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Phylogenetic relationships of North American Gomphidae and their close relatives

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Abstract

Intrafamilial relationships among clubtail dragonflies (Gomphidae) have been the subject of many morphological studies, but have not yet been systematically evaluated using molecular data. Here we present the first molecular phylogeny of Gomphidae. We include six of the eight subfamilies previously suggested to be valid, and evaluate generic relationships within them. We have included examples of all genera reported from the Nearctic except *Phyllocycla*. This sample includes all North American species of *Ophiogomphus*, which has allowed us to explore intrageneric relationships in that genus. Our particular focus is on the closest relatives of the genus *Gomphus*, especially those North American species groups that have been commonly treated as subgenera of *Gomphus*. The *Gomphus* complex is split into additional genera, supported by molecular and morphological evidence: *Phanogomphus*, *Stenogomphurus*, *Gomphurus* and *Hylogomphus* are here considered to be valid genera. The genus *Gomphus*, in our restricted sense, does not occur in the western hemisphere; in addition, *G. flavipes* is transferred to *Stylurus*.

Introduction

Few insects inspire both public and academic interest; among these are dragonflies (Anisoptera), colourful, ubiquitous insects whose likeness is incorporated into many aspects of human culture (Sarot, 1958). Of the close to 3000 species of dragonflies, the majority of known species belong to either the family Libellulidae (~1000) or the family Gomphidae (~960); given the cryptic habits and apparently relatively low vagility of gomphids compared with most other Anisoptera, they might ultimately be found to exceed Libellulidae in species number. Gomphidae are medium to large dragonflies, males of which usually have expanded apical abdominal segments that give the appearance of a club (the common name for Gomphidae is clubtails). Female clubtails have a vestigial ovipositor and oviposit exophytically (i.e. not using plant material). Nymphs tend to be burrowers or hidiers, concealing themselves with mud and debris in lentic and lotic habitats (Corbet, 1999). Previous work has suggested that the relatively high diversities of both Gomphidae and

Libelluloidea were brought about by parallel shifts in behaviour and niche space: in both groups the nymphs acquired the habit of hiding within or sprawling on aquatic substrates (F.L. Carle, personal communication); this in turn made them less dependent on concealment in vegetation, which allowed for exophytic oviposition and, consequently, the probable convergent reduction in the gonapophyses.

No extensive modern phylogeny of Gomphidae has yet been published. Carle (1986) provided the most recent and comprehensive classification, which included descriptions and lists of purported morphological synapomorphies for all subfamilies and tribes, and some genera and subgenera, but did not provide a phylogenetic analysis. Briefly, Carle recognized four 'Divisions', each with one to three subfamilies: Hagenius (Hageniinae), Gomphus (Octogomphinae, Gomphinae), Epigomphus (Epigomphinae, Austrogomphinae) and Lindenia (Phyllogomphinae, Onychogomphinae, Lindeniinae). Under this scheme, most North American species are placed in Gomphinae [Arigomphus Needham 1897, Dromogomphus Selys 1854, Gomphurus Needham 1901, Gomphus Leach 1815 (including Hylogomphus Needham, Westfall & May 2000), Phanogomphus Carle, 1986, Stenogomphurus Carle, 1986, Stylurus Needham 1897] or Onychogomphinae (Erpetogomphus Hagen in Selys 1858, Ophiogomphus Selys 1854), with a few Octogomphinae (Lanthus Needham 1897, Octogomphus Selys 1873, Stylogomphus Fraser 1897) and Lindeniinae (Aphylla Selys, 1854, Phyllocycla Calvert 1948, Phyllogomphoides Belle 1978, Progomphus Selys, 1854). Molecular analyses have often included Gomphidae in larger ordinal level studies (e.g. Bybee et al., 2008, which included fossil and extant taxa in a morphological and molecular analysis; Carle et al., 2008, which focused taxon sampling on Coenagrionidae; Dumont et al., 2010, an ordinal phylogeny which used nuclear ribosomal genes; Ware et al., 2014, which focused taxon sampling on Petaluridae; Letsch et al., 2016, for which diversification rate analyses were done; and Carle et al., 2015, which included mitochondrial and nuclear data), but no comprehensive Gomphidae-focused, molecular-based phylogeny has been reconstructed until now.

In particular, the classification of North American gomphids, especially within or very close to the genus Gomphus Leach 1815, has long been in dispute. Needham (1948) reviewed the North American taxa and recognized five subgenera: Arigomphus, Gomphurus, Gomphus (including the Eurasian genotype, *G. (Gomphus) vulgatissimus* (L. 1758), Hylogomphus and Stylurus Needham, 1897. Over time, Arigomphus and Stylurus have been recognized as genera in their own right (Needham et al., 2014; Garrison et al., 2006). Walker (1958) concluded that a satisfactory classification within Gomphus would have to wait until all related Old World species are compared with the North American fauna; this still has not been attempted. Carle (1986) considered that Needham's Hylogomphus was actually synonymous with the 'true' Gomphus of the Palaearctic. He proposed the name Phanogomphus for the species that Needham had placed in his subgenus Gomphus, and also erected Stenogomphurus for two somewhat aberrant species formerly placed in Gomphurus. Both the latter names have heretofore received only lukewarm acceptance (e.g. Garrison et al., 2006).

Certainly, a revision of Gomphidae is much needed, as its phylogenetic relationships have not been examined in detail, and its placement within Anisoptera has varied widely with

gene selection or morphological character set (e.g. Bybee et al., 2008; Carle et al., 2015 recover it as sister to Petaluridae using molecular data; Carle, 1982; Blanke et al., 2013 recover it as sister to all other Anisoptera using morphology). While past studies suggest that Gomphidae may comprise a separate superfamily, Gomphoidea, which molecular data suggest is probably related to the Petaluroidea (e.g. Carle et al., 2015), the lack of a comprehensive Gomphidae-rich phylogeny prevents such hypotheses from being tested. Here we use a multi-locus approach with broad taxon sampling across the Gomphidae, with emphasis on North American taxa, to determine intergeneric and subfamilial relationships. We also discuss possible taxonomic revisions within the highly speciose genus Gomphus, using morphological characters and molecular data.

Materials and methods

Taxon sample

We focused on North American taxon sampling, but included a number of taxa from the Old World (Table S1), especially from Gomphus and its putative close relatives. Only *Zonophora Selys, 1854* is strictly Neotropical; *Aphylla*, *Phyllogomphoides* and *Progomphus* are very likely of Neotropical origin and *Erpetogomphus* may be, although we used Nearctic examples in all cases. In all, we included 33 genera (out of 94 total), and 136 species (out of 961 total), from six of the eight subfamilies recognized by Carle (1986) (see Dijkstra et al., 2013). *Aeshnidae*, *Petaluridae* and selected members of the *Cavilabiata* (Bechly, 1996) were used as outgroup taxa.

