Examining Obesity in Lymphedema: A Retrospective Study of 178 New Patients with Suspected Lymphedema at a Canadian Hospital-Based Clinic

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ABSTRACT

Purpose: Physiotherapists have an important role to play in the early detection and treatment of lymphedema, a chronic inflammatory condition characterized by excess interstitial protein-rich fluid, which is estimated to affect more than one million Canadians. Obesity has been identified both as an important cause of and as a risk factor for developing lymphedema of various aetiologies. Little is currently known about obesity in Canadians affected by lymphedema. The objective of this study was to report on the prevalence of overweight and obesity in a Canadian lymphedema clinic population and the relationships among BMI; demographic, medical, and lymphedema characteristics; and cellulitis history. *Method:* We conducted a retrospective electronic record review of the clinical data collected from new patients evaluated for suspected lymphedema at a specialized Canadian hospital-based clinic over a 2-year period. We used descriptive analyses to characterize the sample and one-way analysis of variance and χ^2 tests for comparative analyses. *Results:* Of the 178 patients whose records were reviewed, 36.5% were classified as overweight and 39.3% as obese. Patients with non-cancer diagnoses had a higher mean BMI than those with cancer-related diagnoses (p < 0.001). *Conclusions:* Obesity is prevalent in the Canadian population with lymphedema and is associated with delayed referral and increased cellulitis rates. Early detection and tailored management strategies are needed to address obesity in patients with lymphedema and the complexities associated with these two related conditions.

Key Words: cellulitis; edema; lymphedema; neoplasms; obesity.

RÉSUMÉ

Objectif: les physiothérapeutes ont un rôle important à jouer pour favoriser le dépistage précoce et le traitement du lymphœdème, un trouble inflammatoire chronique caractérisé par un excès de liquide interstitiel riche en protéines qui toucherait plus d'un million de Canadiens. L'obésité est considérée à la fois comme une cause importante et un facteur de risque de lymphœdème de diverses étiologies. On ne sait pas grand-chose sur l'obésité des Canadiens atteints de lymphœdème. La présente étude visait à rendre compte de la prévalence de surpoids et d'obésité dans la population de la clinique canadienne de lymphœdème des chercheurs et des liens entre l'indice de masse corporelle (IMC), les données démographiques, les caractéristiques médicales et lymphœdème des set les antécédents de cellulite. *Méthodologie :* les chercheurs ont procédé à une analyse rétrospective des données cliniques tirées de dossiers électroniques de nouveaux patients évalués à cause d'une présomption de lymphœdème dans une clinique hospitalière canadienne spécialisée, et ce, sur une période de deux ans. Ils ont utilisé des analyses descriptives pour caractériser l'échantillon et procédé aux évaluations comparatives à l'aide des analyses de variance unidirectionnelle et des tests du chi carré. *Résultats :* des 178 patients dont le dossier a été examiné, 36,5 % étaient classés comme en surpoids et 39,3 % comme obèses. Les patients dont le diagnostic n'était pas lié au cancer présentaient un IMC moyen plus élevé que ceux dont le diagnostic était lié au cancer (p < 0,001). Un IMC plus élevé chez les patients s'associait à une période plus longue depuis l'apparition de lymphœdème (p < 0,001), à un lymphœdème et s'associe à un délai avant l'envoi en consultation et à une augmentation des cellulites. Un dépistage précoce et des stratégies de prise en charge adaptées s'imposent pour agir sur l'obésité chez les patients atteints de lymphœdème et sur les complexités liées à ces deux troubles connexes.

Lymphedema is a chronic, inflammatory condition characterized by excess protein-rich fluid accumulation in the interstitium as a result of lymphatic abnormality (primary) or damage (secondary).¹ Lymphedema is estimated to affect at least one million people in Canada, and the vast majority of these cases are not associated with cancer.^{2,3} Nevertheless, despite its increasing prevalence in Canada and around the world, non-cancer-

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related lymphedema remains little understood.^{3,4} In addition to genetic or congenital factors involved in primary lymphedema, non-cancer-related risk factors for developing lymphedema include venous disease, immobility, obesity, and lymphatic filariasis.^{1,5} Risk factors related to cancer treatment include lymph node dissection and radiotherapy.⁶ Recent studies have suggested the possibility of an underlying predisposition among patients with cancer who ultimately develop lymphedema.^{7–13}

