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Magnetic resonance imaging (MRI) studies of Knee joint under mechanical loading: review

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Abstract

Osteoarthritis (OA) is a very common disease that affects the human knee joint, particularly the articular cartilage and meniscus components which are regularly under compressive mechanical loads. Early-stage OA diagnosis is essential as it allows for timely intervention. The primary noninvasive approaches currently available for OA diagnosis include magnetic resonance imaging (MRI), which provides excellent soft tissue contrast at high spatial resolution. MRI-based knee investigation is usually performed on joints at rest or in a non-weight-bearing condition that does not mimic the actual physiological condition of the joint. This discrepancy may lead to missed detections of early-stage OA or of minor lesions. The mechanical properties of degenerated musculoskeletal (MSK) tissues may vary markedly before any significant morphological or structural changes detectable by MRI. Recognizing distinct deformation characteristics of these tissues under known mechanical loads may reveal crucial joint lesions or mechanical malfunctions which result from early-stage OA. This review article summarizes the large number of MRI-based investigations on knee joints under mechanical loading which have been reported in the literature including the corresponding MRI measures, the MRI-compatible devices employed, and potential challenges due to the limitations of clinical MRI sequences.

Keywords

Knee; cartilage; meniscus; Osteoarthritis; MRI; loading

1. Introduction

The Knee joint consists of different tissues with various structural and mechanical properties. Articular cartilage and meniscus are two important components of the knee that are regularly under compressive mechanical loads. Collagen, the most abundant structural macromolecule in the extracellular matrix (ECM), makes up approximately 60–70% of the dry weight of cartilage and meniscus. Type II collagen represents majority of the collagen content in the cartilage and meniscal white-white zone, forming fibrils and fibers intertwined

7.Conflict of interest statement

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with proteoglycan (PG) aggregates [1-5]. It should be noted that in red-red meniscal zone the type I collagen is predominant [5,6].

Osteoarthritis (OA) is one of the most prevalent diseases in the world, affecting a large global population and targeting the human knee joint in particular. OA patients may be unable to perform the usual activities of daily living, resulting in increased health costs for many nations [7]. The major public health issues associated with OA are likely to become even more challenging as society ages. Magnetic resonance imaging (MRI) is the most promising non-invasive technique for OA diagnosis, as it provides excellent soft tissue contrast at high spatial resolution and allows accurate morphological assessment [8-13]. However, conventional clinical MRI performs poorly in the detection and diagnosis of earlystage OA [14,15].

MRI-based investigation usually takes place on knee joints at rest or in a non-weight-bearing orientation–conditions which do not mimic the actual physiological condition of the joint. This may lead to missed detection of early-stage OA. Moreover, PG loss and structural changes in collagen fibrils in articular cartilage during early-stage OA can significantly alter the mechanical properties of the tissue [1,16,17]. Joint mechanical malfunction due to earlystage OA can be revealed by recognizing distinct deformation characteristics of MSK tissues under known mechanical loads. To investigate such hypotheses, many MRI-based studies on knee joints have been performed under mechanical loading for the purpose of detecting disease-specific changes in the knee. This article is devoted to summarizing the MRI-based studies performed on knees under mechanical loading, associated MRI measures, MRIcompatible devices employed in these studies, and potential challenges due to the limitations of conventional MRI sequences.

3. Subject positioning, vertical or supine

The reported MRI-based investigations of knee joints under loading have been performed primarily using the following two approaches. In the first approach, patients are placed in a vertical standing position and are scanned using an open-bore interventional MRI scanner [18-21]. In the second approach, patients are placed in a horizontal supine position and are scanned using a common clinical MRI (closed-bore) scanner, where the mechanical load is applied using an MRI-compatible loading device [22-50]. Open-bore interventional MRIs provide low magnetic field strengths and are less accessible in clinics [18]; therefore, the second approach employing clinical MRI-compatible devices to apply loading in knee studies has received more investigational attention. The latter approach is the focus of our review. It should be noted that due to the importance of knee function under loading, other imaging techniques have also been used to study knee joint variations under mechanical loading [51-53].

