

Longitudinal Stability of Cognition in Early-Phase Relapsing-Remitting Multiple Sclerosis

Does Cognitive Reserve Play a Role?

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Background: *Up to 70% of people with multiple sclerosis (MS) experience cognitive impairment. Some remain cognitively intact despite advanced disease. Cognitive reserve (CR) theory postulates that individuals with higher levels of intellectual enrichment can tolerate more pathology than others before exhibiting cognitive impairment.*

Methods: *Thirty-two individuals with early-phase relapsing-remitting MS with mild physical disability and disease duration less than 10 years and 32 controls were recruited. At baseline and after 3 years, participants completed neuropsychological tests evaluating several cognitive domains. The CR was assessed via a cognitive reserve index (CRI) using educational levels and North American Adult Reading Test scores. Change in cognition was assessed using a reliable change index.*

Results: *At baseline, people with MS performed worse than controls on visual memory. There were no significant group differences on information processing speed, learning, language, and executive functions. Most cognitive domains showed no change over time, and CRI was not a significant predictor in the regression model.*

Conclusions: *People with MS performed worse on memory tasks at baseline compared with controls. Cognitive change differed between people with MS and controls in executive functions. Although people with MS and controls improved over time, beyond practice effects, people with MS improved less than controls. Overall, no cognitive deterioration was noted over time, and CR did not predict change in cognition. Sample homogeneity in terms of disease stage and CR may explain these findings. *Int J MS Care*. 2018;20:173-179.*

Cognitive impairment is a prevalent concern in multiple sclerosis (MS), with approximately 40% to 70% of people with MS being affected.^{1,2} The frequency of cognitive impairment in relapsing-remitting MS (RRMS) is lower than that in the MS group as a whole, averaging approximately 30%.³⁻⁵ Frequently affected cognitive domains include memory (verbal and working) and information processing speed

(IPS), executive functions, attention, abstract/conceptual reasoning, and visuospatial skills.⁶⁻⁹ Intuitively, cognitive impairment is expected to be related to the extent of pathology and/or atrophy. For example, a recent review of 39 studies reports a moderate-to-strong correlation between IPS decline and magnetic resonance imaging measures (T2-weighted lesion volume and atrophy).¹⁰ However, there seems to be a discrepancy between cog-

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nitive impairment and disease burden, with only one-third to one-half of the variance being explained.¹¹

Emerging research has focused on understanding why two people with MS with the same degree of pathology demonstrate different degrees of cognitive impact. One possible explanation proposed to account for this discrepancy between cognitive impairment and imaging parameters is cognitive reserve (CR) theory. The concept of CR was initially postulated in reference to Alzheimer disease, where autopsy revealed advanced brain pathology despite intact cognition in elders.^{12,13} The CR theory posits that individuals with higher levels of intelligence are able to process tasks more efficiently than their counterparts with lower CR; thus, they can sustain greater brain damage before demonstrating cognitive decline.¹² Similar findings were reported in stroke,¹⁴ traumatic brain injury,¹⁵ Parkinson disease,¹⁶ white matter lesions,¹⁷ and recently MS.¹⁸⁻²⁹ Theoretically then, CR is one factor that may help explain why such a discrepancy between cognitive functioning and disease burden exists.

Cognitive reserve is quantified indirectly using estimates of premorbid intellectual and social enrichment, with years of education, verbal intellectual abilities (as measured by the North American Adult Reading Test [NAART]), as well as involvement in leisure activities.¹⁸⁻³⁰ Despite the apparent relevance of the CR theory, longitudinal studies investigating the effects of reserve on cognitive outcomes are scarce. To our knowledge, there have been only four longitudinal studies investigating CR in MS. A 3-year study and a 4.5-year longitudinal study showed that higher CR (estimated by education and vocabulary) protected against cognitive decline.^{25,28} It may be relevant to note that the sample at baseline consisted of all types of MS (clinically isolated syndrome, RRMS, secondary progressive MS, and primary progressive MS), with 30% of the sample being primary progressive MS. In contrast, a 1.6-year longitudinal study showed that while at baseline an interaction between a cognitive reserve index (CRI; educational level, premorbid IQ, and leisure activities) and cortical atrophy predicted cognitive performance, at follow-up, the CRI was not a predictor of longitudinal change in cognition.³⁰ Another study showed that higher CR (intellectual enrichment quantified as years of education and performance on the NAART) protected against cognitive decline in cognitive efficiency and memory over approximately 5 years.²⁹

Further longitudinal research is needed to conclusively determine whether CR moderates cognitive decline in individuals with MS as the disease progresses. The primary aim of this study was to longitudinally evaluate cognition over a 3-year period. When analyses revealed no change in cognition, we decided post hoc to investigate whether CR may explain the longitudinal stability in cognition observed in the present sample.