Because of the irreversible nature of lymphedema, its long-term management is challenging and requires multiple physical therapeutic modalities, including compression therapy, exercise, lymphatic drainage, and skin care, collectively known as complex decongestive therapy.¹ Inadequate control results in a progressive worsening of the edema and an associated chronic inflammatory process as well as a risk of recurrent cellulitis infections, chronic wounds, and frequent hospitalizations.² Lymphedema is associated with pain and impaired mobility in affected patients. It negatively affects psychosocial, sexual, and physical functioning, including occupationrelated and leisure activities.14-17 In addition to its consequences for quality of life, the financial burden of lymphedema for patients and the health care system is significant.18-20

OBESITY AND LYMPHEDEMA

The dynamic interaction between obesity and lymphedema is a focus of growing research and clinical interest.^{21–24} Affecting one-quarter of Canadian adults,²⁵ obesity is a major health concern around the world, and it has been identified as an important risk factor for lymphedema and an independent cause of non-cancerrelated lymphedema.^{23,26–28} People with severe obesity who have chronic leg edema demonstrate functional and medical concerns, such as cellulitis and venous thromboembolism.²⁹ The mechanisms linking obesity and lymphedema are not yet well delineated but are thought to involve a cascade of pathological events characterized by lymphatic vessel dysfunction, adipocyte hypertrophy and dysfunction, and chronic inflammatory processes.³⁰

RATIONALE FOR OUR STUDY

An important link between obesity and lymphedema has been recognized, highlighting a potentially common coexistence of these two conditions. However, there is a paucity of Canadian research on this topic. Our objectives were to report on the prevalence of overweight and obesity in patients referred to our Canadian lymphedema clinic and to investigate the relationships between BMI and demographic, medical, and lymphedema characteristics and cellulitis history.

METHODS

Design and setting

This retrospective cohort study was an electronic record review of data collected from the initial patient assessments conducted at a Canadian hospital-based lymphedema clinic over a 2-year period (April 2012– March 2014). A descriptive, exploratory analysis of this dataset has previously been published.³¹ For this review, we cross-referenced the dataset with another clinical database developed more recently to obtain data on BMI. We obtained approval for this study from the McGill University Health Centre (MUHC) Research Ethics Board.

The assessments occurred at the MUHC Lymphedema Clinic, a hospital-based programme located in Montreal, Quebec. A specialized, multidisciplinary team, including a physician, a physiotherapist, and an exercise specialist, is responsible for conducting comprehensive assessments, developing tailored treatment plans, providing education on individualized self-care techniques (e.g., skin care, exercise, self-bandaging, self-drainage), and referring patients to private lymphedema therapists for complex decongestive therapy, to medical suppliers for custom compression garments, and to other specialized services (e.g., nutrition, dermatology, and rehabilitation).

Population

Patients with suspected lymphedema are referred to the clinic by physicians in Quebec and eastern Ontario. Although the primary mandate of the clinic is to assess cancer-related lymphedema, referrals are also accepted for non-cancer diagnoses. The study sample included all patients with available data on BMI evaluated at the clinic over the 2-year period.

Data collection

Chart review, medical history taking, and specialized lymphedema assessments are conducted with the patients primarily by the physician and physiotherapist during visits to the clinic. Height and weight are measured by administrative staff at each visit. For this review, we extracted the following information for each patient's initial visit:

- Demographic characteristics and medical history: age, gender, diagnosis, surgical history, and comorbidities (from medical chart and patient report)
- Lymphedema characteristics: Time since initial lymphedema onset and lymphedema location and laterality (from medical chart, patient report, and physical assessment)
- Cellulitis history: Number of bacterial skin infections (from medical chart and patient report; missing data for cellulitis history were recorded as unknown)
- BMI: calculated on the basis of measured height and weight (from physical assessment).

Data analysis

We performed the statistical analyses with JMP data analysis software, version 13.2 (SAS Institute Inc., Cary, NC). We used descriptive analyses to characterize the study sample according to demographics, medical and lymphedema characteristics, cellulitis history, and BMI. To verify whether the subgroup with available BMI data represented all the patients with suspected lymphedema in our dataset, we performed one-way analysis of variance (ANOVA) and Pearson's c² tests to compare patients with available BMI data with those without. We followed the Canadian Guidelines for Body Weight Classification in Adults (categories: underweight; normal weight; overweight; and obese classes I, II and III).³² For comparative analyses, underweight and normal BMI were combined into one category (normal), and all obese classes were amalgamated into the obese category.

We performed comparisons of the study variables between the BMI categories using one-way ANOVA and Pearson's χ^2 tests. To further explore significant findings from these analyses, we used continuous data to calculate BMI means and SDs and compared them among the subgroups according to diagnosis, time since onset, lymphedema location and laterality, and cellulitis history.

