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INVITED PAPER

Integrating Ecological and Evolutionary Context in the Study of Maternal Stress

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Synopsis Maternal stress can prenatally influence offspring phenotypes and there are an increasing number of ecological studies that are bringing to bear biomedical findings to natural systems. This is resulting in a shift from the perspective that maternal stress is unanimously costly, to one in which maternal stress may be beneficial to offspring. However, this adaptive perspective is in its infancy with much progress to still be made in understanding the role of maternal stress in natural systems. Our aim is to emphasize the importance of the ecological and evolutionary context within which adaptive hypotheses of maternal stress can be evaluated. We present five primary research areas where we think future research can make substantial progress: (1) understanding maternal and offspring control mechanisms that modulate exposure between maternal stress and subsequent offspring phenotype response; (2) understanding the dynamic nature of the interaction between mothers and their environment; (3) integrating offspring phenotypic responses and measuring both maternal and offspring fitness outcomes under real-life (either free-living or semi-natural) conditions; (4) empirically testing these fitness outcomes across relevant spatial and temporal environmental contexts (both pre- and postnatal environments); (5) examining the role of maternal stress effects in human-altered environments—i.e., do they limit or enhance fitness. To make progress, it is critical to understand the role of maternal stress in an ecological context and to do that, we must integrate across physiology, behavior, genetics, and evolution.

Introduction

Maternally-derived glucocorticoid (GC) hormones can influence the phenotype of developing offspring in both the laboratory (reviewed in [Barbazanges et al.](#page-9-0) [1996;](#page-9-0) [Gluckman et al. 2005](#page-10-0); [Meaney et al. 2007\)](#page-11-0) and the natural world (reviewed in [Meylan et al. 2012;](#page-11-0) [Love](#page-10-0) [et al. 2013\)](#page-10-0). Here we define such phenomena as maternal stress effects, where exposure to an environmental stressor (e.g., predation risk, low food availability,

social instability, and weather) elevates maternal GCs (in vertebrates), which in-turn influence offspring phenotype. Short-term examinations of these phenotypic responses in offspring have often previously been interpreted as unavoidable negative outcomes of exposure to maternally-derived GCs (i.e., smaller birth/hatch masses, slower growth; [Love et al. 2013](#page-10-0)). However, integrative ecologists have proposed and begun empirically testing the environmental/maternal-matching

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hypotheses ([Gluckman and Hanson 2004](#page-10-0); [Love and](#page-10-0) [Williams 2008;](#page-10-0) [Monaghan 2008](#page-11-0); [Sheriff and Love](#page-12-0) [2013](#page-12-0)), which states that maternal stress has the potential to be adaptive if the maternal and offspring environment match (i.e., mothers and offspring share a common environmental stressor, either spatially or temporally). This hypothesis has challenged the traditional negative-outcome perspective and evidence has been provided that maternal stress effects may adaptively prepare offspring for a more stressful or rigorous future environment [\(Marshall and Uller 2007;](#page-10-0) [Uller](#page-12-0) [2008](#page-12-0); [Sheriff and Love 2013](#page-12-0); but see [Uller et al. 2013\)](#page-12-0).

In order to determine whether maternal stress effects can be adaptive it is useful to consider the particular past, present, and future environments that mothers and their offspring are likely to experience (sensu [Marshall and Uller 2007](#page-10-0); [Sheriff and Love 2013](#page-12-0)). For example, the fitness value of offspring phenotypes depends on the future environments within which they will interact. Similarly, the life history of the organism will influence how stress-induced signals shape offspring phenotypic responses. Finally, it is useful to consider how maternal stress influences the relative fitness of both mothers and offspring across the different, naturally-occurring contexts they might encounter.

In this paper we aim to provide researchers with greater ecological and evolutionary context within which the adaptive role of maternal stress effects can be evaluated in the laboratory and field ([Fig. 1](#page-2-0)). Although we focus mainly on vertebrates, the concepts within are broadly applicable across taxa. Specifically, we discuss the intrinsic and extrinsic factors that can influence maternal stress and therefore the maternal stress–offspring phenotype relationship, how an appreciation for the integration of offspring phenotypic responses across relevant spatial and temporal environments will increase our understanding of the potential adaptive value of maternal stress effects, and, finally, the role that maternal stress effects can play within humaninduced rapidly changing environments.

