



# Inherited iron overload disorders

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**Abstract:** Hereditary iron overload includes several disorders characterized by iron accumulation in tissues, organs, or even single cells or subcellular compartments. They are determined by mutations in genes directly involved in hepcidin regulation, cellular iron uptake, management and export, iron transport and storage. Systemic forms are characterized by increased serum ferritin with or without high transferrin saturation, and with or without functional iron deficient anemia. Hemochromatosis includes five different genetic forms all characterized by high transferrin saturation and serum ferritin, but with different penetrance and expression. Mutations in HFE, HFE2, HAMP and TFR2 lead to inadequate or severely reduced hepcidin synthesis that, in turn, induces increased intestinal iron absorption and macrophage iron release leading to tissue iron overload. The severity of hepcidin down-regulation defines the severity of iron overload and clinical complications. Hemochromatosis type 4 is caused by dominant gain-of-function mutations of ferroportin preventing hepcidin-ferroportin binding and leading to hepcidin resistance. Ferroportin disease is due to loss-of-function mutation of SLC40A1 that impairs the iron export efficiency of ferroportin, causes iron retention in reticuloendothelial cell and hyperferritinemia with normal transferrin saturation. Aceruloplasminemia is caused by defective iron release from storage and lead to mild microcytic anemia, low serum iron, and iron retention in several organs including the brain, causing severe neurological manifestations. Atransferrinemia and DMT1 deficiency are characterized by iron deficient erythropoiesis, severe microcytic anemia with high transferrin saturation and parenchymal iron overload due to secondary hepcidin suppression. Diagnosis of the different forms of hereditary iron overload disorders involves a sequential strategy that combines clinical, imaging, biochemical, and genetic data. Management of iron overload relies on two main therapies: blood removal and iron chelators. Specific therapeutic options are indicated in patients with atransferrinemia, DMT1 deficiency and aceruloplasminemia.

**Keywords:** Iron overload; ferritin; transferrin saturation

Received: 30 September 2019; Accepted: 12 November 2019; Published: 05 April 2020.

doi: 10.21037/tgh.2019.11.15

**View this article at:** <http://dx.doi.org/10.21037/tgh.2019.11.15>

## Introduction

Different inherited iron metabolism defects can lead to iron overload, iron deficiency, and abnormalities of serum ferritin level (*Table 1*). This review is focused on those genetic defects causing systemic iron overload. Local inherited iron overload, e.g., Freidreich's ataxia and

neuroferritinopathy, leading to mitochondrial and brain iron overload, respectively, and IRIDA, leading to iron deficiency anemia are outside the scope of this review, as well as other systemic iron overload disorders caused by defects in genes not directly involved in iron regulation, e.g., thalassemia syndromes, congenital dyserythropoietic and sideroblastic anemias. Readers are referred to recent reviews

**Table 1** Hereditary disorders of iron metabolism divided according to systemic vs. local iron overload, iron deficiency and hyperferritinemia without iron overload

Disease	Gene	Protein
Systemic iron overload		
Hemochromatosis type 1	<i>HFE</i>	HFE
Hemochromatosis type 2A/2B	<i>HFE2/HAMP</i>	Hemojuvelin/hepcidin
Hemochromatosis type 3	<i>TFR2</i>	Transferrin receptor 2
Hemochromatosis type 4	<i>SLC40A1</i>	Ferroportin
Ferroportin disease	<i>SLC40A1</i>	Ferroportin
Atransferrinemia	<i>TF</i>	Transferrin
Aceruloplasminemia	<i>CP</i>	Ceruloplasmin
DMT1 deficiency	<i>SLC11A2</i>	Divalent metal transporter 1
Local iron overload		
Neuroferritinopathy	<i>FTL</i>	L-ferritin
Friedreich ataxia	<i>FXN</i>	Frataxin
Iron deficiency		
Iron refractory iron deficiency anemia (IRIDA)	<i>TMPRSS6</i>	Matriptase 2
Hyperferritinemia without iron overload		
Hereditary hyperferritinemia cataract syndrome (HHCS)	IRE region of <i>FTL</i>	–
Benign hyperferritinemia	<i>FTL</i>	L-ferritin

Hemochromatosis type 4 was classified as hemochromatosis type4B and ferroportin disease as hemochromatosis type-4A. IRE, iron regulatory element.

(1-4). Also, inherited defects of cellular L-Ferritin synthesis and secretion (hereditary-hyperferritinemia-cataract syndrome and the so-called benign hyperferritinemia) are not included, as they do not cause iron overload (5,6).

Most of the genes causing systemic iron overload disorders codify for proteins involved in hepcidin regulation (HFE, transferrin receptor 2, hemojuvelin, hepcidin, matriptase 2) or in the interaction of hepcidin with its effector (ferroportin), in cellular iron handling [divalent metal transporter 1 (DMT1)], iron transport (transferrin), or release of iron to transferrin (ceruloplasmin). *Table 1* summarizes these disorders according to causal genes and proteins.

### Physiopathology of iron metabolism

Iron homeostasis is strictly regulated at cellular and systemic levels, and also in mitochondria to provide just the right amounts of iron at all times to maintain the often vital biological functions of cells and tissues avoiding the

development of excess iron and the consequent iron-related toxicity (7,8). This occurs through a fine regulation of iron entry, utilization, storage, and export at mitochondrial, cellular and whole body levels through functional interconnections between different regulatory networks (9,10).

### Cellular iron regulation

Although cellular iron homeostasis is under a multiple step control, the posttranscriptional regulation mediated by the binding of the iron regulatory proteins (IRP1, IRP2) to *cis*-regulatory mRNA iron responsive elements (IREs) has emerged as central (9). The IRE/IRP1 system regulates the expression of several mRNAs encoding proteins for iron acquisition [transferrin receptor 1 (TFR1), DMT1], storage (H- and L-ferritin), utilization [hypoxia-inducible factor 2 (HIF2a)], and export (ferroportin) (11), and additional mRNAs (12). IRE/IRP complexes formed within the 5'UTR of an mRNA (e.g., ferritin, ferroportin) inhibit

translation, whereas IRP binding to IREs in the 3'UTR mRNA of TFR1 and DMT1 prevents degradation. Under iron-replete conditions, IRP1 is converted to a cytosolic aconitase preventing IRE binding while in iron deficiency IRP1 binds to IREs (9,12). The net result is the fine regulation of intracellular iron levels achieved by means of a divergent but coordinated regulation of iron-uptake, utilization, storage and export iron proteins.

### *Systemic iron regulation*

The control of systemic iron levels occurs through the regulation of iron acquisition, recycling and storage, because there is no known regulated form of iron excretion. The most important pathway is the unidirectional recycling of iron from senescent red blood cells to the erythroid bone marrow through macrophages. The second is the cycling of iron from hepatocytes to the blood and vice versa, according to body needs. The third is the iron absorption through duodenal and upper jejunum that balances the 1–2 mg daily iron loss occurring through cellular exfoliation. Diferric transferrin (Tf-Fe<sub>2</sub>) provides iron to most cells of the body. The iron saturation of serum transferrin (TSAT) is both a major indicator and determinant of systemic iron homeostasis. TSAT is determined by the amount of iron absorbed from the intestine, recycled and released by macrophages, and utilized for erythropoiesis, the main iron consumer (7,13). In addition, Tf-Fe<sub>2</sub> affects the expression of hepcidin that modulates intestinal iron absorption and iron release by macrophages through post-translational regulation of the iron exporter ferroportin.

Every day, approximately 20–25 mg of iron must be supplied for hemoglobin synthesis in maturing erythroblasts. To acquire such amount of iron, erythroid cells depend on the interaction of Tf-Fe<sub>2</sub> with TFR1 at the erythroblasts surface followed by endocytosis of the Tf-Fe<sub>2</sub>/TFR1 complex (7). This cycle is indispensable for erythroid cells at variance with other cells that may take up iron from non-transferrin-bound iron (NTBI) (7). This is demonstrated by the microcytic anemia with systemic iron overload that develop in humans lacking functional transferrin and DMT1 proteins (2,14).

