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## Estrogen Depletion on *In vivo* Osteocyte Calcium Signaling Responses to Mechanical Loading

Karl J Lewis<sup>#1,+</sup>, Pamela Cabahug Zuckerman<sup>#1,+</sup>, James F Boorman-Padgett<sup>1</sup>, Jelena Basta-Pljakic<sup>1</sup>, Joyce Louie<sup>1</sup>, Samuel Stephen<sup>1</sup>, David C Spray<sup>2</sup>, Mia M Thi<sup>3,4</sup>, Zeynep Seref-Ferlengez<sup>3</sup>, Robert J Majeska<sup>1</sup>, Sheldon Weinbaum<sup>1</sup>, Mitchell B Schaffler<sup>1</sup>

<sup>1</sup>Department of Biomedical Engineering, The City College of New York, New York, NY

<sup>2</sup>Department of Neuroscience, Albert Einstein College of Medicine, Bronx, NY

<sup>3</sup>Orthopaedic Surgery, Albert Einstein College of Medicine, Bronx, NY

<sup>4</sup>Molecular Pharmacology, Albert Einstein College of Medicine, Bronx, NY

# These authors contributed equally to this work.

### Abstract

Microstructural adaptation of bone in response to mechanical stimuli is diminished with estrogen deprivation. Here we tested *in vivo* whether ovariectomy (OVX) alters the acute response of osteocytes, the principal mechanosensory cells of bone, to mechanical loading in mice. We also used super resolution microscopy (Structured Illumination microscopy or SIM) in conjunction with immunohistochemistry to assess changes in the number and organization of “osteocyte mechanosomes” - complexes of Panx1 channels, P2X7 receptors and CaV3 voltage-gated Ca<sup>2+</sup> channels clustered around  $\alpha_v\beta_3$  integrin foci on osteocyte processes. Third metatarsals bones of mice expressing an osteocyte-targeted genetically encoded Ca<sup>2+</sup> indicator (DMP1-GCaMP3) were cyclically loaded *in vivo* to strains from 250 to 3000  $\mu\epsilon$  and osteocyte intracellular Ca<sup>2+</sup> signaling responses were assessed in mid-diaphyses using multiphoton microscopy. The number of Ca<sup>2+</sup> signaling osteocytes in control mice increase monotonically with applied strain magnitude for the physiological range of strains. The relationship between the number of Ca<sup>2+</sup> signaling osteocytes and loading was unchanged at 2 days post-OVX. However, it was altered markedly at 28 days

Correspondence address: Mitchell B. Schaffler, Ph.D., Department of Biomedical Engineering, The City College of New York, Steinman Hall T-401, 160 Convent Avenue, New York, NY 10031, Phone: 212-650-5070 Fax: 212-650-6727, mschaffler@ccny.cuny.edu.

<sup>+</sup>Current addresses: KJL-Department of Biomedical Engineering, Cornell University, Ithaca, NY; PCZ – Department of Orthopedic Surgery, NYU School of Medicine, New York NY

CReditT author statement

Karl J Lewis - Conceptualization, Methodology, Investigation, Data curation, Formal analysis, Original Draft, Writing, Visualization, Project administration; Pamela Cabahug-Zuckerman: Conceptualization, Investigation, Formal analysis, Visualization; James Boorman-Padgett: Writing - Review & Editing; Jelena Basta-Pljakic: Investigation, Resources, Visualization; Joyce Louie: Investigation; Samuel Stephen: Investigation; Zeynep Seref-Ferlengez: Resources; Mia M Thi: Resources, Original Draft, Writing - Review & Editing, Funding acquisition; Sheldon Weinbaum: Conceptualization; David C Spray: Conceptualization, Methodology, Writing - Review & Editing, Funding acquisition; Robert J Majeska: Writing - Review & Editing; Mitchell B. Schaffler: Conceptualization, Methodology, Data curation, Writing - Original Draft, Writing - Review & Editing, Supervision and Funding acquisition

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post-OVX. At loads up to 1000  $\mu\epsilon$ , there was a dramatic reduction in number of responding (i.e.  $Ca^{2+}$  signaling) osteocytes; however, at higher strains the numbers of  $Ca^{2+}$  signaling osteocytes were similar to control mice. OVX significantly altered the abundance, make-up and organization of osteocyte mechanosome complexes on dendritic processes. Numbers of  $\alpha_v\beta_3$  foci also staining with either Panx 1, P2X7R or CaV3 declined by nearly half after OVX, pointing to a loss of osteocyte mechanosomes on the dendritic processes with estrogen depletion. At the same time, the areas of the remaining foci that stained for  $\alpha_v\beta_3$  and channel proteins increased significantly, a redistribution of mechanosome components suggesting a potential compensatory response. These results demonstrate that the deleterious effects of estrogen depletion on skeletal mechanical adaptation appear at the level of mechanosensation; osteocytes lose the ability to sense small (physiological) mechanical stimuli. This decline may result at least partly from changes in the structure and organization of osteocyte mechanosomes, which contribute to the distinctive sensitivity of osteocytes (particularly their dendritic processes) to mechanical stimulation.

### Keywords

osteocytes;  $Ca^{2+}$  signaling; *in vivo*; estrogen loss; mechanosensing

## INTRODUCTION

Bone response to mechanical loading is regulated by many hormones, with estrogen the most extensively studied. Loss of circulating estrogen or depletion of its receptors (both ER $\alpha$  & ER $\beta$ ) not only increase bone resorption, but also markedly reduce the adaptive response of bone to mechanical loading[1–5]. Higher forces are required in estrogen depleted animals to initiate the same level of bone formation that is normally triggered at lower load levels when estrogen levels are normal. Conversely, exogenous PTH and teriparatide have been shown to potentiate the mechanoresponsiveness of bone, such that low levels of mechanical loading evoke larger than expected bone formation responses[6,7]. These pronounced hormonal effects have been demonstrated largely from studies performed on the ultimate skeletal effector cells, osteoblasts and osteoclasts. The fundamental issue of how such hormonal perturbations affect osteocytes is unresolved, despite their role as mechanosensitive “first responders”.

Calcium ( $Ca^{2+}$ ) signaling is a ubiquitous first messenger in cells. Its detection with synthetic fluorescein derivatives has been widely used in *in vitro* osteocyte studies to delineate acute responses to mechanical stimulation[8–13]. Our group recently reported a method for real time observation of osteocyte  $Ca^{2+}$  signaling events *in vivo*. We created a mouse strain with an osteocyte-targeted genetically encoded calcium indicator (GECI) to study acute  $Ca^{2+}$  signaling in these cells *in vivo* and used it to acquire first insights regarding how osteocyte  $Ca^{2+}$  signaling responds to mechanical loading in living tissues. Our studies revealed that there is a strong positive, frequency dependent correlation between the number of  $Ca^{2+}$  signaling osteocytes and strain magnitude; however,  $Ca^{2+}$  signaling intensity among the responding cell population is not altered. Thus, osteocytes encode mechanical load magnitude by the number of recruited osteocytes, with each cell acting effectively in an OFF/ON manner.

