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The Missing Link in the Mystery of Normal Automaticity of Cardiac Pacemaker Cells

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Abstract

Earlier studies of the initiating event of normal automaticity of the heart's pacemaker cells, inspired by classical quantitative membrane theory, focused upon ion currents (IK, If) that determine the maximum diastolic potential and the early phase of the spontaneous diastolic depolarization (DD). These early DD events are caused by the prior action potential (AP) and essentially reflect a membrane recovery process. Events following the recovery process that ignite APs have not been recognized and remained a mystery until recently. These critical events are linked to rhythmic intracellular signals initiated by Ca^{2+} clock (i.e., sarcoplasmic reticulum [SR] cycling Ca²⁺). Sinoa-trial cells, regardless of size, exhibit intense ryanodine receptor (RyR), Na⁺/Ca²⁺ exchange (NCX)-1, and SR Ca²⁺ ATPase-2 immunolabeling and dense submembrane NCX/RyR colocalization; Ca²⁺ clocks generate spontaneous stochastic but roughly periodic local subsarcolemmal Ca²⁺ releases (LCR). LCRs generate inward currents via NCX that exponentially accelerate the late DD. The timing and amplitude of LCR/I_{NCX}-coupled events control the timing and amplitude of the nonlinear terminal DD and therefore ultimately control the chronotropic state by determining the timing of the I_{CaL} activation that initiates the next AP. LCR period is precisely controlled by the kinetics of SR Ca²⁺ cycling, which, in turn, are regulated by 1) the status of protein kinase A-dependent phosphorylation of SR Ca^{2+} cycling proteins; and 2) membrane ion channels ensuring the Ca²⁺ homeostasis and therefore the Ca²⁺ available to Ca²⁺ clock. Thus, the link between early DD and next AP, missed in earlier studies, is ensured by a precisely physiologically regulated Ca²⁺ clock within pacemaker cells that integrates multiple Ca²⁺-dependent functions and rhythmically ignites APs during late DD via LCRs-I_{NCX} coupling.

Keywords

cardiac pacemaker; calcium; ryanodine receptor; Na-Ca exchanger; sarcoplasmic reticulum

Introduction

Sinoatrial nodal cell (SANC) *robustness* ("fail-safe" properties conserved during evolution of the animal kingdom) and *flexibility* (the ability to react to demands for faster or slower

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firing rate) require multiple interactions among intrinsic cell mechanisms. This interactive network of mechanisms intrinsic to nodal cells must also interpret and react to signals arising extrinsic to the cell (e.g., stretch or neurotransmitter or hormonal stimulation of surface membrane receptors).

During the past five decades, pacemaker theory, formulated on the basis of an ensemble of multiple voltage and time-dependent rhythms of membrane ion channels (membrane clock, Fig. 1A), has produced numerous numerical models of SANC function that are able to reproduce recurring action potentials (APs; i.e., spontaneous firing). Such membrane-delimited models, however, turned out to be fundamentally incomplete and, hence, incorrect, as they all ignored critical intracellular rhythmic signals that ensure both robustness and flexibility to SANC pacemaker function.

Recent studies in SANC suggest that the missing signal comes from a rhythmic intracellular Ca^{2+} oscillator or Ca^{2+} clock (Fig. 1B) that "crosstalks" to multiple other mechanisms that govern membrane potential and, in this way, coordinates their interaction to regulate the SANC firing rate. This Ca^{2+} clock dispenses localized, critically timed, submembrane pulses of Ca^{2+} during the SANC cycle. The timing (phase) of these rhythmic Ca^{2+} releases and their size determine their impact on the SANC firing rate and pattern (Fig. 1C). Rhythmic APs, in turn, sustain the Ca^{2+} clock by maintaining cell Ca^{2+} homeostasis via ion fluxes of membrane and Ca^{2+} clocks confers both stability and flexibility to the SANC pacemaker function. This review chronicles the evolution of thought that has led to this concept.

The Membrane-delimited Ion Channel Clock Concept

Historical Perspectives: Development of Theory and Mechanistic Studies of Cell Membrane Excitation

A major function of the heart's pacemaker cells is to generate spontaneous APs. In 1868, Bernstein plotted a galvanometer response to nerve excitation that was, in fact, the first record of an "action potential."¹ By 1912, based on the work of Ostwald and Nernst, Bernstein developed and experimentally proved the membrane theory of bioelectric potentials,² which linked the bioelectric potential (V_m) of nerve and muscle to ion gradients across their cell membrane. At the same time, he suggested that a mechanism of membrane excitability involved a sudden reduction of the K⁺ permeability of the membrane, which reduced V_m to zero.

In 1949, testing the effect of Na⁺ removal on V_m in large diameter squid neurons, Hodgkin and Katz³ concluded (contrary to the original Bernstein K⁺-driven excitability theory) that Na⁺ was responsible for the AP upstroke and positive membrane polarization. In the same year, Ling and Gerard invented the glass microelectrode that allowed recording activity from individual cells, and Kenneth Cole suggested placing a second electrode inside the cell in order to inject the current and to "voltage clamp" the interior of the cell. In 1952, Hodgkin and Huxley applied the voltage clamp approach to nerve cells of a giant squid and established current–voltage relationships for Na⁺ and K⁺ currents.⁴ Based on these data, they formulated a new quantitative theory of membrane excitation (i.e., of the AP

generation). According to their theory, the movement of selective ions through the excitable membrane is determined by separate voltage-dependent "gates" with a simple kinetics described by differential equations.

Using the new microelectrode technique, Silvio Weidmann⁵ confirmed the application of ionic theory to the cardiac muscle and explained the differences between cardiac APs and those of nerve and skeletal muscle. His findings include the genesis of the resting membrane potential, the increased permeability to Na⁺ during membrane depolarization, high membrane resistance during the AP plateau, and the definition of threshold potential.

