



## Molecular phylogenetics and species-level systematics of *Baylisascaris*

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### ABSTRACT

Nucleotide sequences representing nine genes and five presumptive genetic loci were used to infer phylogenetic relationships among seven *Baylisascaris* species, including one species with no previously available molecular data. These genes were used to test the species status of *B. procyonis* and *B. columnaris* using a coalescent approach. Phylogenetic analysis based on combined analysis of sequence data strongly supported monophyly of the genus and separated the species into two main clades. Clade 1 included *B. procyonis*, *B. columnaris*, and *B. devosi*, species hosted by musteloid carnivores. Clade 2 included *B. transfuga* and *B. schroederi* from ursids, *B. ailuri*, a species from the red panda (a musteloid), and *B. tasmaniensis* from a marsupial. Within clade 2, geographic isolates of *B. transfuga*, *B. schroederi* (from giant panda), and *B. ailuri* formed a strongly supported clade. In certain analyses (e.g., some single genes), *B. tasmaniensis* was sister to all other *Baylisascaris* species rather than sister to the species from ursids and red panda. Using one combination of priors corresponding to moderate population size and shallow genetic divergence, the multispecies coalescent analysis of *B. procyonis* and *B. columnaris* yielded moderate support (posterior probability 0.91) for these taxa as separate species. However, other prior combinations yielded weak or no support for delimiting these taxa as separate species. Similarly, tree topologies constrained to represent reciprocal monophyly of *B. columnaris* and *B. procyonis* individuals (topologies consistent with separate species) were significantly worse in some cases, but not others, depending on the dataset analyzed. An expanded analysis of SNPs and other genetic markers that were previously suggested to distinguish between individuals of *B. procyonis* and *B. columnaris* was made by characterization of additional individual nematodes. The results suggest that many of these SNPs do not represent fixed differences between nematodes derived from raccoon and skunk hosts.

### 1. Introduction

*Baylisascaris* species are intestinal nematode parasites that primarily infect hosts in Arctoidea (Mammalia: Carnivora). Sprent (1968) created the genus to account for distinct morphological features of seven species previously classified as *Ascaris* or *Toxascaris*. *Baylisascaris* currently contains 11 recognized species (Table 1). *Baylisascaris procyonis*, commonly known as the raccoon roundworm, is the most studied species because it is widespread in North America, and causes severe pathogenicity in paratenic and accidental human hosts due to extensive larval migration through host tissues (Kazacos, 2001; Graeff-Teixeira et al., 2016). Less research has been done on the other ten *Baylisascaris* species, due to reduced availability of specimens and because they are considered less important than *B. procyonis* from a human health perspective.

Genetic analyses of *Baylisascaris* species have been limited, but

sequence data from certain species has been used to investigate: 1) phylogenetic relationships among species in order Ascaridida (Nadler, 1992; Nadler and Hudspeth, 1998, 2000; Xie et al., 2011a, 2011b, 2013; Li et al., 2012; Liu et al., 2014); 2) detection of species from fecal samples (*B. procyonis*, Dangoudoubiyam et al., 2009, Gatcombe et al., 2010; *B. transfuga*, De Ambrogi et al., 2011; *B. schroederi*, Zhou et al., 2013); 3) identification of adults from different hosts (*B. devosi*, Tranbenkova and Spiridonov, 2017; *B. schroederi*, Lin et al., 2012; Zhao et al., 2012; *B. transfuga*, Testini et al., 2011) or geographic areas (Davidson et al., 2013); 4) species delimitation of *B. procyonis* and *B. columnaris* (Franssen et al., 2013; Choi et al., 2017); and 5) descriptions of new species (*B. ailuri*, He et al., 2008, cited in Xie et al., 2011a; *B. potosis*, Taira et al., 2013 and Tokiwa et al., 2014; *B. venezuelensis*, Pérez Mata et al., 2016).

The first phylogenetic analysis of *Baylisascaris* involved comparison of *B. procyonis* and *B. transfuga* among superfamily Ascaridoidea and

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**Table 1**  
Recognized species of *Baylisascaris*.

Species	Primary Host	Original description
<i>B. transfuga</i>	Ursine species	Rudolphi, 1819
<i>B. columnaris</i>	<i>Mephitis mephitis</i>	Leidy, 1856
<i>B. laevis</i>	<i>Marmota monax</i>	Leidy, 1856
<i>B. melis</i>	<i>Meles meles</i>	Gedoelst, 1920
<i>B. schroederi</i>	<i>Ailuropoda melanoleuca</i>	McIntosh, 1939
<i>B. procyonis</i>	<i>Procyon lotor</i>	Stefanski and Zarnowski, 1951
<i>B. devosi</i>	<i>Pekania pennanti</i> , <i>M. americana</i> , <i>Gulo gulo</i> , <i>Martes zibellina</i>	Sprent, 1952
<i>B. tasmaniensis</i>	<i>Sarcophilus harrisi</i>	Sprent, 1970
<i>B. ailuri</i>	<i>Ailurus fulgens</i>	Wu et al., 1987
<i>B. potosis</i>	<i>Potus flavus</i>	Tokiwa et al., 2014
<i>B. venezuelensis</i>	<i>Tremarctos ornatus</i>	Pérez Mata et al., 2016

was based on small (18S) and large subunit (28S) nuclear ribosomal DNA (rDNA) (Nadler, 1992). These analyses were expanded by adding more rDNA sequence (Nadler and Hudspeth, 1998), mitochondrial cytochrome *c* oxidase subunit 2 (*cox2*) sequences, and morphological characters (Nadler and Hudspeth, 2000). *Baylisascaris procyonis* and *B. transfuga* were monophyletic (with moderate to low support) based on *cox2* alone and based on *cox2* combined with rDNA and morphological data (Nadler and Hudspeth, 2000). He et al. (2008) examined evolutionary relationships within *Baylisascaris* based on sequences of internal transcribed spacer 2 (rDNA, ITS2), confirming that *Baylisascaris* specimens from giant panda and multiple bear species formed a clade, along with an ascarid from red panda. Based on this result, they concluded that the red panda parasite belonged to *Baylisascaris* rather than *Toxascaris* (cited in Xie et al., 2011a). Phylogenetic analyses based on amino acid sequences of 12 mitochondrial protein-coding genes from ten ascarid species yielded a monophyletic group of *Baylisascaris* (*B. transfuga*, *B. schroederi*, and *B. ailuri*) with absolute support; *B. transfuga* and *B. ailuri* were sister taxa with varying support (Xie et al., 2011a, 2011b). Other recent phylogenetic analyses have been based on nuclear rDNA and mitochondrial *cox1* and *cox2* sequences and included five to six *Baylisascaris* species (e.g. Franssen et al., 2013; Tokiwa et al., 2014).

These phylogenetic analyses represent preliminary assessments of species relationships within *Baylisascaris*. Monophyly of the genus was supported for most inference methods and genes (Taira et al., 2013; Xie et al., 2013; Tokiwa et al., 2014), and two well-supported clades have consistently been resolved: clade 1 consisting of *B. procyonis*, *B. columnaris*; and clade 2 consisting of *B. ailuri*, *B. schroederi*, *B. transfuga*. A recent analysis placed *B. potosis* as monophyletic with *B. procyonis* and *B. columnaris* (Tokiwa et al., 2014) based on 28S rDNA and *cox1*. For both nuclear rDNA and *cox1* data, *B. potosis* and *B. devosi* resolve as members of clade 1 (Tranbenkova and Spiridonov, 2017). *Baylisascaris venezuelensis* has been resolved as part of clade 2 based on ITS1 and ITS2 (Pérez Mata et al., 2016). Despite these advances, our understanding of *Baylisascaris* relationships is incomplete for four reasons: 1) three of the eleven species (*B. laevis*, *B. melis*, and *B. tasmaniensis*) have no published sequence data; 2) the genes used to infer phylogenies represent only two loci and do not provide strong support for all relationships; 3) there are no genetic markers that reliably distinguish *B. procyonis* from *B. columnaris*; and 4) the number of *Baylisascaris* species present in bear hosts has not been evaluated.

The goals of the present study are to: 1) infer relationships among *Baylisascaris* species and evaluate monophyly of the genus after including newly sampled species (*B. tasmaniensis*) and genes; 2) use multiple loci to test the validity of species status for *B. procyonis* and *B. columnaris*; and 3) compare *Baylisascaris* specimens isolated from different species of bears (including giant pandas) representing different geographic areas. The molecular objectives were accomplished by obtaining sequence data from three variable nuclear loci not previously used for *Baylisascaris* systematics, along with nuclear ribosomal and

mitochondrial gene sequences.

## 2. Materials and methods

### 2.1. Specimen collection and DNA extraction

All nematodes were collected from host intestines at necropsy. Parasite species, host species, and collection locations are listed in Table 2. Specimens were preserved in 95% ethanol and then stored at  $-20^{\circ}\text{C}$ . Prior to dissection, specimens were treated in a  $62^{\circ}\text{C}$  water bath for 4 min to inactivate potentially infective eggs (Shafir et al., 2011), including eggs ingested by, or on the cuticle of, males. Nematodes were dissected to obtain muscle tissue, which was placed in digestion buffer containing 10% Sarkosyl, 100 mM Tris HCl (pH 7.6), 200 mM NaCl, and 0.5 M EDTA. Two  $\mu\text{L}$  of proteinase K (10 mg/mL) was added to each sample, and specimens were incubated at  $56^{\circ}\text{C}$  until tissues were fully digested. DNA was extracted from each specimen using DNAzol reagent (Molecular Research Center, Cincinnati, Ohio) following the manufacturer's protocol. DNA was precipitated with 2-propanol and the resulting pellet was dried overnight. Extracts were resuspended in 35  $\mu\text{L}$  of TE buffer and stored at  $-20^{\circ}\text{C}$ . Prior to PCR, all extracts were diluted 1:10 with TE buffer to reduce the effects of potential PCR inhibitors.

