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OPEN Electrostatic Origins of CO₂-Increased Hydrophilicity in **Carbonate Reservoirs**

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Injecting CO₂ into oil reservoirs appears to be cost-effective and environmentally friendly due to decreasing the use of chemicals and cutting back on the greenhouse gas emission released. However, there is a pressing need for new algorithms to characterize oil/brine/rock system wettability, thus better predict and manage CO₂ geological storage and enhanced oil recovery in oil reservoirs. We coupled surface complexation/CO2 and calcite dissolution model, and accurately predicted measured oil-on-calcite contact angles in NaCl and CaCl₂ solutions with and without CO₂. Contact angles decreased in carbonated water indicating increased hydrophilicity under carbonation. Lowered salinity increased hydrophilicity as did Ca²⁺. Hydrophilicity correlates with independently calculated oil-calcite electrostatic bridging. The link between the two may be used to better implement CO2 EOR in fields.

Oil will be an important energy source for the rest of the 21st century and carbonate reservoirs host most of the world's oil $(>60\%)^2$. However, the recovery factor is low $(<40\%)^3$, so there is enormous motivation to improve recovery cost-effectively, and with environmentally friendly manners. CO2 EOR is attractive because it produces more oil without the expense of chemicals although CO₂ injection costs energy to compress before injection, and the CO₂ source availability needs to be also considered. Moreover, CO₂-EOR can combat global warming by injecting CO₂ into geological formations. CO₂ EOR techniques include miscible⁴ and immiscible continuous injection^{5,6}, carbonated water flooding⁷, huff and puff injection (injecting CO₂ in a single well and producing from the well after CO₂ equilibration with the crude oil)^{8,9}, and water-alternating-CO₂ injection¹⁰⁻¹². CO₂ techniques work through some combination of immiscible drive, first contact miscible drive, vaporizing-gas drive, condensing-gas drive, and vaporizing-condensing gas drive, and multiple-contact miscible drive. At the microscopic level, these processes can: promote oil-swelling, reduce oil viscosity, mitigate gravity segregation by reducing the density difference between oil and water, and, lower oil interfacial tension, all of which can increase oil recovery. The net impact of CO₂ addition can be quite large, amounting to recovery of an extra 4-15% of the original oil in place in conventional reservoirs¹³. Moreover, CO₂ huff-n-puff can achieve 14% additional oil recovery from unconventional reservoirs14.

While much is known about the effect of CO₂ on oil fluid properties, oil-CO₂-brine-carbonate system wettability is not well understood, which triggers intrinsic uncertainties to predict and manage the CO₂ injection and reservoir performance although CO₂-brine-rock system wettability has been well documented ^{15,16}. This is largely because system wettability governs subsurface multiphase flow and residual saturations¹⁷. To examine the wettability, contact angle test has been perceived as an effective means together with interpretation using Derjaguin-Landau-Verwey-Overbeek (DLVO)¹⁸⁻²⁰ and surface complexation modelling²¹⁻²³.

Teklu et al. 10 showed that dissolving CO₂ into seawater decreases oil contact angles on calcite, thus increasing hydrophilicity. Decreased salinity also decreases contact angles. Teklu et al. 10 noted several potential explanations for their contact angle trends and called for a closer examination of the surface controls over wettability alteration. Venkatraman et al. 24 used Gibbs free-energy function to integrate phase-behaviour computations and geochemical reactions to find equilibrium composition, but quantitative work remains to be made to understand how dissolved CO₂ governs oil-brine-calcite interaction, thus wettability. Here we constrain surface chemical controls over wettability in carbonate reservoirs undergoing CO₂ EOR by interpreting new oil-on-calcite contact angles

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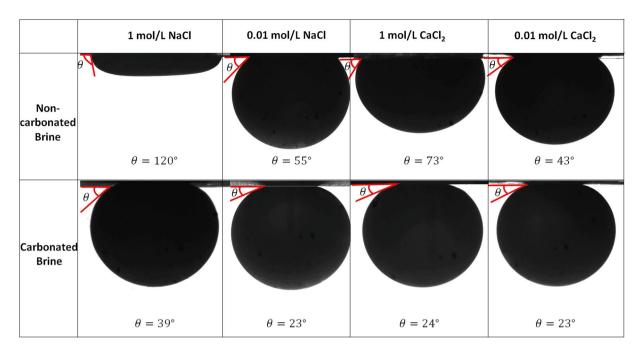


Figure 1. Oil-on-calcite contact angles in the presence of carbonated and non-carbonated brines. In total, we measured eight contact angles, four contact angles with carbonated brine and four contact angles with non-carbonated brine. The standard deviation of contact angle measurements was $\pm 2^{\circ}$.

in the presence of model reservoir brines containing NaCl and $CaCl_2$ using a coupled surface complexation/ CO_2 and mineral dissolution model.

