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Next-generation pacemakers: from small devices to biological pacemakers

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Abstract

Electrogenesis in the heart begins in the sinoatrial node and proceeds down the conduction system to originate the heartbeat. Conduction system disorders lead to slow heart rates that are insufficient to support the circulation, necessitating implantation of electronic pacemakers. The typical electronic pacemaker consists of a subcutaneous generator and battery module attached to one or more endocardial leads. New leadless pacemakers can be implanted directly into the right ventricular apex, providing single-chamber pacing without a subcutaneous generator. Modern pacemakers are generally reliable, and their programmability provides options for different pacing modes tailored to specific clinical needs. Advances in device technology will probably include

Publisher's note

Action potential

The spontaneous depolarization of the resting membrane potential during diastole; a unique property of pacemaker cardiomyocytes.

Asynchronous pacing

Diastolic depolarization

Fixed rate pacing delivered by the implanted pacemaker independent of any atrial or ventricular activity.

Synchronous pacing

Sick sinus syndrome

Heterokaryons

Electroanatomical mapping

AV synchrony

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All authors researched the data for the article, provided substantial contributions to discussions of its content, wrote the article, and undertook review and/or editing of the manuscript before submission.

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A rise and fall in the electrical potential of the surface membrane of the cell produced by the flow of ions across the cell membrane; pacemaker cells generate spontaneous action potentials that in turn can elicit action potentials in neighbouring cells.

Pacing delivered from the implanted pacemaker on demand if no atrial or ventricular activity is sensed.

A sinoatrial node disease that results in slow heart rhythms.

Opticai mapping

A laboratory technique that allows high-resolution mapping of the electrical activity of the heart.

Syngeneic

Genetically similar or identical, and hence immunologically compatible.

Multinucleate cells that contain genetically different nuclei.

A technique used both in the clinic and experimentally that allows mapping of the electrical activity of the heart in vivo.

The sequential contraction of the atria and the ventricles.

Hydrops fetalis

A serious fetal condition defined as abnormal accumulation of fluid in two or more fetal compartments, including ascites, pleural effusion, pericardial effusion, and skin oedema.

alternative energy sources and dual-chamber leadless pacing in the not-too-distant future. Although effective, current electronic devices have limitations related to lead or generator malfunction, lack of autonomic responsiveness, undesirable interactions with strong magnetic fields, and device-related infections. Biological pacemakers, generated by somatic gene transfer, cell fusion, or cell transplantation, provide an alternative to electronic devices. Somatic reprogramming strategies, which involve transfer of genes encoding transcription factors to transform working myocardium into a surrogate sinoatrial node, are furthest along in the translational pipeline. Even as electronic pacemakers become smaller and less invasive, biological pacemakers might expand the therapeutic armamentarium for conduction system disorders.

> Humans can be born alive without many of the major organs, but the heart is indispensable for the embryo to progress beyond 10 weeks of gestation¹. Even with an anatomically normal heart, an insufficient rate of contraction is highly lethal: untreated congenital heart block portends a fetal mortality of $\sim 80\%^2$. In postnatal life, cessation of the heartbeat results in circulatory collapse and sudden death. Thus, pacemakers have understandably revolutionized the practice of cardiology. Implantable pacemakers set the pace of the heartbeat when the endogenous rate drops excessively. Despite their demonstrated efficacy, conventional electronic pacemakers have a number of limitations, most notably associated with lead malfunction, finite battery life, and device-related infections. In this Review, we discuss next-generation electronic devices designed to address current limitations, as well as biological pacemakers as alternatives to implantable hardware.

Cardiac conduction system

Normal cardiac conduction system

A healthy heart beats >3 billion times in a typical lifetime owing to the remarkable capacity of the endogenous pacemaker to produce rhythmic, spontaneous electrical impulses. The cardiac conduction system then spreads the impulse throughout the heart, exciting the upper (atrial) and lower (ventricular) cardiac pumping chambers in a coordinated manner^{3,4}, appropriately responsive to modulation by the autonomic nervous system⁵ (FIG. 1).

The main pacemaker of the heart resides in the sinus node, also known as the sinoatrial node (SAN), located at the junction of the superior vena cava and right atrium^{6,7}. Electrical impulses originate in the SAN, travel rapidly across the right and left atrial muscle to initiate atrial contraction, and then slow when encountering the atrioventricular (AV) node (FIG. 1a). The AV node delay allows the atria to contract and prime the ventricles with blood for their subsequent contraction. The AV node is also a secondary pacemaker that can serve as a backup (albeit at a much slower rate) in the event of primary SAN failure^{6,7}. After the AV node, the electrical impulse proceeds along the His bundle, the only electrical connection between the atria and the ventricles^{6,7}, and then rapidly spreads throughout the ventricles via a network of specialized Purkinje fibres, which make contact with the working cardiomyocytes^{6,7}. Cells from the different areas of the conduction system have characteristic complements of ion channels and gap junctions that generate different action potential profiles (FIG. 1b), allowing each tissue to function in a specific manner.

During embryonic development, as early as embryonic day 7.5 (E7.5) in mice, the cells of the primitive heart tube beat spontaneously, with most of the automaticity originating in cells from the precardiac mesoderm located in the inflow tract region⁸. In mice, these cells reside in the sinus venosus and express potassium/ sodium hyperpolarization-activated cyclic nucleotidegated channel 4 (HCN4) and the transcription factor homeobox protein NKX2.5 (REF. 9). A series of transcription factors including insulin gene enhancer protein ISL1, short stature homeobox protein 2 (SHOX2), and the T-box transcription factors TBX3 and TBX5 activate the SAN gene programme in the sinus venosus (FIG. 1c), whereas NKX2.5, TBX3, and TBX18 repress the chamber myocyte gene programme in the sinus venosus, the AV canal, and the inner curvature, thereby allowing pacemaking cells to dominate in these regions⁹. Re-expression of transcription factors such as SHOX2 and TBX18 in postnatal mouse ventricular cardiomyocytes has been used to transform chamber cardiomyocytes into pacemaker cells that possess all the main characteristics of SAN cells^{10,12}; this finding is the basis for a strategy to create biological pacemakers, as discussed below. By the time looping occurs at E9.5, the conduction system activation pattern in the heart tube follows that of the adult heart^{9,13}.

