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Signals governing monocyte differentiation during inflammation

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Abstract

Monocytes are innate immune cells that develop in the bone marrow and are continually released into circulation, where they are poised to enter tissues in response to homeostatic or inflammatory cues. Monocytes are highly plastic cells that can differentiate in tissues into a variety of monocyte-derived cells to replace resident tissue macrophages, promote inflammatory responses, or resolution of inflammation. As such, monocytes can support tissue homeostasis as well as productive and pathogenic immune responses. Recent work shows previously unappreciated heterogeneity in monocyte development and differentiation in the steady state and during infectious, autoimmune, and inflammatory diseases. Monocyte-derived cells can differentiate via signals from cytokines, pattern recognition receptors or other factors, which can influence development in the bone marrow or in tissues. An improved understanding of these monocyte-derived cells and the signals that drive their differentiation in distinct inflammatory settings could allow for targeting these pathways in pathological inflammation.

Keywords

Monocytes; myelopoiesis; inflammation

Introduction

In the past decade, we have come to understand monocyte development, differentiation, and homeostasis in much greater detail. Much of this fundamental work has been in

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Declaration of interests

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the mouse system, which is infinitely tractable with sophisticated genetic, cell labeling and tracking techniques. However, recent studies in human systems have given us new insights into these same processes. Several excellent recent reviews have been published on monocyte development, differentiation, and homeostasis in the steady state [1–3]. Here, we focus on these processes during infection and inflammation, highlighting signals that lead to alterations in these programs during infectious, inflammatory, and autoimmune diseases, which can lead to changes in progenitor production of monocytes and in monocyte differentiation in tissues.

Blood monocytes comprise at least three populations of cells, typically defined by cell surface receptor expression: the “classical” or “inflammatory” monocytes (defined as Ly6C^{hi} in mouse and CD14⁺⁺CD16⁻ in humans), the “non-classical” or “patrolling” monocytes (Ly6C^{lo} in mouse, CD14⁺CD16⁺⁺ in humans), and the “intermediate” monocytes. Both mouse and human monocytes share high CCR2 and intermediate CX3CR1 expression on classical, inflammatory monocytes, and low CCR2 and high CX3CR1 expression on non-classical, patrolling monocytes [4–6]. Classical monocytes are the major population, comprising ~85% of blood monocytes, and give rise to patrolling monocytes through an intermediate monocyte transition [7,8]. Classical monocytes are also the principal monocyte population that differentiate into various macrophage and monocyte-derived dendritic cell (DC) populations. Therefore, classical monocytes are highly plastic cells on which we will focus.

Monocyte development and heterogeneity

Myelopoiesis in the bone marrow (BM) begins with committed myeloid progenitors (CMPs) that generate monocytes, neutrophils, and dendritic cells. It was originally thought that a simple linear pathway leads from common myeloid progenitors (CMPs) to classical monocytes via granulocyte macrophage progenitors (GMPs), monocyte dendritic cell progenitors (MDPs), and finally a restricted common monocyte progenitor (cMoP). Work by Yanez *et al.* showed that monocyte development in the BM proceeds via two parallel pathways during homeostasis—one more closely related to neutrophils, and one more closely related to DCs [9]. These pathways diverge at the common myeloid progenitor (CMP), with some monocytes developing in a CMP→GMP→MP→monocyte trajectory, while other monocytes develop in a CMP→MDP→cMOP→monocyte trajectory (Figure 1A). *In vitro* differentiation and *in vivo* adoptive transfer studies coupled with gene expression analyses showed that these pathways give rise to highly related, yet distinct Ly6C^{hi}CCR2^{hi} classical monocytes. GMP-derived monocytes express higher levels of genes typically associated with neutrophils and have been termed neutrophil-like monocytes, while MDP-derived monocytes express genes involved in antigen presentation and DC function and have been termed DC-like monocytes [9]. MHCII⁺CD209a⁺ monocytes in the blood had previously been identified by Menezes *et al.* as progenitors of monocyte-derived DCs [10] and are likely the same population of MDP-derived monocytes characterized by Yanez *et al.* [9]. A recent study using clonal barcoding of hematopoietic progenitors followed by *in vitro* and *in vivo* differentiation and single cell (sc)RNA-Seq of progeny also supports these two routes of monocyte differentiation [11]. scRNA-Seq studies of human peripheral blood myeloid cells have also supported heterogeneity within the CD14^{hi} classical monocyte

population [12,13], though whether similar parallel monocyte development pathways exist in humans remains to be determined.

