

Original Research

Effects of Rodent Thermoregulation on Animal Models in the Research Environment

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To best promote animal wellbeing and the efficacy of biomedical models, scientific, husbandry, and veterinary professionals must consider the mechanisms, influences, and outcomes of rodent thermoregulation in contemporary research environments. Over the last 2 decades, numerous studies have shown that laboratory mice and rats prefer temperatures that are several degrees warmer than the environments in which they typically are housed within biomedical facilities. Physiologic changes to rodents that are cage-housed under standard temperatures (20 to 26 °C) are attributed to ‘cold stress’ and include alterations in metabolism, cardiovascular parameters, respiration, and immunologic function. This review article describes common behavioral and physiologic adaptations of laboratory mice and rats to cold stress within modern vivaria, with emphasis on environmental enrichment and effects of anesthesia and procedural support efforts. In addition, potential interventions and outcomes for rodents are presented, relative to the importance of repeating and reproducing experiments involving laboratory rodent research models of human disease.

Abbreviations: BAT, brown adipose tissue; LCT, lower critical temperature; NST, nonshivering thermogenesis; TNZ, thermo-neutral zone

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Thermal Biology and Thermoregulation in Laboratory Mice

The thermal biology of laboratory mice encompasses a robust, dynamic, and multifaceted mixture of behavior and physiology. Physical and physiologic adaptations provide the remarkable capacity for mice to survive in temperatures as low as 4 °C and as high as 43 °C.^{54,89} Comprehension of these complex systems necessitates a clear definition and solid understanding of the murine thermoneutral zone (TNZ), which is the range of temperatures across which the resting metabolic rate of heat production is at equilibrium with the animal’s evaporative heat loss to the surrounding environment.^{14,54}

Within the TNZ, animals can maintain stable core body temperatures by responsive behaviors, peripheral vessel diameter, and body postures.⁵⁴ The overall mouse TNZ is bound by the lower and upper critical temperature limits, beyond which mice must engage in heating or cooling adjustments, respectively; further definition of these critical temperatures is provided in a glossary of terms for thermal physiology.²² TNZ is determined by body size and weight, morphology, condition, and resting metabolic rate and is particularly narrow in mice, spanning just 1 to 3 °C, because of a large surface-to-volume ratio and meager body insulation (for example, body hair).^{54,74,120}

These responses to the ambient environment lead to dramatic increases in metabolic rate and alterations in thermal profiles (Figure 1).^{14,54} Long-term (chronic) cold-induced exposures for mice often alter experimental results, described across multiple disciplines.^{8,10,27,92,118,129} As a result, the biomedical scientific community has asserted the need to account for and better support the thermal biology of mice,^{35,40,65,75,92} although dissenting opinions on this matter have been expressed.¹²⁷

Unlike many large endotherms, mice do not have stable core temperatures. Their body temperature oscillates over short bursts of approximately 1 °C even within the TNZ. Mice also show circadian fluctuations in their core temperatures and sleep patterns at standard housing temperatures: mice in barren caging conditions at 23.5 °C maintain a core body temperature of 36.2 °C during the light cycle and 37.5 °C during the dark cycle.^{48,72} When provided with deep bedding for nesting, light cycle core temperatures increase to an average 37.2 °C, while the dark cycle temperatures remain at 37.5 °C.⁴⁸ The mouse’s core temperature and related physiologic state should not be attributed to a static number but instead should be viewed as a dynamic value dependent on environmental context. Over many generations of exposure to particular conditions, mice acclimate through the development of anatomic differences based on their rearing temperatures. Mice raised in colder environments grow significantly shorter tails⁵⁵ and ears,⁴ have longer fur for increased insulation,^{4,60} develop larger livers and kidneys⁵⁵ and bones,³ and have larger deposits of brown adipose tissue (BAT) with increased thermogenic capacity.^{63,89} The evolutionary strategy of energy conservation through environmental responsiveness and dynamic oscillation in core temperature has earned mice the description of being ‘opportunistic’ endotherms rather than ‘true’ endotherms.⁵⁴ Compared with its cold

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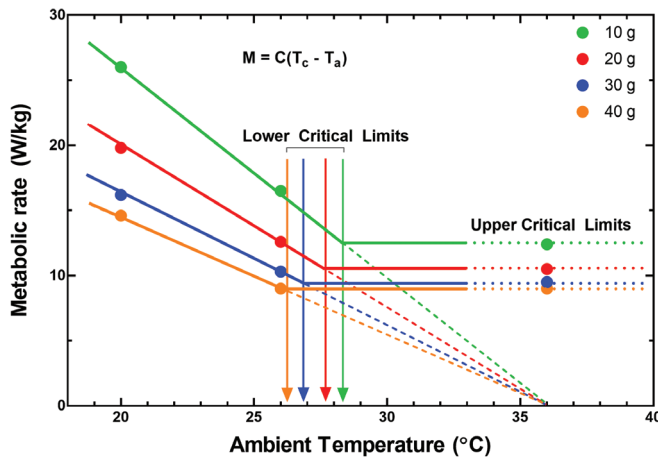


Figure 1. Calculated resting metabolic rates as a function of body weight and an assumed constant core temperature of 36 °C. Arrows represent the corresponding lower critical limit at various body weights. The slope below the lower critical temperatures (outlined in dashed colored lines) are a function of whole-body thermal conductance that is directly proportional to the animal's surface area:mass ratio and inversely proportional to insulation. Note that the metabolic rate increases at colder temperatures and the spread between body weights narrows at warmer temperatures. Dotted horizontal lines continue beyond the calculated upper critical limit. Reprinted with permission from reference 54.

adaption, the mouse's ability to adjust to excessive heat stress is quite limited. Murine hyperthermic housing conditions tend to be less relevant to contemporary vivarium conditions; therefore, this review focuses on hypothermic adaptations of laboratory mice and rats.

Behavioral Thermoregulation in Mice

Behavior is the preferred thermal adaption of mice^{37,54} and is generally geared to minimize energy expenditures.⁴⁹ Typically, behavioral adaptations precede various physiologic responses that serve to increase body heat (for example, thermogenesis).⁵⁴ Behavioral thermoregulation centers around sustaining metabolic heat through mechanisms of thermotaxis, nest building, and postural changes, like huddling.^{37,54} Thermotaxis is the action of moving toward a warmer environment; mice spend the majority of their time in the warmest environment available, up to the upper critical temperature.^{37,38,40} Thermal preference of mice varies greatly over the circadian cycle: during the light phase, a period dominated by sedentary behaviors (for example, a predominance of sleep), mice prefer 30 to 32 °C; during the dark phase, when physical activity peaks, mice select ambient temperatures as low as 26 °C. For mice, the average preferred temperature range over a 24-h cycle is 27.7 to 28.6 °C.^{49,50,56}

Spontaneous activity within the cage is temperature-dependent, with physical activity increasing as temperatures decrease. This pattern suggests that increased activity, especially during a normally less-active period like the light phase, serves as an additional mechanism of heat production.¹³⁰ Shelters (for example, plastic domes, paper huts) and nesting materials (pressed-cotton pads, paper strips) provide insulation that allows mice to behaviorally maintain warmer environments (Figure 2) and to manipulate those environments to achieve the desired ambient temperature.^{34,36,37} In addition, shelters and nests reduce the biologic energy costs of maintaining physiologic homeostasis. For example, providing nesting material (to support a warmer environment) reduces food

