

Review

Applications of flow cytometry in plant pathology for genome size determination, detection and physiological status

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SUMMARY

Flow cytometers are probably the most multipurpose laboratory devices available. They can analyse a vast and very diverse range of cell parameters. This technique has left its mark on cancer, human immunodeficiency virus and immunology research, and is indispensable in routine clinical diagnostics. Flow cytometry (FCM) is also a well-known tool for the detection and physiological status assessment of microorganisms in drinking water, marine environments, food and fermentation processes. However, flow cytometers are seldom used in plant pathology, despite FCM's major advantages as both a detection method and a research tool. Potential uses of FCM include the characterization of genome sizes of fungal and oomycete populations, multiplexed pathogen detection and the monitoring of the viability, culturability and gene expression of plant pathogens, and many others. This review provides an overview of the history, advantages and disadvantages of FCM, and focuses on the current applications and future possibilities of FCM in plant pathology.

INTRODUCTION

In plant pathology, detection and characterization, quantification and viability assessment of pathogens are crucial to the development or application of control measures. Fast detection methods are indispensable, as plant pathogen population levels often fluctuate rapidly. In spite of these benefits, the time-consuming isolation and culture of microorganisms, based on the methods developed by Koch, Hesse and Petri in the early 1880s (Lopez *et al.*, 2008), persist as the gold standard in many detection protocols. Alternatives such as enzyme-linked immunosorbent assay (ELISA) and polymerase chain reaction (PCR) were introduced in microbiology in 1971 (Engvall and Perlmann,

1971) and 1983 (Mullis *et al.*, 1986), respectively. Very soon after their introduction, these methods were adopted in plant pathology (Deng and Hiruki, 1990; Dunez, 1977) and are now established routine detection methods and research tools (Palacio-Bielsa *et al.*, 2009). In addition to the advantage of faster characterization, both methods are culture independent and can be more specific than plate counts. One disadvantage is their inability to perform viability discrimination.

Flow cytometry (FCM) is an alternative method that can be used for both routine detection and research. FCM can give a very precise estimation of fungal and oomycete genome sizes or provide quantitative information on the presence and viability of cells, and a myriad of other parameters, e.g. size and shape, membrane potential or mitochondrial activity. FCM was introduced before PCR or ELISA, with the first commercial flow cytometer used in 1969 (Shapiro, 2003). It soon became an indispensable method in medical diagnosis and is a commonly used technique in food microbiology, veterinary research and water analysis. However, it remains rather unknown and unused in plant pathology. This review focuses on the current applications and future possibilities of FCM in plant pathology for research and routine detection.

WHAT IS FCM?

FCM is a technique for the measurement and counting of small particles in a fluid stream. A flow cytometer comprises three systems: fluidics, optics and electronics (Fig. 1). In essence, every single particle is excited by a light source and is finally displayed on a graph (Shapiro, 2003). Common flow cytometers detect multiple parameters: forward scatter (FSC), sideward scatter (SSC) and a number of fluorescent wavelengths (FL1, FL2, and so on), depending on the excitation source and the complexity of the instrument. FSC and SSC signals provide information about the size, shape and complexity of the cell. FSC is the narrow angle light scatter and is dependent on the size and refraction index of the cell (Longobardi, 2001). SSC is the right angle light scatter and depends on the external granularity, internal

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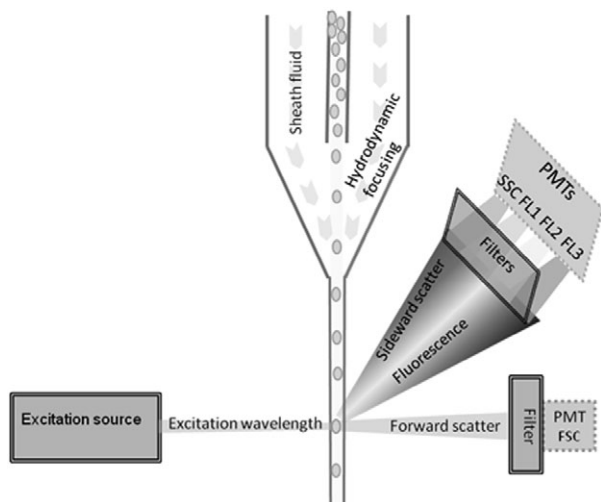


Fig. 1 Conceptual figure of a flow cytometer, showing the fluidics system (solid lines), optical system (double lines) and electronics system (dotted lines). The fluidics system delivers the particles of the sample in a single file to the flow cuvette. This is done by injecting the sample into a sheath fluid, that narrows down the sample stream into a single cell line by hydrodynamic focusing. The optical system consists of one or more excitation sources (laser, lamp or light emitting diode) to excite the cells in the flow cuvette. A set of filters and mirrors deflects and passes certain wavelengths of the emitted fluorescence (FL1-3) and scattered laser light (SSC and FSC). The key parts of the electronics system are the photomultiplier tubes (PMTs) that detect the incoming photons, multiply the current they produce and send this electric signal to the computer where it is displayed as single-parameter histogram or two-parameter dot plot.

complexity and shape of the cell (Shapiro, 2003). The sensitivity of each photomultiplier tube (PMT) can be adjusted separately to suit the application. During the analysis, the instrument can be triggered on one of its parameters. Only if a particle is positive for the triggering parameter, its signal intensity for that parameter and all other parameters will be displayed on the outputs (Rehse *et al.*, 1995).

Shapiro (2003) has authored the most comprehensive overview of FCM in all of its aspects. His book can be accessed at no cost on the Internet. Doležel *et al.* (2007b) focus on all plant-related FCM topics.

HISTORY OF FCM

The first fluorescence-based flow cytometer was developed in 1968 by Wolfgang Göhde and was commercialized a year later (Shapiro, 2003). It was soon adopted as a detection method for human immunodeficiency virus (HIV) (Shapiro, 2003), cancer (Barrett *et al.*, 1976) and malaria (Jackson *et al.*, 1977), but also for the detection of medically relevant viruses (Hercher *et al.*, 1979) and bacteria (Steen, 2000). A detailed history of FCM can be found in Shapiro (2003) and on the websites of many flow cytometer manufacturers.

