



Published in final edited form as:

Psychol Med. 2020 February ; 50(3): 507–514. doi:10.1017/S0033291719000382.

Proxy measures of premortem cognitive aptitude in postmortem subjects with schizophrenia

Jill R. Glausier¹, Mary Ann Kelly¹, Samantha Salem², Kehui Chen^{1,3}, David A. Lewis^{1,4}

¹Department of Psychiatry, University of Pittsburgh, Pittsburgh, PA, USA

²Department of Psychiatry, University of Buffalo, Buffalo, NY, USA

³Department of Statistics, University of Pittsburgh, Pittsburgh, PA, USA

⁴Department of Neuroscience, University of Pittsburgh, Pittsburgh, PA, USA

Abstract

Background.—Postmortem human brain studies provide the molecular, cellular, and circuitry levels of resolution essential for the development of mechanistically-novel interventions for cognitive deficits in schizophrenia. However, the absence of measures of premortem cognitive aptitude in postmortem subjects has presented a major challenge to interpreting the relationship between the severity of neural alterations and cognitive deficits within the same subjects.

Methods.—To begin addressing this challenge, proxy measures of cognitive aptitude were evaluated in postmortem subjects ($N = 507$) meeting criteria for schizophrenia, major depressive or bipolar disorder, and unaffected comparison subjects. Specifically, highest levels of educational and occupational attainment of the decedent and their parents were obtained during postmortem psychological autopsies.

Results.—Consistent with prior findings in living subjects, subjects with schizophrenia had the lowest educational and occupational attainment relative to all other subject groups, and they also failed to show the generational improvement in attainment observed in all other subject groups.

Conclusions.—Educational and occupational attainment data obtained during postmortem psychological autopsies can be used as proxy measures of premortem cognitive function to interrogate the neural substrate of cognitive dysfunction in schizophrenia.

Keywords

Bipolar disorder; cognition; cognitive impairment; education; first-degree relative; major depressive disorder; occupation; proband; psychological autopsy; schizoaffective disorder

Author for correspondence: David A. Lewis, lewisda@upmc.edu.

Supplementary material. The supplementary material for this article can be found at <https://doi.org/10.1017/S0033291719000382>.

Conflict of interest. Drs Glausier, Kelly, Salem, and Chen report no conflicts of interests.

Introduction

Cognitive impairment, a core feature of schizophrenia, predicts important clinical outcomes, including relapse frequency and everyday functioning (Keefe and Fenton, 2007; Schaefer *et al.*, 2013; Green, 2016). Unfortunately, therapeutic options for cognitive deficits in schizophrenia are limited, with no available pharmacological treatments. The development of mechanistically-novel therapeutics can be informed by understanding the neural substrates of cognitive dysfunction in schizophrenia. Achieving this goal requires investigation of the diseased brain using complementary approaches. In particular, studies of postmortem human brain tissue provide the essential molecular, cellular, and circuitry levels of resolution that are not currently possible in studies of living subjects (Deep-Soboslay *et al.*, 2005; Deep-Soboslay *et al.*, 2011; Bianchi *et al.*, 2017).

Interpreting how postmortem human studies inform our understanding of the neural substrates of cognitive impairments faces three challenges. The first challenge is the absence of measurements of cognitive aptitude in the studied individuals, with the notable exception of studies performed in elderly, chronically hospitalized individuals whose cognition is tested antemortem (e.g. see Humphries *et al.*, 1996, Purohit *et al.*, 1998, Martin-Ruiz *et al.*, 2003, Rapp *et al.*, 2010). Neurocognitive testing is not a part of populace data collection in the USA and is not routinely performed in individuals with schizophrenia. Because many donations to postmortem human brain banks come from subjects that are not studied before death, comparing neurocognitive measures obtained premortem with biological measures obtained postmortem in individuals with schizophrenia is not currently feasible. Second, given this limitation, the interpretation of findings from postmortem studies to date has relied on inferences drawn from group-level cognitive findings in living subjects. This strategy rests on the untested assumption that schizophrenia subjects included in postmortem brain studies have cognitive impairments comparable to those identified in studies of living subjects. Third, the absence of cognitive measures at the level of individual subjects in postmortem brain studies precludes the assessment of whether the severity of neural alterations and of cognitive deficits is related across individuals. Each of these challenges might be addressed by using established proxy measures of cognitive aptitude to evaluate the presence and severity of premortem cognitive deficits in postmortem human subjects.

Educational and occupational attainment measures are well-suited candidate proxy measures of cognitive aptitude to begin addressing these challenges. Educational (Deary *et al.*, 2007) and occupational (Strenze, 2007) attainment each have strong positive correlations with various measures of cognitive aptitude in the general population and have been previously used as proxy measures of cognition in living subjects (Rietveld *et al.*, 2013; Le Hellard *et al.*, 2017). Both measures are also predicted by the severity of cognitive impairment in individuals with schizophrenia (Keefe and Fenton, 2007; Rajji *et al.*, 2014; Green, 2016). Finally, information regarding educational and occupational attainment are relatively accessible and can be obtained and verified from multiple sources during postmortem clinical characterization procedures used by many postmortem human brain banks (Deep-Soboslay *et al.*, 2011).

