

HHS Public Access

Author manuscript

Arthritis Rheumatol. Author manuscript; available in PMC 2023 February 01.

Published in final edited form as:

Arthritis Rheumatol. 2022 February ; 74(2): 184–199. doi:10.1002/art.41979.

Myocardial Dysfunction and Heart Failure in Rheumatoid Arthritis

Elizabeth Park, MD* , **Jan Griffin, MD**** , **Joan M Bathon, MD***

*Division of Rheumatology, Columbia University Irving Medical Center/New York Presbyterian Hospital

**Division of Cardiology, Department of Medicine, Columbia University Irving Medical Center/New York Presbyterian Hospital

Abstract

Rheumatoid arthritis (RA) patients have almost twice the risk of heart failure (HF) of patients without RA, even when adjusting for presence of ischemic heart disease. Moreover, RA patients remain at two-fold higher risk of mortality from HF compared to non-RA patients. These observations suggest that RA specific inflammatory pathways are significant contributors to this increased risk of HF. We summarize the epidemiology of HF in RA patients, the differences in myocardial structure or function between RA vs non-RA patients without clinical signs of HF, and data on the role of systemic and local inflammation in RA HF pathophysiology. We also discuss the impact of subduing inflammation thorough the use of RA disease modifying therapies (DMARDs) on HF and myocardial structure and function, emphasizing gaps in literature and areas needing further research.

Introduction

Rheumatoid arthritis (RA) is a systemic inflammatory disease affecting approximately 0.5-1% of the population. RA patients have almost twice the risk of heart failure (HF) of patients without RA, even when adjusting for conventional cardiovascular (CV) risk factors and coronary artery disease $(CAD)^{1,2}$. This observation suggests that RA specific immune/ inflammatory pathways are significant contributors to this increased risk of HF. This review will: 1) summarize the epidemiology of clinical HF in RA; 2) in RA patients without clinical HF, delineate differences in myocardial structure and function compared to non-RA patients; 3) examine data in RA patients supporting the pathophysiologic roles of systemic and local inflammation in driving HF and subclinical myocardial dysfunction; 4) review available data on the effect of RA disease modifying therapies (DMARDs) on HF and subclinical myocardial structure and function in RA and 5) discuss future areas for additional research.

Corresponding Author: Dr. Joan Bathon MD, Division of Rheumatology, Department of Medicine, Columbia University, Vagelos College of Physicians and Surgeons, 630 W 168th St, P&S 3-450, NY, NY 10032, Telephone Number: 212-305-6327, Fax Number: 212-304-6070, jmb2311@cumc.columbia.edu.

There are no relevant financial interests or relationships to disclose for any of the authors. Disclosures:

None

Epidemiology of Heart Failure in Patients with RA

RA patients are at an almost 50% higher risk for incident CV disease (CVD) than non-RA patients (pooled Relative Risk (RR) of 1.48)³. In table 1, we summarize the incidence rates of HF specifically, revealing hazard ratios (HR) in RA vs non-RA of 1.21 to 1.87^{2,4–6}. While several of the more recent epidemiologic studies^{$7-9$} suggest declining overall CV event rates, and CV associated mortality rates, in RA patients diagnosed after 2000 vs those diagnosed prior to 2000, these studies did not include or clearly distinguish HF as an outcome. HF associated mortality is also increased two-fold, and time to onset of HF is shorter, in RA vs non-RA groups^{1,5,10} (Table 1). However despite the higher incidence of HF, RA patients were less likely to report orthopnea and paroxysmal nocturnal dyspnea than non-RA controls 10 . These data raise the possibility that RA associated HF may be underdiagnosed and that aggressive screening for abnormalities in myocardial structure and function, while RA patients are still without HF symptoms, could present an opportunity for early intervention and prevention of HF.

The etiology of the increased risk of HF in RA has not been well delineated. While higher rates of CAD pose a large risk for HF in $RA⁴$, the relative contribution of CAD to HF is attenuated in RA compared to non-RA patients (HR 3.25 [95% CI 2.35-4.51] vs HR 4.94 [95% CI 3.30-7.38], respectively)¹. Likewise, the attributable risk of HF due to conventional CV risk factors was only 54% in RA, compared to 77% in non-RA patients $(p<0.01)^1$. This suggests that CAD and CV risk factors cannot solely account for the increased risk of HF in RA. Of note, most cohort studies^{1,2,4,6,11,12} in Table 1 do not distinguish ischemic vs. non-ischemic HF. However, Mantel et al⁵ recently found similar hazard ratios in RA vs non-RA patients for incident ischemic and non-ischemic HF of 1.27 (95% CI 1.07-1.51) and 1.22 (95% CI 1.04-1.42), respectively. Taken together these data suggest that a significant proportion of RA patients develop HF independently of CAD.