Mechanisms of maternal stress effects: moving beyond maternal programming

The mechanisms by which offspring phenotype is shaped by maternal stress can act both pre- and postnatally, and as such, how they act depends on whether the animal is egg-laying or placental, and the amount of subsequent parental care (see [Matthews 2002](#page-10-0); [Love et al.](#page-10-0) [2013](#page-10-0); and [Monaghan and Haussmann 2015,](#page-11-0) for review). In oviparous species, discrete and finite levels of maternally-derived GCs (cortisol and corticosterone) are deposited into eggs as a function of the relative stressfulness of the mother's environment during egg

production (e.g., [Saino et al. 2005](#page-11-0); [Almasi et al. 2012;](#page-8-0) [Sopinka et al. 2017\)](#page-12-0). In placental viviparous species, offspring exposure to maternally-derived GCs can fluctuate throughout gestation in relation to current maternal levels, producing a dynamic exposure [\(Matthews](#page-10-0) [2002\).](#page-10-0) Nevertheless, a short-term, acute environmental insult to a mother during gestation may also be sufficient to alter offspring phenotype, depending upon the stage of gestation when the stressor occurs (e.g.,[Kapoor](#page-10-0) [and Matthews 2005;](#page-10-0) [Kapoor et al. 2009\).](#page-10-0) Offspring may also be directly exposed to maternally-derived GCs post-natally, for example, through milk in mammals ([Sullivan et al. 2011\).](#page-12-0) Regardless of whether in ovo, in utero, or post-natal, GC exposure can have both activational and organizational effects on offspring morphology, physiology, and behavior. Laboratory studies have shown these effects to be potentially mediated by differences in methylation patterns and epigenetic changes throughout the offspring genome [\(Heijmans et al. 2008;](#page-10-0) [Mueller and Bale 2008;](#page-11-0) [Love et al. 2013](#page-10-0); [Cao-Lei et al.](#page-9-0) [2014\).](#page-9-0)

Effects of maternal stress on offspring have often been described as "maternal programming", which assumes that the phenotypic outcome of offspring was primarily under maternal control ([Monaghan and](#page-11-0) [Spencer 2014\)](#page-11-0). Indeed, since GCs are important regulators of many key developmental pathways it is plausible that mothers may have co-opted these control systems over evolutionary time [\(Love et al. 2005\)](#page-10-0). However, the developing embryo may not be a passive, downstream recipient of a mother's hormonal dictates. Recent evidence suggests that mothers may not have complete control of these effects and offspring do indeed possess a number of mechanisms which may dampen or buffer the costs of GC exposure (see below), while still being able to use the signal of maternal stress as a reliable predictor of the future environment [\(Love](#page-10-0) [et al. 2013\)](#page-10-0). For example, offspring can modulate GC exposure by embryonic metabolic processes via the sulfonation pathway ([Paitz and Bowden 2013\)](#page-11-0). Likewise, three-spined stickleback (Gasterosteus aculeatus) embryos can rapidly efflux maternally-derived GCs from the egg via ATP-binding cassette transporters [\(Paitz](#page-11-0) [et al. 2016](#page-11-0)). Laboratory studies in rodents have found that offspring can buffer their exposure to maternallyderived GCs via placental 11β-hydroxysteroid dehydrogenase type $2(11\beta$ -HSD2), which converts GCs to inert forms ([Seckl 2004\)](#page-12-0). Nonetheless, increases in maternal stress are not accompanied by an associated increase in 11β -HSD2 levels, resulting in potentially greater offspring GC exposure as maternal stress levels increase beyond a particular threshold [\(Lesage et al.](#page-10-0) [2001;](#page-10-0) [Lucassen et al. 2009](#page-10-0)). Thus, mothers may not have complete control of the maternal stress–offspring

Fig. 1 The potential pathway of an ecological/environmental stressor on offspring performance and fitness, acting through maternal stress effects. (A) Generally it is thought that an ecological or environmental stressor will increase maternal stress hormones, which in turn will alter offspring phenotype in an adaptive or maladaptive manner depending upon the post-natal environment experienced by the offspring. (B) Building upon this general framework we propose many avenues of future research that may provide novel insights into our understanding of maternal stress effects (highlighted by the blue hashed lines). (I) Although traditionally thought that maternal stress effects were controlled by the mother and her hormone levels, there is new emerging evidence that offspring may play a significant role in this relationship. Further, maternally-derived stress hormones may not be the only mediator of this relationship. (II) The ecological and environmental stressors experienced by the mother are likely dynamic in nature, and may change how and when mothers perceive and respond to them. (III) Offspring's phenotypic response does not occur along a single axis, but may be a sex-specific integration of their behavioral, physiological, and morphological changes. Changes that do not stop at birth/hatching but likely continue through development, being influenced by both pre-natal and post-natal cues. (IV) To fully appreciate the adaptive value of maternal stress effects, the offspring phenotype's performance and fitness must not only be considered within the ecological context it occurs but its relative value among both stressful and unstressful future environments must be compared. (V) In many cases mothers and offspring do not exist in a simple dyadic relationship, but may be part of a larger social unit that may influence the mother– environment and mother–offspring relationship. Further, new evidence is emerging on the influence of paternal and grandparental stress effects that may themselves directly influence offspring phenotype. (VI) Lastly, maternal stress effects may play a critical role in how organisms respond to a changing world. Maternal stress effects may result in evolutionary traps if mothers do not perceive novel stressors as stressful or if they perceive unstressful events as stressful. Alternatively, maternal stress effects may increase the magnitude of an adaptive response if environmental changes lead to an increase within the mean of variation of a known stressor. Clearly, there is much work to be done in this exciting field.

