

Murine models of clonal haematopoiesis to assess mechanisms of cardiovascular disease

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Abstract

Clonal haematopoiesis (CH) is a phenomenon whereby somatic mutations confer a fitness advantage to haematopoietic stem and progenitor cells (HSPCs) and thus facilitate their aberrant clonal expansion. These mutations are carried into progeny leucocytes leading to a situation whereby a substantial fraction of an individual's blood cells originate from the HSPC mutant clone. Although this condition rarely progresses to a haematological malignancy, circulating blood cells bearing the mutation have the potential to affect other organ systems as they infiltrate into tissues under both homeostatic and disease conditions. Epidemiological and clinical studies have revealed that CH is highly prevalent in the elderly and is associated with an increased risk of cardiovascular disease and mortality. Recent experimental studies in murine models have assessed the most commonly mutated 'driver' genes associated with CH, and have provided evidence for mechanistic connections between CH and cardiovascular disease. A deeper understanding of the mechanisms by which specific CH mutations promote disease pathogenesis is of importance, as it could pave the way for individualized therapeutic strategies targeting the pathogenic CH gene mutations in the future. Here, we review the epidemiology of CH and the mechanistic work from studies using murine disease models, with a particular focus on the strengths and limitations of these experimental systems. We intend for this review to help investigators select the most appropriate models to study CH in the setting of cardiovascular disease.

Keywords

Cardiovascular disease • Insulin resistance • CHIP • ARCH • Somatic mosaicism

1. Epidemiology of CH

With technological advances in genomic analyses, it is becoming apparent that somatic mutations can be acquired in every cell throughout the body as part of the normal ageing process. As a result of this process, individuals increasingly become a mosaic of cells with distinct genotypes; a phenomenon known as somatic mosaicism.^{1–3} While somatic mosaicism can occur in any tissue, it is particularly common in highly proliferative cell types, such as in the haematopoietic stem and progenitor cells (HSPCs), where the high cell production rate increases the chance occurrence of a random mutation.⁴ The majority of acquired somatic mutations in HSPCs have little or no impact on the cell's phenotype. However, when a mutation occurs in a 'driver' gene, the

mutant HSPC gains a fitness advantage, resulting in increased self-renewal, proliferation, and/or survival relative to neighbouring HSPC. This condition can lead to the clonal expansion of the mutant HSPC at the expense of HSPCs that lack a mutated driver gene. In turn, the mutation is carried through to the leucocyte progeny that are derived from this clone. Consequently, a fraction of the individual's blood cells will carry the mutation, and this fraction can increase over time as the mutant HSPC pool expands. Notably, this process occurs in the absence of a detectable increase in blood cell counts and thus cannot simply be determined by routine blood work. The condition is generally referred to as clonal haematopoiesis (CH), and it represents an early pre-cancerous step in the progression to the pathological CH that is observed in blood cancers.^{5,6}

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CH was initially identified in studies that examined patterns of X-chromosome inactivation (XCI) in the blood cells of healthy females.^{7–9} In these studies, it was noted that females older than 60 years of age were more likely to exhibit skewing of their inactive X-chromosome, deviating from the 50:50 allelic ratio. Subsequently, it was found that females with skewed XCI were more likely to harbour a mutation in the blood cancer driver gene, ten-eleven translocation 2 (*TET2*), suggesting that this pre-leukaemic mutation was responsible for promoting the XCI skewing observed in these individuals.⁹ More recent epidemiological studies have expanded on these initial findings, providing consistent evidence of clonal populations of cells with pre-leukaemic driver mutations in the blood of otherwise healthy individuals.^{5,6} Of these known driver gene mutations, >70% of the known mutations occur in just two genes encoding epigenetic regulators, specifically DNA methyltransferase 3a (*DNMT3A*) and *TET2*. Other common driver gene mutations that have been identified include additional sex combs like 1 (*ASXL1*), Janus kinase 2 (*JAK2*), tumour protein p53 (*TP53*), protein phosphatase, Mg²⁺/Mn²⁺ dependent 1D (*PPM1D*) as well as others that are recurrently mutated in haematologic malignancies. Furthermore, these studies showed that the frequency of driver gene mutations increased sharply with age, and as such this, condition is sometimes referred to as age-related CH. The presence of a somatic mutation is associated with ~11–13-fold increased risk of haematological malignancy, although this generally requires the acquisition of multiple oncogenic mutations. As a result, most individuals who harbour these mutations never go on to develop a haematological malignancy. Thus, this condition has also been termed CH of indeterminate potential (CHIP), which is defined by the presence of an expanded blood cell clone carrying a driver gene mutation of haematopoietic malignancies at a variant allele fraction (VAF) of at least 2%, without meeting the criteria of malignancy.

Current estimates of the prevalence of CH are largely based on the specific definition of CH and the detection limit of the DNA sequencing method utilized to assess this condition. Therefore, studies have reported different estimates on the prevalence of CH in the population. One widely cited study examined the prevalence of CH across the lifespan by sequencing the exomes of DNA from blood cells and analysing a select group of driver genes that are recurrently mutated in haematological malignancies.⁵ Using this approach, the VAF limit of detection was 3.5% for single nucleotide variants within exomes. It was found that driver gene mutations could be detected in ~10% of people older than 70 years, but were rare in individuals that were <40 years of age. In contrast, a study by Zink et al.¹⁰ used whole-genome sequence analysis that allowed for the detection of aberrant clonal expansions in blood cells independent of the identification of a presumptive candidate driver gene. While this approach was relatively insensitive and could only detect clones with relatively large VAF values, the estimated prevalence of CH was substantially higher, being detected in ~0.5% of individuals younger than 35 years old and ~50% in those over 85 years old. Of these, only ~20% of the observed clonal expansions in blood could be associated with a haematologic malignancy driver gene. Similarly, Genovese et al.⁶ found that approximately half of the clonal events could be attributed to driver genes that are recurrently mutated in haematologic malignancy. In light of these considerations, a number of studies have associated CH with mosaic chromosomal alterations, yet only a portion of these alterations coincide with loci of known haematological malignancy driver genes.^{11–15} Regardless of these distinctions in how CH is assessed or defined, multiple studies have shown that the prevalence of CH increases with age and is particularly common in elderly individuals.

Recent advances in sequencing technology and bioinformatic analyses have allowed investigators to assess CH at very low VAF values. For instance, studies using error-corrected sequencing, which allows the detection of mutations at a VAF as low as 0.03%, have suggested that CH is almost ubiquitous by middle age, even when the analysis is restricted to a small group of driver gene mutations. In one study, it was found that driver gene mutations, frequently found in *DNMT3A* and *TET2*, occur in 95% of individuals aged 50–70 years.¹⁶ Notably, this age group was estimated to exhibit only a ~5% incidence of CH based upon less sensitive methods of detection.^{5,6,17} Collectively, these data suggest that small clones (i.e. very low VAF) may be ubiquitous in middle-aged individuals and that clone expansion occurs in a subset of individuals during the ageing process. However, the factors that control the expansion of mutant clones in some individuals and not others are generally unknown and represent an area for potential future investigation.

1.1 CH and cardiovascular disease

CH became of particular interest to investigators in the cardiovascular research field when an association was detected between this condition and increased risk of cardiovascular disease (CVD).⁵ In this study, The exome sequences of 160 candidate pre-leukaemic genes were analysed in the blood cells of 17 182 individuals that were unselected for haematological malignancies. They detected a strong positive association between somatic mutations in a subset of these driver genes and all-cause mortality. A similar study by Genovese et al.⁶ examined whole-exome sequences also found an association between CH and all-cause mortality. Interestingly, in this study, only half of the clonal events could be attributed to driver genes that are recurrently mutated in haematologic malignancies. While carriers of driver gene mutations had a markedly increased risk of haematological cancer, this risk could not account for the substantial increase in all-cause mortality.⁵ Unexpectedly, in a secondary analysis of the available longitudinal cohorts, it was discovered that cardiovascular causes were likely to be the main contributor to the increase of all-cause mortality observed in this study. CH carriers had a significantly increased risk of coronary-artery disease [hazard ratio (HR) = 2.0, $P = 0.02$] and ischaemic stroke (HR = 2.6, $P = 0.003$) compared to non-carriers after adjusting for potential confounding factors. Since the primary aim of this study was to assess the prevalence of CH in the general population, a follow-up investigation was conducted to directly test whether CH was associated with an increase in CVD incidence.¹⁸ In this study, it was observed that individuals with CH had a 1.9 times increased risk for CVD and 4 times the risk for early-onset myocardial infarction. Notably, there was a 12-fold increased risk of an elevated coronary-artery calcification score in individuals with large mutant clones (VAF > 10%), but no statistically significant association in individuals with smaller clones, suggesting a dose-dependent relationship. More recently, Bick et al.¹⁹ analysed the exomes of 35 416 individuals from the UK Biobank for CH, resulting from mutations in *DNMT3A* or *TET2*, and incidence of CVD events including myocardial infarction, coronary revascularization, stroke, and death. In this cohort, 1079 (3%) individuals were identified with *DNMT3A* or *TET2* mutant clones, including 432 (1.2%) individuals with a large clone size (VAF > 10%). Although an association with increased CVD event risk was observed regardless of clone size (HR = 1.27, $P = 0.019$), a greater CVD event risk was found in individuals with larger *DNMT3A* and *TET2* mutant clones (with VAF > 10%, HR = 1.59, $P < 0.001$) that was significantly different from the risk association found with smaller clones. Intriguingly, the risk escalation observed in individuals with large clones was not observed in individuals harbouring a frequent genetic polymorphism, which attenuates the interleukin-6 (IL-6)

signalling pathway, suggesting that some forms of CH can promote CVD via overactivation of cytokine signalling. These findings of IL-6 activation in CH are consistent with the findings in a sub-analysis of Canakinumab Anti-Inflammatory Thrombosis Outcome Study trial, which showed that carriers of *TET2*-mediated CH displayed greater reductions in major adverse cardiovascular events than the unselected cohort when treated with an interleukin-1 beta (IL-1 β) neutralizing antibody.²⁰ Finally, CH was independently associated with CVD risk among post-menopausal middle-aged women (HR 1.36 with all CH, $P = 0.012$; HR 1.48 in CH with VAF > 10%, $P = 0.005$).²¹

While these initial clinical studies examining the relationship between CH and CVD mainly focused on the disease risk, more recent studies have examined the association between CH and prognosis in patients with chronic ischaemic heart failure (HF). In the initial report, Dorsheimer *et al.*²² performed deep, error-corrected targeted DNA sequencing on a cohort of 200 ischaemic HF patients that had participated in bone marrow cell therapy trials. In this study, mutations in 56 haematological cancer driver genes were analysed to determine whether they were associated with disease prognosis. They found that 18.5% of patients harboured CH mutations, with the majority of mutations occurring in either *DNMT3A* or *TET2*. Mutations in these two genes were associated with a greater risk (HR 2.1, $P = 0.02$) of adverse outcomes including death and HF rehospitalization. Importantly, a dose-response effect was indicated, as chronic HF patients with higher VAF (VAF > 1%) were more likely to develop worse outcomes compared to carriers with smaller clones. These findings were corroborated and extended by more recent studies. Assmus *et al.*²³ addressed the prognostic role of clone size for *DNMT3A*- and *TET2*-driver gene mutations in a group of 419 patients with ischaemic HF. It was found that the cut-off VAF to predict 5-year survival was 1.15% and 0.73% for mutations in *DNMT3A* and *TET2*, respectively, which is substantially lower than previous estimates of pathological clone size. A recent study by Pascual-Figal *et al.*²⁴ examined CH in 62 HF patients with reduced ejection fraction. They reported the adverse outcomes in HF patients carrying *DNMT3A* and *TET2* mutations regardless of the ischaemic or non-ischaemic origin of HF. A dose-response association was also observed between clone size and HF progression in this cohort, and a 2% VAF cut-off for *DNMT3A* and *TET2* mutations was suggested to be predictive for CVD risk. Notably, the association between *DNMT3A* and *TET2* CH mutations and outcome became stronger when analysing for HF-related death and hospitalization, indicating that the connection between CH and adverse HF outcomes is not necessarily driven by coronary-artery disease.