3. MRI measures and biomarkers

There are three main MRI measures which have been investigated through knee loading studies in the literature. Summary of MRI-based loading studies performed on whole knee joints are presented in Table 1. The output MRI measures in knee loading studies reported in

the literature can be categorized as 1) tissue deformation and morphological changes directly from magnitude images, 2) tissue deformation from MRI phase information, and 3) quantitative MRI.

3.1 Deformations from magnitude images

In the first group of studies, morphological changes in articular cartilage and meniscus, such as their thickness. In this approach images are segmented, surface meshes are created using a marching cubes algorithm, from which minimum distances between the reconstructed surfaces are evaluated at each mesh point to define the cartilage thickness. MRI images from gradient or spin echo sequences with relatively high image resolution ~ 0.3 mm in plane pixel size) were used in this group of studies. Herberhold et al. studied the effect of applied load on the deformation of human patellar/femoral cartilage of cadaveric knee joint using a fat-suppressed 3D gradient echo sequence (fast low angle shot, FLASH sequence) at a resolution of $0.3 \times 0.3 \times 2$ mm³ [28,29]. They reported continuous cartilage thickness reduction for 200 minutes under loading. Song et al. studied sheep knee cartilage deformation for joints undergoing partial meniscus removal using T1-weighted gradient echo imaging [30]. Following meniscectomy, they reported a significant decrease in the contact area and a significant increase in maximum cartilage deformation. Cotofana et al. employed an *in vivo* loading device to study the cartilage thickness variation under loading compared between a control group and an OA group [44]. They used spoiled gradient echo (SPGR) sequence with approx. $0.4 \times 0.8 \times 1.5$ mm³ voxel size. They reported a statistically significant reduction in cartilage thickness for medial tibia and femoral contact points. Shin et al. [42] investigated tibiofemoral contact area changes under loading in vivo using SPGR (approximately $0.3 \times 0.3 \times 1.5$ mm³ voxel size) and T2-weighted FSE sequences (approximately $0.3 \times 0.4 \times 2$ mm³ voxel size) in medical and lateral compartments of the joint in 10 healthy and 11 OA human knee joints. Tibiofemoral contact areas in both compartments significantly increased under loading, with greater increases in the medial joint. For both unloaded and loaded conditions, medial joint showed larger contact areas in OA joints. Subburaj et al. used the same device to measure in vivo tibiofemoral cartilage deformation in 10 healthy and 20 OA subjects using SPGR and FSE protocols with $0.3 \times 0.3 \times 2$ mm³ voxel size [46]. Higher cartilage thickness changes were found in medial compartment of the joint compared with lateral compartment of the joint of both normal and OA subjects. The average cartilage deformation was higher in OA joints versus normal joints (T1ρ and T2 were also investigated and will be discussed later in this review).

Wang et al. [26] employed an *in vivo* loading device and studied the cartilage thickness variation using 3D-SPGR sequence with an approximately $0.3 \times 0.3 \times 1.5$ mm³ voxel size. In addition to measuring thickness, they developed a technique to calculate the strain map of cartilage by comparing the obtained cartilage thickness maps before and during mechanical loading. They found significant strain increases in medial and lateral compartments of the femoral cartilages as well as in lateral compartment of the tibial cartilages by loading. Later, Maher et al. employed this technique to study the effect of applied load on the knee joints of young active patients undergoing meniscus allograft transplantation [27]. They also compared their MRI-based technique with direct contact force measurements using temporarily placed thin sensors in the joint during the surgery. The MR-based cartilage

deformation and contact stress maps within each subject map showed similar patterns. The majority of patients exhibited decreased peak contact stress and increased contact area after grafting.

Most of the knee loading studies in open-bore interventional MRIs were focused on distance transform and pixels' number estimations to investigate morphological variations of cartilage with lower spatial resolution in comparison with clinical MRIs [18-21].

