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## **Exploring the Reaction Mechanism of HIV RT with a Nucleotide Substrate**

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## **Abstract**

Enzymatic reactions consist of several steps, (i) a weak binding event of the substrate to the enzyme, (ii) an induced fit or a protein conformational transition upon ligand binding, (iii) the chemical reaction, and (iv) the release of the product. Here we focus on step (iii) of the reaction of a DNA polymerase, HIV RT, with a nucleotide. We determine the rate and the free energy profile for the addition of a nucleotide to a DNA strand using a combination of a QM/MM model, the string method, and exact Milestoning. The barrier height and the time scale of the reaction are consistent with experiment. We show that the observables (free energies and Mean First Passage Time) converge rapidly, as a function of the Milestoning iteration number. We also consider the substitution of an oxygen of the incoming nucleotide by a non-bridging sulfur atom and its impact on the enzymatic reaction. This substitution has been suggested in the past as a tool to examine the influence of the chemical step on the overall rate. Our joint computational and experimental study suggests that the impact of the substitution is small. Computationally, the differences between the two are within the estimated error bars. Experiments suggest a small difference. Finally, we examine step (i) the weak binding of the nucleotide to the protein surface. We suggest that this step has only a small contribution to the selectivity of the enzyme. Comments are made on the impact of these steps on the overall mechanism.

## **Graphical Abstract**

5 Supporting Information

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A table S1 with atom definitions of the QM region.



## **1. Introduction**

Enzymatic reactions exploit the properties of enzyme-substrate complexes to reduce the timescales needed to reach the product state from the reactants. Hence, enzymes impact kinetics of chemical change but not the relative thermodynamics of the initial and final states. They speed up the outcomes of desired events and select the most likely course of action given a number of alternative processes. The reactions that are most likely to happen at a given time in a cell are those that are the fastest, not necessarily those that are leading to the most stable products. An enzymatic reaction can be described by the Michaelis-Menten mechanism, consisting of two steps: (i) the formation of a transient complex and (ii) the chemical reaction leading to products

$$
E + S \underset{k=1}{\overset{k_1}{\rightleftharpoons}} ES \xrightarrow{k_2} E + P \tag{1}
$$

We use the common notations,  $E$  for an enzyme,  $S$  for the substrate, and  $P$  for product. The rate coefficients are  $k_{\pm x}$  where the minus sign denotes the backward reaction, and the x, the reaction step. Eq. (1) is useful for the description of many biochemical processes, as is evident by the overall success of the Michaelis-Menten model of enzyme kinetics.<sup>1</sup> Nevertheless, in many enzymes the reaction can be more complex and includes more steps. These additional steps may enhance the functional roles of the enzyme, such as selectivity, and are therefore of interest.

The reaction mechanism of the enzyme HIV reverse transcriptase (HIV RT) has been investigated extensively in the past. HIV RT belongs to the family of DNA polymerases. The task of enzymes of this family is to copy, accurately and efficiently, genetic material from one polynucleotide strand to a complementary strand. HIV RT is a useful model system for studying activity and selectivity of these protein machines since computational, structural, and kinetic experiments are available.<sup>2-4</sup> Molecular dynamics (MD) simulations offer atomically detailed models of enzyme function but need to be verified against experimental data. Kinetically, a polymerization reaction can be written as a sequence of four elementary steps. Each of them has the potential to contribute to selectivity and rate enhancement.

$$
ED_n + N \frac{k_1}{\overline{k_{-1}}} ED_n N \frac{k_2}{\overline{k_{-2}}} FD_n N \frac{k_3}{\overline{k_{-3}}} FD_{n+1} \cdots P \stackrel{k_4}{\rightarrow} ED_{n+1} + P \tag{2}
$$

The first step in the pathway of this enzyme is the weak binding of the substrate (a nucleotide N) to the surface of the protein with corresponding rate coefficients of  $k_1$  and  $k_1$ . Once the initial complex is formed the protein undergoes a conformational transition (from  $E$  to  $F$ ) and locks the ligand in a conformational state called the Michaelis complex for the next step of the chemical reaction. The rate coefficients for the forward and backward conformational transitions are  $k_2$  and  $k_2$  respectively. The chemical reaction is the third step involving the bond formation between the nucleotide and the DNA strand, which has been studied extensively by Warshel and others for DNA polymerases.<sup>5–8</sup> The rate coefficients of the third step are  $k_3$  and  $k_3$ . The final step is a byproduct (inorganic phosphate) release<sup>9, 10</sup> and opening of the protein-DNA complex followed by DNA translocation to allow for the addition of a new substrate. The two events of the last step are not necessarily coupled.

In the past we investigated computationally the step of a conformational transition (step 2), and the step of product release (step 4). The second step was shown to have a significant impact on the specificity of the enzyme,<sup>2, 11</sup> while the product release (step 4) may be rate limiting in related reactions.<sup>10</sup> Here we extend these studies for two other steps. The chemical process (step 3) and the binding of the nucleotide to the protein surface (step 1). This manuscript is therefore an important step towards evaluating the entire mechanism of an enzyme. We also examine the binding of a substrate in which one of the non-bridging oxygens is replaced by a sulfur atom.

## **2. Method**

#### **2.1 The chemical reaction (step 3)**

**2.1.1 System preparation—**The atomically detailed model of HIV RT is based on the Protein Data Bank (PDB) structure 1RTD.<sup>12</sup> The CHARMM program<sup>13</sup> and CHARMM36 force field<sup>14</sup> are used for the MD simulations. The HIV RT model was solvated in an aqueous solution of 0.15M of sodium chloride. The water model is TIP3P15 and the solvation box is  $151 \times 128 \times 110 \text{ Å}^3$ . The system consists of 216,002 atoms. Periodic boundary conditions were applied in all three directions. The cutoff distance for nonbond interactions is 20 Å for the calculations of changes of chemical bonds without the summation of interactions at longer ranges.