To address associations between rarer driver gene mutations that are present at low VAF values and outcome, Kiefer *et al.*²⁵ excluded individuals if they exhibited mutations *TET2* or *DNMT3A*, or other CH mutations with a VAF > 2% in a cohort of ischaemic HF patients. This analysis found that somatic mutations with low VAF in a set of genes including *CBL*, *CEBPA*, *EZH2*, *GNB1*, *PHF6*, *SMC1A*, and *SRSF2* are associated with mortality independently of large VAF mutations and the prevalent mutations in *DNMT3A* and *TET2*. Along these lines, Cremer *et al.*²⁶ showed that ischaemic HF patients with multiple CH mutations in driver genes with relatively low VAFs also had a significantly higher risk of mortality compared to patients harbouring a single CH-mutation or non-carriers, providing evidence for a correlation between cumulative clone size and increased mortality within patient.

Beyond chronic HF and atherosclerotic CVD, the prognostic impact of CH on outcome in patients with valvular heart disease has also been investigated. Mas-Peiro *et al.*²⁷ conducted targeted DNA sequencing on a cohort of 279 patients undergoing transcatheter aortic valve

implantation (TAVI) for severe calcified aortic valve stenosis. This study also focused on mutations in *DNMT3A* and *TET2*. As with chronic HF, the prevalence of CH in this cohort was considerably higher than that reported in other studies for healthy individuals, suggesting that this condition is enriched in the patient population. Although cause-specific death was not provided, CH carriers were found to have a profoundly increased risk of all-cause mortality during medium-term follow-up after the TAVI procedure (HR 4.81, $P = 0.009$). This study excluded patients that died during the first 30 days post-TAVI to avoid potential confounding effects by the procedure itself.

The relationship between CH and thrombosis has also been examined. In a study by Wolach *et al.*,²⁸ 11 527 individuals (healthy control and patients with schizophrenia) were analysed, and it was found that *JAK2*^{V617F}-mediated CH is strongly associated with major thrombotic events such as deep venous thrombosis or pulmonary thrombosis. Strikingly, this study reported 25% of *JAK2*^{V617F} carriers experienced a thrombotic event, which was considerably higher than individuals with other CH-driver mutations (5%). Further, it was reported that *JAK2*^{V617F} clones as small as 2% of VAF are associated with an increased incidence of venous thrombosis.

In addition to CH that is frequently associated with age, there is a less-studied entity of CH, referred to as therapy-associated CH (t-CH), that is prevalent in cancer survivors.^{29,30} t-CH is typically associated with mutations in genes that encode for DNA damage-response (DDR) proteins, such as tumour-suppressor protein 53 (*TP53*) and *PPM1D*. This form of CH occurs due to the selective pressure that the stress of radiation and/or chemotherapy exert on the HSPC, as mutations in DDR genes allow cells to survive the genotoxic stress. Although an association between *PPM1D*-mediated CH and ischaemic chronic HF has been reported,²⁶ the contribution of t-CH to the long-term adverse effects of various cancer therapies on the cardiovascular system has yet to be examined in clinical studies. However, a recent study in mice suggests that t-CH could causally contribute to anthracycline-induced cardiomyopathy (AIC).³¹

It is worth noting that clinical studies have also found associations between CH and non-CVD conditions. Associations have been observed between CH and chronic obstructive pulmonary disease,^{10,32} however, this association could be the consequence of smoking on CH in this population. Natural premature menopause is also associated with CH,²¹ and associations have also been found between CH and ulcerative colitis and Down syndrome.^{33,34} Finally, Potus *et al.*³⁵ reported that individuals with germ-line *TET2* mutations have a 6.15-fold increased risk of pulmonary artery hypertension (PAH) compared to control subjects. Although experimental studies demonstrated a relationship between haematopoietic *Tet2* depletion and a PAH phenotype, validation of this relationship in a CH cohort with *TET2* somatic mutations may be warranted.

Collectively, these clinical studies reveal possible connections between somatic mutations in haematopoietic cells and the incidence and prognosis of various chronic disease processes (Table 1). However, the descriptive nature of these epidemiological studies makes it difficult to determine causality and directionality. Thus, experimental studies employing mouse models are of importance in determining causal relationships and uncovering potential mechanisms of disease progression. Here, we focus on experimental studies of CVD, with a specific focus on the practical approaches to establish murine models of CH. We also discuss the strengths and weaknesses of various models with the goal of guiding researchers to the best approaches for the experimental study of CH.

Table 1 Summary of clinical studies reporting an association between CH and CVD

Study	'Driver' genes	Population cohort	Samples	Sequence method	Association with CVD	Adjusted variables
Jaiswal et al. (2014) ⁵	DNMT3A, TET2, ASXL1 etc.	3353 healthy individuals without prior CVD events	Whole blood	Whole-exome sequencing	CHIP carriers vs. non-carriers: Increased risk for CHD (HR 2.0) and ischaemic stroke (HR 2.6)	Age, sex, type 2 diabetes status, systolic blood pressure, BMI
Jaiswal et al. (2017) ¹⁸	DNMT3A, TET2, ASXL1, JAK2 etc.	4726 CHD patients 3529 controls ^a BioImage/MDC (prospective): CHD ^b ATVB/PROMIS (retrospective): MI	Whole blood	Whole-exome sequencing	CHIP carriers vs. non-carriers: ^a 1.9 times of risk for CHD ^b 4.0 times of risk for MI	^a Age, sex, type 2 diabetes status, TC, HDL-c, smoking status, hypertension ^b Age, sex, type 2 diabetes status, smoking status
Wolach et al. (2019) ²⁸	JAK2	4946 schizophrania 5947 controls	Whole blood	Whole-exome sequencing	JAK2-positive CH increased incidence to venous thrombosis	N.A.
Dorshner et al. (2019) ²²	DNMT3A, TET2	200 ischaemic HF patients	BM & PB mononuclear cells	Error-corrected, targeted-exome sequencing	Somatic mutations in TET2/DNMT3A are independently associated with the adverse outcome of chronic HF	Baseline serum NT-proBNP levels, SHFM score tertiles
Mas-Peiro et al. (2020) ²⁷	DNMT3A, TET2	279 severe AV stenosis patients undergoing TAVI	BM & PB mononuclear cells	Error-corrected, targeted-exome sequencing	Somatic mutations in TET2/DNMT3A increase the mortality after successful TAVI	Age, sex, baseline serum NT-proBNP levels
Cremer et al. (2020) ²⁶	DNMT3A, TET2 + 7 new mutations	419 ischaemic HF patients	BM & PB mononuclear cells	Error-corrected, targeted-exome sequencing	CHIP is an independent predictor of mortality in CHF patients	N.A.
Bick et al. (2020) ¹⁹	DNMT3A, TET2	1079 CHIP carriers	Whole blood	Whole-exome sequencing	CHIP is associated with increased incident CVD event risk	Age, genetic ancestry, sex, HDL-c, LDL-c, smoking, BMI, type 2 diabetes status, hypertension
Pascual-Figal et al. (2021) ²⁻⁴	DNMT3A, TET2	62 HF patients (52% non-ischaemic)	Buffy coat of blood	Error-corrected, targeted-exome sequencing	Somatic mutations in TET2/DNMT3A are associated with accelerated HF progression regardless of aetiology	Age, sex, ischaemic aetiology, LVEF, serum NT-proBNP levels
Kiefer et al. (2021) ²⁵	GBL, CEBPA, EZH2, GNB1, PHF6, SMC1A, SRSF2	399 ischaemic HF patients	BM & PB mononuclear cells	Error-corrected, targeted-exome sequencing	Somatic mutations with low VAF in these seven genes are associated with mortality in chronic HF	N.A.

MI, myocardial infarction; CHD, coronary heart disease; CHF, chronic heart failure; PB, peripheral blood; BM, bone marrow; TAVI, transcatheter aortic valve implantation; CVD, cardiovascular disease; CHD, coronary heart disease; MDC, Malmo Diet and Cancer cohort; ATVB/PROMIS, Atherosclerosis, Thrombosis, and Vascular Biology/the Pakistan Risk of Myocardial Infarction Study; MI, myocardial infarction; HF, heart failure; AV, aortic valve; CHIP, clonal haematopoiesis with indeterminate potential; HR, hazard ratio; CH, clonal haematopoiesis; BMI, body mass index; TC, total cholesterol; HDL-c, high-density lipoprotein cholesterol; N.A., not applied; NT-proBNP, N-terminal pro-B-type natriuretic peptide; LDL-c, low-density lipoprotein cholesterol.

^a and ^b designate two different study types within Jaiswal et al. 2017.

2. Animal models of CH

In the currently established murine models of CH, investigators have employed several methods to establish haematopoietic cell mutations in HSPC depending on the focus of their study (Figure 1).

2.1 Currently available mouse lines to study CH

Of the known CH-driver genes, *DNMT3A* and *TET2* are most frequently mutated in elderly individuals. Multiple genetically engineered mouse lines are available to investigate these genes, and studies using these animals have offered important insights into the mechanisms by which CH impacts CVD. *DNMT3A* is a *de novo* methyltransferase that adds a methyl group to the 5' cytosine residue at CpG dinucleotides. To date, two transgenic mouse strains have been developed to study the role of *Dnmt3a*. Specifically, Challen *et al.*³⁶ established a mouse line whereby *Dnmt3a* is conditionally ablated in the haematopoietic system by crossing *Mx1-Cre* mice with *Dnmt3a^{fl/fl}* mice. To create the *Dnmt3a^{fl/fl}* animals, the region containing part of the catalytic domain was floxed, and deletion of this region renders the enzyme inactive. Using these mice, it was found that haematopoietic *Dnmt3a* deficiency results in augmented expansion of the long-term haematopoietic stem cell (HSC) (LT-HSC) pool while progressively impairing HSPC differentiation. Paradoxically, both hyper- and hypo-methylation were detected at different loci in *Dnmt3a*-deficient HPSC, including substantial increase in methylation at CpG islands, indicating that *Dnmt3a* plays a complex role in the DNA methylation process.³⁶ Mice transplanted with *Dnmt3a*-deficient HSPC appeared to display a relatively benign phenotype. Another strain, namely *Dnmt3a^{fl-R878H+}* mice (JAX #032289),³⁷ was designed to express the R878H variant under the endogenous *Dnmt3a* promoter in Cre-dependent manner. This mouse simulates the *DNMT3A^{R882H}* mutation, which is one of the most frequent somatic mutation variants observed in the human haematopoietic system.⁵ This variant has been shown to function in a dominant-negative manner *in vitro* in mouse and human cells.^{38,39} Further, it has been reported that the R882H mutation not only leads to CpG DNA hypo-methylation, but also impairs the CpG methylation efficiency, which differs from what is observed in the *Dnmt3a*-deficient mice described above.^{40,41} The discrepancies between the two strains may ultimately yield different phenotypes in the context of experimental CH particularly when studying its impact on CVD and other disease processes.

TET2 belongs to a family of proteins (*TET1–3*) that catalyse the conversion of 5-methylcytosine to 5-hydroxymethylcytosine, leading to DNA demethylation.⁴² Considering that the multitude of *TET2* mutations that occur in human myeloid malignancies result in decreased enzyme catalytic activity,⁴³ two mouse strains are available to study the impact of *TET2* loss-of-function in haematopoietic cells. Ko *et al.*⁴⁴ generated *Tet2* knockout mice (JAX # 023359) that carry a mutant allele between exons 8 through 11, which leads to the deletion of the catalytic domain. Deletion of *Tet2* in this manner causes a disruption to haematopoietic differentiation leading to expansion of lineage-negative Sca1⁺c-Kit⁺ (LSK) populations including HSC and multipotent progenitor cells. In addition to this strain, Moran-Crusio *et al.*⁴⁵ created haematopoietic *Tet2*-deficient mice whereby *Vav1-Cre* mice were crossed with *Tet2*-floxed mice (JAX # 017573). In this mouse line, the *Tet2* gene is floxed at exon 3, which is the first coding exon of *Tet2*, and mutations in this exon account for 41.5% of *TET2* mutations observed in humans with myeloid malignancies.⁴⁵ Using this particular strain of mouse, it was

found that haematopoietic *Tet2* deficiency results in increased HSPC self-renewal and a myeloid-skewed pattern of differentiation. Given that both *Tet2*-deficient strains of mice appear to recapitulate the phenotype of haematopoietic *TET2* mutations in humans, studies have employed either of these strains to model CH.

