

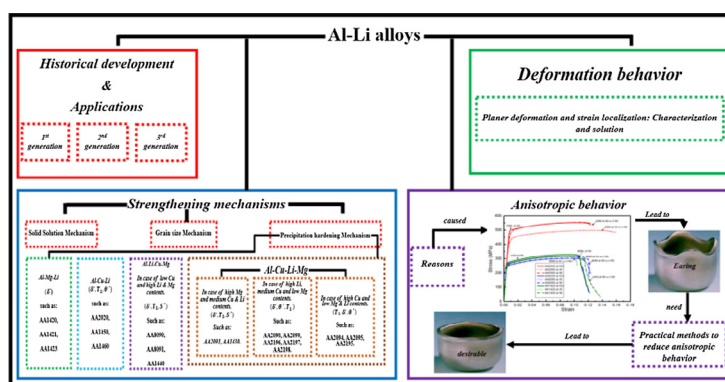


## Review

## Strengthening mechanisms, deformation behavior, and anisotropic mechanical properties of Al-Li alloys: A review

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## GRAPHICAL ABSTRACT



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## ABSTRACT

Al-Li alloys are attractive for military and aerospace applications because their properties are superior to those of conventional Al alloys. Their exceptional properties are attributed to the addition of Li into the Al matrix, and the technical reasons for adding Li to the Al matrix are presented. The developmental history and applications of Al-Li alloys over the last few years are reviewed. The main issue of Al-Li alloys is anisotropic behavior, and the main reasons for the anisotropic tensile properties and practical methods to reduce it are also introduced. Additionally, the strengthening mechanisms and deformation behavior of Al-Li alloys are surveyed with reference to the composition, processing, and microstructure interactions. Additionally, the methods for improving the formability, strength, and fracture toughness of Al-Li alloys are investigated. These practical methods have significantly reduced the anisotropic tensile properties and improved the formability, strength, and fracture toughness of Al-Li alloys. However, additional endeavours are required to further enhance the crystallographic texture, control the anisotropic behavior, and improve the formability and damage tolerance of Al-Li alloys.

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## Introduction

Recently, Al-Li alloys have gained attention for their use in weight and stiffness-critical structures used in aircraft, aerospace and military applications because they exhibit better properties,

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such as a low density and high specific strength, than those of commercial Al alloys [1–4]. The Improvements in density and specific strength are not only the factors of measuring the performance for aerospace materials. Damage tolerance (e.g., fatigue crack growth and residual strength) and durability (e.g., fatigue and corrosion resistance) properties generally control the dimensions of the aircraft and aerospace components. The engineering properties of most significance are a function of the aircraft components such as empennage, fuselage, lower or upper or wing and position on the aircraft. Fig. 1 depicts the engineering properties required for different structural areas in transport aircraft [5]. These engineering properties vary for various areas, but definitely, there are many commonalities.

The superior properties of the Al-Li alloys are mainly attributed to the added Li, which influences the weight reduction and elastic modulus. As previously reported, 1 wt% of Li decreases the density of the resultant Al alloy by approximately 3% and increases the elastic modulus by approximately 6%, as depicted in Fig. 2a and b, respectively [4,6,7]. Since Al is a lightweight metal ( $2.7 \text{ g/cm}^3$ ), few alloying addition choices exist for a further weight reduction. Si ( $2.33 \text{ g/cm}^3$ ), Be ( $1.848 \text{ g/cm}^3$ ), Mg ( $1.738 \text{ g/cm}^3$ ), and Li ( $0.534 \text{ g/cm}^3$ ) are the only elementary metallic metals with a lower density than Al that can be alloyed with Al. Li is the lightest metal and least dense solid element of these metals, and only Mg and Li possess moderate solubilities in the Al matrix. Adding Mg to Al results in alloys with poor stiffness and low corrosion properties [8–10]. However, adding Li to Al improves the solubility of Al at high temperatures and produces fine precipitates, which improve the stiffness and strength of the Al alloys [11]. Because of these aspects, Li is the optimum metallic element for Al alloys. Compared with traditional Al alloys, Al-Li alloys exhibit better stiffness, strength, and fracture toughness and a lower density [12–14]. Additionally, the fracture toughness of Al-Li alloys at cryogenic temperatures is higher than that of traditional Al alloys. Al-Li alloys also have higher resistance to fatigue crack growth and stress corrosion cracking than traditional Al alloys [15–17].

Unfortunately, in addition to the benefits obtained by adding Li to Al, decreases in the ductility, formability, and fracture toughness as well as anisotropic mechanical properties are also obtained in Al-Li alloys. These shortcomings resulted in previous Al-Li alloy grades inappropriate for a variety of commercial applications [4].

The development of rapid solidification technology (RST), i.e., rapid solidification or rapid quenching, is key for enhancing the

mechanical properties of Al-Li alloys [18]. RST has advantages over ingot metallurgy methods for the production of Al-Li alloys [4]. The advantages include (a) the combination of more Li with the highest value of 2.7 wt% for the ingot alloys; (b) the use of strengthening mechanisms, such as substructure and precipitation hardening; (c) the enhancement of the quantity (wt%) of the alloying components; and (d) the refinement of the second phases [3,4,18]. While the mechanical properties of Al-Li alloys have been improved by RST, various issues, such as their poor formability and fracture behavior, still persist and are barriers to further improvements in Al-Li alloys. Methods such as numerous alloy chemistry adaptations and novel thermomechanical processing (TMP) techniques have been used to reduce anisotropic mechanical properties as well as enhance the formability and fracture toughness of Al-Li alloys while maintaining their high specific stiffness and strength [3,18].

While large increases in the fracture toughness, ductility, formability, and other properties have been obtained using RST and TMP, a few disadvantages remain. Besides, the cost of Al-Li alloys is higher than that of traditional Al alloys because of the ageing conditions and comparable strength. Therefore, various studies have been carried out to investigate metal forming technologies (i.e., hydroforming, impact hydroforming, stamping, bending, and superplastic forming) under different working conditions (i.e., cold, warm, and hot deformation) to identify an alternative manufacturing route and to optimize the working conditions to decrease the higher costs related to the addition of Li and the manufacturing of sound, complex shape components from Al-Li alloys [19–49].

A review of the current literature on novel Al-Li alloys is extraordinarily valuable for understanding the different techniques that have been used to improve the mechanical properties and formability, and to provide context for future investigations. The serious issues concerning the metallurgical aspects that affect the micro-mechanisms controlling the strengthening, deformation, and fracture behavior are explained to further the understanding of the key failure mechanisms. In addition, the texture and anisotropy behavior of Al-Li alloys and possible methods to address these issues are also discussed. Current research results are noted, and some successful, previous investigations are also included. We hope that this comprehensive review will offer an explanation of the mechanical behavior and relevant anisotropy, deformation and strengthening of Al-Li alloys and the key methods that will lead to success with the third generation of Al-Li alloys. We start



Fig. 1. Engineering properties needed for transport aircraft, where: FAT = Fatigue; FT = Fracture Toughness; FCG = Fatigue Crack Growth (FAT, FT and FCG are denoted as Damage Tolerance (DT)); E = Elastic Modulus; TS = Tensile Strength; SS = Shear Strength; CYS = Compressive Yield Strength; ( ) = Important, but not critical property. [5]

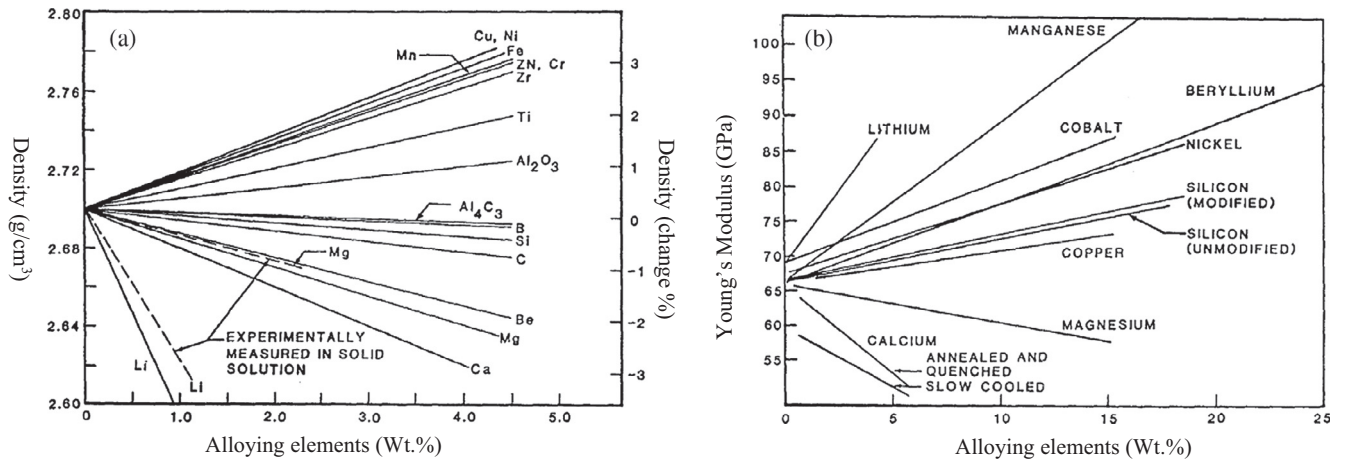


Fig. 2. Effect of alloying elements on the (a) density; and (b) elastic modulus of Al Alloys [4].

with a brief discussion of the historical developments and applications of Al-Li alloys.

**History of the development of Al-Li alloys and their applications**

*First (1<sup>st</sup>) generation Al-Li alloys and their applications*

In the 1950s, researchers at the Alcoa Company observed that Li improved the elastic modulus (stiffness) of Al, and they obtained U. S. patents for their discoveries [50–52]. In 1957, the high-strength Al-Cu-Li alloy 2020 was developed by the Alcoa Company (see Table 1), and this alloy possessed a high strength and high creep resistance in the temperature range of 150–200 °C. The 2020 alloy was commercially produced and used to manufacture the wings of the United States Navy’s RA-5C Vigilante aircraft for more than 20

years without a single documented fracture (crack or corrosion issues) [3,8].

In the 1960s, the 2020 alloy was withdrawn from commercial applications because of manufacturing issues, which were attributed to its high brittleness and poor ductility. The 2020 alloy ductility issue is attributed to the high wt% of Si and Fe used for advanced aircraft alloys. During the solidification and successive processing, these particles precipitate as the insoluble component phases, Al<sub>12</sub>-(FeMn)<sub>3</sub>Si and Al<sub>7</sub>Cu<sub>2</sub>Fe, and change in size from 1 to 10 μm [53–59]. During working operations, these large particles begin to crack and cause a non-uniform strain distribution, which improves the probability of recrystallization during successive heat treatments [59].

