

Continuing Medical Education

Helicobacter Pylori Infection

When to Eradicate, How to Diagnose and Treat

Wolfgang Fischbach and Peter Malfertheiner

SUMMARY

Background: Infection with *Helicobacter pylori* (*H. pylori*) is a major pathogenic factor for gastroduodenal ulcer disease and gastric carcinoma, as well as for other types of gastric and extragastric disease. As a result of changing epidemiologic conditions (e.g., immigration), changing resistance patterns with therapeutic implications, and new knowledge relating to the indications for pathogen eradication, the medical management of *H. pylori* is a dynamic process in need of periodic reassessment.

Methods: This review is based on pertinent publications retrieved by a selective search in PubMed and the Cochrane Database, with particular attention to three international consensus reports and the updated German S2k guideline.

Results: *H. pylori* is now dealt with as an infection, whether or not the infected individual has symptoms or suffers from an *H. pylori*-induced illness. *H. pylori*-associated dyspepsia and functional dyspepsia are distinct entities that can only be diagnosed when competing elements in the differential diagnosis have been ruled out. *H. pylori* can be detected with noninvasive methods (¹³C-urea breathing test, stool antigen detection) and with invasive methods (histology, culture, rapid urease test). An important consideration for treatment is that primary clarithromycin resistance is common in many groups of patients; in Germany, its prevalence is now 10.9%. Primary treatment can be with either standard triple therapy (clarithromycin and amoxicillin or metronidazole) or bismuth-containing quadruple therapy. Treatment for 10 to 14 days is more likely to eradicate the pathogen than treatment for 7 days. When *H. pylori* infection is initially diagnosed in a patient over age 50, gastritis risk stratification should be performed by means of endoscopic biopsy and histologic examination.

Conclusion: The new, clinically relevant developments that are presented and commented upon in this review now enable evidence-based management of *H. pylori* infection.

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Department II, Gastroenterology and Oncology, Klinikum Aschaffenburg – Alzenau GmbH, Academic Teaching Hospital of the University of Würzburg: Prof. Dr. med. Wolfgang Fischbach

Clinic for Gastroenterology, Hepatology, and Infectious Diseases, University Clinic Magdeburg: Prof. Dr. med. Peter Malfertheiner

The description of *Helicobacter pylori* in 1984 was an important milestone in the development of gastroenterology all over the world (1). The clinical implications of this infection were only gradually recognized in the years that followed.

Over the past three decades, many national and international expert groups have issued recommendations on the diagnosis and treatment of *H. pylori* infection based on the best available evidence.

This was entirely reasonable in view of the changing epidemiologic conditions and resistance patterns, with resulting changes in the therapeutic implications.

Moreover, new knowledge has been gained with respect to the indications for preventive or therapeutic pathogen eradication.

This dynamic process expressed itself recently in the appearance of four new guidelines: three international consensus reports (2–4) and the updated German S2k guideline (5). In this article, we present the most important recent developments on the basis of a selective review of the literature, with special attention to the new guidelines.

We devote special consideration to the convergent and divergent assessments and recommendations of

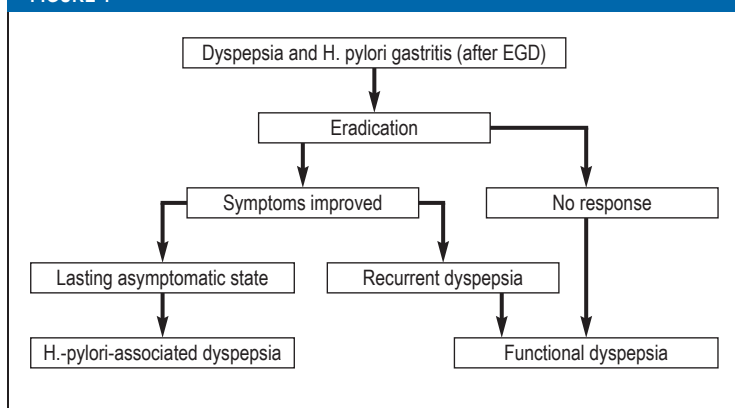
Definition

Helicobacter pylori (*H. pylori*) is now considered an infectious disease regardless of whether the affected individual has any symptoms or sequelae.