Monocyte development in the bone marrow during inflammation or infection

The process of emergency myelopoiesis induces preferential myeloid over lymphoid development, yielding increased monocytes and neutrophils to rapidly respond to pathogens. A variety of signals can promote emergency myelopoiesis, including both cytokines and direct sensing of pathogen products through pattern recognition receptors such as Toll-like receptors (TLRs) (Figure 1B). These signals can act on cells as early as hematopoietic stem cells (HSCs) and multipotent progenitors (MPPs), as well as cells already committed to the myeloid lineage, such as CMPs (reviewed in [14–16]). All hematopoietic stem and progenitor cells express some TLRs that can directly drive macrophage differentiation *in vitro*, though *in vivo* TLRs can have both direct and indirect effects via cytokines [17–23]. TLR signaling *in vivo* differentially induces monocyte expansion downstream of GMPs and MDPs, giving rise to GMP-derived monocytes after LPS treatment and MDP-derived monocytes after CpG DNA treatment (Figure 1A, Table 1) [9]. However, whether this effect is direct or indirect remains an open question. More recently, the inflammasome family of innate sensors has been implicated in driving emergency myelopoiesis through mature IL- β release during injury [24]. Interestingly, Tyrkalska *et al.* demonstrated that caspase-1 cleavage of GATA-1, a key erythroid lineage determining factor, in HSCs promoted myelopoiesis over erythropoiesis during chronic infection in a zebrafish model (Figure 1C) [25]. Thus, infection and inflammation can be sensed in the BM to shape myeloid output.

Unique monocyte differentiation fates during inflammation and signals driving these fates

Under homeostatic conditions, monocytes migrate into tissues and differentiate into macrophages or specialized monocyte populations depending on environmental signals or can remain as a monocyte reservoir. During infection or inflammation, monocytes rapidly enter inflamed tissues, and work by several groups has identified unique monocyte fates with specialized functions in different inflammatory settings. Here, we highlight several monocyte-derived populations defined recently and discuss signals identified to drive their differentiation. Although the terminology defining these cell populations (e.g. monocyte vs. monocyte-derived macrophage vs. monocyte-derived DCs) often differs depending on the biological context, it is important to note that some of these populations may overlap due to a lack of consistent markers distinguishing these cells. Thus, it is important to keep an open mind when comparing cells described by different laboratories.

Early work often focused on classical monocytes entering inflamed tissues and becoming bactericidal, inflammatory macrophages. Pioneering work from Eric Pamer's lab defined the role of the chemokine receptor CCR2 in releasing mature classical monocytes from the BM into circulation during infection, increasing available blood monocytes for recruitment into tissues [26]. They used *Listeria monocytogenes* infection to define signals for monocyte release from the BM and monocyte differentiation in the spleen required for control of this infection. Monocytes upregulate inflammatory markers during infection and participate in bacterial clearance (Table 1). These cells were initially called Tip-DCs (TNF iNOS-producing DCs) [27,28] and have since been identified in many infectious and inflammatory

settings [29]. Interestingly, this splenic monocyte differentiation process required NK cell-derived interferon (IFN) γ [30]. More recently, the circulating precursors that differentiate into these iNOS⁺ inflammatory macrophages during *Listeria* infection were identified as a specific classical monocyte subpopulation [10] (Table 1), but whether these monocytes include or overlap with the GMP-derived monocytes described by Yanez *et al.* [9] has not been investigated.

