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# Bone marrow niches in haematological malignancies

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# Preface

Haematological malignancies were previously thought to be driven solely by genetic or epigenetic lesions within haematopoietic cells. However, the niches which maintain and regulate daily production of blood and immune cells are now increasingly being recognised as having an important role in the pathogenesis and chemoresistance of haematological malignancies. Within haematopoietic cells, the accumulation of a small number of recurrent mutations initiates malignancy. Concomitantly, specific alterations of the niches, which support haematopoietic stem

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Author contributions

S.M.F. researched the data, prepared figures, designed and wrote the article. D.S.K. wrote a significant part of the manuscript. D.P.S. and R.P.H. contributed equally to writing sections and editing the article. D.B., I.M.G., J.G.G. and M.A. provided a substantial contribution to discussions of the content.

cells and their progeny, can act as predisposition events, facilitating mutant haematopoietic cell survival and expansion as well as contributing to malignancy progression and providing protection of malignant cells from chemotherapy, ultimately leading to relapse. In this Perspective article, we summarise our current understanding of the composition and function of the specialised haematopoietic niches of the bone marrow (BM) during health and disease. We discuss disease mechanisms (rather than malignancy subtypes) to provide a comprehensive description of key niche-associated pathways that are shared across multiple haematological malignancies. These mechanisms include primary driver mutations in bone marrow niche cells, changes associated with increased hypoxia, angiogenesis and inflammation as well as metabolic reprogramming by stromal niche cells. Consequently, remodelling of bone marrow niches can facilitate immune evasion and activation of survival pathways favouring malignant haematopoietic cell maintenance, defence against excessive reactive oxygen species (ROS) and protection from chemotherapy. Lastly, we suggest guidelines for the handling and biobanking of patient samples and analysis of the niche to ensure that basic research identifying therapeutic targets can be more efficiently translated to the clinic. The hope is that integrating knowledge of how bone marrow niches contribute to haematological disease predisposition, initiation, progression and response to therapy into future clinical practice will likely improve the treatment of these disorders.

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This Perspective outlines our current understanding of how the bone marrow niche contributes to both the initiation and progression of haematological malignancies and suggests guidelines for the field which might help to overcome existing research challenges.

## Introduction

Haematological malignancies represent a heterogeneous group of blood neoplasias commonly characterised by abnormal production of blood cells (haematopoiesis). The World Health Organization (WHO) broadly categorises the haematological malignancies based on the lineage of origin of the neoplastic cell (either myeloid or lymphoid), their derivation from precursor or stem or differentiated or committed cells, their acute or chronic development, and more specifically based on their clinical, morphological and genetic features<sup>1,2</sup>. In some cases, the maintenance of a haematological malignancy depends upon transformed haematopoietic stem cells (HSCs), which can be refractory to chemotherapy (chemoresistant) and therefore represent a major cause of disease progression and relapse<sup>3</sup>.

Normal haematopoietic cells rely on local interactions in the microenvironment with stromal cells and other haematopoietic cells that facilitate their survival and regulate their functions. These specialised microenvironments are broadly referred to as 'niches'. Whilst HSCs, positioned at the top of the haematopoietic hierarchy, can primarily self-renew in bone marrow (BM) niches, other haematopoietic cells find their niches in secondary lymphoid organs, such as the spleen or the lymph nodes. Leukaemia stem cells (LSCs) share many features with healthy HSCs, including a dependence on BM niches for their survival and resistance to chemotherapy, which can cause relapse<sup>3</sup>.

Although the clinical management of haematological malignancies has improved significantly over the last years, its socio-economical cost is a concern and key challenges remain, such as relapse, refractory disease and malignancy-associated morbidity and mortality<sup>4</sup>. Recent discoveries of the underlying genetic and epigenetic alterations offer some hope for personalised medicine; however, this is hampered by the high molecular diversity and complexity found in leukaemia, its variable evolution during disease and therapy and the acquisition of mechanisms of immune evasion and chemoresistance, partly dependent on the niche<sup>5,6</sup>. Therefore, the niche may represent a therapeutic target to improve treatment outcome. In this Perspective article we will briefly summarise our current understanding of the haematopoietic niches in health to understand key changes occurring during malignancy development, maintenance, therapy and relapse. Ultimately, a better

knowledge of the key pathophysiological mechanisms and their similarities and differences across different haematological malignancies will likely provide alternative or adjuvant therapies targeting the niche to ameliorate or refine current treatments.

#### Bone marrow niches

#### In normal haematopoiesis

HSCs reside in a unique BM microenvironment referred to as an 'HSC niche'. Several types of HSCs with various differentiation biases (platelet and myeloid versus lymphoid or balanced) or different states (dormant versus quiescent versus activated) have been defined<sup>7</sup> and it is possible that spatially distinct niches exist for each of them<sup>8-10</sup>. Currently, mouse HSC niches are defined based on their anatomical location in the BM and the type of blood vessel they contain: sinusoids<sup>11</sup>, arterioles<sup>12</sup> or transition zone vessels, which connect arterioles with sinusoids in the BM, and are close to the bone surface<sup>13</sup>. At least two anatomically-different HSC niches exist in the BM (Figure 1): the central niche, which is located in the inner BM, and the endosteal niche, in close proximity to the bone surface (both in the diaphysis (the central part of a long bone) and at the epiphysis (the end part), which contains the trabecular BM). The central niche contains the majority of sinusoids and arterioles (which are located throughout the BM), comprises >90% of the BM volume and harbours 85% of the HSCs<sup>11</sup>. The specific functions of arteriolar versus sinusoidal niches remain a subject of controversy with different laboratories obtaining opposing results depending on the Cre lines used<sup>12,14–16</sup>. Since these Cre lines actually recombine in overlapping cell populations<sup>17,18</sup>, it is likely that disagreement among different groups in the recombination pattern and penetrance of the Cre lines used explains these divergent interpretations<sup>19</sup>. Being a much smaller niche (<10% of the BM volume), the endosteal niche is relatively enriched in HSCs (15% of all HSCs)<sup>19</sup> and contains all transition zone vessels<sup>13</sup>. It is possible that both niches are functionally different. In support of this idea, active HSCs transmigrate through the sinusoidal niche<sup>20</sup>, which contains the bulk of active BM responsible for daily blood production, and is sensitive to genotoxic stress induced by irradiation or myeloablation (suppression of the ability of the BM to produce blood cells)<sup>21</sup>. HSC migration through the sinusoids is regulated by sympathetic nerve fibres<sup>22,23</sup>. In contrast, the endosteal niche is preserved after these insults and seems important for subsequent haematopoietic regeneration<sup>24</sup>.

In both the endosteum and central BM, HSCs reside in perivascular niches<sup>25</sup>, where endothelial cells<sup>26</sup> and their associated perivascular mesenchymal stem cells (MSCs; also known as mesenchymal stem and progenitor cells) critically maintain and regulate HSCs both in mice<sup>27</sup> and humans<sup>28</sup>. Among these HSC niche-forming MSCs, Nestin-GFP<sup>bright</sup> and/or neural–glial antigen 2 (NG2)<sup>+</sup> cells are associated with arterioles throughout the BM<sup>12</sup> and with transition zone vessels near the bone surface<sup>29</sup>, whereas Nestin-GFP<sup>dim</sup>– CXC-chemokine ligand 12 (CXCL12)-abundant reticular (CAR)<sup>30</sup>–leptin receptor (LEPR)<sup>+</sup> MSCs<sup>16</sup> are associated with sinusoids in the central BM<sup>16</sup> (Figure 1). In adult human BM, MSCs can be enriched for the lin<sup>-</sup>CD45<sup>-</sup>CD271<sup>+</sup>CD140a<sup>-/dim</sup> population<sup>31</sup>, where CD146 expression appears to discriminate perisinusoidal (CD146<sup>+</sup>) from endosteal (CD146<sup>-/dim</sup>) MSCs<sup>32</sup>.

