

High-Resolution Native Mass Spectrometry

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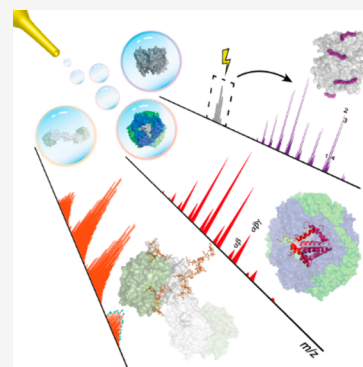
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ABSTRACT: Native mass spectrometry (MS) involves the analysis and characterization of macromolecules, predominantly intact proteins and protein complexes, whereby as much as possible the native structural features of the analytes are retained. As such, native MS enables the study of secondary, tertiary, and even quaternary structure of proteins and other biomolecules. Native MS represents a relatively recent addition to the analytical toolbox of mass spectrometry and has over the past decade experienced immense growth, especially in enhancing sensitivity and resolving power but also in ease of use. With the advent of dedicated mass analyzers, sample preparation and separation approaches, targeted fragmentation techniques, and software solutions, the number of practitioners and novel applications has risen in both academia and industry. This review focuses on recent developments, particularly in high-resolution native MS, describing applications in the structural analysis of protein assemblies, proteoform profiling of—among others—biopharmaceuticals and plasma proteins, and quantitative and qualitative analysis of protein–ligand interactions, with the latter covering lipid, drug, and carbohydrate molecules, to name a few.



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1. INTRODUCTION AND SCOPE OF THIS REVIEW

Biological mass spectrometry comes in many flavors. This diversity originates not only from the many different biomolecules that can be analyzed and investigated, such as proteins, peptides, lipids, DNA, RNA, carbohydrates, and metabolites, but also from the wide assortment of tools available to characterize them. Focusing on proteins and peptides, to date the dominant portion of MS-based analysis is performed by peptide-centric proteomics. Herein proteins are identified and quantified following enzymatic digestion into easily amenable smaller peptides, whose sequences can be determined by different fragmentation methods and matched by well-developed search algorithms against protein, RNA, and DNA databases. MS-based proteomics provides a means to measure proteome-wide protein abundances and monitor them upon perturbation of a system. Additionally, it can also be used to chart proteome-wide protein–protein interactions and various post-translational modifications (PTMs). Several excellent reviews are available covering all of these distinct flavors of MS-based proteomics.^{1,2}

Beyond MS-based proteomics, mass spectrometry's role in biochemistry and biology has over the past decades expanded to cover many aspects of structural and molecular biology.³ For MS-based structural biology—as is the case for conventional proteomics—quite a few different approaches contribute highly complementary information. Surface labeling techniques, involving either hydrogen–deuterium exchange^{4,5} or chemical labeling with radicals or other small molecules,⁶ coupled with mass spectrometry can provide information about structural changes and interaction interfaces. Chemical cross-linking approaches coupled to mass spectrometry facilitate structural investigation by providing distance restraints between identified cross-linked amino acids and offer information about new protein–protein and even protein–DNA interactions.^{7–9} These technologies still primarily use peptide-centric proteomics approaches and involve a proteolytic digestion step prior to LC-MS analysis.

In contrast to the technologies outlined above, native mass spectrometry (native MS), the core focus of this review, analyzes intact proteins and their non-covalent complexes, as well as other biomolecules, in a native-like folded state. Although the birth of native MS can be traced back to the early 1990s,^{10,11} just a few years after the introduction of electrospray ionization mass spectrometry (ESI-MS),¹² MS-based technologies involving the analysis of intact proteins and protein complexes are still not as mature as their peptide-centric counterparts, mainly because of the challenges behind efficient ionization and detection of the larger intact protein ions. In native MS, the aim is to bring the analyte into the mass analyzer while retaining its original native structure and inter- and intramolecular interactions as much as possible.^{13–17} This task is not trivial, as the biomolecule is charged in the ionization process and stripped of all solvent molecules before mass analysis can occur under (ultra)high-vacuum conditions. Thus, a fully native state can never be retained. However, through a plethora of experimental work over the past decades, it has become apparent that when conditions are carefully managed, electrospray ionization may provide gas-phase ions of proteins and protein complexes that retain many of their native features.^{18,19} The first examples of that focused on the analysis of intact non-covalent complexes, which remained intact and largely retained their quaternary structures throughout their transfer from the solvent into the gas

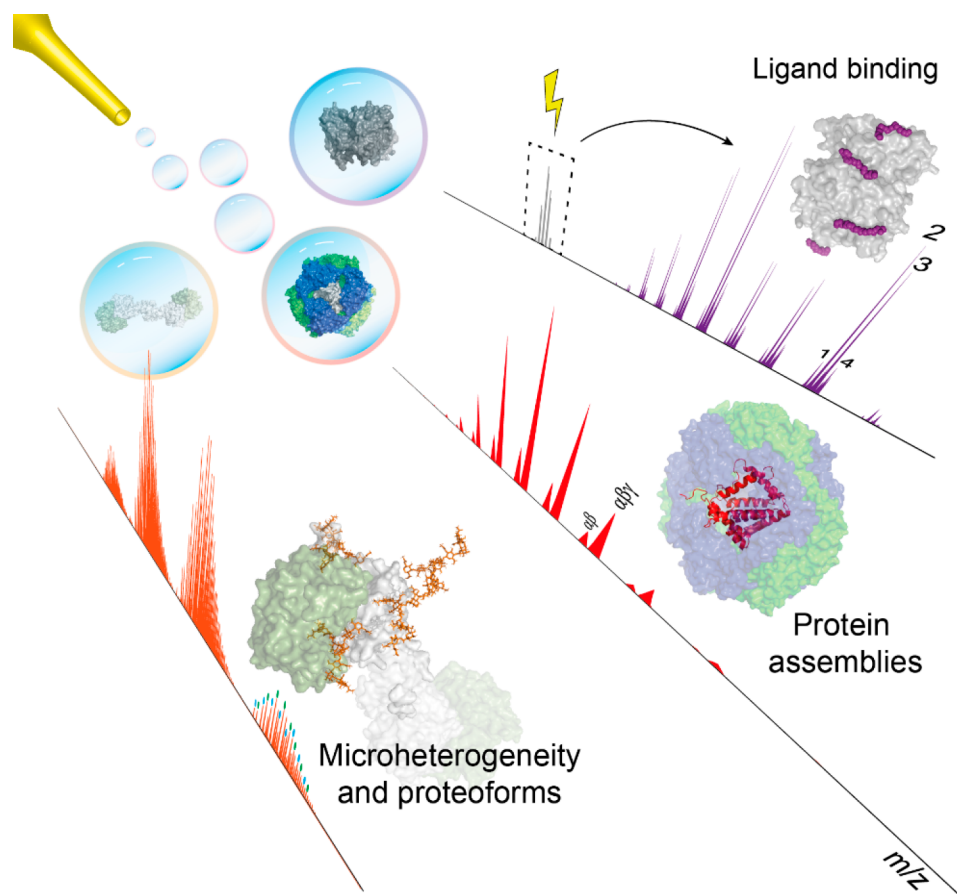


Figure 1. Native MS has over the past decade experienced immense advances, primarily in enhancement of sensitivity and resolving power of mass analyzers but also in its ease of use. These advances have enabled the use of high-resolution native MS to analyze and characterize a wide range of macromolecules, including protein and ribonucleoprotein assemblies (section 7) and proteoforms of intact biopharmaceuticals and plasma proteins (section 8), and binding between proteins and small-molecule ligands such as lipids, drugs, and carbohydrates (section 9).

phase up until they hit the mass analyzer's detector. In the early years of this century, the term "native MS" was coined to describe this area of biomolecular mass spectrometry.¹⁴ Native MS has matured substantially since then, and now many groups are applying this technology to study all sorts of proteins, their assemblies, and the interactions between proteins and ligands, including small-molecule drugs, cofactors, lipids, nucleotides, DNA, and RNA (Figure 1). Although native MS was initially primarily used to study soluble protein assemblies, membrane protein complexes have recently entered the realm of native MS through electrospraying of these assemblies from detergent micelles, nanodiscs, or even native lipid membranes.^{20,21}

Significant advances have been made in native MS over the past decades, yet some analytical challenges remain to be overcome. Although we will focus on instrumentation in this review (section 3), one of the most critical challenges in native MS lies in sample preparation or, more specifically, making the analytes amenable to native electrospray ionization. This process is quite sample-dependent, and therefore, no universal guidelines can suffice. Nevertheless, it is crucial to recognize the important role of volatile salt solutions, such as ammonium acetate, that not only create a "native-like" environment for biomolecules but also minimize adduct formation and enable facile solvent removal at low activation energies, consequently resulting in clean native spectra.²² Although the principles of electrospray ionization are long known and have been discussed in detail,^{23,24} the mechanism of electrospray ionization of

biomolecules has remained relatively elusive.²⁵ Alternative ionization methods and designs are also emerging, with desorption electrospray ionization being a notable example, enabling ionization of biomolecules directly from biological tissues.²⁶

Key instrumental challenges today relate to the growing size and mass heterogeneity of the protein assemblies analyzed. The field of native MS is moving toward analyzing larger and larger protein assemblies, some with masses of several megadaltons or more. Moreover, increasing (micro)-heterogeneity resulting from a plethora of PTMs (e.g., phosphorylation, acetylation, glycosylation, lipidation) is introduced as the field moves away from bacterially produced recombinant proteins toward more endogenous analytes of eukaryotic origin. These shifts in the nature of the samples analyzed pose new challenges to the instruments used for native MS.

Large protein assemblies ionized by native electrospray attain relatively fewer charges than those ionized under denaturing conditions, thus requiring analysis using mass analyzers with extended m/z ranges (up to $m/z = 20\,000$ Th and beyond). As a result, in the first decades, the field of native MS was highly dependent on time of flight (ToF)-based mass analyzers that have a theoretically unlimited m/z range. However, most standard mass analyzers are optimized for the transmission of relatively small molecules (e.g., peptides), and thus, ToF-based instruments also needed to be modified for the dedicated mass

analysis of protein complexes. Besides ToF-based mass analyzers, ion-trap-based instruments have also been modified and optimized for native MS, with developments on both Fourier transform ion cyclotron resonance (FT-ICR) and Orbitrap mass analyzers.^{27–30} The development of commercial Orbitrap mass analyzers with extended mass ranges has given a strong impetus to the field of native MS, whereby next to academic laboratories, pharmaceutical and biotechnological companies have adopted the technology.^{30,31}

The other challenge, which is inherent to almost any mass spectrometric approach, is the mass resolving power, a central subject in section 2: the higher the mass resolving power, the more precise the mass analysis. This is as true for native MS as for any other form of mass spectrometry. However, the attainable mass resolving power in native MS is not only dependent on the instrumental mass resolution limits but also heavily affected by the ionization process and especially by the ability (or the lack thereof) to completely desolvate the protein or protein complex, stripping off all solvent molecules and salt adducts during the transfer from the electrospray solution into the (ultra)high vacuum of the mass analyzer.³² Only when all of these small molecules are removed can the mass and m/z of the detected ions correspond to the analyte's exact mass. For large proteins and protein complexes, such complete desolvation upon electrospray ionization is not trivial. Even if all of the water molecules can be removed, salt cations (e.g., Na^+ or K^+) may remain attached because of their stronger binding, leading to ion signals that are broadened because they originate not only from the multiply protonated analytes but also from analytes carrying metal cations, which slightly increase the mass and m/z of the ions. The presence of these small-molecule adducts depends heavily on sample preparation, and extensive desalting is often a prerequisite for obtaining highly resolved mass spectra. However, this often comes at the expense of sample loss. On the other hand, desolvation can be promoted during the ionization process and while the ions are being transferred through the mass analyzer. This is often achieved via ion activation, either by heating the ion source or by letting the ions collide with inert gas molecules in a balanced manner, whereby the analyte ions lose their attached solvent adducts but do not undergo dissociation.

This review focuses on high-resolution native MS. In section 3 we describe how technological innovations in mass analyzers have advanced native MS by extending the achievable mass (or m/z range), enhancing the sensitivity by optimizing the ion transmission, and improving the achievable mass resolving power. In particular, we focus on the latter and describe how different factors are optimized to enhance the mass resolving power, including improved desolvation by ion activation. In section 6, we describe different methods of tandem mass spectrometry (i.e., collision-, electron-, and photon-induced) used in native MS to obtain more structural information on the analyzed protein complexes but also to improve desolvation and the precision of the mass measurement. Sections 4 and 5 focus on parallel developments in advancing spectral data processing for native MS, which are geared toward the more efficient and improved analysis of the native mass spectra. Automated data processing becomes of the utmost importance when the analytes are very heterogeneous in mass and when the resolution in native mass spectra is hampered by imperfect desolvation or binding of various small-molecule cofactors.

In the remainder of the review, we describe various studies highlighting the recent advances and diverse applications of

high-resolution native MS. Broadly, this part of the review is separated into several sections. Section 7 includes an overview of studies on protein complexes by high-resolution native MS, wherein the generic aim is to determine the stoichiometry, structural features, subcomplexes, and possible binding of functionally important ligands (e.g., lipids, DNA, and glycans). Next, in section 8 we describe studies using high-resolution native MS to characterize intact single proteins, whereby the aim is to assess qualitatively and quantitatively all of the proteoforms present. Here we primarily focus on the analyses of protein biotherapeutics and plasma glycoproteins. In section 9 we highlight progress in the field of characterizing protein–small molecule interactions by high-resolution native MS. We end the review with a future outlook.

2. CRITICAL MEASURES OF PERFORMANCE IN HIGH-RESOLUTION NATIVE MS

With the ever-increasing size and complexity of the analytes, native MS needs to continually improve its performance regarding critical metrics such as mass accuracy, detection sensitivity, upper mass boundary, tandem MS capabilities, and mass resolution. High mass accuracy and sensitivity are essential for quality control analyses of large therapeutic molecules produced by the biopharmaceutical industry, as described in more detail in section 8.³³ Mass range boundaries for native MS are constantly pushed by the desire to investigate larger macromolecules, such as viral particles and nanocontainers with molecular weights (MWs) in the megadalton mass range.³⁴ Finally, aside from detecting distinct charge states of large ionized macromolecular assemblies, mass resolution in native MS must distinguish between species with minute mass differences that stem from salt adducts, small non-covalently bound ligands, or PTMs. Such demands are continuously tackled by the research community and have led to the modern age of high-resolution native MS with the emergence of exciting new technologies and novel instruments, as further described below.

2.1. A Closer Look at Resolution and Resolving Power

Although it is an essential measure of performance in mass spectrometry, *mass resolution* is still often ill-defined as a term by parts of the community. According to the International Union of Pure and Applied Chemistry (IUPAC), *mass resolution* is defined as $m/\Delta m$, where m is typically the mass-to-charge ratio of a singly charged ion and Δm is determined either as the width of a single peak at a fraction of its height (e.g., 50%) or as a mass difference between two equally abundant peaks with a valley between them not exceeding 10% of their heights.³⁵ On the other hand, *resolving power* is the ability of an instrument to distinguish between two peaks differing by a small m/z value and is defined as the peak width, Δm .³⁶ The misperception quite often observed in the literature arises because *mass resolving power* is defined similarly to the mass resolution as $m/\Delta m$.³⁵ The similarity between the definitions of these two terms has resulted in their somewhat interchangeable usage in the literature. In addition, different definitions of resolution and resolving power have been proposed,^{37–39} although they are not widespread. In the literature on mass spectrometric instrumentation, *mass resolution* is often defined as $m/\Delta m$, where Δm is determined at 50% peak height, also called the full width at half-maximum (fwhm).^{40–42} Here we adhere to defining both the mass resolution and mass resolving power using the fwhm since it is the most adopted definition in the native MS literature and is

advised in the IUPAC terminology recommendations for mass spectrometrists.³⁶ While we use the term mass resolution throughout this review, we use the term mass resolving power to characterize the mass analyzer performance, as the latter is very commonly used in such context. It should be noted that it is important to take into account the mass value at which the resolution or resolving power is defined, as—for many instruments, most notably in FT-ICR and Orbitrap instruments—the resolution does not scale up well with increasing m/z .

2.2. High Resolution in the Context of Native MS

In the field of small-molecule and peptide-centric mass spectrometry, high resolution is primarily used for the disentanglement of isotope patterns, enabling the determination of accurate masses and—in the case of small molecules—even exact chemical formulas, with sub-ppm mass accuracies achieved on modern FT MS instruments.^{43–45} The absolute highest resolution in the range of several million (at $m/z = 100–200$ Th) was achieved with FT MS, especially FT-ICR, with reported resolutions far beyond 10^6 at $m/z = 200$ Th. This is closely followed by another representative of FT MS, the Orbitrap mass analyzer. Although it features lower resolution at low m/z , its resolution still surpasses 10^6 when measured at $m/z = 200$ Th. With increasing acceptance, such high resolution is called ultrahigh resolution, and such measurements have led to significant advancements in the fields of petroleomics,⁴⁶ proteomics,⁴⁷ environmental analysis,⁴⁸ forensics,⁴⁹ and space exploration.⁵⁰ However, such ultrahigh resolution is not necessarily beneficial for native MS, as outlined below.

Although measuring isotopically resolved spectra seems beneficial, above certain molecular weights (~ 150 kDa) the isotopic distributions of various codetected species, e.g., ions carrying salt adducts or additional solvent molecules, start to overlap and superimpose, leading to distortions of the acquired signal (Figure 2A). This effect is increasingly more pronounced for larger molecules, whereby the detected peaks of globular proteins are substantially broader than expected (Figure 2B). In 2014 Lössl et al. argued that mass-resolving small buffer molecules or salt adducts is impossible for proteins larger than 65 kDa.³² Moreover, in the case of large multiply charged biomolecules, PTM-related microheterogeneities result in only minute m/z differences, e.g., oxidation of a 1 MDa molecule carrying 80 charges would lead to a shift of only $m/z = 0.2$ Th, while the width of the isotopic distribution is above 0.5 Th.³⁴ The current methods for desalting and complete desolvation of ions of large macromolecular assemblies are only partially effective for analytes in the megadalton range. Furthermore, the technical requirements for achieving sufficient resolution are often incompatible with large macromolecules. For example, in Orbitrap MS, the resolution is inversely proportional to the square root of m/z , requiring a stable image current signal to be recorded in the range of several seconds to gain isotopic resolution for larger macromolecular assemblies. These limitations hamper the analysis of large multiply charged protein assemblies with conventional native MS, whereby they are more prone to suffer from space-charge effects or decay due to field imperfections. As a result, in native MS, most researchers aim to resolve distinct charge states rather than individual isotope peaks while still endeavoring to disentangle microheterogeneities introduced by PTMs⁵¹ and co-occurring stoichiometries.⁵²

Similar to how narrow charge state distributions in native MS improve sensitivity, recording the average mass of an isotopic

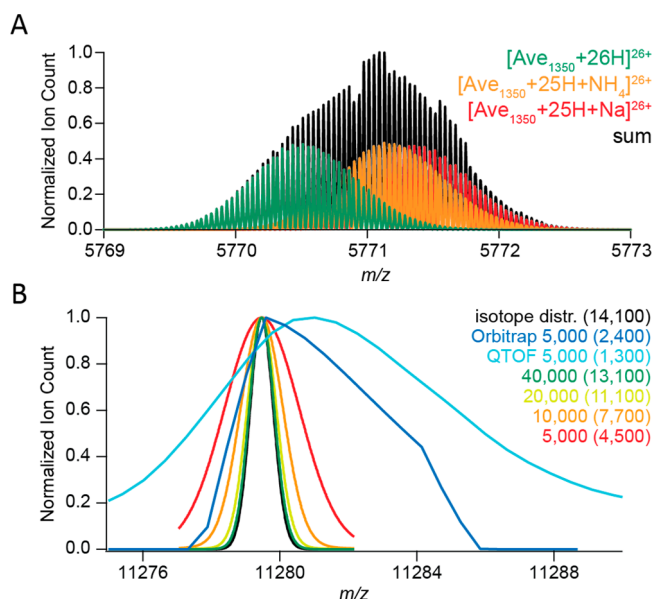


Figure 2. Challenges for resolving isotopologues with high-resolution native MS. (A) Adduct ions affect the mass resolving power. Baseline isotope mass resolution does not permit bare, sodium-bound, and ammonium-bound ions of a 150 kDa average protein to be distinguished using native ESI-MS. According to the empirical charging behavior of globular proteins in native MS, 26+ is the most abundant charge state for a molecular weight of 150 kDa. Therefore, the peaks of 26-fold-charged cations of a 150 kDa average protein (1350 average residues) were generated with MassLynx ver. 4.1, assuming baseline isotope mass resolution ($R = 500\,000$). The isotope distributions of unmodified (green), ammonium-bound (orange), and sodium-bound (red) protein ions were simulated individually and subsequently summed to produce their combined mass spectrum (black). (B) Experimental peaks of globular protein complexes are substantially broader than simulated peaks of their molecular ions. The apparent mass resolution depends on the preset instrumental resolution and the efficiency of adduct removal. Shown are mass spectra of a GroEL ion with a charge of 71+. These were measured on Orbitrap Exactive Plus (blue) and a QTOF (cyan) instruments, both operating at an instrument mass resolution of 5000, or simulated with MassLynx ver. 4.1 at mass resolutions of 5000 (red), 10 000 (orange), 20 000 (yellow), and 40 000 (green). The black curve represents the natural isotope envelope of GroEL. Numbers in parentheses correspond to the apparent mass resolutions R_{nat} determined by measuring the experimental peak widths. Reproduced from ref 32. Copyright 2014 American Society for Mass Spectrometry.

envelope instead of all of the peaks within the fine isotope distribution can provide further gains in sensitivity and signal-to-noise ratio (S/N), as the signal is binned over fewer channels. As a bonus, in conventional FT-based native MS, the signals of large ions decay less within the shorter acquisition durations provided by intermediate instrumental resolutions.⁵³ Although ultrahigh mass resolution is thus not essential, native MS still requires reasonably high instrumental resolving power to detect the individual charge states and mass shifts induced by PTMs on macromolecules or coexisting stoichiometries. Taken together, the results indicate that the best attainable resolution in native MS is analyte-specific and often pragmatically determined. Therefore, “High-Resolution” in the title of this review reflects the best apparent (empirical) resolution attainable for the specific analyte rather than the inherently achievable resolving power of the instrument.

2.3. Mass Accuracy in the Detection of Macromolecules

Another crucial metric of performance, which is highly dependent on instrumental resolution, is the attainable mass accuracy. Mass accuracy is typically defined as the mass error as a fraction of the theoretical mass and is often expressed in parts per million or parts per billion.⁵⁴ For small molecules ($MW < 500$ Da), depending on the attainable mass accuracy, a mass spectrometer can either unambiguously identify the molecule or point at a multitude of putative structures of similar yet distinct elemental compositions.⁵⁵ At the dawn of mass spectrometry, with mass analyzers having limited resolution and mass accuracy such as the quadrupole mass analyzer,⁵⁶ it was only feasible to determine nominal masses, which are calculated by rounding masses of the most abundant isotopes.⁵⁴ However, with the advent of more advanced mass analyzers, such as ToF and, more notably, FT-ICR, it became feasible to measure masses incredibly close to the theoretical values, with sub-ppm or even ppb accuracy, albeit mostly at the cost of long observation periods.⁵⁷ While for the analysis of small molecules or for peptide/protein sequencing it is essential to determine monoisotopic masses, either directly or by inferring them from fine isotope distributions, in native MS average mass profiles are recorded. Not only is it challenging to obtain isotopically resolved spectra of pure macromolecular species (see section 2.2), but also the increasing probabilities of heavier isotopes in mass profiles of macromolecules result in the near absence of monoisotopic mass peaks.⁵⁸ As is typical in native MS, recording average masses leads to more pronounced deviations from theoretical values, although these are typically still in the range of 2–30 ppm.

From a technical perspective, high mass accuracy requires a good mass calibration and elimination of all analyzer-specific systematic errors (discussed below). Calibration can be performed either internally or externally, with internal calibration, whereby the internal standard is present in every spectrum, yielding the best mass accuracies.⁴⁵ Calibrating the mass analyzer for native MS internally is challenging, and therefore, external calibration is more common. For that, most typically, a high-concentration aqueous CsI solution (about 10–100 mg/mL) is used, whereby the generated singly charged virtually monoisotopic CsI clusters can cover quite a wide m/z range and require very similar experimental conditions for gas-phase transmission and detection as large protein assemblies.⁵⁹ As for systematic errors of mass analyzers, they vary significantly since different mass analyzers adhere to different principles of mass analysis and detection. For example, Orbitrap mass analyzers, which are becoming very popular in native MS, can suffer from space-charge effects⁶⁰ or electric field imperfections.⁶¹ When all such systematic errors are eliminated, the mass accuracy is equal to mass measurement precision, reflecting random errors in multiple data points acquired for the same species.⁵⁴

The resolving power of the instrument usually defines the attainable mass accuracy. However, the empirical widths of peaks detected in native MS often exceed the theoretical widths defined by the instrumental resolution.³² Although careful sample preparation and dedicated ion cooling⁶² in the mass analyzer can help to reduce the peak widths, it is increasingly challenging to achieve this for large macromolecules. Since instrumental resolution is not the only limiting factor for accurate mass analysis of large ions with native MS, developments in mass analyzers have focused not only on aspects of pure mass detection but also on efficient manipulation of large

macromolecular ions in the gas phase, maximizing analyte desolvation and adduct removal.

3. FEATURES OF MASS ANALYZERS OPTIMIZED FOR HIGH-MASS MEASUREMENTS

Although native MS has benefited massively from the general advances made in mass spectrometry over the past decades, the mass analyzers used for native MS still require distinctive characteristics, primarily because of the high molecular weights of the analyzed particles, their relatively lower charges, and the distinctive dynamics of ion motion within the mass analyzers. Initially, mass analyzers used for native MS were standard instruments designed for small molecules that were modified to enable the analysis of high-mass particles.⁶³ At the advent of native MS, modified ToF instruments were predominantly used, but more recently FT-ICR and Orbitrap mass analyzers have been adapted for high-resolution native MS.^{13,64}

Many modern implementations of these instruments feature a lower-resolution secondary mass analyzer, e.g., a linear ion trap or a quadrupole, which is primarily used for ion selection, fragmentation, or other adjacent functions (Figure 3). Although essential for modern mass spectrometry, such secondary mass analyzers are often built-in along the transmission path of a mass spectrometer and may limit the attainable mass range, as their resolution and ion transmission efficiencies at high m/z values

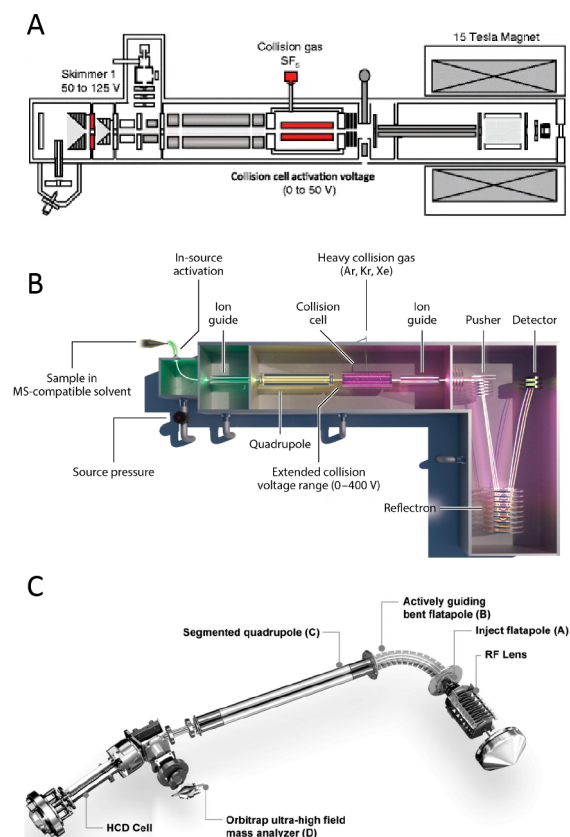


Figure 3. Schematics of mass spectrometers commonly used for native MS: (A) 15 T FT-ICR. Adapted from ref 75. Copyright 2017 American Society for Mass Spectrometry. (B) Synapt G2 instrument featuring a Q-ToF mass analyzer. Reproduced with permission from ref 76. Copyright 2013 Nature Publishing Group. (C) Orbitrap Q-Exactive UHMR instrument with extended mass range. Reproduced with permission from ref 65. Copyright 2017 Nature Publishing Group.

are not ideal. Nevertheless, modern implementations of quadrupoles with lower RF frequencies⁶⁵ or frequency-scanning (as opposed to amplitude-scanning) design⁶⁶ enable the extension of the attainable m/z range up to or even above 100 kTh.

High-resolution mass spectrometers provide an array of useful and complementary sets of features that facilitate native MS analysis of large macromolecular assemblies. For example, ToF instruments enable fast scanning and a theoretically unlimited mass range,⁶⁷ while FT-based mass spectrometers, although suffering from relatively slower signal acquisition, provide exceptional mass resolution, primarily in the low m/z range.³⁸ Novel Orbitrap-based mass spectrometers have been specifically tailored for sensitive measurements in the high- m/z region and provide increased practical resolution through superior desolvation.^{27,30,31,68} Recently, with native MS increasing in popularity, a number of new ToF and FT-ICR instruments have emerged, improving upon initial limitations of speed and transmission in high-mass measurements.^{69–72} Advances in attainable sensitivity, accuracy, resolution, and mass range over the past decade have empowered high-resolution native MS to unravel heterogeneity and structural features of very complex systems like membrane proteins,⁷³ ribosomal particles,⁵² and crystalline oligomers,⁷⁴ to name just a few.

3.1. Time-of-Flight Mass Analyzers

ToF mass analyzers have proven to be extremely powerful in the analysis of large macromolecular assemblies and have been used to set mass records in native MS still unmatched by other instruments today, for instance, providing a charge-resolved mass spectrum of an intact 18 MDa bacteriophage assembly.³⁴ At its core, ToF mass analyzers allow for the simultaneous detection of masses in a very wide mass range, and furthermore, ToF-based analysis is inherently sensitive and fast.⁶⁷ Because in ToF mass analysis m/z is proportional to the square of the time of flight of the ions through the analyzer, the resolution ($m/\Delta m$) of the ToF mass analyzer is equivalent to $t/2\Delta t$, which means that the resolution remains nearly constant over the whole m/z range (Figure 4). This feature is very distinctive from FT-based analyzers, where the resolution decreases drastically with increasing m/z .

Although the history of ToF analyzers goes back to 1948, when they appeared under the name “Velocitron”,⁷⁷ major developments important for native MS came much later. In the 1970s Mamyrin et al. introduced the ToF-reflectron, which increased the resolution of ToF instruments by effectively extending the flight path and compensating for ion energy drift.⁷⁸ In the early 1990s, the advent of orthogonal-acceleration ToF (oa-ToF)^{79,80} following innovations in fast digitizing electronics further improved the resolution of ToF MS by accumulating ions in the acceleration region and thus unifying their position and velocity prior to acceleration. Shortly after the introduction of oa-ToF, the addition of an ion-selecting quadrupole (Q) compartment^{81,82} enabled the conversion of ToF analyzers into so-called Q-ToF mass analyzers. The first Q-ToF mass spectrometers used for native MS featured nano-ESI (nESI) sources and were modified to enable an increased pressure regime in the instrument’s front end. While nESI was essential for soft ionization of macromolecules, high pressure was crucial for ion cooling through collisions with neutral gas molecules, which is absolutely necessary for electrostatic focusing of large ions.⁶² Various solutions for efficient ion cooling were explored by both the Heck and Robinson groups

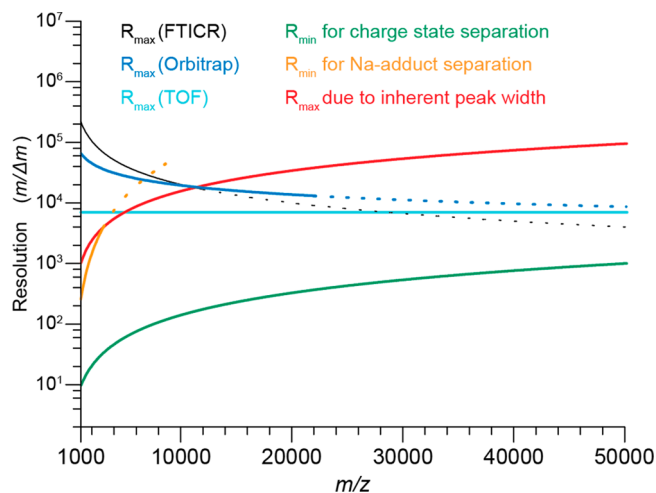


Figure 4. Theoretical and experimental mass resolutions ($m/\Delta m$) in the m/z range from 1000 to 50 000 Th for the common mass analyzers used in native MS. Shown are plots of R vs m/z for the three mass analyzers (FT-ICR, Orbitrap, and ToF) based on their respective R_{\max} values reported at $m/z = 5000$ – 6000 Th (FTICR, 40 000; Orbitrap; 25 000; ToF, 7000) and the theoretically achievable relations between analyzer mass resolution and m/z (FT-ICR (black line), $R \sim z/m$; Orbitrap (blue line), $R \sim (z/m)^{0.5}$; ToF (cyan line), $R = \text{constant}$). Dotted lines in the FT-ICR and Orbitrap graphs represent theoretical values for m/z ranges that were not accessible with these mass analyzers at the time of the publication. Reproduced from ref 32. Copyright 2014 American Society for Mass Spectrometry.

between 2006 and 2009, including restriction of pumping in the front end of the mass spectrometer,^{83,84} and the use of heavy gases in the collision cell.⁸⁵ For instance, several important modifications to employ Q-ToFs for the analysis of macromolecular assemblies were implemented by Van den Heuvel et al. in 2006.⁸⁶ They modified a first-generation Q-ToF by introducing high-transmission grid ion optics, a low-frequency quadrupole, a low-repetition pusher, and a high-pressure collision cell. These developments enabled the pioneering mass measurements of large viral particles^{87–89} and membrane protein assemblies,^{90,91} exposing—in addition to the MW—their structural features, such as composition, protein–ligand stoichiometry, and binding stability.