Significance

H. pylori infection is a major element in the pathogenesis of gastroduodenal ulcer disease and gastric carcinoma.

FIGURE 1



An algorithm for the diagnosis and treatment of H.-pylori-associated dyspepsia and functional dyspepsia. EGD, esophagogastroduodenoscopy.

BOX

Indications for Helicobacter pylori eradication (5)

- peptic ulcer disease
- gastric MALT lymphoma
- functional dyspepsia after esophagogastroduodenoscopy
- idiopathic thrombocytopenic purpura (ITP)
- iron deficiency of unexplained cause (after adequate diagnostic investigation)
- in a patient with a history of peptic ulcer disease before the initiation of long-term treatment with acetylsalicylic acid (ASA) or a nonsteroidal anti-inflammatory drug (NSAID)
- upper gastrointestinal hemorrhage under treatment with ASA or NSAID
- prophylaxis against gastric carcinoma in a patient at risk

these guidelines, focusing on their clinical relevance, with commentary by the authors.

Learning objectives

After reading this article, the reader should know:

- that H. pylori induces chronic gastritis, which, in turn, promotes the development of dyspepsia, ulcers, gastric carcinoma, and MALT (mucosa-associated lymphoid tissue) lymphoma;
- how to take epidemiologic data into consideration when deciding how to treat asymptomatic persons with an H. pylori infection in Germany;
- what diagnostic methods are available, and how to provide appropriate treatment.

Indications for Helicobacter pylori eradication

Peptic ulcer, gastric MALT lymphoma, functional dyspepsia after esophagogastroduodenoscopy, idiopathic thrombocytopenic purpura, iron-deficiency anemia of unclear cause, and before long-term treatment with ASA or NSAID in a patient with a history of ulcer disease.

Helicobacter pylori is an infectious disease

It was first explicitly formulated in the Kyoto Global Consensus Report that H. pylori gastritis should be considered an infectious disease regardless of whether the affected individual has any symptoms, complications, or consequent illnesses (2). The European Maastricht V/Florence consensus statement accordingly stipulates that any person with H. pylori infection should undergo treatment to eradicate the pathogen (3). The advocates of this concept argue that H. pylori can lead, in an unpredictable way, to ulcer disease, gastric carcinoma, and gastric MALT lymphoma. Successful pathogen eradication heals H.-pylori-induced gastritis and thereby prevents further sequelae. Critics maintain that this concept goes too far, as it leads to eradication treatments that go beyond the established indications and ultimately to a screen-and-treat mentality through which many asymptomatic persons will be unnecessarily treated. They point to the associated high costs, the risk of antibiotic resistance, and other potential adverse consequences of H. pylori eradication.

These adverse consequences, however, are either speculative or inconsistently documented in the literature. For example, in the prospective NHANES study, no association between H. pylori status and overall mortality was detected in a group of 10 000 participants (6).

This study is vulnerable to the criticism that it was carried out in an American population with elevated cardiovascular mortality and a low prevalence of both H. pylori infection and gastric carcinoma. Nevertheless, a significant association was found between H. pylori infection and mortality from gastric carcinoma (hazard ratio 40.95, 95% confidence interval [CI] [4.19; 399], p = 0.0026).

Is mass population-based screening for H. pylori even a realistic scenario? A study from China has shown that mass intervention for the detection and subsequent treatment of H. pylori infection is feasible (7). Further data on the degree to which this lessens the incidence of carcinoma (the ultimate objective of the study) are eagerly awaited. The European guideline advises a test-and-treat strategy for patients with dyspepsia that has not yet been investigated (3), but the German guideline advises against noninvasive testing for H. pylori infection (followed, if positive, by pathogen eradication) in persons with upper abdominal symptoms (dyspepsia), as the prevalence of H. pylori in Germany is low at only 20–40% (5).

Mass screening for H. pylori

The European guideline advises a test-and-treat strategy in patients with dyspepsia that has not yet been investigated, but the German guideline advises against noninvasive testing for H. pylori infection (to be followed by pathogen eradication) in persons with upper abdominal symptoms (dyspepsia).

This article centers on how best to manage patients with dyspeptic symptoms; we will not discuss disease prevention in asymptomatic persons.