phenotype relationship and offspring may play an active role in their GC exposure and response to maternally-derived GCs. Indeed, this idea of "parent– offspring conflict" [\(Crespi and Semeniuk 2004](#page-9-0); [Uller](#page-12-0) [and Pen 2011\)](#page-12-0) has been examined recently with regards to exposure to maternally-derived hormones in general (Müller et al. 2007). Exploring this conflict with specific regards to maternal stress should provide significant enlightenment as to the evolutionary pathways of this maternal effect.

In addition to direct exposure to maternallyderived GCs, offspring phenotype may be indirectly influenced by stress-induced changes to maternal behavior, condition, and physiology (beyond just GC levels). For example, in the viviparous common lizard (Lacerta vivipara), maternal GC levels and body condition interact to influence dispersal propensity in offspring (e.g., [Meylan et al. 2002](#page-11-0)). Mothers with elevated GC levels may also alter pre-natal nutrient allocation or provisioning ([Cottrell et al. 2012](#page-9-0)), or

reduce post-natal parental care [\(Herrenkohl and](#page-10-0) [Whitney 1976](#page-10-0); [Silverin 1986](#page-12-0); [Baker et al. 2008](#page-9-0)), both of which can influence offspring phenotype. For example, nutritional restriction in early-life has been shown to alter brain development, song repertoire, growth, and energy expenditure in song sparrows ([Schmidt et al. 2012,](#page-12-0) [2013](#page-12-0), [2014](#page-12-0)). Ultimately, the mechanisms driving maternal stress effects are likely a combination of direct and indirect offspring exposure to maternal stress. Cross-fostering experiments in organisms that provide substantial postnatal care or experimental manipulations in oviparous organisms, where egg-GC-dosing effects could be compared against maternal GC effects, may help elucidate the relative contribution of direct versus indirect exposure. Clearly, a better understanding of these multiple interactive effects is needed.

Environmental regulation of the strength of maternal stress effects

Increasing attention to the evolution of transgenerational (across multiple generations), maternal effects (non-genetic inheritance) has suggested a unifying theoretical perspective that organisms should make use of relevant environmental cues to adaptively adjust their phenotype (e.g., [Levins 1968;](#page-10-0) [Moran 1992](#page-11-0); [Jablonka et al. 1995](#page-10-0); [Stamps and Krishnan 2014](#page-12-0); [Dall](#page-9-0) [et al. 2015;](#page-9-0) [Leimar and McNamara 2015](#page-10-0); [Box 1](#page-4-0)). These ideas have consistently suggested focusing on the importance of spatial and temporal stability of the environment, the "reliability" of the stressor, and the subsequent match between conditions experienced by the mother and those experienced by the offspring to examine the evolutionary role of maternal effects. While maternally-derived GCs can provide a potential cue of the future environment and a mechanism of phenotypic adjustment, maternal stress effects should only evolve when environmental stressors experienced by the mother are likely to be experienced by the offspring, but importantly, that stressors within the environment generally fluctuate among generations [\(Box 1\)](#page-4-0). For example, if the environment is highly stable among generations, selection should favor a more fixed (rather than plastic) phenotype [\(Levins 1968](#page-10-0); [DeWitt et al. 1998](#page-9-0); [Boonstra 2013;](#page-9-0) [Kuijper and Hoyle 2015\)](#page-10-0). Yet, few empirical studies have explicitly examined how differences in the predictability and magnitude of an environmental stressor may influence the strength and ultimate impact of maternal stress effects [\(Burgess and Marshall 2014](#page-9-0)). Evidence suggesting that greater exposure to maternally-derived GCs increases the degree of phenotypic response in

offspring (e.g., [Sheriff et al. 2009](#page-12-0), [2010\)](#page-12-0), leads to the prediction that the magnitude of stressor experienced, and the variation around that mean, has the potential to influence the strength of maternal stress effects.