### **Iron absorption**

A common diet daily provides about 14 mg of iron as inorganic or organic (heme) iron. In the steady state in adults 1–2 mg are absorbed each day to maintain body iron balance. Iron absorption can be increased up to 25–30% of dietary

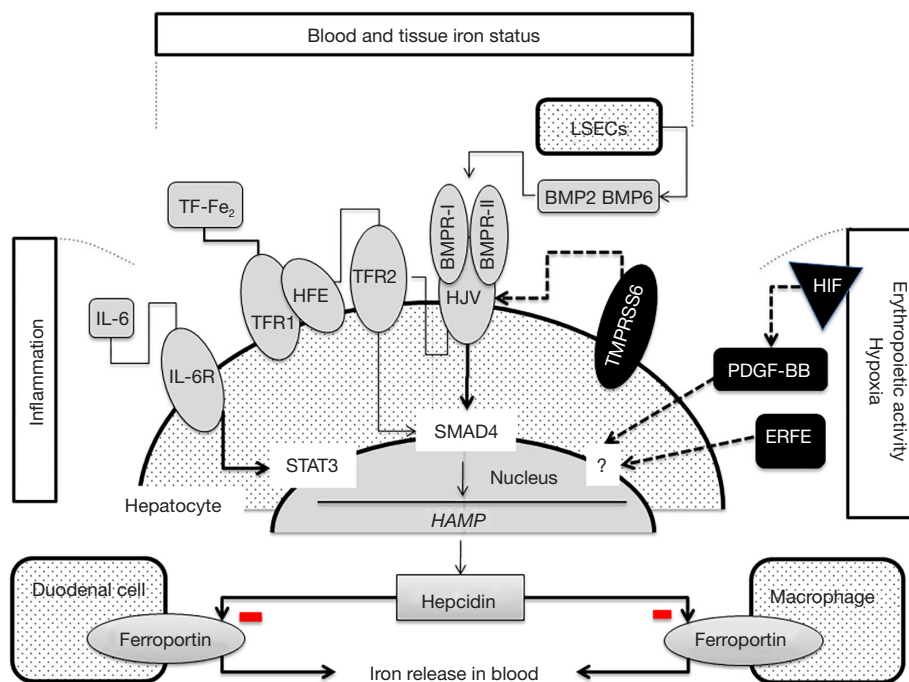
iron content in response to increased iron demand (15), but this cannot always match iron requirements in children, young and pregnant women, and elder people that are more exposed to iron deficiency (16). Although still not fully clarified, heme absorption and transport at both the cellular and systemic levels involve several proteins (17,18). Non-heme iron requires to be converted in ferrous iron by the apical ferric reductase duodenal cytochrome-B to enter the cytoplasm via DMT1 (19). Iron is then released in the blood to transferrin via ferroportin.

### **Hepcidin-ferroportin axis**

Enterocytes, macrophages, hepatocytes and placental cells, have core functions within iron metabolism by acquiring iron from different sources (diet, senescent erythrocytes, Tf-Fe<sub>2</sub>, and maternal transferrin, respectively) and delivering it according to body needs. Cellular iron release occurs through ferroportin, the only known iron exporter in mammals. FP needs copper-ferroxidases to release iron to plasma transferrin, hephaestin in enterocytes and ceruloplasmin in macrophages and hepatocytes. When defective, these proteins induce cellular iron retention in specific cell types as shown in hephaestin deficient *sla* mice and in humans with aceruloplasminemia (20). Ferroportin gene transcription and translation is modulated by a number of multi-layered signals (21). However, the activity of ferroportin on cell membranes is predominantly governed post-translationally by hepcidin (7,22). The liver peptide hepcidin is the master regulator of iron homeostasis, since it regulates intestinal iron absorption and iron release from storage cells by binding and blocking ferroportin either *via* degradation (23) or *via* occlusion (24), thus exerting a general inhibitory effect on iron release within the body. In physiological conditions, hepcidin production is tightly regulated in response to different signals, e.g., bone marrow iron requirements, hypoxia, TSAT, iron stores, and inflammation through different signaling pathways (7,25). Increased hepcidin expression limits iron absorption while its reduction allows greater iron absorption and macrophage iron release (26,27).

### **Regulation of hepcidin expression**

*Figure 1* summarizes the regulatory pathways of hepcidin synthesis. Studies on genetic disorders of iron metabolism and corresponding animal models showed that the hemochromatosis proteins [HFE, transferrin receptor 2 (TFR2) and hemojuvelin (HJV)] are iron-dependent positive regulators of *HAMP* expression (22,30). Patients



**Figure 1** Positive and negative regulators of hepcidin synthesis. Hepcidin regulators are activated by different stimuli: positive (iron status, inflammation), and negative (erythropoietic activity, and hypoxia). HFE is a component of an iron-sensing complex that involves interactions with diferric transferrin (Tf-Fe<sub>2</sub>), transferrin receptors (TFR-1 and TFR-2) at the plasma membrane of hepatocytes. High concentrations of Tf-Fe<sub>2</sub> displace HFE from TFR1, which then forms a complex with TFR2 and HJV to promote bone morphogenetic protein (BMP)/SMAD signaling to hepcidin (28,29). HJV is a GPI-linked protein that activates hepcidin as a co-receptor for BMP cytokines. Only BMP2 and BMP6 have been so far demonstrated to activate hepcidin *in vivo* (9,21,30,31). In the liver, hepcidin is expressed only in hepatocytes while BMP2 and BMP6 are expressed almost exclusively in liver sinusoidal endothelial cells (LSECs) suggesting a paracrine function of these ligands (32). How LSECs sense changes in body iron levels and upregulate BMP2 and BMP6 is still to be defined. Two types of BMP receptors, type I (BMPRI) and type II (BMPRII) are involved in this pathway, and both types, as well as their ligands, act as dimers. The regulatory SMADs (R-SMADs), SMAD1, SMAD5, and SMAD8 are the mediators of BMP signalling, as they are phosphorylated by activated BMPRI. The common SMAD4 translocates to the nucleus in complex with the R-SMADs to induce the expression of genes regulated by BMP-responsive elements, as hepcidin. BMP/SMAD signaling to hepcidin is suppressed by matriptase 2, a serine protease, codified by *TMPRSS6* that cleaves and generates a soluble form of HJV. Erythroferrone (ERFE), a TNF $\alpha$ -like protein released by mature erythroblasts in condition of enhanced erythropoiesis, is a major candidate of erythropoiesis-induced hepcidin suppression (33). Platelet-derived growth factor-BB (PDGF-BB) is the candidate of hypoxia-induced hepcidin inhibition by the hypoxia-inducible factor (HIF), likely produced by a non-erythroid Ter<sup>119neg</sup> population under hypoxia stimuli (34,35). Infection and inflammation markedly increase hepcidin synthesis through the interaction of interleukin 6 (IL6) with its receptor (IL6R) and STAT3 pathway (36).

affected by hemochromatosis type-1, -2, -3 have a defective synthesis of hepcidin that can be absent or markedly reduced in the most severe forms of hemochromatosis or inadequate to the amount of iron overload. The higher the inhibition of hepcidin the more is the severity of iron overload and disease manifestations (22,31). HFE, TFR2 and HJV are possibly involved in the same regulatory pathway of hepcidin. Defective HFE or TFR2 prevents the formation of a functional iron sensor and signal transduction

effector complex leading to reduced or inadequate hepcidin expression (7,29,30). The main activator of hepcidin in iron overload is HJV, a GPI-linked protein that activates hepcidin as a co-receptor for BMP cytokines. Hence, HJV-deficient patients and mice have undetectable levels of hepcidin. BMP2 and BMP6 and type I and type II BMP receptors are involved in this pathway (32,37). SMAD proteins act as the mediators of BMP signaling inducing hepcidin expression. Indeed, *Bmp6* knock-out and *Smad4*

liver conditional knock-out mice develop severe iron overload and very low hepcidin expression (28,38). BMP/SMAD signaling to hepcidin is suppressed by matriptase-2, a serine protease that cleaves and generates a soluble form of HJV. Matriptase-2 mutations cause the rare form of iron refractory iron deficiency anemia (IRIDA) in mice and humans (39,40). Hepcidin is inhibited by erythropoietic expansion (7,41,42), and several lines of evidence indicate that circulating factors are involved in hepcidin suppression. Erythroferrone, a TNF $\alpha$ -like protein released by mature erythroblasts in condition of enhanced erythropoiesis, is a major candidate of erythropoiesis-induced hepcidin suppression, and Platelet-derived growth factor-BB is the candidate of hypoxia-induced hepcidin inhibition (33-35). Both factors could be implicated in the pathogenesis of iron overload in patients with ineffective erythropoiesis inducing persistent hepcidin suppression. Infection and inflammation markedly increase hepcidin synthesis, a mechanism largely implicated in the pathogenesis of anemia of chronic diseases (36,43).