Methods

Study Design and Patients

Thirty-two individuals with early-phase RRMS³¹ were recruited from the MS Clinic of The Ottawa Hospital. During regular clinic visits, individuals with MS were asked to participate in a research study. Those who indicated an interest were later contacted by a research assistant. Only patients with a disease duration of 10 years or less and a level of physical disability less than or equal to 5.5 as indicated by the Expanded Disability Status Scale³² were enrolled. All the participants (including controls) were aged 18 to 65 years. Moreover, to be included in the study, any signs and symptoms attributable to an MS exacerbation had to begin improving at least 28 days before testing. Thirty-two age-, education-, and IQ-matched controls were recruited by word of mouth from the community and via newspaper and website advertisements. All the individuals were fluent in English. Participants had not participated in any cognitive study within 6 months of beginning the present study. All the participants were free of previous neurologic, medical, or psychiatric illnesses (besides MS and depression) that may have impaired cognition. All the participants provided written informed consent. This study was approved by the Ottawa Health Science Network Research Ethics Board and was performed in accordance with the Declaration of Helsinki and the International Conference for Harmonisation (ICH) Harmonised Tripartite Guideline, Guideline for Good Clinical Practice.

Estimates of CR

In the present study, a CRI was calculated similar to in a previous study.³⁰ It included two commonly used surrogate measures of CR: the NAART and years of education. The two variables were combined as follows: scores on each variable were normalized through a z score, using the controls' sample mean and SD, and then the mean value of the two z scores was computed for each person with MS and used as a CRI.

Assessment of Cognitive Functioning

Overview

Enrolled participants completed a comprehensive battery of neuropsychological tests assessing cognitive functioning at two visits, approximately 3 years apart. All 64 individuals (32 people with MS and 32 controls) completed the full neuropsychological battery at both baseline and follow-up. Four different cognitive domains were evaluated: IPS, language, learning and memory, and executive functions. The testing was conducted by a research assistant trained by two neuropsychologists (L.A.S.W and a nonauthor).

Information Processing Speed

The IPS was assessed using the Symbol Digit Modalities Test³³ and the Paced Auditory Serial Addition Test.^{34,35}

Language

Language was assessed using measures of phonemic (FAS test) and semantic (animal naming) verbal fluency.³⁶

Learning and Memory

Learning and memory were assessed using the Brief Visuospatial Memory Test–Revised (BVMT-R)³⁷ and the List Learning task from the Learning and Memory Battery (LAMB).³⁸ The variables of interest for the BVMT-R and the LAMB were the total recall raw score (BVMT-R), free + cued recall (LAMB) (ie, learning variables), the delayed recall scores (BVMT-R), and free + cued recall retention score (LAMB) (ie, memory).

Executive Functions

Two executive tasks were administered: the Delis-Kaplan Executive Function System (D-KEFS)³⁹ Sorting Test and the D-KEFS Tower Test. The variable of interest for the Sorting Test was the total number of confirmed correct sorts. The variable of interest for the Tower Test was the total achievement score.

Assessment of Depression and Fatigue

Fatigue was assessed using the Fatigue Impact Scale, a self-report scale that measures the effects that fatigue has on behavior.⁴⁰ Depression was assessed using the Beck Depression Inventory–Fast Screen for Medical Patients, a brief self-report questionnaire that measures affective state but does not include questions related to vegetative signs.⁴¹

Evolution in Cognitive Change

Changes in cognition from baseline to follow-up were assessed on each test using a reliable change index (RCI), which took into account measurement error and practice effects.³⁰ In accordance with previous studies, RCI was defined as $([X2 - X1] - [M2 - M1])/SED$, where X1 and X2 are the observed test scores at baseline and follow-up, respectively; M1 and M2 are the controls' mean test scores at baseline and follow-up, respectively; and SED is the SD of the controls' mean observed difference score.³⁰

Statistical Analyses

A statistical software package (IBM SPSS Statistics for Windows, version 24.0; IBM Corp, Armonk, NY) was used for all data analyses. A significance level of $\alpha \leq .05$ was used throughout. Group differences at baseline and group differences in RCI were investigated using one-way analysis of variance. Linear regression was used to investigate whether the CRI predicts RCI.