### 2.2. Genes and primer design

To provide variable sequences for resolving relationships among closely related *Baylisascaris* species, primers were successfully designed for two exon-primed, intron-crossing loci (EPICs; Lessa, 1992; Slade et al., 1993; Palumbi and Baker, 1994). Initial candidate genes for designing primers for EPIC loci came from Regier et al. (2008); we targeted the ten fastest evolving genes identified by Regier et al. (2008), and used protein sequences to query BLAST databases (WormBase v. 240) of *Ascaris suum* ([ftp://ftp.wormbase.org/pub/wormbase/releases/WS240/species/a\\_suum/](ftp://ftp.wormbase.org/pub/wormbase/releases/WS240/species/a_suum/)) and *Brugia malayi* ([ftp://ftp.wormbase.org/pub/wormbase/releases/WS240/species/b\\_malayi/](ftp://ftp.wormbase.org/pub/wormbase/releases/WS240/species/b_malayi/)) genomes. EPIC primers were designed for six loci based on amino acid alignments of *B. malayi* and *A. suum*. These primers were tested using *A. suum* DNA, and those yielding positive PCRs were tested in *Baylisascaris* species and outgroups. Primer design for *Baylisascaris* was successful for two EPIC loci – alcohol/ribitol dehydrogenase (*ard-1*) and histidyl tRNA synthetase (*hars-1*) (Table 3). Alternative primers for these genes were designed and used as needed if initial amplification of these loci was suboptimal for particular *Baylisascaris* species. Amplicon lengths for *ard-1* ranged from 617 to 900 bp, and for *hars-1* from 678 to 737 bp.

In addition to *ard-1* and *hars-1*, regions of three mitochondrial genes (12S ribosomal DNA, cytochrome oxidase subunits 1 and 2 (*cox1*, *cox2*)), three nuclear rDNA genes (large-subunit (28S) and both internal transcribed spacers (ITS-1, ITS-2)), and one nuclear gene (Major Sperm Protein (*msp*)) were amplified by PCR. Primer sequences unique to this study are in Table 3. For 12S, primers 505 and 506 (Nadler et al., 2006) were used to amplify a region of 535–542 bp. For *cox1*, a region of 1163–1211 bp was amplified using one of two forward primers (508 or 615) with one of two reverse primers (509 or 616). Primers 211 and 210 (Nadler and Hudspeth, 2000) were used to amplify *cox2* sequences of 629 bp for all species. The 5' end of 28S rDNA (domains D1-D3, 1106–1110 bp) was amplified using primers 391 (Nadler and Hudspeth, 1998) and 501 (Thomas et al., 1997). Full-length ITS-1, 5.8S, ITS-2 (889–975 bp) was amplified using primers 521 (Gasser et al., 1996) and 94 (Gasser et al., 1993). ITS sequences were truncated prior to analysis due to poor quality sequence for *A. suum* at the 5' end (ITS-1) and *B. transfuga* ALB and *B. schroederi* at the 3' end (ITS-2). Finally, *msp* was amplified using forward primer 566 (Anderson and Jaenike, 1997) or 818 with reverse primer 567 (Anderson and Jaenike, 1997) or 819, yielding amplicons of 529–615 bp.

**Table 2**  
List of *Baylisascaris* species and outgroups included in analyses. Note: no *hars1* sequence for *B. devosi*.

Species	Abbreviation	Host	Collection location	GenBank accession #s: 12S, <i>cox1</i> , <i>cox2</i> , 28S, ITS, <i>ard1</i> , <i>hars1</i> , <i>msp</i>
<i>B. columbarris</i> CT	BcCT	<i>Mephitis mephitis</i>	Connecticut, USA	MG937785, MH795147, MH469662, MG937772, MH030594, MH900134, MH900147, MH891571
<i>B. columbarris</i> IL	BcIL	<i>M. mephitis</i>	Illinois, USA	MG937786, MH795148, MH469663, MG937773, MH030595, MH900135, MH900148, MH891572
<i>B. procyonis</i> CT	BpCT	<i>Procyon lotor</i>	Connecticut, USA	MG937787, MH795149, MH469664, MG937774, MH030596, MH900136, MH900149, MH891573
<i>B. procyonis</i> CA	BpCA	<i>P. lotor</i>	California, USA	MG937788, MH795150, MH469665, MG937775, MH030597, MH900137, MH900150, MH891574
<i>B. devosi</i>	Bd	<i>Pekania pennanti</i>	Ontario, Canada	MG937789, MH795151, MH469666, MG937776, MH030598, MH900138, MH891575
<i>B. schroederi</i>	Bs	<i>Ailuropoda melanoleuca</i>	China	MG937790, MH795152, MH469667, MG937777, MH030599, MH900139, MH900151, MH891576
<i>B. altiri</i>	Ba	<i>Alturus fulgens</i>	Sichuan, China	MG937791, MH795153, MH469668, MG937778, MH030600, MH900140, MH900152, MH891577
<i>B. transfuga</i> ALB	BtrALB	<i>U. arctos</i>	Alberta, Canada	MG937792, MH795154, MH469669, MG937779, MH030601, MH900141, MH900153, MH891578
<i>B. transfuga</i> WV	BtrWV	<i>Ursus americanus</i>	West Virginia, USA	MG937793, MH795155, MH469670, MG937780, MH030602, MH900142, MH900154, MH891579
<i>B. tasmaniensis</i>	Btas	<i>Sarcophilus harrisi</i>	Tasmania, Australia	MG937794, MH795156, MH469671, MG937781, MH030603, MH900143, MH900155, MH891580
<i>A. suum</i>	As	<i>Sus scrofa domestica</i>	Louisiana or Michigan, USA	MG937795, MH795157, MH469672, MG937782, MH030604, MH900144, MH900156, MH891581
<i>P. equorum</i>	Pe	<i>Equus ferus caballus</i>	Louisiana, USA	MG937796, MH795158, MH469673, MG937783, MH030605, MH900145, MH900157, MH891582
<i>T. leonina</i>	Tl	<i>Vulpes vulpes</i>	South Dakota, USA	MG937797, MH795159, MH469674, MG937784, MH030606, MH900146, MH900158, MH891583

2.3. PCR amplification, sequencing, and cloning

For all primer combinations, polymerase chain reactions contained 3 mM MgCl<sub>2</sub>, 200 μM deoxynucleoside triphosphates, 1 unit of AmpliTaq polymerase, 0.5 μM of each primer, and 1.5–3 μl of DNA template. To enhance PCR yield, the KOD XL polymerase kit (EMD Millipore, Merck KGaA, Darmstadt, Germany) was used for some amplifications. Cycling parameters differed for each gene. For 12S and LSU, cycling parameters followed Nadler et al. (2006). For *cox1*, cycling parameters started with denaturation at 94 °C for 3 min, followed by 35 cycles of 94 °C for 30 s, 50 °C or 55 °C for 30 s, 72 °C for 1 min, and a final extension of 72 °C for 7 min. For *cox2*, cycling parameters followed Nadler and Hudspeth (2000). For ITS, cycling parameters started with a 4 min denaturation at 94 °C, then 35 cycles of 94 °C for 30 s, 56 °C for 30 s, 72 °C for 1 min, and a final extension of 7 min at 72 °C. For *msp*, cycling parameters started with denaturation at 94 °C for 3 min, and then 35 cycles of 94 °C for 30 s, 55 °C or 60 °C for 45 s, 72 °C for 1.5 min, followed by a final extension at 72 °C for 7 min. For *ard1*, cycling parameters included an initial denaturation at 94 °C for 4 min, then 35 cycles of 94 °C for 30 s, 60 °C for 30 s, 72 °C for 49 s, and a final extension of 7 min at 72 °C. For *hars1*, cycling parameters began with an initial denaturation at 94 °C for 4 min, then 35 cycles of 94 °C for 30 s, 57 °C for 30 s, 72 °C for 45 s, and a final extension at 72 °C for 7 min. Annealing temperature and number of PCR cycles were adjusted empirically for optimal amplification of these genes in each species.

PCR products were enzymatically treated for direct sequencing with exonuclease I and shrimp alkaline phosphatase (US Biochemical, Affymetrix Pre-sequencing kit, USA). Products were sequenced using an ABI 3730 DNA Sequencer (Applied Biosystems, Thermo Fisher Scientific) with PCR primers, internal primers, or both (Table 3). Cloning was done for PCR products that could not be sequenced directly, generally due to repetitive sequence regions, double PCR bands, or weak amplification. Cloning was needed for ITS (both *B. procyonis* isolates), *ard1* (*A. suum*), *hars1* (all species), and *msp* (*B. devosi*). Prior to cloning PCR products with double-bands, the product of interest was gel isolated using centrifugal gel extraction devices (EMD Millipore, Merck KGaA, Darmstadt, Germany). PCR products were cloned using pGEM-T vector (Promega, Madison, Wisconsin) using methods described previously (Nadler and Hudspeth, 1998) except JM109 *Escherichia coli* was transformed. Putative clones were checked by PCR amplification with modified pGEM-T vector primers (Nadler and Hudspeth, 1998; 156 5'-GGCCAGTGAATTGTAATACGACTC; 157 5'-GACACTATAGAATACTCAAGCTATGC), and for positive clones the resulting PCR products were directly sequenced. Clones that yielded low quality (direct) sequence were prepared as purified plasmids using a commercial kit (Qiaprep, Qiagen) and sequenced. Clones were sequenced using primers 156 and 157 and with PCR or internal primers as needed.

Contigs were assembled for directly sequenced and cloned products in CodonCode Aligner (version 5.1.5, CodonCode Corporation, Centerville, Massachusetts) using Phred base calling. All sequences were double-stranded for verification. Sequences corresponding to PCR primers were removed. Polymorphisms were only recorded if the following conditions were met: both possible peaks were present in DNA strands sequenced from both directions; the shorter peak was significantly higher than background peaks; and the shorter peak was at least 25% of the height of the taller peak. GenBank accession numbers for all sequences are provided in Table 2.