HF comprises a heterogeneous group of disorders that may be primarily cardiac in nature or secondary to systemic disease. HF can be stratified by left ventricular (LV) ejection fraction (EF), as reduced (EF < 40%), midrange (EF 40-49%), or preserved (EF $\,$ 50%)¹³. HF with reduced EF (HFrEF) is characterized by systolic dysfunction, often with chamber dilation and eccentric remodeling, and is most commonly associated with ischemia, hypertension and valvular disease. In contrast, HFpEF (previously 'diastolic HF') is characterized by normal EF and LV volumes, but concentric remodeling or LV hypertrophy¹⁴. HFpEF is commonly associated with systemic proinflammatory states such as obesity, aging and diabetes 14 . With regard to RA, Davis et al¹⁰ reported that in patients with clinical HF, the mean EF in RA patients was higher than that of non-RA patients (50% vs 43%, respectively, $p=0.007$ and the RA group was *twice* as likely to have preserved EF (OR 1.90 [95% CI 0.98–3.67]). Schau et al¹⁵ reported that of 38 RA patients with clinical HF, nearly all (n=36, 95%) had a diastolic phenotype with preserved EF. These observations suggest that RA may be added to the list of chronic inflammatory states that predispose to HFpEF.

Due to the retrospective nature of most of the HF studies in RA, limited data are available on the relationship of RA associated factors to the risk of developing HF, particularly HFpEF. However, in the Mantel⁵ study, non-ischemic HF was associated more potently than ischemic HF with erythrocyte sedimentation rate (ESR) > 40 and with RA disease

activity score with 28 joints (DAS28) > 5.1 (HR 3.03 [95% CI 1.69-2.73] for ESR>40; HR 3.35 [95% CI 1.84-6.09] for DAS28>5.1). Moreover, rheumatoid factor (RF)-positive RA patients had a 40% higher risk of incident HF than RF-negative patients. Investigators at the Mayo Clinic^{2,4,16} also observed an elevated risk of HF with RF positivity (HR 1.6 [95% CI 1.0-2.5]), as well as with elevated ESR (HR 2.1[95% CI 1.2-3.5]), and extraarticular disease (HR 3.1 [95% CI 1.9-5.1]). Taken together, these data suggest that rheumatoid inflammation represents an independent risk factor for incident HF, and perhaps more strongly for the HFpEF phenotype.

Traditional diagnostic and prognostic CVD biomarkers include N-terminal pro B-type natriuretic peptide (NT-proBNP), BNP and troponin. BNP, released with atrial contraction, has long been heralded as a biomarker for predicting systolic, decompensated HF risk and all-cause mortality¹⁷. And a gradient increase in cumulative incidence of CV death per every unit increase of troponin was noted in a large population of stable CAD patients in the general population¹⁸. However, diagnostic/prognostic biomarkers for HF in RA patients are understudied. An association between NT-pro BNP level and all-cause mortality in RA (HR 2.36 [95% CI 1.42-3.94]) was reported, but HF associated mortality was not separately identified¹⁹. The elevated mortality of HF in RA adds urgency to the identification of sensitive measures to detect early myocardial dysfunction in patients with RA.

Measures of Myocardial Structure and Function in RA Patients without Clinical HF

It is useful to examine whether echocardiographic parameters, known to predict the development of clinical HF, are overrepresented in RA patients without clinical HF compared to non-RA patients.

LV Structure—In the general population, values of LV mass above defined cut-offs have been linked to an increased risk of composite CV endpoints, including HF20 . In RA patients without symptoms of HF, LV mass has been compared to non-RA controls in cross-sectional transthoracic echocardiographic (TTE) studies, summarized and analyzed in two meta-analyses (Table 2). In these meta-analyses comprising 25 and 16 individual studies^{21,22}, respectively, higher mean differences in LV mass index (LVMI) of +6.2 g/m² and $+0.47$ g/m², respectively, were reported in the RA compared to non-RA groups. In contrast, two more recent TTE studies reported lower average LVMI23 in the RA group, or no significant difference in LVMI24 between groups.

Other studies have utilized cardiac magnetic resonance (CMR) imaging to measure LV mass in RA. In three cross-sectional CMR studies of RA patients vs non-RA controls^{25–27}, all without clinical HF, RA patients had lower LVMI (differences of −14.7 g/m2, −4.558 g/m^2 and -14.7 g, respectively), while a fourth CMR study ⁶ showed no significant group difference (Table 2). CMR is considered the gold standard for assessing LV mass and volumes²⁸ because of its high spatial and temporal resolution that is not limited by body habitus or ventricular geometry and thus, the ventricles can be imaged in their entirety without having to make geometrical assumptions. Yang et $al²⁹$ showed that adequate visualization of LV wall segments could be obtained in 97% of patients using CMR vs only 38% with TTE29. Thus, observed differences in LVMI may be attributable to technology.

