In Vitro and In Vivo Assessment of *Salmonella enterica* Serovar Typhimurium DT104 Virulence

CHRIS A. ALLEN,¹ PAULA J. FEDORKA-CRAY,² ANDRÉS VAZQUEZ-TORRES,³ MITSU SUYEMOTO,⁴ CRAIG ALTIER,⁴ L. REENI RYDER,¹ FERRIC C. FANG,³ and STEPHEN J. LIBBY^{1*}

Department of Microbiology, North Carolina State University, Raleigh, North Carolina 27695¹; Poultry Microbiological Safety Research Unit, Richard B. Russell Agricultural Research Center, USDA Agricultural Research Services, Athens, Georgia 30604²; Departments of Medicine and of Pathology and Microbiology, University of Colorado Health Sciences Center, Denver, Colorado 80262³; and Department of Microbiology, Pathology, and Parasitology, College of Veterinary Medicine, North

Carolina State University, Raleigh, North Carolina 27606⁴

Received 16 November 2000/Returned for modification 9 February 2001/Accepted 11 April 2001

Multidrug-resistant Salmonella enterica serovar Typhimurium phage type DT104 has become a widespread cause of human and other animal infection worldwide. The severity of clinical illness in *S. enterica* serovar Typhimurium DT104 outbreaks has led to the suggestion that this strain possesses enhanced virulence. In the present study, in vitro and in vivo virulence-associated phenotypes of several clinical isolates of *S. enterica* serovar Typhimurium DT104 were examined and compared to *S. enterica* serovar Typhimurium ATCC 14028s. The ability of these DT104 isolates to survive within murine peritoneal macrophages, invade cultured epithelial cells, resist antimicrobial actions of reactive oxygen and nitrogen compounds, and cause lethal infection in mice were assessed. Our results failed to demonstrate that *S. enterica* serovar Typhimurium DT104 isolates are more virulent than *S. enterica* serovar Typhimurium ATCC 14028s.

Food-borne bacterial infections due to Salmonella remain a serious threat to human health in both developing and industrialized countries. Between 1997 and 1998, 37,842 cases of human salmonellosis were reported to the Centers for Disease Control and Prevention. The estimated number of human Salmonella infections in the United States exceeds 1.4 million annually (21). In 1995, 24% of all reported Salmonella infections in the United States were caused by Salmonella enterica serovar Typhimurium, second only to serovar Enteritidis phage group 4. Of the S. enterica serovar Typhimurium isolates, 32% were found to be multidrug-resistant S. enterica serovar Typhimurium DT104 (17), characterized as resistant to ampicillin, chloramphenicol, streptomycin, sulfonamides, and tetracycline (1). S. enterica serovar Typhimurium DT104 was first isolated in England in 1984 but is now routinely isolated worldwide (22, 24). A British study conducted in 1994 reported a 3% mortality rate due to infection with S. enterica serovar Typhimurium DT104 (1), a rate substantially higher than in historical controls. However, in a separate study examining Salmonella bacteremia in England and Wales from 1994 to 1996, the percentage of fatal salmonellosis cases due to S. enterica serovar Typhimurium DT104 was no greater than those due to nonmultidrug-resistant S. enterica serovar Typhimurium (23). Attention became focused on S. enterica serovar Typhimurium DT104 in the United States when members of a Vermont family became gravely ill after consuming contaminated unpasteurized milk from their own dairy herd (C. R. Friedman, R. C. Brady, M. J. Celotti, S. E. Schoenfeld, R. H. Johnson, P. D. Galbraith, J. K. Carney, K. Robbins, and L. Slutsker, presented at Int. Conf. Emerg. Infect. Dis., Atlanta, Ga., 8 to 11 March 1998).

Because of the reported severity of disease caused by this organism and the increased frequency of isolation, *S. enterica* serovar Typhimurium DT104 has been proposed to have enhanced virulence in domestic animals and humans (24). Previous work by Carlson et al. (7, 8) indicated that most multidrug-resistant *S. enterica* serovar Typhimurium isolates do not have enhanced ability to invade or adhere to human epithelial tissue culture cells. In this study, we have examined additional in vitro and in vivo phenotypes associated with *Salmonella* virulence.

