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# **Adenomyosis: Mechanisms and Pathogenesis**

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### **Abstract**

Adenomyosis is a common disorder of the uterus, and is associated with an enlarged uterus, heavy menstrual bleeding (HMB), pelvic pain, and infertility. It is characterized by endometrial epithelial cells and stromal fibroblasts abnormally found in the myometrium where they elicit hyperplasia and hypertrophy of surrounding smooth muscle cells. While both the mechanistic processes and the pathogenesis of adenomyosis are uncertain, several theories have been put forward addressing how this disease develops. These include intrinsic or induced (1) microtrauma of the endometrialmyometrial interface; (2) enhanced invasion of endometrium into myometrium; (3) metaplasia of stem cells in myometrium; (4) infiltration of endometrial cells in retrograde menstrual effluent into the uterine wall from the serosal side; (5) induction of adenomyotic lesions by aberrant local steroid and pituitary hormones; and (6) abnormal uterine development in response to genetic and epigenetic modifications. Dysmenorrhea, HMB, and infertility are likely results of inflammation, neurogenesis, angiogenesis, and contractile abnormalities in the endometrial and myometrial components. Elucidating mechanisms underlying the pathogenesis of adenomyosis raise possibilities to develop targeted therapies to ameliorate symptoms beyond the current agents that are largely ineffective. Herein, we address these possible etiologies and data that support underlying mechanisms.

#### Keywords

adenomyosis; mechanisms; pathogenesis; metaplasia; endometrial-myometrial interface

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# **The Myometrial Compartments**

## Myometrium Anatomy, Embryology, and Structure

The myometrium resides between the endometrium and uterine serosa and is composed of an outer longitudinal layer and an inner circular layer of smooth muscle cells (SMCs), and supporting stromal and vascular tissue<sup>1-3</sup> (►Fig. 1a, b). Histologically, the endometrial-myometrial interface (EMI) is a mucosal-muscular interface without an intervening basement membrane, differing markedly from other mucosal tissues (e.g., intestine).<sup>2</sup> As the endometrial basalis is in direct contact with the myometrium,<sup>4</sup> the question arises about how these compartments maintain their unique structures and functions, whether and how they cross-communicate, and what consequences, if any, ensue with damage or abnormalities in this interface for either or both compartments.

Relatively recently, a subendometrial layer of the myometrium, called the "inner myometrium" (IM; ►Fig. 1a), has been identified mainly by magnetic resonance imaging (MRI).<sup>5</sup> MRI reveals that the uterine wall is composed of high-signal intensity endometrium, medium-signal intensity outer myometrium (OM), and low-signal intensity IM (also called the "junctional zone") on T2-weighted images.<sup>1</sup> Abnormalities in the junctional zone are key in diagnosing adenomyosis by MRI and two- or three-dimensional transvaginal ultrasonography.<sup>6</sup>

Although there is no histologic distinction on light microscopy between the IM and OM,<sup>2</sup> their embryologic origins, structure, and physiological roles differ markedly. During development, the IM arises from the Mullerian ducts, as does the endometrium, whereas the OM is mesenchymal in origin. The OM is absent in egg-laying animals and evolutionarily developed in uteri of viviparous animals, underscoring its role in protecting the fetus throughout gestation and mechanically facilitating expulsion of the conceptus at parturition.<sup>2</sup> Lesser appreciated are the potential functions of the IM, which has remained mostly enigmatic in uterine biology (see later).

Myocyte (SMC) density and arrangements differ in IM and OM, with IM exhibiting irregular, predominantly densely packed, circular muscle fibers and more vascularity compared with OM, which exhibits regular and predominantly longitudinal SMC bundles. <sup>2,7,8</sup> Ultrastructurally, while IM exhibits increased nuclear:cytoplasm ratio, decreased extracellular matrix (mainly elastin) with lower connective tissue-to-myocyte ratio, and lower water content compared with OM, changes from IM to OM are gradual without distinct zonation.<sup>7</sup> At the cellular level, IM is reportedly composed of undifferentiated SMC phenotypes compared with terminally differentiated SMCs in OM.<sup>9</sup>

# **Physiology**

The IM, which contains fewer contractile elements than the OM, displays cycle-dependent directional (cervix——fundus) contractions of significantly lower amplitude than in OM. The orientation, amplitude, and frequency of IM contractions vary throughout the menstrual cycle. During the follicular phase, retrograde contractions (cervix—fundus) can facilitate sperm transport and promote pregnancy. During menses, antegrade-propagated IM

contractions (fundus→cervix), as well as increased amplitude of peristalsis, promote desquamation of shed endometrium. <sup>12,13</sup> The contractile frequency and amplitude of the IM decreases markedly in the midluteal phase, teleologically not to interfere with embryo nidation. <sup>10</sup> The IM is well endowed with estrogen receptors (ERs) and progesterone receptors (PRs) and increases in thickness from the early proliferative to late secretory phases. <sup>14,15</sup> Thus, the circular IM plays an important role in female reproduction under the regulation of steroid hormones. In contrast, although ER and PR are present in OM, cyclic changes in sex steroid receptor expression is not as robust as in IM. OM is the major contractile tissue during expulsion of the fetus <sup>15,16</sup> under regulation of oxytocin and steroid hormones. <sup>17</sup>

# Theories on the Mechanisms of Adenomyosis

In 1925, Frankl coined the word "adenomyosis" 18; and in 1927 Sampson coined the term "peritoneal endometriosis." They noted extraendometrial locations of endometrial glands and stromal cells in the myometrium (adenomyosis) and pelvic cavity (endometriosis), giving rise to the nomenclature of adenomyosis as "endometriosis interna" (i.e., internal to the uterine corpus) and endometriosis as "endometriosis externa" (outside the uterus). Steroid hormone dependence and abnormal steroid hormone responses of these ectopic foci<sup>20</sup> are shared in both disorders, and abnormalities in eutopic endometrium and the EMI<sup>21</sup> are believed to predispose to both conditions. However, as we learn more about adenomyosis, it has become evident that the pathogenesis of the two disorders is distinct. Endometriosis derives from retrograde shedding of menstrual tissue and cells, invading pelvic structures, and eliciting neuroangiogenic and inflammatory responses, pelvic pain, and scarring, and also may derive from coelomic metaplasia and endometrial stem cells.<sup>20</sup> This is in marked contrast to adenomyosis in which different mechanisms establishing disease have been identified, as described later. Remarkably, despite these disorders now considered distinct entities, the 2019 International Statistical Classification of Diseases and Related Health Problems (ICD), a medical classification list by the World Health Organization, cites the ICD10 code for adenomyosis as "endometriosis of the uterus" (www.icd10data.com/ICD10CM/Codes). Herein, we focus on mechanisms underlying adenomyosis pathogenesis, noting that while there are two main forms of adenomyosis ("diffuse" and focal ["adenomyoma"]), most studies do not distinguish between them in describing mechanisms underlying disease formation or pathophysiology (Fig. 2).