In clinical studies of schizophrenia, assessment of cognitive aptitude, and the presence and severity of cognitive impairments, has been evaluated in relation to three different comparison groups: healthy subjects, subjects with other mental illnesses, and the schizophrenia proband's first-degree relatives. The cognitive performance of most individuals with schizophrenia is >1.0 S.D below the mean of healthy subjects (Keefe and Fenton, 2007; Schaefer *et al.*, 2013). Moreover, subjects with schizophrenia are typically more severely cognitively impaired than are subjects with major depressive or bipolar disorder (Keefe and Fenton, 2007). Accordingly, educational and occupational attainment in individuals with schizophrenia is lower than healthy (Keefe and Fenton, 2007; Rajji *et al.*, 2014; Green, 2016) and psychiatrically-ill (Vreeker *et al.*, 2016; Karpov *et al.*, 2017) subjects. Although comparisons to healthy subjects from the general population identifies approximately 80% of individuals with schizophrenia as cognitively impaired (Keefe and Fenton, 2007), both the presence and severity of cognitive impairments in any given individual with schizophrenia appears to be more accurately identified by the deviation from the cognitive aptitude of their parents (Keefe *et al.*, 2005; Keefe and Fenton, 2007). Indeed, 98% of individuals with schizophrenia underperform cognitively based on that predicted by the level of education of either parent (Keefe *et al.*, 2005; Keefe and Fenton, 2007; Keefe and Harvey, 2012). These findings are further reflected in differences in educational and occupational attainment across generations. In the general population, educational and occupational (Wyatt and Hecker, 2006) attainment typically improve from one generation to the next. However, subjects with schizophrenia show the opposite pattern (Keefe *et al.*, 2005; Keefe and Fenton, 2007; Kendler *et al.*, 2016).

In the present study, we begin to address the challenges associated with interpreting how postmortem human studies inform our understanding of the neural substrates of cognitive impairments. First, using a large cohort of postmortem subjects ($N = 507$), we demonstrate that the expected group differences in educational and occupational attainment are present in postmortem subjects with schizophrenia relative to unaffected comparison, major depressive disorder, and bipolar disorder subjects. Second, we demonstrate that in contrast to the other subject groups, postmortem subjects with schizophrenia fail to show improvements in educational and occupational attainment relative to their parents. As in living subjects, the magnitude of this deviation between proband and parental attainment may better identify the presence and severity of cognitive dysfunction in post-mortem individuals with schizophrenia rather than comparisons to unaffected subjects.

Methods

Postmortem human subjects

Brain specimens were obtained during autopsies conducted at the Allegheny County Medical Examiner's Office (Pittsburgh, PA, USA) after consent for donation was obtained from the next-of-kin. The results of an expanded psychological autopsy (Kelly and Mann, 1996; Lewis, 2002; Beneyto *et al.*, 2009; Deep-Soboslay *et al.*, 2011) including structured interviews conducted with family members and review of medical, toxicology, neuropathology, and medical examiner's reports were used by an independent committee of experienced clinicians to make consensus DSM-IV (American Psychiatric Association,

1994) diagnoses, or the absence thereof, for each subject. This comprehensive method of establishing psychiatric diagnoses postmortem directly addresses the challenges associated with the sole use of medical record review or family interviews, which may be problematic for establishing mood disorder (Deep-Soboslay *et al.*, 2005) or schizoaffective disorder (Sundqvist *et al.*, 2008) diagnoses.

Subjects ($N = 507$) were included for study if they had documented educational and occupational attainment; were ≥ 18 years of age so that, at minimum, partial high school educational attainment was possible; and met criteria for schizophrenia or schizoaffective disorder ($N = 80$), major depressive disorder ($N = 215$), bipolar disorder ($N = 50$), or unaffected comparison ($N = 162$) (Table 1). Subject groups did not differ in mean age ($F_{3,503} = 2.0$, $p = 0.1$) or racial composition ($\chi^2 = 3.4$, $p = 0.8$), but the proportions of males and females differed significantly across diagnostic groups ($\chi^2 = 10.8$, $p = 0.01$) (Table 1). Pairwise comparisons showed that the proportion of males and females in the unaffected comparison subject group differed significantly from major depressive disorder subjects ($\chi^2 = 5.1$, $p = 0.02$) and bipolar disorder subjects ($\chi^2 = 9.2$, $p = 0.002$), but not from schizophrenia subjects ($\chi^2 = 0.6$, $p = 0.4$). The difference in sex across groups is due to the over-representation of males, which reflects the fact that men are more likely to die under circumstances which require a forensic evaluation. Within the ill subjects, diagnostic group showed a main effect on age of onset (Table 1; $F_{2,334} = 34.0$, $p < 0.0001$). Tukey's post hoc analysis revealed that subjects with major depressive disorder had significantly ($p < 0.0001$) older age of onset than subjects with schizophrenia or bipolar disorder, but that age of onset did not differ significantly ($p = 0.5$) between schizophrenia and bipolar disorder subjects. All procedures were approved by the University of Pittsburgh's Committee for the Oversight of Research and Clinical Training Involving Decedents and Institutional Review Board for Biomedical Research.

Educational and occupational attainment in postmortem human subjects and their parents

Documentation of education and occupation for the proband and their parents was obtained through the structured interview, medical records, medical examiner's report, and public records (e.g. obituary and social media). The structured interview is performed by a licensed clinical psychologist and includes the Postmortem Subject Demographic History Form, a 14-page instrument developed by researchers at the University of Pittsburgh that includes documentation of educational and occupational attainment of the decedent and their parents. Scoring of the Postmortem Subject Demographic History Form uses Hollingshead categorical rankings for both educational and occupational attainment (Hollingshead, 1975) (online Supplementary Table S1). Categorical rankings of education were used instead of years of completed education because informants can provide a general level of education (e.g. partial high school; partial college) with greater certainty than specific years of education.

Information regarding highest achieved education and occupation for probands and their parents was obtained through the structured interview with confirmation from medical records, medical examiner's report, and/or publicly available records for 96.2% of subjects. The remaining 3.8% of subjects had only review of medical records, medical examiner's

report, and/or publicly available records for documentation of educational and occupational attainment. Educational and/or occupational attainment was known for at least one parent for 92.1%, and for both parents for 86.6%, of probands (Table 1). If discrepancies in highest parental attained education or occupation were found, values that were most frequently reported were used, or coded as ‘unknown’ if there was irreconcilable ambiguity.

Statistics

Educational and occupational attainment values for probands and parents are rank-order categorical variables (Hollingshead, 1975). Thus, to compare educational and occupational attainment across diagnostic groups, a cumulative logit model with proportional odds property was employed (online Supplementary Methods). The model included diagnostic group as the main dependent variable, and age, sex, and race as covariates. *F*-tests were used to assess the overall diagnosis effect, followed by pairwise comparisons between groups. The resulting odds ratio (OR) indicates that the odds of having higher educational or occupational attainment in one subject group is equivalent (OR = 1), greater (OR > 1), or lower (OR < 1) than the attainment in another subject group.

