Knee

Contribution of Neuromuscular Factors to Quadriceps Asymmetry After Anterior Cruciate Ligament Reconstruction

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Context: To quantify quadriceps weakness after anterior cruciate ligament reconstruction (ACLR), researchers have often analyzed only peak torque. However, analyzing other characteristics of the waveform, such as the rate of torque development (RTD), time to peak torque (TTP), and central activation ratio (CAR), can lend insight into the underlying neuromuscular factors that regulate torque development.

Objective: To determine if interlimb neuromuscular asymmetry was present in patients with ACLR at the time of clearance to return to activity.

Design: Cross-sectional study.

Setting: Laboratory.

Patients or Other Participants: A total of 10 individuals serving as controls (6 men, 4 women; age = 23.50 ± 3.44 years, height = 1.73 \pm 0.09 m, mass = 71.79 \pm 9.91 kg) and 67 patients with ACLR (43 men, 24 women; age $= 21.34 \pm 5.73$ years, height = 1.74 \pm 0.11 m, mass = 77.85 \pm 16.03 kg, time postsurgery = 7.52 ± 1.36 months) participated.

Main Outcome Measure(s): Isokinetic (60 \degree /s) and isometric quadriceps strength were measured. Peak torque, TTP, and RTD were calculated across isometric and isokinetic trials, and CAR was calculated from the isometric trials via the superimposed burst. Repeated-measures analyses of variance were used to compare limbs in the ACLR and control groups.

Results: No between-limbs differences were detected in the control group ($P > .05$). In the ACLR group, the involved limb demonstrated a longer TTP for isokinetic strength ($P = .04$; Cohen d effect size $[ES] = 0.18$; 95% confidence interval $[CI] =$ –0.16, 0.52), lower RTD for isometric (P $<$.001; Cohen d ES $=$ 0.73; 95% CI = 0.38, 1.08) and isokinetic ($P < .001$; Cohen d ES $= 0.84$; 95% CI $= 0.49$, 1.19) strength, lower CAR (P < .001; Cohen d $ES = 0.37$; 95% CI $= 0.03$, 0.71), and lower peak torque for isometric ($P < .001$; Cohen d ES = 1.28; 95% CI = 0.91, 1.65) and isokinetic ($P < .001$; Cohen d ES = 1.15; 95% CI = 0.78, 1.52) strength.

Conclusions: Interlimb asymmetries at return to activity after ACLR appeared to be regulated by several underlying neuromuscular factors. We theorize that interlimb asymmetries in isometric and isokinetic quadriceps strength were associated with changes in muscle architecture. Reduced CAR, TTP, and RTD were also present, indicating a loss of motor-unit recruitment or decrease in firing rate.

Key Words: muscle mechanics, neural activity, limb asymmetry

Key Points

- Several underlying neuromuscular factors may regulate interlimb asymmetries at return to activity after anterior cruciate ligament reconstruction.
- Changes in muscle volume and cross-sectional area in the anterior cruciate ligament-reconstructed limb may be present concurrently with a shift in muscle-fiber types.
- Diminished motoneuron recruitment or a decrease in motor-unit–firing frequency also likely contributed to interlimb differences.

Regaining quadriceps strength is a primary focus of patients pursuing a rehabilitation program after anterior cruciate ligament reconstruction (ACLR). patients pursuing a rehabilitation program after Unfortunately, despite rehabilitation programs aimed at reversing this muscle weakness, authors $1-3$ of multiple systematic reviews have shown that quadriceps strength deficits persisted for years after ACLR. Lepley and Palmieri-Smith⁴ directly illustrated this point, reporting that when patients were released to activity, they did not reach a limb symmetry index (quadriceps strength of the injured or reconstructed limb compared with the uninjured limb) of 90%. Recently, Grindem et al⁵ highlighted the

importance of regaining quadriceps symmetry at return to activity, as individuals who returned to sport with a limb symmetry index less than 90% were more likely to sustain another knee injury. Beyond the risk of sustaining another knee injury, the inability to regain quadriceps strength and restore limb symmetry often leads to decreased function^{4,6,7} and increased risk for developing posttraumatic osteoarthritis.8 To quantify these quadriceps strength asymmetries after ACLR, researchers have often used only discrete points on the quadriceps torque curve (most commonly peak torque) to calculate the limb symmetry index or reductions in normalized quadriceps torque. However,

analyzing other characteristics of the waveform may provide investigators with more information about the underlying deficits in quadriceps neuromuscular factors that clinically manifest as a weakness that rehabilitation specialists can target and treat.

