


# Global Rural and Remote Patients With Rheumatoid Arthritis: A Systematic Review

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**Objective.** Rural and remote patients with rheumatoid arthritis (RA) are at risk for inequities in health outcomes based on differences in physical environments and health care access potential compared to urban populations. The aim of this systematic review was to synthesize epidemiology, clinical outcomes, and health service use reported for global populations with RA residing in rural and remote locations.

**Methods.** Medline, Embase, HealthStar, the Cumulative Index to Nursing and Allied Health Literature (CINAHL), and the Cochrane Library were searched from inception to June 2019 using librarian-developed search terms for RA and rural and remote populations. Peer-reviewed published manuscripts were included if they reported on epidemiologic, clinical, or health service use outcomes.

**Results.** Fifty-four articles were included for data synthesis, representing studies from all continents. In 11 studies in which there was an appropriate urban population comparator, rural and remote populations were not at increased risk for RA; 1 study reported increased prevalence, and 5 studies reported decreased prevalence in rural and remote populations. Clinical characteristics of rural and remote populations in studies with an appropriate urban comparator showed no significant differences in disease activity measures or disability, but 1 study reported worse physical function and health-related quality of life in rural and remote populations. Studies reporting on health service use provided evidence that rural and remote residence adversely impacts diagnostic time, ongoing follow-up, access to RA-care-related practitioners and services, and variation in medication access and use, with prominent heterogeneity noted between countries.

**Conclusion.** RA epidemiology and clinical outcomes are not necessarily different between rural/remote and urban populations within countries. Rural and remote patients face greater barriers to care, which increases the risk for inequities in outcomes.

## INTRODUCTION

As rheumatology care providers, we are unified in our goals to deliver high-quality care and implement effective evidence-based approaches to secure optimal outcomes for patients who have evolving and established rheumatic diseases. Rural and remote population groups are acknowledged to be at risk for health inequities as a result of avoidable variations in social, political, cultural, and economic structures (1), and not only due to inequalities in disease distribution and outcomes alone. The

PROGRESS-Plus framework assists in conceptualizing which population groups are at risk for inequities (2,3) and includes consideration of place of residence. Geography introduces risk for inequities in health outcomes for individuals with rheumatic disease residing in rural and remote locales based on differences in physical environments, social and economic capital, and health care access compared to urban populations. Identifying these inequities and implementing solutions and service enhancements to mitigate geographic influences on rheumatoid arthritis (RA) outcomes is a priority. Some factors to consider when

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### SIGNIFICANCE & INNOVATIONS

- Epidemiologic and clinical outcomes in rheumatoid arthritis are similar between rural and remote and urban communities.
- Rural and remote communities face barriers to health service access impacting length of diagnostic time, ongoing follow-up, and allied health support.
- Variations in medication access are of uncertain consequence but may result in outcome inequities.

determining appropriate solutions include the significant distance between provider location and affected population distribution (4–7), the lack of a comprehensive understanding of existing outcomes for rural populations (8), and the acceptance of care models that bridge gaps in care using technology (9) and advanced skill practitioners (10). These solutions and enhancements need to be informed by a complete understanding of existing needs and gaps in RA care for rural and remote populations.

The aim of this systematic review was to synthesize epidemiology (incidence, prevalence, mortality), clinical outcomes (indices of disease activity and severity, patient-reported outcomes), and health service use (primary care visits, specialty care visits, hospitalizations, surgeries, medication access) reported for global populations with RA residing in rural and remote locations. This evidence will illuminate knowledge gaps, identify risk and resource factors to consider for care delivery, and inform clinical practice and policymaking.

## MATERIALS AND METHODS

**Search strategy and selection criteria.** We conducted a systematic review with a broad search strategy applied to identify data for 3 separate outcomes (epidemiology, clinical outcomes, and health service use). Two search term filters were developed with the assistance of a systematic review methodologist. The population filter was developed to identify studies of inflammatory arthritis conditions. The second filter was developed to identify rural and remote studies specifically addressing health services, inequities, accessibility, and geographic health inequalities. Determination of rural and remote populations would have been made by the study's authors, reflecting their local situation and classification for these terms. Subject headings relating to rural health, rural health services and centers, and rural populations were modified or exempted as appropriate per database. The search filters were combined with the Boolean operator 'AND' and with an English language restriction, which is the primary language of all study team members (the search terms are available in Supplementary Table 1 on the *Arthritis Care & Research* website at <http://onlinelibrary.wiley.com/doi/10.1002/acr.24513>). We performed the search using medical databases