To assess the deviation in attainment of each proband relative to their parents, a cumulative logit mixed-effects model treating proband, mother, and father as clustered measures within a family was employed, where the fixed effects include generation (i.e. proband *v.* mother or father), proband diagnosis, and generation by proband diagnosis interaction. The generational effects within each diagnostic group were tested and compared across diagnostic groups. Within each diagnostic group, an OR > 1 indicates that the proband has higher odds of having greater attainment than the parent.

Analyses were implemented in SAS PROC GLIMMIX. The default (‘containment’) degrees of freedom method was used to compute the denominator degrees of freedom for the mixed-effects models accounting for within-family correlation and for the characterization of the within-and between-family variability.

Results

Educational and occupational attainment in postmortem subjects

Consistent with studies of living individuals (Keefe and Fenton, 2007; Schaefer *et al.*, 2013; Rajji *et al.*, 2014; Vreeker *et al.*, 2016; Karpov *et al.*, 2017), educational attainment was lowest in schizophrenia subjects, intermediate in major depressive disorder subjects, and highest in unaffected comparison and bipolar disorder subjects (Table 1). Statistical analysis confirmed a significant main effect of diagnosis on educational attainment ($F_{3,494} = 10.6$, $p < 0.0001$). Subjects with schizophrenia had significantly lower educational attainment relative to unaffected comparison, bipolar disorder, and major depressive disorder subjects (Table 2). Educational attainment was lower (OR = 0.73) in subjects with ‘pure’ schizophrenia ($N = 49$) relative to subjects with schizoaffective disorder ($N = 31$), but this difference was not statistically significant ($t_1 = -1.2$, $p = 0.2$). Subjects with major depressive disorder had significantly lower educational attainment relative to unaffected

comparison but not bipolar disorder subjects (Table 2). Educational attainment did not differ in subjects with bipolar disorder relative to unaffected comparison subjects (Table 2).

Similarly, occupational attainment was lowest in schizophrenia subjects, intermediate in major depressive disorder subjects, and highest in unaffected comparison and bipolar disorder subjects (Table 1). Statistical analysis showed a significant main effect of diagnosis on occupational attainment ($F_{3,492} = 29.1, p < 0.0001$). Subjects with schizophrenia had significantly lower occupational attainment relative to unaffected comparison, bipolar disorder, and major depressive disorder subjects (Table 2). Subjects with 'pure' schizophrenia had lower occupational attainment (OR = 0.64) than subjects with schizoaffective disorder, but this difference was not statistically significant ($t_{68} = -1.8, p = 0.08$). Subjects with major depressive disorder had lower occupational attainment relative to unaffected comparison but not bipolar disorder subjects (Table 2). Occupational attainment did not differ in subjects with bipolar disorder relative to unaffected comparison subjects (Table 2).

Within the ill subjects, age of illness onset did not significantly affect educational ($F_{1,322} = 0.06, p = 0.8$) or occupational ($F_{1,320} = 0.4, p = 0.5$) attainment, and there was no significant interaction between age of illness onset and diagnostic category on either educational ($F_{2,322} = 0.2, p = 0.8$) or occupational ($F_{2,320} = 2.3, p = 0.1$) attainment.

Educational and occupational attainment in postmortem subjects relative to parents

In the general population, both educational (Ryan and Bauman, 2016) and occupational (Wyatt and Hecker, 2006) attainment typically improve from one generation to the next. For example, between 1965 and 1980, when 89% of the included postmortem subjects were at least 25 years of age, the percentage of US males and females aged 25 years and older who completed high school increased by ~20% (Bureau). Accordingly, across all probands, educational ($F_{2,917} = 48.9, p < 0.0001$) and occupational ($F_{2,934} = 70.1, p < 0.0001$) attainment were significantly greater than their parents. However, there was a significant interaction between generational differences and diagnostic group for both educational ($F_{6,917} = 8.3, p < 0.0001$) and occupational ($F_{6,934} = 15.0, p < 0.0001$) attainment. Educational attainment of proband unaffected comparison, major depressive disorder, and bipolar disorder subjects was significantly higher than either parent (Table 3). Similarly, occupational attainment of proband unaffected comparison subjects was significantly higher than either parent, and major depressive and bipolar disorder subject occupational attainment was higher relative to their mothers, but not their fathers (Table 3). In contrast, generational improvement in educational and occupational attainment was not found in subjects with schizophrenia relative to either parent, and occupational attainment was significantly worse than their fathers (Table 3).

These findings do not appear to be due to differences in parental attainment across proband diagnostic groups, as highest achieved education of mothers ($F_{3,462} = 1.1, p = 0.4$) or fathers ($F_{3,450} = 1.0, p = 0.4$), and highest achieved occupation of fathers ($F_{3,452} = 1.2, p = 0.3$) or mothers ($F_{3,462} = 2.7, p = 0.05$) did not significantly differ across proband diagnostic groups.

Discussion

Our findings address some of the key current challenges associated with interpreting postmortem findings of the neural substrates of cognitive impairments in schizophrenia. We found that the highest levels of lifetime educational and occupational attainment obtained via psychological autopsy were significantly lower in schizophrenia subjects relative to unaffected comparison, bipolar disorder, and major depressive disorder subjects, consistent with findings in living subjects (Keefe and Fenton, 2007; Schaefer *et al.*, 2013; Rajji *et al.*, 2014; Vreeker *et al.*, 2016; Karpov *et al.*, 2017). Also consistent with findings in living subjects (Keefe *et al.*, 2005; Keefe and Fenton, 2007; Kendler *et al.*, 2016), we found that schizophrenia probands failed to show generational improvement in educational and occupational attainment relative to their parents. In contrast, unaffected comparison, major depressive disorder, and bipolar disorder subjects all showed the expected generational improvements in attainment. Together, these findings support (1) the robustness of using an expanded psychological autopsy to acquire information on postmortem subjects acquired via Medical Examiner collaboration, (2) that educational and occupational attainment can be used in postmortem studies to estimate the presence and severity of premortem cognitive deficits, and (3) that comparison to parental attainment may be the most sensitive measure of the presence and severity of cognitive deficits for studies of schizophrenia.