Voluntary activation failure (VAF), or an inability to achieve complete activation of a muscle, is often cited as a neurologic mechanism of muscle weakness after ACL injury. It is hypothesized to result from diminished motoneuron recruitment or decreased motor-unit–firing frequency.9 After ACLR, patients have VAF, and in some cases, VAF contributes to quadriceps strength deficits and interlimb asymmetry.^{4,10,11} Most investigators¹²⁻¹⁴ have quantified VAF using the central activation ratio (CAR) derived from the superimposed-burst technique, which is achieved by applying exogenous supramaximal stimuli to the muscle while a patient maximally contracts, to determine if the muscle is completely activated or produces additional torque when the stimuli are applied. Whereas not used as often, the time needed to reach peak torque (TTP) and the rate of torque development (RTD) can help to quantify changes in muscle that lead to quadriceps weakness.15 Deficits in the TTP and RTD can be regulated by several underlying factors, including a decline in neural activation, $16,17$ a shift in fiber types after injury, 18 and changes in the contractile elements of muscle fibers or the tendon structure.¹⁹⁻²¹ To date, a decline in neural activity is thought to be the primary cause of these deficits¹⁶; however, given that alterations in neural activity affect muscle-fiber size and type, $2^{2,23}$ it seems plausible that declines in the TTP and RTD are related to alterations in both the neural and morphologic systems.

Alterations in quadriceps strength can also be quantified through changes in classic muscle-mechanics relationships, such as the torque-length and torque-velocity curves recorded during isometric and isokinetic contractions on a dynamometer.24 Alterations in isometric and isokinetic relationships lend insight into the underlying maladaptations in quadriceps muscle morphology that lead to decreased quadriceps strength after ACLR. For instance, a decrease in the physiological cross-sectional area (CSA; physiological $CSA =$ [muscle volume \times cos θ (pennation angle) / fiber length]) of the quadriceps would directly influence the torque-length (isometric) curve by reducing the overall peak torque,25,26 and a change to the torque-velocity curve, derived from isokinetic testing, could result from a shift in the fiber types present within the muscle. $27-29$

Whereas several researchers have considered neurologic and morphologic factors independently, few have considered these mechanisms together, thereby limiting the information that can be gathered from the data. Furthermore, most investigators examining changes in muscle have used expensive and time-intensive imaging technology (eg, magnetic resonance imaging) although changes in the functional characteristics of muscle could potentially be derived using simpler and more accessible clinical measures. We contend that using noninvasive, clinically accessible techniques to measure changes in the strength profiles of patients with ACLR could provide key insights into the underlying neuromuscular changes associated with quadriceps weakness after ACLR and allow identification of the specific factors that clinicians need to target and treat in rehabilitation. Hence, we hope that, when making returnto-activity decisions, clinicians can use these techniques to inform their clinical practices to optimize recovery. Therefore, the purpose of our study was to determine if interlimb neuromuscular asymmetry was present in patients with ACLR at the time of clearance to return to activity. We hypothesized that, after ACLR, patients would display increased TTP, slower RTD, smaller CAR, and lower peak torque in the involved than the uninvolved limb. Furthermore, we proposed that we would not observe differences between limbs in a group of healthy, uninjured control participants.

METHODS

Participants

A total of 67 patients who had undergone ACLR with patellar tendon grafts and 10 individuals serving as control participants were enrolled in a cross-sectional study design and tested on a single occasion. Participants in the ACLR group were tested after they were cleared to return to full activity by their orthopaedic surgeons at an average of 7.52 \pm 1.36 months postsurgery (Table 1). Patients were considered for the ACLR group if they were between the ages of 14 and 30; had sustained an *acute ACL tear*, which we defined as reporting to a health care professional within 48 hours after injury; had no previous ACL injury or knee surgery; were not pregnant; and did not have a diagnosed heart condition. Data for control participants were collected immediately after they were enrolled in the study (Table 1). Individuals in the control group reported no lower extremity injury in the 6 months before the study, had no history of surgery to their lower extremities or ACL injury, were not pregnant, and had no known heart condition. All participants provided written informed consent, and the study was approved by the Institutional Review Board of the University of Michigan Medical School.