The ability of *Salmonella* to survive and replicate in host phagocytes is an essential component of *Salmonella* virulence.

TABLE 1. Strains used in this study

| Strain | Relevant information | Reference or Source | |
|-------------|---------------------------------|------------------------|--|
| 14028s | | ATCC | |
| 14028s phoP | | 14 | |
| 14028s hilA | | 2 | |
| 14028s invA | | 15 | |
| VT4Tx | Vermont DT104 bovine isolate | USDA, Athens, Ga. | |
| 3016 | Georgia DT104 poultry isolate | USDA, Athens, Ga. | |
| 2745 | Washington DT104 human isolate | J. Gay, Washington | |
| | | State University | |
| 4157 | Washington DT104 bovine isolate | J. Gay, Washington | |
| | | State University | |

^{*} Corresponding author. Mailing address: Department of Microbiology, Campus Box 7615, North Carolina State University, Raleigh, NC 27695-7615. Phone: (919) 513-1690. Fax: (919) 515-7867. E-mail: slibby@unity.ncsu.edu.



FIG. 1. Macrophage survival. Survival of *Salmonella* strains was determined in BALB/c (*itys*) peritoneal macrophages. Peritoneal macrophages were harvested from mice 4 days after injection with 5 mM sodium periodate and plated at a density of 3×10^5 to 5×10^5 /well. They were infected 24 h later at a multiplicity of infection of 5:1 with opsonized *S. enterica* serovar Typhimurium 14028s, *S. enterica* serovar Typhimurium DT104 isolates, or macrophage-sensitive mutant *phoP S. enterica* serovar Typhimurium. Extracellular bacteria were killed using amikacin (100 µg/ml) since the DT104 isolates are resistant to gentamicin. Results are expressed as percent survival and represent the average of two independent assays. Error bars indicate standard deviation.

Mutants that are unable to survive in macrophages are attenuated for virulence in vivo (14). We compared several S. enterica serovar Typhimurium DT104 isolates from different geographic locales for their ability to survive within murine macrophages. The strain numbers and source of these strains are shown in Table 1. The intracellular survival of S. enterica serovar Typhimurium DT104 isolates and control strains in peritoneal macrophages from BALB/c mice was determined as previously described (5). Macrophages were infected with opsonized S. enterica serovar Typhimurium, and survival was measured 18 h postinfection. A phoP S. enterica serovar Typhimurium mutant was used as a macrophage-sensitive control (13). S. enterica serovar Typhimurium DT104 isolates were able to survive and replicate in activated murine macrophages at levels similar to those of S. enterica serovar Typhimurium 14028s (Fig. 1).

Another important characteristic of *Salmonella* is its ability to resist reactive oxygen and nitrogen species produced by host phagocytes (4, 6, 11, 18). The resistance of *S. enterica* serovar Typhimurium DT104 isolates to reactive oxygen species and reactive nitrogen species was assayed as previously described by DeGroote et al. (10–12) and Lu et al. (20). *S. enterica* serovar Typhimurium DT104 isolates did not demonstrate enhanced susceptibility to hydrogen peroxide compared with *S. enterica* serovar Typhimurium 14028s (Fig. 2A). Similar results were observed for paraquat susceptibility (Fig. 2B). *S. enterica* serovar Typhimurium DT104 isolates showed similar resistance to acidified nitrite after 3 h of incubation (Fig. 2C) (20). Furthermore, all DT104 isolates were able to grow to the same extent in acidified (pH5) Luria-Bertani (LB) broth lacking sodium nitrite (data not shown).

The ability of *Salmonella* to invade the intestinal epithelium is a necessary step for the initial phase of *Salmonella* infection. To determine the relative invasive ability of *S. enterica* serovar Typhimurium DT104 isolates, standard epithelial cell invasion assays were performed with cultured HEp-2 cells, a human epithelial carcinoma cell line. As shown in Fig. 3, *S. enterica* serovar Typhimurium 14028s and DT104 isolates invaded HEp-2 cells to a similar extent, while the noninvasive *S. enterica* serovar Typhimurium mutants, *hilA* and *invA*, showed significantly reduced invasion, as previously described (16, 19). Thus, the invasive properties of the *S. enterica* serovar Typhimurium DT104 isolates tested are not significantly different from those of *S. enterica* serovar Typhimurium 14028s.

