

## Review

## The expression, function and regulation of mitochondrial alternative oxidase under biotic stresses

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### SUMMARY

To survive, plants possess elaborate defence mechanisms to protect themselves against virus or pathogen invasion. Recent studies have suggested that plant mitochondria may play an important role in host defence responses to biotic stresses. In contrast with animal mitochondria, plant mitochondria possess a unique respiratory pathway, the cyanide-insensitive alternative pathway, which is catalysed by the alternative oxidase (AOX). Much work has revealed that the genes encoding AOX, AOX protein and the alternative respiratory pathway are frequently induced during plant–pathogen (or virus) interaction. This raises the possibility that AOX is involved in host defence responses to biotic stresses. Thus, a key to the understanding of the role of mitochondrial respiration under biotic stresses is to learn the function and regulation of AOX. In this article, we focus on the theoretical and experimental progress made in the current understanding of the function and regulation of AOX under biotic stresses. We also address some speculative aspects to aid further research in this area.

### INTRODUCTION

In the natural environment, plants encounter a wide range of microbial pathogens or virus invasions during their lifetime. To survive, plants are equipped with highly elaborate and flexible defence mechanisms to protect themselves against these biotic stresses (Koorneef and Pieterse, 2008; Pieterse and Dicke, 2007). Mitochondrial respiration, as one of the most important metabolic processes of plant cells, should evolve to meet the metabolic demands of the host defence strategy.

In higher plants, electrons produced by the respiratory oxidation of the reduced form of nicotinamide adenine dinucleotide

phosphate (NADPH) can flow through the usual cytochrome respiratory pathway or the alternative respiratory pathway. It is well known that the alternative respiratory pathway is catalysed by the alternative oxidase (AOX), which is located in the mitochondrial inner membrane and acts as a terminal oxidase in the mitochondrial electron transport chain (mtETC). AOX branches from the main respiratory chain at the level of the ubiquinone pool and catalyses the four-electron reduction of oxygen to water. Thus, the operation of the alternative pathway bypasses two of three sites of energy conservation supporting oxidative phosphorylation (complexes III and IV) and leads to the release of energy as heat (Millenaar and Lambers, 2003). It is believed that AOX is a unique component of plant mtETC, and its presence allows the flexibility of plant respiratory metabolism, especially under environmental stresses (Mackenzie and McIntosh, 1999; Vanlerberghe and McIntosh, 1997).

Based on studies of the molecular distinction among AOXs from different plant species, it was found that AOX is encoded by a small family of nuclear genes in a wide variety of monocotyledonous and eudicotyledonous plants (Considine *et al.*, 2002). From the data presently known, there exist two discrete AOX gene subfamilies: AOX1- and AOX2-type genes. Generally, AOX1 is most widely known for its induction by stress stimuli in many tissues, and is present in both monocot and eudicot plant species, but AOX2 is usually constitutive or developmentally expressed in eudicot species and is absent from the genomes of all monocot species (Considine *et al.*, 2002). It is supposed that different isoforms of AOX proteins encoded by separate genes could have different catalytic properties and thereby play different physiological roles (Grant *et al.*, 2009).

Most, if not all, stressful conditions, including drought (Bartoli *et al.*, 2005), high salt (Costa *et al.*, 2007), chilling (Mizuno *et al.*, 2008) and aluminium stress (Panda *et al.*, 2008), increase the AOX transcript abundance, the contents of AOX protein or the level of the alternative respiratory pathway. Currently, AOX is receiving considerable attention from plant scientists, and is

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believed to play an important role in abiotic stress alleviation. In addition, many studies have revealed that the genes encoding AOX, AOX protein and the alternative respiratory pathway are frequently induced during plant–pathogen (or virus) interactions (see below). Thus, it is expected that a key to the understanding of the role of mitochondrial respiration under biotic stresses is to learn the function and regulation of AOX.

### THE EFFECTS OF BIOTIC STRESSES ON THE ALTERNATIVE PATHWAY AND AOX EXPRESSION

An increase in the respiratory rate of a host is a widespread phenomenon during plant–pathogen (or virus) interaction (Dwurazna and Weintraub, 1969; Farrar, 1992; Simons *et al.*, 1999). Simons *et al.* (1999) found that infection of *Arabidopsis* leaves with avirulent or virulent *Pseudomonas syringae* pv. *tomato* strain resulted in an increase in both total respiration and cyanide-resistant O<sub>2</sub> uptake (i.e. the ‘capacity’ of AOX) levels. However, because the electrons flowing through the cytochrome respiratory pathway can be redirected to the alternative pathway on addition of cyanide (Vanlerberghe and McIntosh, 1992), the ‘capacity’ of the AOX pathway measured in the presence of cyanide does not necessarily represent the actual activity of the AOX pathway. The only method to date to accurately determine AOX activity is to use oxygen isotope discrimination (Robinson *et al.*, 1995). With the use of this technique, it was reported that the bacterial elicitor harpin N<sub>Ea</sub> induced a twofold respiratory burst in tobacco leaves, which was essentially a result of the fivefold induction of the activity of the alternative pathway. By contrast, the activity of the cytochrome pathway increased by merely 50% (Vidal *et al.*, 2007). These results indicate an actual and positive contribution of the alternative pathway to the enhancement of total respiration during pathogen–plant interactions.