Molecular data collection

We used nuclear and mitochondrial protein coding [histone 3 (H3), and cytochrome c oxidase subunit I (COI)] and ribosomal (12S, 16S, and 28S) primers for amplification. The selected regions were amplified by polymerase chain reaction (PCR) in 20 μL reactions with 2 μL of 10X Qiagen (Germantown, MD, U.S.A.) PCR buffer with MgCl_2 , 0.6 μL of 25 mM MgCl_2 , 0.4 μL of 10 mM dNTPs, 0.5 μL of each 10 mM primer (Table 1), 4.0 μL of 1X bovine serum albumin, and 0.1 μL of Qiagen Taq polymerase, 9.9 μL sterile water, and 2 μL of template DNA (~ 10 ng/ μL). The thermal cycler programme was 94°C for 150 s, then 35 cycles of 94°C for 30 s, 46–56°C for 60 s, and 72°C for 60 s, and concluded with 10 min at 72°C. PCR products were visualized in 1.5% agarose gels stained with ethidium bromide and successful amplifications were cleaned with the QIAquick (Qiagen, Germantown, MD, U.S.A.) PCR kit. Sequencing PCR in both directions was done with the ABI Big Dye Terminator Cycle Sequencing Ready Reaction Kit 3.1 (Carlsbad, CA, U.S.A.), and sequences were then purified with DyeEx 96 Kit from Qiagen, dried and re-eluted with formamide, and run on an ABI Prism 3730xl DNA Analyzer. All sequenced have been deposited into GenBank (see Table S1 for accession numbers).

Alignment

We aligned ribosomal fragments with reference to secondary structure, as in Kjer (1995, 2004) and Kjer et al. (2006). All other fragments were aligned using clustal x 2.0 (Larkin et al., 2007), followed by manual alignment in mesquite (version 2.75, 2011). The resulting

alignment contained 2182 nucleotides: 1360 constant characters, 767 parsimony-informative characters and 55 autapomorphic characters.

Phylogenetic analyses

Bayesian inference (mrbayes v3.2.2) (Huelsenbeck & Ronquist, 2002; Ronquist & Huelsenbeck, 2003) was used to infer a posterior probability (PP) distribution of topologies and branches, applying uniform priors to tree topologies and an exponential prior (10) to branch lengths. Based on the results of jmodeltest (Posada, 2008), GTR+ Gamma was used as the evolutionary model for each of the fragments. We applied two different Metropolis coupled Markov runs (four chains, 20 000 000 generations and every 1000th generation sampled). After discarding the first 10% of generations as 'burn-in', posterior probabilities were calculated, using a 50% majority-rule consensus tree, from the concatenated set of trees, generated in all Markov chain Monte Carlo runs. Convergence and mixing of parameters were assessed by inspection of the trace plots and the effective sample sizes using tracer 1.7.0 (Rambaut & Drummond, 2007). Additional maximum likelihood (ML) analyses were conducted with garli 2.0 (Zwickl, 2006). We applied bootstrapping and best likelihood tree search in two steps. To reduce the risk of being trapped in a local optimum, inference of the best likelihood tree was conducted 100 times with different random starting trees, obtained via maximum parsimony, with a final optimization of the best tree. Subsequently, 1000 bootstrap replicates were conducted. All ML analyses were calculated with the GTR model. Model parameters were estimated from the data and among site rate variation modelled with gamma-distributed rates across sites with four discrete rate categories.

Morphological observations

Morphological observations of Gomphini were completed using a Wild M5A stereomicroscope (Gais, Switzerland) with calibrated ocular micrometer. Observations were made using Gomphini specimens in the private collection of Ken Tennessen; photographs of each genus can be found in Needham et al. (2014). Where possible, multiple individuals were examined. All Gomphini were examined, but for *Gastrogomphus*, for which we could not obtain specimens.

1. Postfrons length
2. Metafemur length
3. Abdominal segment length
4. Male cerci curvature, presence/absence of spines
5. Anterior hamule shape
6. Penis vesicle shape
7. Head capsule with/without tubercles
8. Female subgenital plate shape
9. Nymphal tibia with or without hooks/spines.

Results

Maximum likelihood and Bayesian analyses

Both analyses reconstructed a monophyletic Gomphidae [100% bootstrap support (BS), PP], comprising several well-supported clades (Fig. 1a, b). The two analyses are largely in agreement, but are incongruent in some places. In both trees, the deepest split is between Lindeniinae and the remainder of the family, with 97% BS/100% PP and 83% BS/100% PP, respectively. Within the remainder of the family, Onychogomphinae and one of its constituent tribes, Crenigomphini, have high support, as was suggested also by Dijkstra & Kalkman (2012), but support for species of Onychogomphini is weaker, and *Onychogomphus* Selys 1854, *Nihonogomphus* Oguma 1926 and *Melligomphus* Chao 1990 are intermixed, making it unclear whether these taxa are valid; more specimens would be needed to evaluate the monophyly of these genera, and resolve the polytomy in which they are recovered. The mostly North American genus *Erpetogomphus* and the Holarctic *Ophiogomphus* Selys 1854 are each recovered as monophyletic (94% BS/100% PP, 80% BS/100% PP, respectively).

Carle & Cook (1984) established the tribe Octogomphini (raised by Carle, 1986, to subfamily status) to accommodate a number of small gomphids characterized by a relatively distal second costal brace and with the interspace between veins MP and CuA of the hindwing rather sharply divergent distally. We failed to recover this subfamily, as the purported constituent genera constitute a paraphyletic assemblage with *Hagenius*+*Sieboldius* (*Hageniinae*, *Hageniini*), albeit with ambiguous support (51% BS, 99% PP), and with *Trigomphus* as sister to the gomphines.

The remaining taxa, which include the North American *Gomphus* species, form a monophyletic group that is consistent with Carle's Gomphinae. This clade includes four subordinate clades arranged in pectinate fashion. The two basalmost nodes give rise to *Merogomphus* Martin 1904 and *Anisogomphus* Selys 1857 (both in Carle's *Anisogomphini*; Fig. 1b), the third to *Burmagomphus* Williamson 1907 (*Cyclogomphini*), and the last corresponds approximately to Carle's (1986) Gomphini. The latter comprises *Stylurus* plus a series of clades that are distinct from *Stylurus* with very high support (97% BS/100% PP). *Stylurus* includes the European '*Gomphus*' *flavipes* (Charpentier), as well as the Asian *S. nagoyanus* (Asahina) and *S. oculus* (Asahina) and presumably other Asian species usually placed in that genus.