The basics of all major clinical FCM applications today were developed during the first 10 years of FCM. Currently, FCM is still mostly used for immunophenotyping: determination of blood type, transplant compatibility, detection of stem cell disorders, leukaemias and lymphomas, and immunological monitoring of HIV-infected patients. These routine clinical practices rely on FCM and monoclonal antibodies (Brown and Wittwer, 2000; Tait *et al.*, 2009). Since the 1980s, a major change in FCM has taken place. While the basic principles are still the same, technological advances have resulted in cheaper machines, more sensitive instruments and better fluorochromes, which, in turn, have resulted in higher speed and smaller volumes. FCM analyses at a rate of one sample or over 10 000 cells per second in multiwell plates have already become standard practice in many diagnostic laboratories (Krishnan *et al.*, 2009). An up-and-coming technology in clinical FCM is high-content flow cytometric screening: a combination of robotic fluid handling, flow cytometric instrumentation and bioinformatics software capable of screening a large number of samples in a short time (Naumann and Wand, 2009).

Although the earliest report on the FCM analysis of plant material was among the very first FCM publications (Heller, 1973), it took until 1990 for the first plant pathogen to be detected with FCM (Hardham and Suzaki, 1990). This huge gap persists between the applications of FCM and its evolution in medicine and plant pathology. For example, new developments in the medical sector strive to go beyond the limitations of detecting 'only' 17 fluorescent labels at once. Plant pathologists, in contrast, consider a three-colour experiment to be exceptional.

The cost of a flow cytometer is often pinpointed as the major cause for this disparity. Clearly, flow cytometers are not cheap, but neither are the real-time PCR machines used by plant pathologists. A well-equipped flow cytometer capable of detecting four colours and two scatter parameters costs approximately €35 000–106 000. A real-time PCR machine (detecting only one fluorescence parameter) costs €18 000–67 000. In the plant sciences, FCM is almost exclusively established in plant breeding (Doležel *et al.*, 2007c), where it is used routinely for ploidy and genome size analysis. The cost or availability of flow cytometers thus cannot be the main cause of the lack of applications in plant pathology. The reason is more likely to be the complexity of the instrument and the lack of knowledge, training and support needed to operate it. Companies in this new field can make a breakthrough for the technique by providing automated equipment, ready-to-use kits and specialized training.

APPLICATIONS OF FCM IN PLANT PATHOLOGY

Flow cytometric applications in plant pathology can be divided into three groups: genome size measurement, detection and

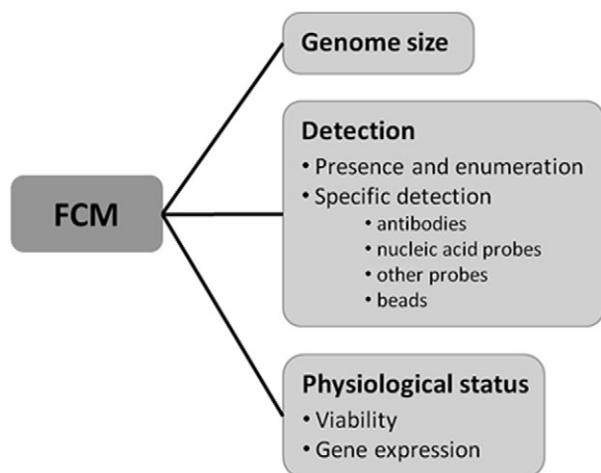


Fig. 2 Schematic overview of the applications of flow cytometry in plant pathology.

physiological status assessment (Fig. 2). Genome size estimation is based on the comparison of the amount of fluorescence emitted by DNA stained with an intercalating fluorochrome with that of a reference standard with a known genome size. Detection can be based on nonspecific staining of nucleic acids or the characterization of autofluorescence and scatter patterns. This helps to detect the presence of pathogens and to enumerate them, but does not allow discrimination between two morphologically similar organisms. Therefore, labelling with specific probes, such as antibodies or nucleic acid probes, is often required. The physiological status of an organism can be measured with FCM by quantifying the fluorescence intensity of one or more of the emitted wavelengths. The metabolic activity of cells can be measured on the basis of the fluorescence intensity. A few of the many examples are the uptake of a membrane integrity probe, the fluorescence of an esterase or mitochondrial activity probe or the amount of green fluorescent protein (GFP) expression.

Genome size

In the plant sector, FCM has become the method of choice for ploidy and genome size determination because it is fast, cheap and easy. FCM can also be performed in an early growth stage of the plant, or even on seeds (Doležel *et al.*, 2007a). A 5-min preparation by razor blade chopping (Galbraith *et al.*, 1983) is sufficient to obtain a nuclear suspension that can be measured with a single-parameter flow cytometer. The results are presented as a fluorescence intensity histogram with a peak (G1) and often a second peak (G2), correlated with the DNA content of the cell and mitotic cell (Kron *et al.*, 2007). A comparison of the peak position of the sample with that of an external reference is often sufficient to detect large differences in DNA content

between sample and reference, e.g. different ploidy levels. To obtain a more exact genome size estimate, an internal standard with known genome size is co-chopped, stained and analysed with the sample. This is necessary, as some secondary metabolites, such as polyphenols, may cause small shifts in fluorescence peaks and give rise to small but significant variations between measurements (Greilhuber *et al.*, 2007). When a biologically similar internal standard is used, both sample and standard peaks are influenced in the same way and the proportion between the peak positions stays constant (Suda and Leitch, 2010).

Genome size analysis has gained increasing attention over the past decade in both the plant and animal kingdoms, owing to more accurate and efficient quantification techniques (Gregory *et al.*, 2007). Relationships between genome size and biological parameters, such as cell size, cell division rate and the ability of an organism to overcome selection pressure, have become more documented (Leitch and Bennet, 2007). In fungi, in general, variations in chromosome number and size seem to be the rule rather than the exception. Ploidy levels ranging from 1x to 50x and genome sizes in the range $1C = 0.007\text{--}0.81$ pg have been found so far (Gregory *et al.*, 2007). Variations in genome size of plant pathogens can cause variation in pathogenicity and complicate the control of a disease (Gregory *et al.*, 2007). In particular plant pathogenic fungi and oomycetes are known for their high degree of genome plasticity. In these cases, it is extremely important to obtain information about the structure of the genome and to understand the dynamic forces which give rise to the high level of pathotype variation observed in the field (O'Sullivan *et al.*, 1998).

As a result of the small (genome) size of bacteria, the relatively large amount of RNA and the absence of a distinct mitotic phase caused by the constant chromosome replication, bacterial genome size estimation is very difficult. Consequently, there are very few publications on the estimation of the bacterial genome size using FCM, and none involve plant pathogens (Button and Robertson, 2001; Steen, 2000).

Preparation and buffer systems applied for plants can also be used for plant pathogens (Kim *et al.*, 2000). Commercial kits for the genome size determination of plants are available and allow easy sample preparation. They have also been successfully used on oomycetes (Si-Ammour, 2002; Vercauteren, 2010). Figure 3 shows an example of genome size determination on *Phytophthora ramorum* taken from the work of Vercauteren *et al.* (2011). The positions of the G1 peaks of sample and reference are determined and the genome size of the sample is calculated as follows: C value of sample = (C value of reference \times peak position of sample)/peak position of reference.