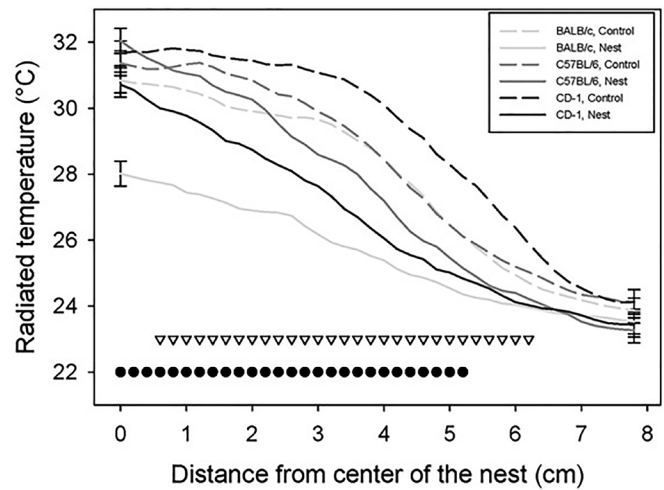


Figure 2. Mean radiated temperature is plotted against the distance from the center of a nest. Significant differences between treatments are indicated by filled circles for BALB/c mice and open triangles for CD1 mice. Reprinted with permission from reference 38.

consumption,¹⁰² increases body weight,⁷³ blunts thermotaxis,³⁸ and improves breeding performance.⁴¹

When faced with a colder environment or aversive drafts from air change cycles within ventilated housing cages, mice often adjust their posture into a hunched spheroid shape to effectively limit exposed body surface area and may demonstrate piloerection, the muscular contraction of the skin that leads to protrusion of hairs.¹⁸ Additional postural alterations are considered to be part of socially huddling, that is, "active and close aggregation of animals."⁴² Huddling is a well-preserved thermoregulatory behavior seen in small mammals that serves the dual purpose of reducing the individual's exposed surface area by approximately 35% while maximizing heat-sharing for the grouped animals.^{11,40,56} When housed together over prolonged periods, groups of mice show reduced BAT mass, energy expenditure, and feed consumption as environmental temperatures rise (Figure 3).^{42,64} In time-budget studies, social huddling is the most common thermal activity of mice; unsurprisingly, time spent in the huddle and size of the huddle increases in cooler environmental temperatures, whereas social huddling is nearly absent at TNZ temperatures.^{6,11,64}

Physiologic Responses: Peripheral Vasoconstriction and Thermogenesis in Mice

Heat loss occurs primarily at the animal's extremities (legs, tail), which have a high surface area-to-volume ratio.⁶⁴ When mice are exposed to cold, peripheral blood flow to the tail and paws is reduced as a mechanism to diminish body heat loss to the environment (Figure 4).^{24,30} The ultimate benefits of peripheral vasoconstriction in mice, when compared with larger species, are limited due to their low body mass.¹⁰⁹

When other energy-conserving adaptations are overwhelmed, endotherms increase metabolic heat production through thermogenesis—the physiologic process of generating additional heat above the basal metabolic rate.⁶⁹ Thermogenesis can be divided into 2 subtypes: shivering and nonshivering. Shivering thermogenesis is the product of rhythmic contraction of skeletal muscle; it plays an important thermoregulatory role in large adult mammals.¹⁰⁴ In theory, adult mice use shivering thermogenesis only when abruptly exposed to extreme cold; even then, their small muscle mass makes shivering thermogenesis

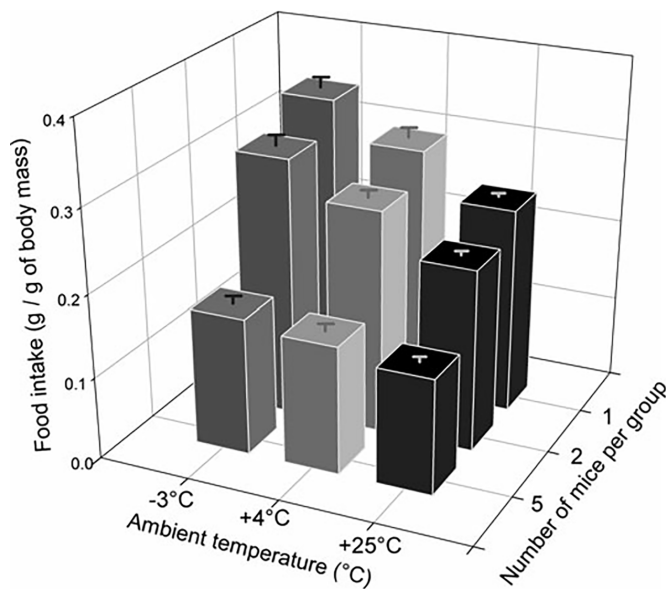


Figure 3. Food intake (g of feed intake/g of body mass; mean \pm SEM) of mice housed individually or in a group and exposed to ambient temperatures of -3°C , $+4^{\circ}\text{C}$, or $+25^{\circ}\text{C}$. The modified figure is reprinted with permission from reference 42.

relatively ineffective, and mortality rates may be high.⁸⁹ Therefore, neonatal mammals and adult small rodents primarily depend on nonshivering thermogenesis (NST) for maintaining core body temperatures.^{14,50,53,54} NST takes place in BAT, also known as brown fat.^{82,103} The capacity for NST can be extended through recruitment of white adipocytes, which when stimulated can develop a BAT-like phenotype referred to as beige fat, recruited BAT, or Brite fat.⁴⁵

Brown fat is a misnomer, given that BAT is closely related to skeletal muscle tissue.¹²³ BAT is rich in mitochondria with a high capacity for oxidative metabolism,¹⁸ due to high concentrations of uncoupling protein 1 (UCP1), a mitochondrial protein that dissipates the proton gradient, thus generating heat.¹²¹ The largest deposit of BAT in mice is located in the intrascapular region. NST is under the control of thyroid hormone, adrenergic receptors,^{17,79} catecholamine-producing macrophages,¹⁰¹ the CNS,¹⁰³ and direct sympathetic neuron innervation.⁹⁹ Under cold conditions, catecholamines stimulate BAT cells to produce NST.⁷⁹ Simultaneously, with cold exposure, bloodflow to BAT increases and can account for as much as 40% of the rodent total cardiac ejection fraction.³⁰ The blood supplied to BAT subsequently is warmed and returned to the general circulation for redistribution to organs to maintain core temperature; warmed blood is minimally returned to peripheral sites, such as the tail, due to simultaneous peripheral vasoconstriction.¹¹⁰ BAT exhibits the capacity for adaptive and inducible thermogenesis, with the ability to increase thermogenic capacity over time through mitochondrial expansion and increased UCP1 levels. With just 2 to 8 wk of conditioning, mice can be maintained in 4°C experimental housing conditions, an accomplishment that can be attributed to both the facultative and adaptive properties of BAT.¹⁵

Thermal Biology and Thermoregulation in Laboratory Rats: Comparison with Mice

Rats continue to be used in a variety of physiologic, pharmacologic, and toxicologic studies in which changes in thermoregulation are the main point of interest.¹¹³ Fortunately, a long-standing and well-detailed body of literature exists on the