The taxa in the clade that is sister to *Stylurus* had all (with the exception of *Dromogomphus* Selys 1854) usually been placed in *Gomphus*, until Chao (1984) and Asahina (1985) distinguished *Shaogomphus* Chao 1984 and *Asiagomphus* Asahina 1985 as valid genera. This series, again a largely pectinate array from *Asiagomphus* to *Phanogomphus* (Fig. 1b), is here called the Gomphus complex (comprising *Arigomphus*, *Asiagomphus*, *Dromogomphus*, *Gomphus*, *Gomphurus*, *Hylogomphus*, *Phanogomphus*, *Shaogomphus* and *Stenogomphurus*; Fig. 1b). We are here treating each of these taxa as genus-level taxa. *Asiagomphus* is sister to the remainder of the Gomphus complex with 97% BS/100% PP support, and *Shaogomphus* is similarly well-separated from the other taxa. The genus *Gomphus* s.l., including *Gomphus* s.s. (i.e. the clade containing *G. vulgatissimus*) plus the

North American clades previously considered to be subgenera by Needham et al. (2014), are in a clade with *Dromogomphus* and *Arigomphus*; we consider each of the former subgenera to be genus-level taxa. The latter clade, *Dromogomphus*+*Arigomphus*+*Stenogomphurus*+*Hylogomphus*+*Gomphurus*+*Phanogomphus*, has quite substantial support (71% BS/100% PP). Each of the nested clades within the *Gomphus* complex is strongly supported (86–100% BS/00% PP).

Discussion

Phylogeny

Monophyly of the family Gomphidae has not been disputed, and it is confirmed with molecular evidence here. We recover a group of genera usually placed in Lindeniinae (Yakobson & Bianchi, 1905) as sister to all other Gomphidae. A similar arrangement was reported by Carle et al. (2015) except that they also included in Lindeniinae (their Ictinogomphinae) three genera, not sampled here, that were placed in Octogomphinae by Carle (1986).

Within the non-ictinogomphine clade, the Onychogomphinae (Chao, 1984; Carle, 1986) are clearly separated from other taxa, and fall into two groups corresponding to Crenigomphini (including *Crenigomphus* Selys 1892 and *Paragomphus* Cowley 1934; Carle, 1986) and Onychogomphini, including, in our sample, *Melligomphus ardens*, *Nihonogomphus*, *Onychogomphus* (Palearctic and Indo-Malayan), *Erpetogomphus* (Nearctic, Neotropical) and *Ophiogomphus* (Holarctic). Although *Erpetogomphus* and *Ophiogomphus* are each well supported as monophyletic, *Nihonogomphus* and *Onychogomphus* are not. In the latter case, however, only *O. uncatatus* (Charpentier) is undoubtedly close to the generotype, *O. forcipatus* (L.), both morphologically and geographically; Bridges (1994) placed *O. duaricus* Fraser in *Nychogomphus* Carle, 1986 and Fraser moved (1934) *O. risi* (Fraser) to *Lamelligomphus* Fraser 1922, although it has since usually been listed in *Onychogomphus*. Clearly these and related genera (*Davidioides* Fraser 1922, *Nepogomphus* Fraser, 1934, *Nihonogomphus* and others) require more extensive sampling and analysis and possibly revision of generic assignments (Wilson & Xu, 2009).

Garrison (1994) divided *Erpetogomphus* into three monophyletic groups, of which our sample includes two; we did not recover either, but the small taxon sample precludes any firm conclusion about this genus. *Ophiogomphus*, which reaches its greatest diversity in North America, is well represented in our analysis. It is recovered as monophyletic, and, in fact, it is striking how little genetic difference exists among many species (garli best tree, supplementary material); perhaps as a result, five specimens of *O. mainensis* are in unresolved positions on the tree. Future studies with faster evolving loci and more specimens of *Ophiogomphus* species may be needed to determine the status of these species and subspecies. Carle (1986) recognized three subgenera within *Ophiogomphus*: *Ophionurus*, including *O. australis* to *O. mainensis* in our phylogeny; *Ophionuroides*, including only *O. howei* and *O. anomalus*; and *Ophiogomphus*, including the Palearctic species and six northern and western North American species included here (*O. colubrinus* to *O. severus*; Fig. 1a). The latter group appears to form a rather well-defined clade, but this does not include the generotype, *O. cecilia*, so, if this topology is confirmed, the name will

have to be changed. Ophionuroides could also be monophyletic, as the presence of *O. mainensis* may be spurious (given the anomalous distribution of multiple individuals of that species in the tree) and needs to be evaluated with different loci to determine its phylogenetic position.

Carle & Cook (1984) suggested that Octogomphinae may be one of the most ancient lineages among Gomphidae, and the recent results of Carle et al. (2015) support that conclusion, despite not finding the subfamily to be monophyletic. Our analysis fails to confirm monophyly (Fig. 1b). Rather we recover Octogomphinae as a paraphyletic assemblage that also includes Hagenius and Sieboldius (Hageniinae) and several other taxa. Trigomphus, placed by Carle (1986) in Octogomphinae, Trigomphini, appears to be more closely related to Gomphinae, although Stylogomphus Fraser 1922, also placed in Trigomphini by Carle, is well within Octogomphinae in our analysis. The status of the octogomphines requires further study.

Likewise, the status of Hageniinae and Epigomphinae is left unresolved in our analysis. The pairs of genera representing these subfamilies are each recovered as monophyletic, but the rank at which they should be recognized and their relation to Octogomphinae, Gomphinae and other putative Epigomphinae are unclear.

Our principal focus here is on the classification of the North American Gomphus complex and its close Palaearctic relatives. Important earlier attempts, on which ours is based, include those of Needham (1948), using a variety of morphological characters, and Walker (1957), emphasizing principally the genitalia. Both of these efforts successfully identified most of the taxa that we recognize within Gomphus s.l., except Stenogomphurus and Dromogomphus, although neither explicitly used the concepts of cladistics or, apparently, of the usual assumption of binary taxon splitting. Nevertheless, these works have provided the essential underpinnings of subsequent understanding of our focal taxa.

Our data largely support the classification of Carle (1986) within that group, in particular in validating his (sub)genera Phanogomphus and Stenogomphurus. Our results, like those of Carle et al. (2015) fail to support Carle's (1986) synonymy of the North American taxon Hylogomphus with Gomphus s.s.; the latter appears to be largely confined to the Palaearctic, with a few species reaching the Indo-Malayan region. Likewise, Shaogomphus (eastern Palaearctic) appears to be unequivocally distinct from Gomphus. Another unexpected result, although perhaps in retrospect not surprising, is the placement of Dromogomphus within the Gomphus complex. This genus, regarded as distinct since it was first described by Selys (1854), is unique in having several very long, stout spines on the metafemur, although the species are otherwise very like large Gomphus s.l. (Needham et al., 2014). Nymph morphology supports the inclusion of Dromogomphus within the Gomphus complex.