SAN cells have dual oscillators to provide stable rhythmic diastolic depolarization for triggering pacemaker action potentials. These two oscillators are referred to as the 'membrane clock' and the 'calcium clock' (REF 14) (FIG. 2). The membrane clock oscillator is in the plasma membrane and relies on the pacemaker current — or funny current $(I_f)^{15}$ — which is generated through HCN4. The generated inward current causes diastolic depolarization and subsequent activation of T-type and L-type calcium channel currents $(I_{Cal}; which in the SAN is generated predominantly by the Ca_v1.3 calcium channel¹⁶).$ Depolarization mediated by the inward calcium current (I_{Ca}) provides the characteristic slow depolarization of the SAN action potential compared with chamber cardiomyocytes, which rely on the inward sodium current — generated by the sodium channel $Na_v 1.5$ — for the action potential rapid upstroke phase. The membrane clock works in concert with the internally driven calcium clock^{17,18}. In this second oscillator, diastolic depolarization is facilitated by rhythmic release of calcium from the sarcoplasmic reticulum and consequent depolarization by the electrogenic sodium-calcium exchanger (NCX)^{19,20}. The inward current carried by If and NCX acting synergistically suffices to depolarize the surface membrane to the threshold of activation of I_{Ca} . Although sodium currents do not have a major role in SAN pacemaker activity, these currents do facilitate conduction out of the SAN and into the surrounding atrial tissue.

 $I_{\rm f}$ can be modulated by the autonomic nervous system through adrenergic and muscarinic stimulation, as well as by drugs such as ivabradine that alter the pacemaker rate by influencing the slope of diastolic depolarization²¹. Autonomic receptor stimulation modulates the activity of cAMP-dependent protein kinase (PKA) and calcium/calmodulindependent protein kinase type II (CAMKII), which in turn influence both the membrane clock and calcium clock by regulating the phosphorylation of hyperpolarization-activated cyclic nucleotide-gated (HCN) channels, calcium channels, ryanodine receptors, and other proteins that regulate sarcoplasmic reticulum refilling and release of calcium²². Elevations in intracellular calcium increase calcium-dependent phosphorylation, whereas phosphodiesterases, when active, counteract the effects of phosphorylation^{23,24}.

Although other parts of the conduction system (AV node, His bundle, bundle branches, and Purkinje fibres) can fire spontaneously, they do so at a slower rate than that of the SAN and usually at rates insufficient to support the circulation. Therefore, the SAN sets the heart rate by overriding the slower pacemakers below it. If spontaneous pacing below the SAN were faster, such ectopic pacemakers would compete with the SAN and could potentially cause arrhythmias.

Conduction system disease

Pacemaker and/or conduction system disturbances can result from a failure in impulse generation by the SAN or from a block of impulse propagation at any point in the conduction system. Other causes of conduction failure, which we do not describe here, include abnormal pathways of conduction owing to developmental accidents.

The most common identifiable causes of conduction block arise from physical destruction of part of the conduction system; for example, valvular infections owing to endocarditis can form abscesses that compress or erode the AV node. Likewise, implantation of a prosthetic valve can impinge the adjacent conduction system, leading to reversible or irreversible heart block²⁵. In rare cases, congenital, complete heart block develops in response to circulating factors (possibly antibodies that impede AV conduction) transferred from the mother to the fetus²⁶. Nevertheless, the most common cause of conduction disturbance is progressive cardiac conduction disease (or Lev-Lenegre disease)²⁷, an idiopathic, age-related condition characterized by fibrosis of the conduction system. Regardless of the aetiology, treatment of these irreversible conditions is determined primarily by the presence of associated symptoms (such as fatigue, dizziness, or fainting) and the degree of heart-rate slowing²⁸.

Electronic pacemakers

Evolution of device technology

Electronic pacemakers are the mainstay of therapy for slow heart rhythms (bradycardia) owing to cardiac conduction system disease²⁸. Every year, >200,000 patients undergo permanent pacemaker implantation to treat these conditions in the USA alone²⁹. The first successful applications of electrotherapy in patients with bradycardia involved external pulse generators connected to the chest wall or directly to the heart via wires³⁰. For obvious reasons, mobility was limited, and the devices were uncomfortable. In 1958, the first fully implantable pacemaker was placed by open thoracotomy at the Karolinska Institute, Sweden (FIG. 3). The device, designed by Rune Elmqvist and Ake Senning, had epicardial electrodes that connected directly to the heart³¹; the pacemaker supported the patient's heart rhythm for 3 h and then had to be replaced by a new device. This patient required a total of 26 pacemaker changes throughout his lifetime, dying aged 86 years from an unrelated cause³². In the USA, implantable electronic pacemakers designed and built by Wilson Greatbatch using mercury-based battery technology were introduced for human use in the 1960s³³. The first patient implanted with the Greatbatch pacemaker lived for 18 months.