2.4. Phylogenetic analysis

For non-protein-coding genes (12S, 28S, ITS), loci that contained large intron regions (*ard1*, and *hars1*), and *msp*, sequences were aligned using ProAlign (Löytynoja and Milinkovitch, 2003). Unreliably aligned sites were detected based on the minimum posterior probability (PP) of sites. Alignment ambiguous regions were removed (filtered) for all non-

**Table 3**  
Unique primers used in this study.

Gene	Primer name	Direction	Sequence (5' to 3')	PCR (P) or Sequencing (S)
<i>cox1</i>	dp508	Forward	ATAATTTTTTTTATRGTTATRCC	P and S
	dp509	Reverse	AATCTCAGACTGRTATCTRTGACCAATACTRA	P and S
	dp615	Forward	GTTCTGGCGGGGGCTATTAC	P and S
	dp616	Reverse	CCCAGTAATAAAAACGCCACC	P and S
ITS	dp617	Forward	CTCCGAACGTGCATAAGCACC	S
	dp818	Forward	GTTCTCTCTGGCGATATCAACACC	P and S
<i>msp</i>	dp819	Reverse	CATGCCATCACCTGGAACCATTC	P and S
	dp828	Forward	TTGCGTGAGAACGAGAAAGACG	P and S
<i>ard1</i>	dp833	Reverse	CTTATCGGGGAAGGATGCCATC	P and S
	dp835	Forward	GTGTCATTATCAACACGGGCTC	P and S
	dp824	Forward	GAGAGGGCGTTATCGAGAGTTC	P and S
<i>hars1</i>	dp836	Reverse	GACCTCATCCATGAAACCTTGTC	P and S
	dp853	Reverse	TGAAACCTTGTCAGTTTATCG	P and S

coding genes and those with introns based on a 60% minimum PP threshold, to avoid excluding sites that were aligned correctly (Löytynoja and Milinkovitch, 2003). Thus unfiltered (FULL) and filtered (FILT) datasets were obtained for these six genes.

Nucleotide sequences of protein-coding genes *cox1* and *cox2* were translated using the web-based program ExpASY (<http://web.expasy.org/translate/>). Amino acid sequences for each gene were aligned with default options in CLUSTAL\_X (Larkin et al., 2007). The online RevTrans Server (v1.4; Wernersson and Pedersen, 2003) was used to align nucleotide sequences of *cox1* and *cox2* based on their amino acid alignments. Following alignment, Gblocks (v 0.91b; Castresana, 2000) with default options was used to test for ambiguously aligned sites; *cox1* and *cox2* lacked such sites.

Maximum parsimony (MP) analyses were done for the FULL and FILT dataset for each gene using PAUP\* (Swofford, 2003). Branch-and-bound searches were conducted to generate MP trees; strict consensus trees were created if there was more than one MP tree. To assess clade support values, bootstrap searches with character resampling were done using 10,000 pseudoreplicates, with 1000 replicates of random-taxon addition, and tree-bisection-reconnection branch swapping. PAUP\* was also used to obtain matrices of uncorrected “p” pairwise distance for each gene.

Bayesian inference (BI) analyses were conducted on the FULL and FILT datasets for each gene using MrBayes v3.2.6 (Ronquist et al., 2012) executed on the Cyberinfrastructure for Phylogenetic Research (CIPRES) web portal (Miller et al., 2010; <http://www.phylo.org>). For non-coding genes, best-fit evolutionary models (Table S1) were chosen prior to Bayesian analysis based on the Akaike Information Criterion (AIC) using MrModelTest v2.3 (Nylander, 2004). For *cox1* and *cox2*, partitioning schemes and evolutionary models (Table S1) were selected based on the AIC using PartitionFinder v1.1.1 (Lanfear et al., 2012). These models were applied to each gene or partition for Bayesian analyses. Two independent Bayesian runs were conducted for each gene with four Markov Chain Monte Carlo chains for 4 or 8 million generations, with chains sampled every 4000 or 8000 generations (respectively), and the initial 25% of trees were discarded as burn-in. In the post burn-in samples, stationarity was assessed based on the following: an average standard deviation of split frequencies below 0.01; an average potential scale reduction factor of 1.000; and similar mean marginal likelihoods for both runs. Convergence of the remaining parameters was assessed using Tracer v1.6 (Rambaut et al., 2014; <http://tree.bio.ed.ac.uk/software/tracer/>). The trees remaining after burn-in were used to create 50% majority-rule consensus trees with posterior probability distributions for each clade. Consensus trees from MP and BI runs were visualized in FigTree v1.4.2 (<http://tree.bio.ed.ac.uk/software/figtree/>) and edited using InkScape v0.91 (<http://inkscape.org/>) or GravitDesigner (<https://designer.io>).

Additional datasets of *cox1*, 28S, and ITS were created to incorporate published sequences from *Baylisascaris* species including *B.*

*devosi* (*cox1*, KX682028, KM216978-85; 28S, KY465564; and ITS1 and ITS2, KY465505), *B. potosis* (*cox1*, AB893609; 28S, AB893608; and ITS2, AB901104), and *B. venezuelensis* (ITS1 and ITS2, KX151725-27). Published sequences were aligned to original alignments of single genes using the Profile Alignment function in CLUSTAL\_X (Larkin et al., 2007). Trees for each gene were inferred using Bayesian analyses following the same procedures described in Section 2.4 for single genes. Sequences from single genes were concatenated to form datasets containing mitochondrial genes (12S, *cox1*, and *cox2*), nuclear genes (28S, ITS, *msp*, *ard1*), and combined mitochondrial and nuclear genes (Table S2). Three datasets contained unfiltered sequence data (Mitochondrial FULL, Nuclear FULL, and Combined FULL) and three datasets contained sequence data where alignment ambiguous characters were removed (filtered; Mitochondrial FILT, Nuclear FILT, and Combined FILT). Four additional datasets (Table S2) were necessary to analyze *hars1* sequences because the *B. devosi hars1* was a putative paralog (see Results). Incongruence length difference (ILD) tests (Farris et al., 1994, 1995) were performed using PAUP\* (“partition homogeneity test”; Swofford, 2003) for the following genes or datasets (FULL data only) to test for incongruence: combined mitochondrial genes vs. combined nuclear genes; nuclear rDNA vs. each low or single copy nuclear locus (*msp*, *ard1*, *hars1*); *msp* vs. *ard1*; and *msp* vs. *hars1*. Trees were inferred for all combined datasets in PAUP\* for MP and MrBayes for BI, using the procedures followed for single genes. Alternative topology tests were conducted on trees obtained from MP analyses of all combined datasets: mitochondrial, nuclear (with and without *hars1*), and combined data (with and without *hars1*) using Templeton’s modified parsimony test (Templeton, 1983) implemented in PAUP\*. For Bayesian analyses, datasets were partitioned based on genes or codon positions (*cox1* and *cox2*), and models of evolution were applied separately to each partition. Parameters were unlinked across all partitions and were estimated as part of the analyses. Bayesian analyses of combined datasets were run for 20–40 million generations with chain sampling every 20,000 or 40,000 generations, respectively. All other procedures for Bayesian runs followed those used for single genes.

#### 2.5. Species delimitation of *B. procyonis* and *B. columnaris* with BP&P

The program BP&P v3.3 (Bayesian Phylogenetics and Phylogeography; Yang, 2015) was used for species delimitation analysis of *B. procyonis* and *B. columnaris*. BP&P implements the multispecies coalescent model (MSC) to account for possible conflicts between gene trees and species trees as coalescent models accommodate independent evolutionary histories of different loci (Caviedes-Solis et al., 2015). Two parameters are included in the MSC:  $\theta$ s are the population size parameters for ancestral and modern species, and  $\tau$ s are species divergence times. In BP&P the population size parameter is assigned a gamma prior of  $G \theta$  ( $\alpha$ ,  $\beta$ ) with a mean of  $\alpha/\beta$ . The root age ( $\tau_0$ ) also has a gamma prior  $G \tau_0$  ( $\alpha$ ,  $\beta$ ), while the other species divergence times have a

Dirichlet prior. The shape parameter  $\alpha$  determines how informative each prior is – values of  $\alpha \sim 2$  represent diffuse (non-informative) priors; diffuse priors were used for this analysis. However, for *B. procyonis* and *B. columnaris* we predict a moderate effective population size and a shallow divergence time (the latter based on previously observed low sequence divergence), and therefore initial priors were chosen to reflect those conditions. Multiple combinations of parameters for the gamma priors were run in BP&P module A00 to test the sensitivity of posterior estimates for  $\theta$  and  $\tau$  to the priors before running the species delimitation module A11 (Yang, 2015). We chose three priors each for  $\theta$  and  $\tau$ . For  $\theta$ , the priors represented a large population ( $G \theta$  (1.95, 30)), a moderate population ( $G \theta$  (1.95, 300)), and a small population ( $G \theta$  (1.95, 3000)). For  $\tau$ , the priors represented a deep divergence ( $G \tau_0$  (2, 200)), a shallow divergence ( $G \tau_0$  (2, 2000)), and a very shallow divergence ( $G \tau_0$  (2, 20000)).

The A11 module in BP&P was used to test the hypothesis of separate species for specimens from raccoon (*B. procyonis*) and skunk (*B. columnaris*). This module allows species delimitation and species tree inference to be conducted jointly. Specimens from grizzly bears (*B. transfuga*) collected in Alberta, Canada were used as an outgroup. Sequence files used in the analyses contained five loci: mitochondrial (12S + *cox2*), ITS, *msp*, *ard1*, and *hars1*. In BP&P, two sequences from each potential species are used to estimate  $\theta$ s. Sequence data from two individuals of *Baylisascaris* from grizzly bears were not available for *msp* or *ard1*, so these loci only included sequence data for specimens from skunk and raccoon hosts. The prior for the number of species was three, with the assumption that specimens derived from a given host were the same species. All nine combinations of  $\theta$  and  $\tau_0$  priors were run for  $5 \times 10^5$  generations, with a burn-in of  $1 \times 10^4$ , and a sample frequency of 5. Two independent runs were conducted for each combination of priors to assess convergence. Similar results from both runs demonstrate adequate chain mixing.