RESULTS

Demographic, medical, and lymphedema characteristics

During the study period, BMI data were available for 178 new patients assessed at the clinic for suspected lymphedema. Comparing these patients with those for whom there were no BMI data (n = 251), we found no differences in age, gender, diagnosis, surgical history, time since lymphedema onset, or cellulitis history (p > 0.05). The only significant difference was the date of assessment: 98.1% of the patients with BMI data were assessed after February 1, 2013, compared with 8.4% of the patients with no BMI data (p < 0.001).

In the dataset on patients with BMI data (n = 178), 144 patients had cancer diagnoses, most commonly breast (82; 56.9%) and gynecological (30; 20.8%). Among the 34 patients with non-cancer diagnoses, 8 (23.5%) had primary lymphedema. Other diagnoses were related to obesity (n = 6; 17.6%), surgical complications (n = 4; 11.8%), chronic venous insufficiency (n = 1; 2.9%) and mixed (or other) aetiologies (n = 15; 44.1%).

BMI categories

Of the 178 patients with BMI data, 1 (0.6%) was classified as underweight, 42 (23.6%) as normal weight, 65 (36.5%) as overweight, and 70 (39.3%) as obese; 39 (21.9%) were considered obese class I, 12 (6.7%) as class II, and 19 (10.7%) as class III.

Descriptive characteristics are presented in Table 1. Age, gender, and surgical history were not associated with BMI category (p > 0.05) in patients with suspected lymphedema. There were associations between BMI category and diagnosis (p < 0.001), time since lymphedema onset (p = 0.043), lymphedema laterality (p = 0.015), and cellulitis history (p = 0.048). There was also a trend towards significance between BMI category and lymphedema location (p = 0.08).

Mean BMI and subgroup comparisons

Overall, the patients with suspected lymphedema had a mean BMI of 27.9 (*SD* = 7.3). It was higher in patients with non-cancer diagnoses than in those with cancer (36.1 [9.4] vs. 28.2 [5.8]; p < 0.001). We found no differences in BMI among patients with breast, gynecological, or other types of cancer (p = 0.62), whereas people with primary lymphedema had a lower BMI than those with other non-cancer diagnoses (p = 0.046; see Figure 1).

Patients reporting a shorter duration (< 1 y) since lymphedema onset had a lower BMI than those with a longer duration (>1 y; 27.3 [5.6] vs. 31.8 [8.1]; p < 0.001). We found higher BMI among patients with bilateral lymphedema than among those with unilateral lymphedema (32.1 [9.3] vs. 28.9 [6.3]; p = 0.010). We found no difference in BMI between patients with lower body and upper body lymphedema (30.7 [8.6] vs. 29.3 [6.1]; p = 0.20). The mean BMI of patients with a history of cellulitis was higher than among those without such a history (33.7 [8.8] vs. 28.8 [6.7]; p < 0.001). Mean BMI according to number of cellulitis episodes reported at initial assessment is presented in Figure 2.

DISCUSSION

Overweight and obesity in lymphedema

To our knowledge, this is the first published study exploring obesity in a Canadian population with lymphedema. In our sample of referrals for suspected lymphedema, more than three-quarters of the patients were considered overweight or obese, and more than 10% were classified as extremely obese. Overall, the proportion of patients who were overweight was similar to that of the Canadian population (34.9%).²⁵ However, the rates of obesity and morbid obesity in our sample were higher than those reported in the Canadian population of 24.4% and 2.5%, respectively. The mean BMI of our sample fell in the overweight category and was similar to that reported by Vignes and colleagues (2017) in their study of 254 patients referred to a hospital-based lymphedema clinic in France.³³

Given that our sample consisted mostly of patients with cancer-related lymphedema because of the nature of our clinic, these figures, although high, may still underestimate the overall prevalence of obesity among patients with lymphedema.³ Nonetheless, these results corroborate how common and important obesity is among patients with lymphedema, and they uniquely highlight the extent and scope of this concern among Canadians affected by lymphedema.