The correct expression of the genome size of fungi and fungus-like organisms is difficult, as they have complicated life cycles with different ploidy levels and the basic chromosome

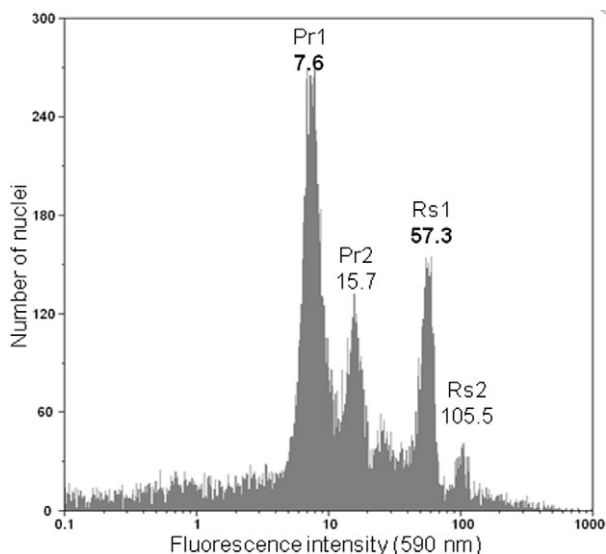


Fig. 3 Flow cytometer histogram from the genome size determination on mycelium of *Phytophthora ramorum* European isolate '2299' (A1 mating type) with *Raphanus sativus* 'Saxa' (2C = 1.11 pg) leaf material as an internal standard (Doležel *et al.*, 1992). Logarithmic histogram of orange fluorescence (590 nm) with *P. ramorum* G1 peak (Pr1) at position 7.6 and G2 peak (Pr2) consisting of dividing cells at position 15.7; the G1 peak of *R. sativus* (Rs1) appears at position 57.3, so the proportion of both peaks is 0.1326, resulting in a 2°C genome size of 0.147 pg.

numbers are often not known. Therefore, genome sizes in this article were expressed as holoploid genome sizes or *C* values, defined as 'the DNA content of the whole complement of chromosomes characteristic for the organism, irrespective of the degree of generative polyploidy, aneuploidies, etc.' (Greilhuber *et al.*, 2005). To avoid confusion, genome sizes were given as 1*C* or 2*C* values, reflecting the life stages in which they were measured. Life stages were specified with superscripts as described by Greilhuber and Doležel (2009). For example, *Phytophthora* mycelium, which is diplophasic, was indicated as 2^d*C*, whereas haploid pycniospores, a monokaryon life stage, were indicated as 1^{Mk}*C*, and spermatia, which are microgametes, as 1^{miG}*C*.

A reliable and reproducible genome size estimate depends on standardization. Standardization methods for plant analysis and factors influencing genome size have been described by several authors (Bennett *et al.*, 2003; Doležel and Bartos, 2005; Suda and Leitch, 2010). This review gives an overview on the standardization required for plant analysis, but such an overview is equally valid for all types of FCM genome size analysis.

The crucial factor in genome size estimation is the internal standard, which should: (i) be cytologically stable and uniform, without intraspecific variation; (ii) have a low level of secondary metabolites; (iii) be easily and readily available; (iv) have an appropriate and well-defined genome size obtained by FCM

(Bennett *et al.*, 2003), preferably no more than three times larger/smaller than the sample (Doležel *et al.*, 1992); (v) produce a well-defined, high-resolution G1 peak (Barow and Jovtchev, 2007); and (vi) be biologically similar to the sample, meaning that plants should be measured with plant standards, fungi with fungal standards, etc. (Suda and Leitch, 2010). Another important consideration is that only intercalating fluorochromes are suitable for total genome size determination (Doležel *et al.*, 2007a). Other factors, such as buffer constitution, dye concentration and staining time, can also influence the outcome (Bainard *et al.*, 2010).

Standardization is still a problem for fungal and oomycete analysis (Kullman *et al.*, 2005) because many standards used for fungal or oomycete analysis today: (i) are subject to intraspecific variations (Catal *et al.*, 2010), chromosomal length polymorphisms (Kullman, 2000), variations in genome size as a result of the gain/loss of complete chromosomes (Zolan, 1995) or, as in chicken red blood cells, differences in sex chromosomes (Mendonça *et al.*, 2010); (ii) contain secondary metabolites, as they are essential to their survival (Howlett, 2006); (iii) are obligate pathogens or are subject to strict biosafety regulations; (iv) have an unknown genome size, a genome size determined by sequencing (Bennett *et al.*, 2003), a genome size that differs widely among studies or a genome size that has been calculated on the basis of an unreliable standard (Greilhuber *et al.*, 2007; Kullman, 2000); (v) are heterokaryotic and hence produce several G1 peaks (Catal *et al.*, 2010); or (vi) meet most of the other criteria, but are not biologically similar (Table 1).

Plant standards seem to be the best option currently available. They exist for a wide span of genome sizes, are easy to cultivate and some are well described as FCM standards (Loureiro *et al.*, 2007). However, these have drawbacks as well. The genome size of plants is too large compared with most fungi or oomycetes, often necessitating logarithmic measurements, and the condition of biological similarity is not fulfilled. In short, there is a need for stable and well-characterized fungal and oomycete standards. Regardless, internal standardization remains a necessity for FCM, even when no biologically similar standard is available.

An example of the importance of the use of adequate standards on the resulting genome size is illustrated by the results of Eilam *et al.* (1994), who estimated the DNA content of rust pycniospores, including *Puccinia graminis* f. sp. *tritici*, relative to *P. hordei* (Table 1). On the basis of these data, Leonard and Szabo (2005) later calculated the absolute genome sizes of these rust fungi, using the sequenced genome size for *P. graminis* f. sp. *tritici* (1^{Mk}*C* = 0.069 pg; Backlund and Szabo, 1993). However, the latest sequenced genome size estimation for *P. graminis* f. sp. *tritici* is 1^{Mk}*C* = 0.091 pg, which is still believed to be an underestimation of the true genome size (Anderson *et al.*, 2010). While

Table 1 Overview of DNA content measurements with flow cytometry (FCM) relevant to plant pathology.