We removed a hydrogen from the O3' of guanine base (Figure 1) preparing it for the phosphoryl transfer reaction. The system was minimized for 500 steps with the adopted basis Newton-Raphson method, followed by a short equilibration run in the NVT ensemble for 50 ps using a Langevin thermostat at 310K with a friction constant 10  $ps^{-1}$ . The system was then equilibrated in the NPT ensemble using Nose-Hoover Langevin piston pressure method for 1 ns at a pressure of 1 atmosphere and a temperature of  $310K$ .<sup>16–19</sup> The integration time step is 1 fs in all simulations. All bond lengths with hydrogen atoms were

kept fixed with the SHAKE algorithm except those in the QM region (see below).<sup>20</sup> Electrostatic embedding is adopted in all QM/MM simulations.

**2.1.2 The quantum region—**To describe the chemical reaction of adding a nucleotide to the DNA strand, we need a computational method that makes it possible to break and form chemical bonds. We use a reaction-specific semi-empirical quantum mechanical/ molecular mechanical (QM/MM) method, AM1/d-PhoT, which has been optimized for phosphoryl transfer reactions that was developed by Nam et al.21 The QM region consists of 77 atoms including eight capping hydrogen atoms (the complete list of QM atoms is in Table S1). Electrostatic embedding is adopted in all QM/MM simulations.

**2.1.3 Free energy calculation and path optimization—**We compute the free energy profile along a one-dimensional reaction coordinate. We first use a geometry-based choice,  $r = r_0 - r_1$  (Figure 1), to explore the local conformational fluctuations along the reaction pathway. The distance between the phosphate of the substrate (TTP PA) and the oxygen of the complementary strand (GUA 22 O3') is  $r_1$ . The distance between the same phosphate and the oxygen of the leaving group that is bound to it (TTP O3A) is  $r_2$ . This reaction coordinate captures the coupled event of bond breaking and formation.

We denote the template and complementary DNA strands, by DNAA and DNAB, respectively. The umbrella sampling method combined with the WHAM algorithm are used to obtain the free energy profile along the reaction coordinate  $r^{2,2,23}$  Harmonic restraints with a force constant of 200 *kcal/mol*  $\AA^2$  are placed every 0.1 Å for *r* ranging from -2.4 Å to 0.1 Å. Another weaker half-harmonic constraint with a force constant of 10 *kcall mol*  $\AA^2$  was added between the  $Mg^{2+}$  ion in the catalysis center and one O atom at the tail of incoming nucleotide (i.e.  $r_{10}$  in Figure 1, the distance between the atom TTP O1G and the  $Mg^{2+}$  ion). The constraint is centered at 2.4  $\AA$  and is keeping the oxygen atom at the reaction center. In each sampling window, a QM/MM simulation was run for 250 ps in the NVT ensemble with a Langevin thermostat at 310K with a friction constant  $10 \text{ ps}^{-1}$ . Configurations were saved every 0.5 ps for WHAM analysis. 500 configurations were saved at each sampling window. We calculated the free energy profile using the last 150 ps (300 data points).

In addition to the calculations along a geometry-based reaction coordinate discussed above, we also explored optimization of the reaction coordinate in a space of coarse variables. Figure 1 shows the QM region we selected in our QM/MM simulations where we identified six coarse variables closely related to the reaction process. The definitions of these six coarse variables are listed in Table 1. We used the string method in coarse variables to optimize the minimum free energy path.<sup>24</sup> The reaction mechanism was simulated with 17 images along the pathway for 120 ps. In the string simulations, the position of images is updated every 1 ps, and the total iteration count is therefore 120. The initial guess of the reaction path and the positions of the anchors were taken from the last configuration of the 1D umbrella sampling runs of each window.

**2.1.4 Exact Milestoning—**Here we only summarize the essential elements of the theory and algorithm of Milestoning. For a detailed description, readers are referred to recent literature.25 To initiate a Milestoning calculation, we partition the phase space into cells

where the interfaces between cells are the milestones. A convenient choice of cells is the Voronoi tessellation in the space of one or more coarse variables.<sup>26, 27</sup> The center of the Voronoi cell is defined by a single configuration in coarse space,  $x_a$ , which is also called an anchor. A milestone  $M_{\alpha\beta}$  is the set of all points with equal distances from anchors  $\alpha$  and  $\beta$ . For simplicity, we denote the milestone with a single index  $M_{\alpha\beta} \equiv M_i$ .

