



Preface

Cite this article: Thompson RN, Brooks-Pollock E. 2019 Preface to theme issue 'Modelling infectious disease outbreaks in humans, animals and plants: epidemic forecasting and control'. *Phil. Trans. R. Soc. B* **374**: 20190375.
<http://dx.doi.org/10.1098/rstb.2019.0375>

One contribution of 16 to a theme issue 'Modelling infectious disease outbreaks in humans, animals and plants: epidemic forecasting and control'.

Subject Areas:

computational biology, ecology, health and disease and epidemiology, immunology, plant science, systems biology

Author for correspondence:

R. N. Thompson
e-mail: robin.thompson@chch.ox.ac.uk

Preface to theme issue 'Modelling infectious disease outbreaks in humans, animals and plants: epidemic forecasting and control'

R. N. Thompson^{1,2,3} and Ellen Brooks-Pollock^{4,5}

¹Mathematical Institute, University of Oxford, Andrew Wiles Building, Radcliffe Observatory Quarter, Woodstock Road, Oxford OX2 6GG, UK

²Department of Zoology, University of Oxford, Peter Medawar Building, South Parks Road, Oxford OX1 3SY, UK

³Christ Church, University of Oxford, St Aldates, Oxford OX1 1DP, UK

⁴Bristol Veterinary School, University of Bristol, Langford BS40 5DU, UK

⁵National Institute for Health Research, Health Protection Research Unit in Evaluation of Interventions, Bristol Medical School, Bristol BS8 2BN, UK

RNT, 0000-0001-8545-5212; EB-P, 0000-0002-5984-4932

This preface forms part of the theme issue 'Modelling infectious disease outbreaks in humans, animals and plants: epidemic forecasting and control'. This theme issue is linked with the earlier issue 'Modelling infectious disease outbreaks in humans, animals and plants: approaches and important themes'.

1. Introduction

The twenty-first century has already seen many infectious disease outbreaks in human, animal and plant populations, including the outbreak of plague in Madagascar in 2017 [1], outbreaks of Foot and Mouth disease in countries including the United Kingdom [2,3] and Japan [4], and the outbreak of olive quick decline in Italy due to the bacterial pathogen *Xylella fastidiosa* which was first detected in that country in 2013 [5]. In §2d of the main introductory article of this pair of theme issues [6], we describe three of the main uses of epidemiological models today, namely: (i) guiding surveillance; (ii) epidemic forecasting; and (iii) assessing the potential impacts of interventions. These analyses are increasingly carried out in real-time when outbreaks are ongoing [2,7–15].

In this theme issue, we present articles about epidemic detection, forecasting and control at different stages of an outbreak by researchers from across the complementary fields of mathematical epidemiology in human, animal and plant systems. The questions that models are used to address inevitably change throughout an outbreak, according to the needs of decision makers and/or public health teams. Questions that are considered in this theme issue include the following.

Before and early in an outbreak:

- (i) how vulnerable is the population to disease, where will the pathogen arrive and where should surveillance be focused? [16–18],
- (ii) which surveillance method should be used? [10,19],
- (iii) what is the current outbreak size, and where is the pathogen now? [20,21],
- (iv) where and how can interventions be introduced to eradicate the pathogen quickly? [22], and
- (v) which data and resources are required to allow forecasting and control to be performed effectively? [10,20,23].

