluble material was pelleted again by centrifugation (10 min, 15,000g, 4°C), leaving proteins ionically bound to the cell wall fraction in the supernatant. Maximal extractable AO activity was estimated at 25°C as described by Pignocchi et al. (2003) via the decrease in  $A_{265}$  following the addition of 50  $\mu\text{L}$  of extract in a reaction mixture containing 0.1 M sodium phosphate (pH 5.6), 0.5 mM EDTA, and 100  $\mu\text{M}$  ascorbate. One unit of AO activity is defined as the amount of enzyme required to oxidize of 1  $\mu\text{mol}$  ascorbate  $\text{min}^{-1}$ .

### Crude Cell Wall Preparation

Cell walls were prepared as AIR using a modification of the procedure described by Leroux et al. (2015). Leaf samples were lyophilized and ground in a bead beater at 50 Hz for 2 min. Samples were then extracted sequentially in an aqueous ethanol series (70%, 80%, 90%, and 100%), each for a period of 1 h at room temperature. Samples were then extracted for 1 h in acetone prior to a final extraction in methanol:chloroform (2:3, v/v). Following the final extraction, the supernatant was removed, and the insoluble residue was left to dry overnight in a fume hood at room temperature.

### Cell Wall Extraction

Cell wall polymers were sequentially extracted from AIR in a modification of the procedure described by Leroux et al. (2015). One milligram of AIR was weighed into a plastic tube, beads were added, and the tube and content were cooled in liquid  $\text{N}_2$ . The sample was then placed on a bead beater and ground at 50 Hz for 2 min. A total of 400  $\mu\text{L}$  of water was added, and the tubes were placed back onto the bead beater for 20 min at 50 Hz. The tubes were then centrifuged at 14,000g for 15 min, and the supernatant was collected as the

water-extractable fraction containing weakly bound pectins. A total of 400  $\mu\text{L}$  of 50 mM CDTA was added to the pellet, and extraction was continued at 50 Hz for a further 20 min; the collected supernatant was considered the CDTA-extractable fraction containing strongly bound pectins. Finally, the pellet was resuspended in 400  $\mu\text{L}$  of 4 M KOH containing 0.1% (v/v)  $\text{NaBH}_4$ , and the extraction was repeated for 20 min to collect the KOH-soluble fraction comprising hemicelluloses. The KOH-soluble fraction was neutralized with 80% (v/v) acetic acid until a neutral pH was achieved.

### Quantification of Cell Wall Epitopes

Cell wall epitopes in the different AIR fractions were estimated in triplicate using an ELISA with the primary monoclonal antibodies listed in Table I. All antibodies are available from Plant Probes ([www.plantprobes.net](http://www.plantprobes.net)). Initial experiments were conducted to optimize extract dilution, and subsequently, AIR extracts were diluted 125-fold in phosphate-buffered saline (PBS). Aliquots (100  $\mu\text{L}$ ) were loaded onto 96-well polystyrene microplates (Nunc Immuno Plate; Thermo Scientific) and left to incubate overnight at 4°C. The following day, the plates were washed three times in tap water and then blocked for 1 h at room temperature with 200  $\mu\text{L}$  of 5% skimmed milk powder/PBS. Plates were again washed nine times with tap water and dried. Primary antibody as supplied was diluted 10-fold in 5% skimmed milk powder in PBS, and 100  $\mu\text{L}$  was added to microplate wells. Incubation was continued for 1 h at room temperature, and then plates were washed nine times in tap water prior to drying. The secondary antibody goat anti-rat IgG-horseradish peroxidase (Sigma) was diluted 1:1,000 in 5% milk powder in PBS, and 100  $\mu\text{L}$  was added to each well prior to incubation at room temperature for 1 h. Plates were again washed nine times and dried. To quantify antibody binding, a substrate was prepared comprising 1% (v/v) tetramethylbenzidine (10 mg  $\text{mL}^{-1}$ ) and 0.006% (v/v) hydrogen peroxide (6%) in 100 mM sodium acetate buffer, pH 6, and 100  $\mu\text{L}$  was added to each well. The reaction was incubated at room temperature for 5 min and then stopped by the addition of 50  $\mu\text{L}$  of 2.5 M sulfuric acid. The  $A_{450}$  was measured using a FLUORstar Omega BMG LABTECH microplate reader.

### RNA Extraction, Microarray Processing, and Analysis

Microarray experiments were conducted to compare gene expression in fully expanded leaves of tobacco genotypes (wild type, antisense TAO, and sense PAO) either infested with aphids for 12 h or in uninfested leaves as described under "Aphid Infestation and Reproductive Performance" above. Three independent biological replicates were analyzed for each condition and genotype, and full experimental design and microarray data sets are available at ArrayExpress (<http://www.ebi.ac.uk/arrayexpress/>) under accession number E-MTAB-4816.