Quadriceps Testing

All participants completed 3 bouts of maximal isometric quadriceps strength testing with a superimposed burst and 3 bouts of maximal isokinetic quadriceps strength testing on each lower extremity. Extremity order and contraction mode were randomized. For all testing, participants were seated upright and fully strapped into an isokinetic dynamometer (model System 3; Biodex Medical Systems, Shirley, NY) with the knee positioned at 90° according to the manufacturer's guidelines and two 7- by 13-cm self-adhesive electrodes (model Dura-Stick II; Chattanooga Group, Hixson, TN) secured over the vastus medialis and lateralis muscles. They practiced the movements on the dynamometer until they were comfortable with the equipment.

Isometric strength and superimposed-burst testing were completed as previously reported.⁷ Briefly, participants were required to complete maximal voluntary isometric contractions (MVICs) until no improvement in kneeextension torque was visualized. Next, they completed 3 MVICs in which a supramaximal stimulus (model S88 Dual Output Square Pulse Stimulator/SIU8T Stimulus Isolation Unit; Grass Technologies, West Warwick, RI) was delivered to the quadriceps when triggered by a customwritten program (LabVIEW version 8.5; National Instruments, Austin, TX). The stimulus was delivered after the

Table 1. Participant Demographics

Abbreviation: NA, not applicable.

^a Indicates score at time of testing.

MVIC was reached and subsequently decreased by 1 Nm. The CAR was calculated (CAR = [MVIC / (MVIC + superimposed burst)] \times 100), and a value of 100 was used to represent complete quadriceps activation or no VAF.¹⁴

Isokinetic strength of the quadriceps was measured at $60^{\circ}/s$ in the concentric mode. Patients began each trial at 90° of knee flexion, completely extended the knee, then returned to 90° of flexion. They completed 3 consecutive trials. For all strength testing, we provided visual feedback and oral encouragement.

Data Analysis

A custom MATLAB (The MathWorks, Inc, Natick, MA) code was used to analyze torque data. Peak isometric and isokinetic strength were normalized (Nm/kg), and trials

Figure 1. A single trial of isometric knee-extension torque data that includes the superimposed-burst procedure. Arrows represent torque onset, peak torque, and superimposed burst torque. Rate of torque development and time to peak torque were calculated on the curve bounded by torque onset and peak torque. Succeeding the maximal torque value, indicated by the second arrow, was the superimposed-burst torque indicating involuntary maximal torque.

were averaged. The first isokinetic trial was not included in any of our analyses because participants started from a stationary position and did not move at a consistent velocity. Onset of muscle contraction was defined at 7.5 Nm¹⁵ to ensure that baseline movement had been exceeded; this was verified by visual inspection to guarantee continuous torque generation. The RTD was calculated from the onset of torque to peak torque every 10 milliseconds and averaged across the trial $(RTD =$ [(\triangle torque / \triangle time) / mass]).^{20,30} The TTP was calculated $(TTP = time of peak torque - time of onset of torque)$ both isometric and isokinetic data.¹⁵ A representation of how the isometric and isokinetic data were analyzed is shown in Figures 1 and 2, respectively.

Statistical Analysis

Descriptive statistics were computed for patient demographic information. Multiple 1×2 repeated-measures

Figure 2. A single trial of isokinetic knee-extension torque data from participant X. Arrows indicate torque onset and peak torque. Rate of torque development and time to peak torque were calculated on the curve bounded by arrows.