The severity of the stressor is also likely to influence the strength of maternal stress effects. For example, a potentially lethal stressor, such as the risk of predation, may have a greater effect on offspring phenotypic responses than one that is more benign, such as density or extreme temperature. As such, understanding the ecological context within which the organism has evolved is key in interpreting how a particular stressor will affect the offspring's phenotypic response (sensu [Marshall and Uller](#page-10-0) [2007;](#page-10-0) [Uller 2008;](#page-12-0) [Sheriff and Love 2013](#page-12-0)). It is also important to appreciate that there may be a potential disconnect between factors that mothers perceive as stressful and those their offspring perceive as stressful. For example, differential vulnerability to certain predators might occur between adults and offspring due to differences in size and morphology, habitat use, anti-predator defenses, etc. (e.g., [Vitt and](#page-12-0) [Cooper 1986](#page-12-0); [Reimchen 1991;](#page-11-0) [Fuiman and](#page-10-0) [Magurran 1994;](#page-10-0) [Mattingly and Butler 1994;](#page-11-0) [Benard](#page-9-0) [2004\)](#page-9-0). Studies using egg predator cues to increase general perception of risk provide some evidence that mothers may respond to juvenile-specific predators (e.g., [McCormick 1998](#page-11-0); [Zanette et al. 2011\)](#page-12-0). However, within these studies mothers interact directly with this risk while they are still caring for the eggs or young (making it difficult to separate direct and indirect effects). A mother's future reproductive potential and life expectancy may also influence how she responds to a stressor (Monclús et al. 2011; Gélin [et al. 2015](#page-10-0)). Ultimately, the response a mother exhibits toward a stressor is likely determined by her own vulnerability and life expectancy, yet it is unclear how individual mothers may perceive and integrate stressors that may only impact her offspring, and how this may more generally influence the evolution of maternal stress effects.

An additional underappreciated and unexplored area in this field is whether the timing of maternal experience has the capacity to influence the magnitude and timing of the offspring phenotypic response. One prediction is that a mother's current experience should have stronger immediate effects relative to past experiences since current conditions are likely to provide the most up-to-date information about the offspring's current and future environment. However, this might not always be the case, and offspring may be better off responding to an environment experienced in the mother's distant

Box 1 Testing maternal stress effects in free-living systems

We expect that maternal stress effects should evolve most strongly within species that experience: (i) relative consistency between the environment experienced by gestating mothers and that experienced by their offspring, but high variation in environmental stressors generally; and (ii) relatively high costs of producing an unmodified offspring in a stressful environment compared with the costs of producing a modified offspring in a benign environment (although this may be difficult to observe in nature given the selection pressures of these variable costs; Sheriff et al., submitted for publication). Further, if the focal interest is on pre-natal stress-induced effects then systems with low post-natal parental care should be selected, given this care may reduce the importance of pre-natal stress effects (with the opposite if the focal interest is on post-natal stress effects).

Species that exhibit cyclic population dynamics are ideal field-based models given their large, relatively predictable inter-annual variation (e.g., Fig. 2). Maternal effects have been invoked or found in the demographic patterns in cyclic systems of insects ([Ginzburg and Taneyhill 1994](#page-10-0); [Rossiter 1994\)](#page-11-0), birds ([Mart](#page-10-0)ı[nez-Padilla et al. 2014](#page-10-0)), and mammals (voles[—Boonstra and Boag 1992](#page-9-0); [Boonstra et al. 1998a;](#page-9-0) [Inchausti and](#page-10-0) [Ginzburg 1998;](#page-10-0) snowshoe hares[—Boonstra et al. 1998b](#page-9-0); [Sheriff et al. 2011](#page-12-0), [2015](#page-12-0)). However, most of the later studies focus only on the central herbivore within the system, yet their predators are also cycling and strong maternal stress effects are predicted to occur there as well.

In systems that do not cycle, strong maternal stress effects are also predicted to occur if species dynamics are driven by relatively consistent (if not exactly predictable) and large, variations in stressors. For example, mast years in conifer and deciduous trees driven by large scale weather patterns ([Pearse et al. 2016](#page-11-0)) cause large changes in food supply every 3–8 years that cascade upwards to the herbivore populations that depend on them (e.g., [Ostfeld and Keesing 2000;](#page-11-0) Fig. 2). Such fluctuations in the food supply can then either directly or indirectly cause maternal stress (because of increasing population density) resulting in an offspring phenotypic response (e.g., [Dantzer et al. 2013](#page-9-0)).

past or not responding until later in their life, particularly if the stressors are age-specific (e.g., [Zimmer](#page-12-0) [et al. 2017](#page-12-0)). For example, if mothers experience an environment that is only stressful for adults, the outcomes of maternal stress effects in the offspring may not be seen until adulthood. Empirical studies examining the dynamic nature of environmental stressors, and how they are experienced by the mother and translated to offspring would help us better understand the role of maternal stress effects in ecological and evolutionary processes.