In a single iteration of a Milestoning simulation, $28$  two computational steps are carried out

- **1.** an initial sampling at each milestone,
- **2.** unbiased trajectories initiated from configurations sampled in step (1),

The initial sampling in step (1) is conducted in the NVT ensemble with harmonic restraints added to keep the system at a milestone.<sup>28</sup> In the next step unbiased trajectories are run from configurations sampled in step (1) in the NVE ensemble. The trajectories run until they hit a milestone different from the initial one for the first time. For each trajectory we record the initiating and terminating milestones, and the trajectory length in time. We also store the full phase space point at the terminating milestone. The unbiased trajectories are used to estimate the transition probabilities,  $\overline{W}_{ij}$ , between milestones, *i*, and, *j*, and the milestone lifetime,  $t_i$ , of each milestone, i. Let the number of trajectories initiated from milestone i be  $n_i$  and the number of trajectories initiated at milestone *i* and terminating at milestone *j* be  $n_{ij}$ . The transition probability,  $\overline{W}_{i,j}$ , is estimated as

$$
\overline{W}_{ij} = \frac{n_{ij}}{n_i} \tag{3}
$$

Let  $t_{il}$  be the length of a trajectory *l* initiated at milestone *i*. The lifetime of a milestone is given by

$$
t_i = \frac{1}{n_i} \sum_l t_{il} \tag{4}
$$

With the transition probabilities and the lifetimes at hand, one can calculate the free energy landscape and mean first passage time (MFPT) using the transition matrix  $\overline{W}$  with appropriate boundary conditions. Reflecting boundary conditions are used to estimate the free energy profile in which we set  $\overline{W}_{fin, fin-1} = 1$  and  $\overline{W}_{fin, j} = 0$  for  $\forall j$   $fin-1$ . The index fin represents the final milestone. Cycling boundary conditions, from the product to the reactant, are used to compute the MFPT. These boundary conditions are obtained when we set the transition matrix elements  $\overline{W}_{fin, ini} = 1$  and  $\overline{W}_{fin, j} = 0$  for  $\forall j$  *ini*, where the index *ini* represents the initial milestone. The last set up corresponds to a nonequilibrium but stationary state in which the flux is a time independent.

In the first step of the analysis we solve the eigenvector equation with a given eigenvalue of 1,

$$
w^t = w^t \overline{W} \tag{5}
$$

The eigenvector  $w$  is the stationary fluxes through the milestones, or the number of trajectories that pass the milestones in a unit time. The stationary probability that a trajectory passes milestone *i* last, is  $p_i = w_i t_i$ . The free energy is

$$
F_i = -k_B T \ln(p_i) \tag{6}
$$

The MFPT  $\tau$  is calculated as

$$
\tau = \frac{\sum_{i} w_{i} t_{i}}{w_{fin}} \tag{7}
$$

where  $w_{fin}$  is the flux through the final (product) milestone.

The Milestoning method with a single iteration has been applied successfully to complex biochemical processes, such as membrane permeation,  $29, 30$  enzyme catalysis,  $11$ , and a protein conformational change.<sup>31</sup> However, the initial sampling from the NVT ensemble restrained to the milestone in step (1) is an approximation. The flux distribution at the milestone is the distribution generated by trajectories that hit the milestone only once. The equilibrium distribution allows multiple crossing events. Therefore, the exact distribution at the milestone is a first hitting point distribution (FHPD) and not the equilibrium Boltzmann distribution (BD). If the milestones are well separated in space, the trajectories have ample time to relax to a local equilibrium. In that case we can assume that  $FHPD \approx BD$ . However, under different conditions it is desired to compute the FHPD at each milestone. For that purpose, the exact Milestoning method was developed.28 In exact Milestoning we use multiple iterations to better estimate the distribution at the milestone. The key idea is to iteratively update the sampling at the milestones according to

$$
f_j^{(n+1)}(x_j) = \frac{1}{w_j^{(n)}} \sum_i \int w_i^{(n)} f_i^{(n)}(x_i) W_{ij}(x_i, x_j) dx_i
$$
\n(8)

where  $f_i^{(n)}(x_i)$  is a normalized distribution at milestone *i* at the *n* − *th* iteration that approximates the FHPD. The transition probability from phase space point  $x_i$  on milestone i to  $x_j$  on milestone j in a stationary process is  $W_{ij}(x_j, x_j)$ . The quantity  $\overline{W}$  is obtained from the more detailed  $W_{ij}(x_i, x_j)$  by an average:  $\overline{W}_{ij} = \int f_i(x_i) W_{ij}(x_i, x_j) dx_i dx_j$ . The iterations are guaranteed to converge for a system with a finite MFPT to give the exact FHPD and  $\overline{W}_{ij}$ .<sup>28</sup>

#### **2.2 The relative binding strength of a correct and incorrect ligand to the protein**

In this section we consider the relative binding strength of a correct and incorrect substrates to the surface of the protein. Following Eq. (2) the rate coefficients  $k_1$  and  $k_1$  inform us on the weak binding step. In the past, others have computed the absolute on and off rate coefficients.32–35 In the present investigation we only consider the relative binding strengths

of different ligands. We define  $K_1 \equiv k_1 / k_{-1}$  as the quasi equilibrium binding constant. We denote  $K_{1C}$  as the quasi equilibrium constant for the correct substrate and  $K_{1I}$  for the incorrect one. The corresponding free energy difference between the bound  $(B)$  and unbound (U) states for the correct ligand is

$$
\Delta F_{1c} = F_{1CB} - F_{1CU} \equiv -\beta^{-1} \log(K_{1CB}/K_{1CU})
$$
\n(9)

We can write a similar expression for the incorrect substrate

$$
\Delta F_{1I} = F_{1IB} - F_{1IU} \equiv -\beta^{-1} \log(K_{1IB}/K_{1IU}) \tag{10}
$$

For computational convenience we put the two expression in a thermodynamics cycle

$$
E \cdots C \xrightarrow{\Delta F_{1C}} EC
$$
  
\n
$$
\downarrow
$$

$$
\down
$$

Since the free energy is a state function we must have:

$$
\Delta F_{1C} - \Delta F_{1I} = \Delta F_{CI} - \Delta F_{EC} - EI \tag{12}
$$

Here we use the Free Energy Perturbation method (FEP)<sup>36</sup> to compute the "alchemical" change of the "correct" and "incorrect" ligand in the unbound (CI) and bound complex (EC-EI) form on the right-side difference of Eq. (12). Exploiting the cycle, the calculation provides information on the left side of Eq. (12) or the difference in the strength of binding of the two substrates.