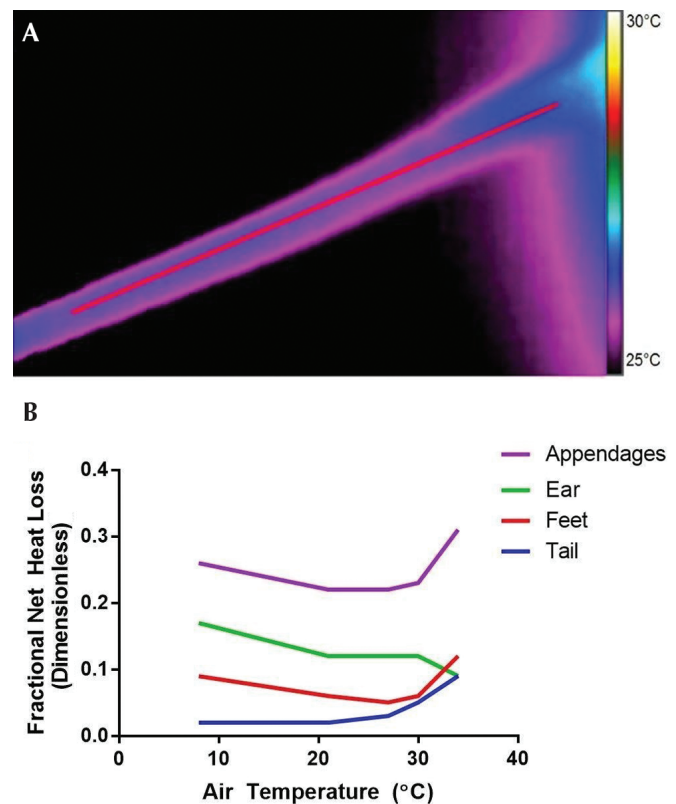


Figure 4. (A) Thermal image of a mouse tail at an ambient temperature of 21°C , with a colored scale of temperature. The tail base is to the right of the image. (B) Fractional net heat loss as a function of air temperature; this illustration demonstrates the central role of temperature-dependent vasoconstriction and dilation in the tail and paws—but not ears—in thermal conservation by a similarly sized mouse species (*Peromyscus maniculatus*). Modified with permission from reference 24.

thermal physiology of laboratory rats.^{50,53,57} Although numerous aspects of thermal biology are similar among various species of rodents, researchers should be cognizant of the key differences in thermoregulatory responses between laboratory mice and rats.

The thermoneutral profile—the relationship between ambient temperature and metabolic rate—is determined by measuring rates over a wide range of temperatures and is one of the most conventional methods used to study the thermoregulatory sensitivity of endotherms. To illustrate the salient differences in thermoregulatory sensitivity between laboratory mice and rats, thermoregulatory data for a typical 25-g mouse and 300-g rat were compiled and demonstrate the effects of changes in ambient temperature on the metabolic rate at temperatures within and below the TNZ of these species (Figure 5). This figure illustrates differences in metabolic sensitivity, given that rats—primarily due to their larger body mass, reduced thermal conductance, and greater insulation—have a lower basal metabolic rate and smaller rise in metabolic rate per 1°C decrease in ambient temperature compared with mice. It is important to note that basal metabolic rate in Figure 5 is normalized to body mass (that is, W/kg). When metabolic rate is not normalized to body mass (that is, W), the metabolic rate of rats is approximately 50 times higher than that of mice. In rodent thermoregulatory studies, basal metabolic rate and resting metabolic rate typically are normalized to body mass.^{50,69}

In addition, the temperature limits of normothermia are an important means for comparing and contrasting the thermoregulatory efficacy of different species. The limit of normothermia

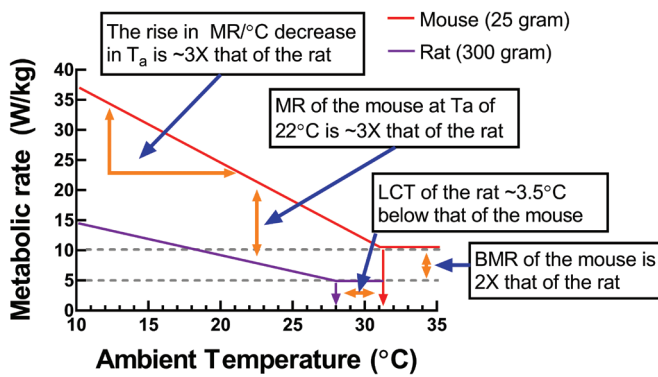


Figure 5. A comparison of the metabolic-ambient temperature of a typical laboratory rat (body weight, 300 g) and laboratory mouse (25 g) using a summary of data (see references 50, 53, and 54). A general regression analysis of ambient temperature compared with metabolic rate (MR) normalized to body mass is presented. Four salient features of the metabolic sensitivity to changes in ambient temperature are illustrated (see text boxes). The lowest text box shows that the basal (or minimal) metabolic rate at thermoneutrality of the mouse is approximately double that of the rat. The second box shows that the lower critical temperature (LCT) at which metabolic rate (MR) must increase above basal levels to maintain a balance between heat loss and heat production, which is 31.5 °C for mice and 28 °C for rats (under conventional calorimeter conditions). The third text box shows that the slope of the line below the LCT for the mouse is approximately 3 times greater than for rats, consistent with mice being less insulated than rats. The uppermost text box shows that, considering the differences in basal metabolic rate (BMR) and slope of the lines below the LCT, at a housing room temperature of 22 °C, the metabolic rate of mice (normalized to body mass) is approximately 3 times that of rats.

is a measure of how effectively endotherms maintain a stable core temperature during a decrease or increase in ambient temperature.⁵⁰ Comparing the limits of normothermia by using radiotelemetry is an ideal method for measurement of core body temperature (Figure 6) across species and strains and over prolonged time periods; after surgical implantation of transmitters, this technique is fairly noninvasive and does not require animal restraint for data collections.^{1,139} In one study, C57BL/6 mice were notably better at maintaining a stable core temperature at ambient temperatures above the lower critical temperature (LCT) than were Long–Evans rats.¹ More precisely, when ambient temperature rose above the LCT of rats (equivalent to 28 °C), rats showed an abrupt elevation in core temperature during both day and night cycles. However, mice began to show signs of hypothermia at ambient temperatures below 18 °C.¹ In contrast, the core temperature of rats remains relatively stable and can increase with prolonged exposure at an ambient temperature of approximately 12 °C.¹³⁹ Overall, the simple physical differences between mice and rats explain some of the variability in their limits of normothermia. The 10-fold increase in body mass, which is associated with lower thermal conductance, increased thermal inertia, and improved insulation, is likely a key mechanism that enables rats to maintain a normal core temperature when exposed to cold. However, these same physical differences may allow mice to thermoregulate more effectively at temperatures above the LCT.

Behavioral Thermoregulation in Rats

Compared with mice, rats placed in a temperature gradient require much longer to adapt to the conditions of the novel environment.⁵⁷ However, when fully adapted overnight in a

temperature gradient, individual rats will select a light-phase temperature of 28 to 30 °C, which is closely associated with their LCT (Figure 7). Toward the end of the light phase, rats show a slight anticipatory decrease in the selected ambient temperature and then a marked reduction during the dark phase. As that preferred temperature is decreasing, core temperature and motor activity are increasing. The preferred ambient temperature of rats reaches a nadir of 22 °C during the last hour of the dark phase, coinciding with a secondary peak of increased core temperature and motor activity.⁵¹

Rats prefer an ambient temperature that is approximately 6 °C above the standard temperature (20 to 26 °C) of the modern vivarium; however, these gradient studies were performed with individual rats in cages without bedding material.⁵¹ Furthermore, rearing neonatal rats at temperatures of 18 to 23 °C induces permanent developmental alterations in the capacity for stimulation of BAT.⁹⁹ Rat preferences for ambient temperatures ultimately will depend on the type of caging, type of bedding, cage density, and other microenvironmental factors.