In the early 1960s, further work in the former Soviet Union resulted in an improvement of plates from the alloy VAD23, which is similar to the 2020 alloy, and improvements in the sheet, plate,

**Table 1**  
Densities, developers and chemical compositions of key Al-Li alloys developed to-date (adopted from Rioja et al. [3]).

| Alloy                                   | Li wt% | Cu wt% | Mg wt%   | Ag wt% | Zr wt% | Sc wt% | Mn wt%   | Zn wt%   | Al wt%  | Density ρ (g/cm <sup>3</sup> ) | Place, Data                          |
|-----------------------------------------|--------|--------|----------|--------|--------|--------|----------|----------|---------|--------------------------------|--------------------------------------|
| <i>First generation</i>                 |        |        |          |        |        |        |          |          |         |                                |                                      |
| 2020                                    | 1.2    | 4.5    |          |        |        |        | 0.5      |          | Balance | 2.71                           | Alcoa, 1958                          |
| 1420                                    | 2.1    |        | 5.2      |        | 0.11   |        |          |          |         | 2.47                           | Soviet, 1965                         |
| 1421                                    | 2.1    |        | 5.2      |        | 0.11   | 0.17   |          |          |         | 2.47                           | Soviet, 1965                         |
| <i>Second generation (Li ≥ 2 wt%)</i>   |        |        |          |        |        |        |          |          |         |                                |                                      |
| 2090                                    | 2.1    | 2.7    |          |        | 0.11   |        |          |          | Balance | 2.59                           | Alcoa, 1984                          |
| 2091                                    | 2.0    | 2.0    | 1.3      |        | 0.11   |        |          |          |         | 2.58                           | Pechiney, 1985                       |
| 8090                                    | 2.4    | 1.2    | 0.8      |        | 0.11   |        |          |          |         | 2.54                           | EAA, 1984                            |
| 1430                                    | 1.7    | 1.6    | 2.7      |        | 0.11   | 0.17   |          |          |         | 2.57                           | Soviet, 1980s                        |
| 1440                                    | 2.4    | 1.5    | 0.8      |        | 0.11   |        |          |          |         | 2.55                           | Soviet, 1980s                        |
| 1441                                    | 1.95   | 1.65   | 0.9      |        | 0.11   |        |          |          |         | 2.59                           | Soviet, 1980s                        |
| 1450                                    | 2.1    | 2.9    |          |        | 0.11   |        |          |          |         | 2.60                           | Soviet, 1980s                        |
| 1460                                    | 2.25   | 2.9    |          |        | 0.11   |        |          |          |         | 2.60                           | Soviet, 1980s                        |
| <i>Third generation (Li &lt; 2 wt%)</i> |        |        |          |        |        |        |          |          |         |                                |                                      |
| 2195                                    | 1.0    | 4.0    | 0.4      | 0.4    | 0.11   |        |          |          | Balance | 2.71                           | LM/Reynolds, 1992                    |
| 2196                                    | 1.75   | 2.9    | 0.5      | 0.4    | 0.11   |        | 0.35 max | 0.35 max |         | 2.63                           | LM/Reynolds, 2000                    |
| 2297                                    | 1.4    | 2.8    | 0.25 max |        | 0.11   |        | 0.3      | 0.5 max  |         | 2.65                           | LM/Reynolds, 1997                    |
| 2397                                    | 1.4    | 2.8    | 0.25 max |        | 0.11   |        | 0.3      | 0.10     |         | 2.65                           | Alcoa, 2002                          |
| 2098                                    | 1.05   | 3.5    | 0.53     | 0.43   | 0.11   |        | 0.35 max | 0.35     |         | 2.70                           | McCook- Metals, 2000                 |
| 2198                                    | 1.0    | 3.2    | 0.5      | 0.4    | 0.11   |        | 0.5 max  | 0.35 max |         | 2.69                           | Reynolds/ McCook- Metals/Alcan, 2005 |
| 2099                                    | 1.8    | 2.7    | 0.3      |        | 0.09   |        | 0.3      | 0.7      |         | 2.63                           | Alcoa, 2003                          |
| 2199                                    | 1.6    | 2.6    | 0.2      |        | 0.09   |        | 0.3      | 0.6      |         | 2.64                           | Alcoa, 2005                          |
| 2050                                    | 1.0    | 3.6    | 0.4      | 0.4    | 0.11   |        | 0.35     | 0.25 max |         | 2.70                           | Pechiney/ Alcan 2004                 |
| 2296                                    | 1.6    | 2.45   | 0.6      | 0.43   | 0.11   |        | 0.28     | 0.25 max |         | 2.63                           | Alcan, 2010                          |
| 2060                                    | 0.75   | 3.95   | 0.85     | 0.25   | 0.11   |        | 0.3      | 0.4      |         | 2.72                           | Alcoa, 2011                          |
| 2055                                    | 1.15   | 3.7    | 0.4      | 0.4    | 0.11   |        | 0.3      | 0.5      |         | 2.70                           | Alcoa, 2012                          |
| 2065                                    | 1.2    | 4.2    | 0.5      | 0.30   | 0.11   |        | 0.4      | 0.2      |         | 2.70                           | Constellium, 2012                    |
| 2076                                    | 1.5    | 2.35   | 0.5      | 0.28   | 0.11   |        | 0.33     | 0.30 max |         | 2.64                           | Constellium, 2012                    |

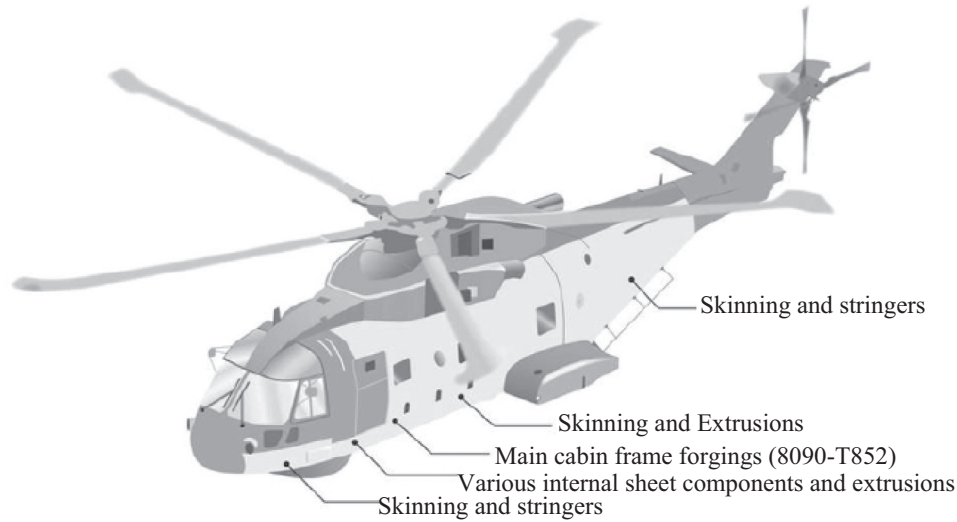


Fig. 3. Use of alloy AA8090 on the Agusta-Westland EH101 [5]

forgings and extrusions from alloys 1420 and 1421, which were successfully used in Soviet Union aircraft [52–57]. Alloy 1420 has one of the lowest densities available for a commercial alloy [58,59]. For this alloy, the improvement in the weldability and the solid solution strengthening obtained from adding 5.2 wt% Mg were combined with the advantages obtained by adding 2 wt% Li. Moreover, 0.11 wt% Zr was added to govern the grain growth and recrystallization. In 1971, the vertical take-off and landing aircrafts,  $\hat{A}k36$  and  $\hat{A}k38$ , were produced using alloy 1420. In the 1980s, the Soviet Union possessed plans to manufacture hundreds of Al-Li MiG29s by welding; however, after the cold war with the United States was resolved, the manufacturing ceased [54,59]. Although alloy 1420 offers a low density and a good weldability and stiffness, its strength and fracture toughness are not sufficient to meet the requirements of modern aircraft. The main reason for the poor fracture toughness is due to shearing of  $Al_3Li$  (main strengthening phase), which causes planar slip. Therefore, further investigations have examined different compositions to determine other non-shearable phases that can decrease the planar slip tendency and cause additional alloy hardening [55–59]. The densities, developers and nominal compositions of key Al-Li alloys that have been commercially produced are summarized in Table 1.

#### Second (2<sup>nd</sup>) generation Al-Li alloys and their applications

As a result of the previously mentioned issues, 2<sup>nd</sup> generation Al-Li alloys were created with the objective of obtaining alloys that are lighter (8–10%) and stiffer than traditional Al alloys for aerospace and aircraft applications [59]. Accordingly, in the 1970s and 1980s, various researchers concentrated on reducing the Si and Fe contents to the lowest amounts required for a high ductility and toughness. Mn was replaced with Zr to produce  $Al_3Zr$  precipitates for grain refinement, which have an excellent effect on the nucleating voids, ductility and toughness. For nucleating strengthening precipitates, Cd was not used because it was unable to improve the intergranular fracture of alloy 2020 [59,60]. This research contributed to the improvements in the 2<sup>nd</sup> generation of Al-Li alloys. The Alcoa Company successfully replaced alloy 7075-T6 with 2<sup>nd</sup> generation Al-Li products, such as 2090-T86 extrusions, 2090-T83 and T84 sheets and 2090-T81 plate. The Pechiney Company replaced the alloy 2024-T3 sheet with 2091-T8X, and British Aerospace replaced the alloy 2024-T3 plate with the 8090-T81 plate [3,61,62]. In the late 1980s, the former Soviet

Union improved the 2<sup>nd</sup> generation of Al-Li alloys by their own methods. They unveiled the specialized benefits of 01450 and 01460 (as 2090), 01440 (as 8090), and 01430 (as 2091) wrought products [61–64].

While the density reduction is appealing, 2<sup>nd</sup> generation Al-Li alloys had a few characteristics that were viewed as undesirable by airframe designers and manufacturers. Therefore, the applications of 2<sup>nd</sup> generation Al-Li alloys were restricted, i.e., to aircraft structures. For example, alloy 2090 was used in C-17 cargo transport, alloys 2090 and 8090 were used in A340, and alloy 8090 was used in the EH101 helicopter, as shown in Fig. 3 [5]. The main advantages and disadvantages of 2<sup>nd</sup> generation Al-Li alloys are summarized in Table 2 [3].

#### Third (3<sup>rd</sup>) generation Al-Li alloys and their applications

In the early 1990s, 3<sup>rd</sup> generation Al-Li alloys were introduced to the market, and these alloys featured a reduced Li concentration ( $Li < 2$  wt%) to overcome the previously mentioned limitations of former Al-Li alloys [3,8,65]. Alloys such as AA2076, AA2065, AA2055, AA2060, AA2050, AA2199, AA2099, AA2397, AA2297, AA2198, AA2196, and AA2195 were developed for aircraft and aerospace applications, and they are 3<sup>rd</sup> generation Al-Li alloys [65]. The densities, developers, and nominal compositions of 3<sup>rd</sup> generation Al-Li alloys are listed in Table 1.

The mechanical and physical properties of the 3<sup>rd</sup> generation Al-Li alloys were tailored to fulfil the requirements of the future aircraft, including weight savings, reduced inspection and maintenance, and performance [3]. For instance, Al-Li alloy 2195 was used instead of AA2219 for the cryogenic fuel tank on the space shuttle, because it provides a lower density, higher modulus and

Table 2  
Advantages and disadvantages of 2<sup>nd</sup> generation Al-Li alloys.

| 2 <sup>nd</sup> generation Al-Li Alloys ( $Li \geq 2$ wt%) and ( $Cu < 3$ wt%) |                                                                          |
|--------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Advantages                                                                     | Disadvantages                                                            |
| Lower Density (from 7% to 10%)                                                 | Low short-transverse properties and plane stress (Kc) fracture toughness |
| High modulus of elasticity (from 10% to 15%)                                   | High anisotropy of mechanical properties                                 |
| Lower fatigue crack growth rates                                               | Delamination issues during manufacturing                                 |



strength than the AA2219. Al-Li alloy 2198-T851 was produced to substitute the AA2524-T3 and AA2024 in aircraft structures, because it has an excellent damage tolerance, low density, and high fatigue resistance compared with the stated alloys [8].

Al-Li alloy 2099 extrusions, plates, and forgings can be used instead of 7xxx, 6xxx, and 2xxx Al alloys in their applications, such as dynamically and statically loaded fuselage structures and lower wing stringers. This might be due to their superior properties compared to the aforementioned Al alloys. As shown in Fig. 4, Al-Li alloy 2099-T83 extrusions has replaced AA7050-T7451 for internal fuselage structures, since it possesses high stiffness, low density, excellent weldability and corrosion resistance, and superior damage tolerance. Additionally, Al-Li alloy 2099 plates and forgings can replace AA7050-T74 and AA7075-T73 Al alloys, because they have low density, high modulus, good strength, and excellent corrosion resistance.

Al-Li alloys 2199-T8E79 plates and 2199-T8 sheets are used in the aircraft rather than (AA2024-T351, AA2324-T39, AA2624-T351, and AA2624-T39) and (AA2024-T3, AA2524-T3, and AA2524-T351) to lower wing stringers and fuselage skin, respectively (Fig. 4). This was attributed to their superior mechanical and physical properties compared with other alloys [8,65].