Table 1 Descriptive Characteristics of Patients with Suspected Lymphedema According to BMI Category

Characteristic	No. (%)*			
	Normal [†] (BMI < 25.0); $n = 43$	Overweight (BMI 25.0–29.9); <i>n</i> = 65	Obese [†] (BMI > 30.0); <i>n</i> = 70	All <i>n</i> = 178
Age, y, mean (SD)	59.9 (17.1)	62.7 (13.4)	60.0 (13.6)	61.0 (14.4)
Gender				
Female	36 (83.7)	53 (81.5)	61 (87.1)	150 (84.3)
Male	7 (16.3)	12 (18.5)	9 (12.9)	28 (15.7)
Diagnosis [‡]				
Cancer	40 (93.0)	58 (89.2)	46 (65.7)	144 (80.9)
Non-cancer	3 (7.0)	7 (10.8)	24 (34.3)	34 (19.1)
Surgical history				
No	1 (2.3)	5 (7.7)	3 (4.3)	9 (5.1)
Yes	42 (97.7)	60 (92.3)	67 (95.7)	169 (94.9)
Time since lymphedema onset, [‡] y, mean (SD)	3.7 (6.9)	3.0 (6.7)	6.7 (10.9)	4.6 (8.7)
Lymphedema location				
Upper body	16 (37.2)	40 (61.5)	33 (47.1)	89 (50.0)
Lower body	23 (53.5)	22 (33.8)	34 (48.6)	79 (44.4)
Head and neck	2 (4.7)	1 (1.5)	0 (0.0)	3 (1.7)
Both upper and lower	1 (2.3)	2 (3.1)	0 (0.0)	3 (1.7)
None	1 (2.3)	0 (0.0)	3 (4.3)	4 (2.2)
Lymphedema laterality [‡]				
Unilateral	30 (69.8)	56 (86.2)	42 (60.0)	128 (71.9)
Bilateral	12 (27.9)	9 (13.8)	25 (35.7)	46 (25.8)
None	1 (2.3)	0 (0.0)	3 (4.3)	4 (2.3)
Cellulitis history [‡]				
No	36 (83.7)	57 (87.7)	47 (67.1)	140 (78.7)
Yes	6 (14.0)	7 (10.8)	21 (30.0)	34 (19.1)
Missing data	1 (2.3)	1 (1.5)	2 (2.9)	4 (2.2)

* Unless otherwise specified.

 \dagger Underweight (BMI < 18.5) and normal weight (BMI 18.5–24.9) were classified as normal, and obese classes I (BMI 30.0–34.9), II (BMI 35.0–39.9), and III (BMI \geq 40) were classified as obese.

‡ Significant between-groups differences on comparative analyses (p < 0.05).







Figure 2 Box plot showing mean BMI of patients according to number of cellulitis episodes reported at initial assessment.

Our findings add to the growing body of research exploring the relationship between obesity and lymphedema. Because each problem influences the other, it is hard to determine where the vicious cycle begins. In women after breast cancer treatment, BMI has been identified as a predictor for the development of lymphedema.^{23,26} Ridner and colleagues found that women with a BMI more than 30.0 were 3.6 times more likely to develop lymphedema than those with a BMI less than30.0.²³ Among 51 patients with non-cancer-related leg lymphedema, Greene and colleagues found that a higher BMI predicted abnormal lymphatic dysfunction on lymphoscintigraphy.²⁷

Medical characteristics

With respect to diagnosis, patients in our dataset with non-cancer-related lymphedema had a higher BMI than those with cancer-related lymphedema. Although mean BMI did not differ according to cancer diagnosis, people with primary lymphedema were less overweight than those with secondary causes of lymphedema in the noncancer subgroup. These results are consistent with those reported by Vignes and colleagues.³³ Our findings support the notion that obesity plays an important role in the development of secondary non-cancer-related lymphedema.

Although the pathophysiological mechanisms behind this connection are not well understood, it has been hypothesized that the development of lymphedema involves pathological changes in lymphatic transport and adipocyte function that manifest as chronic edema, inflammation, abnormal fat deposition, fibrosis, and skin changes in affected patients.³⁰ The last steps of this process are thought to further induce lymphatic and adipocyte dysfunction, leading to a vicious self-maintaining cycle of lymphedema. The initial trigger for this process may result from lymphatic damage (e.g., lymph node dissection) or metabolic dysfunction (e.g., obesity).