### 3. Results

#### 3.1. Sequence characteristics and datasets

Sequences of *hars1* were excluded from the largest combined datasets containing nuclear genes and combined mitochondrial and nuclear genes because the sequence obtained for *B. devosi* appeared to be a paralog. In order to analyze *hars1* sequences alone, and in combination with other genes, additional datasets were created that included *hars1* and excluded *B. devosi* (Table S2). There was little indication of incongruence among genes as significant partition homogeneity tests occurred only if *msp* was included as a separate partition. Notably, *msp* sequences did not have the expected open reading frame or translation, suggesting they might be *msp* pseudogenes. The numbers of characters for all genes and datasets (e.g. FULL and FILT) are in Table S2. The percentage of characters filtered (removed) based on the ProAlign result was highest for *ard1* at 47.1% and lowest for 28S at 0.4%.

Among *Baylisascaris* species, average pairwise percent sequence divergence was highest for *msp* at 15.5%, and lowest for 28S at 1.5% (Tables S3–S6). Among *B. columnaris* and *B. procyonis* individuals, values of pairwise divergence only exceeded 1% for *cox1* (Table S3), *ard1* (Table S4), and *hars1* (Table S4). Pairwise divergence values varied between 0.15% and 4.9% within clade 2 (*B. ailuri*, *B. schroederi*, and *B. transfuga*; Tables S3–S6). For this group, relatively high divergence values were obtained when comparing *B. schroederi* with *B. ailuri* for *cox1* (4.9%, Table S3) and *B. ailuri* with *B. transfuga* WV for *cox2* (4.6%, Table S3).

In the following sections, descriptions of results and trees are based on FULL, combined datasets. Support values for monophyly of selected clades based on single genes are summarized in Tables S7 and S8. Bootstrap values below 70% and Bayesian posterior probabilities (BPP) less than 0.90 are not provided or shown. Trees for combined datasets (Figs. 1–3, Figs. S1, and S2) are only shown for Bayesian inference of

FULL datasets. Trees based on combined datasets for parsimony analysis were very similar to trees from Bayesian analyses, with the only ingroup difference involving the position of *B. tasmaniensis*. Due to these similarities, parsimony trees are only described for single genes (section 3.5).

#### 3.2. Combined mitochondrial and nuclear genes

Two well-supported *Baylisascaris* clades were resolved: clade 1 including *B. columnaris*, *B. procyonis*, *B. devosi*; and clade 2 including *B. ailuri*, *B. schroederi*, *B. transfuga*, *B. tasmaniensis*. Both of these main clades were monophyletic for combined data with absolute BPP support for datasets with (Fig. 1) and without *hars1* (Fig. S1). Analyses of combined data without *hars1* resolved a clade of *B. devosi* and geographic isolates of *B. columnaris* and *B. procyonis* with absolute BPP support (clade 1, Fig. 1). *Baylisascaris columnaris* isolates were monophyletic for combined data without *hars1* (Fig. 1), with BPP support of 0.99 (Fig. 1). *Baylisascaris procyonis* CT was resolved as sister to the *B. columnaris* group, but this relationship was not supported by BPP (< 0.90). Reciprocal monophyly of *B. columnaris* and *B. procyonis* isolates was resolved for the dataset including *hars1*, but these clades were poorly supported by BPP (Fig. S1, BPP *B. columnaris* clade 0.64, BPP *B. procyonis* clade 0.63).

Within clade 2, which contained parasites from ursids (*B. schroederi*) and the geographic isolates of *B. transfuga* and the red panda (*B. ailuri*), *B. schroederi* and *B. transfuga* ALB were monophyletic with absolute BPP support (Fig. 1 and Fig. S1). *Baylisascaris transfuga* WV was sister to *B. schroederi* + *B. transfuga* ALB in trees with or without *hars1*, but this clade was not supported by BPP (Fig. 1 and Fig. S1).

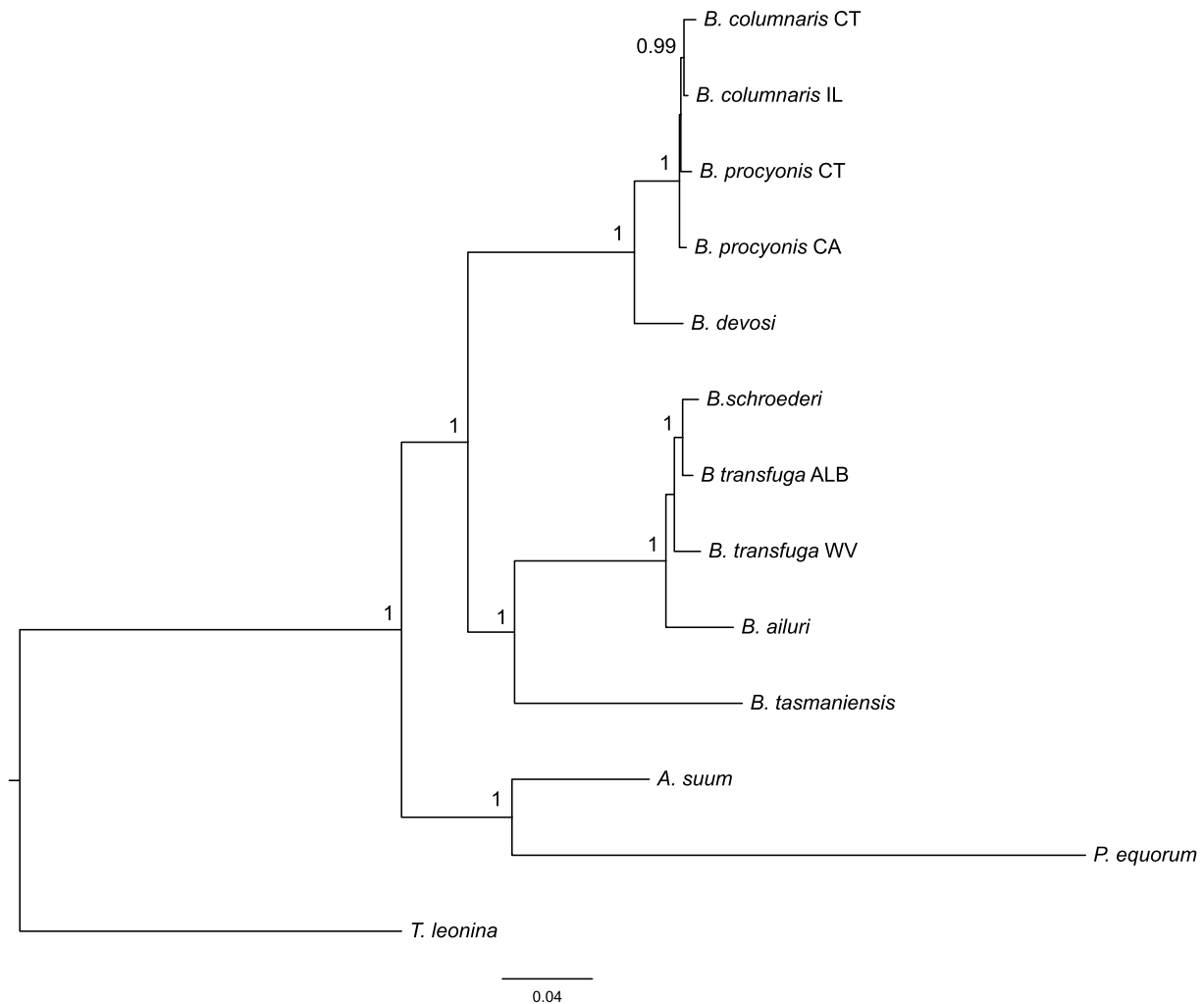
*Baylisascaris tasmaniensis* was part of clade 2 including *B. ailuri*, *B. schroederi*, and both *B. transfuga* specimens based on combined data without *hars1* (Fig. 1) with absolute BPP support. In the tree based on combined data including *hars1*, the two main *Baylisascaris* clades (clades 1 and 2) were sister groups (unsupported by BPP, Fig. S1), and *B. tasmaniensis* was sister to that clade. The seven species of *Baylisascaris* were resolved as a clade with absolute support for datasets with and without *hars1*.

#### 3.3. Combined nuclear genes

*Baylisascaris* clades 1 and 2 were supported in trees inferred from combined nuclear genes with and without *hars1* sequences (Fig. 2 and Fig. S2). Within clade 1, monophyly of *B. devosi* with geographic isolates of *B. columnaris* and *B. procyonis* had absolute BPP support without *hars1* data (Fig. 2). *Baylisascaris columnaris* and *B. procyonis* isolates were resolved as a clade with absolute support without *hars1* (Fig. 2) and 0.99 BPP support with *hars1* (Fig. S2). *Baylisascaris columnaris* IL grouped with both *B. procyonis* specimens with absolute support without *hars1* (Fig. 2) and BPP support of 0.97 with *hars1* (Fig. S2). *Baylisascaris procyonis* CA and *B. columnaris* IL were resolved as sister taxa with and without *hars1*, but this relationship was only supported in the dataset with *hars1* (BPP 0.93, Fig. S2).

In clade 2, *Baylisascaris schroederi* and *B. transfuga* ALB were monophyletic with absolute support in trees based on data with and without *hars1* (Fig. 2 and Fig. S2). *Baylisascaris transfuga* WV was sister to (*B. schroederi*, *B. transfuga* ALB) in both trees with BPP support of 0.92 without *hars1* (Fig. 2) and absolute support with *hars1* (Fig. S2).

*Baylisascaris tasmaniensis* was resolved as part of clade 2 containing *B. ailuri*, *B. schroederi*, and the *B. transfuga* isolates for the dataset without *hars1* sequences (Fig. 2); this relationship had absolute support. For the tree with *hars1* sequences, *B. tasmaniensis* was sister to both *Baylisascaris* clades 1 and 2 (Fig. S2). Support for *Baylisascaris* monophyly was absolute in both trees.



**Fig. 1.** Bayesian consensus tree based on combined FULL data (8 genes; not including *hars1*). Branch lengths are scaled to the expected number of substitutions per site. Numbers above nodes are Bayesian posterior probabilities, shown when 0.90 and greater.

### 3.4. Combined mitochondrial genes

*Baylisascaris* clades 1 and 2 had absolute support based on combined mitochondrial genes (Fig. 3). Monophyly of *B. devosi* and isolates of *B. columnaris* and *B. procyonis* had absolute BPP support. Within this clade, the *B. columnaris* specimens were monophyletic with absolute BPP support. *Baylisascaris procyonis* CA and the *B. columnaris* isolates were resolved as a group, but this relationship was not supported by BPP (Fig. 3).