Although now usually recognized as a genus separate from Gomphus, Stylurus is still commonly seen as very closely related to the latter. Carle et al. (2015), using a chimeric sequence from three species of Stylurus, suggested that the genus should be shifted from Gomphini to Cylogomphini (including only Burmagomphus in our sample). Our data suggest that it might preferably remain in Gomphini, but they confirm that Stylurus is

abundantly distinct from others in that tribe (of which our sample includes all genera proposed by Carle, 1986, except *Gastrogomphus* Needham 1941; Bridges, 1994, also placed *Scalmogomphus* Chao, 1990 and *Melligomphus* here, but these are very obviously onychogomphines; Chao, 1990). Fig. 1 also indicates that Palearctic and Indo-Malayan *Stylurus* are closely grouped with those from North America, although the latter do comprise a clade within the genus, except that *S. intricatus* (Hagen) is weakly associated with *S. oculus* in the Bayesian analysis. Furthermore, the suggestion of Needham & Westfall (1955) that the North American group comprises two main subgroups – the *plagiatus* group and the *annicola* group – is largely valid, although *S. olivaceus* (Selys) is paraphyletic relative to these two groups rather than being included in the first; *S. intricatus*, indeed, the most distinctive North American species, genetically as well as morphologically, as Needham & Westfall (1955) also proposed.

Within the *Gomphus* complex itself, all of the recognized taxa investigated here are validated as monophyletic. It is notable, however, that no Nearctic species are included in the clade with the genotype, *G. vulgatissimus*, so we place none of the former in *Gomphus* s.s. Our sample of Palaeartic species is small, but given that our Nearctic species lacked only three species [*Gomphurus dilatatus* (Rambur), *Gomphurus gonzalezi* (Dunkle) and *Phanogomphus oklahomensis* (Pritchard)] of the entire New World *Gomphus* complex, it is clear that none of the Palaeartic clades occurs in North America. Thus we conclude that all the genus group names currently in use for divisions of the *Gomphus* complex are valid and that all species have been properly grouped (e.g. Needham et al., 2014) in genera or subgenera [we did not have access to specimens of *Anatogomphurus* Carle, 1986, but the type species, *Gomphus personatus* (Selys), seems to fit well in *Asiagomphus*, as proposed and illustrated by Asahina, 1985]. However, the species placed by Needham et al. (2014) in *Gomphus* s.s. should be transferred to *Phanogomphus*, and *Gomphus* s.s. should be restricted to the clade including *G. vulgatissimus* and its Palaeartic relatives.

Another somewhat unexpected result of our analysis is the placement of *Stenogomphurus* as sister to *Hylogomphus* rather than to *Gomphurus*, with which it has often been regarded as synonymous. Nevertheless, the genetic relationship is quite well supported, and, in fact, the genetic distance from the basal node of *Stenogomphurus* to the basal node of *Hylogomphus* is barely greater than, for example, that from *Phanogomphus kurilis* (Hagen) to the basal node of the remaining *Phanogomphus*. On that basis alone, one might suggest that the two taxa be united. Marked morphological differences exist, however, including shape of posterior hamuli (see our diagnosis, later, and Needham et al., 2014; figs 251, 266); ventroapical teeth on male cerci present and usually prominent in *Hylogomphus*, absent in *Stenogomphurus*; shape of subgenital plate not smoothly convex laterally and with tips usually directed posterolaterally in *Hylogomphus*, more or less smoothly convex and with tips directed posteriorly in *Stenogomphurus*; abdomen stocky with lateral margins of S8–S9 usually markedly expanded in *Hylogomphus*, relatively slender and with lateral margins of S8–S9 only slightly expanded in *Stenogomphurus*; nymphal prementum without a median tooth on the distal margin in *Hylogomphus*, with a small median tooth in *Stenogomphurus*.

The remaining taxa in the complex have all been recognized previously, although some have usually been accorded generic, and others only subgeneric, rank. Relationships among them

are not entirely clear, although both analyses find *Dromogomphus* as sister to *Phanogomphus* – this is interesting in light of their morphology; in adults, the large size and elongate metafemur of the former seem to suggest an alliance with *Gomphurus*, but the nymphs of *Dromogomphus* are more similar to *Phanogomphus* than they are to *Gomphurus* in the dimensions of the abdominal segment 9 and the development of its dorsal hook. Within *Phanogomphus*, species appear to fall into two fairly well-supported species groups that seem separated largely along geographic lines: one [*P. australis* (Needham) to *P. westfalli* (Carle & May)] mainly confined to the southeastern and south-central United States [although *P. exilis* (Selys) extends northwards], the other [*P. quadricolor* (Walsh) to *P. sandrius* (Tennessee)] mostly northern and Midwestern, with *P. kurilis* of the Pacific Coast standing apart from both. There is incongruence between morphological and molecular data regarding the relationships of *P. minutus*, *P. diminutus* and *P. westfalli*; future studies should sequence several conspecifics of each to explore the relationships among these species.

The internal relationships among *Gomphurus* are partly consistent with Needham & Westfall's division into a dilatatus group and a fraternus group, but several species do not fall into their predicted place, and support for most nodes is weak.

Classification of North American Gomphini

As Needham & Westfall (1955) pointed out, the genus *Gomphus* at one time encompassed all Gomphidae. As with many other early insect genera, the number of described species has steadily proliferated, and knowledge of their morphological, behavioural and geographic diversity has increased. In recent decades a revised understanding of the criteria defining taxa at all levels has resulted in an ongoing re-evaluation of how taxon names should be applied, both conceptually (taxa must be monophyletic) and practically (through use of new molecular and analytical techniques). In general, successive restrictions on the range of species included in *Gomphus* have been implemented.

Here we suggest continuing that trend. Within the *Gomphus* complex, *Asiagomphus* and *Shaogomphus* arise from nodes basal to *Gomphus* and are widely accepted as valid genera (Bridges, 1991; Schorr & Paulson, 2015), and we accept them as such. Two other generally accepted genera, *Arigomphus* and *Dromogomphus*, however, would leave *Gomphus* paraphyletic if removed. The only options are either to reduce *Arigomphus* and *Dromogomphus* to subgenera of *Gomphus*, or to elevate all the subgenera to generic status. We prefer the latter solution for three reasons. First, in most of these taxa the constituent species are very closely related to one another and separated from the other proposed taxa by relatively long genetic distances that are comparable to distances between many genera throughout Gomphidae (garli best tree, supplementary material). Second, if *Gomphus* is left intact, it remains a genus of unwieldy size (>60 spp.), much larger than other genera in Gomphinae sensu Carle (*Burmogomphus* is probably next in size with ~25 spp.). Finally, most of the species in each taxon have a characteristic appearance that makes them recognizable as a member of their group, even in the field. Thus we recognize *Gomphurus*, *Hylogomphus*, *Phanogomphus* and *Stenogomphus*, along with *Gomphus* s.s., as genera.