Fungi/oomycetes	Stains	Standards	Life stage measured	Range of genome sizes obtained	Reference
<i>Puccinia</i> spp. <i>Tranzschelia</i> sp. <i>Uromyces</i> spp.	PI Hoechst 33342	External <i>Puccinia hordei</i> TA-1699	Pycniospores	<i>Puccinia</i> spp.: 53%–185% <i>Tranzschelia</i> sp.: 150% <i>Uromyces</i> spp.: 107%–346%	Eilam <i>et al.</i> (1994)
<i>Phialophora gregata</i> <i>Acremonium</i> spp.	PI	External <i>Phialophora gregata</i> BSR 101	Conidia	<i>Phialophora gregata</i> : 100%–127% <i>Acremonium</i> spp.: 76%–88%	Gourmet <i>et al.</i> (1997)
<i>Colletotrichum lindemuthianum</i>	PI Hoechst 33342	External <i>Colletotrichum lindemuthianum</i> UPS1	Spores	59%–101%	O'Sullivan <i>et al.</i> (1998)
<i>Armillaria</i> spp.	PI	Internal Chicken red blood cells (2C = 2.33 pg)	Mycelium	2 ^d C = 0.109–0.237 pg	Kim <i>et al.</i> (2000)
<i>Phialophora gregata</i>	YOYO-1	External <i>Phialophora gregata</i> sp.	Conidia	78%–117%	Yeater <i>et al.</i> (2002)
<i>Phytophthora infestans</i>	PI	Internal Chicken red blood cells (2C = 2.33 pg)	Mycelium	2 ^d C = 0.280–0.699 pg	Catal <i>et al.</i> (2010)
<i>Cronartium quercuum</i> f. sp. <i>fusiforme</i>	PI	External <i>Puccinia graminis</i> f. sp. <i>tritici</i> (1 ^{Mk} C = 0.091 pg) <i>Sclerotinia sclerotiorum</i> (1 ^{MiG} C = 0.039 pg)	Pycniospores	1 ^{Mk} C = 0.084–0.095 pg with <i>P. graminis</i> standard 1 ^{Mk} C = 0.090–0.100 pg with <i>S. sclerotiorum</i> standard	Anderson <i>et al.</i> (2010)
<i>Phytophthora ramorum</i>	PI	Internal <i>Raphanus sativus</i> 'Saxa' (2C = 1.11 pg)	Mycelium	2 ^d C = 0.134–0.245 pg	Vercauteren <i>et al.</i> (2011)

The standardization technique and standard species, as well as the genome size used by the authors, are mentioned when known. When the genome size of the standard is known, the ranges of the genome sizes obtained are expressed as 1C or 2C values, reflecting the stage that was measured. When the genome size of the standard is not known, the results are expressed as relative values compared with the external standard.

C, holoploid genome size; ^d, diplohasic; ^{MiG}, microgamete; ^{Mk}, monokaryon; PI, propidium iodide.

gaps remain at telomeres, nucleolus organizer regions (NORs) or centromeres, genome sizes obtained by sequencing will always underestimate the true DNA content as measured with FCM, and should therefore be avoided as standard values (Bennett *et al.*, 2003).

When looking at the overview of DNA content measurements on plant pathogenic fungi and oomycetes in Table 1, it is apparent that intraspecific genome size differences up to 59% were found (Anderson *et al.*, 2010; Kim *et al.*, 2000; O'Sullivan *et al.*, 1998). This is in contrast with plants, where intraspecific genome size variation is controversial (Greilhuber, 1998). Distinct differences in DNA content between fungi isolated from susceptible and resistant plants were reported by Yeater *et al.* (2002). FCM measurement of *Phytophthora* species revealed complex nuclear conditions, such as heterokaryosis and indications of aneuploidy (Catal *et al.*, 2010; Vercauteren *et al.*, 2011).

The genome size of plant pathogenic fungi was first estimated in 1980 using Feulgen microspectrophotometry (Typas and Heale, 1980; Voglmayr and Greilhuber, 1998). In general, there is a good correlation between Feulgen and FCM data, but FCM is often the method of choice as it is faster and more accurate (Greilhuber *et al.*, 2007). Feulgen microspectrophotometry estimates the

amount of DNA by measuring the amount of light absorbed by a stained nucleus. A more recent method of measuring the DNA amount in Feulgen-stained nuclei is image analysis densitometry, which measures the staining intensity of a microscope image using a CCD camera and image analysis software (Hardie *et al.*, 2002). Feulgen densitometry is performed on fixed cells on microscope slides. This requires only a very small number of cells and samples can be stored. The disadvantages to this technique are a time-consuming fixation process and a loss of accuracy because of the small sample volume (Greilhuber, 2008).

Genome sizes of fungi and the method by which they were obtained can be found at <http://www.zbi.ee/fungal-genomesize>.

Detection

Presence and enumeration

The discrimination of microorganisms from background particles often depends on fluorescent staining. Extensive lists of fluorescent dyes and their properties are described in Tracy *et al.* (2010). For nonspecific staining of biological material, DNA stains, such as 4',6-diamidino-2-phenyl-indole (DAPI), propidium iodide (PI)

Table 2 Overview of plant pathogens analysed with flow cytometry (FCM) for detection and enumeration.

Presence and enumeration				
Pathogen	Stain or parameter	Matrix	Enumeration	Reference
<i>Phytophthora infestans</i>	Autofluorescence Scatter Calcofluor white	Air	No	Day <i>et al.</i> (2002)
<i>Pseudomonas fluorescens</i> A6RI	PI	Tomato root surface	Yes	Gamalero <i>et al.</i> (2004)
<i>Pectobacterium carotovorum</i> <i>ssp. carotovorum</i>	GFP	<i>Ornithogalum dubium</i> plantlets	Yes	(Golan <i>et al.</i> (2010)
Specific detection				
Antibodies				
Pathogen	Label	Matrix	Detection limit (cells/mL)	Reference
<i>Flavobacterium</i> P25	FITC	soil	7.9 10 ³	Page and Burns (1991)
Multiplex: <i>Clavibacter michiganensis</i> <i>ssp. michiganensis</i>	FITC	Seed extract	300	Alvarez (2001)
<i>Xanthomonas campestris</i> <i>pv. vesicatoria</i>	PE		300	
<i>Xanthomonas campestris</i> <i>pv. campestris</i>	FITC	Seed extract	10 ³	Chitarra <i>et al.</i> (2002)
Other probes				
Pathogen	Label	Matrix	Probe type	Reference
<i>Phytophthora cinnamomi</i>	FITC	Phosphate buffer	Concanavalin A	Hardham and Suzaki (1990)
Beads				
Pathogen	Label and bead system	Matrix	Detection limit (mL ⁻¹)	Reference
Multiplex: Cucumber mosaic virus	FITC & PE	leaf extract	10 pg	Iannelli <i>et al.</i> (1996)
Potato virus Y	Latex beads		10 pg	
Tomato mosaic virus	1, 3 & 6 µm		10 pg	
Multiplex: Cucumber mosaic virus	FITC & PE	Leaf extract	10 pg	Iannelli <i>et al.</i> (1997)
Potato virus Y	latex beads			
Plum pox potyvirus	3 & 6 µm			
Multiplex: <i>Pectobacterium atrosepticum</i>	Alexa fluor 532	Tuber extract	10 ² –10 ³ cells with 48 h enrichment,	Peters <i>et al.</i> (2007)
<i>Dickeya dianthicola</i>	Luminex polystyrene 5.3 µm		10 ⁶ –10 ⁷ cells without enrichment	
Multiplex: Potato virus X	Alexa fluor 532	Leaf extract	10× higher than ELISA	Bergervoet <i>et al.</i> (2008)
Potato virus Y	Luminex polystyrene 5.3 µm		10× lower than ELISA	
Potato leafroll virus	and Luminex paramagnetic 6.5 µm		10× lower than ELISA	