The open state protein structure is obtained from previous simulations of HIV RT. $2$  The NAMD 2.10 program<sup>37</sup> and CHARMM36 force field<sup>14</sup> are used in the MD simulations. The HIV RT is solvated in a sodium chloride aqueous solution of 0.15M. The water model is TIP3P.15 The system consists of 246,001 atoms. Periodic boundary conditions are applied in all three directions. Since this calculation does not include quantum mechanics the cutoff distance of the nonbond interactions is 12 Å. PME is used for long-range electrostatic summation.<sup>38</sup> The trajectories are run in the NPT ensemble with Nose-Hoover algorithm using a Langevin dynamics to control the pressure at 1 atmosphere and the temperature at 300K.16 The barostat oscillation time is 50 fs and the oscillation decay period is 25 fs. The friction coefficient for the Langevin thermostat is  $1 ps^{-1}$ .

The potential energy in the free energy perturbation calculations is

$$
U = \lambda U_I + (1 - \lambda)U_C \tag{13}
$$

where  $U_I$  and  $U_C$  are the interactions between the incorrect and correct substrates (ATP and TTP) and the rest of the system, respectively. The interpolation parameter,  $\lambda$ , changes from 0 to 1 with a step size of 0.05. In NAMD, the electrostatic and van der Waals components scale differently. The two parameters in NAMD that controls the scaling rate are alchVdwLambdaEnd=1.0 and alchElecLambdaStart=0.5. Within each  $\lambda$  window, the system is equilibrated for 500 ps and the sampling continues for additional 500 ps.

#### **2.3 Substituting oxygen to sulfur atom**

In Figure 2 we show the possible substitution of oxygen (TTP O2A) to sulfur in the substrate  $(a-\text{thio}(S_p))$  TTP). Using an alternative substrate has been of considerable interest in studies attempting to determine whether chemistry or another step is rate-limiting.39–41 Here we examine if the free energy profile and kinetics are changing significantly following the sulfur substitution. We substitute the oxygen to sulfur in the last configuration from each window of the umbrella sampling simulation discussed in section 2.1.3. Then we ran 250 ps umbrella sampling simulations using the same coarse variable  $r = r_2 - r_1$ . The Milestoning with a single iteration are conducted using reflecting and cycling boundary conditions.

#### **2.4 Experimental measurement of thio effect.**

The effect of thio substitution on the rate of the chemical reaction was measured by comparing the kinetics of incorporation of dATP to  $\alpha$ -thio(S<sub>p</sub>) dATP. Differences between TTP in computational studies versus dATP for experimental studies are not significant because the chemistry and geometry of the active site are nearly identical for the two nucleotides.

Purification of the  $a$ -thio(S<sub>p</sub>) dATP: The R<sub>p</sub> and S<sub>p</sub> diastereomers of  $a$ -thio-dATP (TriLink Biotech) were separated by reverse phase HPLC on a Vydac 218 TP54 C18 column. Aliquots of approximately 1 μmol of nucleotide were injected onto the column, equilibrated in 100 mM triethylammonium acetate, pH 7. The diastereomers were separated with a  $0 - 4$ % acetonitrile gradient, monitoring absorbance at 260 nm. The first and second main peaks correspond to the  $R_p$  and  $S_p$  diastereomers, respectively.<sup>42</sup> Fractions from the second peak were pooled, concentrated on a Sep Pak C18 cartridge (Waters), then dried to completion in a SpeedVac centrifugal concentrator (Savant). The nucleotide was resuspended in  $dH_2O$  and the concentration was determined by absorbance at 259 nm using the extinction coefficient  $15,200 \text{ M}^{-1} \text{ cm}^{-1}$ . A small aliquot of the purified nucleotide was used for an analytical separation analysis and the isomeric purity was determined to be > 96%.

Kinetics of nucleotide incorporation: Rapid quench-flow (RQF-3, KinTek Corp, Austin, TX) was used to measure the time dependence of dATP (NEB) and  $\alpha$ -thio(S<sub>p</sub>) dATP (TriLink Biotech) incorporation. 100 nM of MDCC-labeled HIV RT (p51 C280S/p66 C280S E36C)<sup>43</sup> was preincubated with 150 nM of 5'-FAM labeled DNA (27mer/45–18T, Primer: 5'-FAM-CCG TCG CAG CCG TCC AAC CAA CTC AAC-3', Template: 3'- GGC AGC GTC GGC AGG TTG GTT GAG TTG TAG CTA GGT TAC GGC AGG-5') in reaction buffer (50 mM Tris pH7.5, 100 mM potassium acetate, 0.1 mM EDTA). Then, the enzyme/DNA complex was mixed with various concentrations of dATP or  $\alpha$ -thio(S<sub>p</sub>) dATP (ranging from 1 to 100 μM) and 12.5 mM magnesium acetate at 37 $°C$ .<sup>43</sup> After mixing, the reaction was quenched

with 500 mM EDTA at 14 different time points ranging from 3 to 1500 ms. The 28-nt product (Product: 5'-FAM-CCG TCG CAG CCG TCC AAC CAA CTC AACA-3') was resolved from the substrate using capillary electrophoresis, following previously published methods.44 A 10 μL aliquot of Hi-Di Formamide (Applied Biosystems) was mixed with 1 μL of each sample in a 96-well plate. Cy3 (ThermoFisher) internal standard was added to each well to help determine the identity of substrate and product peaks. The 96-well plates were run on an ABI 3130xl genetic analyzer (Applied Biosystems). The peaks from capillary electrophoresis were analyzed using Genemapper 5 (ThermoFisher). To determine product formation (28mer), peak areas from Genemapper 5 were imported into an in-house Python script. The script generated a tab-delimited product versus timetable, which was imported into KinTek Explorer software (KinTek Corp, Austin, TX) for global data analysis to define the apparent  $K_m$  and  $k_{cat}$  for the reaction as described.<sup>43</sup>