Taxonomy of Gomphini Rambur, 1842

Gomphus Leach, 1815. (type genus). Type species *Gomphus vulgatissimus* Linnaeus, 1758.

Includes also: *pulchellus* Selys, 1854, *simillimus* Selys, 1854, and probably others not included in this study (e.g. Carle *et al.*, 2015 recovered *G. graslini* as sister to *G. vulgatissimus*; we hesitate, however, to include other supposed Palearctic or Indo-Malayan species attributed to *Gomphus*, as in the past this genus has been a catch-all for gomphines that did not clearly belong elsewhere).

Arigomphus Needham, 1897. Type species *Arigomphus pallidus* (Rambur, 1842).

Includes also: *cornutus* (Tough, 1900), *furcifer* (Hagen, 1878), *lentulus* (Needham, 1902), *maxwelli* (Ferguson, 1950), *submedianus* (Williamson, 1914), *villosipes* (Selys, 1854).

Asiagomphus Asahina, 1985. Type species *Asiagomphus melaenops* (Selys, 1854).

Includes also: *amamiensis* (Asahina, 1962), *auricolor* (Fraser, 1926), *coreanus* (Doi & Okumura, 1937), *corniger* (Morton, 1928), *cuneatus* (Needham, 1930), *giza* Wilson, 2005, *gongsha-nensis* Yang, Mao & Zhang, 2006, *hainanensis* (Chao, 1953), *hesperius* (Chao, 1953), *melanopsoides* (Doi, 1943), *motuoensis* Liu & Chao in Chao, 1990, *nilgiricus* (Laidlaw, 1922), *odoneli* (Fraser, 1922), *pacatus* (Chao, 1953), *pacificus* (Chao, 1953), *perlaetus* (Chao, 1953), *personatus* (Selys, 1873), *pryeri* (Selys, 1883), *reinharti* Kosterin & Yokoi, 2016, *septimus* (Needham, 1930), *somnolens* (Needham, 1930), *xanthenatus* (Williamson, 1907), *yayeyamensis* (Matsumura in Oguma, 1926).

Dromogomphus Selys 1854. Type species *spinosus* Selys, 1854.

Includes also: *armatus* Selys, 1854, *spoliatus* (Hagen, 1858).

Gastrogomphus Needham, 1944 (Not included in our analysis. Placed in *Trigomphus* by Davies & Tobin, 1985; Steinmann, 1997.). Type species *abdominalis* (McLachlan, 1884).

Gomphurus Needham, 1901, **New status**. Type species *Gomphurus vastus* (Walsh, 1862).

Includes also: *crassus* (Hagen in Selys, 1878), *dilatatus* (Rambur, 1842), *externus* (Hagen in Selys, 1858), *fraternus* (Say, 1840), *gonzalezi* (Dunkle, 1992), *hybridus* (Williamson, 1902), *lineatifrons* (Calvert, 1921), *lynnae* (Paulson, 1983), *modestus* (Needham, 1942), *ozarkensis* (Westfall, 1975), *septima* (Westfall, 1956), *ventricosus* (Walsh, 1863).

Hylogomphus Needham, Westfall & May, 2000, **New status**.

Type species *Hylogomphus adelphus* (Selys, 1858).

Includes also: *abbreviatus* (Hagen in Selys, 1878), *apomyius* (Donnelly, 1966), *geminatus* (Carle, 1979), *parvidens* (Currie, 1917), *viridifrons* (Hine, 1901).

Phanogomphus Carle, 1986, **New status**. Type species

Phanogomphus minutus (Rambur, 1842).

Includes also: *australis* (Needham, 1897), *borealis* (Needham, 1901), *cavillaris* (Needham, 1902), *descriptus* (Banks, 1896), *diminutus* (Needham, 1950), *exilis* (Selys, 1854), *graslinellus* (Walsh, 1862), *hodgesi* (Needham, 1950), *kurilis* (Hagen in Selys, 1858), *lividus* (Selys, 1854), *militaris* (Hagen in Selys, 1858), *oklahomensis* (Pritchard, 1935), *quadricolor* (Walsh, 1863), *sandrius* (Tennessee, 1983), *spicatus* (Hagen in Selys, 1854), *westfalli* (Carle & May, 1987).

Shaogomphus Chao, 1986. Type species *Shaogomphus lieftinki* Chao, 1984.

Includes also: *postocularis* (Selys, 1869), *schmidtii* (Asahina, 1956).

Stenogomphurus Carle, 1996, *New status*. Type species

Stenogomphurus consanguis (Selys, 1879).

Includes also: *rogersi* (Gloyd, 1936).

Stylurus Needham, 1897. Type species *Stylurus plagiatus* (Selys, 1854).

Includes also: *amicus* (Needham, 1930), *annicola* (Walsh, 1862), *annulatus* (Djakonov, 1926), *clathratus* (Needham, 1930), *endicotti* (Needham, 1930), *erectocornus* Liu & Chao in Chao, 1990, *falcatus* Gloyd, 1944, *flavicornis* (Needham, 1931), *flavipes* (Charpentier, 1825), *gaudens* (Chao, 1953), *gideon* (Needham, 1941), *intricatus* (Selys, 1858), *ivae* Williamson, 1932, *kreyenbergi* (Ris, 1928), *laurae* Williamson, 1932, *nagoyanus* Asahina, *nanningensis* Liu, 1985, *nobilis* Liu & Chao in Chao, 1990, *notatus* (Rambur, 1842), *occutus* (Selys, 1878), *oculatus* (Asahina, 1949), *olivaceus* (Selys, 1873), *placidus* Liu & Chao in Chao, 1990, *plagiatus* (Selys, 1854), *potulentus* (Needham, 1942), *scudderii* (Selys, 1873), *spiniceps* (Walsh, 1862), *takashii* (Asahina, 1966), *townesi* Gloyd, 1936, *tongrensis* Liu, 1991.

Diagnoses of genera of Gomphini

As a result of our analysis and reclassification of Gomphini, *Gomphus* is now strictly a Eurasian genus and is no longer a part of the New World fauna. The following diagnoses include all the genera of Gomphini recognized by Carle (1986) and Bridges (1994) except *Gastrogomphus*, which we could not examine. Images of all the North American genera, showing the morphological features described in the following, can be found in Needham *et al.* (2014).