In the endosteal niche, several signals have been described to promote HSC quiescence<sup>24,25,33–39</sup>, which is essential to preserve HSC self-renewal capacity. However, quiescent HSCs can be also found near sinusoids<sup>11</sup>, where other niche cells may restrict HSC proliferation. For instance, megakaryocytes are mostly adjacent to sinusoids and can promote HSC quiescence through secretion of transforming growth factor  $\beta$  (TGF $\beta$ ), thrombopoietin (TPO) or platelet factor 4 (PF4)<sup>40–43</sup>. Additionally, non-myelinating Schwann cells associated with nerve fibres can promote HSC guiescence by activating latent TGFβ in endosteal or central BM niches<sup>44</sup>. Therefore, it is possible that HSC quiescence is regulated differently in various locations to accommodate the requirements of steady-state or emergency haematopoiesis. This heterogeneity and complexity of HSC niches has recently been appreciated through single-cell studies<sup>45–47</sup>. Combined single-cell RNA sequencing and spatially-resolved transcriptomics has revealed two different subsets of CAR cells: a more abundant Adipo-CAR cell population expressing adipocyte-related genes located adjacent to sinusoids, and a less abundant Osteo-CAR cell population (enriched in osteolineage-related genes) located in avascular BM regions or associated with arteriole-like vessels<sup>47</sup> (presumably also including transition zone vessels).

Haematopoietic lineage commitment also appears to be differentially regulated in endosteal and perisinusoidal niches in mice. Specific deletion of *Cxc112* in osteoblasts (bone-forming cells located adjacent to the bone surface) affects the maintenance of early lymphoid progenitors<sup>8</sup> and BM niches for lymphoid cells have been previously described near the bone surface<sup>8,48–50</sup>. However, perivascular MSCs can provide key signals for B cell lymphopoiesis (such as CXCL12 and interleukin-7 (IL-7)) throughout the BM<sup>9,51–53</sup>. In contrast, the maturation of some myeloid cells (such as megakaryocytes) occurs in perisinusoidal niches<sup>54,55</sup>. Furthermore, microenvironmental regulation of lineage commitment might also underlie changes to haematopoiesis during aging<sup>56</sup>. For instance, a reduction of endosteal niches and a concurrent expansion of central BM niches might facilitate age-associated lymphoid-to-myeloid skewing<sup>29,57</sup> (Figure 1). This could potentially be relevant to age-related myeloid malignancies, where niche remodelling with age might facilitate the expansion of mutant clones driving these neoplasias.

#### In malignancy

The possible role of the niche as an oncogenic driver or facilitator of malignancy was suggested over two decades ago<sup>58</sup>. Niche alterations were hypothesized to be potentially genotoxic or oncogenic. However, an alternative explanation also put forward was that the malignant cells might transform the normal niche or create their own niche for expansion. Since these initial suggestions, experimental models have highlighted different, yet non-mutually-exclusive possibilities of crosstalk between malignant and/or premalignant cells and their niches as a key contributor to disease initiation, progression and resistance to therapy. The following sections will describe in detail the alterations that can occur to haematopoietic niches.

# The transformed niche

The identification of alterations in both neoplastic cells and niche cells is reminiscent of 'the chicken or the egg' conundrum whereby it is unclear if the main role of the niche is in the initiation or the progression of some malignancies such as myelodysplastic syndrome (MDS) and acute myeloid leukaemia (AML)<sup>58–61</sup>. Two non-mutually exclusive contributions for haematopoietic niches to leukaemogenesis have been proposed: 1) the acquisition of mutations or functional alterations by niche cells that predispose for malignancy development and 2) niche remodelling by transformed haematopoietic cells that facilitates disease manifestation and/or progression. Herein, we present evidence for both possibilities.

#### Niche as a predisposition factor

Several studies in mice have suggested that certain haematological malignancies can originate in the niche itself or, at least, that concomitant mutations and functional alterations in niche cells contribute to disease initiation (Table 1). In fact, studies performed over two decades ago demonstrated the presence of genetic alterations in MSCs from patients with MDS and AML, albeit alterations that were different from the oncogenic drivers present in the leukaemic blasts<sup>58,59,62,63</sup>. However, in most cases the possible functional consequences of these mutations remain to be elucidated. Further evidence for the niche as a predisposing factor comes from clinical cases of allogeneic HSC transplantation. There are rare examples whereby leukaemias arise in the transplanted recipient, which can be either donor-derived (carrying the same mutation later found in the donor cells) or result from transformation of healthy haematopoietic cells into a malignant clone under the selective pressure of the recipient's BM microenvironment<sup>64</sup>.

Niche alterations as potential oncogenic events have been proposed to occur more frequently in the case of myeloid malignancies. Different experimental genetic alterations of niche components in mice can cause MDS- or myeloproliferative neoplasm (MPN)like diseases, which are considered pre-leukaemic disorders owing to their high risk of transformation to secondary leukaemia. These possible niche initiating events were first demonstrated experimentally in newborn mice lacking nuclear factor- $\kappa$ B (NF- $\kappa$ B) inhibitor  $\alpha$  (I $\kappa$ B $\alpha$ ) specifically in non-haematopoietic cells<sup>65</sup>. I $\kappa$ B $\alpha$ -deficient mice developed MPN-like disease<sup>65</sup>. Deletion of the gene encoding this particular protein was tested

after the discovery that IxBa inhibits NF-xB-dependent transcription of genes regulating haematopoietic cell proliferation and differentiation<sup>66</sup>. The possibility that a dysfunctional niche can initiate MPN received further experimental support in mice carrying other, different genetic alterations that were not present in the haematopoietic system. For instance, deletion of retinoic acid receptor  $\gamma$  (*Rarg*)<sup>67</sup> in mice carrying wildtype haematopoietic cells, or concomitant deletion of the tumour suppressor gene *Rb1* from myeloid-derived cells (granulocytes, macrophages and osteoclasts (bone-resorbing cells)) and the BM microenvironment (whilst retaining *Rb1* expression in the HSC compartment)<sup>68</sup> similarly causes MPN-like disease. Inhibition of Notch activation<sup>69</sup> or haploinsufficiency of CREBbinding protein (*Crebbp*)<sup>70</sup> in non-haematopoietic cells similarly causes myeloproliferation.

Subsequent studies have identified specific niche cell populations that can initiate a haematological malignancy when tested in experimental models. First, deletion of the RNA processing enzyme *Dicer1* in MSCs (but not in mature osteoblasts) causes MDS-like disease with sporadic transformation to AML<sup>71</sup>. Second, enforced expression of a constitutively activated form of  $\beta$ -catenin in osteoblasts has been reported to induce AML in mice<sup>72</sup>. However, the relevance of this observation for human disease is not yet clear and remains to be elucidated. A subsequent study of mice which develop an MDS-like disease following deletion of Sbds -a DICER1 target- from MSCs proposed a mechanism to explain this myelodysplasia: MSCs lacking Sbds activate p53 and release the damage-associated molecular pattern (DAMP) molecules, S100A8 and S100A9, which cause genotoxic stress in haematopoietic stem and progenitor cells (HSPCs), potentially favouring leukaemic transformation<sup>73</sup>. However, *Sbds* deficiency in HSPCs in mice causes neutropenia (a low level of neutrophils)<sup>73</sup>. Therefore, the disease arising in patients harbouring a germline mutation in *SBDS* might result from both niche and haematopoietic cell-intrinsic alterations, particularly affecting ribosomal assembly<sup>74</sup>. SBDS, DICER1 and other genes encoding RNA processing components show abnormal expression in BM MSCs from patients with MDS<sup>75</sup>: although a definitive demonstration that these niche alterations can cause human MDS is warranted.