Many studies have also shown that infection with bacterial pathogens and their elicitors can strongly enhance the content of AOX protein or the level of AOX transcript in either leaves or cell suspensions (Kiba *et al.*, 2007; Lacomme and Roby, 1999; Simons *et al.*, 1999; Vidal *et al.*, 2007). In *Arabidopsis* cell suspensions, the expression of the AOX gene was induced by infection with the avirulent strain of bacterium *Xanthomonas campestris* pv. *campestris*, but no increase in AOX transcript was found in the cells infected by the virulent *X. campestris* pv. *campestris* strain (Lacomme and Roby, 1999). On the basis of this observation, it seems that the induction of AOX only occurs during incompatible interaction. However, observations using *Arabidopsis* leaf tissue appear to show differences from those obtained from *Arabidopsis* cell suspensions. Simons *et al.* (1999) found that, compared with infection with the avirulent *P. syringae* pv. *tomato* strain, infection with the virulent *P. syringae* pv. *tomato* strain led to a

similar, but delayed, increase in AOX protein and transcript in *Arabidopsis* leaves.

Virus infection can also lead to an increase in AOX transcript or AOX protein amounts. Chivasa and Carr (1998) reported that infection with *Tobacco mosaic virus* (TMV) induced a high level of AOX transcript in the resistant tobacco (*Nicotiana tabacum* L.) cultivar, whereas no increase in AOX transcript was detected in the infected susceptible tobacco cultivar. Interestingly, Lennon *et al.* (1997) reported that there were no changes in the activity of the alternative pathway and the partitioning of electrons to the alternative pathway in the leaves of the susceptible tobacco cultivar infected by TMV, despite an increase in the amount of AOX protein. However, Lennon *et al.* (1997) also speculated that the small percentage of tissue near the infected site could show increased AOX activity and partitioning of electrons during TMV infection.

To date, the responses of the alternative respiratory pathway and AOX genes or proteins to biotic stresses are not well understood. Moreover, as a result of the large differences in experimental materials and approaches used in these different studies, it may be difficult to achieve a comparative understanding of the responses of the AOX pathway or AOX proteins and genes to biotic stresses. In addition, although much work has reported that AOX transcripts are induced in response to pathogen or virus infection, this work did not use specific probes for separate member(s) of the AOX gene family (Table 1), meaning that the expression patterns of the AOX gene family under biotic stresses are still unknown. However, typically, although not exclusively, it can be concluded from most available studies that an increase in the AOX pathway or the expression of AOX is a common result of pathogen or virus infection. Table 1 presents the main studies on the changes in the alternative respiratory pathway and the expression of the AOX gene (or protein) during different types of plant–pathogen (or virus) interaction.

### AOX COULD PLAY A ROLE IN MEDIATING THE METABOLIC LINK BETWEEN RESPIRATION AND THE DEFENCE RESPONSE

From a physiological perspective, respiratory metabolism and the defence response to biotic stress could be linked at the biochemical level. Generally, pathogen infection leads to the enhanced biosynthesis of many aromatic secondary metabolites, such as salicylic acid (SA), phytoalexin and lignin. These aromatic compounds play important roles in the host defence response (Bennett and Wallsgrove, 1994). The shikimate pathway is of pivotal importance for the production of these aromatic compounds. The precursors of the shikimate pathway are erythrose-4-phosphate and phosphoenolpyruvate, both of which are produced by the respiratory oxidation of glucose (Arcuri *et al.*, 2004). Thus, intermediate products of respiratory carbon

**Table 1** A summary of the main studies on the changes in the alternative respiratory pathway and the expression of the alternative oxidase (AOX) gene or protein during different types of plant–pathogen (or virus) interaction.

Experimental system	Events	Reference
<i>Arabidopsis thaliana</i> ; cell suspensions infected with <i>Xanthomonas campestris</i> pv. <i>campestris</i>	AOX transcript was transiently induced by avirulent strain. No detectable AOX expression during virulent infection	Lacomme and Roby, 1999
<i>Arabidopsis thaliana</i> ; leaves infected with <i>Pseudomonas syringae</i> pv. <i>tomato</i>	Infiltration with avirulent strain resulted in a rapid increase in cyanide-resistant O <sub>2</sub> uptake, AOX mRNA and AOX protein content, whereas the increase was delayed in the compatible combination	Simons <i>et al.</i> , 1999
<i>Nicotiana tabacum</i> L. (susceptible cultivar); leaves infected with <i>Tobacco mosaic virus</i> (TMV)	An enhancement in AOX protein content was observed in infected leaves, but there were no changes in the partitioning of electrons to the alternative pathway and the activity of the alternative pathway	Lennon <i>et al.</i> , 1997
<i>N. tabacum</i> L.; leaves infected with TMV	High levels of AOX transcript in resistant cultivar; no increase in AOX transcript in susceptible cultivar	Chivasa and Carr, 1998
<i>Nicotiana sylvestris</i> ; leaves infected with harpin from <i>Erwinia amylovora</i>	Transcript of AOX was transiently induced at 1 h after harpin treatment	Garmier <i>et al.</i> , 2002
<i>Lactuca sativa</i> cv. Success; leaves infected with <i>Pseudomonas cichorii</i> (Pc) or <i>P. syringae</i> pv. <i>syringae</i> (Pss)	Continuous increase in AOX transcription during the development of Pc-induced soft rotting disease. Two phases of AOX gene expression were observed during the Pss-induced hypersensitive response	Kiba <i>et al.</i> , 2007
<i>Nicotiana sylvestris</i> ; leaves infected with bacterial elicitor harpin N <sub>Ea</sub>	The activity of the alternative pathway increased within the first 8 h after harpin treatment. AOX transcripts increased transiently at 1 h after harpin treatment	Vidal <i>et al.</i> , 2007
<i>Nicotiana tabacum</i> cv. Samsun; leaves infected with tobacco necrosis virus (TNV) or TMV	The levels of AOX transcript displayed a transient suppression within the first 6 h, but increased again at 20 and 24 h.	Künstler <i>et al.</i> , 2007
<i>Arabidopsis thaliana</i> ; suspension cells infected with harpin from <i>Pseudomonas syringae</i>	Strong induction of AOX transcript within the first 4 h after harpin treatment	Krause and Durner, 2004
<i>Solanum lycopersicum</i> (susceptible cultivar); leaves infected with TMV	Induction of AOX transcript as early as 12 h post-inoculation	Fu <i>et al.</i> , 2010