Following the first group of studies focused on knee morphological changes under loading, Stehling et al. [43] investigated the effect of applied load on different knee structures in 10 healthy and 11 OA human knee joints in vivo. They reported significantly greater increases in meniscus extrusion under loading for degenerated knees compared with normal knees. Moreover, in knees with higher OA scores, loading resulted in larger morphological changes in meniscus and cartilage. Patel et al. [50] also used a similar loading device to measure the meniscus extrusion length on 3D FSE CUBE images before and during loading in 56 normal and 78 OA individuals. Differences in medial meniscal extrusion between loading and unloading were significant in the entire cohort. However, for knees in the healthy group, the extrusion variation was less compared with the moderate OA group.

3.2 Deformations from MRI phase data

In the second group of studies, cartilage deformation was estimated using sub-voxel displacement encoding techniques based on MRI phase data in order to calculate the cartilage strains. Neu and Walton developed a displacement encoding technique based on phase data obtained from FSE images (DENSE-FSE) to measure the deformation and strain of a cartilage specimen under loading [33]. Chan et al. used an ex vivo loading device to study cartilage strain variation in tibiofemoral cartilage of porcine knee joints under mechanical loading using the DENSE-FSE technique [36,37]. Later, Butz et al. used the same technique for MRI data acquisition and further developed a finite element model for measuring the mechanical stress from the estimated strains in the porcine tibiofemoral cartilage and the known applied loads [38]. Chan et al. employed an *in vivo* loading setup with a similar structure to apply loads on the knee joints of 9 normal individuals and subsequently to quantify the mechanical behavior of tibiofemoral articular cartilage [31]. They reported correlations between body mass index and maximum principle and shear strain measures in tibial cartilage. Recently, Zevenbergen et al. examined the sensitivity of this technique to changes in bovine tibiofemoral cartilage induced by synthetic defects [39]. They reported elevated strains at the defect regions of the cartilage, where the opposing cartilage showed minimal increase in strain patterns.

3.3 Quantitative MRI

In the third group of studies, quantitative MRI properties such as delayed gadoliniumenhanced T_1 , T2, and T_{10} in knee tissues were measured under mechanical loading. Quantitative MRI properties provide microstructural and compositional information regarding PG, collagen, and water pools in the knee tissues; hence, they are more appealing for MRI-based knee loading studies. Specifically, T_{10} has been shown to be sensitive to PG depletion [54,55], while T_2 is sensitive to collagen degradation and water pool changes

[56,57]. Rubenstein et al. examined T2 variation in bovine cartilage specimens under static compression and observed a gradually decreasing MRI T2 signal [58]. They also found a reversal change in MRI signal after releasing the mechanical load. Kaufman et al. observed a gradual reduction in T1 and T2 values of articular bovine cartilage specimens at a continuous constant pressure [59]. The decrease in MRI signals over time was explained by increased deformation and accordingly increased water loss under constant mechanical loading [58,59]. Nebelung et al. studied T2 variation under mechanical loading in human cartilage specimens [25,60,61]. They observed T2 reduction in the studied human cartilage specimen. Other studies investigating T2, T1, and T1-Gd MRI variations in cartilage specimens under mechanical loading observed different patterns of variations depending on the investigated zone of the cartilage, likely a result of the magic angle phenomenon in MRI [62-67].