## **3 Results and Discussion**

#### **3.1 Umbrella sampling and reaction pathway**

The free energy profile is calculated first using the umbrella sampling simulations (section 2.1.3) along a single reaction coordinate  $r = r_2 - r_1$  (Figure 3). The free energy barrier of the forward reaction is  $14 \pm 0.2$  *kcal/mol*. The error bars in the free energy are statistical and were estimated using a Monte Carlo bootstrap error analysis with ten data sets.<sup>45</sup> The equilibrium position of the reactant state is at  $r = -1.5$  Å and the transition state is near  $r =$  $-0.2$  Å.

The above choice of the reaction coordinate is simple and intuitive, and it is useful for enforcing the chemical step to occur using the umbrella sampling technique. However, other variables may influence the reaction in a non-trivial way. Based on previous investigation of the polymerase reaction and on chemical intuition,  $46$  we identify six distances as candidates for coarse variables in the QM region (Figure 1). We determined the optimal pathway in that space with the string method in collective variables as implemented in CHARMM.<sup>24, 47, 48</sup> In Figure 4 we plot the variation of all the coarse variables as a function of the progress along the optimal pathway. Of all the coarse variables only two  $(r_1$  and  $r_2)$  change significantly. These are the variables we used previously. The other four distances fluctuate mildly during the reaction. Representative structures of the active site at the reactant, transition, and product states are shown in Figure 2.

The initial value of coarse variable  $r_{10}$  (the distance between the magnesium atom and the oxygen of the substrate (TTP O1G)) in image 1 (Figure 4) fluctuates widely as a function of the path index. The initial guess of the reaction path is based on the last configurations of the umbrella sampling simulations with a mild harmonic restraint on  $r_{10}$ . However, after the string optimization, the coarse variable  $r_{10}$  becomes a slowly varying function of the path index (yellow solid line in Figure 4). This relaxation is mainly due to the equidistance restraints in the string optimization method. To investigate how the coarse variable  $r_{10}$  will affect the 1D free energy profile along  $r = r_2 - r_1$ , we ran another umbrella sampling simulation without the harmonic restraint on  $r_{10}$ . The result is shown in Figure 3. Another difference is that the free energy landscape around the reactant equilibrium position now becomes flat, from which we conclude that the noncovalent association between the  $Mg^{2+}$ 

ion and the O atom  $(r_{10})$  helps locking the incoming nucleotide into the active site. The last observation illustrates the importance of the magnesium ion in sustaining a stable transient complex. Since we are primarily interested in the forward direction, we kept the harmonic restraint on  $r_{10}$  in the Milestoning calculation and increased the force constant to 50 kcal/ mol Å−2 .

The findings described above suggest that two coarse variables  $(r_1$  and  $r_2$ ) are sufficient to describe the phosphoryl transfer reaction. We can reduce the number of coarse variables to one by using the antisymmetric stretch combination ( $r = r_2 - r_1$ ). The complementary variable  $(r_1 + r_2)$  changes only moderately (Figure 4). In the following Milestoning calculations, we use r.

In our decision to use only the coarse variable r as a reaction coordinate, we assume that the changes we observe in the distributions of the other coarse variables along the reaction coordinate are in equilibrium and sampled appropriately. To assess this assumption, we examined the distance distributions of  $r_5$ ,  $r_6$ ,  $r_9$  and  $r_{10}$  (Figure 5). The distributions show significant shifts that remain, however, small. The distance distribution of  $r<sub>5</sub>$  is similar for the reactant and transition state. The distribution of  $r_6$  and  $r_{10}$  (distances between the phosphate and potentially mobile magnesium ions) show significant deviations. The distribution of  $r<sub>6</sub>$  is narrower and shifts to smaller values at the transition state compare to the reactant state. The distributions of  $r_9$  and  $r_{10}$  are significantly broader in the reactant state compared to the transition state. The average value of  $r_9$  shift to smaller values and of  $r_{10}$  to larger distances.

#### **3.2 Free energy profile and kinetics from exact Milestoning**

As we learned from the string path optimization, the coarse space can be effectively reduced to one dimension  $(r = r_2 - r_1)$ . Therefore, milestones were placed along this coarse variable every 0.1 Å in a range from  $-1.6$  Å to 0.0 Å and at 0.5 Å as the product state boundary. There is a total of 18 milestones. The milestone at  $-0.2 \text{ Å}$ , is roughly the transition state.

We number the milestones from 0 to 17 with milestone 0 at  $-1.6$  Å, milestone 16 at 0.0 Å and milestone 17 at 0.5 Å. Balancing out the statistics and efficiency, we sampled 100 configurations on milestone 0 to 4, 200 configurations on milestone 5 to 7, 300 configurations on milestone 8 to 11 and 100 configurations on milestone 12 to 16. All initial configurations for the exact Milestoning calculations were selected from the last 150 ps umbrella sampling simulations. The milestones are placed at centers of umbrella sampling windows. We added a half-harmonic restraint centering at  $-1.8 \text{ Å}$  (before the initial milestone) with a force constant of 100 *kcal/mol*  $\AA^2$  to restrain the system to the reactant region.