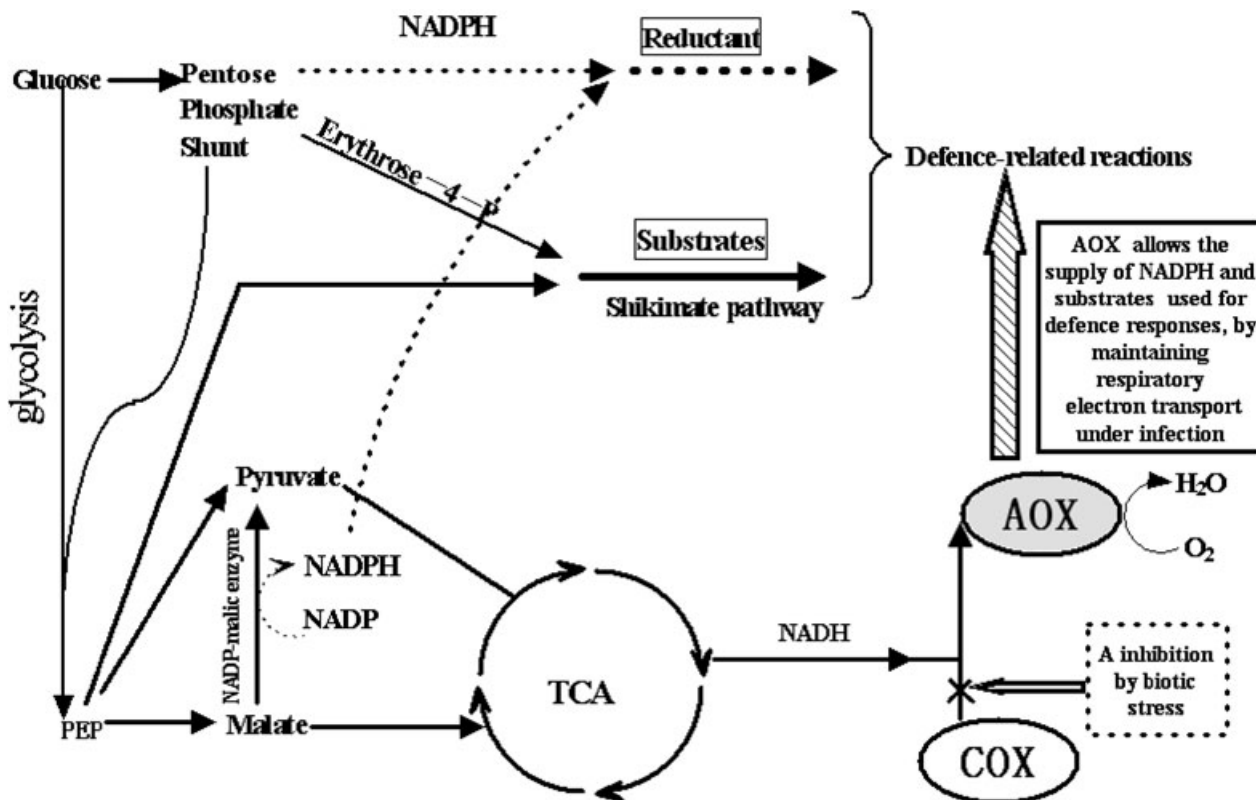
metabolism provide substrates for the biosynthesis of these aromatic compounds related to the defence response (Fig. 1).

Under the condition of infection, the activities of the pentose phosphate shunt and NADP-malic enzyme are largely enhanced, leading to an increase in the quantity of NADPH (Schaaf *et al.*, 1995; Shaw and Samborski, 1957; Simons *et al.*, 1999; Stryer, 1981). It is conceivable that the biosynthesis of some pathogen defence-related compounds, such as lignin and flavonoids, requires NADPH as an important reducing energy equivalent, and the provision of NADPH could be attributed to the pentose phosphate shunt and NADP-malic enzyme (Casati *et al.*, 1999; Pryke and Rees, 1977). Moreover, NADPH provided by NADP-malic enzyme can be used for the synthesis of reactive oxygen species (ROS) that are produced in order to kill or damage pathogens (Casati *et al.*, 1999). Thus, respiratory carbon metabolism also provides a key source of the cellular reductant NADPH for the biotic stress response.