ELISA, enzyme-linked immunosorbent assay; FITC, fluorescein isothiocyanate; GFP, green fluorescent protein; PE, phycoerythrin; PI, propidium iodide.

and ethidium bromide (EB), are most often used. Online fluorescence spectral viewers can help to select a stain with excitation and emission wavelengths that fit the instrument used. However, other criteria should also be considered, such as membrane permeability, photostability, pH, temperature sensitivity, etc. (Alvarez-Barrientos *et al.*, 2000; Hammes and Egli, 2010; Tracy *et al.*, 2010).

Absolute cell counting is one of the most straightforward and useful functions of FCM, as it is much faster than microscopy.

Total bacterial counts can be used as a quality parameter for water (Hammes and Egli, 2010), food or beverages (Comas-Riu and Rius, 2009), or as a fast tool to detect microbial contamination in sterile matrices, such as in a cell culture medium (Mchugh and Tucker, 2007).

Applications for plant pathogens are given in Table 2. Day *et al.* (2002) tested FCM as a means to quickly detect and quantify airborne *Phytophthora infestans* sporangia based on scatter and autofluorescence, in order to better predict fungicide appli-

cation times than with climatic models. Gamalero *et al.* (2004) used FCM and plate counts to quantify and study the evolution of culturable and nonculturable PI-stained *Pseudomonas fluorescens* cells in different root zones. Golan *et al.* (2010) counted GFP-tagged *Pectobacterium carotovorum* ssp. *carotovorum* cells in *Ornithogalum dubium* plantlets to screen for resistant cultivars in an early growth stage. All of the applications described above are based on nonspecific staining or are meant to study pure cultures or GFP-tagged organisms. Although some of these applications have a certain degree of specificity, they are unsuitable for the detection of the presence of a specific organism in an environmental sample.

Specific detection

Specific detection methods require specific labelling and are mostly based on immunofluorescence or fluorescent *in situ* hybridization (FISH); labelling of these specific probes can be performed by organic fluorophores, such as fluorescein isothiocyanate (FITC) and phycoerythrin (PE), or by inorganic components, such as quantum dots. Quantum dots have a very good photostability, a broad excitation spectrum and a narrow emission spectrum. However, for environmental samples, they do not always perform better than organic fluorophores (Ferrari and Bergquist, 2007).

Antibodies. Medically relevant fungi, yeasts and parasites are often detected with FCM and fluorescently labelled antibodies (Alvarez-Barrientos *et al.*, 2000). The detection of numerous bacterial species in a wide range of different body fluids can be accomplished in only 30 min from sample preparation to FCM output with a sensitivity of 100 cells/mL.

In plant pathology, the availability of specific antibodies is often problematic. Nevertheless, specific detection methods with antibodies and FCM have been successfully applied to plant pathogens (Table 2). Chitarra *et al.* (2002) used FITC-labelled antibodies and FCM to detect 10^3 *Xanthomonas campestris* pv. *campestris* cells/mL in seed extracts of *Brassica* sp., even in the presence of nonpathogenic *Xanthomonas campestris*. Alvarez (2001) reported a detection limit of 300 *Clavibacter michiganensis* cells/mL in tomato seed extract, in the presence of a 1000 times larger background population. Simultaneous detection of *C. michiganensis* and *X. campestris* in the same matrix has also been reported (Alvarez, 2001).

Nucleic acid probes. Flow-FISH is an alternative to immunoassays. This technique, which is similar to microscopy-based FISH, uses short nucleic acid oligomers labelled with a fluorescent molecule and hybridized to the target RNA or DNA of the cells. Flow-FISH can be used to rapidly screen a population or to identify and enumerate one specific organism. The prerequisite for successful FISH is a sufficiently strong signal for detection

(Porter *et al.*, 1997a; Vives-Rego *et al.*, 2000). Therefore, there are very few applications of this technique to date in microbiology in general (Alvarez-Barrientos *et al.*, 2000), and none in the field of plant pathology.

Other probes. Probes can also be specific to certain receptors or binding sites of a cell. A binding site-specific FCM assay, using neither oligomers nor antibodies, was performed by Hardham and Suzuki (1990). They used FITC-labelled concanavalin A (ConA) and soybean agglutinin to quantify the number of ConA binding sites on *Phytophthora cinnamomi* zoospores during encystment (Table 2).

Beads. Immunoassays in FCM are often combined with beads. Beads are spherical particles, usually with a diameter ranging from a few nanometres to a few micrometres. The beads act as a carrier of the probes that are suspended in the sample. The contact zone between probes and sample is hence much larger than in a well-plate assay and results in faster binding kinetics. Although beads are most often coated with antibodies, they can also be used with nucleic acid probes or other ligands.

Most bead manufacturers provide beads that can be custom-coated, such as carboxylated beads, streptavidin-coated beads, anti-IgG beads, etc. Although the coating process is technically straightforward in most cases, the optimization of antibody and buffer concentrations can take time, and small changes in the protocol can make an enormous difference.

The simultaneous use of different sizes or colours of antibody-coated beads allows the simultaneous detection of multiple target cells (Dunbar *et al.*, 2003). For example, Iannelli *et al.* (1996, 1997) used different sizes of latex beads for multiplex FCM detection of three different plant pathogenic viruses (Table 2).