In the past decade, developments in ToF instruments have primarily focused on tailoring the electronics for ion-selecting or ion-routing optics and further gas regime control to improve the transmission of high-mass ions. Since high resolution requires increasing the flight distance of ions between the pusher and detector, multiple solutions have recently emerged to improve the mass resolution, including multipass and multireflection instrumental setups.^{92–96} These recent experimental improvements have led to significant improvements in resolution ($>10\,000$) and mass accuracy (~ 5 – 10 ppm) while simultaneously improving the transmission of high-mass ions and spectral quality in ToF-based native MS. Still, on such instruments the ion signals recorded by native MS remained much broader than would be expected if they were purely limited by the mass resolution of the instrument, resulting often in an overestimation of molecular weights by up to a few percent.³² As discussed above, this limitation originates primarily from imperfect desolvation of the ions in transmission-type Q-ToF instruments. In addition, the extended ion flight paths in multireflection and multipass instruments additionally imply lower sensitivity in detecting macromolecular

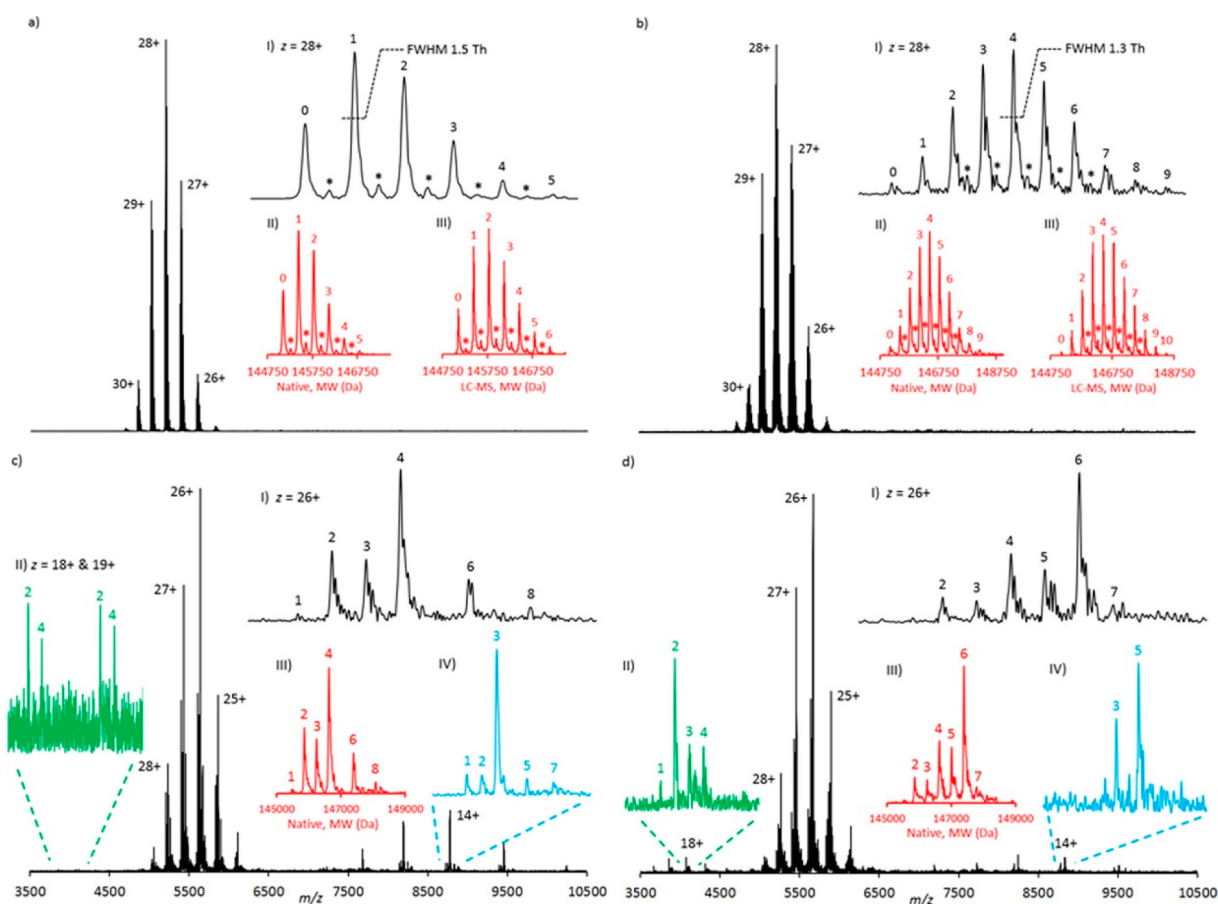


Figure 5. High-resolution native MS analyses of antibody–drug conjugates using a 15 T FT-ICR instrument. Shown are the native MS spectra of (a) 5 equiv (biotin) lysine conjugate, (b) 10 equiv (biotin) lysine conjugate, (c) 5 equiv tris(2-carboxyethyl)phosphine (TCEP) and 10 equiv (biotin) cysteine conjugate, and (d) 10 equiv TCEP and 10 equiv (biotin) cysteine conjugate. Drug-to-antibody ratio (DAR) values are annotated on selected charge states and all of the deconvoluted spectra. Asterisks (*) represent a +162 Da glycation mass increase. Data are displayed in magnitude mode using a symmetric Hann apodization function. The annotated DAR values in insets III and IV of (c) and (d) are consistent with the numbers of biotin moieties covalently attached to the specific species and not the full intact initial monoclonal antibody conjugate molecule. Peak widths at half-height for $z = 28+$ are annotated. The peak widths at half-height for the equivalent deconvoluted data range from 39.2 to 41.1 Th. Reproduced from ref 107. Copyright 2017 American Chemical Society.

assemblies, which may dissociate prior to reaching the detector. If such hurdles can be addressed, ToF-based mass analyzers would further consolidate and could possibly see increased usage in native MS.

3.2. FT-ICR Mass Analyzers

Since its introduction back in 1974,⁹⁷ FT-ICR MS has developed into a wonderful tool for mass measurements that enables ultrahigh mass resolution ($>10^6$ at $m/z = 200$ Th)⁹⁸ and ultrahigh mass accuracy, even reaching into the ppb range,⁵⁷ significantly advancing the fields of proteomics, metabolomics, petroleomics, and environmental analysis, among others. Nevertheless, for a long time the application of FT-ICR for native MS was somewhat limited and only started to be substantially explored around a decade ago with the emergence of instruments using magnets with strong fields (e.g., 12 or even 15 T).⁹⁹

FT-ICR instruments represent a variation of a Penning trap device, which traps ions along the axis of the ICR cell within a spatially uniform magnetic field (B) that provides radial ion trapping and governs their cyclotron motion.³⁸ This ion cyclotron motion in turn induces an image current in the two opposing electrodes when the ions are excited to higher orbits. Signal detection in FT-ICR can happen only after the ion

excitation step, enabling ions with identical m/z to rotate coherently with a locked phase close to the detector electrodes. Facilitating mass detection, ion cyclotron resonance is independent of the ion energy, and the recorded signal is linearly proportional to the rotational amplitude of ion motion. Such linearity enables the time-domain signal to be recorded and subsequently converted into a frequency-domain spectrum by Fourier transformation,¹⁰⁰ adapting FT principles developed within the rich field of Fourier spectroscopy and NMR spectroscopy.¹⁰¹ Since the ion “image current” is induced by ions rotating at the cyclotron frequency $f_c = B/[2\pi(m/z)]$, the resolution of FT-ICR is directly dependent on the number of cyclotron rotations and therefore the length of the ion flight path. This holds true only when ions of the same m/z are coherently locked in phase within a perfectly homogeneous magnetic field.

The advantages of FT-ICR for high-resolution measurements compared to ToF become clear when their corresponding lengths of ion flight paths are compared. For example, ions with $m/z = 1000$ Th analyzed by FT-ICR with a 9.4 T magnet in 1 s undergo 144 346 rotations, which is equivalent to a flight path of 9 km,¹⁰² an incredible leap compared with the 2–5 m ion flight path in a typical ToF instrument. However, the outstanding

resolving power comes at a high cost. Since the cyclotron frequency is proportional to $(m/z)^{-1}$, the attainable instrumental resolution drops rapidly with increasing m/z , which somewhat limits the usability of FT-ICR in native MS of larger protein assemblies. The direct dependence of the resolution on the duration of the time-domain signal also hampers high-resolution detection of large macromolecules. Their ions signals are often susceptible to decay due to magnetic field imperfections, collisions with neutral background gas molecules, and coherence-disrupting ion–ion interactions.

Since ion spatial coherence is of key importance in FT-ICR MS, it was crucial to develop methods for pulsed rather than continuous introduction of ions into the ICR cell. Therefore, in the 1990s, FT-ICR instruments were equipped with a multipole, which enabled ions to be accumulated and then simultaneously injected as a packet into the ICR cell.¹⁰³ This modification enabled the efficient excitation of ions and phase locking. Another substantial improvement of ICR-type instruments was achieved by increasing the magnet conductivity. It was shown that with stronger magnetic fields multiple metrics of FT-ICR performance could be enhanced, with some (e.g., the upper mass range) scaling quadratically.¹⁰⁴ Modern FT-ICR instruments can be equipped with very powerful 15 T or even >20 T magnets. These higher magnetic field strengths not only increase the attainable resolution, accuracy of mass measurement,⁵⁷ and stability of ion cyclotron motion in the ICR cell but also initiated the application of FT-ICR for the analysis of large biomolecules, especially for the analysis of intact antibodies.^{99,105,106} Apart from using more conductive magnets, multiple ICR cell designs have been proposed to reduce magnetic and electric field imperfections and increase the mass resolving power. Some of the recent advances were reported by Campuzano et al.,¹⁰⁷ who described high-resolution native MS analyses of antibody–drug conjugates (ADCs) using a powerful 15 T solariX FT-ICR instrument (Figure 5).

The high-resolution capabilities of modern ICR mass spectrometers make them well-suited for native top-down MS analysis of proteins and their assemblies, whereby the isotopic envelopes of low-charge dissociation products can still be resolved. Because of the required ultrahigh-vacuum operation, FT-ICR instruments are less compatible with conventional collision-based ion fragmentation methods, such as collisional dissociation (CID). Therefore, alternative fragmentation methods have been introduced, featuring—among others—photon-induced and electron-induced fragmentation techniques, which also were shown to have benefits over CID in the structural investigation of larger protein assemblies.^{28,75}

Overall, high-field FT-ICR instruments represent excellent mass analyzers for native MS, although their advantages come at the expense of a relatively high cost, which—together with their relatively large size and high maintenance—likely has hampered somewhat the wide usage of these instruments in the field to date.

3.3. Orbitrap Mass Analyzers

Despite being the youngest among the mass analyzers frequently used for native MS, the Orbitrap has experienced rapid developments and currently represents one of the most prominent technologies for the mass analysis of large and heterogeneous macromolecular assemblies.^{30,68,73,108} The Orbitrap typically forms the end-stage detector of a hybrid mass spectrometer that is further equipped with other mass analyzers such as quadrupoles and ion traps. Through the combination of

these mass analyzers, Orbitrap-based instruments can build upon several strengths of more mature mass analyzing/manipulating devices while eliminating some of their drawbacks.¹⁰⁹ Ultimately, Orbitraps inherited many features, such as pulsed ion injection from the earlier developed oa-ToF, trapping principles from radiofrequency ion traps, and signal detection and processing from FT-ICR. Circumventing some of the shortcomings, the Orbitrap mass analyzer does not require superconductive magnets and benefits from significantly smaller dimensions compared with ICR cells while enabling “ion excitation by injection”.⁶¹ In addition, Orbitraps experience a less steep drop in resolution with increasing m/z , as the oscillation frequency—in contrast with the cyclotron frequency in FT-ICR—scales proportionally to $(m/z)^{-1/2}$ (see Figure 4). Similar to FT-ICR and as an improvement upon the ToF mass analyzers, the recorded axial ion oscillation frequency in an Orbitrap is independent of the ion energy, making the Orbitrap very suitable for mass detection.

Physically, the Orbitrap can be represented as a two-electrode device consisting of an inner spindle-like electrode and an outer curved electrode, which together create a quadropolar field.¹¹⁰ Although the Orbitrap was introduced in 1999 and commercially released as a linear ion trap Orbitrap (LTQ Orbitrap) instrument in 2005, the principles of orbital ion trapping were established by Kingdon about a century ago.¹¹¹ In an Orbitrap, ions oscillate around the central electrode with m/z -specific axial frequencies, inducing a current on the split-in-half outer electrode. Prior to mass detection, ions are first stored and confined in a linear ion trap adjacent to the Orbitrap, known as the C-trap, and then injected into the mass analyzer by applying a voltage onto the back plate of the C-trap.⁴¹ In contrast to FT-ICR, such external excitation is sufficient to achieve spatial coherence of the ions without additional oscillating or rotating electric fields, although dipolar excitation has been explored for selective ion ejection and motion stabilization.^{112,113}

Since its introduction, the Orbitrap mass analyzer has undergone several developments, including the introduction of a high-field Orbitrap mass analyzer and enhanced methods for processing of the time-domain waveform signal,¹¹⁴ but arguably the most important modifications for native MS were those targeting the ion optics and electronics. High-field Orbitrap mass analyzers feature a more compact design with improved ion trapping and enhanced resolution and dynamic range.¹¹⁵ The utility of the Orbitrap for native MS was first demonstrated in 2012 by Rose et al., who modified a benchtop Orbitrap instrument by lowering the radiofrequencies of the ion transition optics and implemented a gas control system for the higher-energy collisional dissociation (HCD) cell.²⁷ With these modifications, the Orbitrap instrument demonstrated efficient transmission and collisional cooling of large (high m/z) ions, outperforming Q-ToF instruments available at that time in terms of resolving power but not yet in mass range. The high resolution and sensitivity of the Orbitrap mass analyzer provided a means for detailed analysis of viral particles¹¹⁶ and biopharmaceuticals with native MS.^{31,117} A schematic of a modern Orbitrap-based mass spectrometer for native MS is provided in Figure 3C.

Shortly after this first demonstration, commercial Orbitrap mass spectrometers were introduced, geared toward analysis in the extended mass range (Orbitrap-EMR). This first generation of instruments lacked possibilities for mass selection, which is essential for tandem MS analysis of large analytes in native MS. This problem was overcome by Belov et al., who equipped the

instrument with an EMR quadrupole operating at lower radiofrequencies¹¹⁸ to enable selection of high-mass ions. Dyachenko et al. shortly thereafter demonstrated the utility of these innovations by measuring stoichiometries and localizations of drug moieties in ADCs and antibody–antigen complexes exhibiting masses in the MDa range.¹¹⁹ More recently, an Orbitrap with ultrahigh mass range (UHMR) capabilities that was developed for native MS was commercially released, closing the gap in upper mass limit with ToF MS and providing even more powerful desolvation and ion cooling capabilities in the front end of the instrument.^{30,65} The Heck group has used such instruments to stretch the boundaries of accurate high-resolution mass analysis up to $m/z = 50\,000$ Th by studying intact Flock House viruses.⁶⁵ The ultrahigh mass range also allowed van de Waterbeemd et al. to study compositional variants and to unravel heterogeneity within ribosomal particles extracted from three different organisms.⁵² Multiple groups also utilized the strong desolvating capabilities of the instrument to analyze membrane proteins^{21,120} and even to perform triple-stage tandem MS analysis, wherein fragmentation in the front end is followed by product isolation using the quadrupole and secondary fragmentation either by conventional HCD^{68,73} or custom fragmentation methods (e.g., surface-induced dissociation by the Wysocki lab¹²¹ or UV photodissociation by the Brodbelt¹²² and Heck¹²³ groups). Among the latest advances, Orbitraps were utilized for ion mobility analysis, providing an extra dimension to reduce sample complexity and further advance structural analysis of macromolecules.^{124,125} These recent developments demonstrate that the future may still bring many more exciting possibilities for Orbitrap-based native MS, some of which will be discussed further below.

4. NOVEL SOLUTIONS FOR ENHANCING RESOLUTION AND DISENTANGLING HETEROGENEOUS MACROMOLECULES BY NATIVE MS

The demand for mass analyses of heterogeneous macromolecules with ever-increasing masses is continually expanding, bringing additional challenges to native MS. Since, as described in the earlier sections, the instrumental mass resolution is not the major practical limiting factor for accurate mass detection in native MS, most of the recent advances in resolving high-mass and high-heterogeneity samples are focused on other factors such as improving gas-phase transmission and desolvation (see section 3), advancing algorithms for data analysis, and implementing separation in dimensions orthogonal to m/z . Additionally, newer approaches such as single-ion mass spectrometry can boost empirical resolution, circumventing high sample microheterogeneity issues, especially for high-mass analytes,¹²⁶ by the use of charge detection mass spectrometry (CD-MS).¹²⁷ In this section, we further review these developments in more detail.

4.1. Advanced Algorithms for FT MS

In FT MS, high resolution comes at the expense of the need for long ion observation times. This is exacerbated by imperfect magnetic and electric fields in FT-based mass analyzers, which result in gradual dephasing or loss of coherence in the trajectories of the ions. Moreover, while ion cooling is beneficial, this is typically performed by increasing the pressure along the transmission path, but the presence of gas molecules is detrimental in the acquisition of long transients. To tackle such limitations, it is desirable to reduce the ion observation time without decreasing the resolving power. In 2013, for

Orbitrap MS, this was partly achieved by improving the initial data processing with the advent of enhanced Fourier transform (eFT), with benefits of both absorption-mode and magnitude-mode signal processing,¹¹⁴ whereby absorption-mode FT provides a resolution nearly twice as high as that of magnitude-mode FT, which in turn results in more robust amplitude spectra. Absorption-mode processing was also implemented for FT-ICR instruments, although relatively late, as in FT-ICR it is challenging to achieve phase coherence for all of the analyzed ions.^{40,128} Even more recently, a new method for FT MS data processing was introduced, named Φ SDM, which is based on deconvolution of FT spectra beyond the FT uncertainty, enabling high resolution by the use of just a small fraction of the transient length compared with eFT.¹²⁹ Although it has been implemented only on Orbitrap mass analyzers and optimized primarily for the low- m/z region, for instance as used in TMT labeling experiments,¹³⁰ Φ SDM also has the potential to improve the detection of short-lived signals characteristic of ensembles of large macromolecules as measured in native MS, thus providing improved resolution even when short transients are recorded. However, this still needs to be demonstrated in practice.

4.2. Additional Dimensions for Gas-Phase Separation in Native MS

An alternative way to reduce sample complexity and increase resolving power is by separating ions on the basis of their mobility in the gas phase. We will not discuss ion mobility MS (IM-MS) here extensively since it is covered in depth by another review in this issue and has already been reviewed in earlier publications.^{131–133} However, it is worth mentioning that IM-MS is a powerful and rapidly evolving branch of mass spectrometry in general, with fruitful features also for native MS. It not only provides a means to separate complex mixtures of proteins but can also be used to probe structural features. To illustrate the latter, IM-MS was recently used in a wide range of structural applications, including investigations of amyloid formation,¹³⁴ conformational landscapes of the ubiquitin protein,¹³⁵ and structural features of DNA/RNA telomeric G-quadruplexes.¹³⁶ Moreover, combining ion mobility with tandem mass spectrometry has proven to be useful for fingerprinting of biopharmaceuticals¹³⁷ and studies of protein interactions¹³⁸ and conformational dynamics of protein assemblies.¹³⁹

Spatial separation of ions was recently explored by Mathew et al.,¹⁴⁰ who coupled a modified ToF instrument to a Timepix pixelated detector, which enabled them to unravel distinctive trajectories of ions in the mass spectrometer upon excitation. Such a hybrid instrument provided a first example of single-ion imaging of protein assemblies in native MS and distinguished between the signal of protein ions and secondary electrons produced by ion–surface collisions. The time- and space-sensitive detection with the Timepix detector has the potential to facilitate the disentangling of dissociation products of protein assemblies in native top-down MS.

4.3. Single-Molecule and Charge Detection for Analysis of Large and Heterogeneous Assemblies

Aside from tackling instrumental and processing resolution limits, alternative experimental designs have also been explored to improve the performance of native MS, most notably by measuring single ions as opposed to ensemble ion detection. Single-ion signals can be statistically postprocessed, enabling the data to be filtered to remove aberrant ion signals, thereby

improving the S/N, mass resolution, and accuracy. This is possible because each ion is analyzed separately, and its detection is thus void of space-charge effects, ion coalescence, or high signal damping, which makes it more similar to time-resolved ion detection using time-to-digital converters in ToF MS. However, compared with ToF MS, for which single-molecule detection in native MS was already demonstrated in 2000,¹⁴¹ FT MS approaches provide much higher resolution and mass accuracy.

Single-molecule analysis in native MS can be performed using an Orbitrap mass analyzer. Single-molecule detection was initially demonstrated for intact myoglobin¹⁴² and readily showed superior resolution and mass accuracy compared with conventional ensemble measurement. Shortly after, a method utilizing multiple single-molecule scans to enhance resolution and accuracy was proposed by Makarov.¹⁴³ As a proof of principle for measuring single ions in native MS, Rose et al.²⁷ demonstrated single-molecule detection of the intact 800 kDa GroEL protein complex on the Orbitrap-EMR. More recently, using single-molecule analysis and postacquisition spectral filtering to remove decaying ion signals, Kafader et al.¹²⁶ achieved a 10- to 20-fold resolution improvement for intact proteins with masses of up to 150 kDa on an Orbitrap instrument. Overall, single-molecule analysis extends far beyond conventional native MS and has been implemented using different ion detection principles, which are further described elsewhere.¹²⁷

In addition to improved mass resolution and accuracy, single-molecule analysis allows researchers to probe the charge states of proteins that are typically too large or too heterogeneous to analyze with the conventional native MS approach. Early on, CD-MS experiments by the Smith group^{144,145} on FT-ICR instruments enabled the detection of extremely large ions (>100 MDa) with a huge number of carried charges (>30 000), such as T4 DNA particles.¹⁴⁶ Since then, CD-MS has become a useful tool that is complementary to native MS for measuring large ions and has been implemented on specialized platforms, often featuring an electrostatic linear ion trap (ELIT) with a detecting cylinder inside.¹⁴⁷ For a long time, resolution in CD-MS devices was lagging. However, recent advances have shown significant improvements, as exemplified by Jarrold's group, who combined dynamic calibration and advanced ELIT designs.¹⁴⁸ The lower limits typically restrict CD-MS to 250 charges and 1 MDa for mass. However, most recently, several exciting CD-MS applications in the mass range similar to that in conventional native MS have been achieved by using Orbitrap-UHMR mass analyzers, wherein single-ion signal amplitudes are proportional to the charge. Such data were reported simultaneously by the groups of Heck¹⁰⁸ and Kelleher,¹⁴⁹ whereby the new charge dimension allowed them to disentangle extremely heterogeneous viral particles and large immunoglobulin oligomers with high charge and m/z accuracy.

5. SPECTRAL DECONVOLUTION IN HIGH-RESOLUTION NATIVE MS

Native MS spectra can be very dense and congested because of both heterogeneity of the samples and often co-occurring ion signals of multiple charge states of the same species. In isotopically resolved spectra, overlapping ion signals of different ions and charging by charge carriers other than protons may further complicate the spectra. Therefore, the development of spectral deconvolution tools has become crucial for the interpretation of such native MS data. In this section we review

these developments, primarily focusing on deconvolution in native MS but also addressing the deconvolution of isotopically resolved mass spectra.

5.1. Spectral Deconvolution for Native Mass Spectra

In ESI-based MS, biomolecules are detected as gaseous ions with a distribution of charge states, represented by adjacent peaks in the m/z space. Provided that the mass resolution is sufficient to record charge-resolved spectra, mass determination requires that these distributions of multiply charged ion peaks are converted into a monodispersed zero-charge format. Over the past three decades, multiple algorithms have been developed to address this either through specific peak assignment in the charge distributions or by simulation and fitting of a hypothetical spectrum to the entire raw spectrum or parts thereof. While the former category provides speed and robustness for the deconvolution of relatively simple spectra, the latter excels at addressing challenges in the mass analysis of heterogeneous samples, although these algorithms are generally more computationally intense.

The first algorithm for automatic charge state assignments and mass deconvolution of multiply charged mass spectra was developed by Mann et al.¹⁵⁰ at the advent of electrospray ionization more than 30 years ago. In essence, the algorithm achieved mass determination by iteratively calculating the cumulative charge state abundance as a function of a hypothetical mass in a defined range. Although it was efficient for deconvolution of uncomplicated spectra of pure proteins, this algorithm suffered from some artifacts and was less useful for the deconvolution of spectra of mixtures. The next generation of deconvolution algorithms appeared in the early 1990s and utilized a metric to ensure the best probability-based fit between the predicted and experimental charge distributions.^{151,152} Maximum-entropy-based algorithms, in particular, resulted in a more reliable deconvolution. However, some drawbacks persisted, especially regarding speed, quantitation, spectral complexity, and deconvolution artifacts. Over the next two decades, various implementations of the algorithms, which combined advanced peak picking and charge assignment, culminated in overall faster and more accurate deconvolution algorithms.^{153–155} In parallel, novel approaches based on finding the best fit to raw data among multiple simulations of mass and charge distributions were pushing the boundaries of disentangling spectral crowdedness,^{156,157} as exemplified by the robust tool Massign developed by the Robinson group.¹⁵⁸ The difficulty of deconvolving overlapping charge distributions, which is common for multimeric heterogeneous protein assemblies, was further optimized by using the minimax theorem originating from game theory (AutoMass)¹⁵⁹ and—to an extent—resolved by second-derivative-based peak detection (PeakSeeker).¹⁶⁰ Although direct peak detection provided significant advantages for disentanglement of complex native mass spectra, it often failed to use all of the peaks in the experimental mass spectra, which became a large focus of the more recent emerging tools for spectral deconvolution in high-resolution native MS.

In 2015, Marty et al. released UniDec (short for Universal Deconvolution), a software tool based on a Bayesian deconvolution algorithm that enables fast and quantitative processing of native MS data.¹⁶¹ Although the approach relied on some user input for correct mass deconvolution of complex mass spectra, it provided significant improvements in speed and accuracy compared with earlier methods, chiefly by applying a

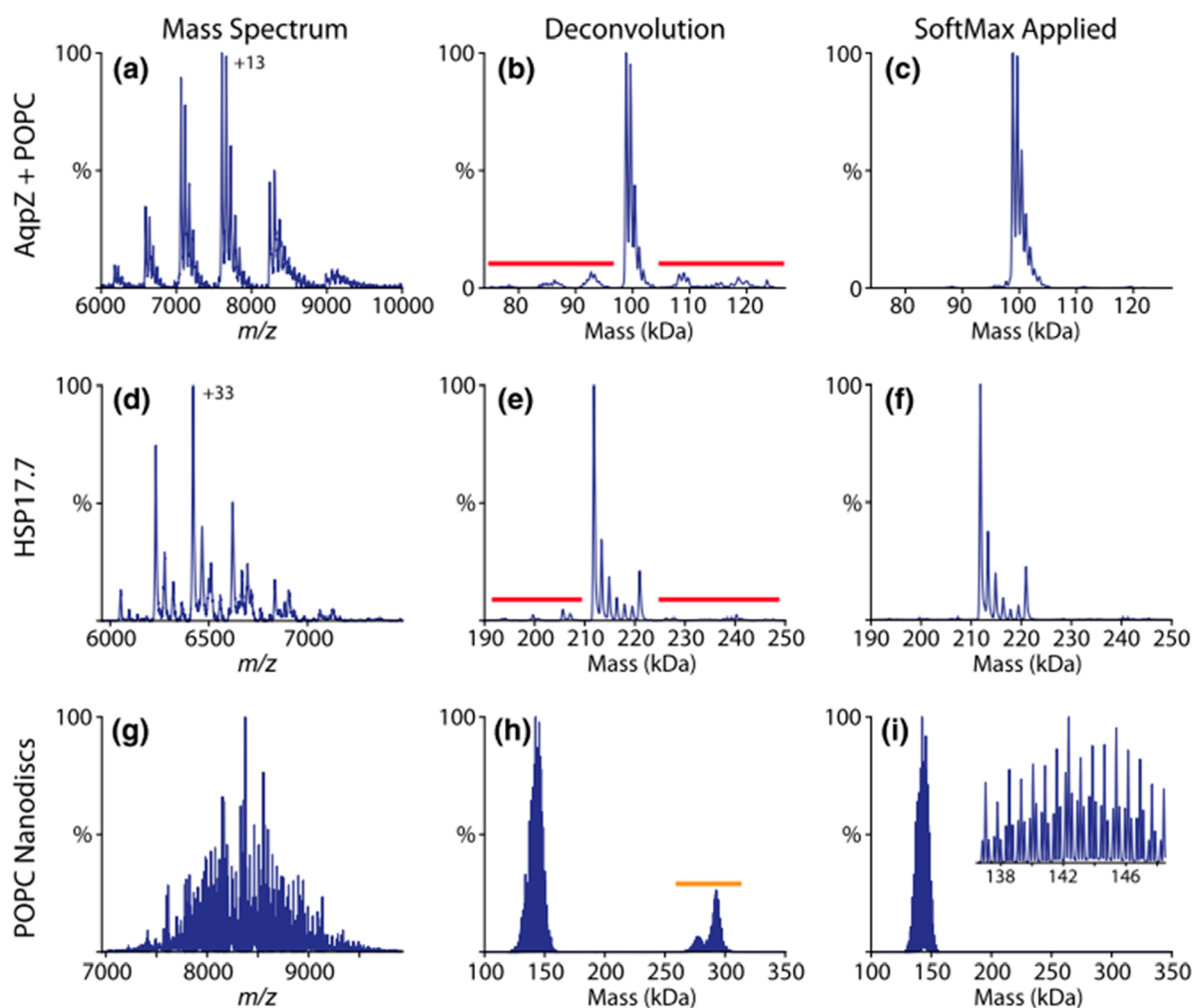


Figure 6. Spectral deconvolution of native MS spectra using UniDec software. The native mass spectra of AqpZ with bound POPC (a) and HSP17.7 (d) show satellite artifacts (red) when deconvolved (b, e) that are removed by addition of the SoftMax function (c, f). POPC nanodiscs with mixed heavy and light belts (g) show harmonic artifacts (orange) after deconvolution (h) that are removed by the SoftMax function (i). The triplet peaks from the mixed belts are preserved by the SoftMax function, as shown in the inset. Reproduced from ref 163. Copyright 2019 American Society for Mass Spectrometry.

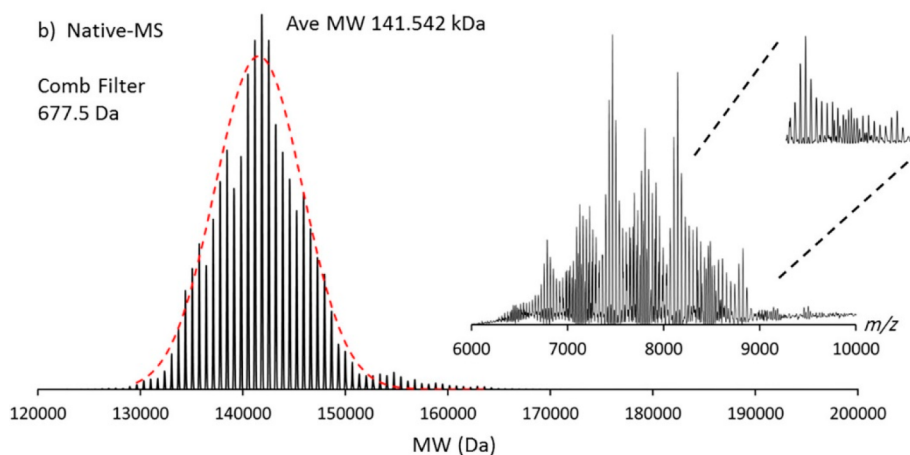


Figure 7. Spectral deconvolution by PMI Intact software. Shown is the deconvolution of the highly polydisperse native mass spectrum of an empty MSP1D1 nanodisc containing the phospholipid DMPC analyzed on an Orbitrap-EMR. The inset displays the initial native mass spectrum. The Comb filter, available in PMI Intact, results in the successful deconvolution of this complex spectrum. Reproduced from ref 165. Copyright 2019 American Chemical Society.

