

## Depressive Symptoms Mediate the Associations of Stigma with Medication Adherence and Quality of Life in Tuberculosis Patients in China

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**Abstract.** Stigma has been associated with health-related outcomes such as medication adherence and quality of life (QOL) in patients with tuberculosis (TB); however, the mechanisms via which TB-related stigma interferes with specific outcomes are unclear. This study aimed to determine whether depressive symptoms were one of the mechanisms that mediated the associations between TB-related stigma and both medication adherence and QOL in patients with TB. A cross-sectional survey was conducted between October 1, 2013, and March 31, 2014, in Hubei Province, central China, and data were collected from 1,342 patients with TB, using a structured questionnaire that measured TB-related stigma, depressive symptoms, medication adherence, and QOL. Multiple imputation was used to account for missing data. Structural equation modeling was performed to assess the mediating effect of depressive symptoms on the associations of TB-related stigma with medication adherence and QOL. Mediation analyses showed that depressive symptoms partially mediated the association between TB-related stigma and medication adherence (standardized indirect effect =  $-0.16$ , 95% bias-corrected confidence interval [CI] [ $-0.19$ ,  $-0.13$ ],  $P < 0.01$ ). Moreover, depressive symptoms fully mediated the association between TB-related stigma and QOL (standardized indirect effect =  $-0.17$ , 95% bias-corrected CI [ $-0.21$ ,  $-0.14$ ],  $P < 0.01$ ). The results suggest that depressive symptoms played a key role in the relationships among TB-related stigma, medication adherence, and QOL in patients with TB. Therefore, the alleviation of depressive symptoms could be an important strategy for improving medication adherence and QOL in patients with TB.

### INTRODUCTION

Patients with tuberculosis (TB) are now able to enjoy improved health because of the implementation of therapeutic regimens recommended by the World Health Organization.<sup>1</sup> However, to obtain optimal benefits from this treatment, patients are required to maintain strict adherence to TB medication regimens. Unfortunately, poor medication adherence is common in patients with TB, which increases the risk of morbidity, mortality, and drug resistance, potentially reducing patients' quality of life (QOL).<sup>2–4</sup>

Factors associated with TB medication adherence and QOL have been explored in previous studies. For instance, a systematic review of qualitative studies reported that similar factors affected medication adherence and QOL, including health conditions, demographic factors, and psychosocial factors such as stigma.<sup>5</sup> Stigma is both an important predictor of medication adherence and a factor affecting QOL.<sup>6–12</sup> Goffman posited that stigma was a social process that reduced individuals "from a whole and usual person to a tainted, discounted one."<sup>13</sup> During this process, patients tend to conceal their symptoms and withdraw from interpersonal contact for fear of discrimination, thereby isolating themselves to avoid negative public attitudes, and this could affect medication adherence.<sup>14</sup> Furthermore, TB-related stigma is known to lead to poor self-esteem and lack of self-confidence, which are common symptoms of depression, and therefore threaten emotional, mental, and physical well-being and interfere with QOL in patients with TB.<sup>15</sup>

Depressive symptoms also constitute a significant barrier to medication adherence and QOL. The prevalence of depressive symptoms in patients with TB has been reported to

be approximately 16.8–70.0%.<sup>15–18</sup> It is possible that participants' ethnicity, gender, age, and location influence the likelihood of experiencing depressive status. In addition, the variation in reported prevalence of depression may be due to the fact that different tools were used for measuring depression, and that various states of depression were mixed together, including the diagnosed major depression disorder, self-reported depression, and nonspecific depressive states. Consequently, it is difficult to compare the reported results in the previous studies. The presence of depression exerts an adverse effect on the ability to cope with stress, treatment side effects, and daily life.<sup>19</sup> Depressed individuals are unlikely to seek care promptly or adhere to medication regimens consistently or precisely.<sup>20</sup> In addition, when patients with TB are in a depressive status, they experience severe psychological distress, which interferes with their QOL, comprising a person's physical, psychological, and emotional well-being.<sup>5</sup> Several recent studies have demonstrated negative associations between depressive symptoms and specific health-related outcomes, such as medication adherence and QOL in patients with TB.<sup>21–23</sup>