The Slow Diastolic Depolarization Concept

The unique feature of the APs of pacemaker cells is that they arise spontaneously because of events that occur prior to the rapid AP upstroke. A slow potential change preceding the discharge of cardiac impulses was first observed by Arvanitaki, who was working on the snail heart in 1937.⁶ Later, in 1943, Bozler used monophasic potential recording and found a similar phenomenon in sinus venosus of turtle.⁷ He called the slow depolarizing potential change a "prepotential" and suggested that it was "the basis underlying automaticity" including "normal rhythmicity." Bozler worked with rhythmically active strips of cardiac muscle (turtles, rabbits, cats, and dogs) and sinus venosus (turtle, high K⁺)⁷ and noted oscillatory monophasic subthreshold potentials of relatively (compared to nerve) low frequency of approximately 1 Hz, which were enhanced by increasing bathing [Ca²⁺] (Ca_o) or by adding adrenaline. Discharging impulses on the top of oscillatory potentials were accompanied by synchronized variations in isometric force (tonus).⁸ Further, an important idea postulated at that time was that the observed oscillatory phenomena might be somehow linked to cardiac automaticity.⁸ Specifically it was postulated that:

the tonus changes and the local potentials are probably manifestations of a more fundamental process, a fluctuation in resting metabolism. ... Their chief interest lies in their relation to the automaticity and rhythmicity of the muscle. It may be assumed that an increase in metabolism causes a rise in tonus and a decreased surface polarization. The decrease in polarization in turn may be considered as the last link in the chain of processes leading to the discharge of an impulse.

The prepotential (i.e., diastolic depolarization [DD]) was later observed with microelectrode techniques by Brady and Hecht⁹ in turtle hearts and by Coraboeuf and Weidmann¹⁰ in spontaneously active Purkinje tissue. Spontaneous APs from the sinoatrial node were first recorded using microelectrodes by West in 1955.¹¹ Microelectrode studies of sinoatrial node identified three important factors of pacemaker potential: the DD slope, the maximum diastolic potential, and the threshold for AP upstroke.

First Models of the Membrane-delimited Pacemaker Clock

Noble modified the Hodgkin–Huxley model to simulate both muscle (triggered) and pacemaker (spontaneous) cardiac APs.^{12,13} AP shapes, known from microelectrode studies, were reproduced in the model by an interplay of hypothesized voltage-gated and time-dependent Na⁺ and K⁺ currents. Although specific cardiac ion currents had not yet been measured at that time, there were some clues from earlier microelectrode findings of a

membrane conductance decrease during DD in pacing Purkinje fibers (first reported by Weidman¹⁴ in 1951) and then in beating sinus preparation of the rabbit's heart (by Dudel and Trautwein¹⁵ in 1958). The membrane response with various bathing $[K^+]$ and $[Na^+]$ (K_o and Na₀) in the latter study suggested that the spontaneous depolarization was a result of the decay of a specific K^+ conductance (g_K). The first Purkinje fiber models^{12,13} described the AP as a rapid membrane depolarization produced by a voltage-gated Na⁺ current (I_{Na}) followed by a repolarization from a delayed increase in g_K . Generation of spontaneous APs in these models was thus ascribed to a slow decay of the g_K (termed g_K decay *mechanism*) so allowing any background permeability (e.g., to Na⁺ ions) to drive $V_{\rm m}$ away from the K⁺ equilibrium potential. The 1962 cardiac modification of the Hodgkin–Huxley model represented a mechanistic model based upon solid principles of thermodynamics of Bernstein's membrane theory and the Nernst equation. The formulation of the 1962 model was a case of "theory leading experiment."¹⁶ The membrane-delimited pacemaker mechanism, predicted by the theory, became the subject of an extensive experimental search driven by the successful application of the voltage clamp technique to various cardiac preparations.¹⁷⁻²⁰ Many ion currents were discovered in cardiac pacemaker cells, and a variety of pacemaker mechanisms have been further suggested based on the characteristics of these currents.16,21,22

The Pacemaker Current

The Quest to Discover the Most Important Current that Governs Pacemaker Function

Purkinje Cells—The search for the surface membrane cardiac pacemaker mechanism was initially and mainly studied experimentally and theoretically (from about 1950 to about 1980) in Purkinje fibers and not in true pacemaker cells (i.e., SANC). A slow inward current carried by Ca^{2+} (I_s, I_{si}, or I_{Ca}), activated by membrane depolarization, and increased by adrenaline was discovered in Purkinje fibers by Reuter.²³ A "pure K⁺ selective" I_{K2} current (later redefined as I_f), a "funny," nonselective, monovalent cation current activated by membrane hyperpolarization,²⁴ was and continues to be acclaimed by some as the true "pacemaker current." But the fundamental pacemaker concept formulated in the 1962 model¹³ and then revised in the McAllister–Noble–Tsien (MNT) model of 1975,²⁵ based upon Purkinje fiber voltage clamp studies, did not work for all pacemakers (see review²⁶).

Sinoatrial Nodal Cells—Following the invention of the patch clamp method in 1976 by Neher and Sakmann²⁷ and successful isolation of single SANC by Taniguchi *et al.* in 1981,²⁰ further extensive voltage clamp studies have identified abundant ion current components in SANC, and new components are still being discovered. Many previously identified currents are split into subcomponents; others are species dependent. For example, studies of single cardiac cells showed that the "slow" inward current I_{si} is approximately 10 times faster than previously reported in multicellular preparations (2–5 ms versus 20–100 ms) and consists of three components: T- and L-type Ca²⁺ currents (I_{CaT}, I_{CaL}) and Na⁺/ Ca²⁺ exchange (NCX) current (I_{NCX}) (all three in current terminology). I_{CaL} is responsible for AP upstroke in SANC. In most species, SANC had neither a fast Na⁺ current nor an inward rectifying K⁺ current (I_{K1}) (see review²⁸ for species dependency). The latter keeps the resting potential low in Purkinje fibers but not in SANC. While SANC of many species