Gomphus – Postfrons about three times as wide as long; metafemur about 1.04 – 1.15 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.0 – 1.4 times that of segment 9; abdominal segments 7 – 9 expanded; male cerci slightly to moderately curved in lateral view, basolateral margin not carinate, usually with distinct subapical ventral angulation or tooth, sometimes also with lateral tooth at or just beyond midlength; anterior hamules with inner lobe not extending beyond outer edge, the latter with very small rounded denticles; first segment of penis (penis

vesicle) loaflike, midventral groove (penile receiver) not extending through posteroventral rim of hood, in lateral view posterior margin of vesicle convex posteroventrally, slightly inflated, anterior surface concave; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate about 2/5 length of ninth sternum, convex or slightly sinuate laterally, tips variable; nymphs with burrowing hooks on protibiae.

Arigomphus – Postfrons about three times as wide as long; metafemur about 1.1 times as long as greatest width of head and lacking unusually long spines; mid-dorsal length of abdominal segment 8 about 1.0 times that of segment 9; segments 7 – 9 of male abdomen barely expanded; male cerci usually straight in lateral view (slightly curved in *A. furcifer*), basolateral margin not carinate, often each with distinct lateral angulation and/or ventral spine or protuberance (may be lacking or poorly developed in *A. lentulus*, *A. maxwelli* and *A. villosipes*); anterior hamules not peg-like, each with small, backward pointing terminal hook; first segment of penis (penis vesicle) elongate-pyramidal, midventral groove (penile receiver) extending through posteroventral rim of hood, in lateral view posterior margin of vesicle concave, anterior margin with strong constriction at base of hood; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate 1/4 – 2/5 length of ninth sternum, convex laterally, tips parallel, usually blunt and contiguous; nymphs with burrowing hooks on protibiae.

Asiagomphus – Postfrons about three times as wide as long; metafemur about 1.0 – 1.5 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.1 – 1.4 times that of segment 9; abdominal segments 7 – 9 moderately to broadly expanded; male cerci straight or slightly curved in lateral view, basolateral margin not carinate, each often with subapical ventral swelling or low tooth, rarely also with ventrolateral lateral teeth or angulations; anterior hamules not peg-like, each excavated posterolaterally, the outer edge often with a row of denticles in distal half; first segment of penis (penis vesicle) loaflike, slightly elongate, or low-pyramidal, midventral groove (penile receiver) not extending through posteroventral rim of hood, margins of vesicle in lateral view with posteroventral and anterior surfaces nearly straight or with posteroventral surface convex but not strongly inflated, anterior surface straight or slightly concave; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate 1/5 – 1/2 of ninth sternum, sometimes diverging downward from sternum, sides usually straight or concave, tips parallel; nymphs with burrowing hooks on protibiae.

Dromogomphus – Postfrons about three times as wide as long; metafemur 1.6 – 2.0 times as long as greatest width of head, with four to eight unusually long spines intermixed with numerous smaller ones; middorsal length of abdominal segment 8 about 1.1 – 1.2 times that of segment 9; abdominal segments 7 – 9 of male moderately to strongly [*D. spoliatus* (Hagen)] expanded; male cerci straight in lateral view, lateral carina sometimes extending onto basolateral margin, with ventral flange or expansion near midlength, without lateral angulations; anterior hamules with inner lobe not extending beyond outer edge, the latter with minute rounded denticles; first segment of penis (penis vesicle) loaflike, with paired anterolateral protrusions; female without prominent tubercles or pyramidal projection on

posterior surface of head capsule, sometimes with small medial tubercle on occipital crest; subgenital plate about 1/3 length of ninth sternum, laterally slightly to strongly sinuate, tips barely to markedly divergent; nymphs with burrowing hooks on protibiae.

Gastrogomphus – No specimens were available to us for analysis. In erecting the genus, Needham (1944) diagnosed the single species as follows: ‘A very long, thick abdomen about a third longer than the hind wing; anal vein 3 arises generally after, and sometimes opposite the anal crossing; no basal subcostal cross vein and no cross vein in any of the triangles, first and fifth an tenodals thickened; a single row of large paranals in the forewing; anal triangle of the male three celled, and four postanals in the hindwing; [caudal] appendages of the male of about equal length and divergence. ... there is a very wide differentiation in size among the cells of three wing areas; very large before the level of the arculus, a little smaller out to a line drawn from the stigma to the hind angle of the wing, and much smaller thence outward to the margin. The nymph ... differs from all known related forms in having neither dorsal hooks nor lateral spines; in having the front border of the median labial lobe doubly produced (bilobed) and fringed at the sides of a bare median notch; and in having the strongly incurving terminal third of the lateral lobe very feebly denticulate on its concave inner margin.’ The length of the abdomen relative to the wings would distinguish *G. abdominalis* adults from all other Gomphini except some *Stylurus spiniceps* (Walsh) and the nymphal bilobed median labial lobe and complete absence of abdominal dorsal hooks and lateral spines are likewise unique.

Gomphurus – Postfrons about three times as wide as long; metafemur 1.3–1.6 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.2–1.4 times that of segment 9; abdominal segments 7–9 of male very strongly expanded; male cerci straight to moderately curved in lateral view, basolateral margin not carinate, each with ventral tooth or triangular projection at 1/2–3/4 its length, lateral angulation usually weak or absent; anterior hamules with inner lobe not extending beyond outer edge, the latter with sharp, spine-like denticles; first segment of penis (penis vesicle) subtriangular to almost columnar in lateral view, posteroventral margin usually straight or convex, distal two-thirds enclosing deep anterior trough, midventral groove (penile receiver) not extending through posteroventral rim of hood, in lateral view posterior margin of vesicle straight or slightly concave; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate 1/3–3/4 length of ninth sternum, usually with constriction near base, tips parallel or divergent; nymphs with burrowing hooks on protibiae.

Hylogomphus – Postfrons about three times as wide as long; metafemur about as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.4–1.8 times that of segment 9; abdominal segments 7–9 of male abdomen moderately expanded; male cerci straight or slightly curved in lateral view, basolateral margin not carinate, each usually with stout ventroapical spine (small in *H. geminatus* and *H. parvidens*), lateral angulation absent; anterior hamules with inner lobe not extending beyond outer edge, the latter with very small rounded denticles; first segment of penis (penis vesicle) roughly triangular in lateral view, midventral groove (penile receiver) not extending through posteroventral rim of hood, in lateral view posterior margin of vesicle usually

straight or concave (convex in *H. apomyius*, but not markedly inflated), anterior surface with concavity at or just basal to midlength; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate 2/5 to full length of ninth sternum, usually slightly concave laterally with tips diverging slightly; nymphs with burrowing hooks on protibiae.