Al-Li alloy 2050 was introduced to replace 7xxx and 2xxx in the applications, which required high damage tolerance as well as medium to high strength. Al-Li alloy 2050-T84 replaced AA2024-T351, AA7150-T7751, and AA7050-T7451 for lower wing cover, upper wing cover, and ribs and other internal structures, respectively, as presented in Fig. 4 [5,8].

Al-Li alloys 2055 and 2060 are the newest 3<sup>rd</sup> generation Al-Li alloys launched by Alcoa Inc. at 2012 and 2011, respectively [1,8]. These alloys replaced AA2024-T3 and AA7075-T6 for fuselage, upper and lower wings structures, as shown in Fig. 4. This is because they exhibit excellent corrosion resistance, high thermal stability, and a synergy of high strength and good toughness. It was reported that replacing 2055-T8 alloy with 7055-T7751 may save 10% weight. Additionally, using 2060-T8 for fuselage skin and lower wing structures instead of AA2524-T3 and 2024-T351 may save 7% and 14%, respectively [8,65]. Table 3 summarizes the key

alloys of 3<sup>rd</sup> generation Al-Li alloy used to replace the traditional Al alloys.

### Strengthening mechanisms of Al-Li alloys

The solution of Li element in Al matrix makes only a small degree of the solid solution strengthening, which is mainly created by the variation of the elastic modulus and size of the Li and Al atoms [66]. On the other hand, the main strengthening in Al-Li alloys is generally achieved from the existence of a huge volume fraction of the  $Al_3Li$  ( $\delta'$ ) phase, which is the main reason for high elastic modulus observed in these alloys, since  $Al_3Li$  itself has a large intrinsic modulus [2,3,9,66]. Strengthening by  $Al_3Li$  is caused by several mechanisms such as coherency and surface hardening, modulus hardening and order hardening [67]. The effect of modulus hardening and order hardening on improving the strength of Al-Li alloys is higher than the effect of coherency and surface hardening due to the creation of APBs (antiphase boundaries) [68]. The influence of these mechanisms on the strength in terms of shear stress for the slip to happen is presented in Fig. 5a [68]. In order to reduce the energy needed to create the APB, the dislocations in Al-Li alloys flow in pairs combined with a range of APB, such that flow of the second dislocation improves the clutter created by the first dislocation [66]. The critical resolved shear stress for such a process is described by Eq. (1) as follows:

$$\tau_{CRSS} \propto (\gamma^{APB})^{\frac{3}{2}} \cdot r^{\frac{1}{2}} \cdot f^{1/2} \quad (1)$$

where  $\tau_{CRSS}$  is a critical resolved shear stress,  $\gamma$  is APB energy of  $Al_3Li$  particles,  $r$  is the mean radius of the particles, and  $f$  is the volume fraction of the particles. After shearing, the ordered precipitates may lead to reducing the contributions from order strengthening, which is necessary because of the reduction in the cross section area of the precipitates at the beginning of shearing [66–68]. For  $n_d$  dislocations, let's suppose that each dislocation has a Burger's vector  $b_v$ , and the shearing occurred at the diameter of the precipitates, in order to shear a certain precipitate or particle, the required  $\tau_{CRSS}$  stress is:

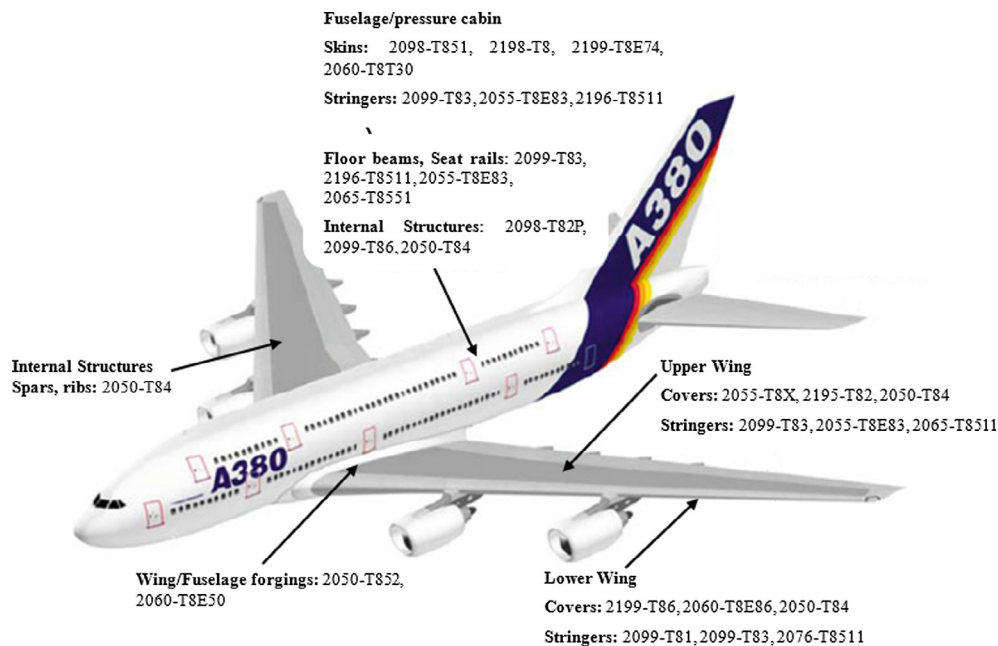
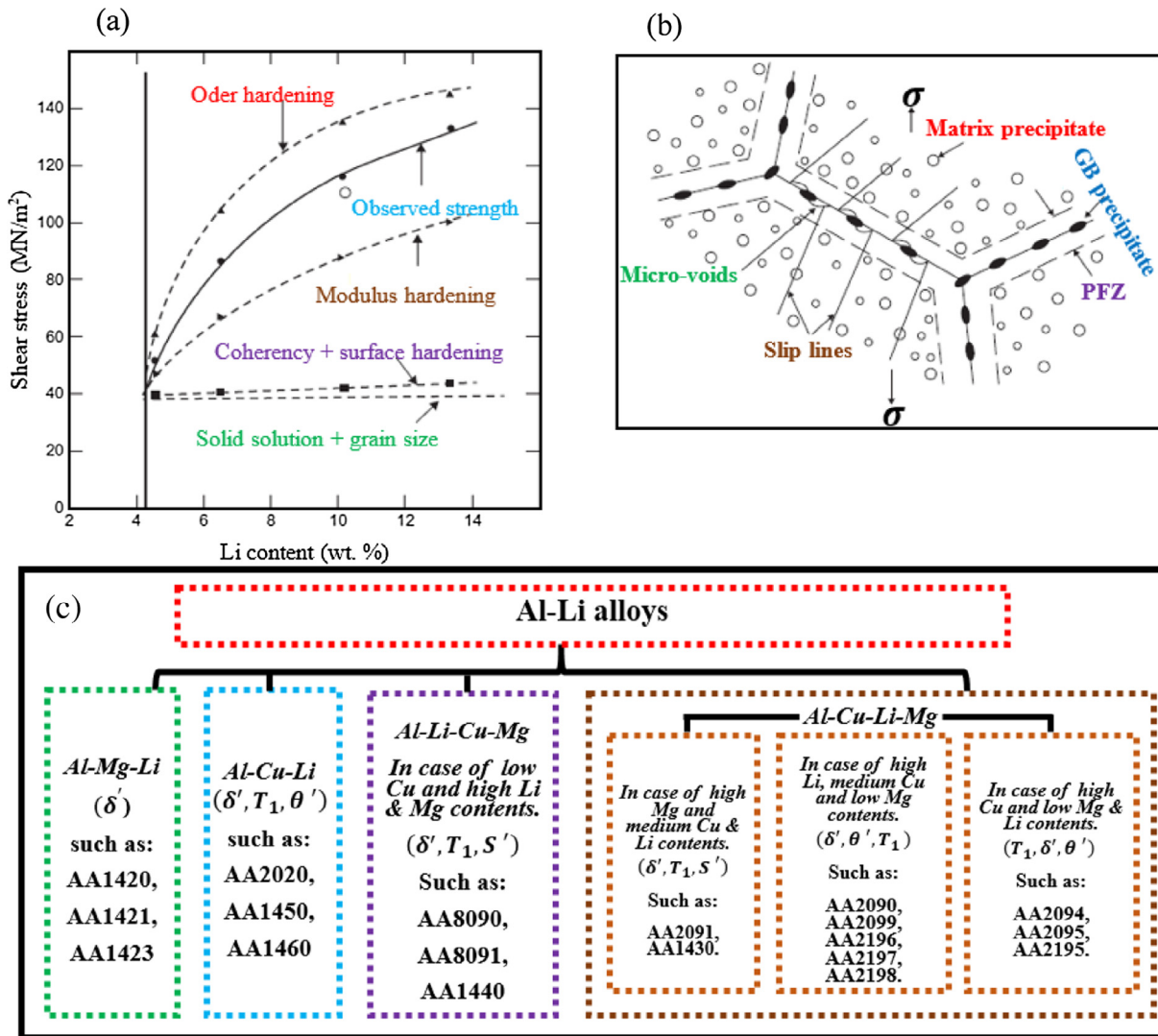


Fig. 4. Actual and proposed used of 3<sup>rd</sup> generation Al-Li alloys in a transport aircraft (adopted from Wanhill et al. [5]).

**Table 3**Actual and proposed uses of 3<sup>rd</sup> generation Al-Li alloys to replace Traditional Al alloys aircrafts (adopted from Wanhill et al. [5]).

| Product    | Al-Li Alloy                                            | Required engineering property    | Substitute for                                                              | Applications                                                                                               |
|------------|--------------------------------------------------------|----------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Sheet      | 2098-T851, 2198-T8, 2199-T8E74, 2060-T8E30             | Damage tolerant/medium strength  | 2024-T3, 2524-T3, 2524-T351                                                 | Fuselage/pressure cabin skins                                                                              |
| Plate      | 2199-T86, 2050-T84, 2060-T8E86                         | Damage tolerant                  | 2024-T351, 2324-T39, 2624-T351, 2624-T39                                    | Lower wing covers                                                                                          |
|            | 2098-T82P (sheet/plate)                                | Medium strength                  | 2024-T62                                                                    | F-16 fuselage panels                                                                                       |
|            | 2297-T87, 2397-T87                                     | Medium strength                  | 2124-T851                                                                   | F-16 fuselage bulkheads                                                                                    |
|            | 2099-T86                                               | Medium strength                  | 7050-T7451, 7X75-T7XXX                                                      | Internal fuselage structures                                                                               |
|            | 2050-T84, 2055-T8X, 2195-T82                           | High strength                    | 7150-T7751, 7055-T7751, 7055-T7951, 7255-T7951                              | Upper wing covers                                                                                          |
|            | 2050-T84<br>2195-T82/T84                               | Medium strength<br>High strength | 7050-T7451<br>2219-T87                                                      | Spars, ribs, other internal structures<br>Launch vehicle cryogenic tanks                                   |
| Forgings   | 2050-T852, 2060-T8E50                                  | High strength                    | 7175-T7351, 7050-T7452                                                      | Wing/fuselage attachments, window and crown frames                                                         |
| Extrusions | 2099-T81, 2076-T8511                                   | Damage tolerant                  | 2024-T3511, 2026-T3511, 2024-T4312, 6110-T6511                              | Lower wing stringers Fuselage/pressure cabin stringers                                                     |
|            | 2099-T83, 2099-T81, 2196-T8511, 2055-T8E83, 2065-T8511 | Medium/high strength             | 7075-T73511, 7075-T79511, 7150-T6511, 7175-T79511, 7055-T77511, 7055-T79511 | Fuselage/pressure cabin stringers and frames, upper wing stringers, Airbus A380 floor beams and seat rails |



**Fig. 5.** Schematic representation of (a) contribution of different strengthening mechanisms by Al<sub>3</sub>Li [66]; (b) void nucleation at GB particles when PEZs are exist [66]; (c) strengthening phases in (Al-Li-Cu) and (Al-Li-Cu-Mg) alloys; (d) a simplified explanation of precipitates microstructural in 2<sup>nd</sup> and (e) 3<sup>rd</sup> generation Al-Li alloys [68]; (f) a graphical representation of structure of complex precipitates which constitute in Al-Li-X alloys [59], where: δ' = (Al<sub>3</sub>Li); δ = (AlLi) equilibrium phase; θ' = (Al<sub>2</sub>Cu); β' = (Al<sub>3</sub>Zr); T<sub>1</sub> = (Al<sub>2</sub>CuLi) equilibrium phase; T<sub>2</sub> = (Al<sub>6</sub>CuLi<sub>3</sub>) equilibrium phase; S' = (Al<sub>2</sub>CuMg), M = Major relative volume fraction and S = Minor relative volume fraction. The phases mentioned are found in different conditions of heat treatment.