In addition to *DNMT3A* and *TET2*, a mutation in *JAK2* is frequently detected in individuals with CH. *JAK2* is a non-receptor tyrosine kinase, which transmit signals from a variety of cytokine and growth factor receptors. *JAK2^{V617F}* is the most common mutation in myeloproliferative neoplasms (MPN), which leads to constitutive activation of *JAK2* signalling pathway.⁴⁶ The *JAK2^{V617F}* driver gene has been reported in patients with CH.^{5,6,18,28} To study the role of *JAK2^{V617F}* in the haematopoietic system, Mullally *et al.*⁴⁷ constructed transgenic mice that express *Jak2^{V617F}* under the control of the endogenous *Jak2* promoter, following Cre-mediated recombination (JAX #031658). Germ-line, heterozygous expression of *Jak2^{V617F}* results in premature lethality due to MPN (median survival is 146 days). The bone marrow cells from these mice are transplantable and show similar MPN phenotypes (i.e. increased haematocrit, white blood cell, and platelet counts) in the recipient mice. This strain is advantageous for studies of MPN as it expresses a physiological level of *Jak2^{V617F}* from the endogenous promoter. However, it should be noted that changes in blood cell count are generally not observed in individuals with CH, and thus this strain is generally not suitable for CH studies.

As noted previously, t-CH is associated with haematopoietic cell mutations in various genes that encode for DDR proteins including *TP53* and *PPM1D*.^{29,30} Among different types of *TP53* mutations, missense mutation accounts for >70% of all alterations, and >80% of these missense mutations appear to be clustered in the central DNA-binding domain of *TP53*.^{48,49} Thus, *TP53* mutation variants have traditionally been considered to be loss-of-function. Considering this, two mice strains are available for studying the *Trp53* loss-of-function in haematopoietic system. Jacks *et al.*⁵⁰ generated *Tp53* knockout mice (JAX # 002103) by inserting the *neo* locus into the murine *Tp53* gene. More recently, it has been demonstrated that missense mutations in DNA-binding domain may confer the dominant-negative effect over the wild-type p53 protein in haematopoietic cells.⁵¹ Correspondingly, a *Tp53* mutant strain with a R270H missense mutation is available (JAX # 008182).⁵²

2.2 Cre-recombinase reagents used in CH research

To date, many 'haematopoietic cell-specific' Cre-driver strains have been developed in which the activity of Cre is either inducible or controlled by a haematopoietic cell-specific promoter. The text below describes the advantages and limitations of Cre-driver strains, and how they have been used to study CH.

2.2.1 Mx1-Cre

Mx1 is an interferon-regulated gene that is activated by type I or type III interferons. Kuhn *et al.*⁵³ generated transgenic mice harbouring the Cre-recombinase transgene under the control of the *Mx1*-promoter as the first inducible transgenic mouse line. In these mice, Cre-expression is induced by intraperitoneal injection of polyinosinic-polycytidylic acid [poly(I:C)], a synthetic analogue of double-stranded RNA,⁵³ which elicits a viral response and induces interferon expression. After multiple doses of poly(I:C), nearly complete recombination can be achieved in liver, spleen, and bone marrow cells.^{53,54} *Mx1-Cre* expressing mice have been commonly used in the field of haematology as a strategy to delete genes

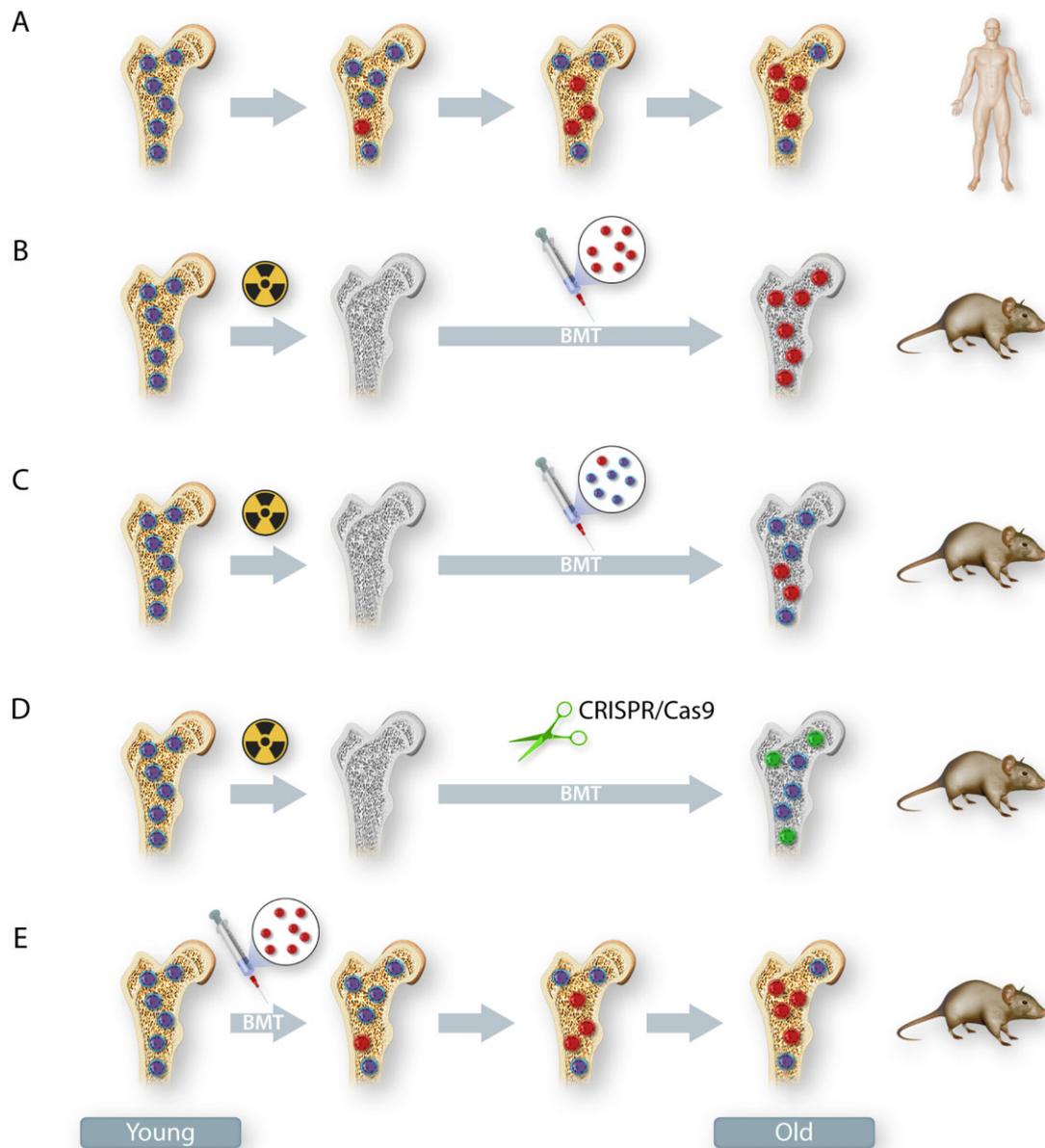


Figure 1 Mouse models of CH. (A) A representation of human CH. Clonal expansions of haematopoietic stem cells arise when spontaneous somatic mutations within these cells provide a selective growth, survival or self-renewal advantage. (B–E) Commonly used methods to recapitulate CH in mice include BMT with or without pre-conditioning (irradiation). (B) The experimental condition of non-competitive BMT following myeloablation. Recipient mice typically undergo lethal irradiation to remove host haematopoietic stem cells. This is followed by bone marrow reconstitution with 100% mutant cells or wild-type cells, and the recipient haematopoietic stem cells are completely replaced by donor cells. (C) The experimental condition of competitive BMT following myeloablation. Recipient mice typically undergo lethal irradiation, and haematopoietic stem cells are reconstituted with a mixture of mutant and wild-type cells. The proportion of mutant haematopoietic stem cells will increase over time if the mutation provides a selection advantage. (D) The experimental condition of driver gene editing by CRISPR/Cas9. Recipient mice typically undergo lethal irradiation, following transplantation with lineage-negative cells that have been transduced with a lentivirus expressing GFP/RFP with targeting guide RNA or non-targeting guide RNA. The targeting efficiency of candidate driver genes in haematopoietic stem cells can approach 90% in this system. (E) The experimental condition of non-myeloablative BMT. Non-conditioned recipient mice are typically transplanted with non-fractionated donor bone marrow cells on three consecutive days. If the mutated haematopoietic stem cells confer selective advantage over wild-type recipient cells, they will slowly expand over time. In panel (A–E), bone with yellow colour = non-irradiated, bone with grey colour = lethally irradiated; cells with dark blue colour = wild-type cells and cells with red colour = mutated cells. In panel (D), green colour = cells that have been transduced with genome edited cells, cells with light blue colour = cells that have not been transduced with genome edited cells.

in haematopoietic cells and overcome embryonic lethality, a situation that is commonly observed in global knockout strains. However, several potential pitfalls have been identified during the use of *Mx1-Cre* expressing mice. First, the system is 'leaky', and background levels of Cre-expression can occur at levels of up to 5% the induced expression level, in almost every tissue.^{53,55} Furthermore, undesired recombination prior to the induction can occur in this strain, and this can cause technical issues, particularly when the recombined allele confers a growth or fitness advantage on the cell. A recent study reported that the frequency of spontaneous recombination reaches ~20% in cultured bone marrow cells, and increases to ~70% after bone marrow transplantation (BMT).⁵⁶ The mechanism of spontaneous recombination is thought to be due to endogenous activation of the interferon signalling pathway. In addition, when performing BMT using the cells from mice, which express *Mx1-Cre*, careful consideration is required to select an approach to induce gene recombination. There are two commonly used approaches to induce recombination: (i) administration of the inducer [poly(I: C), etc.] to donor mice followed by BMT and (ii) administration of the inducer to recipient mice after BMT. It is generally believed that the latter approach is more preferable for studies of CH as it minimizes the effect of the gene mutation in non-haematopoietic cells and avoids accumulation of additional acquired mutations in haematopoietic cells, such as mutations in *Tet2*.⁵⁶

2.2.2 Vav1-Cre

Vav1 is a gene that is primarily expressed in haematopoietic cells, and at least three transgenic mouse strains that express Cre-recombinase under the control of the *Vav1* promoter have been generated.^{57–59} Of these transgenic strains, a strain carrying 'codon-improved' Cre (iCre) has also been developed whereby the Cre gene is modified to prevent epigenetic silencing.⁵⁸ In *Vav-iCre* expressing mice, Cre-mediated recombination has been observed in all haematopoietic cells, which makes this strain particularly useful. However, off-target Cre-expression has also been documented in reproductive tissues and vascular endothelial cells.^{58,60} Due to the undesired Cre activity in endothelial cells, use of this strain could generate confounding effects, especially when studying the impact of CH on CVD. Moreover, in mice carrying both the *Vav-iCre* transgene and the floxed allele, the expression of *Vav-iCre* in reproductive tissues can possibly cause gene recombination in germ-line cells, thereby leading to systemic expression of the recombined allele in offspring mice. This situation can be particularly problematic when examining the consequences of hotspot mutations in driver genes, including *DNMT3A*^{R882CH}, *SRSF2*^{P95RLIH}, and *JAK2*^{V617F},¹⁷ as it will be technically difficult to distinguish recombined allele from WT allele in these mutant mice by standard genotyping methodology due to sequence similarities.

2.2.3 LysM-Cre

Lysozyme M (LysM) is encoded by the *Lyz2* gene in mice and is widely expressed in myeloid cells, such as macrophages, monocytes, and neutrophils. Accordingly, the *Lyz2*^{Cre} strain of mice has been generated for expressing Cre-recombinase in the myeloid lineage under the control of the endogenous *Lyz2* promoter/enhancer element.⁶¹ Multiple groups have crossed *Lyz2*^{Cre} mice to reporter mouse lines, such as TdTomato, EYFP, EGFP, etc., to verify the efficiency and specificity of this *Lyz2*^{Cre}/*loxP* gene recombination system. While *Lyz2*^{Cre} gene efficiently recombines in myeloid cells, there is also evidence to suggest that recombination occurs in a portion of non-myeloid cells. In fact,

Lyz2-Cre-mediated recombination has been observed in 5–10% of HSPC populations as well as in smaller fractions of lymphoid and erythroid cells. These data suggest that the *Lyz2*-promoter is active in a small subset of HSPC, and that the recombined allele is transmitted to progeny cells.^{62–64} Undesired recombination has also been reported in some non-haematopoietic cells. In a study by Stadtfeld *et al.*,⁶⁵ it was demonstrated that *Lyz2*-Cre-mediated recombination occurred in a portion of cardiomyocytes located within the intraventricular septum and the left ventricular free wall. These cells are unlikely to be of haematopoietic origin given the low prevalence of recombination-positive cardiomyocytes in *Vav1*-Cre mice. In addition, another study reported that almost 25% of the lung epithelial cells show some evidence of *Lyz2*-Cre-mediated recombination,⁶⁶ and studies have documented that some types of neurons exhibit recombination by *Lyz2*-Cre.^{67,68} As a consequence, the non-specific activity of *Lyz2* promoter can lead to the misinterpretation of phenotypes in animal models of CH.

