# **Evolutionary diversification of the African achyranthoid clade (Amaranthaceae) in the context of sterile flower evolution and epizoochory**

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<span id="page-0-2"></span>**• Background and Aims** Many African genera of the Amaranthaceae exhibit unique inflorescences that include sterile flowers modified to hooks or spines. Considering that the abundance of large terrestrial herbivores increased on the African continent with the expansion of grassland and savannah ecosystems, modified sterile flowers could have been an innovation that boosted the diversification of an African achyranthoid clade of Amaranthaceae, with large animals serving dispersal.

**• Methods** We generated an extensively sampled phylogeny comprising 26 of the 31 achyranthoid genera as well as representatives of all other lineages of Amaranthaceae. Phylogenetic tree inference employed four genomic regions, using parsimony, likelihood and Bayesian inference methods. We estimated divergence times, evaluated trait-dependant changes and species diversification rates using state-dependent speciation and extinction models, and reconstructed ancestral character states for modified sterile flowers.

**• Key Results** The achyranthoids were found to be a major clade of the Amaranthaceae, comprising mostly African members. Phylogenetic relationships within this clade were well resolved and supported two main subclades. Several genera were found to be polyphyletic. Our results indicate that the achyranthoids started to diversify  $\sim$ 28 million years ago, and that modified sterile flowers evolved multiple times. An asymmetry in transition rates towards the gain of sterile flowers was observed, whereas no trait-dependent increase in species diversification rates was detected. Bayesian rate heterogeneity analyses indicated that the achyranthoids diversified without significant rate shifts.

**• Conclusions** The accumulation of modified sterile flowers within achyranthoids appears to result from the higher transition rates in favour of modified sterile flowers. Multiple gains suggest an adaptive value for this trait. However, epizoochory does not appear to fuel species diversification, possibly due to extensive gene flow through regularly migrating mammals, which limits the possibility of speciation by isolation.

**Key words:** Africa, Amaranthaceae, BiSSE, Caryophyllales, character evolution, epizoochory, floral morphology, HiSSE, phylogeny, species diversification.

#### INTRODUCTION

The Amaranthaceae constitute a nearly cosmopolitan family of flowering plants within the order Caryophyllales, forming a well-supported lineage with the Chenopodiaceae [\(Cuénoud](#page-16-0) *et al.*[, 2002;](#page-16-0) [Schäferhoff](#page-16-1) *et al.*, 2009). In the strict sense (excluding Chenopodiaceae), the Amaranthaceae contain ~800 species in 79 genera [\(Hernández-Ledesma](#page-16-2) *et al.*, 2015), comprising a variety of life forms (herbs, shrubs, lianas and trees) that inhabit a wide range of habitats (from deserts to rainforests). Most of the diversity of the Amaranthaceae is found in the neotropics as well as in eastern and southern Africa [\(Townsend, 1993\)](#page-16-3).

[Müller and Borsch \(2005](#page-16-4)*a*) found the subfamily Amaranthoideae and most of the tribes and subtribes in the classification of [Schinz \(1934\)](#page-16-5) and [Townsend \(1993\)](#page-16-3) to be para- or polyphyletic. A newly recovered achyranthoid clade included several genera of the subtribe Aervinae, while the genera *Aerva*, *Nothosaerva* and *Ptilotus* were identified as part of a separate lineage (the 'aervoid clade'; [Müller and Borsch](#page-16-6) [2005](#page-16-6)*b*). The achyranthoid clade was estimated to comprise ~134–150 species in 31 genera, if currently accepted genera were upheld. However, adequate support for the clade was lacking due to limited character and taxon sampling. We assume that, next to the mostly neotropical gomphrenoids [\(Sánchez](#page-16-7)[del Pino](#page-16-7) *et al.*, 2009), which comprise about 380 species, the achyranthoid clade constitutes the second main radiation within the Amaranthaceae. The majority of achyranthoid taxa occur in Africa, except the Hawaiian genus *Nototrichium*, species of *Achyranthes* from Asia and the Pacific, and certain species of *Cyathula* distributed in China and the Himalaya.

Members of the achyranthoid clade ([Müller and Borsch,](#page-16-6)  [2005](#page-16-6)*b*) and of many Aervinae in the pre-phylogenetic circumscription of the subtribe possess cymose inflorescence structures. In several taxa, sterile modified flowers appear within partial florescences, which fall off completely at maturity as burr-like units [\(Acosta](#page-15-0) *et al.*, 2009). The sterile flowers are modified to hooks, spines or barbs, which provide adhesive structures serving epizoochory. In some genera (e.g. *Achyranthes*), which do not exhibit sterile flowers, the midribs of bracteoles are thickened to spines, which also form adhesive appendages.

Epizoochory occurs in <5 % of seed plants ([Sorensen, 1986](#page-16-8)) but is frequent in achyranthoids (>80 % of the genera). [Ridley](#page-16-9)  [\(1930\)](#page-16-9) suggested that the evolution of plants exhibiting burrs as dispersal units in Africa was primarily promoted through epizoochory by herds of ungulates covering large areas of the African continent between the Eocene and the Pleistocene. He reported species of *Cyathula*, *Achyranthes* and *Pupalia* to be animaldispersed by adhesion and described the diaspores of *Pupalia* as 'the most persistently adhesive burrs' he knows. [Agnew and](#page-15-1)  [Flux \(1970\)](#page-15-1) as well as [Mori and Brown \(1998\)](#page-16-10) showed that several achyranthoid species had been dispersed over long distances in the fur of animals. Most African achyranthoids occur in *Acacia–Commiphora* wood- and bushlands, dry evergreen afromontane forests, grassland vegetation complexes or semidesert scrublands, all of which are vegetation types with open spaces ([White, 1983;](#page-16-11) Friis *et al.*[, 2011\)](#page-16-12) and are thus suitable for long-distance dispersal via epizoochory.

In the present investigation, we hypothesize that the modified sterile flowers present in many African Amaranthaceae evolved during time periods when African habitats changed to more open conditions and the local diversity of terrestrial mammals increased. We propose that the diversification of the African achyranthoid clade may have been fuelled by these adaptations to epizoochory. To evaluate this hypothesis, we conducted a series of phylogenetic analyses of the Amaranthaceae by following three primary aims. First, we aimed to generate a robust molecular phylogenetic hypothesis for the achyranthoids to evaluate the composition of the achyranthoid clade initially found by [Müller and Borsch \(2005](#page-16-6)*b*). Second, we aimed to estimate divergence times and to reconstruct the evolution of modified sterile flowers based on our new phylogenetic trees. This second aim would allow us to identify the number of origins of modified sterile flowers within the achyranthoids. Third, we aimed to evaluate the influence of morphological traits that may have an adaptive value for epizoochory in speciation and extinction in the achyranthoids. In this third goal, we specifically aimed to understand (1) whether speciation and extinction rates are significantly different in the presence of the character 'modified sterile flowers' (and the more inclusive functional trait of 'adhesive appendages', which can be considered as any part of a dispersal unit with an adhesive property and an adaptive value for epizoochory, regardless of whether a taxon possess sterile flowers) than in their absence, (2) whether transition

rates between character states are strongly asymmetrical, and (3) whether net diversification is higher in the presence of these features than in their absence. The specific research questions of the third aim were evaluated through a trait-dependent as well as a trait-independent approach. In the trait-dependant approach, we estimated and compared speciation, extinction and character transition rates in relation to morphological traits with a potential adaptive value for epizoochory. In the traitindependent approach, we explored possible diversification rate shifts across the entire family Amaranthaceae. Taken together, these analyses will allow us to evaluate whether the diversification of the African achyranthoid clade may have been fuelled by the emergence of modified sterile flowers in this group.