As mentioned previously, although previous studies have linked stigma with depressive symptoms and medication adherence/QOL separately, these variables have not been examined simultaneously to determine the interrelationships among them. Most previous studies involving regression analysis have only explored the direct relationships between variables; therefore, the pathways reflecting their effects on medication adherence and QOL in patients with TB remain unclear. However, mediation analysis could also identify complex indirect relationships between variables and explain the mechanism or process via which the variables affect each other.<sup>24</sup>

We conducted a cross-sectional study to estimate the associations of TB-related stigma with medication adherence and QOL in patients with TB, and, more importantly, determine whether depressive symptoms mediated these associations.

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To our knowledge, this was the first study to examine whether depressive symptoms were a mediator of the impact of stigma on both medication adherence and QOL in patients with TB. Based on the theory and empirical findings described previously, we hypothesized that depressive symptoms would mediate the associations between TB-related stigma and medication adherence/overall QOL among patients with TB in China.

## METHODS

**Ethics statement.** Ethical approval was provided by the Human Research Ethics Committee, Huazhong University of Science and Technology, Wuhan, China. Each participant was voluntary and provided written informed consent before participating in the study.

**Participants and sampling.** A cross-sectional study was conducted between October 1, 2013, and March 31, 2014, in Hubei Province, central China. Participants were recruited via multistage stratified sampling. Counties across Hubei Province were divided into three categories based on their levels of economic development (i.e., upper, middle, and lower), and a county was randomly selected from each category. Thereafter, patients with TB who attended TB clinics at the study sites in the selected counties were recruited as participants. The inclusion criterion was a diagnosis of active TB, based on national TB program guidelines, and the exclusion criterion was the presence of psychosis. In total, 1,430 patients with TB were recruited and completed a structured, self-administered questionnaire anonymously. Of the 1,430 questionnaires collected, 88 were directly deleted because of logical errors or a large amount of missing data. In addition, approximately 4% of questionnaires had missing data for the TB-related stigma scale, and the level of missingness was less than or equal to 2% for other variables. Thus, multiple imputation was used to account for missing data,<sup>25,26</sup> and eventually, 1,342 TB patients were included in the analysis.

**Measurement instruments.** The questionnaire consisted of five sections: Demographic Characteristics, TB-Related Stigma, Depressive Symptoms, Medication Adherence, and QOL. The demographic characteristics included age, gender, educational level, marital status, religious beliefs, and history of previous TB treatment.

Tuberculosis-related stigma was measured using the TB-Related Stigma scale by our research group. A detailed description of the development of the scale was available in our previous study.<sup>27</sup> Briefly, the original item pool was formulated through literature review and in-depth interview. Then, the appropriate items were selected to form the first draft of the scale through group discussion and expert evaluation. The first draft was piloted among 15 patients with TB and finally the TB-Related Stigma scale was developed. The scale consists of nine items divided between three subscales (Negative Experience, Emotional Reactions, and Coping Style). Responses for the items are provided using a four-point Likert scale ranging from 0 (strongly disagree) to 3 (strongly agree). The item scores are summed to provide a total score (range: 0–27), and higher scores indicate greater stigma. The overall Cronbach's alpha was 0.88 for the scale. The deletion of any individual item would have lowered the scale's internal consistency, as all of the items demonstrated alpha values of more than 0.85. Overall, these results demonstrate good

internal consistency for the TB-Related Stigma scale among patients with TB. The English version of the scale and its evaluation were shown in the Supplement Tables.

Depressive symptoms were measured using the Center for Epidemiologic Studies Depression (CES-D) Scale which is a commonly used self-report measure of depressive symptoms in research and clinical settings.<sup>28</sup> The scale consists of 20 items divided between four subscales: Depressive Mood, Somatic Symptoms, Interpersonal Relationships, and Positive Affect. Responses for the items are provided using a four-point Likert scale ranging from 0 (not at all) to 3 (almost daily). The item scores are summed to provide a total score (range: 0–60). The CES-D has been widely used in China,<sup>29</sup> and in the present study, the scale demonstrated high internal consistency (Cronbach's alpha = 0.86).