The mechanisms responsible for triggering rises in intracellular  $\text{Ca}^{2+}$  in response to mechanical stimulation of osteocytes have also been the subject of increasing investigation. Based on a theoretical framework developed by Weinbaum and colleagues[14–17], a growing body of experimental evidence has supported the concept that osteocyte dendritic processes are by far the most mechanosensitive part of the cell[12,18,19]. This remarkable mechanical sensitivity is attributable to recently discovered “osteocyte mechanosome” complexes, comprised of Panx1 ATP channels, associated P2X7 receptors (P2X7R) and CaV3.2 voltage-gated  $\text{Ca}^{2+}$  channels centered on  $\alpha_v\beta_3$  integrin matrix attachment sites localized along dendritic processes [12,20–22]. These  $\alpha_v\beta_3$  foci are not typical integrins associated with focal adhesion sites, as they lack the cytoplasmic component (i.e., vinculin, paxillin, FAK). Rather, these osteocyte integrin foci focally elevate strains in the nearby cell membrane during loading, which in turn triggers the mechanically activated channels[22]. Recent studies indicate that estrogen withdrawal impairs mechanosensation of MLO-Y4 osteocytes *in vitro* and this loss is associated with decreased  $\alpha_v\beta_3$  integrin attachments[23]. Whether similar changes occur for osteocytes *in vivo* when estrogen is depleted is not yet known, nor is it known if this hormone loss might affect the composition or organization or topology of the osteocyte mechanosome complex.

This new understanding of osteocyte mechanosensation provides a useful conceptual framework to test how hormone perturbations affect osteocyte response to mechanical loading *in vivo*. In the current studies, we examined how osteocyte  $\text{Ca}^{2+}$  signaling *in vivo* responds to estrogen loss. We tested the hypothesis that loss of estrogen alters the previously demonstrated relationship between mechanical loading to the number of  $\text{Ca}^{2+}$  signaling osteocytes. Using our established system of controlled mechanical loading and *in vivo* multiphoton microscopy in mice expressing GCaMP3, in osteocytes, we examined differences in osteocyte  $\text{Ca}^{2+}$  signaling changes between intact and estrogen-depleted animals. In addition, we used a super resolution microscopy technique recently developed by our laboratory to assess alterations of the osteocyte mechanosome complexes located on cell processes after estrogen loss[12,22].

## MATERIALS AND METHODS

### A. *In vivo* osteocyte mechanical loading studies

**Mouse osteocyte GECI model** —As previously reported by our group, OtGP3 mice exhibiting osteocyte-targeted expression of the GECI GCaMP3 were achieved by crossing Ai38 mice B6;129S-Gt(ROSA) 26Sortm38(CAG-GCaMP3)Hze/J; [JAX Labs], which contain GCaMP3 DNA behind a Lox-STOP-Lox codon[24], with DMP1-Cre mice [B6N.FVB-Tg(Dmp1-cre)1Jqfe/BwdJ; [JAX Labs] [25]. Mice were then bred onto a C57BL/6 background. GCaMP3 is a recombinant protein construct containing calmodulin (CaM), the CaM binding myosin light chain kinase fragment (M13), and a green fluorescent protein (GFP). Binding of  $\text{Ca}^{2+}$  to CaM causes subsequent binding of CaM to M13 and a conformational change of GFP, which results in increased fluorescence intensity. Initial studies with this model showed expression of GCaMP3 in essentially all cortical osteocytes[26]. Studies used young adult female mice that were 16-wks old at the start of the

studies. All procedures were approved by the Institutional Animal Care and Use Committees at both Albert Einstein College of Medicine and City College of New York.

**Estrogen depletion studies** —Surgical ovariectomy (OVX) was performed on 16 week old female OtGP3 mice to deplete estrogen from the system and induce the physiological conditions of menopause[27], following procedures detailed elsewhere [28]. Animals were allowed to recover and provided with food and water *ad libitum*. Osteocyte responses to *in vivo* mechanical loading were examined in metatarsal bone cortices of 2d and 28d post-OVX and intact controls (n=4 mice/group) to examine effects of depleting circulating estrogen on osteocyte  $Ca^{2+}$  signaling. Estrogen decreases throughout the first few days after OVX and is at a steady-state of depletion by 1–2 weeks post-OVX[29,30]. OVX success was confirmed from reduction (~65%) in uterine weight at 28d post-OVX (OVX:  $0.036 \pm 0.014g$  vs. Control:  $0.061 \pm 0.011g$ ).

**$\mu$ CT studies**— $\mu$ CT studies were performed to assess diaphyseal changes in the MT3 bone after OVX. Bones were scanned using the SkyScan 1172 system (Bruker, Belgium) at a nominal isotropic voxel resolution of 6.7  $\mu$ m. Images were acquired using a 10-MP detector, 10W power energy setting (100 KV and 100 mA) and a 0.5 mm aluminum filter to minimize beam hardening effects by filtering low-energy photons. An alignment procedure and flat-field detector calibration were performed prior to the scan to minimize ring artifacts and increase signal-to-noise ratio. 3D reconstructions were obtained using a customized back-projection with post-alignment compensation to optimize the center of rotation, smoothing correction kernel size of 1 pixel for asymmetrical boxcar window, ring artifact correction set to 10, beam hardening correction (40%). All settings were kept constant throughout the scan reconstruction and global thresholding was used to define the cortical bone boundaries. Ct Analyzer software (v. 1.13) was used to measure total bone area (T.Ar.) cortical bone (B.Ar), marrow area (Ma.Ar), cortical thickness (Ct.Th) and Polar moment of inertia (MMI) of the mid-diaphyseal region.