Since the first implantable electronic pacemakers were developed 6 decades ago, we have witnessed continuous improvements in device technology, with advances in lead design,

generator size, battery longevity, and software algorithms that have resulted in smaller devices with improved functionality (FIG. 3). One of the main limitations of early electronic devices was the extremely short battery lifespan. In an attempt to solve this issue, multiple companies developed nuclear-powered pacemakers^{34,35}. The first isotope-based pacemaker (238 Pu) was implanted in April 1970 in France³⁴. Such isotope-based devices were capable of producing stable pacing for >30 years to provide fixed or asynchronous pacing³⁴. Later generations of isotope-based pacemakers had synchronous pacing capabilities, which allowed for sensing of the intrinsic patient rhythm and then pacing only on demand when no underlying intrinsic rhythm was present. Despite their extraordinary battery longevity, these devices were replaced by next-generation devices with lithium-based battery technology and improved software algorithms^{34,36}. Given the obvious safety concerns of isotope-powered devices, lithium-based batteries quickly became the standard source of power for modern electronic pacemakers³⁷.

Modern device technologies

Implantable electronic pacemaker technology has continued to evolve, and we now have a variety of technologically advanced devices capable of providing reliable pacing for different patient populations²⁸. Today's modern devices can sense the intrinsic rhythm in both the atrium and ventricle and can pace either chamber on demand at a programmable baseline heart rate. Although current lithium-based battery technologies can provide stable pacing for ~10 years, battery longevity can be extended further by software algorithms. Algorithms that iteratively test the minimum output required (pacing threshold) to capture the myocardium (autocapture) can automatically adjust the output, increasing the longevity of the pacemaker to >10 years^{38,39}. Additionally, modern software algorithms can monitor for the presence of AV nodal conduction and minimize right ventricular (RV) pacing in those patients with intermittent AV nodal block^{40,41}. The goal is to avoid (when possible) the potential deleterious effects of chronic RV pacing, such as electrical and mechanical dyssynchrony and RV pacing-induced cardiomyopathy^{42,43}. An additional pacing modality to treat RV pacing-induced cardiomyopathy, which also revolutionized the management of heart failure (HF), is cardiac resynchronization therapy (CRT), also known as biventricular pacing⁴⁴. Biventricular pacing, achieved by placing a left ventricular (LV) lead through a coronary venous branch in addition to a conventional RV lead, has been proven to prolong survival and improve symptoms and LV ejection fraction (EF) in patients with HF with widened ORS complexes (corresponding to ventricular depolarization) on the electrocardiogram (ECG)⁴⁴⁻⁴⁶. Given that approximately one-third of patients do not show improvements in functional capacity or EF with CRT, novel, multipoint pacing modalities have been developed⁴⁷ to pace the left ventricle at multiple points⁴⁸. Randomized clinical trials to compare the effects of bipolar versus quadripolar leads in patients with CRT are ongoing 44 .

The capacity to capture the His-Purkinje network by placing a pacing electrode in the His bundle region has given rise to an additional pacing modality, His bundle pacing⁴⁹. This modality creates fast antegrade (forward) activation of the ventricles, with the consequent narrow QRS complex on surface ECG^{44,50}. Interestingly, His-Purkinje recruitment by His bundle pacing occurs not only in patients with AV block at the level of the AV node, but also

in patients with AV block below the AV node (infranodal block)⁵⁰. Although larger studies are needed to understand better the long-term benefits of this modality, His-bundle pacing might be a superior alternative to apical RV pacing⁴⁴.

Electronic pacemakers with a subcutaneous generator connected to endovascular pacing lead(s) can provide different pacing modalities: single-chamber, dual-chamber, biventricular, and His-bundle pacing^{44,51}. Additionally, some modern devices have software algorithms that detect and treat atrial tachyarrhythmias by overdrive-pacing the atria and interrupting the arrhythmia circuit⁵².

Although effective, these devices do entail substantial risks; complications are often related to either lead insertion or malfunction⁵³ or to infections of the leads and/or generators^{44,54,55}. Such infections can be life-threatening and generally require removal of all hardware, during which time temporary pacing strategies are required⁵⁶. Additionally, leads can be thrombogenic, creating upper extremity deep venous thrombosis⁵⁷. Leads can also affect tricuspid valve leaflet motion, causing clinically significant tricuspid regurgitation⁵⁸.

Given the potential of lead-related complications, leadless pacemakers have been developed⁵⁹. In such devices, the pulse generator, the battery, and the sensing and pacing electrodes are self-contained in a small capsule designed to be delivered into the right ventricle through a steerable sheath inserted through the femoral vein^{60,61}. The major limitations of current leadless pacemakers are the need for a large-bore (18–24 French) venous delivery system, the uncertainty about infectious and thrombogenic risks, and their capacity to provide only single-chamber RV pacing⁴⁴. Single-chamber pacing prevents the use of leadless pacemakers for common indications for cardiac pacing such as sick sinus syndrome, where atrial pacing is preferred, or in conditions where AV synchrony is desired, such as sinus rhythm with chronic AV block²⁸.

Next-generation devices

As discussed above, current-generation pacemakers have limitations related to lead(s) or generator malfunction, thrombosis, infections, and lack of a physiological autonomic response. Additionally, pacemaker implantation in children has additional challenges owing to the smaller body size, rapid growth, and long life-expectancy of children and the anatomical variations associated with congenital heart defects⁶². In general, epicardial pacing (with leads placed via thoracotomy) is recommended for patients with <15 kg of body weight and/or unfavourable anatomy (for example, presence of an intracardiac shunt or a single ventricle). However, epicardial pacing leads are more prone to fracture and often need to be replaced by either a new epicardial lead or an endocardial system when possible^{62,63}.