Microarray design identifier 021113 (Agilent Technologies) was used with 43,803 probes representing tobacco transcript sequences. The One-Color Microarray-Based Gene Expression Analysis protocol (version 6.5; Agilent Technologies) was used throughout for microarray processing. Briefly, cRNA was synthesized from cDNA, which was then linearly amplified and labeled with Cy3 prior to purification. Labeled samples were hybridized to microarrays overnight at 65°C, prior to being washed once for 1 min with GE Wash 1 buffer (Agilent Technologies) at room temperature and once for 1 min with GE Wash 2 buffer (Agilent Technologies) at 37°C, and then dried by centrifugation. The hybridized slides were scanned using the Agilent G2505B scanner at a resolution of 5  $\mu\text{m}$  at 532 nm.

Feature Extraction software (version 10.7.3.1; Agilent Technologies) with default settings was used for data extraction from the image files. Subsequent data quality control, preprocessing, and analyses were performed using GeneSpring GX (version 7.3; Agilent Technologies) software. Agilent Feature Extraction one-color settings in GeneSpring were used to normalize data, and a filter was used to remove inconsistent probe data, flagged as present or marginal in less than two out of 18 samples. Two-way ANOVA using the factors aphid infestation and genotype was used to identify significant differentially expressed probes at  $P \leq 0.05$  with Benjamini-Hochberg multiple testing correction. Aphid-dependent lists were further trimmed by removing any transcript that exhibited a less than 2-fold change in abundance between uninfested and infested conditions in at least one of the tobacco lines.

### qPCR

Real-time qPCR was performed on total RNA extracted from leaves using the Eppendorf Realplex2 real-time PCR system. One-step reverse transcription-PCR using the Quantifast SYBR Green RT-PCR Kit (Qiagen) was performed

according to the manufacturer's instructions. The expression of the genes of interest was normalized using *Arabidopsis thaliana* UBIQUITIN10 as an endogenous control. Each experiment, which involved 10 biological replicates per line, was repeated at least three times.

### Metabolite Profiling by GC-MS

GC-MS analysis was performed on extracts from three biological replicates per treatment essentially as described by Foito et al. (2013). The youngest fully expanded leaf was snap frozen in liquid nitrogen and then lyophilized. A total of  $100 \pm 5$  mg of dried material was weighed into glass tubes and extracted in 3 mL of methanol for 30 min at 30°C with agitation (1,500 rpm). A total of 0.1 mL each of polar (2 mg  $\text{mL}^{-1}$  ribitol) and nonpolar (0.2 mg  $\text{mL}^{-1}$  nonadecanoic acid methylester) metabolites and 0.75 mL of distilled water were added, and extraction continued for a further 30 min as described. Six milliliters of chloroform was added, and extraction continued for 30 min under increased agitation at 2,500 rpm. Phase separation was achieved by the addition of a further 1.5 mL of water and centrifugation at 1,000g for 10 min. Following oximation, polar metabolites were converted to trimethylsilyl derivatives while nonpolar metabolites were subjected to methanolysis and trimethylsilylation as described (Foito et al., 2013). Metabolite profiles for the polar and nonpolar fractions were acquired following the separation of compounds on a DB5-MSTM column (15 m  $\times$  0.25 mm  $\times$  0.25  $\mu\text{m}$ ; J&W) using the Thermo-Finnigan DSQII GC/MS system as described (Foito et al., 2013). Data were then processed using Xcalibur software. Peak areas relative to internal standard (response ratios) were calculated following normalization to 100 mg of extracted material.

### Accession Numbers

Experimental design and microarray data sets are available at ArrayExpress (<http://www.ebi.ac.uk/arrayexpress/>) under accession number E-MTAB-4816.

### Supplemental Data

The following supplemental materials are available.

**Supplemental Figure S1.** Comparison of microarray and quantitative reverse transcription-PCR expression data.

**Supplemental Table S1.** Transcripts exhibiting genotype-dependent differences in relative abundance in antisense TAO, wild-type, and sense PAO tobacco lines.

**Supplemental Table S2.** Transcripts exhibiting aphid infestation-dependent differences in relative abundance in antisense TAO, wild-type, and sense PAO tobacco lines.

**Supplemental Table S3.** Transcripts uniquely altered in abundance by more than 2-fold following aphid infestation in antisense TAO, wild-type, and sense PAO tobacco lines.

**Supplemental Table S4.** Influence of genotype and aphid infestation on the metabolite content of tobacco leaves.

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