Results and Discussion

To examine the wettability of oil-brine (CO₂)-carbonate system, we measured contact angle of oil on calcite substrates in the presence of carbonated brine or non-carbonated brine. Figure 1 shows oil-on-calcite contact angles measured at 25 °C and 3000 psi pressure in model brines under carbonated and non-carbonated conditions. Carbonated water lowers contact angles and produces a strongly water-wet system regardless of salinity and ion type compared to non-carbonated water. For example, non-carbonated 1 mol/L NaCl yielded a contact angle of 120°, meaning an oil-wet system. However, carbonated 1 mol/L NaCl gave a contact angle of 39°, meaning a strongly water-wet system. Similarly, Teklu *et al.*¹⁰ observed a contact angle shift from 116.6–133.6° (non-carbonated seawater, pH = 6.6) to 36.1–40.8° (carbonated seawater, pH = 5.5 at atmospheric condition). A secondary effect of lowered salinity decreasing contact angles and moving the system towards water wetness is also seen in Fig. 1, and was observed before by Teklu *et al.*¹⁰. Divalent cations (Ca²⁺) gave a lower contact angle compared to monovalent cations (Na⁺) regardless of concentration.

To understand how carbonation increases hydrophilicity, we develop a geochemical model that couples CO₂ dissolution, mineral dissolution, and oil and calcite surface chemistry (Table 1). CO₂ and calcite dissolution into brines is calculated by a standard equilibrium approach. Oil surface species are assumed to be -NH+, -COOand -COOCa^{+23,25,26}, polar surface groups expressed at, and attached to, the oil-water interface. Calcite surface species are assumed to be >CO₃ $^-$, >CaCO₃ $^-$, >CaOH₂ $^+$, and >CO₃Ca^{+21-23,27} (Fig. 2); where ">" denotes a calcite surface species. The primary electrostatic bridges between oppositely charged oil and calcite surface species are then the pairs, -NH⁺ and >CO₃⁻, -NH⁺ and >CaCO₃⁻, -COOCa⁺ and >CO₃⁻, -COOCa⁺ and >CaCO₃⁻, -COO⁻ and >CaOH₂⁺, and -COO⁻ and >CO₃Ca⁺. A quantitative measure of electrostatic attraction is termed the bond product sum 21,23 , BPS, which is equal to $[-NH^+]$ [>CO $_3^-$] + [-NH $^+$] [>CaCO $_3^-$] + [-COOCa $^+$] $[>CO_3^-] + [-COOCa^+] [>CaCO_3^-] + [-COO^-] [>CaOH_2^+] + [-COO^-] [>CO_3Ca^+]$; where bracketed terms are calculated surface concentrations (μmol/m²). Bond product sum (electrostatic bridges) is an explicit way to reflect the electrostatic force change between the oil/brine and rock/brine interfaces. Our previous studies^{25,28} show that DLVO and surface complexation modelling predict similar wettability trends. This is because the physics of DLVO and surface complexation is the same as a result of diffuse double layer. We therefore decided to use BPS to reveal the interaction of oil-brine-carbonate because BPS can be practically modelled using the geochemical reactions with reservoir simulators for waterflooding and EOR studies.