***In Vivo* Mechanical Loading** —Osteocyte  $Ca^{2+}$  signaling in response to mechanical loading *in vivo* was examined in right third metatarsal (MT3) diaphyses of OtGP3 mice with an *in vivo* loading model, as recently reported by our laboratory ([26] and Fig. 1). MT3 bones were loaded in 3-point bending at 1Hz to mid-diaphyseal strain levels of 250, 500, 1000, 2000 and 3000 $\mu$ e, based on the loading calibration curve reported previously [26]. These levels encompass the range of strains that have reported during physiological activities from *in vivo* strain gage studies, with strains up to 2000 $\mu$ e characteristic of habitual activities, while strains on the order of 3000 $\mu$ e are seen in extreme activities [31,32]. All loading procedure were carried out in mice anesthetized with isoflurane. First, the MT3 dorsal surface was accessed by a single scalpel incision through the skin and extensor aponeurosis, with care taken to isolate and avoid the dorsal foot arteries. The lower stainless steel 100  $\mu$ m diameter cylindrical fulcrum pin of the 3-point bending loading device was inserted beneath the MT3 mid-diaphysis, thus functionally isolating the bone. The pin was placed in its anchor bracket and the entire foot positioned in the 37°C PBS bath of the loading apparatus. The upper stainless steel loading contact points were then positioned on the dorsal bone surface and a nominal tare strain (~100 $\mu$ e) was applied to

prevent the bone from moving during loading. The entire apparatus was set onto the stage of a Multiphoton microscope (MPM, Ultima II, Bruker, Madison, WI) equipped with a tunable Ti-sapphire laser light source for *in vivo* osteocyte imaging studies. Bones were loaded cyclically under displacement control to achieve the desired strain level using a haversine waveform at 1Hz using a custom loading device; coefficients of variation for each target strain level were previously determined to be ~15%. The duration of each strain-loading bout was 60 sec and was performed with simultaneous osteocyte imaging under MPM. The loading bout was followed by 15 min of rest. The loading and rest procedure was then repeated for the next test strain level until the complete test strain range (250–3000  $\mu\epsilon$ ) was completed. After 15 min rest, the entire loading and imaging procedure was repeated in reverse order (3000 – 250  $\mu\epsilon$ ) in an adjacent mid-diaphyseal region of interest (ROI).

**Image Acquisition and Analysis** —Multiphoton imaging (MPM) was performed at the dorsal mid-shaft region of the MT3 *in vivo*, sampling osteocytes in a plane located ~20 $\mu\text{m}$  below the periosteal surface. Osteocyte  $\text{Ca}^{2+}$  imaging was performed using a 40x magnification water immersion objective (Olympus LUMPLFLN 40XW, NA = 0.8; working distance = 3.3 mm) focused at the mid-diaphysis. Excitation was at 920nm wavelength and a 490–560nm bandpass filter was used for detection. Time series images were acquired at a rate of 6 frames per second. The sampling ROIs at the magnification used were 250 $\mu\text{m}^2$  located immediately on either side of the mid-diaphysis.  $\text{Ca}^{2+}$  intensity measurements were performed by post-processing time series images using ImageJ (NIH). Individual osteocytes were delineated and mean pixel intensity values were collected in each frame before and during loading. The intensities for each cell of interest were normalized to the mean baseline intensity for that cell over a 30s period prior to the start of cyclic loading. Responding osteocytes were defined as those cells showing a >25% increase in normalized fluorescence intensity during loading. Figure 2 shows an example of the fluorescence intensity changes typically seen in cells that respond to mechanical loading. In addition to counting the number of cells, we also analyzed the fold increase in mean intensity during loading compared to non-loaded baseline.

## B. Super Resolution Microscopy of Osteocyte Mechanosomes

Super resolution microscopy was used to assess osteocyte mechanosome components at osteocyte processes from control and OVX mice, following procedures detailed in our previous studies. Structured Illumination Microscopy (SIM) and other similar Super Resolution Microscopy imaging approaches (e.g., Airy disc imaging, STED) are applicable to conventional tissue sections and use conventional fluorophores. They employ imaging processing approaches to break through the Abbe resolution limit. SIM permits X-Y resolution on the order of ~90nm depending on the fluorophore being imaged. Our group previously used this approach to visualize cell process components within osteocyte canaliculi, where a combination SIM imaging and double staining immunohistochemistry (IHC) was used to test for and assess the degree of co-localization for osteocyte mechanosome proteins ( $\beta_3$  integrin, Panx1, P2X7R, CaV3) on osteocyte processes. In the current studies, we followed procedures detailed in Cabahug-Zuckerman et al[22]. Cross-sections (5  $\mu\text{m}$ ) were cut from decalcified femoral mid-diaphyses of the OVX and control mice embedded in an ethyl methacrylate (EMA) resin, which provides both the excellent

retention of microstructure required for high resolution SIM studies and effective IHC staining properties[33]. The mouse MT3 diaphysis is extremely small (<1 mm in diameter) and comprised mostly cortical bone; we found EMA-embedded cross-sections of this small bone did not adhere to slides sufficiently well during IHC to allow adequate SIM imaging of mechanosomes on osteocyte processes. Larger diameter mouse long bones such as femurs do not exhibit this problem, presumably because of larger surface area and marrow cavity, so these were used to assess how osteocyte mechanosomes change in response to estrogen loss. The use of different long bones for super resolution microscopy and loading studies introduces the potential for some differences in osteocyte responses. However, osteocytes appear to respond in a similar physiological manner to a wide range of systemic challenges - irrespective of location (e.g., estrogen loss, lactation, hibernation, immobilization hyperparathyroidism), though quantitative differences may exist[34].

Immunohistochemistry for  $\beta_3$  integrin, Panx1, P2X7R and CaV3.2 was performed as detailed by Cabahug-Zuckerman et al[22]. Briefly, deplasticized sections were immersed sequentially in 0.3% TritonX100, 10% EDTA, proteinase K (#S3020, Dako Agilent Technologies) and then protein block (#X0909, Dako) for 10 minutes each at room temperature. Sections were then incubated in primary antibodies overnight at 4°C in a humidified chamber. Sections were probed (“double-stained”) with two primary antibodies each in Dako Antibody Diluent (#S3022.). Each section was incubated with anti- $\beta_3$  integrin (#ab20146, Abcam) and either anti-P2X7R (#ab77413, Abcam), anti-Panx1 (#ab139715, Abcam) or anti-CaV3.2 (#PA5-77313, Invitrogen), all at 1:200.  $\beta_3$  integrin foci are present on osteocyte processes and are absent from osteocyte cell bodies in situ[21,22]. Thus,  $\beta_3$  integrin foci in these very thin (110 nm) optical fluorescence sections provided an internal reference for establishing the localization when normal morphological features are difficult to discern (See Cabahug-Zuckerman et al 2017 for detailed discussion). Primary antibodies were detected using secondary antibodies labeled with AlexaFluor488 (or channel proteins or AlexaFluor568 for  $\beta_3$  integrin (1:700 dilution, incubated at room temperature for 30 min, all AlexoFluor dyes from ThermoFisher). Non-immune serum was used as the negative control and brain tissue neurons, brain microglial cells and sealing zones of osteoclasts in bone served as positive controls for both Panx1 and CaV3, P2X7R and  $\beta_3$  integrin, respectively.