Results

Demographic and Clinical Data

Most of the individuals in the present study (68.8%) were taking a disease-modifying medication and were, therefore, receiving early treatment intervention. Demographics, disease characteristics (for people with MS), and group differences are shown in Table 1.

There was no significant difference between people with MS and controls in age, education, and IQ scores,

Table 1. Demographic and disease characteristics and group differences

Characteristic	People with MS	Controls	F	P value
Age, mean (SD), range, y	40.06 (9.19), 27-60	42.22 (11.63), 23-68	0.68	.41
Education, mean (SD), range, y	14.86 (1.92), 12-18	15.42 (2.00), 12-20	1.31	.26
IQ, mean (SD), range ^a	110.18 (6.83), 93.48-125.46	113.05 (7.19), 91.92-123.12	2.69	.11
Sex, F/M, No.	29/3	26/6		
Disease duration, mean (SD), range, y	5.08 (3.31), 0.08-10.17			
EDSS score, mean (SD), range	1.68 (0.92), 0-3.00			

Abbreviations: EDSS, Expanded Disability Status Scale; MS, multiple sclerosis.

^aIQ was assessed using the North American Adult Reading Test Full Scale IQ Raw Score.

and a χ^2 analysis revealed no significant difference in sex distribution between the two groups ($\chi^2 = 1.16, P = .28$) (Table 1).

Cognitive Performance

Table 2 illustrates performance data at baseline for people with MS and controls, and any significant group differences. At baseline, people with MS performed worse than controls on visual memory, and no significant group differences were observed in other tests. Covarying fatigue and depression did not significantly change the results.

Table 3 illustrates changes in performance (calculated as the RCI between follow-up and baseline scores) for people with MS and controls and any significant group differences. The results are presented for each cognitive test administered from the following domains: IPS, language, learning, memory, and executive functions. Note that when between-group analyses were re-run using simple change scores (ie, not RCI) the results did not differ from those of the original analyses (ie, using RCI scores).

Over time, the groups differed significantly regarding the degree of change on the Tower Test: $RCI_{MS} = -0.515 (0.801)$; $RCI_{control} = -0.001 (1.000)$. Despite the

Table 2. Group differences on cognitive functions at baseline

Cognitive domain and test	People with MS	Controls	F	P value
Information processing speed				
SDMT	61.59 (10.37)	63.72 (8.70)	0.79	.38
PASAT	50.13 (8.80)	53.59 (7.42)	2.86	.10
Language				
FAS test	41.22 (13.03)	43.28 (10.83)	0.47	.49
Animal naming	22.75 (6.24)	24.06 (4.54)	0.93	.34
Learning				
LAMB	63.84 (4.91)	65.41 (5.20)	1.53	.22
BVMT-R	26.66 (5.67)	26.91 (6.09)	0.03	.87
Memory				
LAMB	13.97 (1.43)	14.37 (0.98)	1.77	.19
BVMT-R	9.66 (1.77)	10.72 (1.35)	7.23	.01 ^a
Executive functions				
Sorting Test	10.78 (1.64)	10.31 (1.82)	1.17	.28
Tower Test	18.12 (3.00)	17.91 (3.72)	0.07	.80

Note: Values are given as mean (SD).

Abbreviations: BVMT-R, Brief Visuospatial Memory Test-Revised; LAMB, Learning and Memory Battery; MS, multiple sclerosis; PASAT, Paced Auditory Serial Addition Test; SDMT, Symbol Digit Modalities Test.

^aSignificant at $P \leq .01$.

Table 3. Group differences on reliable change index

Cognitive domain and test	People with MS	Controls	F	P value
Information processing speed				
SDMT	-0.323 (1.222)	-0.066 (1.000)	0.827	.367
PASAT	0.010 (0.991)	0.010 (1.000)	0	>.99
Language				
FAS test	-0.491 (1.238)	-0.001(1.001)	3.040	.086
Animal naming	-0.201 (1.271)	0 (1.000)	0.494	.485
Learning				
LAMB	0.325 (0.980)	0 (0.934)	0.954	.333
BVMT-R	-0.279 (1.212)	0 (1.070)	1.840	.180
Memory				
LAMB	0.260 (0.807)	-0.001 (0.587)	2.179	.145
BVMT-R	0.108 (1.845)	0.004 (1.703)	0.055	.815
Executive functions				
Sorting Test	-0.428 (0.705)	-0.001 (1.002)	3.891	.053
Tower Test	-0.515 (0.801)	-0.001 (1.000)	5.146	.027 ^a

Note: Values are given as mean (SD).