Speciation of Oil/Brine Interfaces. Figures 3 and 4 show calculated oil surface speciation in non-carbonated and carbonated NaCl and $CaCl_2$ brines. Calculation results are listed in Tables 2 and 3 in Supplementary Information. The calculated amount of -NH⁺ decreases with increasing pH regardless of ion type and salinity for both non-carbonated and carbonated brines as pH controls the amount of-NH⁺ through Reaction 1 (Table 1) shifting to the left^{25,29}. The calculated amount of -COO⁻ increases with increasing pH but decreases due to the formation of -COOCa⁺ for non-carbonated brines (Fig. 3). The same trend is observed in carbonated

Interfaces	Reaction	Log K ₂₅ °C	Reaction
Oil/Brine Interface	$-NH^{+} = -N + H^{+}$	-6.0	1
	-COOH = -COO ⁻ + H ⁺	-5.0	2
	$-COOH + Ca^{2+} = -COOCa^{+} + H^{+}$	-3.8	3
Calcite/Brine Interface	>CaOH + H ⁺ = $>$ CaOH ₂ ⁺	11.85	4
	>CaOH + HCO ₃ ⁻ = >CaCO ₃ ⁻ + H ₂ O	5.8	5
	$>$ CaO $H_2^+ + SO_4^{2-} = >$ CaS $O_4^- + H_2O$	2.1	6
	>CO ₃ H=>CO ₃ ⁻ +H ⁺	-5.1	7
	$>CO_3H + Ca^{2+} = >CO_3 Ca^+ + H^+$	-2.6	8
	$> CO_3H + Mg^{2+} = > CO_3Mg^+ + H^+$	-2.6	9

Table 1. Surface complexation model input parameters. ">" represents the negatively charged site on the carbonate surface while the "—" represents the negatively charged site on the oil surface. Given that directly sorbed oil probably doesn't respond to low salinity waterflooding, and that only oil-rock with an intervening water layer will respond²³, our analysis focusses solely on the water-present situation which can be modelled using surface complexation theory^{23,29}. In our geochemical modelling, we did not consider the interaction between non-polar oil and calcite surfaces, e.g., hydrogen bonding, Van der Waals interaction, and ligand bridging, etc. 45. However, we can reasonably assume that acidic and amine functional groups governs the electrostatic surface species at oil surfaces, which dominates the adhesion force between oil and rock surfaces^{46–48}. Moreover, water assisted EOR (e.g., carbonated water and low salinity water) plays a main role in the interaction of polar part and rock surfaces^{46,49,50}, but the interaction between non-polar oil and calcite surfaces plays a little effect in water assisted EOR^{51,52}. Our assumption therefore can be reasonably justified.

brines (Fig. 4), but with an increase of -COO $^-$ with increasing pH due to the formation of CO_3^{2-} , which decreases Ca^{2+} . Note: the amount of -COO Ca^+ depends on dissolved Ca levels and to a lesser extent ionic strength because of their effect on surface species concentrations and the Ca^{2+} activity coefficient²⁵. Keeping in mind that the surface speciation responds to dissolved phase concentrations that, through calcite equilibria, are set by pH and amount of carbonation (*in situ* P_{CO2}). For example, Ca^{2+} levels and ionic strength are higher at low pH and in carbonated brine. The PHREEQC surface complexation calculation tracks each of the competing factors while maintaining equilibrium with calcite.

Speciation of Calcite/Brine Interfaces. Figures 5 and 6 show calculated calcite surface speciation in non-carbonated and carbonated NaCl and CaCl₂ brines. Calculation results are listed in Tables 4 and 5 in Supplementary Information. Note that the legends in Figs 5–8 refer to initial solution compositions. Final solution compositions are influenced by calcite dissolution and $P_{\rm CO2}$. Because in the CaCO₃-H₂O-CO₂ system CO₂, pH, and Ca²⁺ are coupled, ionic strength is particularly sensitive to pH and $P_{\rm CO2}$ -dependent calcite dissolution reactions. So calcite dissolution in the pH < 4 for example causes calculated ionic strengths to be well above 1 M.