With contemporary battery technologies, generators need to be replaced every ~10 years (depending on pacemaker utilization), requiring multiple generator changes, with the associated cumulative risk of procedure-related complications. Alternative energy sources, such as conformal piezoelectric energy harvesting^{64,65} and solar-powered pacemakers⁶⁶, are currently being studied at preclinical stages. Conformal piezoelectric energy harvesting

technology, long-used in wristwatches, uses the movements of internal organs such as heart, lung, and diaphragm to enable mechanical-to-electrical energy conversion^{64,65}. By contrast, solar-powered devices utilize a subcutaneous solar module to convert transcutaneous light into the electrical energy required for self-sustainable cardiac pacing⁶⁶. Additional preclinical testing is required to assess the reliability and duration of these self-sustained power technologies.

To solve lead-related complications as well as infections associated with subcutaneous (extravascular) generators, leadless pacemakers have some promise^{59–61}. Although leadless pacemakers have been used in patients with device-related infections⁶⁷, the risk of bacteraemic 'seeding' of the leadless device remains to be studied in the long term. Additionally, current-generation leadless pacemakers can provide only single-chamber RV pacing⁴⁴. With advances in wireless communication technologies, we foresee the development of next-generation, dual leadless pacemakers capable of sensing and/or pacing in both cardiac chambers, resulting in sequential AV pacing⁶⁸.

Although device manufacturers have developed different sensing systems and software algorithms to provide rate adaptation, current-generation pacemakers do not have true autonomic responsiveness to satisfy physiological needs. Impedance measurements from the pacing electrode have been used to estimate myocardial contractile performance (as a surrogate of sympathetic activation)⁶⁹. More commonly, most electronic pacemakers have a programmable accelerometer to detect patient activity and adjust pacing rate in response to exercise^{70,71}. Although these systems are designed to satisfy physiological demands, given the complexity of the autonomic innervation of the cardiac conduction system⁵, it is difficult to conceive that device-based technologies will be able accurately to reproduce physiological rate responses. Nevertheless, with ongoing advancements in sensors and wearable technologies, next-generation pacemakers are likely to combine different sensing systems (that is, accelerometer, impedance, cardiac output, and blood pressure) and complex software algorithms to support more accurately the physiological needs.

Biological pacemakers

Despite continuous improvements in device technologies, electronic pacemakers still have limitations and complications^{55,72–75}. Several situations warrant non-device options. Patients with hardware-related infections who require a pacemaker have a contraindication to reimplantation before effective antibiosis is established. In at least one instance (congenital heart block), life-threatening bradycardia cannot be treated by electronic pacemakers. This condition results in fetal death or stillbirth in ~80% of cases and would necessitate *in utero* pacing^{76,77}, which is not yet feasible. Consequently, biological pacemakers are being developed to provide a therapeutic alternative to electronic devices.

Proof-of-concept studies

Different biological approaches to enhance cardiac automaticity have been investigated over the years (FIG. 4). The common goal is to generate an ectopic region of automaticity in the heart that can function as a surrogate for the SAN. Various gene-based and cell-based approaches to generate biological pacemakers have been described⁷².

Gene-based approaches.—The earliest 'genes-only' approach to increase automaticity involved overexpression of the genes encoding the human β_2 -adrenergic receptors in mouse⁷⁸ and porcine⁷⁹ atria. Although this approach did not generate a biological pacemaker, endogenous SAN rate was accelerated by increasing the number of β_2 -adrenergic receptors available for binding to endogenous catecholamines^{78,79}.

The first *de novo* biological pacemaker was created by gene therapy and reported in 2002 (REF 80). The strategy was to release the 'electrical brake' that suppresses automaticity in ventricular cardiomyocytes by inhibiting the endogenous inward rectifier potassium current (7_{K1}) . Miake *et al.* reduced the number of functional inward rectifier potassium ion channels (encoded by the KIR2 gene family; also known as KCNJ2) in the myocardium by overexpressing a KIR2.1 -dominant-negative construct (KIR2.1AAA) in guinea pig hearts⁸⁰ (FIG. 4a). This suppression of I_{K1} released the intrinsic capacity of ventricular cardiomyocytes to depolarize spontaneously, thereby generating biological pacemaker activity⁸⁰. Notably, the strategy was not designed to create a genuine phenocopy of the SAN; instead, this technique was a 'functional engineering' approach whereby manipulation of a single ionic current unleashed biological pacemaker activity in ventricular cardio-myocytes that otherwise remained structurally and genetically unaltered. Follow-up studies demonstrated that KIR2.1AAA overexpression not only affected the resting membrane potential (generating spontaneous depolarizations), but also led to prolongation of action potential duration when KIR2.1AAA was less-intensely expressed in the heart⁸¹. Although diffuse suppression of I_{K1} in ventricular myocardium can predispose to arrhythmias⁷², as seen clinically in familial long QT syndrome type 7 (REF 82), the potential pro-arrhythmic effects of focal suppression of I_{K1} (as required for generating biological pacemaker activity) were not characterized in these proof-of-concept, small-animal studies^{80,81}. Given this important consideration, every biological therapy that has the potential to increase cardiac automaticity (regardless of changes in action potential duration) should be carefully characterized in several preclinical models (including large animals with slow heart rates, like that of humans) to rule out potential pro-arrhythmic effects (see next section).

In the SAN, $I_{\rm f}$ has an important role in cardiac pacemaking⁸³. An additional functional reengineering (gene-based) approach, first reported by Qu *et al.* in a canine model, involved the overexpression of *Hcn2* to elicit biological pacemaker activity⁸⁴. Adenoviral constructs with mouse *Hcn2* were delivered by open thoracotomy to the root of the left atrial appendage; 4 days after the injection, the anaesthetized dogs had spontaneous rhythms that originated from the left atria after suppressing sinus rhythm by vagal stimulation⁸⁴. Followup studies from the same group demonstrated that injection of Hcn2-expressing adenovirus into the left bundle branch resulted in spontaneous ventricular rhythms after vagal stimulation⁸⁵. Taken together, these independent, proof-of-concept studies demonstrated the capacity to create biological pacemaker activity by functional re-engineering by either suppressing I_{K1} (releasing the intrinsic beating capacity of cardiomyocytes) or by expressing I_f channels in normal working cardiomyocytes^{80,84,85}.