### Iron toxicity

Whatever the cause, when iron overwhelms cell storage capacity it becomes toxic. An increased cellular labile iron pool catalyzes the formation of reactive oxygen species (ROS) that overcome anti-oxidant defense and activate lipid peroxidation leading to cellular damage. Eventually, clinical complications such as liver cirrhosis and hepatocellular carcinoma, diabetes, cardiomyopathy, hypogonadism and arthropathy and osteoporosis may occur (44-47). In disorders with increased enterocyte iron absorption and macrophage iron release, too much iron enters the blood leading to oversaturation of transferrin and development of NTBI. NTBI and its component Labile Plasma Iron can enter the cells via an unregulated automatic way and disturb the delicate intracellular iron balance and contribute to ferroptosis (48-51). Parenchymal cells internalize NTBI by mechanisms that are yet to be fully characterized, but can involve the transporter SLC39A14 (ZIP14) in hepatocytes and acinar pancreatic cells (21,52), and ZIP8 and L-type calcium channels in cardiomyocytes (53,54). The liver is probably exposed to more NTBI than are other tissues because of the first-pass effect of the portal circulation, behaving in some way as a scavenger of toxic iron. There is evidence that extra-hepatic iron overload occurs after iron overwhelms hepatocyte capacity leading to reduced NTBI clearance by one hand and iron leakage from damaged hepatocytes (55-57). Hepatic damage also impairs

transferrin synthesis reducing its iron scavenging capacity and increasing NTBI, further reduces hepcidin synthesis and hence favors iron accumulation (58). Although autaptic studies show diffuse tissue iron deposition in advanced iron overload, the main targets of iron toxicity are the liver, endocrine pancreas, heart, and the anterior hypophysis. Hepatocyte sideronecrosis and the local inflammatory response by Kupffer cells are the mediators of ROS-induced liver fibrogenesis by activating hepatic stellate and other mesenchymal cells to produce collagen (44,59,60). In *Hfe* knock-out mice pancreatic iron toxicity leads to increased b-cell apoptosis, reduced b-cell islet size and insulin content, and reduced insulin secretory capacity (46). Mitochondrial peroxidative damage may represent the most important expression of iron toxicity in the heart, which in turn may be directly responsible for the observed abnormalities in cardiac contractility and rhythmicity (48). Iron accumulation at the hypothalamic-pituitary level may impair GnRH neurons and/or pituitary gonadotroph cells leading to hypogonadotropic hypogonadism, characterized by low levels of gonadotropins (FSH and LH) and testosterone (61,62). Although joint involvement in adult and juvenile hemochromatosis is far from being minor (63,64), the role of iron in the genesis of arthropathy has never been clearly established. Synovial iron sequestration and inhibition of pyrophosphatases by iron leading to chondrocalcinosis are probable physiopathological mechanisms leading to articular damage (47). Iron may also exert direct toxicity on bone metabolism acting as an independent cause of osteoporosis (65-67).

### Clinical manifestations

*Table 2* summarizes the main epidemiological, genetic and patterns of presentation of the different forms of inherited disorders of iron metabolism. Whatever the underlying genetic cause leading to iron overload, clinical manifestations and organ damage depend on the amount and the rate of iron accumulation in tissues, and the different capacity for cells and tissues to cope with the iron-induced oxidative damage. The high prevalence of pituitary hypogonadism, diabetes and cardiomyopathy in juvenile hemochromatosis suggest that anterior pituitary, cardiac myocytes and pancreatic  $\beta$ -cells are particularly susceptible to the iron toxicity that follows the rapid iron accumulation occurring at young age (68,69). Slower rate of iron accumulation might explain milder and/or later phenotypes that characterize the adult forms of hemochromatosis,

**Table 2** Main epidemiologic and genetic characteristics, and typical pattern of clinical and biochemical presentation of hemochromatosis and forms of hereditary disorders of iron metabolism other than hemochromatosis

Hemochromatosis type 1 (*HFE*-related hemochromatosis)

- Epidemiology: prevalence varies according to descent showing typical north-to-south decreasing gradient; age of presentation: 40–60 years
- Genetics: autosomal recessive; p.Cys282Tyr is the most frequent mutation; p.His63Asp is a common variant; rare mutations are reported. p.Cys282Tyr homozygotes have high biochemical penetrance and low clinical penetrance and variable expression; p.Cys282Tyr/p.His63Asp compound heterozygotes and p.H63D homozygotes have low biochemical penetrance (high TSAT and ferritin in 9% and 5%, respectively) and very low clinical penetrance
- Clinical presentation: frequently asymptomatic or with mild and non-specific manifestations (fatigue, arthralgias, hepatomegaly, mild hypertransaminasemia). Organ damage is less frequent and develop in 25–60% of male patients and likely less than 5% of women in different series, most commonly: liver fibrosis/cirrhosis, diabetes, arthropathy; less frequently, cardiopathy and hypogonadism. Hepatocarcinoma is the prevalent cause of death in cirrhotics
- Biochemical presentation: variably increased TSAT and serum ferritin

Hemochromatosis type 2A and 2B (*HFE2*-, *HAMP*-related hemochromatosis)

- Epidemiology: very rare (about 90% *HFE2*-related) with no ethnic background; no gender prevalence; age of presentation: 10–30 years, but few cases showed later presentation
- Genetics: autosomal recessive; fully penetrant, severe expression; p.G320V is the most common mutation in *HFE2*-related hemochromatosis while other mutations are often private
- Clinical can be asymptomatic or with mild and non-specific signs and symptoms in children; severe manifestations in variable combination (hypogonadism, cardiopathy, diabetes, cirrhosis) around twenties. Cardiopathy the prevalent cause of death in untreated patients
- Biochemical presentation: very high TSAT (often >70%) already present in children, early and marked increases of serum ferritin in the mid-teens

Hemochromatosis type 3 (*TFR2*-related hemochromatosis)

- Epidemiology: very rare; no ethnic background; gender prevalence uncertain; age of presentation: 20–50 years
- Genetics: autosomal recessive; often private mutations; high penetrance, variable expression
- Clinical presentation: can be asymptomatic or with mild non-specific signs and symptoms in early stages. Liver cirrhosis, diabetes and hypogonadism, and less frequently, cardiomyopathy occur in young adults and adults
- Biochemical presentation: very high TSAT (often >70%) already present in children, and serum ferritin markedly increased in young adulthood

Hemochromatosis type 4 (*SLC40A1*-related hemochromatosis, once hemochromatosis type 4A)

- Epidemiology: very rare; no ethnic background; milder expression in females; age of presentation: 20–60 years
- Genetics: autosomal dominant; incomplete penetrance and variable expression at biochemical and clinical level
- Clinical presentation: similar to hemochromatosis type-1
- Biochemical presentation: variably increased TSAT and serum ferritin

Atransferrinemia

- Epidemiology: ultra-rare, less than 15 cases in the world; no ethnic background; no gender prevalence; age of presentation: 1–2 years
- Genetics: autosomal recessive; private mutations
- Clinical presentation: severe microcytic anemia that may require blood transfusion. If untreated, growth defect and severe iron-related complications and death may occur. Survival depends on replacement therapy

**Table 2** (continued)

Table 2 (continued)