In multiple inflammatory settings, monocytes differentiate into CD11c⁺MHCII⁺ inflammatory macrophages that promote inflammation, similar to the Tip-DCs described above. Interestingly, these macrophages can have a protective or pathogenic role, depending on the situation. Several studies found that a commonality in these CD11c⁺MHCII⁺ macrophages is the dependence on the transcription factor IRF5 for their differentiation from monocytes. During pathogenic chikungunya virus infection, monocytes required IRF5 to differentiate into iNOS⁺ cells in the lymph nodes draining the site of infection, and these cells disrupted protective virus-specific B cell responses [31]. In atherosclerosis, extravasation and differentiation of monocytes to CD11c^{hi} macrophages occurs at sites of plaque formation where they contribute to lesion development. IRF5 deficiency skewed monocyte differentiation away from pathogenic CD11c^{hi} macrophages towards CD206⁺ macrophages suggested to be of a M2 (anti-inflammatory, tissue repair) phenotype, thereby reducing aortic lesion size [32]. Likewise, in a model of obesity-associated metabolic dysfunction, IRF5-deficient mice showed increased M2 macrophage number in subcutaneous white adipose tissue compared to control mice, ameliorating metabolic dysfunction [33]. These studies are reminiscent of earlier *in vitro* findings that IRF5 promotes M1 (antimicrobial, inflammatory) and represses M2 fate [34]. More recently, using a *Helicobacter hepaticus*-induced colitis model, Corbin *et al.* found that myeloid IRF5 deficiency protected mice from pathogenic intestinal inflammation [35]. The investigators used a combination of mixed BM chimeras and scRNA-Seq to demonstrate that IRF5 was a critical factor in differentiation of Ly6C^{hi} monocytes into pathogenic CD11c^{hi} macrophages in the inflamed colon. Although the upstream signals and receptors were not elucidated, it is clear that IRF5 promoted the differentiation of pathogenic monocytes/macrophages in this model. Together, these studies show IRF5 is a key regulator of monocyte differentiation into CD11c⁺MHCII⁺ macrophages during inflammation. Although the signals inducing IRF5 activation were not identified in many of these studies, previous work has shown that *in vitro* GM-CSF promotes IRF5 expression in macrophages [34], and TLR signaling is the best characterized pathway leading to IRF5 signaling during inflammatory responses [36,37].

In addition to providing pathogen clearance functions during infection, monocyte-derived cells can also protect against immunopathology. During *Toxoplasma gondii* infection in the gut, unique regulatory monocytes appear in the small intestinal lamina propria that produce the lipid mediator PGE₂ and repress local neutrophilic inflammation [38]. Interestingly, these regulatory monocytes depend upon specific conditioning of cMOPs in the BM that develop into Ly6C^{hi} monocytes expressing MHCII, Sca-1 and high levels of CX3CR1 [39]. Similar to monocyte-derived Tip-DCs during *Listeria* infection, these regulatory monocytes depend upon IFN γ , although they are not pro-inflammatory. Whether this difference is due to IFN γ acting on a different cell (cMOP vs. Ly6C^{hi} monocyte), location (BM vs. spleen), or in combination with other soluble factors is not yet clear. In the DSS-induced colitis model,

Ikeda *et al.* also identified a Ly6C^{hi}Ym1⁺ monocyte that expands in the BM, is recruited to the inflamed colon, and promotes tissue repair [40]. These cells are reminiscent of the cells described by Grainger *et al.* in *T. gondii* infection [38], although the signals from the injured intestine were not identified in this study. Thus, cytokines produced during tissue inflammation can alter BM myelopoiesis to dampen excessive inflammation and may have different effects in distinct infections.

Monocytes can also differentiate into cells that promote tissue pathology. Segregated-nucleus-containing atypical monocytes (SatM) promoted fibrosis following airway exposure to bleomycin [41]. SatMs have some similarities to neutrophil-like monocytes seen in the steady state [9] in that they expressed neutrophil granule proteins, such as myeloperoxidase and neutrophil elastase, and they differentiated in the BM from GMPs. Unlike neutrophil-like monocytes, SatMs developed via a dedicated progenitor without a Ly6C^{hi} monocyte stage. However, like all monocytes, SatMs expressed CD115 and by gene expression analysis, clustered more closely with Ly6C^{hi} monocytes than neutrophils. Thus, similar to *T. gondii* infection [38], during chemically-induced lung fibrosis, the tissue state is relayed to the BM to affect monocyte differentiation in a specific manner. Whether these SatMs promote fibrosis in tissues other than the lung and develop in response to diverse stimuli, and what signals feed back to the BM to influence myelopoiesis and promote this fate, remain to be determined.