A special case of bead-based immunoassays uses paramagnetic beads and immunomagnetic separation (IMS). IMS allows the rapid and efficient recovery and concentration of target cells, whilst, at the same time, nontarget components are removed from the test material (Boschke *et al.*, 2005). To this end, immunomagnetic beads are incubated with the sample and beads will adhere to the target cells upon collision. When the sample is subsequently placed on a magnetic separator, the beads, and thus target cells, will be drawn to the wall of the sample tube closest to the magnet. This allows the isolation, concentration and purification of target cells prior to analysis. IMS allows the enrichment of rare cells up to 10 000-fold and is therefore common practice in medical immunology (Grutzkau and Radbruch, 2010). In other fields of study, including plant pathology, IMS is habitually applied as a pre-enrichment technique prior to plate assays (de Leon *et al.*, 2008), or is used to remove inhibiting components to increase PCR sensitivity

(Grant *et al.*, 2000; Walcott *et al.*, 2002). The combination of IMS and FCM allows the fast and selective capture and concentration of target pathogens from complex matrices, combined with rapid quantitative analysis of fluorescently labelled or live/dead stained bacteria (Hibi *et al.*, 2007). The only combination of IMS and FCM for plant pathogen detection was performed by Bergervoet *et al.* (2008), who used paramagnetic Luminex beads for the simultaneous detection of three potato viruses (Table 2). They found that the use of paramagnetic beads drastically increased the signal-to-noise ratio.

Luminex flow cytometers are instruments that are specially and solely designed for bead-based applications; they use 5.3–6.5- μm microspheres that are internally dyed with a certain proportion of red and infrared stains. The instruments have a green and red laser; the red laser identifies the bead and the green laser excites the reporter fluorochrome if present. Given the availability of 100 different shades of bead, theoretically 100 different tests can be performed in one analysis. Luminex offers easy-to-use kits and platforms for high-throughput screening; many routine diagnostic tests in medicine are based on this technology (Krishnan *et al.*, 2009; Tait *et al.*, 2009).

For plant pathogens, five is the actual maximum number of pathogens that can be multiplexed with a Luminex kit, and supplies for the detection of three bacterial species and nine viruses are commercially available. Bergervoet *et al.* (2008) reported an immunoassay with paramagnetic beads for the simultaneous detection of three potato viruses (Table 2). Results comparable with enrichment ELISA and PCR were obtained by Peters *et al.* (2007), who developed an enrichment microsphere immunoassay for the simultaneous detection of two bacterial potato diseases on the Luminex platform.

Although the Luminex technology has proven its use for routine testing, it is less flexible for research purposes as it only works for bead applications.

Physiological status

Viability

Viability measurement of microorganisms with FCM is frequently used to monitor the efficiency of water treatment (Hammes and Egli, 2010) or to detect viable yeast cells in wine and bacterial contamination of milk (Comas-Riu and Rius, 2009). In clinical settings, FCM is often the method of choice to test antibiotic, antifungal and antiparasitic drugs on a microbial population (Alvarez-Barrientos *et al.*, 2000). Although measurement of the PI uptake by FCM is a fast and accurate way to determine antifungal activity (Green *et al.*, 1994), most viability studies performed with FCM involve bacteria. The following section thus focuses on bacterial viability.

The death of a microorganism has long been defined as the inability to grow to a visible colony on culture media (Berney

et al., 2007). This definition of viability makes assessment simple: an organism is either alive or dead. However, since the first report of the viable but nonculturable (VBNC) state in bacteria in 1982 (Xu *et al.*, 1982), more and more researchers have reported this third physiological state (Oliver, 2005). The increased use of fluorescent dyes, the growing application of culture-independent methods and increasingly frequent reports of the VBNC state in bacteria have given rise to a discussion about what is 'live' and what is 'dead'. Cell death is now characterized by parameters such as membrane permeability, deficient efflux pump activity, lack of enzymatic activity, loss of membrane potential, etc. (Joux and Lebaron, 2000). FCM allows the determination of up to seven different stages between living and dead (Joux *et al.*, 1997; Nebe-von Caron *et al.*, 1998). Therefore, the comparison between live counts by FCM and plate counts may vary, especially for organisms under stress. Even microscopic counts of a live/dead stained population can differ from FCM counts of the same sample, as the human eye cannot dissect the emitted colour into separate wavelengths and operator bias can occur (Jenson *et al.*, 1998).

Some commercial kits for viability assessment of bacteria, yeasts and fungi can be used with both microscopy and FCM. Nevertheless, correct staining should be tested for every new species, as some microorganisms show different staining patterns according to their growth stage (Shi *et al.*, 2007). Viability staining can also be influenced by dye concentrations and combinations (Stocks, 2004), pH (Boulos *et al.*, 1999), incubation time (Yu *et al.*, 1995), temperature (Jernaes and Steen, 1994), salinity (Lebaron *et al.*, 1998; Martens *et al.*, 1981), the presence of soil particles (Pascaud *et al.*, 2009), etc.

Most viability staining protocols used in FCM are based on membrane integrity, esterase activity or membrane potential (Chitarra and van den Bulk, 2003; Sträuber and Müller, 2010). When used correctly, viability staining in combination with FCM is a very fast and accurate tool to research viability and efficacy of treatments in plant pathology, as reviewed by Chitarra and van den Bulk (2003). One example comes from our own research on a Syto9/PI-stained lettuce pathogen, *Pseudomonas cichorii*, before and after heat treatment (Fig. 4).

In plant pathology, the major uses of viability application with FCM are research related and often involve the induction of VBNC states. Table 3 gives an overview of viability studies with FCM related to plant pathology. Only Assaraf *et al.* (2002) used FCM on plant pathogenic fungi to determine stress and viability on conidia during and after heat treatment. Several authors have used FCM on plant pathogenic bacteria to compare different fluorochromes for viability assessment (Chitarra *et al.*, 2006; Porter *et al.*, 1997b), whereas others have tested survival under stress (Ordax *et al.*, 2006; van Over-