2.3 BMT considerations

Mutations that result in CH occur in HSPC, and progeny leucocytes derived from the mutant clones will carry the mutation. While CH-driver gene mutations can be seen in a variety of blood cells, different driver mutations may lead to different proportions of leucocyte subsets that carry a particular mutation. For instance, some HSPC mutations confer a myeloid skewing advantage during differentiation, and the mutations will be primarily observed in progeny cells of myeloid origin in the periphery. Thus, to investigate the molecular links between CH and clinically relevant diseases, it is desirable to develop animal models that recapitulate various human scenarios. While researchers have developed Cre/*loxP* systems to achieve location- and time-specific gene manipulation, as indicated above, use of these animals alone may be insufficient or confounded by a lack of specificity. To overcome these caveats, BMT methods allow investigators to engraft HSPC into recipients to investigate the function of these donor cells in models of CH and CVD.

2.4 BMT with pre-conditioning

In mouse models of CH, donor cells are most commonly harvested from bone marrow of genetically manipulated mice or wild-type mice as controls. High-level engraftment can be achieved by eliminating host bone marrow cells either by cytotoxic reagents or irradiation, or a combination of both. In the absence of pre-conditioning, donor chimaerism is very low, as the bone marrow niche is limiting for donor cell engraftment. Whole-body irradiation is the most commonly used pre-conditioning method to ablate the host's bone marrow cells (Figure 2A). The extent to which the recipient cells are destroyed will depend on the dose of the radiation. In our experience, successful reconstitution can be achieved when recipient mice are exposed to two doses of 5.5 Gy that are separated by 4 h.⁶⁹ We find that a dose of 5 million bone marrow cells is the optimal number of cells to transplant during this procedure. Disease models are performed on recipient animals at ~6–8 weeks following the BMT; a time point when haematological counts become similar to that of naive animals.⁷⁰ In this procedure, the reconstituted animals carry the mutated gene only in haematopoietic cells, avoiding potential confounding factors that may occur when the mutation may be carried in cells of non-haematopoietic origin.

To model CH, it can be helpful to employ a competitive BMT approach whereby a small proportion of mutant cells are mixed with wild-type cells prior to transplantation into lethally irradiated mice. This experimental setting can mimic the human scenario of individuals

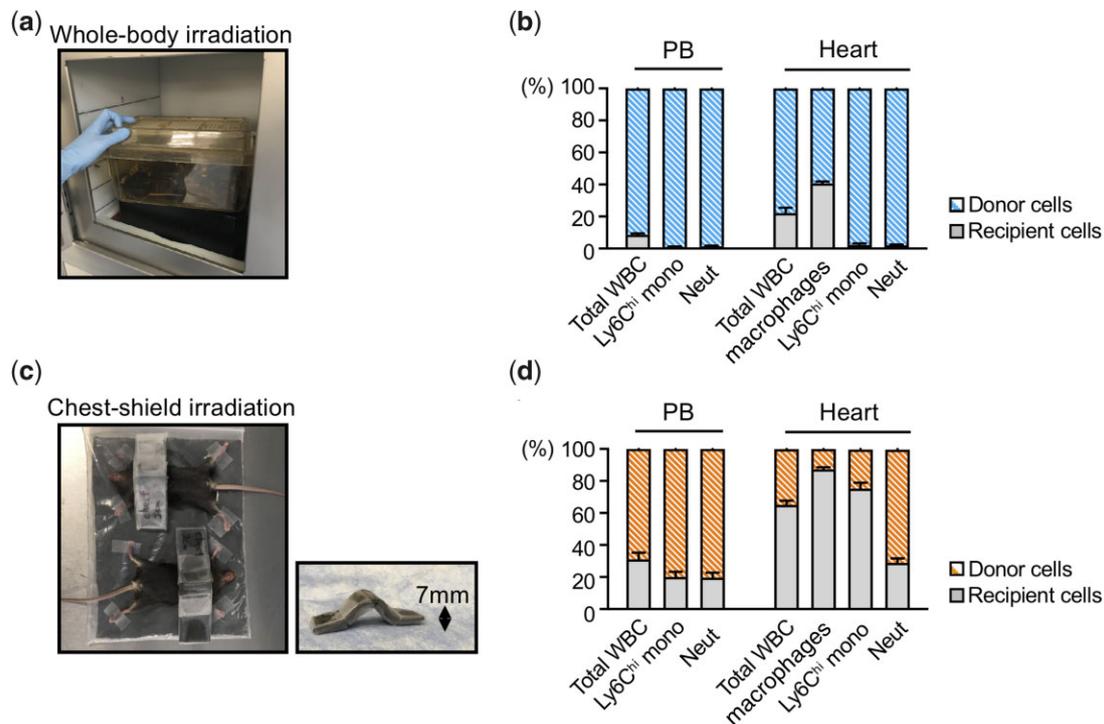


Figure 2 Whole-body irradiation and chest-shielded irradiation mediated BMT. (A) Recipient mice ($CD45.1^{+}$) are typically subjected to bone marrow reconstitution with donor cells $CD45.2^{+}$ cells after lethal, whole-body irradiation. (B) Flow cytometry analyses of the donor chimaerism of leucocyte subsets ($CD45.2^{+}$; blue) in peripheral blood (PB) and heart 1 month after BMT as described in (A). Nearly all PB leucocyte subsets and large fraction of cardiac immune cells were replaced with donor BM-derived cells. (C) Recipient $CD45.1^{+}$ are subjected to chest-shielded irradiation, followed by reconstitution with $CD45.2^{+}$ bone marrow cells from donor mice. (D) Flow cytometry analyses of the donor chimaerism of leucocyte subsets ($CD45.1^{+}$; orange) in PB and heart 1 month after BMT as described as (C). While a large fraction of PB leucocyte subsets are replaced with donor-derived cells, the replacement of cardiac-resident macrophage by donor-derived cells is considerably less (except for $CCR2^{+}$ population, data not shown). PB, peripheral blood; WBC, white blood cell; Ly6C^{hi} Mono, Ly6C^{high} monocyte; Mac, macrophage; Neut, Neutrophil. Data in this figure are from Wang et al.,⁸¹ and it is republished with permission.

carrying CH mutations, since the mutation is only carried in a proportion of blood cells that undergo expansion. For these experiments, the use of congenic mouse strains or fluorescent reporter mice can be helpful in distinguishing donor cells from competitor wild-type and/or recipient cells. This experimental technique can be particularly useful when studying mutations that confer a competitive advantage over wild-type cells under homeostatic conditions. For example, studies investigating the impact of *Tet2*-mediated CH on CVD, have demonstrated that *Tet2*-mutant cells have a competitive advantage over wild-type cells.^{71,72} In these studies, lethally irradiated recipient mice were transplanted with a mixture of cells containing 10% *Tet2*-deficient (*Tet2*^{-/-}) or *Tet2*-sufficient (*Tet2*^{+/+}) bone marrow cells and 90% competitor wild-type bone marrow cells. To distinguish *Tet2*-deficient/-sufficient cells from competitor cells, congenic strains were used whereby *Tet2*-deficient/-sufficient cells were from mice with a *CD45.2* allele and the competitor cells were from mice with a *CD45.1* allele. Over the experimental time course, *Tet2*-deficient cells expanded in bone marrow, spleen, and peripheral blood (PB), and exhibited a slight myeloid bias with preferential expansion into the Ly6C^{hi} monocyte population, which is consistent to what is observed in humans with haematopoietic *TET2* mutations.⁷³ Further, to more closely model the human scenario whereby most individuals bear a mutation in only one allele, equivalent experiments were performed

using cells that were heterozygous for the *Tet2* mutation.⁷² In these experiments, the kinetics of clonal expansion were slower for heterozygous mutant cells, indicative of a gene dose-dependent effect. Finally, in some instances, the mutant HSPC may not show a competitive advantage over wild-type cells, perhaps due to the lack of external factors that are required to drive expansion of the mutant cells in individuals with CH. In these situations, mutant cells can be mixed with wild-type cells at higher proportions to produce a more evident phenotype.

2.5 Potential pitfalls of pre-conditioning BMT experiments

While BMT techniques are commonly employed as a research tool, it is important to realize that the pre-conditioning processes that typically accompany the BMT will elicit unwanted systemic effects to the host. Beyond its primary purpose to eliminate host bone marrow cells, conditioning regimes, such as total-body irradiation or myeloablative chemotherapy, can damage multiple organs and influence the outcome of the study. For example, irradiation has been shown to induce vascular endothelial cell damage, resulting in the up-regulation of adhesion molecules and monocyte recruitment and infiltration into the intima.⁷⁴ In the setting of CVD, such changes could markedly influence the pathophysiology of

the disease process. Indeed, it has been reported that irradiated atherosclerosis-prone *Ldlr*-deficient mice develop macrophage-rich plaques at the aortic root compared to non-irradiated mice.⁷⁵ Similarly, irradiation has been documented to reduce the frequency of aortic aneurysm rupture after angiotensin II (AngII) infusion to *Apoe*-deficient mice.⁷⁶ Overall, well-controlled experiments should be designed to limit these inadvertent systemic effects in studies of CH and its impact on CVD.

The systemic conditioning of mice prior to BMT will also lead to the profound changes in the immunological cell populations of tissues. The majority of immune cells in healthy organs are tissue-resident macrophages, and in many tissues, these cells are derived from embryonic precursors.⁷⁷ It is thought that these macrophages colonize the tissue prior to birth and maintain themselves mainly by local proliferation. However, in some tissue-resident macrophage populations, there may be some degree of renewal by bone marrow-derived macrophages. For example, the main resident macrophages in brain, microglia, are maintained exclusively by self-renewal while only some non-microglia resident macrophages are slowly and partially replaced by circulating cells.⁷⁸ Similarly, in the normal lung, there is negligible contribution of bone marrow-derived macrophages to the resident alveolar macrophage population during adult life.⁷⁹ In the heart, the extent of replacement of macrophages differs depending on the subpopulation of macrophages. Specifically, chemokine C-C motif receptor 2⁻ (CCR2⁻) major histocompatibility class II⁻ (MHCII⁻) and CCR2⁺MHCII⁺ cardiac macrophages are maintained locally and exhibit a slow turnover by cells from the circulation.⁸⁰ In contrast, the CCR2⁺MHCII⁺ population is readily replaced by blood-borne cells. Irradiation depletes native tissue-resident macrophages and allows circulating monocyte-derived macrophages to infiltrate and reside in the tissue. In the heart following lethal irradiation and BMT, almost all of cardiac-resident macrophages are replaced by donor-derived cells, which is very different to what is observed under homeostatic conditions (Figure 2B). In the case of CH models, where lethal irradiation is used to create the chimaera, this could conceivably alter the outcome of the disease process under study. For instance, following lethal irradiation and BMT, immune cells with mutant driver genes likely replace the recipient's cardiac-resident macrophages.⁸¹ This situation would generally be unlikely to occur in humans with CH, and the mutation would not be present in some populations of cardiac-resident macrophages (i.e. CCR2⁻MHCII⁻ and CCR2⁺MHCII⁺ cardiac macrophages). This may substantially alter the disease sequelae and thus should be taken into consideration when using this approach to create models to study the impact of CH on CVD.

Shielded irradiation is a method that is being increasingly used in CH models to protect organs from radiation exposure.⁶⁹ This procedure allows bone marrow to be reconstituted with donor-derived cells while protecting the tissue of interest with little or no perturbation of the tissue-resident macrophage populations. To shield the chest, and thereby protect cardiac-resident immune cells from radiation, our laboratory has found that using a curved lead plate over the chest of mice is useful (Figure 2C). Using the chest-shielded BMT procedure, the donor chimaerism of over 70% can be achieved in blood while the cardiac-resident macrophage population is largely kept intact (Figure 2D). It should be noted that the thickness of the lead shield will be dictated by the type of irradiation used to induce the conditioning. Therefore, a greater thickness of lead shield is required when using caesium source-based irradiators in comparison with using X-ray-based irradiators.

2.6 BMT without pre-conditioning

As discussed above, lethal irradiation is an effective method of depleting most of the bone marrow haematopoietic cells, but this procedure also causes permanent damage to the bone marrow niche, including the supporting stromal cells.⁸² The bone marrow-stromal niche has critical roles in HSPC maintenance and lineage commitment. Thus, pre-conditioning will lead to substantial changes in HSPC output with larger proportions of mutant cells being generated (Figure 3A). Non-myeloablative BMT represents a method by which HSPC is engrafted without pre-conditioning of the recipient. Studies have reported that transplantation of bone marrow cells is possible without eliminating host cells, although the total level of engraftment is considerably low.^{83–86} However, this limitation does not diminish its value as a tool for studying CH, particularly when studying mutations that confer a competitive advantage to HSPC under homeostatic conditions.