did exhibit the funny current, it plays only a minor role in pacemaker mechanism of SANC as its activation voltage is relatively low compared to maximum diastolic potential inthe cells.^{16,29} Furthermore, I_f has relatively slow (compared to DD duration in SANC) activation kinetics. It is not surprising that the block of I_f by Cs⁺ had only a minor effect on the pacemaker rhythm.³⁰ It was also found that bullfrog sinus venosus cells lack I_f^{31} . The delayed rectifier K⁺ current (I_K) is split into slow and rapid components (I_{Ks} and I_{Kr}), with I_{Ks} being present in porcine SANC, but I_{Kr} in rat and rabbit.²⁸ I_{CaT} was absent in porcine SANC.³² Other currents were observed only in subpopulations of SANC (I_{Na} and Cl⁻ current, I_{Cl})³³ or had no obvious molecular identity (the sustained current, I_{st}).³⁴ As a result, net membrane current is currently viewed as being spread among numerous components and subcomponents,²² and the fundamental (and thus rather simple) pacemaker mechanism claimed in early theoretical models has been lost. Several early³⁵ and later studies,³⁶ which specifically compared the contribution of different ion currents to the DD, concluded that there is no single pacemaker current in the sinoatrial node.

Currently there is no consensus as to which of the SANC currents makes the major contribution to pacemaker activity. Various viewpoints on the membrane clock (Fig. 1A) include essentially combinations of previously suggested DD mechanisms: 1) original g_K decay mechanism of the 1962 model (I_{Kr} in rabbit³⁷); 2) I_s (I_{CaL}) activation³⁸; 3) I_f activation^{39,40}; 4) I_{CaT} activation⁴¹; 5) I_{NCX} activation^{42–44}; and 6) I_{st} activation.³⁴ Numerous numerical models, based upon gating schema of ensembles of SANC membrane ion currents, have been devised, and all these models featuring different contributions of the ion currents into DD can indeed generate spontaneous APs (see review²²).

However, since the idea of a unique pacemaker current was not confirmed in the extensive experimental studies across numerous species, there was a need to formulate another fundamental principle of cardiac pacemaker function. Could it be that regardless of combination or contributions of the different ion channel types, not all of the crucial mechanisms that are implicated in spontaneous excitation of pacemaker cells are embodied in the ensemble of cell surface ion channels? Moreover, and very importantly, could it be that the formal cause of spontaneous rhythmic APs in SANC (i.e., the initiating step of their normal automaticity) is an intracellular process (e.g., similar to the one that Bozler had suggested earlier in 1943⁷)?

The Existence and the Identity of Intracellular Ca²⁺ Clock

Studies in Contractile Cardiac Cells Lead the Way

Heart research had been tuned in to the crucial importance of extracellular Ca^{2+} in the cardiac muscle duty cycle since 1883 when Sidney Ringer's London tap water mistake illuminated the field.⁴⁵ Subsequent studies identified the sarcoplasmic reticulum (SR) and its Ca^{2+} pump, and the idea that cyclic Ca^{2+} release from SR is followed by pumping of Ca^{2+} back into the SR was born.

 Ca^{2+} pumping into the SR is accomplished mainly by the SR Ca^{2+} ATPase (SERCA). The Ca^{2+} pump isoform in the heart, SERCA2A, is the dominant mechanism to remove Ca^{2+} from the cytosol following excitation, but its relative contribution varies among species. In

Page 6

most mammalian ventricular myocytes (including rabbit, guinea-pig, ferret, dog, cat, and human), SERCA function accounts for about 60–75% of Ca^{2+} extrusion, with 25–40% attributable to the sarcolemmal NCX.⁴⁶

It was shown that ryanodine, an alkaloid that makes the SR Ca^{2+} release channel leaky and inefficient, greatly altered the contractile state of mammalian ventricular myocardium.^{47,48} This extremely important pharmacological tool was used in numerous later studies to isolate, purify, and clone ryanodine receptor (RyR) permitting the assessment of SR Ca^{2+} release in the function of different cardiac cell types. Other studies⁴⁹ demonstrated a "memory" within heart muscle that produces contractions of differing amplitudes in response to changes in the rate or pattern of stimulation. It was later inferred that staircases in contraction amplitudes prior to achieving a new steady state involved changes that occur over several heart beats in Ca^{2+} loading and release from the SR⁵⁰ from beat-dependent net changes in cell Ca^{2+} . Although not articulated as such at that time, such Ca^{2+} oscillations generated by SR Ca^{2+} pumping and Ca^{2+} release are a manifestation of an intracellular Ca^{2+} clock (Fig. 1B).

In mechanically skinned cardiac cell fragments, application of graded $[Ca^{2+}]$ induced graded Ca^{2+} releases from the SR to generate graded transient increases in cytosolic Ca^{2+} that initiate graded contractions,^{51,52} a process referred to as Ca^{2+} -induced Ca^{2+} -release.

The advent of intracellular Ca^{2+} indicators permitted direct demonstrations that the AP does indeed result in a release of Ca^{2+} from the SR, resulting in a transient increase in cytosolic Ca^{2+} that activates the myofilaments to drive contraction. Cytosolic Ca^{2+} transients evoked by APs were demonstrated in 1978 by Allen and Blinks⁵³ in atrial muscle and in 1980 by Wier⁵⁴ in Purkinje fibers by using aequorin, a Ca^{2+} -binding photoprotein. Thus, the earlier inference that Ca^{2+} releases, triggered by an AP, couples membrane excitation to contraction was correct, and the concept of "excitation-induced- Ca^{2+} -release" evolved.

It was also discovered that increases in Ca^{2+} beneath the cell surface membrane and the mechanical strain during contraction produced feedback on ion channels and transporters that underlie the AP.⁵⁵ One crucial aspect of such tuning of excitation by Ca^{2+} release in ventricular myocytes occurs during the AP and involves Ca^{2+} removal from the cell to balance the Ca^{2+} influx via L-type Ca^{2+} channels. This is achieved, in part, by the cell surface membrane NCX, which extrudes one Ca^{2+} for three Na⁺. This process generates an inward current (I_{NCX}) that affects the AP repolarization phase shape⁵⁶ as well as the diastolic membrane potential.