Other considerations include lack of statistical adjustment for potential confounders in the TTE meta-analyses, and differences among all studies in levels of severity or duration of RA. Indeed, positive associations of CRP and RA disease duration with LVMI, and current corticosteroid use with lower LVMI, have been reported 27 .

Additional insight might be gained from investigating differential rates of change in LVMI in RA vs non-RA groups over time. However, in a prospective observational TTE study³⁰ in RA patients without clinical HF, while LVMI in both RA and non-RA groups declined significantly over 4-5 years, rates between groups were not statistically different. In the Plein²⁷ CMR study, early untreated RA patients had a lower mean LVM at baseline than non-RA controls, but after a year of treatment, mean LVM increased in the RA group from 78.2g to 81.4g ($p=0.01$). These CMR studies suggest that RA itself may be associated with a decline in LVM, perhaps similar to the sarcopenia seen in peripheral muscle in RA, and that treatment of RA may facilitate re-gain of some muscle mass. However, proof of this hypothesis will require longer followup with carefully performed sequential MRI or TTE, and adjustment for treatment effect and CV risk factors. Until then, cross-sectional studies reporting associations of lower or higher LV mass with RA therapies are difficult to interpret.

Other descriptions of LV geometry 31 such as concentric remodeling (normal LVMI and relative wall thickness (RWT)>0.42 cm), concentric hypertrophy (increased LVMI and RWT>0.42 cm), and eccentric hypertrophy (increased LVMI and RWT (0.42 cm) , have been used to categorize phenotypes of LV remodeling. Descriptions of LV geometry in RA vs non-RA patients have been reported in three TTE studies. Rudominer et al³² observed that of 16 RA patients without clinical HF but with LV hypertrophy, 15 had eccentric hypertrophy. In contrast, Myasoedova et al^{23} reported that among individuals without HF, concentric remodeling was more prevalent in the RA compared to non-RA group (44% vs 19.2%; $p<0.001$). Cioffi et al³³ also reported a significantly higher prevalence of concentric geometry in RA vs non-RA (47% vs 10%; $p \le 0.001$) groups without HF. Thus, the evidence currently points to a concentric geometry phenotype in the RA patients without clinical HF which would be in keeping with the presumed non-ischemic nature of RA associated HFpEF.

LV Function

Systolic Function.: In RA vs non-RA individuals without clinical CVD, the conventional measure of systolic function, EF, does not differ significantly by either TTE $21,24,34,35$ or CMR36. However, systolic strain, assessed by speckle tracking echocardiography or by tagging in CMR, is a more sensitive predictor of systolic dysfunction and of CV clinical endpoints including mortality³⁷ in general population studies. While EF reflects change in LV volume only, systolic strain is an assessment of myocardial deformation during systole coupled to LV volume. GLS is reported as a negative value, reflecting shortening of the LV axis during contraction; a more negative value reflects greater contraction with normal values in the $-15.9%$ to $-22.1%$ range³⁸. Systolic strain has been examined in RA patients without clinical HF (Table 2). All three TTE studies^{34,35,39} and one CMR study³⁶ reported lower GLS (i.e., less negative, worse function) in RA vs non-RA patients. In an RA cohort

without clinical CVD³⁵, low GLS predicted future CV hospitalizations for CHF, MI, limb ischemia, or atrial fibrillation (HR 4.50[95% CI 1.40-13.70]].

Diastolic Function.: LV diastolic dysfunction (DD) is a characteristic finding in HFpEF and is manifested by increased myocardial stiffness, impaired relaxation and impaired systolic reserve40. DD is assessed by Doppler echocardiography by measurement of transmitral blood flow velocities in early (E) and late (A) diastole, septal and/or lateral mitral valve annular velocities (e'), and tricuspid regurgitant jet velocity⁴¹. Twenty-five case-control studies of DD in RA patients vs non-RA controls, all without clinical HF, were analyzed in a meta-analysis 21 (Table 2). DD (2 abnormal diastolic parameters) was reported in 26-36% of the RA vs 15-21.7% of the non-RA group. In the prospective TTE study of Davis et al³⁰ comparing RA $(n=160)$ vs. non-RA $(n=1391)$ patients without HF, more rapid decreases in E/A, E/e,' and deceleration time [DT]), and a more rapid increase in left atrial volume index (LAVI), all reflecting decline in diastolic function, occurred in the RA group (in contrast to no difference in rate of change in LVMI). Whether these changes in diastolic function herald the onset of HFpEF in RA is as yet unknown.