Physiologic Responses: Peripheral Vasoconstriction and Thermogenesis in Rats

As stated previously, the extremities of rodents, including the tail, assist with thermoregulation through the dissipation of excess body heat.^{50,53,54} In both mice and rats, tails are well-vascularized and lack insulating fur, thus providing an avenue for regulating dry heat exchange to the environment by shunting blood flow to or away from the tail. The surface area of the rat tail makes up approximately 7% of total body surface area; under ideal conditions of thermoneutrality, rats can dissipate approximately 25% of their total heat production through the tail.¹⁴⁰

An important consideration relevant to heat dissipation is that the majority of tail vasomotor studies have been performed in restrained rodents. Early studies showed an abrupt point of tail vasodilation at an ambient temperature of approximately 26 °C in restrained rats. Physical restraint can induce stress, thus likely affecting thermoregulation and vasomotor control. A study in Brown Norway rats found that even in animals that were well adapted to a restraint device, tail vasomotor control was nonetheless compromised by the restraint procedure (Figure 8).⁷ Restraint led to a marked tail vasoconstriction over a wide range of ambient temperatures. Restrained rats have diminished ability to shiver when cold and to groom saliva onto their fur as means of increasing heat loss by evaporation when overheated. The net result of these effects appears to be a narrowing of the ambient temperature limits of normothermia.⁷

The effects of restraint on thermoregulation led to the development of a device to monitor the surface temperature of rat tails over a minimal period of 24 h.⁵⁸ The device held a small telemetry transmitter over the dorsal surface of the rat tail and had a protective cap to prevent the rat from disturbing the device. When rats adapt to the device under standard vivarium conditions in a cage with provided bedding, their tail skin temperature displayed relatively large fluctuations. When the ambient temperature of the cage was gradually raised from 21.5 °C to 30.5 °C, a threshold of 25 °C was defined the point at which tail skin temperature increased abruptly, indicating vasodilation of blood flow to the tail (Figure 9).⁵⁸

To summarize the salient similarities and differences in thermoregulation between mice and rats, both species select a relatively warm temperature during the light phase when given the

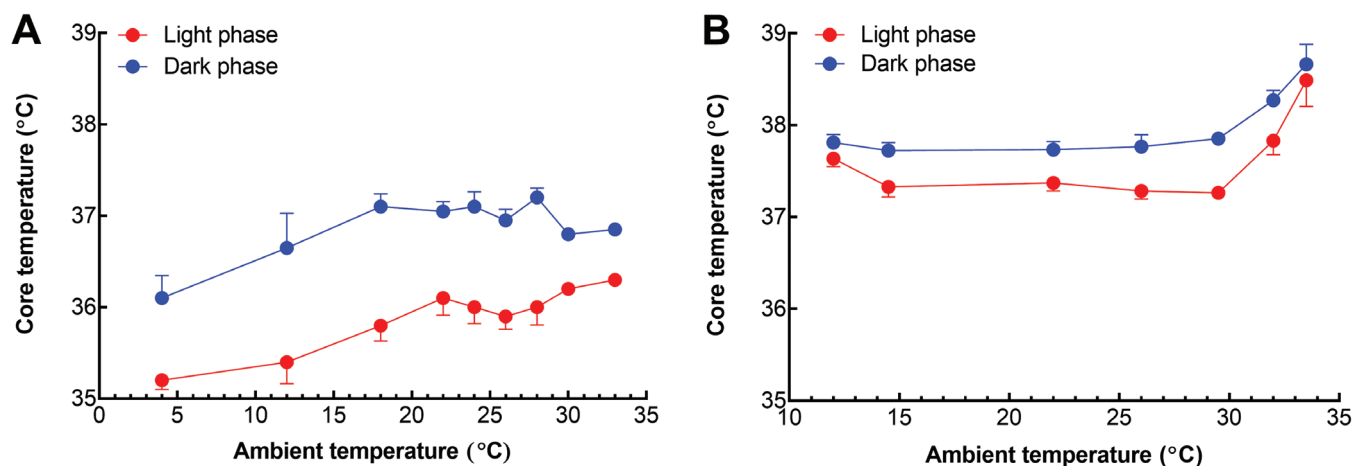


Figure 6. Comparison of the ambient temperature limits of normothermia during the day and night cycles for laboratory rats and mice, as monitored by radiotelemetry. Both (A) C57BL/6 mice and (B) Long-Evans rats exhibit higher core temperatures during the night, but the overall temperature of the rats is approximately 1 °C higher than that of the mice. Mice are unable to maintain a stable core temperature below an ambient temperature of 18 °C, whereas rats are notably better adapted to cold and overcompensate with a hyperthermic response at 12 °C. Interestingly, mice are better suited to stable core temperatures with exposure to warmer ambient temperatures, only until a clearly delineated point of thermoregulatory failure in rats beginning at approximately 30 °C. Data for mice are from reference 1; data for rats are from reference 139.

option to behaviorally thermoregulate. Both mice and rats display homeothermic patterns, with the limits of thermal stability somewhat narrower for mice than for rats. Core temperatures for rats are consistently 1 to 2 °C above that of mice, and these temperatures are subject to striking fluctuations throughout the typical photocycle, even when animals are housed under ‘ideal’ environmental conditions.^{54,93}

Current State of Vivarium Operations

The *Guide for the Care and Use of Laboratory Animals* (the *Guide*) sets the expectations for domestic and international research animal care and is used as the primary resource for animal programs by both the NIH Office of Laboratory Animal Welfare and AAALAC.⁶⁶ The *Guide* undergoes regular updating, with the most recent revision including substantial changes to expectations regarding ambient temperature. The 1972 and 1978 editions recommended a temperature range of 18 to 29 °C with little regard to the special needs of rodents. The 1985 edition decreased the upper limit to 26 °C for rodents but did not provide a rationale for the change beyond a reference to “reduce thermal loads caused by animals,” likely in recognition of overheating risks. The standard of 18 to 26 °C for laboratory rodents was maintained through the 1996 edition and revised in the 2011 version, raising the lower limit by 2 °C to the current range of 20 to 26 °C.⁶⁶ As a practical matter, rodent vivaria typically are maintained at a subTNZ ‘room temperature’ of 20 to 23 °C, primarily for human comfort.⁴⁰ Equally important to ambient temperature range, the *Guide* states that “nesting material and deep bedding allow mice to control their temperature and avoid cold stress during resting and sleeping,” yet this statement falls short of recommending (as a ‘should’ or ‘must’) the addition of nesting material or deeper bedding to routine housing (Figure 10).⁶⁶

Beyond the housing room (the macroenvironment), the microenvironment inside cages can have a significant influence on thermoregulation. Cage types typically are either static (open or filter-topped), in which air exchange depends on room-air exchanges, or IVC that force air exchange. Animal exposure to drafts in IVC varies depending on design features, including rack type, air changes per hour, and airflow geometry (Figure 11).^{20,23,68,114} Published comparative studies of the influence

of IVC design on mouse physiology are rare, but a study of the influence of wind on metabolism in deer mice (*Peromyscus* spp.) demonstrated significant cold stress at wind speeds similar to those measured as IVC drafts (Figure 12).¹⁸ Mice have demonstrated avoidance of ventilation in preference testing; this avoidance behavior can partially be reduced by provision of nesting material.^{12,73} Therefore, it can be extrapolated that cold stress due to IVC drafts on laboratory rodents varies between IVC designs.