Phanogomphus – Postfrons about three times as wide as long; metafemur about 1.0–1.2 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 0.7 (*P. australis*)–1.35 times that of segment 9; abdominal segments 7–9 of male slightly to moderately expanded; male cerci straight or slightly curved in lateral view, with midlateral carina almost always extending onto basolateral margin, usually with ventral tooth or flange arising from medial margin, often also with prominent lateral tooth or angulation; anterior hamules usually curved slightly to markedly anteriorly, ending in a recurved spine varying from small and thorn-like to long and sickle-like (row of denticles posterior to short spine in *P. borealis*); first segment of penis (penis vesicle) highly variable, in lateral view from loaflike with broadly convex and somewhat inflated posteroventral surface, to pyramidal with straight or concave posteroventral surface, to nearly columnar, often with paired anterolateral protrusions, midventral groove (penile receiver) not extending through posteroventral rim of hood; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; female with subgenital plate 1/10–3/5 length of ninth sternum, roughly triangular or with sides slightly concave, tips often slightly divergent; nymphs with burrowing hooks on protibiae.

Shaogomphus – Postfrons about three times as wide as long; metafemur about 1.1 – 1.2 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.4 times that of segment 9; abdominal segments 7 – 9 moderately expanded; male cerci strongly down-curved through almost 90° in lateral view, basolateral margin not carinate, each without ventral or lateral angulations or teeth; anterior hamules peg-like, rounded distally; first segment of penis (penis vesicle) in lateral view markedly inflated and smoothly convex over entire posterior, ventral and anterior surface, midventral groove (penile receiver) not extending through posteroventral rim of hood; female with pair of prominent postocular tubercles (*S. lieftincki*, *S. postocularis*) or a single large pyramidal projection (*S. schmidtii*) on posterior surface of occiput; subgenital plate about 1/4 length of ninth sternum, sides concave so tips markedly divergent; nymphs with burrowing hooks on protibiae.

Stenogomphurus – Postfrons about three times as wide as long; metafemur about 1 – 1.1 times as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 1.45 – 1.6 times that of segment 9; abdominal segments 7 – 9 of male abdomen only slightly expanded; male cerci moderately curved in lateral view, basolateral margin not carinate, each with two small ventrolateral teeth, lateral angulations absent; anterior hamules not peg-like, narrowed at about half length, apical 1/3 – 1/4 bent sharply caudad, somewhat resembling a bird's head; first segment of penis (penis vesicle) moderately to sharply pyramidal, midventral groove (penile receiver) not extending through posteroventral rim of hood, in lateral view posterior margin of vesicle straight to sharply; female without prominent tubercles or pyramidal projection on posterior surface of head

capsule; subgenital plate about 1/2 length of ninth sternum, smoothly convex laterally, tips parallel; nymphs with burrowing hooks on protibiae.

Stylurus – Postfrons about four times as wide as long; metafemur about as long as greatest width of head and lacking unusually long spines; middorsal length of abdominal segment 8 about 0.82 (*S. spiniceps*) – 1.4 times that of segment 9; segments 7 – 9 of male abdomen usually moderately expanded [broadly expanded in *S. scudderi* and *S.(?) gideon*]; male cerci straight or slightly curved in lateral view, usually without lateral or ventral teeth or sharp angulations (ventrolateral tooth present in *S. clathratus*), often with midlateral carina extending onto basolateral margin; first segment of penis (penis vesicle) usually loaflike, midventral groove (penile receiver) not extending through posteroventral rim of hood, in lateral view with posteroventral surface straight or convex, sometimes distinctly inflated, anterior surface flat, sometimes with wide, low, paired anterolateral protrusions; anterior hamules peg-like, short, without hooks or spines; female without prominent tubercles or pyramidal projection on posterior surface of head capsule; subgenital plate less than 1/4 length of ninth sternum, tips either rounded or pointed, not divergent; nymphs without burrowing hooks on protibiae.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