Medication adherence was measured using the 8-item Morisky Medication Adherence Scale (MMAS-8). The scale was developed by Morisky in 2008 and was a structured self-reported medication adherence measure.<sup>30</sup> Response choices are yes/no for items 1 through 7 and the last item is answered using a five-point Likert scale. Total scores range from 0 to 8, and higher scores indicate stricter medication adherence. The MMAS-8 has been used extensively in China<sup>31</sup> with good reliability and validity. In our study, the scale showed good internal consistency (Cronbach's alpha = 0.79).

Quality of life was measured using a 6-item scale that was developed by Phillips in 2002.<sup>32</sup> The scale included six items pertaining to physical health, psychological health, economic circumstances, work, family relationships, and relationships with nonfamily associates. Participants were asked to rate the extent to which six characteristics reflected circumstances in their lives during the preceding month. Responses were provided using a five-point Likert scale ranging from 1 (very poor) to 5 (excellent). Higher scores indicated higher QOL levels. In the present study, the six items scale showed good internal consistency (Cronbach's alpha = 0.81).

**Statistical analysis.** Data were analyzed using the Statistical Analysis System (SAS) 9.4 for Windows (SAS Institute, Inc., Cary, NC) and AMOS (version 17.0; IBM, Seoul, Korea) software packages. The missing values were filled by SAS multiple imputation procedure. We calculated descriptive statistics for participants' demographic characteristics. Structural equation modeling (SEM) was performed to assess the

TABLE 1  
Demographic characteristics of study sample (N = 1,342)

Characteristics categories	N	%
Gender		
Male	905 (67.44)	67.44
Female	437 (32.56)	32.56
Education		
Primary or less	574 (42.77)	42.77
Secondary	540 (40.24)	40.24
High school or higher (above)	228 (16.99)	16.99
Marital status		
Single	231 (17.21)	17.21
Separated/divorced/widowed	58 (4.33)	4.33
Married	1,053 (78.46)	78.46
Religious beliefs		
No	1,162 (86.59)	86.59
Yes	180 (13.41)	13.41
History of prior antituberculosis treatment		
No	1,174 (87.48)	87.48
Yes	168 (12.52)	12.52

TABLE 2  
Descriptive statistics and correlations between variables

Variables	Mean (standard deviation)	TB-related stigma	Depressive symptoms	Medication adherence
TB-related stigma	9.27 (4.25)	–	–	–
Depressive symptoms	15.84 (8.26)	0.28**	–	–
Medication adherence	6.06 (1.95)	–0.31**	–0.38**	–
Quality of life	18.98 (3.16)	–0.22**	–0.51**	0.31**

TB = tuberculosis; \*\* $P < 0.01$ .

mediating effect of depressive symptoms on the associations of TB-related stigma with medication adherence and QOL in patients with TB. The maximum likelihood method was used to perform parameter estimations. In addition, 95% confidence intervals (CIs) were calculated using bootstrapping with 1,000 resamples for all effects,<sup>33</sup> which were considered statistically significant if the 95% CI did not include zero. The following fit indices were used to evaluate goodness of fit for the model: root mean square error of approximation (RMSEA), the goodness-of-fit index (GFI), the adjusted GFI (AGFI), the comparative fit index (CFI), and the Tucker–Lewis index (TLI). Goodness-of-fit index, AGFI, CFI, and TLI values greater than 0.90 and RMSEA values less than 0.08 indicated adequate goodness of fit.<sup>34,35</sup> All differences were assessed using two-tailed tests, and the significance level was set at  $P < 0.05$ .

RESULTS

**Demographic characteristics and descriptions of the study variables.** The participants’ mean age was 47.56 (standard deviation = 17.05) years, and 67.44% of participants were men. In addition, 57.23% of participants were educated to at least secondary school level, and most of the participants were married (78.46%) (Table 1).

Tuberculosis-related stigma was negatively correlated with medication adherence ( $r = -0.31, P < 0.01$ ) and QOL ( $r = -0.22, P < 0.01$ ). In addition, depressive symptoms were negatively

correlated with medication adherence ( $r = -0.38, P < 0.001$ ) and QOL ( $r = -0.51, P < 0.01$ ) and positively correlated with TB-related stigma ( $r = 0.28, P < 0.01$ ) (Table 2).

