



# Comparison of conventional and temporary immersion systems on micropropagation (multiplication phase) of *Agave angustifolia* Haw. 'Bacanora'

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## Abstract

The aim of this study was to improve the quality of the micropropagated *A. angustifolia* Haw. plants cultured in temporary immersion bioreactors (TIS) comparing them with those produced through conventional semisolid-solid tissue culture system (SS). The Recipient for Automated Temporary Immersion (RITA<sup>®</sup>) bioreactor was used as TIS in this work. The effect of different culture conditions, such as explants density, genotype, and duration of the incubation stages, were analyzed. The growth and morphological parameters measured for the in vitro cultured plants were: plant height, number of new leaves, number of shoots/explants, growth index (GI), dry mass content, and water content. In all experiments, it was observed that plantlets cultivated in the TIS grew larger than those cultivated in SS. Analyzing all the parameters used in this study, the results showed that RITA bioreactor generates a better shoot production and a better GI when using 20 plantlets per container. The number of shoots increased with time of culture (60 days) in both systems. However, the shoots and plantlets cultivated in TIS grew bigger and showed better quality (did not present necrosis in the leaves) than the ones cultured in SS. This study provides experimental evidence that the application of TIS for micropropagation of *A. angustifolia* is a viable option for the production of high-quality shoots for reforestation purposes.

**Keywords** Agave · Temporary immersion system · Semisolid medium · Genotype

## Introduction

In Mexico, many species of the genus *Agave* are used as a source of raw material for the production of distilled beverages such as tequila, mescal, and bacanora (Robert et al. 2004; Álvarez-Ainza et al. 2017; Monja-Mio et al. 2019). In recent years, there has been a great international demand for these spirits, which has increased the need for quality raw material (Chavez-Parga et al. 2016; Monja-Mio et al. 2019). "Bacanora" is produced from *Agave angustifolia* Haw. (Gutiérrez-Coronado et al. 2009; Esqueda Valle et al. 2016;

Álvarez-Ainza et al. 2017), a scarce resource exploited from its natural environment in the deserts of Sonora (Monja-Mio et al. 2015; Esqueda Valle et al. 2016). To counteract the impact of this practice the Centro de Alimentación y Desarrollo (CIAD) in Sonora, has implemented a reforestation programme using micropropagated plants from selected clones (Esqueda Valle et al. 2020, in press).

Micropropagation is of particular relevance for species with a long-life cycle (8–16 years) (Robert et al. 2004) and that is why represents an effective option to rescue and rapidly produce large numbers of pathogen-free plants while, at the same time, selecting for elite vigorous fast-growing individuals (Robert et al. 2004, 2006; Monja-Mio et al. 2019). There are different methodologies reported for the micropropagation of agaves (García Mendoza et al. 2017; Monja-Mio et al. 2019). One of these is the production of "clonal lines", consisting of individuals, generated from a single mother plant, which share improved selected traits such as size or sugar content (Robert et al. 2004, 2006).

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To define a micropropagation protocol, several aspects come into play from the selection of the mother plant, explant disinfection, induction, multiplication, growth, rooting, and adaptation to ex vitro conditions (George et al. 2008). Each of these phases needs to be studied to ensure the efficiency of a propagation protocol. One of the most important phases of the micropropagation process is the multiplication phase, which determines the efficiency and production cost of a clonal line (Robert et al. 2004). The most commonly used system for this multiplication phase is in semisolid culture. However, the use of gelling agents, transplants and manpower required, makes the micropropagation process more expensive. An option to this could be the use of the temporary immersion system (TIS) that allow greater absorption of nutrients, since the explants are covered by the culture medium for a few minutes, and allows a passive renewal of the atmosphere inside the container (Lyam et al. 2012; Georgiev et al. 2014; Airò et al. 2017; Gómez et al. 2017).