Monophyly of *B. ailuri*, *B. schroederi*, and both *B. transfuga* isolates had absolute support (Fig. 3). Within clade 2, *B. schroederi* and *B. transfuga* ALB were monophyletic, but this relationship was not supported by BPP. *Baylisascaris ailuri* was sister to *B. schroederi* + *B. transfuga* ALB, and this relationship had BPP support of 0.96 (Fig. 3).

*Baylisascaris tasmaniensis* was part of a monophyletic clade 2 with *B. ailuri*, *B. schroederi*, and *B. transfuga*, and this relationship had BPP support of 0.90 (Fig. 3). *Baylisascaris* was monophyletic for combined mitochondrial genes with absolute BPP support (Fig. 3).

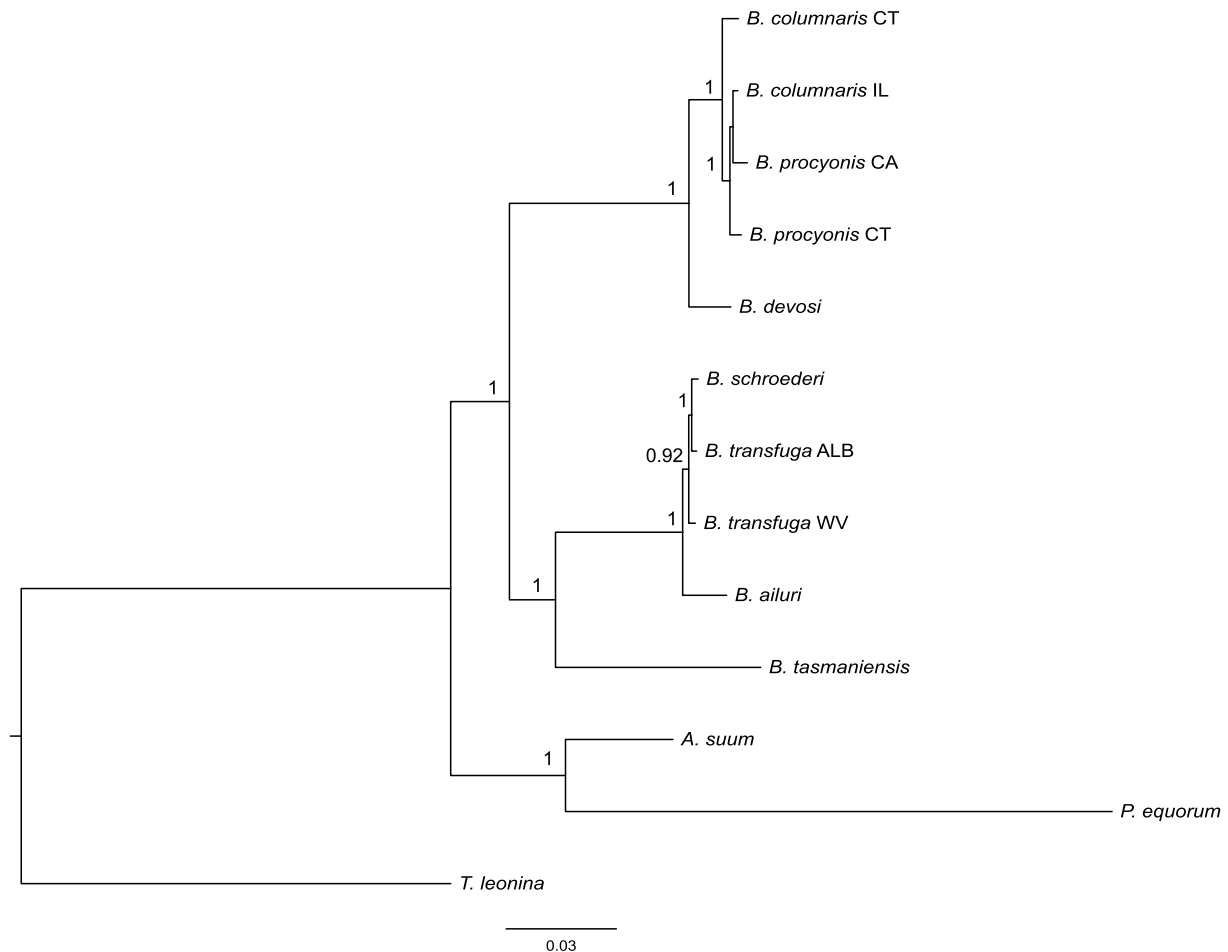
### 3.5. Single genes

Monophyly of selected clades based on parsimony and Bayesian analyses of single genes are shown in Tables S7 and S8. *Baylisascaris* clades 1 and 2 were present in all single gene trees, but bootstrap and BPP support varied by gene. *Baylisascaris devosi* and geographic isolates

of *B. columnaris* and *B. procyonis* were monophyletic in all trees (except for trees with *hars1*, which do not include sequence data from *B. devosi*). This clade was not reliably supported for *cox1* but received moderate to absolute support for all other genes. Isolates of *B. columnaris* and *B. procyonis* were monophyletic in all trees, and this clade had moderate to absolute support for all genes except *cox2* and *msp*. Monophyly of *B. columnaris* isolates had absolute support for *cox1* (Table S8).

Monophyly of *B. ailuri*, *B. schroederi*, and *B. transfuga* isolates (*B. ailuri* + *Baylisascaris* from ursid hosts in Tables S7 and S8) had absolute support for all individual nuclear genes, and high to absolute support for all individual mitochondrial genes. Monophyly of *B. schroederi* and *B. transfuga* ALB was supported by bootstrap for *cox1* and *cox2* (Table S7) and by BPP for 12S and 28S (Table S8). Parasites from ursids were monophyletic with varying support based on trees from four genes (Tables S7 and S8): 12S (bootstrap 95%, BPP 0.91), *msp* (bootstrap 76%, BPP 0.93), *ard1* (bootstrap 85%, BPP 0.78), and *hars1* (bootstrap 97%, BPP 0.95).

Major relationships did not change in single gene trees that incorporated published sequences of *cox1*, 28S, and ITS (compare Tables S7 and S8 with Figures S3–S5) though BPP values and the position of *B. tasmaniensis* varied. Clade 1 included *B. potosis*, a parasite of kinkajous. However, for *cox1* and 28S, the analysis including *B. potosis* and additional *B. devosi* sequences from wolverines (*cox1* only) and Kamchatka sables did not yield a monophyletic clade 1 (BPP < 0.90). Clade 2 included *B. venezuelensis* (ITS analysis only) and was monophyletic for all



**Fig. 2.** Bayesian consensus tree based on FULL data from nuclear genes (5 genes; not including *hars1*). Branch lengths are scaled to the expected number of substitutions per site. Numbers above nodes represent Bayesian posterior probabilities, shown when 0.90 and greater.

three genes, but *B. tasmaniensis* was only part of clade 2 in the *cox1* tree.

### 3.6. Alternative topology tests

Combined datasets were used to test alternative phylogenetic hypotheses of reciprocal monophyly for *B. columnaris* and *B. procyonis* isolates (Table S9) and of monophyly for *B. transfuga* ALB and *B. transfuga* WV (Table S10). Reciprocal monophyly of *B. columnaris* and *B. procyonis* isolates was not significantly worse ( $P$ -values > 0.05) than the original topologies for mitochondrial genes, nuclear genes without *hars1*, or combined genes with *hars1*. However, reciprocal monophyly of *B. columnaris* and *B. procyonis* isolates was significantly worse than the original topologies for nuclear genes with *hars1* and combined genes without *hars1*. For all datasets, monophyly of *B. transfuga* isolates was not significantly worse ( $P$ -values > 0.05) than the original topology (monophyly of *B. schroederi* + *B. transfuga* ALB in all datasets).

### 3.7. Species delimitation of *B. procyonis* and *B. columnaris* using BP&P

The results of species delimitation using BP&P were dependent on the priors used for  $\theta$  and  $\tau_0$ . Posterior probabilities (PP) for each species and the total number of species are summarized for each prior combination in Table 4. The strongest support for *B. columnaris* and *B. procyonis* as separate species occurred with a moderate population size ( $G \theta$  (1.95, 300)) and a shallow divergence time ( $G \tau_0$  (2, 2000)). At this prior combination, both species had PP support of 0.91, and *B. transfuga* had a PP of 1; the PP for three species was also 0.91. Priors for a large population size ( $G \theta$  (1.95, 30)) and a shallow divergence time ( $G \tau_0$  (2,

2000)) resolved lower support for *B. procyonis* and *B. columnaris* as separate species (0.72 for both). No other prior combinations supported *B. columnaris* and *B. procyonis* as separate species (Table 4).