The production of these intermediates and NADPH from respiratory carbon metabolism can lead to the rapid accumulation of pyruvate as the major end-product. The resulting pyruvate is subsequently oxidized by the tricarboxylic acid cycle, and thus results in an increase in NADH in the mitochondrial matrix. However, a number of events commonly associated with biotic stress inhibit directly mitochondrial electron transport from NADH to H<sub>2</sub>O (Amirsadeghi *et al.*, 2007). For example, infection

with pathogens and virus can result in the specific accumulation of nitric oxide (NO) (Delledonne, 2005; Delledonne *et al.*, 1998), which, similar to KCN, can cause the strong inhibition of cytochrome oxidase (Brown and Borutaite, 2001; Vieira and Kroemer, 2003). Because upstream carbon metabolism and downstream electron transport are coupled processes, the inhibition of electron transport will cause an imbalance between carbon metabolism and electron transport. As a result, the production of intermediates and reductant from respiratory metabolism could become slow (Vanlerberghe and Ordog, 2002). Thus, under such conditions, there must be mechanisms to correct for such imbalances. AOX has the ability to accept electrons from the cytochrome respiratory pathway, especially when the cytochrome pathway is saturated or limited (Vanlerberghe and Ordog, 2002). Accordingly, the AOX pathway has been suggested to play a role in allowing the supply of NADPH and substrates that are used for defence responses by integrating the coupled processes of carbon metabolism and electron transport under the condition of infection (Lennon *et al.*, 1997; Mackenzie and McIntosh, 1999; Simons *et al.*, 1999).

Although there is no direct evidence to support this hypothesis, it fits well with the characteristics of respiratory metabolism in plant defence responses. Moreover, on the basis of molecular evidence, AOX functions in modulating the carbon use efficiency or supporting respiratory carbon metabolism, especially when



**Fig. 1** The link between respiratory metabolism and the defence response to infection could be modulated by alternative oxidase (AOX). The reduced form of nicotinamide adenine dinucleotide phosphate (NADPH) and substrates produced by respiratory metabolic pathways could be used for the defence response. AOX may favour the operation of these respiratory metabolic pathways on infection. COX, cytochrome oxidase; PEP, phosphoenolpyruvate; TCA, tricarboxylic acid.

the cytochrome pathway is inhibited (Sieger *et al.*, 2005; Vanlerberghe *et al.*, 1997).

### AOX COULD PLAY A ROLE IN LIMITING THE PRODUCTION OF ROS UNDER BIOTIC STRESS

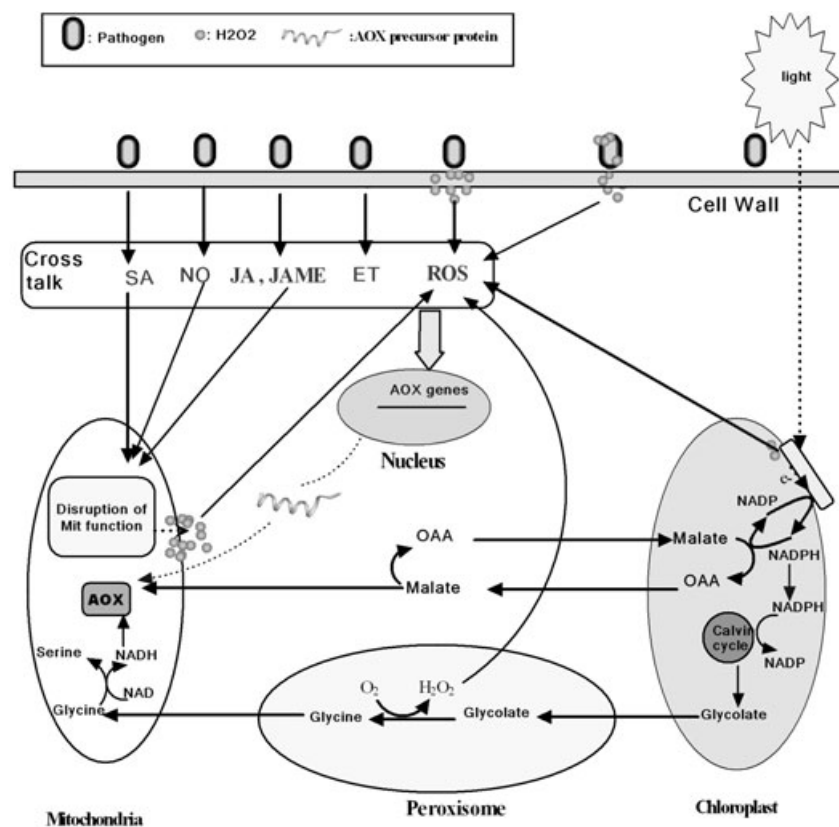
Ample evidence has proven that mitochondria are a main source of ROS generation (Dat *et al.*, 2000; and references cited therein). Over the years, the mechanism of ROS generation in mitochondria has been studied extensively. An important generalization is that the overall reduction level of the mitochondrial ubiquinone pool will be the primary determinate of mitochondrial ROS (mtROS) output (Sweetlove and Foyer, 2004). Some inhibitors of the components of mtETC, such as antimycin A, can strongly stimulate the production of mtROS. These inhibitors presumably promote the overreduction of the ubiquinone pool by blocking electron transport downstream of the ubiquinone pool (Moller, 2001).