## MATERIALS AND METHODS

#### *Collection of plant material and taxon sampling*

Plant material was primarily collected during field trips to Ethiopia and Kenya in 2012 and 2013. Taxon sampling focused on the whole subtribe Aervinae *sensu* [Schinz \(1934\)](#page-16-5). We included almost half of all known species belonging to the achyranthoid clade in our analyses, representing 26 of 31 genera. Our sampling was thus guided to best represent the morphological diversity in the group, independently of the current classification into genera. Also, the very few species occurring outside Africa were represented in our sampling; sampling statistics are provided in [Table 1.](#page-1-0) Taxa that were recovered with minimal support or in unexpected phylogenetic positions were supplemented by additional samples of the same species from different localities to verify the inferred positions. Species names, geographical origin and herbarium voucher information for all taxa under study are given in [Supplementary Data](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)  [Table S1.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

### *Construction of datasets*

For the present investigation, we generated a total of 396 new DNA sequences. In addition, we included 112 sequences from [Müller and Borsch \(2005](#page-16-4)*a, b*) in our datasets. Three different DNA matrices were assembled: (1) a combined plastid dataset (hereafter dataset A), which consisted of the chloroplast regions *trnK*/*matK*, *rpl16* and *trnL-F* and comprised 130 samples with a focus on the achyranthoid clade but also a representative coverage of subfamily Amaranthoideae; (2) a broader plastid dataset (dataset B), which consisted of the chloroplast region *trnK*/*matK* only and comprised a total of 189 samples from across the Caryophyllales (134 samples of Amaranthaceae, 40 of Chenopodiaceae and 15 representing clades within the

<span id="page-1-0"></span>Table 1*. Number and proportions of genera and species sampled for the present investigation*

	Genera (approximate sampling proportions)	Species (approximate sampling proportions)		
Estimated taxon numbers of achyranthoids		$\approx$ 134–150		
Taxa in dataset A	26(84%)	69 $(51\%)$		
Taxa in dataset B	26(84%)	65 $(49\%)$		
Taxa in dataset C	23(74%)	63 $(47\%)$		

Caryophyllales); and (3) a nuclear ribosomal dataset (dataset C), which consisted of internal transcribed spacer (nrITS) sequences of 105 taxa with a focus on achyranthoids plus representatives of other main Amaranthaceae clades.

We used dataset A to reconstruct detailed relationships of the achyranthoid clade; dataset B was employed for divergence dating, as it allowed (1) the placement of three fossil specimens assigned to the Chenopodiaceae as primary calibration points, and (2) the definition of three secondary calibration points by using age estimates of Bell *et al.* [\(2010\).](#page-15-2) Dataset C allowed a comparison of tree topologies inferred from nuclear ribosomal data with those inferred from plastid DNA regions.

#### *DNA isolation, amplification and sequencing*

Total genomic DNA was isolated as described in [Müller and](#page-16-4) [Borsch \(2005](#page-16-4)*a*). Primer sequences and details of the PCR protocols are listed in [Supplementary Data Table S2](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). Upon amplification, all PCR products were sequenced by standard Sanger sequencing at Macrogen Europe (Amsterdam, The Netherlands). Chromatograms were inspected by eye, corrected for erroneous nucleotide calls and assembled using PhyDE 0.9971 [\(Müller](#page-16-13) *et al.*[, 2010](#page-16-13)). Final DNA sequences were submitted to ENA [\(http://www.ebi.ac.uk/ena/](http://www.ebi.ac.uk/ena/)) upon conversion to checklist files with custom Python scripts [\(https://github.com/michaelgruen](https://github.com/michaelgruenstaeudl/annonex2embl)[staeudl/annonex2embl\)](https://github.com/michaelgruenstaeudl/annonex2embl). ENA/GenBank accession numbers for all taxa under study are given in [Supplementary Data Table S1.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

### *Sequence alignment, indel coding and model selection*

Initial alignment files generated with Muscle 3.6 ([Edgar,](#page-16-14) [2004](#page-16-14)) were further refined under a motif-based approach ([Löhne](#page-16-15) [and Borsch, 2005\)](#page-16-15) using PhyDe. Areas of uncertain homology were subsequently excluded from matrices. Insertions and deletions in datasets A and C were coded according to the 'simple indel coding' scheme ([Simmons and Ochoterena, 2000](#page-16-16)) as implemented in SeqState 1.4.0 [\(Müller, 2005](#page-16-17)). Inversions were reverse-complemented and coded manually. Best-fitting models of nucleotide substitution were selected via the Akaike information criterion (AIC; [Akaike, 1974](#page-15-3)) using the software jModeltest 2.1.7 ([Darriba](#page-16-18) *et al.*, 2012). The substitution model GTR+G was found to display the best fit for DNA sequences of *matK*, the *trnL* intron and the *trnL-F* intergenic spacer. The model GTR+G+I was found to display the best fit for DNA sequences of ITS1, ITS2, *rpl16* and the *trnK* intron, and the model HKY+I for the 5.8S ribosomal DNA.

#### *Phylogenetic analysis*

Phylogenetic inference was performed via maximum parsimony (MP), maximum likelihood (ML) and Bayesian inference (BI). Parsimony analyses were conducted in PAUP\* 4.0b10 [\(Swofford, 2002\)](#page-16-19), with 10 000 jackknife (JK) replicates to calculate node support. Likelihood analyses were conducted in RAxML 7.4.2 [\(Stamatakis, 2006\)](#page-16-20), with node support calculated via 1000 rapid bootstrap (BS) replicates, using the RAxMLGui 1.3 as input interface [\(Silvestro and Michalak, 2012](#page-16-21)). BI was performed with MrBayes 3.2.2 [\(Ronquist](#page-16-22) *et al.*, 2012), with node support calculated as posterior probabilities. Four independent Markov chain Monte Carlo (MCMC) runs with four chains and 10 000 000 generations each were conducted, with trees sampled every 1000th generation. The burn-in was set to 50 %, resulting in a combined posterior tree distribution of 20 000 trees. Majority-rule consensus trees were calculated from the combined posterior tree distribution subsampled to 1000 trees. We rated BS/JK values of 70–84 % and posterior probability of 0.9–0.94 as moderate support, and BS/JK values of 85–100 % and posterior probability of 0.95–1 as strong support. For BI and ML analyses, datasets were partitioned to allow independent parameter estimation for each partition. For analyses in RAxML, the model MULTIGAMMAI was employed as the nearest approximation to the model GTR+I+G. The binary character model [\(Lewis, 2001](#page-16-23)) was applied to indel partitions. DNA sequence alignments and the main phylogenetic trees inferred were submitted to TreeBASE (number 21912).

For all trait-dependent and -independent analyses of speciation and extinction rates as well as our ancestral character state reconstructions, we reduced multiple samples of the same species in our phylogenetic trees to a single representative by randomly selecting one sequence. In cases of non-monophyly of multiple samples per taxon, one representative per phylogenetic position was kept. This strategy ensured that taxa were properly represented and simultaneously prevented species duplicates biasing the final results.