## 4. Discussion

### 4.1. Phylogeny of *Baylisascaris*

In the present study, relationships among seven species of *Baylisascaris* were analyzed using multiple loci, including one species with no previously published sequence data – *B. tasmaniensis*. Monophyly of the genus *Baylisascaris* was supported in all trees based on combined sequence data (Figs. 1–3, Figs. S1, and S2) and in most single gene trees (Tables S7 and S8). *Baylisascaris* *devosi* was sister to isolates of *B. columnaris* and *B. procyonis* in all trees based on combined sequence data with very high or absolute support (Figs. 1–3). The inclusion of *B. devosi* in clade 1 is not unexpected given a previous analysis of rDNA data that resolved *B. devosi* and *B. potosi* as sister species (Tranbenkova and Spiridonov, 2017) and considering that Sprent (1968) originally grouped *B. devosi* with *B. columnaris*, *B. procyonis*, and *B. laevis* based on reduced size of cervical alae and overall body size. In addition, hosts of three of these five species (not *B. laevis*) are from the superfamily Musteloidea: *B. potosi* infects *Potos flavus* (kinkajou) and *B. devosi* infects *Martes americana* (American marten), *Martes zibellina* (sable), *Pekania pennanti* (fisher), and *Gulo gulo* (wolverine). Several of these *B. devosi* hosts co-occur in parts of the northern and western extents of raccoon (*B. procyonis*) and striped skunk (*B. columnaris*) ranges. In addition, analyses of previously published sequences (limited data,

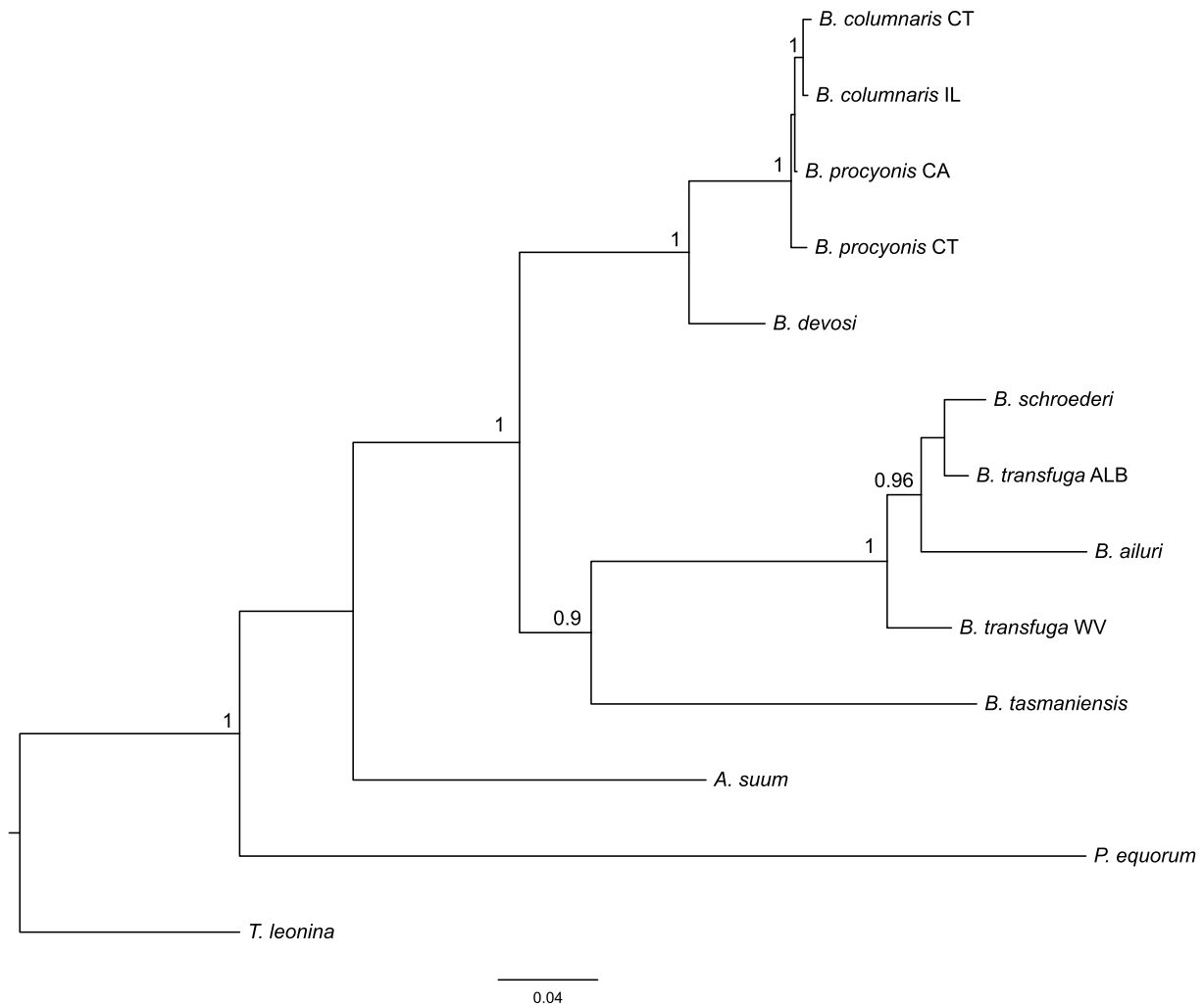


Fig. 3. Bayesian consensus tree based on FULL mitochondrial gene sequences (3 genes). Branch lengths are scaled to the expected number of substitutions per site. Numbers above nodes represent Bayesian posterior probabilities, shown when 0.90 and greater.

often single genes) for *B. potosis* and *B. venezuelensis* confirmed their placement in clade 1 and clade 2, respectively (Fig. S3-S5).

*Baylisascaris tasmaniensis* was also part of a monophyletic *Baylisascaris*, and although the position of this species was inconsistent in trees based on single genes (Tables S7 and S8), the combined analyses often resolved this species as part of clade 2, sister to the parasites from ursids and red panda (Figs. 1–3). This relationship had absolute BPP support for combined nuclear genes and the combined analysis of all genes, and lower support for mitochondrial genes (0.90), but this relationship was not obtained for datasets that included *hars1* (Figs. S1,

S2).

Limited research has been done on *B. tasmaniensis* since the work of Sprent (1970) and colleagues (Sprent et al., 1973). Sprent (1970) suggested that *B. tasmaniensis* was morphologically similar to *B. melis* of European badgers and *B. transfuga* of bears, because all three species have noticeable cervical alae. However, Sprent et al. (1973) also noted similarities between larvae of *B. tasmaniensis* and *B. devosi* in terms of development, behavior, and morphology. Sequence data from *B. melis* was not available, but sequences of *B. devosi* and two *Baylisascaris* species from bears were analyzed. *Baylisascaris tasmaniensis* was part of

Table 4

Results from Bayesian Phylogenetics and Phylogeography analyses for each combination of priors. The posterior probability (PP) values are averages from two independent runs of module A11. Each species is represented by a single letter abbreviation corresponding to the species epithet, e.g. T is *B. transfuga*.

Priors		PP of each species					PP for number of species		
$\theta$	$\tau_{CPT}$	P [T]	P [C]	P [P]	P [CP]	P [CPT]	P [3]	P [2]	P [1]
G $\theta$ (1.95, 30)	G $\tau_{CPT}$ (2, 200)	1	0.30	0.30	0.70	0	0.30	0.70	0
G $\theta$ (1.95, 30)	G $\tau_{CPT}$ (2, 2000)	0.93	0.72	0.72	0.22	0.04	0.70	0.26	0.039
G $\theta$ (1.95, 30)	G $\tau_{CPT}$ (2, 20000)	0.48	0.48	0.48	0.12	0.29	0.36	0.35	0.291
G $\theta$ (1.95, 300)	G $\tau_{CPT}$ (2, 200)	1	0.34	0.34	0.66	0	0.34	0.66	0
G $\theta$ (1.95, 300)	G $\tau_{CPT}$ (2, 2000)	1	0.91	0.91	0.09	0	0.91	0.09	0
G $\theta$ (1.95, 300)	G $\tau_{CPT}$ (2, 20000)	0.53	0.50	0.50	0.12	0.28	0.41	0.62	0.28
G $\theta$ (1.95, 3000)	G $\tau_{CPT}$ (2, 200)	1	0.02	0.02	0.98	0	0.02	0.98	0
G $\theta$ (1.95, 3000)	G $\tau_{CPT}$ (2, 2000)	0.03	0.01	0.01	0	0.98	0.01	0.01	0.98
G $\theta$ (1.95, 3000)	G $\tau_{CPT}$ (2, 20000)	0.15	0.15	0.15	0.03	0.80	0.12	0.08	0.80



a monophyletic group containing bear parasites in eight of 10 trees based on combined sequence data with moderate to absolute support (Figs. 1–3). More complete sampling of *Baylisascaris* species has the potential to increase resolution in molecular phylogenetic trees, and for described species this would require adding *B. melis* and *B. laevis*. However, recent descriptions of two new species (Tokiwa et al., 2014; Pérez Mata et al., 2016) suggests that *Baylisascaris* biodiversity is incompletely known and requires additional investigation.

As Sprent et al. (1973) noted, it is not clear how *B. tasmaniensis* initially infected Tasmanian devils (*Sarcophilus harrisii*) and quolls (*Dasyurus* species) because the other definitive hosts of *Baylisascaris* spp. are arctoid carnivorans, which are not found in Australia or Tasmania. Sprent (1970) provided two potential explanations: 1) marsupials originally occurring in Australia had a phylogenetic relationship with arctoid carnivorans and ascaridoid nematodes were shared between these host groups; and 2) convergent evolution of ascaridoids, due to infecting hosts that occupy similar niches, led to the morphological similarity between *B. tasmaniensis* and other *Baylisascaris* species (Sprent, 1970). A recent phylogenetic analysis of mammals provides no support for a close phylogenetic relationship between arctoid carnivorans and marsupials (Tarver et al., 2016). Sprent's second hypothesis of convergent evolution from a non-*Baylisascaris* ascaridoid ancestor is contradicted by the inclusion of *B. tasmaniensis* as part of a monophyletic *Baylisascaris* in the present study. Sprent et al. (1973) also noted the possibility of *B. transfuga* occurring in bears at the far southern extent of South East Asia but did not directly connect this idea to the colonization of marsupial hosts in the Australian region. Sun bears (*Helarctos malayanus*) and the Asiatic black bear (*Ursus thibetanus*, syn. *U. torquatus*) occur in SE Asia, and both species have been recorded as hosts of *Baylisascaris* (Sprent, 1968). The potential colonization of marsupials by *Baylisascaris* from SE Asian bears would need to be explained relative to the apparent restricted host range of *Baylisascaris* species in Australian marsupials. Additional information on the phylogenetic relationships of *Baylisascaris* species in bears and *B. tasmaniensis* may be key to determining whether the origin of *Baylisascaris* in dasyurids was due to a host-colonization (switching) event.