The microenvironmental cage temperature is influenced further by a diversity of available husbandry components (Figure 13) that include opaque or clear plastic, bedding substrates (for example, paper, wood, corn cob), enrichment devices and materials, number and size (age and weight) of cagemates, room light exposure, expression of phenotypes (for example, diabetic animals with increased urination may increase cage humidity levels), and cage size relative to cage density. Researchers can select the combination of these housing parameters that they believe is best for a particular model without realizing that the husbandry combinations may directly affect the consistency of core body temperatures and the expression of disease phenotypes.

Uniformity of environmental exposures is virtually impossible for decentralized animal care organizations to accomplish; even under the best attempts to control for rodent housing conditions, unanticipated facility ‘events’ can lead to variations in environmental stability. Within carefully designed and constructed vivaria, animal housing areas nonetheless remain susceptible to seasonal weather fluctuations in which central controls of supply chillers or boilers are unable to align exactly with weather patterns and therefore inadvertently may overheat or overcool animal rooms. Due to this occasional unpredictability in HVAC functionality, room temperatures and humidity ranges may undergo swings outside of *Guide* parameters⁶⁶ until centralized control is restored. Power outages may be caused by planned (for example, system checks) and unplanned events (extreme weather-, wind-, accident-related events), all of which are beyond the control of the animal program and contribute to inconsistent delivery of in-range vivarium temperatures, permissible humidity levels, and reliably constant housing conditions to animals.

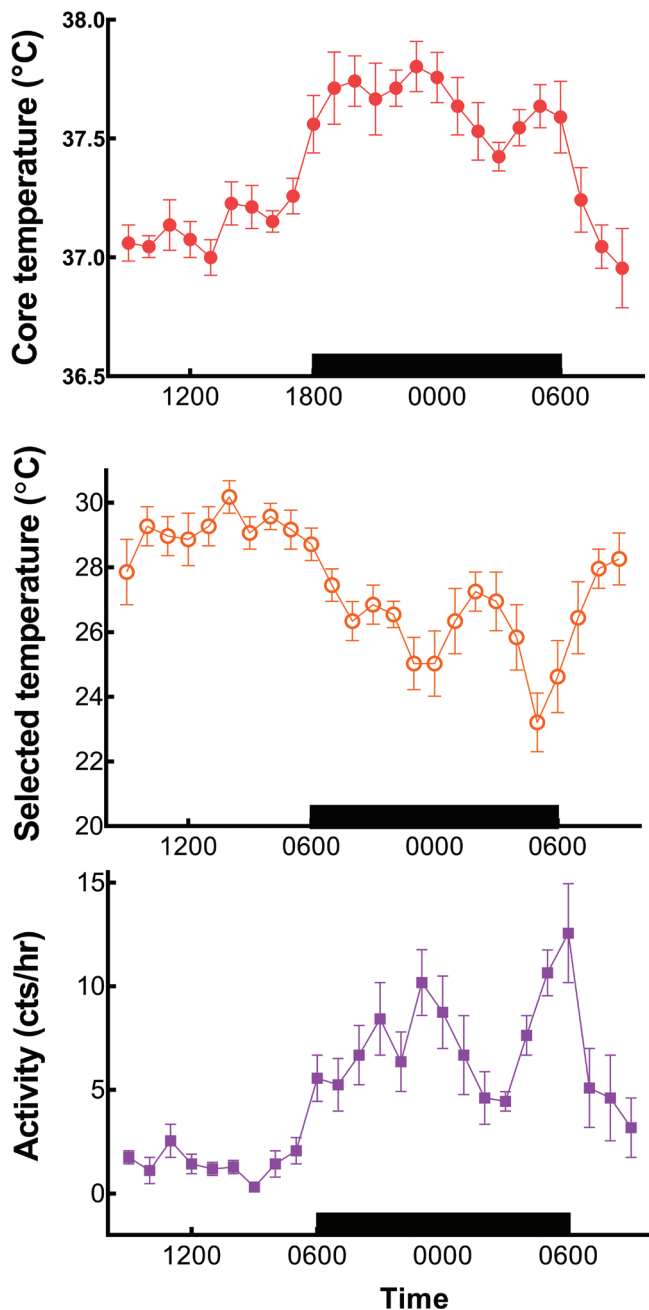


Figure 7. Time course of core temperatures monitored by radiotelemetry. Selected ambient temperature and motor activity (mean \pm SEM) of individual Long-Evans rats housed in a temperature gradient. Note that selection of a warm ambient temperatures during the daytime correlates with a low core temperature and minimal motor activity. Increased activity and elevated core temperature at night (black bar) are associated with preference of much cooler selected temperatures on the gradient. Modified from reference 51.

Rodent thermoneutrality and housing conditions are increasingly recognized as contributing factors to variations in successful biomedical modeling. The management of environmental influences needs to be nimble to identify thermal ranges that will benefit specific rodent models and disease phenotypes. Providing a gradient of environmental temperatures for rodent housing is ideal, thereby allowing animals to self-thermoregulate by choosing their preferred conditions, depending on breeding status, number of cagemates, time of day, and expression of species-specific behaviors and activities.³⁹ To date, efforts

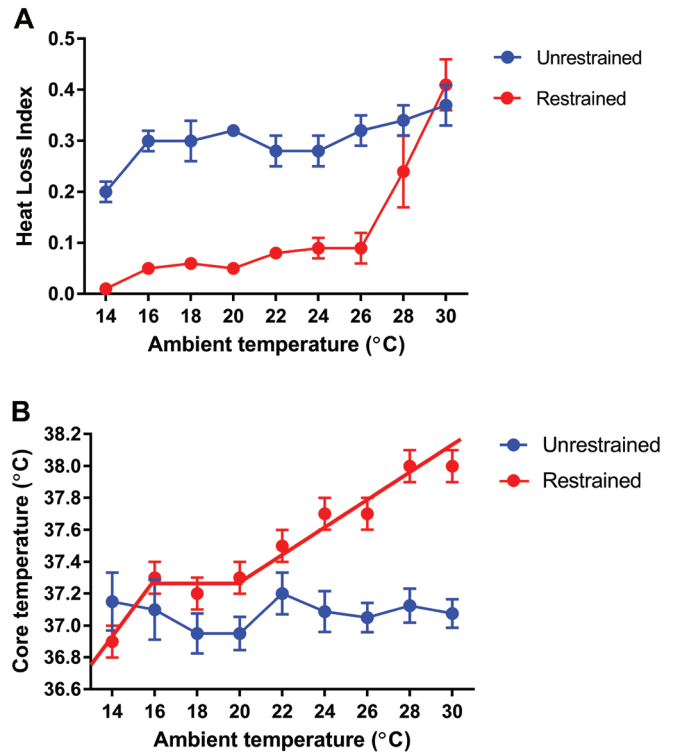


Figure 8. Influence of 90 min of physical restraint on the (A) heat loss index (mean \pm SEM) of the tail and (B) the core temperatures (mean \pm SEM) of Brown Norway rats maintained at ambient temperatures of 14 to 30 °C. Note the overall reduction in heat loss, indicative of vasoconstriction of blood flow to the tail around 26 °C, and the narrow limits of normothermia at ambient temperatures of 16 to 20 °C. Both graphs modified from reference 7.

are being made in the laboratory animal industry to accommodate thermoneutrality demands, for example by raising animal room temperatures to a higher baseline and by manufacturing racks and cages that contain gradient heat sources.⁵⁹