## *Molecular clock calibration*

To calibrate the molecular clock, three fossils were assigned to different clades of the Chenopodiaceae. These fossils were: *Chenopodipollis multiplex*, *Salicornites massalongoi* and *Parvangula randeckensis*. *Chenopodipollis multiplex* had been found in a marine influence assemblage alongside other marine organisms ([Nichols and Traverse, 1971](#page-16-24)) and was assigned to Chenopodiaceae by [Kadereit](#page-16-25) *et al.* (2003). Although habitats close to coastal environments are typical of Chenopodiaceae, this is rarely the case for Amaranthaceae or Caryophyllaceae with similar pollen. Thus, we implemented a conservative calibration point for this fossil and used it as a minimum constraint on the stem node of Chenopodiaceae (excluding subfamily Polycnemoideae). The fossil *S. massalongoi* had been described as a fragment of a plant stem [\(Principi, 1926;](#page-16-26) [Collinson](#page-15-4) *et al.*, [1993\)](#page-15-4) and was since assigned to the Salicornioideae [\(Hohmann](#page-16-27)  *et al.*[, 2006](#page-16-27); [Kadereit](#page-16-28) *et al.*, 2012). Here, we used it as a minimum constraint for the stem node of Salicornioideae, assuming that the succulent stem features appeared with the split of Salicornioideae and have fostered its diversification into dry and saline habitats. The fossil *P. randeckensis* had been described as *Chenopodium*-like seeds ([Gregor, 1982\)](#page-16-29) but, considering seed evolution in the Chenopodioideae ([Sukhorukov](#page-16-30)  [and Zhang 2013\)](#page-16-30), these seeds may belong to a lineage after divergence of the *Axyris*–*Krascheninnikovia* clade. The fossil was placed in different positions by different authors [\(Kadereit](#page-16-25) *et al*[., 2003,](#page-16-25) [2012](#page-16-28); [Hohmann](#page-16-27) *et al.*, 2006). We designated this fossil as a minimum age constraint for the stem of the *Axyris*–*Krascheninnikovia* clade. Maximum ages for all three fossils were set to 125 million years (Ma), which represents the mean age of the core eudicots [corresponding to node 29 of Appendix S5 in Bell *et al.* [\(2010\)](#page-15-2)]. The age distribution of each of these primary calibration points was modelled as an exponential prior distribution ([Ho and Philips, 2009](#page-16-31)), with an offset equal to the minimum age of the respective fossil and a mean such that the median age of the exponential distribution equalled the maximum age of the fossil. A fossil calibration so constrained renders the age estimate of the fossil the likely divergence time of the calibrated node, but also allows the inference of older ages. A summary of the primary calibration points employed in this investigation as well as their respective age ranges is given in [Table 2.](#page-3-0)

Additionally, we defined three secondary calibration points by using age estimates of Bell *et al.* [\(2010\):](#page-15-2) the age for the crown group of the Caryophyllales (their node 39); the age for the crown group of the polygonoid clade (their node 41); and the maximum estimated age of the entire tree, corresponding to Gunneridae (their node 31). The age distribution of each of these secondary calibration points was modelled as a normal prior distribution and was equal to the 95 % highest posterior density (HPD) interval of the ages inferred by Bell *et al.* [\(2010\)](#page-15-2), which were based on lognormal prior age distributions.

## *Estimation of divergence times*

Divergence times were estimated using a Bayesian relaxed molecular clock model in BEAST 1.8.0 [\(Drummond](#page-16-32) *et al.*, [2012](#page-16-32)). A preliminary evaluation of the nucleotide substitution rates across dataset B indicated that the rates did not conform to a strict molecular clock ([Peterson, 2006](#page-16-33)). Hence, a relaxed molecular clock with uncorrelated substitution rates sampled from an exponential distribution for the estimation of divergence times was applied [\(Drummond](#page-16-34) *et al.*, 2006). Lineage diversification was modelled as a birth–death process, and a random starting tree was employed. Two MCMC runs with 50 000 000 generations each were performed for the estimation of divergence times, with trees sampled every 1000 generations. We confirmed adequate parameter sampling (effective sample size >200) and the mixing of Markov chains in both runs through visual inspection of the MCMC samples using Tracer 1.4 ([Rambaut and Drummond, 2007\)](#page-16-35). Given the results of our sampling and convergence diagnostics, the first 50 % of the MCMC generations were removed as burn-in. The remaining trees were subsampled to every fifth generation, generating a post-burn-in posterior tree distribution of 500 trees per run. The post burn-in MCMC samples of both runs were combined via LogCombiner 1.8.0 ([Drummond](#page-16-32) *et al.*, 2012), and the combined tree distribution was summarized as a maximum clade credibility (MCC) tree via TreeAnnotator 1.8.0 [\(Drummond](#page-16-32)  *et al.*[, 2012](#page-16-32)).

## *Analyses of state-dependent speciation and extinction*

To evaluate the influence of morphological traits with a potential adaptive value for epizoochory in speciation and extinction rates in the achyranthoids, we employed a trait-dependent analysis approach using two morphological characters: modified sterile flowers and the more inclusive trait of adhesive appendages ( $Fig. 1$ ). Presence (noted as 1) and absence (0) of both characters was coded for the achyranthoid taxa included in dataset B, using the same specimens as in the molecular phylogenetic analyses. Additional assessment and confirmation of the traits in the study taxa were conducted via extraction of morphological descriptions from the literature (e.g. protologues of taxa, genus and species descriptions of floras, morphological treatments) or via the examination of herbarium material. The complete character matrix is provided in [Supplementary Data](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data) [Table S3.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

To estimate speciation and extinction rates in the achyranthoids in relation to the morphological traits, two types of statistical analysis were conducted via the application and comparison of two sets of state-dependent speciation and extinction (SSE) models: binary-state speciation and extinction (BiSSE) models [\(Maddison](#page-16-36) *et al.*, 2007) as implemented in the R package 'diversitree', and hidden-state speciation and extinction (HiSSE) models [\(Beaulieu and O'Meara, 2016](#page-15-5)) as implemented via the R package 'hisse'. Specifically, we conducted analyses of state-dependent speciation and extinction rates under (1) a detailed group of hierarchical BiSSE models and (2) a combined group of SSE models selected from the BiSSE and HiSSE concepts. The aim of applying model group (1) was to evaluate which of the modelled combinations of speciation, extinction and character transition rates could best explain character distribution and phylogenetic diversification of the achyranthoids. The aim of model group (2) was to evaluate whether the inclusion of an additional, unaccounted (i.e. hidden) character state may better explain the fit of the speciation, extinction and character transition rates than the BiSSE models alone.

For model group (1), we estimated trait-dependent rates of speciation ( $\lambda$ ), extinction ( $\mu$ ) and character transition ( $q$ ) under 20 different BiSSE models and compared the fit of each model, given our inferred phylogenetic trees. Each of these models had six different parameters (i.e. the rates of speciation, extinction and character transition under character state 0 and character state 1) and differed in the number of constraints applied to the parameters. Two sets of models were hereby defined: models in which one or more parameters were constrained to be equal (e.g.  $\lambda_0 = \lambda_1$ ; hereafter 'BiSSE model set 1'), and models in which one or more parameters were constrained to be zero (e.g.  $\lambda_0 = 0$ ; hereafter 'BiSSE model set 2'). The trait-dependent rates were estimated for both states of modified sterile flowers and adhesive appendages. In addition, we calculated the net effect for each model ([de Vos](#page-16-37) *et al.*, 2014), which represents the

<span id="page-3-0"></span>Table 2*. Fossils and their age ranges used for primary calibration of the molecular clock*

No.	Fossil name	Description	Origin	Age $(Ma)$	Epoch	Publication
	Chenopodipollis multiplex	Pollen record	USA	65–56	Palaeocene	Nichols and Traverse (1971)
	Salicornites massalongoi	Part of an axis	Italy	$35 - 23$	Oligocene	Principi $(1926)$
	Parvangula randeckensis	Chenopodium-Like seeds	Germany	$23 - 16$	Early Miocene	Gregor $(1982)$

difference between speciation and extinction rate under character state 1 (i.e. the net diversification under state 1) minus the difference between speciation and extinction rate under character state 0 (i.e. the net diversification under state 0). Relative model fit was evaluated within each BiSSE model set but not among the two sets. All parameter estimations and comparisons of model fit also included a model with unconstrained parameters (i.e. *λ*, *μ* and *q* were allowed to vary; hereafter 'unconstrained model'), which was used as a null hypothesis. A summary of all BiSSE models employed for the analysis of the character 'modified sterile flowers' is provided in [Table 3](#page-7-0) and a summary of all BiSSE models employed for the more inclusive trait 'adhesive appendages' is provided in the [Supplementary Data Table S4.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

For model group (2), we estimated speciation, extinction and character transition rates under selected SSE models and again compared the fit of each model given our inferred phylogenetic trees. Parameters of the HiSSE models were set up according to the recommendations of [Beaulieu and O'Meara \(2016\)](#page-15-5) for defining character-independent models (CIDs). Models with four diversification process parameters were set up, with the most parameterized CID model containing 13 free parameters (CID2 with unconstrained net turnover, extinction fraction and character transition rates among and between the two observed and the two hidden states) and the least parameterized CID model containing six free parameters (CID2 with unconstrained net turnover and extinction fraction parameters among and between the two observed and the two hidden states, but character transitions constrained to be equal). Relative model fit was evaluated among the selected SSE models, with the most parameterized CID and the most parameterized BiSSE model acting as null hypothesis. A summary of all CID and BiSSE models of model group (2) employed for the analysis of the character 'modified sterile flowers' is provided in [Table 4,](#page-7-1) and a summary of all CID and BiSSE models of model group (2) employed for the more inclusive trait 'adhesive appendages' is provided in the [Supplementary Data Table S4](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data).