Table 2. Control-Group Data

analysis-of-variance models were computed to compare limbs (involved, uninvolved) for the ACLR group. We completed the same analyses for the control group, with limb (left versus right) comparisons to ensure no interlimb asymmetries existed in this group. The dependent variables examined in the analyses were isometric and isokinetic peak torque, isometric and isokinetic RTD, isometric and isokinetic TTP, and CAR. For descriptive purposes, the percentage differences/symmetry values ([involved limb / uninvolved limb] \times 100) for the dependent measures were also calculated. $7,15$ To determine if interlimb asymmetries were clinically meaningful, we conducted standardized effect sizes (ESs) and 95% confidence intervals (CIs) and interpreted ESs as weak $(< 0.5$), moderate $(0.5-0.79)$, or strong (> 0.8).³¹ The α level was set a priori at $P \leq .05$. All statistical analyses were performed in SPSS (version 22; IBM Corp, Armonk, NY).

RESULTS

Demographic information for all participants is reported in Table 1. As expected in the control group, we found no differences between limbs for any isometric or isokinetic variables ($P > .05$), with weak ESs and wide CIs (Cohen d range $= 0.04 - 0.28$; 95% CI $= -1.12$, 1.16; Table 2). These results indicated that, in a healthy population, irrelevant differences in isometric or isokinetic strength variables existed between limbs (Table 2).

In contrast, the ACLR group exhibited interlimb asymmetries (Table 3). Specifically, lower and strong clinically meaningful reductions in isometric peak torque $(-28.5\%, P < .001; \text{ Cohen } d = 1.28; 95\% \text{ CI} = 0.91, 1.65)$

and isokinetic peak torque $(-31.5\%; P < .001;$ Cohen d = 1.15; 95% CI $= 0.78$, 1.52) were found in the involved compared with the uninvolved limb (Table 3). Similarly, we noted interlimb asymmetries for the CAR $(-4\%; P \leq$.001; Cohen d = 0.37; 95% CI = 0.03, 0.71) and the RTD (isometric: -30% ; $P < .001$; Cohen d = 0.73; 95% CI = 0.38, 1.08; isokinetic = 36% ; $P < .001$; Cohen d = 0.84; 95% CI $= 0.49, 1.19$ in the involved compared with the uninvolved limb, with weak to moderate ESs. Isokinetic TTP was also 8% longer in the involved than in the uninvolved limb, but the difference was not clinically meaningful ($P = .04$; Cohen d = 0.18; 95% CI = -0.16, 0.52). The isometric TTP was not different between limbs $(P = .98)$.

DISCUSSION

Like so many others, we showed that quadriceps weakness was common and interlimb asymmetries were present at return to activity after ACLR. Yet for the first time, by analyzing other characteristics of the waveform and using classic muscle-mechanics relationships (ie, forcelength [isometric] and force-velocity [isokinetic] relationships), we were able to provide insight into the underlying neuromuscular factors that may contribute to these limbstrength asymmetries. We observed that persistent deficits in neuromuscular function were present at return to activity. The biggest regulator of these interlimb deficits appeared to be deficits in isometric and isokinetic peak torque production, which are functional mechanical properties of muscle that are highly related to changes in muscle architecture.25,27,29,32,33 Specifically, we found large inter-

^a Indicates difference from the uninvolved limb ($P \leq .001$).

 \overline{b} Indicates difference from the uninvolved limb ($P = .04$).

limb deficits with strong ESs and narrow CIs during isometric testing; this muscle-mechanic alteration is related to changes in muscle volume and physiological CSA25,26 and can also be regulated by a change in pennation angle.27,34 Additionally, interlimb differences in quadriceps strength were identified during isokinetic testing, $27-29$ a functional mechanical change in muscle that is highly related to muscle phenotyping. Importantly, altered measures of neural activity were also present during both contraction types (isometric and isokinetic), suggesting that neural factors were also contributing to interlimb asymmetries at return to activity.

Isometric Interlimb Asymmetries

Isometric peak torque was 28.5% lower in the involved than in the uninvolved limb. With the greatest ES and narrowest 95% CI (Table 3), this clinically meaningful and statistically different decrease in peak torque indicated a deficit in quadriceps function that, in part, may be explained by a mechanical change in muscle due to a loss of sarcomeres in parallel or a change in the pennation of the muscle.^{27,32,33,35–37} Whereas we did not directly analyze these possibilities, several authors using imaging technologies found that patients with ACLR experienced reduced total muscle volume^{38,39} and anatomic CSA.⁴⁰ Recently, Kuenze et $al⁴¹$ used magnetic resonance imaging and custom-written software to quantify individual variations in quadriceps muscle volume and reported that reductions in the vastus intermedius muscle belly were most strongly related to a decline in isometric quadriceps force production. We examined this characteristic of muscle using classic muscle-mechanics relationships to gain insight into the underlying morphologic changes, which is a costeffective technique for clinicians to employ. Although we did not directly assess muscle morphology, our simplified clinical measures of quadriceps isometric torque production agree with previously reported³⁸⁻⁴¹ changes in anatomic variants of muscle that likely led to a lack of quadriceps force production.