Recently, Wang *et al.*⁸¹ and Fuster *et al.*⁸⁷ used non-conditioning BMT approaches to study the effect of *Tet2*-mediated CH on the cardiovascular and metabolic systems, respectively, under homeostatic conditions. In these studies, 5×10^6 unfractionated CD45.2⁺ bone marrow cells from either *Tet2*-deficient or wild-type mice were transplanted into recipient mice (CD45.1⁺) without pre-conditioning over 3 consecutive days (a total of 1.5×10^7 cells per mouse). Congenic markers were used for tracking the donor-derived cells in the PB as well as in tissues. The successful transplantation of wild-type bone marrow cells into recipient mice can be observed at 6 weeks post-BMT (Figure 3B), revealing a relatively low but stable engraftment of donor-derived cells into LSK and other HSPC fractions at 8 months post-BMT. In line with these findings, there is minimal contribution of the wild-type donor cells to circulating leucocyte subsets and monocyte-derived cardiac macrophages. In contrast, the adoptive transfer of *Tet2*-deficient bone marrow cells leads to a much higher chimaerism of LSK cells and robust expansion into other haematopoietic cell populations. A higher degree of chimaerism was observed following transplantation of homozygous *Tet2*-deficient cells compared to heterozygous *Tet2*-deficient cells, indicating a dose-dependent relationship (Figure 3C). Notably, there is negligible replacement of the embryonic-derived populations of cardiac-resident macrophages (MHCII⁺CCR2⁻ and MHCII⁻CCR2⁻) by donor-derived cells using the non-conditioning method. This finding differs from what is observed in irradiated animals whereby donor cells replace a substantial population of resident macrophages in the heart. Collectively, these data show that BMT without pre-conditioning is a suitable method to engraft HSPC, without damage to the bone marrow niche or organs, and this represents a useful model to study CH and its contribution to tissue pathologies under homeostatic conditions.

2.7 Potential pitfalls of congenic markers in CH-CVD research

As indicated in the sections above, mouse strains, such as the CD45.1 and CD45.2 variants, are commonly used to distinguish mutant cells from wild-type cells in competition assays. The congenic strain with the *Ptprc*^a allele (CD45.1; B6.SJL-*Ptprc*^a *Pepc*^b/BoyJ), commonly referred to as 'Pep Boy' mice, was created by extensively back-crossing the SJL/J strain (*Ptprc*^a) with the C57BL/6 strain (*Ptprc*^b; CD45.2). These animals are therefore on a C57BL/6 background and have been extensively used in studies involving competitive BMT experiments. The CD45.1 and CD45.2 variants differ by five amino acids within the extracellular domain, which enables these variants to be distinguished by flow cytometric

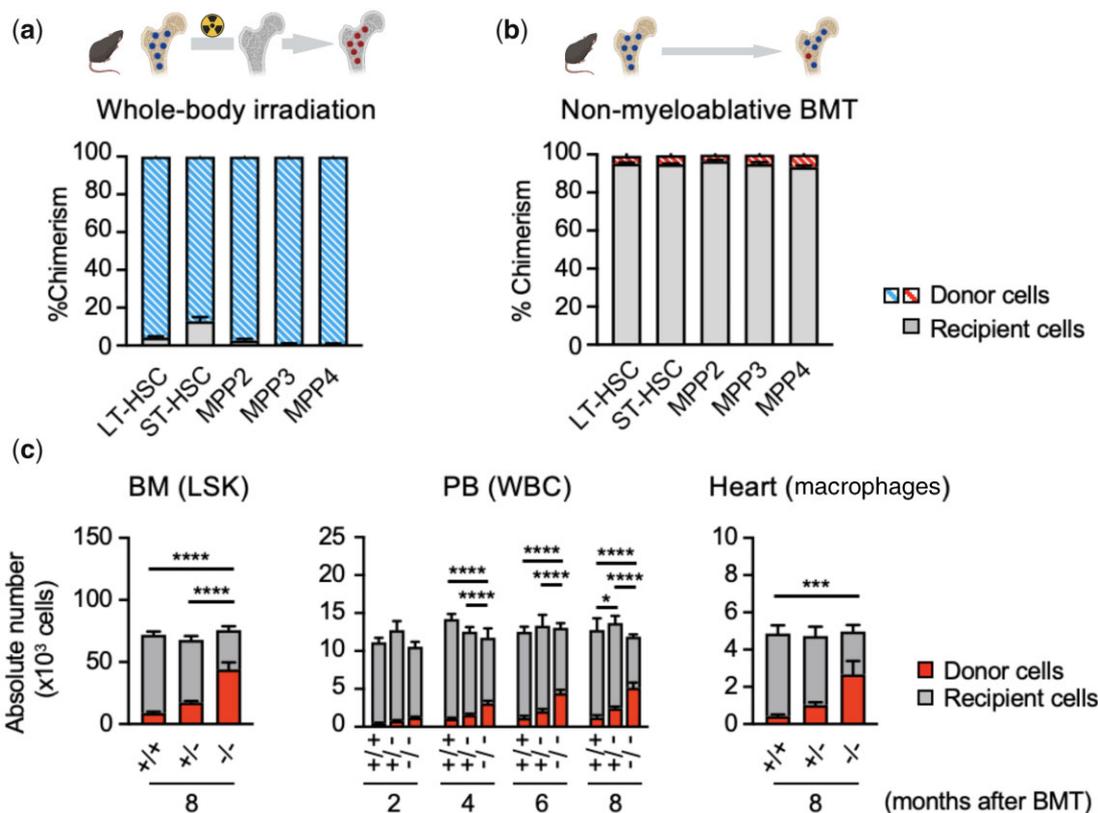


Figure 3 BMT with or without pre-conditioning. Donor chimerism of HSPC populations in bone marrow was evaluated at 1 month after BMT by flow cytometry analyses. (A) Lethally irradiated recipient mice ($CD45.2^+$) were subjected to bone marrow reconstitution with $CD45.1^+$ bone marrow cells (blue) after lethal whole-body irradiation. A large fraction of the different HSPC population in bone marrow were replaced with donor cells. (B) Recipient mice ($CD45.2^+$) were subjected to BM reconstitution with $CD45.1^+$ bone marrow cells (red) without pre-conditioning. A total of 5×10^6 unfractionated donor cells were injected over 3 consecutive days (total = 1.5×10^7 cells). A small fraction (~5%) of the different HSPC populations in bone marrow was replaced with donor cells. In panel (A and B), bone with yellow colour = non-irradiated, bone with grey colour = lethally irradiated; cells with dark blue colour = wild-type cells, cells with red colour = mutated cells. (C) Absolute number of donor BM-derived cells in bone marrow, PB, and heart evaluated by flow cytometry analyses. The number of Lineage⁻Sca1⁺c-Kit⁺ (LSK) cells and cardiac macrophages are shown as representative populations of bone marrow and heart, respectively. In this experiment, Pep Boy mice ($CD45.1^+$) were subjected to BM reconstitution with $CD45.2^+$ bone marrow cells (red) without pre-conditioning. A total of 5×10^6 unfractionated $CD45.2^+$ donor cells ($Tet2^{+/+}$, $Tet2^{+/-}$ or $Tet2^{-/-}$) were injected over 3 consecutive days (totally 1.5×10^7 cells). Absolute number of $Tet2$ -deficient donor cells increased, depending on the gene dosage, in bone marrow, blood and heart, and also increased in a time-dependent manner in blood. LT-HSC, long-term haematopoietic stem cell; ST-HSC, short-term haematopoietic stem cell; MPP, multipotent progenitor cell; BM, bone marrow; LSK, lineage-negative Sca1⁺C-kit⁺ cell; PB, peripheral blood; WBC, white blood cell; BMT, bone marrow transplantation. +/+ = wild-type, +/- = heterozygous, -/- = homozygous. The data from this figure are from Wang et al.,⁸¹ and it is republished with permission.

analysis using monoclonal antibodies directed against these epitopes. A competitive BMT is typically performed by transplanting a fraction of $CD45.2^+$ test cells mixed with $CD45.1^+$ competitor cells into recipient mice. While useful for studies of CH, there are several potential issues associated with the use of these strains. Investigators have found that HSPC from Pep Boy mice ($CD45.1^+$) have an inherent disadvantage over HSPC from C57BL/6 mice ($CD45.2^+$), due to a decrease in homing efficiency, reduced numbers of LT-HSC, and an intrinsic cell-engraftment defect.^{88,89} Further, a study by Jang et al.⁹⁰ reported that C57BL/6 and Pep Boy respond differently to viral challenge, whereby Pep Boy mice are more resistant to cytomegalovirus and more susceptible to influenza virus than C57BL/6 mice. Emerging evidence also suggests that C57BL/6 and Pep Boy mice exhibit genetic differences in the region of the *Ptprc* allele.⁸⁹ These studies suggest that genetic differences between C57BL/6

and Pep Boy mice could confound studies of experimental CH and therefore should be taken into account when designing well-controlled experiments.

2.8 Ex vivo genome editing of HSPC

Experimental studies employing transgenic mice have provided detailed information about the pathogenesis of a small number of driver gene mutations in HSPC.^{91,92} However, dozens of other candidate driver genes have yet to be studied. Analyses of the mechanistic relationships between the large number of driver gene mutations and disease are hampered by the cost and time required to maintain the relevant transgenic mouse strains. In contrast to standard transgenesis approaches, the clustered regularly interspaced short palindromic repeats (CRISPR)-based gene editing system enables greater flexibility and more rapid gene

manipulation in studies of CH. Briefly, CRISPR-based genome editing system requires two major components: single-guide RNA (sgRNA) that targets a putative driver gene and a Cas nuclease (e.g. Cas9).⁹³ The sgRNA directs Cas9 to generate a double-stranded break in the target sequence of the genomic DNA. This DNA damage triggers DNA repair systems to fix the break, creating a series of random mutations at the targeted sequence.

Heckl *et al.*⁹⁴ utilized CRISPR to introduce mutations in mouse primary HSPC to study myeloid malignancies. In this study, lentivirus vectors were used to deliver both a sgRNA and Cas9 to HSPC, and a variety of driver genes were evaluated for their ability to promote haematologic malignancies following HSPC transplantation to lethally irradiated mice. Sano *et al.*⁹⁵ repurposed this method to study the impact of CH on CVD, and demonstrated that either *Tet2* or *Dnmt3a* loss-of-function mutations in haematopoietic cells could accelerate AngII-induced HF. In these studies, wild-type, lineage-negative bone marrow cells from mice were transduced *ex vivo* with a lentivirus that used different promoters to encode Cas9, the cell marker protein eGFP and sgRNAs that target the driver gene (e.g. *Tet2* or *Dnmt3a*). These cells were then transplanted into lethally irradiated mice to establish the mouse model of CH. In subsequent studies, it was shown that the efficiency of target gene editing could be dramatically improved by separating the sgRNA and Cas9 components.⁹⁶ In this refinement, donor HSPCs are derived from Cas9-transgenic mice and the lentivirus vector is solely used to deliver the sgRNA.

The introduction of CRISPR technology enables the rapid and relatively affordable manipulation of many candidate driver genes. However, there are concerns that should be considered. For example, many CH-driver genes exhibit 'hotspot' sites of mutations. An example is the missense mutations at R882 residue in *DNMT3A* gene, most commonly resulting in arginine to histidine change (i.e. *DNMT3A*^{R882H}), that is suggested to differentially impact protein function relative to other mutations in *DNMT3A*.^{17,97} This highlights the need to recreate somatic mutations at a single-base resolution. Whereas the widely used CRISPR systems typically result in the stochastic introduction of mutations that result in an array of different mutations in neighbouring cells, technological advancements in CRISPR-Cas toolkits, such as homology-directed repair, should allow for highly specific gene editing in the near future.⁹⁸

Other limitations associated with the CRISPR/Cas system should be noted. In addition to off-target effects, which introduces double strand break in unintended target sites, it has been reported that CRISPR/Cas system activates the DDR pathway resulting in growth disadvantage or cell cycle arrest.^{99,100} Moreover, Cas9 expression itself is reported to activate p53 and increase the transcription of p53 target genes, although this effect has yet to be examined in HSPC.¹⁰⁰ Therefore, employing CRISPR/Cas-mediated genome editing in the haematopoietic system requires appropriate experimental controls. For example, controls should include the use of gRNAs that produce double strand breaks in non-essential regions of the genome to evaluate possible confounding effects. These precautions are particularly important when applying CRISPR/Cas technology to studies of mutations in DDR genes, such as *TP53* and *PPM1D*, which are enriched in individuals with t-CH.^{29,30}

3. Experimental finding in disease models

Numerous studies have reported an association between CH and various cardiovascular disorders. However, epidemiological studies are

inherently descriptive and generally lack information about causality, directionality, and mechanism. Thus, a series of studies in model systems have been employed to elaborate the details of the relationships between CH and CVD (Figure 4). The following sections and Table 2 describe the mouse models used to assess these relationships and summarize the current findings.