### **Invasion of Endometrial Basalis into the Myometrium**

The invagination theory of adenomyosis development has been proposed to result from altered endometrial basalis cells or cell groups invading into the myometrium, crossing an injured or abnormal junctional zone, and subsequently establishing ectopic adenomyotic lesions and inducing hypotrophy and dysfunction of myocytes in the IM and OM.<sup>22</sup> In support of this hypothesis are the clinical observations that adenomyosis risk increases with repeated sharp endometrial curettage, cesarean delivery, and prior uterine surgery wherein the EMI is breached<sup>23</sup> (see Upson et al this issue). Studies demonstrating enhanced endometrial cell migration, proliferation, epithelial-to-mesenchymal transition (EMT), and resistance to apoptosis and dysregulation of extracellular matrix function in eutopic

endometrium of women with adenomyosis compared with controls without disease support mechanistic underpinnings of the invagination theory and are presented later.

Endometrial Cell Migration—Eutopic endometrial stromal fibroblasts (eSFs) from adenomyosis women have a high invasive capacity in vitro compared with controls. <sup>24</sup> Moreover, their invasion is augmented by myometrial myocytes from women with versus without disease, suggesting intrinsic abnormalities in the endometrial and myometrial compartments. <sup>24</sup> If endometrial mesenchymal cells (e.g., eSF) migrate into the myometrium in vivo, the presence of endometrial epithelial cells (eECs) in this compartment may be due to mesenchymal-epithelial transition or stromal fibroblast-induced cellular transdifferentiation. Collective cell migration is a process of coordinated migration of groups of cells that maintain their cell-cell attachments and is encountered in physiological (wound healing) and pathological (cancer) conditions. <sup>25</sup> A previous study suggested that collective cell migration is involved in the invasion process of deep endometriotic lesions in a baboon model, <sup>26</sup> and it has been proposed that collective cell migration is a dominant process in invasion events in the late phase of adenomyosis. <sup>27</sup> Thus, collective cell migration may also provide a pathway for the presence of eECs in the myometrium (►Fig. 2), although specific mechanistic underpinnings warrant further definition.

Proliferation and Cell Survival—It has been postulated that enhanced proliferation and cell survival of endometrial cells may, along with enhanced migratory properties, enable them to invade into the EMI (►Fig. 2).<sup>28</sup> Compared with controls, endometrial tissue in women with adenomyosis displays rare apoptotic bodies, and eSFs are resistant to apoptosis and proliferate more rapidly in women with versus without disease.<sup>29</sup> This is supported by bulk tissue transcriptomics revealing marked dysregulation of apoptosis and mammalian target of rapamycin (mTOR) pathways in endometrium of women with versus without adenomyosis.<sup>30</sup> Molecular mechanisms underlying decreased apoptosis and increased proliferation likely derive from excessive estradiol (E₂) in eutopic endometrium of women with adenomyosis (see later).<sup>28,31</sup> Notably, similar proliferation and apoptosis dysfunctionalities are present in adenomyotic lesions.<sup>32</sup> Adenomyotic eSFs in vivo display decreased caveolin (CAV1) expression, and CAV1-depleted eSF and eECs demonstrate significantly elevated proliferation, migration, and invasion.<sup>33</sup> The phosphoinositide 3-kinases (PI3K)-Akt pathway has been proposed to mediate these processes, via Linc-ROR, a long noncoding RNA that is highly expressed in adenomyosis.<sup>34</sup>

Dysregulation of Extracellular Cell Matrix Function—A less rigid extracellular cell matrix (ECM) may facilitate endometrial cell migration and invasion into the myometrium and development of adenomyosis. Lysyl oxidase (LOX) is a copper-dependent amine oxidase that plays a critical role in the biogenesis of connective tissue matrices by cross-linking the ECM proteins collagen and elastin. *LOX* gene expression is highly downregulated in eutopic endometrium of women with versus without adenomyosis, <sup>30</sup> consistent with a less rigid ECM. Moreover, matrix metalloproteinases (MMPs) MMP2, MMP3, and MMP9 are upregulated in eutopic endometrium from women with adenomyosis, compared with controls. <sup>35,36</sup> Transcriptome sequencing of eutopic endometrium of women with adenomyosis also revealed dysfunction in connective tissues. <sup>37</sup>

Thus, the dysregulation of ECM function in the eutopic endometrium induced by MMPs, LOX, and junctional proteins may promote invagination of endometrium into myometrium, resulting in adenomyosis.

Epithelial-to-Mesenchymal Transition—While migration of mesenchymal cells (e.g., eSF) into the myometrium is plausible, how endometrial epithelial cells appear in the myometrial compartment is less clear. EMT, a process wherein epithelial cells acquire an invasive and metastatic phenotype, has been proposed for eEC migration into the myometrium<sup>38,39</sup> (►Fig. 2). EMT is characterized by loss of E-cadherin and enhanced mesenchymal marker expression and involves β-catenin and other members of the Wnt pathway and the transcription factors such as snail, slug, twist, ZEB1, SIP1, and others. Notably, nuclear β-catenin protein is significantly elevated and E-cadherin expression is decreased, concomitantly with upregulation of N-cadherin and vimentin in eutopic and ectopic endometrium of adenomyosis, compared with normal endometrium. <sup>40</sup> In a mouse model of adenomyosis, β-catenin activation induced snail and ZEB1 and inhibited E-cadherin expression, promoting EMT. <sup>40</sup> Moreover, EMT of eutopic endometrium can be induced by increased expression and activation of neuropilin 1 and integrin-linked kinase. <sup>41,42</sup> Collectively, these data suggest that EMT occurs in endometrial cells contributing to establishment of the disease in the myometrium.