According to Kazacos (2001, 2016), baylisascariasis in humans can also be caused by *B. columnaris*, *B. melis*, *B. devosi*, *B. transfuga*, and *B. tasmaniensis*. *Baylisascaris procyonis* is believed to be the primary cause of baylisascariasis in paratenic hosts and humans, but the lack of a clear, rapid molecular diagnostic test that can specifically identify *B. procyonis* means that we do not know the health risk of other *Baylisascaris* species. Clinical diagnosis of baylisascariasis is primarily based on serological tests, but these tests cannot discriminate among *Baylisascaris* species (Graeff-Teixeira et al., 2016). In such cases, it would be useful to diagnose specimens or potential environmental sources of *Baylisascaris* using a DNA sequence-based method. One approach is to use phylogenetic analysis of gene sequence data to place unknown *Baylisascaris* samples in an evolutionary tree (Hoberg et al., 2018). This approach does not depend upon predefined species-specific sequence signatures and can accommodate previously unknown variation in the sequences during the analysis. For example, phylogenetic analysis of the three mitochondrial genes used herein (12S, *cox-1*, *cox-2*) provides a well-resolved tree and sequencing these genes does not normally require cloning. In addition, size (electrophoretic) comparisons of *ard1* amplicons can distinguish between taxa in the two main *Baylisascaris* clades as *B. ailuri*, *B. schroederi*, and both *B. transfuga* isolates have a continuous 222 bp gap in *ard-1* that is not present in *B. columnaris*, *B. procyonis*, *B. devosi*, or *B. tasmaniensis*.

#### 4.2. Discrimination of raccoon and skunk *Baylisascaris*

*Baylisascaris procyonis* and *B. columnaris* are believed to be closely related, but distinct, species. However, discriminating between *B. procyonis* and *B. columnaris* is difficult. Morphologically, they are almost indistinguishable, and identifying the species of larval or adult *B.*

*procyonis* or *B. columnaris* based on morphology alone is not always possible even for specialists (Kazacos, 2001; Graeff-Teixeira et al., 2016). Previous authors have also attempted to discriminate between *B. columnaris* and *B. procyonis* based on pathogenicity in paratenic hosts, protein electrophoresis (Berry, 1985), larval excretory-secretory antigens (Dangoudoubiyam et al., 2010), and DNA sequence data (Dangoudoubiyam et al., 2009; Gatcombe et al., 2010; Franssen et al., 2013; Choi et al., 2017). The most pronounced difference between skunk- and raccoon-derived worms is in pathogenicity for paratenic hosts. Clinical baylisascariasis can occur when paratenic hosts ingest infective eggs of either *B. procyonis* or *B. columnaris*, but fewer *B. procyonis* eggs are needed to cause disease (Kazacos, 2001).

Morphological characters proposed to discriminate between *B. columnaris* and *B. procyonis* include shape of the tail tip in males, rough areas near the cloaca in males, and lip denticle shape. Subsets of these characters have recently been used in research focused on distinguishing *B. columnaris* from *B. procyonis* (e.g. Franssen et al., 2013) or describing new species (*B. potosis*, Tokiwa et al., 2014). However, when Berry (1985) analyzed these characters for multiple individuals of *B. columnaris*, *B. procyonis*, and *B. laevis*, he determined that they were too variable to be useful for discrimination. Therefore, most contemporary studies have turned to molecular data in attempts to discriminate between *B. procyonis* and *B. columnaris*.

Phylogenetic analyses based on molecular data have consistently resolved skunk- and raccoon-derived *Baylisascaris* specimens as members of the same clade (e.g., Tranbenkova and Spiridonov, 2017) but they have been unclear with regard to further delimiting *B. procyonis* and *B. columnaris*. The inclusion of variable nuclear genes (*msp*, *ard1*, and *hars1*) in the current phylogenetic analysis resolved reciprocal monophyly of specimens derived from raccoon and skunk hosts in a single tree: the BI tree for combined genes including *hars1* (Fig. S1). However, both clades lacked strong support (BPP 0.64 for *B. columnaris* specimens and 0.63 for *B. procyonis* specimens). In some analyses, the *B. columnaris* specimens were monophyletic, but the *B. procyonis* specimens were not (*cox1*, *cox2*, mitochondrial genes, and certain combined data, Tables S7 and S8, Figs. 1 and 3). In other cases, there was either no resolution or the resolved clades included individuals of both species (Tables S7 and S8, Fig. 2 and Fig. S2). The alternative topology depicting reciprocal monophyly for *B. columnaris* and *B. procyonis* was significantly worse for two datasets (nuclear genes with *hars1*, and combined data without *hars1*) but was not significantly worse than the original topologies for the other three datasets (Table S9).

In order to more fully utilize the data collected from multiple loci, we employed a multispecies coalescent approach using the program BP & P (Yang, 2015) to test the hypothesis that *B. procyonis* and *B. columnaris* are separate species. Given a prior of three species (skunk-derived worms, raccoon-derived worms, and *B. transfuga* ALB as the test taxa), support for *B. columnaris* and *B. procyonis* as separate species was resolved by two combinations of  $\theta$  and  $\tau_0$  priors that we tested. These priors correspond to a shallow divergence time with either a large or moderate effective population size (Table 4). With large population size and shallow divergence time, support for *B. procyonis* and *B. columnaris* as separate species was PP 0.72, and support for *B. transfuga* ALB as a species was higher (PP 0.93; Table 4). With priors for a moderate population size and shallow divergence, support for separate species was stronger (PP 0.91), and support for *B. transfuga* ALB was absolute (Table 4). Effective population sizes for *Baylisascaris* species are probably similar to *Ascaris* in that they are large, but smaller than trichostrongylids in domesticated ruminants (Anderson and Jaenike, 1997), which tend to have thousands of worms per host. Raccoons have been documented to have hundreds of worms in their small intestines (Kazacos, 2001, 2016; Weinstein, 2016), although average infrapopulations are smaller. For the divergence time prior, it is unlikely that the split between *B. procyonis* and *B. columnaris* was deep given their low sequence divergence across genes included in this and other studies. Prior combinations corresponding to a shallow divergence were

the most reasonable based on the posterior distributions obtained using the BP&P program (module A00). Future analyses using BP&P would benefit from including more nuclear loci and additional geographic isolates and individuals of skunk- and raccoon-derived worms.

Recent attempts at using molecular data to distinguish *B. columnaris* and *B. procyonis* were conducted by Franssen et al. (2013) and Choi et al. (2017). Franssen et al. (2013) analyzed specimens obtained from skunk hosts in the Netherlands, and from raccoon hosts in Indiana, USA and Norway, and reported a GA repeat region in ITS-2 with unique patterns for individuals of *B. procyonis* (nine repeats) and *B. columnaris* (six or seven repeats). In addition, the authors reported 14 single nucleotide polymorphisms (SNPs) among several genes. Five of these SNPs were reported to be identical in isolates from skunk hosts, but different in isolates from raccoons: three SNPs in *cox1* and one SNP each in *cox2* and ITS-1. These comparisons were based on 12 *B. procyonis* and 15 *B. columnaris* for ITS-1; 19 *B. procyonis* and 43 *B. columnaris* for *cox1*; and 10 *B. procyonis* and 38 *B. columnaris* for *cox2*.

Choi et al. (2017) obtained mitochondrial sequence data for 10 skunk-derived *Baylisascaris* in Salt Lake County, Utah, USA. They compared complete sequences of 11 mitochondrial genes – *cox1*, *cox2*, *nd2*, and 8 tRNA genes – with mitochondrial genome sequences of one *B. procyonis* specimen (Xie et al., 2011b) and with *cox1* and *cox2* sequences obtained by Franssen et al. (2013). In total, Choi et al. (2017) reported 11 SNPs that were presumed diagnostic for skunk- and raccoon-derived *Baylisascaris*: six SNPs in *cox1*; three SNPs in *nd2*; one SNP in tRNA-Leu; and one SNP in tRNA-Ser. In contrast to Franssen et al. (2013) no diagnostic SNPs were identified in *cox2*. The SNPs identified by Choi et al. (2017) were based on one *B. procyonis* and 34 *B. columnaris* for *cox1*; one *B. procyonis* and 9 *B. columnaris* for *cox2*; and one *B. procyonis* and 10 *B. columnaris* for *nd2* and the tRNA genes.

In order to assess the reliability of putatively diagnostic SNPs reported by Franssen et al. (2013) and Choi et al. (2017), we compared their sequences with *cox1*, *cox2*, ITS-1, and ITS-2 sequences from additional isolates of raccoon- and skunk-derived worms generated in our lab. For ITS, *cox1*, and *cox2*, we compared additional sequences of *B. columnaris* (two, six, and two, individuals, respectively) and *B. procyonis* (two, 44, and two, respectively). We did not have additional sequences for *nd2* or tRNA and could not further assess SNPs in those genes (Choi et al., 2017).

When more individuals from the United States were compared (based on RFLP screening of individuals followed by confirmation by sequencing) with the individuals sequenced by Franssen et al. (2013) and Choi et al. (2017), intraindividual polymorphism at the SNP from ITS-1 (position 201 from Franssen et al., Table 4 – T in *B. columnaris* and C in *B. procyonis*) was revealed. The pattern of GA repeats in ITS-2 was the same in our specimens as in those of Franssen and colleagues (six for *B. columnaris* isolates and nine for *B. procyonis* isolates, Table 5). For *cox1* SNPs, none of those identified as diagnostic by Franssen et al. (2013) were unique to skunk- or raccoon-derived worms. Choi and colleagues identified five additional putatively diagnostic SNPs in full-length *cox1* (Fig. 1, Choi et al. (2017)) at the following positions: 231; 1266; 1315; 1491; and 1506. Partial *cox1* sequences from skunk- and raccoon-derived worms generated in our lab were used to assess *cox1*

SNPs at positions 1266 and 1315 of Choi et al. (2017), but SNPs at other positions could not be assessed due to lack of sequence overlap. The SNPs at positions 1266 and 1315 of *cox1* were not specific for skunk- and raccoon-derived worms. For the *cox2* SNP, *B. procyonis* CA had the same sequence as the skunk isolates sequenced by Franssen et al. (position 66 from Table 3 in Franssen et al.). Considering all three studies, these comparisons are based on 14 *B. procyonis* and 17 *B. columnaris* for full length ITS, 13 *B. procyonis* and 49 *B. columnaris* for *cox2*, and 64 *B. procyonis* and 83 *B. columnaris* for *cox1*. Further testing of the ITS-2 GA repeat diagnostic region is needed, however, this is made more difficult by the need to clone PCR products to obtain high quality sequence from this region. These results emphasize the importance of having sufficient sample sizes and appropriate sampling from all hosts and geographic regions for testing SNPs as species diagnostic markers. For example, in comparison to *Baylisascaris* species, *Ascaris* from humans and pigs have been broadly geographically sampled for comparative genetics (Betson et al., 2013), and geographic variation in the *cox1* gene of *Ascaris* (e.g., Betson et al., 2011) has revealed more than 50 haplotypes.