Acknowledgements

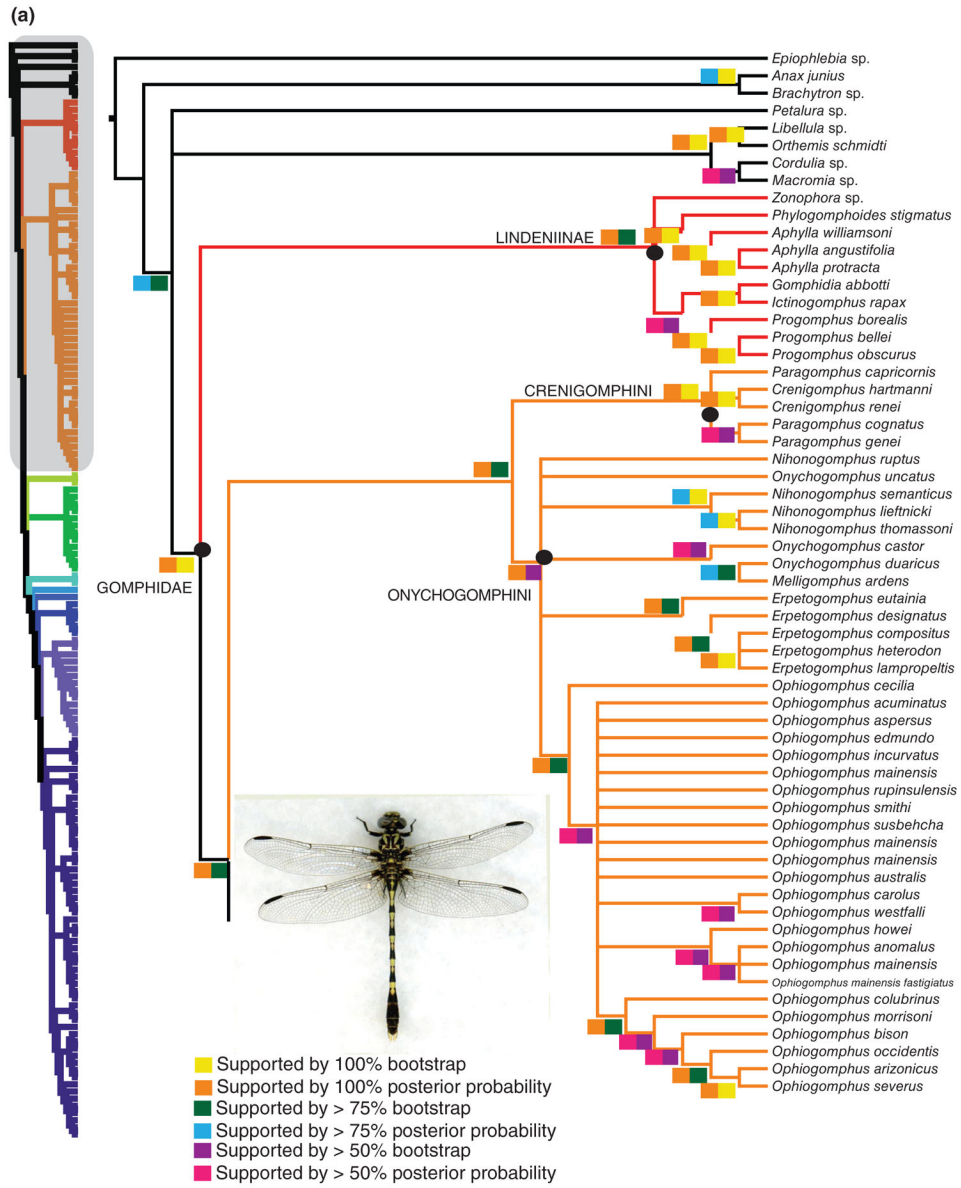
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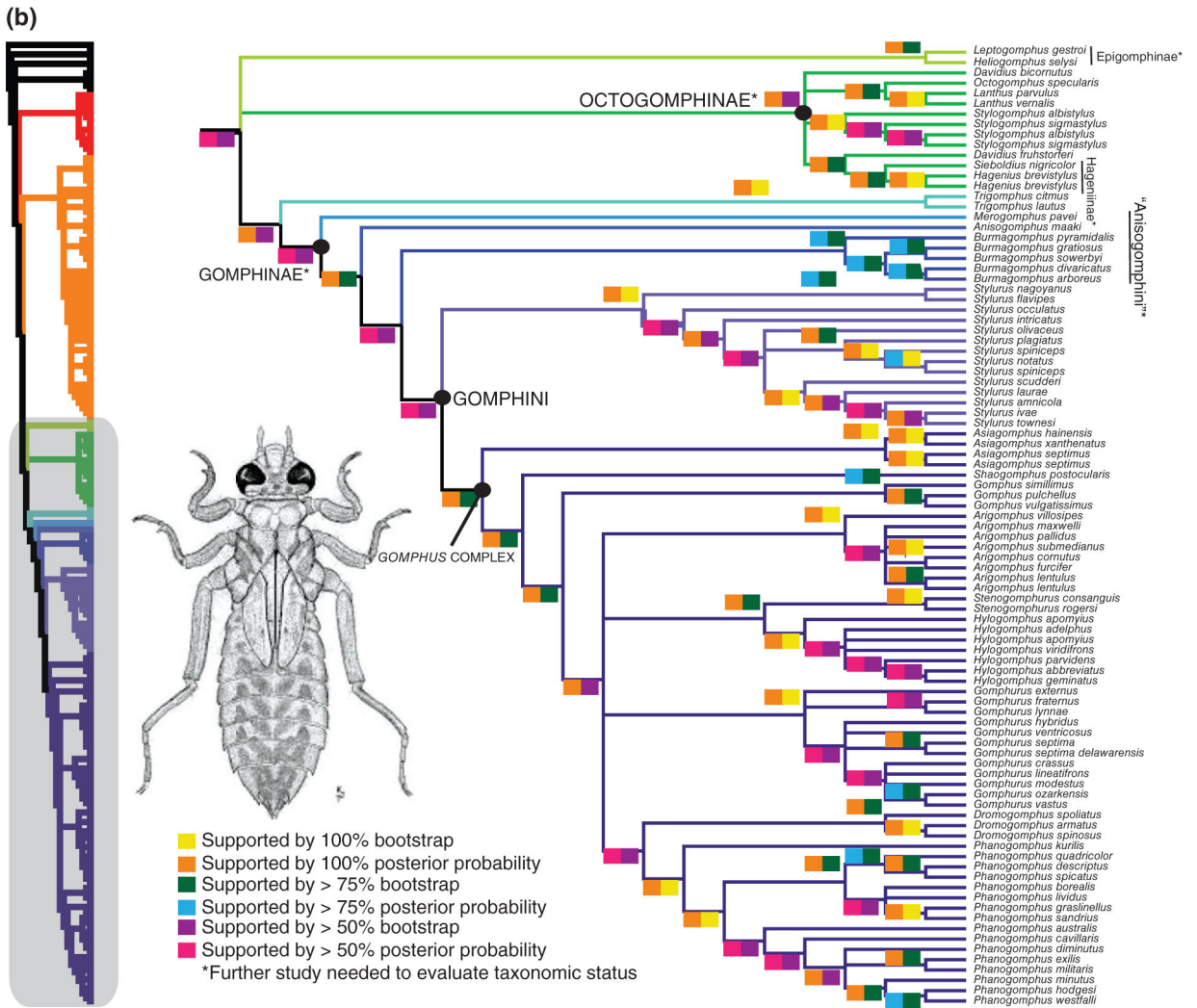


Fig. 1. (a, b) Majority rule consensus tree garli 1000 pseudoreplicate bootstrap analysis. Coloured boxes above and below branches indicate node support from (1) bootstrap analysis and (2) from 20 million generation Bayesian analyses, respectively. Coloured boxes below nodes indicate branch support from Bayesian and maximum likelihood analyses.

Table 1.

Primer sequences

Locus	Primer name	Primer sequence	Lengths (bp)	Annealing temperature	References
12S	12Sai	AAACTAGGATTAGATACCCTATTAT	350 – 358	50°C	Simon <i>et al.</i> (1994)
	12Sbi	AAGAGCGACGGCGATGTGT			
16S	16S-F	TTACGCTGTTATCCCTAA	384–388	46°C	Simon <i>et al.</i> (1994)
	16S-R	CGCCTGTTATCAAAAACAT			
28S	D2up4	GAGTTCAAGAGTACGTGAAACCG	479–504	50°C	Kjer <i>et al.</i> (2001)
	D2dnB	CCTTGGTCCGTGTTCAAGAC			
Histone 3	H3F	ATGGCTCGTACCAAGCAGACGGC	328	50°C	Ogden and Whiting (2003)
	H3R	ATATCCTTGGGCATGATGGTGAC			
COI	LCO1490	GGTCAACAATCATAAAGATATTGG	655–658	46°C	Simon <i>et al.</i> (1994)
	HCO2198	TAAACTTCAGGGTGACCAAAAATCA			
	GomphLCO	CAACAAATCATAAAGATATTGGAA			