Biomarkers of Myocardial Dysfunction.: There are few reports of CVD biomarkers in RA patients without clinical HF. BNP, as a screening tool for asymptomatic DD in RA patients, had low positive predictive value (25%), sensitivity of only 40%, and specificity of 89%42. BNP and troponin levels may both be confounded by systemic inflammation. In fact, although there are no reports in RA evaluating associations of troponin T or I levels with subclinical LV remodeling, RA patients were reported to have higher levels of high sensitivity troponin I (cTn-I) than non-RA, and DAS28-CRP was independently associated with cTN-I levels in RA patients⁴³. The paucity of work and potentially limited utility of conventional CV biomarkers in detection of subclinical LV dysfunction in RA underscores the need to incorporate novel biomarker studies into prospective studies of the natural history of LV remodeling in RA patients.

Pathophysiologic Roles of Systemic and Local Inflammation in HF and Subclinical Myocardial Remodeling in RA

There is substantial evidence of an association of RA characteristics, such as RA duration, disease activity and seropositivity $44-46$, and baseline biomarkers of inflammation (interleukin-6 [IL-6] and CRP), with both baseline and longitudinal changes in LV structure and function^{30,44–47} (see Table 3). However, investigations of specific molecular mechanisms that drive these changes in RA are few. In this section, we consider the following: 1) what is the body of evidence suggesting that circulating inflammatory molecules critical to synovial inflammation and joint destruction also cause LV dysfunction in RA; 2) can local (myocardial) inflammation be demonstrated and does it contribute to LV dysfunction in RA; 3) does endothelial dysfunction occur locally in the RA myocardium, is it associated with systemic and/or local myocardial inflammation, and does it contribute to LV remodeling and dysfunction. We also represent these hypotheses in graphic form in Figure 1.

Systemic inflammation and LV structure/function in RA—Several inflammatory molecules that play a key role in RA synovitis and joint destruction, such as tumor necrosis factor (TNF), IL-1, IL-6, and matrix metalloproteases (MMPs), have also been implicated in the pathogenesis of HF in the general population. Inflammatory cytokines critical to HF pathophysiology can be broadly categorized into those implicated in negative LV inotropy (TNF, IL-1, IL-6, IL-18)⁴⁸ or in LV remodeling (TNF, TIMP-1, MMP-3, MMP-9, MCP-1, IL-8, IL-17 $49,50$.

Given the limited number of studies in RA patients and in experimental RA models, we focus on TNF, IL-1 and MMPs. Higher levels of TNF have been reported in both blood and myocardia of patients with HF in the general population compared to those without HF.51 Animal studies further support a direct role for TNF in HF pathophysiology. Infusion of TNF causes acute hemodynamic collapse and inflammatory infiltrates in the LV which are reversed with cessation of infusion⁵². In mice with cardiac-restricted overexpression of a human TNF transgene, depression of LV function, LV dilatation, marked myocardial inflammation, and ultimately myocardial fibrosis, HF and death were observed⁵⁰.

IL-1 levels are also elevated in patients with chronic HF53. IL-1 acutely depresses myocyte contractility, due in part to impairments in cytoplasmic calcium handling and β-adrenergic receptor signaling53. At the histologic level, IL-1 is implicated in cardiac myocyte hypertrophy via NF-kB, JAK/STAT and PI3K pathways and ultimately in myocardial $fibrosis⁵³$. Although evidence is lacking in RA, it can be hypothesized that TNF and IL-1, circulating in high levels in RA patients, bathe the myocardium and engage cognate receptors on myocardial cells, inducing the types of deleterious effects outlined above.

Myocardial inflammation and LV structure/function in RA—Just as the RA synovium becomes infiltrated with inflammatory/immune cells including monocytes/ macrophages, T cells and B cells, there has been interest in whether a similar process occurs in RA myocardia. In early autopsy studies⁵⁴, higher prevalences of inflammatory cell infiltrates and myofiber degeneration were reported in RA vs non-RA hearts. However, there is almost no modern literature on histopathology of RA hearts. Moreover, given the risks involved in endomyocardial biopsy and its potential diagnostic inaccuracy due to sampling error (as myocarditis tends to be patchy), the research field has turned to non-invasive cardiac imaging, including CMR and cardiac PET/CT scanning, as alternative methods to identifying myocardial inflammation and fibrosis.