A role for E2 in EMT is supported by the observation that circulating E2 levels correlate positively with vimentin-positive epithelial cells in adenomyosis lesions.<sup>38</sup> Moreover, E<sub>2</sub> induced morphological changes in Ishikawa cells (an endometrial adenocarcinoma cell line) in vitro from an epithelial to a fibroblast-like phenotype concomitantly with a shift from epithelial to mesenchymal marker expression, upregulation of the EMT regulator slug, and increased migration and invasion—processes that were blocked by the selective ER modulator raloxifene.<sup>38</sup> Furthermore, platelet aggregation and activation have been considered as a possible cause of EMT in adenomyosis. In a mouse model of adenomyosis, increased platelet aggregation was observed involving transforming growth factor-\(\beta\)1 (TGFβ1), phospho-smad3, and vimentin.<sup>43</sup> Also, ectopic endometrium of women with adenomyosis has significantly higher platelet aggregation and increased EMT markers, compared with eutopic endometrium of women without disease.<sup>32</sup> Importantly, anti-platelet treatment is efficacious in suppressing myometrial infiltration by endometrial cells, improving generalized hyperalgesia and reducing uterine hyperactivity in adenomyosis, <sup>44</sup> providing a promising nonhormonal treatment for the disease. Thus, platelet activation and high E<sub>2</sub> levels may contribute to endometrial EMT in the development of adenomyosis.

## Microtrauma of the Endometrial-Myometrial Interface

The disarray of myocyte distribution and irregularities of the nuclear membrane in the IM in the setting of adenomyosis suggest a contributory role of disruption of this compartment to the development of the disease. While multiparity is a potential risk factor for adenomyosis, 7 nulliparous women without a history of uterine surgeries also develop adenomyosis. These observations together have led to the proposal that physical trauma and physiologic trauma ("microtrauma") of the EMI contribute to the pathogenesis of adenomyosis. Wicrotrauma" to the EMI is believed to result from continuous cyclic

uterine peristaltic activity throughout a woman's reproductive lifetime and  $E_2$  has been proposed to have dual actions in this process, as described later.<sup>46</sup>

**Tissue Injury and Repair**—Tissue injury initiates interleukin-1 (IL-1)-induced activation of cyclooxygenase-2 (COX-2), which results in the production of prostaglandin E2 (PGE2) and in turn activates steroidogenic acute regulatory protein (STAR) and P450 aromatase in the injured tissue.<sup>27</sup> This process further increases formation and aromatization of testosterone, resulting in a hyperestrogenic environment that promotes healing via ERβ.<sup>47</sup> Thus, in normal tissue, E<sub>2</sub> can be synthesized and promote healing after tissue injury by a process called "tissue injury and repair" (TIAR; ►Fig. 2).

Continuous Auto-microtrauma—It has been suggested that endometrial  $E_2$  plays a central role in uterine hyperperistalsis and microtrauma following TIAR. 48,49 The peristaltic activity of the subendometrial myometrium (IM) dramatically increases with elevated peripheral E<sub>2</sub> levels during controlled ovarian stimulation. <sup>49,50</sup> Also, increased local E<sub>2</sub> in eutopic endometrium stimulates uterine peristalsis in the EMI through ERa and oxytocin, which impose supraphysiological mechanical strain on myocytes near the fundo-cornual raphe.<sup>51</sup> Repeated and sustained overstretching of myocytes and fibroblasts has been proposed to induce micro-traumatization of the EMI. This microtrauma is proposed to activate the TIAR process and promote production of PGE2 (though IL-1-induced COX-2 expression), which then facilitates local production of E2 through STAR and P450 aromatase. While increased E2 promotes healing through ERβ, it also promotes oxytocinmediated hyperperistalsis through ERa, 50,52 which inhibits the healing process and augments further microtrauma in the EMI. Thus, a positive feed forward mechanism is generated by which chronic hyperperistalsis promotes repeated cycles of auto-traumatization and disruption of the EMI, potentially augmenting invagination of the endometrial basalis into the myometrium and eventually leading to establishment of adenomyotic lesions (Fig. 2). In addition, iatrogenic injuries can promote a similar TIAR, local production of E<sub>2</sub>, and hyperperistalsis facilitating invasion of the endometrial basalis into the myometrium, inducing adenomyosis lesions. Further functional studies are warranted to validate this theory.

Adenomyosis is also characterized by hyperplasia of myometrial cells surrounding endometrial stroma and glands, with evidence of involvement of growth factors in its pathogenesis. Myostatin, follistatin, and activin A expression are increased in adenomyotic nodules, supporting the increased proliferative activity of myocytes.<sup>53</sup> Activin-related proteins are also key regulators of tissue remodelling and repair. Upregulation of these molecules in adenomyotic tissue may be related to the myometrial response to ectopic endometrial cell invasion, supporting the invagination theory.<sup>54</sup>

### **De Novo Metaplasia Theory**

While several studies favor the endometrial invagination theory of adenomyosis, there is evidence that other mechanisms may be operational. For example, adenomyosis lesions were reported in myometrium of Rokitansky-Kuster-Hauser syndrome patient, who lacked functional endometrium. <sup>55,56</sup> Alternative hypotheses propose that ectopic endometrium

derives by metaplasia de novo of embryonic epithelial progenitors (remnants) or differentiation of adult endometrial stem cells that transit to the myometrium.

**Embryonic Stem Cells (Mullerian Duct)**—It has been postulated that during Mullerian duct development and fusion, some remnants of the embryonic tissue may be misplaced in the myometrium, subsequently giving rise in adult women to adenomyosis.<sup>27,57</sup> Thus, embryonic Mullerian remnants may undergo metaplastic changes in adult myometrium, leading to establishing de novo ectopic endometrial tissue (►Fig. 2).