In both non-carbonated and carbonated solutions, low pH calcite surface charge is dominated by >CaOH₂⁺. >CaOH₂⁺ is the most abundant surface species at high pH as well in non-carbonated solutions. Increasing pH favors a decrease in >CaOH₂⁺ and an increase in >CaCO₃⁻, >CO₃⁻, and >CO₃Ca⁺ for a given available Ca⁺². In carbonated solutions, high pHs and bicarbonate prompt appreciable formation of >CaCO₃⁻, >CO₃⁻, and >CO₂Ca⁺

Two shifts that stand out between the non-carbonated and carbonated cases are the conversion of >CaOH $_2^+$ to >CaCO $_3^-$ and >CO $_3^-$ to >CO $_3$ Ca $^+$ with increasing CO $_2$. These reactions are driven by respectively the higher bicarbonate and calcium levels in CO $_2$ -charged brine:

$$>$$
CaOH $_2^+$ + HCO $_3^- \leftrightarrow >$ CaCO $_3^-$ + H $_2$ O $>$ CO $_3^-$ + Ca $_3^{+2} \leftrightarrow >$ CO $_3$ Ca $_3^+$

Calculation of Oil-on-Calcite Wetting. We combined the calculated oil and calcite speciation above into a bond product sum, BPS, the number of electrostatic bridges between the oil and calcite. Again, the BPS is a measure of electrostatic attraction between oil and calcite, is proportional to measured contact angles^{21,30}, and is therefore a useful predictor of wetting. For our system, the bond product sum is the total of six concentration products that quantify the strength of six electrostatic bridges between oppositely charged oil and calcite species, as noted above. For natural systems containing sulphate the BPS would also include, for example, a $[>CaSO_4^-]$ $[-NH^+]$ term.

Figures 7 and 8 show the bond product sum for non-carbonated and carbonated conditions. Calculation outputs are listed in Table 6 and 7 of Supplementary Information. The most important electrostatic bridges are $[>CaOH_2^+][-COO^-]$, $[>CO_3^-][-COOCa^+]$, and $[>CaCO_3^-][-COOCa^+]$; the first of these bridges provides most of the oil-calcite electrostatic linking.

The pH in non-carbonated brines increased from 7 to 10 after equilibration with calcite which decreases the BPS (Fig. 7) and the contact angle (Fig. 1). In contrast, in carbonated brines, the pH decreases to below 4 which decreases the BPS to almost three times than the non-carbonated brine (Fig. 8), accounting for the contact angle decrease in a range of 20 to 80° with various brines (Fig. 1) thus more hydrophilicity system. The pH difference

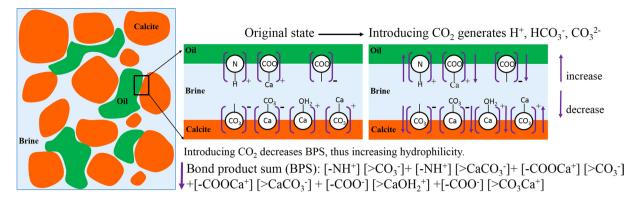


Figure 2. Schematic of surface chemistry alteration during CO₂ EOR.

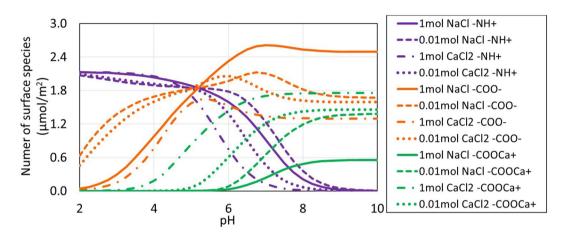


Figure 3. pH-dependent oil surface speciation in non-carbonated brine.

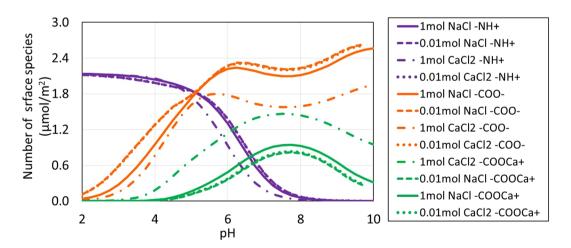


Figure 4. pH-dependent oil surface speciation in carbonated brine.

between calcite-equilibrated carbonated and non-carbonated brine largely accounts for why Teklu *et al.*¹⁰ and we observed a dramatic contact angle decrease in carbonated brine (Fig. 1). Specifically, electrostatic adhesion decreases with carbonation because of a decrease in pH. In a carbonate reservoir the reduction in electrostatic adhesion with carbonation ultimately means greater oil recovery because it causes an increase in oil relative permeability³¹.