SIM was used to acquire images at nominal X-Y resolution of 90 nm. Imaging was performed using Zeiss ELYRA S.1 Structured Illumination Microscope and 1–2  $\mu\text{m}$  z-axis stacks of SIM images acquired in 110 nm optical sections using a 63X magnification oil immersion objective (NA 1.4). Images were acquired using two alternating channels to avoid potential cross-talk between fluorescent outputs, alternating between a red channel (excitation at 561 nm image capture using a 570–620 nm bandpass (BP) filter) and a green channel (excitation at 488 nm, image capture using a 495–550 BP filter). Each image set acquired by SIM was de-convolved with the Zeiss Zen Black software, using raw values of 16-bit image intensities. SIM images were used for high resolution mapping of  $\beta_3$  integrins and membrane proteins. 7–8 osteocytes were typically visible in each optical section from a given animal. Data were collected for all osteocyte processes within a concentric sampling region (1  $\mu\text{m}$  radius) distal to the margin of a given lacuna, established using the conventional fluorescence microscopy mode of the microscope. Number and mean area of

fluorescently stained foci for each membrane protein on osteocyte processes in the ROI were measured using ImageJ (NIH).

**Statistical Analyses:** To test our hypothesis that estrogen loss alters the number of  $\text{Ca}^{2+}$  signaling osteocytes in response to mechanical load, primary comparisons between treatment groups using the variables applied strain and number of responding cells were examined using regression analysis. Differences between applied strain and signaling intensity among responding cells were assessed using two-way ANOVA and Tukey's post-hoc test)., , IHC-protein foci numbers and areas from SIM studies were compared between OVX and control using multiple t-tests and the two-stage Benjamini, Krieger and Yekutielle procedure to control the false discovery rate. Analyses were performed using Prism (GraphPad, San Diego, CA). Data are shown as mean  $\pm$ SD

## RESULTS

Ovariectomy caused a significant ~15% reduction in cortical bone area of the MT3 mid-diaphysis at 28 days, due to marrow cavity expansion (~30%) and cortical thinning (~16%). OVX did not alter total bone area, indicating that bone loss at this cortical site occurred endocortically. Moment of inertia was also unchanged.

### In vivo osteocyte mechanical loading studies

In control mice, the number of  $\text{Ca}^{2+}$  signaling osteocytes increased monotonically with increasing strain levels and the same relationship was observed at 2d post-OVX (Fig 3). There was no significant difference in either the slope or intercept between control and 2d OVX groups. In contrast, at 28d post OVX the relationship between strain magnitude and the number of  $\text{Ca}^{2+}$  signaling osteocytes was profoundly different. There was a lag in response, with few osteocytes exhibiting  $\text{Ca}^{2+}$  signaling responses to loading at 250, 500 and 1000 $\mu\epsilon$ ; however, numbers of  $\text{Ca}^{2+}$  signaling osteocytes at 2000  $\mu\epsilon$  and 3000  $\mu\epsilon$  were similar to control mice (Fig 3). Linear regression analyses of both components of the 28d post-OVX response curves showed a dramatically reduced slope vs control mice for strains up to 1000 $\mu\epsilon$ , but a regression slope at high strains was similar to control.

$\text{Ca}^{2+}$  signaling intensity in individual osteocyte did not differ between control and OVX groups at any strain level tested, even among the few responding osteocyte in the low strain 28d OVX bones (Fig 4); however, at 3000 $\mu\epsilon$  both control and OVX groups showed significant elevations in  $\text{Ca}^{2+}$  signaling intensity compared to lower strain levels.

### Super Resolution Microscopy: Osteocyte mechanosome components

OVX significantly altered the abundance, composition and organization of osteocyte mechanosome complexes on dendritic processes (Fig 5). The number of  $\beta_3$  integrin staining foci, as well as foci for Panx1, P2X7R and CaV3 were reduced significantly, by some ~40–50% in OVX vs control osteocytes. Conversely, the sizes of the remaining IHC-stained foci were increased significantly with OVX.

## DISCUSSION

The results of this study demonstrate that estrogen loss profoundly alters the acute response of osteocytes to controlled mechanical loading *in vivo*. Specifically, established (28d) estrogen loss dramatically blunted the normal recruitment of Ca<sup>2+</sup> signaling osteocytes in response to low-level mechanical strains (up to 1000µε) characteristic of low to moderate physiological activities[35]. In contrast, the numbers of Ca<sup>2+</sup> signaling osteocytes in bone loaded to higher strains characteristic of more vigorous physiological activities were similar to that of control mouse bones. Consistent with our previous observations[26], the cells that exhibited a response to loading across the range of habitual physiological strains range (i.e., up to 2000 µε) – including those few responding osteocytes in the low strain loaded-OVX groups – showed the same intensity of Ca<sup>2+</sup> signal. Surprisingly, this signaling behavior appeared to be unaffected by that estrogen loss. These data suggest that the defect brought about by the hormonal challenge of OVX was not in the fundamental mechanisms of acute response (i.e., elevation of cytoplasmic Ca<sup>2+</sup> signaling) but rather the mechanisms by which cells perceive load.

Systemic hormones strongly affect bone response to mechanical loading, with estrogen, androgen and PTH among the best-studied factors. The majority of studies of estrogen effects on bone response to loading to date have assessed the effector cells that carry out bone adaptation (i.e., osteoblast and osteoclast) and mediate their respective effects on bone formation and resorption. Estrogen plays significant roles in bone adaptation by increasing osteoblast differentiation and decreasing osteoclast activity. Numerous investigators have established that estrogen sensitizes bone to mechanical loading, permitting responses to everyday levels of mechanical stimulation to stimulate bone formation or resorption[4,5,36–38]. Estrogen acts via two types of nuclear receptors (ERα and ERβ) to regulate gene expression[39–41] and has also been reported to exert nongenomic effects[42–46]. Both ERα and ERβ receptors have been implicated in mediating the bone formation responses to mechanical signals in bone [1,3–5,47–50]. Indeed, selective estrogen modulators (SERMs) prevent OVX-induced bone loss and synergize with mechanical loading to increase bone formation bone [3–5,48,49].

How osteocytes, the mechanosensory cells that also orchestrate both osteoblast and osteoclast activation, are influenced by systemic modulators of adaptation is not well understood. Estrogen has been shown in a variety of osteoblast and osteocyte models to modulate the expression and/or activity of acute response elements in osteocytes such as ion channels[51–53] and adhesion receptors (e.g. α<sub>v</sub>β<sub>3</sub> integrins) [54,55]. Estrogen regulation of connexin43 gap junctions has been shown in MLO-Y4 osteocyte *in vitro* and may affect cell mechanosensitivity [56]. However, little is known about how hormonal perturbations might affect osteocytes *in vivo*, despite their central role in mechanosensing and consequent signaling to and regulation of osteoblasts and osteoclasts[28,57–60].