Other germline mutations can also trigger or aggravate myeloproliferative diseases through their effects on BM MSCs. One example is mutations in protein tyrosine phosphatase non-receptor type 11 (*PTPN11*), which are present in 50% of patients with Noonan Syndrome and predispose to the childhood MPN juvenile myelomonocytic leukaemia (JMML)<sup>28</sup>. Although the *Ptpn11* mutation in HSCs can cause a cell-autonomous MPN resembling JMML, an activating mutation of the *Ptpn11* gene in BM MSCs (but not in differentiated osteoblasts or endothelial cells) promotes the development and progression of JMML<sup>76</sup>.

A common feature of all of these studies is the pro-inflammatory environment. For instance, the MPN generated by deletion of *Rarg* is partly dependent on increased levels of tumour necrosis factor (TNF), a key molecule in systemic inflammation<sup>67</sup>. In JMML, CC-chemokine ligand 3 (CCL3) secreted by BM MSCs expressing mutated *Ptpn11* recruits inflammatory monocytes, which amplify the inflammation through other cytokines, such as IL-1 $\beta^{76}$ . In turn, IL-1 $\beta$  can trigger pro-inflammatory damage of the microenvironment and contribute to MPN progression<sup>77</sup>. Inflammation is a hallmark of ageing, and as mentioned

above, myeloid malignancies are more prevalent in the elderly, suggesting that the inflamed microenvironment might be an important predisposition factor for myeloid malignancies as we age. In line with this possibility, recent studies suggest that HSCs can only be maintained in apposition to Nestin-GFP<sup>+/lo</sup> cells in the central BM sinusoidal niches of the aged mouse<sup>78</sup>. Notably, the presence of endosteal BM niches is severely reduced, whereas central BM capillaries increase in the aged mouse, associated with impaired lymphopoiesis and excessive myelopoiesis<sup>29</sup>. Furthermore, alterations in  $\beta$ -adrenergic signalling through sympathetic nerves in the BM can influence the balance between lymphoid and myeloid lineages during both premature or physiological aging<sup>29,79</sup>. Overall, niche remodelling promotes myeloid cell expansion both in normal ageing and in premature haematopoietic ageing, which has been observed in mouse models of Hutchinson-Gilford Progeria Syndrome<sup>29</sup>. Therefore, by stimulating myeloid cell expansion, ageing of the microenvironment might facilitate the growth of premalignant clones and the development of myeloid malignancies.

Indeed, myeloid malignancies may develop over many years through a continuous process spanning the initial acquisition of clonal-haematopoiesis-related somatic mutations to the development of clonal haematopoiesis, MPN or MDS and secondary leukaemia<sup>80</sup>. Clonal haematopoiesis resulting from somatic mutations of HSCs commonly arises with ageing $^{81-83}$  and selective pressures, such as cytotoxic chemotherapy, can lead to clonal expansion favouring cells with certain mutations, such as protein phosphatase 1D (*PPM1D*) or TP53<sup>84–86</sup>. The most commonly acquired genetic variants include DNA methyltransferase 3A (DNMT3A), tet methylcytosine dioxygenase 2 (TET2), additional sex combs-like 1 (ASXL1), Janus kinase 2 (JAK2) and TP53, but clonal haematopoiesis can occur in the absence of a recognised leukaemic driver mutation and still correlates with reduced survival<sup>87</sup>. Clonal haematopoiesis is a risk factor for cardiovascular disease and increased mortality, owing to the interaction of circulating clonally-derived monocytes with endothelial cells, which promotes inflammation and atherogenesis (the formation of fatty deposits in the arteries)<sup>88–90</sup>, and for the development of myeloid neoplasms, including MDS and AML<sup>91,92</sup>. In fact, mutations in *DNMT3A* have been detected early during AML evolution, when a clonally expanded pool of pre-leukaemic HSCs might initiate leukemogenesis, and later on cause relapse<sup>93</sup>.

Although a preprint study suggests that the competitive fitness advantage of HSCs in the BM conferred by specific mutations influences clonal emergence and correlates with the variant allele frequency<sup>94</sup> (VAF; the incidence of a gene variant in a population), it is unclear why mutant haematopoietic cells often persist in the BM for many years as small, indolent mutant clones if the acquired mutations truly confer a strong growth or survival advantage<sup>95–97</sup>. This stability may be owing to the presence of regions of the BM niche that are not able to be occupied by mutant clones unless a stronger secondary leukemic driver mutation is acquired, or other factors such as endogenous immunity, which may keep emergent clones in a stable state and prohibit further expansion.

Clonal dynamics are not exclusively a consequence of cell-intrinsic behaviours and must be understood in the context of the microenvironment<sup>98</sup>. For example, mutations that provide no advantage in a healthy microenvironment may confer an advantage in the setting of

a dysregulated microenvironment. Using error-corrected sequencing techniques that are sensitive to the presence of mutations below 1% VAF, clonal mutations in haematopoietic cells can be detected in almost all individuals in their 50s<sup>96,99</sup>. Since small clones driven by somatic mutations are universal with ageing, whereas haematological neoplasia is relatively rare, it seems unlikely that the acquisition of mutations in haematopoietic progenitors is the rate-limiting step in the development of haematological malignancy. More broadly, it remains unclear why a subset of individuals carrying clonal-haematopoiesis-related somatic mutations exhibit clonal dominance as a prerequisite for the development of myeloid malignancies or cardiovascular diseases<sup>81–83,87,88,100–102</sup>. As discussed above, alterations to the BM niche might facilitate disease initiation. For example, age-related remodelling of BM HSC niches, which promotes myeloid cell proliferation<sup>29</sup>, might facilitate the expansion of certain clones carrying clonal-haematopoiesis-related somatic mutations.

#### Niche remodelling

Whereas the clinical evidence for niche lesions as initiating events in haematological malignancies requires future work and validation, it is now clear that malignant cells transform the niche to promote their own survival. Specific niche stromal cells influenced by malignant cells are MSCs, osteoblasts, endothelial cells, adipocytes (fat cells) and peripheral neurons and their associated Schwann cells. The underlying mechanisms by which the remodelled niche favours malignancy represent an area of intense research. Consequently, a picture is emerging whereby key alterations of the microenvironment contribute to malignancy progression over a long time period, concomitantly with the slow accumulation of driver mutations in haematopoietic cells (Figure 2).

**Niche stromal cell reprogramming**—Several studies have highlighted how malignant cells change the transcriptome, proteome and function of niche stromal cells. BM MSCs from patients with MDS show increased apoptosis and production of inflammatory cytokines, such as IL-1 $\beta$ , IL-6 and TNF<sup>103,104</sup>. One study has suggested that human MDS cells reprogramme BM MSCs to enhance their expansion<sup>105</sup>. *In vitro* co-culture of patient-derived MDS cells triggers overproduction of certain cytokines by BM MSCs, which enables the engraftment and propagation of MDS *in vivo*<sup>105</sup>. Similarly, phenotypic, transcriptomic and epigenetic changes associated with BM MSCs from patients with MDS can impair the growth and function of healthy HSPCs, which can be rescued by treatment with hypomethylating agents<sup>106</sup>. A different exosomal content has also been found in BM MSCs from patients with MDS and therefore, might mediate their abnormal crosstalk with healthy HSPCs<sup>107</sup>. However, another study was unable to demonstrate increased engraftment into immunodeficient mice of patient-derived MDS cells in the presence of patient-derived MSCs<sup>108</sup>. Hence, it is possible that technical differences explain these divergent results.