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<ul style="list-style-type: none"> <li>• Biochemical presentation: severe microcytic anemia, very low serum iron, undetectable serum transferrin level; variably increased serum ferritin</li> </ul>
<p>DMT1 deficiency</p> <ul style="list-style-type: none"> <li>• Epidemiology: ultra-rare, less than 10 cases in the world: no ethnic background; no gender prevalence; age of presentation: post-natal to young adult</li> <li>• Genetics: autosomal recessive; private mutations</li> <li>• Clinical presentation: severe microcytic anemia that may require blood transfusion. If untreated, growth defect may occur. Liver iron overload can be severe even in non-transfused patients</li> <li>• Biochemical presentation: severe microcytic anemia, high serum iron and TSAT; variably increased serum ferritin that are disproportionately low compared to liver iron concentration</li> </ul>
<p>Ferroportin disease (formerly hemochromatosis type 4A)</p> <ul style="list-style-type: none"> <li>• Epidemiology: rare; no ethnic background; no gender prevalence; age of presentation: 20–60 years</li> <li>• Genetics: autosomal dominant; incomplete penetrance and variable expression at both biochemical and clinical level</li> <li>• Clinical presentation: frequently asymptomatic; frequently asymptomatic; no definite conclusions regarding pathogenic link between iron accumulation and liver damage, a single report described progression to liver fibrosis</li> <li>• Biochemical presentation: variably increased serum ferritin with normal TSAT. In later stages increased TSAT may occur</li> </ul>
<p>Aceruloplasminemia</p> <ul style="list-style-type: none"> <li>• Epidemiology: very rare; no ethnic background; no gender prevalence; age of presentation: 20–60 years</li> <li>• Genetics: autosomal recessive; variable expression; mutations are often private</li> <li>• Clinical presentation: diabetes, microcytic anemia, retinal degeneration, a wide spectrum of neuropsychiatric symptoms. Diabetes and anemia may precede neurological manifestations even by decades</li> </ul>

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where hyperpigmentation, liver fibrosis/cirrhosis and hepatocellular carcinoma, and arthropathy represent the classical complications (70). It is to note, however, that phenotype of hemochromatosis type-1 has changed in the last decades. Patients have milder iron overload, lower prevalence of complications as compared with those diagnosed before the discovery of *HFE*, and have similar observed and expected survival (45). This has been ascribed to the improvement in both diagnosis and management of hemochromatosis, due to better physicians' awareness and easier access to *HFE* genotyping (71).

### Liver damage

Liver cirrhosis is a slow process that takes decades to develop. A threshold of liver iron concentration associated with increased risk of cirrhosis has been set at 13–15 mg of iron/g of liver tissue (dry weight) (72–74). This means that the liver can balance and compensate for iron toxicity for a long time allowing for prevention of damage if timely

and adequately treated. In hemochromatosis patients a serum ferritin value of above 1000 ng/mL is a validated marker of increased risk of severe hepatic fibrosis/cirrhosis (75,76). Environmental (alcohol consumption, steatosis and coexistent viral infection) and possibly genetic factors can modify this risk (72,74,77–79). Iron depletion can improve fibrosis even in advanced stages unless cirrhosis is fully established (80). Hepatocellular carcinoma is the main cause of death in hemochromatosis type-1 and can develop on a severe fibrotic or cirrhotic substrate even after complete iron depletion (45,81).

### Pancreatic damage

The pathogenesis of glucose intolerance and diabetes is likely multifactorial in hemochromatosis patients. Decreased insulin secretion is the early manifestation of islet damage (82) but glucose intolerance or diabetes can occur only when more than 70% b-cell die (83,84). Often, a concurrent genetic or acquired susceptibility to type-

**Table 3** Hereditary iron overload disorders divided according to TSAT, anemia, pathophysiology, and iron distribution

TSAT	Anemia (iron restricted erythropoiesis)	No anemia	Pathophysiological mechanisms	Cellular iron distribution
High/very high	Atransferrinemia, DMT1 deficiency	Hemochromatosis <ul style="list-style-type: none"> <li>• Type 1</li> <li>• Type 2A, 2B</li> <li>• Type 3</li> <li>• Type 4 (formerly type 4B)</li> </ul>	Increased iron absorption and macrophage iron release	Parenchymal and diffuse; can be mixed in later and severe stages
Low/normal	Aceruloplasminemia	Ferroportin disease (formerly hemochromatosis type 4A)	Defective iron export from storage cells	Parenchymal and diffuse with brain iron overload  Reticulo-endothelial; can be mixed in later stages

TSAT, transferrin saturation.

2 diabetes or a decreased insulin sensitivity associated to liver damage can favor the development of diabetes in hemochromatosis patients (82,85).

### Cardiac damage

Cardiomyopathy most frequently occurs in the severe forms of iron overload (68,86). However, patients with adult hemochromatosis have an increased risk of cardiomyopathy compared to healthy controls (87). Independently from the underlying causes myocardial iron accumulation induces the development of restrictive cardiomyopathy with early diastolic dysfunction that may progress towards dilated cardiomyopathy and heart failure (88,89). Also, a wide variety of arrhythmias and sudden death can occur in severe iron overloaded patients (89). Iron removal can significantly improve cardiac manifestations up to normalization (88,89).

### Other endocrine damage

Besides diabetes, pituitary hypogonadism is the most frequent endocrinological complication in iron overload disorders, especially in the earliest and most severe forms as juvenile hemochromatosis and transfusion-dependent thalassemia (68,90). It causes decreased libido and infertility, amenorrhea in females, and impotence in males, and participates to the development of osteoporosis. Iron removal in early stages can lead to symptoms improvement or resolution, and normalization of hormonal indices (91).

### Arthropathy and osteoporosis

In some series more than 50% of the patients complain of articular symptoms that can be the revealing cause

of hemochromatosis in some (47). Picture can mimic some frequent pathologies such as osteoarthritis, chondrocalcinosis or calcium pyrophosphate deposition disease (92). Symptoms can begin before 30 years of age or even earlier in the juvenile forms. Iron removal, in contrast with the visceral locations of the disease, in many cases do not have any favorable impact on symptoms (93).

### Hereditary disorders of iron metabolism

From a pathophysiological point of view inherited disorders of iron metabolism leading to iron overload can be divided two main groups: (I) those characterized by increased iron absorption and iron release from macrophages caused by absent/inadequate hepcidin transcription or abnormal hepcidin-ferroportin interaction (hepcidin resistance); (II) those characterized by inefficient iron export from storage cells due to defective expression of ferroportin on cell membrane or lack of ceruloplasmin. Different pathophysiological mechanisms lead to different manifestations, e.g., parenchymal or reticuloendothelial iron overload, iron overload with or without anemia, iron overload with high or normal/low TSAT (*Table 3*).

#### *Diseases due increased iron absorption and iron release from macrophages*

They include: (I) hemochromatosis type-1, -2A, -2B, and type-3 caused by mutations in 4 different genes (*HFE*, *HFE2*, *HAMP*, and *TFR2*) all involved in hepcidin signaling pathway (*Figure 1*); (II) hemochromatosis type-



4, due to gain-of-function mutations of ferroportin causing hepcidin resistance; (III) a set of ultra-rare diseases caused by mutation in genes coding for protein involved in iron delivery to maturing erythroblasts (atransferrinemia) or erythroblast iron handling (DMT1 deficiency) causing iron restricted erythropoiesis and variable levels of anemia and erythropoiesis-induced hepcidin suppression (2,31,41). All show high TSAT and iron deposition in parenchymal cells, and except hemochromatosis type-4, manifest as autosomal recessive phenotypes. *Table 2* summarizes the main epidemiological, genetic and patterns of presentation of the different forms of hemochromatosis.

### Hemochromatosis types 1, 2, and 3

Since all the causing-disease proteins belong to the same pathway, the mechanism leading to iron overload depends on absent or defective hepcidin synthesis, or inability to up-regulate hepcidin production appropriately in response to increased iron stores (7,8,22,56). This in turn induces increased iron absorption and macrophage release in the plasma that exceeds the binding capacity of transferrin, causing NTBI production, iron accumulation in parenchymal tissues, and organ damage. Thus, the differences among these forms of primary iron overload are quantitative (the amount of iron overload and the severity of iron-related damage) rather than qualitative (similar alterations of serum iron indices and liver iron distribution, same targets of iron deposition).