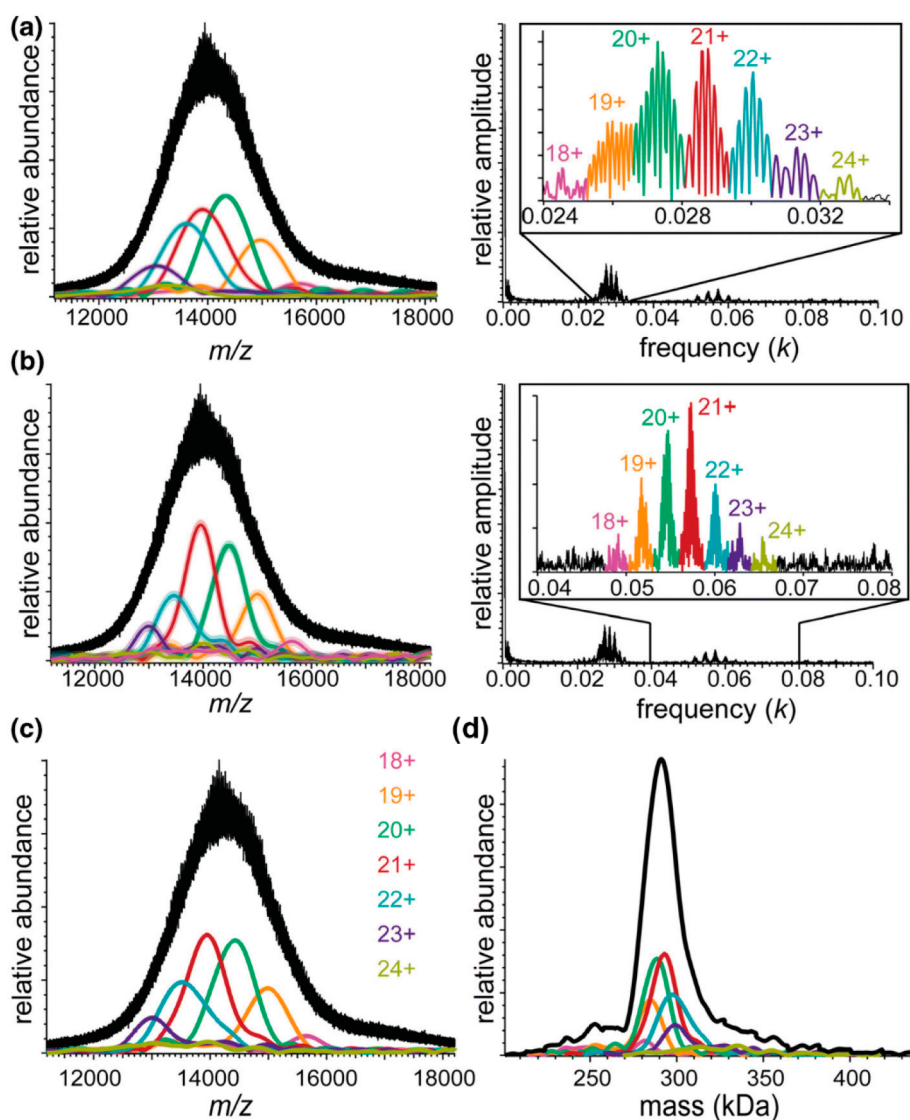


Figure 8. Native mass spectra of DPPC-MSP1E3D1 nanodiscs acquired on a Q-ToF mass analyzer and corresponding Fourier spectra for (a) the fundamentals and (b) the second harmonics. Inverse Fourier transforms of the charge-state-specific peaks in Fourier spectra (insets) are shown as overlaid envelope functions of the same color in the mass spectra. (c) Harmonic-averaged reconstruction of envelope functions. (d) Zero-charge spectrum (black) calculated from harmonic-averaged spectra for all charge states. Reproduced from ref 168. Copyright 2018 American Society for Mass Spectrometry.

customized Richardson–Lucy deconvolution algorithm with separate charge and mass smoothing. In addition, UniDec allowed for the processing of native ion mobility mass spectra along with native MS data of varying complexity. Unlike many other academic deconvolution tools, UniDec has been well-maintained and further developed over the years. It is worth mentioning a few later additions, among which are an extension for batch processing of large data sets (MetaUniDec)¹⁶² and the SoftMax function for removal of artifacts in deconvolution of extraordinarily congested and charge-overlapping spectra¹⁶³ (Figure 6). In 2020, Marty presented a universal scoring system for quality assessment of each deconvoluted mass feature,¹⁶⁴ further improving the spectral deconvolution reliability in native MS.

Commercial software solutions for deconvolution seem to be somewhat biased, being primarily geared for the biopharmaceutical industry¹⁶⁵ and showcasing robust performance for the analysis and quality control of biotherapeutic molecules such as antibodies and ADCs. Two of the currently most prominent

algorithms include ReSpect, which uses an implementation of the maximum-entropy algorithm and is available in the BioPharma Finder software (Thermo Scientific), and another commercial deconvolution tool called PMI Intact (Protein Metrics).¹⁶⁶ Within the BioPharma Finder suite, ReSpect is primarily used for the deconvolution of intact protein LC-MS data. On the other hand, in a recent study by Campuzano et al., PMI Intact has been shown to cope exceptionally well with very complex high-resolution native mass spectra of common biopharmaceuticals and polydisperse nanodiscs¹⁶⁵ (Figure 7). In addition to advanced peak picking and smoothing of deconvoluted data, the PMI Intact algorithm uses a “parsimonious” criterion, which ensures that the resultant zero-charged spectrum has the minimum number of peaks necessary to explain the underlying experimental MS data.

Two alternative recent approaches for the deconvolution of complicated mass spectra have emerged from the Prell and Kohlbacher laboratories. Using a fast Fourier transform-based algorithm allowed the Prell lab to deconvolve heavily populated

spectra of heterogeneous ion populations while practically eliminating the need for prior knowledge about the putative mass and charge ranges and subunit composition.¹⁶⁷ Potentially, this promises to be a more parameter-free method compared with existing deconvolution tools. By showcasing the algorithm's strength on complex spectra of "empty" nanodiscs (Figure 8), Cleary et al. demonstrated how overtone peaks in Fourier spectra could complement Bayesian deconvolution as implemented in UniDec.¹⁶⁸ It is worth noting that successful analysis with this approach requires repeating mass units to be present in the spectrum. Another novel deconvolution algorithm was recently published by the Kohlbacher lab, whereby they achieved speedy and robust charge assignment by transforming the observed raw peaks into the logarithm of m/z , taking advantage of the resultant charge-specific and mass-independent constant patterns that could be easily identified.¹⁶⁹ It is exciting to see all of these parallel developments in spectral deconvolution that, combined with advances in mass resolution and mass range, promise to improve mass identification in high-resolution native MS, potentially extending its applications to previously uncharted areas of research.

5.2. Spectral Deconvolution for Isotopically Resolved Mass Spectra

Most of this review is focused on the analysis of large proteins and protein complexes by native MS, whereby the analytes cannot be isotopically resolved (yet). However, for sufficiently small proteins, typically below 50 kDa, isotopically resolved spectra can already be acquired using high-resolution mass analyzers, especially those based on FT MS and some of the more recently introduced high-resolution ToF-based instruments. A few groups are currently aiming to extend the reachable range for isotopically resolved spectra up to 150–200 kDa either by single-ion measurements¹²⁶ or by long-transient acquisitions as are possible on high-end FT-ICR instruments.⁷⁰ Advantageously, in isotopically resolved spectra, the charge can be directly extracted from the m/z differences between consecutive peaks in an isotope envelope. Moreover, this approach allows for either explicit or implicit detection of the monoisotopic masses, whereby implicit detection using robust computational approaches is essential for large molecules, for which monoisotopic mass peaks are nearly undetectable (e.g., 0.04% relative abundance for ~17 kDa species).⁵⁸ The application of spectral deconvolution methods in native (top-down) MS is exceptionally pertinent in protein fragmentation, whereby some of the backbone fragments are often detected in a single charge state, making high-resolution acquisition (>50 000 at $m/z = 200$ Th) and therefore deconvolution of isotopically resolved spectra a necessity.¹⁷⁰ As native MS is more and more combined with tandem MS,^{28,171} we also include here a brief discussion about progress in spectral deconvolution of isotopically resolved mass spectra. Such deconvolution has been extensively developed in parallel with algorithms for unresolved mass spectra, with tools like Zscore,¹⁵⁵ ProMex,¹⁷² and FLASHDeconv¹⁶⁹ supporting both types of data as an input. Specific algorithms have been explicitly tailored to handle highly charged and congested spectra of isotopically resolved protein fragments, including MS-Deconv,¹⁷³ YADA,¹⁷⁴ THRASH,¹⁷⁵ and its commercial implementation Xtract available in the BioPharma Finder software suite (Thermo Scientific). More recently, the Liu group released EnvCNN, a statistical artificial-intelligence-based model for scoring identified isotopic envelopes, whereby they demonstrated superior performance compared with existing

scoring functions.¹⁷⁶ While these tools are primarily used in conventional top-down MS analysis, most of them can also be applied to the deconvolution of native top-down mass spectra.^{28,171}

Overall, there are many tools available for spectral deconvolution of high-resolution native mass spectra, which have substantially helped the field make the advances described in this review. Notwithstanding this huge progress, quite a few challenges remain ahead. For instance, deconvolution of spectra on the fly (in real time), which has been achieved to an extent on some Orbitrap-based instruments, will significantly facilitate the optimization of data acquisition methods. Another challenge for the upcoming deconvolution methods is to handle incomplete desolvation and salt adducts, which are the most common sources of errors in mass determination in native MS. As not yet widely implemented, deconvolution can be improved by better leveraging of the expected repeating mass differences in native mass spectra, stemming, for instance, from the infamous salt adducts. Finally, with the advent of CD-MS, there is a huge potential in utilizing additional layers of information about single ions to guide deconvolution algorithms for more accurate results.

6. TANDEM MASS SPECTROMETRY AND ION ACTIVATION IN NATIVE MS

Tandem mass spectrometry, or MS/MS, provides a means to obtain an additional layer of structural information about the analytes and is used widely to sequence peptides and small proteins. In such experiments, the precursor ions are mass-selected and submitted to a particular type of ion activation with the aim to fragment them. Tandem MS thus requires the deposition of energy into the precursor ions, and in the field of mass spectrometry there are currently quite a few different ion activation methods available.^{177–179} Although these methods have not been developed with native MS applications in mind, they are often complementary, with some being more applicable to native MS than others, also depending on the aim of the ion activation. Often in native MS, ion activation is not necessarily used to generate dissociation products but rather is employed to improve desolvation,⁶² enhancing the attainable mass resolving power. This section briefly describes first the different ion activation methods available and subsequently their particular applications in native MS.

Ion activation techniques can be broadly categorized into collision-based methods, irradiation-based methods, and methods based on ion–ion interactions.¹⁸⁰ Collisions with inert gas molecules (collision-induced dissociation (CID) or collisional-activation dissociation (CAD)) represent the most frequently used ion activation methods in mass spectrometry, including native MS. This dominance likely originates from their widespread availability on nearly every mass spectrometer as well as their simplicity and robustness.¹⁸¹ Although displaying excellent fragmentation efficiency, collision-based activation is mainly hampered by slow and stepwise energy deposition that primarily dissociates the most labile bonds, often leading to small neutral losses and other less informative dissociation products. Over the years, alternative ion activation techniques have been introduced that complement CID/CAD and provide better access to high-energy dissociation pathways. These alternative activation methods include methods based on collisions with surfaces (surface-induced dissociation (SID)¹²¹), interactions with electrons (e.g., electron-capture dissociation (ECD)¹⁸² and electron-transfer dissociation

(ETD)¹⁸³), or absorption of either low-energy photons (infrared multiphoton dissociation (IRMPD)) or high-energy photons (ultraviolet photodissociation (UVPD)).¹⁸⁴ Because of the cross-complementarity of different ion activation methods, multiple hybrid techniques have recently emerged, with some getting widely adopted by the mass spectrometric community, e.g., electron-transfer higher-energy collisional dissociation (EThcD), in which ETD is combined with supplemental low-energy collisional activation.^{185,186} We refer readers interested in a more detailed overview of ion activation technologies in mass spectrometry to excellent reviews from the Brodbelt group.^{179,187}

When applied to protein complexes studied by native MS, ion activation methods are used to (1) enhance desolvation and improve mass resolving power, (2) eject protein subunits from non-covalent protein complexes to provide structural information, and (3) fragment polypeptide chains of individual subunits to determine amino acid sequences used to identify the protein. While the slow, stepwise, and low-energy activation provided by collisional activation works well for desolvating ions and removing adducts (1), faster and more energetic photon- or electron-induced methods are more suitable for fragment formation and sequencing of subunits from within native complexes (3). Non-covalent dissociation (2) can benefit from various techniques, as distinct mechanisms of protein complex partitioning provide very complementary results.

6.1. Improving Mass Resolution and Accuracy by Ion Activation through Enhanced Desolvation

Incomplete removal of solvent adducts (i.e., water, buffer, and salt molecules) is a major limiting factor for obtaining high resolution and mass accuracy in native MS, as this increases the peak width of the detected ion signals and artificially increases the measured mass.^{32,188} Carefully balancing the amount of ion activation allows residually bound small molecules to be removed, whereby the internal energy should remain below the thresholds for fragmentation or dissociation of protein assemblies. Collisions with background inert small gas molecules (He, N₂, Ar, Xe) are widely used for this purpose, as this approach is characterized by its ability for a slow and gradual buildup of internal energy.^{85,189,190} In particular, for native MS of large macromolecules, desolvation can be promoted by using heavier gas molecules (e.g., Kr, Xe), as they generally deposit more energy into the precursor molecule with each collision.⁸⁵ Since ion activation by CID is m/z - and charge-state-dependent, the ions with lower charge within a charge state envelope of a particular precursor generally display substantially broader peaks due to unequal levels of desolvation.³⁴ Particularly large protein assemblies measured at high m/z can therefore benefit from the development of alternative desolvation methods that are less charge-state-dependent. Recent work demonstrated that in particular IRMPD could also be used to enhance desolvation, possibly even more effectively than CID,^{191–193} and should therefore possibly be more explored for native MS.¹⁹⁴

Effective desolvation in native MS is a balancing act in removing unwanted adducts while preventing the loss of specific interactions and labile PTMs. In native MS of membrane proteins, for example, sufficient desolvation is essential for stripping proteins of detergent molecules or other solubilizing agents while retaining specifically bound lipids or other small molecules (e.g., drugs).^{195,196} On the other hand, there are also protein assemblies that require small molecules or specific

cations to stabilize their native structures.¹⁹⁷ Furthermore, labile PTMs that are often present on native protein assemblies, e.g., glycosylation and phosphorylation, are known to be susceptible to dissociation upon harsher desolvation conditions. Thus, in native MS, optimal desolvation must always be balanced to avoid inducing fragmentation or the loss of small molecules or labile PTMs that are essential for the structure and stability of the studied protein complexes. As each protein complex exhibits its own biochemical and biophysical features, there are unfortunately no general rules to determine the best way to achieve this.

6.2. Revealing Structural Features of Protein Assemblies by Gas-Phase Ion Activation

Perhaps the most intriguing benefit of ion activation in native MS is its ability to provide information about the quaternary structures of protein assemblies. In tandem MS experiments, the precursor ions are mass-selected and subsequently activated, which may lead to the specific ejection of individual subunits^{86,198} or other modes of complex partitioning.^{187,199,200}

The resulting mass measurement of the monomeric dissociation products and corresponding concomitant higher-mass dissociation products can reveal the compositional buildup of the precursor. Often the order of subunit ejection and the observed dissociation pathways can provide information on the arrangement of subunits within the protein complex.¹⁹⁸ Moreover, additional fragmentation of the ejected monomeric subunits can be used to reveal the identity of the subunits. However, from all of the available tandem MS studies on protein assemblies, it also has become apparent that the smaller peripheral subunits often display a preference to be ejected and also that the structures of the activated protein complexes can drastically change when transferred into the gas phase and even more so upon activation.²⁰¹ To summarize, although it should be used with care, tandem MS studies can provide essential structural information that is not easily accessible by other means, as briefly illustrated below with a few prominent examples.

6.2.1. Collisional Activation in the Gas Phase. Collisional activation in the gas phase has been used most extensively in native MS for protein complex dissociation, and it is featured by a wide range of instruments. Recently, Wang et al.²⁰¹ demonstrated that although collisional dissociation (CID/CAD/HCD) preferentially results in ejection of peripheral subunits, less exposed nonperipheral subunits also can be ejected from certain protein assemblies. Studying the 20S core proteasome of *Thermoplasma acidophilum*, engineered antibody complexes, and elongated complement protein complexes, they identified two major pathways by which nonperipheral subunits can be released. First, sequential dissociation of highly charged peripheral subunits may transfer residual energy back to neighboring subunits and increase their exposure. Alternatively, nonperipheral subunits may be ejected either directly from complexes stabilized by chemical charge reduction or from elongated complexes that may undergo compaction upon transfer into the gas phase. Several other examples of studies that combine native and tandem MS using CID/CAD/HCD will be described in more detail below, particularly in section 7.

Generally, the mechanism of collisional dissociation of protein complexes involves the release of weakly bound single subunits that take away a large portion of charges carried by the precursor. Several groups have tried to come up with an explanation for this frequently observed behavior, which is known as asymmetric charge partitioning. In addition to available empirical evidence, the Konermann group performed

molecular dynamics simulations that provide a more detailed fundamental understanding of how multimeric complexes behave upon collisional dissociation.²⁰² In brief, because of the slow buildup of internal energy inherent to collisional activation methods, extensive structural rearrangements and unfolding can take place prior to dissociation.^{203–206} This is attributed to a microsecond-time-scale process in which the to-be-ejected single subunit unfolds, leading to Coulombically favored charge redistribution. Consequently, the high-charge monomer subunit departs from the concomitantly formed charge-stripped high-mass fragment.^{206,207} Thus, although widely used, protein complex partitioning in collision-based native tandem MS is a complicated process, and further studies are needed to understand abnormal dissociation pathways observed for complex heteromeric assemblies.

6.2.2. Surface-Induced Dissociation. SID combined with native MS has been pioneered primarily by the group of Wysocki as an alternative approach that, in contrast to dissociation methods based on collisions with gas molecules, largely avoids unfolding of individual subunits and asymmetric charge partitioning.^{199,200,208–210} Collision with a surface is a relatively fast activation process that provides access to higher-energy dissociation pathways and occurs on the picosecond time scale, and it can lead to the direct ejection of folded subunits even from stably bound assemblies resistant to CID.^{203,211} Such a mode of partitioning is mostly accompanied by symmetric charge redistribution between the dissociation products, which allows SID to retain a high level of structural information that, when combined with IM-MS, is sensitive enough to reveal differences between precursor conformations.^{212,213} Moreover, ejected subunits largely preserve non-covalent interactors because of their folded nature, enabling SID to probe stoichiometries of ligand binding. In a study of structurally and energetically well-characterized protein complexes, it was shown that the strength of the interaction interface in a given protein assembly could be correlated with the amount of energy required for its dissociation by SID.²¹⁴ Illustratively, Vimer et al.²¹⁵ recently utilized these approaches to probe structural conservation and variation among orthologous 20S proteasome complexes purified from five different organisms (described in more detail in section 7.2). Structural information obtained from SID and covalent labeling studies also enabled Song et al.²¹⁶ to model and refine the structure of the hexameric toyocamycin nitrile hydratase.

6.2.3. Ultraviolet Photodissociation. UVPD was initially exploited in mass spectrometry for applications in bottom-up and top-down fragmentation.^{184,187,217–219} Its applicability to dissociate native protein complexes has more recently been explored. Using high-energy 193 nm photons, UVPD is able to deposit substantial amounts of energy on a time scale close to that of SID, giving access to higher-energy dissociation pathways.^{220–222} Two recent studies have shown that high-energy laser pulses (≥ 1.5 mJ) can eject subunits from protein complexes with more symmetrical charge partitioning, in some cases resembling SID-like behavior.^{223,224} Contrary to SID, however, UVPD can provide additional backbone fragment ions, yielding sufficient sequence coverage for the identification of individual subunits.²²⁵ The efficiency of UVPD also exhibits little dependence on the precursor charge compared with collision-based approaches,²²⁶ making this approach well-suited also to study large native protein assemblies that are detected in multiple charge states. As an example, this allowed Greisch et al.¹²³ to eject intact 16 kDa subunits from a 1 MDa AaLS virus-

like particle while simultaneously providing diagnostic fragment ions that covered around 60% of the subunit's sequence.²⁸

6.2.4. Infrared Multiphoton Photodissociation. The use of powerful infrared lasers for the fragmentation of proteins and protein assemblies has also been explored in native MS. IRMPD, although very similar to collisional dissociation, has several advantages. First, it does not require elevated gas pressures, which is especially important in FT-ICR and Orbitraps, which need a high vacuum for optimal performance. In addition, IRMPD provides a high level of control over the amount of energy deposited by photon irradiation. These advantages prompted researchers to implement IRMPD on the various instruments used for native MS, including Q-ToF,²²⁷ FT-ICR,⁶ and Orbitrap-based instruments.¹⁹⁴ The groups of Loo²⁸ and Gross²²⁸ have extensively explored the application of IRMPD for native top-down MS on ICR platforms, primarily using this method for supplemental activation of proteins and protein complexes along with fragmentation using more energetic and prompt activation techniques like ECD. In an attempt to study membrane protein complexes, Mikhailov et al.²²⁷ implemented IRMPD on a Q-ToF instrument, whereby IR irradiation provided great results for liberating nonsoluble protein assemblies from detergent micelles. Finally, in a very recent study combining IRMPD with native MS analysis, Greisch et al.¹⁹⁴ explored the dissociation of protein complexes with masses up to 1 MDa, revealing that the increasing cross sections of larger protein assemblies enable more efficient irradiation and fragmentation.

6.2.5. Electron-Based Dissociation Techniques. Electron-based fragmentation techniques include a range of methods that vary in the way electrons are delivered to the proteins. For instance, in electron-capture dissociation (ECD) the analyte is directly irradiated with electrons, while in electron-transfer dissociation (ETD) the fragmentation is induced via ion–ion interactions between positively charged protein ions and the negatively charged electron-transferring reagent anions. Because electron-based activation on its own does not fully induce disruption of non-covalent interactions, observed fragments primarily stem from the most exposed regions on the protein surface. Thus, for high sequence coverages, it is often necessary to use supplemental activation to release the formed fragments. By using ETD on a Q-ToF instrument for fragmentation of protein complexes, Lermyte and Sobott²²⁹ established that, by balancing the supplemented activation it is possible to probe surface-exposed regions and gain insights into protein behavior upon collision-induced unfolding. Leveraging the ability of ETD to preserve labile modifications, Tamara et al.²³⁰ applied ETD in MS³ on an Orbitrap Lumos instrument to position phosphate transfer events within the binding interface between Pin1 and its phosphorylated binding partner. ECD implemented on an FT-ICR mass spectrometer was successfully applied for structural investigation of various protein assemblies, exposing flexible regions²²⁸ and binding interfaces in protein–ligand complexes.²³¹ Native ECD, which is induced by the generation of endogenous electrons in the areas adjacent to metal-binding sites through infrared excitation, allowed researchers to map iron-binding pockets in a ferritin complex.²³² Using yet another electron-based activation method, electron ionization dissociation (EID), in their studies of metal-binding complexes, Li et al.²³³ could reflect structural differences between apo, Zn-, and Cu,Zn-SOD1 dimeric complexes and probe the structural stability of carbonic anhydrase I.

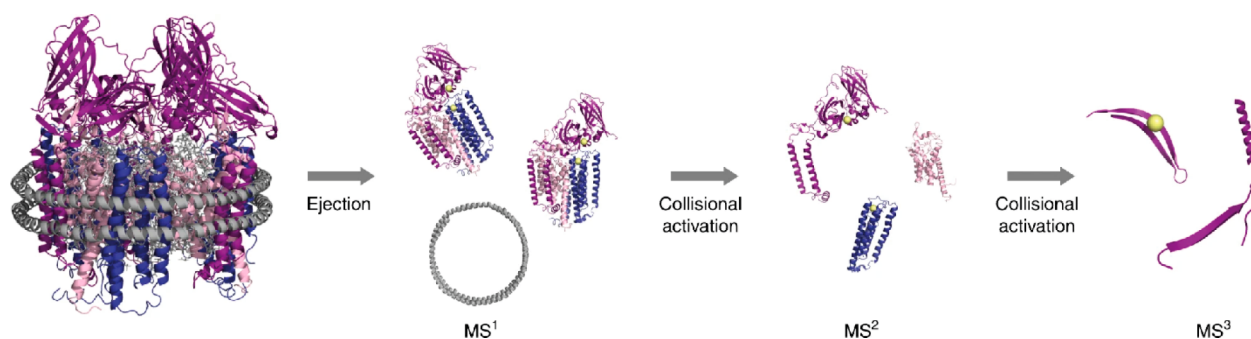


Figure 9. Example of a higher-order native top-down MS approach used for the characterization of membrane proteins such as pMMO. Nanodiscs embedded with pMMO were subjected to CID in the source region for ejection of the protein complex from the nanodisc, resulting in the stabilization of the pMMO protomer species (MS^1). Increasing collisional activation breaks up the protomer into individual pMMO subunits (MS^2). Further collisional activation in the HCD cell of the Orbitrap-UHMR enables backbone fragmentation of each subunit (MS^3). From ref 234. CC BY 4.0.

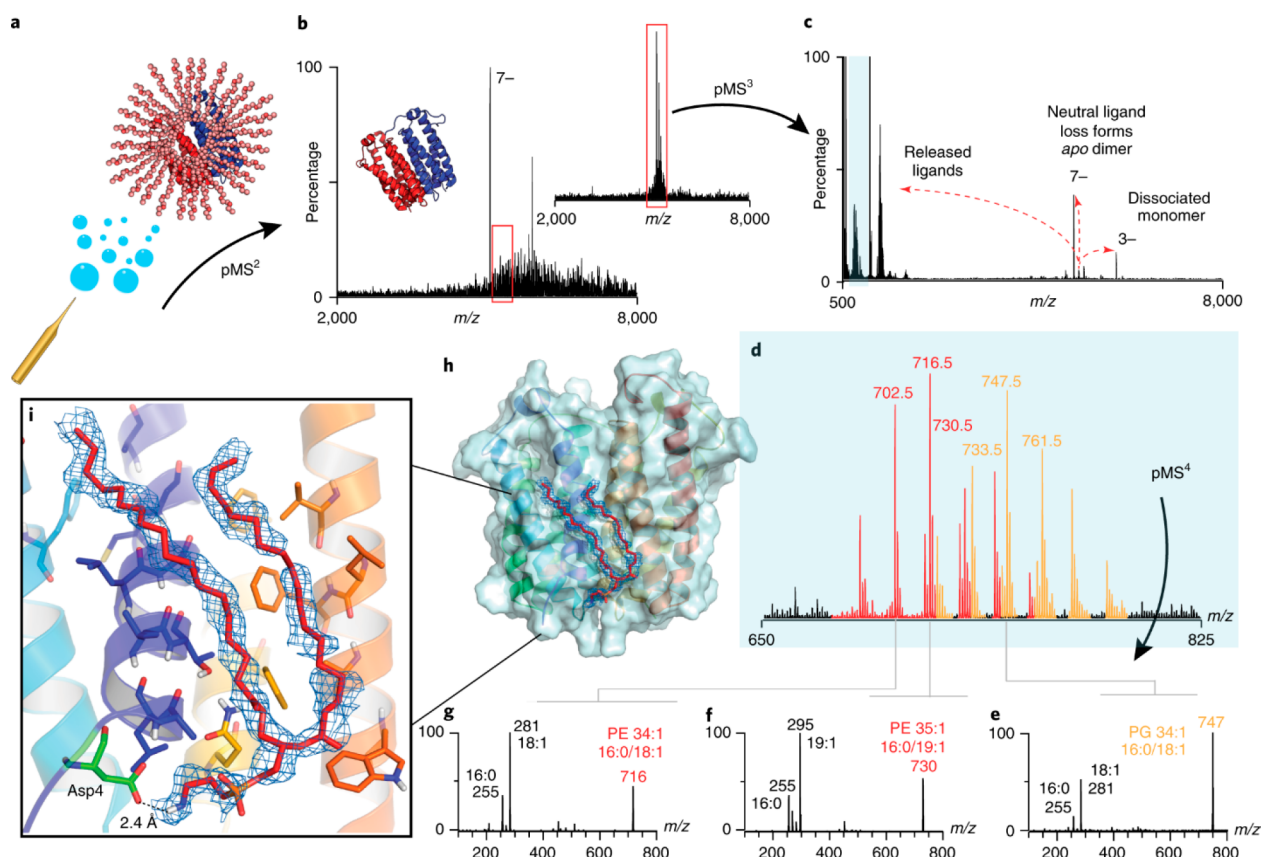


Figure 10. Identification of unknown ligands bound to TSPO and subsequent fitting of PE 16:0/18:1 lipids into unresolved electron density in the X-ray structure. (a) Schematic showing the release of the TSPO dimer from detergent micelles (the subunits are shown as red and blue cartoons and the detergent micelle as orange spheres). (b) Native mass spectrum of the TSPO dimer (pseudo- MS^2 step (pMS^2)) and isolation of the 7- charge state (red box) (inset). (c) Collisional activation (pseudo- MS^3 step (pMS^3)) yields dissociated monomer, apo dimer produced from neutral ligand loss, and multiple ligands at low m/z (blue box). (d) Zoom of the low- m/z region showing two peak series corresponding to multiple lipids: PE (red) and PG (orange). (e–g) Isolation and subsequent fragmentation of released lipids (pseudo- MS^4 step (pMS^4)) define the hydrocarbon chain length and extent of unsaturation. (h) Position of the most abundant PE lipid identified, PE (16:0/18:1) (red sticks), in the TSPO A139T structure (PDB entry 4UC1). (i) Critical protein–lipid interactions (zoom box). Reproduced with permission from ref 73. Copyright 2020 Gault et al.

6.3. Higher-Order MS^n Methods in Native MS

Characterization of proteoforms and subcomplexes can be achieved by pseudo- MS^3 analysis, whereby the protein complexes are interrogated in a two-step process.¹¹⁸ Such experiments have been implemented on Orbitrap-UHMR instruments and have shown powerful capabilities in providing structural information even when collisional activation is used in both steps.⁶⁸ For example, van de Waterbeemd et al.⁵² employed

collisional dissociation to investigate the stalk complexes in chloroplastic ribosomes. First, these subcomplexes were ejected from intact ribosomal particles by collisional activation in the front end of the mass spectrometer and then dissociated further with HCD to determine their exact stoichiometry. By combining complementary fragmentation methods in two-tier ion activation on an Orbitrap-UHMR, first using collisional activation in the front end of the instrument and then UVPD

in the back end, Mehafeey et al. were able to sequence ejected subunits and position the non-covalently bound cofactors on human mitochondrial BCAT2.¹²² In another approach, Li et al.²⁸ combined native MS with top-down sequencing on a high-resolution FT-ICR instrument. They demonstrated that assemblies with masses of up to 1.8 MDa can be resolved in charge states similar to those observed in ToF or Orbitrap experiments. Next, they employed various ion activation techniques to investigate the compositional makeup of various protein complexes. In-source dissociation (ISD) or CAD was used to eject individual subunits, followed by IRMPD to reveal information on the backbone sequence and PTMs, thereby characterizing proteoforms in various assemblies, including β -galactosidase. On the other hand, ECD fragmentation was used to investigate the topology of the intact complex. This activation method largely preserves non-covalent interactions, meaning that when N- and C-terminal fragments are observed, they likely originate from the surface of the complex. The integrated platform presented by Li et al. thus shows great promise for native MS as a bridge between proteomics and structural biology, providing new insights into protein structure and function. Higher-order tandem MS methods have also been used to study the interactions of membrane proteins with endogenous lipids, peptides, and small molecules. In such an application, Ro et al.²³⁴ interrogated the membranous metalloenzyme pMMO embedded into nanodiscs (Figure 9). In the first collisional activation step, they released the complex from a solubilizing nanodisc or, by elevating the collisional activation energies, even dissociated the complex into distinct pMMO subunits. Subsequently, the ejected subunits were further fragmented in the HCD cell of the Orbitrap instrument. Overall, this approach allowed the researchers to determine the stoichiometry of copper binding and the presence of several PTMs in the pMMO complex.