Several studies in RA patients have utilized CMR with late gadolinium enhancement (LGE) to identify myocardial fibrosis/inflammation (Table 3). In RA patients without clinical CVD, Kobayashi et al^{55,56} reported a prevalence of LGE of up to 38.9%. Moreover, LGE was associated with DAS28 in a multivariable model adjusted for CV risk factors. Ntusi et al⁵⁷reported a significantly higher prevalence of LGE in RA vs non RA patients without HF (46% vs. 0%, respectively) on CMR, and confirmed an association of LGE with disease activity in the RA patients. Moreover, they demonstrated moderate correlation between DAS28-CRP and LV extracellular volume (ECV) estimation, a quantitative measure that is postulated to reflect the extent of myocardial fibrosis ($R = 0.61$, $p \lt 0.001$). A limitation to the interpretation of LGE is that it can represent inflammation, edema, necrosis or fibrosis or

any combination thereof. Use of 18-fluorodeoxyglucose positron emission tomography with computed tomography (FDG PET-CT) has emerged as a potentially more specific method for detecting myocardial inflammation. That myocardial FDG uptake reflects inflammation is supported by studies demonstrating accumulation of 18 FDG in monocyte/macrophages in post-MI mice⁵⁸, and high association ($R^2=0.92$) between localization of CD68+ macrophages and ¹⁸F-FDG signaling in autoimmune myocarditis rat models⁵⁹. Cardiac FDG PET-CT scans require careful pre-scan preparation with a very low carbohydrate diet to downregulate glucose receptors on cardiomyocytes, thus hypothetically isolating inflammatory cells as the only residual glucose-receptor expressing cells. In the only myocardial PET/CT study in RA^{60} , nearly 40% (46/119) of patients without clinical CVD had visually detected myocardial FDG uptake. Using a quantitative software package and scans from healthy controls, a cut-off value for elevated FDG uptake was derived. Using this metric, 18% of RA patients had significantly elevated mean myocardial standardized uptake values (SUV), and myocardial SUV was correlated with RA disease activity $(p=0.005)$ in multivariable analyses. The weight of evidence suggests that subclinical myocarditis and/or fibrosis may be present in a significant proportion of RA patients without clinically evident CVD.

Mechanisms by which inflammatory myocarditis is initiated and/or propagated in RA are unknown. Antibodies to proteins that have a post-translational modification called citrullination, termed ACPA (anti-citrullinated protein antibody) are highly specific for RA ⁶¹. Data from autopsied RA hearts indicate higher levels of myocardial citrullination in RA compared to control hearts⁶². It is possible that antibodies are generated in RA not just to synovial, but also to cardiac-specific, citrullinated antigens, triggering an autoimmune response within the heart. In RA patients without clinical CVD, levels of seroreactivity against citrullinated fibrinogen and citrullinated vimentin correlated with higher LVMI ($p < 0.05$)⁶³. These putative immune complexes may lead to the local myocardial inflammation and remodeling, but these conjectures will require further investigation and confirmation.

Myocardial endothelial (microvascular) dysfunction and LV structure/function

in RA.—Another potential mechanism of HF in RA is inflammation-induced endothelial dysfunction, leading to impaired vasodilation of the microvasculature and decreased perfusion of the surrounding territory⁶⁴. This is also thought to be a mechanism underpinning the enhanced risk of HFpEF in mildly inflammatory conditions such as obesity and diabetes 65. Indeed, in RA, studies utilizing diverse methodologies –e.g., brachial artery reactivity, laser Doppler imaging, peripheral arterial tonometry - have demonstrated microvascular (defined by arteries smaller than 500 mm) dysfunction in RA patients and its association with disease activity, circulating cytokines, and future atherosclerosis⁶⁴. However, few studies have directly investigated *myocardial* microvascular function in RA. The intra-myocardial arterioles and capillaries of the heart comprise 75% of the resistance in the coronary circulation; thus, dysfunction in these vessels can lead to ischemia even in the absence of significant CAD⁶⁵. Microvascular disease is quantified by myocardial flow reserve (MFR; also called coronary flow reserve) – i.e., the ratio of myocardial blood flow at peak vasodilatory stress to blood flow at rest. In the absence of significant CAD, this ratio is

thought to represent the vasodilatory reserve of the microvascular circulation. MFR cut-offs of < 1.5 or < 2.0 have been suggested to represent microvascular dysfunction^{65,66}. In the general population, impaired MFR has been linked with subclinical DD and with HFpEF⁶⁶. Decreased nitric oxide bioavailability resulting from microvascular dysfunction has been suggested as a mechanism leading to concentric LV modeling and myocardial stiffness⁶⁶.

There are few investigations of myocardial microvascular perfusion in RA patients without clinical CVD. Using TTE techniques, investigators $67,68$ reported significantly lower MFRs in RA patients without HF compared to controls. Using cardiac PET-CT, Recio-Mayoral et al⁶⁹ also reported lower (impaired) MFR in RA and SLE patients vs controls (p <0.001), and MFR correlated inversely with disease activity ($r = -0.65$; $p < 0.001$). Microvascular dysfunction is a well documented complication of diabetes mellitus (DM); Liao et al^{70} reported similar rates of impaired MFR in RA and DM patients (54% and 64%, respectively), and MFR < 2 was significantly associated with all-cause mortality (HR 2.43 [95% CI1.40-4.22]). Amigues et al 71 reported a mean MFR < 2.5 in 29%, and mean MFR $<$ 2.0 in 12%, of RA patients without clinical CVD. In multivariable analyses, TNF inhibitor (TNFi) use was associated with higher (better) MFR ($p = 0.023$), while lower (worse) MFR was associated with higher IL-6 levels and higher LVMI, suggesting a relationship of depressed MFR with inflammation and myocardial remodeling. Longitudinal studies examining the potential role of microvascular disease in the development of clinical HF in RA are needed.