The use of temporary immersion systems in micropropagation has proven to be effective in many species (Watt 2012; Georgiev et al. 2014; Vidal and Sánchez 2019). Different reports show that the microenvironment in TIS in terms of nutrients, transfer, and a better gas exchange is associated with a higher multiplication rate, greater biomass growth, and better plantlet physiology (Aragón et al. 2014; Georgiev et al. 2014; Welander et al. 2014; Jesionek et al. 2017; Zhang et al. 2018). However, to achieve reproducible and efficient protocols, it is necessary to standardize the main factors involved such as the time and frequency of immersion, the density of the inoculum, the volume of culture medium used, the incubation time, the size, and design of the bioreactor (Etienne and Berthouly 2002; Watt 2012; Georgiev et al. 2014; Monja-Mio et al. 2016). Studies of the micropropagation of agaves in bioreactors are limited. Here, we investigate the micropropagation of *A. angustifolia* Bacanora in TIS (RITA) by evaluating a variety of parameters related to the growth and production of shoots, during the multiplication phase.

## Materials and methods

### Plant material and culture conditions

Shoots of approximately 3–4 cm in length from *A. angustifolia* Haw. ‘Bacanora’ clonal lines were used as explants in all experiments. A clonal line includes all shoots derived from the same mother plant, and they were obtained using the protocol of Robert et al. (2004). In this experiment, shoots of three clones were used: AG2, AG3, and AG4 to determine the effect of the genotype. To determine the effect of the density of the inoculum and culture time, the clone AG4 was

used. Shoots were grown in two different culture systems: semisolid (magenta boxes) and temporary immersion liquid (RITA<sup>®</sup>; Vitropic, St. Mathieu de Treviers, France).

The culture medium used for the multiplication phase was MSB medium: Murashige and Skoog (MS) salts (Murashige and Skoog 1962) with reduced nitrogen (10 mM KNO<sub>3</sub> and 5 mM NH<sub>4</sub>NO<sub>3</sub>), supplemented with 3% sucrose, 0.1 μM 2,4-dichlorophenoxyacetic acid (2,4-D), and 44.4 μM 6-benzylaminopurine (BA). The semisolid medium was gelled with 0.25% (w/v) agar (A037, Caisson Laboratories, Smithfield, UT) and 0.25% (w/v) Gelzam<sup>™</sup> (G1910, Sigma-Aldrich, St. Louis, USA). Each magenta box contains 50 mL of culture medium. For the temporary immersion system, RITA<sup>®</sup> bioreactors contain 200 mL of liquid medium. The medium pH was adjusted to 5.8, with a 0.1 N solution of either HCl or KOH and sterilized at 121 °C for 15 min. All cultures were incubated in a growth room at 24 ± 2 °C under a 16 h photoperiod and a photosynthetic photon fluence rate of 45 μmol m<sup>-2</sup> s<sup>-1</sup>.

### Effect of inoculant density

In this experiment, two different inoculum densities (20 and 40 plants per bioreactor) of the clone AG-4 were evaluated for a total of 420 plants. For the semisolid system, three replicates of 20 plants/magenta box were used. For both treatments, three replicates of an initial sample were taken to obtain the initial parameters. The frequency of immersion in the TISs was of 1 min/6 h. The incubation period was 30 days.

### Effect of genotype

It has been reported that different genotypes perform different when cultured in vitro, so we compared the performance of three different clonal lines on shoot production and development in both systems semisolid and TIS.

A total of 540 plants of the clones AG-1, AG-2, and AG-4 were selected. The density of inoculum used was 20 plants/container in both systems and for all clones. The frequency of immersion in the TISs was of 1 min/6 h. Three replicates were set for each treatment. Length of time in culture was of 30 days. To obtain the initial parameters, three replicates of 20 plants of each clone were measured.

### Effect of length of time in culture

300 plants of clone AG-4 were incubated in TIS for periods of 30 and 60 days. In semisolid system, each container had 20 plants/box magenta three replicates/treatment, a total of 120 plants were evaluated (60 for each incubation period). In temporary immersion liquid, 20 plants were incubated per bioreactor, in each of three replicates per time, for a total of

120 shoots. The frequency of immersion used was 1 min/6 h. Three replicates of an initial sample (20 plants) were taken to obtain the initial parameters, for a total of 60 plants.