Following the third group of studies focused on quantitative MRI under loading, Shiomi et al. studied T2 variations in the tibiofemoral cartilage of 10 intact porcine joints ex vivo under loading [24]. They found the greatest decrease of T2 to be in the intermediate zone of the cartilage. The T2 reduction correlated with contact pressure measured with sensitive films placed in the knee joints. Later, Shiomi et al. examined tibiofemoral cartilage T2 variations under loading in 10 porcine joints ex vivo before and after meniscectomy [68]. They reported shifted regions of large T2 decreases under loading from anterior/central sites to the posterior sites in medial joint. Nishii et al. studied the in vivo T2 variation in human tibiofemoral cartilage of 22 normal volunteers under compression [23]. T2 decreased under loading over the tibial cartilage, but only in the contact region with the femoral cartilage. Mayerhoefer et al. studied the in vivo loading effect on the delayed gadolinium-enhanced MRI of tibiofemoral cartilage (dGEMRIC) relaxation time (T1-Gd) in normal knee joints [22]. They observed a significant decrease in average T1-Gd for joints under loading. Souza et al. studied the effects of acute loading on T1ρ and T2 relaxation times in human tibiofemoral cartilage of 20 OA and 10 control knees [34]. They found significant reductions of T2 and T1ρ only at the medial joint under mechanical loading. Subburaj et al. compared T1ρ and T2 variations under loading between 20 OA and 10 control individuals at different tibiofemoral cartilage layers [46]. They found greater T1ρ and T2 reductions at the superficial tibiofemoral cartilage layer, whereas the deep regions showed an increase in T1ρ and T2. Later, Souza et al. compared the T1ρ and T2 variations of tibiofemoral cartilage under loading between 99 normal and 44 OA human subjects [47]. Significant T1ρ reduction was found in the medial and lateral compartments of the tibial cartilage for both groups. Specifically, they reported significant decreases for T1ρ and T2 measures at the superficial layer of the cartilage, yet significant increases were found at the deep layer of the cartilage. T1ρ and T2 reductions were greater for subjects with OA (13-19%) when compared to healthy controls (3-13%). Szomolanyi et al. [41] examined the in vivo T2 variations in tibiofemoral cartilage of 10 healthy volunteers under loading at 7 T. They reported T2 reduction for regions under loading and T2 increase for regions adjacent to loadbearing cartilage.

Subburaj et al. investigated T2 and $T_{1\rho}$ differences under loading in the meniscus of 20 OA patient and 10 controls [48]. They reported T2 and $T_{1\rho}$ increases in meniscus under loading. Significantly higher variations under loading were reported for controls compared with OA

subjects. Calixto et al. investigated the T2 and $T_{1\rho}$ differences under loading in the menisci of 85 healthy and 39 OA human subjects at three different zones [49]. A significant increase with loading was seen in the T2 of the control group, while T2 increase was less frequently observed in subjects with OA. Hornakova et al. [40] studied the T2* variation in meniscus of four healthy individuals and reported a constant significant increase of T2* after compression in the anterior horn of the medial meniscus up to 40 minutes after loading.

All major knee tissues are viscoelastic materials with time-dependent behavior when subjected to a constant load (i.e., creep) or deformation (e.g., stress relaxation) [2,69]. Elastic and viscoelastic properties of cartilage have been discussed in various ex vivo experiments [1,16,17,58,59,70-73]. The lasting variation of knee joints after mechanical load application and unloading have been indirectly investigated in several studies by analyzing the prospective impact of physical activity on MRI measures [45,74-81].

4. MRI-compatible loading devices

MRI-compatible loading devices employed in the literature can be classified mainly as passive or active loading devices. The primary advantages of the passive loading devices are simplicity and availability; however, adjustment of the applied force in these devices is both limited and challenging during the MRI scanning. Passive loading devices used in the literature can be classified in the three following groups. First, a large number of knee loading studies used cable/pulley setups, where the gravity force applied on suspended weights was transferredd to the individuals' feet. Nishii et al. used a cable/pulley setup combined with a backboard and a sliding foot plate on low friction rollers to position the subject, then employed water-level weights for loading [23]. Souza et al. employed a similar loading setup using solid non-ferromagnetic weights [34]. Similar in vivo loading devices were used in several other studies [42-50,82]. Second, a smaller group of studies used ratcheting mechanisms driving an orthotic boot to apply mechanical loads to the subjects' feet where an MRI-compatible load cell was attached to estimate the applied load [26,27,83]. Third, another group of studies (mostly *ex vivo* investigations) employed screwdriven non-ferromagnetic elastic elements to apply the mechanical loads. Shiomi et al. employed a sliding plate bounded by a viscoelastic foam material (poly-olefin elastomer) to load porcine knee specimens. The foam was compressed by a manually derived screw on one end [24]. In other research studies, miniature MRI-compatible loading devices were utilized to apply loads on human or animal cartilage specimens using screw-driven indenters fabricated from plastic parts [25,60-66]. Recently, Hornakova et al. [40] employed tightened rubber bands attaching to the subject's waist and feet for loading knees in vivo, while the applied forces could be measured using dynamometric insoles.