Effects of Anesthesia on Rodent Thermoregulation

The challenge of thermoregulation in rodents is complicated by the complexity of applied laboratory practices and procedures, such as anesthesia. The influence of anesthetics can result in rodents experiencing hypothermia for many reasons, including increased heat loss, decreased sensing of hypothermia by the CNS, and inhibition of compensatory thermogenic responses, with potentially dire consequences.^{16,124,131} Heat is primarily lost through radiation and evaporation from the skin. Anesthetic drugs commonly used in rodents, including isoflurane, result in peripheral dilation of the blood vessels, which increases heat loss that can be further exacerbated when a body cavity, such as the abdomen or thorax, is opened and exposed to the environment.²⁸ Even the presumed innocuous act of applying surgical scrub to aseptically prepare skin for a surgical incision can have significant cooling effects in mice.¹²⁵ The most common consequence of hypothermia under anesthesia is a delayed recovery to consciousness.^{16,34,88}

The hypothalamus is the main moderator of thermoregulation in the brain, receiving and integrating afferent input from peripheral body sites. Anesthetics impart a dose-dependent suppression of hypothalamic activity, lowering the temperature at which the hypothalamus responds to hypothermia.^{83,96,138} Not

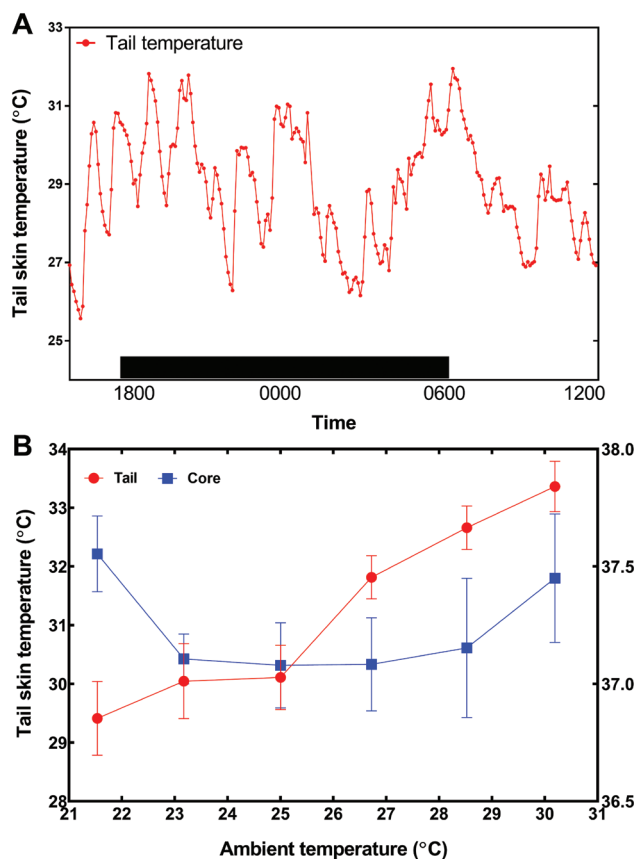


Figure 9. (A) Time course of tail skin temperature (mean \pm SEM) as measured remotely over 18 h at tail base by using a telemetry device. The black box indicates dark phase. (B) Effect of gradual increase in ambient temperature on the tail and core temperatures (mean \pm SEM) of laboratory rats as measured by radiotelemetry. Ambient temperature increased in 2 °C increments every 2 h. Note the abrupt rise in tail temperature at 25 °C, representing peripheral vasodilation of tail. Graphs modified from reference 58.

only is loss of heat increased and detection of cold inhibited by anesthetics, but the compensatory responses to generate or preserve heat are impaired. Cerebral suppression from anesthesia inhibits sympathetic responses, resulting in decreased heart and respiratory rates and inhibition of typical catecholamine-induced increases in metabolic rate and heat production through BAT stimulation. These effects are the opposite response of conscious animals placed in a cold environment, which normally experience increased metabolic, heart, and respiratory rates to maintain body temperature,¹⁶ as described previously in this review. Lastly, as hypothermic animals recover normal physiologic functions and consciousness after anesthesia, peripheral vasoconstriction, in response to low body temperature, may slow the delivery of ambient heat from external warming devices to assist with raising core temperature.

In most species tested, including humans, anesthesia-associated hypothermia causes increased risk of infection (due to decreased circulating WBC and altered immune function at the surgical site), cardiac arrhythmias (due to abnormal cardiac conduction and increased sympathetic activity on recovery), and coagulopathies (due to abnormal platelet function).^{31,84,112,133} Although these effects have not specifically been assessed in mice, the consistent demonstration of these signs in other species supports the critical need to maintain body temperature while rodents are anesthetized. Postanesthetic hypothermia in humans

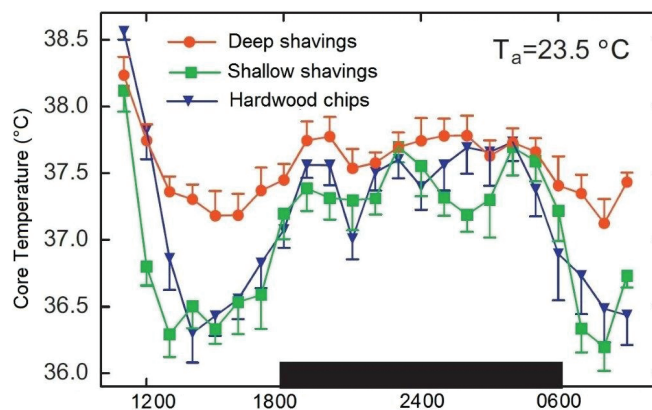


Figure 10. Core temperature (mean \pm SEM) of telemeterized group-housed mice maintained in static cages containing hardwood chips, wood shavings, or deep wood shavings. The black box indicates dark phase. Reprinted with permission from reference 54.

has been described as profoundly distressful²⁵ and therefore is likely a source of distress for research animal patients as well.

Body temperature has a direct effect on the animal's response to anesthetizing agents, with hypothermia resulting in a deepened plane of anesthesia.^{5,71,91} The hypothermic effect is due to decreases in the rate of CNS metabolism and a potential and related decrease in the ability to metabolize particular anesthetics. The minimum alveolar concentration is the concentration of gas vapor in lungs needed to prevent movement in 50% of subjects when given a surgical stimulus; minimum alveolar concentration, as a measure, is used to compare the potency of gas anesthesia. In hypothermic animals, additional drugs (for example, opiates) that might otherwise decrease the need for gas anesthesia are less effective at reducing minimum alveolar concentration than they would be in normothermic animals.^{108,135}

Monitoring Body Temperature and Thermogenic Support Devices

Many rodent studies have demonstrated different experimental outcomes due to differences in body temperature under anesthesia, including studies of the heart, brain, liver, and urogenital system.^{16,77,85,95,111,119,137} The technique used to measure body temperature is critical to the interpretation of an experiment, due to the heterogeneity of temperature in different locations of the animal's body, ranging from the temperature of the tail to the animal's true core temperature. The most traditional measurement of the core temperature is the use of direct rectal thermography by either a thermocouple or thermistor.⁹⁸ An important key to the accuracy of this measurement in rodents is that the device is inserted as far as 2 cm into the rectum, such that the device is located in the colon. Inadequate insertion can result in wide variability in temperature measurements, which could misrepresent core temperatures. Consider that taking repeated rectal temperatures from the same animal will likely induce stress and potentially increase resting body temperatures. This added stressor might be ameliorated by the use of intraperitoneal telemetry devices, which noninvasively provide core body temperatures, although telemetry equipment is comparatively expensive and requires surgical placement for use. Some telemetry transponders (microchips or chips) are designed to be placed in the subcutaneous space, usually inserted between the scapula. Despite the fact that subcutaneous chips cannot measure the exact core temperature, several studies have shown a strong correlation between the core temperature and