### Determination of growth parameters

Several growing parameters were determined at the start and end of each experiment: height and number of leaves per plant. The total number of shoots was counted at end of each experiment. The increase of each parameter corresponds to the difference between the final date and the initial date. The fresh and dry weights were determined using an analytical balance (0.001 g). Fresh weight (FW) was estimated by weighing the plant material immediately after harvesting. The dry weight was measured after the materials were dried in an oven at 60 °C, until constant weight.

The growth indexes (GI) were calculated as described by Godoy-Hernández and Vazquez-Flota (2006):

$$GI = \frac{\text{Final fresh weight} - \text{Initial fresh weight}}{\text{Initial fresh weight}}$$

The dry mass (DM) content was calculated as described by Malik et al. (2017):

$$DM = \frac{\text{Weight of the plant samples after drying}}{\text{Weight of the plant samples before drying}}$$

The tissue water content (WC) was calculated as described by García-Ramírez et al. (2014):

$$WC(\%) = \frac{(\text{Fresh weight} - \text{Dry weight})}{\text{Fresh weight}} \times 100.$$

### Statistical analysis

The average values of all data correspond to the increase with respect to initial time of all parameters evaluated. All data in the experiment of density of inoculum were subjected to one-way analysis of variance (one-way ANOVA) and assessed by Tukey test ( $p \leq 0.05$ ) (MINITAB 19.0 Statistical Software). A two-way ANOVA was performed for factors and their interactions in the experiments of genotype and

length of time in culture, and differences were tested using Tukey's test ( $p \leq 0.05$ ) (MINITAB 19.0 Statistical Software).

## Results

### Inoculum density effects on quality and production of shoots

The effect of inoculum density on plantlets growth and shoot production was investigated in the TIS. The density of 20 plants/container showed a higher production of shoots ( $3.05 \pm 0.30$ ) than the density of 40 plants/container ( $1.33 \pm 0.60$ ) (Table 1). In all other parameters evaluated, no significant statistical differences were detected. Compared to the semisolid system (20 plants/box), the plantlets grown in TIS grew considerably larger in size and GI, than the plantlets grown in the SS system (Table 1). However, the production of shoots in both systems was not statistically different.

### Effect of genotype and system of culture

The performance of three different clonal lines (genotypes) was evaluated in the two culture systems: TIS and SS. The results in Table 2 show that the different genotypes varied with respect to the size of the plant, the number of shoots/explants produced, the GI and the water content. The clonal lines AG4 and AG1 presented a greater increase in size than the clone AG2, but the clonal line AG1 produced the highest number of new shoots and was the one that performed better in both culture systems.

When comparing all the plants grown in two systems, it is clear that the culture system had a significant effect on all the parameters evaluated, the TIS being the one that produced better development of the plants in the different genotypes. The interactions between the genotype and the culture system were significant in relation to the number of shoots/explant and the water content (Table 2). The plants grown in TIS showed a greater increase in size and looked more vigorous with an intense green color than the plants grown in SS which were thinner, had a darker green color and dry tips.

**Table 1** Effect of the density of inoculum on growth and shoot production of *Agave angustifolia* during in vitro multiplication phase in two different culture systems

Density of inoculum	Plant size increase (cm)	No leaf/plant increase	No shoots/plant	Growth index	Dry mass content	Water content (%)
TIS-20 plants	1.19 ± 0.06 a	2.10 ± 0.28 a	3.05 ± 0.30 a	1.08 ± 0.12 a	0.06 ± 0.00 a	94.05 a
TIS-40 plants	1.13 ± 0.24 a	1.67 ± 0.15 a	1.33 ± 0.60 b	0.79 ± 0.15 a	0.06 ± 0.00 a	94.25 a
SS	0.53 ± 0.13 b	1.70 ± 0.13 a	2.62 ± 0.50 a	0.54 ± 0.07 b	0.07 ± 0.00 a	93.07 b