#### Hemochromatosis type 1 (OMIM#235200)

Is the most common form of hemochromatosis. More than 90% of the patients are homozygous for the p.Cys282Tyr mutation in *HFE*. The prevalence of the disease varies among ethnic groups from 0.000039% in Asian individuals, 0.012% in black, 0.027 in Hispanic to 0.44% in non-Hispanic individuals with a peak of 1.2% in Ireland (94,95). According to the origin of the p.Cys282Tyr mutation and its migratory pattern in Europe, there is a North-to-South decreasing gradient that is well represented in Italy with a prevalence of 0.2–0.46% in Northern Italy (96–98), 0.036% in Central, and 0.000225% in Southern Italy (99). The p.His63Asp variant is a common polymorphism observed at allele frequency of 13.6% in European countries (100). p.Cys282Tyr/p.His63Asp compound heterozygous and p.His63Asp homozygous genotypes are commonly reported in hemochromatosis patient series at low frequency (around 5% and 2%, respectively). Only a proportion of people homozygous for the p.Cys282Tyr mutation will develop symptoms of hemochromatosis, that is the clinical

appearance of iron-related complications, indicating that the penetrance of this genotype is incomplete and expression variable (31). Gender, genetic background, environmental or life style factors, and coexistence with other co-factors (alcohol intake, overweight, steatosis, diabetes, beta-thalassemia trait) might significantly modify hemochromatosis phenotype (74,101–103). The role of genetic modifiers was demonstrated in *Hfe*-knock-out mice (104), but association studies between genetic markers and disease phenotype in p.Cys282Tyr homozygotes have given uncertain results (105–110). *Table 4* shows a list of the candidate modifiers identified to date, although no polymorphisms that came up from these studies seem to exert a major effect on iron phenotype. More consistent appear the role of *PCSK7* rs236918 as a genetic modifier of liver fibrosis risk (78,79). Mutations and polymorphic variants in other genes involved in iron metabolism, e.g., *BMP6*, *TMPRSS6*, *FGF6*, *AAT* (106,117–119), might contribute to generate a complex genetic background able to modulate HFE-related hemochromatosis phenotype.

Penetrance and expression of p.Cys282Tyr/p.His63Asp compound heterozygous and p.His63Asp homozygous genotypes are even much lower, and the risk to develop iron-related complications is extremely rare unless comorbid factors act synergistically in increasing iron overload and/or the risk of liver damage (103,120,121). Eventually, there are very rare forms of HFE-related HH with apparent full penetrance and severe expression, due to complete deletion of the gene (122,123) or presence of rare mutations in the homozygous (124,125) or compound heterozygous state with the p.Cys282Tyr mutation (126,127).

#### Hemochromatosis type-2A and -2B (OMIM #602390)

These very rare forms of hemochromatosis, caused by mutations of *HFE2*, and *HAMP* (128) are often referred to juvenile hemochromatosis. Excluding the p.Gly320Val mutation in exon 4 of *HFE2* that was found in several unrelated patients, the other mutations in both *HFE2* and *HAMP* are often private (129–131). Both forms of hemochromatosis are considered fully penetrant, but recent reports described patients with *HFE2*-related hemochromatosis presenting at an adult or old age (132,133) suggesting the existence of modifiers (still undefined) able to partially blunt mutation consequences.

#### Hemochromatosis type-3 (OMIM #604250)

It is caused by mutations of *TFR2*, whose allele prevalence was estimated between 0.0001 and 0.0004 (128). Although commonly considered an intermediate form between juvenile and adult hemochromatosis, it was

**Table 4** Genetic variants identified as potential modifiers of hemochromatosis type-1 phenotype

Gene	Function	SNP	Type of study	Patients (N; origin)	Effect	Reference
<i>CYBRD1</i>	Iron absorption	rs884409	Association iron genes	98; North Europe	Ferritin	Constantine <i>et al.</i> (111)
<i>CYBRD1</i>	Iron absorption	rs3806562	Association iron genes	294; Italian	TSAT	Pelucchi <i>et al.</i> (108)
<i>BMP2</i>	Hepcidin synthesis	rs235657	Association iron genes	592; French	Ferritin	Milet <i>et al.</i> (112)
<i>BMP2</i>	Hepcidin synthesis	rs235657	Association iron genes	450; French	Iron removed (IR)	Milet <i>et al.</i> (112)
<i>TF</i>	Iron transport	rs3811647	GWAS	474+748; French + Italian	Transferrin serum iron	De Tayrac <i>et al.</i> (105)
<i>GNPAT*</i>	Lipid synthesis	rs11558492	Exome sequence	35 extreme phenotypes; USA	Iron overload	McLaren <i>et al.</i> (109)
<i>PNPLA3</i>	Liver fat	rs738409	Association	174; Italian	Liver steatosis, fibrosis	Valenti <i>et al.</i> (77)
<i>PCSK7</i>	TFR1 shedding, TGF- $\beta$ synthesis	rs236918	GWAS association	148+611; North Europe 298; Italian	Liver fibrosis, liver fibrosis	Stickel <i>et al.</i> (78), Pelucchi <i>et al.</i> (79)

\*, after the first report by McLaren *et al.* (109), several other studies were published some confirming (113) other not confirming the role of the polymorphism as modifier of *HFE*-related hemochromatosis (114-116).

shown that severe mutations could lead to juvenile-like hemochromatosis and increased iron indices in childhood (86,134,135). Mutations are most often private [reported in HGMD (130)] although the 1780-1791del (AVAQ 594-597) was found in a few patients worldwide (136,137), and a cluster of the p.Tyr250\* mutation was found in Sicily (134,138).

#### Hemochromatosis type-4 (OMIM #606069)

Mutations of *SLC40A1* gene can lead to two different disorders of iron metabolism, previously classified as hemochromatosis type-4A and -4B. Globally, allele frequency has been estimated at 0.0008–0.0009 (128). The former and most frequent type-4A is characterized by atypical manifestations that do not correspond to hemochromatosis (139,140). Owing to this, it should be considered as a distinct disorder (ferroportin disease). Type-4B shows typical serum iron indices alterations and pattern of iron overload and should be now listed as hemochromatosis type-4 (31,140). Nevertheless, it differs from the other three forms of hemochromatosis from the genetic (autosomal dominant phenotype) and physiopathological point of view (hepcidin resistance). Hemochromatosis type-4 is due to gain-of-function mutations that affect amino acids interacting with hepcidin causing complete or partial resistance to hepcidin either

by impairing the binding of hepcidin to ferroportin or by altering hepcidin-induced conformational change and thereby impairing the ubiquitination required for endocytosis (24,141). The affected patients hyperabsorb iron and present with high TSAT, high serum ferritin, and tissue iron overload with evidence of toxic damage that may develop in adult age. Mutations are often private and worldwide distributed. However, recent reports suggest that the p.Tyr333His gain-of-function mutation in *SLC40A1* could be the commonest genetic cause of hepatic iron overload in non-Caucasian patients with typical hemochromatosis phenotype (142).

#### *Diseases due to defects of iron delivery to maturing erythroblasts or erythroblast iron handling*

##### Atransferrinemia (OMIM #209300)

It is an ultra-rare hereditary autosomal recessive disorder characterized by severe deficiency in serum transferrin (143,144). The lack of serum transferrin causes the loss of its iron scavenger and transport functions leading to severe iron deficiency anemia, NTBI formation and severe iron overload in non-hematopoietic tissues. The hypotransferrinemic (hpx/hpx) mice provide a model to understand the human disease (145,146). The severe anemia in the hpx/hpx mice and in patients with hereditary

atransferrinemia indicates that very little iron enters erythroid precursors if the Tf-Fe<sub>2</sub>-TFR1 cycle pathway is unusable. By contrast, non-erythroid tissues develop massive iron overload through NTBI uptake, exacerbated by severe hepcidin inhibition and increased intestinal iron absorption (147).