Cell-based approaches.—In cell-based approaches, a cluster of spontaneously beating cells is transplanted into the heart to elicit ectopic biological pacemaker activity^{72,86} (FIG. 4b). The earliest attempt utilized fetal cardiomyocytes injected in the hearts of two dogs with

iatrogenic AV block with a resultant ventricular escape rhythm not observed in two control dogs⁸⁷. The cell transplantation approach has been sporadically mimicked since then with various spontaneously beating cell types.

Human embryonic stem cells (hESCs) readily differentiate into spontaneously beating cardiomyocytes⁸⁸. *In vivo* transplantation of hESC-derived cardiomyocytes into guinea pigs resulted in biological pacemaker activity confirmed by *ex vivo* optical mapping⁸⁹. After AV nodal ablation, those animals that had previously been injected with hESC-derived cardiomyocytes exhibited spontaneous biological pacemaker activity originating at the injection site (demonstrated by optical mapping). Given the human origin of these cells, immunosuppression was required to prevent rejection⁹⁰.

SAN-like cardiomyocytes derived from human induced pluripotent stem cells (iPSCs) have been used to create biological pacemaker activity *in vitro* and *in vivo* (REF 91). In another study from an independent group, iPSC-derived cardiomyocytes were delivered into dog hearts by open thoracotomy⁹². Biological pacemaker activity was seen in only 50% of the animals, with beating rates of 40–50 bpm (REF. 92). Although attractive, iPSC-derived biological pacemakers face substantial hurdles for clinical translation: current iPSC technologies produce a mixed population of cells with various phenotypes. This issue not only affects the function of iPSC-derived biological pacemakers (as previously reported⁹²), but is also a safety concern given the potential of immature cells to migrate or to differentiate into different cell types (such as teratomas). Moreover, generating iPSCs requires weeks to months; any given patient would have to defer implantation until their autologous cardiomyocytes became available, which limits the potential patient candidates to those not requiring urgent chronotropic support.

Hybrid gene-cell approaches.—One combined or hybrid approach has been the delivery of cells carrying pacemaker genes (for example, genes encoding HCN channels) into the heart to generate biological pacemaker activity (FIG. 4c). Human mesenchymal stem cells (hMSCs) engineered to express the pacemaker channel *HCN2* were delivered by open thoracotomy in dogs with complete AV block⁹³. Animals injected with engineered HCN2-expressing hMSCs showed biological pacemaker activity with ventricular rates of 50–60 bpm and no evidence of cellular or humoral rejection⁹³. Potential advantages of this approach include avoiding a viral vector (used in most gene therapy approaches) and immunosuppression (given the low immunogenicity of hMSCs). Although the absence of rejection without immunosuppression is an important advantage of this approach, the fairly low heart rates achieved and concerns about potential migration and further differentiation of hMSCs are important limitations of this strategy^{75,94}.

Another hybrid approach used engineered syngeneic fibroblasts expressing *HCN1* injected into guinea pig hearts in a vehicle designed to induce cell fusion with surrounding endogenous ventricular cells⁹⁵. The study documented the formation of fibroblast-myocyte heterokaryons and biological pacemaker activity originating at the injection site⁹⁵. Although this alternative represents a non-viral, non-stem-cell approach to biological pacemakers, additional preclinical studies with optimized, minimally invasive delivery systems are needed if translational efforts for cell-fusion biological pacemakers are to proceed.

Somatic reprogramming approaches.—Starting in 2013, a conceptually different alternative has been developed with a view to clinical translation. Unlike functional reengineering approaches, which transferred either mutant⁸⁰ or wild-type ion channel genes⁹⁶ to generate biological pacemaker activity, transfer of genes encoding transcription factors has the potential to create faithful replicas of genuine pacemaker cells. This 'somatic reprogramming' approach has been applied in practice by overexpressing the gene coding for the human embryonic transcription factor TBX18 in ventricular cardiomyocytes¹¹ (FIG. 4d). Transfer of TBX18 induced the conversion of cardiomyocytes into induced SAN (iSAN) cells that resembled endogenous SAN pacemaker cells¹¹. With this approach, no single determinant of excitability is selectively overexpressed; instead, the entire geneexpression programme is altered, with resultant changes in fundamental cell physiology and morphology^{55,97}. Initial studies demonstrated that TBX18-induced reprogramming created electrical automaticity by both voltage clock and calcium clock mechanisms¹¹ (FIG. 2). Interestingly, iSAN cells had many of the phenotypic and functional characteristics of native SAN cells¹¹ (FIG. 5). Moreover, in vivo somatic reprogramming by TBX18 created a biological pacemaker rhythm in guinea pig hearts that not only originated from the injection site, but also responded to catecholamines¹¹. As described below, this somatic reprogramming technology has been advanced into a large-animal model of complete heart block98.