Recently, the Robinson group introduced the concept of “nativeomics” as a multilevel native top-down MS approach to identify endogenous ligands of membrane protein assemblies, distinguishing them from other copurified lipids.^{73,235} The first step of the workflow introduced by Gupta et al.²³⁵ involves stepwise delipidation of the protein assembly using preservation of the oligomeric state as a measure for conditions that still allow key ligands to remain bound. The extracted lipid fractions are then subjected to LC-MS analysis, providing a library of potential ligands. High-energy native MS measurements were performed on a ToF instrument modified for dissociation of detergent micelles in the front end of the instrument. This enabled mass selection of a single charge state of the protein–ligand complex followed by dissociation of the ligand in the collision cell to determine its intact mass. Database searches of the mass uncovered in this manner were then performed to determine the identity of the ligand. In a follow-up study, Gault et al.⁷³ utilized a modified Orbitrap instrument to enable systematic selection and fragmentation (up to pseudo-MS⁶), providing further confidence in ligand assignments and expanding the approach to more complex samples. Studying endogenous lipids binding to aquaporin Z (AqpZ), they identified interactions with various lipid families, with AqpZ showing a preference for shorter and unsaturated chains. Similarly, they were able to identify previously unknown ligands bound to dimeric outer mitochondrial membrane translocator protein (TSPO) (Figure 10), demonstrating the utility of tandem MS for identification of potential regulators of this critical drug target.

6.4. Combining Tandem MS with Native Separation in Native Top-Down Proteomics

When samples contain multiple protein assemblies with similar masses, it is quite challenging to characterize the constituent assemblies with direct-infusion native MS, and therefore, a separation step, akin to liquid chromatography used in shotgun proteomics, is required. Native top-down proteomics is a relatively new direction in the field that aims to analyze proteomes at the level of endogenous protein assemblies.²³⁶ This approach utilizes a mild (native) separation technique such as size-exclusion chromatography (SEC), ion-exchange chromatography (IEX), or capillary electrophoresis (CE) to first fractionate complex biological samples, followed by native tandem MS to analyze intact protein assemblies and their constituents.^{171,237,238} In a recent study by Skinner et al.,¹⁷¹ a two-step off-line fractionation method was used to characterize 125 protein assemblies and 217 distinct proteoforms from human cell lines and mouse tissue. An alternative approach by Shen et al.²³⁷ combined SEC prefractionation with online capillary zone electrophoresis (CZE), providing a high-throughput platform that identified 144 proteins, 672 proteoforms, and 23 protein complexes from *Escherichia coli*.

In section 6, we have summarized how native MS can be combined with tandem mass spectrometry and how this combination can help to improve the desolvation of the produced ions, resulting in more precise mass measurements. Tandem MS can also be used to gain insights into the quaternary structures of the studied protein assemblies. The latter significantly benefits from the monitoring of distinctive dissociation pathways, which provide information about the connectivity of loosely bound peripheral subunits, subunit topologies, proteoform identities, and sometimes even cofactor binding. More examples of the combination of native MS and tandem MS will be described later in the review, especially in section 7, wherein we highlight recent work on different classes of proteins and protein complexes as studied by high-resolution native MS.

7. APPLICATION OF HIGH-RESOLUTION NATIVE MS IN THE CHARACTERIZATION OF PROTEIN ASSEMBLIES

As an analytical technique, native MS has been around now for several decades. Although it was initially used to study small proteins and protein–ligand interactions, the applications of native MS have expanded and by now cover a huge variety of protein assemblies involved in a plethora of different biological processes. Although we aim to provide an extensive review, we cannot be all-inclusive in describing all of the reported applications of high-resolution native MS in the characterization of protein assemblies. Instead, we provide and review a selection of applications categorized by the biological processes in which these assemblies are involved, notably protein synthesis and degradation, complement activation, and light harvesting. Additionally, we review the application of native MS to characterize virus(-like) particles and membrane-embedded protein assemblies. The focus and scope of this review necessitate that we leave out some other exciting applications, so we apologize especially to the authors of these studies for not being fully comprehensive in this section.

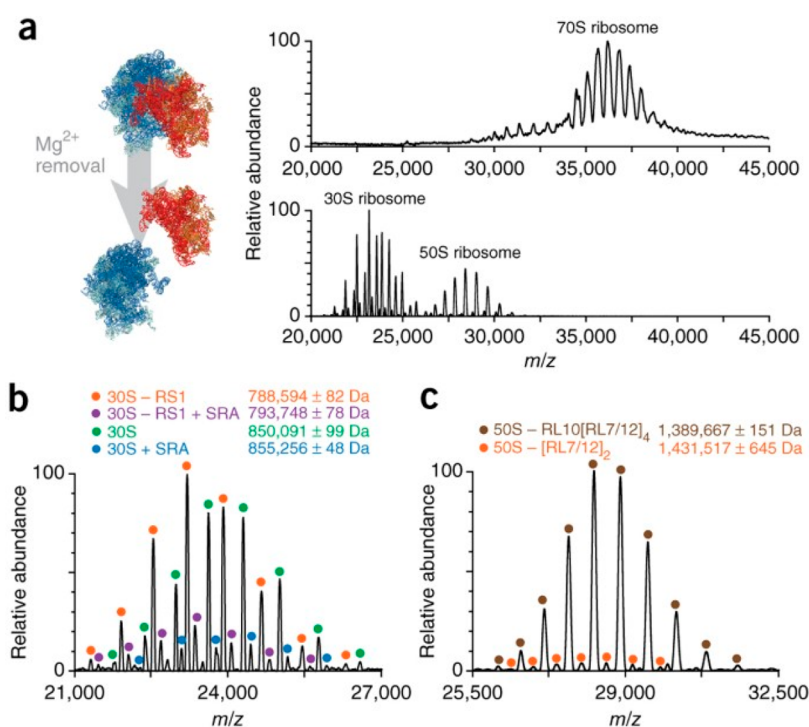


Figure 11. High-resolution native MS of ribosomal particles. (a) (left) Structures of the *E. coli* 70S ribosome consisting of the 50S (proteins shown in blue and rRNA in green) and 30S (proteins shown in red and rRNA in orange) particles. (right) High-resolution native mass spectra of the 70S, 30S, and 50S ribosomes. (b) Distinct particles of the 30S ribosome, with annotations provided at the top. Masses are shown as mean \pm SD. (c) Distinct particles of the 50S ribosome, with annotations provided at the top. In most of the particles, the pentameric stalk complex is absent. Reproduced with permission from ref 65. Copyright 2017 Nature Publishing Group.

7.1. Protein Assemblies Involved in Protein Synthesis: Ribosomal Particles

Ribosomes are very large macromolecular machines found within all living cells that are responsible for protein synthesis (i.e., mRNA translation). Ribosomes consist of two major components: the small and large ribosomal subunits. Each subunit consists of one or more large ribosomal RNA (rRNA) molecules and many ribosomal proteins (RPs). As such, ribosomes represent rather challenging samples for native MS. First, they are very large and multicomponent ribonucleoprotein assemblies that display multiple putative PTMs and composition-related heterogeneities. Additionally, significantly negatively charged nucleic acids, originating from the rRNA, result in a decreased total positive charge of the ribosomal particles, leading to detection at elevated *m/z* compared with merely proteinaceous assemblies of similar mass. Perhaps because of these aspects, the application of native MS to the analysis of ribosomes has been somewhat limited. Structural analysis of ribosomal particles has been primarily achieved with crystallography and now more and more by cryogenic electron microscopy (cryo-EM), sometimes supplemented by chemical cross-linking mass spectrometry.^{239,240} Some novel detailed insights into ribosome composition can also be obtained via bottom-up mass spectrometry.^{241,242} Recently, the earlier view that the ribosome is a static system has been challenged on the basis of multiple lines of evidence for a more heterogeneous and dynamic nature that likely has implications for translation and protein synthesis.²⁴³ The latest studies have shown that the current state of high-resolution native MS can provide a high level of insight into compositional and structural heterogeneity of ribosomal particles, especially when combined with other

modes of mass spectrometry or other structural biology tools.^{52,65}

In the early 2000s, the limited mass resolution and desolvation capabilities of native-MS-capable mass spectrometers hampered accurate mass detection, leading to blindness toward the substoichiometric or low-abundance variants of ribosomal particles.^{244,245} However, the Robinson group demonstrated the potential of native MS to provide useful information on ribosome composition by unraveling the stoichiometry and proteoforms of the stalk complex within the 50S ribosomal particle derived from *Thermus thermophilus*.²⁴⁴ These findings complemented more standard high-resolution structural techniques such as crystallography, which were limited in providing high-resolution structural information for the more flexible parts of the ribosomes. Although they were unable to obtain accurate masses of ribosome assemblies because of large peak widths and low overall resolution, in 2006 McKay et al. reported that the major bottlenecks for solving this issue were caused by incomplete desolvation of the produced ions and potentially co-occurring components within ribosomal complexes.²⁴⁶ Notably, by modeling the average mass increase as a function of peak width for standard non-covalent assemblies, they could better explain the observed mass distributions of the ribosomal particles. Tandem MS experiments further confirmed that multiple ion populations did coexist in their experiments.

About 10 years later, the advanced desolvation and transmission capabilities of Orbitrap instruments with ultrahigh mass range (Orbitrap-UHMR)³⁰ enabled the recoding of more detailed high-resolution mass spectra, revealing altered ribosomal particles and substoichiometric subunits (Figure 11). Such spectra were achieved mainly as a result of improved instrumental sensitivity and desolvation in both the front and

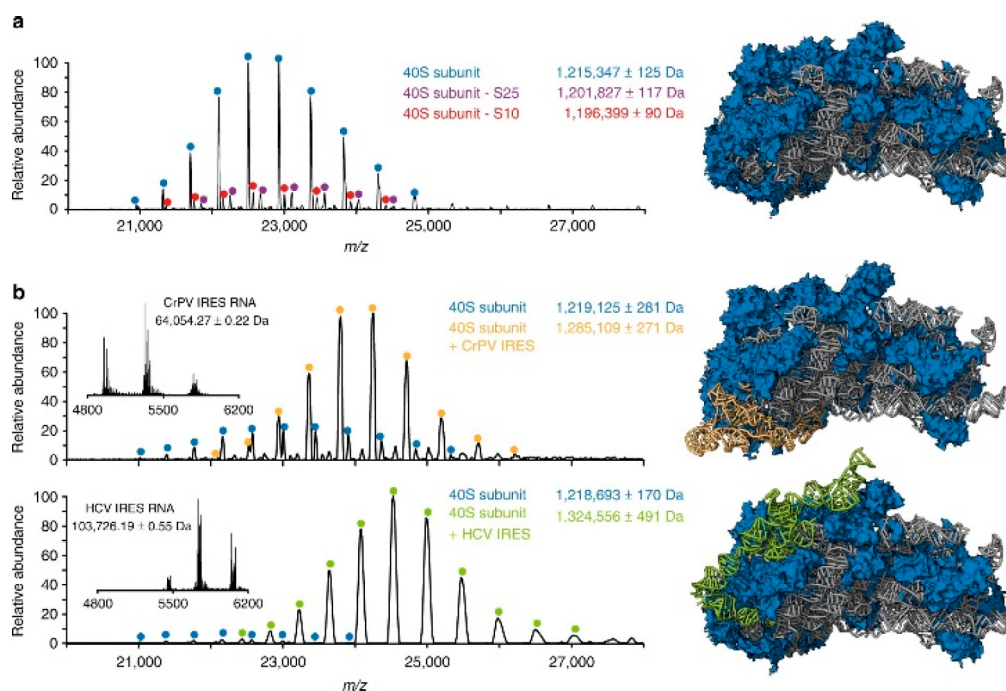


Figure 12. High-resolution native mass spectra of free and internal ribosome entry site (IRES) RNA-bound human 40S subunits. (a) Native mass spectrum of the human 40S subunit acquired with an Orbitrap-UHMR mass analyzer. The well-resolved charge states of three distinct forms of the ribosomal subunit could be detected. The most abundant fully assembled 1.2 MDa 40S particles are labeled in blue, while lower-abundance particles lacking either the S25 or S10 protein are labeled in magenta and red, respectively. (b) Monitoring of the formation of a complex containing human 40S ribosomes and IRES RNA fragments of cricket paralysis virus (CrPV) and hepatitis C virus (HCV). The mass spectra of the RNA fragments alone (insets) provide the accurate masses of the IRES elements. Structures of the free 40S ribosomes (PDB entry 5A2Q) and particles bound by CrPV (PDB entry 4V91) and HCV IRES (PDB entry 5A2Q) are shown, with the ribosomal proteins in blue, the rRNA in gray, and the IRES elements in yellow and green, respectively. From ref 52. CC BY 4.0.

back ends of the instrument and by the use of charge-reducing conditions, i.e., addition of triethylammonium acetate to the spraying solvent.⁶⁵ The mass accuracy for detection of the *E. coli* 70S ribosome was within 0.7% of the theoretical mass, an excellent result for a particle with a mass of more than 2 MDa. By lowering the concentration of Mg^{2+} ions essential for 70S complexation, smaller and better-resolved spectra of the 30S and 50S ribosomes could be recorded, revealing their intrinsic heterogeneities, which partly also explained the relatively less resolved spectra of the intact 70S ribosome. In the follow-up study by van Waterbeemd et al., several ribosomal particles originating from human cells and spinach chloroplasts were analyzed using multiple mass spectrometric modes.⁵² Ribosomal proteoforms detected in complementary top-down analysis allowed for a more confident assignment of the native mass spectra and provided exact compositions of the substoichiometric subunits. Additionally, high-resolution native MS was used to investigate the binding and stoichiometry of viral internal ribosome entry site (IRES) RNA elements of hepatitis C virus and cricket paralysis virus to the 40S human ribosome particles (Figure 12).

In a recent study, Abdillahi et al.²⁴⁷ applied anion–cation reactions to study the attachment of high-mass myoglobin ions $[hMb - 11H]^{11-}$ to positively charged 30S ribosomal particles prepared by native MS. They demonstrated that these ion–ion reactions can facilitate obtaining well-separated ion signals that can yield confident charge-state and mass assignments from otherwise poorly resolved signals. Only upon attachment of multiple myoglobin anions could the intact 30S particles and the particles missing the S1 protein be resolved. This is a promising new development that is somewhat similar to the more well-

established proton transfer reaction (PTR)²⁴⁸ and especially can help to disentangle poorly resolved ion signals on instruments that have inherently lower resolution.

7.2. Protein Assemblies Involved in Protein Degradation: Proteasomal Particles

Proteasomes are ubiquitously present in all eukaryotes and archaea and also in some bacteria, where they regulate the abundance of particular proteins and remove misfolded or damaged proteins by degradation. This degradation process yields peptides, which can then be further degraded for use in the synthesis of new proteins or presented to immune cells by major histocompatibility complexes (MHCs) on the cell surface. The full 26S proteasome holoenzyme is built from two subcomplexes, the 20S catalytic core particle and one or two 19S regulatory particles that recruit, select, and unfold ubiquitinated substrates, preparing them for degradation in the 20S catalytic core particle. The 26S complex is a multimeric assembly with a mass of approximately 1.5 MDa, whereas the 30S complex contains the 20S core with two 19S lids. In the case of the 26S proteasome, progress in elucidating its structure has for a long time been hampered by the complexity of the system and its variability and fragility. Through advances in cryo-EM, several structures of the full 26S proteasomal particles are nowadays available.^{249–251} As far as we know, no native mass spectra have been reported to date for the full 26S proteasome, but several groups have been working on the 20S core particle and the 19S regulatory lid.

The overall structure of the 20S core proteasome is highly conserved, forming an ~700 kDa barrel-shaped compartment whose proteolytic active sites are restricted to its interior so that

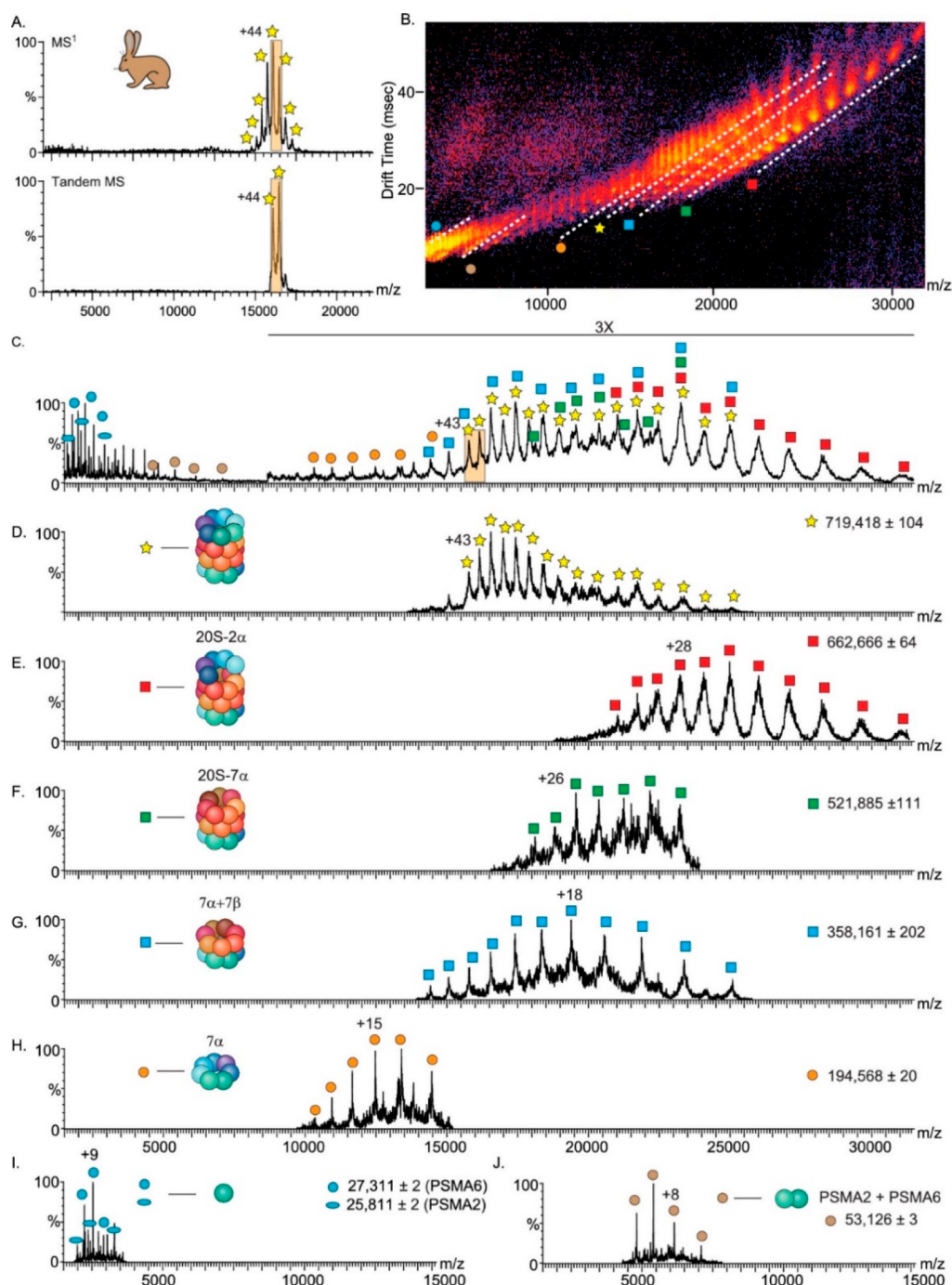


Figure 13. 20S proteasomal particles analyzed by surface-induced dissociation (SID) combined with ion mobility mass spectrometry (IM-MS). SID-IM-MS spectra of the rabbit 20S proteasome complex reflect the cylindrical topology of the complex. (A) Charge-reduced rabbit 20S proteasome precursor ions were measured on a Synapt G2 instrument equipped with an SID cell (top), and the 43+ and 44+ charge states were isolated (bottom) and accelerated into the surface at 150 V. (B) IM-MS plot of the SID spectra of the rabbit 20S proteasome. The separation in drift time (vertical axis) assists in the discrimination of species that overlap in m/z (horizontal axis), as shown in (C). The major populations of the dissociation products are designated by dashed lines in (B) and labeled with symbols that are graphically depicted in (D–J). The extracted m/z spectra from the underlined regions in the IM-MS plot (D–J) show the identified dissociation products. Reproduced from ref 215. Copyright 2020 American Chemical Society.

only proteins entering the chamber are degraded. The 20S proteasome is composed of 28 subunits, arranged in a cylindrical structure consisting of four heptameric rings: two outer α -type subunit rings embracing two central β -type subunit rings ($\alpha_7\beta_7\beta_7\alpha_7$). The two outer α rings function as a gate that regulates the entry into the proteolytic chamber confined by the two β rings. Although the 20S proteasome is ubiquitously present in archaea and eukaryotes, a substantial increase in

complexity and diversification of the complex is observed with the evolution of different organisms. Prokaryotic 20S proteasomes (e.g., from *Thermoplasma acidophilum*) are generally composed of 14 identical α subunits and 14 β subunits, while in eukaryotic proteasomes, the α and β subunits each differentiate into seven distinct subtypes, accounting for a total of 14 unique subunits. Moreover, in mammalian systems, dedicated distinct proteasome particles co-occur next to the

standard (or constitutive) proteasome, such as the immunoproteasome (which contains distinctive β i subunits), the thymoproteasome, or the testis-specific proteasome.

Early in the era of native MS, several studies reported spectra of 20S proteasome core particles originating from different species. These studies readily provided highly charge-resolved spectra for archaeal and yeast 20S proteasomes, but the native MS spectra became more cluttered in the case of more heterogeneous particles originating from mammalian cells.^{18,27,252,253} These initial studies were often combined with tandem mass spectrometry to define the masses of the subunits. Later studies, apart from structural analysis of the main proteasome assemblies, also focused on the binding and stoichiometries of the different proteasomal inhibitors and substrates.²⁵²

A large body of the work performed by native MS to study the 20S proteasome has recently been reviewed by Ben-Nissan et al.²⁵⁴ They described several studies on how native MS was used to reveal the composition, intrinsic heterogeneity, stoichiometry, subunit architecture, and topology of the 20S particles. Also, they provided protocols on how to extract endogenous 20S proteasomes from yeast, rat liver, and human cells that are amenable for analysis by native MS. In a subsequent elegant study, Vimer et al.²¹⁵ used these enrichment protocols for the purification and subsequent analysis by native MS combined with IM-MS and top-down MS to probe structural and functional conservation between 20S proteasome particles extracted from archaeal *Thermoplasma acidophilum*, yeast (*Saccharomyces cerevisiae*), and mammals, including rat (*Rattus norvegicus*), rabbit (*Oryctolagus cuniculus*), and human (i.e., from HEK293 cells) (see Figure 13). Using native IM-MS, they observed higher collision cross sections (CCSs) for the eukaryotic proteasomes compared with those of the archaeal 20S complex, which they related to the increased complexity of eukaryotic 20S particles. Distinctively, the eukaryotic 20S proteasome particles exhibited several PTMs, extending their diversification. As these latter proteoform variabilities could not be directly resolved from the native MS spectra alone, their elucidation required the combination of native MS with top-down proteomics using both HCD and ECD as fragmentation methods.

Although a large body of reported work has been focused on the 20S core particles, Sharon et al.²⁵⁵ did report on analyzing the structural organization of the yeast 19S proteasomal lid by native MS. Their native MS data on the intact lid complex demonstrated that eight of the nine subunits were present stoichiometrically (with the Rpn6 subunit missing), and they observed a stable tetrameric subcomplex. Tandem MS was used to infer details on the subunit architecture at a time when little structural information was available for the lid.

A challenge in the analysis of proteasomes is to detect the 26S and 30S proteasome complexes by native MS, which has remained difficult because of the instability of these holo enzymes. Using mass photometry in parallel with native MS may be of assistance here. In this context, Sonn-Segev et al.²⁵⁶ studied the stability of the proteasome purified from bovine heart tissue by mass photometry and observed distinct 2.4 MDa 30S particles (two regulatory particles and one core particle) and 1.5 MDa 26S particles (one regulatory particle and one core particle) as well as the 700 kDa core particle and 800 kDa regulatory particle. In line with earlier literature, their data reveal that the holo enzyme dissociates at ionic strengths above 50 mM. Screening sample stability under varying conditions by

mass photometry may help to interrogate distinct proteasomal assembly states with native MS.

7.3. Virus(-like) Particles

Even in the early years of native MS, because of their biophysical stability, viruses and virus-like particles (VLPs) became targets for mass analysis, primarily to probe whether such large assemblies could be transferred intact into the mass spectrometer and subsequently mass-analyzed.^{257,258} For detection, either early-generation charge-detection-based devices,²⁵⁸ electrophoretic mobility (i.e., GEMMA),^{259–261} or Q-ToF mass analyzers were employed, with the latter allowing the most accurate mass analysis via (partly) resolved charge states.¹⁴¹ Some of the first high-resolution data were obtained for intact capsids of hepatitis B virus (HBV) by making use of a Q-ToF mass analyzer modified for high-mass analysis.^{87,262} HBV capsids are quite unique in being able to exhibit two distinct icosahedral morphologies in vivo, composed of 90 or 120 dimers with masses of roughly 3 and 4 MDa, respectively. These early native mass spectra displayed well-separated charge state distributions for both types of morphologies, enabling mass assignments within 0.1% error. The HBV capsids were surprisingly stable during transfer into the gas phase and through the vacuum of the mass spectrometer. Measuring the CCS of the capsids by ion mobility mass spectrometry allowed an estimation of the capsid radii that was in good agreement with the particle dimensions as observed by EM, suggesting a largely retained native capsid morphology in the gas phase.²⁶²

Since this early work, native MS has contributed substantially to the field of structural virology, particularly in regard to our understanding of capsid assembly, virus maturation, genome packaging, viral protein subunit stoichiometries, and virus stability. This work has been summarized in several excellent review articles, to which we refer readers with a deeper interest in mass-spectrometry-based structural virology.^{127,263–266} We divide this subsection into applications focusing on empty viral capsids, endogenous genome-packed viruses, and virus-like assemblies, including bacterial compartments and natural as well as designed synthetic protein nanocages. The breadth of these applications already demonstrates that high-resolution native MS has become an integral biophysical tool for studying these viral assemblies.

7.3.1. Empty Capsids and Virus-like Particles. When a virus capsid is built up from a single type of subunit that carries no PTMs and is not affected by truncations due to processing, the resulting native mass spectra for the empty capsid can often be nicely charge-resolved by native MS, even when the whole assembly has a molecular weight of several megadaltons. This has been demonstrated in recent years for a variety of viral assemblies such as the capsid of MS2,¹⁴¹ the HBV capsid,^{65,87} norovirus subparticles,^{89,267} portal oligomers of the phages P22, Phi-29, and SPP1,²⁶⁸ and the 18 MDa bacteriophage HK97.^{34,269}

Many virus capsids are built up from multiple distinct subunits with unique intrinsic structures, sequences, and masses. A quite interesting example of that is the adeno-associated virus (AAV), which nowadays is receiving considerable attention because it is one of the most explored viruses for gene delivery and therapy. AAVs are small (20–25 nm in diameter), non-enveloped viruses with a $T = 1$ icosahedral capsid built up of 12 pentamers. Thus, the AAV capsid consists of a total of 60 subunits made up of three distinct viral proteins originating from the same cap gene (VP1, VP2, and VP3), which vary only in their N-terminal

sequences. All three VPs play crucial and specific roles in cell entry and transduction. The exact stoichiometry and organization within AAV capsids have been ambiguous for a long time, although generally it has been assumed that VP3 is dominant, with smaller amounts of VP1 and VP2 present as well. On the basis of gel, LC-MS, or CE-MS analysis of the VP monomers formed by denaturing the capsid, a VP1:VP2:VP3 ratio of around 5:5:50 is often quoted. However, a 5:5:50 capsid monomer ratio does not necessarily mean that each particle contains exactly those numbers of VP proteins. In contrast, using high-resolution native MS, first Snijder et al.¹¹⁶ and more recently Wörner et al.²⁷⁰ demonstrated that AAVs assemble quite randomly from the VP capsid proteins available in the host cell. This results in an ensemble of particles, all having a different distribution of subunits, with theoretically 1891 possible co-occurring capsid stoichiometries with different masses! High-resolution native mass spectra of intact AAV capsids (MW \approx 3.8 MDa) displayed both highly resolved regions and regions wherein spectral interferences did occur (Figure 14). Through extensive spectrum simulation, Wörner et al. were able to resolve and annotate this spectral complexity, assessing the VP stoichiometries in a panel of AAV serotypes from different production platforms. They argued that by systematic scoring of the stochastic assembly model against experimental high-resolution native MS data, a sensitive and accurate method

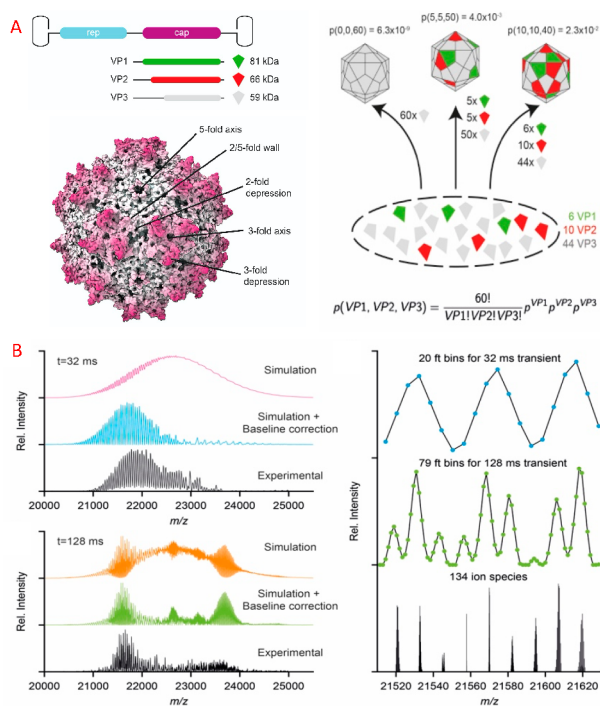


Figure 14. Analysis of adeno-associated virus (AAV) by high-resolution native MS: (A) AAV (structure from PDB entry 3NG9) is composed of 60 copies of a combination of VP1, VP2, and VP3, encoded within the same cap open-reading frame, sharing a common C-terminal sequence. AAV capsid assembly follows a stochastic model, where VP proteins are taken randomly from the pool of expressed VP proteins. The probability for each stoichiometry is determined by the ratio of the expressed VP proteins. (B) Simulated and experimental high-resolution native mass spectra of AAV at mass resolutions corresponding to transient times of 32 and 128 ms. Each plot shows (top to bottom) the simulated mass spectra before and after baseline correction and their experimental counterparts. On the right are depicted zoomed-in parts of these spectra. Adapted from ref 270. CC BY 4.0.

was created to characterize these exceptionally heterogeneous gene-delivery vectors.