The Potential Importance of Intracellular Ca²⁺ in Generating Spontaneous APs

Evidence that an oscillatory intracellular process can initiate both normal and abnormal cardiac rhythms stems from the turn of the last century.^{57,58} The initial perspectives of the origin of cardiac automaticity focused not on membrane-delimited initiation of the heart beat but on myogenic mechanisms. In the early 1880s, Walter Gaskell, who conducted experiments applying heat to the tortoise heart, demonstrated that heart automaticity was myogenic in origin (rather than neuorogenic). He noted that, importantly, the automaticity could occur in all the different regions of the heart including the ventricle,⁵⁹ indicating that, in contrast to skeletal muscle (which strictly followed the nerve-mediated excitation

 \rightarrow contraction paradigm), cardiac tissues possess their own internal excitatory oscillator. The area of the turtle heart with the greatest automaticity was the sinus venosus, which emanated impulses that entrained the entire heart. Early pharmacological experimental approaches^{7,8,60} towards understanding normal automaticity produced "brute force" Ca²⁺ overload. Thus, abnormal rather than normal automaticity was being explored in early studies. Nonetheless, these studies set the stage for the later rejuvenation of the hypothesis that intracellular Ca²⁺ is a partner with surface membrane channels in the process of normal automaticity.

In the late 1970s to early 1980s, the idea that surface membrane-delimited ion channel rhythms were sufficient to confer automaticity to pacemaker cells dominated the research field of cardiac automaticity. During this time, however, the idea that an intracellular oscillator drives membrane excitations was temporarily revived as the importance of intracellular Ca^{2+} transients in cardiac cells came into focus. Unfortunately, these studies of a role for Ca^{2+} in pacemaker cell automaticity continued to employ brute force Ca^{2+} overload in their approach to the problem. Pharmacological microelectrode studies of APs in the early 1970s⁵⁷ rediscovered the triggered activity described approximately 30 years earlier in the monophasic recordings.^{7,8,60} It was shown that the APs of Purkinje fibers exposed to ouabain or to acetylstrophanthidin develop "delayed afterdepolarizations" and aftercontractions; the amplitude of these was enhanced by driving the fiber more rapidly,^{61–64} by increasing Ca_{0} or by decreasing K_{0} , and was depressed by $Mn^{2+.64}$

Based upon experimental observations that cardiac glycosides, a reduction in Na_o, or an elevation in Ca_o cause spontaneous contractions, it was suggested that an elevation of intracellular Ca²⁺ drives these spontaneous contractions.⁵⁷ But in contrast to the idea of a spontaneous intracellular oscillator, initial interpretations from microelectrode studies suggested that spontaneous depolarization (i.e., the membrane voltage change), *per se,* initiates internal Ca²⁺ release which drives spontaneous cardiac contraction.^{63–66} However, microelectrode recordings of the membrane potential do not allow assessment of the underlying ion currents, and this interpretation was disproven by voltage clamp studies that demonstrated a subcellular origin of the oscillatory ca²⁺ activity in a wide variety of cells.⁶⁷ Data from studies of cardiac cells, including Ca²⁺-dependent tension oscillations in skinned fibers (Fabiato and Fabiato⁶⁸) and voltage noise analysis (De-Felice and DeHaan⁶⁹) in chick heart cell aggregates led to the hypothesis that it is Ca²⁺ that provides the oscillatory substrate in the intracellular "metabolic" oscillator suggested earlier.⁸

Oscillatory Ca-dependent SR-driven Ion Current under Voltage Clamp in Cardiac Cells

Oscillatory current fluctuations under voltage clamp were observed in Purkinje fibers,^{70–74} single Purkinje cells,⁷⁵ and sinoatrial node.⁷⁶ Both current and mechanical fluctuations are enhanced when intracellular free Ca²⁺ is elevated by bathing solutions containing high Ca²⁺, low Na⁺, low K⁺, or toxic concentrations of digitalis. The power spectra of the currents showed peaks at oscillatory frequencies near 1 Hz at room temperature,⁷⁷ and the current oscillations were correlated with spontaneous contractile fluctuations. These

oscillatory currents in Purkinje fibers disappeared after removing extracellular Ca²⁺ or chelating intracellular Ca²⁺ with injected ethylene glycol tetraacetic acid (EGTA).⁷⁴ Based on voltage clamp data, Kass and Tsien, in 1982,⁷⁴ proposed that the intracellular oscillatory mechanism involves cycles of Ca^{2+} movement between SR and myoplasm, as previously suggested for skinned cardiac preparations by Fabiato and Fabiato.⁵¹ Since the oscillatory currents were inhibited by D600, a Ca²⁺ current blocker, a new and important idea was that Ca²⁺ oscillations represent the result of "a two-way interaction between surface membrane potential and intracellular Ca²⁺ stores".⁷⁴ The Ca²⁺ signals, including Ca²⁺ oscillations, were then indeed measured directly by aequorin in Purkinje fibers.^{78,79} An important issue that needed to be addressed was how Ca²⁺ oscillatory signals are transformed into respective electrical signals of cell membrane. It turned out that major ion (K^+ and Ca^{2+}) currents in cardiac cells, including SANC, were modulated by Ca²⁺ and cyclic nucleotides. Based on this knowledge, it was speculated that intracellular Ca²⁺ oscillations could be linked to membrane potential via 1) a Ca²⁺-dependent K⁺ conductance⁷⁶; 2) a nonselective (Na⁺ and K⁺) cation channel⁷⁴; or 3) I_{NCX}.¹⁶ Further studies of automaticity in atrial latent pacemaker cells indicated that Ca²⁺ release interacts with cell membrane by stimulating I_{NCX}.⁸⁰