Biotic stress, as other environmental stresses, can lead to a marked increase in the production of ROS in plant cells (Dat

*et al.*, 2000; Rhoads *et al.*, 2006; and references cited therein). Some studies have found that some elicitors and toxins of plant pathogens can increase the production of mtROS, suggesting that mitochondria are the likely source of ROS under biotic stress (Krause and Durner, 2004; Rhoads *et al.*, 2006). SA, methyl jasmonate (JAME) and NO, which are generally accumulated in plants infected with pathogens or virus (Koorneef and Pieterse, 2008), are all inhibitors of mtETC and their application can cause an increase in mtROS (Brown and Borutaite, 2001; Norman *et al.*, 2004; Zhang and Xing, 2008). Although it remains unknown whether the physiological compound concentrations generated during plant–pathogen (or virus) interactions are sufficient to inhibit mtETC, such events imply a mechanism of accumulation of mtROS under biotic stress.

It has been confirmed that, by accepting electrons from the ubiquinone pool, AOX can prevent the overreduction of the ubiquinone pool, and therefore has a function in limiting mtROS formation (Maxwell *et al.*, 1999; Wagner and Krab, 1995). It should be noted that mitochondria contribute 20%–30% of the cytosolic steady-state concentration of hydrogen peroxide (H<sub>2</sub>O<sub>2</sub>)

**Fig. 2** The interaction between mitochondrial alternative oxidase (AOX) and chloroplasts, and the potential signalling pathways for AOX induction under biotic stress. Infection with pathogens could activate the expression of AOX by salicylic acid (SA), nitric oxide (NO), methyl jasmonate (JAME) (or jasmonic acid, JA) or ethylene (ET) signalling pathways. H<sub>2</sub>O<sub>2</sub> produced from cell wall, chloroplasts, mitochondria, peroxisome, and even from the pathogens themselves, has a potential function in inducing the expression of AOX during pathogen–plant interaction. There could exist a complex cross-talk between these signalling pathways for the induction of AOX. OAA, oxaloacetic acid.



(Boveris and Cadenas, 1997). This means that AOX might also have a potential function in forestalling the ROS production of cellular cytosol. This is supported by the observations that the inhibition of catalase activity can enhance AOX mRNA expression, and a lack of AOX is accompanied by an increase in some cytosolic anti-oxidant defences (Amirsadeghi *et al.*, 2006; Mizuno *et al.*, 2005).

Recent studies have focused on the role of AOX in controlling ROS production of chloroplasts by means of energy-dissipating systems (Borecky *et al.*, 2006; Pastore *et al.*, 2007). In photosynthetic organisms, chloroplasts transform light into reducing power. However, because CO<sub>2</sub> fixation in most plants only uses about 50% of the light energy absorbed, it is inevitable that excess reducing power is produced during photosynthesis. Excess reducing power, if it is not dissipated, can increase the leakage of electrons from the photosynthetic electron transport chain of the thylakoid membrane. These electrons then reduce molecular oxygen to ROS and consequently cause oxidative damage to the photosynthetic apparatus (Dat *et al.*, 2000; and references cited therein). Environmental stress will further decrease the CO<sub>2</sub> fixation of photosynthesis, therefore leading to more ROS accumulation in chloroplasts (Baker, 1991; Leprince *et al.*, 1994). It is therefore essential to dissipate excess redox equivalents to avoid the overreduction of electron

transport components and oxidative damage to thylakoid membranes.

It has been proposed that the excess reducing power generated through photosynthesis can be transported as malate to the mitochondria via the malate–oxaloacetate shuttle and be dissipated by AOX (Padmasree *et al.* 2002; Yoshida *et al.*, 2007) (Fig. 2). Apart from the export of malate, the dissipation of excess reducing power from chloroplasts is also ensured by the export of glycolate, which is formed from the Calvin cycle in chloroplasts and is then metabolized to glycine in peroxisomes (Raghavendra and Padmasree, 2003). Glycine then leaves the peroxisome and is imported into the mitochondria, in which glycine is oxidized to serine (this process is called photorespiration). Igamberdiev *et al.* (1997, 2001) found that the oxidation of glycine in mitochondria is coupled to increased electron flow through the AOX pathway, suggesting that AOX activity is necessary for the operation of photorespiration. On the basis of this evidence, it has been suggested that the AOX pathway, possibly working in combination with photorespiration, may have important benefits for the dissipation of excess reduced equivalents for chloroplasts, and thus act as an anti-oxidant defence system when green tissues are exposed to environmental stress (Bartoli *et al.*, 2005; van Lis and Atteia, 2004; Padmasree *et al.*, 2002; Raghavendra and Padmasree, 2003; Svensson and Rasmusson, 2001).

As mentioned above, the expression of AOX in infected *Arabidopsis* leaf tissue appears to be different from expression in infected *Arabidopsis* cell suspensions. The discrepancy between these results may originate from the difference in photosynthetic metabolism between cultured suspension cells and green tissues under the condition of infection. Recent work has shown that chloroplasts could be a source of ROS during viral disease development (Díaz-Vivancos *et al.*, 2008). Thus, compared with suspension cells cultured in the dark, infection-induced AOX expression in green tissues is expected to play an additional role in reducing the risk of ROS production in chloroplasts, possibly by means of energy dissipation. This should be considered to be an important and interesting issue that needs to be explored in the future.

### AOX MAY PLAY A ROLE IN CELL DEATH INDUCED BY BIOTIC STRESSES

During susceptible plant–pathogen interaction (compatible interaction), virulent infection leads to necrosis-like cell death, which is widespread following disease development in infected tissue (Kiba *et al.*, 2006). During the resistant response to pathogen infection (incompatible interaction), specific recognition by the host triggers the formation of the hypersensitive response (HR), which, as localized programmed cell death (PCD), can restrict pathogen growth and disease development (Alvarez, 2000; Beers and McDowell, 2001; Dickman *et al.*, 2001).