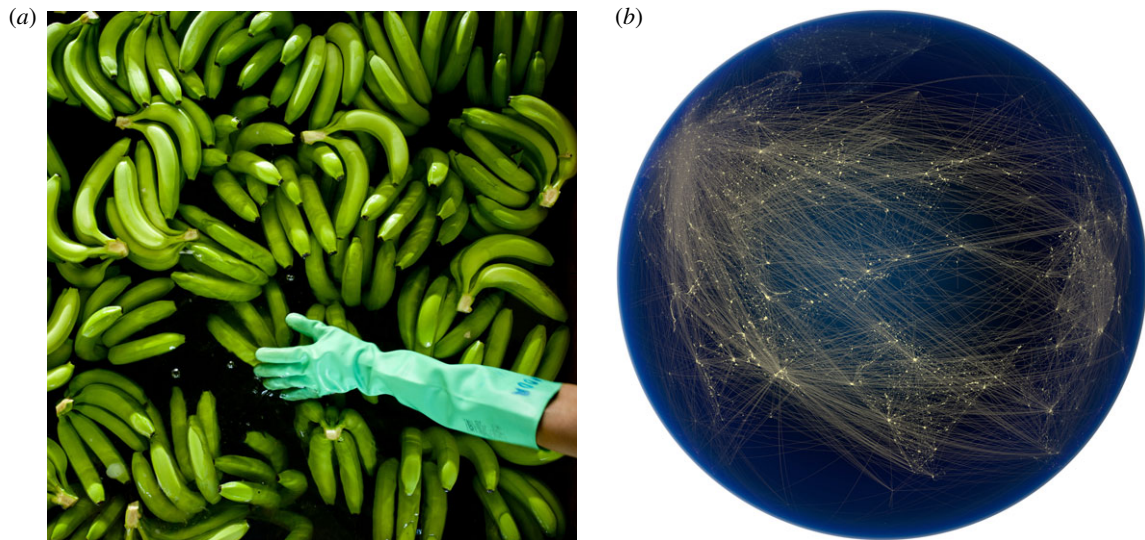


Figure 1. (a) Epidemiological models can be used to predict the impacts of current and proposed disease control measures in populations of humans, animals and plants. As an example of an intervention, fungicides are applied to banana plantations in Costa Rica 40–80 times per year to control Black Sigatoka disease, which has been exacerbated by climate change [26]. Here, bananas in another country—Columbia—are being washed prior to packing. Credit: David Bebbler, 2017. This photograph is also the cover image of the linked theme issue ‘Modelling infectious disease outbreaks in humans, animals and plants: approaches and important themes’. (b) Complex epidemiological models require detailed datasets for accurate parametrization. Here, a visualization of air traffic routes over Eurasia, which could be used to inform travel rates or connectivities in models of global pathogen transmission (e.g. [17,27]). Credit: Globaia, 2011. This photograph is also the cover image of this theme issue. (Online version in colour.)

Once a major epidemic is ongoing:

- (vi) how transmissible is the pathogen, by which transmission routes is it spreading, and how many cases will there be? [23–25],
- (vii) how effective are current control efforts (figure 1a)? [28], and
- (viii) which interventions should be introduced, and how should they be adapted as the epidemic continues? [18,22,24,28–30].

At the end of a major epidemic:

- (ix) can the epidemic be declared over, or do hidden cases remain in the population? [20,31].

2. Requirements for outbreak modelling

In order to answer the types of questions outlined above, two important components are required. First, a model designed to answer the specific questions of interest is needed. For example, to predict the effects of interventions that are inherently spatial, such as culling all hosts within a fixed radius of known infecteds—a commonly used control for outbreaks in animal [32,33] and plant [34,35] populations—a spatially explicit epidemiological model is required. As described in the Introduction to the theme issue ‘Modelling infectious disease outbreaks in humans, animals and plants: approaches and important themes’ [6], a suite of modelling frameworks has been developed. For example, for representing outbreak dynamics, compartmental models that track the numbers of individuals in different infection or symptom states [36–39] or renewal equations that count the numbers of infections [40–42] can be used. For modelling disease surveillance, a number of statistical approaches have been designed [19,21,43].

Second, data relevant to the ongoing outbreak are required so that the model can be parametrized. To estimate the values of transmission parameters, temporal data are usually needed,

such as time-series data describing the number of new cases in each time period (e.g. [44]). Because more data become available as an outbreak progresses, this leads to parameter estimates that change over time [45,46], and even to questions surrounding when parameters are known with sufficient certainty to allow action to be taken [45,47]. In certain scenarios, genetic data can provide information on temporal variables such as transmission rates between hosts or locations and rates of pathogen evolution [48–50]. The increasing complexity of models that are developed has led to the requirement for more data so that the models can be parametrized accurately, often including detailed datasets such as the precise locations of hosts in the landscape or travel routes and frequencies between different regions (figure 1b).

Data availability is extremely important. Despite well-documented instances in which crucial data were unavailable to modellers, such as during the early response to the 2014–16 Ebola epidemic [51], publically available datasets (such as those in the Project Tycho database [52]) and computing code (e.g. the code underlying the Nextstrain pathogen evolution tracker [53]) are increasingly common. Teaching tools such as the recent book by Ottar Bjørnstad [54] are introducing more mathematical modellers to epidemiological modelling. These advances are permitting the questions outlined above to be answered more accurately for pathogens in populations of humans, animals and plants.