**Adult Stem Cells**—Endometrial epithelial progenitor and mesenchymal stem cells (eMSCs) have been identified in the endometrium and can differentiate into the eECs and eSF, respectively. 58–60 Notably, eSFs cultured from ectopic endometrium of adenomyosis patients differentiate down mesenchymal lineages and express MSCs surface markers. 61 In contrast, most epithelial cells and a proportion of stromal cells in adenomyotic lesions express Musashi-1 +, an adult stem cell marker. 62 Thus, adenomyotic lesions contain several adult stem cells that have the potential to differentiate into functional endometrium. Importantly, recent somatic mutation analyses demonstrate that epithelial cells in adenomyotic lesions and in their associated eutopic endometrium derive from the same endometrial epithelial progenitor cell.<sup>63</sup> Moreover, Gargett demonstrated that abnormal differentiation of eMSCs can promote myometrial smooth muscle hyperplasia.<sup>64</sup> Thus, adult stem cells residing in the endometrium basalis, adjacent to the myometrium, may cross the EMI and proliferate and differentiate into adenomyosis lesions and promote myometrial SMC hyperplasia and hypertrophy that are pathognomonic of the disease. 65–67 An alternative hypothesis involves stem-like "pale cells" in basalis endometrium that actively migrate and possibly transit through the EMI into the myometrium, resulting in adenomyotic foci.45

Several mechanisms that may induce dislocation of endometrial adult stem cells into the myometrium have been proposed. For example, tissue injury typically activates adult stem cells, <sup>68</sup> and thus, hyperestrogenism, peristalsis, and TIAR-induced microtrauma in the EMI could disrupt endometrial stem/progenitor cell niches and promote their invasion into the myometrium. Moreover, this migration process may be enhanced by elevated expression of MMP-2 and –9 in eSF, disrupting the normal ECM and facilitating migration of stem cells into the myometrial compartment. <sup>36,69</sup> Understanding triggers and mechanisms underlying differentiation of stem and progenitor cells purportedly participating in adenomyosis formation is greatly needed.

#### **Outside to Inside Invasion**

In addition to invasion of stem cells from endometrial basalis directly into the myometrium, retrograde menstruation may also result in deposition of adult stem cells into the myometrium. Perivascular eMSCs reside in both the endometrial basalis and functionalis layers, <sup>70–72</sup> and they are components of menstrual blood. <sup>70,73</sup> Chapron et al proposed the "from outside to inside invasion" theory in which adult endometrial cells (or stem cells) in retrograde menstrual effluent have the potential to infiltrate the uterine serosa and penetrate into the OM and develop into intramyometrial endometrial implants (i.e., adenomyotic

foci<sup>27,74,75</sup>; ►Fig. 2). This theory is supported by the high concurrence of posterior focal adenomyosis of the OM and deep infiltrating endometriosis nodules in the posterior compartment in endometriosis/adenomyosis patients.<sup>75</sup>

# **Pathogenesis of Adenomyosis**

### Genetics

Genetic variants involving key processes in adenomyosis development include steroid hormone function, ECM dysregulation, angiogenesis, TIAR, and inflammation (►Fig. 3).

CYP1A1 and 1A2 catalyze the formation of 2-hydroxyestrone—a metabolite that has weak estrogenic activity and does not promote proliferative effects, while CYP19 aromatase converts androstenedione and testosterone into estrone (E<sub>1</sub>) and E<sub>2</sub>, respectively, through aromatization. 76,77 Moreover, catechol-O-methyltransferase (COMT) is also involved in estrogen metabolism. Many studies have found that CYP genes and COMT gene variants could influence the enzyme activity and increase the risk of estrogen-dependent diseases. including adenomyosis. <sup>78</sup> Notably, patients with adenomyosis have increased frequency of the C allele in the T/C and C/C genotypes of the CYP1A1 gene, A allele in the C/A and A/A genotypes of the CYP1A2 gene, and the T allele and C/T and C/C genotypes of the CYP19 gene compared with women without adenomyosis. 79 Additionally, COMT 158 G/A gene polymorphisms contribute to the high risk of developing adenomyosis, particularly in Asian populations. 80 These results further demonstrate the role of polymorphisms of estrogen metabolism genes in adenomyosis. Additionally, ER and PR gene polymorphisms were also detected in adenomyosis patients. The transmembrane G protein-coupled receptor (GPR30) has been reported to bind E<sub>2</sub> with high affinity, 10 times higher than ERa, <sup>81</sup> and the C allele of the SNP rs4266553 of GPR30 displays higher frequency in women with adenomyosis than in women without adenomyosis. 82 Several studies have also reported that PVUII polymorphism of the ERa gene and PR gene polymorphic allele +331A are associated with a reduced risk of deep infiltrating endometriosis and adenomyosis. 83,84 Hence, the metabolism and functions of steroid hormones and their receptors regulated by genetic polymorphisms appear to be involved in the pathogenesis of adenomyosis.

Meta-analyses have also suggested association of MMP-1-1607 1G/2Gs polymorphism and MMP-2 21306C/T polymorphism with high risk of adenomyosis, supporting a role for ECM dysfunction in adenomyosis development. <sup>85,86</sup> Fibroblast growth factors (FGF) 1 and 2 play vital roles in angiogenesis, and FGF2 754C/G polymorphism correlates with a high risk of developing adenomyosis in northern Chinese women. <sup>87</sup> Furthermore, vascular endothelial growth factor (VEGF) gene polymorphism is also associated with susceptibility to adenomyosis. <sup>88,89</sup> As discussed earlier, COX-2 is key in TIAR and the microtrauma positive feedforward loop in the pathogenesis of adenomyosis. Importantly, genetic variation of G to A at –1195 locus in the promoter region of COX-2 gene has been shown to increase the risk of adenomyosis. <sup>90</sup> Thus, current evidence supports genetics as a driver in the pathogenesis of adenomyosis through alterations in gene functions governing steroid hormone function, ECM dysregulation, angiogenesis, TIAR, and inflammatory mediators.

## **Epigenetics**

Epigenetic alterations have been detected in adenomyosis. Deoxyribonucleic acid methyltransferases (DNMTs) comprise a family of enzymes that catalyze transfer of a methyl group to DNA. DNMT1 and DNMT3B are significantly increased in ectopic endometrium, while DNMT3A levels are reduced in eutopic and ectopic endometrium of women with adenomyosis. Furthermore, promoter hypermethylation of PRB, and silencing of PRB expression, was detected in eutopic endometrium of women with adenomyosis,  $^{92}$  resulting in progesterone resistance. DNA hypomethylation and increased expression of CCAAT/enhancer-binding protein  $\beta$  (CEBPB), a transcription factor regulating gene expression to control cellular proliferation, differentiation, and metabolism, were also associated with the incidence of adenomyosis.  $^{37}$ 

