

HHS Public Access

Author manuscript *Eur J Haematol.* Author manuscript; available in PMC 2021 March 01.

Published in final edited form as:

Eur J Haematol. 2020 March ; 104(3): 153–161. doi:10.1111/ejh.13345.

The role of iron repletion in adult iron deficiency anemia and other diseases

Benjamin Elstrott¹, Lubna Khan¹, Sven Olson^{1,2}, Vikram Raghunathan¹, Thomas DeLoughery¹, Joseph J. Shatzel^{1,2}

¹Division of Hematology-Medical Oncology, Knight Cancer Institute, Oregon Health & Science University, Portland, OR, USA

²Department of Biomedical Engineering, Oregon Health & Science University, Portland, OR, USA

Abstract

Iron deficiency anemia (IDA) is the most prevalent and treatable form of anemia worldwide. The clinical management of patients with IDA requires a comprehensive understanding of the many etiologies that can lead to iron deficiency including pregnancy, blood loss, renal disease, heavy menstrual bleeding, inflammatory bowel disease, bariatric surgery, or extremely rare genetic disorders. The treatment landscape for many causes of IDA is currently shifting toward more abundant use of intravenous (IV) iron due to its effectiveness and improved formulations that decrease the likelihood of adverse effects. IV iron has found applications beyond treatment of IDA, and there is accruing data about its efficacy in patients with heart failure, restless leg syndrome, fatigue, and prevention of acute mountain sickness. This review provides a framework to diagnose, manage, and treat patients presenting with IDA and discusses other conditions that benefit from iron supplementation.

Keywords

anemia; hematopathology; iron deficiency; iron repletion

1 | BACKGROUND

Iron deficiency is the most common micronutrient deficiency affecting nearly one-third of the population and is the leading cause of anemia worldwide.¹ Iron is consumed in heme (meat-derived) and non-heme (vegetable-derived) forms; heme form is more readily absorbed by the body, making vegetarians more prone to iron deficiency.² Iron absorption occurs in the duodenum and is regulated by the divalent metal transporter (DMT1) in the enterocytes.³ Iron enters the circulation via ferroportin and is bound to transferrin for transport to the bone marrow and liver for red blood cell (RBC) production and storage, respectively. Stored intracellular iron is bound to ferritin to prevent cellular damage by generation of free radicals. Since there are no mechanisms for iron excretion by the body other than through blood loss or cell turnover,⁴ total body iron levels are strictly regulated.

Correspondence: Joseph J. Shatzel, Division of Hematology & Medical Oncology, Oregon Health & Science University, 3181 SW Sam Jackson Park Rd, Portland, OR 97239, USA. shatzel@ohsu.edu.

Iron excess and inflammatory states stimulate hepcidin production by the liver, which blocks iron absorption into the circulation via ferroportin degradation and inhibits iron release from storage.⁵ This process of iron metabolism plays a major role in the development, diagnosis, and management of iron deficiency anemia.⁶

Iron deficiency anemia is characterized by decreased hemoglobin synthesis leading to hypochromic and microcytic RBC production. Causes of IDA include reduced iron intake or absorption, increased iron demand during adolescence and pregnancy, bariatric surgery, heavy blood loss during menstruation, chronic gastrointestinal (GI) blood loss, polyps, or carcinoma.⁷ Affected individuals present with fatigue, dyspnea, pale conjunctiva, headaches, and pica. Reduced brain iron levels can manifest as cognitive dysfunction during infancy or restless leg syndrome later in life.⁸ While management of IDA with oral supplementation has been the mainstay of treatment for several decades, lack of evidence for optimal dosing quantity and frequency has made it challenging to standardize a treatment protocol. With newer and safer formulations of intravenous (IV) iron, studies have shown more efficacious and faster resolution of anemia.⁹ This paper will discuss the various indications and recommendations for oral and IV iron use.

2 | DIAGNOSIS AND MANAGEMENT OF IRON DEFICIENCY ANEMIA IN ADULTS

Iron studies should be performed in patients with newly discovered anemia as well as in the workup of patients with fatigue or restless leg syndrome even in the absence of anemia. Some patients may not have overt anemia but have low iron stores, a state known as latent iron deficiency (LID). See Table 1 for laboratory parameters to evaluate iron status.¹⁰ Figure 1 provides an overview of our practice's schema guided by supporting literature for risk categorization, recommended workup, and treatment for various patient populations.^{10–12} In premenopausal women, heavy menstrual bleeding (HMB) is a frequently encountered cause for IDA and mild cases may be treated with a trial of oral iron depending on patient tolerability.¹³ Total iron absorption with daily oral supplementation is <10 mg/d such that moderate-to-severe anemia from HMB will require IV iron to keep up with the losses and achieve rapid and safe resolution of anemia.^{14–16} Men and women presenting with IDA in the absence of known pathology should be evaluated for other causes of blood loss and a gastroenterology referral should be considered. If no cause can be identified, alternative inflammatory, absorptive, or genetic etiologies should be considered.

3 | EVALUATION FOR GASTROINTESTINAL BLOOD LOSS

Occult GI bleeding is the most common cause of IDA in adults without a known source of blood loss; all men and women with unexplained IDA should receive thorough GI evaluation for a potential source.¹⁰ The choice and sequence of procedures can be made through clinical suspicion based on history and symptoms. Although esophagogastroduodenoscopy (EGD) and colonoscopy are sensitive procedures to locate the source of bleeds in a majority of patients, capsule endoscopy can be subsequently used to evaluate for bleeding sources originating from other parts of the GI tract.¹⁷ Once the source is identified and appropriate treatment is initiated, hemoglobin levels should be rechecked in 6–8 weeks to ensure the

resolution of anemia. Depending on the severity of anemia, concomitant IV iron use can quickly and effectively rectify low iron levels.