Culture system: SS, semisolid system and TIS, temporary immersion system. F: frequency. Mean values ± SD followed by different lower case letters are significantly different at  $p \leq 0.05$  according to Tukey test

**Table 2** Effect genotype on growth and shoot production of *Agave angustifolia* in the semisolid and temporary immersion systems

Treatment genotype	System	Plant size increase (cm)	No leaf/plant increase	No shoots/plant	Growth index	Dry mass	Water content (%)
<i>Effect of genotype and culture system</i>							
AG1	SS	0.31 ± 0.08 c	1.60 ± 0.22 b	4.01 ± 0.13 b	0.82 ± 0.27 cd	0.06 ± 0.00 ab	94.15 ± 0.37bc
	TIS	0.83 ± 0.12 a	1.93 ± 0.15 ab	6.23 ± 0.53 a	1.59 ± 0.16 a	0.05 ± 0.00 b	95.33 ± 0.19 a
AG2	SS	0.02 ± 0.04 d	1.62 ± 0.08 ab	4.03 ± 0.50 b	0.59 ± 0.18 d	0.06 ± 0.00 ab	94.46 ± 0.17 bc
	TIS	0.58 ± 0.12 b	2.04 ± 0.06 a	3.83 ± 0.53 b	1.15 ± 0.14 bc	0.06 ± 0.00 ab	94.47 ± 0.31bc
AG4	SS	0.51 ± 0.13 bc	1.65 ± 0.21 ab	3.78 ± 0.62 b	0.85 ± 0.07 cd	0.06 ± 0.00 a	93.81 ± 0.24 c
	TIS	0.88 ± 0.11 a	1.87 ± 0.27 ab	3.98 ± 0.49 b	1.50 ± 0.11 ab	0.06 ± 0.00 ab	94.54 ± 0.40 b
<i>Effect of genotype<sup>a</sup></i>							
AG1		0.57 ± 0.29 a	1.76 ± 0.26 a	5.12 ± 1.17 a	1.21 ± 0.46 a	0.05 ± 0.01 a	94.74 ± 0.69a
AG2		0.34 ± 0.31 b	1.83 ± 0.23 a	3.93 ± 0.49 b	0.87 ± 0.33 b	0.06 ± 0.06 a	94.47 ± 0.24 ab
AG4		0.69 ± 0.23 a	1.76 ± 0.25 a	3.88 ± 0.53 b	1.17 ± 0.36 a	0.06 ± 0.00 a	94.17 ± 0.49 b
<i>Effect of culture system<sup>b</sup></i>							
	SS	0.30 ± 0.22 b	1.62 ± 0.17 b	3.94 ± 0.43 b	0.75 ± 0.21 b	0.06 ± 0.00 a	94.11 ± 0.37b
	TIS	0.76 ± 0.17 a	1.95 ± 0.18 a	4.68 ± 1.08 a	1.41 ± 0.23 a	0.05 ± 0.00 b	94.78 ± 0.50a
<i>Main effect</i>							
Genotype × culture system		ns	ns	*	ns	ns	*
Genotype		*	ns	*	*	ns	*
Culture system		*	*	*	*	*	*

Culture system: SS, semisolid system and TIS, temporary immersion system, with an immersion frequency of 1 min per 6 h. Mean values ± SD followed by different lower case letters are significantly different at  $p \leq 0.05$  according to Tukey test. Significant effects: \*at  $p < 0.05$