3. Outlook

Collaboration between modellers, experimental or clinical epidemiologists and policy makers has been recommended in an attempt to build a framework that will allow outbreaks to be managed optimally [15,39,55]. However, collaboration between epidemiological modellers focused on different host types is encouraged more rarely [56]. Distinctions between different human, animal and plant populations

and the pathogens that cause disease in those populations, such as the lack of adaptive immunity in plant hosts unlike in vertebrate animals [57], demand that certain research questions can only be addressed by modellers who are experts in particular systems.

However infectious disease outbreaks in humans, animals and plants also share many similarities [6]. Most of the questions addressed in this theme issue are relevant not only to particular pathogens in specific systems, but to almost all outbreaks irrespective of the type of host. As a result, we contend that increased collaboration between mathematical epidemiologists interested in infectious diseases of humans, animals and plants will lead to improved mathematical

tools. Partnerships between modellers from different disciplines, combined with interaction with epidemiologists and decision makers, will permit epidemic responses to be performed most effectively.

We hope that this theme issue serves as a foundation on which to build this unified approach.

Data accessibility. This article has no associated data.

Competing interests. We have no competing interests.

Funding. R.N.T. was funded by a Junior Research Fellowship from Christ Church, Oxford. E.B.P. was partly supported by the National Institute for Health Research Health Protection Research Unit (NIHR HPRU) in Evaluation of Interventions.

Editors' biographies



Dr Robin Thompson is a Junior Research Fellow at the University of Oxford, UK, and is the lead guest editor of this pair of theme issues. His research involves using mathematical models to represent the epidemiological or evolutionary dynamics of infectious disease outbreaks in human, animal and plant populations. This includes using statistical methods to estimate parameters associated with pathogen transmission and developing stochastic or deterministic models for generating outbreak forecasts. These forward projections can be used to predict the effects of proposed control interventions. Robin has developed models for a range of infectious diseases in human and plant populations—including Ebola virus disease, HIV, sudden oak death and citrus greening. He also recently developed a method for determining the optimal time to introduce control of an invading pathogen, with applications to diseases of livestock.



Dr Ellen Brooks-Pollock is a Lecturer at the University of Bristol, UK. She is interested in applying mathematical modelling and data science to applied questions in the control of infectious diseases. She has spent a lot of time thinking about tuberculosis (TB) in humans, bovine TB in cattle and zoonotic TB transmission from cattle to humans, but is also branching out into Hepatitis A, influenza and vaccination strategies. Ellen has spoken about bovine TB on BBC1's Countryfile and BBC Radio 4's Farming Today and sits on the Editorial board for Mathematics Today.

References

1. Roberts L. 2017 Echoes of Ebola as plague hits Madagascar. *Science* **358**, 430–431. (doi:10.1126/science.358.6362.430)
2. Ferguson NM, Donnelly CA, Anderson RM. 2001 The foot-and-mouth epidemic in Great Britain: pattern of spread and impact of interventions. *Science* **292**, 1155–1160. (doi:10.1126/science.1061020)
3. Anderson I. 2008 Foot and Mouth disease 2007: a review and lessons learned. See <https://www.gov.uk/government/publications/foot-and-mouth-disease-2007-a-review-and-lessons-learned>.
4. Muroga N, Hayama Y, Yamamoto T, Kurogi A, Tsuda T, Tsutsui T. 2011 The 2010 foot-and-mouth disease epidemic in Japan. *J. Vet. Med. Sci.* **74**, 399–404. (doi:10.1292/jvms.11-0271)
5. Almeida RPP. 2016 Can Apulia's olive trees be saved? *Science* **353**, 346–348. (doi:10.1126/science.aaf9710)
6. Thompson RN, Brooks-Pollock E. 2019 Preface to theme issue 'Modelling infectious disease outbreaks in humans, animals and plants: epidemic forecasting and control'. *Phil. Trans. R. Soc. B* **374**, 20190375. (doi:10.1098/rstb.2019.0375)
7. Keeling MJ *et al.* 2001 Dynamics of the 2001 UK foot and mouth epidemic: stochastic dispersal in a heterogeneous landscape. *Science* **294**, 813–818. (doi:10.1126/science.1065973)
8. WHO Ebola Response Team. 2014 Ebola virus disease in West Africa—the first 9 months of the epidemic and forward projections. *N Engl. J. Med.* **371**, 1481–1495. (doi:10.15678/EBER.2017.050110)
9. Funk S, Camacho A, Kucharski AJ, Eggo RM, Edmunds WJ. 2018 Real-time forecasting of infectious disease dynamics with a stochastic semi-mechanistic model. *Epidemics* **22**, 56–61. (doi:10.1016/j.epidem.2016.11.003)
10. McRoberts N, Figuera SG, Olkowski S, McGuire B, Luo W, Posny D, Gottwald T. 2019 Using models to provide rapid programme support for California's efforts to suppress Huanglongbing disease of citrus. *Phil. Trans. R. Soc. B* **374**, 20180281. (doi:10.1098/rstb.2018.0281)