The "Abnormal" Flavor of the Initially Discovered Internal Ca²⁺ Oscillator

As noted, in order to demonstrate Ca^{2+} -driven oscillatory currents by techniques available during the late 1970s, Ca²⁺ overload was produced in most experiments. Thus, the prevailing assumption at the time was that the oscillating current was a characteristic of abnormal function, similar to that described by Lewis, Rothberger, Scherf, Segers, and Bozler (review Ref. 57). In these earlier studies Ca^{2+} overload (not realized at that time by these investigators) was employed to disengage the intracellular Ca²⁺ clock from its entrainment by externally driven APs. Despite the fact that it had already been demonstrated that similar fluctuations can also appear quite prominently in some heart cells in the absence of overt intervention, current fluctuations were primarily interpreted as a disturbance of normal cardiac function.⁷⁴ Upon testing an integration of a simple Ca²⁺ oscillator scheme into a pacemaker model, Noble, in 1984,¹⁶ concluded that clarification of these abnormal rhythm mechanisms required additional experiments. Other pacemaker cognoscenti of the day, although basically in agreement with this view, were somewhat more liberal in their vision. Crane-field⁵⁷ reasoned that the true automaticity of the sinoa-trial node or of Purkinje fibers might have a close connection with triggered activity. Irisawa speculated that subthreshold oscillations contribute to a "safety margin to prevent the sinoatrial node cell from becoming quiescent."⁷⁶ However, since the spontaneous, localized, oscillatory Ca²⁺ signals in SANC could not be measured at the time, the concept that an internal Ca²⁺ oscillator provides the initiating signals for normal automaticity was abandoned again.

The Physiologic Intracellular Ca²⁺ Clock within Pacemaker Cells Is Rejuvenated

In the late 1980s, experimental investigation of the role of Ca^{2+} in pacemaker function began to shift from an experimental Ca^{2+} -overload paradigm to more physiologic conditions. Afterdepolarizations and contractions were recorded in Purkinje fibers under normal Ca^{2+} loading conditions,⁸¹ and these fibers demonstrated localized spontaneous myofilament motion caused by spontaneous local Ca^{2+} oscillations.⁸² It was discovered that ryanodine (depleting SR content) has a profound negative chronotropic effect on automaticity of

subsidiary atrial pacemakers.⁸³ Analyses of the ryanodine effect on AP shape led to the suggestion that Ca^{2+} released from the SR contributes to DD, primarily during its latter half, and plays a prominent role in bringing the late pacemaker potential to the AP activation threshold. The importance of RyR-mediated Ca^{2+} release and I_{NCX} for normal spontaneous beating was also demonstrated in toad pacemaker cells.⁸⁴

Additional studies provided compelling evidence that rhythmic Ca^{2+} cycling within SANC is crucial for their normal automaticity. Ca^{2+} cycling proteins, SERCA, RyR, and NCX previously identified in atrial or ventricular cells, were also identified in SANC.^{85,85a} A possible importance of SR Ca^{2+} release and related I_{NCX} for SANC pacemaker function was demonstrated by the ryanodine effect in these cells.^{42–44} When it became possible to routinely measure intra-cellular Ca^{2+} in SANC, it was observed that a cytosolic Ca^{2+} transient is evoked by the AP, and that Ca^{2+} influx via L-type Ca^{2+} channels affects Ca^{2+} loading of the SR; chelation of intracellular Ca^{2+} in rabbit SANC by bis-(*o*-aminophenoxy)-*N*,*N*,*N*,*N*,*i*,*Y*-tetraacetic acid (BAPTA)^{43,86} (but not EGTA!^{86,87}), applied intracellularly, markedly slowed or abolished spontaneous beating of rabbit SANC. A strong, negative, chronotropic effect of EGTA, however, had been reported in SANC⁸⁸ and atrioventricular node cells⁸⁹ of guinea pig. Changes in the cytosolic Ca^{2+} transient in response to β -adrenergic stimulation were correlated with changes in the beating rate.^{84,85} Thus, it was becoming recognized that intracellular Ca^{2+} cycling within pacemaker cells is somehow involved in normal SANC pacemaker function.

A New Pacemaker Theory Based on Integration of the Intracellular Ca²⁺ Clock and Membrane Ion Channel Clock

Ca²⁺ Clocks in SANC Ignite Rhythmic APs via Activation of NCX Current

Confocal Ca^{2+} imaging permitted detection of a more subtle form of spontaneous Ca^{2+} release than those caused by experimental Ca^{2+} overload. Recent studies in rabbit SANC (Fig. 1C) employing confocal imaging showed that, in contrast to ventricular myocytes, the SR Ca^{2+} clocks are, in part, entrained by an AP but later in the cycle become "free running."

The rhythmic local Ca²⁺ releases (LCRs) via RyRs occur spontaneously beneath the cell membrane in SANC during the later part of the spontaneous DD (Fig. 2A). Dense immunolabeling and clear colocalization of RyR and NCX beneath the surface membrane of SANC have been recently demonstrated (Fig. 2C–E).⁹⁰ LCRs activate NCX inward currents producing miniature voltage fluctuations. The ensemble of the inward NCX currents causes the later part of the DD to increase exponentially (Fig. 2B, "Nonlinear DD"), leading to the generation of spontaneous APs.⁹¹ LCRs are a manifestation of spontaneous SR Ca²⁺ release that does not require a trigger mechanism, such as surface membrane depolarization or inward currents; rhythmic spontaneous LCRs occur in skinned SANC and under voltage clamp.^{92,93}

An argument that is often raised in an attempt to exclude submembrane pacemaker mechanisms is that in voltage-clamped SANC the membrane current does not show cyclic changes.^{21,94} However, this is only true with reference to a comparison with oscillatory

current scaling of more than 100 pA, as observed previously in digitalis-treated ventricular myocytes, and now interpreted as the gold standard of the oscillatory current (Fig. 1 in Ref. 94). Further, accurate perforated patch clamp studies, which preserve crucial intracellular interactions within rabbit SANC, clearly demonstrate an oscillatory nature of the net membrane current (Fig. 3).^{92,93} Since the scale of the oscillatory current in SANC is only 10 pA, it likely was distorted or missed in early patch clamp whole-cell experiments.^{21,94} However, it is the 10 pA current that has crucial importance during DD because membrane electrical resistance during this phase of cycle is very high; a tiny current change of approximately 3 pA is enough to drive the critical DD change in rabbit SANC.^{21,40} The rhythmic oscillatory currents in SANC under voltage clamp are produced by rhythmic LCRs, since both LCRs and the currents exhibit fluctuations of the same frequency,^{92,93} and both are abolished by ryanodine⁹⁵ (Fig. 4).