**Assessment of the mediating effect of depressive symptoms on medication adherence.** As shown in Figure 1, SEM was performed in AMOS 17.0 to assess the mediating effect of depressive symptoms on the relationship between stigma and medication adherence, controlling for gender and age. The fit indices for model 1 indicated that the model fits the data well (GFI = 0.97; AGFI = 0.94; TLI = 0.93; CFI = 0.95; RMSEA = 0.05; Figure 1). Stigma was positively associated with depressive symptoms (standard error [SE] = 0.09, standardized coefficient [ $\beta$ ] = 0.36,  $P < 0.01$ ) and negatively associated with medication adherence (SE = 0.01,  $\beta = -0.19, P < 0.01$ ). In addition, depressive symptoms were negatively associated with medication adherence (SE < 0.01,  $\beta = -0.43, P < 0.01$ ). Depressive symptoms partially mediated the relationship between stigma and medication adherence (standardized indirect effect:  $-0.16$ , 95% bias-corrected CI  $[-0.19, -0.13], P < 0.01$ ) (Table 3, Figure 1).

**Assessment of the mediating effect of depressive symptoms on QOL.** The fit indices for the model 2 also suggested that the model fits the data well (GFI = 0.94; AGFI = 0.91; TLI = 0.91; CFI = 0.93; RMSEA = 0.07). Stigma was a significant predictor of depressive symptoms (SE = 0.09,  $\beta = 0.36, P < 0.01$ ), and depressive symptoms were negatively associated with QOL (SE = 0.01,  $\beta = -0.48, P < 0.01$ ). However, the direct effect of stigma on QOL was nonsignificant

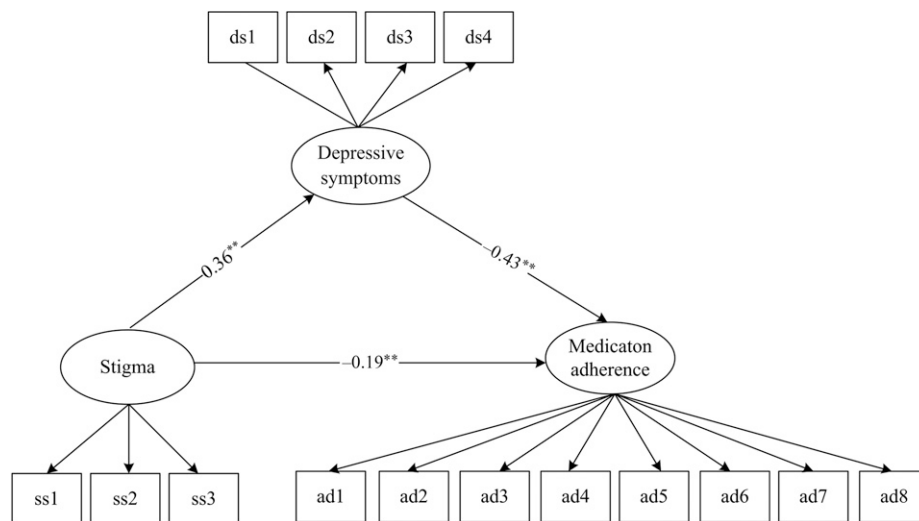


FIGURE 1. Mediation model for medication adherence (model 1). Note: Structural equation modeling was conducted in AMOS 17.0 to test the mediating effect of depressive symptoms on the relationship between stigma and medication adherence. All the coefficients in the figure were standardized. Model was adjusted for age and gender. \*\* $P < 0.01$ ; goodness-of-fit index (GFI) = 0.97; adjusted GFI = 0.94; Tucker–Lewis index = 0.93; comparative fit index = 0.95; root mean square error of approximation = 0.05. Questionnaire items of the Morisky Medication Adherence Scale-8 labeled ad1, ad2, ad3, ad4, ad5, ad6, ad7, and ad8. Three dimensions of the Tuberculosis-Related Stigma scale labeled ss1, ss2, and ss3. Four subscales of the Center for Epidemiologic Studies Depression scale labeled ds1, ds2, ds3, and ds4.