Iron deficiency anemia is the most common non-intestinal complication of inflammatory bowel disease (IBD) affecting an estimated 16% of outpatient and 68% of hospitalized patients with IBD.¹⁸ The pathogenesis of IDA in IBD hinges on multiple factors including mucosal ulcerations causing blood loss, high hepcidin levels blocking iron absorption, and postbowel resection stress on iron stores.^{5,19} Since the current first-line treatment, ferrous sulfate, is associated with significant GI side effects compared with IV iron, it is no surprise that 52% of IBD patients were found to reduce their dose or discontinue oral ferrous sulfate entirely.²⁰ Ferric maltol is a new oral agent, which has shown better tolerability and good efficacy in patients with inactive IBD.²¹ A comparison of the impact of IV and oral iron supplementation in IBD patients found that oral iron increased luminal ferrous iron and altered the gut microbiome in ways that could worsen IBD symptoms.²² While some IBD patients may respond to oral iron, the decreased intestinal absorption and frequency of GI adverse effects make IV iron the preferred therapy in many cases.²³

4 | EVALUATION OF ALTERNATIVE GASTROINTESTINAL CAUSES OF IRON DEFICIENCY ANEMIA

Environmental and autoimmune forms of gastritis have both been implicated as occult causes of iron deficiency anemia. A meta-analysis in 2008 revealed that *Helicobacter pylori* infection was associated with an increased risk for IDA.²⁴ Causality is suggested by successful improvement in iron stores and red cell indices after *H pylori* eradication in multiple studies; anti-*H pylori* therapy is recommended by some experts for treatment of otherwise unexplained IDA in the setting of positive *H pylori* testing.²⁵

There is significant overlap in occurrence, course, and distinction between H pylori gastritis and autoimmune gastritis. In both adult and pediatric populations, unexplained or refractory IDA is often one of the earliest presentations of autoimmune gastritis.²⁶

Celiac disease is another observed cause of unexplained IDA. It is an immune-mediated disorder characterized by intestinal inflammation and reduced absorptive surface area in the duodenum causing IDA by iron malabsorption which is also likely worsened by the iron sequestration known to occur in chronic inflammatory states.^{25,27} One study observed sustained anemia remission in 92% of affected individuals after implementation of a gluten-free diet and iron supplementation.²⁸

Administration of IV iron is the preferred route for patients with these GI pathologies in order to ensure rapid correction, circumvent decreased iron bioavailability in pathologic settings, and to prevent further GI upset often accompanying oral iron treatments.

Drugs may also cause iron deficiency by way of decreased iron absorption or increased iron losses. Gastric acid inhibitors have been considered as possible causes of decreased absorption given that they decrease gastric acid available for conversion of dietary non-heme ferric iron to the absorbable ferrous form.²⁹ A recent community-based case-control study

performed by Kaiser Permanente in Oakland found that long-term use of proton pump inhibitors (PPIs) or histamine-2 receptor antagonists was associated with an increased risk for iron deficiency and that this risk decreased in the case of PPIs after discontinuation of the medication.³⁰

In two separate double-blind randomized controlled trials, NSAIDs were found to cause a clinically significant decrease hemoglobin by presumed mechanism of GI blood loss, though no data on occult GI blood loss was collected in these studies.³¹

5 | MICROCYTIC ANEMIAS WITH ADEQUATE IRON STORES

While IDA is the most commonly encountered microcytic anemia in clinical practice, differential diagnosis for microcytic anemias includes various other causes of reduced hemoglobin synthesis including anemia of chronic disease (ACD), thalassemia, rare genetic disorders, and lead poisoning.

Anemia of chronic disease is a diagnosis made by exclusion of other possible etiologies. Malignancies, autoimmune disorders, and infections upregulate inflammatory cytokines that stimulate production of the acute-phase reactant hepcidin, which reduces iron distribution to erythrocyte precursors and decreases dietary iron absorption.^{11,12} These inflammatory conditions also cause decreased erythropoietin (EPO), a renally produced hormone that drives RBC production.³² Therefore, laboratories supporting a diagnosis of ACD therefore includes an EPO that is not appropriately elevated for the severity of the patient's anemia, low transferrin saturation (TSAT), and a normal ferritin.¹² Soluble transferrin receptor (sTfR) and reticulocyte hemoglobin content (CHr) are also emerging as useful diagnostic tools in differentiating between IDA and ACD. The sTfR level is a measure of erythropoietic activity; it rises in states of low cellular iron but remains unaffected by inflammation.³³ In comparison, CHr measures the amount of iron available for hemoglobin synthesis, which decreases in IDA but not in ACD.³⁴ Treating the underlying pathology of functional iron deficiency should always be the primary goal when possible. Exogenous EPO is an option for certain patient populations including those with chronic kidney disease, malignancy with chemotherapy-associated anemia, and low/intermediate-risk myelodysplastic syndromes with <500 mIU/mL EPO levels.35 Parenteral iron should be administered in patients with absolute iron deficiency and in those who did not respond to EPO.³⁶

Thalassemia syndromes are heritable disorders with a broad range of clinical manifestations caused by mutations in genes responsible for alpha- or beta-globin synthesis, ultimately leading to ineffective erythropoiesis, hemolysis, and splenic sequestration of erythrocytes.³⁷ Management of severe thalassemia generally consists of chronic blood transfusions and iron chelation therapy when serum ferritin exceeds 800–1000 ng/mL.³⁸ Splenectomy may be indicated, particularly in beta-thalassemias if the patient experiences poor growth, increased transfusion demands, or sequestration crises.³⁹ Bone marrow transplant is a curative option that should be considered for all thalassemic children if an HLA-matched donor is available. ⁴⁰

Iron-Refractory Iron Deficiency Anemia (IRIDA) is an autosomal recessive disorder which leads to a microcytic anemia. It involves a mutation to the transmembrane serine protease 6 gene (TMPRSS6) which normally downregulates hepcidin.²⁵ Most IRIDA presents as hypochromic microcytic anemia in childhood that is refractory to oral iron and improves with age.⁴¹ Oral iron is often ineffective, while IV iron administration can lead to gradual partial correction of hemoglobin in most patients.⁴² Care should be taken not to tailor treatment to target normal reference hemoglobin ranges in these patients as this confers higher risk for of iron overload.⁴¹