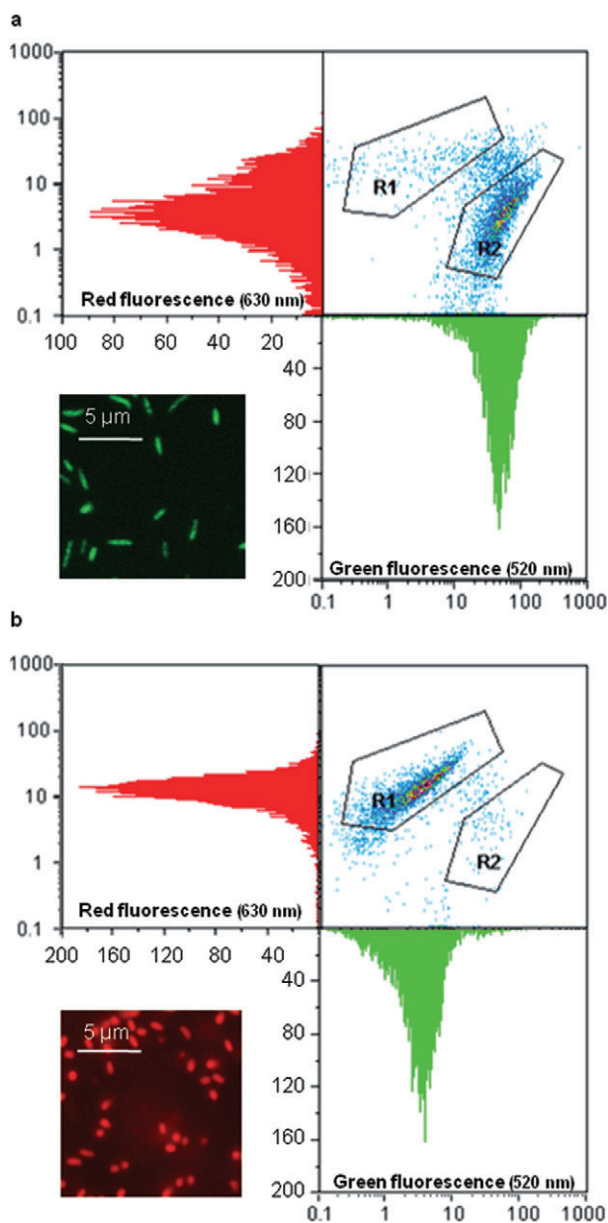


Fig. 4 Flow cytometer output and fluorescence microscope images of Syto9/PI stained *Pseudomonas cichorii* before and after heat treatment (60°C, 10 min). (a) Living *P. cichorii* have a high green fluorescence intensity and a lower red fluorescence intensity and appear in gate R2 on the 520–630 nm dot plot, a minority of the bacteria are dead and appear in gate R1; microscopic observation shows green fluorescent bacteria. (b) Heat-killed *P. cichorii* have a low green fluorescence intensity and a high red fluorescence intensity and appear in gate R1 on the 520–630 nm dot plot, a few bacteria survived and are still visible in gate R2; microscopic observation shows red fluorescent bacteria.

beek *et al.*, 2004). Most of the authors that have compared FCM with plate counts detected more bacteria using FCM (Chitarra *et al.*, 2006; Ordax *et al.*, 2006; Porter *et al.*, 1997b; van Overbeek *et al.*, 2004); this discrepancy could be as high

as $10^8/\text{mL}^{-1}$ for bacteria in the VBNC state (Ordax *et al.*, 2006).

One very promising application of FCM in plant disease research is the monitoring of the physiological status of plant growth-promoting bacteria after introduction into the soil. In order to optimize the survival and root colonization of microbial inoculants, information is needed about their physiological status in the environment and the influence of stress conditions encountered in the soil. Several authors have used FCM to study fluorescent pseudomonads. FCM assays revealed that almost all bacteria lose culturability, become VBNC or die less than 10 days after introduction into the soil (Table 3).

Gene expression

The expression of specific genes can be measured in cells using GFP-based reporters (Ghim *et al.*, 2010). As FCM allows for the quantification of fluorescence intensity and for the counting of the number of GFP-expressing bacteria, the average gene expression per bacterium can be calculated. The only example of this being used in plant pathology is a quantitative FCM study of antifungal gene expression in *Pseudomonas fluorescens* CHA0 during root colonization (Table 3). Using FCM, significant differences in expression levels between plant species were found (de Werra *et al.*, 2008).

PROS AND CONS OF FCM

FCM is a very fast technique, capable of the analysis of thousands of cells per second. It can thus generate enormous amounts of data. The wide variety of fluorescent markers and stains available makes it possible to screen for a vast range of physiological parameters and biochemical characteristics of cells. Technological advances have resulted in cheaper and more specialized instruments, ranging from small, simple and easy-to-operate flow cytometers for one specific application to seven-laser instruments that allow the simultaneous detection of 32 parameters (Lorkowski and Cullen, 2003). Certain instruments allow volumetric counting, whereas others require a bead standard to determine the cell concentration and exact concentration of any subpopulation defined by the user. Many flow cytometers also have a sorting function, which allows the deflection of subpopulations in real time for culture or further analysis (Bergquist *et al.*, 2009).

Of course, FCM also has disadvantages, some of which result directly from its potential. The first is related to the adaptability of the instrument to specific needs and experimental designs. The user thus needs to implement the adaptations required and to set up the instrument for the intended experiment. The sensitivity and detection threshold of each PMT must be found empirically to detect weak fluorescent signals, but still avoid

Table 3 Physiological status assessments with flow cytometry (FCM) for plant pathology research.

	Aim	Parameters	Stains	Matrix	Reference
Viability					
Plant pathogens					
<i>Escherichia coli</i> ED8654 <i>Erwinia herbicola</i> ATCC 21434	Enumeration and viability assessment	Mitochondrial activity Esterase activity Esterase activity Esterase activity Membrane integrity	Rhodamine 123 cFDA BCECF-AM Chemchrome B PI	Soil	Porter <i>et al.</i> (1997b)
<i>Clavibacter michiganensis</i> ssp. <i>michiganensis</i>	Evaluation of viability assessment based on intracellular pH	Intracellular pH	cFSE	Culture medium with different pH gradients	Chitarra <i>et al.</i> (2000)
<i>Fusarium oxysporum</i>	Viability during and after heat treatment	Mitochondrial activity Esterase activity Total cells Membrane integrity	Rhodamine 123 FDA Acridine orange PI	Heat treatment	Assaraf <i>et al.</i> (2002)
<i>Ralstonia solanacearum</i>	Evolution of culturability, viability and virulence under cold stress	Live/dead	Syto9/PI	Water at 4 and 20 °C	van Overbeek <i>et al.</i> (2004)
<i>Clavibacter michiganensis</i> ssp. <i>michiganensis</i>	Evaluation of viability assessment based on enzyme activity and membrane integrity	Esterase activity Esterase activity Membrane integrity	cFDA Calcein AM PI	Phosphate buffer	Chitarra <i>et al.</i> (2006)
<i>Erwinia amylovora</i>	Evaluation of viability, culturability and morphology under copper stress	Active Total cells	CTC Syto13	Culture medium with Cu	Ordax <i>et al.</i> (2006)
Plant growth-promoting bacteria					
<i>Pseudomonas fluorescens</i> SBW25	Evolution of cell number and metabolic activity	GFP expression	GFP	Soil, nutrient-rich and nutrient-poor culture media	Unge <i>et al.</i> (1999)
<i>Pseudomonas fluorescens</i> A506	Effect of stress, VBNC and viability on GFP fluorescence	GFP expression Membrane integrity	GFP PI	Nutrient-poor culture media, UV and heat treatment	Lowder <i>et al.</i> (2000)
<i>Pseudomonas fluorescens</i> SBW25	Monitoring physiological status under stress conditions	GFP expression Active/dead	GFP CTC/PI	Soil, nutrient-rich and nutrient-poor culture media	Maraha <i>et al.</i> (2004)
<i>Pseudomonas fluorescens</i> 92rkG5	Evolution of localization, viability and culturability	GFP expression Membrane integrity	GFP PI	Tomato roots	Gamalero <i>et al.</i> (2005)
<i>Pseudomonas fluorescens</i> DR54	Monitoring physiological status during formulation, seed application and seed germination	Total cells Electron transport Membrane potential Membrane integrity	SYBR Green I Ethidium bromide DiBAC ₄ PI	Culture medium with heat treatment Clay Sugar beet seeds	Nielsen <i>et al.</i> (2009)
Gene expression					
Plant growth-promoting bacteria					
<i>Pseudomonas fluorescens</i> CHA0	Quantifying plant-modulated alterations in antifungal gene expression	GFP expression	GFP	Root wash of eight different crops	de Werra <i>et al.</i> (2008)