3.1 Atherosclerosis

Genetically modified hypercholesterolemic mice (*Ldlr*-deficient mice or *ApoE*-deficient mice) are typically used to study atherosclerosis, and plaque buildup is accelerated in these models by feeding these animals a high-fat high-cholesterol (HFHC) diet.¹⁰¹ For studies involving BMT procedures, the HFHC diet is typically started ~4 weeks after BMT in conditioned mice, providing sufficient time for the donor haematopoietic cells to reconstitute in the bone marrow. Depending on the experiment, the atherosclerotic lesion can be evaluated at ~2–3 months after HFHC diet feeding. Studies have detailed sex differences in the pathogenesis of atherosclerosis in this model, highlighting the importance of including animals of both sexes in experimental studies.¹⁰² Nevertheless, studies predominantly use female mice as they develop atherosclerotic lesions faster than male mice.

To determine whether a causal connection exists between CH and CVD, our laboratory assessed the impact of *Tet2*-mediated CH on the development of atherosclerosis.⁷² To create a mouse model of CH, the congenic competitive BMT approach was used, as described in the sections above. Briefly, lethally irradiated female *Ldlr*^{-/-} mice were transplanted with a mixture of bone marrow cells containing 10% CD45.2 (*Tet*-deficient or wild-type) and 90% CD45.1 competitor cells. Recipient mice were then fed a normal diet or a HFHC diet for 9 weeks to induce atherosclerosis. Following BMT, *Tet2*-deficient cells expanded progressively in the bone marrow, spleen and blood exhibited a slight myeloid bias with preferential expansion into the Ly6C^{hi} monocyte population. Importantly, there was no effect of haematopoietic *Tet2* deficiency on the total numbers of white blood cells, which is similar to what is observed in cancer-free humans that exhibit CH. The expansion of *Tet2*-deficient cells in this fashion accelerated atherosclerosis, leading to a 60% increase in plaque size at 12 weeks post-BMT. Notably, there were no differences observed in plasma cholesterol, blood glucose, and body or spleen weight between mice that received *Tet2*-deficient cells and those that received wild-type cells. To more closely model the human condition, whereby most individuals have a mutation at a single *TET2* allele, the impact of *Tet2* haploinsufficiency was also examined using the similar congenic competitive BMT strategy. In these experiments, heterozygosity of *Tet2* also accelerated the development of atherosclerosis, although the phenotype was milder than what was observed following transplantation of homozygous cells. It was also noticed that the kinetics of clonal expansion was slower for heterozygous cells indicating a gene dose-dependent effect. As it was observed that haematopoietic *Tet2* deficiency led to myeloid skewing and a greater proportion of CD45.2 macrophages within the vessel wall, the contribution of myeloid cells to the atherosclerotic phenotype was also investigated. Thus, BMT and *Lyz2*-Cre/LoxP strategies were used to generate atherosclerosis-prone mice exhibiting *Tet2* deficiency restricted to myeloid cells. More precisely, *Ldlr*-deficient mice were transplanted with *Tet2*^{fllox/fllox}*Lyz2*^{Cre/+} (myeloid-specific *Tet2*-deficient) cells or *Tet2*^{fllox/fllox}*Lyz2*^{Cre/-} (wild-type) and fed an HFHC diet for 9 weeks. Mice that received *Tet2*-deficient myeloid cells exhibited larger atherosclerotic plaques, demonstrating myeloid cells are likely responsible for the pro-atherosclerotic phenotype.

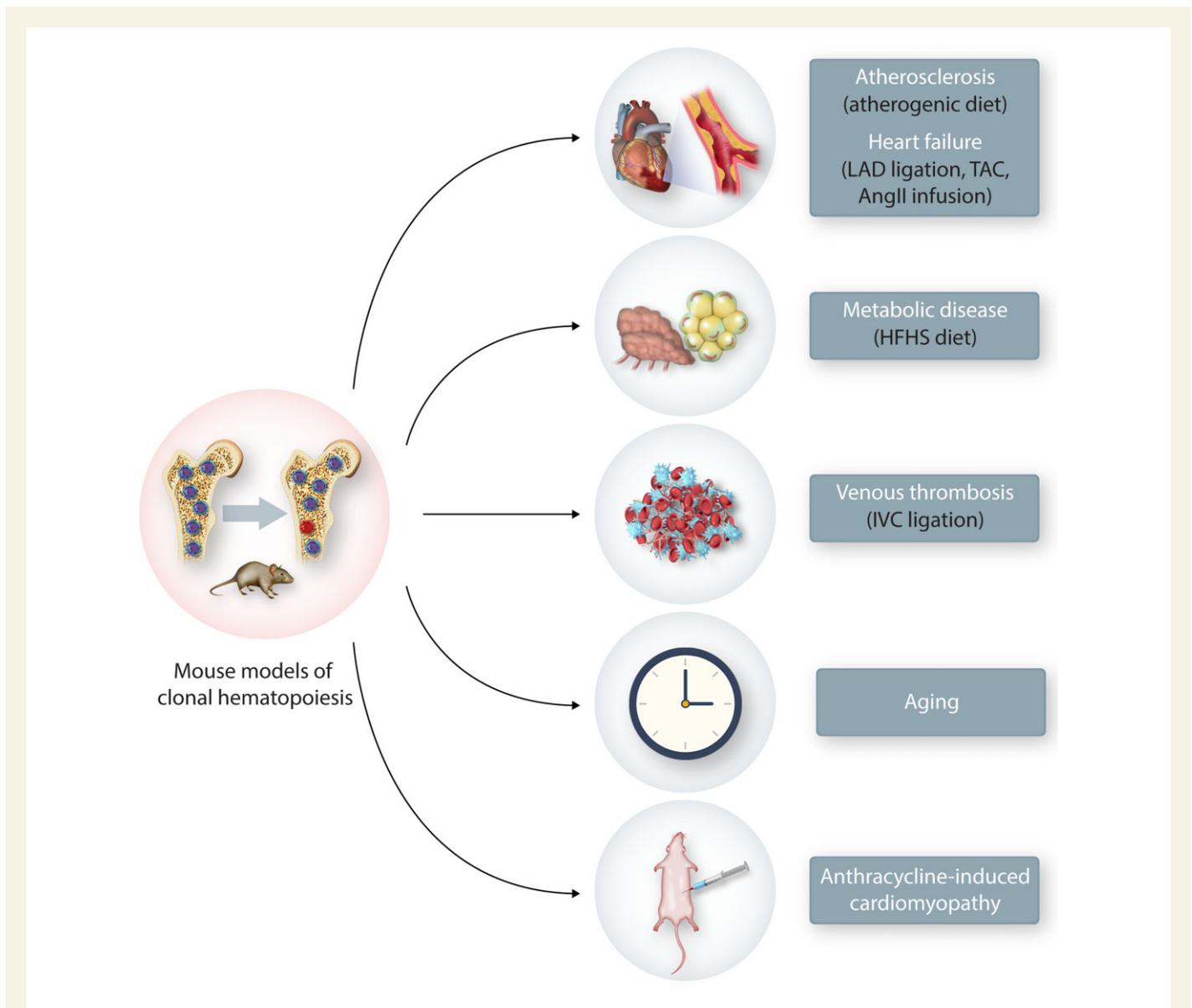


Figure 4 Currently reported animal models of CH and CVD. Using various BMT models of CH, mice were subjected to various models of CVD. To generate the atherosclerosis model, *Ldlr*-deficient hypercholesterolemic mice were used as recipients and fed a western diet. HF models were performed with operations, such as TAC, LAD artery ligation or AngII infusion pump implantation. To establish metabolic disease models, such as insulin resistance and obesity, recipient mice were fed on a high-fat/high-sucrose diet (HFHS). Venous thrombosis model was performed by ligation of the IVC. For ageing studies, non-conditioned mice underwent adoptive BMT and were maintained on a normal chow diet as they aged (>1 year). AIC model was performed by the intraperitoneal injection of an anthracycline (such as Dox) delivered in cycles. Donor cell chimaerism of PB is typically assessed by flow cytometry analysis, and CVD phenotypes were evaluated at various time points depending on the disease model.

Jaiswal et al.¹⁸ reported similar findings in a mouse model of atherosclerosis. In this study, female *Ldlr*-deficient mice on Pep Boy (CD45.1) background were lethally irradiated and transplanted with CD45.2-expressing $Tet2^{flax/flax}Vav1^{Cre/+}$ (*Tet2*-deficient) or $Tet2^{flax/flax}Vav1^{Cre/-}$ (wild-type) cells. Mice were then placed on an HFHC diet at 4 weeks post-BMT for either 5, 9, or 17 weeks. Recipients that received the $Tet2^{flax/flax}Vav1^{Cre/+}$ donor cells exhibited enhanced atherosclerotic lesions in the aortic root after 5 or 9 weeks on the HFHC diet. It was also noted that the atherosclerotic lesion was larger in the descending portion of the aorta at 17 weeks after HFHC diet feeding. In this study, a conventional BMT approach was employed, whereby all transplanted

haematopoietic cells were deficient in *Tet2*. In contrast to what was observed in the study by Fuster et al.,⁷² the authors of this study noted a large infiltration of macrophage-2 positive cells in the spleen, kidney, lung and liver, and widespread xanthomas of recipients who received $Tet2^{flax/flax}Vav1^{Cre/+}$ donor cells; observations that are not consistent with what is observed in individuals with CH without an overt haematological condition. This study also found that myeloid-specific deletion of *Tet2* led to an augmented atherosclerotic lesion, providing additional evidence that the effects of haematopoietic *Tet2* loss-of-function are mediated through myeloid cells. Collectively, these studies consistently show that experimental *Tet2*-loss-of-function in HSPC

Table 2 Summary of experimental studies reporting a causal connection between CH and CVD

Driver gene	Clonal haematopoiesis model	CVD model	Disease phenotype	Suggested mechanisms	Reference
<i>Tet2</i>	Myeloablative BMT KO donor	Atherosclerosis	↑Atherosclerosis	↑Pro-inflammatory transcripts ↑ <i>Nlrp3</i> , <i>Il1b</i> , <i>Il6</i> in macrophages	18,72
<i>Tet2</i>	Myeloablative BMT KO donor	MI (LAD ligation) PO (TAC)	↑Cardiac remodelling	↑ <i>Nlrp3</i> , <i>Il1b</i> , <i>Il6</i> in macrophages	71
<i>Tet2</i>	Myeloablative BMT <i>ex vivo</i> CRISPR	PO (AngII)	↑Cardiac remodelling ↑Renal fibrosis	↑ <i>Il1b</i> , <i>Il6</i> in J774.1 cells	95
<i>Tet2</i>	Non-myeloablative BMT KO donor	Ageing	↑Cardiac remodelling	↑Pro-inflammatory transcripts in cardiac macrophages	81
<i>Dnmt3a</i>	Myeloablative BMT <i>ex vivo</i> CRISPR	PO (AngII)	↑Cardiac remodelling ↑Renal fibrosis	↑ <i>Il6</i> , <i>Cxcl1/2</i> , <i>Ccl5</i> in J774.1 cells	95
<i>Jak2</i>	Myeloablative BMT <i>Jak2</i> ^{V617F} donor	Venous thrombosis	↑Thrombosis ↑MPN	↑NET formation	28
<i>Jak2</i>	Myeloablative BMT <i>Jak2</i> ^{V617F} donor	Atherosclerosis	↑Atherosclerosis ↑MPN	↓Erythrophagocytosis ↑ <i>Nlrp3</i> , <i>Il1b</i> , <i>Il6</i> in macrophages	106
<i>JAK2</i>	Myeloablative BMT <i>ex vivo</i> myeloid- promoter	MI (LAD ligation) PO (TAC)	↑Cardiac remodelling	↑IFNGR1 mediated <i>AIM2</i> , <i>IL1B</i> , <i>IL6</i> , <i>TNF</i> in THP-1 cells	104
<i>Jak2</i>	Myeloablative BMT <i>Jak2</i> ^{V617F} donor	Atherosclerosis	↑Atherosclerosis ↑MPN	↑Proliferation and glycolytic metabolism ↑ <i>Aim2</i> , <i>Il1b</i> in macrophages	108
<i>Tp53</i>	Non-myeloablative BMT Myeloablative BMT Het donor	AIC	↑Cardiac remodelling	↑Prolonged neutrophil infiltration ↑ROS in neutrophils	31

CVD, cardiovascular disease; KO, knock out; Het, heterozygous; MI, myocardial infarction; LAD, left anterior descending; PO, pressure-overload; AngII, angiotensin II; MPN, myeloproliferative neoplasms; AIC, anthracycline-induced cardiomyopathy.

accelerates atherosclerosis, suggesting that the relationship between CH and CVD is causal.

