



The Lyon Consensus: Does It Differ From the Previous Ones?

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Gastroesophageal reflux disease (GERD) is a complex disorder with heterogeneous symptoms and a multifaceted pathogenetic basis, which prevent a simple diagnostic algorithm or any categorical classification. Clinical history, questionnaires and response to proton pump inhibitor (PPI) therapy are insufficient tools to make a conclusive diagnosis of GERD and further investigations are frequently required. The Lyon Consensus goes beyond the previous classifications and defines endoscopic and functional parameters able to establish the presence of GERD. Evidences for reflux include high-grade erosive esophagitis, Barrett's esophagus, and peptic strictures at endoscopy as well as esophageal acid exposure time > 6% on pH-metry or combined pH-impedance monitoring. Even if a normal endoscopy does not exclude GERD, its combination with distal acid exposure time < 4% on off-PPI pH-impedance monitoring provides sufficient evidence refuting this diagnosis. Reflux-symptom association on pH-monitoring provides supportive evidence for reflux-triggered symptoms and may predict a better treatment outcome, when present. Also recommendations to perform pH-impedance "on" or "off" PPI are well depicted. When endoscopy and pH-metry or combined pH-impedance monitoring are inconclusive, adjunctive evidence from biopsy findings (eg, microscopic esophagitis), high-resolution manometry (ie, ineffective esophagogastric barrier and esophageal body hypomotility), and novel impedance metrics, such as mean nocturnal baseline impedance and post-reflux swallow-induced peristaltic wave index, can contribute to better identify patients with GERD. Definition of individual patient phenotype, based on the level of refluxate exposure, mechanism of reflux, efficacy of clearance, underlying anatomy of the esophagogastric junction, and clinical presentation, will lead to manage GERD patients with a tailored approach chosen among different types of therapy.

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Key Words

Endoscopy; Esophagitis; Gastroesophageal reflux; Manometry; Proton pump inhibitors

Introduction

Gastroesophageal reflux disease (GERD) is a condition which develops when the reflux of the stomach contents causes troublesome symptoms and/or complications.¹ It involves up to 25% of the

population in Western countries, with the highest rates reported in Europe and United States.² Starting from the Genval Workshop (1999), through Porto Consensus (2004) and Montreal definition of GERD (2006), gastroenterologists tried to clarify this vague and faded topic, develop a clear definition of it, classify its manifestations in esophageal and extra-esophageal (EE) syndromes, and propose

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more definite pathophysiological mechanisms.^{1,3,4}

If it is true that GERD was initially a clinical diagnosis based on typical symptoms, there is no doubt that endoscopic findings, proton pump inhibitor (PPI) trial and questionnaire scores have helped to achieve this diagnosis.⁵ However, the label “GERD” started to be associated with a long list of signs and symptoms, sometimes without proven evidences, resulting in frequent misdiagnosis and misuse of medical therapies.^{6,7} Therefore, it has become more and more important to diagnose or to exclude GERD with enough confidence. A series of questionnaires, devices, and methods have been proposed to achieve this aim. The achievement of better endoscopic classifications and histological alterations as well as the widespread popularity of ambulatory reflux monitoring methods and esophageal high-resolution manometry (HRM) have rendered the diagnostic process more accurate, but even much more complex (Fig. 1).

The Lyon Consensus provides clear and practical information to obtain GERD diagnosis and to understand the wide spectrum of subgroups presenting similar symptoms.⁸ Thanks to this improved knowledge and phenotyping classification, a tailored therapy going beyond symptoms can now be offered to patients. The aims of this review are to point out progresses attained with Lyon Consensus compared with the previous ones, to summarize the recommendations therein contained, and to provide a perspective on future research needed in this area.

First Approach to Gastroesophageal Reflux Disease Patients: Clinical History, Questionnaires, and Proton Pump Inhibitor Trial

Patient evaluation usually starts with the assessment of symptoms suspected for GERD (Fig. 2). A clinical history of typical symptoms, such as heartburn and regurgitation, is usually suggestive for GERD and predicts a good response to anti-secretive therapy. However, the above typical symptoms, even if collected by an expert gastroenterologist, reach at most about 70% sensitivity and specificity, compared to pH-metry or endoscopy.⁹ As to EE symptoms, the diagnostic accuracy is much lower for both the well-defined gastroesophageal reflux (GER)-related syndromes (eg, cough and laryngitis) and the proposed ones, such as idiopathic pulmonary fibrosis.^{10,11}