TABLE 3  
Parameter estimates from model 1

Paths	Coefficient	Standard error	Standardized coefficient ( $\beta$ )	95% confidence interval	
				Lower	Upper
Adherence $\leftarrow$ stigma	-0.04	0.01	-0.19**	-0.26	-0.12
Adherence $\leftarrow$ depressive symptoms	-0.03	< 0.01	-0.43**	-0.50	-0.36
Adherence $\leftarrow$ age	-0.01	< 0.01	-0.06*	-0.12	-0.01
Adherence $\leftarrow$ gender	-0.04	0.02	-0.09*	-0.12	-0.01
Depressive symptoms $\leftarrow$ stigma	0.99	0.09	0.36**	0.31	0.42
Depressive symptoms $\leftarrow$ age	0.02	0.01	0.11**	0.06	0.17
Depressive symptoms $\leftarrow$ gender	1.19	0.21	0.15**	0.09	0.20

Adherence = medication adherence; \* $P < 0.05$ , \*\* $P < 0.01$ .

(SE = 0.02,  $\beta = -0.005$ ,  $P = 0.88$ ). Depressive symptoms fully mediated the relationship between stigma and QOL (standardized indirect effect =  $-0.17$ , 95% bias-corrected CI  $[-0.21, -0.14]$ ,  $P < 0.01$ ) (Table 4, Figure 2).

## DISCUSSION

The study examined the associations among TB-related stigma, depressive symptoms, and medication adherence/QOL in patients with TB simultaneously. To our knowledge, this was the first study to perform mediation analyses to examine these complex relationships in patients with TB. The key finding was that depressive symptoms partially mediated the relationship between TB-related stigma and medication adherence and fully mediated the relationship between TB-related stigma and QOL, which provided strong evidence to support the study hypothesis.

Our findings were consistent with previous studies which have linked depressive symptoms with TB-related stigma and medication adherence/QOL separately.<sup>10,12,22,36</sup> More importantly, the results of the mediation analyses suggested that depressive symptoms at least partially explained the associations between TB-related stigma and both medication adherence and QOL. Two previous studies showed that depressive symptoms mediated the relationship between HIV-related stigma and medication adherence in people living with human immunodeficiency virus infection and acquired immune deficiency syndrome,<sup>37,38</sup> which provided evidence to support our research.

This study focused on the complex relationships among TB-related stigma, depressive symptoms, and medication adherence/QOL in patients with TB. Depressive symptoms may be a reaction to negative life events such as TB infection, stigma, and side effects of some drugs during the treatment.<sup>39</sup> Therefore, reducing the impact of negative psychological stress factors such as the alleviation of stigma may be an effective way to relieve depressive symptoms among patients

with TB. Moreover, our study demonstrated the possible mechanism via which TB-related stigma affected adherence and QOL in patients with TB. Coping with TB-related stigma may be a way to relieve depressive symptoms in patients with TB and ultimately reduce the negative health outcomes caused by depression. Clinical health-care providers should consider the interconnected relationships among stigma, depressive symptoms, and poor medication adherence in patients with TB and enhance interventions designed to reduce stigmatization and depression in clinical practice, which will ultimately help to achieve better health outcomes.<sup>10</sup>

One of the strengths of the study was that SEM was performed to examine mediating variables. The assessment of mediation has been used widely to open the "black box" in epidemiological studies. Our mediation analysis was based on SEM, which takes into account measurement errors and is more robust than the regression model.<sup>40,41</sup> The use of SEM allowed us to disentangle the pathways linking stigma to medication adherence and QOL.

The study was subject to several limitations which should be acknowledged. First, the analysis of cross-sectional data limited the scope for inference of causality in the relationships between the study variables; therefore, future research should use longitudinal designs to validate the current findings. Second, the CES-D scale which was used in our study is a commonly used self-report measure of depressive symptoms and this scale cannot be used as a diagnostic tool. Participants for this study did not have clinical diagnosis of depression. Therefore, pay attention to this when generalizing our results. Moreover, although the results demonstrated the effects of two interconnected factors (i.e., stigma and depressive symptoms), other variables, such as self-efficacy and social support, could have affected treatment adherence; therefore, future research should examine alternative potential mechanisms underlying the associations among TB-related stigma, medication adherence, and QOL.