Model fit was evaluated by two different procedures. First, we applied likelihood ratio tests (LRTs) between the unconstrained model and each constrained model to determine whether any of the constrained models was significantly different from the unconstrained model; this comparison was enabled by a hierarchical setup of the parameter constraints. Second, we evaluated the relative fit of each model by ML optimization, using the AIC as well as an AIC corrected for small sample size (AICc; [Hurvich and Tsai, 1989\)](#page-16-38) to identify best-fitting models. Parameter estimates for each model and test statistics were calculated and then averaged over 100 randomly selected trees of the posterior tree distribution generated during the estimation of divergence times in order to accommodate the phylogenetic uncertainty of the tree distribution. In addition to the comparison of model fit via ML optimization, we also applied MCMC sampling to estimate marginal posterior probability densities for the diversification rate parameters of the unconstrained model. We thus conducted MCMC sampling for 10 000 generations, with 95 % HPD intervals calculated for each parameter.

To allow the application of a global sampling fraction for SSE models to correct for incomplete taxon sampling ([Table 1\)](#page-1-0), our analyses were conducted exclusively on the achyranthoid clade of our ultrametric trees inferred from dataset B. This clade comprised a total of 65 taxa. We bioinformatically extracted the achyranthoid clade from each of the 100 randomly selected trees of the posterior tree distribution using the R package 'phyloch' 1.5–5 ([Heibl, 2008](#page-16-39)). For modified sterile flowers, we assumed a sampling proportion of 0.44/0.41 (absence/presence); for adhesive appendages we assumed a ratio of 0.63/0.34 ([Supplementary Data Table S5](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)).

#### *Ancestral character state reconstruction*

We conducted ancestral character state reconstruction (ACSR) for modified sterile flowers under three different BiSSE models. The second trait, adhesive appendages, was not reconstructed, as their functionality is achieved by different, non-homologous organs (sterile flowers and bracteoles). The same matrix for presence and absence of sterile flowers was applied for ACSR as for model testing [\(Supplementary Data Table S3\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data).

We performed ACSR with the function 'asr-bisse' of the R package diversitree 0.9–7 [\(FitzJohn](#page-16-40) *et al.*, 2009). Reconstruction was performed under the unconstrained binary-state speciation and extinction model and those BiSSE models with the smallest AICc value out of BiSSE model sets 1 and 2 [\(Table 3](#page-7-0)). To average out phylogenetic uncertainty, final ACSR was conducted over the post-burn-in posterior tree distribution as inferred during divergence dating. Inferred ancestral character states were visualized on the MCC tree. To evaluate the significance of the reconstruction results, we followed [Schluter](#page-16-41) *et al.* (1997) and used likelihood ratios as measures of relative weight of evidence and the ratio 1:7.4 (i.e. 0.86) as indication for significance of a particular character state.

#### *Analyses of shifts in diversification rates*

In the trait-independent approach, we evaluated rate shifts across the entire family Amaranthaceae. The software BAMM 2.5.0 [\(Rabosky, 2014](#page-16-42)) was employed to calculate the rate heterogeneity of speciation and extinction on the MCC tree inferred during the estimation of divergence times. To apply a more confident sampling fraction in BAMM, our analyses were conducted exclusively on the clade of Amaranthaceae. Sampling fractions for the main clades of the Amaranthaceae are listed in [Supplementary Data Table S5.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

Analyses were conducted in four independent runs with 10 000 000 MCMC generations each, and results were sampled every 1000 generations. Post-run analyses and visualizations were performed using the R package BAMMtools 2.1.5 ([Rabosky](#page-16-42) *et al.*, 2014) and run convergence was tested with the R package CODA 0.19–1 [\(Plummer](#page-16-43) *et al.*, 2006). Upon removal of the first 10 % of all sampled MCMC generations as burn-in, we inferred the posterior probabilities of rate-shift configurations under different numbers of rate shifts and calculated Bayes factors (BFs) to compare all rate-shift configurations with prior and posterior probabilities greater than zero with a model without shifts. We considered BF  $> 20$  to be substantial evidence for one model over another, and BF > 50 was considered very strong evidence in support of the model under analysis. The 95 % credible set of distinct rate-shift configurations and the single best-shift configuration with the highest posterior probabilities were generated as final results.

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<span id="page-5-0"></span>

## RESULTS

#### *Molecular datasets*

The aligned matrix of dataset A comprised 4747 bp (*trnK/ matK*, 2474 bp; *rpl16*, 1069 bp; *trnL-F*, 1204 bp), of which 373 bp were excluded as mutational hotspots (*trnK/matK*, five hotspots with a total of 67 bp; *rpl16*, eight hotspots with a total of 158 bp; *trnL-F*, ten hotspots with a total of 148 bp). Simple indel coding of dataset A resulted in an additional matrix of 573 characters. Six inversions (in total 39 bp) were found in *trnK/matK*, two inversions (in total 58 bp) in *rpl16* and three inversions (in total 34 bp) in *trnL-F* of dataset A. Dataset B included a total of 2474 aligned positions of the *trnK/matK* region, and five mutational hotspots with a total of 145 bp were excluded from this dataset. Eight inversions with a total of 61 bp were found in dataset B. Dataset C included a total of 706 aligned positions for nrITS, from which four mutational hotspots with a total of 83 bp were excluded. Simple indel coding of dataset C resulted in an additional matrix of 122 characters.

### *Phylogenetic analyses of dataset A*

Reconstructions under BI, ML and MP yielded identical tree topologies, only differing in node support ([Fig. 2](#page-8-0)). Monophyly of the achyranthoid clade was confirmed with high support. Five of the 26 genera were identified as polyphyletic: *Psilotrichum* was inferred as four separate lineages (in addition to *P. ferrugineum* outside the clade), *Cyathula* as six separate lineages, *Sericocomopsis* as three separate lineages, *Achyranthes* as three separate lineages, and *Calicorema* as two separate lineages. The genera *Centrostachys*, *Chionothrix*, *Dasysphaera*, *Lopriorea*, *Mechowia*, *Nelsia*, *Polyrhabda* and *Volkensinia* have been included in a molecular phylogenetic analysis for the first time and were identified as part of the achyranthoid clade. The two endemic Madagascan genera *Henonia* and *Lagrezia* were resolved within the celosioid clade, and *Digera* as well as *Pleuropterantha* within the amaranthoid clade.

Furthermore, we found two strongly supported major subclades that diverged after a grade of three early diverging achyranthoid lineages (Fig.  $2$ ). These three lineages are: (1) *Arthraerua* plus *Calicorema capitata*; (2) *Cyathula lanceolata* plus the genus *Volkensinia*; and (3) the genus *Chionothrix*. Subclade I comprises the genera *Polyrhabda*, *Pupalia*, *Dasysphaera*, *Sericocoma*, *Sericorema*, *Marcelliopsis*, *Kyphocarpa*, *Centema* and *Lopriorea*, *Centemopsis*, the species *Calicorema squarrosa* and several lineages of *Psilotrichum*. Subclade II comprises the genera *Nototrichium*, *Achyranthes*, *Achyropsis*, *Centrostachys*, *Sericocomopsis*, *Sericostachys*, *Nelsia*, *Pandiaka* and *Leucosphaera*, and several lineages of *Cyathula* (except *C. lanceolata*).