Although BPS prediction appears to be in line with contact angle measurements on calcite surfaces, to complement the BPS estimates and provide deeper thermodynamic insights to the nature the physics which controls wettability of brine-oil-carbonate, we computed surface potential of brine-oil and brine-calcite in light of diffuse

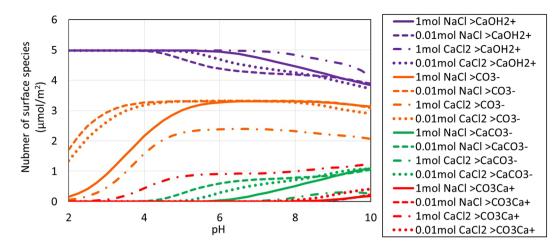


Figure 5. pH-dependent calcite surface speciation in non-carbonated brine.

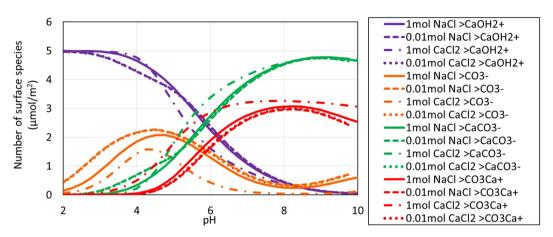


Figure 6. pH-dependent calcite surface speciation in carbonated brine.

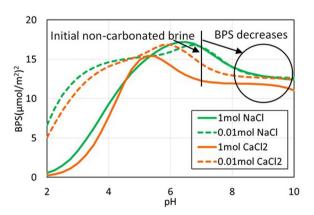


Figure 7. Bond Product Sum vs. pH in non-carbonated brine. The PHREEQC calculated pH of non-carbonated brine with calcite in equilibrium for 1 mol/L NaCl, CaCl₂, and 0.01 mol/L NaCl, CaCl₂, were 9.8, 8.2, 9.0, and 9.9 at $P_{CO2} = 0$ psi, and 25 °C. The initial pH of all fluids before equilibration with calcite was 7.

double layer to calculate total disjoining pressure of oil-brine-carbonate system in non-carbonated and carbonate brine within DLVO framework 32 as the sum

$$\Pi_{Total} = \Pi_{electrical} - H/6\pi L^3 \tag{1}$$

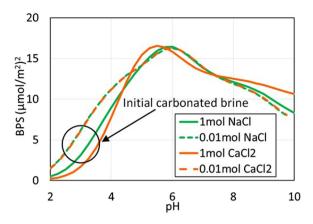


Figure 8. Bond Product Sum vs. pH for carbonated brine. The PHREEQC calculated pH of carbonated brine for 1 mol/L NaCl, CaCl₂, and 0.01 mol/L NaCl, CaCl₂, were 4.9, 4.1, 4.9, and 4.8 at $P_{\rm CO2} = 3000$ psi, and 25 °C after equilibration with calcite. The calculated pre-calcite equilibration brine pH was 3.0, 2.6, 3.0, and 3.0 for 1 mol/L NaCl, CaCl₂, and 0.01 mol/L NaCl, CaCl₂, respectively, at $P_{\rm CO2} = 3000$ psi, and 25 °C.

where \mathbf{H}_{Total} is the disjoining pressure of the specific intermolecular interactions which reflects the interactive forces between the interfaces of brine-oil and brine-rock. $\mathbf{H}_{electrical}$ is the electrostatic forces due to the development of the charges between interacting surfaces. A brief introduction of the forces and calculation procedures were presented elsewhere³³. The Hamaker constant for oil-brine-rock in water is approximately $1\times 10^{-20}\,\mathrm{J}^{34}$. Melrose³⁵ used Hamaker constants ranging from 0.3 to $0.9\times 10^{-20}\,\mathrm{J}$. In this study, $0.81\times 10^{-20}\,\mathrm{J}$ was used as the Hamaker constant³⁴. We did not consider the structural forces to model the total disjoining pressure due to the fact that the structural forces are short-range interactions over a distance of less than 5 nm compared with long-range interactions³⁶, e.g., London-van der Waals and electrical double layer forces.