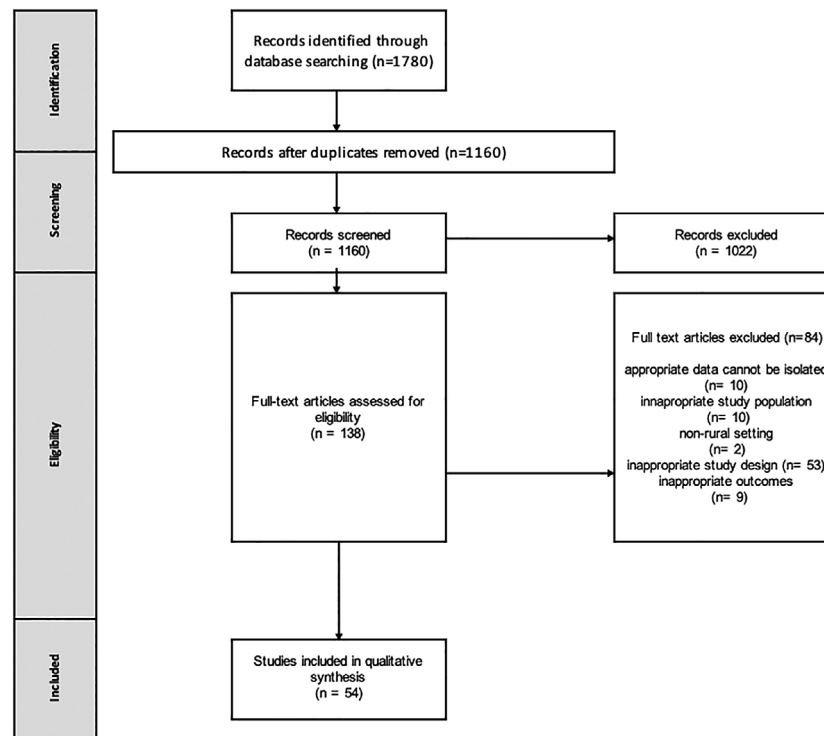
including Medline (1946 to June 2019), Embase (1980 to June 2019), the Cumulative Index to Nursing and Allied Health Literature (CINAHL; 1996 to June 2019), HealthStar (1966 to June 2019), and the Cochrane Library (1996 to June 2019). References were extracted to a reference manager (EndNote X9.3.2, Clarivate Analytics), and reference duplicates were removed manually. We included all types of published studies (excluding conference abstracts) that reported on any of the epidemiologic, clinical, and health service utilization outcomes of interest. Epidemiologic outcomes included incidence and prevalence estimates. Clinical outcome measures could reflect disease activity measures, patient-reported outcomes, and clinical phenotyping. Health service utilization outcomes included, but were not restricted to, diagnostic delay, provider and service utilization, and medication utilization. We included studies with stand-alone rural and remote data and data from studies with an appropriate urban population comparator. For the present work, we reported on RA studies exclusively due to length constraints.

**Data analysis.** Three reviewers independently screened title and abstracts (SA screened the full set; EP and RH each screened one-half of the set). A third reviewer resolved disagreements (EP or RH, as appropriate). EP and RH independently performed the full-text review with consultation of a third reviewer (CB) upon disagreement. The authors independently abstracted data from studies deemed eligible in the full-text review. EP and KC abstracted data from one-half of the set, RH and SA from the other half of the set. CB reviewed and confirmed the entire data extraction. Each pair of authors came to a consensus on extractable data for each of the 3 outcome measures: clinical, epidemiologic, and health service utilization.

All included studies were appraised for quality using the Study Quality Assessment Tools developed by the National Heart, Lung, and Blood Institute (11). Extraction tables for case-control, cross-sectional designs and observational cohorts were used as appropriate. Quality assessment was performed by EP and VU.