In chronic myeloid leukaemia (CML), BM MSCs activated through soluble factors such as thrombopoietin (TPO) and macrophage inflammatory protein 1a (MIP1a; also known as CCL3), and also through direct interaction with CML cells, overproduce functionally altered, inflammatory osteoblasts that poorly support normal HSCs<sup>109</sup>. T cell acute lymphoblastic leukaemia (T-ALL) cells also impair normal haematopoiesis, which is

associated with a dramatic loss of osteoblasts and relative preservation of perivascular stromal cells<sup>110</sup>. In chronic lymphocytic leukaemia (CLL) and AML, extracellular vesicles derived from the neoplastic clones can contribute to reshaping the niche<sup>111–114</sup>. These extracellular vesicles modulate stromal cells leading to decreased production of HSC-supporting factors<sup>111</sup>, altered natural killer (NK) cell function<sup>114</sup> and accelerated progression in AML<sup>112</sup> and transition towards a cancer-associated-fibroblast (CAF) phenotype in CLL<sup>113</sup>. Interestingly, exosomes from AML cells can transfer endoplasmic reticulum (ER) stress to MSCs and induce their osteogenic commitment partly through bone morphogenetic protein 2 (BMP2)<sup>115</sup>. Therefore, both secreted factors and exosomes derived from the malignant haematopoeitic cells can remodel MSC function in the haematological malignancies.

Inflammation—Abnormal myeloid cell proliferation typically causes overproduction of pro-inflammatory cytokines. These are produced by both mutated and non-mutated haematopoietic cells, which are reprogrammed to become proinflammatory  $^{116,117}$ . The order in which inflammatory cytokines are overproduced during malignant transformation does not appear to be random and might cause specific changes to the BM niche. For example, IL-1ß released by premalignant cells is one of the first proinflammatory cytokines abnormally increased during MPN and CML development<sup>77</sup>, whereas IL-6 appears to increase later during disease progression<sup>118,119</sup>. Both IL-1β and IL-6 critically contribute to the osteolytic lesions and pathogenesis of multiple myeloma $^{120,121}$ , a disease which involves a multistep transformation process of plasma cells<sup>122</sup> paralleled by a progressive remodelling of the BM microenvironment<sup>123</sup>. Under other conditions, IL-1ß stimulates HSC proliferation and myeloid expansion<sup>124</sup>, and can damage sensitive niche components, such as neural terminals, Schwann cells and Nestin<sup>+</sup> MSCs<sup>77</sup>. In fact, chronic administration of  $\beta_3$ -adrenergic agonists to compensate for the defective innervation caused by IL-1 $\beta$ can rescue Nestin<sup>+</sup> niche cells and improve myelofibrosis (BM scarring disrupting normal haematopoiesis) both in mice<sup>77</sup> and humans<sup>125</sup>. Similarly, a reduction in BM sympathetic innervation has been proposed to be pathogenic in experimental AML<sup>126</sup>; although the potential relevance for human AML is unclear.

One early inflammation-driven BM MSC alteration shared among MPN<sup>77</sup>, AML<sup>126</sup> and CLL<sup>127</sup> is reduced expression of CXCL12, which favours malignant HSCs over normal HSCs. Following progression of MPN and CML, IL-6 expression by mutated haematopoietic cells increases and renders normal haematopoietic cells proinflammatory<sup>116</sup>. Other cytokines and growth factors, such as BMPs, TPO, platelet-derived growth factor (PDGF) and CCL3 produced by mutated haematopoietic cells and/or reprogrammed niche cells render the BM microenvironment pro-inflammatory and cause the expansion of MSCs, osteoblastic cells and/or myelofibrotic cells in MPN, CML and multiple myeloma<sup>109,128–131</sup>. Of note, myelofibrotic cells can be derived from multiple inflamed cell types, including LEPR<sup>+</sup> MSCs<sup>130</sup>, GLI1<sup>+</sup> MSCs<sup>131</sup> and monocyte-derived fibrocytes<sup>132,133</sup>. Deregulated signalling downstream of receptor activator of NF-κB ligand (RANKL; also known as TNFSF11; an essential factor for osteoclast maturation) and its decoy receptor osteoprotegerin underlie the abnormal bone remodelling in myelofibrosis and multiple

myeloma<sup>134,135</sup>. In contrast, terminal osteogenic MSC differentiation appears to be impaired in  $AML^{46,126}$ ; although the reasons for this differentiation blockade remain unclear.

**Hypoxia and Angiogenesis**—Hypoxia and angiogenesis are two common features in many haematological malignancies. Malignant haematopoietic cells highly consume oxygen, secrete pro-angiogenic molecules, such as vascular endothelial growth factor A (VEGFA)<sup>136</sup> and interleukins, and induce placental growth factor (PIGF) secretion by BM MSC<sup>137</sup>. Neovascularisation not only provides increased nutrients and oxygen, but is also a source of factors that promote the survival, proliferation and chemoresistance of malignant cells. For example, malignant haematopoietic cell-derived VEGFA stimulates angiogenesis but also signals in an autocrine manner to malignant cells to promote their own survival and proliferation<sup>136,138–140</sup>. Similarly, endothelial VEGF signalling not only stimulates angiogenesis, but it also induces the secretion of cytokines (such as granulocyte macrophage-colony stimulating factor (GM-CSF), macrophage-CSF (M-CSF), granulocyte-CSF (G-CSF), IL-6 and stem cell factor (SCF) produced by different cell types) which promote malignant haematopoietic cell proliferation<sup>141–143</sup>.

Increased BM angiogenesis has been noted in different malignancies, such as AML, MPN and MDS, correlating with increased levels of angiogenic factors including VEGF, fibroblast growth factor 2 (FGF2), and hepatocyte growth factor (HGF)<sup>144–148</sup>. Whether angiogenesis occurs equally throughout the BM or whether it specifically affects endosteal or central niches should be investigated with more detail. These neovessels exhibit abnormal morphology both in MPN and AML<sup>126,146</sup>. Moreover, the impaired vessel function caused by the leukaemia cells, which manifests as increased vascular permeability owing to excessive ROS, hypoxia and nitric oxide (NO) in endothelial cells, is thought to compromise the delivery of chemotherapeutic drugs<sup>149,150</sup>. In patient-derived xenograft (PDX) models of human AML, BM endothelial cells specifically show increased activation of nitric oxide synthase 3 (NOS3) causing NO-mediated increases in vascular permeability; however, NO inhibitors can restore vessel function and improve chemotherapy response<sup>149</sup>.

Hypoxia causes stabilisation of hypoxia-inducible factors (HIFs) that have important established roles in solid tumours, whilst their expression in leukaemia cells has been shown to either impair<sup>151,152</sup> or promote<sup>153–155</sup> leukaemogenesis. Some studies suggest that HIF1a and HIF2a suppress AML development in mouse models<sup>151,152</sup>, whereas other studies have concluded that HIF1a and HIF2a promote leukaemic cell survival in a mouse model of CML and in a PDX model of AML<sup>153–155</sup>. Whether these differences are species-, stage- or disease-specific remains to be established.

# Niche mechanisms favour malignancy

#### Activation of survival pathways

Survival signals are directly linked to pro-inflammatory pathways, like NF- $\kappa$ B. Stromal cells activate the NF- $\kappa$ B pathway in CLL cells as a requisite for survival<sup>156</sup>. The mechanism involves the initial induction of protein kinase C- $\beta$  (PKC $\beta$ ) in stromal cells by the CLL cells. This effect is cell-contact-dependent and is mediated by IL-1 $\alpha$  and IL-15. In fact, PKC $\beta$  knockout mice transplanted with CLL cells do not develop the disease<sup>156</sup>. This pathway can

be induced in different cell types, including human vascular endothelial cells (HUVECs) and osteoblasts<sup>156</sup>. Since PKC $\beta$  is upregulated in the human BM in CLL<sup>157</sup>, ALL<sup>158</sup> and mantle-cell lymphoma<sup>159</sup>, this pathway might represent a common survival mechanism in lymphoid malignancies (Figure 3). Indeed, a recent study has shown that PKC $\beta$  inhibition in MSCs using small molecules enhances chemosensitivity and overcomes drug resistance in B cell malignancies<sup>160</sup>.