Also, questionnaires present the same limitations of clinical history in terms of poor diagnostic accuracy. Among the various questionnaires available, the gastroesophageal reflux disease questionnaire and the reflux disease questionnaire have been validated in multiple languages and have been shown to provide some diagnostic help.^{9,12,13} However, they have demonstrated only modest accuracy (less than 70%) and, therefore, add little to a careful and precise outpatient clinical evaluation.⁹

In patients without red flags (eg, age, family history, weight

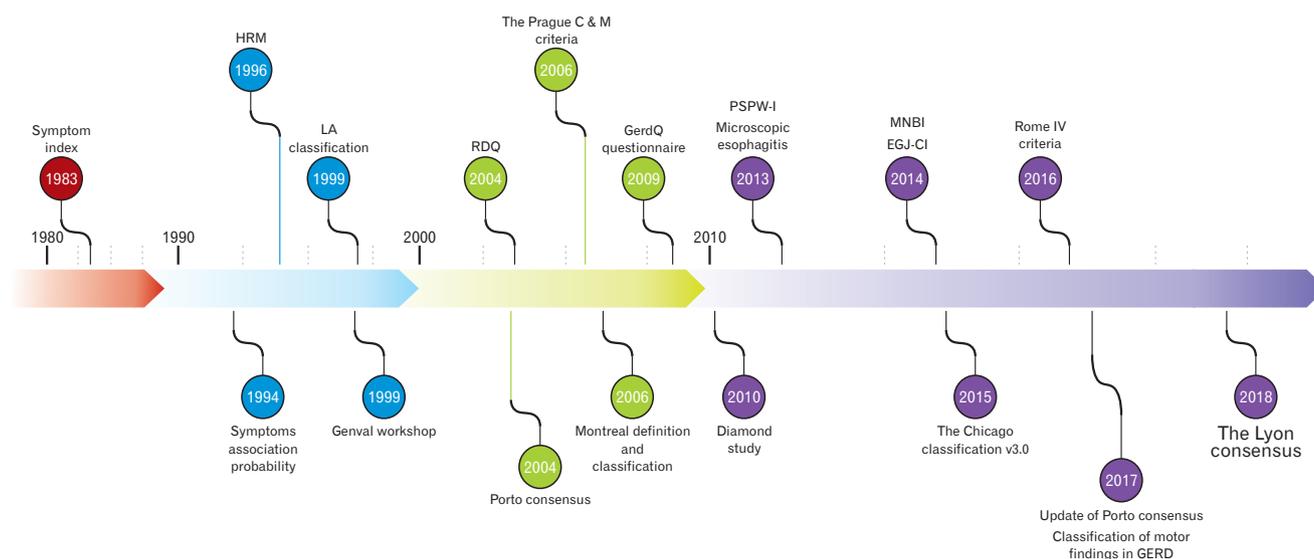


Figure 1. Time-line with the landmarks in the gastroesophageal reflux disease (GERD) assessment that have led to the Lyon Consensus. HRM, high-resolution manometry; LA, Los Angeles; RDQ, reflux disease questionnaire; GERDQ, gastroesophageal reflux disease questionnaire; PSPW-I, post-swallow reflux-induced peristaltic wave index; MNBI, mean nocturnal baseline impedance; EGJ-CI, esophagogastric junction contractile integral.

loss, dysphagia, and digestive bleeding), when GERD is suspected, the PPI trial is a good empirical method to assess whether patient's symptoms are acid-related. Though, compared to GERD assessment made by esophagogastroduodenoscopy (EGD) and pH-metry, its sensitivity and specificity as diagnostic test reach 71% and 44%, respectively.^{9,14,15} In addition, results are often equivocal. In fact, up to one-third of patients with esophagitis do not have symptom relief after PPI therapy and, on the contrary, more than one-third of patients with both normal endoscopy and pH-metry, presents symptom improvement after PPIs.^{16,17} Moving into the field of EE symptoms, even though they are truly related to GER, the success of this trial declines significantly.¹⁸

Upper Endoscopy, Esophageal Biopsies, and Objective Assessment of Extra-esophageal Syndromes