ns not significant

<sup>a</sup>The pooled values of each clone in both systems

<sup>b</sup>The pooled values of the three clones in a culture system

## Length of time in culture

The effect of cultivation time on plantlet growth and shoot production was also investigated. It was observed that the length of time in culture had a significant effect on the number of leaves/plant, number of new shoots/plant, and GI (Table 3). Plants cultured for 60 days presented a greater production of shoots/plant ( $5.69 \pm 0.45$ ) in comparison with 30 days ( $2.63 \pm 0.55$ ) (Table 3). In relation to the culture system, this had an effect in the increase of the size of the plants, GI, dry mass, and water content, the TIS being the one that presented a better development in these parameters in relation to the SS. However, it did not have an effect on the number of leaves and number of shoots per plant (Table 3). From Tukey's test ( $p < 0.05$ ), only the number leaves/plant increase was affected by interaction between length of time in culture and culture system (Table 3). As in the previous experiments, the water content was slightly higher in the plants grown in TIS than in those grown in SS. In addition, it was observed that at 30 days of cultivation, the leaves of plants grown in the SS had dry tips, and this was much more noticeable in the 60-day plants, while in the plants grown in the TIS, they were still vigorous both at 30 and 60 days of culture (Fig. 1).

## Discussion

There are very few reports on the use of bioreactors for the micropropagation of *Agave* species (Robert et al. 2004; Monja-Mio et al. 2015, 2020), so it is necessary to conduct more studies to learn how to better use these systems. In this work, we evaluated factors such as density of inoculum, genotype and length of culture in relation to quality and production of shoots of *A. angustifolia* Haw. using RITA as a temporary immersion bioreactor and compared it to culture in semisolid medium.

An important factor that determines the efficiency of the TIS is the initial density of the inoculum (Polzin et al. 2014; García-Ramírez et al. 2016; Zhang et al. 2018; Aguilar et al. 2019; Ekmekçigil et al. 2019). The type and size of the container can also influence the development of the plants, since some are too small (Welandar et al. 2014; Ramírez-Mosqueda et al. 2019). In this work, it was observed that the density did affect the development of the plants (Table 1), possibly due to the space they had in the container, since the rosette shape brings them into close contact (Fig. 1c). The GI indicated that there is a better growth at the lower density of 20 plants/TIS, and the number of new shoots obtained in at this density was more than double the production obtained

**Table 3** Effect of length of time in culture on growth and shoot production of *Agave angustifolia* in the systems semisolid and temporary immersion (RITA<sup>®</sup>)

Treatment		Plant size increase (cm)	No leaf/plant increase	No shoots/plant	Growth index	Dry mass	Water content (%)
LTC	CS						
<i>Effect of LTC and CS</i>							
30 days	SS	0.80±0.21 b	1.12±0.48 c	2.75±0.61 b	1.07±0.26 c	0.06±0.0ab	93.63±0.36bc
	TIS	1.39±0.17 a	1.47±0.44 bc	2.50±0.64 b	2.14±0.13 b	0.05±0.0c	94.89±0.40 a
60 days	SS	0.54±0.03 b	2.49±0.05 a	5.75±0.25 a	2.05±0.06 b	0.07±0.0a	93.50±0.15 c
	TIS	1.32±0.12 a	1.95±0.24 ab	5.63±0.65 a	2.80±0.13 a	0.05±0.0bc	94.38±0.27ab
<i>Effect of LTC<sup>a</sup></i>							
30 days		1.10±0.36 a	1.30±0.45 b	2.63±0.55 b	1.60±0.60 b	0.06±0.01a	94.35±0.76 a
60 days		0.93±0.43 a	2.22±0.34 a	5.69±0.45 a	2.42±0.41 a	0.06±0.01a	94.00±0.61 a
<i>Effect of CS<sup>b</sup></i>							
	SS	0.67±0.20 b	1.81±0.81 a	4.25±1.69 a	1.56±0.56 b	0.07±0.0 a	93.56±0.26b
	TIS	1.35±0.14 a	1.71±0.42 a	4.07±1.81 a	2.47±0.37 a	0.05±0.0 b	94.63±0.42a
<i>Main effects</i>							
LTC × CS	ns	*	ns	ns	ns	ns	
LTC		ns	*	*	*	ns	ns
CS	*	ns	ns	*	*	*	