The standard in vitro assays described above indicate that S. enterica serovar Typhimurium DT104 isolates do not demonstrate an increased ability to invade tissue culture cells, survive within murine macrophages, or withstand reactive oxygen or nitrogen species. However, in vivo virulence cannot always be predicted from in vitro phenotypic assays (22). Therefore, we tested whether DT104 isolates exhibit increased in vivo virulence relative to the well-characterized strain S. enterica serovar Typhimurium 14028s in the murine model of Salmonella infection, including a competitive infection assay. The virulence of S. enterica serovar Typhimurium DT104 isolates in susceptible mice was compared to that of S. enterica serovar Typhimurium 14028s. Salmonella-susceptible BALB/c mice were infected orally with different inocula of one of four geographically diverse S. enterica serovar Typhimurium DT104 isolates or S. enterica serovar Typhimurium 14028s. Following oral administration of $\sim 10^8$ CFU, the ability of S. enterica serovar Typhimurium VT4Tx (a bovine strain isolated from the Vermont outbreak) to cause lethal infection in mice was essentially identical to that of S. enterica serovar Typhimurium 14028s. Similar observations were made following oral administration of clinical DT104 isolates 3016 (a chicken isolate from Georgia) and 4157 (a bovine isolate from Washington State) (Table 1). However, strain 2745, a human clinical DT104 isolate (from Washington State), did not cause lethal infection in BALB/c mice following inoculation of 10⁸ CFU. Salmonellaresistant C3H/HeN mice that were infected with S. enterica serovar Typhimurium DT104 isolates did not succumb to infection or show clinical signs of salmonellosis when the bacterium was given at doses ranging up to 10^8 CFU (Table 2). PCR analysis of this strain using primers for four loci known to be required for *Salmonella* virulence (*spvC*, *hilA*, *sodCI*, and *invF*) (9, 11, 15, 19) indicated that strain 2745 carried these genes and suggested that its decreased virulence is not attributable to the absence of these loci. S. enterica serovar Typhimurium DT104 isolates had similar in vitro growth characteristics in LB broth, formed smooth colonies on LB agar plates, and grew well on M9 minimal medium supplemented with 0.2% glucose (data not shown).

A competitive-infection assay was performed to further compare the virulence of the *S. enterica* serovar Typhimurium DT104 isolates with that of *S. enterica* serovar Typhimurium 14028s. Groups of four BALB/c mice were orally infected with $\sim 10^8$ CFU containing a 1:1 mixture of *S. enterica* serovar Typhimurium 14028s and each of the four *S. enterica* serovar



Typhimurium DT104 isolates: VT4Tc, 3016, 2745, and 4157. On days 4 and 6 postinfection, mice were euthanized and tissues were collected for bacterial enumeration. The tissues were homogenized in 10 ml of sterile water, and 10-fold serial dilutions were plated on XLD (Difco) and XLD containing chloramphenicol at 20 µg/ml, to distinguish S. enterica serovar Typhimurium 14028s (chloramphenicol susceptible) from the multidrug-resistant DT104 isolates (chloramphenicol resistant). The number of CFU of S. enterica serovar Typhimurium 14028s per organ was calculated by subtracting the number of colonies on the XLD-chloramphenicol plates from the number of colonies on the corresponding XLD plates. The competitive index (CI) was calculated as the ratio of the CFU of each S. enterica serovar Typhimurium DT104 isolate to the CFU of S. enterica serovar Typhimurium 14028s recovered from the spleen and liver. None of the four S. enterica serovar Typhimurium DT104 isolates tested were able to colonize the spleen or liver of infected mice as well as S. enterica serovar Typhi-



FIG. 2. Susceptibility to reactive oxygen and nitrogen species. (A and B) *Salmonella* cultures were grown overnight in LB medium, diluted in saline, and plated (100 μ l containing 10⁶ CFU) on M9 minimal plates containing 0.2% glucose. Then 15 μ l of 3% hydrogen peroxide (A) or paraquat (1 mM) (B) was spotted onto 6-mm-diameter paper disks, the disks were placed onto the bacterial lawn, and the plates were incubated overnight at 37°C. The zone of inhibition was measured on two axes, averaged, and plotted. (C) Susceptibility to acidified nitrite was determined by adding 20 μ l of an overnight culture to 2 ml of acidified LB (pH 5) with or without 20 mM sodium nitrite. Bacteria were incubated at 37°C with aeration for 3 and 6 h, and viable cells were enumerated by plating dilutions onto LB agar.