EGD is one of the key tools for the diagnosis of GERD (Fig. 3). Even though it is not able to rule out GERD, EGD is able to detect signs of reflux with its complications or other diseases that could explain symptoms. It is usually performed in patients with red flags or in patients who do not respond to PPIs. In the Lyon Consensus, grade C or D esophagitis (according to Los Angeles classification),¹⁹ peptic strictures and Barrett's esophagus (longer than 1

cm), have been classified as diagnostic for GERD. Unfortunately, GERD-related endoscopic findings were found in less than 30% of patients with typical symptoms and most of them are even less severe, such as grade A and B esophagitis. Moreover, influence of PPI therapy should be taken into account. A study on 700 GERD patients has shown that 10% of them diagnosed as nonerosive reflux disease (NERD) were instead healed erosive reflux disease (ERD) patients.²⁰ Indeed, the above mentioned pathognomonic features were found in less than 10% of patients with GERD symptoms.²⁰ Furthermore, concerning grade A and B esophagitis, the former can be found in 10% of asymptomatic controls and, the latter has an important interobserver variability leading to misinterpreting its diagnostic role.⁸ All together, these considerations highlight how EGD can be really specific, but is burdened by low sensitivity in GERD diagnosis.

Histological sampling is an option that may help in the definition of a microscopic reflux-induced damage and in the differential diagnoses among GERD and other esophageal disorders. In the absence of macroscopic lesions, several histologic alterations due to chronic inflammation (eg, microscopic esophagitis, including dilated intercellular spaces) can be of help in the diagnosis of NERD. Interestingly, these changes represent a continuous spectrum of alterations progressively more frequent from functional esophageal disorders, through true NERD (ie, patients with normal endosco-

Before Lyon Consensus

- The role of questionnaires in diagnosing GERD in clinical practice or research setting is not distinguished.
- Proton pump inhibitor trial is suitable in clinical practice for its availability, as well as sensitivity in diagnosing GERD.

After Lyon Consensus

- It has been highlighted that the various questionnaires present similar sensitivity and specificity compared to accurate gastroenterological evaluation. They remain more useful in clinical trials than in clinical practice.
- Proton pump inhibitor trial is suitable in clinical practice for its good cost-effectiveness and user-friendliness. However, its low specificity may determine GERD overdiagnosis and proton pump inhibitor abuse.

Before Lyon Consensus

- The meaning of possible findings at endoscopy and histology was not reported.
- Bilitec was suggested for detection of duodenogastroesophageal reflux.

After Lyon Consensus

- LA grade C or D esophagitis, peptic strictures and Barrett's esophagus (longer than 1 cm) are conclusive for GERD.
- Histology is important in differential diagnosis with EoE.
- Microscopic inflammation found in esophageal biopsies may be of additional value in characterizing patients with unclear diagnosis of GERD.
- Bilitec is no longer recommended for GERD diagnosis.

Figure 2. Indications for questionnaire and proton pump inhibitor-trial use. GERD, gastroesophageal reflux disease.

Figure 3. Interpretation of macroscopic and microscopic findings on endoscopy and role of Bilitec. GERD, gastroesophageal reflux disease; LA, Los Angeles classification; EoE, eosinophilic esophagitis.

py, but abnormal esophageal acid exposure), to erosive esophagitis, adding important information for the differential diagnosis among patients without macroscopic lesions at EGD.²¹ Equally important, it is necessary to bear in mind that eosinophilic esophagitis (EoE) may mimic GERD in its clinical presentation and response to PPI therapy, although the symptoms of dysphagia or food impaction are very frequent. This disease can be ruled out with bioptic sampling from both the proximal and distal esophagus, although a diagnostic approach based on upper endoscopy with biopsies appears to be cost-effective in patients with refractory GERD without dysphagia only when the prevalence of EoE is 8% or greater.^{22,23}

As to EE syndromes, an objective diagnosis is much more challenging. Reflux can cause irritation and mucosal inflammation of the upper aerodigestive tract, through direct contact or neuro-mediated reflex, and posterior laryngeal inflammation is generally considered as a sign of laryngopharyngeal reflux. However, different studies emphasized that these signs are poorly accurate because of a low interobserver concordance, variable intra-observer reliability, and their presence in a high percentage of healthy individuals.^{24,25} Other diagnostic options such as pepsin and bile assays and pH measurement in saliva and bronchoalveolar lavage fluid have shown disappointing results in this field and are not useful in clinical practice.⁹ Besides these methods, also other tests, such as Bilitest used to detect the presence of bilirubin in the refluxate, are no longer recommended in GERD assessment.⁸

Ambulatory Reflux Monitoring: pH-Metry and Combined Impedance-pH Monitoring —

Esophageal pH-metry or combined pH and intraluminal impedance monitoring (MII-pH), are the most useful catheter-based techniques to assess GER (Fig. 4). In particular, MII-pH has the advantage to measure all physical (liquid, gas, or mixed) and chemical (acid, weakly acidic, and weakly alkaline) types of refluxes regardless of pH values. A different device measuring only pH, such as Bravo (ie, a wireless system recording up to 96 hours) can increase the diagnostic yield in some patients by analyzing data obtained after the first 24 hours, but it is more expensive and not widely available.²⁶