Besides DNA methylation, aberrant expression and localization of class I histone deacetylases (HDACs) in endometrium of women with adenomyosis have also been demonstrated. Compared with normal endometrium, expression of HDAC1 and HDAC3 was higher in both eutopic and ectopic endometrium of women with adenomyosis, while the use of valproic acid, a histone deacetylase inhibitor reportedly, is effective in treating refractory disease. <sup>93</sup> These findings suggest potential involvement of histone acetylation in the pathogenesis of adenomyosis and possible targets for therapies. <sup>92,94</sup>

RNA methylation, especially N6-methyladenosine ( $m^6A$ ) and its regulators, plays important roles in regulating some physiological processes and invasive disorders. Our recent datamining and laboratory-based study of gene expression and the interactome of  $m^6A$  RNA methylation regulators (methyltransferase-like 3 [METTL3], a writer promoting methylation of RNA $^{95}$ ) and total  $m^6A$  levels demonstrated that METTL3 and total  $m^6A$  levels in eutopic endometrium of adenomyosis patients were decreased compared with controls. Moreover, in myometrium,  $m^6A$  RNA methylation-clustered regulators involved in cell adhesion, muscle contraction, and immune response also differed in women with and without disease. Thus,  $m^6A$  RNA methylation regulators may be involved in the pathogenesis of adenomyosis through aberrant expression and actions in both the uterine endometrium and myometrium.

#### **Ovarian and Local Steroid Hormones Aberration**

Hyperestrogenism and Progesterone Resistance—That adenomyosis as an estrogen-dependent disease is based on multiple observations. <sup>27</sup> For example, in a mouse model, prolonged treatment with estrogen results in inducing adenomyosis. <sup>97</sup> In women, elevated  $E_2$  levels in menstrual blood of those with adenomyosis without concomitant elevations in peripheral blood, compared with controls, suggest that local rather than systemic hyperestrogenism contributes to the development of the disease. <sup>98</sup> Moreover, aromatase cytochrome P450, a key enzyme in synthesis of  $E_2$ , is expressed in eutopic endometrium of women with adenomyosis. <sup>99</sup> And lower expression of 17-β hydroxysteroid dehydrogenase type 2 (17-β HSD2), which converts  $E_2$  to the less potent estrogen,  $E_1$ , has been reported in the eutopic and ectopic endometrium of adenomyosis patients, compared with controls. <sup>100</sup> Thus, increased biosynthesis and decreased conversion of  $E_2$  contribute to

a local hyperestrogenic milieu, suggesting a key role for  $E_2$  in the development of disease.

Uterine ER and PR expression of adenomyosis patients differ from normal controls. Specifically, ER $\alpha$  is decreased in eutopic endometrium of adenomyosis patients during the middle secretary phase compared with controls, but is equivalently expressed in the inner and outer myometrial layers. ER $\beta$  expression is significantly elevated in adenomyotic lesions during the proliferative phase and throughout the myometrium across the menstrual cycle. Because of reduced expression of PR (PRA and PRB) in the basalis stroma and IM and OM in adenomyosis, resistance to progesterone has been suggested in adenomyosis, as in endometriosis,  $^{102}$  which may have therapeutic implications.

Thus, elevated local  $E_2$  concentration and ER receptor expression and decreased PR expression are central to adenomyosis pathogenesis. This can be manifested in high local  $E_2$ -induced hyperperistalsis and microtrauma of the junctional zone (first step injury), initiating TIAR and promoting a positive feed-forward (second step injury) cycle that facilitates the microtrauma of the junctional zone and invasion of the endometrial basalis into the myometrium, as discussed earlier. Moreover, hyperestrogenism and progesterone resistance can result in increased proliferation of eutopic endometrial cells, and  $E_2$  induces hyperproliferation of SMCs in the junctional zone and myometrium—common features of adenomyosis.  $^{103}$   $E_2$  induces a shift of epithelial to mesenchymal markers and increases endometrial cell migration and invasion, thereby facilitating implantation of ectopic endometrium into the myometrium, as described earlier.  $^{38}$  Elevated expression of annexinA2 (ANXA2) has been found in adenomyosis versus normal endometrium and is  $E_2$ -regulated. It promotes phenotypic mesenchymal-like cellular changes, mediated by  $\beta$ -catenin/T cell factor signaling and angiogenesis.  $^{54}$ 

In conclusion, hyperestrogenism and progesterone resistance of local endometrium likely contribute to the EMT process, enhanced endometrial and myometrial smooth muscle proliferation, endometrium angiogenesis, and micro-trauma of the junctional zone—playing key roles in the pathogenesis of adenomyosis ( $\triangleright$  Fig. 3).

# The Role of Pituitary Hormones

**Prolactin**—A remarkable experiment in mice nearly 40 years ago revealed that ectopic pituitary transplantation induced uterine adenomyosis. <sup>104</sup> Subsequent studies showed that infusion of prolactin (PRL) or administration of dopamine antagonists causing hyperprolactinemia triggered adenomyosis in a mouse model. <sup>105</sup> Moreover, PRL receptor (*PRLR*) mRNA is overexpressed in uteri of mice with versus without adenomyosis, <sup>106</sup> and spontaneous adenomyosis with advancing age in female mice was prevented by the dopamine agonist bromocriptine. <sup>107</sup> Similar results were found in a bovine model. <sup>108</sup> In humans, higher levels of PRL have been reported in women with than without adenomyosis, <sup>109</sup> and vaginal administration of bromocriptine significantly decreased menstrual bleeding and pain and improved quality of life in women with disease. <sup>110</sup>

Mechanisms underlying elevated PRL and PRLR in the pathogenesis of adenomyosis are still unclear. In the normal bovine uterus, endometrial cells are the main source of PRL,

whereas in the setting of adenomyosis, it is intensely synthesized by myometrial cells. <sup>108</sup> Moreover, PRL is a smooth muscle mitogen in vitro, <sup>111</sup> suggesting that uterine myometrium may be the main uterine tissue compartment that is affected by PRL during initiation and progression of adenomyosis. Mori et al proposed that PRL directly affects the myometrium and leads to the degeneration of SMCs and induces adenomyosis. <sup>112</sup> In women, whether endometrial prolactin secreted during stromal fibroblast decidualization contributes to adenomyosis pathogenesis seems unlikely, as progesterone resistance may limit decidualization in eutopic endometrium of women with disease. Overall, local more than systemic PRL may participate in the pathogenesis and pathophysiology of adenomyosis with specific mechanisms awaiting further delineation.