We computed the brine chemistry and surface potential of fluid-fluid and fluid-rock with considering calcite dissolution and water uptake of CO₂ for carbonate brine using PHREEQC, as shown in Table 9 and Table 10 listed in Supplementary Information. Constant charge (CC) and constant potential (CP) conditions based on the linear P-B expression³⁷ were used to compute total disjoining pressure versus interfacial separation of the oil and calcite surfaces. The two conditions represent upper and lower bounding curves on the total disjoining pressure^{25,37}.

Figure 9 shows the isotherms of total disjoining pressure versus separation distance between oil and calcite surfaces across various brines. Positive pressure indicates repulsion, and negative pressure implies attraction. In the presence of $0.01 \, \text{mol/L} \, \text{CaCl}_2$ and NaCl solution, carbonated brine gave a positive disjoining pressure which exhibits a progressively more repulsive barrier on approach, implying a strongly water-wet system in line with contact angle measurements. Non-carbonated brine gave a negative disjoining pressure indicates an oil-wet system except $0.01 \, \text{mol/L} \, \text{NaCl}$ at constant charge (CC). This however contradicts contact angle results, which show a water-wet system although contact angle is $20 \, \text{to} \, 30^\circ \, \text{more}$ than the contact angle in carbonated brines. This is because non-carbonated brine gives a strongly negative surface potential, whereas the surface potential of brine-calcite remains positive, triggering attractive forces. We believe that both electrostatic and nonelectrostatic physisorption together with competitive ion chemisorption (ion exchange and surface complexation modelling)³⁸ would be combined to better account for the total disjoining pressure.

In the presence of 1 mol/L CaCl₂ and NaCl solution, carbonated brine yields a relatively lower adhesion compared to non-carbonated brine, indicating a lower contact angle in carbonated brine in line with experiments. However, the same contradiction remains, showing that both carbonated and non-carbonated brine gave negative disjoining pressure, signifying an oil-wet system. We believe that double layer collapse may be one of the main reasons to account for this negative disjoining pressure due to the high ionic strength³⁹. Together, although the disjoining pressure does not completely predict the contact angle results, DLVO and surface complexation modelling predict the same trend over the contact angle results, showing that carbonated brine leads to less adhesion compared to non-carbonated brine thus hydrophilicity in line with contact angle results. In addition, our surface potential results also show that carbonation plays a minor role in surface potential of brine-calcite in the presence of CaCl₂ (Table 10 in Supplementary Information), confirming that Ca level likely dominates brine-calcite surface potential thus zeta potential rather than pH in line with Mahrouqi *et al.*³⁹.

Implications and Conclusions

To better predict and manage CO₂ geological storage and enhanced oil recovery in carbonate oil reservoirs, we aimed to understand oil-CO₂-brine-carbonate system wettability by measuring oil contact angle in carbonated and non-carbonated brines. We also coupled surface complexation/CO₂ and calcite dissolution model, and accurately predicted measured oil-on-calcite contact angles in NaCl and CaCl₂ solutions with and without CO₂. To further complements surface complexation modelling, DLVO theory was used to calculate disjoining pressure at constant charge and constant potential conditions, confirming that DLVO and surface complexation modelling predict the same trend. Contact angle results show that carbonated water increases hydrophilicity. Reduced salinity increased hydrophilicity as did Ca²⁺. Our coupled surface complexation/CO₂ and mineral dissolution

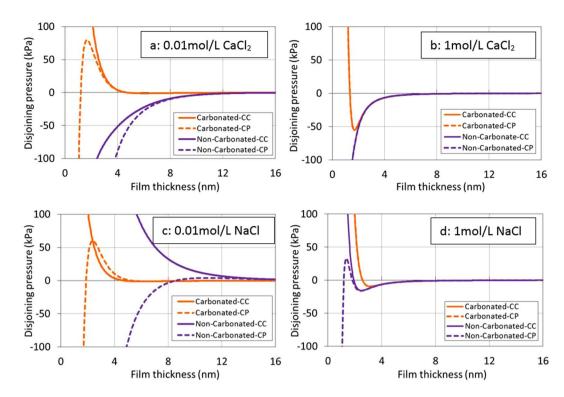


Figure 9. Total disjoing pressure under the condition of constant charge (solid lines) and constant potential (dotted lines) versus film thickness in the presence of carbonated and non-carbonated brines with different ion type and salinity. (CC means constant charges condition, and CP represents constant potential condition).