11. Camacho A *et al.* 2015 Temporal changes in Ebola transmission in Sierra Leone and implications for control requirements: a real-time modelling study. *PLoS Curr.* **7**, 1–12. (doi:10.1371/currents.outbreaks.406ae55e83ec0b5193e3085)
12. Pandey A, Atkins KE, Medlock J, Wenzel N, Townsend JP, Childs JE, Nyenswah TG, Ndeffo-Mbah ML, Galvani AP. 2014 Strategies for containing Ebola in West Africa. *Science* **346**, 991–995. (doi:10.1126/science.1260612)
13. DEFRA. 2013 Chalara management plan. See <https://www.gov.uk/government/publications/chalara-management-plan>.
14. Gomes MFC, Piontti Ay, Rossi L, Chao D, Longini I, Halloran ME, Vespignani A. 2014 Assessing the international spreading risk associated with the 2014 West African Ebola outbreak. *PLoS Curr.* **6**. (doi:10.1371/currents.outbreaks.cd818f63d40e24aef769dda7df9e0da5)
15. Metcalf CJE, Edmunds WJ, Lessler J. 2014 Six challenges in modelling for public health policy. *Epidemics* **10**, 93–96. (doi:10.1016/j.epidem.2014.08.008)
16. Kajero O, Del Rio Vilas V, Wood JLN, Lo Iacono G. 2019 New methodologies for the estimation of population vulnerability to diseases: a case study of Lassa fever and Ebola in Nigeria and Sierra Leone. *Phil. Trans. R. Soc. B* **374**, 20180265. (doi:10.1098/rstb.2018.0265)
17. Gottwald T, Luo W, Posny D, Riley T, Louws F. 2019 A probabilistic census-travel model to predict introduction sites of exotic plant, animal and human pathogens. *Phil. Trans. R. Soc. B* **374**, 20180260. (doi:10.1098/rstb.2018.0260)
18. Chaters GL *et al.* 2019 Analysing livestock network data for infectious disease control: an argument for routine data collection in emerging economies. *Phil. Trans. R. Soc. B* **374**, 20180264. (doi:10.1098/rstb.2018.0264)
19. Mastin AJ, van den Bosch F, van den Berg F, Parnell SR. 2019 Quantifying the hidden costs of imperfect detection for early detection surveillance. *Phil. Trans. R. Soc. B* **374**, 20180261. (doi:10.1098/rstb.2018.0261)
20. Morgan O. 2019 How decision makers can use quantitative approaches to guide outbreak responses. *Phil. Trans. R. Soc. B* **374**, 20180365. (doi:10.1098/rstb.2018.0365)
21. Bourhis Y, Gottwald T, van den Bosch F. 2019 Translating surveillance data into incidence estimates. *Phil. Trans. R. Soc. B* **374**, 20180262. (doi:10.1098/rstb.2018.0262)
22. Baker L, Matthiopoulos J, Müller T, Freuling C, Hampson K. 2019 Optimizing spatial and seasonal deployment of vaccination campaigns to eliminate wildlife rabies. *Phil. Trans. R. Soc. B* **374**, 20180280. (doi:10.1098/rstb.2018.0280)
23. Polonsky JA *et al.* 2019 Outbreak analytics: a developing data science for informing the response to emerging pathogens. *Phil. Trans. R. Soc. B* **374**, 20180276. (doi:10.1098/rstb.2018.0276)
24. Gaydos DA, Petrasova A, Cobb RC, Meentemeyer RK. 2019 Forecasting and control of emerging infectious forest disease through participatory modelling. *Phil. Trans. R. Soc. B* **374**, 20180283. (doi:10.1098/rstb.2018.0283)
25. Rushton SP, Sanderson RA, Reid WDK, Shirley MDF, Harris JP, Hunter PR, O'Brien SJ. 2019 Transmission routes of rare seasonal diseases: the case of norovirus infections. *Phil. Trans. R. Soc. B* **374**, 20180267. (doi:10.1098/rstb.2018.0267)