## *Phylogenetic analyses of dataset C*

Reconstructions under BI, ML and MP recovered the achyranthoid clade as well as most internal nodes also found in the plastid tree ([Supplementary Data Fig. S1\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). The core of subclade II of achyranthoids was inferred with maximum support, whereas the genus *Leucosphaera* was inconsistently recovered as sister to *Cyathula lanceolata* rather than as sister to all other taxa in subclade II. The species that were recovered as subclade I under the plastid data were inferred as a grade of three independent lineages under nrITS data.

#### *Divergence dating*

The age of the crown group of the Amaranthaceae was estimated to be 51.25 Ma (95 % HPD 42.97–57.55 Ma) (node number 56 in [Supplementary Data Fig. S7\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). The achyranthoid clade split from the gomphrenoid clade  $\sim$ 27.7 million years ago (Mya) (95 % HPD 21.42–33.86 Mya) and started to diversify 22.2 Mya (95 % HPD 15.79–27.89 Mya) [\(Fig. 3](#page-9-0); node numbers 88 and 112 in [Supplementary Data Fig. S7\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). The diversification of most subclades within the achyranthoids was inferred to have occurred within the past 10 Ma [\(Fig. 3\)](#page-9-0). A list of all inferred ages including their 95 % HPD intervals is provided in [Supplementary Data Fig. S7.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)

#### *Analyses of state-dependent speciation and extinction*

In our analyses of different state-dependent SSE models using model group (1), none of the models of BiSSE model set 1 was found to be significantly different from the unconstrained model regarding the character 'modified sterile flowers' [\(Table 3\)](#page-7-0). Among the models of BiSSE model set 2, the LRTs indicated six models to be significantly different from the unconstrained model, but the fit of each of these models was worse than that of the unconstrained model. Comparisons of relative model fit via the AICc indicated that the model with all parameters constrained to be equal between state 0 and state  $1 (\lambda_0 = \lambda_1, \mu_0 = \mu_1, q_{01} = q_{10})$  had the best fit among models of BiSSE model set 1. By contrast, the model that constrained the extinction rate under state 0 as well as the character transition from state 1 to state 0 to zero ( $\mu_0 = 0$ ,  $q_{10} = 0$ ) was found to have the lowest AICc value within BiSSE model set 2.

Since no model was significantly better compared with the null model and AICc values were similar across most models, we calculated the parameter values for speciation, extinction and character state transitions as well as the net effect under the unconstrained model [\(Table 5\)](#page-10-0). For all other models, parameter values are provided in [Supplementary Data Table S8.](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data) In the unconstrained model, both speciation and extinction rates for taxa with modified sterile flowers were found to be higher than for taxa lacking sterile flowers. However, the net effect

Fig. 1. Flower morphology of achyranthoids. (A, B) Inflorescences of *Pupalia lappacea* (Di Vincenzo *et al*., 301, B) and *Cyathula cylindrica* (Wondafrash *et al*., 3332, B) exhibiting modified sterile flowers. (C) Adhesive dispersal unit of *Cyathula orthacantha* (Di Vincenzo *et al*., 21, B) with sterile flowers modified to spines. (D) Inflorescence of *Achyranthes aspera* (Di Vincenzo *et al*., 9, B), with bracteoles having a thickened spine-like midrib. (E) Partial inflorescence of *Cyathula uncinulata* (Wondafrash *et al*., 3199, B) with terminal parts of sterile and fertile flowers modified to hooks. (F) *Cyathula cylindrica* (Wondafrash *et al*., 3332, B); cyme of one fertile flower and two lateral modified sterile flowers. (G) Inflorescence of *Chionothrix latifolia* (Di Vincenzo *et al*., 236, B) with hairs growing at maturity and serving wind dispersal. (H) Inflorescence of *Psilotrichum gnaphalobryum* (Di Vincenzo *et al*., 239B, B) with solitary fertile flowers. Scales bars: (A, B, D, G, H) = 1 cm;  $(C, E, F) = 2$  mm.







<span id="page-7-1"></span><span id="page-7-0"></span>InLik, natural logarithm of the likelihood; NA, not applicable. lnLik, natural logarithm of the likelihood; NA, not applicable.

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<span id="page-8-0"></span>Bayesian inference are given above branches, jackknife percentages of the maximum parsimony (left) and bootstrap percentages of the maximum likelihood analyses (right) are given below branches.



<span id="page-9-0"></span>Fig. 3. Chronogram of the Amaranthaceae–Chenopodiaceae alliance inferred from dataset C. Fossil (white triangles) and secondary (black triangles) calibration points as well as 95 % HPD intervals (grey bars) are visualized on the MCC tree. Epoch abbreviations: Lower, Lower Cretaceous; Upper, Upper Cretaceous; Pl., Pliocene; P., Pleistocene.

<span id="page-10-0"></span>Table 5*. Median rates of speciation (*λ*), extinction (*μ*) and character transition (*q*) and the net effect of diversification for modified sterile flowers (0 = absent; 1 = present) under the unconstrained model. Median rate values were calculated across 100 post-burn-in MCMC trees of the posterior tree distribution as inferred during the estimation of divergence times. Each median value is followed by the interquartile range in parentheses. A negative net effect indicates a lower diversification rate for taxa with modified sterile flowers*

Model specification			Parameterization					Net effect	
	Speciation ( $\lambda$ ) Extinction ( $\mu$ ) Character	transition rate $(q)$			$\mu_{\scriptscriptstyle 0}$		$q_{01}$	$q_{10}$	$(\lambda_1 - \mu_1) - (\lambda_0 - \mu_0)$
Unconstrained – all rates free			0.28 (0.26, 0.32)	0.94 (0.76, 1.14)	0.05 (0, 0.13)	0.87	0.08 $(0.64, 1.09)$ $(0.02, 0.11)$	0.03 (0, 0.05)	$-0.12$ $(-0.28, -0.06)$

under the unconstrained model was slightly negative, pointing to lower net diversification rates for taxa with than without modified sterile flowers. Rates for gains of modified sterile flowers were higher than for their loss ([Table 5](#page-10-0), [Fig. 4\)](#page-10-1). The accumulation of modified sterile flowers within achyranthoid taxa therefore results from the higher transition rates in favour of modified sterile flowers.

Concerning adhesive flower appendages as a more inclusive functional trait, our LRT evaluations indicated that none of the models of BiSSE model set 1 was found to be significantly different from the unconstrained model ([Supplementary Data Table S4](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). Comparisons of relative model fit via the AICc indicated that the model that constrained extinction and character transition rates to be equal between state 0 and state  $1 (\mu_0 = \mu_1, q_{01} = q_{10})$  had the best fit among models of BiSSE model set 1. Among the models of BiSSE model set 2, the LRTs indicated a total of seven models to be significantly different from the unconstrained model. However, none of these seven models had a better fit to our data than the null model according to the AICc values. Comparisons further indicated that the model that constrained the extinction rate under state 1 as well as the character transition from state 0 to state 1 ( $\mu_1 = 0$ ,  $q_{01} = 0$ ) was found to have the best relative model fit.

Similar to the results for modified sterile flowers, our analyses regarding the presence of adhesive appendages indicated



<span id="page-10-1"></span>Fig. 4. Posterior probability distributions of speciation (*λ*), extinction (*μ*) and character transition rates (*q*) under the unconstrained BiSSE model regarding the presence (1) and absence (0) of modified sterile flowers (A–C) and adhesive flower appendages (D–F). Vertical lines represent mean values; horizontal bars and shaded areas represent the 95 % credibility intervals of posterior probability distributions.