7.3.2. Genome-Loaded Authentic Viruses. Most of the high-resolution MS studies reported to date have been on empty viral capsids. Studies on genome-packed viruses are scarce, partly because analyzing such viruses typically requires special biosafety measures. Moreover, heterogeneity in the packed genome can lead to mass spectra with reduced resolving power. Consequently, most of the data reported to date have been on viruses that are not infectious for humans. The viruses studied harbored a homogeneous RNA- or DNA-based genome. For instance, Snijder et al. used high-resolution native MS to investigate the structure and assembly of the picorna-like triatoma virus.²⁷¹ Interestingly, the genome-packed 8.3 MDa virus could not be charge-state-resolved, but when the genome was released, triggered by a pH jump in vitro, the empty capsid proteins reassembled into 5.4 MDa particles that could be partly charge-state-resolved using a modified Q-ToF mass analyzer. Genome loading within the plant viruses cowpea chlorotic mottle virus (CCMV) and brome mosaic virus (BMV) was studied by native MS by van de Waterbeemd et al., who compared data obtained with Q-ToF and Orbitrap-EMR instruments.²⁷² Both CCMV and BMV have masses of approximately 4.6 MDa, of which approximately 1 MDa originates from the genomic content of the virion. These viruses pose an analytical challenge because they both represent mixtures of three particles carrying different genome segments that vary in mass by approximately 0.1 MDa (\sim 2%). They showed that by manipulation of the charging of the particles (using additives in the electrospray spray solution), the mass spectra could be mass-resolved, enabling correct assignment of the charge states and demonstrating that native MS of these endogenous multipartite virions is possible. Although the spectra obtained by the Q-ToF and Orbitrap-EMR were alike, the improved desolvation obtained by using the Orbitrap instrument generally produced better-resolved mass spectra. In contrast, when CCMV was loaded not with its genome but rather with small water-soluble phthalocyanine molecules, the mass and small-molecule content could only be estimated from a nonresolved “bump” in the mass spectra.²⁷³

Some of the most well-resolved high-resolution native mass spectra of authentic viruses were obtained for the Flock House virus (FHV).⁶⁵ FHV is a small, non-enveloped, icosahedral $T = 3$ virus containing a single-stranded RNA genome comprising two genes: RNA1 (3.1 kb) and RNA2 (1.4 kb). RNA2 encodes capsid precursor α , 180 copies of which form the initial viral capsid. Upon maturation, α undergoes an autocatalytic cleavage in its C-terminus to form β , the main structural capsid component, and a short hydrophobic g peptide required for endosome penetration that remains associated with the viral capsid but can be released at lower pH. The intact FHV virus particles, containing both strains of RNA and 180 copies of both the β and g chains, were analyzed by native MS on an Orbitrap-UHMR, both under normal aqueous ammonium acetate conditions and under conditions where charging was reduced. Under both sets of conditions, clear baseline-resolved spectra could be obtained, at $m/z \approx 42\,000$ and $57\,000$ Th, respectively, enabling an accurate mass determination at 9.3 MDa.^{65,108} Interestingly, as these ions still carry around 200 or 160 charges, they produce sufficient image current in the Orbitrap to be detected as single ions, as demonstrated by Orbitrap-based charge-detection single-particle MS.¹⁰⁸

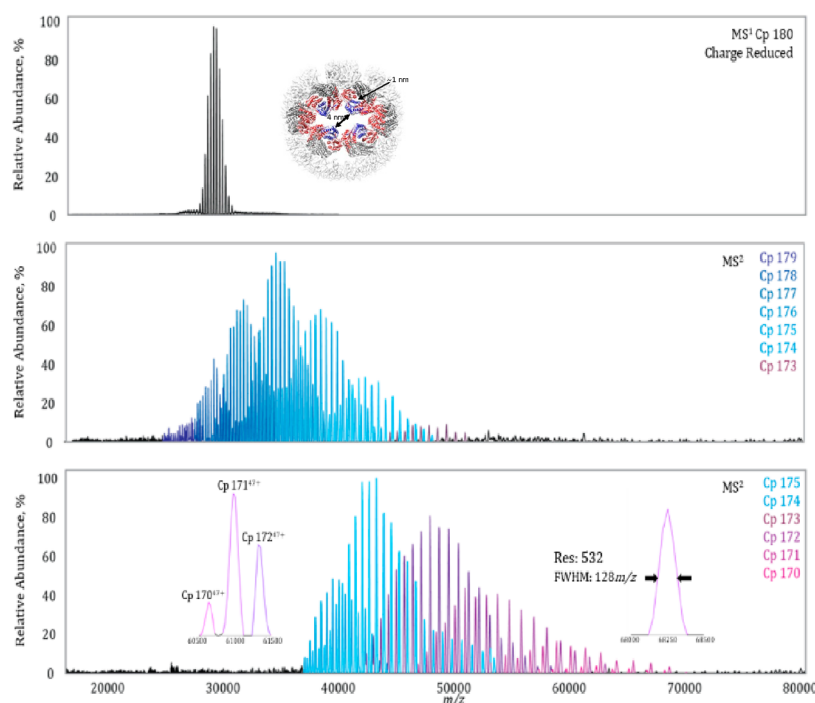


Figure 15. High-resolution native tandem mass spectra of the designed charge-reduced AaLS-neg particles. (top) The charge-reduced intact Cp180 shows a well-resolved charge-state envelope centered at $m/z \approx 30\,000$ Th. (middle, bottom) The charge-state envelope was subjected to increasing HCD collision energies of 250 and 300 V. At maximal HCD the mass spectrum revealed the consecutive elimination of monomers from the Cp180-mer with fragment ions up to $m/z = 70\,000$ Th. The obtained mass resolution enabled baseline resolution of these different dissociation products. At the highest m/z , the mass resolution was still greater than 500. The figure is adapted from ref 30. Copyright 2017 Royal Society of Chemistry. The inset structure in the top panel is from ref 282. CC BY 4.0.

7.3.3. Viral-like Assemblies, Bacterial Compartments, and Synthetic Protein Nanocages. One of the better known viral-like particles of bacterial origin is encapsulin, whose virus-like structure was originally reported by the Ban group.²⁷⁴ Since then, encapsulins have been found to be present in multiple microorganisms.²⁷⁵ The encapsulins from *Thermotoga maritima* and *Brevibacterium linens* are formed from 60 copies of the same monomer that assemble into an icosahedral shell with a diameter of around 25 nm. They naturally encapsulate the enzyme dye-decolorizing peroxidase (DyP). DyP itself is assembled as a trimer of dimers, i.e., a 240 kDa hexamer. The specific encapsulation mechanism of DyP is mediated by its C-terminal end, which interacts with a defined region of the encapsulin inner surface. Snijder et al. used native MS to confirm that encapsulin encapsulated just a single hexameric DyP and used native MS, atomic force microscopy, and multiscale computational modeling to demonstrate that cargo encapsulation has a substantial mechanical impact on the shell.²⁷⁶ Encapsulin nanocompartments are gaining considerable interest from bioengineers because of their potential to allow the targeted delivery of drugs, proteins, and mRNAs to specific cells of interest.^{277,278} For instance, Rurup et al. fused the DyP C-terminal end to the teal fluorescent protein (TFP), which by coexpression could be packaged within the encapsulin. High-resolution native MS was subsequently used to determine the cargo load and reveal the distribution of around 8–12 TFP molecules per encapsulin.²⁷⁹

Another protein that naturally self-assembles is lumazine synthase (termed AaLS-WT), which forms a 60-mer assembly composed of 12 pentamers ($T = 1$, ~ 1 MDa).^{280,281} The group of Hilvert programmed electrostatic effects by incorporating designed mutations to tailor this protein, induce larger

compartments, and optimize its assembly and cargo loading efficiency.^{30,282} They achieved a stepwise expansion of the *natural* protein shell, giving rise to thermostable ~ 3 and ~ 6 MDa assemblies containing 180 and 360 subunits, named AaLS-neg and AaLS-RR, respectively. High-resolution native (tandem) MS was used to probe the stoichiometry and topology of all of these variants. The tandem CID-MS data for AaLS-neg are depicted in Figure 15. Increasing the collision energy revealed the consecutive elimination of up to 10 monomeric subunits. As these ejected monomers were highly charged, the resulting concomitant high-mass fragments became substantially less charged and even reached $m/z = 70\,000$ Th.³⁰ Remarkably, as revealed by parallel analysis with cryo-EM, these expanded AaLS-neg and AaLS-RR particles retained tetrahedrally and icosahedrally symmetric structures constructed entirely from pentameric units,²⁸² a relatively rare topology for virus-like particles. In a follow-up study, the $T = 1$, ~ 1 MDa AaLS-WT particle was also investigated by native top-down mass spectrometry. Its dissociation was induced by UVPD, with the loss of both monomeric subunits and sequence tags thereof, which could be used to identify the subunits.¹²³

In recent years, the groups of King²⁸³ and Baker²⁸⁴ have explored protein engineering and molecular self-assembly to generate de novo sophisticated self-assembling protein structures that even can be designed and used as nanoparticle vaccines against COVID-19.²⁸⁵ For quality control, it is important to have the appropriate analytical tools to monitor their correct assembly and stability, whereby native MS can be a technique of choice. For instance, Wargacki et al.²⁸⁶ combined high-resolution native MS with several complementary biophysical methods to monitor in detail the assembly of two of such computationally designed 120-subunit icosahedral protein

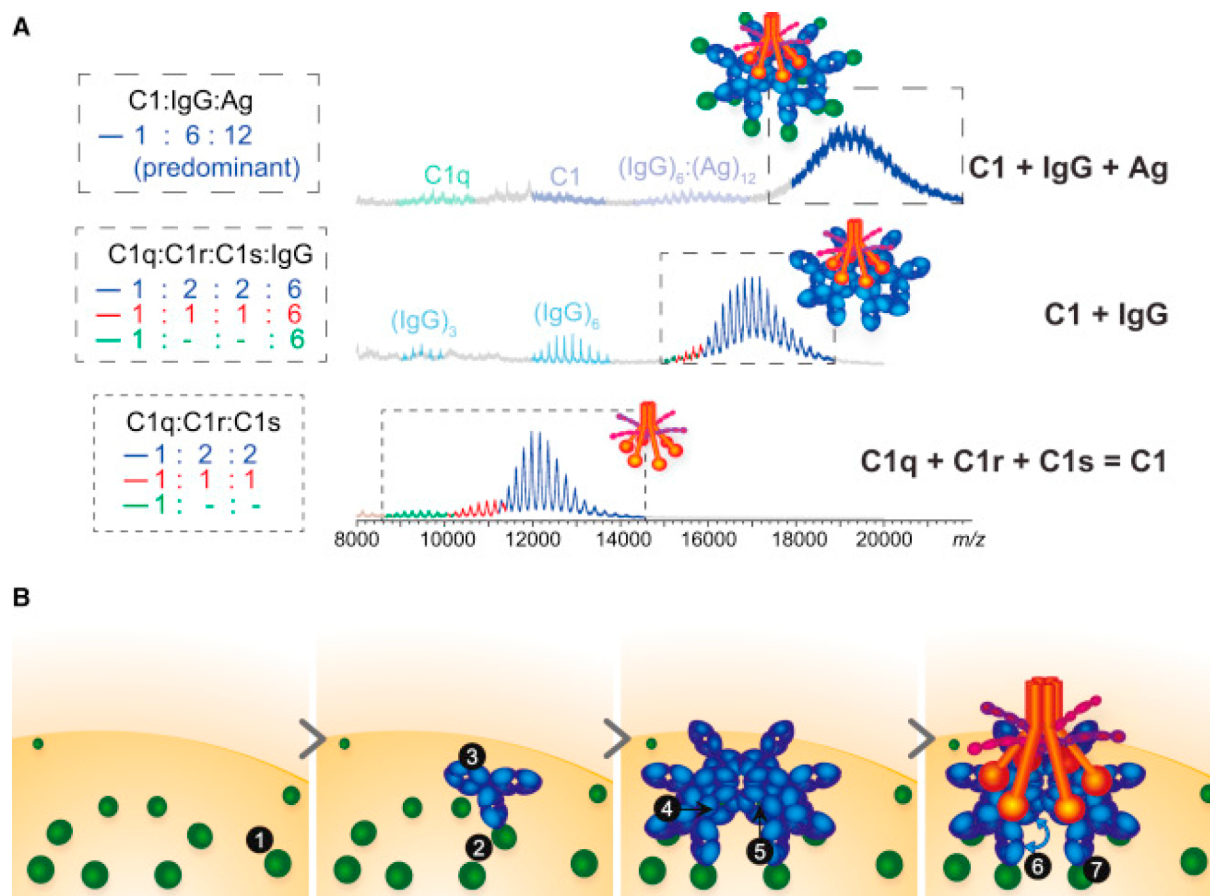


Figure 16. Native-MS-assisted analysis of the initial steps in complement activation: stepwise reconstitution of the 2.1 MDa C1:IgG:Ag complexes, comprising 40 protein subunits, monitored by native MS. (A) Native MS analysis of reconstituted C1, C1:IgG, and C1:IgG:Ag complexes. The signals shown in dashed boxes are color-coded according to the stoichiometries of C1 assembly, as specified to the left of the corresponding spectra. The bottom spectrum demonstrates the successful reconstitution of C1, containing C1q, two copies of C1r, and two copies of C1s. The middle and top spectra show that the latter assembly successfully binds to (IgG)₆ and subsequently to 12 copies of the antigen (Ag). (B) Model summarizing molecular determinants contributing to IgG-mediated activation of the classical complement pathway. The assembly of the complement initiation complex is proposed to be dependent on (1) the availability of specific antigens recognized by IgG antibodies, (2) Ag compatibility with clustering at the cell surface or in solution, (3) the Fc-domain conformation, (4) the high-avidity binding site for hexavalent C1q, (5) the composition of the IgG glycan chains, (6) the presence of Fab arms, and (7) Ag binding by the Fab arms. Reproduced with permission from ref 294. Copyright 2016 Elsevier Inc.

cages that resemble VLPs. They used native MS to understand the assembly process and particularly its robustness toward perturbation. Also, for these designed protein cages, the assembly process was highly cooperative and exclusively yielded complete 120-subunit complexes except in one nonstoichiometric regime for one of the materials. The latter could be uniquely monitored only by making use of the high-resolution native MS data. Related to this work, the group of Wysocki used high-resolution native MS to screen a library of designed building blocks for their propensity to form higher oligomers, defining their stoichiometry and topology.^{284,287,288}

Cumulatively, all of these data reveal that high-resolution native MS is an excellent tool to characterize viruses and VLPs. Viruses (and bacterial encapsulins) not only are important as some of the most critical pathogens threatening (human) health but also are structurally very stable and therefore attractive biomolecular tools to be used in nanotechnology and bioengineering with applications in gene delivery and vaccine development. Their biochemical and biophysical properties are also fundamentally interesting, and native MS provides an ideal means to investigate their stability and assembly mechanisms.

Future developments in native MS will hopefully address the remaining challenges in structural virology, which are mainly posed by the mass heterogeneity of enveloped viruses, larger viruses containing a dozen different subunits (e.g., adenovirus), or viruses containing extensively glycosylated spike proteins (e.g., HIV and SARS-CoV-2). Such systems may readily be analyzed by CD-MS,^{108,127,149,289} although to date it lacks the resolving power obtainable by conventional native MS as described here.

7.4. Protein Complexes Involved in Complement Activation

In this section, we focus on contributions that native MS has made to our understanding of some of the molecular pathways underlying immunity, in particular through the classical pathway of complement activation.²⁹⁰ When initiated by target-bound antibodies, complement ensues as a cascade of proteolytic reactions that generate an array of bioactive compounds, including chemoattractants, opsonins, and anaphylatoxins. Together, these molecules provide signals to form ultimately membrane attack complexes (MACs) and to recruit immune cells for the clearance of pathogens and damaged host cells. The complement recognition complex C1 comprises six low-affinity

binding arms that require antibody clustering to enable stronger multivalent binding, making it structurally compatible with naturally occurring antibody oligomers such as immunoglobulin M (IgM) pentamers and hexamers.²⁹¹ Although researchers have long known that IgGs, which occur mostly as monomers in serum, can also activate complement, the exact mechanism by which they do so remained elusive until just a few years ago.

In a landmark study, Diebold et al.²⁹² showed that IgG activates complement by preferentially forming hexameric rings on antigenic surfaces. On the basis of the observation that some crystal structures of IgG show hexameric packing through Fc interactions, they used targeted mutations in the Fc–Fc interface that could enhance oligomerization and thus also complement activation. Native MS proved to be a key tool in this context, enabling them to confirm that a triple mutant, termed IgG1-RGY, readily forms non-covalent hexamers already in solution. Using cryo-EM, they next investigated the structure of target-bound (IgG1-RGY)₆:C1 complexes, showing hexagonal rings of monovalent antigen-bound antibodies with C1 bound on top of the IgG platform. Encouraged by these observations, de Jong et al.²⁹³ explored the use of hexamerization-enhanced IgGs as a therapeutic platform. Different constructs were screened using various methodologies, including native MS, to identify IgG mutants that remain in their monomeric inactive state in solution but display increased hexamerization and complement activation upon target binding.

Follow-up studies investigated the molecular mechanisms by which complement activation complexes are assembled. Using tandem MS on an Orbitrap Q Exactive EMR to study heterogeneous antibody–antigen complexes, Dyachenko et al.¹¹⁹ showed that solution-phase IgG1-RGY hexamers can still bind up to 12 copies of their antigens. Interestingly, however, Wang et al.²⁹⁴ revealed that antigen binding was not a requirement for C1 recruitment, as it binds readily with IgG hexamers in either the presence or absence of antigen. The role of antigen binding was rather related to activation of C1, likely by a conformational change induced through the IgG Fab arms. Finally, Wang et al. reconstituted a complex of C1 bound to an antigen-saturated IgG hexamer and used native MS to visualize the complete 2.1 MDa complement initiation complex (Figure 16). In a recent study by Strasser et al.,²⁹⁵ native MS was also used to corroborate high-speed atomic force microscopy (HS-AFM) studies into the mechanisms of IgG hexamerization on antigenic surfaces. Two main assembly pathways were identified, the more important of which was a “vertical pathway” in which target-bound IgG recruits additional IgG monomers from solution, followed by monovalent antigen binding. Although intermediate oligomers were also observed, at least five binding sites were required for C1 binding and activation. These reports have improved our mechanistic view into the initial steps of the complement cascade and highlight the complementary and rather unique role of native MS in hybrid structural biology.

7.5. Protein Assemblies Involved in Light Harvesting

The conversion of light into energy is one of the most fundamental biological processes on earth, and through billion years of evolution it has been optimized to great efficiency. The most efficient light-to-energy conversion occurs within the outer membranes of some microbes and plants and is mostly mediated by very large photosynthetic protein assemblies. These photosynthetic protein complexes are mediated by well-structured and protein-mediated networks of light-absorbing pigment molecules. Studying their structures remains a key prerequisite to

understanding better the process of light-energy harvesting, which is of tremendous fundamental importance and crucial for the development of novel artificial light-harvesting machines.²⁹⁶ The main advantage of utilizing native MS in the analysis of protein assemblies involved in photosynthesis is its ability to preserve non-covalent interactions, which mediate not only interactions of protein subunits within a photosynthetic complex but also the covalent and non-covalent binding of various cofactors and multiple pigments (e.g., chlorophylls). Even when these cofactors are bound covalently, as in the case of phycobiliproteins, the bonds are typically weaker than the covalent bonds in the proteins, making soft ionization conditions very important in the analysis of photosynthetic protein assemblies. Because of the varying occupancy of cofactors or pigments bound per single photosynthetic complex, high resolution is often required to discern between complex variants with native MS. Over the past decade, native MS alone and as a complementary tool was successfully employed to analyze various photosynthetic protein complexes to study pigment occupancies, oligomeric states, and stabilities and even to define photoprotective and light-harvesting mechanisms.

A large amount of the earliest work that leveraged the structural analysis of photosynthetic proteins with native MS was performed by the Blankenship group.^{29,297–304} Their first attempt at using native MS to characterize the well-studied Fenna–Matthews–Olson (FMO) complex, the first pigment–protein complex with a solved crystal structure,^{305,306} complemented available structural data by determining the exact number of pigment molecules bound within the complex. In their work, Wen et al. took advantage of native MS to provide a snapshot of complex heterogeneity and confirmed that one of the pigments missing in hitherto available structures demonstrated partial occupancy due to surface exposure.³⁰⁴ In a subsequent study, Zhang et al. employed ECD on an FT-ICR mass spectrometer under native conditions to determine flexible regions within the FMO protein subunits.²⁹ Further work was done on the orange carotenoid protein (OCP), which protects cyanobacteria from photodamage by close interaction with the light-harvesting phycobilisome (PBS).³⁰³ The sensitivity of native MS allowed them to detect the protein in a complex with its pigments and investigate the light-dependent oligomerization of OCP, which is essential for its photoprotective function. In these studies, some of the inherent limitations of native MS in providing high-resolution structural information were acknowledged. However, they also demonstrated the prospects of combining multiple mass spectrometric modalities (e.g., cross-linking MS and native MS) to analyze these complex multicomponent light-harvesting assemblies. In the follow-up studies, native MS was further used in combination with collisional unfolding in the analysis of OCP, revealing structural features of its functional domains and compensating for the absence of high-resolution structures.³⁰¹

The oligomeric state, pigment content, and complex stabilities were also determined for other photoprotective proteins, like peridinin–chlorophyll–protein³⁰² and fluorescent recovery protein (FRP).²⁹⁹ By combining native MS with cross-linking MS and site-specific mutations, Lu et al. proposed a novel mechanism of function for dimeric FRP, which participates in photoquenching by dissociating OCP from the PBS.³⁰⁰ When native MS matured for the analysis of membrane-embedded proteins, it was applied to characterize membrane-embedded photosynthetic reaction center (RC) complexes.^{297,298} Although membrane complexes are electrosprayed in the presence of

solubilizing detergents and require additional collisional activation to be released from the micelle, RC complexes could still be detected with multiple non-covalent cofactors attached, further demonstrating the ability of native MS to retain even labile non-covalent interactions (Figure 17).

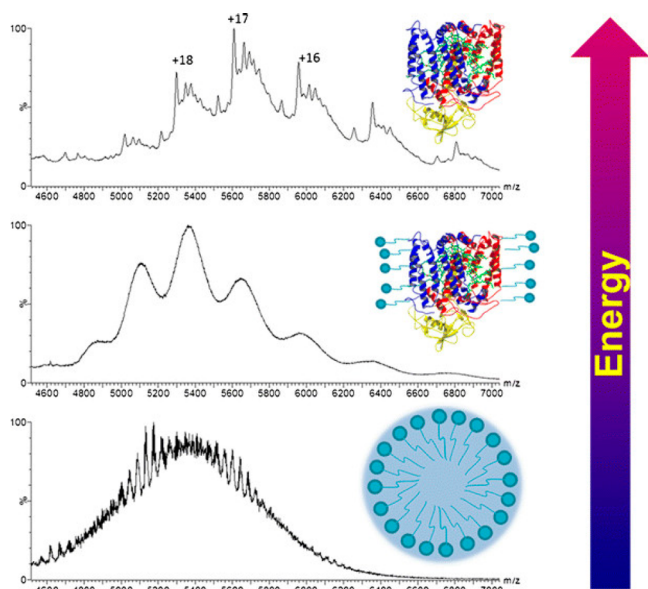


Figure 17. Native MS analysis of a membrane-embedded photosynthetic reaction center: release of the photosynthetic reaction center complex from detergent micelles by collisional activation. At low collisional energy (bottom spectrum), the broad peak represents ions from the micelles. The detergent micelles and extra bound detergent can be removed by increasing the collision energy at the trap region of a Synapt G2 mass spectrometer. Reproduced from ref 300. Copyright 2017 American Chemical Society.

More recently, with increasing interest in designing even more efficient light-harvesting proteins, various components of the main light-harvesting machinery in cyanobacteria and red algae, called phycobiliproteins, have been investigated. Although in the last years cryo-EM—following the so-called “resolution revolution”—has yielded exciting and detailed structural studies of entire PBS systems from different origins,^{307,308} native MS has provided a unique angle, exposing heterogeneities observed in these complexes and exploring complexation dynamics under various conditions. Leney et al. investigated the stabilities and fluorescence of heptameric B-phycoerythrin (BPE), the most abundant PBS subcomplex in red algae.³⁰⁹ Since phycoerythrins purified from red algae represent some of the brightest fluorophores on the planet and can be commercially obtained in large quantities, it is also important to determine their stabilities upon environmental perturbations. By taking snapshots of BPE complexes with native MS under different pH conditions, Leney et al. tracked the complex dissociation and assembly pathways and determined that the complete heptameric form is essential for its distinctive photochemical properties. In the past few years, several other studies employing native MS as the core technique for analyzing phycobiliproteins have been reported.^{123,310–313}

Although the use of native MS by itself has provided great insight into the biology and light-harvesting mechanisms of several photosynthetic assemblies, the technique is more and more complemented by other MS modalities, especially top-down and bottom-up MS and IM tandem MS. For instance, to

explain the anomalous heterogeneity of BPE observed by high-resolution native MS that could not be explained by the expected pigment content and oligomeric state, Tamara et al. opted for top-down analysis of BPE proteoforms to chart the masses of all of the assembly variants, ultimately assigning the observed heterogeneity to the numerous co-occurring forms of the core g subunit.³¹¹ Furthermore, they discerned the isobaric yet distinctive pigment molecules via bottom-up HCD-MS/MS analysis and subsequently assessed each pigment’s total content in the native complexes. A high degree of sequence information and partial sequence positioning was achieved for entire BPE assemblies with native top-down MS via UVPD.¹²³ In another example, native MS combined with IM-MS allowed the stabilizing role of the critical subunits in the phycobilisome proteins to be distinguished.³¹⁰ In a study on UVR8 plant photoreceptors, Camacho et al.³¹⁴ explored the functional role of the oligomeric state in the photoprotection mechanism with native IM-MS and collisional unfolding (Figure 18). Such strategies, supplemented by improvements in desolvation, transmission, and resolution of instruments for native MS, can open new avenues for analyzing other photosynthetic protein complexes of ever-increasing size and complexity, such as Photosystem II supercomplexes.³¹⁵

7.6. Membrane-Embedded Protein Complexes

In recent years, native MS has emerged as a versatile and highly sensitive technique to study membrane proteins and their interactions, almost becoming a separate discipline. For a long time, membrane proteins were thought to be intractable by electrospray native MS because of their intrinsic hydrophobic nature, which makes them incompatible with the aqueous solutions used in standard electrospray. Now that the solutions to circumvent this incompatibility have been developed (see below), the application of native MS to the investigation of membrane proteins has been greatly expanding. Several excellent and recent reviews extensively cover the development in this field,^{20,195,196,316,317} showing the specific set of challenges mass spectrometrists face when analyzing membrane proteins and their complexes. Membrane proteins and their interactions are of major biological importance, as they contribute roughly 30% to the human proteome and are targeted by as many as 50% of all currently used drugs. Although they have key functions in signaling, transport, metabolism, and the respiratory chain, this class of proteins remains understudied *in vitro* compared with their soluble counterparts. This is the case because membrane proteins require membranes or mimetics thereof to remain in a functional native-like state, making them not only harder to produce recombinantly but also more challenging to tackle analytically using traditional biophysical techniques. For native MS analysis, much effort has gone into the development of MS-compatible membrane mimetics to transfer membrane proteins into the gas phase as well as instrumental modifications that enable more extensive ion activation to strip away resulting unwanted adducts. In keeping with the scope of this review, we will briefly highlight some of the most recent advances.

Partly driven by skepticism about the biological relevance of using detergent micelles, advances in nanodisc technology have enabled researchers to solubilize membrane proteins in a more native-like environment. Nanodiscs are lipid bilayers of which the hydrophobic edge is covered by two copies of amphipathic membrane scaffolding protein (MSP), providing a homogeneous and monodisperse model system. However, initial native MS studies required exceptionally high levels of collisional

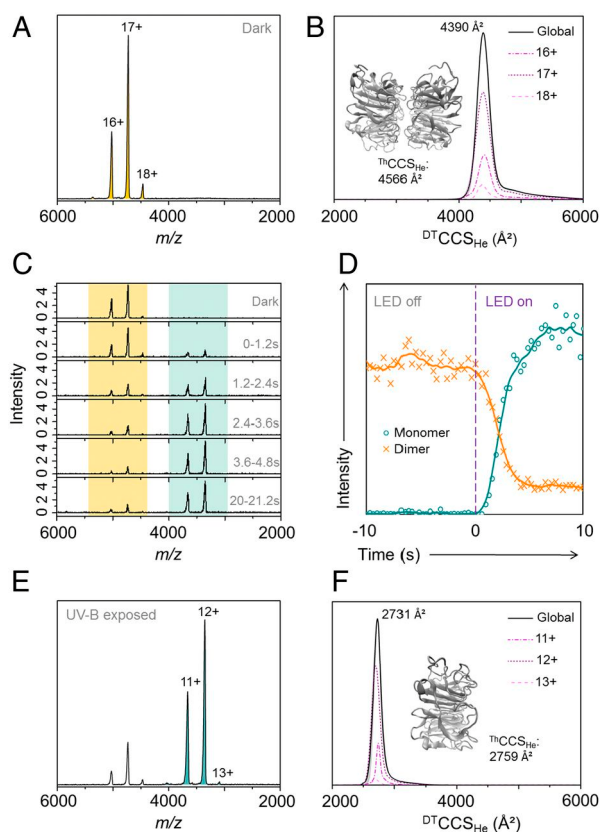


Figure 18. Native MS and IM-MS of the UVR8 photoreceptor core domain (UVR8^{12–381}). (A) Native mass spectrum of the UVR8^{12–381} dimer (pale-orange peaks) in the absence of UV-B light. (B) Monodisperse drift tube collision cross section in helium ($^{DT}CCS_{He}$) of the UVR8 dimer. The inset shows the energy-minimized structure of the UVR8 dimer and associated theoretical CCS ($^{Th}CCS_{He}$). (C) Mass spectra of UVR8^{12–381} as a function of illumination time (280 nm, 25 mW, 350 mA). Mass spectra were combined over a period of 1.2 s after the light-emitting diode (LED) was switched on at t_0 . Dimer signal, pale orange; monomer signals, pale green. (D) Ion chromatograms extracted for the UVR8^{12–381} dimer (orange) and monomer (green) as functions of acquisition time. Data to the left of the purple dashed line are from when the ion source tip was in the dark, and the data to the right are from when the tip was illuminated. (E) Native mass spectrum of UVR8^{12–381} following illumination in the source tip with the 280 nm LED for 10 s (to ensure maximum conversion). The spectrum is now dominated by the UVR8^{12–381} monomer (pale-green peaks). (F) Monodisperse $^{DT}CCS_{He}$ of the UVR8^{12–381} monomer. The inset shows the energy-minimized structure of the UVR8^{12–381} monomer and associated $^{Th}CCS_{He}$. From ref 314. CC BY 4.0.

activation to release the “naked” membrane proteins,³¹⁸ while the stability of the nanodiscs was too low to measure them intact.^{319,320} To overcome these challenges, Keener et al.³²¹ explored the use of chemical charge modulation additives to tune the gas-phase stability of the used nanodiscs. Using macromolecular mass defect analysis to assign stoichiometries, they determined the oligomeric states of ammonium transport protein (AmtB) and AqpZ in intact nanodiscs without potential distortions introduced by collisional activation. In two follow-up studies, Walker et al.^{322,323} utilized the same method to characterize the interactions of antimicrobial peptides (AMPs) with nanodiscs modeling mammalian or bacterial membranes. AMPs were titrated into preformed nanodiscs to promote insertion into the membrane, followed by direct measurement via native MS. Unique stoichiometries were observed for each

AMP depending on the lipid type used and the AMP concentration. Moreover, collisional activation experiments could distinguish between the formation of specific membrane-destabilizing complexes and nonspecific binding, demonstrating the potential of native MS to provide key insights into AMP mechanisms.

In two recent papers, Chorev et al.^{324,325} demonstrated the mass analysis of protein complexes from lipid vesicles derived directly from native cellular membranes. By sonication of large membrane fragments isolated from cells, they were able to produce small vesicles of similar lipid and protein composition without the need for recombinant overexpression or further purification. Native mass spectra were obtained using a modified Orbitrap-UHMR, although the heterogeneity of the proteins and bound lipids presented a significant challenge for mass assignment. They therefore employed small-molecule MS, lipidomics, proteomics, and molecular dynamics simulations to gain more confidence in their mass assignments. This combination of methods enabled them to report on multiple protein assemblies present in the *E. coli* membrane (Figure 19) and those present in bovine mitochondrial membranes, some of which had not been previously described. Although some skepticism remained about their analysis and in particular their mass assignments,^{326,327} this advancement shows that native MS has the potential to provide pivotal data when it comes to membrane proteins in a very native-like context.

8. PROTEOFORM PROFILING BY HIGH-RESOLUTION NATIVE MS

In recent years, high-resolution native MS has also emerged as a powerful technology for proteoform profiling, exposing the microheterogeneity induced by protein glycosylation and additional PTMs. The rapidly expanding field of mass-spectrometry-based glycoproteomics relied until recently primarily on two levels of analysis, targeting either released N-glycans or analyzing proteolytically formed and enriched glycopeptides.^{328–330} Although very powerful, these approaches also have limitations, mainly caused by the enormous structural microheterogeneity that most glycoproteins exhibit.³³¹ Therefore, there is a dire need for additional approaches that are more protein-centric.

In the analysis of intact proteins, native MS has some well-defined advantages compared with denaturing (conventional) MS also when it comes to proteoform profiling. Native MS provides an improved view of sample heterogeneity through the characteristically increased spacing between adjacent charge states and can even boost sensitivity by minimizing the number of charge states over which the signal is distributed.⁵³ Moreover, less charged and more globular molecules measured under native MS conditions are less prone to decay during longer signal acquisition times, which for FT MS instruments are essential to achieve high mass resolution.⁴⁰ These features make high-resolution native MS an excellent method for revealing the glycoform profiles of glycoproteins qualitatively and quantitatively.³³²

In this section, we begin by describing how native MS first contributed to the analysis of intact glycoproteins. We then discuss the emerging role of native MS in characterizing microheterogeneities in therapeutic antibodies and other biopharmaceuticals. Next, we discuss advancements in MS-based profiling of plasma glycoproteins and finally review work on proteins harboring other PTMs, such as phosphorylation.