Lead toxicity can rarely cause microcytic or normocytic anemia in children through decreased hemoglobin synthesis and hemolysis by generation of reactive oxygen species. 43,44 Lead is known to adversely affect hemoglobin synthesis through inhibition of multiple enzymes involved in porphyrin synthesis and iron incorporation into the porphyrin ring. 44 Both capillary blood testing and venous sampling can accurately detect elevated blood lead levels in children. 45 Management involves elimination of the lead source with chelation therapy if blood lead concentrations exceed 45 μ g/dL. 46

6 | IRON DEFICIENCY ANEMIA IN PREGNANCY

Iron deficiency anemia in pregnancy is widespread and can lead to increased maternal and fetal morbidity and mortality.⁴⁷ Chronic blood loss (heavy menstrual bleeding or GI bleeding), increased iron demand, reduced iron intake, and reduced iron absorption all may contribute to the development of IDA in pregnancy.^{23,48–50} Serum ferritin level of <30 µg/dL and hemoglobin of <11 g/dL in pregnant women meet the diagnostic criteria for IDA.⁵¹ The first trimester IDA should be treated with oral iron if tolerated.⁵¹ Compared to oral iron, daily oral bovine lactoferrin has been shown to have fewer GI side effects with improved hematologic parameters in moderate anemia.⁵²

In second and third trimesters, IV iron therapy is safe and generally favored over oral formulations due to fewer side effects and rapid correction of anemia.^{53,54} Ferric carboxymaltose is commonly used when treating second and third-trimester pregnancy IDA given its comparable safety profile to iron sucrose while requiring fewer repeated applications due to higher iron dose with each administration.^{55–57} Since hypophosphatemia is a known side effect of ferric carboxymaltose, care should be taken to mitigate any exacerbating factors like vitamin D deficiency.⁵⁸ Data are increasing on the safety of other formulations in pregnancy including low-molecular-weight iron dextran.⁵⁹ As such, other IV iron formulations are likely efficacious and choice of drug can vary based on availability, cost, and clinician preference.

7 | ANEMIA IN CHRONIC KIDNEY DISEASE

The prevalence of anemia in patients with chronic kidney disease (CKD) is 15.4% compared to 7.6% in the general population, but prevalence rises up to 53.4% in patients with End-Stage Renal Disease (ESRD).⁶⁰ Major factors contributing to anemia in CKD include reduced EPO production, chronic inflammation leading to poor iron absorption and availability, blood loss (GI or hemodialysis associated), and nutritional iron deficiency.⁶¹

These factors may lead to functional and/or absolute iron deficiencies, which need to be clinically differentiated for optimal treatment. While serum ferritin concentration <30 µg/L or TSAT <20% is indicative of an absolute iron deficiency, no current laboratory test accurately diagnoses functional iron deficiency in CKD patients. The Renal Association Guidelines recommend initiation of iron treatment for serum ferritin <100 µg/L and TSAT <20%.⁶² New evidence from the 2019 PIVOTAL trial, however, indicates that proactively administered high-dose IV iron regimen is superior to reactively administered low-dose IV iron regimen in patients undergoing hemodialysis and it also decreases the necessary erythropoiesis-stimulating agent (ESA) dosing.^{63,64} There is also emerging literature that suggests higher ferritin levels can be tolerated before treatment initiation to reduce exogenous EPO requirements and improve anemia.⁶⁵

Treatment options for anemia in CKD include oral iron, IV iron, and ESAs (Figure 2). IV iron is the standard-of-care treatment for hemodialysis patients, and should be strongly considered in patients on peritoneal dialysis (PD). In patients with NDD-CKD, IV iron has been shown to rapidly correct anemia and reduce need for ESAs relative to oral iron without evidence of renal toxicity, cardiovascular, or infectious events.⁶⁶ Rates of acute infusion-related hypersensitivity reactions are low with IV iron use in NDD- and PD-CKD patients and the safety of short-term IV iron is established by multiple trials.^{67–69} A trial of oral iron may however be considered in NDD-CKD patients based on the severity of their anemia, previous response to oral iron, venous access, and cost considerations.⁶¹ Use of ESAs increases utilization of iron stores for hematopoiesis; they should only be used after functional or absolute iron deficiency has been corrected.⁶² The benefit of ESA initiation should be weighed against an increased risk of stroke.^{62,70}

8 | IRON TREATMENTS

8.1 | Oral iron

Oral iron is generally the favored therapy for uncomplicated iron deficiency. There are multiple oral iron preparations available over the counter for treatment of anemia (Table 2). ^{21,71} Ferrous sulfate is considered first-line given its favorable bioavailability and efficacy.⁷² Most common side effects include nausea, epigastric pain, diarrhea, constipation, and dark discoloration of stools, all of which often lead to suboptimal adherence.²⁰ Conventional consecutive day high-dose iron supplementation was demonstrated to elevate hepcidin levels and reduce iron bioavailability, particularly when dosed multiple times daily.⁷³ There is mounting evidence to support the efficacy of lower daily doses between 15 and 20 mg elemental iron in a variety of iron-deficient patient populations including elderly and pregnant women.^{74,75} Alternate-day dosing is also being investigated as it is found to have fewer GI side effects and reduced hepcidin levels compared to conventional daily dosing. 16,76 A prospective study carried out by Stoffel et al measured total and fractional absorption in 40 women randomly assigned to either 14 consecutive doses or the same number of doses spread across 28 days and found improved fractional and total absorption in the alternateday group after the completion of those 14 doses. However, this comparison is made relative to the number of doses received rather than the time period over which they are taken. When compared over the same amount of time, that is, 2 weeks, consecutive day dosing actually

demonstrated greater total iron absorption.¹⁶ At this time, there is a need for more studies to clarify this relationship. Dosing regimen decisions should weigh the need for rapid anemia correction against the increased side effect profile of daily dosing. Meat protein and vitamin C maintain iron in its soluble ferrous form and can aid in iron absorption.⁵ Concomitant consumption of tea and coffee should be avoided as polyphenol compounds present in these drinks can form an insoluble complex with iron, making it unavailable for absorption.⁷⁷