The free energy profile can also be obtained from Milestoning calculations (see section 2.1.4 and Eq. (6)). It is shown in Figure 7. The error bars were estimated by sampling 1000 times the transition matrix  $\overline{W}$  using the beta distribution, and the local lifetime  $t_i$  using the normal distribution.49 We conducted 16 iterations following the exact Milestoning procedure. As the iteration number increases, the free energy profile fluctuates around the average value. In the iteration process, using only the configurations that hit the milestone last in the previous

iteration may lead to poor sampling of forward events. The problem is specifically acute when the free energy increase is the steepest (milestones 5–11). To enhance the forwardhitting population on these intermediate milestones, we take advantage of configurations from previous iterations.

For example, the number of forward-hitting events from milestone  $M_8$  to  $M_9$  is less than what is needed in a single iteration. Therefore, forward-hitting events from milestone  $M_8$  to  $M<sub>9</sub>$  from previous iterations are also added to the next iteration. Since the iterations of the distributions,  $f_i^{(n)}(x)$  converge to same asymptotic value, as the index, *n*, of the iterations increases, also previous iterations converge to the asymptotic value. Therefore, using hits from previous iterations converge to the correct answer as can be tested by examining the convergence of the free energy and the MFPT. The free energy barrier calculated from the average of last five iterations of exact Milestoning is about  $16 \pm 0.24$  kcal/mol which is higher than the estimate from the umbrella sampling. We discuss possible reasons for the disagreement below.

There are several sources of errors in Milestoning. The first is that the iterations did not converge to the FHPD and therefore the sampling is conducted from a different distribution. Another source of error is statistical, the sample of terminating trajectories between two milestones can be poor. The overall convergence of the free energy profile suggests that these errors are small. There is yet another difference in the definition of the stationary probability in the umbrella sampling and in Milestoning. In the umbrella sampling we consider the probability that the system is in a position  $x$ . In Milestoning we consider instead the probability that the last milestone that was crossed by a trajectory is  $x$ . This means, for example, that at a specific time  $t$ , the trajectory can be anywhere between the two milestones near x.

The MFPT as a function of the reaction coordinate is shown in Figure 8. The MFPT fluctuates around a stationary value as a function of the iteration number. The MFPT for the phosphoryl transfer reaction catalyzed by HIV RT estimated from the average of last five iterations is  $50 - 110$  ms. The MFPT is not sensitive to the precise position of product state boundary since (1) the flux through milestone 17 is about eleven orders of magnitude smaller than that of initial state; and (2) moving the product state boundary from  $0.5 \text{ Å}$  to, say, 1.5 Å only increases the local lifetime of milestone 17 by less than 1  $ps$  while the transition probabilities remain the same. We analyzed the distribution of the overall MFPT of the average of last five iterations by the same procedure we estimated the error bars of the free energy. The distribution is shown in Figure 9.

We note that the single iteration Milestoning is working quite well. We therefore performed a single iteration Milestoning calculations for  $\alpha$ -thio(S<sub>p</sub>) TTP. The results are shown in Figure 10 and Figure 11. The free energy barrier is about  $14.8 \pm 0.64$  kcal/mol and the MFPT is about  $9~65$  ms. The free energy barriers and the corresponding MFPT-s are summarized in Table 2.

#### **3.3 The calculation of relative binding of a correct and incorrect ligand**

The FEP result for free energy change of the correct and incorrect substrate (TTP and ATP) weak binding to the protein surface is summarized in Figure 6. The binding free energy of the correct substrate is only 0.7 kcal/mol lower than that of the incorrect substrate. This is in line with a previous study<sup>2</sup> showing that there is only a tenfold difference in binding affinity in comparing a correct base pair with a mismatch.

In contrast, the conformational change of HIV RT from open to closed state in step 2 of Eq.  $(2)$  (studied in our previous work)<sup>2</sup> shows a strong selectivity and a backward barrier difference of ~15 *kcal/mol*. The major determinant of specificity is a function of the kinetic partitioning of the closed state to either bind the correct nucleotide tightly and facilitate catalysis, but to promote release of a mismatched nucleotide. There is little discrimination in the initial binding, consistent with the expected contribution of a single hydrogen bond.

#### **3.4 Replacing oxygen O2A by a sulfur atom**

An intriguing variation of the incoming nucleotide is to replace a non-bridging oxygen atom on the *a*-phosphate by a sulfur atom to form  $a$ -thio(S<sub>p</sub>) TTP.<sup>39–41</sup> Since sulfur is less electronegative than oxygen, it is expected to make the reacting phosphate atom less positive (Figure 2). We model this variant by modifying the O2A of TTP to sulfur and conducted umbrella sampling simulations as before for the new substrate. The free energy profile is shown in Figure 3. The free energy barrier is about  $13.8 \pm 0.3$  kcal/mol, which is almost the same as that of TTP without modification. The transition state structure is shown in Figure 2.