The main metrics of reflux monitoring are the acid exposure time (AET) and the number of reflux episodes (NRE). AET represents the most reproducible parameter and is predictive of good response to both medical and surgical therapy.²⁶ It is a continuous metric, which proportionally correlates with the severity of reflux. The Lyon Consensus sets an AET cut-off value of < 4% as definitively normal and > 6% as clearly pathological.⁸ Among impedance metrics, NRE, including acid, weakly acidic, and weakly alkaline refluxes, is considered normal when less than 40 over 24 hours and abnormal when more than 80 over 24 hours. Intermediate values of both AET and NRE are inconclusive for GERD diagnosis, if considered alone. An abnormal NRE is a useful metric mostly in

Before Lyon Consensus

- Impedance-pH monitoring presents the higher sensibility and sensitivity for GERD diagnosis. pH-metry is required to assess reflux acidity. Their role in management of GERD patients and clear cut-off values for their metrics are not yet defined.
- No mention about AET and NRE normal values.
- No mention about indications to perform reflux monitoring on or off therapy.
- Limited discussion about symptoms and reflux episodes association.
- Baseline impedance is abnormally low in erosive esophagitis and Barrett's esophagus.

After Lyon Consensus

- Esophageal pH-metry should be performed off-PPI, instead MII-pH can be performed both on or off PPI according to the following indications:
 - MII-pH off-PPI in normal/LA grade A-B esophagitis, EE symptoms, evaluation before ARS, recurrent/persistent symptoms on-PPI, and/or after ARS.
 - MII-pH on-PPI in patients with prior positive pH testing, LA grade C-D esophagitis, Barrett's esophagus, and peptic strictures.
- AET < 4% and NRE < 40/24 hr are normal, AET > 6% and > 80/24 hr are abnormal. NRE can be of help in case of inconclusive AET values.
- SI and SAP provide information about reflux episodes and symptoms correlation; they predict success of both medical and surgical therapy.
- MNBI values correlates with degree of mucosal damage and response to both medical and surgical therapy, also in borderline AET patients. It is useful for GERD diagnosis.
- PSPW-index well differentiates erosive esophagitis from functional disorders and abnormal values are associated with response to therapies.

Figure 4. Indications and interpretation of ambulatory reflux monitoring. GERD, gastroesophageal reflux disease; AET, acid exposure time; NRE, number reflux episodes; PPI, proton pump inhibitor; MII-pH, combined pH and intraluminal impedance monitoring; LA, Los Angeles classification; EE, extra-esophageal; ARS, anti-reflux surgery; SI, symptoms index; SAP, symptom association probability; MNBI, mean nocturnal baseline impedance; PSPW, post-swallow reflux-induced peristaltic wave.

borderline AET, even though is not enough on its own to predict response to medical therapy and to support anti-reflux surgery (ARS).^{26,27}

Symptom-Reflux Associations

An important aspect emphasized by the Lyon Consensus about ambulatory reflux monitoring is the temporal association between reflux events and symptoms, recorded during the examination. Only symptoms preceded by a reflux episode in the previous 2 minutes are considered associated to GER. Two scores, the symptoms index (SI) and the symptom association probability (SAP), are widely used. SI just represents the percentage of symptoms preceded by reflux events, while SAP is a measure of probability and is calculated by a complex statistical method. Both indexes have been shown to be predictive of the success of both medical and surgical therapy.^{28,29} These metrics are crucial in the differential diagnosis between reflux hypersensitivity (RH) and functional heartburn (FH).²⁰

The Post-reflux Swallow-induced Peristaltic Wave Index and the Mean Nocturnal Baseline Impedance

Beyond the above-mentioned parameters, other metrics have been developed in the last decades, including the post-reflux swallow-induced peristaltic wave (PSPW) index and the mean nocturnal baseline impedance (MNBI). They have shown significant pathophysiological importance, clinical reliability, and ability to increase the diagnostic yield of the impedance monitoring test.⁸