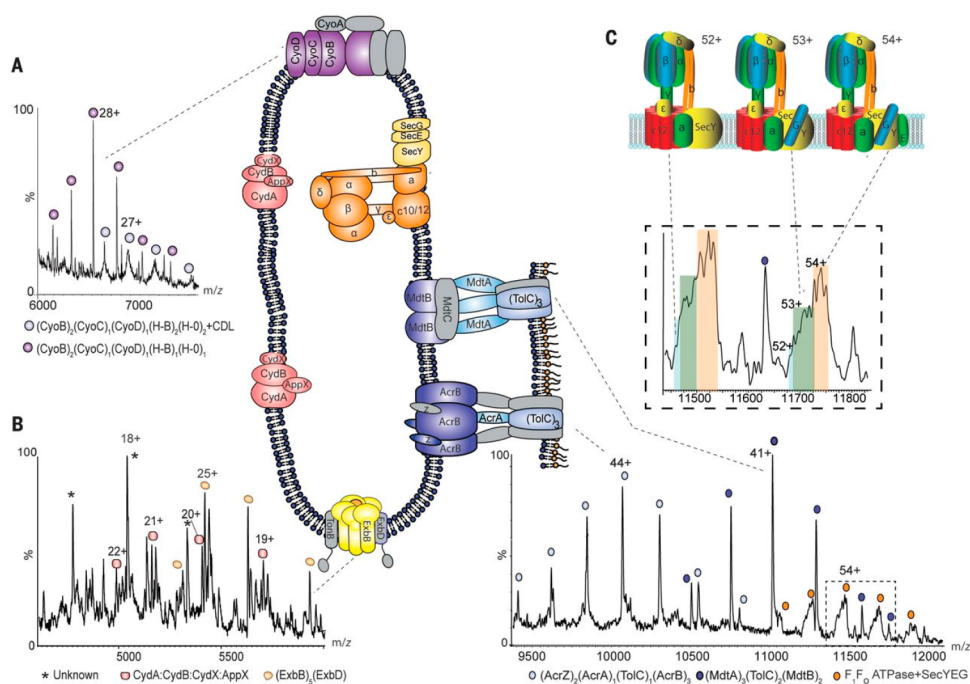


Figure 19. Native MS of membrane-embedded protein complexes analyzed directly from their native environment. Regions of the mass spectrum recorded for inner membranes from *E. coli* yield cytochromes, the Ton complex multidrug transporters, and the intact ATP synthase in complex with the SecYEG translocon. (A, B) Expanded regions of the spectrum assigned to cytochrome *bo*₃ and cytochrome *bd* oxidase, showing peak splitting due to binding of quinol and heme groups. The pentameric ExbB complex (with one copy of ExbD in the center of the pore) that forms part of the TonB complex is also observed (yellow). (C) High-*m/z* region of the mass spectrum assigned to the multidrug efflux pumps AcrAB and MdtAB and the intact ATP synthase. Expansion of peaks assigned to the ATPase reveals binding of the SecY (blue), SecYEG (green), and SecYEG (orange) charge states 52+, 53+, and 54+. Complexes observed in mass spectra are shown schematically, with subunits that have dissociated shown in gray. Reproduced with permission from ref 324. Copyright 2018 Chorev et al.

8.1. Native MS of Intact Glycoproteins

The enormous structural heterogeneity of intact glycoproteins is the major bottleneck in their effective characterization also when mass spectrometry is used. Early studies analyzing intact glycoproteins, such as ovalbumin, by denaturing mass spectrometry suffered from poorly resolved ion signals, hampering accurate mass assignments and therefore in-depth glycoprofile analysis.³³³ Not surprisingly, as a widely available model system for analytical technology development, ovalbumin was also one of the first glycoproteins analyzed by high-resolution native MS shortly after the introduction of the Orbitrap-EMR. Using high-resolution native MS, Yang et al.³³⁴ revealed that ovalbumin exhibits a diverse glycoproteoform profile even though it harbors only a single N-glycosylation site. This is the case because two additional phosphorylation sites present on ovalbumin create quite a few additional proteoforms. Therefore, Yang et al. also used native MS to analyze ovalbumin treated with a phosphatase and/or an endoglycosidase to selectively cleave off the phosphate and glycan moieties, providing simplified proteoform profiles that facilitated the annotation of around 60 distinguishable proteoforms. The detected repertoire of ovalbumin proteoforms was recently extended even further by Füssl et al.,³³⁵ who subjected intact ovalbumin to online anion-exchange chromatography using a pH gradient elution coupled to mass spectrometric detection under native conditions and reported more than 150 different proteoforms. Already these data highlight certain advantages of analyzing intact glycoproteins compared with peptide-centric approaches, as the latter are hampered by simultaneous

detection of unmodified and glycosylated peptides as well as peptides decorated with other PTMs (e.g., phosphorylation).

Another glycoprotein that has often been tackled by new analytical approaches and therefore evidently also by high-resolution native MS is bovine fetuin.^{336,337} The glycosylation profile of bovine fetuin is quite well understood, as it has been exposed by a plethora of glycan- and glycopeptide-centric studies. Intriguingly, Lin et al.³³⁸ used high-resolution native MS to directly compare the glycoproteome profiles of bovine serum fetuin, human serum fetuin, and recombinant human fetuin expressed in HEK-293 cells. The native MS data for these three similar proteins displayed considerable differences in their proteoform profiles due to differences in protein maturation, phosphorylation, and N- and O-glycosylation. Although the two N-glycosylation sites, the O-glycosylation site, and the phosphorylation site are conserved from bovine to human, the stoichiometry of the modifications and the specific glycan structures they harbor were found to be quite distinct. By comparison of serum and recombinant human fetuin, it was observed that fetuin from serum exhibited a much simpler proteoform profile, indicating that the recombinant protein is not ideally engineered to mimic human serum fetuin, as is likely true for many more recombinant glycoproteins currently in use in various biochemical studies. As these glycoproteoform profiles may have functional consequences, such studies should therefore be evaluated carefully.

Compared with ovalbumin and even fetuin, nature has created many glycoproteins that are much more complicated. Notably, several viruses contain spike proteins that are heavily glycosylated in the form of a glycan shield, which directly impacts antibody binding and interactions with the host

cell.^{339,340} Struwe et al.³⁴¹ used high-resolution native MS to probe the *N*-glycan site occupancy of the HIV-1 gp120 glycoprotein. Using gp120 expressed in HEK293T cells in the presence of the α -mannosidase inhibitor kifunensine to reduce the heterogeneity in glycosylation, they were able to determine the occupancy of several glycosylation sites. However, it remains a future challenge to perform such analyses on wild-type gp120, ideally extracted from endogenous viral particles. As protein glycosylation has such an impact on the virus–host interaction, studies that target viral glycoproteins will likely become more prominent in the future.

8.2. Therapeutic Antibodies

Over the past decades, biopharmaceutical therapies have rapidly emerged to dramatically change the treatment of diseases, with monoclonal antibodies (mAbs) currently dominating biopharmaceutical approvals and sales.³⁴² As complex biomolecules, biopharmaceuticals are amenable to a variety of PTMs, including complex glycosylation, glutamine cyclization, and C-terminal lysine clipping. Many of these modifications are considered critical quality attributes (CQAs) because they can influence the safety and efficacy profile of the drug. Notably, protein *N*-glycosylation is known to modulate the function of biopharmaceuticals in a variety of ways. For instance, antibody-dependent cell-mediated cytotoxicity is significantly increased when the *N*-glycans in the Fc domain of IgG molecules lack a fucose residue.³⁴³ Additionally, for therapeutic antibodies, galactosylation and sialylation play a role in complement-dependent cytotoxicity³⁴⁴ and anti-inflammatory activity,³⁴⁵ respectively. As protein glycosylation is very much dependent on the particular host cell and the specific conditions employed for production, its pattern provides a means to distinguish the original patented drug from biosimilars.^{346–348}

8.2.1. High-Resolution Native MS Provides a Snapshot of Antibody Microheterogeneity. High-resolution native MS has become an integral technology in the toolbox for exposing the microheterogeneity of antibody products.^{349–351} With the first demonstrations of the Orbitrap platform for native MS, Rose et al.²⁷ and Rosati et al.³¹ immediately noted that the ToF instruments used up until that point could be outperformed substantially when it comes to resolving antibody microheterogeneity. From a single mass measurement, different glycoforms of intact ~150 kDa IgG1 antibodies could be baseline-resolved with molecular weights differing by 162 Da, representing distinct numbers of hexose units incorporated into *N*-linked glycan structures. Mass differences down to 25 Da could be sufficiently resolved, opening the door to the identification of smaller PTMs and amino acid mutations.

The methods by which native MS can provide detailed analysis of microheterogeneity in antibodies were extensively described in two papers by Rosati et al.^{117,352} One of the key advantages of using native MS for this purpose is that it allows for increased charge spacing compared with denaturing MS, extending the level of heterogeneity and sample complexity that can be studied. The first step in analyzing monoclonal antibodies by native MS is generally to determine their backbone mass profile after enzymatic removal of *N*-linked glycans using PNGase F. Alternatively, neuraminidase and β 1,4-galactosidase may be used to selectively remove sialic acid and free galactose moieties, reducing the complexity of glycans and therefore the resulting native MS spectra. This step is essential to discern double fucosylation from sialylation since these modifications amount to similar mass shifts (292.3 and 291.3 Da, respectively).

The total contribution of glycosylation to the molecular weight is readily assessable by comparison of the mass spectra of antibodies before and after complete deglycosylation. Rosati et al.¹¹⁷ showed that their workflow enables both qualitative and quantitative analysis of composite glycosylation profiles and other sources of microheterogeneity, in some cases identifying over 30 proteoforms of a single antibody.

The simplicity of sample preparation and speed of analysis has made high-resolution native MS a method of choice for initial screening of antibody batches during development and production. Using protein chemistry for *in vitro* glycoengineering of trastuzumab, Parsons et al.³⁵³ utilized high-resolution native MS to study the reaction products. After selective endoglycosidase-catalyzed glycosylation in the presence of an oxazoline donor, native MS revealed not only the expected product but also the occurrence of unwanted nonselective glycation reactions. Native MS enabled them to direct the optimization of their strategy, producing highly pure trastuzumab samples with specific natural or non-natural glycans.

In another antibody engineering approach, van der Schoot et al.³⁵⁴ recently presented a CRISPR/HDR platform to rapidly engineer immunoglobulin constant domains and to produce recombinant hybridomas that excrete these antibodies in the preferred format, species, and isotype. High-resolution native MS enabled them to rapidly characterize antibodies with complex microheterogeneities, confirming for example that an Fc-silent N297A mutant IgG2 indeed lacked *N*-glycosylation, diminishing its ability to recruit effector functions through Fc γ R binding.

In another study, Thompson et al.³⁵⁵ characterized oligoclonal mixtures of antibodies produced in a single production platform, demonstrating that up to 15 unique IgGs could be identified and quantified unambiguously and simultaneously. Native MS can even be used to characterize overproduced proteins directly from crude samples from expression systems, as was shown by Vimer et al.³⁵⁶ By comparison of the growth media of HEK293F cells for nonexpressing and expressing conditions, peaks corresponding to a secreted antibody could be assigned, thereby exposing its glycosylation profile. Combined, these studies highlight the promising role of native MS as a screening tool in optimizing expression conditions and studying batch-to-batch variations in therapeutic antibodies.

When native MS is being used for glycoform “fingerprinting” of antibodies, care should be taken regarding the occurrence of hard-to-discern isobaric variants. The most common of such modifications is glycation, which can reduce the efficacy and can even render the antibody immunogenic. Non-enzymatic attachment of a hexose to a backbone residue results in a mass shift identical to that for a mannose or antennal galactose extension of an *N*-glycan, making it indiscernible on the intact-protein level. Recently, Esser-Skala et al.^{357,358} presented a method to assign possible PTM compositions and to eliminate hexosylation bias in the analysis of *N*-glycosylation patterns by native MS. When measuring the antibody in its *N*-deglycosylated form, satellite peaks at intervals of 162 Da indicated the presence of nonspecifically glycosylated isoforms. *N*-Glycoform abundances in the native mass spectrum of the original product could then be computationally corrected by construction of a glycation graph that gathers all possible abundance transfers between proteoforms. Esser-Skala et al. validated their approach on various antibody samples, demonstrating for example that although the apparent *N*-glycan abundances in native mass

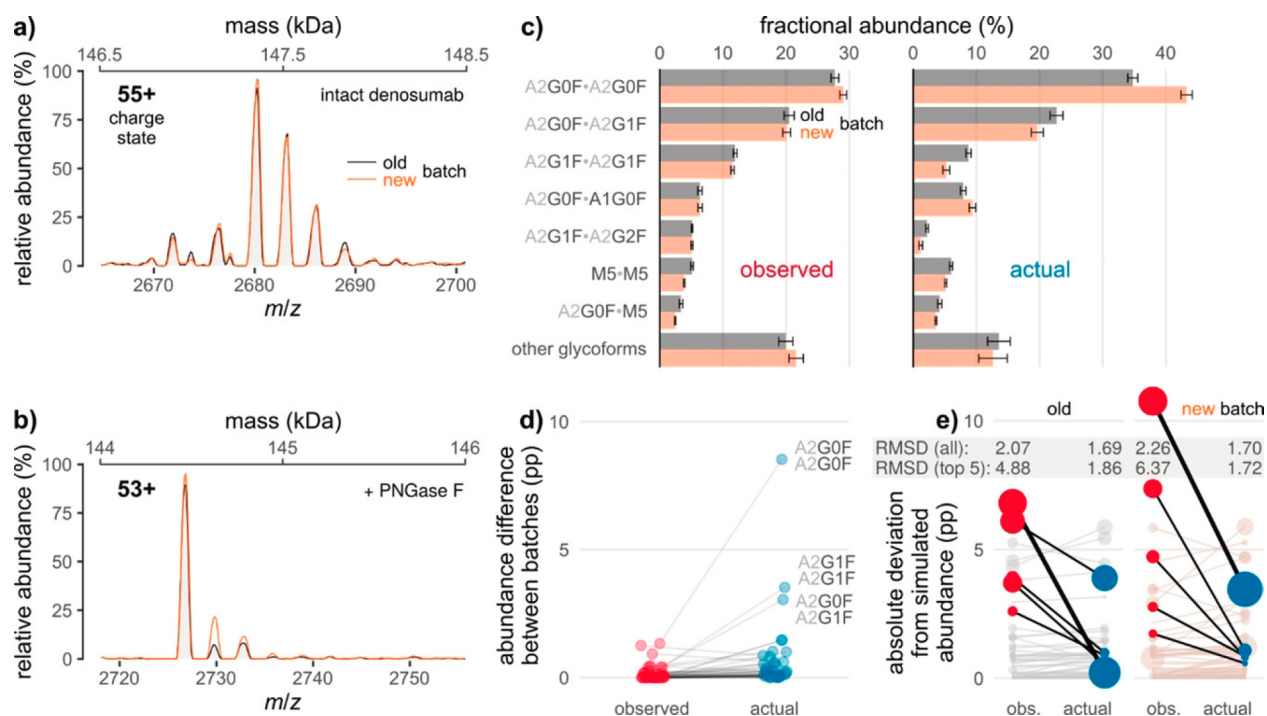


Figure 20. Eliminating hexosylation bias in glycoproteoform profiling by high-resolution native MS. Glycation obscures differences between the glycoform profiles of two batches of Prolia (old vs new). (a, b) Raw mass spectra of the (a) intact and (b) de-N-glycosylated mAb, corresponding to 2 kDa sections of the respective zero-charge spectra (the secondary x axes indicate the respective masses). (c) Fractional glycoform abundances before and after correction for the effects of glycation. (d) Interbatch differences of glycoform abundances as derived from (c). Lines connect points denoting identical glycoforms. The three most common glycoforms are labeled. pp, percentage points. (e) Absolute deviations of observed and actual glycoform abundances from simulated abundances based on released N -glycan data. In each batch, those five glycoforms for which correction leads to the largest decrease in deviation are highlighted (thick line: most pronounced decrease). Point areas are proportional to observed/actual glycoform abundance. Error bars represent (propagated) 95% confidence intervals from five technical replicates. RMSD, root-mean-square deviation. From ref 357. CC BY 4.0.

spectra of two batches of denosumab were highly similar, different levels of glycation led to substantial differences in their corrected N -glycan profiles (Figure 20).

8.2.2. Hybrid Approaches Localize and Detail the Sources of Microheterogeneity. While native MS can rapidly provide a snapshot of the ensemble of complex proteoforms, especially when combined with bias correction algorithms, more information is needed to gain an in-depth understanding of glycan structures and PTM localization. Hybrid mass spectrometry approaches therefore combine native MS with additional information at the level of released glycans or glycopeptides. Combining native MS with released glycan analysis by high-performance anion-exchange chromatography with pulsed amperometric detection (HPAEC-PAD), Rosati et al.¹¹⁷ studied the effects of CH3 domain mutations on N297 glycosylation in the distant CH2 domain of IgG4 half molecules (IgG4 Δ hinge). In particular, mutations of Y407 by charged residues or glutamine stood out, as these mutants displayed a dramatic increase in galactosylation, chain branching, and sialylation. Translating the Y407E mutation to IgG1 resulted in similar changes in the glycosylation profile of this subclass, with HDX experiments revealing that structural changes may be responsible for this effect. In another hybrid approach, Yang et al.³³² profiled released glycans by nanoLC-Chip-Q-ToF MS, followed by mass and retention-time matching to a previously reported human serum N -glycan structural library. An in silico-constructed zero-charge mass spectrum of the antibody was then compared to the real native MS data qualitatively and quantitatively. Although the approaches showed good agree-

ment for the glycosylation profiles of IgG4 Δ hinge Y407 mutants, their combination proved to provide the most reliable and thorough characterization of mAbs. Other types of modifications could also be revealed. By measuring N -deglycosylated mAbs, Yang et al. showed that trastuzumab has a relatively monodisperse backbone, whereas infliximab displays variable degrees of C-terminal lysine clipping and bevacizumab is extensively glycosylated.

Hybrid approaches incorporating glycopeptide analysis can complement native MS analysis by localizing glycans and other PTMs, determining site occupancy, and revealing the compositional makeup of glycans. Recently, Brücher et al.³⁵⁹ applied such an approach to investigate the potentially distinctive glycosylation profile of antibodies produced in malignant tissues via gene delivery. To this end, they expressed two therapeutic mAbs with different modes of action in various cancer cell lines, both responsive and nonresponsive to the mAb produced, and then compared the glycosylation profiles to that of the same mAb expressed in standard HEK293 and CHO-S producer cells. They found that both the producer tissue and the antibody isotype influence sialylation and fucosylation and therefore the efficacy of the antibody, enabling them to identify optimal cell types according to the desired mode of action. Furthermore, they found that relatively high amounts of non-glycosylated antibodies were produced by cell lines responsive to the antibody, potentially decreasing the therapeutic efficacy of antibodies that function through antibody-dependent cell-mediated cytotoxicity (ADCC) because they depend on glycosylation for Fc γ R engagement. Native MS thus revealed

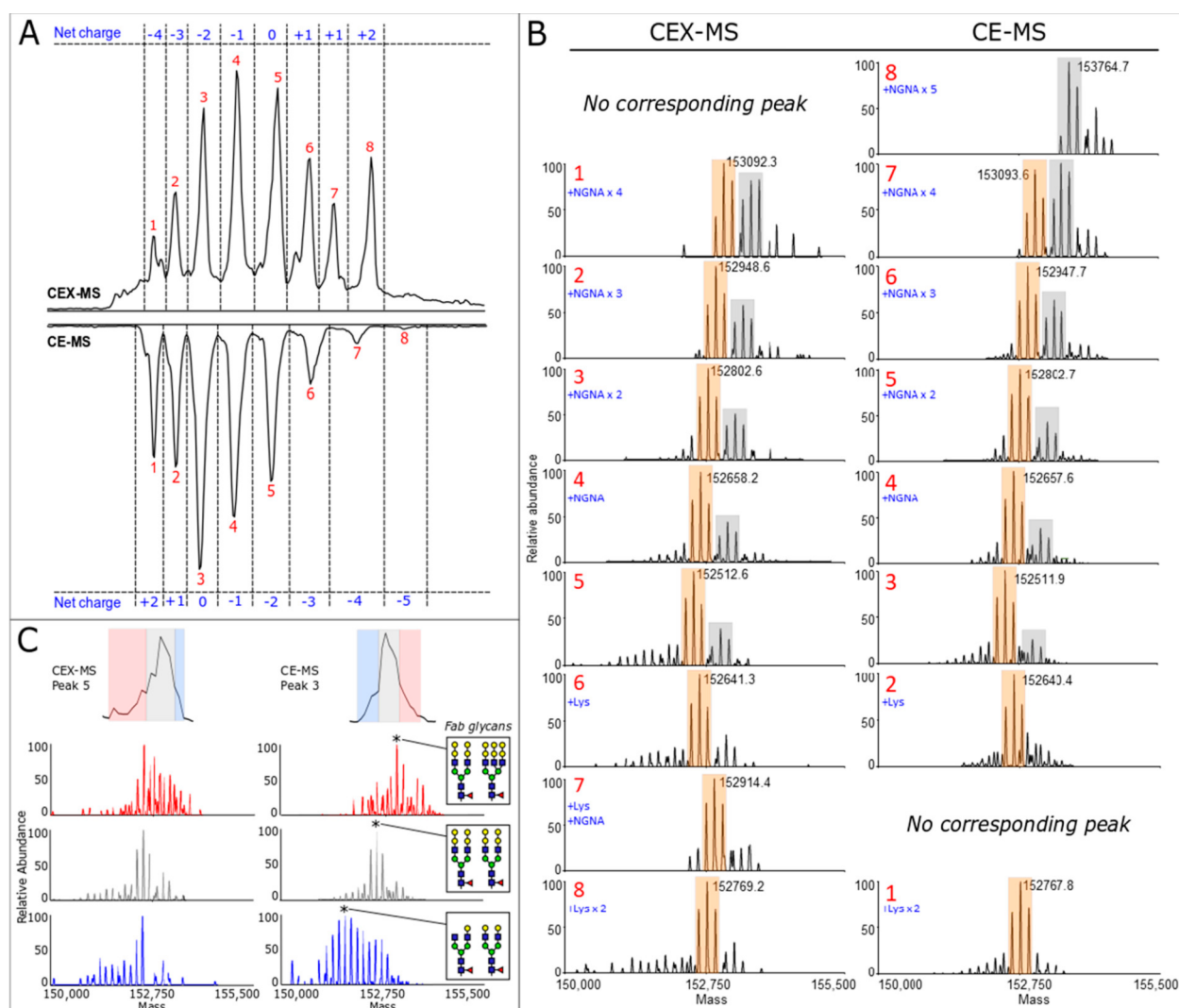


Figure 21. Comparison between cation-exchange chromatography MS (CEX-MS) and capillary electrophoresis MS (CE-MS) in the analysis of cetuximab charge variants. (A) Cetuximab chromatogram and electropherogram, with peaks annotated in red and the corresponding net charges in blue. (B) Deconvoluted native mass spectra corresponding to the peaks in (A). Spectra from the two separation approaches containing the same charge variant species are aligned horizontally. Modifications that cause differences in the net charge are indicated in blue, whereas only the most probable combination of modifications is given. The most abundant species corresponding to biantennary Fab glycan pairs are shown in orange, whereas the most abundant forms carrying triantennary Fab glycans are labeled in gray. (C) Deconvoluted spectra of the peak front, center, and tail for peaks 5 and 3 of the CEX and CE separations, respectively. Associated spectra are aligned horizontally and are shown in the same color. Reproduced from ref 372. Copyright 2020 American Chemical Society.

substantial differences in microheterogeneity between producer cells that affect antibody efficacy, highlighting the importance of *in vivo* glycoengineering for the development of improved anticancer antibodies that are produced at the target tissue through gene delivery.

8.2.3. Online Separation Enables More Extensive Characterization of mAb Charge Variants. Because many PTMs affect the surface charge distribution of proteins, antibodies frequently exhibit a variety of charge variants that differ from one another in terms of efficacy and half-life. Therefore, antibody proteoforms can often be separated by charge-sensitive methods, which improves the sensitivity and the ability to resolve (nearly) isobaric proteoforms.^{350,360} Although the elution buffers traditionally used in these approaches are incompatible with MS, limiting them to offline fractionation, recent efforts exploring volatile alternatives have enabled direct hyphenation to high-resolution native MS. By coupling pH-

gradient-based weak cation-exchange chromatography (WCX) directly to an Orbitrap instrument, Bailey et al.³⁶¹ demonstrated effective native separation of antibody charge variants based on minimal differences in their isoelectric points. This enabled them to characterize heterogeneities that result in minimal mass shifts (e.g., deamidation, $\Delta M = 1$ Da) and even isobaric proteoforms (e.g., due to aspartate isomerization) in both a qualitative and quantitative manner. In a follow-up study by Phung et al.,³⁶² a similar approach was used to study mispairing in bispecific IgGs produced by a single-cell host, providing a unique solution to resolve isobaric species. An alternative approach, hyphenation of strong cation-exchange chromatography (SCX) to native MS, was presented by Füssl et al.,³⁶³ who characterized charge variants of several therapeutic antibodies using tailored gradient slopes for each mAb. Similarly, Yan et al.³⁶⁴ extensively studied microheterogeneities in the NISTmAb. Notably, due to the high sensitivity of the approach, a

nonconsensus Fab glycosylated isoform could be identified at <0.1% abundance. In another approach, Ma et al.³⁶⁵ complemented native SCX-MS with middle-up proteomics for subdomain analysis of several commercially available mAbs, exposing an array of microheterogeneities and changes in their abundance upon stressing of the sample. Although ion-exchange chromatography shows particular promise for exposing antibody microheterogeneity, alternative LC separation methods are also being explored for hyphenation to native MS. This includes in particular hydrophobic interaction chromatography (HIC)³⁶⁶ and SEC.^{367,368}

Because of its ability to achieve fast separation paired with low sample consumption, capillary zone electrophoresis has emerged as an attractive MS-compatible alternative to LC separation.³⁶⁹ Although CZE was originally used under denaturing conditions, two papers by Belov et al.^{370,371} demonstrated one of the first implementations of CZE hyphenated to native MS. Using a neutral polyacrylamide-coated capillary coupled to an Orbitrap-EMR, they analyzed various native proteins and protein complexes, including antibodies. By combining this approach with middle-down and intact CZE-MS analysis under denaturing conditions, they were able to identify and quantify multiple antibody charge variants and confirm PTM site localizations. Using a commercially available microfluidic CE device, Füssl et al.³⁷² and Carillo et al.³⁷³ recently characterized charge variants of various therapeutic antibodies by native MS. Notably, they compared the performance of the CE platform to cation-exchange chromatography (CEX) in the analysis of cetuximab, an exceptionally heterogeneous IgG1 that harbors additional glycosylation sites in the Fab region. Using glycopeptide mapping to facilitate peak annotation, they identified and quantified over 200 proteoforms of cetuximab by CE-MS, twice as many as by CEX-MS (Figure 21). Combined with inherently low sample consumption, this makes CE-MS a promising tool for the analysis of therapeutic antibodies, also in the early stages of drug development when less material is available.

8.3. Antibody–Drug Conjugates

Next to the more conventional therapeutic antibodies described in the previous section, ADCs have recently become another important class of cancer biotherapeutics.³⁷⁴ Some ADCs approved for clinical use (mostly in cancer) include Adcetris, Kadcyla, and Mylotarg. ADCs are typically composed of a monoclonal antibody to which a potent cytotoxic drug is attached via a cleavable linker. The specificity of the mAb component of the ADC to cancer antigens expressed on the cell surface ensures that the cytotoxic drug is targeted to the tumor cells only. The drug is typically coupled to specific amino acids in the mAb chain, with cysteine or lysine conjugation used most frequently. As most mAbs have a molecular weight of around 150 kDa and the drug molecule coupled with a linker moiety has a mass of a few hundred daltons, it is an analytical challenge to perform quality control, especially as one likes to know how many drug molecules are bound per mAb and whether they are equally distributed over all mAb molecules.

Cysteine-linked ADCs are composed of antibodies with drugs conjugated to cysteine residues involved in interchain disulfide links, i.e., those between the two heavy chains (HCs) or those connecting the two light chains (LCs) to the HCs. Cysteine conjugation is performed via a prior partial reduction of the interchain disulfides, which implies that the HC–HC and LC–HC associations in the ADC monomer become a mixture of

covalent and non-covalent associations. The potency of an ADC is determined in large part by the average number of drugs attached to the mAb, i.e., the drug-to-antibody ratio (DAR). With each reduced disulfide bridge, two drug molecules can be coupled to the mAb, and thus, a typical cysteine-linked ADC carries two, four, six, or eight drug molecules. Valliere-Douglas et al.³⁷⁵ used native MS early on to determine the intact masses of the non-covalently associated antibody HCs and LCs that result from the attachment of drug conjugates to interchain cysteine residues, focusing on IgG1 mAbs conjugated with maleimido-caproyl-monomethyl auristatin F (mcMMAF) or valine-citrulline-monomethyl auristatin E (vcMMAE). By using native MS on a high-resolution Bruker Maxis II Q₂-ToF mass spectrometer, they could indeed retain the intact bivalent structure of the ADC, which ordinarily would decompose as a consequence of the denaturing chromatographic conditions typically used for LC-MS analysis. In a follow-up study, the same group benchmarked SEC hyphenated to native MS versus analytical HIC to determine drug loads on a variety of ADCs.³⁷⁶ The accurate results obtained were sufficient to support the use of native SEC-MS as a quantitative DAR method for all three tested ADCs. Similarly, Debaene et al.³⁷⁷ explored the potential of native MS and IM-MS compared with HIC for quality control of the interchain cysteinyl-linked ADC brentuximab vedotin and obtained results in line with earlier data from Rosati et al.¹¹⁷

Dyachenko et al.¹¹⁹ combined native MS with tandem MS for the characterization of brentuximab vedotin. Tandem MS allowed them to selectively fragment isolated precursors carrying a specific number of drug molecules. This enabled localization of cysteines to which the drug molecules were bound, revealing that drug conjugation took place non-homogeneously to cysteine residues on both the LCs and HCs of the ADC when coupling was not saturated.

Next to cysteine-conjugated ADCs, lysine-conjugated ADCs have also been explored. Antibodies contain many more lysine residues than cysteines in their primary sequence, and this conjugation strategy therefore results in an even more heterogeneous ADC with potentially a much higher DAR. Conjugation to the free amines of the Lys residues depends on the solvent accessibility and reactivity of each individual Lys residue in the mAb. The overall lysine conjugation properties in human IgGs were studied by Gautier et al.,³⁷⁸ integrating high-resolution native MS and bottom-up proteomics. High-resolution Orbitrap native MS enabled monitoring of the sequential incorporation of up to 70 molecules, each attached to a different Lys, into human IgGs. Complementary bottom-up proteomics facilitated the identification of the most reactive “hotspot” conjugation sites. Such data are important in controlling the drug load and specificity in lysine-linked ADCs.

For the next generation of ADCs, strategies that produce less heterogeneous drug loads are being explored. Illustratively, Botzanowski et al.³⁷⁹ used native MS to investigate a site-specific DAR4 ADC generated through aldehyde-specific bioconjugation, whereby reactive formylglycine (fGly) amino acids are produced by formylglycine-generating enzyme (FGE) via highly selective oxidation of a cysteine residue found within a specific pentapeptide consensus sequence. The resulting mAb, containing four fGly residues, is then further modified using aldehyde-specific chemistries. The ADCs generated using these methods possess increased therapeutic indices and activities. By using online SEC hyphenated to native MS on a Q-ToF instrument, they observed a single species corresponding to a mass of $152\,773 \pm 1$ Da, in agreement with the expected mass of the

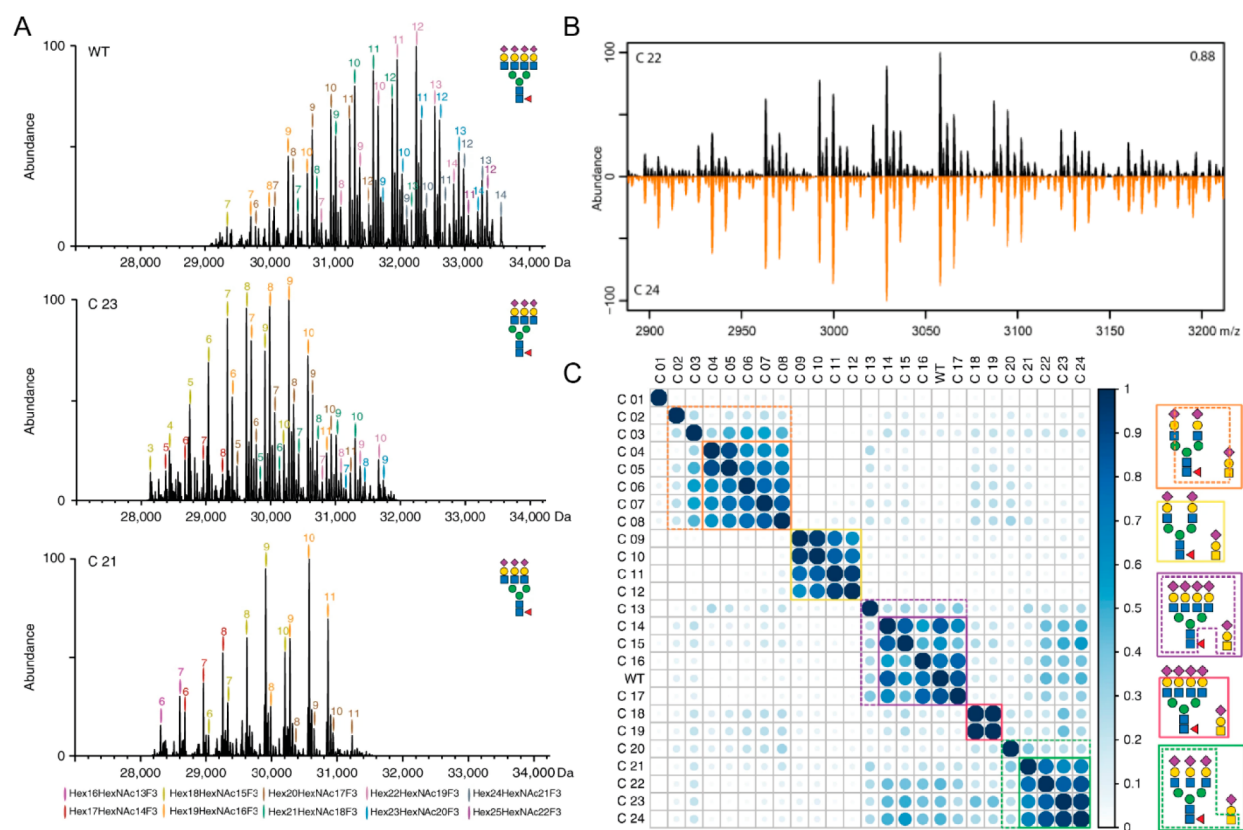


Figure 22. Characterization of wild-type EPO and 23 glycoengineered EPO variants by high-resolution native MS. (A) Illustrative deconvoluted native mass spectra of WT EPO (top) and the knockout-based glycoengineered clones C23 (middle) and C21 (bottom). (B) Comparison of native mass spectra of EPO from two biological replicate clones C22 (black) and C24 (orange) by correlation scoring. (C) Clustering of the glycoengineered EPO clones based on the correlation between their native MS spectra. From ref 384. CC BY 4.0.

mAb with four conjugated drug molecules. Still, also a minor species (less than 10% of the total signal) was observed, corresponding to the binding of three drug molecules. These data clearly displayed the relatively high structural homogeneity of this mAb. Benchmarking their data, they analyzed in parallel the cysteine-conjugated mAb brentuximab vedotin and the lysine-conjugated mAb trastuzumab emtansine, and the native MS data clearly revealed the heterogeneity levels of these different classes of ADCs.³⁷⁹

8.4. Other Biopharmaceuticals

Moving beyond antibody-based biotherapeutic molecules, high-resolution native MS has also been applied to study microheterogeneity in other biopharmaceuticals, also providing a means to distinguish between biosimilars and the original drug. Below we briefly highlight recent work on three commonly used non-antibody biopharmaceuticals: erythropoietin (EPO), etanercept, and human chorionic gonadotropin.