In the active loading devices, an electromechanical, pneumatic, or hydraulic actuator is used to apply the force. The active loading devices allow more precise control of the applied forces during MRI scans, providing the option of time-dependent force application. Miniature pneumatic or electro-pneumatic systems have been reported in several studies for the purpose of load application on human or animal cartilage specimens during MRI scanning [33,58,59]. Herberhold et al. developed an MRI-compatible electro-pneumatic actuator to apply mechanical loads on bent human cadaver knee joints [28,29]. Song et al.

also used a pneumatic actuator to load the sheep knee joint [30]. Mayerhoefer et al. used a custom-made pneumatic actuator to load human knee joints scanned *in vivo* on a clinical MRI using a flexible coil [22]. The upper end of the actuator was attached to the femur while the lower end was attached to the footplate. Szomolanyi et al. [41] also used a pneumatic actuator to load human knee joints scanned in vivo on a 7T MRI using a knee coil. Martin et al. used an electro-pneumatic device to load cadaver knee joints on clinical MRI where both ends of the joint were mounted in PMMA modeled clamps [35,84]. Chan et al. also used electro-pneumatic actuators to apply cyclic loading on porcine joints [36-38] and cartilage specimens [39] during MRI scans. Later, Chan et al. used electro-pneumatic actuators for in vivo load application on human knee joints [31]. The load was applied to the footplate where the individual's shoulder was fixed with strips to the MRI bed.

5. Challenges and future investigations

5.1 Short T2 tissues challenge clinical MRI in knee joint

Clinical MRI provides excellent soft tissue contrast at high spatial resolution and allows accurate assessment of longitudinal changes in cartilage morphology [8-13,85-87]. Unfortunately, clinical MRI sequences can only assess tissues with relatively long T2s, such as the superficial layers of articular cartilage. Many joint tissues, including the deep layers of articular cartilage, menisci, ligaments, tendons, and bone have short or ultrashort T2s and show little signal with clinical sequences [3,88-90]. It should be noted that T2 values between 0.1–1ms, 1–10ms, and above 10ms can be referred to as ultrashort, short, and long T2, respectively, in the literature[3]. Consequently, knee loading studies using clinical MRI are challenging because a large portion of cartilage and meniscus cannot be imaged properly.

Ultrashort echo time MRI (UTE-MRI) sequences, first introduced in 1989 [91], are among the most progressive techniques to image and quantify both short and long T_2 tissues in the knee joint [3,92]. UTE-MRI can image short T_2 MSK tissues with a high signal. With UTE-MRI, signal is acquired after radiofrequency (RF) excitation, as quickly as allowed by the RF hardware (tens of microseconds or shorter), before major decay in transverse magnetizations of the deep layers of articular cartilage, menisci, and other short T2 tissues. UTE-MRI has been investigated by many research groups for quantitative assessment of menisci and articular cartilage. Qian et al. studied multi-component fitting of UTE-MRI T2* in cartilage specimens [93]. Williams et al. used UTE-MRI T2* to assess the degeneration of human cartilage specimens [94]. UTE-MRI T2* values were found to be lower in severely degraded cartilage compared with healthy tissues. In a later study, they investigated the feasibility and repeatability of the UTE-MRI T2* modeling technique in vivo [95]. They found that UTE-MRI T2* can detect sub-clinical injuries in the meniscus [96]. Shao et al. used the bicomponent exponential fitting model for UTE-MRI T2* analysis in patellar cartilage specimens [97]. Goto et al. reported in vivo UTE-MRI T2* analysis in knee cartilage based on spiral MRI data acquisition [98]. Bae et al. [99] and Ma et al. [100] employed the UTE-MRI to visualize and quantify specifically the deep layer of articular cartilage. There is still a gap in the literature regarding the use of UTE-MRI techniques in knee loading studies.