During sustained systemic inflammation, we identified a unique monocyte differentiation pathway for macrophages specialized for hemophagocytosis [42]. We first identified inflammatory hemophagocytes (iHPCs) in a mouse model of the autoimmune disease systemic lupus erythematosus (SLE) driven by transgenic overexpression of TLR7 [43], which develop severe anemia and thrombocytopenia reminiscent of Macrophage Activation Syndrome (MAS) [42]. iHPCs differentiated from Ly6C^{hi} monocytes and were identified in multiple blood-rich organs. Interestingly, iHPCs correlated with anemia and thrombocytopenia in this lupus-like MAS model, and depletion of Ly6C^{hi} monocytes led to a rescue from MAS. Similar to inflammatory macrophages discussed above, IRF5 participated in the differentiation of iHPCs downstream of TLR7 signaling. iHPCs were also associated with anemia in a model of severe malarial anemia, where signaling through the adaptor MyD88 and the chaperone UNC93b1 was required for iHPC differentiation, implicating endosomal TLR signaling as an important initiating signal in this monocyte differentiation process [42]. Together, these findings suggest differentiated monocytes promote pathological hemophagocytosis both in autoimmunity and infection.

Another monocyte fate preferentially seen during inflammation is the monocyte-derived DC (moDC), originally defined in humans by monocyte differentiation in the presence of GM-CSF and IL-4. In the past, many mouse monocyte-derived populations have been called moDCs due to the upregulation of CD11c and MHCII on cells during bacterial and viral infections, including the Tip-DCs discussed above. However, the recent finding that CD11b⁺ classical cDC2s express Ly6C in many inflammatory situations calls into question many previous descriptions of moDCs (reviewed in [44]). Even excluding these newly defined cDC2s, whether moDCs should be called DCs remains controversial. To some, a strict definition of a DC requires the ability to migrate in a CCR7-dependent manner from tissues

to lymph nodes via lymphatics, where the cells prime naïve T cells. Following this view, moDCs are not DCs [45]. To others, moDCs are monocyte-derived cells, developmentally distinct from the classical DC (cDC) lineage that stimulate activated or effector T cells in tissues via MHCII [44]. By this definition, many monocyte-derived cells in tissues could be termed moDCs if they can locally present antigens to T cells. Further discussion of moDCs is beyond the scope of this review.

As previously discussed, classical monocytes differentiate into patrolling monocytes during homeostasis, a process that is accelerated during TLR7 and TLR9-mediated inflammation as well as by Nod2 signaling [46–48]. This process also occurs in models of lupus-like disease, where patrolling monocytes increase in the blood and accumulate in the kidney in a TLR7/9 and MyD88-dependent manner, driving the development of glomerulonephritis, a common complication of lupus [49]. This is supported by scRNA-Seq studies of kidney leukocytes in individuals with lupus nephritis [50]. During TLR7-driven inflammation, Notch2 was required for patrolling monocyte differentiation, though the Notch ligands contributing to patrolling monocyte differentiation were not identified [51,52]. In the absence of Notch2, TLR7 signaling drives classical monocyte differentiation to moDCs and F4/80⁺MHCII⁺ macrophages [52], highlighting the differentiation choices of monocytes in different inflammatory settings and the signals that balance those pathways.

Conclusions

As highlighted here, in recent years we have begun to appreciate that there is heterogeneity in classical, inflammatory monocytes both during homeostasis and during inflammation. This heterogeneity is seen in monocyte development in the bone marrow, in blood monocyte populations, and in differentiation of monocytes once they enter tissues. The inflammatory contexts of monocyte differentiation we have reviewed here vary widely, including a variety of infections, autoimmune diseases, and other pathologies (Figure 2). While monocyte differentiation fates can promote protective or pathogenic immune responses, some common themes emerge. These include the conditioning of monopoiesis in the bone marrow in response to infection or inflammation in distal tissues, a common role for IRF5 in promoting monocyte to inflammatory macrophage differentiation, and an awareness that disrupting one monocyte differentiation pathway can promote differentiation down an alternative pathway.