Helicobacter-pylori-associated dyspepsia and functional dyspepsia

The recommendation contained in the German S3 guideline of 2009 (8) to the effect that patients with functional dyspepsia and *H. pylori* infection can be treated with eradication of the pathogen has been kept unaltered in the updated guideline (5). This recommendation is based on the finding that, in patients with dyspepsia of more than 4–12 weeks' duration for which organic causes have been excluded by endoscopy, successful *H. pylori* eradication leads to a 10 to 15% higher rate of lasting symptomatic relief (or at least symptomatic improvement) than can be achieved with placebo or other drugs (9, 10). A recent meta-analysis confirmed that symptomatic improvement is more common after pathogen eradication than in untreated controls (odds ratio [OR] 1.38, 95% CI [1.18; 1.62], $p < 0.001$) (11).

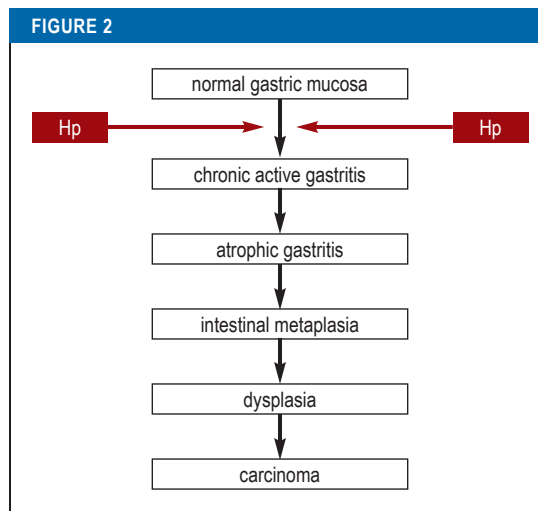
It was first postulated in the Kyoto consensus conference (2) and the Maastricht V/Florence consensus report (3) that *H. pylori*-associated dyspepsia and functional dyspepsia should be considered two distinct entities, and that functional dyspepsia should only be diagnosed when *H. pylori* infection has been excluded. This implies a diagnostic-therapeutic algorithm such as the one shown in *Figure 1*. In this context, Maastricht V/Florence further specified that an endoscopically-based strategy is a consideration mainly in populations with a low prevalence of *H. pylori*. The German guideline postulates that testing for *H. pylori* with ensuing eradication should always be carried out in conjunction with esophagogastroduodenoscopy; it also mentions the low prevalence in the German population (5).

Diagnostic evaluation

The urea breath test and the stool antigen test with monoclonal antibodies are reliable non-invasive methods for the detection of *H. pylori* infection that are just as sensitive and specific as the invasive tests (12, 13). In a recent Cochrane analysis, data from 99 studies were used to compare the diagnostic accuracy of four non-invasive tests for the detection of *H. pylori* infection (14). An indirect comparison of these tests did, indeed, yield statistical evidence of differences in diagnostic accuracy. The diagnostic odds ratios were 153 [95% CI 73.7; 316] for the ¹³C-urea breath test, 105 [74.0; 150] for the ¹⁴C-urea breath test, 47.4 [25.2;

Eradication in patients with functional dyspepsia

Successful *H. pylori* eradication leads to a 10 to 15% higher rate of lasting symptomatic relief, or at least symptomatic improvement, than can be achieved with placebo or other drugs.



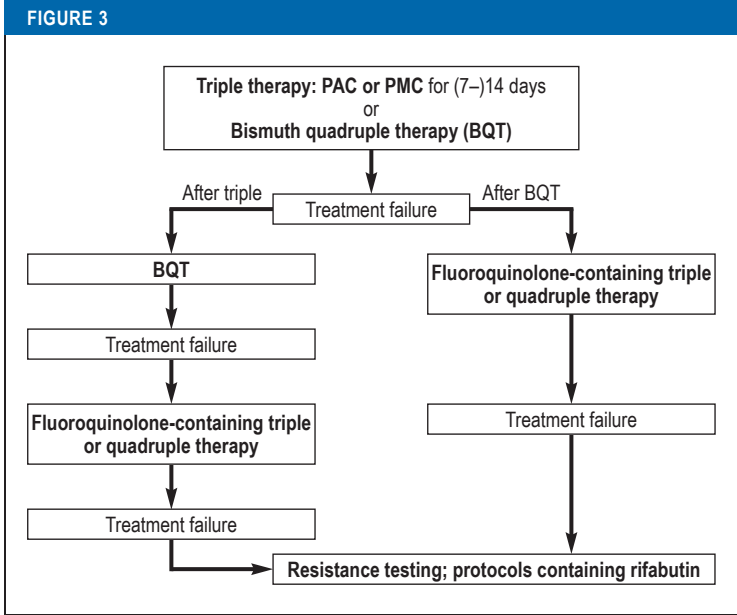
The pathogenesis of gastric carcinoma (after [27]).
Hp, *Helicobacter pylori*