The Spontaneous Cycle Length is Tightly Linked to LCR Period of SANC

The Ca²⁺ clock rate in cardiac cells is reflected in the LCR period observed as a delay from the AP-triggered global Ca²⁺ transient and the subsequent LCR occurrence (Fig. 5A). The likelihood for spontaneous SR Ca²⁺ release to occur increases as a function of the SR Ca²⁺ load determined in a physiologic content by the Ca²⁺ available for pumping and the phosphorylation status of the SR Ca²⁺ cycling proteins. Thus, the convergence of multiple factors governs the LCR period. These include the rate at which Ca²⁺ is pumped into the SR, the threshold SR Ca²⁺ load required to initiate spontaneous Ca²⁺ release, and the availability of SR Ca²⁺ release channels (i.e., RyRs).

Each spontaneous cycle of the SANC LCR clock can be envisioned to initiate the occurrence of an AP via I_{NCX} activation. Ca²⁺ influx via I_{CaL} during AP triggers Ca²⁺-induced Ca²⁺-release. The resulting global SR Ca²⁺ depletion synchronizes SR throughout the cell in a Ca²⁺-depleted state. Refilling of the SR ensures that the threshold of Ca²⁺ load required for spontaneous release is achieved at about the time when RyR inactivation following prior activation is removed; then the spontaneous LCR occurs, activating I_{NCX} , igniting next AP, and so on.

Thus, Ca^{2+} refilling of the SR to the spontaneous release threshold yields the delay determining LCR period so that the LCR period is not fixed but can vary within the kinetics of SR Ca^{2+} reloading (Fig. 5A). Variations in the LCR period are, in turn, linked to variations in the spontaneous beating rate. Thus, an extremely tight link between the LCR period and the spontaneous cycle length has been experimentally proven (Table 1). Note that the relationship of LCR periods to the spontaneous cycle length of SANC (slope coefficient in Table 1) is nearly identical and is near unity over a wide range of conditions, and the intercept indicates that, regardless of the conditions and absolute cycle length, LCRs shortly precede (within approximately 100 ms) and ignite APs.

The Crucial Role of Protein Kinase A-dependent Protein Phosphorylation in the Tightly Controlled Variability of Ca²⁺ Clock Rate and SANC Chronotropy

Protein kinase A (PKA)-dependent phosphorylation is obligatory for basal LCR occurrence; gradations in basal PKA-dependent phosphorylation result in gradations in the LCR period⁹³

(Fig. 5B,C). Stimulation of β -adrenergic receptors extends the range of PKA dependence of the LCR period. The PKA dependence of the LCR period is attributable to at least three (and probably several more) potential mechanisms: augmentation of Ca²⁺ influx via phosphorylation of L-type Ca²⁺ channels; augmentation of Ca²⁺ pumping into the SR via phospholamban (PLB) phosphorylation; and increased availability of RyRs via their phosphorylation.

In spontaneously beating SANC, inhibition or activation of PKA results in gradations in PLB phosphorylation, paralleled by gradations in LCR period⁹³; but graded phosphorylation of L-type channels and RyRs also likely occurs in such experiments. The dependence of LCR period on PKA inhibition or the addition of cyclic adenosine 3',5'-phsophate (cAMP) to skinned SANC or during voltage clamp⁹³ demonstrates the role of PKA-dependent mechanisms distinct from those of L-type Ca²⁺ channels (Fig. 6A). However, there have been no experiments to date that separate the roles of Ca²⁺ pumping from RyR availability in the generation of spontaneous LCRs. As to I_{CaL}, its roles in SANC spontaneous firing rate regulation are 1) to provide AP upstroke; 2) to synchronize SR in a Ca²⁺-depleted state; and 3) to support the increased Ca²⁺ supply–demand balance at higher rates as ignition from lower voltages requires a larger NCX current and is thus associated with higher Ca²⁺ efflux by the NCX.

Novel Numerical Pacemaker Models Test Ca²⁺-driven Pacemaker Mechanism

Initial tests of the ability of LCRs during the DD to command the AP firing rate used a primary rabbit SANC model developed by Zhang *et al.*⁹⁶ When experimentally measured waveforms of submembrane, LCRs were introduced into the model, spontaneous AP firing rate was easily entrained at a rate determined by the period of these LCRs.⁹⁷ Subsequently, Kurata *et al.* developed a model⁹⁸ that described Ca^{2+} concentration in submembrane space and predicted a strong negative chronotropic effect of Ca^{2+} chelation in this critical location. A novel pacemaker model⁹⁹ included LCR in the submembrane space and reproduced, for the first time, the negative chronotropic effect of ryanodine and predicted a new powerful mechanism of rate regulation by varying Ca^{2+} release rate and phase; the larger release resulted in the larger I_{NCX} that, in turn, allowed wider rate regulation range by the phase of the release covering basically the entire physiologic range. In terms of the fine DD structure, the model showed that the LCR-activated NCX current imparts an exponentially rising part to the late DD that culminates in an AP upstroke.⁹⁹

A subsequent upgrade of the model reproduced individual stochastic LCRs (a multicompartment SR model).^{91,93} Varying frequency, size, and phase of the LCRs, according to experimental data, this model predicted the wide range of chronotropic effects that were experimentally observed with graded PKA activity; that is, basal and reserve rate regulation via a stochastic ensemble of local NCX currents induced by the LCRs.⁹³ The model also provided further details of fine DD structure, including its fluctuations and exponentially rising late DD component observed experimentally shortly before the excitation as well as modest beat-to-beat cycle variations from the stochastic occurrence of the LCRs.⁹¹ This model identified substantial benefits of interactions of the rhythmic LCRs and the membrane ion channel clock in terms of overall performance of the new pacemaker

mechanism. Under conditions when ion channels operating alone in numerical models fail to generate rhythmic APs, stable and rhythmic AP firing resumes when the timely and powerful prompt to the membrane sent by SR via LCRs and NCX is introduced into the model.¹⁰⁰