8.2 | Intravenous iron

Intravenous iron should be considered in patients with known GI malabsorption, IBD, ongoing heavy blood loss, moderate-to-severe CKD and ESRD, or those who have previously not tolerated trials of oral iron. IV iron has been found to be more efficacious than oral iron in IDA correction and is generally better tolerated, but universal administration is limited by availability and cost.⁷⁸ Table 3 lists all the current available IV iron formulations.^{9,51} All formulations have equivalent effectiveness and similar safety profiles.^{79,80} Infusion reactions with IV iron are rarely encountered (1 in 200 administrations) and are often self-limited.⁹ In the setting of a mild reaction, IV iron can be resumed at slower infusion rates with relative safety.^{5,9,81}

9 | ADDITIONAL APPLICATIONS FOR IRON SUPPLEMENTATION

9.1 | Heart failure

Iron deficiency, with or without anemia, is thought to affect between 37% and 61% of patients with chronic heart failure (HF) and contributes to exercise intolerance, fatigue, decreased quality of life, increased hospitalization rates, and increased risk of mortality by 40%-60%.⁸² The etiology is likely multifactorial including reduced absorption from GI edema, increased GI blood loss from antiplatelet and anticoagulant therapies, and iron sequestration from chronic inflammation.⁸² Multiple large trials have established a role for the use of iron repletion in patients with HF. The FAIR-HF trial found IV iron use was associated with significant improvement to both patient scored measures of disease burden and New York Heart Association (NYHA) functional class relative to placebo.83 Secondary endpoint measures of 6-minute walk testing (6-MWT) and quality of life (QoL) also improved. The CONFIRM-HF trial replicated improvements in QoL, 6-MWT, and NYHA class with additional findings of reduced risk of rehospitalization due to worsening HF at 1year follow-up.84 The evidence has led the American College of Cardiology and American Heart Association to recommend IV iron replacement in NYHA HF class II or III patients who are also iron deficient (ferritin <100 ng/mL or ferritin between 100 and 300 ng/mL with TSAT <20%).⁸⁵ Iron repletion can be accomplished with initial IV iron dosed to account for body weight and followed at 12 weeks with measurement of hemoglobin levels and ferritin to assess whether additional maintenance therapy is indicated.⁸²

9.2 | Fatigue in adults with latent iron deficiency

A randomized controlled trial in 2011 found evidence that administration of 800 mg of iron (III)-hydroxide sucrose improved patient-reported fatigue scores in a subgroup analysis of premenopausal women with ferritin values below 15 ng/mL but otherwise normal hemoglobin values.⁸⁶ A more recent systematic review and meta-analysis including both

non-anemic iron-deficient men and women observed that subjective measures for scoring fatigue improved in trials of both oral and IV iron interventions; however, most studies did not observe a concordant improvement to objective measures of physical capacity such as maximal rate of oxygen consumption, time to exhaustion, or time trials.^{87–89}

9.3 | Bariatric surgery

The rising prevalence of obesity has led to increased rates of bariatric surgery which has known complications of decreasing body iron and vitamin B_{12} stores, even with oral supplementation.⁹⁰ Rates of anemia rise from a baseline of 12.2%–5.9% at 24-months postsurgery.⁹⁰ This may be due to multiple factors including reduced gastric acid secretion needed for iron conjugation and absorption, bypassing the duodenum which is the site of iron absorption, GI blood loss, as well as reduced dietary intake.⁹¹ Correction of anemia is most rapidly and safely achieved by IV iron in patients who have undergone Roux-en-Y or biliopancreatic bypass and should also be considered in patients with gastric sleeve or banding procedures in order to simplify care and reduce GI side effects.⁹

9.4 | Restless leg syndrome

Central nervous system iron deficiency is thought to be implicated in the pathophysiology of restless leg syndrome⁶³; patients with RLS were observed to have significantly lower CSF ferritin and elevated CSF transferrin levels compared to controls.⁹² A systematic review of 10 studies and 428 individuals with restless leg syndrome⁶³ found IV iron therapy provides a low-to-moderate benefit for patients with RLS even with normal ferritin at the time of therapy.⁹³ Iron repletion therapy has become one of the first-line treatments for RLS and consensus guidelines established in 2017 now recommend use of oral iron (ferrous sulfate supplemented for 12 weeks) when serum ferritin 75 µg/L, or IV iron (ferrous carboxymaltose 1000 mg over 15 minutes) in the case that serum ferritin is between 75 and 100 µg/L or oral therapy is contraindicated, poorly tolerated, or more rapid symptom relief is desired.⁹⁴ Both forms of iron therapy should be reserved for patients with TSAT <45% to prevent iron overload.⁹⁴

9.5 | Acute mountain sickness prophylaxis

Acute mountain sickness (AMS) may present in as many as 50% of people who travel to high altitudes each year.⁹⁵ Prophylactic IV iron treatment has been shown to significantly reduce the incidence of AMS in healthy volunteers.⁹⁶ Although the mechanism is not fully understood, it is postulated that iron loading reduces the production of hypoxia-inducible factor (HIF), which is implicated in the development of AMS.⁹

10 | CONCLUSION

There are many distinct causes of microcytic anemia, with IDA being the most common and treatable. Patients should be evaluated appropriately to identify the cause of their anemia in order to determine the best treatment options. Clinical management involves correction of the underlying cause of absolute or functional iron deficiency when possible and iron repletion through oral or IV therapy. The landscape for IDA treatment is actively shifting in favor of IV therapies as they provide rapid iron repletion with fewer adverse effects relative

to oral therapies. There is accumulating evidence to suggest important physiologic roles for iron beyond its requirement for hematopoiesis as demonstrated by the positive effects of iron repletion for the treatment of some forms of fatigue, acute mountain sickness, restless leg syndrome, and heart failure patients, further broadening the scope of IV iron therapy.