**Experimental measurement of the thio effect—**To experimentally examine the impact of the thio-substitution on the rate of DNA polymerization, we measured the nucleotide concentration-dependence of the kinetics of incorporation of dATP in comparison to  $\alpha$ -thio(S<sub>p</sub>) dATP in single turnover kinetics. Figure 12 shows the results of kinetic analysis to define the rates of incorporation. Data were fit according to a minimal model defined previously.<sup>43</sup>

$$
ED_n + dNTP \stackrel{K_m}{\Longleftrightarrow} ED_n dNTP \stackrel{k_{cat}}{\longrightarrow} ED_{n+1} + PP_i
$$
\n<sup>(14)</sup>

where  $ED_n$  represents and enzyme-DNA complex with a primer strand n nucleotides long, dNTP represent a deoxynucleoside triphosphate and PP<sub>i</sub> represents pyrophosphate. Although the data are fit based on a simple model where the Michaelis constant  $K<sub>m</sub>$  represents the apparent nucleotide binding affinity, we know that nucleotide binding does not come to equilibrium. Rather an initial weak nucleotide binding induces a fast conformational change in the enzyme so the  $K_m$  is defined by the ratio of  $k_{cat}/k_{on}$  where  $k_{on} = k_{cat}/K_m$  is the apparent second-order rate constant for the two-step nucleotide binding.<sup>43, 50, 51</sup>

Figure 12 shows the kinetics of incorporation of dATP and  $\alpha$ -thio(S<sub>p</sub>) dATP. As summarized in Table 3, the rates of incorporation of the two nucleotides are nearly identical, with the observed rate constant for  $a$ -thio(S<sub>p</sub>) dATP, slightly faster. This very small "inverse

elemental effect" is consistent with an associative transition state where formation of the bond precedes breaking the prior bond between PP<sub>i</sub> and the  $\alpha$ -phosphate of the dNTP.<sup>41</sup>

**Computation of thio effect—**To computationally analyze the impact of the thiol substitution on the mechanism of the chemical reaction we show in Figure 13 the Mulliken charges on a few atoms in the quantum regime for the two substrates. Although partial atomic charges are not uniquely defined and a number of choices are possible, the use of Mulliken population analysis can provide insight on the effect of electronegativity along the reaction pathway. The Mulliken charges were computed at the level of PBE0<sup>52-54</sup> /def2-SVP using ORCA software.<sup>55</sup> The RIJCOSX approximation<sup>56</sup> was used to accelerate the calculations. Configurations were chosen from the transition state sampling within the Milestoning calculations. In accord with chemical intuition the oxygen is more electronegative than the sulfur and it impacts the charge of the phosphate atom bound to it. The modifications of the charges of other atoms were small. Despite the significant changes in the charge of the phosphate with which a new bond is broken and formed, the kinetics of the reactions of TTP and  $\alpha$ -thio(S<sub>p</sub>) TTP are essentially the same as indicated by the free energy profile in Figure 3. Hence, while the chemical intuition is consistent with quantum mechanical estimates of the Mulliken charges, the enzyme must influence the reaction in more than one way. Additional interactions with the enzyme compensate for the charge variations, yielding indistinguishable rates at the accuracy level of the computations and experiments.

To further examine the difference between the two reactions, we examine the geometries of the transition states in Figure 14. We plot three distance distributions sampled in the Milestoning calculations. One distribution is at the transition state. The other two distributions of distances are from two milestones just before and after the transition state. It is clear that the transition state in the thiol derivative is considerably more compressed than that of TTP. Moreover, the distance from between the pair of atoms forming the bond  $(r_1)$  is quite large at the transition states of both, TTP and  $\alpha$ -thio( $S_p$ ) TTP. It is significantly larger than the distance of the bond to be broken  $(r_2)$ . Therefore, the transition state seems to be early compared to a symmetric transition state when  $r_1 = r_2$ .

## **4 Conclusions**

We investigate the chemical step of HIV RT catalysis using semi-empirical QM/MM simulations and the Milestoning theory. We find that a single reaction coordinate of the difference between the distances of bond breaking and formation is sufficient to characterize this process. We computed the thermodynamics and kinetics of TTP and  $\alpha$ -thio(S<sub>p</sub>) TTP substrates and conclude that the difference between TTP and the sulfur substitution is small. Within the accuracy of our calculations (Milestoning in conjunction with the semi-empirical QM method and the CHARMM force field) we do not find significant difference between these two ligands in the heights of the free energy barriers and the MFPTs. Experimental measurements confirm the results of the computer simulations. The chemical insight that suggest significant difference between the two substrate is based on the higher electronegativity of the oxygen. This intuition is consistent with the calculations as the Mulliken charges estimate by quantum calculations are larger for oxygen compared to sulfur.

However, the free energy profiles and the rates remain almost identical and bond distances computed for the transition state are consistent with predictions for an associative transition state.<sup>41</sup>

Eq. (2) outlines several steps in the chemical reaction. We have shown in the past that the conformational transition of the protein, following ligand binding,<sup>2</sup> (step 2), determines the specificity of the enzyme. We also examined the step of byproduct release<sup>9</sup> (step 4), and illustrate that the process is unusually slow. In the present study we consider the last two steps of Eq. (2): The weak binding of the substrate to the protein surface (step 1), which we demonstrate to have little impact on the selectivity and rate, consistent with the observed tenfold weaker binding of a mismatched nucleotide.<sup>43</sup> We also examine the chemical step (step 3) which requires the passage over the highest free energy barrier, and is therefore rate limiting. Interestingly, the second step of conformational transition is the step that control selectivity, even though it is not rate limiting. It is also interesting that the overall barrier heights for the three steps: (i) a protein conformational transition that follows ligand binding<sup>2</sup>, (ii) the chemical reaction (current work) and (iii) the byproduct release<sup>9</sup> have all comparable free energy barriers and time scales, suggesting a fine-tuned system that can respond to environmental changes with more than one mechanism.

## **Supplementary Material**

Refer to Web version on PubMed Central for supplementary material.