Neurologic asymmetries in isometric muscle function were also present in the ACLR group. Specifically, a 4% reduction in VAF and a 30% decrease in isometric RTD were found in the involved versus the uninvolved limb. Compared with the muscle mechanical regulators of isometric torque production that we described, these neurologic asymmetries produced weaker ESs and wider CIs, indicating that neurologic deficits in quadriceps function were likely a secondary contributor to quadriceps isometric asymmetries (Table 3). Nevertheless, reduced quadriceps CAR was present in the involved limb, indicating that diminished motoneuron recruitment or decreased motor-unit–firing frequency was likely contributing to reduced isometric quadriceps strength and interlimb asymmetries.7,9,42 This VAF finding is supported by the decreased isometric RTD in the involved limb, which was a factor in quadriceps torque production that was also regulated by altered neural drive.⁴³⁻⁴⁶

Isokinetic Interlimb Asymmetries

Interlimb asymmetries in quadriceps isokinetic force production were also present in the involved limb at return to activity. Specifically, peak isokinetic torque was 31.5% lower in the involved than in the uninvolved limb (Table 3). This clinically meaningful and significant reduction in the torque-velocity relationship in the involved limb can be explained, in part, by classic muscle mechanics, as a shift in the torque-velocity relationship is known to be highly influenced by a change in the distribution of muscle-fiber types.27-29,35 A limitation of our work is that we collected isokinetic torque at $60^{\circ}/s$, which is a speed known to be influenced by both fast-twitch and slow-twitch fiber types.²⁸ However, given that we used maximum isokinetic torque to compute asymmetries between limbs, it seems highly plausible that interlimb morphologic differences in isokinetic torque were being regulated by a shift in muscle phenotype from fast-twitch to slow-twitch fibers in the involved limb.28,29 Notably, this shift in muscle phenotype has been shown to have a debilitating effect on athletes' performance,^{28,47} and alterations in the torque-velocity relationship were present before ACLR and at 3 and 6 months postsurgery.²⁴ Our observations suggest that alterations in muscle phenotype may be an important underlying morphologic factor that likely contributed to interlimb asymmetry in patients with ACLR. This concept of a shift in muscle phenotype has been investigated by others48,49 who analyzed muscle biopsies after ACLR and found a reduction in type II muscle fibers. Researchers⁵⁰ have also used isokinetic dynamometry after ACLR and theorized that selective type II fiber atrophy may be present, as the involved quadriceps muscle appeared to be more resistant to fatigue than the contralateral limb.

Similar to the isometric results, patients with ACLR in our study demonstrated a 36% slower isokinetic RTD in the involved than in the uninvolved limb. This decrease in isokinetic RTD supports previous theories of researchers^{15,51} who suggested that a lower RTD may be determined by a lack of afferent feedback from the reconstructed ACL, ultimately inhibiting the recruitment of high-threshold motor units. A lower RTD may also indicate a longer period is needed for higher-threshold motor units to activate.¹⁶ Again, the weak to moderate ESs and wider CIs stemming from the neurologic data suggested that alterations in muscle-mechanics relationships may play a bigger role in the primary causes of isokinetic interlimb asymmetries (Table 3). Interestingly, whereas VAF was present immediately after ACLR and ACL rehabilitation, our data support the concept that VAF may have a minimal effect on interlimb asymmetries at return to activity.⁴ However, it seems plausible that the large VAF observed immediately after ACL injury and surgery may have an important indirect effect on long-term quadriceps function, as alterations in neural activity can change muscle phenotypes. Using animal models, researchers^{22,23,52} have confirmed that neurologic deficits can directly influence muscle-fiber type. Hence, the immediate decreases in neural activity that are commonly seen after ACL injury and surgery provide a compelling mechanism for the prolonged shifts in muscle-fiber type that, in turn, contribute to interlimb asymmetries at return to activity. Given the noninvasive nature of our study and the lack of longitudinal measures, we cannot directly conclude that alterations in neural activity are causing these prolonged deficits in muscle mechanics; however, the theory is interesting and well supported by animal models that can be tested in future studies. Research including direct

measures of muscle morphology and VAF is needed to determine if changes in quadriceps muscle strength are more strongly influenced by morphologic factors than by VAF.