Recent studies from our laboratory demonstrate that osteocyte processes are a uniquely mechanosensitive part of the cell[12,18]. Mechanical stimulation of the osteocyte dendritic process can trigger Ca<sup>2+</sup> signaling at a small fraction (<10%) of the loads needed to elicit responses from osteocyte cell bodies. This remarkable mechanical sensitivity is attributable



to the recently discovered “osteocyte mechanosome” complexes located only on the osteocyte cell processes [12,21,22]. Thi et al in our group demonstrated that the first event at mechanically stimulated osteocyte mechanosomes is ATP release (from mechanically activated Panx1) and triggering of an ATP-dependent  $\text{Ca}^{2+}$  pore (P2X7) leading to  $\text{Ca}^{2+}$  influx[12]. ATP is the obligate first signal; if extracellular ATP is depleted,  $\text{Ca}^{2+}$  signal from the osteocyte process to the cell body is prevented. This initial  $\text{Ca}^{2+}$  current appears to trigger the associated voltage activated calcium (CaV type) channels that then propagate and likely amplify the  $\text{Ca}^{2+}$  wave as it moves from osteocyte process to cell body to initiate overall osteocyte  $\text{Ca}^{2+}$  signaling.

Several recent *in vitro* studies demonstrated changes in osteocyte mechanosomes with estrogen loss. Voisin and McNamara[54] demonstrated that estrogen withdrawal leads to decreased  $\alpha_v\beta_3$  integrin attachments in osteoblast lineage cells and suggested that such alterations in osteocytes would diminish their mechanosensation. Estrogen withdrawal impairs mechanosensation of MLO-Y4 osteocytes *in vitro* [23] and estrogen loss also attenuates  $\text{Ca}^{2+}$  signaling response to fluid flow mechanical loading in MLO-Y4 osteocytes[23,61].

Our current super-resolution microscopy studies revealed marked changes to the composition or organization of osteocyte mechanosomes occur *in vivo* after OVX. The number of  $\beta_3$  integrin staining foci, as well the numbers of foci for Panx1, the P2X7R and CaV3 were reduced with estrogen depletion. However, the sizes of remaining foci for osteocyte mechanosome components were substantially increased in area after OVX, consistent with more protein at these sites as shown in Figure 6. These observations point to an overall loss of osteocyte mechanosomes, but also indicate compensatory changes of the remaining foci. The basis for increases in the sizes of the remaining stained foci for mechanosome components are not yet clear. While they could be due in part to re-aggregation of proteins released upon disruption of other mechanosomes (the ones that are lost), they could also be driven by increased expression of the proteins. Future gene expression studies are needed to confirm this idea. Studies of the neuroprotective/anti-ischemic effects of estrogen show that the hormone increased Panx1 gene expression, while other studies of mammary gland development during lactation also implicate estrogen in the modulation of Panx1 expression[62,63]. That estrogen can regulate T-type calcium (e.g. Cav3) channel expression is well-established in the literature. However, the up- or downregulation of these channels by estrogen or its loss is dependent on the type of cells and tissue[64,65], and this has not been established for osteocytes or osteoblast lineage cells. The mechanisms by which such specific changes in channel expression affect osteocyte  $\text{Ca}^{2+}$  signaling are not known. However, it is clear from these studies that estrogen loss alters local expression of these key  $\text{Ca}^{2+}$  signaling components on osteocyte processes and points to a dysregulation of the osteocyte mechanosome complex. We speculate that these alterations of osteocyte mechanosome components underlie the changes in osteocyte mechanosensitivity after estrogen loss observed in these *in vivo* studies.

In addition to potential cellular-level changes, other osteocyte changes resulting from long-term OVX have been shown and may also be implicated in the reduced osteocyte responses observed in these *in vivo* studies. Estrogen loss has been shown to cause expansion of the

lacunar and canalicular space (LCS) [66–68]. Such increases in LCS dimensions would be expected to alter loading-induced fluid flow rates within the LCS for a level of mechanical loading [17]. Furthermore, changing the geometry of the space between the process cell membrane and the bony LCS wall could alter the fundamental nature of attachments and associated transduction channels. It seems plausible that this increase in canalicular size post-OVX drives a compensatory increase in mechanosome size. This idea requires further investigations in future studies. Recent studies by Zhang et al [69] reported some loss of osteocyte process at several weeks post OVX in a rats, which might trigger compensatory changes in the mechanosomes of the remaining processes. However, Sharma et al reported no change in osteocyte canaliculi after OVX [66]. In the current IHC- SIM imaging studies, we did not count number of osteocyte dendrites as osteocyte process cytoskeleton using our approach. Thus, the question of whether or not osteocytes lose processes after long-term OVX, and the potential for such a loss to affect osteocyte mechanosomes await further studies.

How the changes observed in osteocyte mechanosome make-up and size relate to specific changes in osteocyte  $\text{Ca}^{2+}$  signaling observed *in vivo*, in particular the loss of response to low level mechanical loads, is not yet known [70,71]. However, attenuation of mechanosensory responses to low level mechanical input occurs in a range of physiological systems (e.g., hearing, cutaneous mechanoreceptors muscle reflexes) with disease and aging. Interestingly, estrogen has been implicated in hearing and sound mechanotransduction by maintaining mechanosensitive elements of the inner ear [72]. The current studies revealed that estrogen loss results in alterations of the osteocyte mechanosomes *in vivo*. We found that OVX leads to fewer, larger mechanosome complexes on osteocyte dendrites, with  $\alpha_v\beta_3$  integrin foci that form the core of osteocyte mechanosomes ~ 75% greater in area after long-term estrogen loss. The  $\alpha_v\beta_3$  foci on osteocyte process are clusters of integrins which during bone loading cause focally elevated strains in the nearby cell membrane (i.e., “strain amplification”) [20,21]. These locally elevated membrane strains trigger the mechanically activated channels located close-by [12,22]. The normal stiffness of  $\alpha_v\beta_3$  attachment foci on osteocyte dendrites is a key to its normal mechanical function (i.e. localized strain amplification), which allows activation of associated channels to initiate this facet of osteocyte mechanotransduction. It seems reasonable to posit that the larger mechanosome complex seen with estrogen loss *in vivo* alter local membrane mechanical properties, and these changes in local membrane mechanics underlie the blunted osteocyte response to low loads that we observed. Recruitment of focal adhesion proteins has been shown to result in local elastic stiffness increase [73]. Thus, the much larger osteocyte mechanosome complexes we observed after OVX (nearly 2-fold increase in integrin area) will have increased stiffness and would also reduce the focal strain amplification effects. We speculate that the fluid flow stresses in canaliculi generated at low loads are insufficient to deform these more rigid complexes sufficiently to trigger  $\text{Ca}^{2+}$  signaling [74]. In contrast, higher load activities generate higher fluid stresses in canaliculi and these higher stress can overcome the increased mechanical resistance of these larger mechanosomes.