### DMT1 deficiency

It is a very rare cause of microcytic iron loading anemia. DMT1 has four different isoforms whose expression differ among tissue types (148). Thus, DMT1 transmembrane protein is involved in dietary non-heme iron uptake at the brush border of duodenal enterocytes and also plays a crucial role in iron utilization at the endosomal membrane of the erythroid precursors. Previous reports strengthened homologies and differences between rodent and human DMT1 deficiency disorders (149). In animal models, the reduction of DMT1 causes pure iron deficiency, while humans have a more complex phenotype characterized by congenital microcytic anemia due to defective iron transport and utilization in erythroid precursors, and biochemical and histologic features of iron overload (150,151). Irrespective of the mechanism, these findings indicate that human DMT1 has a prevalent role in erythroid cells compared with the duodenum that may still uptake iron by heme transporter.

### Diseases due to inefficient iron export from storage cells

This group of iron metabolism disorders includes: (I) ferroportin disease, due to loss-of function mutations of *SLC40A1* causing defective intracellular ferroportin trafficking to the plasma membrane and partial or complete loss of the iron export function of ferroportin (21,139). (II) Aceruloplasminemia, due to inactivating mutations of the ceruloplasmin gene (*CP*) and loss of the ferroxidase activity that facilitates iron efflux from storage cells in conjunction with ferroportin (152,153).

### Ferroportin disease (OMIM #606069)

Ferroportin disease is caused by loss-of-function mutations manifesting as a dominant trait. Loss-of-function mutations limit the rate of iron export from recycling macrophage and iron accumulates in macrophages (154,155). This leads to increased production of ferritin and its release into plasma. Serum ferritin is often increased disproportionately to the iron stores while serum iron level and TSAT are normal or very rarely decreased (139). In some patient hepatocyte iron

accumulation and increased TSAT may occur in the late stage of disease, and in others a mixed form of sinusoidal and hepatocellular iron overload have been reported (139). Decreased stability of some mutants, and modifiers that affect disease severity (sex, age, alcohol abuse, obesity, and metabolic syndrome) might be implicated in phenotype heterogeneity (156). Despite the inefficient iron recycling from macrophage (and intestinal iron absorption), patients with ferroportin disease do not develop iron deficiency anemia indicating that the system is still able to compensate the iron requirement from the bone marrow in the steady state. Only if phlebotomized at the same frequency of *HFE*-related hemochromatosis to remove iron overload, these patients disease manifest their inefficient iron absorption and recycling capacity and develop functional iron deficient anemia (139). Ferroportin disease does not appear to cause clinically important disease because of the prevalent distribution of iron in macrophages that are likely less prone to toxic iron effect than parenchymal cells. However, it can be often confused with the other common causes of hyperferritinemia, thus requiring careful diagnostic assessment.

### Aceruloplasminemia (OMIM #604290)

It is caused by inactivating mutations of the ceruloplasmin gene whose prevalence is estimated at 1:2,000,000 in Japan (157,158). The typical manifestations make aceruloplasminemia a unique iron overload disease. In fact, it is the only one among the neurodegeneration with brain iron overload disorders, to whom aceruloplasminemia belongs, manifesting systemic iron overload, and the unique systemic iron overload disease characterized by neuropathy as a major cause of morbidity and microcytic anemia with low serum iron and TSAT as a common manifestation (153). Cp is part of the multicopper ferroxidase family that facilitate cellular iron efflux and release to transferrin (152). Cp is recognized as a serum protein secreted by the liver, but it has also been found as glycosylphosphatidylinositol (GPI)-linked protein that is relevant in regulating iron efflux from astrocytes in the brain (159,160). The lack of Cp induces cellular iron retention and progressive overload on one hand, and low cellular iron release leading to iron-restricted erythropoiesis and microcytic anemia on the other hand (*Table 3*). Despite the strong molecular connection between Cp and ferroportin, phenotypes of aceruloplasminemia and ferroportin disease significantly differ (*Table 3*), indicating that the relative function of Fpn and Cp and their interactions in different tissues requires

further studies (153).

## Diagnosis

Diagnosis of the different forms of hereditary disorders of iron metabolism involves a sequential strategy that combines clinical, imaging, biochemical, and genetic data (*Table 3* and *Figure 2*).

### Clinical features

Diseases can manifest in the post-natal age in atransferrinemia or DMT1 deficiency, remain asymptomatic until adolescence in most of non-HFE forms of hemochromatosis and up to 50–60 years of age in hemochromatosis type-1 and -4, ferroportin disease, and aceruloplasminemia (*Table 2*). Commonly, symptoms can be disparate, variable, and non-specific, which explain the frequent diagnostic delay or confusion with other rare or common disorders (93,163-166).

### Biochemical indices

Simple blood indices, e.g., hemoglobin and mean corpuscular volume, serum iron and transferrin to calculate TSAT [serum iron/(serum transferrin  $\times$ 1.42)], and serum ferritin, are mandatory tests to guide the diagnostic work-up. High TSAT is the discriminant marker between hemochromatosis subtypes and hereditary iron loading anemias by one hand, and diseases due to inefficient iron export from storage cells, e.g., ferroportin disease and aceruloplasminemia by the other hand. TSAT is not a quantitative index of iron overload, but a high TSAT would imply a derangement of iron homeostasis characterized by increased intestinal iron absorption and iron release from macrophages and storage cells (25). The presence of anemia, usually microcytic, can help in further differentiation among diseases (*Table 3*). However, increased TSAT and anemia can occur in other genetic or acquired iron-loading anemias, advanced liver disease, and hemolysis that must be considered in differential diagnosis (1,2,4).

Although serum ferritin level does reflect, to some degree, the amount of iron overload of any cause, it is largely influenced by the presence of liver damage, hepatic or systemic inflammation, hyperthyroidism, alcohol intake, and alterations of the metabolic syndrome leading to frequent overestimation of the true amount of iron burden and to mistaken diagnosis. In addition, inherited defects can induce hyperferritinemia. Mutations in the IRE region

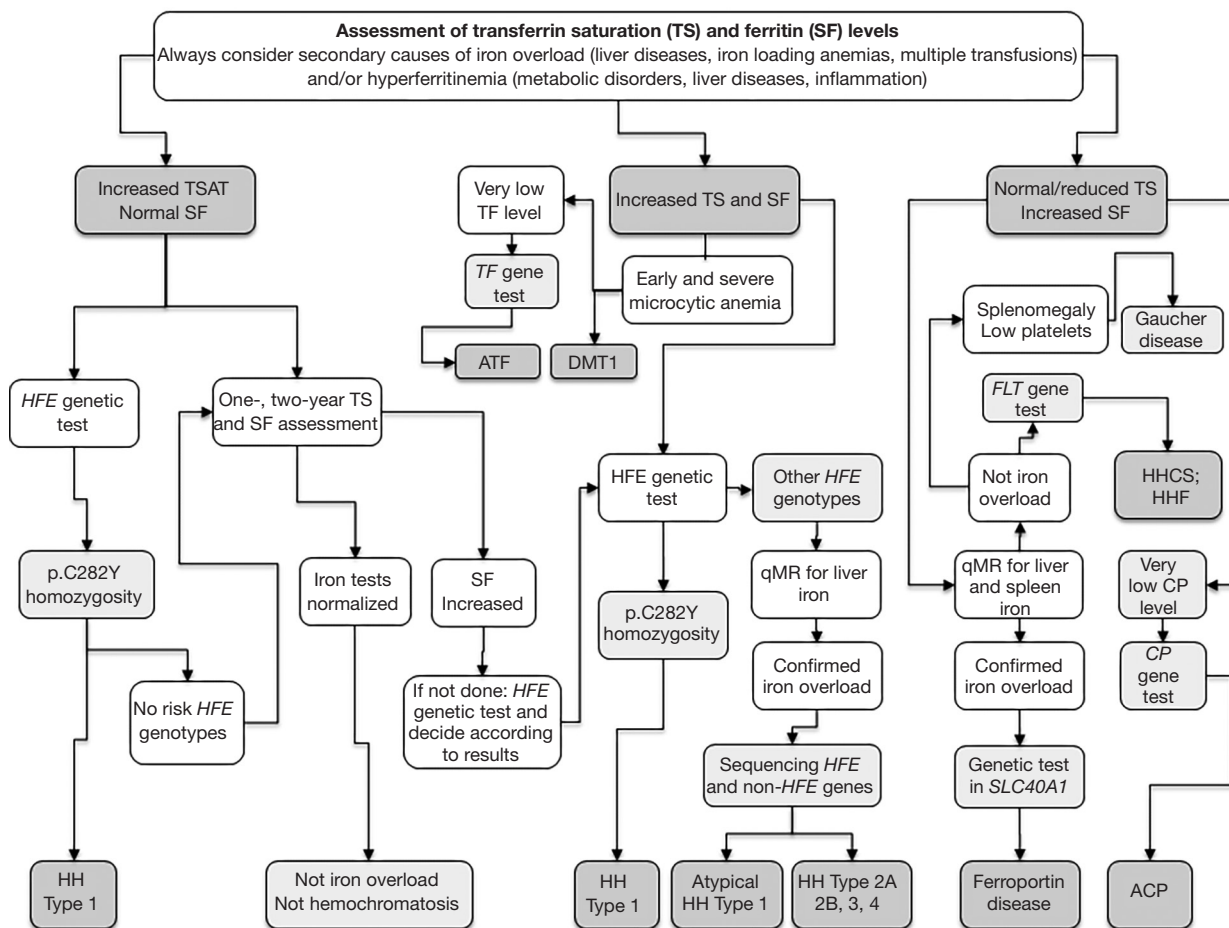
of the 5'UTR L-ferritin mRNA that disrupt the iron-dependent post-transcriptional regulation of L-ferritin (hereditary-hyperferritinemia-cataract syndrome) and mutations in the first exon of L-ferritin gene that alter ferritin glycosylation and secretion in the blood (5,6). Recently, patients with unexplained hyperferritinemia not associated with iron overload and cataract and possibly inherited as a recessive trait, have been described, suggesting the existence of mutations in gene/s not directly implicated in iron metabolism that could affect ferritin secretion and turnover (167). Last, hyperferritinemia is a common manifestation of Gaucher's disease and can be the revealing cause of the disease in some patients (168). Thus, although serum ferritin measurement is essential for the diagnosis of iron overload, evaluation of hyperferritinemia requires a careful diagnostic work including personal and family history, biochemical tests and tissue iron measurement (25,169).