We also found that educational and occupational attainment in subjects with major depressive disorder was significantly lower than in unaffected comparison subjects, but significantly higher than in subjects with schizophrenia, consistent with findings in living subjects (Keefe and Fenton, 2007; Harvey, 2011). Lifetime educational and occupational attainment did not differ between bipolar disorder and unaffected comparison subjects. These results are also in agreement with some studies in living subjects which show that individuals with bipolar disorder have unimpaired or even higher maximal educational (Depp *et al.*, 2006; Martinez-Aran *et al.*, 2007; MacCabe *et al.*, 2010; Vreeker *et al.*, 2016) and occupational (Depp *et al.*, 2006) attainment relative to healthy comparison subjects. Finally, subjects with major depressive or bipolar disorder all showed the expected generational improvement in educational and occupational attainment relative to their parents.

Across all subjects with a psychiatric diagnosis, we found that age at illness onset had no significant effect on educational or occupational attainment. Younger age at onset, especially of schizophrenia, typically predicts a poorer prognosis (Semple and Smyth, 2013). However, the predictive ability of age of onset varies depending upon the population studied and the outcome measures used (reviewed in Leboyer *et al.*, 2005; Menezes *et al.*, 2006; Peters *et al.*, 2014; Joslyn *et al.*, 2016; Stentbjerg-Olesen *et al.*, 2016; Immonen *et al.*, 2017). For example, meta-analyses have shown no significant effect of age on onset on various employment and education outcomes in schizophrenia (Menezes *et al.*, 2006; Immonen *et al.*, 2017), though a younger age of illness onset was associated with a worse aggregate measure of 'social/occupational functioning' (Immonen *et al.*, 2017). Individual studies of major depressive or bipolar disorder show inconsistent effects, and suggest that the recurrent nature of the illnesses may be more influential on general prognosis than age of onset

(Tondo *et al.*, 2010; Baldessarini *et al.*, 2012; Aminoff *et al.*, 2013; Wilson *et al.*, 2015; Joslyn *et al.*, 2016).

Although cognitive ability and educational and occupational attainment are strongly related in both the general population (Deary *et al.*, 2007; Strenze, 2007; Krapohl *et al.*, 2014) and in schizophrenia (Green *et al.*, 2004; Keefe and Fenton, 2007; Nuechterlein *et al.*, 2014), additional factors can influence these measures. For example, environmental factors, such as socioeconomic status (Hackman *et al.*, 2010; American Psychological Association, 2019), and genetically-influenced traits, such as personality (Poropat, 2009; Komaraju and Karau, 2005; Jackson, 2006; Krapohl *et al.*, 2014) and motivation (Duckworth *et al.*, 2011; Krapohl *et al.*, 2014), influence cognitive aptitude and attainment. Moreover, in individuals with schizophrenia, other symptom domains may, either individually or by an interaction with impaired cognition (Harvey *et al.*, 2006; Couture *et al.*, 2011; Cella *et al.*, 2017), affect attainment. For example, severity of negative symptoms also predicts important functional outcomes, including educational and occupational attainment (McGurk and Meltzer, 2000; Milev *et al.*, 2005; Tsang *et al.*, 2010; Fervaha *et al.*, 2014; Ventura *et al.*, 2015). Thus, attainment measures of education and occupation are closely tied to, but do not solely reflect, cognitive aptitude.

Several observations suggest that the current results do not reflect the effects of selection bias or potential confounding factors. All subjects with confirmed diagnoses and educational and occupational attainment were included for study. Subject groups did not differ in mean age or racial composition but did differ in the proportion of males and females. However, sex is unlikely to be a confound in the current studies since (1) sex (in addition to age and race) were controlled for in all statistical testing, (2) proband educational and occupational attainment were similar in males and females within a diagnostic group (data not shown), (3) the male:female ratio was similar in schizophrenia and major depressive disorder subjects, but these groups differed in the main findings, (4) sex did not differ between unaffected comparison and schizophrenia subjects, and (5) sex cannot explain the superior achievements of bipolar disorder subjects since both males and females were equally present.

Interpreting many postmortem human studies of cognitive impairments in schizophrenia has faced three challenges: (1) the absence of premortem neurocognitive data, (2) the subsequent reliance on the assumption that cognitive aptitude in subjects included in postmortem human studies is comparable to studies of living subjects, and (3) the absence of individual cognitive measures precluding an assessment of any relationship between severity of neural alterations and severity of cognitive deficits. The current results directly address these challenges by demonstrating that multiple proxy measures of cognitive aptitude obtained during postmortem psychological autopsies show findings very similar to those in living subjects with schizophrenia, major depressive disorder, or bipolar disorder. Given that educational and occupational attainment can be readily obtained by postmortem human brain banks, and formal measures of cognitive ability have only been available in unique studies of elderly, chronically hospitalized subjects with schizophrenia and/or dementia (Humphries *et al.*, 1996; Purohit *et al.*, 1998; Martin-Ruiz *et al.*, 2003; Rapp *et al.*, 2010), use of these proxy measures of cognition can be widely implemented in postmortem studies.

As such, the current results demonstrate that these proxy measures of cognitive aptitude can be used in future studies to interrogate the molecular, cellular, and circuitry substrates of cognitive dysfunction within the same postmortem subjects in future studies.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

Acknowledgements.

The authors gratefully acknowledge the digital graphics expertise of Mary Brady. Demographic data for some subjects was obtained from the NIH NeuroBioBank at the University of Pittsburgh Brain Tissue Donation Program.

Financial support. This work was supported by the National Institutes of Health (J.R.G., grant number MH107735; D.A.L., grant number MH043784); and the Brain and Behavior Research Foundation (J.R.G., grant number 23866).