The ‘Mechanostat Theory’ is the seminal concept put forth by Frost over three decades ago to explain bone adaptation to mechanical loading [75]. At its core, it models bone adaptation as a feedback system with: 1) osteoblast activity (i.e., bone formation) and osteoclast activity

(i.e., bone resorption) as the response arms or actuators and 2) mechanical sensors, now known to be osteocytes, that have a set-point or threshold level of trigger adaptation called the minimum effective strain (MES), such that loads (strains) above or below this „set-point“ trigger bone formation or resorption leading to an adaptive increase or decrease in bone geometry and strength. Experimental clinical evidence supporting the Mechanostat is extensive and has been reviewed elsewhere [76–78]. Among the most fundamental concepts of the Mechanostat is that analogous to other engineering controller systems like thermostats there is a set-point for the goal of mechanical loading that the system senses and drives the responses of the system actuators. And as with thermostats and other controllers, set-points can be changed. Thus, Frost speculated that key biological signaling molecules, such as hormones, act to change the set-point of the mechanical sensors, making the sensors more or less sensitive to external loads applied to the bone. Intriguingly, Frost posited that loss of estrogen at menopause would reduce sensor sensitivity and thus increase the set-point such that normal loading would not be perceived as sufficient to maintain bone mass. The current studies support that hypothesis. We found that most osteocytes in estrogen-deficient bone do not initiate normal  $\text{Ca}^{2+}$  signaling in response to low strain mechanical loading, but they do so normally in response to higher loads, which is consistent with the idea of an offset in osteocyte strain set-point.

Exercise as a means of increasing loading on bone is widely appreciated to stimulate bone formation in the growing skeleton. In the adult skeleton, exercise is primarily anti-resorptive, though some stimulation of bone formation with exercise has been suggested even in adults[79]. A complete review of the wide range of studies for exercise effects in the adult bone, and post-menopausal and aging bone in particular is beyond the scope of this paper[79–86]. What is clear from studies of exercise effects on osteoporotic bone is that high load and high loading rate exercises slow bone loss and may stimulate some bone formation. In contrast, low or non-impact aerobic activities such as cycling, swimming or slow-walking have been demonstrated to have little or no effect on preventing bone loss in postmenopausal women. Thus, it appears that low level or customary loads (strains) on bones are not sufficient to exceed the required threshold for skeletal adaptation to mechanical loading after menopause. The current studies revealed that osteocytes fail to respond effectively to mechanical loading once estrogen is lost. Specifically, most osteocytes in estrogen -deficient bone fail to initiate normal primary  $\text{Ca}^{2+}$  signaling in response to low strain loading (i.e., strains characteristic of most daily activities). However, osteocytes in estrogen deficient bone respond normally to higher loads, where strains are more typical of rapid walking, running, jumping and other vigorous activities. These current studies provide the first direct evidence that the insufficiency of low level or habitual daily strains on bones to stimulate skeletal adaptation correlates with fundamental signaling changes in the mechanosensors of bone, and may help explain why specific mechanical loading-exercise types are most effective in stimulating adaptation of osteoporotic bone.

This study has certain limitations. For practical reasons detailed above, the analysis of osteocyte mechanosome components by super-resolution microscopy was carried out on different long bones than the studies of osteocyte calcium signaling, raising a concern that osteocyte responses at these two locations may be dissimilar. We feel it unlikely that such differences would be large, given that numerous studies have demonstrated the similarity of

osteocyte responses in different bones, or at different sites within a bone, to a wide range of systemic challenges [34]. Since osteocyte mechanosomes are implicated in the initiation of mechanically-induced calcium signaling [12,18,20–22], it seems reasonable to posit that the changes that we observed in osteocyte mechanosomes and in calcium signaling due to altered estrogen status were similarly linked. However, further studies will be needed to confirm a causal relationship, and to determine the underlying regulatory mechanisms.

In conclusion, these studies revealed that estrogen depletion in mice leads to an apparent desensitization of cortical bone osteocytes to low-level mechanical stimuli (i.e., moderate strains) that characterize activities of daily loading. The ability of osteocytes to respond to higher, strain levels is not affected. This loss of osteocyte sensing to moderate strains may help explain why post-menopausal bone loss is not attenuated by activities of daily living or by low load exercises. We speculate that drugs that can selectively improve the mechanical sensitivity of osteocytes would be beneficial in restoring bone health.

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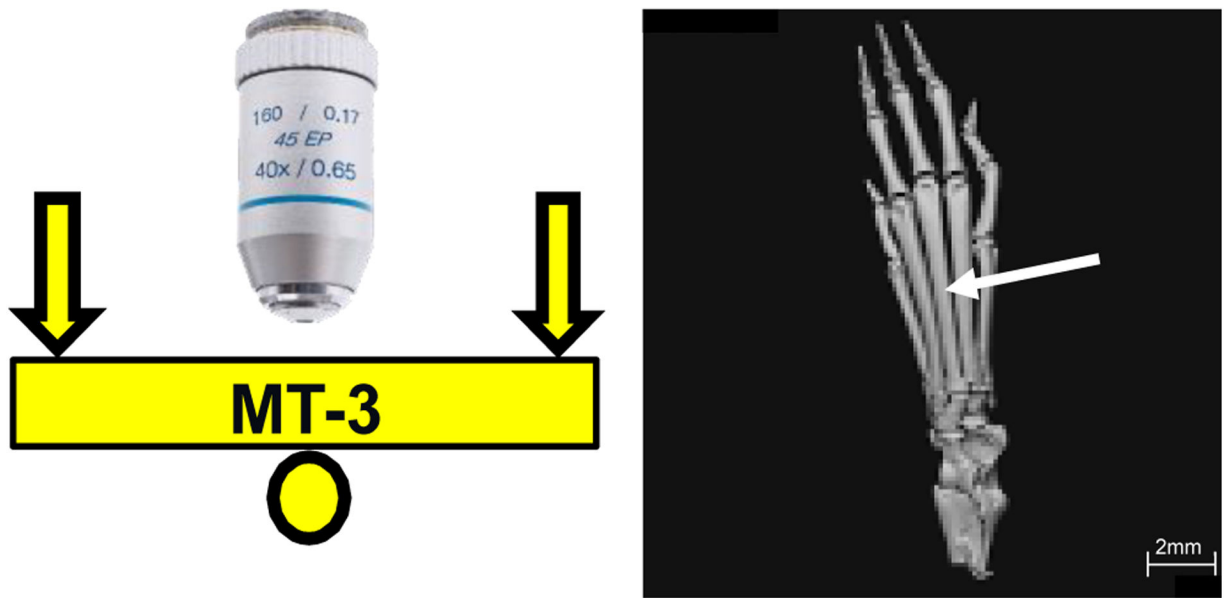
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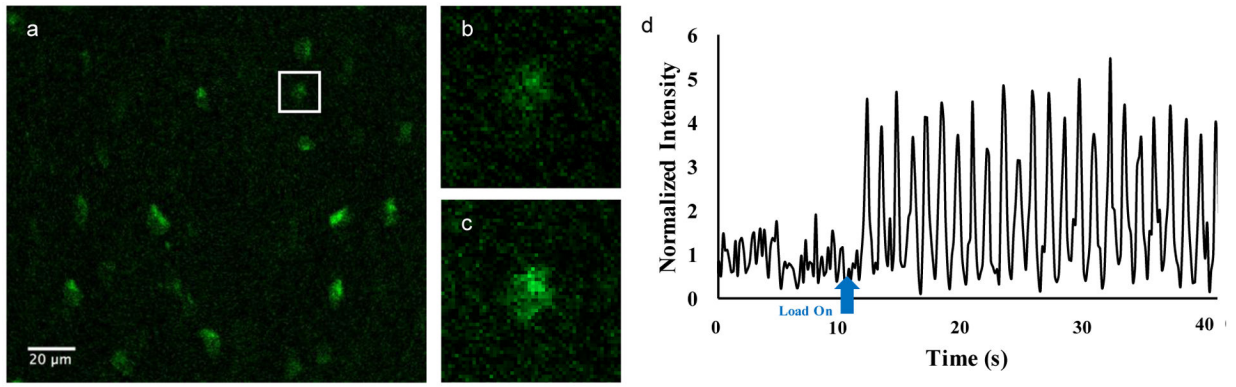
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### Highlights