Oxytocin—As described earlier, oxytocin (OT) plays a major role in microtrauma of the EMI theory through E<sub>2</sub>-mediated IM contractions and hyperperistalsis. Oxytocin receptor (OTR) is expressed in normal endometrial and myometrial cells in both IM and OM of the human uterus and varies by cycle phase, suggesting it may be involved in endometrial functions under steroid hormone regulation. 113 Myometrial OTR is essential for myometrial contraction and microtrauma of the EMI. Expression of myometrial OTR positively correlates with severity of adenomyosis and is significantly higher in the secretory phase in the setting of adenomyosis. 114 In the mouse model of disease, tamoxifen induced OTR mRNA expression. 115 In the fundal region, significantly higher expression of OTR in EMI of adenomyosis uteri was detected, compared with controls in the proliferative and secretory phases, and a prior study also showed that OTR expression correlated positively with contractile amplitude in myometrial SMCs.<sup>114</sup> Thus, overexpression of fundal myometrial OTR in adenomyosis uteri can account for the hyperperistalsis and dysperistalsis of EMI contractions, further inducing microtrauma and development of adenomyosis. Moreover, in contrast to controls, expression of OTR in the isthmic region was significantly lower than in the fundal region in the proliferative phase of women with adenomyosis. The opposite expression pattern of OTR in isthmic and fundal regions may disturb the direction of the EMI contractions, potentially interfering with sperm transport and fertility. Thus, the myometrial OTR system, regulated by E<sub>2</sub>, and PRL appear to play roles in the pathogenesis of adenomyosis (Fig. 3). Targeting local PRL or OTRs may have promise for disease management.

#### **Endocrine Disrupting Chemicals**

Animal models have made major contributions to understanding the roles of estrogenmimetic endocrine disrupting chemicals (EDCs) in promoting the development of adenomyosis. For example, mice exposed to 2,3,7,8-tetrachlorodibenzo-p-dioxin (TCDD) developed deep adenomyosis, whereas control mice did not develop the disease. Moreover, TCDD-exposed mice had significantly reduced ERα:ERβ ratio, compared with controls. The authors proposed that epigenetic alterations affecting steroid-sensitive immune-endocrine crosstalk within the uterus is responsible for the development of adenomyosis after TCDD exposure, 116,117 although precise mechanisms remain to be determined. Moreover, exposure to the estrogen mimetics bisphenol A and diethylstilbestrol during fetal development and in the neonatal period resulted in increased incidence of adenomyosis in mice. 118,119 Effects of EDCs in the context of genetics have also been investigated.

Phthalates are EDCs that have antiandrogenic effects, and glutathione S-transferase M1 (GSTM1) is a major phthalate detoxification enzyme. Notably, GSTM1 null genotype and phthalate exposure are related to the risk of adenomyosis, <sup>120</sup> suggesting gene-environment interactions of these EDCs and genotype polymorphism, giving rise to the development of adenomyosis (►Fig. 3). Additional studies are warranted as preventive strategies could be envisioned.

#### **Immune Disorder and Inflammatory Mediators**

Immune Response—In adenomyosis, a series of immune responses is activated, including changes in both cellular and humoral immunity, particularly in endometrium and involving expression of human leukocyte (cell surface) antigens (HLAs) and increased numbers of macrophages and other immune cells in adenomyosis. HLAs are key regulators of the immune system, and elevated expression of HLA class II antigens in eutopic and ectopic endometrium of adenomyosis patients has been reported. Also, HLAG is uniquely expressed in both eutopic and ectopic endometrium of adenomyosis women, without expression in control endometrium. Thus, it has been proposed that expression of these specific HLA classes in the endometrium of adenomyosis women may activate the autoimmune system, resulting in a dysregulated immune response.

Increased numbers of macrophages and gamma-delta T cells ( $\gamma \delta T$  cells) in eutopic and ectopic endometrium in women with adenomyosis have been reported in one <sup>121</sup> but not another study. Moreover, no differences in eutopic endometrial T cells, interferon (IFN)- $\gamma$ , and HLA-DR-positive cells were found, compared with unaffected controls. <sup>124</sup> Interestingly, circulating B-cell-derived autoantibodies, mainly against phospholipids, have been detected in adenomyosis patients, <sup>125</sup> which decrease markedly in women after hysterectomy for adenomyosis versus controls, suggesting an antigen-antibody response involving uterine antigens in adenomyosis. <sup>121</sup> Further studies are needed to understand these observations and their possible physiologic relevance.

In summary, aberrant expression of HLA molecules, altered activation of T cells, B cells, and macrophages in eutopic and ectopic endometrium have been proposed to be involved in immunological responses contributing to the pathogenesis and perhaps the pathophysiology of adenomyosis.

Inflammatory Mediators—In 1925, Frankl used the term "adenomyosis uteri" because "it does not suggest any inflammatory origin" to describe adenomyosis in the myometrium. <sup>18</sup> Much has changed over the past nearly 100 years, and now there is considerable evidence that adenomyosis is indeed associated with expression of uterine inflammatory mediators and cytokines. Increased expression of IL-1, IL-18, and tumor necrosis factor- $\alpha$ , $\beta$  (TNF- $\alpha$ , $\beta$ ) and altered expression of COX-2 in the endometrium of adenomyosis uteri demonstrate involvement of inflammatory pathways in the pathogenesis and pathophysiology of adenomyosis 35,126,127 and are summarized later and in  $\triangleright$  Fig. 3.

Both eutopic endometrium and adenomyotic nodules highly express IL-1 $\beta$  and corticotropin-releasing hormone (CRH), <sup>128</sup> key inflammatory mediators in the development of endometriosis. <sup>129–132</sup> Elevated eutopic endometrial IL-18R, the receptor of IL-18, in

women with adenomyosis versus controls further implicates a role of chronic inflammation in developing adenomyotic lesions.  $^{133,134}$  Increased expression of nuclear factor kappa light-chain enhancer of activated B cells (NF- $\kappa$ B) and p65 subunit have been reported in eutopic endometrium and adenomyotic nodules of adenomyosis patients.  $^{127}$  Moreover, andrographolide, a novel NF- $\kappa$ B inhibitor, suppressed myometrial infiltration, suppressed uterine contractions, and improved hyperalgesia in a mouse model of adenomyosis,  $^{135}$  supporting the hypothesis that altered expression of NF- $\kappa$ B endometrium plays a role in the pathogenesis of adenomyosis. Also, lipopolysaccharide (LPS)-induced toll-like receptor (TLR4) signaling activation facilitated proliferation and invasion of stromal cells and amplified a local inflammatory response through various growth factors,  $^{136}$  leading to the development of adenomyosis.  $^{31}$  Additionally, partially effectiveness of nonsteroidal anti-inflammatory drugs, nonhormonal compounds commonly used to treat symptomatic adenomyosis, further underscores a role for inflammatory mediators in the disorder.  $^{137}$ 