26. Bebbler DP. 2019 Climate change effects on Black Sigatoka disease of banana. *Phil. Trans. R. Soc. B* **374**, 20180269. (doi:10.1098/rstb.2018.0269)
27. Thompson RN, Thompson CP, Pelerman O, Gupta S, Obolski U. 2019 Increased frequency of travel in the presence of cross-immunity may act to decrease the chance of a global pandemic. *Phil. Trans. R. Soc. B* **374**, 20180274. (doi:10.1098/rstb.2018.0274)
28. Kaminsky J, Keegan LT, Metcalf CJE, Lessler J. 2019 Perfect counterfactuals for epidemic simulations. *Phil. Trans. R. Soc. B* **374**, 20180279. (doi:10.1098/rstb.2018.0279)
29. Probert WJM, Lakkur S, Fonnesebeck CJ, Shea K, Runge MC, Tildesley MJ, Ferrari MJ. 2019 Context matters: using reinforcement learning to develop human-readable, state-dependent outbreak response policies. *Phil. Trans. R. Soc. B* **374**, 20180277. (doi:10.1098/rstb.2018.0277)
30. Bussell EH, Dangerfield CE, Gilligan CA, Cunliffe NJ. 2019 Applying optimal control theory to complex epidemiological models to inform real-world disease management. *Phil. Trans. R. Soc. B* **374**, 20180284. (doi:10.1098/rstb.2018.0284)
31. Thompson RN, Morgan OW, Jalava K. 2019 Rigorous surveillance is necessary for high confidence in end-of-outbreak declarations for Ebola and other infectious diseases. *Phil. Trans. R. Soc. B* **374**, 20180431. (doi:10.1098/rstb.2018.0431)
32. Tildesley MJ, Savill NJ, Shaw DJ, Deardon R, Brooks SP, Woolhouse MEJ, Grenfell BT, Keeling MJ. 2006 Optimal reactive vaccination strategies for a foot-and-mouth outbreak in the UK. *Nature* **440**, 83–86. (doi:10.1038/nature04324)
33. Tildesley MJ, House TA, Bruhn MC, Curry RJ, Neil MO, Allpress JLE, Smith G, Keeling MJ. 2010 Impact of spatial clustering on disease transmission and optimal control. *Proc. Natl Acad. Sci. USA* **107**, 1041–1046. (doi:10.1073/pnas.0909047107)
34. Cunliffe NJ, Stutt ROJH, DeSimone RE, Gottwald TR, Gilligan CA. 2015 Optimising and communicating options for the control of invasive plant disease when there is epidemiological uncertainty. *PLoS Comput. Biol.* **11**, e1004211. (doi:10.1371/journal.pcbi.1004211)
35. Hyatt-Twynam SR, Parnell S, Stutt ROJH, Gottwald TR, Gilligan CA, Cunliffe NJ. 2017 Risk-based management of invading plant disease. *New Phytol.* **214**, 1317–1329. (doi:10.1111/nph.14488)
36. Keeling MJ, Rohani P. 2008 *Modeling infectious diseases in humans and animals*. Princeton, NJ: Princeton University Press.
37. Kleczkowski A, Hoyle A, McMenemy P. 2019 One model to rule them all? Modelling approaches across OneHealth for human, animal and plant epidemics. *Phil. Trans. R. Soc. B* **374**, 20180255. (doi:10.1098/rstb.2018.0255)
38. Thompson RN, Gilligan CA, Cunliffe NJ. 2016 Detecting presymptomatic infection is necessary to forecast major epidemics in the earliest stages of infectious disease outbreaks. *PLoS Comput. Biol.* **12**, e1004836. (doi:10.1371/journal.pcbi.1004836)
39. Thompson RN, Hart WS. 2018 Effect of confusing symptoms and infectiousness on forecasting and control of Ebola outbreaks. *Clin. Infect. Dis.* **67**, 1472–1474. (doi:10.1093/cid/ciy248)
40. Nouvellet P, Cori A, Garske T, Blake IM, Dorigatti I, Hinsley W *et al.* 2018 A simple approach to measure transmissibility and forecast incidence. *Epidemics* **22**, 29–35. (doi:10.1016/j.epidem.2017.02.012)