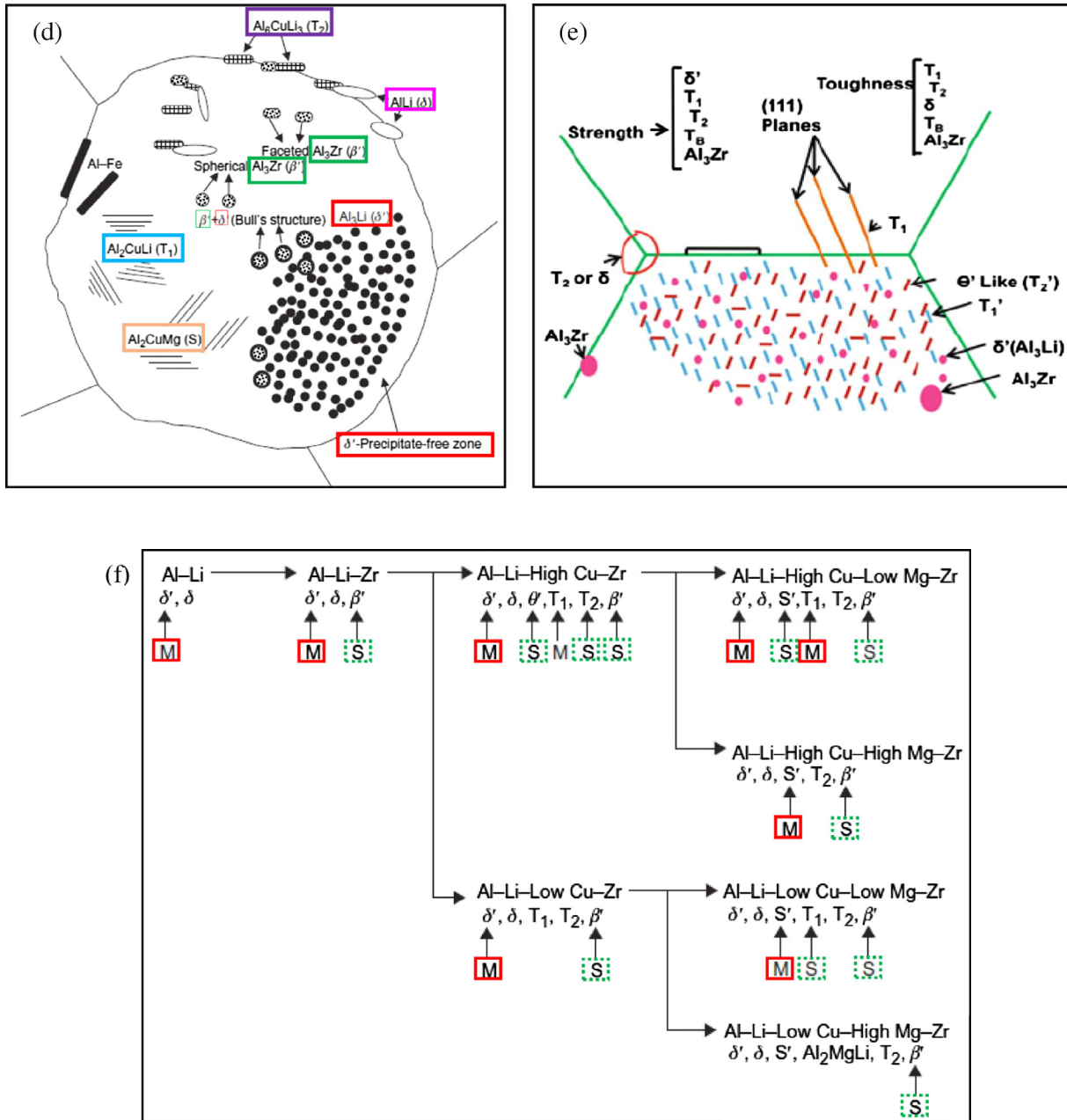


Fig. 5 (continued)

$$\tau_{CRSS} \propto (\gamma^{APB})^{\frac{3}{2}} \cdot ((r - n_d \cdot b_v))^{1/2} \cdot f^{\frac{1}{2}} \quad (2)$$

Therefore, minimizing  $\tau_{CRSS}$  is crucial, in order to make further slip on that certain plane, so the slip is preferred to become planar, besides, the particular plane on which repeated slip takes place levelly becomes softened [66].

The degree of strengthening achieved from these mechanisms is varying with the chemical composition and the ageing condition of the alloy [3]. For example, in case of under-aged condition (the early stages of age hardening), the strengthening of Al-Li alloys is caused by synergy of modulus hardening, coherency strain hardening, and hardening from interfacial energy. However, for the peak-aged condition, the strengthening is created by modulus hardening and order hardening, besides, the dominant deformation behavior is planar slip deformation behavior [66–68]. In addition, the strengthening obtained from grain size and solid solution strength-

ening mechanisms at different ageing conditions was observed to be marginal as shown in Fig. 5a [68].

Although,  $Al_3Li$  has a great contribution on strengthening Al-Li alloys, it has been met with only limited success [69]. Therefore, other alloying elements such as Cu and Mg were added to Al-Li alloys to produce other strengthening phases, since the different amounts of these elements to Al-Li alloys has been displayed to be efficient in strengthening [3,8]. Cu and Mg contribute to improve the precipitation order either by forming Cu and Mg-based phases and co-precipitating with the  $Al_3Li$  or by altering the solubility of the principal alloying elements [68]. In addition, they can interact also with Li to precipitate as strengthening phases which occurred in quaternary (Al-Li-Cu-Mg) and the ternary (Al-Li-Cu) alloys. In Al-Li-Cu alloys, extra strengthening phases were obtained by co-precipitation of Cu-based phases individually of  $Al_3Li$  precipitation such as  $Al_2CuLi$  ( $T_1$ ) and  $Al_6CuLi_3$  ( $T_2$ ) [3,68].

On the other hand, for Al-Li-Cu-Mg alloy the strengthening is caused by co-precipitating with  $Al_3Li$  and interacting with Li to produce more complex strengthening phases [66]. Adding Mg to Al-Li alloys creates  $Al_2CuMg$  ( $S'$ ) near grain boundaries (GBs) which leads to reduce/eliminate the precipitation-free zones (PFZs). Reducing PFZs is beneficial to avoid early failure and improve the strength of Al-Li alloys, since, the combinations of coarse grain boundary precipitates and PFZs allow the localized slip to create stress concentrations which nucleate voids at the grain boundary precipitates as shown in Fig. 5b [66–69]. In addition, the strengthening phases observed in Al-Li-Cu and Al-Li-Cu-Mg alloys are presented in Fig. 5c

$Al_2Cu$  ( $\theta'$ ) and  $Al_2CuLi$  phases were nucleated on the interface of  $Al_3Zr$  phase in Al-Li alloys, which have low amount of Zr. Although, the nucleation degree of  $Al_2CuLi$  is lower than  $Al_2Cu$  precipitates, the  $Al_2CuLi$  has a great impact on the elastic modulus of Al-Li alloys. The existence of  $Al_2CuLi$  precipitates is important for strengthening, since they act as un-shearable barrier that must be avoided by dislocations during deformation. It was reported that the strengthening phases, which precipitated from the solid solution are mainly based on the ratio of Cu and Li (Cu: Li). For example, if the Al-Li alloys contain high Li content (>2 wt%) and low Cu content (<2 wt%), the  $Al_2Cu$  strengthening precipitates will be suppressed and  $Al_2CuLi$  phase will occur. Further details for the effect of alloying elements on the Al-Li alloys are listed in Table 4, where, Li, Mg, Cu, Zr, Mn, and Ti have positive impacts on Al-Li alloys. However, Fe, Si, Na, and K have negative influence on Al-Li alloys [3,8]. The summary of different strengthening phases existed in several Al-Li alloys are graphically represented in Fig. 5d, e, and f. As shown in Figs., the Al-Li-Cu-Mg-Zr alloys showing complex strengthening phases, especially the Al-Li-low-Cu-high-Mg-Zr 3<sup>rd</sup> generation alloys, which are widely used in the commercial applications. Therefore, it is somehow difficult to optimise the microstructures using commercial processing technologies to obtain a good balance of engineering properties for these alloys.

#### Interaction modes between dislocations and $Al_3Li$

The possible interaction modes between dislocations and  $Al_3Li$  are depicted in Fig. 6 [70]. The shape of the dislocations mainly relies upon the size and volume fraction of  $Al_3Li$ . For the Al-Li alloys under aged or peak-aged conditions, the dislocations move in pairs because of fine precipitates (particles) of  $Al_3Li$  occur [66,70]. The first dislocation demolishes the forms and order of

APB in the  $Al_3Li$  precipitates. However, the second dislocation may remove the disorder caused by the first dislocation [71]. It is almost a straight when only very fine precipitates of  $Al_3Li$  form as depicted in Fig. 6a. On the other hand, as shown in Fig. 6b, the dislocations are progressively bowing out between  $Al_3Li$  precipitates with the growth of precipitates [70,71]. As shown in Fig. 6c and d, with more growth of precipitates, the dislocation becomes wavy, in which, the length of wave, the separation of dislocations in pairs, and the curvature of the bowed out dislocations are obviously relied on the distribution of  $Al_3Li$  [70]. It is worth mentioning that for Al-Li alloys under peak-aged condition, the dislocations exist in the matrix keeping out of  $Al_3Li$  [71]. As presented in Fig. 6c, the separation distances of the dislocations in pairs are approximately two times higher than the precipitates size [70]. As shown in Fig. 6d, when the precipitates grow more, the dislocation bypass the precipitates and leave dislocation loops around particles, which decreases the strength of the alloys [70]. The relationship between strength and the size of the second phase particles is depicted in Fig. 6e, in which, the precipitates which possess a radius less than a critical size (critical radius) might be sheared by the dislocation pairs. However, with the growth of precipitates (radius of precipitates more than critical radius), bowing or bypassing may occur [70,71].

#### Deformation behavior of Al-Li alloys

The factors that cause a negative effect on the tensile deformation and formability in Al-Li alloys have the same effect on the fracture resistance and toughness of these alloys. These factors are introduced as follows:

- (1) Planar deformation and strain localization because of the  $Al_3Li$  phases shearing, causing premature fracture near the grain boundaries [58,70–74]
- (2) Slip localization on the  $Al_3Li$  precipitate-free zones (PFZ) created during artificial ageing [75]
- (3) Coarse equilibrium phases, such as  $AlLi$ ,  $Al_2CuLi$ , and  $Al_6CuLi_3$ , and the coarse Fe-rich and Si-rich intermetallic phases adjacent to the grain boundaries [76,77]
- (4) Separation of potassium (K) and sodium (Na) in the grain boundaries and the creation of fine-film eutectic phases adjacent to the grain boundaries [78,79]
- (5) Grain boundary embrittlement, which is attributed to a high hydrogen content [80]
- (6) Crack propagation on the sub-grain and grain boundaries, especially in un-recrystallized alloys [81].

In this review, we will focus only on factors (1) and (2), since, the dominant deformation behavior of Al-Li alloys (notably aged Al-Li alloys) is planar slip deformation behavior [66–68].