Large-animal studies

To develop a biological pacemaker candidate ready for clinical testing, addressing the following considerations is important: delivery system, preferred biological agent, and target patient population. The most notable large-animal studies are summarized in TABLE 1. The studies differ in the choice of animal model (swine versus canine), the duration of follow-up, and, most importantly, the assessment of efficacy and safety. Most studies used repeated ECGs and/or serial Holter recordings to assess biological pacemaker activity and potential pro-arrhythmic effects, but only one study used real-time, continuous ECG telemetry to characterize biological pacemaker activity and cardiac safety (check for arrhythmias)⁹⁸. Although short-term biological pacemakers have been successfully generated in largeanimal models by gene-based, cell-based, and reprogramming-based therapies, the delivery methods have been extremely invasive (open-chest or transarterial approaches)^{85,96,99,100}, limiting the potential for human translation. Gene-based biological pacemakers have been successfully delivered by catheter-based techniques, but cell-based biological pacemakers have yet to be delivered by minimally invasive (catheter) techniques. As described in the previous section, cell-based biological pacemakers rely on successful transplantation and engraftment of a cluster of spontaneously beating cells capable of electrically entraining the surrounding myocardium. A critical mass of clustered beating cells (derived from hESCs or iPSCs) is required to capture the heart successfully and create biological pacemaker activity. Given the limitations of open-chest and transarterial approaches, we have developed a rightsided (venous) delivery approach in a swine model of complete heart block¹⁰¹ whereby biological pacemaker vectors can be delivered percutaneously through a catheter placed in the femoral vein.

To date, studies on ion channel-based (functional re-engineering) biological pacemakers have used recombinant adenovirus as the gene delivery vector. Adenoviral vectors have been used in >40 human clinical trials (completed) as an alternative to standard therapies in different disease conditions. Additionally, various clinical trials of adenoviral gene therapy in patients with different cardiac diseases are currently in the recruitment phase. One limitation of the use of adenoviral vectors is their temporary nature: transduced cells express the transgene robustly for several weeks, but the cells are then cleared by the immune system^{102,103}. However, given the generally favourable safety profile in human clinical trials, the lack of genomic integration, and the proven safety and efficacy in preclinical studies, adenoviral vectors remain a viable option for certain clinical applications (see next section).

After the initial proof-of-concept studies showing somatic reprogramming by TBX18 both *in vitro* and *in* vivo¹¹, Hu *et al.* delivered *TBX18* by a minimally invasive technique in a swine model of complete heart block⁹⁸. Adenovirus carrying *TBX18* was delivered to the His-bundle region by a single venous catheter (introduced through an 8 French venous sheath) without the need for thoracotomy or arterial access. Animals were monitored by implanted, continuous ECG telemetry, and activity was measured by a built-in accelerometer. TBX18-treated animals had stable biological pacemaker activity originating at the injection site (as demonstrated by *in vivo* electroanatomical mapping) and improved exercise capacity. Moreover, no signs of local (proarrhythmic) or systemic adverse effects occurred during follow-up⁹⁸. The reprogramming-based strategy, by transforming adult cardiac cells into iSAN cells, might be a more physiologically-based biological pacemaker than previously described, ion channel-based strategies.

In summary, large-animal studies performed in two clinically relevant models (swine and canine) using either open thoracotomy or catheter-based delivery systems have shown the feasibility and safety of biological pacing. The most robust preclinical data come from gene-based and reprogramming-based approaches.

Ideal population for first-in-human-trial

Although biological pacemakers might supplant electronic pacemakers in the future, we should be realistic about potential first-in-human applications. If effective and safe, a biological pacemaker can be extremely valuable in the following conditions: device-related infections, chronic atrial fibrillation (AF) with slow ventricular response, and congenital (intrauterine) AV block.

Device-related infections.—Device-related infections have been increasing in the past decade as a result of not only the increase in pacemaker implantations but also the higher incidence of bacterial infections worldwide and the substantial associated morbidity and mortality^{104,105}. The presence of an indwelling foreign body such as a pacemaker device predisposes a patient to life-threatening infections of the leads and/or the generator^{106,107}. Patients with device-related infections generally require complete removal of all hardware until they become infection-free on systemic antibiotics⁵⁴. For those patients who depend on the pacemaker, a temporary transvenous pacing device needs to be utilized during the

antibiotic treatment, which typically requires ~2 weeks. Moreover, the presence of an indwelling catheter can potentially undermine the capacity of systemic antibiotics to clear the infection. Device-related infections are independent markers of long-term mortality and are costly^{105,107}. A hardware-free, temporary pacing alternative would be desirable in such patients to support the circulation in the interval after removal of the infected hardware and before implantation of a new, definitive permanent electronic pacemaker. An effective biological pacemaker could potentially provide temporary pacing, eliminating the need for indwelling hardware during antibiotic therapy and improving the outcomes and effectiveness of such therapy by removing any possible nidus of infection associated with temporary, transvenous leads.

Chronic atrial fibrillation.—Chronic AF associated with AV nodal disease can present with slow ventricular response and symptoms such as fatigue, dizziness, and syncope. These patients do not require AV synchrony (like in persistent AF); therefore, these patients are often treated with either single-chamber pacemakers or, more recently, leadless pacemakers. Biological pacemakers delivered by a minimally invasive delivery system could, in principle, be a viable, hardware-free alternative to single-chamber pacing or could decrease battery utilization (by diminishing pacemaker utilization) in those patients with a previously implanted pacemaker.

Congenital AV block.—Congenital AV block, when severe, can result in hydrops fetalis, stillbirth, and postpartum circulatory collapse. This disease is more common in mothers with systemic lupus erythematosus, and severe forms of this disorder do not respond to conventional therapies (systemic steroids). Moreover, electronic devices cannot be implanted *in utero* or in newborn babies. If safely delivered, a biological pacemaker could (in principle) be the only available therapy for congenital AV block.

Before the first-in-human biological pacemaker clinical trial, performing long-term efficacy and safety studies using a clinically realistic animal model with the proposed biological candidate is critical. Being able to deliver the biological pacemaker product through a minimally invasive delivery system is an obvious advantage. Additionally, efficacy and safety studies need to be replicated with the use of vectors (or cells) generated under good manufacturing practice conditions. Formal toxicology and biodistribution studies need to be performed according to the standards of regulatory agencies, such as the FDA.