Malignant haematopoietic cells can also instruct BM MSCs to provide other survival signals. For instance, both AML and multiple myeloma cells trigger expression of growth arrest-specific protein 6 (GAS6) in BM MSCs to foster leukaemic cell survival, proliferation and therapy resistance<sup>161,162</sup>. GAS6 can bind different receptors, including the tyrosine kinases AXL and MER, dependent on the disease. In this way, AXL plays an essential role in AML<sup>161</sup>, whereas MER is more important in multiple myeloma<sup>162</sup>. Another niche-dependent survival signal in AML are WNT ligands produced by osteoblasts, which bind to Frizzled receptors expressed by AML cells<sup>163</sup>.

An interesting 3-way crosstalk between tumour-associated neutrophils, CAFs and malignant B cells has been revealed to occur in the lymphoid niches of secondary lymphoid organs in germinal centre B-cell lymphomas and CLL. Whereas neutrophils can directly support the survival of diffuse large B-cell lymphoma (DLBCL) cells through B cell-activating factor (BAFF) and a proliferation-inducing ligand (APRIL) signalling, they can also activate stromal cells to recruit additional neutrophils through CCL2 and IL-8 secretion, which in turn promote neutrophil survival and formation of neutrophil extracellular traps (NETs)<sup>164</sup>. NETs are composed of fibril matrix normally released by neutrophils to kill extracellular pathogens<sup>165</sup>. However, NETs have also been proposed to activate the NF-κB pathway in DLBCL<sup>164</sup> and CLL<sup>166</sup>. Therefore, complex feed-forward loops among stromal cells, immune cells and leukaemia cells sustain chronic inflammation.

#### Protection from excessive ROS

Several in vitro studies have suggested that stromal cells enable malignant haematopoietic cells to control levels of reactive oxygen species (ROS) for survival and chemoresistance. For example, *in vitro* co-culture experiments have shown that stromal cells provide CLL cells with cysteine to generate glutathione (GSH) for ROS detoxification<sup>127</sup>. This mechanism has additionally been implicated in B cell ALL (B-ALL)<sup>167</sup> as well as solid tumours, such as ovarian cancer<sup>168</sup>. Chemotherapy efficacy often relies on ROS-dependent DNA damage of cancer cells. Therefore, increased GSH availability might provide a general mechanism for chemoresistance of neoplastic cells. However, an alternative mechanism has been identified whereby stromal cells through inducing mitochondrial calcium influx into ALL cells, can increase intracellular ROS levels triggering redox adaptation and ultimately, chemoresistance<sup>169</sup>. Nevertheless, these studies highlight how elucidating the mechanisms of niche-dependent chemoresistance represent an important area of future research.

#### Metabolic reprogramming

The regulation of leukaemic cell metabolism by stromal cells has been proposed to promote leukaemia cell survival and chemoresistance. Chemoresistant AML cells heavily

rely on oxidative metabolism and frequently use fatty acids as biofuel<sup>170</sup>. This is achieved by reduced expression of prolyl hydroxylase 3 (PHD3; also known as EGLN3), which inhibits fatty acid oxidation<sup>171</sup>, and by increased expression of fatty acid binding protein 4 (FABP4)<sup>172</sup>, which facilitates usage of this energy source.

To meet their high bioenergetic demands, leukaemia cells can invade other tissues and hijack additional energy sources. One example is CML, which can trigger lipolysis in gonadal adipose tissue; the released fatty acids are taken up and oxidised as biofuel by the leukaemia cells<sup>173</sup>. Curiously, a subset of LSCs in CML can reside in the unique niche provided by the gonadal adipose tissue, where their fatty acid demands are fulfilled enabling survival, increased quiescence and chemoresistance<sup>173</sup>. One explanation for these features could be the continuous generation of NADPH from fatty acid oxidation, which could potentially reduce mitochondrial oxidative phosphorylation and associated ROS, thus facilitating chemotherapy resistance<sup>173</sup>.

Metabolic reprogramming not only involves increased bioavailability of nutrients, but in some cases the direct transfer of key machinery or organelles between cells. For example, tunneling nanotubes (TNTs) allow intracellular exchange between BM MSCs and malignant cells<sup>174–176</sup>. In B-ALL, TNTs mediate the transfer of prosurvival cytokines from BM MSCs to B-ALL precursors and contribute to B-ALL resistance to the steroid prednisolone<sup>174</sup>. Through endocytic pathways or TNTs, stromal cells can transfer mitochondria to AML cells, a process boosted by chemotherapy and associated with increased ATP production in the recipient cells<sup>175,177</sup>. Similarly, mitochondria transferred from BM MSCs through TNTs can trigger metabolic reprogramming in multiple myeloma<sup>178</sup>. Yet, the fate of the transferred mitochondria and the clinical relevance of this process in these and other haematological malignancies remains to be clearly established.

#### Immunosuppression

MSCs in the BM niche can promote an immunosuppressive microenvironment via decreased activation of effector lymphocytes mediated by secretion of indoleamine 2,3 dioxygenase 1 (IDO1), heme oxygenase 1 (HO1), arginase 1 and arginase 2, NOS2, HGF, TGF $\beta$ , IL-10 and prostaglandin E2 (PGE<sub>2</sub>) (reviewed in<sup>179–181</sup>). Additionally, TGF $\beta$  secreted by MSCs reduces the expression of the natural killer group 2D (NKG2D) activating receptor on NK cells, CD8<sup>+</sup> T cells and other T cell subpopulations, decreasing its capacity to interact with the NKG2D ligands expressed by malignant haematopoietic cells<sup>182</sup>.

To avoid immune cell attack, AML cells themselves can utilize other mechanisms of immune evasion such as downregulation of the expression of major histocompatibility complex (MHC) class I and class II molecules, induction of dendritic cell dysfunction and expansion of regulatory T ( $T_{reg}$ ) cells<sup>183</sup> as well as upregulation of programmed cell death protein 1 ligand 1 (PDL1) and other inhibitory immune checkpoint molecules, such as cytotoxic T-lymphocyte-associated antigen 4 (CTLA4) and lymphocyte activation gene 3 (LAG3)<sup>184</sup>. Expression of certain molecules such as CD200, which normally suppress macrophages and NK cells, or CD48, which binds to the activating NK cell receptor CD244, are directly altered by the presence of the t(8;21) or inv(16) aberrations, respectively in

AML cells<sup>185</sup>. Another immunosuppressive mechanism involves IDO1 expression by AML cells, which correlates with poor outcome in childhood AML<sup>186</sup>.

In MDS, activation of the immune microenvironment might contribute to lower-risk MDS, and indeed it has been demonstrated that immunosuppressive treatments can be beneficial in some cases of lower-risk MDS<sup>187</sup>. In contrast, immune activation, for instance in the form of immune checkpoint inhibitors may impair disease progression in higher-risk MDS, which is also characterized by escape from immune surveillance<sup>188</sup>.

CLL and lymphoma cells in secondary lymphoid organs are also dependent on an immunosuppressive niche to ensure their survival. In this case, CLL cells or lymphoma cells impair the function of infiltrating immune cells by preventing the formation of the F-actin-rich immune synapse<sup>189</sup>. However, normal T cell function can be restored following treatment with the immunomodulatory drug lenalidomide<sup>189</sup>, which has recently been approved for lymphoma<sup>190</sup>. Expression of the inhibitory B7 family molecules CD200, PDL1, CD276 (also known as B7-H3) and CD270 (also known as HVEM) have been identified to be causative of the defective T-cell synapse<sup>191</sup>. Among those, the programmed cell death protein 1 (PD1)–PDL1 axis represents a highly valuable target in lymphoma and CLL<sup>192,193</sup>.