The baseline impedance (BI) is expression of the integrity of the esophageal mucosa. Conceptually, the impedance is inversely linked to increased dilation of intercellular spaces and tight junction dysfunction. In the Porto Consensus, abnormal low values of BI in patients with erosive esophagitis and Barrett's mucosa were already reported, but their diagnostic value was still unclear and not standardized.³ Nowadays, it is clear that a drop in BI values is proportional to the degree of mucosal damage, but we know that also refluxes and swallows are able to determine BI drops.³⁰ Therefore, BI is now calculated during sleep, as a mean of 3 different nocturnal periods (MNBI). This interesting metric correlates with typical symptoms and is proportionally higher moving from erosive esophagitis to true NERD and RH, and is normal in FH and healthy controls.^{31,32} A low MNBI ($< 2292 \Omega$) permits predicting a good response to anti-reflux therapy, better and independently from AET, and identifies patients with pathologic and borderline AET who respond to medical and surgical anti-reflux therapy.^{33,34} It also increases with the healing of esophagitis after successful PPI

therapy.^{35,36} Similar correlation with esophageal inflammation has been demonstrated by a simple and specific through-the-scope device, made to assess impedance during endoscopy.³⁷

The PSPW is an antegrade drop in impedance within 30 seconds of an impedance-detected reflux episode. The proportion of refluxes followed by a PSPW is called PSPW index and reflects the integrity of primary peristalsis and chemical clearance stimulated by reflux episodes. This metric presents excellent ability to differentiate erosive esophagitis and pathological AET from FH and healthy controls, with a sensitivity and specificity of about 100% and 92%, respectively.³⁸ It also correlates with muscle contraction reserve assessed by multiple rapid swallows (MRS).³⁹ At off-PPI impedance-pH tracing analysis, PSPW index is an independent factor associated with PPI success with abnormal values in 92% of PPI-responsive patients.⁴⁰ Evaluating on-PPI MII-pH tracings, PSPW values were significantly and progressively lower from patients with FH to NERD, healed reflux esophagitis and refractory esophagitis.⁴¹ Abnormal values, that describe the underlying mechanism, are associated with a satisfactory response to acid-suppressive therapy, also in patients with EE syndromes.⁴² However, it should be also noted that PPI-refractory esophagitis presents lower values of PSPW index, that explains the pathophysiological reason responsible for the lack of response.⁴¹

On-/Off-Proton Pump Inhibitor Therapy pH-Impedance Monitoring Assessment

Another important aspect stressed in the Lyon Consensus is the indication to perform MII-pH with or without anti-secretive therapy. As it can be easily guessed, PPI therapy can significantly modify the results of MII-pH tracings as well as those of pH-metry monitoring, and therefore PPIs should be always discontinued before these examinations.⁸ Using MII-pH, reflux should be assessed off-PPI in most patients, like those who have an unproven GERD (without peptic lesions or with the lower grades of erosive esophagitis at EGD), EE symptoms, under evaluation for ARS, or with recurrent/persistent symptoms on PPIs and/or after surgery. Tests should be performed on PPI in proven GERD, that is in patients with prior positive pH-testing, esophagitis with Los Angeles grades C and D, Barrett's esophagus, and peptic strictures.^{8,26} The reason for this subdivision is that in the former subset of patients the aim of reflux monitoring is to understand whether a pathological reflux is present or not. On the contrary, in those with already known GERD, the aim is to understand why symptoms or lesions are refractory to anti-secretive therapy. It is important to remember that on-PPI MII-pH is required in order to measure weakly acidic

refluxes, which represent the majority with anti-secretive therapy.^{8,26} Even though MII-pH permits to analyze the symptom-reflux association also on-PPI, the evaluation off-PPI increases its sensitivity because of a higher number of symptoms reported.

High-resolution Esophageal Manometry —

Usually HRM is performed at the same time as reflux monitoring probe placement in order to identify anatomical markers of esophagogastric junction (EGJ). Evaluation of normal esophageal peristalsis and exclusion of esophageal motility disorders, are also mandatory before ARS. In the last decade, several motor abnormalities were found in GERD patients and were recently classified by Gyawali et al.⁴³ HRM is able to study the EGJ in terms of a barrier against gastroesophageal reflux, better than EGD.⁴³ EGJ is a complex dynamic structure, in which the lower esophageal sphincter (LES) and crural diaphragm (CD) interact to maintain this valve functioning during acts of breathing, swallowing, and changes of body position. Even though some degree of EGJ incompetence is physiological, as during transient lower esophageal sphincter relaxation (TLESR), it creates an open gate that allows the back migration of gastric content into the esophagus.^{8,43}