FIG. 3. Invasion of HEp-2 cells by *Salmonella* strains. HEp-2 cells were grown to confluence and infected at a multiplicity of infection of 10 to 50 with *S. enterica* serovar Typhimurium 14028s, *S. enterica* serovar Typhimurium DT104 isolates, and *hilA* and *invA* mutant strains of *S. enterica* serovar Typhimurium grown overnight in LB without aeration at 37°C. Nonadherent bacteria were removed by washing three times with phosphate-buffered saline; then, RPMI plus 10% fetal calf serum containing amikacin at 100 µg/ml was added and the plates were incubated for an additional 1 h. The cells were washed three times with phosphate-buffered saline and lysed with 1% Triton X-100. Bacterial invasion was determined by plating serial dilutions onto LB agar. The results, expressed as percent invasion, are representative of three independent assays. Error bars indicate standard deviation.

| Strain | Dose (CFU) ^a | Mortality (no. dead/ total no.) ^a | Dose (CFU) ^b | Spleen CI ^b | Liver CI ^b |
|--------|----------------------------|--|----------------------------|------------------------|----------------------------|
| 14028s | $3.6 	imes 10^6$ | 0/3 | | | |
| | $3.6	imes10^7$ | 1/3 | | | |
| | $3.6 	imes 10^8$ | 3/3 | | | |
| VT4Tx | $2.8 	imes 10^6$ | 0/3 | 1.4×10^8 | 0.3620 ± 0.701^{c} | $0.3627 \pm 0.698^{\circ}$ |
| | $2.8	imes10^7$ | 2/3 | | | |
| | $2.8	imes10^8$ | 3/3 | | | |
| 3016 | 3.1×10^{6} | 0/3 | 1.3×10^{8} | 0.0108 ± 0.022 | 0.0046 ± 0.008 |
| | $3.1 	imes 10^7$ | 1/3 | | | |
| | $3.1 	imes 10^8$ | 3/3 | | | |
| 2745 | 2.8×10^{6} | 0/3 | 1.3×10^{8} | 0.0039 ± 0.005 | 0.0506 ± 0.096 |
| | $2.8 	imes 10^7$ | 0/3 | | | |
| | $2.8 	imes 10^8$ | 0/3 | | | |
| 4157 | 3.0×10^{6} | 0/3 | 1.3×10^{8} | 0.0306 ± 0.051 | 0.0124 ± 0.015 |
| | 3.0×10^{7} | 3/3 | | | |
| | 3.0×10^{8} | 2/3 | | | |

TABLE 2. Lethality and competitive infection of *S. enterica* serovar Typhimurium 14028s and DT104 isolates for BALB/c mice

^a Groups of three 6-week-old BALB/c female mice (Charles River Laboratories) were infected orally with *S. enterica* serovar Typhimurium ATCC 14028s or DT104 isolates grown overnight at 37°C in LB broth. Prior to oral infection, food and water were withheld from the mice for 4 h. Bacteria were diluted in phosphate-buffered saline and administered to the mice by allowing them to drink 20 µl from the end of a pipette tip. Infected mice were observed daily for up to 3 weeks, and moribund mice were euthanized.

^b For the competitive infection assay, each *S. enterica* serovar Typhimurium DT104 isolate was mixed 1:1 with *S. enterica* serovar Typhimurium ATCC 14028s for coinfection of four BALB/c female mice per group. The mice were challenged using the same procedure as described in footnote *a*. Results are listed as the median CI for day 6 postinfection \pm standard deviation.

^c Variation due to one mouse having a CI greater than 1.

murium 14028s did during mixed infections, as demonstrated by a CI ratio of less than 1 (Table 2). Nevertheless, three of the four DT104 strains were able to cause lethal infections in mice when administered singly.