## RESULTS

**Study characteristics.** The search generated 1,160 articles after removal of duplicates, and 138 articles were selected for full-text review (Figure 1). From these, 54 articles were included for data synthesis (12–65) and are described in Supplementary Table 2, available on the *Arthritis Care & Research* website at <http://onlinelibrary.wiley.com/doi/10.1002/acr.24513>, with some studies reporting  $\geq 1$  outcome of interest. In total, 35 studies described an epidemiology outcome ( $n = 32$  prevalence and  $n = 4$  incidence), 15 described RA clinical characteristics of rural or remote populations, and 15 studies reported on health service utilization. In most cohort studies, patients met classification criteria appropriate to the study period (i.e., Rome criteria, American College of Rheumatology [ACR] 1987 criteria, or the ACR/European



**Figure 1.** Study selection flow chart.

Alliance of Associations for Rheumatology 2010 criteria for RA [66,67]) or had a clinical diagnosis conferred; in administrative data sources, case classification was by diagnosis codes. Definition of rurality was determined by location of residence, with some studies specifying the number of inhabitants in the region of study, geography (e.g., distance to a major city) or using descriptors such as postal codes or urbanization classifications. Studies from all continents were identified. Quality assessment found that of the 54 included studies, 21 were reported as good-quality, 28 fair-quality, and 3 poor-quality studies. Two studies could not be assessed for quality (23,33).

**Epidemiology outcomes (incidence rates).** Four studies reported crude incidence rates. In a German population, incidence was reported as a proportion, with 0% of male patients and 6% of female patients developing RA over a 5-year observation period (21). In 2 rural Bangladesh populations, the rate was 0.48 per 100 person-years (95% confidence interval [95% CI] 0.27–0.85) (30) and 0.12 per 100 person-years (95% CI 0.1–0.7) (65). In a Taiwanese population, the incidence rate was estimated at 0.02 per 100 person-years (95% CI 0.02–0.3), which was not significantly different from that of the comparator urban population (relative risk 1.04 [95% CI 0.87–1.24],  $P = 0.67$ ) (35).

**Epidemiology outcomes (prevalence rates).** A total of 32 studies reported crude or adjusted prevalence rates with estimates ranging from 0 to 1.13% (12–29,31–34,37–46) (Figure 2;

detailed table available as Supplementary Table 3, available on the *Arthritis Care & Research* website at <http://onlinelibrary.wiley.com/doi/10.1002/acr.24513/abstract>). In studies in which there was an appropriate urban population comparator, rural or remote populations were not at increased risk for RA ( $n = 11$  studies) (14,16–20,24,25,29,37,41), whereas 1 study reported increased prevalence (13), and 5 studies reported decreased prevalence (12,22,28,34,43) in rural populations. Two studies from Taiwan contrasted RA prevalence in rural and urban populations. The study by Yang et al did not identify significant differences in the risk of RA by location of residence (35), whereas in a case-control study design by Chiang et al, there were lower odds of RA in rural residents (odds ratio [OR] 0.76 [95% CI 0.61–0.95],  $P = 0.021$ ) (36).

**Patient-reported outcomes and function.** The impact of RA on rural and remote populations through function, assistive needs, and quality of life was described in 10 studies. In rural Chile, patients had a 2-fold increased odds of moderate-to-severe disability relative to urban residents, although this was not statistically significant (OR 2.12 [95% CI 0.71–6.34]) (48). In the rural municipality of Chankom, Mexico, and in Southwest China, 59% of RA patients were reported to have disability using the Health Assessment Questionnaire (HAQ) (15,51). Two studies describe functional impairments in a rural Finnish population; nearly all patients were classified as having class II or class III function according to the ACR 1987 criteria for RA (66) and using the



**Figure 2.** Prevalence estimates of rheumatoid arthritis in global rural and remote populations (crude data only). \* = average of estimates in male and female groups of <45 and >45 years of age. \*\* = average of estimates in male and female groups of age-adjusted estimates; \*\*\* = average of estimates in male and female groups; \*\*\*\* = age- and sex-adjusted estimate. Map by FreeVectorMaps.com (<https://freevectormaps.com/world-maps/WRLD-EPS-02-0009?ref=atr>).

HAQ functional disability index, two-thirds had mild or moderate disability, and ~10% were severely disabled (49). The Keitel function test, which is a range of motion test reflecting the degree of functional limitation of joints and specific assessment of hand function, was completed in a Finnish population, with 10% of patient scores indicating severe impairment, primarily driven by hand dysfunction (50). In a study from Zimbabwe, rural and urban patients had similar HAQ scores, duration of morning stiffness, and proportion with joint deformities (54), whereas in Senegal, the proportion of rural patients with specific hand deformities was similar to those from urban residence (53). Darmawan and colleagues provided a description of grip strength, functional grade, and duration of morning stiffness in a small sample of RA patients from urban and rural Indonesia, with no significant differences between groups (37). Gong's study from China reported results of the Short Form 36 health survey physical component summary (PCS) score and mental component summary (MCS) score and total scores as an indication of health-related quality of life (HRQoL), with rural patients having significantly lower PCS and HRQoL scores, but with no difference in MCS compared to urban patients (52). In a Canadian study of patients initiating their first biologic medication, HAQ scores, fatigue, and patient global scores were reported for rural and urban population comparisons using 2 different determinations for rural status (by postal code

and by Statistics Canada population center), with no significant differences between populations (47).