model provides a mechanistic rationale for the CO_2 -induced wettability shift, and a means for coupling such observations into larger reservoir simulators. The latter might provide a path for more effectively tuning CO_2 EOR to increase oil recovery from carbonate reservoirs. That being said, uncertainties remain. The surface complexation modelling might be improved by developing a more precise picture of the oil-water interface chemistry, specifically by verifying more closely the identities and surface acidity constants of surface polar groups e.g. through zeta potential measurements. The impact of salinity on oil and calcite surface complexation in high TDS solutions must be verified. Alternative calcite surface complexation stoichiometries than those in Table 1 exist²⁷. Our preliminary calculations using the calcite surface stoichiometries of Song *et al.*²⁷ predict the same trends seen above although the absolute values of the calculated BPS are different (Fig. 9 and Table 8 in Supplementary Information).

Methods

Substrates. Calcite minerals supplied by Ward's Science were used in the contact angle tests. X-Ray Diffraction (XRD) tests confirmed that the composition of substrates were 100% calcite. To avoid any hysteresis and contamination the natural mineral surfaces (cleavage) were used as pendent spots.

Prior to experiments, substrates were cleaned with solvents (e.g., toluene and methanol) to remove any traces of organic and inorganic contaminants. Substrates were then rinsed with equilibrated deionised water to prevent undesired dissolution and dried in an oven at moderate temperature of 60 °C. Then, clean and dry substrates were exposed to air plasma for 10 min to remove organic surface contamination⁴⁰. We also imaged the cleaved calcite substrate to obtain the surface roughnessusing atomic force microscopy (AFM) (WITec, ALPHA 300 RA for combined Raman-AFM imaging). Results show that the surface roughness was in a range of 0 to 4.8 nm³⁰, implying that the surface roughness effect on contact angle should be negligible^{16,41}.

Liquids Preparation. Texas crude oil from the United States was used in contact angle tests. Chemical analysis of crude oil indicated the acid and base number were 1.7 and 1.2 mg KOH/g, respectively. To prepare carbonated brines, 1.0 mole and 0.01 mole of NaCl and CaCl $_2$ brines were prepared and individually loaded in a reactor. CO $_2$ gas was injected in the reactor through a syringe pump with the aid of a compressor and mixed with the brine at 3000 psi and 25 °C until the brine was saturated with CO $_2$ gas. Saturated brine was transferred into an accumulator and maintained under pressure until the experiment was carried out.

Experimental Procedure. Contact angle experiments were measured using a Vinci IFT apparatus (see Fig. 1 in Xie *et al.*²⁸). All contact angles were measured at 3000 psi and 25 °C conditions. Calcite substrates were mounted on the apparatus turn table and placed inside the high pressure high temperature (HPHT) cell and sealed and vacuumed until state of vacuum was attained. The pressure cell was then filled with the desired brine and pressurised to 3000 psi. Subsequently, the experimental oil was slowly and steadily introduced into the cell

through a capillary needle (0.64 mm diameter) until a droplet was formed. The droplet was then released on the substrate, and integrated software was utilised to measure left and right contact angles between substrate and the oil droplet. Contact angles were continuously recorded until equilibrium was achieved where contact angle became stable. This process was repeated for CO_2 -saturated brines. Throughout the experiment test pressure was closely monitored and maintained to prevent depressurisation of cell, and desaturation of the brine.

Simulation Methods. Surface complexation modelling (and DLVO theory) presumes an electrical double layer at each interface and the existence of charged surface species whose concentrations depend upon the chemical makeup of the water and the oil and mineral surface²⁸. Surface equilibria and constants^{23,42-44} are listed in Table 1. The surface species concentrations were calculated using PHREEQC version 3.3.9 (Parkhurst and Appelo 2013) and a diffuse layer surface model. The calcite surface site density was assumed to be 5 sites/nm^{2,22}. The oil/calcite surface area was set to $0.11 \, \text{m}^2/\text{g}^{22}$.

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Author Contributions

Q. Xie and Y. Chen designed research, Y. Chen performed surface complexation modelling, A. Sari did contact angle tests. Q. Xie and P. Brady analysed data and wrote the paper with contribution from M. Hossain and A. Saeedi. All authors contributed to scientific discussions.

Additional Information

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