88.1] for serology, and 45.1 [24.2; 84.1] for stool antigen detection. The 90% median specificity of testing and the overall 53.7% prevalence of *H. pylori* in the studies included in the meta-analysis together imply that there will be 46 false positive findings for every 1000 subjects tested for *H. pylori*. The rates of false negative test results in this hypothetical patient cohort would be 30 [95% CI: 15; 58] for the ¹³C-urea breath test, 42 [30; 58] for the ¹⁴C-urea breath test, 86 [50; 140] for serology, and 89 [52; 146] for the stool antigen test. The authors conclude that, in persons who have not undergone gastrectomy and who have not used antibiotics or proton-pump inhibitors recently, the breath tests are, in fact, more diagnostically accurate than serology or stool antigen detection. Adequate evidence from direct comparison studies was unavailable. It is of practical relevance, too, that specific threshold values for the individual testing methods were not identified.

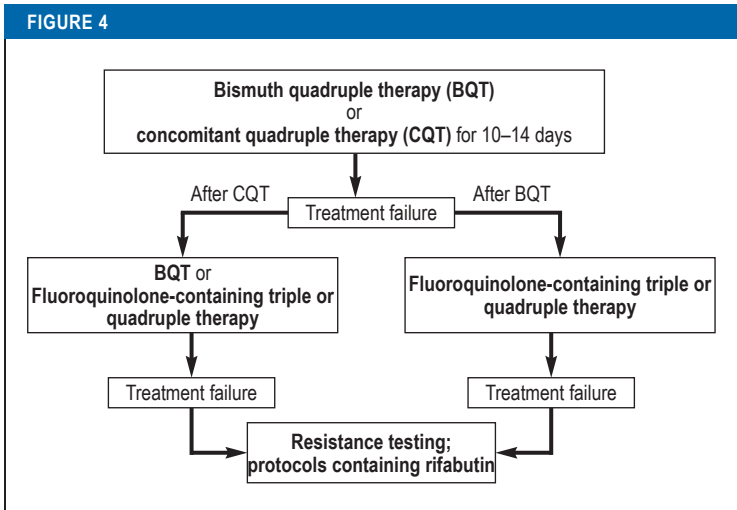
In view of the low to moderate prevalence of *H. pylori* infection in Germany (depending on region and age group), the German guideline demands two positive test findings to establish the diagnosis. In practice, this requirement is met by the histological demonstration of *H. pylori* combined with chronic active gastritis: the latter serves as additional evidence for bacterial infection of the gastric mucosa. According to the international consensus reports, a single positive non-invasive test is adequate grounds for

Diagnostic evaluation

The urea breath test and the stool antigen test with monoclonal antibodies are reliable non-invasive methods for the detection of *H. pylori* infection that are just as sensitive and specific as the invasive tests.



Treatment algorithm for *H. pylori* eradication for patient groups with low primary clarithromycin resistance. PAC, proton-pump inhibitor, amoxicillin, and clarithromycin; PMC, proton-pump inhibitor, metronidazole, and clarithromycin.



Treatment algorithm for *H. pylori* eradication in patient groups with a high rate of primary clarithromycin resistance.

eradication treatment in patients with dyspepsia who have no alarming symptoms (2, 3). There is, however, universal agreement that patients aged 50 or older who are given an initial diagnosis of *H. pylori* infection

Checking on the success of treatment

Any treatment that is carried out to eradicate the pathogen should be followed up by testing to determine the success of treatment; this can be done with a breath test or stool antigen test, in cases where follow-up endoscopy is not already indicated for other reasons.

should undergo endoscopy and histologic evaluation so that their gastritis can be accurately classified. For this purpose, two biopsy specimens each are taken from the antrum and the body of the stomach—one each from the lesser and the greater curvature. A further biopsy from the plica angularis is optional; this is the site at which precancerous lesions usually appear. All of the guidelines are in favor of risk stratification by the OLGA or OLGIM scheme, enabling estimation of the risk of gastric carcinoma on the basis of the severity, extent, and location of gastric atrophy. A practical consequence of this is that endoscopic biopsy surveillance is recommended once every three years in patients with advanced, multifocal atrophy, even after *H. pylori* has been eradicated (15).