Evaluation of EGJ consists of its anatomical assessment with identification or exclusion of hiatal hernia and evaluation of EGJ contractile vigor (Fig. 5). Indeed, EGJ has been subdivided into 3 types, based on the relationship between the LES and CD, that can be superimposed (type I), slightly (< 3 cm, type II), or markedly (> 3 cm, type III) separated. Increasing the separation between LES and CD can cause a gradual and significant increase in reflux, and mostly the type III is related to reflux severity and greater positive symptom-reflux association, due to the loss of its barrier role.⁴⁴ As to motor function, EGJ contractile integral (EGJ-CI) is a promising parameter, that consists of the distal contractile integral (DCI) applied to LES and CD, calculated among 3 respiratory cycles. Low values correlate with both ERD and abnormal ambulatory reflux

monitoring scores.⁴⁵ Wide differences among mean values in different studies highlight difficulties in its calculation. The Lyon Consensus recommends to standardize methodology among groups, with the exclusion of the CD component of EGJ in instances of type III EGJ morphology and to calculate EGJ-CI above gastric baseline pressure.⁸

Another important aspect related to EGJ is the assessment of TLESR defined as LES relaxation occurring in absence of swallowing, lasting more than 10 seconds, and associated with CD inhibition.⁴⁶ This is a physiologic event that allows passage of air from stomach to esophagus as a belch. In GERD patients TLESRs are prolonged with profound LES relaxation, that is accompanied by reflux of gastric content.⁴³ Although TLESRs are the most common EGJ event in patients with GERD, they are not usually evaluated on HRM.²⁷ Besides, HRM performed during postprandial periods or test meals, even if not yet standardized, could be of interest in the future to measure the number of TLESRs and other disorders (eg, rumination syndromes).⁸

Esophageal peristalsis is also involved in GERD pathophysiology. Usually manometric tracings of GERD patients are normal, but among the abnormal ones, hypomotility disorders are the most frequent findings.⁴³ The burden of reflux symptoms and AET values present a descending gradient from absent, ineffective, and fragmented peristalsis.⁴³ AET values increase proportionally with defects of esophageal peristalsis like weak, failed, and absent peristalsis traces.^{47,48} The likelihood of an abnormal peristaltic tracing is higher in erosive esophagitis and Barrett's esophagus compared to NERD, demonstrating the involvement of esophageal body in reflux clearance.⁴³ However, beyond the relationship between esophageal motor findings and GERD, pathophysiological connections between them are still unclear. Motility abnormalities do not necessarily improve after erosive esophagitis healing, suggesting a possible primary motor disorder as responsible for GERD development, or an irreversible motor injury due to peptic action. It has been also documented that dysmotility improves after ARS, show-

Before Lyon Consensus

- No discussion about esophageal motor function in GERD.

After Lyon Consensus

- A systematic and standardized assessment with esophageal high-resolution manometry is suggested: EGJ anatomy (type I-III) and vigor (EGJ-CI); presence of transient lower esophageal sphincter relaxations; characteristics of esophageal peristalsis (absent, ineffective or fragmented peristalsis); contractile reserve (distal contractile integral ratio between wet swallows and multiple rapid swallows); rapid drinking challenge to assess subclinical esophageal outflow obstruction.
- EGJ barrier dysfunction, ineffective clearance of esophageal body and low contraction reserve are related with the burden of GERD symptoms and lesions.

Figure 5. Characterization and interpretation of motor findings in gastroesophageal reflux disease (GERD) patients. EGJ, esophagogastric junction; CI, contractile integral.

ing how some patients can restore their esophageal motor function. In contrast, NERD, RH and FH may have increased vigor of distal esophageal contraction compared to disorders with pathological AET.⁴³

Contraction reserve is the physiological phenomenon characterized by the increase of esophageal body contraction, following provocative maneuvers. It is due to the forced inhibition of the contraction of the smooth esophageal muscle and relaxation of the LES during the consecutive wet swallows, followed by a vigorous peristaltic wave. Provocative tests are usually performed in the latter part of a manometric evaluation. Rapid drinking challenge (RDC) and MRS are usually performed and standardized among centers, instead test meals are less frequently applied. After multiple wet swallows in rapid succession, as in MRS, the contraction wave should present greater DCI than normal swallows. Lyon Consensus suggests a ratio between post-MRS and pre-MRS DCI (peristaltic augmentation ratio) to assess this reserve, that is adequate when it is greater than 1.⁴⁹ Erosive esophagitis patients frequently present an ineffective contraction reserve compared to NERD and healthy controls, and it can represent the reason why they have an increased exposure to gastric refluxate.⁵⁰ The peristaltic augmentation ratio is also related with higher AET in NERD and seems to predict the development of ineffective motility after ARS.³⁹ Nowadays the RDC finds less application in GERD assessment, being more useful in achalasia and EGJ outflow obstruction differential diagnosis, thanks to its ability to highlight resistance to bolus passage across

the EGJ. However, an effective post-RDC peristalsis was shown in only 30% of patients with ERD, compared to 80% of healthy controls.⁸