REFERENCES

- 1. Kassebaum NJ, Jasrasaria R, Naghavi M, et al. A systematic analysis of global anemia burden from 1990 to 2010. Blood. 2014;123(5):615–624. [PubMed: 24297872]
- West AR, Oates PS. Mechanisms of heme iron absorption: current questions and controversies. World J Gastroenterol. 2008;14(26): 4101–4110. [PubMed: 18636652]
- Sharp P, Srai SK. Molecular mechanisms involved in intestinal iron absorption. World J Gastroenterol. 2007;13(35):4716–4724. [PubMed: 17729393]
- Killip S, Bennett JM, Chambers MD. Iron deficiency anemia. Am Fam Physician. 2007;75(5):671– 678. [PubMed: 17375513]
- DeLoughery TG. Iron deficiency anemia. Med Clin North Am. 2017;101(2):319–332. [PubMed: 28189173]
- Careaga M, Moize V, Flores L, Deulofeu R, Andreu A, Vidal J. Inflammation and iron status in bariatric surgery candidates. Surg Obes Relat Dis. 2015;11(4):906–911. [PubMed: 25862176]
- Kumari R, Bharti RK, Singh K, et al. Prevalence of iron deficiency and iron deficiency anaemia in adolescent girls in a tertiary care hospital. J Clin Diagn Res. 2017;11(8):BC04–BC06. [PubMed: 28969109]
- Miller JL. Iron deficiency anemia: a common and curable disease. Cold Spring Harb Perspect Med. 2013;3(7):a011866. [PubMed: 23613366]
- Auerbach M, Deloughery T. Single-dose intravenous iron for iron deficiency: a new paradigm. Hematology Am Soc Hematol Educ Program. 2016;2016(1):57–66. [PubMed: 27913463]
- Camaschella C. Iron deficiency: new insights into diagnosis and treatment. Hematology Am Soc Hematol Educ Program. 2015;2015:8–13. [PubMed: 26637694]
- Camaschella C. Iron-deficiency anemia. N Engl J Med. 2015;372(19): 1832–1843. [PubMed: 25946282]
- 12. DeLoughery TG. Microcytic anemia. N Engl J Med. 2014;371(14): 1324–1331. [PubMed: 25271605]
- Todd T, Caroe T. Newly diagnosed iron deficiency anaemia in a premenopausal woman. BMJ. 2007;334(7587):259. [PubMed: 17272570]
- Mishra V, Verneker R, Gandhi K, Choudhary S, Lamba S. Iron deficiency anemia with menorrhagia: ferric carboxymaltose a safer alternative to blood transfusion. J Midlife Health. 2018;9(2):92–96. [PubMed: 29962808]
- Wong L, Smith S, Gilstrop M, et al. Safety and efficacy of rapid (1,000 mg in 1 hr) intravenous iron dextran for treatment of maternal iron deficient anemia of pregnancy. Am J Hematol. 2016;91(6):590–593. [PubMed: 26971581]
- 16. Stoffel NU, Cercamondi CI, Brittenham G, et al. Iron absorption from oral iron supplements given on consecutive versus alternate days and as single morning doses versus twice-daily split dosing in iron-depleted women: two open-label, randomised controlled trials. Lancet Haematol. 2017;4(11):e524–e533. [PubMed: 29032957]
- Bull-Henry K, Al-Kawas FH. Evaluation of occult gastrointestinal bleeding. Am Fam Physician. 2013;87(6):430–436. [PubMed: 23547576]
- Gomollon F, Gisbert JP. Anemia and inflammatory bowel diseases. World J Gastroenterol. 2009;15(37):4659–4665. [PubMed: 19787829]
- Stein J, Dignass AU. Management of iron deficiency anemia in inflammatory bowel disease a practical approach. Ann Gastroenterol. 2013;26(2):104–113. [PubMed: 24714874]

- Tolkien Z, Stecher L, Mander AP, Pereira DI, Powell JJ. Ferrous sulfate supplementation causes significant gastrointestinal side-effects in adults: a systematic review and meta-analysis. PLoS ONE. 2015;10(2):e0117383. [PubMed: 25700159]
- Gasche C, Ahmad T, Tulassay Z, et al. Ferric maltol is effective in correcting iron deficiency anemia in patients with inflammatory bowel disease: results from a phase-3 clinical trial program. Inflamm Bowel Dis. 2015;21(3):579–588. [PubMed: 25545376]
- 22. Lee T, Clavel T, Smirnov K, et al. Oral versus intravenous iron replacement therapy distinctly alters the gut microbiota and metabolome in patients with IBD. Gut. 2017;66(5):863–871. [PubMed: 26848182]
- 23. Stein J, Hartmann F, Dignass AU. Diagnosis and management of iron deficiency anemia in patients with IBD. Nat Rev Gastroenterol Hepatol. 2010;7(11):599–610. [PubMed: 20924367]
- Muhsen K, Cohen D. Helicobacter pylori infection and iron stores: a systematic review and metaanalysis. Helicobacter. 2008;13(5):323–340. [PubMed: 19250507]
- Hershko C, Camaschella C. How I treat unexplained refractory iron deficiency anemia. Blood. 2014;123(3):326–333. [PubMed: 24215034]
- Minalyan A, Benhammou JN, Artashesyan A, Lewis MS, Pisegna JR. Autoimmune atrophic gastritis: current perspectives. Clin Exp Gastroenterol. 2017;10:19–27. [PubMed: 28223833]
- Freeman HJ. Iron deficiency anemia in celiac disease. World J Gastroenterol. 2015;21(31):9233– 9238. [PubMed: 26309349]
- 28. Saez LR, Alvarez DF, Martinez IP, et al. Refractory iron-deficiency anemia and gluten intolerance response to gluten-free diet. Rev Esp Enferm Dig. 2011;103(7):349–354. [PubMed: 21770680]
- 29. Vinnakota RD, Brett AS. Iron deficiency anemia associated with acid-modifying medications: two cases and literature review. Am J Med Sci. 2019;357(2):160–163. [PubMed: 30528320]
- Lam JR, Schneider JL, Quesenberry CP, Corley DA. Proton pump inhibitor and histamine-2 receptor antagonist use and iron deficiency. Gastroenterology. 2017;152(4):821–829.e821. [PubMed: 27890768]
- Goldstein JL, Chan FK, Lanas A, et al. Haemoglobin decreases in NSAID users over time: an analysis of two large outcome trials. Aliment Pharmacol Ther. 2011;34(7):808–816. [PubMed: 21810115]
- Jelkmann WE, Fandrey J, Frede S, Pagel H. Inhibition of erythropoietin production by cytokines. Implications for the anemia involved in inflammatory states. Ann NY Acad Sci. 1994;718:300– 309; discussion 309–311. [PubMed: 8185237]
- 33. Skikne BS, Punnonen K, Caldron PH, et al. Improved differential diagnosis of anemia of chronic disease and iron deficiency anemia: a prospective multicenter evaluation of soluble transferrin receptor and the sTfR/log ferritin index. Am J Hematol. 2011;86(11):923–927. [PubMed: 21812017]
- Kaitha S, Bashir M, Ali T. Iron deficiency anemia in inflammatory bowel disease. World J Gastrointest Pathophysiol. 2015;6(3):62–72. [PubMed: 26301120]
- Greenberg PL, Attar E, Bennett JM, et al. NCCN clinical practice guidelines in oncology: myelodysplastic syndromes. J Natl Compr Canc Netw. 2011;9(1):30–56. [PubMed: 21233243]
- 36. Madu AJ, Ughasoro MD. Anaemia of chronic disease: an in-depth review. Med Princ Pract. 2017;26(1):1–9. [PubMed: 27756061]
- Martin A, Thompson AA. Thalassemias. Pediatr Clin North Am. 2013;60(6):1383–1391. [PubMed: 24237977]
- 38. Origa R β-Thalassemia. Genet Med. 2016;19:609. [PubMed: 27811859]
- Taher AT, Musallam KM, Cappellini MD, Weatherall DJ. Optimal management of beta thalassaemia intermedia. Br J Haematol. 2011;152(5):512–523. [PubMed: 21250971]
- 40. Ghosh K, Colah R, Manglani M, et al. Guidelines for screening, diagnosis and management of hemoglobinopathies. Indian J Hum Genet. 2014;20(2):101–119. [PubMed: 25400338]
- Donker AE, Raymakers RA, Vlasveld LT, et al. Practice guidelines for the diagnosis and management of microcytic anemias due to genetic disorders of iron metabolism or heme synthesis. Blood. 2014;123(25):3873–3886; quiz 4005. [PubMed: 24665134]