Beyond a simple mother–offspring dyadic relationship

Mothers and offspring frequently do not exist in simple dyadic interactions, but are at least temporarily part of social units, which may include fathers, siblings, and, in more complex groups, conspecifics of varying relatedness. The social context in which stressors occur likely influences the magnitude and direction of maternal stress effects [\(Beery and Kaufer](#page-9-0) [2015](#page-9-0)). For example, if there is more than one provisioning parent, the consequences of stress-induced reductions in maternal care and provisioning may be overcome by the partner, though the extent to which partners are likely to compensate is itself contextdependent ([Hinde 2006](#page-10-0); [Johnstone and Hinde](#page-10-0) [2006](#page-10-0)). Alternatively, if both parents are subject to a similar general environmental stressor, effects on the offspring may be enhanced, for example, if both parents reduce provisioning rates [\(Zanette et al.](#page-12-0) [2011](#page-12-0)). In cooperatively breeding species, mothers may be buffered from a stressful experience and their relative post-natal influence on offspring phenotype may be further reduced. In cooperative fairy wrens, for example, helper individuals can fully compensate for reductions in maternal egg investment [\(Russell](#page-11-0) [et al. 2007\)](#page-11-0) and for reductions in offspring provisioning ([Wright and Dingemanse 1999](#page-12-0); [Russell et al.](#page-11-0) [2008](#page-11-0); [Brouwer et al. 2014](#page-9-0)). Thus, a consideration of the social context and mating system will provide further insights into our understanding of maternal stress effects.

The importance of fathers

The effect fathers can have on offspring phenotype has generally been neglected relative to that of the mother [\(Braun and Champagne 2014;](#page-9-0) [Crean and](#page-9-0) [Bonduriansky 2014\).](#page-9-0) It has routinely been assumed that there is greater opportunity for maternal stress effects due to the intimate contact between mothers and offspring in utero or in ovo. However, laboratory-based empirical evidence suggests that fathers can also influence their offspring via stressinduced changes in sperm (e.g., [Rodgers et al. 2013](#page-11-0); [Evans et al. 2017\)](#page-9-0). For example, in laboratory mice where there is no paternal care, males trained to associate an odor with a stressor produced offspring that behaved differently toward the odor, even though the offspring had never been exposed to the stressor themselves [\(Dias and Ressier 2014](#page-9-0)). In

addition, female mice mated to chronically stressed males provided less parental care compared with female mice mated to control males ([Mashoodh et al.](#page-10-0) [2012\).](#page-10-0) In species with paternal care, males can influence offspring directly through their parenting behavior [\(McGhee and Bell 2014\),](#page-11-0) which can be sensitive to their own stressful experiences [\(Stein](#page-12-0) [and Bell 2014\),](#page-12-0) as well as those of their mate ([McGhee et al. 2015\).](#page-11-0)

This growing laboratory-based evidence for paternally-mediated stress effects on offspring prompts questions about the cumulative impact of both parents' experience. Indeed, offspring may receive simultaneous signals pertaining to environmental quality from both parents, signals that might not always be in agreement (i.e., sexual conflict; [Chapman et al. 2003;](#page-9-0) [Arnqvist and](#page-8-0) [Rowe 2005\)](#page-8-0). This is an unexplored, yet tractable, area of research with regards to maternal stress effects. A simple prediction is that we should observe the most extreme offspring phenotypic responses when information from both parents is in agreement [\(Leimar and McNamara](#page-10-0) [2015](#page-10-0)). More generally, there is a need for further studies investigating how offspring manage and integrate conflicting information from mothers versus fathers. One prediction is that offspring should always respond to a parental cue about the likelihood of danger, regardless of whether information comes from one or both parents, if the costs of failing to respond are high. Another possibility is that offspring should favor information from their same-sex parent because they are more likely to experience similar environments. It will therefore be critical moving forward to test for these effects in naturally-occurring systems.