Aside from these considerations for primary diagnostic evaluation, it must be explicitly emphasized that a test to detect *H. pylori* should only be performed if a positive finding would be followed by a therapeutic intervention to eliminate the pathogen. Diagnosis without treatment, i.e., a positive finding that is not followed by treatment, is hard to justify to patients, as well as being economically senseless and medically irresponsible in view of the risks of diagnostic testing. Moreover, any treatment that is carried out to eradicate the pathogen should be followed up by testing to determine the success of treatment; this can be done with a breath test or stool antigen test, in cases where follow-up endoscopy is not already indicated for other reasons. It should be borne in mind that any check on the success of treatment should be carried out four to six weeks after the end of treatment with antibiotics and/or proton-pump inhibitors (PPI). This requirement is derived from the fact that 3.5 billion defined daily doses (DDD) of PPI are taken in Germany each year (16).

Indications for eradication

The Maastricht V/Florence consensus report (3) and the German guideline contain essentially the same indications with respect to *H. pylori* eradication, differing only in minor details and recommendation grades. The indications are summarized in the *Box*. An especially important recommendation for clinical practice is that patients with a history of ulcer disease should undergo testing for, and eradication of, *H. pylori* before the initiation of any long-term treatment with acetylsalicylic acid (ASA) or nonsteroidal anti-inflammatory drugs (NSAID). It is generally accepted that ASA and NSAID elevate the risk of gastric and duodenal ulcers and ulcer-associated bleeding in persons infected with *H.*

Indications for eradication

An especially important recommendation for clinical practice is that patients with a history of ulcer disease should undergo testing for, and eradication of, *H. pylori* before the initiation of any long-term treatment with acetylsalicylic acid (ASA) or nonsteroidal anti-inflammatory drugs (NSAID).

pylori. A meta-analysis has shown that *H. pylori* increases the already elevated risk of an ulcer in persons taking NSAID by a factor of 3.5 (OR 3.53 [2.16; 5.75]) (17). Conversely, NSAID increase the already elevated risk of an ulcer in a person infected with *H. pylori* by a factor of 3.5 as well (OR 3.55; [1.26; 9.96]). *Helicobacter pylori* and NSAID are individually associated with a 1.79-fold and 4.85-fold elevation of the risk of ulcer bleeding, with double the risk in patients with both risk factors (OR 6.13 [3.93; 9.56]), while *H. pylori* eradication halves the risk of an ulcer (OR 0.43 [0.20; 0.93]) (18). A subgroup analysis has shown, however, that eradication only protects NSAID-naïve patients, not patients being treated with NSAID. The evidence regarding low-dose ASA is not entirely clear, but it is recommended that the pathogen should be eradicated in the subgroup of patients with a history of an ulcer (3, 5). Thus, in general, there seems to be a preventive effect of *H. pylori* eradication in patients taking either NSAID or ASA. It must nonetheless be stressed that, strictly speaking, this situation necessitates the performance of two non-invasive tests that are not reimbursable in Germany when performed for this purpose.

This is no longer true for patients who sustain a hemorrhage while taking ASA or NSAID, as such patients generally undergo endoscopy. If pharmacotherapy is to be reinstated later on, this must be done with caution. The protective effect of successful *H. pylori* eradication is adequate in patients who resume ASA use and comparable with that of long-term treatment with omeprazole (recurrent ulcer bleeding within six months in 1.9% or 0.9% of patients, respectively) (19). On the other hand, patients who take NSAID must take an accompanying PPI as well (18.8% recurrent ulcer bleeding after *H. pylori* alone, compared to 4.4% with omeprazole) (20).