- De Falco L, Sanchez M, Silvestri L, et al. Iron refractory iron deficiency anemia. Haematologica. 2013;98(6):845–853. [PubMed: 23729726]
- 43. Vij AG. Hemopoietic, hemostatic and mutagenic effects of lead and possible prevention by zinc and vitamin C. Al Ameen J Med Sci. 2009;2:27–36.
- 44. Mitra P, Sharma S, Purohit P, Sharma P. Clinical and molecular aspects of lead toxicity: an update. Crit Rev Clin Lab Sci. 2017;54(7–8):506–528. [PubMed: 29214886]
- 45. Curry SJ, Krist AH, Owens DK, et al. Screening for elevated blood lead levels in children and pregnant women: US preventive services task force recommendation statement. JAMA. 2019;321(15):1502–1509. [PubMed: 30990556]
- 46. American Academy of Pediatrics Committee on Environmental Health. Lead exposure in children: prevention, detection, and management. Pediatrics. 2005;116(4):1036–1046. [PubMed: 16199720]
- 47. Di Renzo GC, Spano F, Giardina I, Brillo E, Clerici G, Roura LC. Iron deficiency anemia in pregnancy. Womens Health (Lond). 2015;11(6):891–900. [PubMed: 26472066]
- Stein J, Dignass A, Chow KU. Clinical case reports raise doubts about the therapeutic equivalence of an iron sucrose similar preparation compared with iron sucrose originator. Curr Med Res Opin. 2012;28(2):241–243. [PubMed: 22181342]
- Milman N Iron prophylaxis in pregnancy–general or individual and in which dose? Ann Hematol. 2006;85(12):821–828. [PubMed: 16763841]
- Marret H, Fauconnier A, Chabbert-Buffet N, et al. Clinical practice guidelines on menorrhagia: management of abnormal uterine bleeding before menopause. Eur J Obstet Gynecol Reprod Biol. 2010;152(2):133–137. [PubMed: 20688424]
- Achebe MM, Gafter-Gvili A. How I treat anemia in pregnancy: iron, cobalamin and folate. Blood. 2016;129(8):940–949. [PubMed: 28034892]
- Abu Hashim H, Foda O, Ghayaty E. Lactoferrin or ferrous salts for iron deficiency anemia in pregnancy: a meta-analysis of randomized trials. Eur J Obstet Gynecol Reprod Biol. 2017;219:45– 52. [PubMed: 29059584]
- Radhika AG, Sharma AK, Perumal V, et al. Parenteral versus oral iron for treatment of iron deficiency anaemia during pregnancy and post-partum: a systematic review. J Obstet Gynaecol India. 2019;69(1):13–24. [PubMed: 30814805]
- Govindappagari S, Burwick RM. Treatment of iron deficiency anemia in pregnancy with intravenous versus oral iron: systematic review and meta-analysis. Am J Perinatol. 2019;36(4):366–376. [PubMed: 30121943]
- 55. Froessler B, Collingwood J, Hodyl NA, Dekker G. Intravenous ferric carboxymaltose for anaemia in pregnancy. BMC Pregnancy Childbirth. 2014;14:115. [PubMed: 24667031]
- 56. Christoph P, Schuller C, Studer H, Irion O, De Tejada BM, Surbek D. Intravenous iron treatment in pregnancy: comparison of high-dose ferric carboxymaltose vs. iron sucrose. J Perinat Med. 2012;40(5):469–474. [PubMed: 22945271]
- 57. Mishra V, Gandhi K, Roy P, Hokabaj S, Shah KN. Role of intravenous ferric carboxy-maltose in pregnant women with iron deficiency anaemia. J Nepal Health Res Counc. 2017;15(2):96–99. [PubMed: 29016575]
- Zoller H, Schaefer B, Glodny B. Iron-induced hypophosphatemia: an emerging complication. Curr Opin Nephrol Hypertens. 2017;26(4):266–275. [PubMed: 28399017]
- Myers B, Myers O, Moore J. Comparative efficacy and safety of intravenous ferric carboxymaltose (Ferinject) and iron(III) hydroxide dextran (Cosmofer) in pregnancy. Obstet Med. 2012;5(3):105– 107. [PubMed: 27582865]
- 60. Stauffer ME, Fan T. Prevalence of anemia in chronic kidney disease in the United States. PLoS ONE. 2014;9(1):e84943. [PubMed: 24392162]
- 61. Fishbane S, Spinowitz B. Update on anemia in ESRD and earlier stages of CKD: core curriculum 2018. Am J Kidney Dis. 2018;71(3):423–435. [PubMed: 29336855]
- 62. Mikhail A, Brown C, Williams JA, et al. Renal association clinical practice guideline on Anaemia of Chronic Kidney Disease. BMC Nephrol. 2017;18(1):345. [PubMed: 29191165]
- 63. Macdougall IC, White C, Anker SD, et al. Intravenous iron in patients undergoing maintenance hemodialysis. N Engl J Med. 2019;380(5):447–458. [PubMed: 30365356]