Timeline for biological pacemakers

Predicting how long it might take for the biological pacemakers to reach the clinic and thereafter have a substantial effect on clinical practice is difficult. The time course of the development of the implantable cardioverter-defibrillator (ICD) serves as a helpful benchmark (TABLE 2). The initial concept, which occurred in the mid-1960s to cardiologist Michel Mirowski, was first reported in 1970 (REF 108). The idea was considered audacious and subjected to ridicule by establishment cardiologists¹⁰⁹. The first clinical application of the ICD was reported 10 years later. Patient selection was restricted to those with recurrent cardiac arrest episodes despite receiving conventional therapy, and implantation was performed by open thoracotomy¹¹⁰. The device turned out to be highly efficacious. Over the

next 3 decades, implantation of the ICD became entirely percutaneous, and the ICD is now part of routine care for those patients at general risk of fatal arrhythmias; indeed, ICDs are implanted prophylactically in hundreds of thousands of patients annually¹¹¹. With the biological pacemaker, we remain at the preclinical stage. As with the ICD, the technology has been ridiculed by an establishment cardiologist¹¹². Only time will tell whether the biological pacemaker will succeed in clinical translation and, if so, how major the effect will be in clinical practice.

Conclusions

Conduction system disorders are currently treated with electronic pacemakers. Electronic pacemaker technologies continue to evolve, and latest-generation devices are smaller, have longer battery duration, and improved functionality compared with previous devices. In the future, we will probably see further improvements in electronic devices: progressive miniaturization; dual-chamber, leadless pacing; and improved sensor technologies to better adjust to metabolic and physiological needs. Different electronic pacemakers are currently available to treat specific patient populations (such as single-chamber or leadless devices in chronic AF or biventricular pacemakers in HF with wide QRS complex), and device technologies will probably have further improvements tailored to specialized patient needs. If successfully tested in niche populations (for example, patients with device-related infections), biological pacemakers might provide a therapeutic alternative to devices in the future management of patients with conduction system disorders.

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Key points

- The heartbeat originates from spontaneous depolarizations in the sinoatrial node, which lead to the spread of electrical signals throughout the heart via a specialized conduction system
- Failure of the sinoatrial node pacemaker or disease of the conduction system results in slow heart rates that can cause fainting or sudden death
- Current therapies rely on electronic pacemakers to provide an adequate heart rate to satisfy haemodynamic needs
- Electronic pacemaker technologies continue to evolve; however, electronic pacemakers have limitations including battery life, system failure, inability to provide true autonomic response, and device-related infections
- Biological pacemakers, currently at the preclinical stage, might be an alternative to electronic devices for selected patients in the future



Figure 1 |. Cardiac conduction system.

a| Schematic representation of the anatomy and cellular electrophysiology of the cardiac conduction system. The cardiac impulse (arrows) originates in the sinoatrial node (SAN), travels across the atrial myocardium (AM), and moves through the atrioventricular node (AVN), the His bundle, and left and right bundle branches. The simultaneous activation of both bundle branches and their terminal Purkinje fibres (PF) provides antegrade activation of the ventricular myocardium (VM) in a synchronized fashion. **b** | Distinct action potential morphologies at different levels of the conduction system impose specialized electrical behaviours. **c** | Development of the SAN in mice. The SAN forms in the sinus venosus; during early embryonic development of the heart, transcription factors (green box) activate the SAN gene programme in the sinus venosus, while repressing the chamber myocyte gene programme. Chamber myocardium is depicted in purple, grey, and blue; non-chamber myocardium in dark pink; and non-myocardial tissue in light pink. ISL1, insulin gene enhancer protein ISL1; SHOX2, short stature homeobox protein 2; TBX, T-box transcription factor. Part **c** adapted from REF 9. http://creativecommons.org/licenses/by/3.0/.



Figure 2 |. Mechanisms of sinoatrial node automaticity.

A dual oscillator system consisting of a membrane clock and a calcium clock provides stable rhythmic depolarizations. The membrane clock relies on the pacemaker current (via hyperpolarization-activated cyclic nucleotide-gated (HCN) channels), L-type calcium channels, and T-type calcium channels for diastolic depolarization. The calcium clock works in synchrony with the membrane clock by releasing calcium from the sarcoplasmic reticulum (SR) through ryanodine receptors (RYRs) (step 1), thereby depolarizing the cell in diastole by activating the sodium-calcium exchanger (NCX) (step 2). The sarcoplasmic/ endoplasmic reticulum calcium ATPase (SERCA), modulated by cardiac phospholamban (PLB), moves the calcium entering through the calcium channels in the plasma membrane back into the SR (step 3) to prime the calcium for the next cycle (step 4). Both the membrane clock and the calcium clock act in synchrony to create spontaneous depolarizations and are regulated by the autonomic nervous system through β-adrenergic and muscarinic stimulation, which modulates the activity of protein kinases (cAMPdependent protein kinase (PKA) and calcium/calmodulin-dependent protein kinase type II (CAMKII)) that phosphorylate multiple proteins in the system. The calcium cycle is represented by the dashed grey arrows. ICaL, L-type calcium channel current; ICaT, T-type calcium channel current; If, funny current.

Page 22



Figure 3 |. Timeline of the evolution of electronic pacemakers.

Early electronic pacemaker devices were big, had epicardial leads, and were implanted by open thoracotomy. Modern devices (single-chamber devices and dual-chamber devices) are much smaller, use endocardial leads, and can be implanted with minimally invasive techniques. First-generation devices provided only asynchronous (VOO) pacing, whereas modern devices are capable of synchronous and/or on-demand (VVI/DDD) pacing. Leadless pacemakers have a self-contained capsule that includes the battery, generator, and pacing electrodes, and are implanted percutaneously through the femoral vein.