The numerical model approaches described above illustrated that the concept of Ca²⁺ release–ignited excitation is indeed operational in primary SANC, based on the existing knowledge of LCRs and SANC-specific ion channels. However, the Ca²⁺ release function in these model simulations was either substituted by the experimental waveform or approximated by a sinusoidal function. The most recent approaches to quantitatively describe Ca²⁺ integrated SANC function has included spontaneous Ca²⁺ release mechanisms¹⁰¹ and local Ca²⁺ dynamics.¹⁰² More specifically, this approach has developed a new model¹⁰¹ of primary rabbit SANC in which an integrated Ca²⁺ release mechanism is controlled by the SR Ca²⁺ load (modified from Shannon et al. 2004¹⁰³). This more mechanistic model now predicts SR Ca^{2+} depletion–refilling dynamics measured by Fluo-5N^{101,104} in spontaneously beating SANC and exhibits spontaneous Ca²⁺ oscillations under voltage clamp. Varying the Ca²⁺ clock model parameters results in a graded control of the timing of spontaneous Ca²⁺ release and the pacemaker rate. This result was corroborated by the experimental finding that cyclopiazonic acid, an inhibitor of SR Ca²⁺ ATPase, effects about a 50% reduction of the spontaneous beating rate of rabbit SANC.¹⁰⁴ These recent numerical model studies thus show that 1) periodic SR Ca²⁺ refilling and release indeed define (quantitatively rather than speculatively or phenomenologically) the Ca²⁺ clock within SANC and 2) beat-to-beat interaction of this Ca^{2+} clock with the membrane clock results in a robust pacemaker function with an effectively controlled beating rate.

The great acceleration of computational power of modern computers permits development of an extension of the presently available models to simulate local Ca^{2+} dynamics in the submembrane space of SANC, based on approximation of Ca^{2+} diffusion and stochastic activation of RyR clusters (Ca^{2+} release units).¹⁰² These simulations predict the occurrence of local stochastic Ca^{2+} wavelets with spatiotemporal properties similar to those found for LCRs in SANC. In perspective, when the above two modeling approaches converge, a rather sophisticated powerful SANC model integrating function of membrane channels, SR Ca^{2+} release mechanism, and local Ca^{2+} dynamics will likely emerge.

Mutual Entrainment of Ca²⁺ and Membrane Clocks

The true cardiac pacemaker mechanism is complex and includes a balanced integration of both intracellular and membrane-delimited processes (Fig. 6A). Interfering with NCX function or SR internal Ca^{2+} cycling directly (e.g., ryanodine) or indirectly (by inhibiting PKA-dependent phosphorylation) precludes normal pacemaker functions, just as does interfering with membrane ion channels (I_{CaL} and I_K) that generate the AP upstroke and repolarization (Fig. 6B). Note that blockade of I_{CaT} or I_f has relatively minor effects on the SANC pacemaker firing rate.

While the SANC ion channel membrane clocks are necessary to effect an AP, they are not sufficient, in our opinion, to ignite rhythmic APs at variable rates. Rather, both experimental data and numerical simulations (see above) demonstrate that the intracellular Ca^{2+} clock and

its rhythmic LCRs do not merely fine tune the normal automaticity of SANC but, by igniting excitations from within the cell, represent the formal cause of APs (Figs. 1 and 6A). The true initiation of cardiac pacemaker automaticity begins during the late part of the DD when the Ca^{2+} clock ignites the surface membrane excitation. Earlier events, such as the maximum diastolic potential and early linear DD, ensure recovery of the membrane clocks that are activated during the prior AP and need to be reset before the next AP. The spontaneous, but precisely controlled, rhythmic SR Ca^{2+} clock of SANC ensures the stability of basal rhythm and sets the basal firing rate by integrating multiple Ca^{2+} -dependent functions and rhythmically interacting with one, igniting the ensemble of surface membrane clocks to effect APs. Variable degrees of intrinsic PKA-dependent protein phosphorylation, and its attendant variations in intracellular Ca^{2+} (Fig. 6A), regulate the time that the SR Ca^{2+} clock keeps. This regulates the LCR period, which modulates the voltage- and time-dependent kinetics of the membrane clocks, thus ensuring that they produce APs with characteristics commensurate with given rhythmic ignition rates commanded by LCRs.

The rate at which the Ca²⁺ clock ticks controls rhythmic spontaneous AP firing across the broad range of physiologic firing rates. In short, variations of internal Ca²⁺ cycling within SANC result in corresponding variations in LCRs that are tightly linked to gradations in their automaticity. In addition to AP generation, surface membrane ion channels ensure the robust function of the Ca²⁺ clock by keeping intracellular ion balance, especially for Ca²⁺. Ca²⁺ influx via I_{CaL} during AP "rewinds" the Ca²⁺ clock by balancing Ca²⁺ efflux via NCX each cycle. Maintaining this balance is indeed critical for the Ca²⁺ clock's long-term operation since LCRs become damped and cease within a few seconds following cessation of APs during voltage clamp near the maximum diastolic potential.⁹² K⁺ currents, in turn, regulate the AP duration commensurate with the ignition rate commanded by the Ca²⁺ clock.

Summary

The mutual entrainment of the Ca^{2+} clocks and surface membrane ion channel clocks regulate the kinetics of the SANC duty cycle. We believe that this new concept of mutually interacting clocks, governing normal automaticity of pacemaker cells, marks a new beginning of cardiac pacemaker research.

Further evidence for the crucial role of Ca^{2+} and rhythmic spontaneous Ca^{2+} releases in the initiation and regulation of normal cardiac automaticity provides the key that reunites the fields of pacemaker automaticity and cardiac muscle function.²⁶ The separate achievements of reductionist approaches within each of these fields of research to elucidate the strength of contraction of ventricular myocytes and the spontaneous beating rate of pacemaker cells converge and a general theory of cardiac chronotropic and inotropic mechanisms emerges: SR Ca²⁺ cycling both initiates the heartbeat in pacemaker cells and executes the heartbeat in ventricular cells.

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Page 14

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resulting in robust automaticity of cardiac pacemaker cells

FIGURE 1.