Clinical Importance

Despite the best efforts of clinicians, at the time of return to activity, patients with ACLR often have interlimb asymmetries. Our isometric and isokinetic data support the idea that limb asymmetries after ACLR are related to a decline in muscle CSA or pennation angle in the involved limb in concert with potential shifting in muscle-fiber types. Underlying deficits in quadriceps VAF also appear to contribute to these interlimb differences. Given that neurologic deficits occur in the population with ACLR, it is possible that they may be a secondary mechanism of prolonged quadriceps weakness at return to activity. Taken together, our data suggest that simply measuring only discrete points on the quadriceps torque curve, with the most common being peak torque at return to activity, may not provide the patient or clinician with enough data points to make a fully informed return-to-activity decision. The addition of other objective criteria that can provide insight into protracted interlimb asymmetries is fundamental to understanding the underlying neuromuscular factors that could inhibit performance. Readiness for sport is more than being able to produce a high level of force, and we encourage clinicians to consider using some of the outcome measures described in this paper as part of a battery of standard tests to aid in decision making.

Given the multifaceted nature of these interlimb asymmetries and the lack of current rehabilitation strategies that can return patients with ACLR to activity with 90% limb symmetry, $2,3$ it is clear that alternative rehabilitation strategies capable of targeting these underlying neuromuscular deficits are also needed. To treat alterations in the involved limb, emerging evidence indicates that eccentric exercise after ACLR is particularly beneficial to promoting muscle volume,⁵³ selective recruitment of type II fibers, and volitional muscle activity.¹⁰ In animal models, highintensity neuromuscular electrical stimulation reduced fibrotic tissue formation⁵⁴ and atrogene levels of muscle atrophy.55 Promising data are also available that support whole-body–vibration training to promote improved neuromuscular control⁵⁶ and blood-flow–restriction therapy to increase fiber-type recruitment,⁵⁷ satellite cell proliferation,⁵⁸ muscle activation,⁵⁹ and muscle volume.^{58,60}

LIMITATIONS

Our study had limitations. Notably, our isokinetic data were not collected at the previously reported optimal velocities for the correlation to changes in muscle-fiber types. Whereas peak power output can predict fiber-type distribution, MacIntosh et al²⁸ determined that the strongest relationship between the percentage of fast-twitch fibers and power output occurred when isokinetic strength was collected at angular velocities of $180^{\circ}/s$ or greater. We collected our data at $60^{\circ}/s$, as this is a common mode of isokinetic testing used at return to activity in our primary orthopaedic clinic. Although this speed has a moderate correlation with shifts in fiber types,²⁸ the observation of multiple isokinetic velocities would be crucial for drawing further conclusions about shifts in fiber types and the torque velocity curve. Our data were also limited because we did not simultaneously collect electromyography data during isometric and isokinetic testing. Having continuous electromyography data during testing would have allowed us to evaluate how changes in neural activity were continuously contributing to maximal torque-production efforts. In addition, we did not directly collect any muscle-morphology data. Whereas dynamometer testing is well suited for examining fiber-type distribution,²⁹ future work would benefit from confirming these results using muscle biopsies and imaging.

CONCLUSIONS

Using classic muscle-mechanics relationships and noninvasive measures, we found that interlimb asymmetries at return to activity after ACLR appeared to be regulated by several underlying neuromuscular factors. Our data supported the idea that a change in muscle CSA or pennation angle in the involved limb may be present concurrently with a shift in muscle-fiber types. Underlying deficits in quadriceps VAF also appeared to contribute to interlimb differences, but these neurologic deficits seemed to be a secondary mechanism of prolonged quadriceps weakness.

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