<span id="page-11-0"></span>



<span id="page-12-0"></span>Fig. 6. Prior and posterior probability distributions of the number of rate shifts as inferred via BAMM on the MCC tree inferred during the estimation of divergence times.

that no model was significantly better than the null model, and AICc values were quite similar across most BiSSE models. We calculated the parameter values for speciation, extinction and character transition as well as the net effect under all models [\(Supplementary Data Table S8](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). In the unconstrained model, we found higher speciation and extinction rates for taxa with adhesive appendages than for taxa without them. Here, the net effect was found to be positive, indicating that diversification rates for taxa with adhesive appendages were higher than for taxa without them. Character transition rates were found to be equal for both gains and losses [\(Supplementary Data Table S8](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data), [Fig. 4](#page-10-1)).

In our analyses of different state-dependent SSE models using model group (2), none of the evaluated models was found to be significantly different from the unconstrained model ([Table 4,](#page-7-1) [Supplementary Data Table S4](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). This finding was true for both morphological traits evaluated. For both traits, neither the BiSSE models nor the constrained CID models of the HiSSE concept displayed a significantly better model fit to the data than the null CID model when evaluated using an LRT. Comparisons of relative model fit via the AICc indicated that the least parameterized CID model had the best relative fit among models of model group (2). Again, this result was observed for both morphological traits evaluated. In summary, the results of our analyses of different state-dependent SSE models using model group (2) indicated that the inclusion of an additional, hidden character state did not explain the fit of the speciation, extinction and character transition rates significantly better than the BiSSE models alone.

### *Ancestral character state reconstruction*

Since model testing did not infer a single best BiSSE model, we reconstructed ancestral character states for modified sterile flowers under three different BiSSE models: the unconstrained model and the two best-fitting models from BiSSE model sets 1 and 2 as inferred through the AICc [\(Fig. 5](#page-11-0)). The best-fitting BiSSE models yielded very similar reconstructions for the majority of the early divergences in the achyranthoid clade but were distinctly different from the reconstructions under the unconstrained model. The best-fitting BiSSE models inferred the absence of modified sterile flowers in the most recent common ancestor (MRCA) of the achyranthoids as more likely than the presence (BiSSE model set 1, 16 % presence, 84 % absence; BiSSE model set 2, 0 % presence, 100 % absence) and, indicated multiple origins of this trait within the clade: 14 independent origins for modified sterile flowers are inferred within the achyranthoids under the best-fit model of BiSSE model set 1, and 15 independent origins under the best-fit model of BiSSE model set 2 (according to the significance level of 86 % for a particular character state). The unconstrained model, by contrast, inferred the presence of modified sterile flowers in the MRCA of the achyranthoids as more likely than the absence (59 % presence, 41 % absence). Similarly, the reconstruction results for the MRCA of subclades I and II of the achyranthoids under the best-fit BiSSE models indicated the absence of modified sterile flowers as more likely than their presence (subclade I, BiSSE model set 1, 6 % presence, 94 % absence; BiSSE model set 2, 0 % presence, 100 % absence; subclade II, BiSSE model set 1, 14 % presence, 86 % absence; BiSSE model set 2, 0 % presence, 100 % absence), whereas the reconstruction results under the unconstrained model were uncertain, indicating equal probability for both character states (subclade I, 51 % presence, 49 % absence; subclade II, 54 % presence, 46 % absence).

#### *Analyses of shifts in diversification rates*

Convergence of BAMM analyses was assessed in four independent runs via effective sample size (ESS) values (ESS log-likelihood, 481.59–699.76; ESS number of shifts, 824.84–1151.58). Our analyses via BAMM indicated that the zero-shift configuration (null model) had the highest prior and posterior probability (posterior probability  $= 0.31$ ; [Fig. 6\)](#page-12-0). Model comparison via BFs did not show evidence in favour of a model with one or more shifts relative to the null model, as BFs for all models with one or more shifts were <20, ranging from 0.37 to 2.73. Computing the 95 % credible set of macroevolutionary rate shifts yielded a set of 11 distinct shift configurations, out of which three accounted for 72 % of the posterior probability ([Supplementary Data Fig. S9](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). The first configuration accounted for 40 % of the probability of the data, the second for 26  $\%$  and the third for  $\sim$  6  $\%$ . The null model with zero shifts was the one with the highest posterior probability (0.40). None of the other configurations

FIG. 5. Reconstruction of ancestral character states for modified sterile flowers under three different BiSSE models (bars from left to right): the unconstrained model; the best fit model of BiSSE model set 1 with parameters set as equal across the character states; and the best fit model of BiSSE model set 2 with parameters set to zero across states. The asterisk marks a species that bears sterile flowers that are not modified to adhesive appendages, but instead are modified to long hairs that serve wind dispersal. Percentages in the magnified nodes represent character state probabilities.

had sampling frequencies  $>0.06$  and are therefore not shown. A phylorate plot that displays the most frequently sampled configuration out of the credible shift set is given in [Supplementary](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)  [Data Fig. S9](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data).

## DISCUSSION

### *Monophyly and overall phylogenetic structure of the achyranthoid clade*

Under our increased sampling of taxa and molecular characters, the achyranthoid clade originally evidenced by [Müller](#page-16-4)  [and Borsch \(2005](#page-16-4)*a*, *b*) has been found strongly supported. In addition, the genera *Centrostachys*, *Chionothrix*, *Dasysphaera*, *Lopriorea*, *Mechowia*, *Nelsia*, *Polyrhabda*, *Sericocomopsis* and *Volkensinia* of the subtribe Aervinae *sensu* [Townsend \(1993\),](#page-16-3) which had not been included in any phylogenetic study so far, have been identified as part of the achyranthoid clade.

Compared with the sole analyses of *trnK/matK* ([Müller and](#page-16-4)  [Borsch 2005](#page-16-4)*a*, *b*), the internal relationships of achyranthoids are much better resolved in this study, except for the first diverging lineages. While *Cyathula lanceolata* and *Volkensinia* appear in a medium-supported subclade, at least in the plastid tree ([Fig. 2](#page-8-0)), their relationships to *Chionothrix* and the *Calicorema capitata* plus *Arthraerua* subclade remain unclear. However, the relationship of *C. capitata* with *Arthraerua leubnitziae* is confirmed with maximum support in plastid and nuclear trees [\(Fig. 2,](#page-8-0) [Supplementary Data Fig. S6](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). The affinities of both South African taxa are further supported by similar pollen morphology [\(Müller and Borsch, 2005](#page-16-6)*b*).

Our analysis also confirms the position of the achyranthoid clade as sister to the Gomphrenoideae, both of which are the sister to an aervoid clade ([Müller and Borsch 2005](#page-16-4)*a*, *b*). Four other genera of the paraphyletic Amaranthoideae *sensu* [Townsend \(1993\)](#page-16-3) that were newly included in our phylogenetic analysis appear outside of the achyranthoids: *Digera* and *Pleuropterantha* are close relatives of *Amaranthus* (extending the amaranthoid clade of [Müller and Borsch 2005](#page-16-4)*a*). *Henonia* and *Lagrezia* belong to the celosioids ([Fig. 2](#page-8-0)), indicating that tribe Celosieae in the circumscription of [Schinz \(1934\)](#page-16-5) is not monophyletic unless *Lagrezia* [classified to Amaranthineae [\(Schinz, 1934;](#page-16-5) [Townsend, 1993](#page-16-3))] is included.

The two lineages of achyranthoids initially found by [Müller](#page-16-6)  [and Borsch \(2005](#page-16-6)*b*) appear as two major subclades with our more representative taxon sampling (subclades I and II; [Fig. 2\)](#page-8-0). Plastid and nrITS trees are largely congruent. Topological differences only occur among samples of *Psilotrichum* in subclade I and concerning the placement of *Cyathula orthacantha*.