The importance of grandparents

A rapidly burgeoning field of research explores how stressors experienced by parents may persist beyond the F1 generation (reviewed in [Rando 2012](#page-11-0), [Burton](#page-9-0) [and Metcalfe 2014;](#page-9-0) [Gapp et al. 2014\)](#page-10-0). Multigenerational effects of stress are likely to occur in mammals given that gametogenesis occurs in embryos, and eggs that will produce the F2 generation are exposed to the stressor inside the F0 mother. The effect of this exposure may be enhanced or suppressed by the F1 generation's experience. Thus, the first truly unexposed generation would be the F3 generation ([Skinner](#page-12-0) [et al. 2008](#page-12-0)). Interestingly, multigenerational studies often find sex-specific lineage effects ([Anderson et al.](#page-8-0) [2006;](#page-8-0) [Dunn et al. 2011;](#page-9-0) [Bygren et al. 2014](#page-9-0)), e.g., grandsons were influenced by their paternal grandfather while grand-daughters were influenced by their maternal grandmother ([Pembrey et al. 2006](#page-11-0)). Given the potential for an acute stressor to influence ecosystem

processes for generations ([Sheriff et al. 2015\)](#page-12-0), there is a clear need to understand the prevalence and mechanisms of multigenerational (parental) stress effects in ecological contexts ([Furrow and Feldman 2013;](#page-10-0) [Herman et al. 2014\)](#page-10-0).

The expression of offspring phenotypes

Studies of maternal stress effects have primarily examined individual aspects of offspring morphology, physiology, and behavior. As noted previously, laboratory-based studies in model rodents suggest that maternal stress results in smaller, slower-growing offspring, with increased stress reactivity and anxiety-like behaviors (see biomedical review by [Meaney et al.](#page-11-0) [2007\)](#page-11-0). However, ecological studies suggest that the direction and magnitude of phenotypic responses are often species- and context-specific. For example, density-induced maternal stress in red squirrels (Tamiasciurus hudsonicus) results in faster-growing offspring ([Dantzer et al. 2013](#page-9-0)). In wild house wrens (Troglodytes aedon), elevated maternal GCs increased maternal investment in reproduction resulting in offspring with greater prefledging body condition ([Bowers](#page-9-0) [et al. 2016](#page-9-0)). Studies in sticklebacks suggest that behavioral responses in maternally-stressed offspring vary depending upon the environmental, including social, context [\(Giesing et al. 2011](#page-10-0) vs. [McGhee et al. 2012;](#page-11-0) [Roche et al. 2012](#page-11-0) vs. [Feng et al. 2015\)](#page-9-0). Given the complexity of environmental stressors within natural systems and how these may further influence and interact with offspring phenotypes, there is need for more studies investigating maternal stress effects in free-living systems across species and environmental gradients to better build our general predictions regarding maternal stress effects.

Integrating offspring phenotypic responses

In addition to understanding the relative impact of maternal stress effects within an ecological context, a greater appreciation for the integrated nature of an offspring's global phenotypic response is needed. For example, the initial size of offspring at hatch or birth is commonly used as a proxy for fitness, and is often associated with reduced survival [\(Reimchen 1991;](#page-11-0) [Allen](#page-8-0) [et al. 2008](#page-8-0)). However, in response to greater predation risk, stress-induced reductions in offspring body size may be beneficial if they are coupled with increased hiding behavior reducing energetic needs and risky foraging behavior. Further, the cost/benefit assessment of integrated phenotypic responses must be expanded across an individual's lifetime; processes that impact juveniles may differ substantially from those that impact adults or other life-stages (e.g., [McCormick and](#page-11-0)

[Hoey 2004;](#page-11-0) [Gagliano and McCormick 2009](#page-10-0)). There may also be compensatory and dynamic changes in offspring phenotype over time, such that an inducedtrait may not remain static from development to adulthood. For example, in house wrens (T. aedon) hatchlings from corticosterone-injected eggs were lighter at hatching, but because of compensatory growth, were heavier at fledging compared with control offspring ([Strange et al. 2016](#page-12-0)). Current studies in wild animals focus primarily on offspring phenotype and performance in early-life, but it is largely unknown how these change over time and translate to future performance and fitness in later life, and what compensatory mechanisms in phenotypic plasticity are in place (and if so under what circumstances they occur) (but see [Blas et al. 2007](#page-9-0)).