In conclusion, we have utilized in vitro and in vivo virulence assays to compare four geographically diverse S. enterica serovar Typhimurium DT104 clinical isolates with a well-characterized virulent S. enterica serovar Typhimurium strain. S. enterica serovar Typhimurium DT104 isolates from Washington, Vermont, and Georgia did not demonstrate enhanced resistance to reactive oxygen or nitrogen species, nor were these isolates able to survive and replicate in activated murine macrophages or invade cultured epithelial cells to a greater extent than S. enterica serovar Typhimurium ATCC 14028s. When tested for virulence in susceptible mice, most DT104 isolates showed similar lethality, although one DT104 isolate (2745) was unable to cause lethal infection. In a mixed-infection assay, none of the S. enterica serotype Typhimurium DT104 isolates demonstrated an enhanced ability to compete with S. enterica serovar Typhimurium ATCC 14028s. The increasing frequency of S. enterica serovar Typhimurium DT104 isolation from both humans and domestic animals cannot be attributed to enhanced virulence-associated phenotypes detectable by conventional assays. Of course, the conditions that permit S. enterica serovar Typhimurium DT104 to disseminate efficiently under field conditions cannot be completely replicated in the laboratory.

At present it is not clear whether the increased prevalence of *S. enterica* serovar Typhimurium DT104 in many parts of the world is more likely to be a result of its resistance to multiple antimicrobial agents per se (3) or to greater competitive fitness related to other, unknown factors. Nevertheless, the continued widespread use of antimicrobial agents in the production of food animals is likely to provide a potent selection pressure for the emergence and persistence of multidrug-resistant strains such as *S. enterica* serovar Typhimurium DT104.

We thank T. Halsey, L. Hatcher, A. Treece, and B. J. Welker for their technical assistance and Rebecca Wilson and Dale Hancock for critical reading of the manuscript.

This work was supported by USDA grant 95-372042659 and NIH grants AI34397-06 (S.J.L.), AI10181 (A.V.T.), and AI39557 (F.C.F.).