- 64. Li X, Kshirsagar AV. A pivot towards moderating intravenous iron therapy in hemodialysis. Am J Kidney Dis. 2019;74(1):138–140. [PubMed: 30910372]
- 65. DeVita MV, Frumkin D, Mittal S, Kamran A, Fishbane S, Michelis MF. Targeting higher ferritin concentrations with intravenous iron dextran lowers erythropoietin requirement in hemodialysis patients. Clin Nephrol. 2003;60(5):335–340. [PubMed: 14640239]
- 66. Macdougall IC, Bock AH, Carrera F, et al. FIND-CKD: a randomized trial of intravenous ferric carboxymaltose versus oral iron in patients with chronic kidney disease and iron deficiency anaemia. Nephrol Dial Transplant. 2014;29(11):2075–2084. [PubMed: 24891437]
- Sivakumar C, Jubb VM, Lamplugh A, Bhandari S. Safety of intravenous iron cosmofer and monofer therapy in peritoneal dialysis and non-dialysis-dependent chronic kidney disease patients. Perit Dial Int. 2019;39(2):192–195. [PubMed: 30858290]
- Adkinson NF, Strauss WE, Macdougall IC, et al. Comparative safety of intravenous ferumoxytol versus ferric carboxymaltose in iron deficiency anemia: a randomized trial. Am J Hematol. 2018;93(5):683–690. [PubMed: 29417614]
- Avni T, Bieber A, Grossman A, Green H, Leibovici L, Gafter-Gvili A. The safety of intravenous iron preparations: systematic review and meta-analysis. Mayo Clin Proc. 2015;90(1):12–23. [PubMed: 25572192]
- 70. Pfeffer MA, Burdmann EA, Chen CY, et al. A trial of darbepoetin alfa in type 2 diabetes and chronic kidney disease. N Engl J Med. 2009;361(21):2019–2032. [PubMed: 19880844]
- Rayani S Oral iron supplements a review In: Walsh B, ed. The Tablet, Vol. 25 Vancouver, BC: British Columbia Pharmacy Association; 2016;8–9.
- 72. Santiago P Ferrous versus ferric oral iron formulations for the treatment of iron deficiency: a clinical overview. ScientificWorldJournal. 2012;2012:846824. [PubMed: 22654638]
- Moretti D, Goede JS, Zeder C, et al. Oral iron supplements increase hepcidin and decrease iron absorption from daily or twice-daily doses in iron-depleted young women. Blood. 2015;126(17):1981–1989. [PubMed: 26289639]
- 74. Rimon E, Kagansky N, Kagansky M, et al. Are we giving too much iron? Low-dose iron therapy is effective in octogenarians. Am J Med. 2005;118(10):1142–1147. [PubMed: 16194646]
- Zhou SJ, Gibson RA, Crowther CA, Makrides M. Should we lower the dose of iron when treating anaemia in pregnancy? A randomized dose-response trial. Eur J Clin Nutr. 2009;63(2):183–190. [PubMed: 17928802]
- Pena-Rosas JP, De-Regil LM, Dowswell T, Viteri FE. Intermittent oral iron supplementation during pregnancy. Cochrane Database Syst Rev. 2012;7:Cd009997.
- Hurrell RF, Reddy M, Cook JD. Inhibition of non-haem iron absorption in man by polyphenoliccontaining beverages. Br J Nutr. 1999;81(4):289–295. [PubMed: 10999016]
- Munoz M, Gomez-Ramirez S, Bhandari S. The safety of available treatment options for irondeficiency anemia. Expert Opin Drug Saf. 2018;17(2):149–159. [PubMed: 29103332]
- 79. Okam MM, Mandell E, Hevelone N, Wentz R, Ross A, Abel GA. Comparative rates of adverse events with different formulations of intravenous iron. Am J Hematol. 2012;87(11):E123–E124. [PubMed: 22965928]
- Bircher AJ, Auerbach M. Hypersensitivity from intravenous iron products. Immunol Allergy Clin North Am. 2014;34(3):707–723, x-xi. [PubMed: 25017687]
- Rampton D, Folkersen J, Fishbane S, et al. Hypersensitivity reactions to intravenous iron: guidance for risk minimization and management. Haematologica. 2014;99(11):1671–1676. [PubMed: 25420283]
- Lam CSP, Doehner W, Comin-Colet J. Iron deficiency in chronic heart failure: case-based practical guidance. ESC Heart Fail. 2018;5(5):764–771. [PubMed: 30073785]
- 83. Anker SD, Comin Colet J, Filippatos G, et al. Ferric carboxymaltose in patients with heart failure and iron deficiency. N Engl J Med. 2009;361(25):2436–2448. [PubMed: 19920054]
- Ponikowski P, van Veldhuisen DJ, Comin-Colet J, et al. Beneficial effects of long-term intravenous iron therapy with ferric carboxymaltose in patients with symptomatic heart failure and iron deficiencydagger. Eur Heart J. 2015;36(11):657–668. [PubMed: 25176939]
- 85. Yancy CW, Jessup M, Bozkurt B, et al. 2017 ACC/AHA/HFSA Focused Update of the 2013 ACCF/AHA Guideline for the Management of Heart Failure: a report of the American College of

Cardiology/American Heart Association Task Force on Clinical Practice Guidelines and the Heart Failure Society of America. J Am Coll Cardiol. 2017;70(6):776–803. [PubMed: 28461007]