David A. Lewis currently receives investigator-initiated research support from Pfizer. In 2016–2018, he served as a consultant in the areas of target identification and validation and new compound development to Merck.

References

- American Psychiatric Association (1994) DSM-IV. Diagnostic and Statistical Manual of Mental Disorders. 4th Edn Washington, DC: American Psychiatric Association.
- American Psychological Association (2019) Education and Socioeconomic Status. Resources and Publications [Online]. <https://www.apa.org/pi/ses/resources/publications/education> (Accessed 2019).
- Aminoff SR, Hellvin T, Lagerberg TV, Berg AO, Andreassen OA and Melle I (2013) Neurocognitive features in subgroups of bipolar disorder. *Bipolar Disorders* 15, 272–283. [PubMed: 23521608]
- Baldessarini RJ, Tondo L, Vazquez GH, Undurraga J, Bolzani L, Yildiz A, Khalsa HM, Lai M, Lepri B, Lolich M, Maffei PM, Salvatore P, Faedda GL, Vieta E and Tohen M (2012) Age at onset versus family history and clinical outcomes in 1665 international bipolar-I disorder patients. *World Psychiatry* 11, 40–46. [PubMed: 22295008]
- Beneyto M, Sibille E and Lewis DA (2009) Human postmortem brain research in mental illness syndromes In Charney DS and Nestler EJ (eds), *Neurobiology of Mental Illness*. New York: Oxford University Press, pp. 202–214.
- Bianchi D, Gordon J and Koroshetz W (2017) The NIH NeuroBioBank: addressing the urgent need for brain donation [Online]. Published July 5, 2017. <https://www.ninds.nih.gov/News-Events/Directors-Messages/All-Directors-Messages/NIH-NeuroBioBank-Addressing-Urgent-Need-Brain>.
- Bureau USC. Table A-2. Percent of people 25 years and over who have completed high school or college, by race, Hispanic origin and sex: selected years 1940 to 2016. <https://www.census.gov/data/tables/2016/demo/education-attainment/cps-detailed-tables.html>
- Cella M, Stahl D, Morris S, Keefe RSE, Bell MD and Wykes T (2017) Effects of cognitive remediation on negative symptoms dimensions: exploring the role of working memory. *Psychological Medicine* 4, 1–9.
- Couture SM, Granholm EL and Fish SC (2011) A path model investigation of neurocognition, theory of mind, social competence, negative symptoms and real-world functioning in schizophrenia. *Schizophrenia Research* 125, 152–160. [PubMed: 20965699]
- Deary IJ, Strand S, Smith PD and Fernandes C (2007) Intelligence and educational achievement. *Intelligence* 35, 13–21.
- Deep-Soboslay A, Akil M, Martin CE, Bigelow LB, Herman MM, Hyde TM and Kleinman JE (2005) Reliability of psychiatric diagnosis in postmortem research. *Biological Psychiatry* 57, 96–101. [PubMed: 15607306]

- Deep-Soboslay A, Benes FM, Haroutunian V, Ellis JK, Kleinman JE and Hyde TM (2011) Psychiatric brain banking: three perspectives on current trends and future directions. *Biological Psychiatry* 69, 104–112. [PubMed: 20673875]
- Depp CA, Davis CE, Mittal D, Patterson TL and Jeste DV (2006) Health-related quality of life and functioning of middle-aged and elderly adults with bipolar disorder. *Journal of Clinical Psychiatry* 67, 215–221. [PubMed: 16566616]
- Duckworth AL, Quinn PD, Lynam DR, Loeber R and Stouthamer-Loeber M (2011) Role of test motivation in intelligence testing. *Proceedings of the National Academy of Sciences of the USA* 108, 7716–7720. [PubMed: 21518867]
- Fervaha G, Foussias G, Agid O and Remington G (2014) Motivational and neurocognitive deficits are central to the prediction of longitudinal functional outcome in schizophrenia. *Acta Psychiatrica Scandinavica* 130, 290–299. [PubMed: 24850369]
- Green MF (2016) Impact of cognitive and social cognitive impairment on functional outcomes in patients with schizophrenia. *Journal of Clinical Psychiatry* 77(suppl. 2), 8–11. [PubMed: 26919052]
- Green MF, Kern RS and Heaton RK (2004) Longitudinal studies of cognition and functional outcome in schizophrenia: implications for MATRICS. *Schizophrenia Research* 72, 41–51. [PubMed: 15531406]
- Hackman DA, Farah MJ and Meaney MJ (2010) Socioeconomic status and the brain: mechanistic insights from human and animal research. *Nature Reviews: Neuroscience* 11, 651–659. [PubMed: 20725096]
- Harvey PD (2011) Mood symptoms, cognition, and everyday functioning: in major depression, bipolar disorder, and schizophrenia. *Innovations in Clinical Neuroscience* 8, 14–18.
- Harvey PD, Koren D, Reichenberg A and Bowie CR (2006) Negative symptoms and cognitive deficits: what is the nature of their relationship? *Schizophrenia Bulletin* 32, 250–258. [PubMed: 16221995]
- Hollingshead AB (1975) Four Factor Index of Social Status (dissertation). Yale University.
- Humphries C, Mortimer A, Hirsch S and De Belleruche J (1996) NMDA receptor mRNA correlation with antemortem cognitive impairment in schizophrenia. *Neuroreport* 7, 2051–2055. [PubMed: 8905723]
- Immonen J, Jaaskelainen E, Korpela H and Miettunen J (2017) Age at onset and the outcomes of schizophrenia: a systematic review and meta-analysis. *Early Intervention in Psychiatry* 11, 453–460. [PubMed: 28449199]
- Jackson M (2006) Personality traits and occupational attainment. *European Sociological Review* 22, 187–199.
- Joslyn C, Hawes DJ, Hunt C and Mitchell PB (2016) Is age of onset associated with severity, prognosis, and clinical features in bipolar disorder? A meta-analytic review. *Bipolar Disorders* 18, 389–403. [PubMed: 27530107]
- Karpov B, Joffe G, Aaltonen K, Suvisaari J, Baryshnikov I, Naatanen P, Koivisto M, Melartin T, Oksanen J, Suominen K, Heikkinen M and Isometsa E (2017) Level of functioning, perceived work ability, and work status among psychiatric patients with major mental disorders. *European Psychiatry* 44, 83–89. [PubMed: 28545013]
- Keefe RS and Fenton WS (2007) How should DSM-V criteria for schizophrenia include cognitive impairment? *Schizophrenia Bulletin* 33, 912–920. [PubMed: 17567627]
- Keefe RS and Harvey PD (2012) Cognitive impairment in schizophrenia. *Handbook of Experimental Pharmacology* 213, 11–37.
- Keefe RS, Eesley CE and Poe MP (2005) Defining a cognitive function decrement in schizophrenia. *Biological Psychiatry* 57, 688–691. [PubMed: 15780858]
- Kelly TM and Mann JJ (1996) Validity of DSM-III-R diagnosis by psychological autopsy: a comparison with clinician ante-mortem diagnosis. *Acta Psychiatrica Scandinavica* 94, 337–343. [PubMed: 9124080]
- Kendler KS, Ohlsson H, Mezuk B, Sundquist JO and Sundquist K (2016) Observed cognitive performance and deviation from familial cognitive aptitude at age 16 years and ages 18 to 20 years and risk for schizophrenia and bipolar illness in a Swedish National Sample. *JAMA Psychiatry* 73, 465–471. [PubMed: 27028264]