Abbreviations: BVMT-R, Brief Visuospatial Memory Test-Revised; LAMB, Learning and Memory Battery; MS, multiple sclerosis; PASAT, Paced Auditory Serial Addition Test; SDMT, Symbol Digit Modalities Test.

^aSignificant at $P < .05$.

change in cognition being significantly different between groups, a t test showed no significant difference between baseline and follow-up performance in people with MS ($t = 1.81, P = .08$). An RCI of 0 indicates no change. Results herein indicate that although the MS and control groups improved over time, the MS group improved less than the control group. No other significant group differences were observed.

Table 4 shows the regression analysis investigating whether CRI predicts change in cognition in the present sample. The CRI did not predict the (nonsignificant) change in cognition in people with MS in any of the cognitive tests investigated.

Discussion

We report on a longitudinal study evaluating cognition over time in an early-phase RRMS population. Overall, we found very little cognitive impairment, with people with MS performing worse than controls on only a task evaluating visual memory at baseline, which is consistent with past literature suggesting that this domain is among the first to show decline in MS.⁷ In contrast, tests evaluating IPS, language, learning, and executive functions showed no difference in performance

Table 4. Regression analysis of cognitive reserve index as a predictor of change in cognition in patients with multiple sclerosis

Cognitive domain and test	R	F	P value
Information processing speed			
SDMT	0.02	0.01	.92
PASAT	0.23	1.69	.20
Language			
FAS test	0.17	0.89	.35
Animal naming	0.08	0.18	.67
Learning			
LAMB	0.15	0.68	.41
BVMT-R	0.33	3.71	.06
Memory			
LAMB	0.10	0.31	.58
BVMT-R	0.19	1.20	.28
Executive functions			
Sorting Test	0.03	0.02	.88
Tower Test	0.02	0.02	.89

Abbreviations: BVMT-R, Brief Visuospatial Memory Test–Revised; LAMB, Learning and Memory Battery; PASAT, Paced Auditory Serial Addition Test; SDMT, Symbol Digit Modalities Test.

between people with MS and controls. Similarly, there was little evidence of change in cognition over time. Specifically, there was no evidence of deterioration during the 3-year study interval. In fact, the only group difference in cognitive change identified was in the domain of executive functions (specifically, the D-KEFS Tower Test). Specifically, although both the MS and control groups improved, the improvement in the MS group was less than that in the control group. Although the longitudinal study was not originally designed to investigate CR, this was evaluated in a post hoc analysis to determine whether CR was a factor in the lack of change. Given the evidence of cognitive stability, it is not surprising that the CRI did not have a mediating role in the subtle nonsignificant change in cognition.

There is a scarcity of longitudinal studies examining CR in MS. With the present study, there are just five longitudinal studies in all. Three studies show that CR protected against decline in cognitive processing speed,^{25,28,29} with one of these same studies also showing a similar effect on memory.²⁸ In contrast, the present study and an additional 1.6-year longitudinal study also reported that CR did not predict longitudinal cognitive performance.³⁰

The present study suggests that other factors beyond CR, such as characteristics of the present sample, likely contributed to the stability of cognition in this sample. Specifically, the present sample was restricted to patients

in the early phase of RRMS (mean [SD] disease duration, 5.08 [3.31] years) and with minimal disability (mean [SD] Expanded Disability Status Scale score = 1.68 [0.92]). Although cognitive impairment can present in individuals with RRMS who are early in their disease, impairment is typically more severe in individuals with a progressive subtype of MS.³

Oftentimes studies enrolled individuals with advanced types of MS or a mixture of varying subtypes of MS,^{18,21,23,25,26} suggesting a greater disease burden overall in these samples. According to CR theories, those with higher levels of CR are better able to compensate in the face of accumulated pathology. Although we did not complete neuroimaging with the present sample, we can presume a lower level of disease burden compared with studies with all subtypes because disease burden is often less in RRMS samples.⁴² As such, with less pathology there is less need for compensation. In other words, the present sample does not need to rely on their CR given that they do not have sufficient pathology to warrant high levels of compensation. Moreover, 68.8% of people with MS in the present study were taking a disease-modifying medication, receiving early treatment intervention, which might further explain the longitudinal stability of cognition in this sample.⁴³