- Estrogen loss blunts osteocyte  $\text{Ca}^{2+}$  signaling response to low mechanical loads *in vivo*.
- $\text{Ca}^{2+}$  signaling response to loading initiates at osteocyte mechanosomes.
- Estrogen loss altered structure and composition of osteocyte mechanosomes *in vivo*.

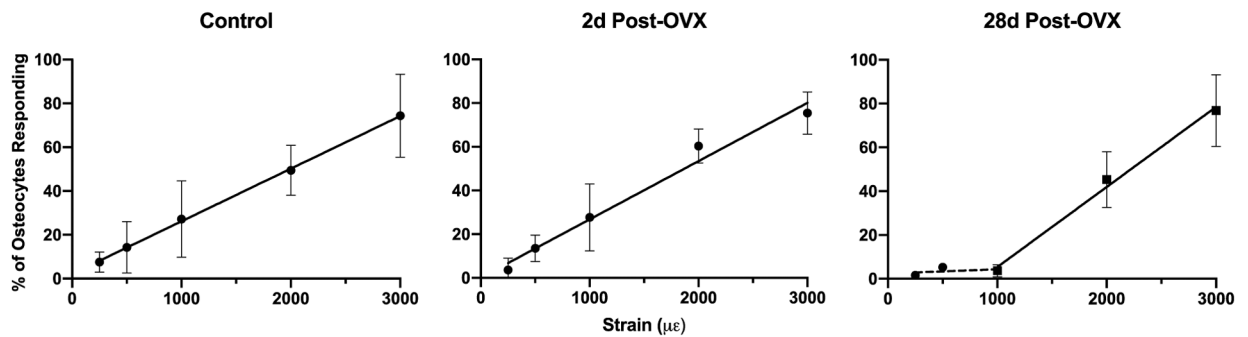


**Figure 1:**  
Schematic (left side) of microscope objective and loading configuration for the third metatarsal bone (MT3); b)  $\mu$ CT image (right side) of mouse hind paw showing MT3 (arrow)



**Figure 2:**

An example image of OtGP3 osteocytes fluorescing at baseline (a). One cell was selected and enlarged to show the difference between (b) baseline fluorescence and (c) increases seen during mechanical loading. (d) Representative trace of a single osteocyte  $\text{Ca}^{2+}$  signaling fluorescence intensity both before and during loading.

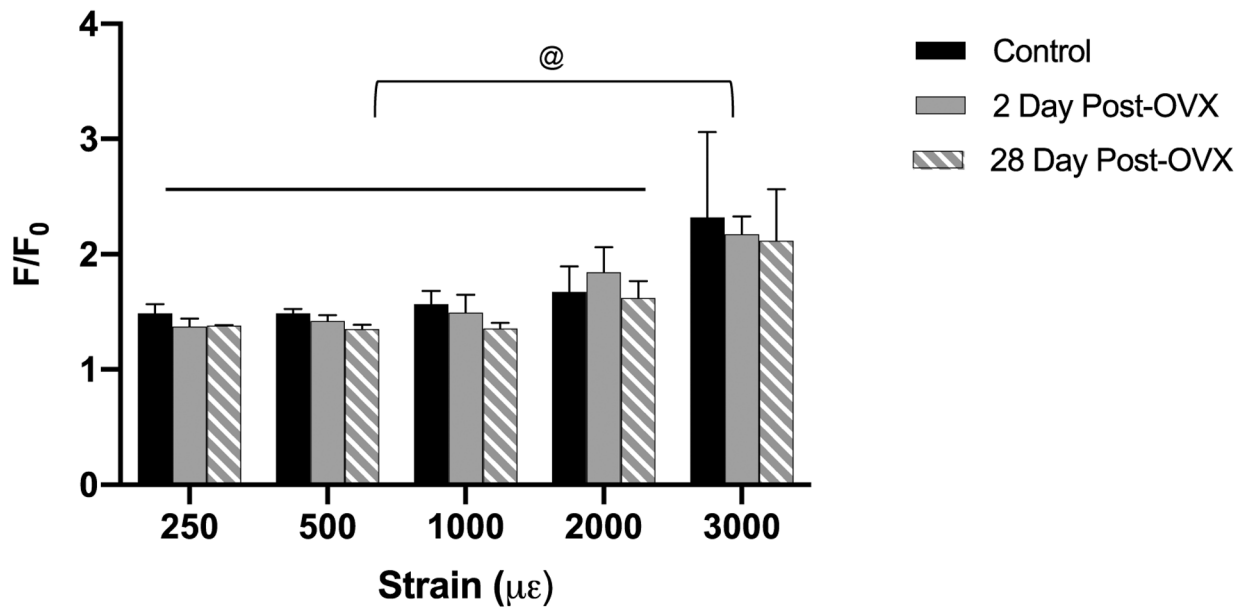


**Figure 3:**

Percentages of  $\text{Ca}^{2+}$  signaling osteocytes increased with increasing strain levels for Control, 2d post-OVX and 28d OVX mice. Control and 2d post-OVX mice show similar strong increases in number of responding osteocytes with increasing strain, with no significant difference between regression lines ( $p=0.3881$ , ANCOVA). The loading-osteocyte response relationship changed markedly at 28d post-OVX, with few osteocytes exhibiting  $\text{Ca}^{2+}$  signaling responses to loading at 250, 500 and 1000 $\mu\epsilon$ , while numbers of  $\text{Ca}^{2+}$  signaling osteocytes at 2000  $\mu\epsilon$  and 3000  $\mu\epsilon$  were similar to control. Data are shown fit to a two-phase model, with the first phase representing 250–1000  $\mu\epsilon$  (dotted line, slope not significantly different from zero) and the second phase from 1000–3000  $\mu\epsilon$  (solid line, slope similar to control,  $p=0.1$ ), indicating a return to normal recruitment patterns.