In summary, RA-specific autoimmune mechanisms that trigger release of inflammatory cytokines may lead to local activation of macrophages and myofibroblasts in the myocardium, subsequent myocardial inflammation, endothelial damage, decreased perfusion, and ultimately, LV remodeling and clinical HF. However, much work is needed to confirm these events and elucidate causative molecular pathways.

Effect of RA DMARDs on HF and on subclinical measures of LV structure and function in RA

The association of inflammatory cytokines with LV remodeling in experimental models generated considerable interest in cytokine blockade as a therapy for HF. However, clinical trials of TNFi's for treatment of moderate to severe HF in the general population were disappointing. In the RENEWAL trial⁷² there was neither significant benefit nor increased risk in all-cause-mortality or HF hospitalizations in etanercept vs placebo treated patients (RR 1.10 [95% CI 0.91–1.33; p=0.33]). In contrast, in the ATTACH trial 73 , a higher risk of death and/or HF hospitalizations was reported in infliximab vs placebo treated patients (HR 2.84[95% CI 1.01-7.97; $p=0.043$). An ensuing report of 38 cases of new onset HF in patients receiving etanercept or infliximab for conditions other than HF were reported, raising further concern⁷⁴. As a result, the US Food and Drug Administration (FDA) issued a warning regarding use of TNFi's in individuals with HF.

Consequently, no randomized clinical trials (RCT) of TNF inhibitors to treat HF in RA patients have been conducted. However, several observational studies of the association of TNFi's with HF incidence or prevalence in RA have been published (see Table 4). In the prospective 'RABBIT' RA cohort study, a non-statistically significant difference in incident

HF risk in TNFi vs conventional synthetic DMARD (csDMARD) treatment was reported (adjusted HR 1.66 [95% CI 0.67-4.1])⁷⁵. In a retrospective cohort study of RA patients > 65 years, the hazard ratio (HR) for new HF hospitalizations in TNFi vs MTX users was also numerically elevated but not statistically significant (HR 1.61 [95% CI 0.75-3.49])⁷⁶. Using a combined Medicaid/Medicare database of over 10,000 RA patients, Solomon et al ⁷⁷ reported no statistically significant difference in risk of incident HF in TNFi vs csDMARDs users (HR 0.84[95% CI 0.62-1.12]). Finally, lower rates of incident HF in TNFi vs csDMARD treated RA patients were observed in two studies $11,78$. Taken together, these studies suggest that TNFi's may reduce, or at least not elevate, risk of HF in RA. While an RCT would provide more definitive evidence, it seems unlikely that such a trial will be forthcoming, given the number of patients and extended length of follow-up needed.

In RA patients without HF, the effect of TNFi on measures of LV structure and function has been examined in small sample sizes and with variable outcomes, and which taken together do not offer a clear conclusion (Table 4). In a cross-sectional study, Giles et $al²⁵$ reported an association of any biologic DMARD (bDMARD) use (most were receiving TNFi's) with lower LVMI compared to no bDMARD use. In an RCT, Plein et al²⁷ reported a modest increase in geometric mean LV mass after one year of treatment in 81 RA patients treated with ETN+ MTX. In a cross sectional study, Yokoe et al⁷⁹ reported better global circumferential strain (GCS) in patients treated with bDMARD than with csDMARDs. Kotyla et al^{80} reported an increase in EF, and decrease in LVM, after 1 year of infliximab in 23 RA patients. Other small and/or very short duration echocardiographic studies are included in Table 4^{81-83} . In the absence of an RCT to discern the effects of TNFi's on HF risk in RA, the American College of Rheumatology (ACR) 2021 guidelines for the treatment of RA continue to recommend non-TNFi biologics over TNFi in RA patients with HF, and switch from TNFi to non-TNFi DMARD if HF develops while on a TNFi.

Despite the success of the CANTOs RCT⁸⁴ in which an IL-1 antagonist was shown to reduce nonfatal MI, stroke, and CV death in CAD patients in the general population, there is a dearth of studies of IL-1 inhibition in patients with HF. In a clinical trial of combined HFrEF and HFpEF patients in the general population, incidence of HF readmission or death at 24 weeks did not differ between anakinra vs placebo groups⁸⁵. However, in experimental RA models, IL-1 blockade was associated with improvements in LVEF, LV dilatation and fractional shortening49. Since IL-1 inhibitors are only modestly efficacious for the treatment of RA, data on the effect of IL-1 on LV function in RA are also scant. In several short-term studies with small sample sizes, Ikonomidis et al ⁸⁶ reported significant improvements in flow mediated dilation, MFR, and strain measures in RA patients.