Aside from being in the early phase of the disease, the present MS sample had a high CR as assessed by years of education, with a minimum of 12 years of education (mean [SD]: 14.86 [1.92] years), and relatively high NAART scores (mean [SD]: 110.18 [6.83]). Thus, this study lacked the variability in levels of CR observed in other studies. For example, a study investigating whether individual differences in CR (estimated by NAART score and years of education) protect against the progression of cognitive dysfunction in MS showed that people with MS with high CR (>14 years of education) showed no significant change in IPS between baseline and 1.6 years' follow-up, whereas people with MS with low CR (<14 years of education) had significant decline.²⁹ The limited variability in CR in the present sample prevented us from dividing the sample into high versus low CR; in other words, this sample generally corresponds to the high CR sample of other studies. The fact that individuals in the present study had high levels of CR may have accounted for why they demonstrated relative preservation of cognitive functioning over time.

Finally, in the present sample, people with MS were recruited on a volunteer basis. This may have introduced

a selection bias favoring highly educated individuals who value the potential scientific contribution of their participation in research studies. Those who have concerns about their cognition may be less likely to volunteer to avoid being confronted with expected deficits. This contrasts with other studies in which individuals with MS undergo cognitive testing as part of routine medical care. For example, in one previous longitudinal study evaluating CR in MS, patients were undergoing testing as part of standard of care,³⁰ and in another, patients entered the study for one of three reasons: participation in research (57%), routine monitoring of cognitive function (11%), or referral for evaluation of a specified management problem related to suspected cognitive impairment (32%).²⁹ These recruitment methods would yield a more representative sample of the true spectrum of cognitive involvement than those used herein.

There are several limitations in the present study. It is not known whether patients were exposed to additional neuropsychological testing outside the study protocol. As such, individuals may have been exposed to some of these tests in the past. Nonetheless, previous exposure is unlikely because these tests were not a part of the

standard protocol at our clinic at the time the study was conducted (beginning in 2011). Regarding data analysis, the problem of multiple comparisons was not directly addressed. Given the nonsignificance, running multiple comparisons would have yielded similar results. We acknowledge that this is a limitation of the study and that the one significant result (BVMT-R) may, in fact, be a result of capitalizing on chance. The present sample does not represent the general MS population in previous studies regarding the variability typically observed in levels of CR. In other words, longitudinal stability of cognition may be due to the homogeneity of the sample, because most participants had high CR as assessed by years of education and NAART scores. Second, the sample size for the study was small (32 with RRMS and 32 controls), which may result in the study being underpowered to detect subtle change.

Overall, the study suggests that in the early phase of MS there are cognitive differences between people with MS and controls in visual memory. Considering that the present sample was limited to individuals with early-phase RRMS, it seems that some cognitive domains are affected by MS sooner than other domains. Cognitive reserve (as measured in the present study) did not predict longitudinal stability of cognition over time. This may be due to the characteristics of the present sample. Indeed, the fact that all the individuals in this study met previously defined average-to-high reserve suggests that this sample was perhaps protected from cognitive decline as a result. Future prospective studies should replicate this study in a sample with a higher variability in years of education and should include all subtypes of MS. □

PRACTICE POINTS

- Up to 70% of people with MS experience cognitive impairment; however, there seems to be a discrepancy between burden of disease in the brain and cognitive impairment. Some researchers have suggested that this discrepancy can be partially explained by the cognitive reserve (CR) theory, which posits that persons with higher levels of intellectual enrichment are better able cope with cerebral pathology than are individuals with a lower CR.
- The present study saw little change in cognition in a 3-year period, with no predictive value of CR. Characteristics of the sample (ie, early-phase relapsing-remitting MS, almost uniformly high CR levels) may account for why CR did not influence outcome.
- Findings may suggest that people with MS who are early in the disease course, who are taking disease-modifying therapies, and who have high CR may be less likely to demonstrate early cognitive deterioration. Further study is warranted in patients with early-phase MS using samples with more variable CR levels.

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IJMSC Wins 2017 APEX Award

The *International Journal of MS Care* has received an Award of Excellence in the APEX 2017 Awards for Publication Excellence competition, in the category "Magazines and Journals – Print, Over 32 Pages."

APEX is an annual international competition that recognizes outstanding publications of all types, from newsletters and magazines to annual reports,

brochures, and websites. The awards are based on "excellence in graphic design, quality of editorial content, and the success of the entry in achieving overall communications effectiveness."

The APEX competition is sponsored by Communications Concepts, Inc., a Virginia-based communications consulting company.