The work reviewed here is most likely the tip of the iceberg in defining monocyte differentiation pathways during inflammation. Although it appears that monocyte-derived populations share some functional and developmental similarities across different inflammatory contexts, much work remains to better understand the development, localization, and function of these cells. As we define new specialized monocyte fates during specific infections or diseases, it will be important to compare them to previously defined populations in the literature, regardless of whether we call them monocytes, macrophages, or moDCs. If not, we will end up with an overabundance of overlapping monocyte-derived populations. Understanding the signals that drive differentiation of these distinct populations will help classify these monocyte-derived cells and will bring greater clarity to the field. Additional effort should go into defining monocyte differentiation during specific disease states in humans and relating these to the populations and pathways identified in mouse

models. In particular, monocyte-derived cells in inflamed target tissues in autoimmunity, such as the joints in rheumatoid arthritis and the intestines in inflammatory bowel disease, have been characterized by cell surface markers and cytokine production. New work characterizing these cells by scRNA-Seq should be viewed not only through the lens of pathogenic functions of these cells, but also related to monocyte differentiation signals and pathways that could be targeted therapeutically [50,53,54].

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Highlights

- Monocyte differentiation varies widely during inflammation resulting in protective or pathological functions
- Emergency myelopoiesis can be induced by direct or indirect signals
- Monocyte differentiation may be conditioned in the bone marrow by signals from tissues
- IRF5 is implicated in inflammatory macrophage differentiation
- Patrolling monocyte differentiation is accelerated by TLR7 and Notch2 signaling