Even fewer RA studies examine the impact of IL-6 blockade on HF or LV structure/function or cardiac biomarkers in patients with RA. In a post hoc analysis of RA patients receiving tocilizumab (TCZ) vs placebo, there were no statistically significant differences in decreases in troponin (hsTNT) or NT-proBNP levels between groups ⁸⁷. However, Kobayashi et al⁸⁸ reported a significant reduction in LVMI ($p<0.001$) after 52 weeks of tocilizumab treatment in RA patients, and a significant correlation between the change in CDAI with change in LVMI ($p = -0.580$; $p=0.007$). However, as noted previously, it is not clear which direction

of change in LVMI (higher vs lower; increasing vs decreasing over time) is considered to be beneficial in RA HF pathophysiology and its natural progression.

In summary, the risk/benefit of TNFi's in RA patients with co-morbid HF remains unclear and mandates further investigation. Likewise, insufficient data preclude conclusions about use of IL-1 or IL-6 inhibitors in clinical HF or to slow or prevent subclinical LV remodeling in RA patients.

As corticosteroids and NSAIDs are both well-recognized factors for triggering or worsening acute HF, current European Society of Cardiology (ESC) guidelines¹³ recommend against their use in patients in the general population with HF. Limited data are available in RA patients with HF, however, on the contribution of glucocorticoids and/or nonsteroidal anti-inflammatory drugs (NSAIDs) to the incidence or prevalence of HF, or to abnormal echocardiographic measures of LV structure/function (such as LVMI). In a prospective cohort study of RA patients by *Mantel et a* \bar{P} , use of corticosteroids was strongly associated with non-ischemic HF (HR 3.12 [95% CI 1.30–7.44]) but not statistically significantly associated with ischemic HF or overall HF. However, in another prospective study⁶ of RA patients, the use of corticosteroids was not a significant risk factor for incident HFpEF (OR 0.99 [95% CI 0.64-1.54]).

As for the association of corticosteroid use and abnormal measures of LV structure and function in RA patients without clinical HF, the data are somewhat conflicting. Each study focuses on a different outcome $(LVMI²³$, systolic longitudinal strain³⁵, diastolic function^{30,44}) and reported either positive or negative association with corticosteroid use. None of the reviewed studies in RA patients specifically evaluated the association between NSAID use and myocardial measures or HF risk. Given the small number of studies and heterogeneity of findings in this area, clear conclusions are not possible but clinicians are wise to exercise caution in the use of these medications in RA patients with HF.

Future Directions

A keener awareness of the increased risk of HF in RA is needed, particularly given the reports of higher mortality in RA. Typical symptoms and physical exam findings of HF could be misinterpreted as RA-associated interstitial lung disease, and a normal EF on echocardiogram may be dismissed as normal before considering the possibility of HFpEF. The development of guidelines for screening RA patients to identify those at high risk for developing HF would be beneficial, but prospective imaging and biomarker data in RA are currently too scarce to inform guidelines. Davis et al ⁸⁹ reported that a multi-cytokine immune response score discriminated between normal diastolic function and moderate to severe DD but this cell-based assay may be unwieldy to translate into clinical use. Longitudinal studies that delineate the natural history of pre-clinical echocardiographic findings to clinical HF, and that incorporate novel biomarker investigations, are critically needed in RA.

To supplement RA clinical studies, expanded investigation of in vitro HF models specific to RA should be pursued. A promising development in this regard, particularly given the limited availability of RA myocardial tissue, is the generation of engineered human

cardiac tissue from an RA patient's own induced pluripotent stem cells (iPSCs). Rim et $al⁹⁰$ derived iPSCs from RA fibroblast-like synoviocytes, and Lee et al⁹¹ demonstrated successful differentiation of cardiomyocytes from those iPSCs. HF may also be investigated as a potential co-morbidity of the induction of experimental inflammatory arthritis. Zhou et al⁹² reported myocardial inflammation and fibrosis, upregulated gene expression of TNF, IL-6, IL-17 and MMP3 in cardiomyocytes and cardiac fibroblasts, and a decline in LV function, in mice with collagen-induced arthritis. Additional work in animal models with concurrent inflammatory arthritis and HF could aid in defining shared molecular pathways between the two processes.

A critical area for further study is investigation of the direct effect of cytokine inhibitors on parameters of LV structure and function in RA patients without clinical HF. If these studies were to indicate absence of a detrimental effect on LV function, then further study of the safety of these agents in RA patients with clinical HF could conceivably progress.