Mitochondria are the first cellular compartments to show PCD responses, which include decreased mitochondrial membrane potential, increased mtROS production and the release of cytochrome *c* (Lam *et al.*, 2001; Rhoads *et al.*, 2006). It has been reported that, when mtROS production is reduced by ROS scavengers, subsequent PCD-related events are delayed, suggesting that mtROS is an important factor in PCD signalling (Yao *et al.*, 2002). The treatment of plants with many PCD-inducing substances, such as O<sub>3</sub> and H<sub>2</sub>O<sub>2</sub>, can strongly induce the expression of AOX (Amor *et al.*, 2000; Ederli *et al.*, 2006). Recent work has shown that the induction of AOX protein during PCD induced by β-glucan elicitor can decrease mtROS production (Mizuno *et al.*, 2005). Thus, it is expected that the induction of AOX during the PCD response would delay entry into the PCD pathway. The evidence for this role of AOX comes from the observation that tobacco suspension-cultured cells with a lack of AOX are much more susceptible to PCD-inducing substances (Robson and Vanlerberghe, 2002). Moreover, higher levels of AOX protein after anoxic treatment of soybean cells are correlated with an increased resistance to H<sub>2</sub>O<sub>2</sub>-induced PCD (Amor *et al.*, 2000).

Many studies have also reported that the induction of AOX occurs during HR-like PCD induced by incompatible infection (Chivasa and Carr, 1998; Lacomme and Roby, 1999). Ordog *et al.* (2002) observed that the overexpression of AOX in tobacco mutants resulted in smaller HR lesions against TMV infection

than in wild-type plants, suggesting that AOX expression can reduce the progression of HR-like PCD. However, AOX was found to be induced not only during HR-based resistance, but also during susceptible plant–pathogen interactions (Kiba *et al.*, 2007; Simons *et al.*, 1999). In addition, Kiba *et al.* (2007) observed that cell death induced by *Pseudomonas cichorii* (bacterial rot-causing compatible bacterium) is enhanced in the presence of AOX inhibition in lettuce leaves, suggesting that AOX may also play a role in preventing cell death during compatible plant–pathogen interactions.

Indeed, on the basis of most original articles and opinion papers on AOX research, a common generalization is that AOX may represent a 'reporter gene' to evaluate whether mitochondrial oxidative stress occurs during abiotic and biotic stress, and its induction can avoid the disruptions of mitochondrial function via a decrease in mtROS production or maintenance of mitochondrial downstream electron transport (van Aken *et al.*, 2009; Amirsadeghi *et al.*, 2007; Arnholdt-Schmitt *et al.*, 2006; Vanlerberghe and Ordog, 2002; and references cited therein). More importantly, it has been found that there is much overlap in physiological events between necrosis-like cell death and HR-like PCD in plants (van Breusegem and Dat, 2006; Love *et al.*, 2008). For example, although increased mtROS and decreased mitochondrial membrane potential are necessary for subsequent HR-like PCD, the treatment of plant cells with a number of compatible pathogens or elicitors that do not cause HR-like cell death also induces mtROS accumulation and a decrease in the mitochondrial membrane potential (Hano *et al.*, 2008; Ren *et al.*, 2002). In particular, it has been reported that cell death during compatible interaction is triggered via mitochondrial oxidative damage (Hano *et al.*, 2008). Thus, the induction of AOX during passive cell death or PCD could be a common response to mitochondrial oxidative stress.

### SUPPRESSED EXPRESSION OF AOX DURING INCOMPATIBLE INTERACTION: A PROGRAMMED EVENT FOR THE FORMATION OF HR?

Interestingly, in some cases, the induction of AOX by incompatible infection is transient and is subsequently suppressed during the early stages of HR (Garmier *et al.*, 2002; Krause and Durner, 2004; Künstler *et al.*, 2007; Lacomme and Roby, 1999; Vidal *et al.*, 2007). What is unclear from the present study is whether this suppression of AOX expression acts to attenuate or promote HR-like PCD. However, similar to this change in AOX expression, some genes encoding anti-oxidant enzymes also present suppressed expression during the relatively early stages of HR (Dorey *et al.*, 1998; Fodor *et al.*, 1997; Künstler *et al.*, 2007; Mittler *et al.*, 1998; Yi *et al.*, 1999, 2003). Moreover, it has been proposed that the suppressed expression of

these anti-oxidant enzymes should be a programmed event for the formation of HR (Künstler *et al.*, 2007; Takahashi *et al.*, 1997).

During incompatible plant–pathogen interactions, early weak and transient ROS production is a result of a biologically nonspecific reaction, which is found in plant cells attacked by virulent or avirulent pathogens. However, after some hours, a second, massive and prolonged ROS production event, called the oxidative burst, precedes the onset of HR cell death and only occurs in cells attacked by avirulent pathogens (Chandra *et al.*, 1996; Goodman and Novacky, 1995; Lamb and Dixon, 1997). It is conceivable that the downregulation of ROS scavenging systems during the relatively early stages of HR is required to further promote ROS accumulation and thus contribute to the formation of the oxidative burst (Künstler *et al.*, 2007; Mittler *et al.*, 1998; Shetty *et al.*, 2008; Takahashi *et al.*, 1997).