REFERENCES

- Akkina, J. E., A. T. Hougue, R. J. Angulo, R. Johnson, K. E. Petersen, P. K. Saini, P. J. Fedorka-Cray, and W. E. Schlosser. 1999. Epidemiologic aspects, control, and importance of multiple-drug resistant *Salmonella typhimurium* DT104 in the United States. J. Am. Vet. Med. Assoc. 214:790–798.
- Bajaj, V., R. L. Lucas, C. Hwang, and C. A. Lee. 1996. Coordinate regulation of *Salmonella typhimurium* invasion genes by environmental and regulatory factors is mediated by control of *hilA* expression. Mol. Microbiol. 22:703– 714.
- Bjorkman, J., D. Huge, and D. I. Andersson. 1998. Virulence of antibioticresistant Salmonella typhimurium. Proc. Natl. Acad. Sci. USA 95:3949–3953.
- Buchmeier, N. A., S. Bossie, C.-Y. Chen, F. C. Fang, D. G. Guiney, and S. J. Libby. 1997. SlyA, a transcriptional regulator of *Salmonella typhimurium*, is required for resistance to oxidative stress and is expressed in the intracellular environment of macrophages. Infect. Immun. 65:3725–3730.
- Buchmeier, N. A., and F. Heffron. 1989. Intracellular survival of wild-type Salmonella typhimurium and macrophage-sensitive mutants in diverse populations of macrophages. Infect. Immun. 57:1–7.
- Buchmeier, N. A., S. J. Libby, Y. Xu, P. Lowewen, J. Switala, D. G. Guiney, and F. C. Fang. 1995. DNA repair is more important than catalase for *Salmonella* virulence in mice. J. Clin. Investig. 95:1047–1053.
- Carlson, S. A., M. Browning, K. E. Ferris, and B. D. Jones. 2000. Identification of diminished tissue culture invasiveness among multiple antibiotic resistant *Salmonella typhimurium* DT104. Microb. Pathog. 28:37–44.
- Carlson, S. A., R. M. Willson, A. J. Crane, and K. E. Ferris. 2000. Evaluation of invasion-conferring genotypes and antibiotic-induced hyperinvasive phenotypes in multiple antibiotic resistant *Salmonella typhimurium* DT104. Microb. Pathog. 28:373–378.
- Chikami, G. K., J. Fierer, and D. G. Guiney. 1985. Plasmid-mediated virulence in *Salmonella dublin* demonstrated by use of a Tn5-*oriT* construct. Infect. Immun. 50:420–424.
- De Groote, M. A., and F. C. Fang. 1995. NO inhibitions: antimicrobial properties of nitric oxide. Clin. Infect. Dis. 21(Suppl. 2):S162–S165.
- 11. De Groote, M. A., U. A. Ochsner, M. U. Shiloh, C. Nathan, J. M. McCord, M. C. Dinauer, S. J. Libby, A. Vazques-Torres, Y. Xu, and F. C. Fang. 1997. Periplasmic superoxide dismutase protects *Salmonella* from products of phagocyte NADPH-oxidase and nitric oxide sythanse. Proc. Natl. Acad. Sci. USA 94:13997–14001.
- De Groote, M. A., T. Testerman, Y. Xu, G. Stauffer, and F. C. Fang. 1996. Homocysteine antagonism of nitric oxide-related cytostasis in *Salmonella typhimurium*. Science 272:414–417.
- Fields, P. I., E. A. Groisman, and F. Heffron. 1989. A Salmonella locus that controls resistance to microbicidal proteins from phagocytic cells. Science 243:1059–1062.
- Fields, P. I., R. V. Swanson, C. G. Haidaris, and F. Heffron. 1986. Mutants of *Salmonella typhinurium* that cannot survive within macrophage are avirulent. Proc. Natl. Acad. Sci. USA 83:5189–5193.
- Galán, J. E., and R. I. Curtiss. 1989. Cloning and molecular characterization of genes whose products allow *Salmonella typhimurium* to penetrate tissue culture cells. Proc. Natl. Acad. Sci. USA 86:6383–6387.
- Galan, J. E., C. Ginocchio, and P. Costeas. 1992. Molecular and functional characterization of the *Salmonella* invasion gene *invA*: homology of InvA to members of a new protein family. J. Bacteriol. 174:4338–4349.
- Hosek, G., D. Leschinsky, S. Irons, and T. J. Safrank. 1997. Multidrugresistant *Salmonella* serotype Typhimurium—U.S., 1996. Morb. Mortal. Wkly. Rep. 46:308–310.
- Humphreys, S., A. Stevenson, A. Bacon, A. B. Weinhardt, and M. Roberts. 1999. The alternative sigma factor, sigmaE, is critically important for the virulence of *Salmonella typhimurium*. Infect. Immun. 67:1560–1568.

- Lee, C. A., B. D. Jones, and S. Falkow. 1992. Indentification of a Salmonella typhimurium invasion locus by selection for hyperinvasive mutants. Proc. Natl. Acad. Sci. USA 89:1847–1851.
- Lu, S., A. R. Manges, Y. Xu, F. C. Fang, and L. W. Riley. 1999. Analysis of virulence of clinical isolates of *Salmonella enteritidis* in vivo and in vitro. Infect. Immun. 67:5651–5657.
- Mead, P. S., L. Slutsker, V. Dietz, L. R. McCaig, J. S. Bresee, C. Shapiro, P. M. Griffin, and R. V. Tauxe. 1999. Food-related illness and death in the United States. Emerg. Infect. Dis. 5:607–625.

Editor: J. T. Barbieri

- Threlfall, E. J., J. A. Frost, L. R. Ward, and B. Rowe. 1996. Increasing spectrum of resistance in multiresistant *Salmonella typhimurium*. Lancet 347:1053–1054.
- Threlfall, E. J., L. R. Ward, and B. Rowe. 1998. Multiresistant Salmonella typhimurium DT104 and salmonella bacteraemia. Lancet 352:287–288.
- 24. Villar, R. G., M. D. Macek, S. Simons, P. S. Hayes, M. J. Goldoft, J. H. Lewis, L. L. Rowan, D. Hursh, M. Patnode, and P. S. Mead. 1999. Investigation of multidrug-resistant *Salmonella* serotype DT104 infections linked to raw-milk cheese in Washington state. JAMA 281:1811–1816.