TABLE 4  
Parameter estimates from model 2

Paths	Coefficient	Standard error	Standardized coefficient( $\beta$ )	95% confidence interval	
				Lower	Upper
QOL $\leftarrow$ stigma	-0.002	0.02	-0.005	-0.08	0.06
QOL $\leftarrow$ depressive symptoms	-0.09	0.01	-0.48**	-0.54	-0.41
QOL $\leftarrow$ age	-0.01	< 0.01	-0.16**	-0.21	-0.11
QOL $\leftarrow$ gender	-0.07	0.04	-0.05	-0.10	0.01
Depressive symptoms $\leftarrow$ stigma	0.97	0.09	0.36**	0.31	0.41
Depressive symptoms $\leftarrow$ age	0.02	0.01	0.11**	0.06	0.17
Depressive symptoms $\leftarrow$ gender	1.18	0.20	0.14**	0.10	0.20

QOL = quality of life; \* $P < 0.05$ , \*\* $P < 0.01$ .

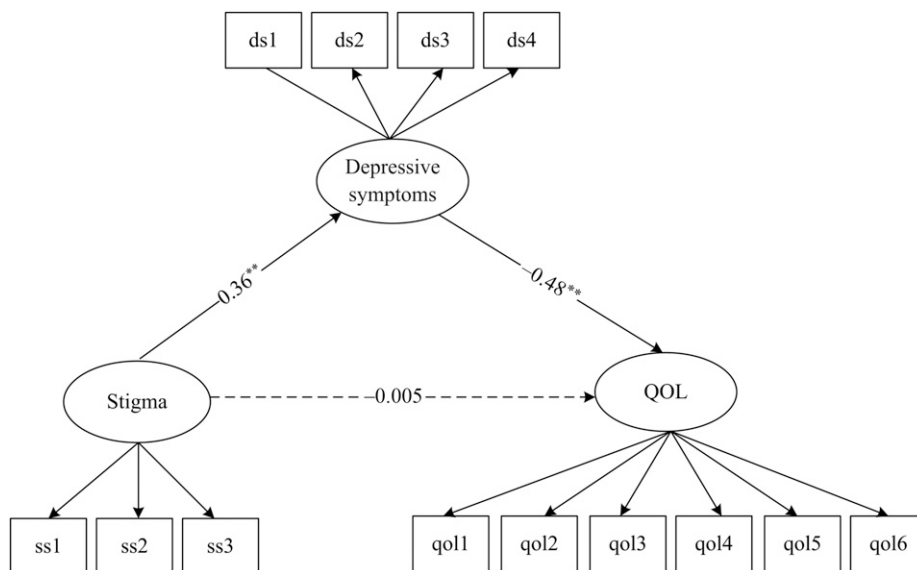


FIGURE 2. Mediation model for quality of life (QOL) (model 2) Note: All the coefficients in the figure were standardized. Model was adjusted for age and gender, \*\* $P < 0.01$ ; goodness-of-fit index (GFI) = 0.94; adjusted GFI = 0.91; Tucker–Lewis index = 0.91; comparative fit index = 0.93; root mean square error of approximation = 0.07. The arrow with the dotted line represents the effect between stigma and QOL that is not statistically significant (standardized estimates:  $\beta = -0.005$ ,  $P = 0.88$ ). Questionnaire items of QOL labeled qol1, qol2, qol3, qol4, qol5, and qol6. Three dimensions of the Tuberculosis-Related Stigma scale labeled ss1, ss2, and ss3. Four subscales of the Center for Epidemiologic Studies Depression scale labeled ds1, ds2, ds3, and ds4.

CONCLUSION

Overall, the study showed strong associations among TB-related stigma, depressive symptoms, and medication adherence/QOL in patients with TB and indicated that depressive symptoms represented a mechanism via which TB-related stigma influenced medication adherence and QOL in patients with TB. Therefore, the findings could enhance health-care workers’ understanding of strategies for coping with TB-related stigma, depressive symptoms, and treatment adherence difficulties in patients with TB.

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