#### Planar slip deformation characterization

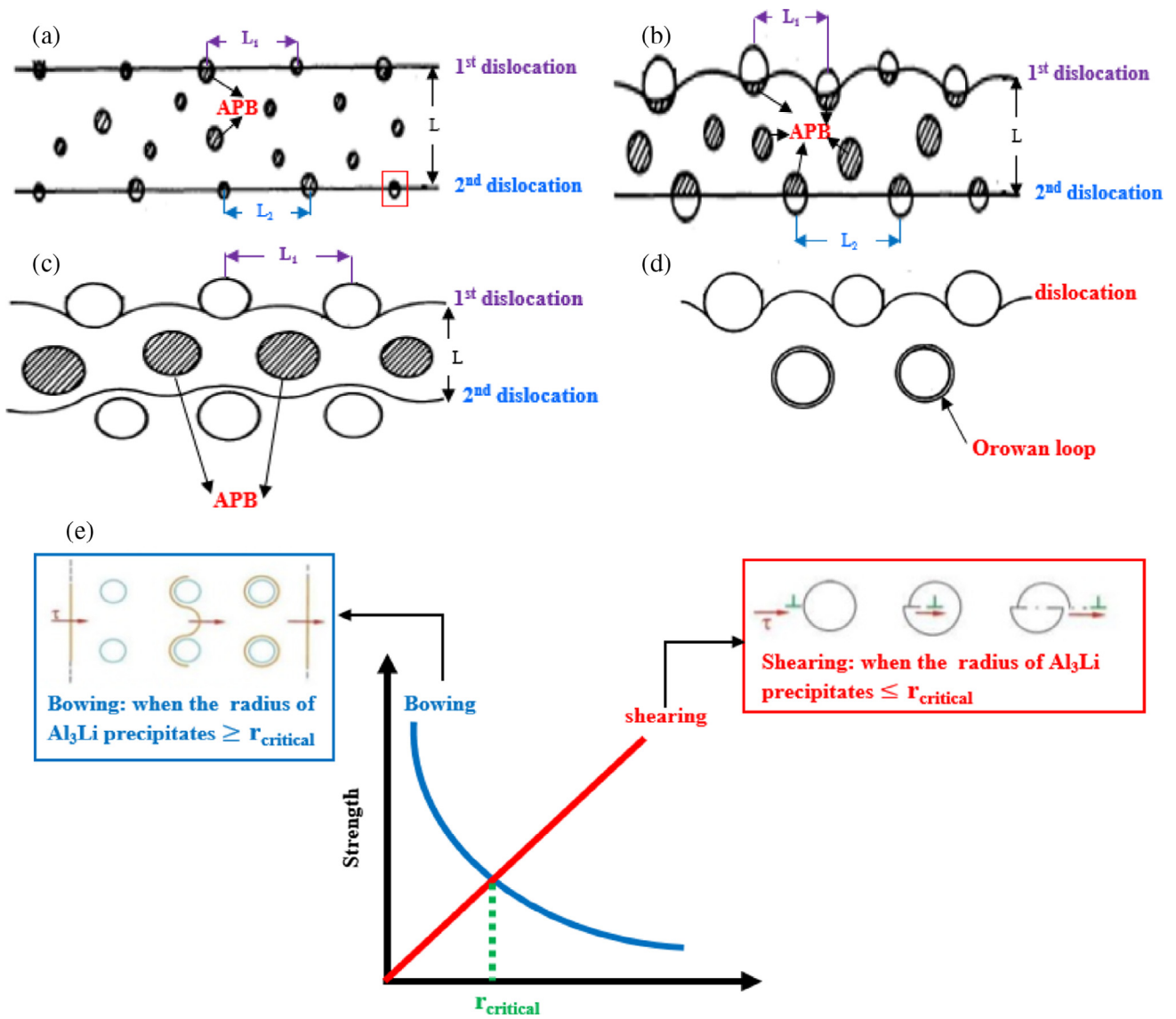
Shearing of the strengthening phases causes the accumulation of dislocations on the grain boundaries and adjacent to the grain boundary triple junctions, which increases the number of precipitates or the grain size. The number of dislocations that accumulate across the grain boundaries increases as the number of strengthening precipitates that can easily shear increases. This increase creates significant slip lengths and higher “local” stress concentrations on both the grain boundaries and the grain boundary triple junctions, as schematically depicted in Fig. 7a.

The micro-void and micro-crack nucleation should occur along the intersections of the slip bands and grain boundaries, and the consolidation of these nucleation locations can cause intergranular

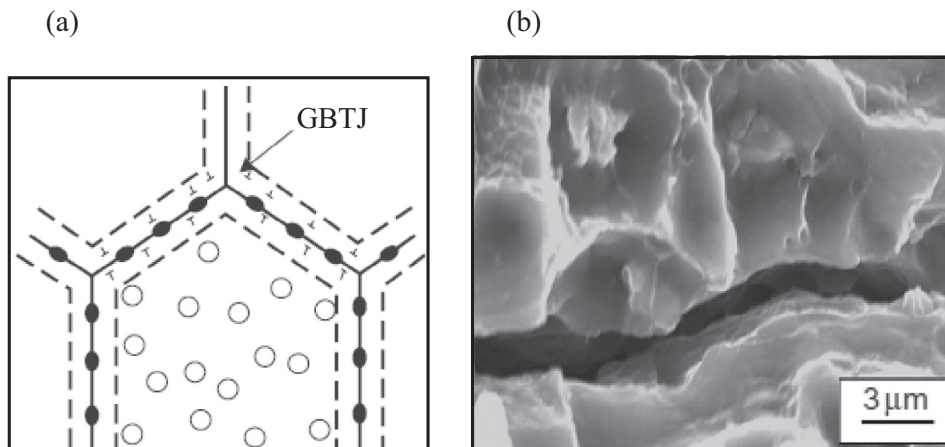
**Table 4**  
The impacts of alloying elements on Al-Li alloys [3,66].

| Alloying elements | Effect                                                                                                                                              |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Li and Mg         | <ul style="list-style-type: none"> <li>• Solid-solution strengthening</li> <li>• Precipitation strengthening</li> <li>• Decrease density</li> </ul> |
| Cu and Ag         | <ul style="list-style-type: none"> <li>• Solid-solution strengthening</li> <li>• Precipitation strengthening</li> </ul>                             |
| Zn                | <ul style="list-style-type: none"> <li>• Solid-solution strengthening</li> <li>• Improve corrosion properties</li> </ul>                            |
| Zr and Mn         | <ul style="list-style-type: none"> <li>• Texture control</li> <li>• Govern of recrystallization</li> </ul>                                          |
| Ti                | <ul style="list-style-type: none"> <li>• Considered as grain refiner during ingots solidifications</li> </ul>                                       |
| Fe and Si         | <ul style="list-style-type: none"> <li>• Considered as impurities affecting fatigue, corrosion properties and fracture toughness</li> </ul>         |
| Na and K          | <ul style="list-style-type: none"> <li>• Considered as impurities affecting fracture toughness.</li> </ul>                                          |





**Fig. 6.** Schematic representation of the interaction modes between ordered precipitates of Al<sub>3</sub>Li and dislocations, in which the textured areas describe APB. (a) As-quenched condition [70]; (b) Under-aged condition [70]; (c) peak-aged condition [70]; (d) over-aged condition [70]; (e) The comparison between bowing and shearing mechanisms as a function of precipitates size (critical radius). L is the separation distance between the 1<sup>st</sup> and 2<sup>nd</sup> dislocation, besides, L<sub>1</sub> and L<sub>2</sub> are the particle spacing for the 1<sup>st</sup> and 2<sup>nd</sup> dislocation.



**Fig. 7.** (a) Schematic depicting precipitate-free zones (PFZ) at grain boundary and accumulation of a stress concentration on Grain boundary triple junction (GBTJ) [66]; (b) SEM depicting intergranular fracture and a population of micro-voids along to the grain boundary crack for AA 8090 Al-Li alloy [66].

fracture, as shown in Fig. 7b [66,75,82]. Similar planar slip deformations have been observed in other precipitation-hardened Al alloys, but the influence is exceptionally serious in Al-Li alloys due to the improvement in the strain localization on both the grain boundaries and grain boundary triple junctions caused by the  $\text{Al}_3\text{Li}$  PFZs. The improved strain localization promotes a generous “localized” deformation that occurs before the macroscopic deformation [82–84]. When the localized deformation is linked to the “local” stress concentrations and the associated micro-void or micro-crack nucleation in the intermediate and coarse grain intermetallic phases, the result is poor ductility and fracture toughness [84,85].

#### Planar slip and strain localization solutions

Adjusting the deformation mode from dislocation shearing of the strengthening phases to bypass the strengthening phases can reduce the strain localization in the alloy matrix. However, the strain localization is complex in Al-Li alloys due to the small strains associated with the  $\text{Al}_3\text{Li}$  strengthening phases, and the size of the precipitates increases before becoming non-coherent. This leads to a notable growth in the PFZs and decreases in the tensile ductility and fracture toughness. Therefore, over ageing is not readily useable to promote and/or induce slip homogenization. Three other methods to accomplish this include:

- reducing the grain size [83];
- controlling the recrystallization degree [83,84]; and
- adding alloying elements, such as Mg and Cu, to create non-shearable strengthening phases [85].

Methods (a) and (b) depend on reducing the slip length so the local stress concentrations are caused by the dislocation accumulations. Methods (a) and (b) take advantage of adding grain-refining components, which result in reduced grain growth, a small grain size, a decrease in the recrystallization degree and an influence on the slip dispersal. Using methods (a) and (b), notable increases in the tensile properties, formability, and fracture toughness can be obtained due to the change in the fracture mode from intergranular to trans-granular shear fracture, but the anisotropy in the tensile properties is the main shortcoming of these methods due to the un-recrystallized microstructure being retained, particularly in sheet products [86]. Therefore, method (c) is recommended to

overcome the disadvantage of anisotropy in the tensile properties [72,86].

The addition of alloying components, such as Mn and Zn, creates non-shearable strengthening particles that caused the cross-slip. An insignificant increase in the tensile properties was observed, and the strength was significantly reduced. A reduction in the volume fraction of the  $\text{Al}_3\text{Li}$  strengthening phases is the main reason for the undesirable behavior [72].

The best solution for a planar slip in Al-Li alloys has been reported to be the addition of Mg and Cu alloying elements, which create non-shearable  $\text{Al}_2\text{CuMg}$  strengthening precipitates [72]. As mentioned in this review, the alloy matrix slip planes are not parallel to the slip planes in the  $\text{Al}_2\text{CuMg}$  strengthening precipitates; therefore, the dislocation shearing paths of the  $\text{Al}_2\text{CuMg}$  strengthening precipitates through the alloy matrix are obstructed. The reduction in the slip localization and improvement in the local work hardening are attributed to the bowing dislocations near the  $\text{Al}_2\text{CuMg}$  strengthening precipitates. However, a uniform and dense dispersion of  $\text{Al}_2\text{CuMg}$  strengthening precipitates is necessary to efficiently create and/or cause slip homogenization at the fine microscopic level [72,86–89]. This method can create isotropic properties in highly textured Al-Li alloys [89]. Fig. 8a and b depict the positive influences of the  $\text{Al}_2\text{CuMg}$  strengthening precipitate distribution on the ratio of the tensile to yield strength and elongation, respectively.