#### Therapeutic resistance

From initial observations of leukaemia cells engaging with specific BM niches enriched in expression of E-selectin and CXCL12<sup>194</sup>, the possibility arose that LSCs might be protected from the effects of chemotherapy through their anchorage in such niches. Some studies argue for the existence of specific anatomical locations of chemotherapy-resistant AML cells, frequently found to home and engraft in the endosteal BM<sup>195</sup>. Others have found that several adhesion molecules, such as the glycoprotein CD44<sup>196–198</sup>, the integrin  $\alpha$ 4 $\beta$ 1 (also known as VLA4)<sup>199–201</sup> and the receptor for CXCL12, CXC-chemokine receptor 4 (CXCR4)<sup>197,202–206</sup> anchor LSCs to niches, increasing LSC survival as well as decreasing LSC proliferation and chemosensitivity.

Indeed, it has been shown that CD44, expressed on LSCs of the myeloid malignancies, CML<sup>196</sup>, multiple myeloma<sup>197</sup> and AML<sup>198</sup> is important for interactions with the BM microenvironment. In CML, the quiescence and therapy resistance of LSCs is maintained<sup>207</sup> by CD44 binding to one of its receptors, E-selectin, which is exclusively expressed on endothelium and mediates the homing and engraftment of LSCs<sup>208</sup>. Similar interactions between other E-selectin ligands and E-selectin have been demonstrated to increase chemotherapy resistance in multiple myeloma<sup>209</sup>.  $\beta$ 1 integrins, which interact with vascular cell adhesion molecule 1 (VCAM1) and intercellular adhesion molecule 1 (ICAM1) expressed on stromal cells, are involved in the adhesion of CML cells to the BM microenvironment<sup>199</sup>. In AML, the  $\alpha$ 4 $\beta$ 1 integrin–VCAM1 axis has been shown to mediate chemoresistance may act through  $\beta$ 1 and  $\beta$ 2 integrin binding to endothelial cells<sup>201</sup>. As a consequence, studies using animal models have found that blockade of E-selectin, CD44,  $\alpha$ 4 $\beta$ 1 or CXCR4 can release CML and AML cells from protective BM niches and sensitise them to conventional chemotherapy<sup>196,198,202,210,211</sup>.

# Changing niche dependencies

Evidence indicates that malignant haematopoietic cells may compete with normal haematopoietic cells for niche occupancy<sup>212</sup>. This not only applies to haematological malignancies<sup>213</sup> but also solid tumours that metastasise to the BM<sup>214</sup>. In some cases LSCs depend on canonical HSC niche pathways, such as the CXCL12–CXCR4 axis<sup>215</sup>. CXCL12 (mainly produced by BM MSCs) is required for the retention and quiescence of BM HSCs<sup>216</sup>. Antagonizing CXCR4 can displace LSCs from their niches, which can then be repopulated by normal HSCs<sup>202,210</sup>. Another example of niche competition has been demonstrated in a PDX mouse model where B-ALL cells, which overproduce SCF, change the interaction of normal and malignant haematopoietic cells with their niches<sup>217</sup>.

However, several studies have suggested that leukaemia cells become progressively more independent from niche control during disease development. For instance, upon transplantation into irradiated mice, LSCs home to endosteal BM regions (resembling normal HSCs) early in leukaemogenesis, but at more advanced stages in the progression of AML, LSCs engraft more centrally in the BM and show reduced sensitivity to WNT signals<sup>163</sup>. Similarly, multiple myeloma cells inhibit canonical WNT signalling and progressively suppress bone formation<sup>218</sup>. Alterations in hedgehog signalling have been found in the niche in MPN wherein excess hedgehog signalling and reduced expression of the receptor Patched 2 decrease numbers of BM MSCs and osteoblasts and their production of HSC maintenance factors (CXCL12, SCF and JAGGED1), which accelerates *JAK2*<sup>N617F-</sup>driven MPN and may cause leukaemic transformation<sup>219</sup>.

The progressive independence of leukaemia cells from normal niche signals and the alteration of the niche by advanced disease and/or in response to therapy might explain some discrepancies arising in the field, whereby different laboratories have reported opposite roles for a particular pathway in the same leukaemia type. For instance, HIF signalling has been reported to either impair<sup>151,152</sup> or promote<sup>153-155</sup> myeloid leukaemogenesis. In lymphoid leukaemias, such as T-ALL, some studies have suggested that T-ALL cells stably contact BM niche cells (MSCs and endothelial cells) and require the secretion of CXCL12 from these niche cells for survival<sup>220,221</sup>. Conversely, another study was unable to find evidence for this dependence of T-ALL cells<sup>110</sup>; although a subsequent study by the same group has confirmed that CXCR4 inhibition alters T-ALL (but not AML) distribution with the BM<sup>222</sup>. It is not yet clear whether these differences in T-ALL niche dependencies are owing to heterogeneous disease subtype and/or stage<sup>223</sup>. As mentioned before, in the myeloid malignancies LSCs exhibit stage-dependent sensitivities to niche signals. This is also the case across different myeloid malignancies. For instance, AML cells are comparatively less sensitive to TGF $\beta$ -induced quiescence than CML cells<sup>224</sup>. In a broader sense, similar to the clonal evolution of haematopoietic driver mutations, it is possible that the dependencies of leukaemia cells on their microenvironment also evolve during disease progression and in response to therapy.

# The niche as a therapeutic target

The ultimate goal of research into the niche of haematological malignancies is the development of therapies targeting the BM microenvironment in conjunction with existing therapies. This could be accomplished by targeting of a) interactions between the malignant cells and their niche, b) malignant haematopoietic cell-intrinsic pathways that influence the niche or c) the BM microenvironment directly.

Induction of the mobilisation of malignant haematopoietic cells, for instance by using G-CSF<sup>225</sup> or CXCR4-antagonists (reviewed in<sup>205</sup>) has been intensely investigated. CXCR4 inhibition is safe and modestly improves remission rates in patients with AML<sup>203</sup> and multiple myeloma<sup>226</sup>. Plerixafor (AMD3100), the CXCR4 antagonist most frequently used in the clinic, has a low affinity for CXCR4. Consequently, a new generation of CXCR4 inhibitors with higher affinity and persistent receptor binding have been developed and demonstrated to block CXCR4 more efficiently<sup>227</sup> as well as synergise with FMS-like tyrosine kinase 3 (FLT3) or BCL-2 inhibitors in AML treatment<sup>204</sup>. Hence, several clinical studies are currently evaluating disruption of CXCL12–CXCR4 signalling in haematological malignancies.

A more recent approach to cause detachment from the niche is the targeting of E-selectin which, as mentioned above, is expressed on endothelium. For instance, E-selectin inhibition via the administration of the E-selectin antagonist GMI-1271 in preclinical models, can increase the chemosensitivity of leukaemia cells. GMI-1271 dislocates CML cells from the BM endothelium, increasing the leukaemia cell cycle and expression of the transcription factor and protooncogene T cell acute lymphocytic leukaemia 1 (*TAL1*; also known as *SCL*). TAL1 itself can repress transcription of CD44 reinforcing the decreased adhesion of CML cells to BM endothelium<sup>207</sup>. Since E-selectin similarly contributes to chemotherapy resistance in multiple myeloma<sup>209</sup> and AML<sup>198</sup>, GMI-1271 is currently under clinical evaluation for the treatment of multiple myeloma<sup>228</sup> and AML<sup>229</sup>.