In particular, earlier studies have shown that the pathogen-induced oxidative burst can originate from mitochondria (Allan and Fluhr, 1997; Bolwell and Wojtaszek, 1997; Naton *et al.*, 1996). Although AOX is not an anti-oxidant enzyme, its suppression also leads to dramatic amounts of ROS in mitochondria (Maxwell *et al.*, 1999). Therefore, one possible explanation is that AOX suppression during HR-like PCD, similar to the genes encoding anti-oxidant enzymes, would ensure the specific accumulation of ROS at the mitochondrion and thereby contribute to the formation of the oxidative burst. This conjecture seems to be related to a recent observation by Krause and Durner (2004), who described a clear picture of the kinetic changes of AOX expression and ROS production in *Arabidopsis* suspension cells treated with harpin (a bacterial protein elicitor of HR). In this study, the induction of AOX was associated with an early accumulation of ROS, whereas subsequent suppression of AOX expression was observed during the oxidative burst phase (Krause and Durner, 2004).

To date, however, whether the dynamic change in AOX expression during incompatible interactions can be associated with the progress of HR-like PCD has been studied only rarely. More detailed research on the biological significance of AOX in PCD induced by biotic stress is still required.

### SIGNAL TRANSDUCTION FOR AOX GENE EXPRESSION UNDER BIOTIC STRESS

Infection with pathogens and virus can result in the specific accumulation of H<sub>2</sub>O<sub>2</sub>, NO, ethylene (ET), SA and jasmonic acid (JA), which are used as signal molecules for plant defence responses (Koornneef and Pieterse, 2008; and references cited therein). All of these signal molecules have been reported to induce AOX gene expression or increase AOX protein amounts (see below).

Wagner (1995) found that the addition of H<sub>2</sub>O<sub>2</sub> to *Petunia hybrida* cells resulted in increased cyanide-resistant respiration and AOX protein amounts. The addition of anti-oxidants lowered the intracellular ROS level and inhibited AOX1 gene expression (Maxwell *et al.*, 2002). Recent work has also shown that the promoter of AOX1a is responsive to H<sub>2</sub>O<sub>2</sub> (Ho *et al.*, 2008). These observations suggest that ROS could initiate the signal for AOX gene expression (Fig. 2).

In previous studies, an effective means of inducing the expression of the AOX gene was with an artificial chemical inhibitor of mitochondrial electron transport, such as antimycin A (Vanlerberghe *et al.*, 1994, 2002). Treatments with this type of inhibitor can simultaneously increase the production of mtROS (Maxwell *et al.*, 2002; Vanlerberghe *et al.*, 2002). Thus, it is thought that ROS can arise from stressed mitochondria and function as a second messenger to induce the expression of AOX. In addition, many studies have found that an increase in mtROS is a common consequence of biotic stresses (Amirsadeghi *et al.*, 2007; and references cited therein). Thus, it is expected that the expression of AOX under biotic stress could be induced by ROS produced from mitochondria. It should be noted that there are wide sources of ROS during pathogen–plant interactions. In addition to mitochondria, chloroplasts could be an important source of ROS during disease development (Díaz-Vivancos *et al.*, 2008). Initial pathogen invasion can also lead to strong production of H<sub>2</sub>O<sub>2</sub> at the cell wall of the host (Bolwell *et al.*, 1998). However, whether ROS production from these different sites has the same function in inducing the expression of AOX during pathogen–plant interaction remains to be determined.

In particular, in addition to an increase in ROS in the host cell under biotic stress, our recent work has shown that the phytopathogen itself can also produce substantial amounts of H<sub>2</sub>O<sub>2</sub> from its cell walls (Li *et al.*, 2007, 2008). Although there is still no evidence to show whether H<sub>2</sub>O<sub>2</sub> production from bacterial pathogens has a potential function in inducing the expression of AOX or other defence genes of host plants during interaction, a theoretical possibility still exists, based on the observations that exogenous H<sub>2</sub>O<sub>2</sub> application can initiate the signal for the expression of many genes, including AOX. Future work is expected to reveal the roles of pathogen-produced H<sub>2</sub>O<sub>2</sub> during plant–pathogen interaction.

In infected plants, SA is accumulated at a high level and acts as an important signal for the induction of the plant resistance response (Delaney *et al.*, 1994; Murphy *et al.*, 1999). On the basis of the observation that exogenous SA can induce a dramatic increase in the level of the AOX transcript and protein (Raskin *et al.*, 1987; Rhoads and McIntosh, 1992, 1993), it is hypothesized that AOX induction during infection is dependent on SA accumulation. However, using transgenic *NahG* plants, which cannot accumulate SA, it was confirmed that SA is not required for AOX induction in both compatible and incompatible

plant–pathogen combinations (Simons *et al.*, 1999). Moreover, recent work has also shown that the promoter of AOX1a is unresponsive to SA (Ho *et al.*, 2008). Indeed, as an uncoupler or a strong inhibitor of electron transfer, SA may cause the disruption of mitochondrial function, consequently increasing the production of mtROS (Norman *et al.*, 2004). Therefore, AOX expression with exogenous SA treatment could be a result of mitochondrial dysfunction and be induced indirectly by mtROS (Finnegan *et al.*, 2004). However, it should also be noted that SA can stimulate ROS production via other mechanisms that do not involve mitochondria (Chen *et al.*, 1993; Durner and Klessig, 1995; Norman *et al.*, 2004; Slaymaker *et al.*, 2002). Moreover, although SA is clearly not essential for AOX expression, the fast induction of AOX during the avirulent plant–pathogen combination is abolished in *NahG* plants, indicating that SA-dependent processes still play a role in AOX expression (Simons *et al.*, 1999). Clifton *et al.* (2005) have suggested that SA could provide a mechanism to amplify the intensity of some signals that lead to the expression of AOX.