One potential problem with using only molecular methods to distinguish *B. columnaris* and *B. procyonis* is the possibility that these species lack strict host specificity for skunks and raccoons. Nadler (2010, unpublished) used comparisons of ITS sequences for skunk- and raccoon-derived worms to develop a restriction fragment length polymorphism test based on a SNP difference in their ITS-1 sequences; this is the same SNP reported by Franssen et al. (2013). The restriction enzyme *Apo I* recognizes the sequence 5'-RAATTY; at the SNP site, sequences derived from raccoon *Baylisascaris* have the sequence AAACCTT, whereas sequences from skunks have AAATTT. Raccoon *Baylisascaris* ITS lacks the *Apo I* recognition site relative to skunk *Baylisascaris* specimens. Using this RFLP test, 148 individuals from raccoons were assignable to *B. procyonis*, 34 individuals from skunks were assignable to *B. columnaris*, but 12 individuals from raccoon hosts had the polymorphic pattern, and a single individual from a raccoon was assignable to *B. columnaris*. The polymorphic ITS pattern found in some raccoon *Baylisascaris* could reflect an ancestral polymorphism maintained in *B. procyonis* rDNA despite concerted evolution of multicopy rDNA, or perhaps even past hybridization event(s) with subsequent backcrosses to *B. procyonis* individuals (Camp et al., 2011). These polymorphic individuals call into question the species-specific diagnostic value of this ITS-1 SNP.

#### 4.3. *Baylisascaris* in bears

The first *Baylisascaris* species was described by Rudolphi in 1819 as *Ascaris transfuga*. Rudolphi's description was based on specimens from polar bear (*Ursus maritimus*) and brown bear (*U. arctos*). When Sprent (1968) created *Baylisascaris*, he redescribed *A. transfuga*, and reported this parasite from six species in Ursinae – *U. maritimus*, *U. arctos*, *U. thibetanus* (syn. *U. torquatus*), *U. americanus*, *Helarctos malayanus*, and *Melursus ursinus*. Ascarids from the six ursines (and their numerous subspecies) are typically assumed to be *B. transfuga*. Spectacled bears (*Tremarctos ornatus*, Tremarctinae) and giant panda (*Ailuropoda melanoleuca*, Ailuropodinae) were not part of this host list for *B. transfuga*.

**Table 5**

Repeat pattern for ITS-2 in *Baylisascaris* species. For *B. columnaris*, *B. procyonis*, *B. transfuga* and *B. schroederi*, the region included corresponds to the highlighted region in Fig. 2 from Franssen et al. (2013).

Species	Repeat pattern
<i>B. columnaris</i> isolates	GAGAGAGAGAGAGAAAGAGAAA
<i>B. procyonis</i> isolates	GAGAGAGAGAGAGAGAGAAAGAGAAA
<i>B. devosi</i>	CAGAGAGAGAGAGAGAGAAAGAGAAAGAGAAAGAGAAAGAA
<i>B. ailuri</i>	GAGGGAGAGA
<i>B. schroederi</i>	GAGAAGAGA
<i>B. transfuga</i> isolates	GAGAAGAGA
<i>B. tasmaniensis</i>	GAGAGAGAAAA

Giant pandas are consistently resolved as outside the clade containing other Ursidae (Yu et al., 2007; Pagès et al., 2008; Nyakatura and Bininda-Emonds, 2012; Kutschera et al., 2014), and are hosts for a distinct *Baylisascaris* species (*B. schroederi*). Spectacled bears are also commonly resolved as sister to the six ursine species and a new *Baylisascaris* species specific to *T. ornatus* was recently described (*B. venezuelensis*; Pérez Mata et al., 2016).

Specimens of *Baylisascaris* from these six bear species, or their subspecies, have been included in recent molecular phylogenies (Li et al., 2012; Franssen et al., 2013; He et al., 2013; Tokiwa et al., 2014; Pérez Mata et al., 2016). Importantly, the distributions of these bear species and their subspecies do not usually overlap. For a variety of genes and inference methods, *Baylisascaris* specimens from ursine hosts are monophyletic, but with clade support ranging from absent (Pérez Mata et al., 2016) to high (Li et al., 2012; He et al., 2013; Tokiwa et al., 2014). Based on mitochondrial ND1, He et al. (2013) concluded that *Baylisascaris* from polar bear, an Asian black bear subspecies (*U. t. mupinensis*), and two subspecies of the brown bear (Ussuri and Tibetan blue) were all *B. transfuga*. These analyses provide a start to assessing species validity of *Baylisascaris* from bears, but none of them explicitly tested the hypothesis of multiple species (including cryptic species) of *Baylisascaris* in ursine hosts. The historical biogeography of certain bear species is consistent with the isolation and allopatric speciation of their nematode parasites (Catalano et al., 2015). For example, the hookworm species *Uncinaria rauschi* and *U. yukonensis* are believed to have originated, respectively, in the Nearctic (with black bears) and Palearctic (with grizzly bears), during millions of years of geographic isolation of their hosts (Rausch et al., 1979). Such biogeographic histories could likewise influence the speciation of *Baylisascaris* in bears.

Our analysis included *B. transfuga* from two North American bear species – grizzly bear (*U. arctos horribilis*, Alberta, Canada) and American black bear (*U. americanus*, West Virginia, USA). Unlike previous studies, specimens of *B. transfuga* from these hosts were not monophyletic in any trees based on single genes or combined sequence data. Pairwise distance values between *B. transfuga* ALB and *B. transfuga* WV were higher than values between *B. transfuga* ALB and *B. schroederi* for all genes except *msp* and *ard1* (Tables S4 and S6). *Baylisascaris transfuga* ALB was usually sister to *B. schroederi*, which suggests that the *Baylisascaris* specimens from grizzly and black bears may be different species. However, the alternative topology test depicting monophyly of *B. transfuga* isolates was not significantly worse than monophyly of *B. schroederi* and *B. transfuga* ALB for any combined dataset (Table S10). These results indicate that more research to test the hypothesis of multiple species of *Baylisascaris* from these and other bears is warranted. When choosing a sample size, investigators should consider the possibility that a single host species might be infected with multiple cryptic species of *Baylisascaris*, and sample from wild hosts throughout their ranges, rather than captive or zoo-kept hosts, which could host aberrant species.

#### 4.4. Relationships of *Baylisascaris* species with their hosts in Arctoidea (Carnivora)

Nine *Baylisascaris* species infect arctoid carnivorans as definitive hosts – *B. transfuga*, *B. columnaris*, *B. melis*, *B. schroederi*, *B. procyonis*, *B. devosi*, *B. ailuri*, *B. potosis*, and *B. venezuelensis*. Six of these species were included in the multigene phylogenetic analyses conducted herein, which resolved two strongly supported *Baylisascaris* clades, consistent with previous analyses. Additional single gene analyses included sequences from *B. potosis* (*cox1*, 28S, and ITS2; Tokiwa et al., 2014) and *B. venezuelensis* (ITS; Pérez Mata et al., 2016) as well as additional sequences of *B. devosi* (*cox1*, Nemeth and Tannis, 2014; *cox1*, 28S, and ITS, Tranbenkova and Spiridonov, 2017). Clade 1 includes parasites from musteloid hosts native to North America, Central America, and Eurasia (*B. columnaris*, *B. procyonis*, and *B. devosi*), and one species (Fig. S1–3, *B. potosis*) from a musteloid host (kinkajou) occurring in both

North and South America. *Baylisascaris ailuri*, a member of clade 2, also infects a musteloid, the red panda (*Ailurus fulgens*), but this host species is native to China. *Baylisascaris ailuri* was part of *Baylisascaris* clade 2 that includes parasites from ursid hosts. Support for monophyly of *B. ailuri* + ursid *Baylisascaris* spp. was strong among datasets (Figs. 1–3, Figs. S1, and S2, Tables S7 and S8). Previous phylogenetic analyses have not provided strong support for relationships between *B. ailuri* and other ursid *Baylisascaris* spp. (Xie et al., 2011a; Franssen et al., 2013; Tokiwa et al., 2014). Cophylogeny would predict monophyly of *B. ailuri* and the other *Baylisascaris* species from musteloid hosts, but this is falsified by the phylogeny. The red panda range in China has overlapped that of two ursid *Baylisascaris* hosts – *A. melanoleuca* (giant panda) and *Ursus thibetanus* (Asian black bear) – and is close to the range of *Melursus ursinus* (sloth bear) (IUCN, 2016). Biogeography and host colonization (switching) have likely both been important factors in determining host-parasite associations in this assemblage. The general absence of cospeciation suggests important roles for factors such as ecological fitting, taxon pulses, and oscillation (Hoberg and Brooks, 2008, 2010) in determining host-parasite associations of *Baylisascaris* species.

In the clade of *Baylisascaris* from North American musteloids, cophylogeny would predict a sister group relationship between *B. procyonis* from raccoons and *B. devosi* from fishers. Instead, *B. devosi* is sister to *B. potosis* (Tranbenkova and Spiridonov, 2017) and *B. procyonis* and *B. columnaris* are strongly supported as a clade in phylogenetic analyses. Interpretation of this result depends on the status of *B. procyonis* and *B. columnaris* as separate species. Biogeography and host colonization may also play a role in the close relationship of these species. For example, raccoons and skunks currently overlap for most of their North American distributions but overlap less with hosts of *B. devosi* (fishers, martens, and wolverines) (IUCN, 2016).

#### Conflicts of interest

The authors have no conflicts of interest to report.

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#### Appendix A. Supplementary data

Supplementary data related to this article can be found at <https://doi.org/10.1016/j.ijppaw.2018.09.010>.

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