- Komarraju M and Karau SJ (2005) The relationship between the big five personality traits and academic motivation. *Personality and Individual Differences* 39, 557–567.
- Krapohl E, Rimfeld K, Shakeshaft NG, Trzaskowski M, Mcmillan A, Pingault JB, Asbury K, Harlaar N, Kovas Y, Dale PS and Plomin R (2014) The high heritability of educational achievement reflects many genetically influenced traits, not just intelligence. *Proceedings of the National Academy of Sciences of the USA* 111, 15273–8. [PubMed: 25288728]
- Le Hellard S, Wang Y, Witoelar A, Zuber V, Bettella F, Hugdahl K, Espeseth T, Steen VM, Melle I, Desikan R, Schork AJ, Thompson WK, Dale AM, Djurovic S and Andreassen OA (2017) Identification of gene loci that overlap between schizophrenia and educational attainment. *Schizophrenia Bulletin* 43, 654–664. [PubMed: 27338279]
- Leboyer M, Henry C, Paillere-Martinot ML and Bellivier F (2005) Age at onset in bipolar affective disorders: a review. *Bipolar Disorders* 7, 111–118. [PubMed: 15762851]
- Lewis DA (2002) The human brain revisited: opportunities and challenges in postmortem studies of psychiatric disorders. *Neuropsychopharmacology* 26, 143–154. [PubMed: 11790510]
- Maccabe JH, Lambe MP, Cnattingius S, Sham PC, David AS, Reichenberg A, Murray RM and Hultman CM (2010) Excellent school performance at age 16 and risk of adult bipolar disorder: national cohort study. *British Journal of Psychiatry* 196, 109–115. [PubMed: 20118454]
- Martin-Ruiz CM, Haroutunian VH, Long P, Young AH, Davis KL, Perry EK and Court JA (2003) Dementia rating and nicotinic receptor expression in the prefrontal cortex in schizophrenia. *Biological Psychiatry* 54, 1222–1233. [PubMed: 14643090]
- Martinez-Aran A, Vieta E, Torrent C, Sanchez-Moreno J, Goikolea JM, Salamero M, Malhi GS, Gonzalez-Pinto A, Daban C, Alvarez-Grandi S, Fountoulakis K, Kaprinis G, Tabares-Seisdedos R and Ayuso-Mateos JL (2007) Functional outcome in bipolar disorder: the role of clinical and cognitive factors. *Bipolar Disorders* 9, 103–113. [PubMed: 17391354]
- Mcgurk SR and Meltzer HY (2000) The role of cognition in vocational functioning in schizophrenia. *Schizophrenia Research* 45, 175–184. [PubMed: 11042435]
- Menezes NM, Arenovich T and Zipursky RB (2006) A systematic review of longitudinal outcome studies of first-episode psychosis. *Psychological Medicine* 36, 1349–1362. [PubMed: 16756689]
- Milev P, Ho BC, Arndt S and Andreasen NC (2005) Predictive values of neurocognition and negative symptoms on functional outcome in schizophrenia: a longitudinal first-episode study with 7-year follow-up. *American Journal of Psychiatry* 162, 495–506. [PubMed: 15741466]
- Nuechterlein KH, Ventura J, Subotnik KL, Hayata JN, Medalia A and Bell MD (2014) Developing a cognitive training strategy for first-episode schizophrenia: integrating bottom-up and top-down approaches. *American Journal of Psychiatric Rehabilitation* 17, 225–253. [PubMed: 25489275]
- Peters A, Sylvia LG, Magalhaes PV, Miklowitz DJ, Frank E, Otto MW, Hansen NS, Dougherty DD, Berk M, Nierenberg AA and Deckersbach T (2014) Age at onset, course of illness and response to psychotherapy in bipolar disorder: results from the Systematic Treatment Enhancement Program for Bipolar Disorder (STEP-BD). *Psychological Medicine* 44, 3455–3467. [PubMed: 25066366]
- Poropat AE (2009) A meta-analysis of the five-factor model of personality and academic performance. *Psychological Bulletin* 135, 322–338. [PubMed: 19254083]
- Purohit DP, Perl DP, Haroutunian V, Powchik P, Davidson M and Davis KL (1998) Alzheimer disease and related neurodegenerative diseases in elderly patients with schizophrenia: a postmortem neuropathologic study of 100 cases. *Archives of General Psychiatry* 55, 205–211. [PubMed: 9510214]
- Rajji TK, Miranda D and Mulsant BH (2014) Cognition, function, and disability in patients with schizophrenia: a review of longitudinal studies. *Canadian Journal of Psychiatry Revue Canadienne de Psychiatrie* 59, 13–17. [PubMed: 24444319]
- Rapp MA, Schnaider-Beeri M, Purohit DP, Reichenberg A, McGurk SR, Haroutunian V and Harvey PD (2010) Cortical neuritic plaques and hippocampal neurofibrillary tangles are related to dementia severity in elderly schizophrenia patients. *Schizophrenia Research* 116, 90–96. [PubMed: 19896333]
- Rietveld CA, Medland SE, Derringer J, Yang J, Esko T, Martin NW, Westra HJ, Shakhbazov K, Abdellaoui A, Agrawal A, Albrecht E, Alizadeh BZ, Amin N, Barnard J, Baumeister SE, Benke KS, Bielak LF, Boatman JA, Boyle PA, Davies G, De Leeuw C, Eklund N, Evans DS, Ferhmann