5.2 Orientation-sensitivity in MRI quantifications (magic angle effect)

Extensive MRI-based research in knee loading studies has focused on $T1\rho$, $T2$, and $T2^*$ biomarkers. The principal confounding factor in T_{10} , T2, and T2* measurements is the orientation sensitivity of these techniques, known as the "magic angle effect" [101-110]. This may result in a several fold increase in T_{10} , T2, and T2^{*}, as well as significant zonal contrast alterations depending on the fiber type and the orientation angle relative to B_0 (MRI bore axis) [62-66,110-116]. Orientation-based changes may exceed the changes caused by the loading, and may complicate interpretation of altered T_{10} s, T2s, and T2*s. Although UTE-MRI sequences have made significant progress in imaging short T_2 tissues in the knee joint, regular UTE biomarkers, such as UTET_{1p} , T2*, and bi-component T2* analyses, are also sensitive to the magic angle effect [110,117]. However, the combinations of UTE with adiabatic $T_{1\rho}$ (UTE-Adiab-T_{1 ρ}) and MT (UTE-MT) have recently been shown to be insensitive to orientation, suggesting that UTE-Adiab- T_{10} and UTE-MT have the potential to provide more robust evaluation of MSK tissue composition [118-120]. Nevertheless, performance of orientation-insensitive MRI technique such as UTE-Adiab- T_{10} and UTE-MT variations in knee loading studies needs to be investigated further in the literature.

6. Conclusions

Knee MRI-based studies performed under mechanical loading were reviewed. Knee loading studies were classified based on the investigated MRI measures, MRI techniques, as well as the MRI-compatible devices employed. Limitations of the studied quantitative MRI sequences such as orientation sensitivity and the incapability of imaging short T2 tissues in the knee joint were discussed. The orientation-insensitive MRI techniques developed for short T2 tissues, such as UTE-Adiab- T_{10} and UTE-MT, were suggested for future knee loading investigations.

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Figure 1:

Representative steps for thickness map measurement in tibiofemoral cartilage using MRI images and pixel-wise quantification. Wang et al. used MRI images from 3D-SPGR sequence with approximately $0.3 \times 0.3 \times 1.5$ mm³ voxel size to manually segment 3D geometries of bone and articular cartilage. Cartilage thickness was calculated as the shortest distance from the subchondral bone surface to articular surface in segmented cartilages. Contact region was defined as the overlapping areas of the femoral and tibial articular surfaces. A, P, M, and L refer to anterior, posterior, medial and lateral compartments of the cartilages, respectively. This figure is cropped from a figure presented previously by Wang et al. [26]; the reprinting permission is granted through Rightslink system.

Figure 2:

Axial displacement map in sagittal slice of the tibiofemoral cartilage of medial knee joint under mechanical loading as measured with displacement encoding technique [31,36,37]. The figure is cropped from a previously presented figure by Chan et al. [31] based on Creative Commons permission guidelines ([https://creativecommons.org/licenses/by/4.0/\)](https://creativecommons.org/licenses/by/4.0/).

Figure 3:

Representative $T_{1\rho}$ (top row) and T2 (bottom row) maps of the medial tibial cartilage in the unloaded (A, C) and loaded (B, D) conditions. The figure is a figure previously presented by Souza et al. [47]. The reprinting permission is granted through Rightslink system.

Figure 4:

(A) Schematic of a cable/pulley setup combined with a back-board and a sliding foot plate on low friction rollers to position the subject [34,44-50]. This schematic was previously presented by Cotofana et al. [44]. Reprinting permission is granted based on the open access license. (B) Schematic of the ratcheting mechanism driving an orthotic boot to apply mechanical load to the subject's feet, where an MRI-compatible load cell is attached for estimation of the applied load [26,27,83]. This schematic was previously presented by Wang et al. [26] and reprinting permission is granted through the Rightslink system. (C) Schematic of the active loading system utilizing an electro-pneumatic device [31]. The schematic was previously presented by Chan et al. [31] Reprinting is based on Creative Commons use guidelines ([https://creativecommons.org/licenses/by/4.0/\)](https://creativecommons.org/licenses/by/4.0/).

Table 1:

Summary of MRI-based loading studies performed on whole knee ex vivo or in vivo (studies are sorted based on the anatomical location and year of publication). PF and TF refer to patellofemoral and tibiofemoral cartilages.

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