H. pylori is the main risk factor for gastric carcinoma, as has been concluded in all consensus reports and guidelines, without exception (2–5). In parts of the world where the prevalence of gastric carcinoma is high, e.g., the Far East, Maastricht V/Florence recommends a screen-and-treat strategy (3). The risk of gastric carcinoma in Germany is relatively low (incidence 15.6 per 100 000 persons per year for men and 8.2 per 100 000 persons per year for women in 2012, according to data of the Robert Koch Institute). Therefore, according to the German guideline, *H. pylori* eradication to prevent cancer should only be performed in persons at special risk. Such persons include the first-degree relatives of patients with gastric carcinoma, persons with a type of gastritis that puts them at elevated risk (pangastritis or gastritis mainly

affecting the corpus), persons who have undergone the endoscopic or surgical resection of gastric adenomas or early-stage carcinomas, persons with multifocal atrophy, and persons taking PPI over the long term. The last-mentioned risk factor is the least well-documented. A systematic review of the literature that took 16 studies into account, including a total of 1920 patients using PPI, did not reveal any elevated risk of gastric tumors (21). On the other hand, *H. pylori* eradication has been found to prevent the progression of intestinal metaplasia (a precancerous lesion) in persons taking esomeprazole over the long term (22). A recent study has shown that the risk of gastric carcinoma is elevated in persons who have been taking PPI for a long time even if *H. pylori* has been eradicated (23).

The timing of treatment has a major effect of the efficacy of *H. pylori* eradication to prevent gastric carcinoma (24). There is a protective effect mainly when no pre-neoplastic changes such as atrophy or intestinal metaplasia have yet arisen (24–26). This has led to the postulation of a point of no return in the pathogenesis of gastric carcinoma, beyond which malignant changes are inevitable (27) (Figure 2). We now know that *H. pylori* eradication can protect the patient from recurrent carcinoma even in the presence of advanced changes, e.g., after the resection of early gastric carcinoma (28–34). A recent meta-analysis of 24 studies including a total of 48 064 individuals with 715 cases of gastric carcinoma revealed that the risk of gastric carcinoma was cut in half after successful *H. pylori* eradication (OR 0.54 [0.46; 0.65]) (35). The same meta-analysis showed that the preventive effect of *H. pylori* eradication is higher in proportion to the underlying incidence of gastric carcinoma in the population in question, although it was detectable to variable extents in all populations and in all types of patient (patients at elevated risk and asymptomatic persons). It must be borne in mind that *H. pylori* eradication does not fully eliminate the risk of gastric carcinoma. This was the conclusion of a cohort study of patients with intestinal metaplasia and severe atrophy, in whom the risk of developing gastric carcinoma was still elevated even after successful pathogen eradication (36).

The treatment of *H. pylori* infection

An accepted indication and the detection of the pathogen are prerequisites to eradication treatment (5). What is the concrete procedure for *H. pylori* eradication? A network meta-analysis on the first-line treatment of *H. pylori* infection has shown that standard triple therapies with

Incidence of gastric carcinoma

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The treatment of *Helicobacter pylori* infection

Antibiotic treatment for the eradication of *H. pylori* should be carefully selected with special attention to the resistance pattern.

clarithromycin and amoxicillin or metronidazole for seven days lead to an eradication rate of only 73% (37), rather than the required quality criterion of 80% (5). This criterion is met, however, if the duration of treatment is extended to 10–14 days if quadruple therapy is provided. The Toronto consensus report stipulates 14 days of treatment (4), and so does Maastricht V/Florence in somewhat weaker form (3). The German guideline envisions 7 to 14 days of standard triple therapy and 10 days of quadruple therapy including bismuth or triple therapy including fluoroquinolone (5). We find that giving triple therapy for only seven days is no longer acceptable.

A major reason for the failure of standard triple therapy is to be found in primary clarithromycin resistance, which is present in Europe at highly variable prevalence (6–37 %) (38); its prevalence in Germany is 10.9% and rising (39). Any recommendation for treatment must take this state of affairs into account. The first thing to be considered is the probability of primary resistance to clarithromycin and other antibiotics (3–5), which can only be estimated qualitatively or, at best, semiquantitatively. The rate of clarithromycin resistance is said to be low when it is below 15% and high when it is above 15%.

A treatment algorithm for patients with a low rate of primary clarithromycin resistance is shown in *Figure 3*, while one for patients with a high rate is shown in *Figure 4*. These two figures contain all of the relevant treatment recommendations found in the guidelines (3–5). Southern or eastern European ethnic origin and prior treatment with macrolides are risk factors for clarithromycin resistance. The latter, however, can hardly be ascertained by history-taking, but frequent antibiotic use in the past can be taken pragmatically as an indirect index of macrolide use.