R, Fischer K, Gieger C, Gjessing HK, Hagg S, Harris JR, Hayward C, Holzapfel C, Ibrahim-Verbaas CA, Ingelsson E, Jacobsson B, Joshi PK, Jugessur A, Kaakinen M, Kanoni S, Karjalainen J, Kolcic I, Kristiansson K, Kutalik Z, Lahti J, Lee SH, Lin P, Lind PA, Liu Y, Lohman K, Loitfelder M, McMahon G, Vidal PM, Meirelles O, Milani L, Myhre R, Nuotio ML, Oldmeadow CJ, Petrovic KE, Peyrot WJ, Polasek O, Quaye L, Reinmaa E, Rice JP, Rizzi TS, Schmidt H, Schmidt R, Smith AV, Smith JA, Tanaka T, Terracciano A, Van Der Loos MJ, Vitart V, Volzke H, Wellmann J, Yu L, Zhao W, Allik J, Attia JR, Bandinelli S, Bastardot F, Beauchamp J, Bennett DA, Berger K, Bierut LJ, Boomsma DI, Bultmann U, Campbell H, Chabris CF, Cherkas L, Chung MK, Cucca F, De Andrade M, De Jager PL, De Neve JE, Deary IJ, Dedoussis GV, Deloukas P, Dimitriou M, Eiriksdottir G, Elderson MF, Eriksson JG, Evans DM, Faul JD, Ferrucci L, Garcia ME, Gronberg H, Guethnason V, Hall P, Harris JM, Harris TB, Hastie ND, Heath AC, Hernandez DG, Hoffmann W, Hofman A, Holle R, Holliday EG, Hottenga JJ, Iacono WG, Illig T, Jarvelin MR, Kahonen M, Kaprio J, Kirkpatrick RM, Kowgier M, Latvala A, Launer LJ, Lawlor DA, Lehtimaki T, Li J, Lichtenstein P, Lichtner P, Liewald DC, Madden PA, Magnusson PK, Makinen TE, Masala M, Mcgue M, Metspalu A, Mielck A, Miller MB, Montgomery GW, Mukherjee S, Nyholt DR, Oostra BA, Palmer LJ, Palotie A, Penninx BW, Perola M, Peyser PA, Preisig M, Raikonen K, Raitakari OT, Realo A, Ring SM, Ripatti S, Rivadeneira F, Rudan I, Rustichini A, Salomaa V, Sarin AP, Schlessinger D, Scott RJ, Snieder H, St Pourcain B, Starr JM, Sul JH, Surakka I, Svento R, Teumer A, Tiemeier H, Van Rooij FJ, Van Wagoner DR, Vartiainen E, Viikari J, Vollenweider P, Vonk JM, Waeber G, Weir DR, Wichmann HE, Widen E, Willemsen G, Wilson JF, Wright AF, Conley D, Davey-Smith G, Franke L, Groenen PJ, Hofman A, Johannesson M, Kardina SL, Krueger RF, Laibson D, Martin NG, Meyer MN, Posthuma D, Thurik AR, Timpson NJ, Uitterlinden AG, Van Duijn CM, Visscher PM, Benjamin DJ, Cesarini D and Koellinger PD (2013) GWAS of 126559 individuals identifies genetic variants associated with educational attainment. *Science* 340, 1467–1471. [PubMed: 23722424]

- Ryan CL and Bauman K (2016) Educational attainment in the United States: 2015. In Commerce USDO (ed.). <https://www.census.gov/content/dam/Census/library/publications/2016/demo/p20-578.pdf>
- Schaefer J, Giangrande E, Weinberger DR and Dickinson D (2013) The global cognitive impairment in schizophrenia: consistent over decades and around the world. *Schizophrenia Research* 150, 42–50. [PubMed: 23911259]
- Semple D and Smyth R (2013) *Oxford Handbook of Psychiatry*. Oxford, England: Oxford University Press.
- Stentbjerg-Olesen M, Pagsberg AK, Fink-Jensen A, Correll CU and Jeppesen P (2016) Clinical characteristics and predictors of outcome of schizophrenia-spectrum psychosis in children and adolescents: a systematic review. *Journal of Child and Adolescent Psychopharmacology* 26, 410–427. [PubMed: 27136403]
- Strenze T (2007) Intelligence and socioeconomic success: a meta-analytic review of longitudinal research. *Intelligence* 35, 401–426.
- Sundqvist N, Garrick T, Bishop I and Harper C (2008) Reliability of postmortem psychiatric diagnosis for neuroscience research. *Australian and New Zealand Journal of Psychiatry* 42, 221–227. [PubMed: 18247197]
- Tondo L, Lepri B, Cruz N and Baldessarini RJ (2010) Age at onset in 3014 Sardinian bipolar and major depressive disorder patients. *Acta Psychiatrica Scandinavica* 121, 446–452. [PubMed: 20040069]
- Tsang HW, Leung AY, Chung RC, Bell M and Cheung WM (2010) Review on vocational predictors: a systematic review of predictors of vocational outcomes among individuals with schizophrenia: an update since 1998. *Australian and New Zealand Journal of Psychiatry* 44, 495–504. [PubMed: 20482409]
- Ventura J, Subotnik KL, Gitlin MJ, Gretchen-Doorly D, Ered A, Villa KF, Helleman GS and Nuechterlein KH (2015) Negative symptoms and functioning during the first year after a recent onset of schizophrenia and 8 years later. *Schizophrenia Research* 161, 407–413. [PubMed: 25499044]
- Vreeker A, Boks MP, Abramovic L, Verkooijen S, Van Bergen AH, Hillegers MH, Spijker AT, Hoencamp E, Regeer EJ, Riemersma-Van Der Lek RF, Stevens AW, Schulte PF, Vonk R, Hoekstra R, Van Beveren NJ, Kupka RW, Brouwer RM, Bearden CE, Maccabe JH and Ophoff RA (2016)