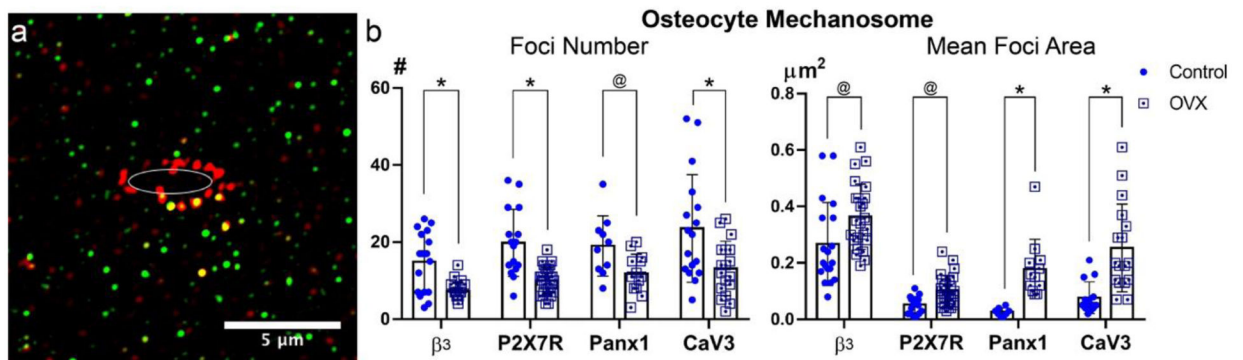
Regression equations: Control:  $y = 0.02403x + 2.144$ ; 2d Post-OVX:  $y = 0.02666x + 0.1290$   
 28d Post-OVX: dashed line:  $y = 0.001917x + 2.427$ , solid line:  $y = 0.03655x - 31.17$ .

## Mean Intensity of Responding Cells



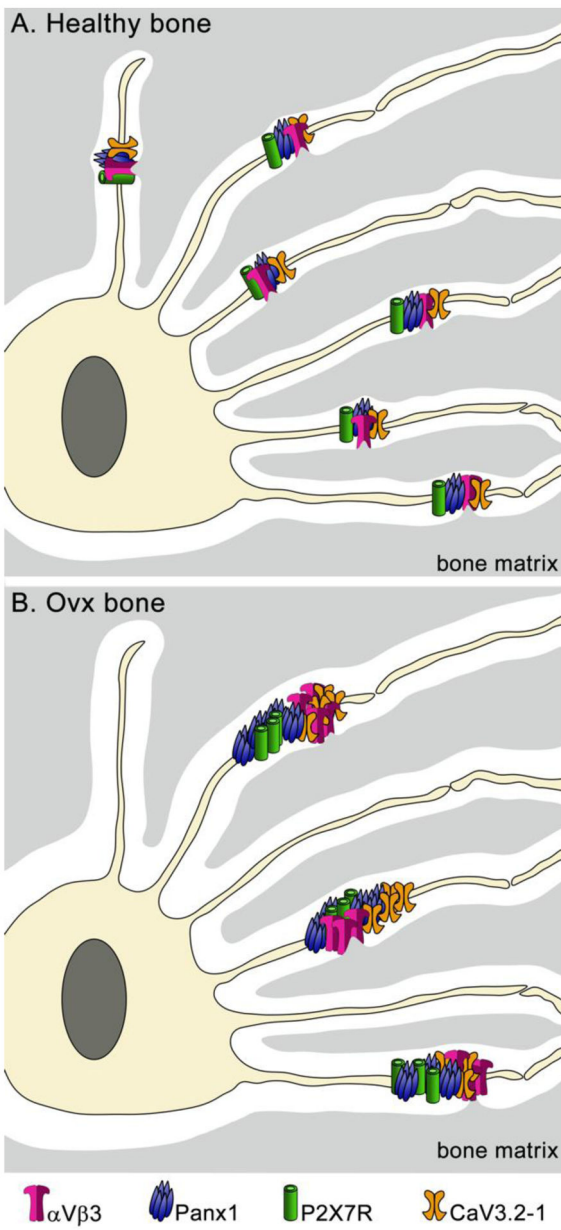
**Figure 4:**

This figure shows the Ca<sup>2+</sup> signaling intensity increase over baseline among the responding population of osteocytes for each strain value. Osteocyte Ca<sup>2+</sup> signaling intensity was elevated in bones loaded to 3000 µε. However, there were not significant differences among control, 2d and 28d OVX groups for any strain level examined, indicating that loss of estrogen does not impact the magnitude of Ca<sup>2+</sup> signaling in osteocytes (@, p<0.05 for 3000 µε vs other strain groups).



**Figure 5:**

Osteocyte mechanosome components in control and OVX cortical bone. (a) Representative SIM image (110 nm optical section) showing IHC-stained foci for  $\beta_3$  integrin (red) and P2X7R (green) on osteocyte processes within canaliculi. Note that in these very thin optical images canaliculi go in and out the plane of section, resulting in a discontinuous appearance for processes analogous to what occurs in electron microscopy images. The ellipse in the image represents the position of the lacunar edge; protein staining foci were measured within the 1  $\mu\text{m}$  wide sampling region outside of that edge (see text for detail). (b) Number and mean area of stained foci for osteocyte mechanosome components from Control and OVX mice. (@  $p < 0.05$ , \*  $p < 0.01$ ).



**Figure 6:** Schematic representation of osteocyte mechanosome components under healthy (a) and OVX (b) conditions. The LCS in OVX is shown enlarged as reported from in vivo studies [66]



**Table 1:**

$\mu$ CT based measurements of MT3 mid-diaphyses at 28 days post-OVX

	<b>Control</b>	<b>28 days post-OVX</b>	<b>p value</b>
T.Ar (mm <sup>2</sup> )	0.261 $\pm$ 0.012	0.256 $\pm$ 0.013	P >0.6
B.Ar (mm <sup>2</sup> )	0.228 $\pm$ 0.009	0.195 $\pm$ 0.015	p < 0.01
Ma.Ar (mm <sup>2</sup> )	0.033 $\pm$ 0.005	0.043 $\pm$ 0.008	p < 0.001
Ct.Th (mm)	0.170 $\pm$ 0.003	0.143 $\pm$ 0.003	p < 0.001
MMI (mm <sup>4</sup> )	0.0110 $\pm$ 0.001	0.0106 $\pm$ 0.002	P >0.4

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