Lymphedema characteristics

In our review, patients with obesity had mean durations of lymphedema before being referred that were about twice as long as people with normal and overweight BMIs. These differences may be related to a general lack of awareness among medical practitioners of non-cancer-related lymphedema and the scarcity of appropriate, specialized assessment and treatment services for this subgroup, resulting in delays in and challenges with timely diagnosis and management.^{2,31,34–37} Patients with lymphedema affecting bilateral extremities also had a higher mean BMI than those with unilateral presentations. Bilateral lymphedema has previously been reported to be associated with a heavier symptom burden and increased history of cellulitis in patients compared with unilateral lymphedema.³⁸ Delays in referring patients and diagnosing lymphedema are worrisome because it can eventually progress to an irreversible state and potentially result in associated complications.^{2,16}

Cellulitis

Lymphedema is associated with regional immune deficiency and greatly increased susceptibility to bacterial soft tissue infections.^{39,40} In our study, patients with suspected lymphedema presenting with a history of cellulitis at the initial assessment had a higher BMI than those with no history. About one-third of those in the obesity category presented with a history of cellulitis. Similarly, O'Malley and colleagues reported that 36% of obese patients with chronic swelling had a previous history of cellulitis.²⁹ Although antibiotics are the standard treatment for cellulitis, the need for enhanced guidelines on dosing for primary care physicians has been observed.⁴¹ Another study concluded that the preventive effects of antibiotics

for recurrent cellulitis and erysipelas might not last once the medications are discontinued.⁴² For patients with recurrent cellulitis, particularly when obesity and lymphedema are co-existing, a multifaceted and long-term approach may be necessary to address these complex health concerns.

Implications for physiotherapists

With the rates of obesity in Canada steadily increasing,⁴³ there is a pressing need for health professionals to be cognizant of the important complications associated with lymphedema and chronic edema. The findings of delayed diagnosis and higher cellulitis infection rates in this Canadian population further emphasize the importance of appropriate, timely referrals for specialized lymphatic therapy interventions. Physiotherapists, family physicians, vascular specialists, and other health professionals play a shared role in the early recognition of obesity-related lymphedema and in timely referrals to appropriate comprehensive therapy programmes. Moreover, physiotherapists specialized in lymphedema management can greatly contribute in an interdisciplinary care approach to delivering tailored treatment strategies, such as compression therapy, exercise, and skin care, to address the complex needs of this population.

Practice guidelines are limited in providing specific recommendations for evaluating and managing obesity in lymphedema.^{1,44–47} The 2006 International Lymphoedema Framework document, *Best Practice for the Management of Lymphoedema*, recommended including measurements of BMI and waist–waist-to-hip ratio as part of regular nutritional assessments to determine obesity among people with lymphedema.¹ Clinical recommendations include maintaining an ideal body weight among people with breast-cancer-related lymphedema and suggestions for appropriate compression garments to manage lymphedema (e.g., custom-made, flat-knit garments and separate overlapping garments for the lower limbs to facilitate application).^{1,47}

It may be useful to explore evidence-based guidelines on managing obesity in the general population and to determine whether they apply to the population with lymphedema.^{48,49} Potentially effective interventions for obesity highlighted in the 2006 Canadian Clinical Practice Guidelines on the Management and Prevention of Obesity in Adults and Children include comprehensive lifestyle interventions, energy-reduced diets, and individualized physical activity programmes.⁴⁸ However, the lack of any long-term benefits with current weight loss programmes and the risks associated with weight cycling suggest that a personalized, stigma-free approach focusing on healthy diet and active lifestyle instead of actual weight loss may be more appropriate.⁵⁰ Further research is urgently needed to examine the effectiveness of tailored interventions to address obesity specifically among patients affected by lymphedema.

The strengths of our review include it being the first published study exploring obesity specifically among Canadian patients with lymphedema. Our method of using an electronic database in clinical practice is recognized as part of an international strategy to better delineate the characteristics of the population with lymphedema.⁵¹

There were two principal limitations of our study. First, patients with non-cancer-related lymphedema were likely under-represented in our sample. Second, the retrospective, cross-sectional study design limited our ability to make inferences about the relationships among the studied factors.

CONCLUSION

Physiotherapists have an important role to play in the early detection and comprehensive management of lymphedema. Our research on a Canadian population with lymphedema highlights the high prevalence of obesity, particularly in non-cancer cases of lymphedema. This finding warrants further attention to help prevent delayed referrals and the potentially life-threatening complications of cellulitis bacterial infections. Specialized multidisciplinary strategies addressing obesity in lymphedema may be valuable to successfully prevent and manage this combined condition.

KEY MESSAGES

What is already known on this topic

Lymphedema is a debilitating, lifelong condition of persistent swelling and inflammation, requiring tailored, multi-modal management involving specialized physiotherapists. An important interplay between lymphedema and obesity has been recognized.

What this study adds

To our knowledge, this is the first study to explore the link among obesity, lymphedema, and related factors, specifically in a Canadian population with lymphedema. Obesity is prevalent among Canadians with lymphedema and is associated with delayed referral and increased cellulitis rates.

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