Figure 4 |. Biological pacemaker approaches.

a | In a functional re-engineering approach, adenoviral (Ad) vectors are used to overexpress genes encoding ion channels (single channel or a combination of channels) in cardiomyocytes to create automaticity, for example, to increase the number of hyperpolarization-activated cyclic nucleotidegated (HCN) channels and to reduce the number of functional inward-rectifier potassium channels (Kir2.1) by overexpressing a dominant negative construct (KIR2.1AAA). b | With a stem cell approach, a cluster of beating cells derived from human embryonic stem cells (called an embryoid body) or induced pluripotent stem cells (iPSCs) are transplanted into a specific location in the heart to capture surrounding myocardium, thereby creating biological pacing. \mathbf{c} | In a hybrid approach, cells (human mesenchymal stem cells (hMSCs) or fibroblasts) are used to deliver ion channel genes (for example, genes encoding components of HCN channels) to produce cardiac automaticity. Delivery by hMSCs requires gap-junctional coupling between the cardiomyocyte and the hMSC, whereas delivery by fibroblasts involves cell fusion. d | In somatic reprogramming, overexpression of the T-box transcription factor TBX18 by use of Ad vectors reprogrammes adult cardiac chamber cardiomyocytes into induced sinoatrial node (iSAN) cells, recapitulating the features of the SAN and therefore creating pacemaker activity. I_f , funny current; I_{K1} , inward rectifier current.



Figure 5. Somatic reprogramming by TBX18.

a | A ventricular cardiomyocyte expressing T-box transcription factor TBX18 (TBX18-VM; middle) has a morphology resembling endogenous sinoatrial node (SAN) myocytes (left), in contrast to the rod shape of adult, non-reprogrammed green fluorescent protein (GFP)-expressing ventricular cardiomyocytes (GFP-VMs; right). **b** | Reprogrammed ventricular cardiomyocytes (TBX18-VM; top middle) have spontaneous oscillations, and the action potential (AP) morphology resembles that of endogenous SAN myocytes (top left). Non-reprogrammed ventricular cardiomyocytes (GFP-VM; top right) do not have spontaneous depolarizations and produce APs only in response to electrical stimulation. The bottom panels show AP recordings on a higher-resolution timescale. α -SA, α -smooth muscle actin; DAPI, 4',6-diamidino-2-phenylindole; Em, membrane voltage. Figure from REF 11, Macmillan Publishers Limited.

Table 1

Summary of large-animal, biological pacemaker studies

Study	Model (animal; location)	Biological construct	Biological pacemaker activity	Delivery system	Monitoring	Immunosuppression	Refs
Qu <i>et al.</i> (2003)	Dog; atrial appendage	Ad-HCN2	++	Open chest	ECG Holter	No	84
Plotnikov <i>et</i> <i>al.</i> (2004)	Dog; left bundle	Ad-HCN2	+++	Arterial catheter	ECG Holter	No	85
Kehat <i>et al.</i> (2004)	Pig; left ventricle	hESCs	-/+	Open chest	ECG	Yes	90
Tse <i>et al.</i> (2006)	Pig; left atrium	Ad-HCNIDelta	++++	Open chest	ECG Holter	No	100
Bucchi et al. (2006)	Dog; left bundle	Ad-HCN2 versus Ad-HCN2-E324A	++	Arterial catheter	ECG Holter	No	96
Plotnikov <i>et</i> <i>al.</i> (2007)	Dog; left ventricle	HCN2-expressing hMSCs	+++	Open chest	ECG Holter	No	93
Plotnikov <i>et</i> al. (2008)	Dog; left bundle	Ad-HCN2-1-2	++++	Arterial catheter	ECG Holter	No	113
Shlapakova <i>et</i> al. (2010)	Dog; left bundle	Ad-HCN2	+++	Arterial catheter	ECG Holter	No	114
Cingolani <i>et</i> al. (2012)	Pig; AV junction	Ad-HCN2+KIR2.1AAA	+++++	Venous catheter	ECG Holter	No	101
Boink <i>et al.</i> (2013)	Dog; left bundle	Ad-HCN2+SKMI	++++++	Arterial catheter	ECG Holter	No	115
Hu <i>et al.</i> (2014)	Pig; AV junction	Ad-TBX18	+++++	Venous catheter	Continuous ECG telemetry	No	98
Chauveau <i>et</i> al. (2017)	Dog; left ventricle	iPSC-derived cardiomyocytes	-/+	Open chest	ECG Holter	Yes	92
-/+, Arbitrary sc hESC, human er sodium channel	ale of pacemaker activity; Ad, nbryonic stem cell; hMSC, hun protein type 4 submit-o.: TBXI	adenoviral vector; AV, atrioventricular; nan mesenchymal stem cell; iPSC, indu 18. T-box transcrintion factor TBX18.	ECG, electrocardiogram; HCN2, p ced pluripotent stem cell; KIR2.1A	otassium/sodium hyj AA, dominant-negat	perpolarization-activated cyclic ive mutant of inward rectifier J	c nucleotide-gated channe potassium channel 2; SKI	4 2; M1,

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History of the development of automatic implantable cardioverter-defibrillators

Date	State of development	Technical difficulty	Patient population
1970	Proof-of-principle	Extreme	None
1980	Initial clinical study	Great	Drug-refractory ventricular tachycardia
Late 1980s	Widespread acceptance	Moderate	Ventricular tachycardia and ventricular fibrillation
1990s	Demonstrated effectiveness	Routine	Survivors of cardiac arrest
2002-present	First-line therapy	Routine	Prophylaxis of sudden cardiac death