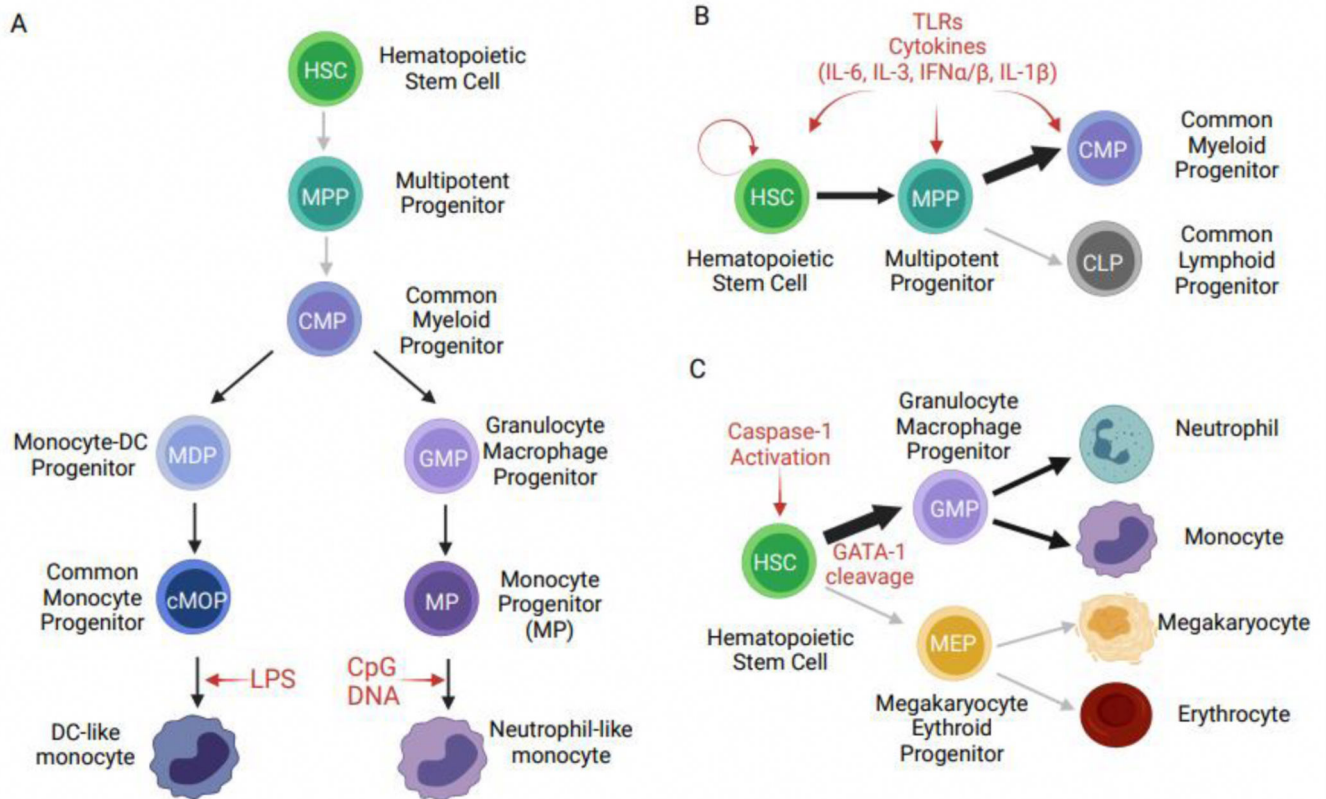


Figure 1: Bone marrow myelopoiesis during inflammation.

A) Development of DC-like and neutrophil-like monocytes in the bone marrow. HSCs and MPPs generate CMPs that are committed to the myeloid lineage, at which point monocyte development pathways diverge. CMPs can differentiate into MDPs that generate cMOPs, that in turn make DC-like monocytes. CMPs can also differentiate into GMPs that generate MPs, which then make neutrophil-like monocytes. *In vivo* treatment with LPS promotes the development of DC-like monocytes, whereas treatment with CpG DNA promotes the development of neutrophil-like monocytes. B) Emergency myelopoiesis promotes myelopoiesis over lymphopoiesis in response to infection or inflammation. This can be via direct signals, such as TLRs, on HSCs, MPPs, or CMPs or via indirect signals, such as cytokines made by other cells or progenitors themselves. C) In a zebrafish model, caspase-1 activation in HSCs caused the cleavage of GATA-1, a key transcription factor promoting megakaryocyte and erythrocyte development, leading to increased output of monocytes and neutrophils and reduced megakaryocytes and erythrocytes.