High educational performance is a distinctive feature of bipolar disorder: a study on cognition in bipolar disorder, schizophrenia patients, relatives and controls. *Psychological Medicine* 46, 807–818. [PubMed: 26621616]

Wilson S, Hicks BM, Foster KT, Mcgue M and Iacono WG (2015) Age of onset and course of major depressive disorder: associations with psychosocial functioning outcomes in adulthood. *Psychological Medicine* 45, 505–514. [PubMed: 25007761]

Wyatt ID and Hecker DE (2006) Occupational changes during the 20th century. *Monthly Labor Review*, March 2006, pp. 35–57.

Author Manuscript

Author Manuscript

Author Manuscript

Author Manuscript

Summary demographic characteristics of probands and summary educational and occupational attainment scores of probands and their parents^a

Table 1.

	Unaffected comparison	Schizophrenia	Major depressive disorder	Bipolar disorder
<i>N</i>	162	80	215	50
Age, years	51.3 ± 14.6	49.3 ± 11.6	48.8 ± 13.4	46.5 ± 11.9
Age of onset, years	-	23.2 ± 8.2 (80)	36.1 ± 15.0 (213)	25.9 ± 8.6 (42)
% ≥30 years old	88%	94%	89%	86%
Sex	121M/41F	56M/24F	137M/78F	26M/24F
Race	137 White 24 Black 1 Asian	70 White 10 Black	192 White 21 Black 2 Asian	44 White 6 Black
Proband education	4.9 ± 1.2	4.0 ± 1.2	4.6 ± 1.2	4.9 ± 1.2
Mother education	3.8 ± 1.2 (151)	4.0 ± 1.5 (68)	3.8 ± 1.3 (203)	4.1 ± 1.2 (49)
Father education	3.9 ± 1.4 (146)	4.2 ± 1.8 (66)	3.8 ± 1.5 (199)	3.9 ± 1.5 (48)
Proband occupation	5.8 ± 2.1	3.2 ± 2.0	5.2 ± 2.1	5.6 ± 2.2
Mother occupation	3.1 ± 2.2 (156)	3.9 ± 2.7 (75)	3.5 ± 2.5 (207)	3.6 ± 2.4 (48)
Father occupation	4.8 ± 2.1 (147)	5.3 ± 2.5 (69)	4.8 ± 2.2 (199)	5.2 ± 2.0 (48)

^a Parentheses contain the numbers of parents with available data. Values are mean ± SD.

Table 2.

Comparison of educational and occupational attainment in probands

Comparison	Educational attainment		Occupational attainment	
	Odds ratio	Statistic	Odds ratio	Statistic
SCZ – CON	0.46	$t_{494} = -5.3, p < 0.0001$	0.26	$t_{492} = -9.0, p < 0.0001$
SCZ – BP	0.46	$t_{494} = -4.1, p < 0.0001$	0.28	$t_{492} = -6.8, p < 0.0001$
SCZ – MDD	0.62	$t_{494} = -3.5, p = 0.0005$	0.36	$t_{492} = -7.3, p < 0.0001$
MDD – CON	0.75	$t_{494} = -2.7, p = 0.008$	0.73	$t_{492} = -2.9, p = 0.04$
MDD – BP	0.74	$t_{494} = -1.8, p = 0.07$	0.76	$t_{492} = -1.7, p = 0.09$
BP – CON	1.0	$t_{494} = 0.03, p = 1.0$	0.96	$t_{492} = -0.3, p = 0.8$

Unaffected comparison (CON); schizophrenia (SCZ); major depressive disorder (MDD); bipolar disorder (BP). Odds ratio <1 indicates subjects in the first diagnostic group have lower odds of achieving greater attainment than subjects in the second diagnostic group.

Table 3.

Comparison of educational and occupational attainment in probands relative to parents

Comparison	Educational attainment		Occupational attainment	
	Odds ratio	Statistic	Odds ratio	Statistic
CON – mother	3.3	$t_{917} = 9.6, p < 0.0001$	4.6	$t_{934} = 12.3, p < 0.0001$
CON – father	3.1	$t_{917} = 9.0, p < 0.0001$	1.6	$t_{934} = 4.1, p < 0.0001$
SCZ – mother	0.98	$t_{917} = -0.12, p = 0.9$	0.75	$t_{934} = -1.7, p = 0.09$
SCZ – father	0.80	$t_{917} = -1.3, p = 0.2$	0.33	$t_{934} = -6.3, p < 0.0001$
MDD – mother	2.3	$t_{917} = 7.8, p < 0.0001$	2.6	$t_{934} = 9.1, p < 0.0001$
MDD – father	2.3	$t_{917} = 7.9, p < 0.0001$	1.2	$t_{934} = 1.8, p = 0.08$
BP – mother	2.3	$t_{917} = 3.9, p = 0.0001$	2.8	$t_{934} = 4.9, p < 0.0001$
BP – father	2.8	$t_{917} = 4.8, p < 0.0001$	1.2	$t_{934} = 0.71, p = 0.5$

Unaffected comparison (CON); schizophrenia (SCZ); major depressive disorder (MDD); bipolar disorder (BP). Odds ratio > 1 indicates the proband has higher odds of greater attainment than the parent.