#### Anisotropic behavior of the Al-Li alloys

The properties of the former Al-Li (1<sup>st</sup> and 2<sup>nd</sup> generations) alloys do not satisfy most of the design and manufacturing requirements because of their vital shortcomings, such as their anisotropic tensile properties, poor formability and fracture toughness, low corrosion resistance, formation of micro-voids and micro-cracks during processing, and crack deviation [1,3]. Therefore, the 3<sup>rd</sup> generation of Al-Li alloys was created to overcome the disadvantages of the former generations and to meet the requirements of manufacturers and designers [3]. Anisotropic behavior is the most critical shortcoming in the Al-Li alloys (especially those predominantly containing un-recrystallized grains) because it has a critical negative effect on the final product quality and cause various problems, such as earing as shown in Fig. 9a and b [90]. Therefore, comprehensive efforts have been devoted to developing practical methods

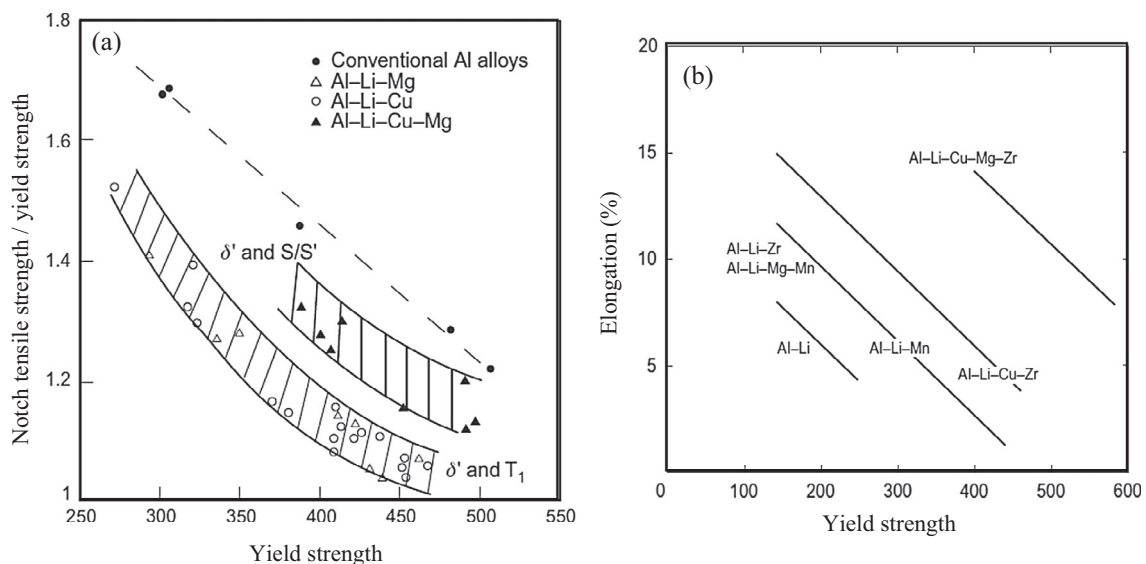


Fig. 8. The effect of  $\text{Al}_2\text{CuMg}$  precipitates on (a) both of tensile and yield strengths for Al-Li alloys [66]. And (b) on elongation and yield strength [5].

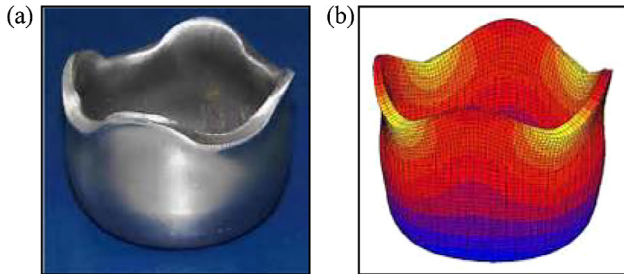


Fig. 9. (a) Experimental and (b) Finite Element simulation of deep drawn cup showing earing defect due to anisotropic mechanical properties [90].

to decrease the texture and anisotropy in Al-Li alloys to increase the ease of design and forming [2,3,5].

The main reasons for the anisotropic tensile properties are the following [91–94]:

- (a) The crystallographic texture, which is defined as the alignment degree of each grain in a polycrystalline metal
- (b) The characteristics of the main strengthening phases
- (c) The fibre orientation, which includes the grain shapes (widths and aspect ratios); fine grain banding; equilibrium phases; other precipitates in the microstructure; and the alignment of intermediate and coarse intermetallic phases

The effects of the crystallographic texture on Al alloys, especially those that contain an isotropic face-centred cubic (FCC) structure, are not strong. However, Al-Li alloys, notably 2<sup>nd</sup> generation alloys such as AA 8090, AA 2090 and AA 2091, frequently show strong anisotropic tensile properties (through the thickness and in-plane anisotropy). It was reported that, S, copper, and brass texture components were observed during the thermomechanical processing of Al and Al-Li to produce sheets, plates and extruded products [94]. However, the brass texture component in Al-Li alloys is higher than the brass component in Al alloy. This means that degree of anisotropic behavior of Al-Li alloys is higher than the anisotropic behavior in Al alloys since the existence of brass texture component is the main reason for anisotropic behavior in these alloys [5,66,94]. Usually, Al and Al-Li alloys display a string of texture orientations from brass {110}<112> component, through the S {123}<634> component to the copper {112}<111> component [94].

Recently, some studies reported that pre-stretching prior to artificial ageing, developing the recrystallization degree, and ageing over the max strength can be used to reduce the anisotropic tensile properties of former Al-Li alloys [3,4,94,95]. The anisotropic tensile properties are minimized by the previous approaches, but these approaches also affect other properties and cause various difficulties during manufacturing. These difficulties decreased the competitiveness of former Al-Li alloys as substitutes for traditional Al alloys. The anisotropic tensile properties that hindered the 2<sup>nd</sup> generation alloys were widely investigated during the development of the 3<sup>rd</sup> generation alloys. The development of the 3<sup>rd</sup> gen-

eration Al-Li alloys was based on reducing the Li content ( $Li < 2 \text{ wt}\%$ ) and using new approaches, such as controlling the recrystallization degree and deformation texture by adding alloying elements (Mn, Zr) and using novel thermomechanical processing (TMP). These approaches or methods significantly influence the anisotropic tensile properties [5,66]. The key points controlling the tensile properties and anisotropy of selected Al-Li alloys will be discussed in the next section.

The anisotropy in sheet metal is typified by the r-value (Lankford parameter). Hill (1950) reported that the r-value can be characterized using equations (3–6). For the quasi-static uniaxial tensile test, two independent extensometers are placed on the samples to simultaneously determine the longitudinal ( $\epsilon_l$ ) and transverse ( $\epsilon_w$ ) strains. However, for the high strain rate (dynamic) tensile test, the r-value are calculated using the method introduced by [1,96]. The plastic longitudinal and width strains can be obtained from grids printed on the surface of the sample. During the dynamic test, the shapes of the rectangular grids continuously change due to deformation, as shown in Fig. 10. The grid pattern is parallel to the direction of the uniaxial tension. A high-speed camera can be used to measure and detect gauge length deformations in the grid, and the plastic longitudinal, width and thickness strains can be calculated using the tested samples.

$$r = \frac{\epsilon_w}{\epsilon_l} \tag{3}$$

$$\epsilon_t = -(\epsilon_l + \epsilon_w) \tag{4}$$

$$r = -\frac{\epsilon_w}{(\epsilon_l + \epsilon_w)} \tag{5}$$

$$r = \frac{\ln\left(\frac{y_2}{y_1}\right)}{\ln\left(\frac{x_1 y_1}{x_2 y_2}\right)} \tag{6}$$

where  $r$  is the anisotropic parameter (Lankford parameter),  $\epsilon_l, \epsilon_w, \epsilon_t$  are thickness, longitudinal, and width strains respectively and  $x_1, y_1, x_2, y_2$  are length of the rectangle grid on x and y-directions before and after tensile test respectively.

*Tensile properties of AA1420: A 1<sup>st</sup> generation Al-Li alloy*

As previously mentioned, in the early 1960s, various studies were performed by researchers in the former Soviet Union to develop new alloys without the disadvantages of AA2020 and with new advantages to fulfil the requirements of designers and manufacturers. One of these developed alloys, AA1420, has one of the lowest densities available in commercial alloys [57,59]. Although AA1420 alloy offers superior properties, such as a low density and good weldability and stiffness, its yield, tensile strength and fracture toughness are not sufficient to fulfil the requirements of modern space applications. In addition, AA1420 suffers from anisotropic tensile properties, which lead to serious problems in product manufacturing and quality.  $Al_3Li$  shearing, which causes planar slip, is the main strengthening phase in Al-Li alloys and is the main

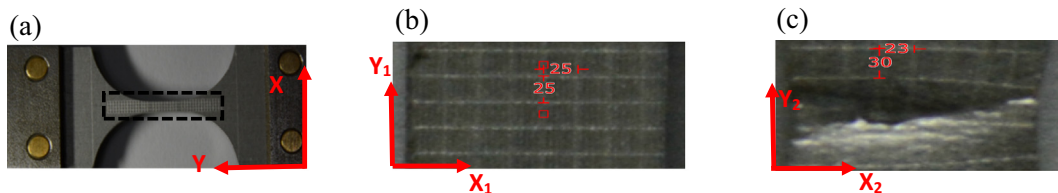


Fig. 10. (a) sample with rectangle grids marked on its surface before test; (b) grids before, (c) grids after dynamic test.

reason for the poor formability and fracture toughness. Furthermore, the recrystallization degree and deformation texture are the principal reasons for the anisotropic tensile properties. Therefore, further investigations examined the alloy composition to obtain additional non-shearable phases and to control the recrystallization degree and deformation texture that decrease the planar slip tendency and reduce the anisotropy in the tensile properties [54–57].

The stress-strain curves of AA1420 at room temperature with different loading conditions (i.e., 0°, 45°, and 90°) and strain rates (0.001 s<sup>-1</sup> and 0.01 s<sup>-1</sup>) are depicted in Fig. 11a and b. In order to determine the tensile properties, such as the strain hardening exponent (n), flow stress (FS), ultimate tensile stress (UTS), and elongation to fracture (El.%), Swift equation (Eq. (7)) was fitted to the stress-strain data for each tested specimen, where, each test condition was examined with at least three specimens.

$$\sigma_y = K(\varepsilon_0 + \varepsilon_p)^n \quad (7)$$

where  $\sigma_y$ ,  $K$  and  $n$  are yield stress, strength coefficient and strain hardening index respectively, as well as,  $\varepsilon_0$  and  $\varepsilon_p$  are strain offset constant and plastic strain respectively.

As depicted in Fig. 11c, and d, the FS and UTS values for RD are higher than those for the 45° and 90° directions. As well, the El.% for TD was higher than that for the RD and 45° directions, as shown in Fig. 11e. These results show that the AA1420 tensile properties vary in relation to the direction from the RD, which signify that AA1420 exhibits anisotropic behavior and suffers from anisotropy in its tensile properties. Moreover, we have investigated the effect of strain rate on tensile properties and anisotropic behavior of AA1420, since strain rate has a significant effect on the tensile properties of the metal sheets. We will discuss the impacts of strain on tensile properties of AA1420, AA8090 and AA2060 in the subsequent section.

#### Tensile properties of AA8090: A 2<sup>nd</sup> generation Al-Li alloy

The stress-strain curves of AA8090 at room temperature with different orientations and strain rates (0.001 s<sup>-1</sup> and 0.01 s<sup>-1</sup>) are depicted in Fig. 11a and b, respectively. We have noticed that the tensile properties of AA8090 were dependent on the loading directions, where, the FS and UTS values for RD are higher than those for the 90° and 45° directions (Fig. 11c, and d). Besides, the El.% for TD was higher than that for the 45° and RD and directions, as depicted in Fig. 11e. This means that AA8090 displayed anisotropy in its tensile properties. Moreover, the degree of anisotropy in the tensile properties of AA8090 was higher than that in AA1420, the finding which is in line with those reported in previous investigations [97–99]. Anisotropic tensile properties (through-thickness anisotropy and in-plane anisotropy) are a pivotal issue that has received much attention in 2<sup>nd</sup> generation Al-Li alloys, particularly anisotropy in the ductility, yield, ultimate strength and fracture toughness as depicted in previous figures. Most of the 2<sup>nd</sup> generation Al-Li alloy plates have lower yield stresses on the surface of the plates than in the midsection [3,6,100,101].