### Tissue iron measurement

Although liver biopsy is still considered the gold standard test for measuring liver iron concentration (170), non-invasive methodologies are increasingly recognized as valuable diagnostic tools in patients with increased serum iron indices. In this setting, quantitative magnetic resonance (qMR) represents a widely available method for non-invasive estimation of tissue iron content in the liver, heart, pancreas, and hypophysis (171,172). It also allows joint quantification of liver fat that could be necessary in the context of metabolic syndrome (173). qMR-based iron assessment in both liver and spleen can be useful in evaluating prevalent parenchymal *vs.* reticuloendothelial iron accumulation in different forms of hereditary iron disorders (*Table 3*) (31). Liver biopsy is currently limited to prognostic purposes (assessment of liver damage), whereas its use for diagnostic purposes is limited to selected situations (174). Non-invasive estimation of liver fibrosis will determine a further decline in hepatic biopsies in years to come (175).

### Genetic testing

Genetic testing has two main aims: (I) to confirm the diagnosis in the proband and (II) to identify relatives who are at risk for the disease. The inherited disorders of iron metabolism represent only a portion of the heterogeneous world of iron overload and hyperferritinemic disorders.



**Figure 2** Diagnostic flow-chart for hereditary iron overload disorders. A careful evaluation for secondary iron overload or hyperferritinemia should always be done (see text). High TSAT and SF in pediatric patients with severe microcytic anemia might imply several iron loading anemia including congenital atransferrinemia and DMT1 deficiency. A TSAT cut-off value of 45% is commonly chosen in phenotypic screening for hemochromatosis. Upper normal values for serum ferritin (SF) differ according to age and gender and in adults vary from 300 to 400 µg/L in men and from 160 to 250 µg/L in pre-menopausal and post-menopausal women, respectively (161,162). Compound heterozygosity for p.Cys282Tyr/p.His63Asp and, even more, homozygosity for p.His63Asp have very low penetrance and expression, and patients with these genotypes should be evaluated with caution, carefully considering the presence of other causes of iron overload and hyperferritinemia. p.Cys282Tyr heterozygotes with hemochromatosis phenotype can be evaluated for rare mutations in *HFE* or in other hemochromatosis genes. Patients with confirmed high TSAT with still normal SF may undergo to genetic ascertainment or 1–2-year follow-up. Quantitative iron assessment by magnetic resonance (qMR) or, more rarely, liver biopsy, is mandatory in suspected non-*HFE* hemochromatosis. In patients with hyperferritinemia with normal/low ceruloplasmin (Cp) should be measured and family study is helpful in the diagnostic approach of autosomal dominant form of hyperferritinemia as ferroportin disease, hereditary-hyperferritinemia-cataract syndrome (HHCS) and benign hyperferritinemia (HHF). Patients with ferroportin disease might show a strong signal in spleen qMR related to the prevalent reticuloendothelial iron accumulation. Hyperferritinemia with even mild splenomegaly and thrombocytopenia can give rise to Gaucher’s disease suspicion.

Thus, a step-by-step approach of the index case is recommended taking into account clinical and laboratory characteristics, and genetic basis of the different forms as reported in *Table 3* and *Figure 2* (2,5,25,139,153). Next-

generation sequencing (NGS) technology could improve the molecular diagnostic approach to rare hereditary disorders of iron metabolism by implementing panels of candidate genes including phenotype modifiers to provide a

more timely, reliable, and cheaper diagnosis (176,177).

## Management

### *Assessment of organ damage*

Once diagnosis is performed, a careful evaluation of complications has to be done according to disease specificity, amount of iron accumulation and targets of organ damage. A five-grade phenotypic classification has been recently proposed for hemochromatosis based on serum iron indices and quality of life evaluation (31). Besides hematological and iron indices, liver and endocrine function tests, abdominal ultrasound, qMR of different organs, echocardiography, bone densitometry and articular imaging, allow a satisfactory assessment of organ damage (Table 5).

### *Therapy*

Since we have not mechanisms to eliminate excess iron from the body, iron must be removed artificially. Management of iron overload relies on two main therapies: blood removal and iron chelators (deferoxamine, deferiprone, and deferasirox) (178,179). They can be applied to prevention

(achieve harmless levels of body iron before damage), rescue (patients with high level of body iron and/or signs of organ dysfunctions), or maintenance of harmless levels of body iron once they have been achieved. The increasing knowledge of iron overload pathology and the availability of new chelators allow physicians to personalize treatment to the patients, according to: (I) pathogenesis of iron accumulation; (II) severity of iron load; (III) presence of organ damage; (IV) clinical status; (V) goals of iron removal (prevention, rescue, maintenance). All these factors allow choosing the best therapeutic regimen: blood removal or iron chelation, monotherapy or combined therapy, frequency, dosage and duration of the therapy. From a practical point of view, the presence or absence of anemia define which patient can be treated by phlebotomy. In iron overload without anemia, blood removal is the main therapeutic option that should be tailored according to severity of iron overload and site of accumulation. In a few patients erythrocytapheresis with or without erythropoietin stimulation can be used when clinical condition requires maintaining the isovolemic status (180,181). Generic dietary advice including low and not regular alcohol and meat intake for patients with hemochromatosis is recommended (180). Iron chelators can be used when phlebotomies are

**Table 5** Therapeutic options in different forms of hereditary iron overload diseases

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Hemochromatosis type 1, 2A, 2B, 3, 4

Phlebotomy—induction phase

- 375 to 500 mL according to sex and weight, every 1–3 weeks according to SF level and severity of iron overload. The goal is to achieve SF around 50 mg/L
- Check Hb every month; if Hb <12 g/dL in men or <11 g/dL in women, discontinue or delay phlebotomies. Check SF every 4–8 phlebotomies according to baseline and follow-up levels

Phlebotomy—maintenance phase

- One phlebotomy every 2, 4 or 6 months to keep SF level between 50–100 mg/L; phlebotomies are performed lifelong, but can be slow down or stopped after 70 years
- Check SF every 6, 12 months, according to phlebotomy frequency; routine exams every year