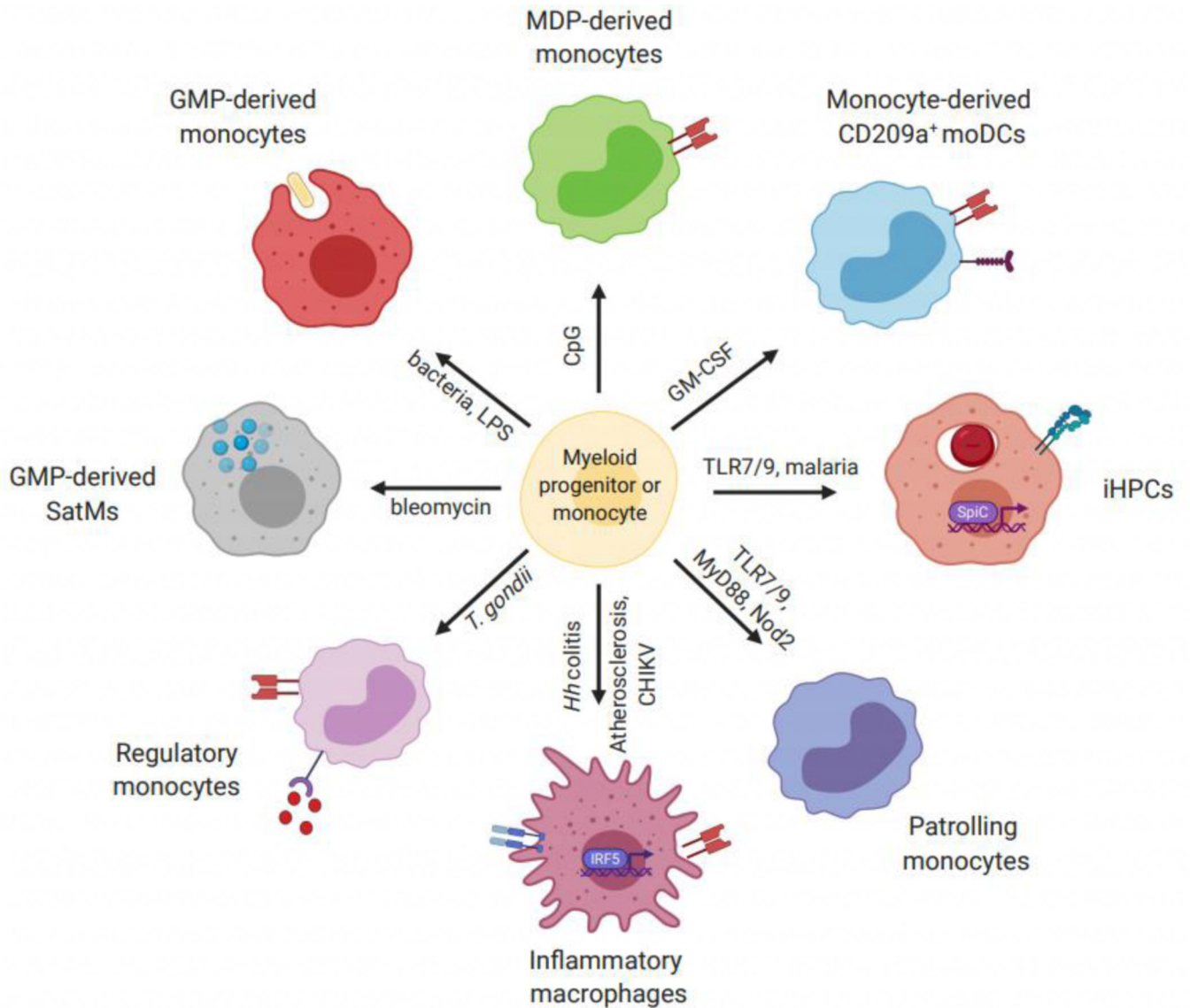


Figure 2: Monocyte fates induced by inflammation.

A variety of inflammatory signals can act on myeloid progenitor cells or monocytes to induce differentiation into specialized monocyte-derived populations. Signals can act in a direct (e.g. Toll-like receptors) fashion or through indirect mechanisms (e.g. cytokines) to promote these cell fates. Different combinations of markers and gene expression patterns allow for the identification of monocyte-derived cell populations. TLR, Toll-like receptor; *Hh* colitis, *Helicobacter hepaticus*-induced colitis; CHIKV, chikungunya virus; *T. gondii*, *Toxoplasma gondii*; MDP, Monocyte-DC Progenitor; GMP, Granulocyte Macrophage Progenitor; SatM, segregated-nucleus-containing atypical monocyte; iHPC, inflammatory hemophagocyte; moDC, monocyte-derived dendritic cell.

Table 1:

Mouse monocyte differentiation during inflammation

Inflammatory Environment	Cell type	Tissue	Signal or Mechanism	Example Markers	Functions and/or outcomes	Ref.
LPS <i>in vivo</i>	"Neutrophil-like" monocyte	BM, blood, spleen	LPS (unknown direct or indirect)	Ly6C ^{hi} , CCR2 ^{hi} , CD115 ⁺ , Elane, Ptn3, Ctsb, Serpinb1a, MPO	Primary granule proteases, microbicidal response	[9] [11]
CpG DNA <i>in vivo</i>	"DC-like" monocyte	BM, blood, spleen	CpG DNA (unknown direct or indirect)	Ly6C ^{hi} , CCR2 ^{hi} , CD115 ⁺ , CD11c ⁺ , MHCII ^{hi} , CD86 ^{hi} , CD74, Flt3, CD209a	Antigen presentation genes	[9] [11]
GM-CSF	CD209a ⁺ moDC monocyte progenitor	BM, blood	High levels of PU.1	CD115 ⁺ , Ly6C ^{hi} , MHCII ⁺ , CD209a ⁺ , FcγRIII ⁺ , PU.1 ^{hi}	DC-related genes and functions	[10]
LPS, <i>L.m.</i> infection	iNOS ⁺ macrophage monocyte progenitor	BM, blood	Low levels of PU.1	CD115 ⁺ , Ly6C ^{hi} , FcγRIII ⁺ , CD209a, MHCII; PU.1 ^{lo}	Microbicidal response	[10]
Acute injury to bone marrow	HSCs → Myeloid differentiation	BM	IL-1β downstream of inflammasome activation	Mac-1, CD16/32, PU.1, GM-CSFR, M-CSFR, CD18	Leads to Mac-1 ⁺ Gr-1 ^{int} pregranulocytes/ monocytes	[24]
Caspase-1 inhibition of mouse HSCs <i>in vitro</i> ; Overexpression of ASC & Caspa, 5, Tmnfection*	HSCs → GMP → MDPs → monocytes (and neutrophils) in mouse and zebrafish models;	Mouse BM; Zebrafish larvae	Caspase-1 cleavage of GATA-1	N/A	Myelopoiesis over erythropoiesis	[25]
<i>L.m.</i> infection	Tip-DCs	Spleen	Require NK cell-derived IFNγ	CD11b ^{int} , CD11c ^{int} , Mac-3 ^{hi} , TNF, iNOS, MHCII	Bacterial clearance, host survival	[26] [27] [28]
<i>T. gondii</i> infection	cMOP → Ly6C ^{hi} regulatory monocytes	SI lamina propria	lipid mediator PGE ₂ , Require IFNγ produced by NK cells	MHCII, Sca-1, CX ₃ CR1 ⁺⁺	Controls neutrophilic inflammation in the gut	[38] [39]
Bleomycin-induced lung fibrosis	GMP → SatMs	Lung	Unknown	CD115, myeloperoxidase and neutrophil elastase	Promote pathogenic fibrosis	[41]
Chronic TLR7/TLR9 (SLE-MAS model), <i>P. yoelii</i> infection	Inflammatory hemophagocytes (IHPCs)	BM, spleen	Cell-intrinsic TLR7/9 & IRF5 (MAS), MyD88 & Unc93b1 (<i>P. yoelii</i>)	SpiC, CD11b ^{hi} , CD31 ^{hi} , PDL2	Hemophagocytosis, contribute to anemia & thrombocytopenia in SLE-MAS disease model	[42]
<i>Helicobacter hepaticus</i> -induced colitis	Inflammatory macrophages	LI lamina propria	Require IRF5	CD11c ⁺ , MHCII ⁺	Promote pathogenic intestinal inflammation	[35]
Chikungunya virus infection	Inflammatory macrophages	Lymph node	Require IRF5	CD11c ⁺ , MHCII ⁺	Disrupt lymph node structure & B cell response	[29]
Atherosclerosis	Inflammatory macrophages	Aortic plaque	Require IRF5	CD11c ⁺ , MHCII ⁺	Lesion development	[32]
DSS-induced colitis	Regulatory monocytes	BM, spleen, blood	GM-CSF and IL-3	Ly6C ^{hi} Ym1 ⁺	Promote tissue repair	[40]

Inflammatory Environment	Cell type	Tissue	Signal or Mechanism	Example Markers	Functions and/or outcomes	Ref.
Nod2-driven inflammation	Patrolling monocytes	BM, Vasculature	Muramyl dipeptide, unknown direct vs indirect	CD115 ⁺ Ly6C ^{lo} CD43 ⁺ LFA1 ⁺ CX3CR1 ⁺ Nr4a1	Crawling on endothelium	[48]
Models of Lupus-like disease	Patrolling monocytes	Kidney vasculature	TLR7/9 & MyD88-dependent require Nod2	CD115 ⁺ , Ly6C ^{lo} , CD43 ^{hi} , F4/80 ^{lo} , Nr4a1, Cebpb,	Drive early glomerulonephritis	[49] [50]
TLR7-driven inflammation	Patrolling monocytes	Vasculature	Dll1-Notch2 signaling	CD115 ⁺ , Ly6C ^{lo} , CD43 ⁺ , CD11c ⁺ , Nr4a1, Pou2f2	Crawling on endothelium, Endothelial repair	[51] [52]

* Zebrafish