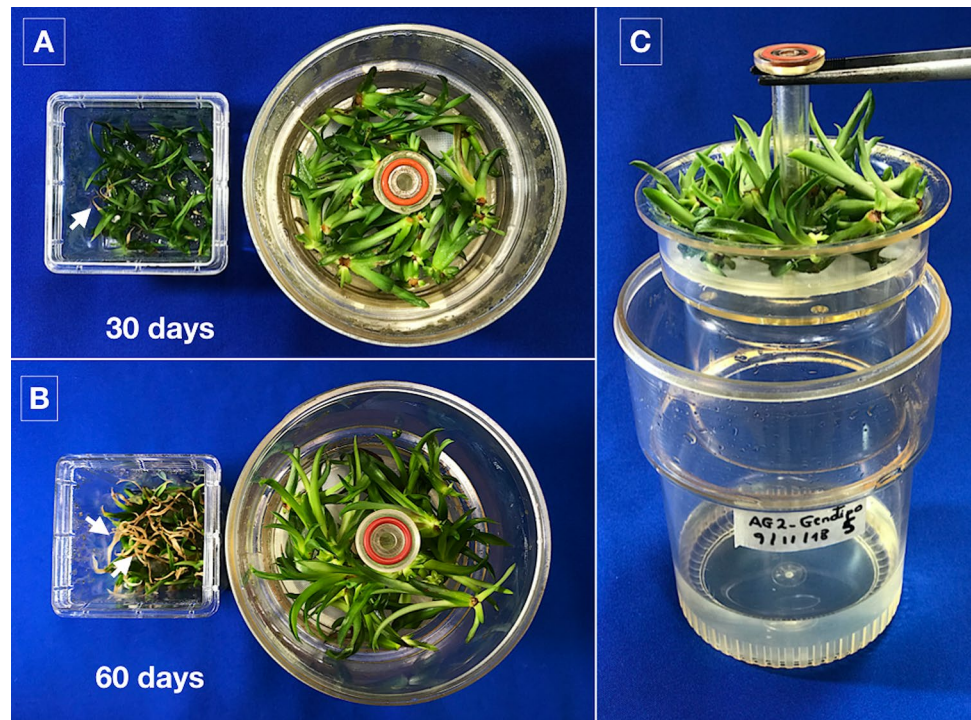
Length of time in culture (LTC): 30 and 60 days. Culture system (CS): SS, semisolid system and TIS, temporary immersion system, with an immersion frequency of 1 min per 6 h. Mean values ±SD followed by different lower case letters are significantly different at  $p \leq 0.05$  according to Tukey test. Significant effects: \*at  $p < 0.05$

ns not significant

<sup>a</sup>The pooled values of two culture system in a length of time in culture

<sup>b</sup>The pooled values of the two lengths of culture in a culture system

**Fig. 1** Effect of length of time in culture on micropropagation of *A. angustifolia*. Growth of plantlets in TIS and SS at 30 days (a) and 60 days (b, c) after the start of culture. Note dry tips of leaves on solid medium (arrows)



with 40 plants/TIS and slightly higher than that obtained in semisolid culture (Table 1). These data are similar to those reported by Aguilar et al. (2019) in Willow; where 60 explants/RITA produced less shoots/explant than when 30 explants/RITA were used.

It has been demonstrated that there is a strong variation in the propagation and regeneration capabilities of different genotypes (Godoy et al. 2017; Mosqueda Frómata et al. 2017) and agaves are not the exception (Monja-Mio et al. 2018). In this work, we observed an interaction between the genotype and culture system in the production of shoots/explants (Table 2). In some species, it has been reported that the TIS caused an increase of shoot production in comparison with the SS (Akdemir et al. 2014; Ramírez-Mosqueda and Iglesias-Andreu 2016; Vives et al. 2017; Benelli and De Carlo 2018) probably due to the greater contact of plants with the nutrient liquid medium and regulators that enables better growth compared to the traditional solid tissue culture (Quiala et al. 2006). However, in other species, the multiplication rate is not affected, but there is an increase in plant size and quality (Acanda et al. 2017).