A recent study by Heyde *et al.*¹⁰³ proposed the possibility that CH might be a symptom rather than a cause of atherosclerosis. Specifically, these investigators found that HSPC proliferation was markedly increased in both atherosclerotic mice and patients with atherosclerosis compared to controls. This atherosclerosis-induced HSPC proliferation was predicted to promote the somatic evolution and expansion of mutant clones in a mathematical model. Evidence for this hypothesis was provided by mouse models of atherosclerosis and sleep fragmentation in which the expansion *Tet2*-deficient bone marrow cells were accelerated, suggesting a reverse causality between CH and disease progression. However, these findings are generally inconsistent with previous experimental studies showing that neither hypercholesterolemia-induced atherosclerosis nor ischaemic heart diseases accelerated the clonal expansion of *Tet2* mutant cells.^{71,72} On the other hand, ischaemic heart disease has been shown to promote the expansion of haematopoietic cells harbouring the *JAK2*^{V617F} mutation in a murine model.¹⁰⁴ Taken together, these discrepancies highlight the need for additional well-designed experimental studies in mice and longitudinal studies in human cohorts.¹⁰⁵

As noted above, mechanistic studies suggest that pro-inflammatory macrophages function as key players in mediating the accelerated atherosclerosis phenotype caused by *Tet2* loss-of-function in

haematopoietic cells.^{18,72} In support to this hypothesis, enhanced expression of pro-inflammatory cytokines and chemokines, particularly the over-production of IL-1 β , were detected both in plaques of atherosclerotic mice transplanted with *Tet2*-deficient cells and in the isolated *Tet2*-deficient macrophages with lipopolysaccharide stimulation, suggesting the pivotal role of IL-1 β . Further, elevated IL-1 β expression was found to promote endothelial cell activation and SELP expression, which further promotes monocyte recruitment to the lesion site and perpetuates vascular inflammation and atherosclerosis.⁷² This study also found that wild-type *Tet2* inhibits *Il1b* transcription via modulating the recruitment of histone deacetylase to the *Il1b* promoter and that *TET2* regulates components of NLR family pyrin domain-containing 3 (NLRP3) inflammasome, which is responsible for cleavage of pro-IL-1 β and secretion of active IL-1 β . Treating mice with MCC950, a selective NLRP3 inflammasome inhibitor, reduced atherosclerotic plaque burden in *Tet2*-deficient mice and eliminated the differences in plaque size between genotypes. Collectively, these data highlight the crucial role of IL-1 β /NLRP3 signalling in mediating the effect of CH on the pathogenesis of atherosclerosis.

In addition to *TET2*, investigations on the impact of *JAK2*^{V617F}-mediated CH on CVD has been of interest since an association between individuals that harbour this type of mutation and CVD has been reported.¹⁸ Initially, Wang *et al.*¹⁰⁶ investigated the role of the haematopoietic *Jak2*^{V617F} mutation on the development of atherosclerosis, albeit in a mouse model that also displays haematologic malignancy phenotypes.

The authors utilized mice expressing the physiological level of mouse form of the mutation, *Jak2*^{V617F}, following *Mx1*-driven, Cre-mediated recombination.⁴⁷ To create the atherosclerosis model, *Ldlr*-deficient mice were lethally irradiated and transplanted with *Jak2*^{V617F/+}*Mx1*^{Cre/+} or control bone marrow cells, and subsequently placed on an HFHC diet. At 7 weeks of HFHC diet feeding, recipient mice transplanted with *Jak2*^{V617F}-positive haematopoietic cells displayed an increased plaque burden compared with control mice despite lower serum cholesterol and triglyceride levels. The lower indices of plasma cholesterol seen in mice transplanted with *Jak2*^{V617F} mutant cells are consistent with what is observed in humans with the analogous mutation.¹⁰⁷ At 12 weeks of HFHC diet feeding, the recipient mice transplanted with *Jak2*^{V617F} mutant cells exhibited a tendency for an increased lesion size and necrotic core area, together with the NLRP3 and Caspase11 dependent macrophage inflammasomes activation observed in *Jak2*^{V617F} macrophage and thereby exacerbated pro-inflammatory signalling, likely contribute to the plaque instability.¹⁰⁶ Furthermore, analysis of plaque composition revealed that there was increased erythrophagocytosis and decreased efferocytosis in the plaque. Although these studies provided evidence that *JAK2*^{V617F}-mediated CH could increase the risk of atherosclerotic CVD, it should be noted that the pan-haematopoietic *Jak2*^{V617F} mouse model also displayed abnormalities associated with MPN including increased haematocrit that are not observed in individuals with CH.

In a more recent study, Fidler et al.¹⁰⁸ utilized two models to investigate the potential mechanisms of how *Jak2*^{V617F} CH promotes atherosclerosis. Specifically, they transplanted bone marrow from tamoxifen inducible, macrophage-specific *Jak2*^{V617F} expression (*Cx3cr1-cre* *Jak2*^{V617F}) mice to irradiated *Ldlr*-deficient mice. After 15 weeks of HFHC diet, mice with macrophage expression of *Jak2*^{V617F} exhibited significantly more atherosclerotic lesion size, macrophage proliferation, and necrotic core formation compared to WT controls. This finding was further corroborated in a second *Ldlr*-deficient model using competitive BMT to mimic CH, where donor bone marrow was comprised of 20% wild-type or *Mx1-cre* *Jak2*^{V617F} mice. Consistent with the previous report,¹⁰⁶ the *Jak2*^{V617F} mutation increased IL-1 β expression and activated both NLRP3 and Caspase-1/11 dependent inflammasomes in macrophages. The *Jak2*^{V617F}-expressing macrophage was also shown to have metabolic alterations, which lead to mitochondrial reactive oxygen species over-production, double-stranded DNA breaks, and activation of the AIM2 inflammasome. Up-regulation of AIM2 inflammasome expression was also observed in *JAK2*^{V617F} macrophages in a previous report,¹⁰⁴ and activation was shown to be dependent upon the interferon receptor gamma 1 upstream of STAT signalling. Notably, Fidler et al.¹⁰⁸ showed AIM2 inflammasome depletion largely reversed the prominent atherosclerosis phenotype driven by *Jak2*^{V617F} in haematopoietic cells. Taken together, the involvement of the NLRP3 and AIM2 inflammasomes by mutant forms of *JAK2/Jak2* further supports the concept that inflammation is a critical component of CH-mediated cardiovascular pathogenesis.

3.2 Heart failure

Myocardial damage can eventually lead to defects in ventricular pumping and/or filling. This common condition, referred to as HF, can be modelled in mice by various procedures. To model HF of ischaemic origin, temporary or permanent surgical ligation of the left anterior descending (LAD) artery is commonly performed to recapitulate a myocardial infarction. To investigate non-ischaemic HF, a pressure-overload model involving transverse aortic constriction (TAC) has been employed. Alternatively, since the renin-angiotensin system is a key determinant of

arterial blood pressure, the implantation of an osmotic pump to continuously deliver AngII can be employed to produce cardiac hypertrophy and non-ischaemic HF. All of these models induce injury to the heart and lead to the progressive decline of cardiac function over time.

Sano et al.⁷¹ examined whether the comorbidity of *Tet2*-mediated CH promotes HF phenotypes in experimental models. In this study, the LAD ligation and TAC models of HF were employed at ~8 weeks following a competitive BMT procedure with mutant and wild-type cells. In both models, mice with haematopoietic *Tet2* deficiency displayed significantly worse features of HF outcome as demonstrated by poorer cardiac contractility and greater tissue fibrosis, inflammation, and cardiac hypertrophy compared to mice transplanted with wild-type bone marrow cells. Further, it was shown that myeloid-specific *Tet2* ablation was sufficient to promote the HF phenotypes in both models, highlighting the key roles that these immune cells exert in the pathogenesis of various forms of HF. Evidence was provided that the over-production of IL-1 β by *Tet2*-deficient macrophages and subsequent hyper-inflammation contributes to the exacerbated HF phenotypes. Specifically, the detrimental effects of haematopoietic *Tet2* deficiency could be alleviated by treatment with a NLRP3 inflammasome inhibitor, supporting the central role of macrophage IL-1 β signalling in the pathologies attributed to haematopoietic *Tet2* deficiency. A subsequent study by Sano et al.⁹⁵ employed lentivirus-mediated delivery of CRISPR/Cas9 components to edit driver genes in a model of HF. In this study, *Tet2* editing in HSPC by CRISPR/Cas9 methodology replicated the effects of a competitive BMT with *Tet2*-deficient cells in an HF model that employed the continuous infusion of AngII. Sano et al.⁹⁵ further employed the lentiviral/CRISPR-Cas9 approach to investigate the effects of haematopoietic loss-of-function of *Dnmt3a* gene on HF in mice. Under these experimental conditions, *Dnmt3a*-deficient HSPC did not display clonal expansion properties, whereas similar editing of *Tet2* in HSPC led to expansion. Notably, a recent study reported that Interferon- γ signalling induced by chronic mycobacterial infection could drive the clonal expansion of *Dnmt3a*-deficient HSPC, highlighting a potential environmental driver of *Dnmt3a*-mediated CH.¹⁰⁹ Regardless, haematopoietic cell *Dnmt3a* deficiency generated by lentiviral/CRISPR-Cas9 approach only achieved a mutation VAF of 5–10%, yet this was sufficient to promote greater cardiac dysfunction, hypertrophy, and fibrosis.⁹⁵ These experiments also observed increased myocardial inflammation by assessing markers of monocytes (*Cd68*) and T cell (*Cd3e*, *Cd4*, and *Cd8*) infiltration in the AngII infusion model. A similar pro-inflammatory signature was subsequently observed in chronic ischaemic HF patients with *DNMT3A*-mediated CH.¹¹⁰ In this study, single-cell RNA sequencing of PB revealed a pro-inflammatory monocyte profile and evidence of monocyte-T cell interactions in HF patients. Collectively, these studies provided initial evidence that *TET2* and *DNMT3A*-mediated CH could contribute to the pathogenesis of HF through the overactivation of inflammatory pathways. Subsequent studies of CH in patients with chronic ischaemic HF revealed that *TET2* and *DNMT3A*-mediated CH was indeed associated with worse prognosis.²²

As noted previously, the creation of a mouse model of *JAK2*^{V617F}-mediated CH is challenging because mice engrafted with these mutant HSPC display MPN phenotypes that can confound the cardiovascular phenotype under investigation. Notably, this confounding phenotype can be apparent even when using cell type-specific promoters. For example, *Ly2z*^{Cre}/*Jak2*^{V617F} mice are reported to exhibit an MPN phenotype, perhaps due to Cre-expression in small populations of HSPC,⁶² further highlighting the issue of specificity with this traditional 'myeloid-specific' Cre driver. To overcome these challenges, Sano et al.¹⁰⁴ employed the ex vivo lentivirus-mediated, HSPC transduction method to

create myeloid-specific $JAK2^{V617F}$ mice using a synthetic enhancer *SP146* and myeloid-specific *gp91*-promoter combination to express this mutant driver gene. Notably, this experimental study focused on the effect of $JAK2^{V617F}$ in myeloid-lineage cells because $JAK2^{V617F}$ expressed from the *Vav1* promoter was observed to result in a strong myeloid cell expansion bias in a competitive BMT assay.¹⁰⁴ Under control of this synthetic promoter/enhancer the transgene is silent in the transduced HSPC, but expressed following differentiation to neutrophils, monocytes, and macrophages. This strategy avoids the MPN phenotype, and mice display normal counts of red blood cells, platelets, and white blood cells. Accordingly, these myeloid-specific, $JAK2^{V617F}$ -expressing mice showed accelerated cardiac dysfunction following experimental myocardial infarction or pressure overload-mediated hypertrophy, which is associated with cytokine activation in the myocardium.