41. Lee H, Nishiura H. 2019 Sexual transmission and the probability of an end of the Ebola virus disease epidemic. *J. Theor. Biol.* **471**, 1–12. (doi:10.1016/j.jtbi.2019.03.022)
42. Champredon D, Dushoff J, Earn DJD. 2018 Equivalence of the Erlang-distributed SEIR epidemic model and the renewal equation. *SIAM J. Appl. Math.* **78**, 3258–3278. (doi:10.1137/18M1186411)
43. Parnell S, van den Bosch F, Gottwald T, Gilligan CA. 2017 Surveillance to inform control of emerging plant diseases: an epidemiological perspective. *Annu. Rev. Phytopathol.* **55**, 591–610. (doi:10.1146/annurev-phyto-080516-035334)
44. Noori N, Rohani P. 2019 Quantifying the consequences of measles-induced immune modulation for whooping cough epidemiology. *Phil. Trans. R. Soc. B* **374**, 20180270. (doi:10.1098/rstb.2018.0270)
45. Thompson RN, Gilligan CA, Cunliffe NJ. 2018 Control fast or control smart: when should invading pathogens be controlled? *PLoS Comput. Biol.* **14**, e1006014. (doi:10.1371/journal.pcbi.1006014)
46. Cori A *et al.* 2017 Key data for outbreak evaluation: building on the Ebola experience. *Phil. Trans. R. Soc. B* **372**, 20160371. (doi:10.1098/rstb.2016.0371)
47. Ludkovski M, Niemi J. 2010 Optimal dynamic policies for influenza management. *Stat. Commun. Infect. Dis.* **2**. (doi:10.2202/1948-4690.1020)
48. Lycett SJ, Duchatel F, Digard P. 2019 A brief history of bird flu. *Phil. Trans. R. Soc. B* **374**, 20180257. (doi:10.1098/rstb.2018.0257)
49. Archie EA, Luikart G, Ezenwa VO. 2009 Infecting epidemiology with genetics: a new frontier in disease ecology. *Trends Ecol. Evol.* **24**, 21–30. (doi:10.1016/j.tree.2008.08.008)
50. Hill SC *et al.* 2019 Comparative micro-epidemiology of pathogenic avian influenza virus outbreaks in a wild bird population. *Phil. Trans. R. Soc. B* **374**, 20180259. (doi:10.1098/rstb.2018.0259)
51. Whitty CJM, Mundel T, Farrar J, Heymann DL, Davies SC, Walport MJ. 2015 Providing incentives to share data early in health emergencies: the role of journal editors. *Lancet* **386**, 1797–1798. (doi:10.1016/S0140-6736(15)00758-8)
52. Tycho Team Science for Data and Health. 2017 Project Tycho, v.2.0. See <https://www.tycho.pitt.edu>.
53. Hadfield J, Megill C, Bell SM, Huddleston J, Potter B, Callender C, Sagulenko P, Bedford T, Neher RA. 2018 Nextstrain: real-time tracking of pathogen

- evolution. *Bioinformatics* **34**, 4121–4123. (doi:10.1093/bioinformatics/bty407)
54. Bjørnstad O. 2018 *Epidemics: models and data using R*. Berlin, Germany: Springer.
55. Knight GM, Dharan NJ, Fox GJ, Stennis N, Zwerling A, Khurana R, Dowdy DW. 2019 Bridging the gap between evidence and policy for infectious diseases: how models can aid public health decision-making. *Int. J. Infect. Dis.* **42**, 17–23. (doi:10.1016/j.ijid.2015.10.024)
56. Cunniffe NJ, Koskella B, Metcalf CJE, Parnell S, Gottwald TR, Gilligan CA. 2015 Thirteen challenges in modelling plant diseases. *Epidemics*. *Elsevier B. V.* **10**, 6–10. (doi:10.1016/j.epidem.2014.06.002)
57. Kusalappa AC, Yogendra KN, Karre S. 2016 Plant innate immune response: qualitative and quantitative resistance. *CRC Crit. Rev. Plant Sci.* **35**, 38–55. (doi:10.1080/07352689.2016.1148980)