A recent clinical study attempting to restore functional noradrenergic innervation of the BM niche in patients with MPN with the use of a sympathicomimetic drug (the  $\beta$ 3-adrenergic agonist mirabegron) has found that this treatment can rescue the loss of Nestin<sup>+</sup> niche cells, which in turn correlated with improved reticulin fibrosis (myelofibrosis with reticulin deposition)<sup>125</sup>. Furthermore, in experimental MPN, myelofibrosis can be significantly improved by blocking the PDGF receptor-a (PDGFRa) with imatinib<sup>130</sup>, GLI1 and GLI2 with the inhibitor GANT61<sup>131</sup> or conversion of monocytes to fibrocytes with the fibrocyte inhibitor serum amyloid P (SAP; also known as pentraxin-2)<sup>132</sup>. The latter is currently under clinical evaluation<sup>230</sup>. The female sex hormones, oestrogens regulate HSPCs directly<sup>231,232</sup> and indirectly, through their effects on niches cells, such as osteolineage cells and osteoclasts (partly responsible for post-menopausal osteoporosis, characterised by weakened bones)<sup>233</sup>. The observation that the selective oestrogen receptor modulator tamoxifen can induce apoptosis of malignant HSPCs in preclinical models<sup>231</sup> has led to its current clinical testing in patients with MPN<sup>234</sup>.

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As mentioned above, TYRO3, AXL and MER which constitute the TAM subfamily of tyrosine kinases can bind to GAS6. The interaction between GAS6 and AXL provides a proliferative advantage and chemoprotective niche for AML cells<sup>161,162</sup>. As a result, targeting the GAS6–AXL interaction with AXL inhibitors is currently under clinical evaluation in CLL<sup>235</sup>, AML and MDS<sup>236</sup>.

The Bruton tyrosine kinase (BTK) inhibitor ibrutinib, which is approved for CLL treatment, has activities beyond BTK targeting. Ibrutinib modulates the immunosuppressive environment in CLL<sup>237</sup>, MPN<sup>238</sup> and AML<sup>239</sup> and inhibits CXCR4–CXCL12-signalling mediated migration of leukaemia cells, which in CLL and multiple myeloma is dependent on BTK signalling<sup>240,241</sup>. Finally, other innovative strategies to target the BM microenvironment are NOS inhibitors, which 'normalise' the abnormal BM vascular permeability associated with AML and improve chemotherapy efficacy<sup>149</sup>. An autocrine effect of FGF2 produced by MSCs stimulates the release of leukaemia-protecting exosomes from MSCs<sup>242</sup>. Therefore, targeting exosomes or administrating hypoxia-activated prodrugs, which could target hypoxic regions in the niche with the potential to augment the chemotherapeutic effect, may be exploited in the future<sup>243</sup>.

## Research challenges and guidelines

The development of clinical trials aimed at targeting the niche in haematological malignancies is still in its infancy (see<sup>125,203,226,228–230,234–236</sup>). It will be essential that researchers, clinicians and drug companies, alike, appreciate the need for novel strategies such as those targeting the niche, to eradicate malignant haematopoietic cells in haematological malignancies. However, knowledge, analysis and targeting of the niche in haematological malignancies pose a unique and substantial challenge, warranting careful, coordinated, multidisciplinary investigation. Whilst our understanding of the BM microenvironment in haematological malignancies has made substantial progress of late, targeting the niche as an adjunct therapy is only starting to be developed. We have identified the following areas where improvements could be made to fortify and augment existing efforts in basic, translational and clinical research in this field.

#### Logistical aspects

**BM biopsies**—Although pathologists receive blood, BM, spleen and lymph node samples to diagnose haematological malignancies, the samples obtained are often insufficient for analysis of the niche, as the necessity has not been obvious in the past. Frequently, tissue biopsy samples are inadequate, too small or of poor quality. In some countries, BM biopsies are no longer routinely performed for diagnosis and have been largely replaced by BM aspirates. Thus, valuable information about the BM microenvironment, which cannot be obtained from BM aspirates alone, is lost. Moreover, valuable information about the morphological characteristics of the malignant niche assessed by haematoxylin & eosin staining or about the expression of cytokines, their receptors, intracellular signalling molecules and other proteins, is frequently not available for careful pathological evaluation. In addition, the possibility of obtaining cells from tissues for single-cell analysis, which is needed to resolve heterogeneity, is severely hampered. Therefore, to advance translational

research, we advocate for the inclusion of BM biopsies in the diagnostic routine when sampling the BM for a possible haematological malignancy. Along with samples collected in the haematology laboratory, bone fragments collected in the orthopaedic or surgery department (for instance during hip prosthesis surgery or bone grafting) are an invaluable source of normal HSCs from elderly patients who may have clonal haematopoiesis, as well as BM stromal cells. Following informed consent by the patient, direct, prompt and efficient communication to the researcher about sample availability is required.

**Biobanking of fresh, frozen bone and lymph node biopsies**—Many centres have established biobanks for the preservation and storage of haematological samples for future use. However, the storage of stromal cells from BM aspirates, biopsies or lymph nodes would be an extremely valuable tool to address questions related to the niche. The biobanking of such stromal cells may require culture conditions which are different from the preservation of other haematological samples. These conditions will need to be developed, refined and standardised in the future.

**Communication and collaboration**—Translational research of the BM niche in haematological malignancies requires careful planning, detailed communication, coordination and extensive collaboration between clinicians, surgeons, pathologists and researchers. If research on human samples is desired, investigators are dependent on being informed about the availability of samples, their careful processing and delivery to the research facility. Due to the scarcity of material from patients with comparatively rare diseases, international collaboration with exchange of protocols and patient samples is recommended. This concerted effort could harmonise the processing and analysis of samples and facilitate consistency and cross-comparison of results.

#### Practical aspects

**Immunophenotypic markers of stromal cells**—A myriad of cluster of differentiation (CD) antigens and other markers are available for the discrimination of haematopoietic cells. However, reliable and specific markers for stromal cells, such as MSCs, osteolineage cells or endothelial cells in the human system are scarce. Standardizing the nomenclature across the field, particularly with respect to MSCs, will help to avoid confusion in the field and facilitate comparison across studies. In addition, MSCs are rare and frequently difficult to obtain from biopsy samples, sometimes requiring special digestion of the tissues to release them for analysis. However, different enzymatic treatments can variably cleave cell surface molecules used to identify these cells, leading to heterogeneous results. Therefore, standardizing isolation protocols will increase the uniformity of results. Conditioning regimes, such as irradiation or myeloablation with 5-flurouracil (5-FU), or malignancy progression may alter the expression of antigens on stromal cells, as reported previously for the haematopoietic system<sup>244</sup>. Therefore, careful examination of the stability of cellular antigens and the use of multiple markers are warranted to ensure consistency in the cell populations analysed and the results obtained.

**Culture methods**—One common problem is the proper *in vitro* expansion of stromal cells, which is often required to obtain sufficient cell numbers for certain applications.

The development of single-cell technologies and reliable amplification methods is presently enabling the study of freshly-isolated cells and avoiding notorious variables, alterations or noise caused by the ex vivo expansion. However, when higher cell numbers are required or cell-cell interactions need to be modelled in vitro, preserving the original properties or features of cultured cells can be a real challenge. For example, BM MSCs are generally isolated by taking advantage of their high adherence to plastic but careful removal and/or exclusion of monocytes and macrophages is necessary to avoid the overgrowth of these cells. In addition, whilst culturing adherent BM MSCs with fetal bovine serum (FBS)-supplemented medium has been sufficient to unravel important immunomodulatory properties of these cells, it might not be sufficient to preserve stemness or other original properties of BM MSCs, such as their niche functions for HSCs. In that regard, non-adherent BM MSC cultures supplemented with growth factors, avoiding the differentiating effects of serum and attachment to plastic, better retain in vivo BM MSC self-renewal and HSC support in culture<sup>245,246</sup>. More generally, standardizing culture protocols (taking into account the specific purpose of the study) will help to enable correlation and validation of results across different laboratories.