**Disease activity.** Relatively few studies have reported disease activity in rural and remote populations. Darmawan provided erythrocyte sedimentation rate results for 8 rural Indonesian patients, which were similar to those of 3 urban patients (37). The proportion of patients with  $\geq 3$  joints affected by active disease was similar between rural and urban Zimbabwean patients (54). Disease Activity Score in 28 joints (DAS28) scores and swollen joint counts were similar between rural and urban patients in Senegal (53), and tender and swollen joint counts, DAS28 scores, Clinical Disease Activity Index scores, and physician global evaluation scores did not differ between rural and urban Canadian patients (47).

**Extraarticular manifestations and comorbidities.** The frequency of rheumatoid nodules, vasculitis, lung fibrosis, and secondary Sjögren's syndrome did not differ between rural and urban RA patients in Zimbabwe (54). Rural patients in Senegal more frequently had extraarticular manifestations (70% versus 49% urban) when considering sicca syndrome, nodules, fever, lymph nodes, interstitial lung disease, and hematologic or neurologic complications of RA (53). In a Han Chinese population,

note was made that none of the patients had rheumatoid nodules (32). Rural Canadian patients did not have a higher mean number of comorbidities compared to urban patients (47).

**Radiographic changes.** Several studies reported the frequency of erosive changes that were present on radiographs (26,27), with some providing grades of change (32,45) or a radiographic erosion mean score (49) without a comparison population. In studies with an urban comparison group, all Indonesian patients, whether rural or urban, had erosive changes (37), and there was not a significant difference in the proportion of rural and urban patients with erosions in the Canadian study (47) or Zimbabwe study (54).

**Serology.** Several studies reported the frequency of rheumatoid factor in rural populations without a comparison population (26,27,32,43,45). Rheumatoid factor positivity was not more frequent in rural populations of Canada (47), Senegal (which also included anti-citrullinated protein antibody testing) (53), Zimbabwe (which also included antinuclear antibody, Ro, and La antibody testing) (54), or Indonesia (37).

**Diagnostic delay.** Rural patients from Saudi Arabia had a significantly longer time to diagnosis than urban patients, at a mean  $\pm$  SD of 37.0  $\pm$  17.1 months compared to a mean  $\pm$  SD of 27.8  $\pm$  14.9 months ( $P < 0.01$ ) (64). The study from Senegal reported no difference in time to diagnosis (45 versus 50 months, rural versus urban;  $P = 0.21$ ) (53). In a Canadian study, rural residence was associated with lower odds of being seen by a rheumatologist within 3 months of suspected diagnosis in the crude model; however, this did not remain significant in the adjusted model for patient demographic characteristics, clinical factors, primary care physician characteristics, provider continuity, and geographic characteristics (OR 0.92 [95% CI 0.83–1.01]); however, remote distance (>100 km to a rheumatologist) was significant in both crude and adjusted models (adjusted OR [OR<sub>adj</sub>] 0.51 [95% CI 0.41–0.64]) (55). In a study of rural Austrian patients, the median time to diagnosis was 7–12 months, with 57% having to consult 2–3 physicians before a diagnosis was made and 73% of patients diagnosed by rheumatologists (61).

**Health service access.** In a Scottish study, rural and urban patients had a similar number of musculoskeletal interventions (either joint aspirations or joint surgeries) over follow-up, although the length of follow-up in each group was not specified in the publication (18). In an American Medicare cohort, rural residents had higher odds of undergoing hand or wrist arthroplasty or arthrodesis (OR 1.31 [95% CI 1.04–1.66]) and tendon reconstructive procedures (OR 1.92 [95% CI 1.19–3.09]) (59). Hakala described the frequency of hospital contact due to RA (57% in preceding 2 years), general practitioner contact due to RA (83% in preceding 2 years), and frequency of joint replacement surgery (20%) or