Bearing in mind the above mentioned manometric metrics, the Lyon Consensus recommends a step-by-step approach, which involves, first of all, the EGJ assessment (morphology and EGJ-CI), then the study of body peristalsis, and lastly the contraction reserve (Fig. 5). The Chicago classification version 3.0 should be taken as reference for HRM interpretation.⁵¹

Discussion and Conclusion

The great importance of the Lyon Consensus has been the focus on the available diagnostic tools for GERD assessment (Fig. 6). Compared to statements previously proposed by the Porto Consensus,³ the indications now provided have been updated in order to standardize GERD management, giving clear and useful indications for the choice and interpretation of the various tests. Findings as severe esophagitis, Barrett's esophagus, peptic strictures, and AET > 6% allows us to diagnose GERD definitely. On the contrary, even if EGD is not able to rule out GERD, when accompanied by normal pH-metry, it provides clear evidence against a reflux-mediated disease. According to the Lyon Consensus the approach is standardized instead of being based on the result of a single metric, and therefore the more accurate diagnosis of GERD is favored. Furthermore, the old concept of GERD as a single clinical

Diagnosis	Upper endoscopy	Reflux monitoring	Response to PPI	HRM
GERD	LA grade C & D esophagitis, peptic strictures, Barrett's esophagus	AET > 6%	High	/
True NERD	Normal	AET > 6%	High-intermediate	/
Reflux hypersensitivity	Normal	AET < 4%; SI > 50%; SAP > 95%	Low-intermediate	/
Functional heartburn	Normal	AET < 4%; SI < 50%; SAP < 95%	Low	/
Additional evaluations	Upper endoscopy	Reflux monitoring	Response to PPI	HRM
Results suggestive, but inconclusive for reflux	LA grade A & B esophagitis, microscopic inflammation at biopsies	AET = 4-6% Number of refluxes > 80/24 hr Low MNBI; Low PSPW index	/	EGJ type III, low EGJ-CI; Esophageal hypomotility
Results against reflux	/	AET < 4% Number of refluxes < 40/24 hr	/	Achalasia or EGJ-outflow obstruction

Figure 6. Esophageal test results in gastroesophageal reflux disease (GERD) assessment. PPI, proton pump inhibitor; HRM, high-resolution manometry; NERD, nonerosive reflux disease; LA, Los Angeles classification; AET, acid exposure time; SI, symptom index; SAP, symptom association probability; MNBI, mean nocturnal baseline impedance; PSPW, post-swallow reflux-induced peristaltic wave; EGJ, esophagogastric junction; CI, contractile integral.

cal, pathophysiological entity has been overcome, because it permits exploration of a spectrum of different diseases with similar presentations, which have separate pathogenesis and therapeutic implications.

Specialists usually have to take into consideration this guided algorithm in patients that do not respond to PPI therapy. After interventions made to optimize the anti-secretory therapy, the first investigation that patients should undergo is, if not already performed, an EGD. Early upper endoscopy is indicated only in presence of red flags and can identify either GERD lesions or other findings that can explain symptoms, such as peptic ulcer, gastric adenocarcinoma or other types of esophagitis (EoE, drug-induced, and infectious). However, most of these patients present normal endoscopy. No clear indication of esophageal biopsies during EGD are reported in the Lyon Consensus, unless in the absence of macroscopic findings or in the clinical suspicion of EoE.

The next step is the correct sub-categorization of those patients who, although presenting symptoms suggestive for GERD, have a normal EGD. These patients can be true NERD or patients with functional disorders of the esophagus (about 60%). True NERD is characterized by pathological pH-metry/MII-pH tracings and, for this reason, the relationship between GER and clinical symptoms is highly probable. On the contrary, patients with normal records might have a functional disorder of the esophagus or RH. The latter diagnosis is characterized by normal AET, but positive association between symptoms and reflux episodes, in contrast with FH, that not only presents with normal MII-pH, but has also negative SI and SAP. Two crucial elements to integrate the standard MII-pH analysis are the PSPW index and the MNBI, that independently and optimally correlate with a reflux-mediated pathogenesis of symptoms and could clarify pathophysiological doubts. Unfortunately, until now, no pathognomonic impedance patterns for PPI non-responders have been found.