Sex-specific susceptibility to maternal stress

Maternally-derived GCs may also have sex-specific effects on offspring characteristics, with males often more susceptible to elevated maternal stress exposure when such effects arise (e.g., [Love et al. 2005](#page-10-0); but see [Montano et al. 1993](#page-11-0)). There may also be sex specific responses to maternal stress ([St-Cyr et al. 2017](#page-12-0)), as evident from studies on early life stress (e.g., [Schmidt et al.](#page-12-0) [2012](#page-12-0)). Biases in the primary or secondary sex ratios in species that produce more than one offspring at a time have also been shown [\(Pike and Petrie 2006](#page-11-0); [Bonier](#page-9-0) [et al. 2007;](#page-9-0) [Navara 2010,](#page-11-0) [2013;](#page-11-0) [Khan et al. 2016](#page-10-0)). To date, most work on sex-specific effects of maternal stress has either investigated underlying mechanisms, such as sex-specific placental regulation [\(Bronson and](#page-9-0) [Bale 2016\)](#page-9-0), without appreciating the adaptive significance (e.g., [Bale and Epperson 2015\)](#page-9-0), or investigated the adaptive significance of such effects without considering the mechanisms (e.g., [Trivers and Willard](#page-12-0) [1973](#page-12-0); [Veller et al. 2016](#page-12-0); but see [Cameron 2004\)](#page-9-0). Future studies of maternal stress effects therefore have a unique opportunity to simultaneously examine both the proximate mechanisms and the ultimate significance of sex-specific effects.

Studies investigating sex-specific effects can provide further insights into the relative control mothers or offspring have in regulating maternal stress effects. Theoretical models suggest that if there is parent– offspring conflict in the optimal offspring phenotype [\(Uller and Pen 2011](#page-12-0)), mothers may attempt to maximize their own fitness by reducing offspring phenotypic quality, but offspring should attempt to resist such effects. If the valence of these effects is sexspecific, selection may favor the evolution of mechanisms that enable the more-at-risk sex, the one that experiences the biggest cost of maternal stress

exposure, to better resist those effects [\(Love et al.](#page-10-0) [2005](#page-10-0); [Love and Williams 2008\)](#page-10-0). Future studies are needed to both investigate the sex-specificity of maternal stress effects, and the impact of such effects on both maternal and sex-specific offspring fitness.

The relative influence of the post-natal environment

Offspring development does not stop at birth. Indeed, post-natal, early-life experiences that result in phenotypic or developmental plasticity can allow organisms to better cope with environmental variation later in life [\(Relyea 2003;](#page-11-0) [West-Eberhard 2003](#page-12-0); [Snell-Rood 2012](#page-12-0)). Offspring likely continually adjust their phenotype in response to environmental cues they experience beginning in utero (or in ovo) to the end of their respective developmental window, and likely still into adulthood. Laboratory- and fieldbased studies have shown that post-natal maternal care can enhance or negate in utero stress-induced phenotypic responses (e.g., [Francis et al. 1999;](#page-10-0) [Love](#page-10-0) [and Williams 2008\)](#page-10-0) and environmental enrichment during adolescence can reverse the effects of prenatal stress [\(Morley-Fletcher et al. 2003\)](#page-11-0). However, studies have also shown that early exposure to maternal stress can nonetheless have long-lasting consequences to phenotypes even if offspring are exposed to benign early-life conditions (e.g., [Bian et al. 2015;](#page-9-0) [Sheriff](#page-12-0) [2015](#page-12-0)). These carryover effects may drive the evolution of early-life stress as a maternal effect (i.e., the balance between costs and benefits to offspring and maternal fitness) providing a rich area for future exploration. A recent theoretical model suggested that the period of developmental sensitivity is driven by the degree of variability in the environment ([Panchanathan and](#page-11-0) [Frankenhuis 2016\)](#page-11-0). As such, we would expect that the influence of pre- versus post-natal environment on offspring phenotypic response should depend upon the relative costs associated with not responding to either environment, the need for an individual to remain phenotypically plastic during early life given the life history of the species ([Snell-Rood 2012](#page-12-0); [Panchanathan and Frankenhuis 2016](#page-11-0)), and the relative predictability/stability of the future environment [\(Uller 2008](#page-12-0); [Moore et al. 2015\)](#page-11-0). For organisms that remain phenotypically plastic during early life a particularly interesting avenue for future research would be to investigate how offspring phenotype is influenced by the relative quality of information gained during the pre- versus post-natal period, particularly if the temporal nature of the information provides contradictory cues (i.e., your post-natal experience contradicts the cues provided by your mother prenatally; [Kuijper and Hoyle 2015\)](#page-10-0).

