

AJPH LETTERS AND RESPONSES

A CLARIFICATION ON CAUSAL QUESTIONS: WE ASK THEM MORE OFTEN THAN WE REALIZE

We applaud Miguel Hernán on his recent commentary¹ encouraging researchers to use causal language if their research has causal goals, and we enthusiastically agree that undeclared or ambiguously stated research goals can lead researchers and readers astray. We believe his message should be widely embraced. We write to clarify two potential misunderstandings about what constitutes a causal question; we are concerned that some researchers whose work could benefit from the commentary will find it inapplicable and relegate it to a narrow corner of epidemiology reserved for causal methodologists.

First, some researchers may feel they cannot use the “c-word” because they do not employ causal inference methods. The conceptual framework described by Hernán and its accompanying methods (e.g., inverse probability weighting) have certainly placed causal goals front and center and have been important contributions to the epidemiological toolkit. However, a misconception has arisen that such methods are the only valid tools for making causal inferences; this has

in turn led to the conflation of asking causal questions with using such methods.^{2–4} This misconception may leave researchers with the incorrect impression that if they are not using causal inference methods, then they are not asking causal questions and should avoid the c-word. Many statistical methods are valid tools for answering causal questions.^{2,3} Researchers should not be constrained in describing their research questions by the methods they use to try to answer them.

Second, some researchers may continue to avoid the c-word because they believe that their research question is truly not a causal one. On this point, Hernán’s distinction between associational and causal studies is worth reemphasizing. As Hernán notes, any study that controls for confounding has an inherently causal goal. We add that studies that adjust for covariates but discuss unmeasured confounding or recommend intervention strategies or policies based on research findings also have inherently causal goals. The literature is rife with studies that claim associational goals and then include one or more of these components. We hope that Hernán’s commentary will help researchers evaluate their research goals more clearly and communicate them more transparently.

There are many ways to ask (and answer) causal questions, and Hernán’s message applies very broadly. The c-word has a rightful and critical place in a diverse range of research. We encourage all researchers to heed Hernán’s appeal to carefully consider their research goals and, if causal, to say so. **AJPH**

*Katrina L. Kezios, MPH
Eleanor Hayes-Larson, MPH*

ABOUT THE AUTHORS

Katrina L. Kezios and Eleanor Hayes-Larson are PhD students in the Department of Epidemiology, Columbia University Mailman School of Public Health, New York, NY.

Correspondence should be sent to Katrina L. Kezios, Department of Epidemiology, Mailman School of Public Health, 722 West 168th Street, Room 1600-L1, New York, NY 10032 (e-mail: klk2131@cumc.columbia.edu). Reprints can be ordered at <http://www.ajph.org> by clicking the “Reprints” link.

*This letter was accepted May 10, 2018.
doi: 10.2105/AJPH.2018.304547*

CONTRIBUTORS

Both authors contributed equally to this letter.

ACKNOWLEDGMENTS

K. L. K. was supported by the National Institute of Environmental Health Sciences (grant T32-ES023772). E. H-L. was supported by the National Institute of Mental Health (grant T32-MH013043).

We thank Sharon Schwartz for her comments on an early draft of this letter.

REFERENCES

1. Hernán MA. The c-word: scientific euphemisms do not improve causal inference from observational data. *Am J Public Health.* 2018;108(5):616–619.
2. Ahern J. Start with the “c-word,” follow the roadmap for causal inference. *Am J Public Health.* 2018; 108(5):621.
3. Galea S, Vaughan RD. Moving beyond the cause constraint: a public health of consequence, May 2018. *Am J Public Health.* 2018;108(5):602–603.
4. Greenland S. For and against methodologies: some perspectives on recent causal and statistical inference debates. *Eur J Epidemiol.* 2017;32(1):3–20.

EDITOR’S NOTE

Hernán declined to respond.

CALCULATING VERSUS ESTIMATING CAUSAL EFFECTS

In a recent editorial,¹ Hernán discusses the discomfort many epidemiologists feel with language of causality, with many preferring associational over causal language. He argues convincingly that causal language is appropriate to and more explicit about the aims of epidemiological science, asking: “Do we want to estimate the association measure or the causal effect measure?”^{1(p618)}

I agree wholeheartedly with Hernán’s argument,¹ though personal experience such as interactions with colleagues and comments on manuscript drafts from reviewers underline his point and convince me that discomfort with causal language remains prevalent. I wonder whether some of this discomfort could be allayed by closer consideration of what it means to “estimate” something. Contrast what it means to “calculate” something (i.e., to

Letters to the editor referring to a recent *AJPH* article are encouraged up to 3 months after the article’s appearance. By submitting a letter to the editor, the author gives permission for its publication in *AJPH*. Letters should not duplicate material being published or submitted elsewhere. The editors reserve the right to edit and abridge letters and to publish responses.

Text is limited to 400 words and 7 references. Submit online at www.editorialmanager.com/ajph. Queries should be addressed to the Editor-in-Chief, Alfredo Morabia, MD, PhD, at editorajph@qc.cuny.edu.