3.3 Anthracycline-induced cardiomyopathy

Anthracyclines, such as doxorubicin (Dox), are conventional components of chemotherapeutic regimens for both solid and haematological cancers. However, both short and long-term AIC is a prominent adverse event that is associated with the use of these drugs.¹¹¹ As noted previously, t-CH is often observed in cancer survivors where genotoxic stress of cancer therapy can accelerate the clonal expansion of pre-existing *Tp53* or *Ppm1d* mutations in HSPC.^{29,112–114} In light of findings, it is tempting to speculate if the clonal expansion of HSPC with mutations in genes encoding DDR pathway regulators may contribute to the long-term risk of AIC.³¹

To model AIC in a clinically relevant manner, intraperitoneal injections of Dox are typically administered in cycles to mice.¹¹³ Using this model, Sano *et al.*³¹ recently investigated the potential role of t-CH in Dox-induced cardiomyopathy using *Tp53* as a test case. Notably, in distinct adoptive BMT models using either heterozygous *Tp53* deficiency or *Tp53^{R270H}* as donor cells, Dox administration promoted the expansion of pre-existing *Tp53* mutant cells, and these models of clonal HSPC expansion were associated with significantly worse cardiac outcome as demonstrated by greater functional impairments and myocardial wall thinning, greater fibrosis and a reduced capillary density in the myocardium compared to mice transplanted with wild-type bone marrow cells. Mechanistically, Dox administration led to the prolonged infiltration of neutrophils as a source of oxidative/nitrosative stress damage in the myocardium. These adverse effects were augmented by *Tp53*-deficiency, and *Tp53*-mutant neutrophils displayed substantial transcriptional changes associated with neutrophil recruitment and activation. Notably, the depletion or pharmacological inhibition of neutrophils led to an amelioration of the Dox-induced cardiomyopathy in both control mice and in mouse models of *TP53*-mediated t-CH. Collectively, these data suggest that t-CH could contribute to the risk of HF that develops in cancer survivors. Indeed, the clinical application of these experimental findings awaits future validation in studies of cancer survivors.

3.4 Venous thrombosis

Venous thrombosis is an age-dependent disorder that is associated with mortality. While the incidence is <0.005% per year among individuals under the age of 15 years, it increases sharply after age 60 and reaches 0.5% per year among those over the age of 80 years.¹¹⁵ To model venous thrombosis, ligation of the inferior vena cava (IVC) is widely employed.¹¹⁶ Full or partial ligation of IVC just caudal to the left renal vein creates a stasis or stenosis venous thrombosis model, respectively. These models resemble features of human thrombus,¹¹⁷ and they rely

on different components of the coagulation system. The stenosis model involves neutrophil extracellular traps (NET) formation, whereas the stasis model is NET-independent.¹¹⁸

$JAK2^{V617F}$ -mediated CH is associated with a pro-thrombotic phenotype and this could put individuals with this condition at a greater risk of thrombotic cardiovascular events.²⁸ To elucidate potential causal connections between $JAK2^{V617F}$ -mediated CH and venous thrombosis, Wolach *et al.*²⁸ performed both full ligation and partial ligation of the IVC in recipient mice following a non-competitive, myeloablative BMT with donor bone marrow *c-Kit⁺* cells from *Jak2^{V617F/+} × Vav1^{Cre}* mice and *Jak2^{WT}* mice. In the stenosis model, but not stasis model, mice transplanted with cells from *Jak2^{V617F/+} × Vav1^{Cre}* mice displayed increased venous thrombosis compared to mice transplanted with wild-type cells. This venous thrombosis phenotype was associated with greater NET formation, and inhibition of JAK-STAT signalling with ruxolitinib reversed NET formation and diminished the incidence of venous thrombosis attributed to the haematopoietic *Jak2^{V617F}* mutation. The mouse model employed in these experiments displays MPN phenotypes, and this is a limitation of these studies as these phenotypes are not observed in human CH carriers. However, these data provide potential clues to the mechanisms by which $JAK2^{V617F}$ -mediated CH may increase the incidence of CVD. Additionally, Edelman *et al.*¹¹⁹ found that granulocytes expressing the activating *JAK2* (or *Jak2*) mutation are more adhesive to vascular endothelial cells due to the enhanced activation of $\beta1$ and $\beta2$ integrins, thereby promoting pathological thrombus formation in the stenosis model. In aggregate, experimental studies in different venous thrombosis models indicate that $JAK2^{V617F}$ -mediated CH could contribute to an increased risk of venous thrombosis through multiple mechanisms. It should also be noted that CH involving other driver genes is also associated with an increased risk of venous thrombosis,²⁸ and mechanistic details await further studies.

3.5 Metabolic disease

Insulin resistance is a risk factor for CVD.¹²⁰ Some studies have reported associations between CH and the prevalence of diabetes,^{5,19} and a higher incidence of vascular complications was observed in diabetes patients with clonal expansions of chromosomal structural variants in blood cells.¹²¹ Therefore, the question of whether CH is causally associated with metabolic disease is of particular interest. To understand the metabolic consequences of CH at a molecular level, Fuster *et al.*⁸⁷ evaluated the impact of *Tet2*-mutation-driven CH on insulin resistance employing two murine model systems. Because the myeloablative pre-conditioning BMT approach has limitations due to the confounding long-term side effects of γ -radiation, particularly in metabolic studies where mice do not develop robust diet-induced obesity,^{122–124} the adoptive transfer strategy in non-irradiated mice was employed.⁸¹ These mice were then monitored for the effects of the mutation on haematopoietic cell expansion and metabolic parameters in the context of ageing. Following BMT, mice were monitored until approximately 1.6 years with periodic evaluation of basic haematologic and metabolic parameters. Adoptive transfer led to stable engraftment of donor haematopoietic cells, and *Tet2^{-/-}* cells expanded progressively, whereas wild-type cells displayed little or no selective expansion.⁸⁷ Consistent with the clinical paradigm of CH, the expansion of *Tet2*-deficient cells did not affect absolute numbers of WBCs or specific blood cell populations. There was a trend towards increased mortality in mice that received the *Tet2*-deficient bone marrow cells, and the expansion of *Tet2*-deficient haematopoietic cells had no effect on body weight or composition in mice that survived to the end of the experiment. However, these mice developed a progressive aggravation of

systemic insulin resistance with ageing that was accompanied by increased fasting blood glucose levels and a significant reduction of insulin-stimulated Akt Ser473-phosphorylation in epididymal white adipose tissue, which is indicative of reduced insulin signalling.

In a second model, Fuster et al.⁸⁷ evaluated the metabolic effects of *TET2*-mediated CH by employing competitive BMT to mice that received relatively low doses of radiation (two doses of 400 rad, 3 h apart). Following recovery from irradiation and BMT, mice were fed a high-fat/high-sucrose obesogenic diet for 14 weeks. As expected from prior studies,^{71,72} *Tet2*-deficient bone marrow cells expanded progressively into all blood cell lineages but did not affect body weight or composition. However, the obesity-induced systemic insulin resistance was enhanced, and this was paralleled by increased fasting blood glucose levels and reduced insulin-induced Akt phosphorylation in adipose tissue. Collectively these data indicate that *TET2* loss-of-function-driven CH aggravates insulin resistance induced by ageing or diet-induced obesity. At a mechanistic level, changes in *Il1b* transcript levels were observed in the adipose tissues of obese mice, whereas no significant change was detected in the transcript expression of a selected group of other pro-inflammatory cytokines and chemokines known to play a role in adipose tissue inflammation. Based on these findings, the effects of *Tet2* inactivation-mediated CH on diet-induced obesity were evaluated in mice treated with the NLRP3 inflammasome inhibitor MCC950. Treatment with this drug suppressed IL-1 β protein expression, but had no effects on body weight. However, MCC950-treatment suppressed the increased hyperglycaemia and insulin resistance associated with the expansion of *Tet2*-deficient cells. These data demonstrate that the NLRP3 inflammasome has a key role in the metabolic derangement associated with *Tet2*-mediated CH. Combined with findings in the models of CVD,^{71,72} these studies provide further evidence for an association between *TET2* deficiency in the haematopoietic cells and the overactivation of the NLRP3 inflammasome in disease processes.

3.6 Age-associated cardiomyopathy

Ageing is associated with multiple pathological changes in the cardiovascular system.¹²⁵ Mouse hearts undergo progressive age-dependent cardiac dysfunction that is associated with elevated levels of myocardial inflammation. In C57BL/6J mice, cardiac myopathy is typically observed by 18 months, and it is characterized by systolic dysfunction, left ventricle hypertrophy, and fibrosis.¹²⁶ Using the adoptive transfer model, Wang et al.⁸¹ provided evidence that *Tet2*-mediated CH can accelerate age-related cardiomyopathy. In mice receiving *Tet2*-deficient HSPC, contractile dysfunction could be observed as early as 8 months after BMT through non-invasive echocardiography. At the 18-month termination of the experiment, systolic dysfunction, left ventricular hypertrophy, and fibrosis were observed to a significantly greater extent in the mice receiving *Tet2*-deficient vs. wild-type bone marrow.

Using the non-conditioned BMT model, that mimics the immune cell composition and dynamics in the heart, the study of Wang et al.⁸¹ also evaluated how *Tet2* deficiency in HSPC affects the immune cell composition of the ageing heart. In this study, the expanding population of bone marrow-derived, *Tet2*-deficient cells display differential expansion kinetics into various cardiac immune cell populations.⁸¹ For example, the degree of *Tet2*-deficient cell chimaerism in the short-lived neutrophils was essentially the same in blood and cardiac tissue. In contrast, the expansion of *Tet2*-deficient cells into the cardiac macrophage population was relatively attenuated due in large part to the very slow turnover of the embryo-derived, cardiac macrophage population. In contrast, this adoptive transfer study found higher levels of chimaerism in the macrophage

compartments of the kidney and liver, presumably because these tissues display higher levels of turnover by monocyte-derived macrophages.⁸¹ Collectively, the adoptive transfer approach represents a relatively benign bone marrow approach that can enable studies of how mutant HSPC expand in the bone marrow and how their progeny leucocytes interact with tissue-resident immune cells in disease processes and during the ageing process. Overall, it appears that the adoptive BMT to non-conditioned mice represents a superior means to model the consequences of CH on the organism.

Finally, while age is a major contributor to the development of CH, the studies of Wang et al.⁸¹ and Fuster et al.⁸⁷ indicate that CH can also impact processes that contribute to biological ageing *per se*. In both of these adoptive transfer studies, *Tet2*-mediated HSPC expansion is sufficient to promote age-related cardiac dysfunction and insulin resistance in the absence of external injurious stimuli. In relation to these findings, CH has been associated with age acceleration in humans as assessed by the examination of CpG methylation patterns that represent the 'epigenetic clock'.¹²⁷ In this longitudinal study, individuals with any form of driver gene-associated CH displayed ~4 years of advanced epigenetic age, and individuals with *TET2*-mediated CH displayed ~6 years of epigenetic age acceleration. In toto, these data raise the possibility that CH may promote biological ageing and diminishing health span, perhaps by promoting the condition of 'inflammaging'.¹²⁸

4. Conclusions and future directions

The past few years have led to an explosion in interest of how CH impacts CVD. Accumulating studies show that individuals with CH exhibit a higher risk of mortality due largely to an increased prevalence of CVD. With the development of novel mouse model systems, investigators have been able to elaborate the mechanistic links between this relatively common haematological condition and disease processes. Collectively, these epidemiological and experimental studies suggest that CH is a new causal risk factor for CVD that may be as consequential as the traditional risk factors that have been known for decades.

Despite substantial advances in our understanding of how CH promotes CVD, many questions remain unanswered. Numerous driver genes are recurrently mutated in individuals with CH, yet relatively few have been evaluated in experimental studies. In this regard, the known CH-driver genes encode proteins with diverse functions that are likely to exert divergent effects in disease processes. Most experimental studies have focused on the *TET2*, *DNMT3A*, and *JAK2*^{V617F} driver genes. However, we know very little about how the haematopoietic and cardiovascular systems are impacted by mutations in the dozens of other, less-studied CH-driver genes. Furthermore, it appears that the known driver genes (that are recurrently mutated in haematologic malignancies) can only account for a relatively small portion of the CH observed in the population,¹⁰ and we have little understanding of the mechanistic details associated with these other clonal expansion events. Thus, broader investigative approaches, enabled by advances in experimental models, will be likely required to develop a comprehensive view of the impact of CH on disease processes.

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Data availability

Data sharing not applicable to this article as no datasets were generated or analyzed during the current study.

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