orthopedic operations (66%) in a rural Finnish population (49). An Austrian study described the path to diagnosis for rural patients, with the majority (80%) having accessed their general practitioner for their initial RA symptoms, with 13% directly seeking care from a rheumatologist, and with 57% of patients having to consult 2–3 physicians before their diagnosis was made (61). The use of general practitioner and rheumatology outpatient services in Estonia has been described, with rural patients seeking RA care from their general practitioner significantly more frequently (OR<sub>adj</sub> 2.84 [95% CI 1.63–4.95]) and from a rheumatologist significantly less frequently (OR<sub>adj</sub> 0.55 [95% CI 0.33–0.90]) than patients in the capital region (60). In Ontario, Canada, crude estimates suggested that rural patients were less likely to receive rheumatology care at 6 and 12 months, although the adjusted models were not statistically significant; however, remote distance (>100 km to a rheumatologist) was significant (6-month OR<sub>adj</sub> 0.28 [95% CI 0.24–0.33]; 12-month OR<sub>adj</sub> 0.33 [95% CI 0.26–0.43]) (55). A study from Saskatchewan, Canada, employed structured interviews to explore rural patients' experiences of availability of primary care, specialty care, and allied health professionals and services, including perceptions of accessibility, affordability and accommodation. Primary care availability was seen as a limitation for 28% of participants, with 27% of participants reporting traveling >4 hours to their rheumatologist. Allied health services were difficult to access, and of the 53% who accessed physical therapy, one-half waited >1 month for the consultation. This was even more pronounced for occupational therapy, which 26% accessed, but 71% of patients waited >1 month, and 72% traveled outside the community for occupational therapy services, including 33% having to travel >2 hours. Distance to laboratory services impacted the completion of regular monitoring, and access to radiologic services and pharmacies was also difficult. Environmental barriers such as weather events and road quality impacted maintaining appointments for 67% of participants, and transportation availability and financial impacts were also reported (57).

**Medication access.** A Finnish study reported that 66% of rural patients were treated with disease-modifying antirheumatic drug (DMARD) therapy, with the time from symptom onset to first DMARD being 2.4 years, and with 34% exposed to glucocorticoids, 18% treated with nonsteroidal antiinflammatory drugs alone, and 6% not receiving treatment (49). In Austria, 44% of rural patients took daily glucocorticoids, 61% were taking methotrexate, and 38% were receiving biologics (61). Urban and rural patients in Scotland had similar frequency of DMARD therapy (70% and 77%, respectively) and prednisone exposure (31%) (18). In 2 studies, compliance with treatment for RA was measured. In a Canadian cohort, rural residence and distance >25 km between patient residence and clinical site were not associated with the time to discontinuation of antirheumatic medications (hazard ratio [HR] 1.13 [95% CI 0.88–1.45] and HR 1.13

[95% CI 0.93–1.38], respectively), nor were these associated with time to discontinuation of conventional synthetic and biologic DMARDs specifically (HR 1.16 [95% CI 0.78–1.72] and 1.24 [95% CI 0.91–1.70]) (56). In an Egyptian cohort, rural residence was associated with lower adherence to medications and appointments (OR 12.4 [95% CI 1.2–128.7]) (63). Access to biologic therapy has been investigated in several studies. In Romania, rural patients had significantly lower access to biologics within their territory (74.1%) compared to urban patients (83.1%) (62). In an American study, rural residence increased the probability of initiation of biologic therapy once individual and contextual factors were considered (HR 1.96 [95% CI 1.28–2.99]) (58). In Taiwan, although there were no significant differences in exposure to methotrexate, non-methotrexate DMARDs, antiinflammatory drugs, or non-tumor necrosis factor inhibitor (TNFi) biologics between most and least urbanized populations, those in less urbanized areas were less frequently treated with TNFi (1.3% versus 2.3%;  $P = 0.04$ ) (36). In a Canadian study, rural patients were more frequently taking oral steroids (27.3% versus 20.0%), but living in a rural area had no significant impact on the first type of biologic DMARD used (TNFi or non-TNFi) nor route of administration compared to urban residents. However, if the clinical site the patients attended to receive care was in a rural area, the patients were significantly more likely to be started on a TNFi biologic than a non-TNFi one (OR<sub>adj</sub> 3.79 [95% CI 1.06–13.5]) and more likely to be started on subcutaneous therapy rather than intravenous therapy (OR<sub>adj</sub> 0.06 [95% CI 0.01–0.41]), with adjustment for sex, age, smoking, disease duration, function, concurrent use of antiinflammatory drugs, academic affiliated site, time period, and number of comorbidities (47).