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#### **Figure 1.**

The QM region selected for the reaction of nucleotide addition and six suggestions for coarse variables.

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#### **Figure 2.**

Snapshots of the addition process of TTP addition to a DNA strand by HIV RT : (a) The reactant state structure, (b) the transition state, (c) the product state. (d) The transition state structure of the sulfur variant of TTP -  $\alpha$ -thio(S<sub>p</sub>) TTP.



## **Figure 3.**

The free energy profile from 1D umbrella sampling simulations. The blue color denotes the result with a harmonic restraint (force constant 10 kcal/mol $\AA^2$ ) on the coarse variable r<sub>10</sub> for TTP (the distance between the magnesium ion and the phosphate oxygen, see Figure 1). The orange curve is the free energy profile without the harmonic restraint. The green curve is the free energy for the  $\alpha$ -thio(S<sub>p</sub>) TTP with the harmonic restraint (force constant 20 kcal/ mol $\AA^2$ ) for the first half of the reaction. The x axis is the coarse variable  $r = r_2 - r_1$  in  $\AA$ . The y axis is the free energy in kcal/mol.



#### **Figure 4.**

A summary of the path optimization with the string method. (a) A path optimization in the space of six collective variables. Dashed lines are initial guesses using the final structures of the umbrella sampling simulation. The umbrella sampling simulations use " $r = r_2 - r_1$ " as a reaction coordinate. Solid lines show the string optimized path. The initial and final values of  $r_{10}$  at image 1 differ significantly. This is due to the unstable noncovalent association between the  $Mg^{2+}$  ion and the oxygen atom (TTP O1G) at the tail of the incoming nucleotide in the umbrella sampling simulations. In the string optimization simulations, the instability is removed due to the equidistance restraints in the simulation process. (b) The  $r_2$  $- r_1$  and  $r_1 + r_2$  coarse variables as a function of the string coordinate. Note that while  $r_2 - r_1$ vary considerably,  $r_1 + r_2$  varies significantly less.



## **Figure 5.**

(a) The distance distributions of  $r_5$ ,  $r_6$ ,  $r_9$  and  $r_{10}$  in the reactant state; (b) The distance distributions of  $r_5$ ,  $r_6$ ,  $r_9$  and  $r_{10}$  in the transition state. The distributions are computed from the last iteration of the exact Milestoning run.



#### **Figure 6.**

Free energy perturbation (FEP) calculations. We plot the free energy change as a function of the interpolation parameter, lambda, for the initial weak binding of substrates to the protein surface. The blue color denotes the FEP result between the correct and incorrect substrates that are not bound to the protein and are placed in aqueous solution ((C-I) as in Eq. (11)). The orange curve shows the FEP difference between correct and incorrect substrates in the bound state (EC-EI) as in Eq. (11). Lambda=0 corresponds to the correct substrate (TTP). Lambda=1 corresponds to the incorrect substrate (ATP).



#### **Figure 7.**





#### **Figure 8.**

(a) The mean first passage time from the initial milestone (0) to reach each of the milestones (1–17) calculated with the method of exact Milestoning for TTP; (b) The mean first passage time from the initial milestone (0) to the final milestone (17) as a function of the exact Milestoning iteration number for the substrate TTP.



#### **Figure 9.**

Histogram of the overall mean first passage times from the initial milestone (0) to the final milestone (17) calculated by transition matrices and lifetime sampled from the last five iterations of the exact Milestoning algorithm for the reaction of HIV RT with the substrate TTP.

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## **Figure 10.**

The free energy profile estimated with a single iteration Milestoning for the reaction of HIV RT with the  $\alpha$ -thio(S<sub>p</sub>) TTP as a function of the milestone index.

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#### **Figure 11.**

The mean first passage time from the initial milestone (0) to each of the milestones along the reaction coordinate (1–17) calculated from a single iteration Milestoning for the reaction of HIV RT with the  $\alpha$ -thio(S<sub>p</sub>) TTP as a function of the milestone index.



#### **Figure 12.**

Kinetics of incorporation of dATP and  $\alpha$ -thio(S<sub>p</sub>) dATP. The time dependence of incorporation of dATP (a) and  $\alpha$ -thio(S<sub>p</sub>) dATP (b) were measured at various nucleotide concentrations by rapid quench methods as described.43 Data were fit globally to derive estimates for  $k_{cat}$  and  $K_m$  as summarized in Table 3. The smooth lines represent the global fit for each data set as described in the text.



#### **Figure 13.**

A comparison of the Mulliken charges on a few atoms at the reaction center for the substrates TTP and  $\alpha$ -thio(S<sub>p</sub>) TTP. The most significant change is at the phosphate, PA, which is attached to the sulfur or oxygen atoms. In the thiol derivative the phosphate is less positively charged as expected from chemical intuition. Configurations were chosen from the transition state of Milestoning calculations. See text for more details. The distance  $r_1$  is between the phosphate and the oxygen of the bond to be formed, and  $r_2$  is the corresponding distance of the bond to be broken.



## **Figure 14.**

Distribution of coarse variables at the transition states for the two substrates TTP and αthio( $S_p$ ) TTP. The distance  $r_1$  is between the phosphate and the oxygen of the bond to be formed, and  $r_2$  is the corresponding distance of the bond to be broken. The transition state is at  $r_2 - r_1 = -0.2$ Å which suggests that it is early. See text for more details.

## **Table 1**

The six coarse variables considered in this paper (distances between listed atoms)



## **Table 2**

## Summary of free energy calculations and MFPT



## **Table 3**

Summary of kinetic measurements on the thio effect