Important measures to promote the success of treatment include detailed patient education about how to take the medications, including motivation of the patient to adhere to the prescribed course of treatment. There is no unanimous judgment regarding the use of probiotic agents: the German guideline envisions their potential use to improve the tolerability of eradication treatment (5), while the Canadian consensus report rejects their use in routine situations (4).

A meta-analysis of 19 randomized and controlled trials that could not be considered in the creation of the guideline led to the finding that individual types of probiotic agent can prevent side effects of treatment and thereby improve the success of *H. pylori* eradication (40).

Probiotic agents

Individual types of probiotic agent can prevent side effects of treatment and thereby improve the success of *H. pylori* eradication.

Conflict of interest statement

Prof. Fischbach has received payment from Aptalis for authorship of a publication. He has also received payment from Aptalis and Allergan for the preparation of continuing medical education events, as well as financial support from Aptalis for a research project that he initiated.

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Corresponding author

Prof. Dr. med. Wolfgang Fischbach
 Medizinische Klinik II
 Klinikum Aschaffenburg – Alzenau GmbH
 Akademisches Lehrkrankenhaus der Universität Würzburg
 Am Hasenkopf
 D-63739 Aschaffenburg, Germany
 med2-aschaffenburg@t-online.de

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Only one answer is possible per question. Please choose the most appropriate answer.

Question 1

What treatment regimen is recommended when there is a low rate of primary clarithromycin resistance?

- a) PPI + amoxicillin + clarithromycin
- b) PPI + tinidazole + erythromycin
- c) PPI + tazobactam + piperacillin
- d) PPI + ciprofloxacin + amoxicillin
- e) PPI + fosfomycin + tazobactam

Question 2

What combination of drugs should be given after the failure of bismuth quadruple therapy?

- a) triple therapy containing ciprofloxacin
- b) triple therapy containing fluoroquinolone
- c) triple therapy containing fosfomycin
- d) dual therapy containing amoxicillin
- e) quadruple therapy containing tinidazole

Question 3

How can *Helicobacter pylori* be reliably detected by noninvasive means?

- a) with an H₂ breathing test
- b) with a stool protocol
- c) with bioresonance therapy
- d) with upper abdominal ultrasonography
- e) with a urea breathing test

Question 4

The consumption of what two kinds of drugs elevates the risk of a gastric or duodenal ulcer or of an ulcer bleed in a patient infected with *H. pylori*?

- a) acetylsalicylic acid and nonsteroidal anti-inflammatory drugs
- b) opioids and sumatriptan
- c) glucocorticosteroids and infliximab
- d) diphenhydramine and lorazepam
- e) trimipramine and St. John's wort

Question 5

What is the incidence of gastric carcinoma among men in Germany?

- a) 7.6/100 000
- b) 9.6/100 000
- c) 11.6/100 000
- d) 13.6/100 000
- e) 15.6/100 000

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Question 6

According to the Toronto consensus report, what should be the duration of treatment to eradicate *Helicobacter pylori* infection?

- a) 8 days
- b) 10 days
- c) 12 days
- d) 14 days
- e) 16 days

Question 7

What is the main reason for the failure of standard triple therapy to eradicate *Helicobacter pylori*?

- a) primary clarithromycin resistance
- b) poor patient compliance
- c) intolerable side effects of the drugs used
- d) elevated pH tolerance of *H. pylori*
- e) impaired absorption by the cytochrome P₄₅₀ system

Question 8

What diagnostic method serves as the basis for the precise classification of gastritis recommended for patients who receive an initial diagnosis of gastritis at age 50 or above?

- a) stool antigen test
- b) ¹⁴C-urea breathing test
- c) 2 biopsies each from antrum and corpus
- d) testing for a CYP2C19 gene defect
- e) colonoscopy for differential diagnosis

Question 9

What does the current German guideline have to say about the role of probiotic agents in the treatment of *Helicobacter pylori*?

- a) They make eradication less successful.
- b) They should not be used in routine practice.
- c) They may make eradication treatment easier to tolerate.
- d) They prevent the development of antibiotic resistance.
- e) They obviate the need for proton-pump inhibitors.

Question 10

What is the threshold level for the rate of clarithromycin resistance to be called "high"?

- a) >5%
- b) >10%
- c) >15%
- d) >30%
- e) >45%