Indeed, the anisotropic tensile properties of former Al-Li alloys (1<sup>st</sup> and 2<sup>nd</sup> generation) are very complex because the alloys are affected by the crystallographic texture and other factors such as the sizes, shapes and orientations of the grains and sub-grains, the grain size gradients, the shape and orientation of the strengthening phases, and the dislocation structure. Thus, the anisotropic tensile properties are related to the crystallographic texture and the texture or anisotropy due to precipitate dislocation interactions. Therefore, various investigations have attempted to model the yield stress anisotropy from a purely crystallographic perspective. For instance, relaxed-constraint models have been developed

to determine the grain morphology, but the agreement between the predictions and observations was not good [102]. The viscoplastic self-consistent model (VPSC) was used in this study to model the anisotropy in the yield stress of the AA2090 alloy (heat-treated solution conditions) to overcome the effects of strengthening precipitation [103]. The results predicted by the VPSC model were better than the results obtained by the Taylor model, but the modelling should be improved by adding microstructural parameters. Accordingly, investigations have been performed to determine the relation between the crystallographic texture and the anisotropy in the tensile properties and to explain the influence of the strengthening phases and slip nature on the rolling texture evolution of Al-Li alloys [104–108]. For instance, the yield function suggested by Bron and Besson was developed to model the anisotropy observed in the yield and to explain the difference in the Lankford coefficient (r-value). The simulation results from this investigation well agreed with the experimentation results [109,110].

The influence of the strengthening phases on the tensile properties is attributed to the formation of special crystallographic planes and their subsequent interactions with dislocations. Thus, the relations of the orientation, shape, size and distribution of the strengthening phases within the alloy matrix are vitally important. The main characteristics that affect the mechanical properties of previous generation Al-Li alloys and lead to anisotropy in the tensile properties are summarized in Table 5 [109–119].

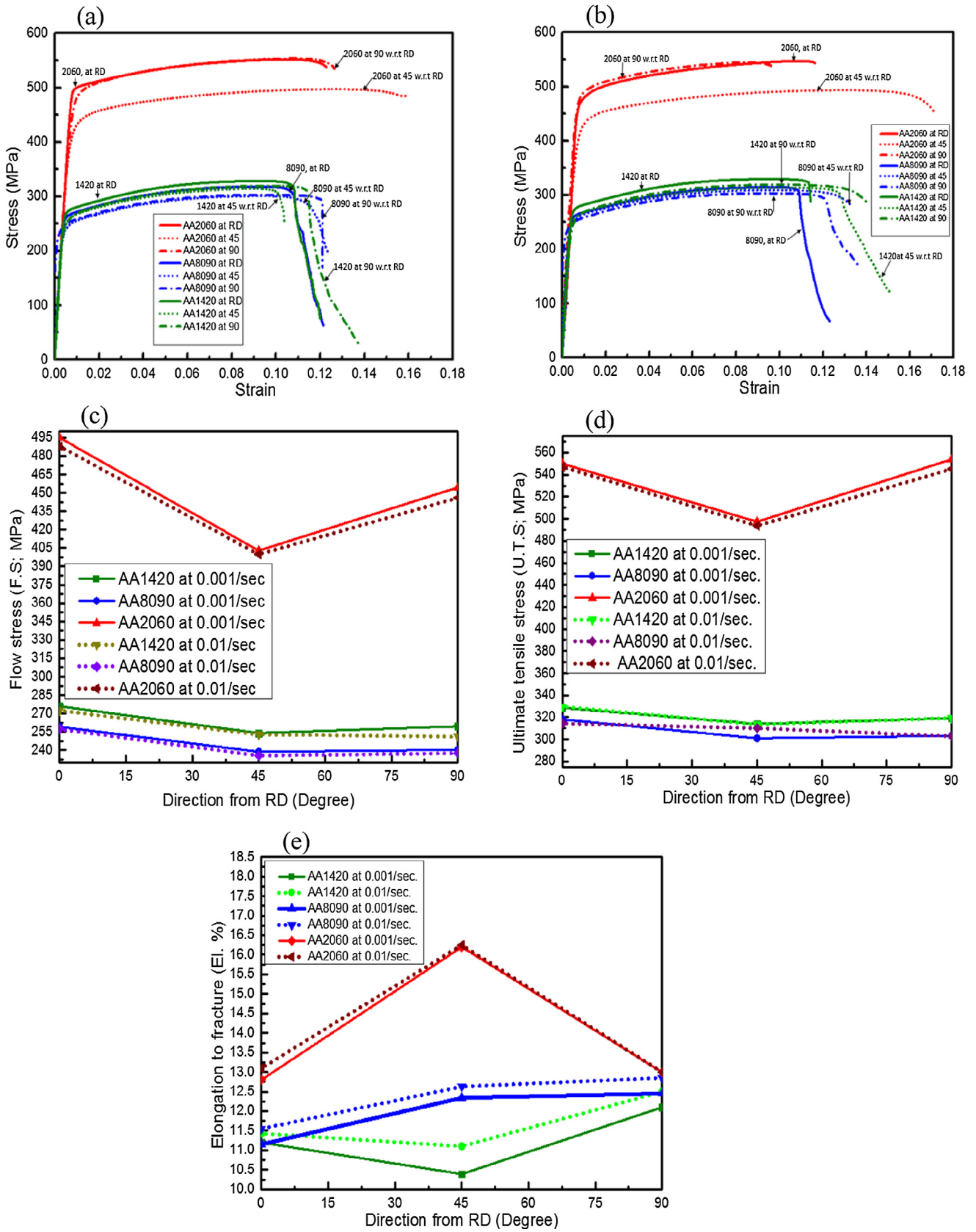
#### Tensile properties of AA2060: A 3<sup>rd</sup> generation Al-Li alloy

AA2060 is a 3<sup>rd</sup> generation Al-Li alloy that was created by Alcan Inc. in 2011 to manufacture fuselage/pressure cabins, lower wings, and wing/fuselage forgings instead of a traditional Al alloy, as depicted in Fig. 4 and Table 3. The nominal composition and density of AA2060 are listed in Table 1. The stress-strain curves of AA2060-T8 are depicted in Fig. 11a and b at room temperature with different orientations and strain rates (0.001 and 0.01 s<sup>-1</sup>). The effect of loading direction on FS, UTS, and El.% of AA2060 is depicted in Fig. 11c, d, and e. We have noticed that the FS and UTS in RD and 90° are higher than in 30°, 45°, and 60°. Besides, El.% in 45° and 60° are higher than RD and 90°. This indicates that AA2060 still suffering from anisotropy in their tensile properties. However, the degree of anisotropy in the tensile properties of AA2060 was low compared with that of AA1420 and AA8090. The reasons for the anisotropic tensile properties and the factors affecting and controlling the mechanical behavior and formability of AA2060 have seldom been investigated. Additionally, the dominant deformation mechanisms and fracture behavior of this alloy under wide range of temperature and strain rate have not been explored. Therefore, the authors recently began studies to explore and address the abovementioned issues and challenges.

#### Influence of strain rate on tensile properties and anisotropic behavior of AA1420, AA8090, and AA2060 at rolling direction (RD)

Understanding the effect of strain rate on the tensile properties (i.e. FS, UTS, n, and El.%) is crucial to control the forming process as well as govern the properties of the final product. As shown in Fig. 12a (for AA1420 and AA8090), while strain rate increases, the FS and UTS are slightly decreased till strain rate of 0.1 s<sup>-1</sup>, increased gradually up to strain rate of 100 s<sup>-1</sup>, and finally drop at strain rate beyond 100 s<sup>-1</sup> to 2000 s<sup>-1</sup>. For AA2060 alloy, increasing the strain rate resulted in slightly decreases of FS and UTS until strain rate reaches to 0.1 s<sup>-1</sup> and gradually increases up to strain rate of 10 s<sup>-1</sup> and declines at strain rate after 10 s<sup>-1</sup> to 2000 s<sup>-1</sup>. As depicted in Fig. 12b, we observed that both n and El.% were increased up to strain rate of 0.1 s<sup>-1</sup> and decreases gradually till strain rate reaches



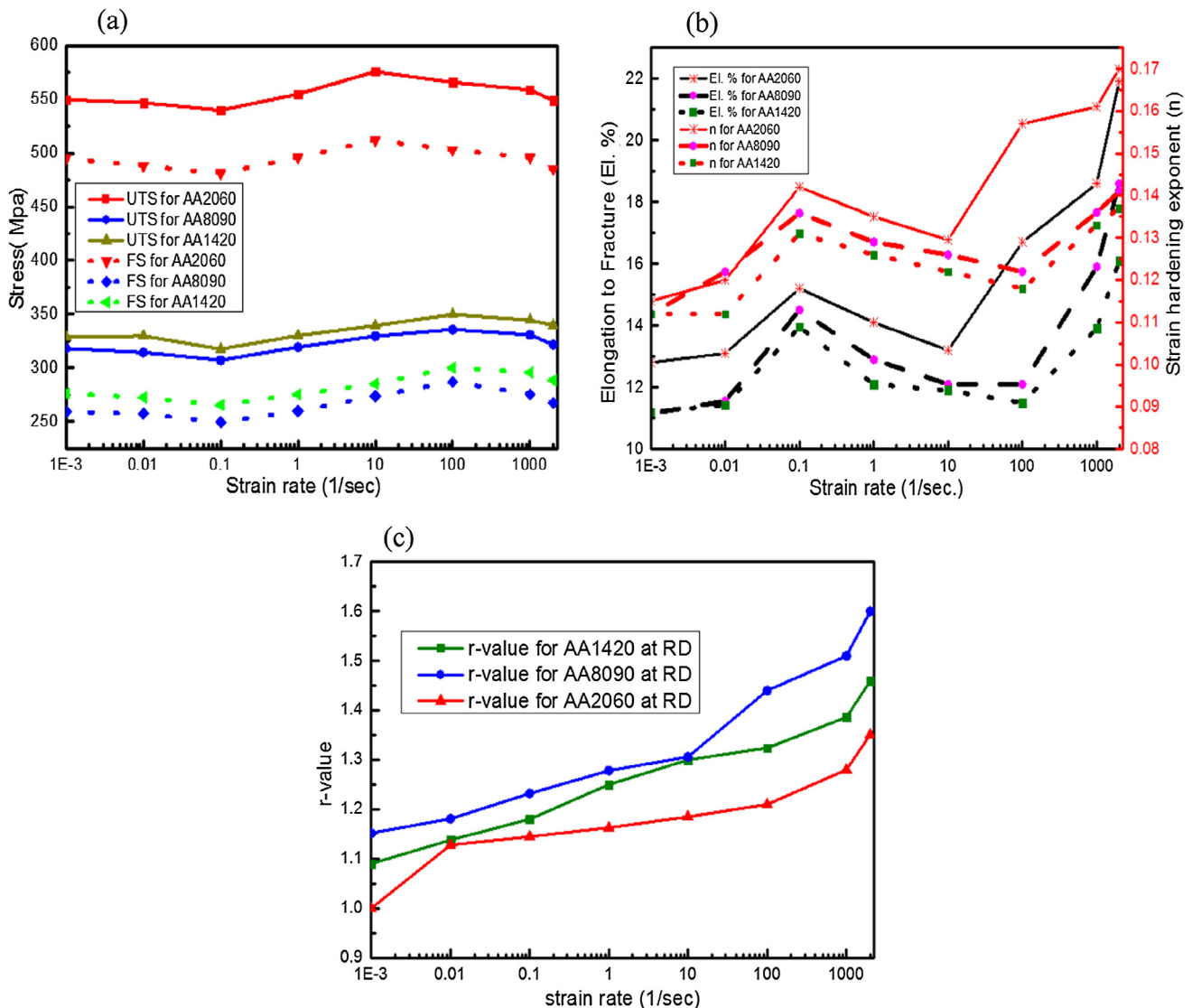


**Fig. 11.** Stress-strain curves of AA1420, AA8090 and AA2060 sheet at (a)  $\epsilon = 0.001 \text{ s}^{-1}$  and (b)  $\epsilon = 0.01 \text{ s}^{-1}$  and different loading directions; variation in (c) flow stress, (d) ultimate tensile stress; and (e) Elongation to fracture% in relation of loading direction (0°, 30°, 45°, 60°, and 90° w.r.t. RD) for AA1420, AA8090 and AA2060 at  $\epsilon = 0.001$  & 0.01/s.