BCECF-AM, 2',7'-bis(2-carboxyethyl)-5-(and 6)-carboxyfluorescein acetoxymethyl ester; cFDA, carboxyfluorescein diacetate; cFSE, carboxyfluorescein succinimidyl ester; CTC, 5-cyano-2,3-ditolyl tetrazolium chloride; DiBAC₄, bis-(1,3-dibutylbarbituric acid)trimethine oxonol; FDA, fluorescein diacetate; GFP, green fluorescent protein; PI, propidium iodide.

noise. This requires the appropriate controls and standards; for multicolour experiments, compensation may be necessary to avoid spectral overlap between fluorochromes. Second, flow cytometric outputs still require interpretation. For some applications, this proves to be difficult even with the appropriate controls.

The diversity of plant pathogens—fungi, oomycetes, bacteria, viruses, viroids and phytoplasmas—implicates a wide variety in size, nucleic acid content, shape and structure. Although the first flow cytometers were not designed for the detection of small particles such as bacteria, some of the current instruments are capable of detecting 0.5- μ m particles solely based on scatter

properties (Robert *et al.*, 2008). When analysing microorganisms with FCM, it becomes clear that individual microorganisms, even those in 'clonal' populations, may differ widely from each other in terms of morphology, genetic composition, physiology or biochemistry (Davey and Kell, 1996). Because of this, FCM outputs of microorganisms often show more variation than expected. This can make it challenging to correctly characterize each group on the outputs.

However, FCM is culture independent. This makes the technique suitable for the analysis of environmental samples and obligate pathogens, as well as organisms in the VBNC state (Oliver, 2005). FCM is particularly valuable for plant pathology, because the number of VBNC reports is steadily increasing (Ordax *et al.*, 2006). One of the major advantages of FCM is quantitative viability assessment. Culture-independent live/dead assessment is now often evaluated with fluorescence microscopy, but can be performed more rapidly and more precisely with a flow cytometer.

Plant pathogens often have low infection thresholds and usually require concentration before they can be detected. In addition, the isolation or discrimination of the pathogen from its natural environment can also be problematic. Cells that cannot be dispersed into a single-cell suspension cannot be measured; this can be a problem for biofilm-forming bacteria or soil-associated microorganisms. Plant pathogens are present in or on very diverse substrates, such as plant cells, seeds, soil, water, insects, pollen, etc. In general, matrix components, such as culture media, silica particles or chlorophyll, can influence the measurement by causing unwanted background fluorescence and light scattering, or even an extra group on the output. Every application thus requires an adapted protocol.

CONCLUSION

Flow cytometers are one of the most versatile laboratory instruments available, capable of yielding a great amount and wide variety of data, but therefore requiring highly skilled operators.

FCM has had—and is still having—a very significant impact on human cell biology (Steen, 2000). The potential of FCM is much larger for microbiology and, indeed, microbial applications have increased notably over the past few years (Hammes and Egli, 2010). Despite this trend and the hope expressed by some plant pathologists (Bergervoet *et al.*, 2007; Chitarra and van den Bulk, 2003), FCM remains an unknown technique in plant pathology. Nevertheless, FCM is a very valuable tool for the study of fungi, oomycetes, bacteria, viruses and plant–microbe interactions.

One of the most straightforward FCM applications is genome size measurement in fungi and oomycetes. It can reveal a huge amount of information about non-Mendelian inheritance, chromosomal aberrations, aneuploidy and other

genetic processes that contribute to the adaptive process of plant pathogenic fungi and fungus-like organisms. Fast and specific detection methods for bacteria and viruses will aid in phytosanitary decisions and reduce harvest losses. In particular, simultaneous bead-based testing for multiple pathogens can speed up the certification of seed lots and be a more cost-effective alternative for the routine testing of planting material (Bergervoet *et al.*, 2008). Viability staining and the subsequent counting of living and dead cells is a fast and accurate way to identify factors causing stress, the induction of VBNC states and the effectiveness of control measures. Factors inducing the VBNC state in the environment and correct quantification of the number of living pathogens under VBNC-inducing circumstances can be invaluable for correct risk assessment. The monitoring of rhizosphere colonization of biocontrol strains can provide valuable information on the conditions required for successful biological control strategies.

The lack of basic reagents, protocols and training in non-medical cytometry presents a major obstacle to the establishment of FCM methods in phytopathology laboratories. As a result of the scarcity of commercially available methods and trained personnel, it is seldom cost-effective to invest in a flow cytometer solely for phytopathological research. However, that need not be a constraint. Most FCM analyses worldwide are performed by flow core facilities: small groups of trained people operating a variety of machines for an entire hospital, university or company. Commercial services will probably be eager to broaden their horizon and measure plant pathogens. Plant pathologists can and should draw on the knowledge available in medicine and immunology, but there is also value in the machines and the knowledge present closer to home in the plant (breeding) sector.

The potential of FCM in plant pathology is huge, but is hampered by a lack of knowledge. Companies are interested in this new field, but will only provide specialized training and equipment when the market is sufficiently large. This will only happen when more people appreciate the potential of FCM and start to explore it, despite the fact that they have to start from scratch and develop new methods by trial and error. We are trapped in a vicious circle until more plant pathologists see the light and use it.

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