Species of *Psilotrichum* are found in several different lineages. The Asian *P. ferrugineum* is confirmed in a position outside the achyranthoid clade ([Müller and Borsch, 2005](#page-16-6)*b*) and *P. scleranthum* (= *P. africanum*) is now resolved as isolated sister to subclades I plus II in the combined plastid dataset [\(Fig. 2\)](#page-8-0). *Psilotrichum gnaphalobryum*, *P. gracilipes*, *P. gloveri* and *P. sericeum* form a well-supported subclade in all trees [\(Fig. 2](#page-8-0), [Supplementary Data Fig. S6\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). *Psilotrichum schimperi* is also included in this subclade based on plastid data ([Fig. 2\)](#page-8-0), but its position is unresolved under nrITS ([Supplementary](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)  [Data Fig. S6](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). Another lineage with the remaining species of *Psilotrichum* (*P. elliotii*, *P. cyathuloides*) appears close to a *Dasysphaera–Pupalia* subclade. Interestingly, the Somalian monotypic genus *Polyrhabda* is suggested as a close relative of *P. elliotii.* The *Dasysphaera–Pupalia* subclade is highly supported in all analyses and is one of the youngest groups that have evolved modified sterile flowers with hooks forming adhesive diaspores [\(Figs 1](#page-5-0) and [5](#page-11-0)). *Calicorema squarrosa* is now well supported as sister to *Sericocoma* [\(Fig. 2](#page-8-0), [Supplementary Data Fig. S6\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data), and not to *Sericorema* as depicted in the Bayesian *trnK/matK* tree (posterior probability = 0.81; [Müller and Borsch 2005](#page-16-6)*b*).

In subclade II of the achyranthoids, the genus *Achyranthes* appears paraphyletic to *Achyropsis* and *Nototrichium* ([Fig. 2](#page-8-0), [Supplementary Data Fig. S6\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). All species of *Nototrichium* are small trees, indicating insular gigantism in these Hawaiian endemics. *Centrostachys aquatica* is sister to all other species in this subclade. It morphologically resembles the herbaceous species of *Achyranthes* but has bigger flowers and occurs in swampy habitats. All four genera are characterized by spiciform inflorescences with solitary fertile flowers. In *Centrostachys* and *Achyranthes* [\(Fig. 1D\)](#page-5-0) the flowers with their bracts and bracteoles are deflexed at maturity and bracteoles possess strongly thickened, spine-like midribs that serve for adhesion in diaspores. This feature was obviously lost in *Achyropsis* and *Nototrichium*. Furthermore, elaborate stamen tube appendages characteristic of *Achyranthes* and relatives are absent in *Nototrichium*. Different samples of *Achyranthes aspera* are found in at least three lineages, paralleling a considerable morphological variation (e.g. plant size from 10 to 150 cm, presence or absence of woodiness, dense or very sparse indumentum). The Asian *Achyranthes bidentata* is depicted close to Ethiopian and Kenyan plants of *Achyranthes aspera*, and the Hawaiian endemic *Achyranthes splendens* is found distantly from *Nototrichium*. Further taxon and character sampling is necessary to understand the complex evolutionary history in *Achyranthes*.

The species of *Cyathula* appear scattered across subclade II [\(Fig. 2,](#page-8-0) [Supplementary Data Fig. S6](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)), except for *C. lanceolata*, which belongs to the early diverging achyranthoids. The deviating position of *C. lanceolata* in [Müller and Borsch](#page-16-6)  [\(2005](#page-16-6)*b*) is an artefact because their sequence (AC022) was mislabelled and in fact is *C. prostrata*. *Cyathula orthacantha* is isolated and diverges after *Leucosphaera* within subclade II ([Fig. 2](#page-8-0)). *Cyathula uncinulata* ([Fig. 1E](#page-5-0)), *C. polycephala*, *C. tomentosa* and *C. capitata* constitute a subclade of taxa with very dense and partly subglobose synflorescences that is sister to *C. cylindrica* ([Fig. 1B](#page-5-0)) plus three samples of the polyphyletic *Sericocomopsis hildebrandtii* ([Fig. 2](#page-8-0), [Supplementary Data Fig. S6\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). *Cyathula natalensis*, *C. prostrata* and *Pandiaka* form a lineage with elongate, lax inflorescences. Since the genus concept of *Cyathula* is based on the presence of sterile flowers ([Townsend, 1993](#page-16-3); [Hérnandez-](#page-16-2)[Ledesma](#page-16-2) *et al*., 2015), now shown as homoplastic, it is not surprising that the genus does not appear as a natural group. *Sericocomopsis* currently has two accepted species ([Townsend, 1993\)](#page-16-3), distinguished by simple versus stellate hairs. They are resolved in three different lineages ([Fig. 2](#page-8-0), Supplementary Data Fig. S6), indicating that the simplehaired individuals currently circumscribed as *S. hildebrandtii* constitute more than one species.

#### *Diversification of the achyranthoid clade through time*

Compared with the gomphrenoids, which are a Neotropical radiation ([Sánchez-Del Pino](#page-16-7) *et al.*, 2009) that started 26.4 Mya (95 % HPD 20.68–32.85 Mya) and resulted in the largest clade within the Amaranthaceae, we estimate the crown group age of the achyranthoids as 22.2 Ma (95 % HPD 15.79– 27.89 Ma) (node numbers 89 and 112 in [Supplementary Data](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data) [Fig. S7](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). Most achyranthoids occur in open habitats, mainly semi-desert scrubland, *Acacia*–*Commiphora* wood- and bushland as well as dry evergreen afromontane forest and grassland complexes. Characteristic plant groups of these habitats are *Acacia* (Fabaceae, subfamily Mimosoideae), *Commiphora* (Burseraceae) and different C4 grasses, such as *Sporobolus* (subfamily Chloridoideae), *Hyparrhenia*, *Heteropogon* and *Panicum* (subfamily Panicoideae). As shown by [Bouchenak-](#page-15-6)[Khelladi](#page-15-6) *et al.* (2014), these C4 grass lineages originated around 35 Mya. The crown age of the genus *Commiphora* was estimated to be ~30 Ma by [Becerra](#page-15-7) *et al.* (2012). The earliest split of an African *Acacia* clade with species occurring in open environments from its American sister group is dated to early Miocene times by [Bouchenak-Khelladi](#page-15-8) et al. (2010) but was estimated to even have occurred from around 33 Mya onward by Miller *et al.* [\(2013\)](#page-16-44).

Since the above-mentioned genera are dominant in the vegetation in which achyranthoids occur, we may assume that those habitats evolved from ~30 Mya onward. These findings are in line with our age estimation for the achyranthoids. The inferred origins of all these plants, being indicators of open arid and semi-arid habitats, furthermore coincide with the assumed stepwise aridification of East Africa since Eocene–Oligocene times in conjunction with the uplift of the East African Rift system (e.g. [Sepulchre](#page-16-45) *et al.*, 2006).

As shown in our chronogram ([Fig. 3\)](#page-9-0) the two major subclades of achyranthoids started to diversify in the early Miocene 16.6 Mya (95 % HPD 11.94–21.22 Mya) and 18.8 Mya (95 % HPD 14.05–23.87 Ma), respectively (node numbers 155 and 121 in [Supplementary Data Fig. S7](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). Achyranthoid species are mostly herbs and small shrubs which are not competitive in broad-leaved forests. Thus, the opening of forests is likely to have offered new niches for achyranthoid species to diversify. Many achyranthoid taxa, such as the *Dasysphaera–Pupalia* lineage or the *Cyathula* species with dense inflorescences (node number 152 in [Supplementary Data Fig. S7](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)), evolved in Pliocene–Pleistocene times, shortly after C4 grasslands became ecologically dominant in large parts of East Africa (8–6 Mya; [Bouchenak-Khelladi](#page-15-6) *et al.*, 2014).