- 86. Krayenbuehl PA, Battegay E, Breymann C, Furrer J, Schulthess G. Intravenous iron for the treatment of fatigue in nonanemic, premenopausal women with low serum ferritin concentration. Blood. 2011;118(12):3222–3227. [PubMed: 21705493]
- Houston BL, Hurrie D, Graham J, et al. Efficacy of iron supplementation on fatigue and physical capacity in non-anaemic iron-deficient adults: a systematic review of randomised controlled trials. BMJ Open. 2018;8(4):e019240.
- Verdon F, Burnand B, Stubi CL, et al. Iron supplementation for unexplained fatigue in nonanaemic women: double blind randomised placebo controlled trial. BMJ. 2003;326(7399):1124. [PubMed: 12763985]
- Vaucher P, Druais PL, Waldvogel S, Favrat B. Effect of iron supplementation on fatigue in nonanemic menstruating women with low ferritin: a randomized controlled trial. CMAJ. 2012;184(11):1247–1254. [PubMed: 22777991]
- Weng TC, Chang CH, Dong YH, Chang YC, Chuang LM. Anaemia and related nutrient deficiencies after Roux-en-Y gastric bypass surgery: a systematic review and meta-analysis. BMJ Open. 2015;5(7):e006964.
- 91. von Drygalski A, Andris DA. Anemia after bariatric surgery: more than just iron deficiency. Nutr Clin Pract. 2009;24(2):217–226. [PubMed: 19321896]
- Earley CJ, Connor JR, Beard JL, Malecki EA, Epstein DK, Allen RP. Abnormalities in CSF concentrations of ferritin and transferrin in restless legs syndrome. Neurology. 2000;54(8):1698– 1700. [PubMed: 10762522]
- 93. Trotti LM, Becker LA. Iron for the treatment of restless legs syndrome. Cochrane Database Syst Rev. 2019;1:Cd007834. [PubMed: 30609006]
- 94. Allen RP, Picchietti DL, Auerbach M, et al. Evidence-based and consensus clinical practice guidelines for the iron treatment of restless legs syndrome/Willis-Ekbom disease in adults and children: an IRLSSG task force report. Sleep Med. 2018;41:27–44. [PubMed: 29425576]
- 95. Murdoch D Altitude sickness. BMJ Clin Evid. 2010;2010:1209.
- 96. Talbot NP, Smith TG, Privat C, et al. Intravenous iron supplementation may protect against acute mountain sickness: a randomized, double-blinded, placebo-controlled trial. High Alt Med Biol. 2011;12(3):265–269. [PubMed: 21962070]



Diagnosis and management of adult iron deficiency anemias

FIGURE 1.

Diagnosis and management of adult iron deficiency anemias. Recommended algorithm for the workup and treatment of iron deficiency in patients of assorted risk categories. GI, gastrointestinal; Hb, hemoglobin; IDA, iron deficiency anemia; IV, intravenous

Renal disease IDA treatment guidelines



Adapted from Renal Association Guidelines.

FIGURE 2.

Renal disease IDA treatment guidelines. Recommended algorithm for management of patients with IDA renal disease. Adapted from Renal Association Guidelines. CKD, chronic kidney disease; ESA, erythropoiesis-stimulating agents; FID, functional iron deficiency; Hb, hemoglobin; IDA, iron deficiency anemia; IV, intravenous; TSAT, transferrin saturation

~
_
_
_
_
\mathbf{O}
\mathbf{U}
_
~
_
_
0
a
lar
lan
lanu
lanu
lanus
lanus
lanusc
lanusci
lanuscr
lanuscri
lanuscrip
lanuscrip
lanuscript

TABLE 1

Laboratory parameters to evaluate iron status

				Functional iron deficiency	y-adequate stores
	Normal values (adults)	Iron deficiency anemia (IDA)	Latent iron deficiency	Iron-refractory iron deficiency anemia	Anemia of chronic disease
Serum iron (µmol/L)	10-30	→	N/ţ	→	\rightarrow
Percent transferrin saturation (TSAT), %	17-44	<16	N/t	<10	N/t
Serum ferritin (µg/L)	20-200 (F)	<12-50	<30	Variable	>100
	40-300 (M)				
Hemoglobin (g/dL)	>12 (F)	→	Ν	→	\rightarrow
	>13 (M)				

Abbreviations: F, Female; M, Male; N, Normal.

Adapted from Camaschella.

TABLE 2

Oral iron treatment

Oral iron formulations	Dose
Ferrous sulfate	350 mg
Ferrous sulfate anhydrous	200 mg
Ferric maltol	60 mg
Ferrous gluconate	325 mg
Ferrous fumarate	325 mg
Polysaccharide iron complex	50 mg
Heme iron polypeptide	24 mg
Carbonyl iron	45 mg (Feosol)
	66 mg (Ircon)
Ferric citrate	210 mg
Ferrous ascorbate	200 mg
Ferrous succinate	200 mg

IV iron treatment						
Trade name	INFeD-US CosmoFer	Feraheme	Injectafer, US Ferinject	Monofer-Europe only	Venofer	Ferrlecit
Generic name	LMW iron dextran	Ferumoxytol	Ferric carboxymaltose	Iron isomaltoside	Iron sucrose	Sodium ferric gluconate
Manufacturer	Allergan/Watson Pharma	AMAG Pharmaceuticals	Vifor Pharma	Pharmacosmos	American Regent Inc	Sanofi Aventis Inc
Carbohydrate	Low-molecular-weight iron dextran	Ferumoxytol	Carboxymaltose	Isomaltoside	Sucrose	Gluconate
Total dose infusion	Yes	No	Yes	Yes	No	No
Test dose required	Yes	No	No	No	No	No
Approved dose	100 mg per dose	510 mg over 15 min	750 mg over 15 min	20 mg/kg (1000 mg if >66 kg)		
Recommended dose	1000 mg	$510~{ m mg} imes 2$	750 mg imes 2	1000 mg	200–300 mg	125–187.5 mg
Infusion time	1 h	15 min	15 min	15 min	15 min	1 h
Black box warning	Yes	Yes	Yes	NA	No	No
Pregnancy category	С	С	с	Not listed	В	В

Author Manuscript

Author Manuscript

Author Manuscript

Author Manuscript

TABLE 3