## DISCUSSION

This systematic review aimed to be comprehensive so as to provide a sufficient understanding of disease distribution, burden, and health service gaps existing for rural and remote populations with RA informative for health system leadership, especially where no jurisdictional-level data may be available. Overall, the prevalence of RA does not appear to be increased in rural populations, nor was the severity of RA in these populations. However, the data on clinical outcomes are limited, highlighting a great need for more robust and contemporary data, and in particular, reporting variability within countries in the context of population-level regional risk and prognostic factors and available health services and their quality. Although the contemporary Canadian study (47) may be reassuring in that clinical outcomes are not substantially different between rural, remote, and urban patients in a universal health care access setting, this study does represent patients enrolled in a particular registry, and results may not be generalizable to all clinical settings in Canada, and specifically other countries facing lower income levels. The identified data in fact support significant heterogeneity between countries, making

interpretation of descriptive data of rural and remote results difficult when no urban comparator data were presented. Data from developing countries suggest that disability is highly prevalent in rural populations, but likely the determination of this does not attend to cultural differences in activities between populations and may reflect situations exacerbated by difficulties with access to supportive allied health services and assistive devices.

Our review does confirm that it is more difficult to secure appropriate health service access, including physician services for the studied rural and remote populations. Access issues create diagnostic delays and interruptions in the continuity of follow-up and reassessment care, and longitudinal studies are necessary to determine the true impact of these disruptions. Variation in medication access for rural and remote populations between countries was also confirmed through our review, predominantly reflecting reduced availability. The impact of variability in selection of route of administration, with a preference for subcutaneous routes for rural and remote patients, may be negligible in observed disease outcomes but is worth querying through existing cohort studies.

We challenge health system leadership to implement structures and policies to support better outcomes in rural and remote populations. Access to health services is a recognized determinant of health, which presents the opportunity for actionable strategies and approaches to resolve inequities in care delivery and ensure that all populations can access timely and appropriate health care. Innovations in health care delivery including telehealth (9) and deployment of advanced skilled allied health professionals (10) are realistic solutions if sufficiently supported through infrastructure and remuneration. Rheumatology specialists are encouraged to build relationships and alliances with primary care providers in remote locations who would be critical components of these particular models. In-person distributed care, such as through outreach clinic models (68) or through enhanced recruitment of rheumatology trainees from rural and remote locations, may be another effective strategy to provide in-person services in rural and remote locales. Health information infrastructure is a key component to resource, serving to assist with health service model planning and ensuring high-quality care delivery.

We recognize limitations of this review. The search strategy required exclusive use of search terms specifying ‘rural’ in subject headings, as the databases used have not yet included search terms for ‘remote’ within subject headings. Determination of rural or remote residence is not homogeneous globally and reflects country-specific realities for population distribution. Although we included ‘rural’ terms in our supplementary searches, we did not specifically identify studies in which particular populations are overrepresented in rural and remote locations. For instance, data pertaining to rural indigenous populations would have been excluded from identification because indigenous search terms were not explicitly included. In considering the nature of a review, publication bias poses a risk. Government data sources,

dissertations, or gray literature sources for unpublished research results were not specifically explored to supplement the medical database-driven search. Variation in prevalence estimates may reflect differences in case ascertainment methods, and outcomes related to clinical aspects of RA may have been limited by the fact that measurement tools have not been developed or adapted for various languages and cultures. The vast year difference of the included studies may not reflect contemporary influences and paradigms, while the small sample size in large countries may be misrepresentative of its true population, thereby limiting the modern-day generalizability of our study findings. Covariates, such as sociodemographic factors or comorbidities that influence risk for RA trajectory or disease status, were not considered when synthesizing results. This situation may overrepresent causal pathways and conclusions drawn from the analysis.

In conclusion, RA epidemiology and clinical outcomes are not necessarily different between rural/remote and urban populations; however, rural and remote patients consistently face greater barriers to care, which increases the risk for inequities in outcomes.

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## AUTHOR CONTRIBUTIONS

All authors were involved in drafting the article or revising it critically for important intellectual content, and all authors approved the final version to be submitted for publication. Dr. Barnabe had full access to all of the data in the study and takes responsibility for the integrity of the data and the accuracy of the data analysis.

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**Analysis and interpretation of data.** Pianarosa, Hazlewood, Barnabe.

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