Schematic representation of an ion channel membrane clock (**A**) and Ca^{2+} clock (**B**) in cardiac pacemaker cells. Panel **C** illustrates the idea that the Ca^{2+} clock ignites the membrane clock to entrain normal automaticity in cardiac pacemaker cells (see text for details). (In color in *Annals* online.)



FIGURE 2.

Diastolic submembrane LCRs via RyRs ignite rhythmic APs via activation of NCX imparting nonlinear (exponential) late DD in rabbit SANC. (A) Linescan Ca²⁺ image with superimposed spontaneous APs. *Arrows* mark LCRs. Modified from Ref. 91. (B) Ryanodine abolishes LCRs and thus abolishes the LCR-mediated AP ignition early in the cycle by inhibition of the nonlinear DD (gray area shown by *arrow*). Modified from Ref. 95. (C) Confocal whole cell image of cells doubly labeled for NCX and RyR. (D) Graphed pixel-by-pixel fluorescence intensities of labeling along an arbitrary line, positioned as indicated by a *thick white line* in C. The *horizontal dashed lines* report the average pixel intensity. (E) The topographical profiles of the pixel intensity levels of each antibody labeling and overlay of the small SANC. The maximum height represents the brightest possible pixel in the source image (using an 8-bit image intensity scale). Less bright pixels are accordingly scaled to a smaller height. C–E from Ref. 90. (In color in *Annals* online.)



FIGURE 3.

An example of analysis of the net membrane current (**A**) in a voltage-clamped rabbit SANC to detect cyclic current fluctuations. *Arrows* show the analysis sequence. The net current is first zoomed to a 10 pA scale and its slow component is fitted by a cubic polynomial function (*solid line* in (**B**). The slow component (likely from K⁺ current activation) is subtracted (**C**). The current fluctuations show a dominant oscillation frequency of 4.9 Hz in its power spectrum (**D**).



FIGURE 4.

(A,B) Simultaneous recordings of membrane potential or current (*top*), confocal linescan image (*middle*), and normalized fluo-3 fluorescent (*bottom*) averaged over the linescan image in a representative spontaneously beating rabbit SANC with intact sarcolemma prior to and during voltage clamp to -10 mV in control (A) and following inhibition of RyR with 3 µmol/L ryanodine (B). The traces in panels A and B under voltage clamp depict membrane current fluctuations generated by LCR occurrence. (C,D) Fast Fourier Transform (FFT) of Ca²⁺ (D) and membrane current (C) fluctuations during voltage clamp in control and after ryanodine. Note that the rate of these current fluctuations is the same as that of LCRs and is similarly suppressed by ryanodine. From Ref. 95. (In color in *Annals* online.)



FIGURE 5.

Variations in the LCR period are tightly linked to variations in the spontaneous beating. A schematically illustrates the idea that the rate of SR Ca²⁺ refilling controls the LCR period and the timing of the LCR-induced depolarization. (**B**) Relationship between LCR period and spontaneous cycle length is shifted to shorter periods by β -adrenergic stimulation with 0.1 µmol/L isoproterenol (ISO). (**C**) The PKI effect to increase the cycle length is linked to its effect on the LCR period. B and C are modified from Ref. 93. (In color in *Annals* online.)



Impact of various mechanisms on spontaneous beating of rabbit SANC

В



FIGURE 6.

(A) Schematic illustration of functional integration and regulation of membrane and submembrane Ca²⁺ cycling to control pacemaker function via NCX-mediated ignition of rhythmic APs. The *thick line* indicates spontaneous SR Ca²⁺ cycling. Modified from Ref. 93. (B) Spontaneous beating of rabbit SANC critically depends upon Ca²⁺-related mechanisms and protein phosphorylation. Bars show a decrease in the beating rate (% control) induced by different drugs that affect Ca²⁺ cycling (ryanodine receptors, cytosolic Ca²⁺), NCX (Li⁺ substitution for Na⁺), protein phosphorylation (PKI, H-89, MDL), or ion channels: I_f (Cs⁺), I_{CaT} (Ni²⁺), I_{CaL} (nifedipine * ¹⁰⁵), I_K (E-4031 ** ¹⁰⁶). PKI and H-89 are PKA inhibitors; MDL is an adenylyl cyclase inhibitor. Modified from Ref. 95. (In color in *Annals* online.)

TABLE 1

Variations in spontaneous cycle length are strongly correlated with variations in LCR period

Experimental paradigm	Cycle length = $a \cdot LCR$ Period + b
Different SANC modified from Ref. 92	$CL = 0.86 \cdot LCR \text{ period} + 23 \text{ ms}, r^2 = 0.85$
SR Ca ²⁺ repletion following SR Ca ²⁺ depletion modified from Ref. 92	$CL = 0.90 \cdot LCR \text{ period} + 85 \text{ ms}, r^2 = 0.86$
Ryanodine (Vinogradova and Lakatta)	$CL = 1.00 \cdot LCR \text{ period} + 110 \text{ ms}, r^2 = 0.90$
Suppression of SR Ca pump (Vinogradova and Lakatta)	$CL = 0.97 \cdot LCR \text{ period} + 98 \text{ ms}, r^2 = 0.85$
PKA inhibition (PKI)93	$CL = 0.93 \cdot LCR \text{ period} + 89 \text{ ms}, r^2 = 0.92$
PKA inhibition (H89) ⁹³	$CL = 0.97 \cdot LCR \text{ period} + 86 \text{ ms}, r^2 = 0.85$
Basal PDE inhibition induced reduction in cycle length (Vinogradova and Lakatta)	$CL = 0.93 \cdot LCR \text{ period} + 69 \text{ ms}, r^2 = 0.89$
β -AR stimulation induced reduction in cycle length (modified from Ref. 93)	$CL = 1.03 \cdot LCR \text{ period} + 64.6 \text{ ms}, r^2 = 0.84$

An extremely tight link between the LCR period and the spontaneous cycle length (CL) of SANC was identified experimentally (slope *a*, intercept *b*, and correlation r^2) over a wide range of conditions (experimental paradigm).