In conclusion, the morbidity and mortality burden of HF in RA patients is higher than in the general population and appears to be predominantly of the HFpEF phenotype. Substantial evidence supports a role for chronic inflammation in driving HF in RA. Whether DMARDs prevent or worsen HF and/or subclinical LV dysfunction in RA remain unclear.

Sources of Funding:

This work was supported by NIH NIAMS R01 AR050026. Acknowledgement is provided at end of manuscript.

This work was supported by the National Institute of Arthritis and Musculoskeletal and Skin Diseases under Award Number AR-050026 (JMB). The content is solely the responsibility of the authors and does not necessarily represent the official views of the National Institutes of Health.

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Figure.

Mechanisms Driving LV Dysfunction and HF in RA Patients

Antigen presenting cells expressing major histocompatibility complex II (MHC II) alleles that encode RA specific 'shared epitopes' interact with and select CD4+ T cells. Activated antigen-specific CD4+ T cells interact, in turn, with circulating monocytes and/or tissue macrophages to induce release of key inflammatory cytokines (IL-1, IL-6, TNF). These cytokines, possibly coupled with APCA-containing immune complexes, induce myocardial inflammation with subsequent endothelial damage and microvascular dysfunction. In addition, inflammatory cytokines activate local myofibroblasts that promote myocardial fibrosis and LV remodeling (concentric hypertrophy) that results in diastolic dysfunction and/or systolic strain. These changes in turn may lead to clinical HF with preserved EF (HFpEF). Since RA also promotes accelerated atherosclerosis through similar mechanisms, ischemic damage to the myocardium may also contribute to HF resulting in a reduced EF (HFrEF).

Table 1.

Epidemiologic Studies of HF in RA Patients vs Non-RA Patients

* BMI= Body Mass Index; CAD= Coronary Artery Disease; CI= Confidence Interval; CV= Cardiovascular; FH=Family History; HF=Heart Failure; HFpEF=HF with Preserved Ejection Fraction; HFrEF= HF with Reduced Ejection Fraction; HR=Hazard Ratio; HTN= Hypertension; OA= Osteoarthritis; OR= Odds Ratio; RA= Rheumatoid Arthritis

Table 2.

Left Ventricular Structural and Functional Parameters in RA vs. Non-RA Patients Without HF

* CAD=Coronary Artery Disease; CVRFs= Cardiovascular Risk Factors; DBP= Diastolic Blood Pressure; DT= Deceleration Time; E/A ratio= Ratio between peak early (E) and late (A) velocity of mitral flow; E/e' ratio= Ratio between peak early (E) velocity of mitral flow and peak early diatolic velocities of lateral/septal mitral annulus (averaged); IVRT= Isovolumetric Relaxation Time; LAD= Left Atrial Dimension; LAVI=Left Atrial Ventricular Index; LVMI=Left Ventricular Mass Index; SBP=Systolic Blood Pressure; SD= Standard Deviation; TTE= Transthoracic Echocardiography

Table 3.

Associations of Inflammatory Biomarkers and RA Characteristics with HF incidence (RA vs non-RA) and with Subclinical LV Structure/Function (RA without HF)

* ACPA=Anti-citrullinated protein/peptide antibodies; bDMARD= biologic Disease Modifying Anti-Rheumatic Drugs ;BSA= Body Surface Area; CCP= Cyclic Citrullinated Protein; CDAI= Clinical Disease Activity Index; CMR= Cardiac Magnetic Resonance; CRP= C-Reactive Protein; DAS28= Disease Activity Score in 28 joints; DBP= Diastolic Blood Pressure; DD= Diastolic Dysfunction; DMARD= Disease Modifying Anti-Rheumatic Drugs; ESR: Erythrocyte Sedimentation Rate; GCS= Global Circumferential Strain; GLS= Global Longitudinal Strain; HAQ-DI= Health Assessment Questionnaire Disability Index; HR=Heart Rate; IL-6= Interleukin-6; IQR= Interquartile Range; LVEF= Left Ventricular Ejection Fraction; RAPID-3= Routine Assessment of Patient Index Data 3; RF=Rheumatoid Factor

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Table 4.

Effects of Anti-Cytokine Therapy on Incidence/Prevalence of Clinical HF, and on Subclinical LV Structure and Function, in RA patients

* ADA=Adalimumab; CKD= Chronic Kidney Disease; CO= Cardiac Output; csDMARDs= Conventional Synthetic Disease Modifying Anti-Rheumatic Drugs; CVD= Cardiovascular Disease; DM= Diabetes Mellot GC= Glucocorticosteroids; HL= Hyperlipidemia; IFX= Infliximab; MMP-3= Matrix Metalloproteinase-3; MTX= Methotrexate; RCT= Randomized Controlled Trial; SJC=Swollen Joint Count; SDAI= Simplified Disease Activity Index; SV=Stroke Volume; TNFi= Tumor Necrosis Factor Inhibitor