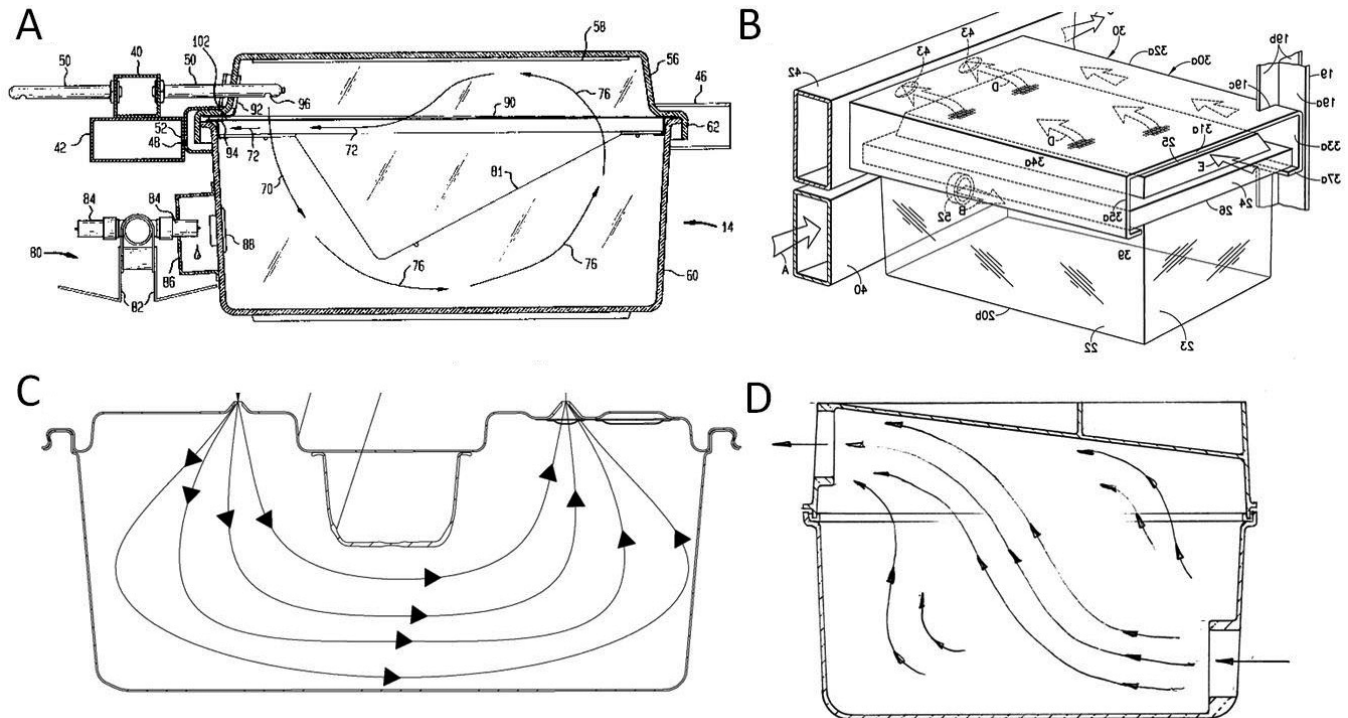


Figure 11. Examples of (A) lengthwise cross-section of a high-supply, high-exhaust circular ventilation geometry, (B) isotropic view of low supply at the animal level with high exhaust in a cone shape, (C) cross-section high-supply, high-exhaust U-shaped design, and (D) cross-section of low-supply, high-exhaust linear supply. Fluid dynamics of ventilation are represented by arrows (not to scale between images).

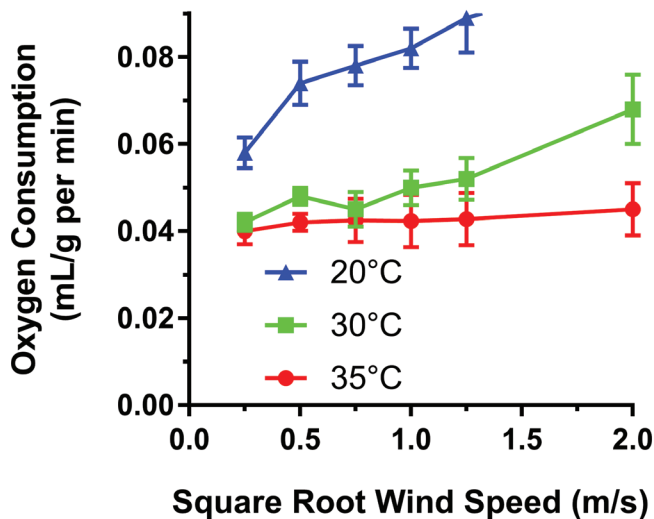


Figure 12. Oxygen consumption (mL/g/min) of deer mice at different combinations of wind speed at 3 different ambient temperatures. Vertical lines indicate 2 SE. Recreated from reference 18.

subcutaneous temperature, with readings that vary by approximately 3 °C.^{16,52,61,81} Placement of microchips in the interscapular area may be influenced by proximity to the location of active BAT.²⁶ Another option for noninvasive thermometry is the use of infrared thermography, which captures the surface temperature to which the laser is directed.¹¹⁵ The tail temperature can be assessed as a measure of vasoconstriction and dilation,⁹⁶ and the skin surface at the interscapular area can be assessed to measure BAT metabolism.²⁶ When interpreting thermometric data, it is important to remember that the skin temperature can be

- Cage space requirements (also cage size and animal density)
- Social grouping or individual housing
- IVC or static caging
- Cage components, materials, opacity
- Room temperature
- Relative humidity
- Cage-change cycle
- Light:dark cycle
- Acclimation period
- Air exchange or flow rate in cages and rooms
- Microbiota (animal, room, facility, support areas)
- Intracage measurements (for example, ambient ammonia levels)
- Quarantine period (separate location, microbiota, time frame)

Figure 13. Husbandry and environmental parameters that can alter rodent housing temperatures and potentially influence rodent thermoregulation.

distinctly different from the animal's core temperature and that the presence of hair can alter temperature readings.¹¹⁵

Maintaining normal body temperature in anesthetized mice presents a number of challenges. Several techniques and devices used for large animals—including forced air heaters, heating pads, and warmed intravenous fluids—are impractical or unsafe for use with rodents. The most effective techniques are the use of circulating warm-water blankets, warming lamps, and infrared heating devices. In addition, research animal patients can be supplemented with warmed fluids, delivered subcutaneously or intraperitoneally but with caution to avoid overheating or burning the animal inadvertently.^{16,131} The surface temperature of devices should be kept well below 45 °C and should be insulated to protect animals from direct placement on the devices and avoid the risk of thermal burns to the skin.²⁹ Other precautions with heat provision include prevention of desiccation of viscera caused by heating lamps. Furthermore,

even modest elevations in body temperature can cause marked alterations in the metabolism and function of abdominal organs, potentially dramatically altering experimental outcomes.^{28,95} For surface heating devices, maintaining the temperature of the heating device at 37.5 °C sustains the core body temperature of an isoflurane-anesthetized mouse at 36 to 37 °C for as long as 30 min.¹⁶ Future work is necessary to test for the best methods to consistently keep the body temperature elevated in mice undergoing laparotomy or thoracotomy for an extended period of time. Several other devices have been marketed that purport to keep mice warm while anesthetized. However, reflective foil sleeves have been shown to provide no benefit unless combined with an additional device, such as thermogenic gels.¹⁶ Thermogenic gel packs can reach surface temperatures sufficiently high to cause thermal burns unless several protective layers of material are used as insulation.¹⁶ In addition, new devices and techniques of thermal support, including preoperative warming, may further improve our ability to keep rodents warm during anesthesia.^{116,122}

Due to the variable response of mice to anesthesia, it is important—even with supplemental heat—to monitor the temperature of each individual animal during surgeries lasting longer than 10 min. When heat supplementation is either excessive or inadequate, mice can gain or lose as much as 3 °C within 10 min.¹⁶ Devices with a feedback loop, measuring the animal's temperature and the output of the warming device, are of great value in rodent surgeries, which are often performed by a single surgeon-anesthetist.