Thus, numerous inflammatory mediators are aberrantly expressed in the endometrium of adenomyosis patients, setting up a network to promote inflammation in which increased TNF- $\alpha$  promotes secretion of IL-1 $\beta$ , <sup>138</sup> activation of NF- $\kappa$ B pathway, <sup>139</sup> and engagement of IL-18/IL-18R complex. <sup>140</sup> High expression of CRH in adenomyosis correlates with increased COX-2 and PGE2 synthesis, <sup>141</sup> which can facilitate the development of the disease.

**Neuroangiogenesis and Fibrosis**—Neuroangiogenesis plays a major role in the pathogenesis and pathophysiology of adenomyosis, as a relevant contributing factor to pain and HMB (►Fig. 3). Anatomically, a subserosal plexus innervates the myometrium and the endometrial-myometrial junction. 142 In adenomyotic lesions, higher expression of neurogenic factors, such as nerve growth factors (NGFs), synaptophysin (SYN), and microtubule-associated protein 2 (MAP2), has been observed compared with controls. Besides, NGF expression is induced by urocortin in cultured human endometrial stromal cells, providing evidence to support a link between inflammatory and neurogenic pathways. <sup>143</sup> Sensory unmyelinated C nerve fibers in the functional layer of the endometrium may be sensitized by inflammatory mediators, such as PGE2 and prostacyclin, causing neurogenic inflammation and thus pain. 144 In symptomatic adenomyosis, the presence of PGP9.5positive nerve fibers in the functional layer of the endometrium was reported. 145,146 Additionally, neurofilament (NF) protein-positive cells were detected in the endometrium and myometrium of women with symptomatic adenomyosis. 147 In a mouse model, NGF-β and its receptor levels increase as the disease worsens in terms of pain symptoms. <sup>148</sup> In addition, mice with induced adenomyosis have a decreased number of glutamate decarboxylase (GAD)-65-expressing neurons with resulting loss of GABAergic inhibition and hyperalgesia. 149

The glycoprotein neural cell adhesion molecule, also known as CD56, is highly expressed in endometrial glandular epithelium in adenomyosis uteri and stimulates nerve growth in the stroma, supporting the neurogenic origin of adenomyosis pain. CD56, and the slit-robo system, and other neurotrophic factors found in adenomyosis lesions increase neurogenic inflammation and sensitivity of nociceptors in myometrium, triggering pelvic pain.

In adenomyosis, along with neurogenesis, increased angiogenesis is observed. <sup>152,153</sup> Overexpression of VEGF, one of the most potent angiogenic factors known, which enhances vascular sprouting and augments vascular permeability, <sup>154</sup> has been shown in ectopic and eutopic endometrium of adenomyotic uteri. <sup>32,155</sup> Also, follistatin and activin A, members of TGF-β family, act as a proangiogenic factors in adenomyosis. <sup>53</sup> In adenomyosis, a higher microvessel density (MVD) is observed in eutopic endometrium, <sup>156,157</sup> with an increased mean and total surface area of capillaries. <sup>158</sup>

Adenomyosis is also characterized by a certain degree of fibrosis, as a result of repeated cycles of TIAR. TGF- $\beta$  signaling plays a major role in EMT and collagen production, leading to smooth muscle metaplasia (SMM) and ultimately to fibrosis.<sup>32</sup>

# Mechanisms Underlying Pain, HMB, and Infertility

The main symptoms of women with adenomyosis are pain, HMB, infertility, and miscarriage<sup>68</sup> (Fig. 3). Dysmenorrhea and dyspareunia can be explained by myometrial hypercontractility, suggested by higher expression of OTRs and increased contractile amplitude of uterine smooth muscle cells (uSMCs) in adenomyotic uteri. 114,159 Altered membrane depolarization of uSMCs, due to dysfunction of potassium channels, cooperates to determine abnormal uterine contractility inadenomyosis. 160 Overexpression of OTR in adenomyosis-surrounding myometrium coupled with vasopressin receptor (VP1aR) expression in blood vessels and myometrium<sup>161</sup> contributes to altered microcirculation.<sup>162</sup> Inflammatory factors described earlier also play a role in pain symptoms. The high expression of IL-1β, CRH, and UCN found in adenomyotic lesions <sup>143</sup> may mediate prostaglandins synthesis. Adenomyosis-induced pain has also a relevant neuropathic nature, and all the data presented in the pathogenesis support this hypothesis. Increased expression of NGF, SYN, and NF protein may explain the high uterine pain perception. 143,147,163 Furthermore, in human clinical studies, women with painful symptoms have a higher density of PGP9.5- and NF-positive nerve fibers than those with asymptomatic adenomyosis. 164 The severity of dysmenorrhea also correlates with microvessel density (MVD) and slit-robo system immunoreactivity, a neuronal factor, in the eutopic endometrium. <sup>151</sup>

Mechanisms underlying HMB in adenomyosis include neoangiogenesis, abnormal uterine contractility, and high MVD. Events leading to increased proangiogenic factors expression, such as VEGF, are triggered by TIAR, hypoxia, and hormonal dysfunction. Tissue factor is a key glycoprotein of the clotting cascade, and it is increased in adenomyosis, along with VEGF, and correlating with the amount of menstrual bleeding. Furthermore, in women with adenomyosis-related HMB, the endometrium and myometrium present higher expression of endothelial nitric oxide synthase, supporting the role of NO in regulating the amount of menstrual bleeding. 40

Infertility and poor implantation outcomes are common findings is women with adenomyosis, purportedly due to an altered uterine environment, abnormal uterine contractility, increased inflammation, and abnormal eutopic endometrial function. <sup>21,166</sup> Poor uterine receptivity is supported by a dysregulation of immune factors, apoptosis, and cell proliferation, and an increase in inflammatory mediators and oxidative stress. Several

implantation-associated factors, such as HOXA, leukemia inhibitory factor, and MMP2, are dysregulated, impairing decidualization.  $^{167,168}$  Endometrial inflammation is mediated by CRH and IL-1 $\beta$ ,  $^{143}$  and reactive oxygen species released by immune cells, together with altered expression of prooxidant and antioxidant enzymes.  $^{121,169}$  Furthermore, decreased expression of integrin family proteins, cell adhesion receptors, and ECM enzymes, such as osteopontin or integrin  $\beta$ 3,  $^{167}$  reduces uterine receptivity to embryo implantation. Since adenomyosis likely originates from an invasion of endometrial cells into the myometrium, a consequent activation of a cascade of events, including local effects of sex steroid and pituitary hormones, the role of immune and inflammatory factors, and neuro- and angiogenic mediators, determine the clinical presentation of pelvic pain, HMB, and infertility ( $\blacktriangleright$ Fig. 3).