8.4.1. Erythropoietin. EPO is a human endogenous glycoprotein cytokine that is secreted mainly by the kidney in response to cellular hypoxia to stimulate red blood cell production (erythropoiesis). Recombinant EPO (rhEPO) is widely used in the treatment of anemia, for example in chronic kidney disease or myelodysplasia or as a result of cancer chemotherapy. Also, it is known that glycosylation of EPO affects its function in a variety of ways. For instance, sialylation and increased branching of EPO *N*-glycans increase its serum half-life,³⁸⁰ while EPO lacking sialylation exhibits a neuroprotective role *in vivo*.³⁸¹ Thus, a well-defined view of the detailed glycosylation profile of EPO is essential, also in the

context of the fact that for rhEPO many biosimilars are reaching the market and clinic.³⁸²

In one of the first studies using the Orbitrap-EMR for detailed analysis of non-antibody-based biopharmaceuticals, Yang et al.³⁸³ analyzed EPO. Compared with the relatively simple native MS spectra of therapeutic IgGs that typically display only a dozen of different glycoforms, high-resolution native mass spectra of EPO exhibited hundreds of different glycoproteoforms^{383,384} arising from the heterogeneity on its one *O*- and three *N*-glycosylation sites, making the compositional analysis of these spectra significantly more challenging. Treatment of EPO with a sialidase, which cleaves off all sialic acids present on both the *N*- and *O*-glycans on rhEPO, reduced the complexity of the spectra tremendously.³⁸³ Combining the native MS analysis with a glycopeptide-centric MS approach³³² allowed them to assign most of the glycoforms. Additionally, they used the semiquantitative glycopeptide data to reconstruct the native mass spectra and looked for the overlap between the experimental and reconstructed native MS spectra.³⁸³ Moreover, they analyzed the glycoproteoform profiles of three recombinant EPO products obtained from different manufacturers. These rhEPO therapeutics all had an identical protein backbone sequence, although they were found to be ornamented with differential glycosylation patterns, likely as a result of different conditions during their production. By directly comparing the glycoproteoform profiles obtained from the native mass spectra, Yang et al. introduced a biosimilarity score to describe the level of structural similarity between the three rhEPO therapeutics.³⁸³

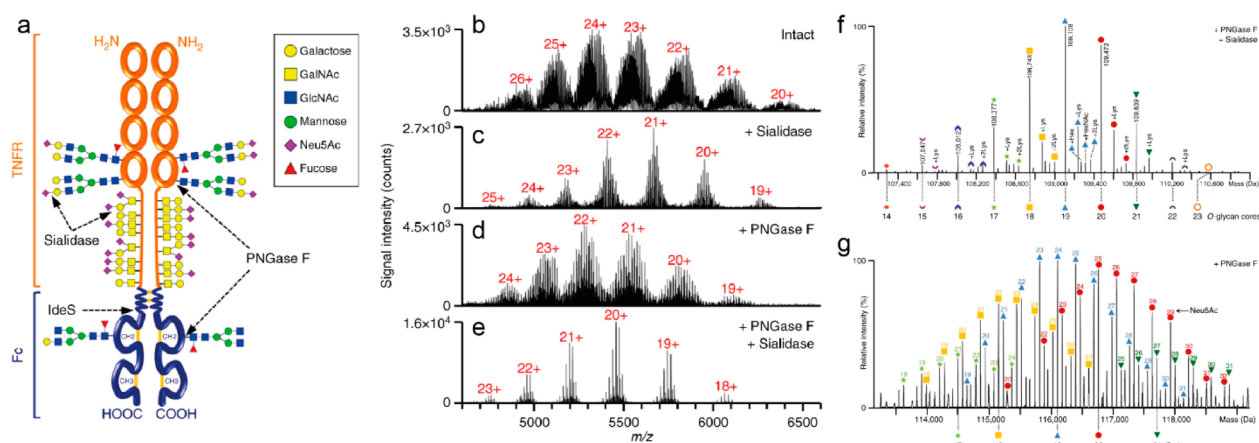


Figure 23. Molecular structure and high-resolution native mass spectra of etanercept. (a) Structure of dimeric etanercept consisting of a TNFR and an Fc domain. Some of the cleavage sites of IdeS, PNGase F, and sialidase are indicated. (b–d) Native mass spectra of (b) intact etanercept and etanercept treated with (c) sialidase, (d) PNGase F, or (e) a combination of PNGase F and sialidase. (f, g) Annotation of the etanercept O-glycoforms after treatment with (f) PNGase F and sialidase or (g) PNGase F alone. Adapted from ref 386. CC BY 4.0.

In a follow-up study, Čaval et al.³⁸⁴ used a similar method for the structural characterization of 24 engineered variants of EPO with diverse N-glycosylation patterns. To this end, they employed a set of glycoengineered CHO cells to express EPO with different glycosylation features and degrees of heterogeneity.³⁸⁵ Additionally, in that study the glycosylation profiles of the glycoengineered EPOs monitored by native MS revealed hundreds of co-occurring variants. Pleasingly, the chosen glycoengineering approach could be validated, revealing a stepwise decrease in heterogeneity from tetra-antennary polyLacNAc-elongated N-glycans all the way to homogeneous, biantennary, non-elongated, and non-sialylated N-glycans. Similar to Yang et al.,³⁸³ they employed a classification scheme based on the acquired native MS spectral fingerprints to create a product similarity matrix (Figure 22).³⁸⁴ Using hierarchical clustering, they were able to differentiate and classify glycoengineered EPO clones, extracting the overall structural differences. This classification scheme, termed biosimilarity scoring, could benefit clonal selection in cell line development and be used for batch-to-batch quality control of the glycoproteoform profiles and assessment of structural aspects linked to biosimilarity.

8.4.2. Etanercept (Enbrel). Combining high-resolution mass spectrometry with a sophisticated strategy of enzymatic digestions, Wohlschläger et al.³⁸⁶ tackled the molecular complexity of the fusion protein etanercept (Enbrel). Etanercept consists of two copies of the tumor necrosis factor- α receptor (TNFR) and the Fc portion of human IgG1. This biopharmaceutical, which is used to treat autoimmune diseases such as rheumatoid arthritis, contains four N-glycosylation sites and 26 O-glycosylation sites in its dimeric TNFR domain and two N-glycosylation sites in the IgG Fc portion. Wohlschläger et al. used the protease IdeS to cleave etanercept at the hinge region of its IgG Fc portion, enabling separate analyses of the N-glycosylation on the TNFR and Fc domains independently. Next, the heterogeneity in glycosylation was trimmed by using in parallel and consecutively the three enzymes sialidase, PNGase F, and O-glycosidase. Moreover, glycopeptide-centric approaches were used concomitantly, and all of the data were integrated with advanced software³⁵⁸ to achieve a comprehensive characterization of this extremely complex glycoprotein biopharmaceutical (Figure 23).

8.4.3. Human Chorionic Gonadotropin (Ovitrelle).

In an elegant combination of glycoproteoform profiling and non-covalent mass spectrometry, Lebede et al.³⁸⁷ used high-resolution native MS to analyze recombinant human chorionic gonadotropin (hCG, Ovitrelle). The protein hormone hCG is involved in early embryo–maternal communication and maintenance of pregnancy. The two non-covalently interacting subunits, hCG α and hCG β , both contain several N- and O-glycosylation sites, making the characterization of the proteoform profiles of the heterodimer even more challenging. Still, by integrating the native MS data with data from released glycans and glycopeptide analysis as well as intact mass analysis of the monomeric subunits and the heterodimer, they were able to provide an in-depth analysis of the heavily glycosylated non-covalent hCG heterodimer, suggesting that hCG is built up from more than 1000 distinct glycoforms. This is another example revealing that a single biopharmaceutical can in fact represent a highly diverse molecular landscape.

8.5. Proteoform Diversity of Selected Plasma Glycoproteins

At the molecular level, human plasma is a highly complicated biofluid. Its proteome exhibits an extraordinary dynamic range, making it hard to monitor lower-abundance proteins. About a dozen proteins represent 90% of the serum proteome in total protein concentration, and adding a dozen more increases this number to about 99%. In high-throughput proteomics experiments, these highly abundant proteins are often immune-depleted from plasma or serum, benefiting proteome coverage,³⁸⁸ although this depletion may also induce biases due to off-target codepletion. Staggering improvements in MS-based proteomics technologies over the past decade have renewed the interest in plasma proteomics, whereby now without depletion simultaneous quantitative monitoring of over 1000 plasma proteins can be achieved.^{389,390} Interestingly, many established or claimed plasma protein biomarkers, such as α -1-antitrypsin, C-reactive protein, ceruloplasmin, and haptoglobin, belong to the category of highly abundant proteins in plasma³⁹¹ and do not directly require these advances in proteomic depth.

In recent years, a few groups have started to use high-resolution native MS to especially target the most abundant plasma proteins with the aim of determining the variation in proteoforms present in individual donors. Such analyses provide a new dimension to the diversity of the plasma proteome.⁵¹

Many of these abundant plasma proteins are glycoproteins (e.g., α -1-antitrypsin, α -1-antichymotrypsin, ceruloplasmin, haptoglobin, α 2-HS-glycoprotein, and various complement factors). They are predominantly expressed in the liver and subsequently secreted into the bloodstream. Changes in the glycosylation machinery of the liver cells that produce these proteins will directly translate to changes in the glycoproteome profiles of the resulting serum proteins, and therefore, plasma glycan and glycosylation analysis has become a rich source of potential biomarkers for diseases such as cancer^{392,393} and chronic obstructive pulmonary disease (COPD).³⁹⁴ Although the glycosylation pattern of a plasma glycoprotein is largely determined by the glycosylation machinery of the (liver) cells in which they are produced, other factors may influence these proteoform profiles as well. For instance, liver cells may have biases in the glycoproteome that they secrete, and the lifetimes of plasma glycoproteins may be different for different glycoforms. Therefore, it is essential to monitor the plasma glycoproteoform profiles directly from plasma.

In some of the earlier work on human plasma, the proteins were purified from pooled plasma from multiple donors or obtained from commercial sources. However, already in those studies it was revealed that various plasma glycoproteins can exhibit a plethora of proteoforms, all having different molecular weights and potentially different functions. For instance, for complement protein C9, a striking number of at least 50 different proteoforms were exposed that had variations in N-, O-, and C-glycosylation.^{383,395} Although this may suggest the presence of a very diverse glycoproteome profile, Franc et al.³⁹⁵ concluded almost the opposite and stated that C9 exposed strong preferences for the amount and nature of glycans attached. Similar data were reported for the related proteins properdin³⁸³ and C8, although the latter is somewhat more complicated because it is built up from three different chains (i.e., C8 α , C8 β , and C8 γ).³⁹⁶

8.5.1. Acute-Phase Proteins. Wu et al.^{397,398} used high-resolution native MS to analyze purified α 1-acid glycoprotein (AGP). AGP is a highly abundant acute-phase plasma protein that functions as a carrier for many hormones, lipids, and exogenous drugs and is proposed to deliver drug molecules to cells. The sources of the proteins were commercial and therefore likely originated from more than one donor. They were able to nicely disentangle the microheterogeneity of AGP, even though it harbors five N-glycosites. As the native mass spectra of sialylated AGP turned out to be very complex because of the varying degree of sialylation across all sites, they analyzed primarily asialo-AGP (neuraminidase-treated AGP) to facilitate glycan assignments. The resulting well-resolved and glycan-annotated native MS spectra of AGP are shown in Figure 24. Subsequently, they used native MS to measure binding of warfarin to AGP, which revealed that different glycoproteoforms of AGP exhibit distinct affinities for the drug. Most notably, an increase both in fucosylation and N-glycan branching/elongation reduced the binding to warfarin. Similarly, N-glycan branching and elongation also decreases binding of asialo-AGP to warfarin.

A breakthrough toward personalized plasma proteome profiling came when Lin et al.³⁹⁹ demonstrated that roughly the top 30 most abundant plasma proteins can be efficiently purified from individual donors using only 50 μ L of plasma for analysis by high-resolution native MS. They subjected serum samples to various forms of prefractionation, notably SEC and various forms of IEX. The purification of individual proteins

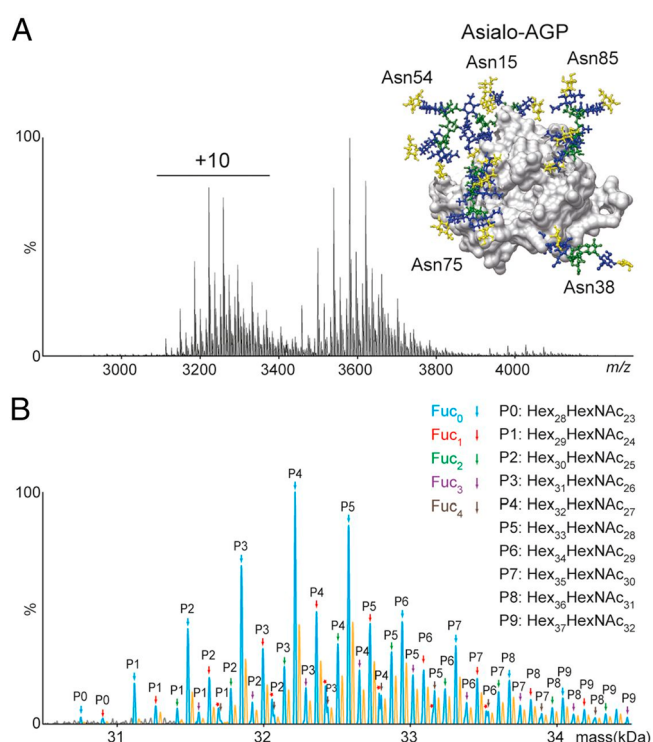


Figure 24. Glycan-annotated high-resolution native mass spectra of α 1-acid glycoprotein (AGP). (A) High-resolution native mass spectrum and (B) zero-charged and glycan annotated deconvoluted mass spectrum of asialo-AGP. The inset in (A) shows the AGP structure with five highly branched N-glycans at Asn15, Asn38, Asn54, Asn75, and Asn85. From ref 397. CC BY-NC-ND 4.0.

from individual donors opened up the interesting question whether each donor exhibits a unique proteoform profile for each serum glycoprotein.³⁹⁹ This question was first tackled by analyzing α 2-HS-glycoprotein (AHSG, fetuin) extracted from serum from 20 different donors, of which 10 had experienced a septic episode. Lin et al.³⁹⁹ observed that the proteoform profile of fetuin for each of these donors turned out to be unique and thus highly personalized. This diversity could be explained to a great extent by the presence of two dominant alleles of fetuin in the population (AHSG1 and AHSG2), which could be either homozygous or heterozygous. The mutations present in AHSG also affect an important O-glycosylation site, with mutation of a Ser into a Thr leading to a highly abundant Thr O-glycosylation, whereas the Ser was found to be mostly unmodified. Although the proteomic differences between donors of different genotypes were already interesting, also donors of the same genotype exhibited striking differences in phosphorylation and fucosylation, whereby the latter seemed to be enhanced in the older patients and especially those that had experienced a septic episode.

Using partly the same cohort of donors, Čaval et al.⁴⁰⁰ used high-resolution native MS to profile the proteoforms of intact alpha-1-antichymotrypsin (AACT). This protein was purified from individual plasma samples that were longitudinally collected from 10 patients at four time points over the duration of a septic episode. As determined by standard proteomics, AACT, a positive acute-phase protein, followed a similar abundance profile as C-reactive protein, being elevated during sepsis but returning back to baseline when the patients were dismissed. More interestingly, the proteoform profiles of AACT

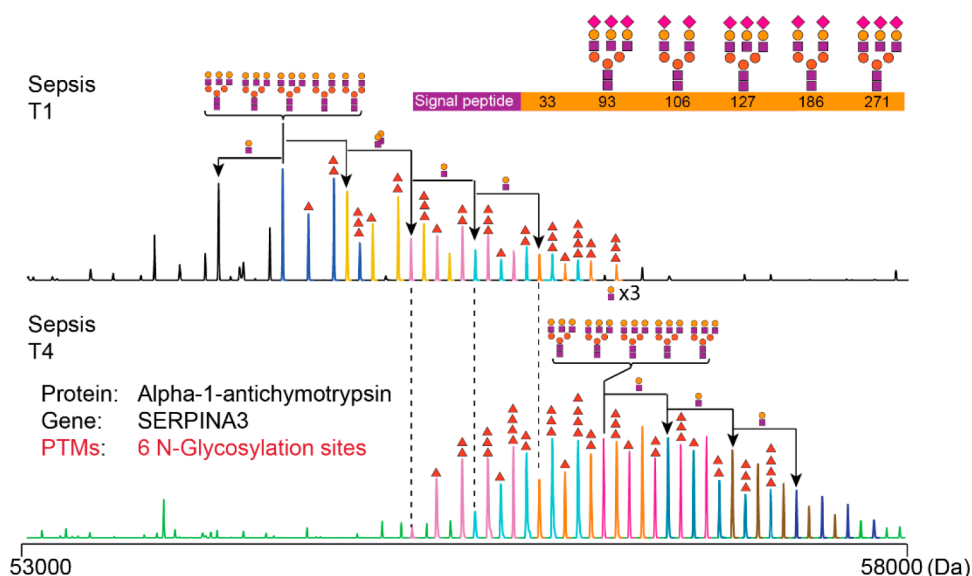


Figure 25. Native-MS-derived proteome profiles of serum SerpinA3 (AACT) from a donor before and after a septic episode revealing an extensive increase in glycosylation.⁴⁰⁰

from the 10 patients gradually increased in mass over the monitored period, which could be ascribed to increased levels of fucosylation, antennary branching, and LacNAc moieties in response to the septic episode (Figure 25). This glycoproteoform remodeling thus extended over a much longer period than the septic episode. Although several trends in AACT abundance and extent of glycosylation were alike in all 10 monitored patients, it was apparent that each donor exhibited a unique glycoproteoform profile.

8.5.2. Haptoglobin. Both the Robinson and Heck groups studied the abundant plasma protein haptoglobin (Hp) by high-resolution native MS. Haptoglobin has been implicated as a biomarker for several pathological conditions,^{401,402} but in most studies, merely the abundance level of haptoglobin is considered as the biomarker. In humans, there are two frequently occurring allelic forms of Hp, resulting in three major genotypes: homozygous Hp 1-1 and Hp 2-2 and heterozygous Hp 2-1. This genetic polymorphism has an intriguing effect on the quaternary structure of Hp. The simplest genotype, Hp 1-1, yields dimers consisting of two $\alpha 1\beta$ units connected by disulfide bridges. Hp 2-1 forms mixtures of linear $(\alpha 1)_2(\alpha 2)_{n-2}(\beta)_n$ oligomers ($n > 1$) while Hp 2-2 occurs in cyclic $(\alpha 2)_n(\beta)_n$ oligomers ($n > 2$). The main function of Hp in plasma is that it scavenges toxic hemoglobin (Hb) leaked into the bloodstream from erythrocytes. It has been shown that different Hp genotypes bind Hb with different affinities, with Hp 2-2 being the weakest binder.

Hp also harbors four N-glycosylation sites on the β -chain, located at Asn184, Asn207, Asn211, and Asn241, all occupied by complex type N-glycans with a varying number of antennas, which may be fucosylated and sialylated.^{403,404} Wu et al. combined high-resolution native MS and glycoproteomics to investigate Hp 1-1 glycosylation microheterogeneity and examine its impact on the interactions with Hb and lectins.^{397,398} Already the ~ 80 kDa Hp 1-1 dimers exhibited quite complex glycoproteoform profiles. Using affinity chromatography, they established that N-glycan branching attenuates Hp–Hb binding and, on the contrary, that fucosylation stabilizes Hp–Hb binding. Overall, these studies indicated that N-glycosylation fine-tunes Hp–Hb interactions. Building further upon these

findings, Tamara et al.⁴⁰⁵ analyzed Hp from all three genotypes: homozygous Hp 1-1 and Hp 2-2 and heterozygous Hp 2-1. They first combined native MS and mass photometry to study the oligomer distributions in all three genotypes qualitatively and quantitatively. Subsequently, they dissected the glycoproteoform profiles of individual oligomers using a combination of SEC and IEX with high-resolution native MS and obtained well-resolved glycoproteoform profiles for—among others—the 138, 188, and 237 kDa Hp 2-1 trimer, tetramer, and pentamer, respectively (Figure 26). These high-resolution native mass spectra were matched with simulations based on quantitative intact-mass LC-MS data for distinct Hp subunits generated in parallel, ultimately facilitating glycoproteoform annotations. Strikingly, these high-resolution native MS spectra revealed that each oligomer displayed distinct glycosylation patterns. Subsequently, also the hemoglobin binding propensities of these distinct oligomers were probed by affinity chromatography, revealing that Hb binding is tightly and finely regulated by both Hp oligomerization and Hp glycosylation. Overall, these studies clearly revealed that a wealth of genotype-specific proteoforms fine-tunes hemoglobin scavenging for haptoglobin in plasma, which should also be considered when designing cell-free haptoglobin-based therapeutics.⁴⁰⁶

These initial studies focusing on just a single serum glycoprotein have provided a new dimension of quantitative plasma proteome profiling. For almost every plasma glycoprotein, the glycosylation profile seems to be unique for each individual donor in terms of proteoforms and their abundances. This striking observation opens the way to a next level of personalized proteome profiling in which the unique proteoform profiles are used to stratify patient cohorts and to monitor their adaptation to physiological changes. More research is needed to find out which plasma protein(s) will be the best biomarker(s) for each particular disease, but it is apparent that glycoproteoform profiles need to be considered in future plasma proteomics.

8.6. High-Resolution Native MS of Intact Phosphoproteins

In the previous section, we described how high-resolution native MS can be very powerful for the analysis of protein glycosylation. However, this technology is equally applicable to the analysis of

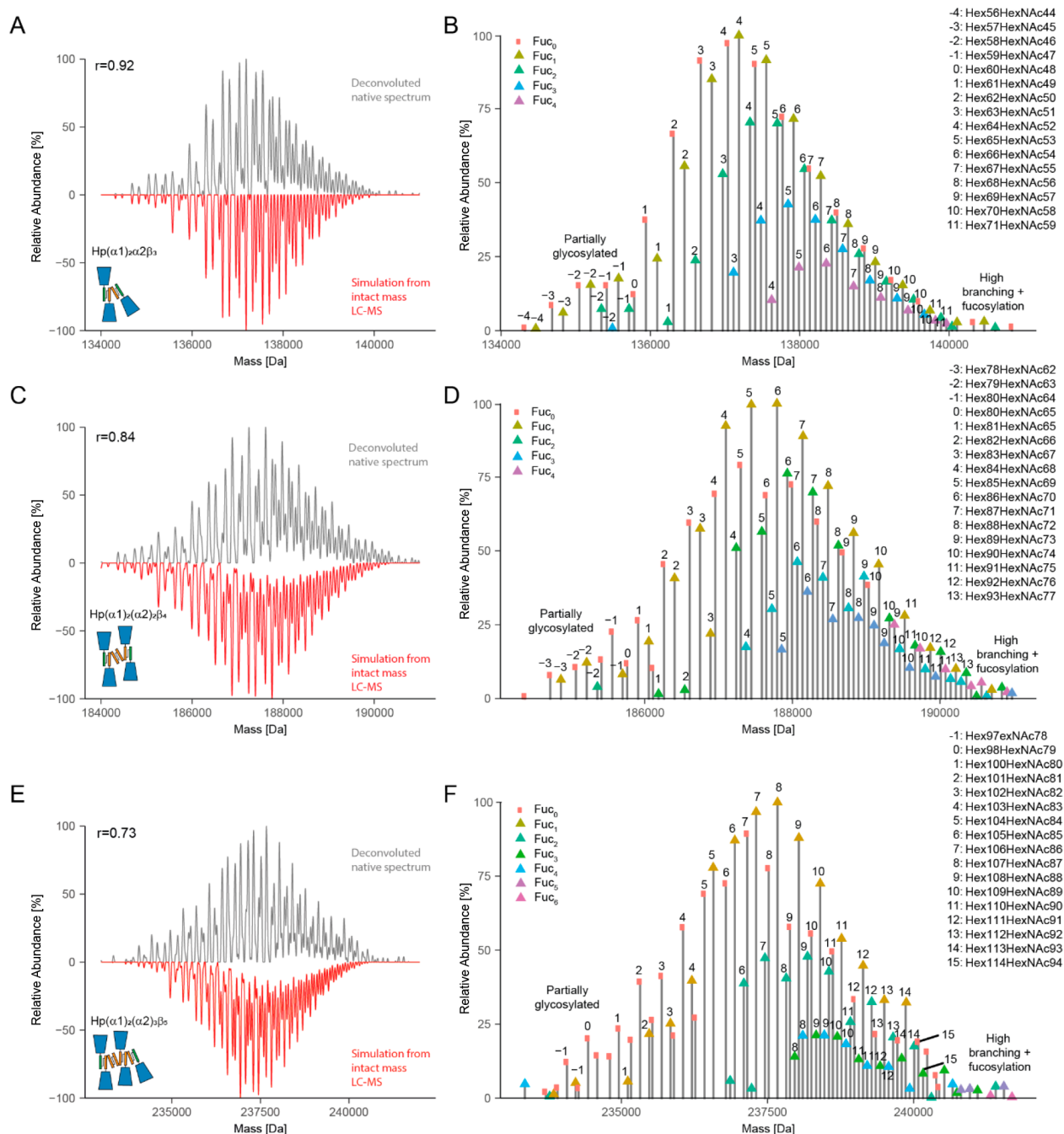


Figure 26. Comparison of deconvoluted high-resolution native mass spectra with simulated mass spectra reconstructed from intact-mass hydrophilic interaction chromatography (HILIC) LC-MS data. (A, C, E) Mirror plots for Hp 2-1 multimers: (A) $(\alpha 1)_2\alpha 2\beta_3$ trimer, (C) $(\alpha 1)_2(\alpha 2)\beta_4$ tetramer, and (E) $(\alpha 1)_2(\alpha 2)_3\beta_3$ pentamer. The zero-charged deconvoluted native MS spectrum is depicted at the top and the in silico-reconstructed spectrum is given in the top left corner of each panel, and a schematic drawing of each Hp 2-1 multimer is shown in the bottom left corner of each panel. (B, D, F) Annotation of peaks detected in the native deconvoluted MS spectra for the (B) trimer, (D) tetramer, and (F) pentamer of Hp 2-1. From ref 405. CC BY-NC-ND 4.0.

intact proteins decorated with other PTMs. Protein phosphorylation is an important modification that is involved in signal transduction, may regulate protein–protein interactions, and (de)activates kinases and phosphatases, among others. The ability of native MS to investigate protein–protein interactions and protein phosphorylation concomitantly was exploited by Kleppe et al.⁴⁰⁷ to study the phosphorylation dependence and stoichiometry of the complex formed by tyrosine hydroxylase and 14-3-3 γ . Tyrosine hydroxylase (TH) is a high-affinity binding partner of 14-3-3 γ protein, but this interaction is tightly

regulated by phosphorylation. Kleppe et al. performed native MS analyses of human TH (non-phosphorylated or phosphorylated on Ser19 (TH-pS19) or Ser40 (TH-pS40) alone and together with 14-3-3 γ . Whereas tetrameric TH-pS19 (224 kDa) bound 14-3-3 γ (58.3 kDa) with high affinity ($K_d = 3.2$ nM), generating complexes containing either one (282.4 kDa) or two (340.8 kDa) dimers of 14-3-3 γ , no complex formation between non-phosphorylated TH or TH-pS40 and 14-3-3 γ was observed, highlighting the crucial role of pS19.

Similarly, van de Waterbeemd et al.⁴⁰⁸ used a combination of high-resolution native MS and bottom-up proteomics to monitor the effects of protein phosphorylation on complex formation. More in-depth, in this study the phosphorylation and cyclic nucleotide binding of dimeric 150 kDa cGMP-dependent protein kinase (PKG) were simultaneously monitored by high-resolution native MS, which showed that binding of cAMP or cGMP causes different PKG phosphorylation kinetics. In a second example, it was demonstrated that the binding and phosphorylation of the mitotic regulator Bora by the cycle kinase Aurora A proceed independently. Interestingly, the three investigated proteins—Aurora A, Bora, and PKG—existed in different phosphorylation states. The relative abundances of these phosphoisoforms could be accurately monitored by native MS, whereas complementary peptide-centric MS experiments were done to localize the phosphorylated residues.⁴⁰⁸ In an extension of those experiments, high-resolution native MS was also used by Lössl et al.⁴⁰⁹ to decipher the phosphoproteoforms of Bora resulting from phosphorylation by either Aurora A or Polo-like kinase 1 (Plk1), showing that the two kinases target different Bora residues and generate distinct phosphorylation cascades. The tripartite Aurora A/Bora/Plk1 interplay modulates the cell's recovery from DNA-damage-induced cell cycle arrest, and it is characterized by numerous mutual phosphorylation events with various implications for protein structure, interactions, and function. Lössl et al. simultaneously probed these often temporarily occurring effects by integrating native MS, cross-linking-MS, IM-MS, top-down sequencing, and bottom-up proteomics.⁴⁰⁹ In a somewhat related study, Abdul Azeez et al.⁴¹⁰ utilized native MS and IM-MS to determine the phosphorylation-dependent formation of a complex between Aurora C and the inner centromere protein (INCENP). They introduced mutations on different Ser residues of the TSS motif, which weakened the interaction substantially. IM-MS data revealed that the phosphorylated Aurora C–INCENP complex exhibited higher cross sections, hinting at a more flexible structure containing partly disordered regions.

In another elegant study, Ben-Nissan et al.⁶⁸ used high-resolution native (tandem) MS to analyze the yeast homotetrameric ~155 kDa FBP1 complex. FBP1 is the rate-limiting enzyme in gluconeogenesis. The data revealed that each of the subunits in the FBP1 tetramer is differently phosphorylated when expressed under different growth conditions, whereby the subsequent incorporation of each of the four phosphate moieties (80 Da each) could be nicely resolved. In this manner, they were able to determine the stoichiometry, the kinetics, and by top-down proteomics the exact position of the phosphorylations. Similarly, Potel et al.⁴¹¹ used high-resolution native (tandem) MS to monitor the stoichiometry and phosphorylation in heterohexamers of the tumor metastasis suppressor Nm23. Human Nm23 is present in various isoforms, of which Nm23-H1 and Nm23-H2 are by far the most dominant. Extracting these hexameric assemblies from different compartments of different cells, they demonstrated cell- and compartment-specific stoichiometries of this abundant complex. Subsequently, they combined native and top-down MS to investigate the histidine autophosphorylation activity of the purified Nm23 assemblies.

9. NON-COVALENT INTERACTIONS OF PROTEINS WITH SMALL LIGANDS PROBED BY HIGH-RESOLUTION NATIVE MS

Interactions between proteins and small ligands are fundamental to many cellular activities and processes. A wide variety of small molecules, including metal ions, heme groups, metabolites, hormones, drugs, (oligo)nucleotides, and peptides, can non-covalently bind to proteins to regulate their structure and function. Understanding and quantifying such protein–ligand interactions is therefore of key importance for biological research and the discovery and design of effective therapeutics. The affinities and kinetics of protein–ligand interactions are typically assessed by various biochemical and biophysical techniques, the most common of which are surface plasmon resonance (SPR),^{412,413} circular dichroism (CD),⁴¹⁴ and isothermal titration calorimetry (ITC).⁴¹⁵ Using native MS to study protein–ligand interactions seems to be a very attractive prospect because of the technique's inherent simplicity and sensitivity, as well as the richness of the information that can be obtained. Native MS does not require chemical labeling or immobilization, and sample consumption is relatively low. With direct mass measurements, one can also resolve multiple coexisting species, determine the stoichiometry of ligand binding, and investigate cooperativity.