Anesthesia has similar effects on the ability to thermoregulate in rats as in mice. Furthermore, similar side effects of anesthesia can be expected in rats as occur in other species, including coagulopathies,^{62,70} cardiac arrhythmias,^{128,134} and infection.¹³² An important difference from mice, however, is that the larger body mass of rats lessens the rate of heat loss during anesthesia.¹³¹ Ultimately, as with all species, rats that will be anesthetized for more than a few minutes need to receive thermal support, given the loss of thermal control. The devices and mechanisms for monitoring and maintaining warmth in mice are applicable to rats as well.

Effects of Temperature on Rodent Models of Disease

Variability in model outcomes is widespread across biomedical disciplines. Recent review articles regarding how cold stress affects phenotyping,¹⁰⁵ mouse models,⁷⁵ and model translation⁹⁴ have heightened discussions of housing temperatures and their effects on scientific data. Therefore, one can postulate that the phenotype of laboratory mice or rats raised at conventional housing temperatures (19 to 22 °C) is *not* the same—metabolically or thermally—as that of otherwise identical mice or rats raised at thermoneutrality (30 to 32 °C).⁹⁴ In normotensive rats and mice, small incremental changes in ambient temperature, within a range of 18 to 30 °C, result in statistically different cardiovascular parameters for blood pressure, heart rate, pulse pressure, heart rate variability, and metabolic rate.^{106,129,130} As a brief example, the heart rate of a cold-stressed mouse (approximately 600 bpm) is twice that of a mouse housed at thermoneutrality¹²⁹ (approximately 300 bpm), and the metabolic rate of a cold-stressed mouse is approximately 50% to 70% greater than that of a mouse housed within the TNZ.^{15,35,50,78,94,129}

In several scientific disciplines, variability in data outcomes and blunting of disease phenotypes have been linked to effects of environmental temperatures. The presence of an intact

immune response, which is known to be altered in cold-stressed mice, plays a major role in disease and treatment responses. Because providing an exhaustive review of models and environmental effects in this article is not feasible, we direct readers to the reference list for further exploration of this subject. Salient examples of thermal effects on representative research models are briefly outlined in the following paragraphs.

Graft-versus-host disease (GVHD). Dampened immune responses at 22 °C suppress the ability of T cells to mediate GVHD, a major complication of cell transplantations. The historical conclusion has been that mice are resistant to GVHD development; however, animals studied at thermoneutral temperatures (approximately 30 °C) do show evidence of GVHD, thus refuting this conclusion.⁸⁷

Tumor development. Regardless of the cell lines being studied, tumors grow rapidly in mice housed at 20 to 26 °C (standard housing room temperatures). In contrast, for mice housed in the TNZ at 30 to 31 °C, a significant *reduction* in tumor growth rate occurs.^{80,97}

To address whether the presence of tumors affects the thermal preference of mice, clinically normal nontumor-bearing mice were placed in a thermal preference apparatus that permitted individual animals to move along a gradient of chambers at 22 °C to 38 °C. These clinically healthy mice spent the majority of time in the 30 °C chamber, confirming their preferred thermoneutral environment. However, tumor-bearing mice spent most of their time in the warmest chamber available, at 38 °C. This shift in temperature preference indicated that tumor-bearing mice sought an environment approximately 16 °C *warmer* than the temperature at which they were routinely housed.⁸⁰

Uptake of contrast media for imaging. When mice are housed below the LCT, their brown fat and skeletal muscles are highly active to sustain body temperature. In addition, these active tissues tend to take up great amounts of molecular probes used for tumor visualization (for example, ¹⁸F-FDG), which then overshadows the imaging of tumors. However, in one study, once animals were warmed (by placing the cage on a heating pad at 30 °C), contrast uptake by BAT was reduced significantly, thus markedly improving visualization of tumor xenografts.³³

Atherosclerosis. Wildtype C57BL/6 mice were thought to be highly resistant to atherosclerosis, even when fed an obesogenic diet.^{44,75} However, when the mice were housed within their TNZ, allowing the immune system to function more effectively and to respond to inflammation, they developed atherosclerotic disease. In addition, obesity developed after provision of a high-fat diet.^{43,44}

Microbiome. The gastrointestinal microbiome (the collection of microorganisms like bacteria, viruses, fungi that live in the gastrointestinal tract) plays a critical role in numerous energy balance and health processes. In fact, soon after the arrival of rodents to their receiving institution, their vendor-established microbiome shifts due to differences in water, food, and other husbandry interventions from the originating site.³² Given that TNZ housing influences immune responses, food intake, and weight gain in rodents, it is logical to presume that environmental temperature can alter the intestinal microbiome as well.¹³⁶ Cold exposure dramatically alters energy balance (as described throughout this review) and subsequent responses by the microbiome.^{19,47,136}

LPS. The development of hypothermia compared with fever during severe forms of inflammatory disease (induced by LPS and *Escherichia coli*) differs between mice and rats and impacts mortality, with hypothermia improving survival rates in rats.^{90,118} Hypothermic conditions were thought to be of benefit

in these rat models, as cooler animals had a drop in arterial pressure, leading to increased hypotension, decreased tissue perfusion, and less damage to abdominal organ function.⁹⁰

Responses to infectious pathogens. Compared with mice housed at 22 °C, mice maintained at 28 °C displayed elevated antigen-specific T-cell responses to *Francisella tularensis* and survived intranasal challenge with live vaccine that was fatal to immunized mice at 22 °C. In addition, mice housed at the higher temperature were 6.8% lighter than cold-stressed mice, a difference attributed to the increased amount of food ingested at cooler housing temperatures.¹¹⁷ In another study, mice housed at 22° and 26 °C developed hypothermia and showed reduced locomotor activity after inoculation with influenza virus, compared with mice housed and inoculated at 30 °C.⁷² Monitoring body temperatures to identify hypothermia in inoculated rodents may serve as a useful humane endpoint in infectious disease studies.⁶¹

Concluding Comments

Investigators and advocacy organizations have challenged research teams to improve the details of experimental design and reporting, including published descriptions of procedures, adverse events, protocols, and unexpected variations, as well as housing, cage density, and husbandry conditions.^{2,9,13,21, 46,67,76,86, 100,107,126} Ultimately, a perceived 'lack of reproducibility' in rodent research may have much less to do with experimental failure than with variables in housing, husbandry, and thermoregulation of animals. Additional recommendations to foster reproducibility include transparency regarding communication of emergency events (for example, power outages and loss of HVAC) and outcomes, along with strategic facility planning, to support animal models that require higher environmental temperatures to fully recapitulate the human condition. With continued discussion, innovation, and creativity, resolving rodent thermoneutrality issues within housing facilities may well be the next major change in the practice of laboratory animal medicine and science.

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