#### *Evolution of modified sterile flowers*

At the selected significance level, the reconstruction of ancestral character states suggests that modified sterile flowers originated at least 14 times independently in the achyranthoids [\(Fig. 5](#page-11-0)). Reconstruction results for deeper nodes under the unconstrained model are uncertain, indicating almost equal probabilities for both character states. The transition rates under the unconstrained model were found to favour gains of modified sterile flowers during the evolution of achyranthoids [\(Table 5](#page-10-0)). This is in line with our ACSR ([Fig. 5](#page-11-0)), which suggests more gains than losses of this character over time. For the more inclusive functional trait of adhesive appendages, by contrast, transition rates are equal in both directions [\(Supplementary](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data) [Data Table S8](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). This also suggests that a reversal of the bracteole midrib morphology [from thickened and thorn-like, as in *Achyranthes* ([Fig. 1D\)](#page-5-0), to the unmodified state] is more probable than the loss of sterile flowers, which would require a change in inflorescence architecture.

The first occurrence of modified sterile flowers above the significance level was inferred to the early Pliocene under the constrained model of BiSSE model set 1. However, it seems more parsimonious regarding the number of independent origins that the first achyranthoid lineages with modified sterile flowers originated in the second half of the Miocene (once in the stem node incorporating *Nelsia quadrangula* and several species of *Cyathula*, and a second time in the ancestor of *Kyphocarpa*, *Marcelliopsis* and *Sericorema*). Several independent origins of this trait occurred during the Pleistocene in subclades I and II. Our reconstructions also indicated that sterile flowers in several early-diverging taxa (e.g. *Volkensinia*, *Leucosphaera*, *Cyathula lanceolata* and *Cyathula orthacantha*) could have evolved on terminal branches, and therefore dating the origin of the trait is not possible. We assume that the asymmetries in transition rates contributed highly to the prevalence of modified sterile flowers in many achyranthoid species.

## *Species diversification and epizoochory in achyranthoid evolution*

To illustrate the effect of modified sterile flowers (and the more inclusive functional trait of adhesive appendages) on achyranthoid diversification, we evaluated the rates of speciation, extinction and net diversification by comparing lineages with and without these traits under several BiSSE models ([Table 5,](#page-10-0) [Supplementary Data Table S8\)](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data). Speciation as well as extinction rates were found to be higher in the presence than in the absence of both traits ([Fig. 4,](#page-10-1) [Table 5,](#page-10-0) [Supplementary Data](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)  [Table S8](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)). Thus, net diversification was only slightly different in the presence than in the absence of these traits.

The reliability of analyses with SSE models on datasets with <300 terminals has been evaluated in several investigations (e.g. Davis *et al.*[, 2013;](#page-16-46) [Rabosky and Goldberg, 2015](#page-16-47)). Even though the sample size in this investigation was <300, it is well in line with recently recommended sample sizes for SSE models [\(Gamisch, 2016](#page-16-48)). [Beaulieu and O'Meara \(2016\)](#page-15-5) developed proper null models (CID-2 and CID-4), which we used to validate our data and which confirmed the lack of diversification signal in the observed traits. Additionally, we employed BAMM to test for trait-independent rate heterogeneity among the Amaranthaceae, specifically within certain subclades of the achyranthoids or the clade as a whole. The idea was to look for diversification rate shifts that, if present, could be correlated to the dated origins of modified sterile flowers. However, our results indicate the absence of diversification rate shifts within the diversification of the achyranthoids [\(Fig. 6,](#page-12-0) [Supplementary Data Fig. S9](http://academic.oup.com/aob/article-lookup/doi/10.1093/aob/mcy055#supplementary-data)).

[Beaulieu and Donoghue \(2013\)](#page-15-9) argued that 'the origin of a trait may not, in itself, be sufficient to increase diversification rate, but rather, requires the right combination of traits'. This view is shared by different authors (e.g. [de Queiroz, 2002](#page-16-49); [Maddison](#page-16-36)  *et al.*[, 2007](#page-16-36); [Beaulieu and O'Meara, 2016\)](#page-15-5). In achyranthoids

there is no significant boost of diversification after the acquisition of traits that can serve epizoochory. Nevertheless, the high number of independent origins of sterile flowers, connected with biased transition rates, suggests an adaptive value. The evolution of open habitats in East Africa has probably been an ecological opportunity for the achyranthoids. Nearly all members of this clade occur in habitats with large animals (with a few exceptions, such as *Sericostachys*, which evolved a liana habit secondarily). Our inferred divergence times indicate that the evolution of achyranthoid diversity coincides with times in which habitats changed and appropriate dispersal agents became abundant ([Fig. 3](#page-9-0)). Large terrestrial mammals started to diversify in the Oligocene. Fossil evidence pointed to a further increase in diversity of large herbivores (including bovids, which represent the largest group of herbivores in Africa today) during the Late Miocene (8–6 Mya) due to a well-established Eurasian connection that allowed massive migration to Africa. A peak of diversity was reached in the Pliocene due to the global transition from C3 to C4 vegetation [\(Bobe, 2006](#page-15-10); [Charles-Dominique](#page-15-11) *et al.*, 2016).

Several investigations developed models to measure and predict the adhesive ability of different diaspore types. Factors such as retention times and separation forces strongly influence the persistence of diaspores in fur and, by extension, dispersal distances ([Gorb and Gorb, 2002;](#page-16-50) Will *et al.*[, 2007](#page-16-51); [Couvreur](#page-16-52)  *et al.*[, 2008](#page-16-52); [Will and Tackenberg 2008;](#page-16-53) [Bullock](#page-15-12) *et al.*, 2011). Animals migrate between similar habitats, leading to directed dispersal of plants to habitats with optimal conditions for their offspring ([Stebbins, 1971](#page-16-54)). Since most animals use the same route during migration and have been shown to be mobile links between fragmented and therefore isolated ecosystems [\(Couvreur](#page-15-13) *et al.*, 2004), there is only a limited possibility for populations to become isolated due to an interruption in gene flow. In achyranthoids, epizoochory may therefore be a successful dispersal mechanism, but rapid diversification may be counteracted by regular interchange of gene pools. More work is needed to evaluate this possibility, particularly by analysing the phylogeography and population structure of widespread achyranthoid species.

## SUPPLEMENTARY DATA

Supplementary data are available online at [https://academic.](https://academic.oup.com/aob) [oup.com/aob](https://academic.oup.com/aob) and consist of the following. Table S1: list of analysed taxa of (a) Amaranthaceae and (b) Caryophyllales. Table S2: (a) PCR protocol used for amplification of the plastid *trnK*/*matK*, *rpl16*, *trnL-F* and the nrITS genomic regions, and (b) primers used for amplification and sequencing of the plastid *trnK*/*matK*, *rpl16*, *trnL-F* and the nrITS genomic regions. Table S3: character matrix coding the presence and absence of traits within the achyranthoids. Table S4: (a) model fit of different binary state-dependent speciation and extinction models regarding the presence of adhesive flower appendages, and (b) comparisons of model fit of different CID models of the HiSSE model concept and of BiSSE models regarding the presence of adhesive flower appendages. Table S5: (a) global sampling fractions specified for BiSSE analyses, and (b) clade-specific sampling fractions specified for BAMM analyses and species numbers assumed for Amaranthaceae. Figure S6: phylogeny of the achyranthoid clade based on nrITS sequences inferred via

BI. Figure S7: chronogram and summary of age estimates of the Amaranthaceae–Chenopodiaceae alliance inferred from dataset C via divergence dating. Table S8: median rates of speciation, extinction and character transition as well as the net effect of diversification for modified sterile flowers under all models. Figure S9: the shift configurations with the highest posterior probabilities out of the 95 % credible set of distinct shift configurations.

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