**Table 5**

The main factors causing anisotropy in ductility, yield strength and ultimate tensile strength of Al-Li alloys [109–119].

| Tensile property                                                                                                                           | Reasons for anisotropy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ductility [109–113]                                                                                                                        | <ul style="list-style-type: none"> <li>• Shearing of the Al<sub>3</sub>Li phases and the resultant flow localization orientation w.r.t the current stress states</li> <li>• Distribution and density of the intermediate and coarse grain size of intermetallic phases</li> <li>• Type, distribution and morphology of the main strengthening phases, which are governing by alloy alloying addition and TMP</li> <li>• Recrystallization degree, type and history of deformation process before artificial ageing</li> <li>• Fracture modes</li> <li>• Strength of grain boundaries</li> <li>• The width of PFZs</li> <li>• Equilibrium phases densities along the grain boundaries</li> </ul> |
| Yield Strength [112–117]                                                                                                                   | <ul style="list-style-type: none"> <li>• Crystallographic texture</li> <li>• Final heat-treatment condition</li> <li>• The degree of recrystallization</li> <li>• Solution heat treatment caused a higher degree anisotropy in yield strength correlated to the artificial ageing condition</li> <li>• Nature and Distribution of strengthening phases</li> </ul>                                                                                                                                                                                                                                                                                                                               |
| Ultimate tensile strength (the degree of anisotropy in ultimate tensile strength is lower than the anisotropy in yield strength) [114–119] | <ul style="list-style-type: none"> <li>• The degree of recrystallization</li> <li>• Nature and Distribution of strengthening phases</li> <li>• Resultant microscopic deformation behavior</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

**Fig. 12.** Variation in (a) flow and ultimate tensile stresses; (b) elongation to fracture% and strain hardening exponent; and (c) r-values of AA1420, AA8090 and AA2060 in relation of strain rates (0.001–2000/s).

**Table 6**  
The practical approaches and their effects on crystallographic texture and anisotropy of Al-Li alloys.

| Practical method                                                                                     | Effect                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Reduce the amount of Zr by adding another alloying element for grain refining instead of it [120]    | <ul style="list-style-type: none"> <li>Reducing the influences of Al<sub>3</sub>Zr phase (which offered a strong rolling texture) in avoiding and pining recrystallization and grain boundaries respectively</li> <li>Decreasing or replacing the amount of Zr with Cr and Mn will form (Cr + Mn) - phase that offers an apparently weak texture</li> </ul>                                                                                                                                                                                                                                                 |
| Over-ageing before Material processing step [72]                                                     | <ul style="list-style-type: none"> <li>Material processing such as hot, warm or cold forming process causing homogeneous slipping all along processing. This lead to reduce the amount of brass texture and consecutively decrease the degree of anisotropy in Al-Li alloy sheets</li> <li>Although Over-ageing can reduce anisotropy in tensile properties successfully for Al-Li alloy, it has a negative effect on fracture toughness (reduce fracture toughness), therefore this approach cannot be used to reduce anisotropy in tensile properties for the products required high toughness</li> </ul> |
| Solution treatment subsequent with Stretching in direction orientation w.r.t rolling direction [120] | <ul style="list-style-type: none"> <li>This will lead to align the strengthening phases not only on rolling direction but also in other directions w.r.t rolling direction</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                       |
| The amount of deformation process [101,120,121]                                                      | <ul style="list-style-type: none"> <li>Decreasing the amount of deformation during hot forming lead to prevent the texture sharpness</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Recrystallization in-between processing steps[101]                                                   | <ul style="list-style-type: none"> <li>Reducing the comprehensive texture intensity</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

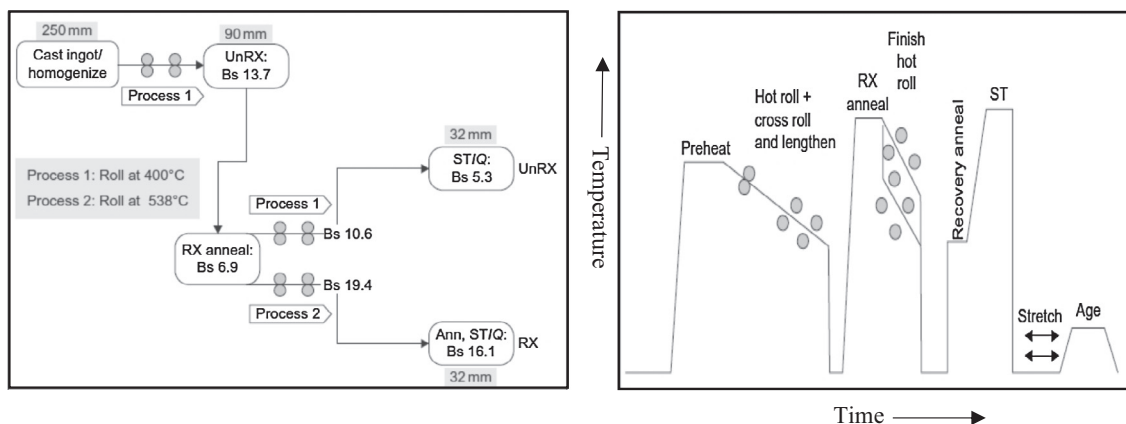
100 s<sup>-1</sup>, and sharply increased at strain rate range of 100 s<sup>-1</sup> to 2000 s<sup>-1</sup> for AA1420 and AA8090. At the same time, for AA2060, n and El.% were increase till strain rate of 0.1 s<sup>-1</sup> and decreases constantly till strain rate reaches 10 s<sup>-1</sup> and clearly increased at strain rate beyond 10 s<sup>-1</sup> to 2000 s<sup>-1</sup>. These results imply that the formability of AA1420, AA8090, and AA2060 can be increased and improved by increasing strain rate. As shown in Fig. 12b, El.% for AA1420 and AA8090 at a strain rate of 1000 s<sup>-1</sup> and above is much higher than the El.% at a strain rate before 1000/s. In addition, the El.% for AA2060 at a strain rate of 100 s<sup>-1</sup> and beyond was much higher than El.% at a strain rate before 1000 s<sup>-1</sup>. In reference to the relation between formability and El.%, the formability for AA1420, AA8090, and AA2060 may be increased remarkably at a high rate of deformation due to an improvement of El.%, in particularly, AA2060 which displays good El.% at high strain rates compared with that of AA1420 and AA8090.

The variations of anisotropy (r-value) for AA1420, AA8090, and AA2060 are shown in Fig. 12c in respect to strain rate at RD. It is noted that the r-values of AA8090 are slightly higher than those of AA1420 and AA2060 till strain rate of 100 s<sup>-1</sup> and then sharply increased up to strain rate 2000 s<sup>-1</sup>. Hence, AA8090 expose a high anisotropy than AA1420 and AA2060 based on the anisotropic parameter. Even though, the anisotropy parameter (r-value) may be used to assess the formability in sheet metals, it is somehow difficult to investigate the effect of strain rate on the formability of sheet, in particularly at a high rate of deformation. The results obtained by quasi-static and dynamic tensile tests signify tensile properties do not display the constant trend as well as the formability cannot be ascertained. By comparing the tensile properties of these alloys, we observed that AA2060 alloy have superior tensile properties particularly in RD and TD.

Generally, the factors governing the anisotropic behavior and affecting the plastic response, deformation mechanisms and formability of Al-Li alloys notably at room temperature and under high strain rates conditions are rarely examined. Thus, it's vital to understand the micro/macrosopic response and deformation behavior of Al-Li alloys at wide range of temperature and strain rates in order to govern the forming processes and control the properties of the final components. Accordingly, the authors are trying to establish multi-scale models that capture the anisotropic response of Al-Li alloys at different forming conditions and link the microstructural state of Al-Li alloys with the mechanical performance. This leads to predict the mechanical behavior of Al-Li alloys and provide the macroscopic response with reference to microstructure parameters (grain size, shape and order distribution).

*Practical methods for controlling the crystallographic texture of Al-Li alloys*

Five methods have been identified to address anisotropy in the tensile properties of Al-Li alloys, and these methods and their influences on the anisotropic tensile properties are listed in Table 6. These methods successfully decrease the texture and reduce the anisotropy in lab-scale ingots and on an industrial level. For instance, recrystallization in-between processing steps (method 5) was successfully used to reduce the anisotropy in the tensile properties of lab-scale Al-Li ingots [120,62]. Afterwards, the lab-scale trials were scaled up to industry levels [3,5]. The fabrication chart proposed by Alcoa/AFRL to decrease the texture of thick Al-Li plates is depicted in Fig. 13a, and the general process flow chart proposed to produce un-crystallized Al-Li alloys sheets and plates with a low degree of brass texture is shown in Fig. 13b.



**Fig. 13.** (a) Fabrication chart proposed by Alcoa/AFRL to reduce the texture of Al-Li thick plates [62]; (b) general process flow chart for Al-Li alloy sheets and plates [3].

## Conclusions

This review summarized studies that have been performed by researchers over the last few years on Al–Li alloys, notably, the strengthening mechanisms, anisotropic response and deformation behavior aspects. The main conclusions acquired from this review are summarized as follows:

- Al–Li alloys have attracted attention for use in weight and stiffness-critical structures for aerospace, and military applications because they exhibit superior properties compared with those of conventional Al alloys. Based on their production date, Al–Li alloys are classified into three generations, i.e., 1<sup>st</sup>, 2<sup>nd</sup>, and 3<sup>rd</sup> generation Al–Li alloys.
- Although the previous Al–Li alloys (1<sup>st</sup> and 2<sup>nd</sup> generations) exhibit exceptional properties, they do not meet most of the manufacturing requirements because of critical shortcomings such as poor formability and anisotropic tensile properties which is the main issue of former Al–Li alloys. Thus, the 3<sup>rd</sup> generation Al–Li alloys were developed to address the anisotropic behavior and other issues by optimizing the alloy composition and TMP.
- The main reasons for anisotropic tensile properties are: (1) crystallographic texture; (2) shearing of the Al<sub>3</sub>Li phases and the resultant flow localization orientation relative to the current stress states; (3) type, distribution and morphology of the main strengthening phases, which are governed by alloying additions and TMP; and (4) recrystallization degree and type and history of the deformation process before artificial ageing.
- Although the 3<sup>rd</sup> generation Al–Li alloys offers superior properties compared with those of the previous Al–Li alloys, they still suffering from anisotropic tensile properties (the degree of anisotropy in these alloys is less than that in the former Al–Li alloys). Therefore, additional investigations are required to further improve and enhance the crystallographic texture, microstructure and damage tolerance and to reduce the anisotropic behavior.
- The main strengthening in Al–Li alloys is generally achieved from the existence of a huge volume fraction of the Al<sub>3</sub>Li phase, which creates several mechanisms such as coherency and surface hardening, modulus hardening and order hardening. The degree of strengthening achieved from these mechanisms is varying with the chemical composition and the ageing condition of the alloy. Although, Al<sub>3</sub>Li has a great contribution on strengthening Al–Li alloys, it has been met with only limited success. Therefore, other alloying elements such as Cu and Mg were added to Al–Li alloys to produce more strengthening phases, such as Al<sub>2</sub>CuLi, Al<sub>6</sub>CuLi<sub>3</sub>, and Al<sub>2</sub>CuMg.
- The configuration of dislocations is mainly relying upon the size and volume fraction of Al<sub>3</sub>Li, where, dislocations move in pairs if fine particles of Al<sub>3</sub>Li formed. On the other hand, the dislocations are progressively bowing out between Al<sub>3</sub>Li particles with the growth of particles, which lead to decrease the strength of the alloys. The particles which possess a radius less than a critical size may be sheared by the dislocation pairs. However, with the growth of precipitates bowing or bypassing may be occurred.
- The deformation behavior of Al–Li alloys are controlled by several metallurgical factors. These factors include (1) the intrinsic microstructural features (such as the type, size, content, orientation and distribution of strengthening precipitates in both the alloy matrix and grain boundaries and the PFZs at the end of the grain boundaries), and (2) the interactions between these intrinsic microstructural features and dislocation interactions between the dislocations created during the deformation.

## Conflict of interest

*The authors have declared no conflict of interest.*

## Compliance with Ethics Requirements

*This article does not contain any studies with human or animal subjects.*

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