# **Summary and Conclusions**

The bulk of evidence supports that adenomyosis is an estrogen-dependent gynecological disorder resulting from one of several mechanisms: invasion of the endometrial basalis into the myometrium induced by enhanced cell survival, EMT, and cell migration; continuous auto-microtrauma of the junctional zone; de novo metaplasia from adult stem cells and embryonic Mullerian remnants; and "from outside to inside invasion." There are also genetic, epigenomic, environmental, and pituitary triggers of the disease. In addition to a central role for local hyperestrogenism, progesterone resistance, and inflammation in the pathogenesis of adenomyosis, these factors along with abnormal uterine contractility, neurogenesis, and neoangiogenesis are key pathogenic mediators of the pain, HMB, and infertility experienced by women with adenomyosis. Two other common disorders of the uterus, endometriosis, and uterine fibroids are also estrogen dependent and, like adenomyosis, have accompanying symptoms of dysmenorrhea, pelvic pain, abnormal uterine bleeding, and infertility, and they often coexist (18% of women with adenomyosis had concurrent endometriosis and 47% had uterine fibroids, based on hospital codes <sup>170</sup>). Despite these similarities, the underlying pathogenesis, pathophysiology, risk factors, and therapies for these conditions mostly differ and warrant further comparative study. Prioritization of further molecular, genetic, clinical, and epidemiologic investigation on adenomyosis is warranted, as the impact on quality of life is enormous in those affected. Integrating current knowledge and advancing in new directions with novel models, novel approaches, new technologies, and big data are essential to understand the pathogenesis, pathophysiology, and determinants of disease risk of this disorder. A major paradigm shift needs to occur to develop targeted therapies to mitigate symptoms that are poorly regulated by current treatments and also for preventive strategies and the possibility of cure.

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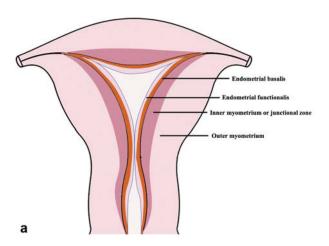
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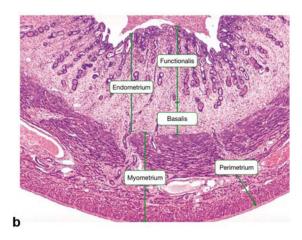


Fig. 1. The structure of normal uterus.

(a) The coronal section of normal uterus. (b) Hematoxylin–eosin staining of the full-thickness of uterus. (With permission from Yale Histology. Available at: http://histology.med.yale.edu/female\_reproductive\_system/female\_reproductive\_system\_reading.php.)

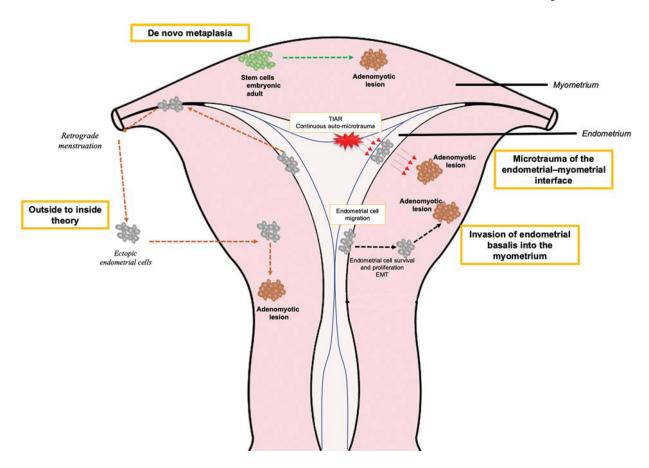


Fig. 2. Theories on the mechanisms of adenomyosis.

Four theories on the mechanisms of adenomyosis (see text): (1) Invasion of endometrial basalis into the myometrium. (2) Microtrauma of junctional zone induced by TIAR. (3) De novo metaplasia from stem cells. (4) Outside to inside invasion induced by the retrograde menstruation. EMT, epithelial-to-mesenchymal transition; TIAR, tissue injury and repair.

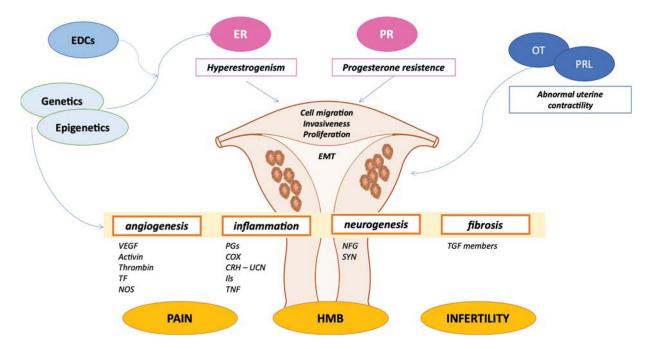


Fig. 3. Pathogenesis of adenomyosis.

Abnormal genetic and epigenetic factors result in the hyperestrogenism and progesterone resistance, promoting cell proliferation, migration, EMT, and invasiveness of endometrial cellular components into the myometrial compartment. Moreover, genetics and epigenetics modifications also contribute to the development of pelvic pain, infertility, and HMB experienced by women with adenomyosis through different mediators. In addition, pituitary hormones such as PRL and OT also play a role in the pathogenesis of adenomyosis through abnormal uterine contractility. EDCs, endocrine disrupting chemicals; EMT, epithelial-to-mesenchymal transition; ER, estrogen receptor; HMB, heavy menstrual bleeding; OT, oxytocin; PR, progesterone receptor; PRL, prolactin.