The length of time in culture is rarely evaluated, because, in the conventional system (semisolid), subcultures are normally carried out every 4 weeks. The subcultures are required to replenish the nutrients in the culture medium, so it is convenient to evaluate this variable on the proliferation of shoots to improve the efficiency of micropropagation in the TIS (Mosqueda Frometa et al. 2016; Mosqueda Frómata et al. 2017). The cultivation time in the TIS may vary depending on the species; in *Gerbera jamesonii*, the highest production of shoots was at 4 weeks (Mosqueda Frómata et al. 2017); however, in species such as pineapple, the highest multiplication rate was reached at 7 weeks of culture (Escalona et al. 1999). In this work, it was observed that at 8 weeks, the production of shoots was double than that obtained at 4 weeks in both systems; however, the quality and GI was better in the plants grown in the TIS (Fig. 1). At the end of 30 days and especially after 60 days of culture, leaves with dry, yellowish, and senescent tips were observed in plants grown in SS, which were not observed in the plants grown in the TIS (Fig. 1). In Willow, a similar behavior was observed in cultures of 30 days in SS and TIS (Regueira et al. 2018). This response may be due to the accumulation of ethylene (Jackson et al. 1991; Jackson 2005). It has been reported that the ammonium of the culture medium, absorbed by the plants, could cause an excessive increase of ethylene inside the jars; this accumulation does not occur in the RITA bioreactor containers due to the continuous exchange of air in the containers (Regueira et al. 2018).

In general, in all the experiments carried out in this work, it was observed that the plants from the TIS were larger and presented a better quality than the plants from the SS (Tables 1, 2, 3, Fig. 1). Similar observations related

to the improvement of the quality of the plants obtained in TIS have been reported in species such as *Saccharum officinarum* L. (Carrillo-Bermejo et al. 2019), *Prunus cerasifera* (Nasri et al. 2019), *Stevia rebaudiana* B. (Vives et al. 2017), and *Rosa* spp. (Malik et al. 2017). It has been suggested that the success of TIS is due to the combination of aeration and intermittent contact between the explants and the liquid medium (Berthouly and Etienne 2005). The direct contact of the culture medium with the leaves brings the possibility that they take up nutrients in a way that cannot happen in the semisolid medium (Escalona et al. 1999, 2003; Ziv 2005; Aragón et al. 2014; Jesionek et al. 2017), and that this improves the growth of plantlets in temporary immersions (Preil 2005; Quiala et al. 2006). This is probably due to a better translocation of nutrients to the growing tissues (De Klerk and Ter Brugge 2011). While, in the semisolid system, plants only absorb the nutrients through their basal cut ends (Guan and De Klerk 2000), in the liquid medium, nutrients are absorbed by the whole leaves (Guan and De Klerk 2000; Etienne and Berthouly 2002) through stomata and aqueous pores (Schönherr 2006); the distance from the absorption site to the growth areas being shorter, in addition to presenting a greater absorption area (De Klerk and Ter Brugge 2011).

The water content was slightly higher in the plants grown in the TIS than in the plants grown in the SS, possibly because the plants in the TIS have direct contact with the liquid medium. However, despite the higher water content, the plantlets grown on TIS did not show vitrification. Regarding the dry mass content, in all the experiments, the semisolid system presented a higher dry mass content compared to the TIS.

## Conclusions

The experiments reported here show that the plants grown in the TIS grow larger and had a better quality than those grown in the semi-solid system. The production of new shoots, however, depended on other factors such as the density of the inoculum (20 plants/container), cultivation time (60 days), and the genotype used, and the plants grown in the TIS had a higher production of shoots than those grown in the SS. In addition to the factors evaluated in this work, other factors, such as type of TIS container, species, and micropropagation phase, should be taken into account for future research work.

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**Author contributions** KMMM and MLR conceived and designed research. KMMM and DOC conducted experiments. MAHA and FLST analyzed and reviewed the discussion of the theme. KMMM and MLR wrote the manuscript. KMMM, DOC, MAHA, FLST, and MLR read and approved the manuscript.

## Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

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