Toward general predictions of offspring phenotypic responses

Although many have examined individual aspects of offspring phenotypic response to maternally-derived GCs, a predictive general theory on which phenotypic traits can be expected after exposure to maternal stress has yet to be formally articulated. The biomedical literature suggests that offspring exposure to maternally-derived GCs results in smaller, slowergrowing, anxious offspring [\(Meaney et al. 2007\)](#page-11-0), but growing evidence from natural populations suggests that offspring phenotypic responses are often species-, life-history- and context-specific [\(Marshall](#page-10-0) [and Uller 2007;](#page-10-0) [Love et al. 2009;](#page-10-0) [Sheriff and Love](#page-12-0) [2013\)](#page-12-0). But is there a generalized outcome that can be predicted based on the taxon, the life history, and the type of stressor experienced by an organism, or are responses truly individually, context-specific? For example, in free-living mammals and birds, maternal exposure to predation risk has been shown to reduce offspring body size and weight (e.g., [Sheriff et al.](#page-12-0) [2009;](#page-12-0) [Zanette et al. 2011;](#page-12-0) [Coslovsky and Richner](#page-9-0) [2011\)](#page-9-0), whereas exposure in wild lizards to risk cues or risk-induced maternal GC levels has been shown to increase offspring body size, particularly tail length (e.g., [Bestion et al. 2014\)](#page-9-0). We expect offspring's general phenotypic response is a hierarchical integration across factors, and suggest that metaanalyses across taxa and context could provide testable hypotheses to increase our understanding of maternal stress effects as a general phenomenon.

Maternal stress effects in a changing world

Maternal stress effects may play a critical role in organismal responses to human-induced rapid environmental change (i.e., HIREC; [Sih 2010\)](#page-12-0) with two potential outcomes. Given that maternal stress effects are species-specific responses likely to have been optimized by natural selection in response to expected environmental variation [\(Gluckman et al. 2005\)](#page-10-0), if HIREC leads to organisms increasingly exposed to novel stressors maternal stress effects have the strong potential to result in evolutionary traps ([Schlaepfer et al. 2002\)](#page-12-0). This scenario can occur if mothers fail to perceive novel stressors as stressful (sensu [Sih et al. 2010](#page-12-0)), or if mothers perceive unstressful events as stressful (sensu [Trimmer](#page-12-0) [et al. 2017\)](#page-12-0).

Alternatively, if HIREC results in an increase in the mean or variation of a known stressor, currently experienced within an organism's life history, maternal stress effects may increase the magnitude of an adaptive offspring phenotypic response and increase

maternal and offspring fitness. For example, Chinook salmon experience periodic droughts during reproduction, and a recent study has shown that pre-natal exposure of Chinook salmon to maternal stress results in phenotypes that perform better in low water (i.e., drought-simulated) conditions at the fry stage [\(Capelle 2016\)](#page-9-0). This scenario may also occur if HIREC introduces a novel stressor that is within the realm of that experienced by the organism. For example, prey are under intense selection pressure to respond adaptively to predators, often a suite of predators, and it has been shown that prey can generalize their perception and antipredator responses from current predators to closely related novel predators ([Griffin et al. 2001;](#page-10-0) [Ferrari et al. 2007](#page-9-0)). Yet, if a novel predator has an unfamiliar hunting mode, although it may be perceived as a stressor, the offspring phenotypic response may be maladaptive. We expect the adaptive potential of maternal stress effects to novel stressors to depend upon the interactive effects of maternal perception ability, relatedness of novel stressors, and the plasticity of offspring phenotypic response.

Conclusion

The study of how maternal stress shapes offspring phenotype has intensified over the past decade and is currently within a period of extreme interest and excitement. A genuine shift from viewing maternal stress as a unanimous cost to mothers and offspring has given way to an appreciation that altered phenotypes have the potential to perform better under certain future environmental circumstances. Nevertheless, this new perspective and set of accompanied approaches is still in its infancy and much still has to be developed theoretically and then tested empirically. We have synthesized five primary areas for further research examining the adaptive potential of maternal stress where substantial progress can be made:

- (1) Identifying the mechanisms that allow offspring to modulate exposure to maternal stress and examining the indirect, alternate maternal mechanisms of influence are needed as these are the mechanistic scaffolds on which natural selection can shape the evolution of maternal stress effects.
- (2) Examining the environmental regulation and dynamic nature of the environment–mother interaction will be insightful to understanding how they drive different offspring phenotype responses and the evolution of adaptive maternal stress effects.
- (3) Measuring fitness outcomes under real-life (either free-living or semi-natural) conditions to adequately assess the adaptive potential of stress-induced phenotypes.
- (4) Empirically-testing fitness outcomes across preand post-natal environments, and across spatial and temporal scales, is likely to be insightful for understanding the interaction between altered offspring phenotype and environmental variation.
- (5) Examining the potential for evolved, adaptive maternal stress effects to either limit or enhance fitness outcomes (and therefore population viability) under novel, HIREC scenarios.

Critical in going forward is that future studies integrate across biological disciplines from physiology to ecology and evolution, to investigate and test the adaptive potential of maternal stress in naturallyoccurring systems. We must examine maternal stress effects as a continuum; integrating studies at lower levels, that delineate the machinery, with studies at higher levels, that assess the functioning and evolution (sensu [Bartholomew 1986\)](#page-9-0).

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