Erythrocytapheresis

- Rapid, safe, but requires special apparatus and facility, and has limited availability; excellent in selected cases, but may require EPO stimulation to maintain adequate hemoglobin level
  - May be preferred for patients with severe iron overload and patients whose clinical condition requires maintaining the isovolemic status or sparing of plasma proteins as in severe cardiopathy or advanced liver disease
- 

**Table 5** (continued)

Table 5 (continued)

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Iron chelators
<ul style="list-style-type: none"> <li>• Can be used when blood letting is contraindicated or in combination with phlebotomies in most severe iron overload (see below for dosages)</li> <li>• Oral iron chelators can only be used as an off-label therapy</li> </ul>
Ferroportin disease
Phlebotomy—induction phase
<ul style="list-style-type: none"> <li>• 375 to 500 mL according to sex and weight every 3–4 weeks. The goal is to achieve SF around 100 mg/L</li> <li>• Check Hb, and TSAT every month to prevent anemia; if Hb &lt;12 g/dL in men or &lt;11 g/dL in women, discontinue or delay phlebotomies. Check SF every 4–8 phlebotomies according to baseline and follow-up levels</li> </ul>
Phlebotomy—maintenance phase
<ul style="list-style-type: none"> <li>• One phlebotomy every 4, 6 or 12 months to keep SF level around 100 mg/L; phlebotomies are performed lifelong according to needs, but can be slow down or stopped after 70 years</li> <li>• Check SF every 6–12 months, according to phlebotomy frequency</li> </ul>
Atransferrinemia
Plasma transfusion (as a source of transferrin)
<ul style="list-style-type: none"> <li>• One plasma transfusion every 2 weeks in the initial anemic stage and every 4 weeks in the maintenance phase; volume according to patient's weight to obtain a post-transfusional transferrin level of 50–60 mg/dL</li> <li>• Check Hb every week in early stages, every 1–3 month when Hb value is normal. Check SF every 3–6 months</li> </ul>
Transferrin replacement therapy
<ul style="list-style-type: none"> <li>• Clinical Trial Register: EudraCT Number: 2009-017409-13; protocol MD2009.04</li> </ul>
Iron chelators
<ul style="list-style-type: none"> <li>• Deferoxamine: subcutaneous infusion; dose 25–40 mg/kg, 5–7 days/week. Deferiprone: oral, off-label therapy; dose 75–100 mg/kg, 5–7 days/week. Deferasirox: oral, off-label therapy; dose 10–25 mg/kg, 3–7 days/week</li> <li>• Measure ferritin every 3–6 months; leukocyte count for deferiprone-dependent agranulocytosis risk; liver and renal function tests for deferasirox monitoring</li> </ul>
DMT1 deficiency
Blood transfusion: often required according to needs
Erythropoietin: does not improve erythroid iron utilization, but likely reduces the degree or intensity of apoptosis
Oral iron supplementation: a rise of 1–2 g/dL in Hb concentration is expected
Oral iron chelators: ineffective
Aceruloplasminemia
Iron chelators
<ul style="list-style-type: none"> <li>• Effective for removing liver iron excess, but less or no effective for brain iron excess; 1/3 reduced dosage every 3 days/week to avoid the risk of anemia aggravation; deferiprone and deferasirox preferred for their higher capacity to pass the BBB</li> <li>• Check Hb, and TSAT every month to prevent anemia, SF every 3–6 months</li> </ul>
Plasma transfusion (as a source of ceruloplasmin) + iron chelators
<ul style="list-style-type: none"> <li>• Under evaluation</li> </ul>

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Hb, hemoglobin; TSAT, transferrin saturation; SF, serum ferritin; BBB, blood brain barrier.

contraindicated or in combined therapy in most severe cases. Novel therapeutic options aimed to counteract hepcidin suppression have their own physiopathological rationale, but it will be difficult for them to compete with traditional therapies in the short term. Iron overload disorders with anemia require iron chelators and/or specific therapies (e.g., erythropoietin and blood transfusions in DMT1 deficiency, plasma or apotransferrin infusion in atransferrinemia) (147,150,153). *Table 5* summarizes therapeutic approaches in different disorders. Early diagnosis and treatment reduce morbidity and mortality, and data indicate that adequate iron removal can reverse symptoms, significantly improve cardiomyopathy, and favor the regression of hepatic fibrosis and cirrhosis in a significant proportion of patients (80,89). It can induce partial and inconstant improvement of diabetes and hypogonadism and has variable and unpredictable effect on arthropathy (91,93,182).

### Future directions

The role of iron excess in human pathology is increasingly considered and the inherited iron overload disorders represent important models to understand the physiopathology of cellular and systemic iron regulation and identify new markers and possibly new therapeutic targets. Hemochromatosis is the paradigm of these clinical disorders, but many other diseases have emerged many of which are related to erythropoiesis defects leading to hepcidin downregulation.

### Genetics

Previous and more recent studies in GWAS in humans, in animal models and *in vitro* studies in primary murine and human hepatocytes have identified several new genes and proteins that regulates hepcidin expression, e.g., Fth (encoding for H-ferritin), Serpina1 (encoding for  $\alpha$ -antitrypsin), Bmp6, Smad4, FGF6 (119) (fibroblast growth factor-encoding gene), GNPAT (109,113,114,116), whose role in human disease is still unclear. Some of these genes have been proposed as possible modifiers of hemochromatosis, but a general vision of the complex interactions underlying iron homeostasis and related diseases is still lacking. The expanding use of NGS techniques in patients with iron overload will likely extend our knowledge identifying new rare diseases and possibly allow a better characterization of the clinical heterogeneity

observed in these patients.

### Physiopathology

Other open questions relate on the different phenotypes observed in patients with ferroportin and aceruloplasminemia. Both proteins are involved in the same pathway by exporting iron and facilitating its loading to transferrin. However, liver iron distribution differs in patients with classical ferroportin disease and aceruloplasminemia, being prevalent in reticuloendothelial cells in the former and in hepatocytes in the latter, and microcytic iron deficiency anemia is common in aceruloplasminemia and extremely rare in ferroportin disease (153). Although the liver is the main site of hepcidin synthesis, recent studies demonstrated the presence of small but measurable amounts of hepcidin mRNA and protein in cells and tissues other than liver in humans and animals: heart, kidney, retina, monocytes and macrophages, splenocyte and alveolar cells, adipocytes and pancreatic  $\beta$ -cells (22). This suggests a local role for hepcidin in regulating iron homeostasis in these organs and tissues in an autocrine and paracrine fashion, but if interactions exist with the systemic, hepcidin-based iron regulation is unknown. Last, How LSECs sense changes in body iron concentration and upregulate BMP2 and BMP6 is still unclear (37) as well as the recent observation a role for epigenetic regulation in systemic iron homeostasis (183). More studies on the pathophysiology of hemochromatosis arthropathy are needed because it is still elusive and therapies are often frustrating for patients and doctors.

### Diagnosis and management

Although a substantial improvement in the diagnosis and management of hemochromatosis has been achieved there are still issues related to phenotype characterization, utilization and interpretation of the genetic tests to avoid misdiagnosis, useless test and inadequate therapies. International, National and even Regional guidelines or recommendations exist that well clarify all of these points (25,31,153,184-186). While some therapeutic approaches are very effective as phlebotomies in hemochromatosis (187), there is room for improvement: (I) extending the use of oral iron chelators in non-transfusional iron overload (currently considered an off-label treatment) in patients with hemochromatosis and coexisting anemia (188), and in the other iron loading anemias; (II) new therapeutic



perspectives for aceruloplasminemia patients (ceruloplasmin infusion, targeted gene therapies); (III) drug agency approval of human transferrin for atransferrinemia patients; (IV) hepcidin-based therapies (189) for patients with hepcidin-dependent iron overload.

## Acknowledgments

None.

## Footnote

*Conflicts of Interest:* The authors have no conflicts of interest to declare.

*Ethical Statement:* The authors are accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

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doi: 10.21037/tgh.2019.11.15

**Cite this article as:** Piperno A, Pelucchi S, Mariani R. Inherited iron overload disorders. *Transl Gastroenterol Hepatol* 2020;5:25.