NO has been identified as a second messenger during HR induced by incompatible pathogens (Delledonne *et al.*, 1998; Klessig *et al.*, 2000). The *Arabidopsis* AOX1a gene has been found to be upregulated by exogenous NO (Huang *et al.*, 2002; Parani *et al.*, 2004). Similar to SA, NO can also cause a strong inhibition of cytochrome oxidase and an increase in mtROS (Brown and Borutaite, 2001). Thus, ROS could act downstream of NO signalling to induce AOX expression. However, from other reports, there is a possibility that NO can activate AOX1a expression through cADP Rib[1-(5-phospho-beta-D-ribose)adenosine 5'-phosphate cyclic anhydride], which stimulates Ca<sup>2+</sup> release into the cytoplasm (Klessig *et al.*, 2000). To date, whether physiological NO generation during plant–pathogen interaction affects AOX expression remains unknown.

Ederli *et al.* (2006) found that ET boosts AOX mRNA content in tobacco leaf discs. Using the *etr-1* mutant, which shows defective ET perception, Simons *et al.* (1999) revealed that the expression of AOX in infected leaves could be ET dependent. However, it was found that, although ET is required for the O<sub>3</sub>-induced upregulation of AOX1a, there exists an ET-independent pathway for O<sub>3</sub>-induced AOX expression (Ederli *et al.*, 2006), suggesting that AOX induction can occur via other mechanisms that do not involve ET.

Exogenous JA and JAME can also strongly increase the steady-state AOX transcript levels (Ederli *et al.*, 2006; Fung *et al.*, 2004). Recently, it has been reported that JAME can induce ROS production from mitochondria and cause the loss of the mitochondrial transmembrane (Zhang and Xing, 2008). Thus, it is possible that JAME could affect AOX expression by stimulating the production of mtROS. However, whether and how endogenous JAME or JA accumulation during infection could affect AOX expression has not been explored.

Although these studies have suggested that AOX expression under the condition of infection may be activated by different signalling molecules, none of the known signalling molecules appears to play a crucial role in determining AOX induction or the level of AOX expression under biotic stress. To date, the signals regulating AOX expression under biotic stress are still unclear. Moreover, much information has shown that the signal molecules reported to induce AOX expression can interplay with each other under conditions of infection. This interaction between signal molecules, either mutually antagonistic or synergistic, can modulate and optimize the adaptive response of plants against pathogen attack (Koornneef and Pieterse, 2008; Pieterse and Dicke, 2007; and references cited therein). Thus, when considering the interactions among these signal molecules, the signals regulating AOX gene expression during plant–pathogen interactions could be more complex than expected (Fig. 2). However, if AOX is an important component of the host adaptive response to biotic stress, it is expected that AOX should process a flexible signalling network under biotic stress (Fig. 2). Future studies are needed to provide a more comprehensive rationalization of the signal transduction of AOX genes.

## POTENTIAL ROLE OF AOX IN PATHOGENS

AOX is not only found in host plants. Many animal and plant pathogenic fungi and parasites, such as *Trypanosoma brucei*, *Plasmodium falciparum*, *Septoria tritici* and *Cryptococcus neoformans*, also contain the genetic capacity to express this protein (Akhter *et al.*, 2003; Huang *et al.*, 2002; and references cited therein).

It is believed that AOX of pathogens plays an important role in the viability of pathogens, especially under the stress of the host environment. For example, it is clear from a variety of studies that both host oxygen- and nitrogen-reactive species are deleterious to pathogenic fungi and parasites (Barja, 1999; Borghouts *et al.*, 2001). On the basis of the observation that NO can inhibit reversibly the cytochrome pathway, but has little effect on AOX activity, Millar and Day (1996) proposed that the presence of AOX in parasites or fungi may be important for the ability of the pathogens to avoid the host's NO toxicity. With the use of the AOX1 mutant strain of *Cryptococcus neoformans*, it was demonstrated that AOX of *C. neoformans* plays a role in the yeast's defence against exogenous oxidative stress, and contributes significantly to cellular metabolism, survival within phagocytic cells (can kill invading pathogens by the generation of ROS) and the virulence composite of this yeast (Akhter *et al.*, 2003). Thus, AOX in pathogens seems to have a similar function in counteracting oxidative stress as that in the host plant. From a plant pathology perspective, AOX is equally important for both pathogens and host plants during their interaction.



## CONCLUDING REMARKS AND PERSPECTIVES

In recent years, significant progress has been made in the breeding for resistance of many crops to important diseases. However, the resistance available has been quickly exhausted as a result of the ever-evolving pathogens in natural environments. However, plants must cope with simultaneous interactions with multiple aggressors and different attackers. As an effective alternative, the flexibility of metabolism allows the flexibility of defence responses to cope with changes in pathogens. AOX, as a crucial feature of plant metabolic flexibility, appears to provide a tool to meet the demands of this defence strategy and to attain optimal resistance. Ultimately, a knowledge of the biological significance of AOX in nature should ideally be obtained from a study combining molecular, biological and agricultural perspectives.

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