However, it is not always so easy to achieve the right diagnosis. There are some grey areas, such as low-grade esophagitis and AET between 4–6%, that need further clues to be clarified. In this context, a microscopic inflammation at bioptic esophageal samples, a pathological NRE and manometric features of EGJ dysfunction and/or hypotensive esophageal motility, can provide diagnostic support. Nevertheless, it remains challenging to decide the best therapeutic approach, including ARS, in patients with AET between 4 and 6. Further studies are required in this particular setting.

The combined evaluation of the level of refluxate exposure, mechanism of reflux, efficacy of clearance, underlying anatomy of the EGJ and psychometrics defining symptomatic presentations,

can guide through this intricate labyrinth in order to assess, in every patient, his/her own specific phenotype. A correct definition is fundamental for a tailored therapy, considering that available options range from behavioural therapy to ARS, through a wide variety of drugs that are not only PPIs.

Five-year Prospective

GERD management strategies should focus on defining individual patient phenotype taking into account their characteristics. As the GERD diagnostic paradigm evolves, also a precise approach tailored to the single patient becomes possible, going beyond a dichotomic definition based on the presence or absence of GERD. Firstly, we need to continue improving our knowledge about GERD pathophysiology. So far, the majority of data available in this field comes from monocentric studies analyzing patients non-responsive to PPI therapy or candidate for ARS. We should encourage the development of prospective, multicentric and standardized studies, matched with large control groups, in order to define the relevant variations of available metrics among the various types of patients and to better understand the underlying pathophysiology.

In parallel with the wider popularity of ambulatory reflux monitoring, guidelines and protocols as well as software analysis methods should improve at the same time. While the assessment of AET is automatic and reliable, the manual review of the tracing is still required for NRE in consideration of problems related to software overestimation. Moreover, at present, PSPW and MNBI need to be calculated manually also. If we consider the global calculation of all the metrics available today, the analysis of one pH-MII tracing takes about 20–30 minutes, a workload that can hardly be done by a specialist in relation to labor-intensity, considering the intense activity of digestive pathophysiology units. Therefore, integration of these metrics into the automatic standard ambulatory reflux monitoring assessment is needed.

A great progress has been made also in HRM, although the new classification of motor findings in GERD was missed in the Chicago classification version 3.0. EGJ-CI and provocative tests, as MRS and RDC, both help to manage GERD, but further forward steps are expected. The test meal is still a poor standardized and investigated metric.⁵² Administration of a meal during the HRM procedure can be useful to highlight disorders hidden to a standard analysis with wet swallows. The combination of impedance with HRM allows a comprehensive evaluation of the esophageal function, including bolus transit and clearance. Even though a correlation between esophageal motor abnormalities and

bolus transit defects in different subgroups of GERD patients has been already demonstrated, this methodology is not widely used, due to its complexity and costs.⁵³ Impedance with HRM after a test meal is helpful in the differential diagnosis with conditions that can mimic GERD, such as rumination syndrome and supragastric belching.⁵⁴ This step is important, considering that these disorders can benefit more from behavioral interventions than from medical therapy or ARS. In a retrospective study with a non-standardized test meal, rumination events and supragastric belching were reported in 20% and 42% of cases, respectively, of GERD patients, who were diagnosed as PPI non-responders.⁵⁵ Indeed, we suggest that future guidelines and recommendations from national societies propose provocation test with standardized meal for the evaluation of GERD patients.

The 3-dimensional HRM analysis of the EGJ and the functional lumen imaging probe (FLIP), instead, probably need further studies to understand their real usefulness. FLIP has shown increased EGJ compliance in GERD patients compared with healthy controls, that explains the increased volumes of reflux in the former ones.⁵⁶ However, controversial results about its helpfulness have arrived from studies that applied this method in the setting of ARS.^{57,58}

With a greater familiarity with available metrics, we need to better understand what is behind esophageal functional disorders. While it is well known that Barrett's esophagus may be associated with esophageal hyposensitivity, correlation between hypersensitivity, hypervigilance, and GERD symptoms remains unclear and not completely understood.⁵⁹

Lastly, greater attention should be taken in the assessment of EE syndromes. The new insights achieved into pharyngoesophageal motor function and upper esophageal sphincter dysfunction, are far from a complete comprehension of pathophysiological alterations underlying EE syndromes. As mis- and over-diagnosis lead to low efficacy of anti-reflux therapies, a more rigorous and standardized approach to these patients will improve management and outcomes.

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