The first studies of protein–ligand interactions by native MS were initiated in the early 1990s with the works of Ganem, Li, and Henion^{10,416} and Katta and Chait¹¹ shortly after the introduction of ESI. Attempts at quantitative assessment of affinities quickly followed suit, with Loo and co-workers providing some of the first examples of such studies.⁴¹⁷ Because of the unique ability of native MS to monitor the abundance of coexisting species simultaneously, several different strategies emerged. Affinities could be determined from a titration experiment by following the intensity ratio between the protein and the protein–ligand complex.^{418–420} Alternatively, a secondary ligand of known affinity was used as a reference point in competitive binding experiments,^{418–420} with Jørgensen et al.⁴¹⁸ being among the first to report absolute values for dissociation constants as determined by native MS. The field received another impulse with the advent of automation,⁴²¹ as Zhang et al.⁴²² introduced the NanoMate, a combination of an autosampler with a chip-based nESI source that could be used to drastically increase the throughput, making the technology ready for application in the pharmaceutical industry. By the early 2000s, several reviews discussed this new role of native MS as a tool for quantitative studies of protein–ligand interactions.^{423–425} It was expected that measurements of dissociation constants would have been routine by now, especially with the availability of automation. However, a lack of consistency in early literature led to a “hit or miss” perception, limiting the use to a few specialist laboratories. For native MS to become a more widespread technique for studies of protein–ligand binding, several questions needed to be answered, both fundamental and practical in nature, as discussed in the following sections.

9.1. Optimizing Native MS for the Quantitative Determination of Binding

With appropriate testing and optimization, quantitative information about ligand binding can be obtained from native MS experiments, even though it is not an inherently quantitative technique. This relates mostly to the ESI process but also to artifacts that may be introduced by ion transfer and detection in

the gas phase. One of the main questions raised early on was whether the ESI process would distort the solution-phase equilibrium. Measurement times should be kept short, as slow acidification of the sample may occur through electrochemical water oxidation in positive ion mode.^{426,427} Acidification also occurs within the ESI droplets themselves, but this is thought to happen on a time scale that is too short to impact the equilibrium substantially.^{428,429} Aqueous ammonium acetate solutions only partially alleviate this issue, as their buffering capacity becomes meaningful only when the pH drops toward 4.75, the pK_a of acetic acid.⁴³⁰ According to the charge residue model, evaporation also leads to a short-lived increase in analyte concentrations. Although too short to affect the equilibrium substantially, this can still introduce nonspecific binding, especially when high concentrations of protein and ligands are used. However, it has been shown that such weakly bound species can often easily be removed further downstream in the mass spectrometer.⁴²⁴

Several studies have focused on how ionization efficiency, ion transfer, and detection may differentially affect different analytes. Although an equal response in ionization would be a reasonable assumption when the species have similar sizes and biochemical properties (e.g., non-covalent protein complexes that differ by a single bound small ligand), this is often not the case for metal-binding, DNA/RNA-binding, and larger protein complexes. The ionization efficiency depends not only on the charge but also on access to the surface of the ESI droplet, which has been shown to vary with the size, conformation, and hydrophobicity of the analyte.^{424,431} Furthermore, complexes stabilized by ionic and/or polar interactions are much more stable in the gas phase than those stabilized by hydrophobic interactions.^{432–434} A response factor accounting for ionization efficiency and instrumental bias was introduced by Gabelica et al.,⁴³⁵ and Tjernerberg et al.⁴³⁶ shortly thereafter also addressed gas-phase dissociation. Alternatively, the approximation of response factors can be avoided altogether by including a reference complex with a known K_d value, for instance as described by Kempen and Brodbelt.⁴³⁷

Native MS also differs from solution-based techniques in that it is known to be quite incompatible with solvents containing nonvolatile salts. High metal salt concentrations, which are often desirable to preserve protein–ligand equilibria, result in protein ions carrying multiple adducts, which not only dilutes the ion signal but also complicates the detection of low-abundance protein–ligand complexes. Partly as a result of this, researchers have often struggled to detect full ligand binding by native MS for interactions dependent on the presence of metal ions.⁴²² However, in recent studies^{438–440} this problem has been largely circumvented using nanoscale ion emitters. In contrast with micrometer spraying capillaries, the narrower-diameter capillaries produce even smaller droplets that carry fewer nonvolatile components. In a comprehensive work, Nguyen et al.⁴³⁸ demonstrated that a narrower tip diameter (~ 250 nm) can help to improve the determination of ligand–protein binding affinities. For example, they obtained quite accurate K_d values for binding of an inhibitor to the metalloenzyme carbonic anhydrase (Figure 27).

Although native MS can thus be used for the quantitative assessment of protein–ligand binding constants, there are limitations in the range of K_d values that can be measured, also depending on the type of experiment. With the most standard titration assays, the ion intensity ratio between the free protein and the protein–ligand complex is measured. By deducing the

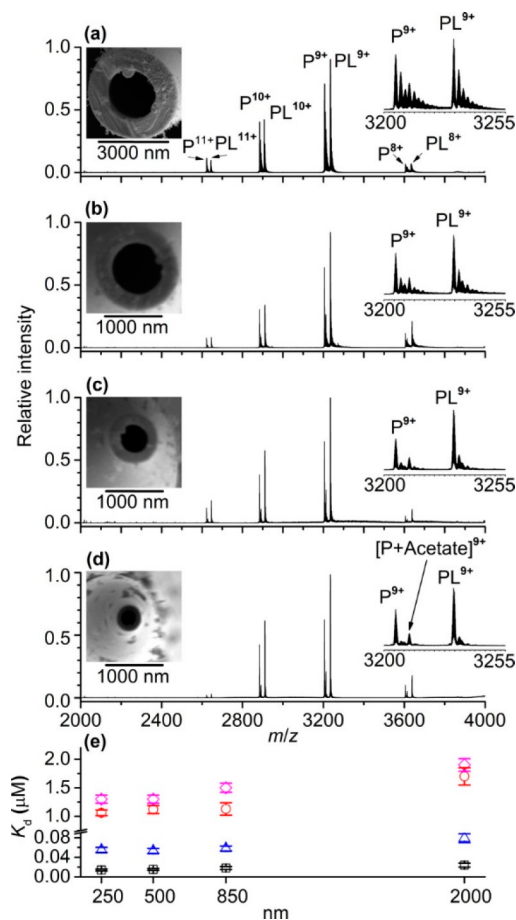


Figure 27. Narrow-bore nanoelectrospray ionization emitters with inner tip diameters less than 1000 nm can be used to obtain more accurate K_d values for carbonic anhydrase (P) inhibitors (L). (a–d) nESI mass spectra of aqueous solutions containing 5 μ M human carbonic anhydrase I, 2 μ M ethoxzolamide, and 70 mM ammonium acetate obtained using emitter tips with inner diameters of (a) ~ 2000 , (b) ~ 850 , (c) ~ 500 , and (d) ~ 250 nm. (e) K_d values measured using nESI as a function of the emitter tip diameter for the binding of ethoxzolamide (squares), brinzolamide (circles), furosemide (triangles), and dichlorphenamide (diamonds) to human carbonic anhydrase I. Reproduced from ref 438. Copyright 2019 American Chemical Society.

corresponding free ligand concentration or by measuring it directly using a calibration curve, one can make a Scatchard plot, from which the K_d value can be extracted. The dynamic range of this approach is limited, however, as the target protein concentration should ideally be below the expected K_d value while the ligand concentration is titrated through this range. In practice, this means that only affinities above 100 nM can be measured reliably by this native MS approach. On the other hand, competitive binding experiments can be applied in which a secondary ligand of known affinity is used to compete with a high-affinity ligand of interest. This effectively shifts the binding curve toward higher concentrations that can be measured by native MS. In this manner, nanomolar-range affinities can be measured, even though typical native MS concentrations in the micromolar range are employed in these experiments. By focusing on the free ligand in the lower m/z range of the instrument, Wortmann et al.⁴⁴¹ showed that the lower limit of K_d measurements could be extended even below the picomolar range.

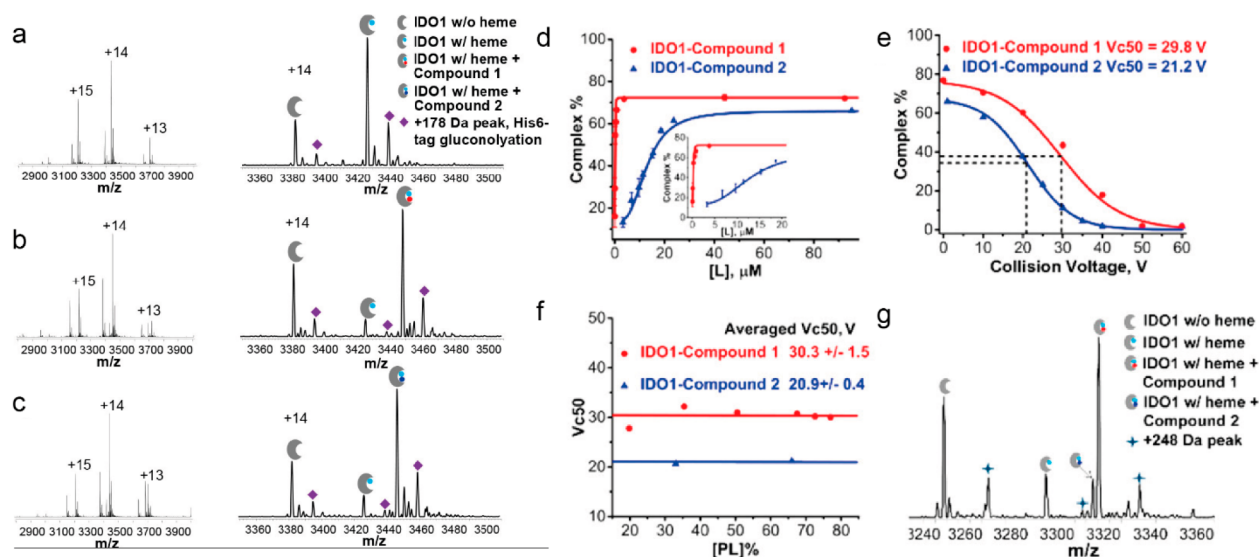


Figure 28. Automated screening of protein–ligand interactions using a compound library and native SEC-MS. (a–c) Native mass spectra of the enzyme indoleamine-pyrrole 2,3-dioxygenase (IDO1) alone, IDO1 with compound 1, and IDO1 with compound 2, respectively. The left panels show the charge-state distributions, and the right panels focus on the enlargements of the +14 charge state for identification. For all of the spectra shown, the concentration of IDO1 was 5 μM (2 μM for IDO1 w/heme), whereas the concentration of compound 1 was 3.5 μM in (b) and that of compound 2 was 10 μM in (c). (d) Saturation curves from titration experiments. The concentration of the IDO1 sample was 13 μM (9 μM for IDO1 w/heme). The concentrations of compounds 1 and 2 ranged from 0.5 to 100 μM . (e) In-source dissociation profiles for the IDO1–compound 1 and IDO1–compound 2 complexes. Dashed lines indicate the corresponding V_{c50} values. The concentration of the IDO1 sample was 12 μM , and the concentrations of compounds 1 and 2 were 89 μM . (f) Plot of V_{c50} against initial complex percentage at different compound 1/compound 2 to IDO1 ratios. (g) Competition experiment for evaluation of relative binding affinities. IDO1 (total 13 μM , IDO1 w/heme 9 μM) was incubated with compounds 1 and 2 (each at 10 μM). Each precursor experiences a different lab-frame energy based on its charge state. All of the data points in (a) and (b) were replicated three times, with error bars shown on the graph. Adapted from ref 459. Copyright 2018 American Chemical Society.

With careful optimization of experimental parameters to avoid biases and artifacts, native MS can thus provide reliable quantitative data on protein–ligand binding. Systematic comparisons between ESI-MS and other methods by the groups of Klassen, Zenobi, and others have shown that native MS has a unique position within the toolbox for quantitative assessment of protein–ligand interactions.^{442–448} Notably, Jecklin et al.⁴⁴⁷ investigated a set of eight well-characterized inhibitors of human carbonic anhydrase I (hCAI) with K_d values spanning over 4 orders of magnitude (low nM to high μM). While good agreement was seen for four inhibitors, limitations of the different techniques became apparent when the others were analyzed. While the assessment by native MS was found to be hampered by gas-phase dissociation of hydrophobic ligands and nonspecific adducts at higher concentrations, native MS was able to overcome issues related to fast kinetics (hampering SPR) and poor solubility (hampering ITC). This study by Jecklin et al. clearly reveals that every method may provide false positives and false negatives, and thus, cross-validation of approaches should always be encouraged.

9.2. Pharmaceutical Applications of Protein–Ligand Screening by Native MS

Mass spectrometry is nowadays used in the early stages of drug discovery to screen compounds or fragment libraries against a protein target in fairly high-throughput approaches.^{449–454} The role of native MS in fragment-based lead discovery (FBLD) was pioneered by Swayze et al.,⁴⁵⁵ who identified structure–activity relationships (SARs) to generate a lead compound binding the 1061 region of bacterial 23S rRNA. Hits from a first fragment screen revealed two interesting SAR trends, and when these hits were combed, ternary complexes observed in native MS readily showed that these two trends involved different binding sites.

Competitive binding experiments on ligand derivatives provided additional information on how the two binding sites may be combined in rationally synthesized fused compounds. The resulting lead compounds displayed up to a 20-fold increase in affinity as well as increased functional activity. An automated approach was presented a few years later by Maple et al.,⁴⁵⁶ who used the NanoMate platform to screen a library of 157 compounds against an apoptotic protein target. Although extensive optimization of the instrumental parameters was required, both the throughput and results proved to be comparable to those of NMR- or ITC-based library screening. A similar strategy employed by Woods et al.⁴⁵⁷ using a 720-member fragment library also showed a very good correlation between native MS and traditional screening setups based on SPR and X-ray crystallography. Moreover, these and other studies⁴⁵⁸ showed that sample consumption and the required fragment concentrations were lower in the MS-based approach, widening accessibility to poorly soluble compounds that would otherwise have been discarded. More recently, an alternative automation approach was presented by Ren et al.,⁴⁵⁹ who used an autosampler and SEC to remove unbound compounds from a target protein incubated with pools of small molecules followed by native MS to improve the sensitivity (Figure 28).

The advantages and complementarity of ligand screening by native MS also become apparent in the later stages of drug development, including the analysis of high-affinity compounds in the hit-to-lead (H2L) and lead optimization (LO) processes.^{449,452,454} Chip-based native MS can be used in competitive binding experiments for affinity ranking of optimized compounds. Bovet et al.⁴⁶⁰ demonstrated this principle using different ligands binding the human estrogen receptor, although poor reproducibility prevented them from

providing reliable K_d values for hydrophobic interactions, which are typically weakened in the gas phase. Another competitive binding study by Jecklin et al.⁴⁶¹ compared a set of clinical kinase inhibitors and introduced a chip-based method focusing solely on the unbound ligands. Better sensitivity and resolution in the low- m/z range circumvented the need for harsher ion transmission conditions—and therefore dissociation. Both applied approaches, focused on either intact ligand–protein complexes or unbound ligands, led to results that were in good agreement with known IC_{50} values. Evidently, for the latter approach, focused solely on analyzing the free ligand, high resolution is easily achieved even on conventional mass spectrometers.

9.3. Binding of Small Molecules to Heterogeneous Proteins Analyzed by High-Resolution Native MS

Outside of a few laboratories equipped with high-resolution FT-ICR mass spectrometers, studying protein–ligand binding was often limited by the mass resolution of the typically employed ToF instruments. With the advent of the Orbitrap mass spectrometers as a more accessible high-resolution MS platform, protein–ligand binding studies became possible for smaller and smaller ligands in interaction with more heterogeneous larger proteins. In a follow-up study to their earlier work, Maple et al.⁴⁶² were among the first to employ the Orbitrap-EMR instrument for high-throughput ligand screening. Baseline separation of glycoforms enabled the approach to be extended toward glycoproteins not tractable by traditional ToF-based approaches. Furthermore, the sensitivity advantage of the Orbitrap instrument enabled Maple et al. to measure proteins at lower concentrations, assess stronger interactions, and reduce sample consumption.

Following up on their pioneering work in making native MS amenable for the analysis of membrane proteins,⁹⁰ the Robinson group started to use Orbitraps with extended mass range to probe small-molecule and lipid binding to this important class of proteins in more detail. In a breakthrough study, Gault et al.²¹ measured a wide range of membrane proteins on an Orbitrap instrument, using the HCD cell to strip off residually bound detergent molecules. Because of the high resolving power of the instrument, unambiguous distinctions could be made between lipids from the same class with different chain lengths and degrees of saturation when tightly bound to the trimeric OmpF assembly (Figure 29). Moreover, analysis of the interaction between OmpF and a small peptide revealed three successive binding events for which the K_d could be determined individually. A follow-up study by Mehmood et al.⁴⁶³ used the same approach on the human intramembrane zinc metalloprotease ZMPSTE24 to reveal and quantitate the off-target binding and activity of several HIV protease inhibitors. In 2018, Gupta et al.²³⁵ released a protocol for identifying lipids that tightly bind to membrane protein complexes and explored how delipidation affects the disruption of oligomeric interactions.

9.4. Resolving Multiple Binding Events to Oligomeric Protein Assemblies and DNA/RNA Molecules

Whereas concomitant binding to multisubunit complexes cannot be accurately assessed by standard approaches for probing protein–ligand binding (e.g., ITC, SPR), native MS can distinguish by mass and thus reveal the entire distribution of ligand-bound states. Gavriilidou et al.⁴⁶⁴ demonstrated this unique advantage of native MS in their study of the dimer–tetramer equilibrium of M2 pyruvate kinase (PKM2), a regulatory enzyme that is often inactive in the glycolytic

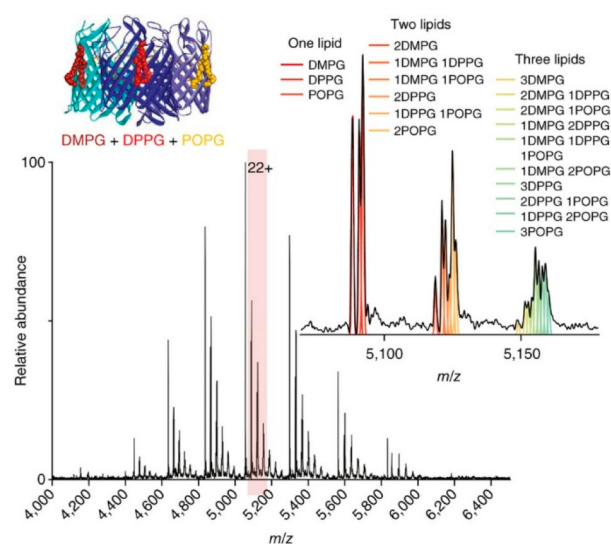


Figure 29. Native MS spectrum (main panel) of trimeric OmpF bound to an equimolar ratio of DMPG, DPPG, and POPG lipids (cartoon inset). The 22+ charge state is shown in an expanded view (right), with peaks showing up to three bound lipids. Theoretical distributions corresponding to different combinations of lipids are shown by colored lines and correlate with the spectrum. Reproduced with permission from ref 21. Copyright 2016 Nature Publishing Group.

pathway in tumor cells. An allosteric activator, fructose-1,6-bisphosphate (FBP), was found to shift the dimer–tetramer equilibrium toward the active tetramer, with the 4:4 stoichiometry of FBP binding to the tetramer only. Another study by Root et al.⁴⁶⁵ investigated the isoprenoid biosynthesis enzyme IspF from *Arabidopsis thaliana*, a homotrimeric assembly that binds multiple ligands, including a metal cofactor and a synthetic inhibitor. Whereas standard biophysical techniques failed to reveal the mode of action of recently discovered inhibitors, native MS enabled researchers to propose a mechanism that involves competition with the substrate and extraction of the Zn^{2+} from the active site. Using native MS, El-Baba et al.⁴⁶⁶ recently also investigated the ability of various small molecules to modulate the activity of dimeric SARS-CoV-2 main protease, including a compound proposed to disrupt the oligomeric interface.

Apart from analyzing protein–ligand interactions, native MS provides a great means for in-depth investigation of the interactions between DNA/RNA and small molecules. In a comprehensive screening study, Gülbakan et al.⁴⁶⁷ captured all major aspects of aptamer–ligand interactions for three DNA aptamers, showing the stoichiometry, selectivity, and cooperativity of various interactions. They supplemented MS data with SPR, ITC, and CD measurements and highlighted the unique strengths of native MS for aptamer–ligand analysis, whereby the different techniques complemented each other. Recently, Nguyen et al.⁴⁶⁸ applied native MS and its ability to distinguish between multiple binding modes to study how netropsin, a potent antibiotic and anticancer agent precursor, interacts with hairpin and duplex DNA molecules. Using nanoscale emitters, they were able to spray DNA–ligand samples with high salt concentrations, enabling them to simultaneously determine binding affinities for five ligand–DNA and DNA–DNA complexes.

9.5. Investigating the Kinetics and Thermodynamics of Ligand Binding

An additional attractive feature of native MS for the assessment of protein–ligand interactions is that the abundance of different species can be followed over the course of the measurement, enabling the investigation of kinetics and thermodynamics.^{469,470} Using a temperature-controlled ESI source, Cong et al.⁴⁷¹ investigated the thermodynamics of lipid binding to AmtB, an integral membrane protein of *Escherichia coli*. Their approach allowed them to determine the thermodynamics of individual binding events for lipids with variable chain length, resolving unique thermodynamic signatures. In another report, Moghadamchargari et al.⁴⁷² demonstrated that high-resolution native MS could be used to study the intrinsic inactivation rates of the oncoprotein K-RAS and mutants thereof. This was done by monitoring the hydrolysis of non-covalently bound GTP, as identified by a mass shift corresponding to the loss of a phosphate group (Figure 30). The inactivation rates were in

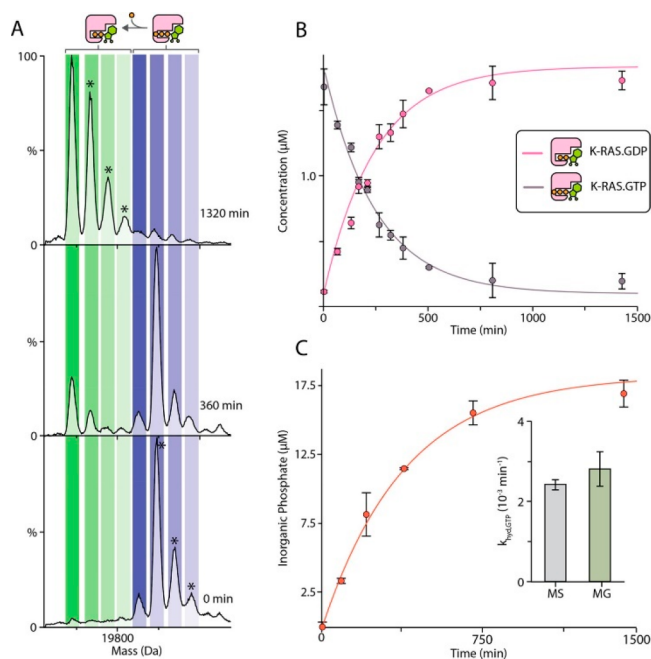


Figure 30. Determination of the guanosine triphosphate (GTP) hydrolysis rate ($k_{\text{hyd,GTP}}$) for K-RAS. (A) Representative native mass spectra recorded at different time points for K-RAS ($2 \mu\text{M}$) loaded with GTP incubated at 25°C . The abundance of K-RAS bound to guanosine diphosphate (GDP) increases as GTP is hydrolyzed. Asterisks denote species with bound sodium or magnesium adducts. (B) The concentration of K-RAS bound to GDP and GTP was determined from deconvolution of the native MS data (dots) and fitted to a first-order rate constant model (solid lines). (C) Plot of inorganic phosphate released using a malachite green (MG) assay. The inset shows the similar rate constant values determined by native MS and the MG assay. Reproduced from ref 472. Copyright 2019 American Chemical Society.

good agreement with complementary methods measuring the concentration of released organic phosphate. However, native MS unexpectedly revealed that some oncogenic mutants have a higher intrinsic hydrolysis rate for 2'-deoxy-GTP than for GTP, which are separated in mass by only 16 Da. Another approach explored by Marchand et al.⁴⁷³ determined the entropic and enthalpic contributions to the binding equilibrium of G-

quadruplex nucleic acid structures and their ligands using a temperature-controlled nESI source.

9.6. Determination of the Ligand-Binding Site Using Native Top-Down ECD and UVPD Fragmentation

High-resolution native MS provides additional advantages for the study of protein–ligand interactions in that it can probe the ligand-binding interfaces. Using fast and high-energy ion activation techniques, the protein backbone can be fragmented, and this may occur without breaking the non-covalent interactions. Such dissociation results in a mass shift corresponding to the ligand's mass, ideally for both the N- and C-terminal fragments. The idea of probing interaction sites in this manner was pioneered by Xie et al.,⁴⁷⁴ who used ECD on α -synuclein in complex with polycationic spermine. This allowed them to localize the binding site to residues 106–138, consistent with data obtained by NMR spectroscopy. The approach is applicable to both electrostatic interactions that are stable in the gas phase^{475,476} and hydrophobic interactions that are more prone to dissociation.⁴⁷⁷ Several of the first applications of UVPD to native protein–ligand complexes also revealed that ligands could remain bound to the fragments.^{223,225,478,479} For example, O'Brien et al.²²⁵ demonstrated that the C-terminal fragment ions of peptidyl-prolyl cis–trans isomerase 1 (Pin1) that retained a peptide ligand were formed by UVPD within the functionally relevant WW domain. The only N-terminal fragments that retained the peptide originated from the PPIase domain. This was in agreement with the reported crystal structure. These studies demonstrate some of the seemingly ever-expanding opportunities that are open for researchers by bridging native MS with a multitude of activation methods, both established and just emerging in the field of native top-down MS.

10. CONCLUSIONS AND OUTLOOK

Since its introduction by John Fenn, electrospray ionization has impacted biomolecular mass spectrometry way beyond the early high expectations. Whole new research fields such as proteomics and metabolomics now use mass spectrometry as their core technology and combine advanced separation technologies with electrospray ionization. Deservedly, Fenn was awarded the Nobel Prize for this invention in 2002, which he accepted with a Nobel Lecture entitled “Electrospray Wings for Molecular Elephants”.⁴⁸⁰ At that time, early on in this century, it was slowly becoming apparent that these flying molecular elephants could be partly kept “alive” while flying through the vacuum of the mass spectrometer on their way to the detector for mass analysis. To achieve this, the solvent conditions in the electrospray process needed to be adjusted, avoiding organic solvents and acidification, typically used in LC-MS.¹⁵ Primarily by using volatile buffer-mimicking solutions, such as aqueous ammonium acetate, primary, secondary, tertiary, and even quaternary structures of proteins and protein complexes could be largely retained, leading to the advent of what is now known as native mass spectrometry.¹⁴ By now, about 20 years later, native MS has matured into a versatile analytical method with widespread applications in molecular and structural biology and beyond in all areas of the life sciences.^{3,20} In this review, we have broadly categorized the applications into (1) analysis of protein assemblies, (2) analysis of proteoforms, and (3) analysis of protein–ligand interactions, but evidently, many of the applications reported here and in other literature cross over these three categories. Furthermore, many other applications are emerging and maturing, such as the analysis of DNA and RNA

molecules, ribonucleoprotein complexes, and membrane-embedded protein complexes.

In this review, we have presented published work describing what is already possible by high-resolution native MS, but at the end of this review it is tempting to ask what is not yet possible? Even more, what do we dream of?

A dream likely shared by many would be to perform “sample-preparation-free” native MS analysis. We have described here the laborious efforts often needed to purify protein complexes of interest, aiming to desalt these analytes as much as possible, for instance by several rounds of dialysis, while simultaneously avoiding the copurification of detrimental detergent molecules and polymers. However, with the increased sensitivity and capabilities to desolvate ions within the latest mass analyzers,^{65,68,73} several pioneering attempts have been made to analyze proteins and protein complexes directly from cellular broths⁴⁸¹ or cellular membranes,³²⁴ and reasonable success has already been achieved. Such attempts will certainly expand and make native MS hopefully even more feasible also for nonexperts.

Another futuristic dream is to be able to count and measure the mass of every molecule and molecular assembly within a cell. This is quite a challenge, as it has been estimated that there are $\sim 10^9$ protein molecules⁴⁸² in a given human cell, each with its own specific function, interactions, and potential decoration with a unique set of PTMs. Charting individual molecules requires single-molecule approaches. Several single-molecule analytical approaches have been developed over the past decades,^{483–485} but mass spectrometry has lagged behind and largely remained an ensemble-based method. However, several single-molecule and single-particle mass spectrometry approaches are now emerging^{108,127,149} and may go hand-in-hand with other technologies that can be used to measure masses of single particles, such as mass photometry²⁵⁶ and nanomechanical-systems-based mass analysis.⁴⁸⁶ Single-particle approaches enhance not only the sensitivity but also the specificity, as each molecule can be analyzed by itself, revealing its own unique features. This will surely help to chart unknown territories, such as those presented by the wide variety of proteoforms co-occurring within a cell. Potentially, one day we will be able to assert that each protein within the cell is indeed unique. Ideally, these two dreams can be combined, enabling each molecule within the cell to be measured with minimal distortions and sample preparation.

High-resolution mass spectrometry, as powerful as it is, delivers even more biological information when used in concert with other technologies. It has taken some adjustments, but as reviewed also here, native MS has now become an integral part of many structural biology studies, contributes to the exciting fields of protein design and engineering, and has already contributed to COVID-19-related science.^{339,340} Native mass spectrometry has benefited from the resolution revolution in electron microscopy,^{487,488} but also, vice versa, sample preparation for electron microscopy can be assisted by prior native MS analysis.^{489–492} While high-resolution structural methods provide unprecedented detail toward structure and function, native mass spectrometry is very well suited to reveal the molecular heterogeneity inherent in each and every biological sample. Within the discipline of mass spectrometry, native MS is more and more conjugated with hydrogen–deuterium exchange MS, cross-linking MS, chemical labeling, and interaction proteomics.³ From a niche technology, it has

now become a key technology embedded in the structural biology toolbox.

The field of high-resolution native mass spectrometry still has many challenges ahead. Through a concerted effort with parallel future developments in mass analyzers, sample preparation, separation, and data analysis, we can dream on and expect fast evolution of native MS in the near future.

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Notes

The authors declare no competing financial interest.

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Sem Tamara (1992) is a postdoctoral researcher at Utrecht University in The Netherlands. He gained experience with mass spectrometry at the Proteomics and Metabolomics group of Novosibirsk's International Tomography Center in Russia. Expanding on this, in 2019 he obtained a Ph.D. at Utrecht University, focusing on integrative top-down MS analysis of large and heterogeneous protein assemblies. He is mainly interested in developing new analytical approaches using alternative gas-phase fragmentation methods in bottom-up, top-down, and native MS for the characterization and sequencing of intact protein complexes and biopharmaceuticals.

Maurits A. den Boer (1991) is currently a Ph.D. candidate at Utrecht University. He has a background in biotechnology and obtained degrees from TU Delft (B.Sc.) and Leiden University (M.Sc., cum laude). His research combines method development for de novo sequencing of antibodies with native MS studies into immunoprotein complexes. Together, these approaches are applied with the aim of finding therapeutic antibodies against multidrug-resistant bacteria.

Albert J. R. Heck (1964) is distinguished faculty professor at Utrecht University, chairing the Biomolecular Mass Spectrometry and Proteomics group since 1998. His research focuses on the development and applications of mass-spectrometry-based proteomics and structural biology. Heck introduced several innovative proteomics technologies

for phospho-enrichment, the use of alternative proteases, and hybrid peptide fragmentation techniques. He is also known for his expertise in structural biology, being a pioneer in native MS and cross-linking mass spectrometry. He has received several awards, including the Field and Franklin Award (ACS), The Thomson Medal Award (IMSF), the Krebs Medal (FEBS), and the Spinoza Award (NWO). He is member of the Royal Netherlands Academy of Sciences and Arts (KNAW) and EMBO.

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ABBREVIATIONS

nESI, nano electrospray ionization; fwhm, full width at half-maximum; eFT, enhanced Fourier transform; ToF, time of flight; FT-ICR, Fourier transform ion cyclotron resonance; IM-MS, ion mobility mass spectrometry; SEC-MS, size-exclusion chromatography–mass spectrometry; CD-MS, charge detection mass spectrometry; CID/CAD, collision-induced dissociation/collision-activated dissociation; HCD, higher-energy collisional dissociation; ETD, electron transfer dissociation; ECD, electron capture dissociation; SID, surface-induced dissociation; UVPD, ultraviolet photodissociation; mAb, monoclonal antibody; ADC, antibody–drug conjugate; IgG, immunoglobulin G

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