**Animal models**—For certain haematological malignancies such as lymphomas or MDS, animal models truly reflective of the disease are lacking. Even if suitable animal models do exist, there are still challenges with using them for preclinical research. For example, once therapeutic targets in the niche have been identified, their testing *in vivo* is challenging, as these therapeutic efforts will likely influence not only the niche but also haematopoietic cells, making it almost impossible to distinguish the direct effects of the niche-targeting therapies. Combining improved inducible Cre lines targeting BM niche cell populations with lineage-tracing models and haematopoietic chimeras might facilitate this task in the future. In this regard, the use of conditional (instead of constitutive) Cre lines is recommended due to their higher specificity, and the recombination pattern, efficiency and penetrance of the Cre lines used should be carefully assessed to avoid divergent interpretations<sup>19</sup> and clarify the relationships among niche cell populations<sup>17,18</sup>.

**Imaging and sequencing technologies**—Using mouse models, sophisticated imaging technologies such as in vivo 2-photon microscopy, confocal microscopy or quantitative 3-dimensional microscopy have enabled HSC–niche interactions to be dissected spatially and temporally<sup>20,27,110,150,247</sup>. However, for the analysis of the BM microenvironment of patient samples, microscopic imaging is only just beginning to be employed as an important modality. A step towards this is the application of niche scaffolds implanted with human malignant haematopoietic cells transplanted under the skin of immunosuppressed mice, which have been now been successfully imaged<sup>248</sup>. Continuous improvement of bone-clearing methods will likely advance imaging of patient samples as well.

Combined single-cell RNA sequencing and spatially-resolved transcriptomics<sup>47</sup> could be very useful in the future to understand overall transcriptomic changes in BM niches of the haematological malignancies. The development of computational methods to infer potential ligand–receptor interactions<sup>17</sup> could pave the way to understand how these interactions change in haematological malignancies. Whereas these RNA sequencing studies

are extremely useful, proteome-based studies would be essential to investigate molecules that are often regulated by posttranscriptional mechanisms. In that regard, the application of multicolour quantitative confocal imaging cytometry<sup>249</sup> and the development of Imaging Mass Cytometry will undoubtedly represent important technical advances.

### Conclusion

In summary, through increasingly sophisticated technologies, our insight into the BM niche has progressed considerably over the last few years, revealing a complex entity which dynamically and specifically interacts with healthy haematopoietic cells and their malignant counterparts. Research has shown that, even two myeloid leukaemias arising from different genetic alterations, myeloid versus lymphoid leukaemias or various haematological malignancies specifically and differentially interact with their microenvironment and even the same niche cells. Importantly, continuous monitoring of the niche during therapy for a haematological malignancy is essential and would stretch beyond the snapshot analysis of the BM microenvironment at diagnosis. Our newly gained knowledge offers opportunities for therapeutic exploitation and targeted intervention of these pathways which may lead to the eradication of the malignant clones. We have reached a turning point at which basic and translational researchers, clinicians, pathologists and industry must come together to establish a new realm of research, diagnostics and targeted treatments, as targeting of BM niches in haematological malignancies, to be used in conjunction with existing therapies, may hold potential to follow in the footsteps of the successes of immunotherapy.

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# Fig. 1: Main features of anatomically-defined haematopoietic stem cell niches in the mouse bone marrow.

Schematic summarizing the key cell types and functional features of the central and endosteal bone marrow (BM) niches of haematopoietic stem cells (HSCs). Mesenchymal stem cells (MSCs; also known as mesenchymal stem and progenitor cells) give rise to bone-forming cells (osteoblasts) and fat cells (adipocytes), whereas bone-resorbing cells (osteoclasts) share a monocytic origin with macrophages. Nestin-GFPhi neural-glial antigen 2 (NG2)<sup>+</sup> MSCs are associated with endosteal transition zone vessels and arterioles located throughout the BM, whereas Nestin-GFPlo leptin receptor (LEPR)<sup>+</sup> CXC-chemokine ligand 12 (CXCL12)-abundant reticular (CAR) MSCs are associated with sinusoids in the central BM. Sympathetic nerve fibres regulate the migration of HSCs through the sinusoids. Different MSC subpopulations, endothelial cells, non-myelinating Schwann cells and megakaryocytes might contribute to regulate the balance between HSC proliferation and quiescence during daily or regenerative haematopoiesis. Changes in specialized BM niches might directly affect myeloid versus lymphoid output, and the imbalanced production of mature haematopoietic cells at specific niches might, in turn, remodel the local microenvironment for these cells. During ageing, the landscape of the mouse HSC niche changes substantially. Specifically, the central niche expands with morphological and functional changes including an increase in noradrenergic fibres, capillaries with Nestin-GFP<sup>+</sup> MSCs, HSC proliferation and myelopoiesis. By contrast, the endosteal niche and its associated components and functions are reduced with concomitant decreases in transition zone vessels and arterioles, HSC quiescence and self-renewal, resistance to genotoxic stress, regenerative haematopoiesis and lymphopoiesis.



# Fig. 2: Bone marrow niche remodelling favours disease progression in haematological malignancies.

Representative features of the remodelled bone marrow (BM) niche contributing to the progression of different haematological malignancies. These diseases can arise through genetic and/or epigenetic alterations in haematopoietic cells causing remodelling of the niche that supports their own growth and survival at the expense of normal haematopoiesis. Myeloproliferative neoplasm (MPN) and acute myeloid leukaemia (AML) cells cause neuroglial damage (affecting Schwann cells and sympathetic nerve fibres) in the BM and reduced expression of CXC-chemokine ligand 12 (CXCL12) in mesenchymal stem cells (MSCs). In MPN, the neuroglial damage is caused by increased production of cytokines, like interleukin-1β (IL-1β), leading to apoptosis of Nestin-GFP<sup>+</sup> MSCs, which can be rescued through chronic treatment with sympathicomimetic drugs that indirectly improve reticulin fibrosis in mice and humans. In AML, a reduction in BM sympathetic innervation has been correlated with proliferation of Nestin-GFP<sup>+</sup> MSCs primed for osteoblastic differentiation at the expense of neural-glial antigen 2 (NG2)<sup>+</sup> periarteriolar niche cells, although the potential relevance of these alterations in human AML is unclear. Increased growth arrest-specific 6 (GAS6) and placental growth factor (PIGF) expression by BM MSCs fosters leukaemia cell survival, proliferation and therapy resistance. Vascular endothelial growth factor (VEGF) secreted by both malignant haematopoietic cells and osteoblasts stimulates angiogenesis. In addition, other factors produced by endothelial cells (such as granulocyte-macrophage colony-stimulating factor (GM-CSF), IL-6 and stem cell factor (SCF)) promote survival and proliferation of malignant haematopoietic cells. IL-6 produced by chronic myeloid leukaemia (CML) cells renders non-mutated haematopoietic and stromal cells pro-inflammatory. Malignant haematopoietic cells stimulate expansion of stromal cells through secretion of growth factors, such as bone morphogenetic proteins (BMPs).

A reciprocal relationship occurs between malignant haematopoietic cells and adipocytes wherein malignant cells induce lipolysis from adipocytes and, in turn, adipocytes release fatty acids, which are used as an energy source by malignant haematopoietic cells. Blue arrows in this figure indicate processes or factors secreted by niche cells and black arrows indicate processes or factors released by malignant haematopoietic cells. ALL, acute lymphoblastic leukaemia; CLL, chronic lymphocytic leukaemia; FGF2, fibroblast growth factor 2; MDS, myelodysplastic syndrome; MIP1a, macrophage inhibitory protein 1a; TPO, thrombopoietin.



Malignant haematopoietic cells

# Fig. 3: Contributions of the bone marrow niche to survival and chemoresistance of malignant haematopoietic cells.

Schematic showing the diverse mechanisms by which reprogrammed niche cells promote the survival, metabolism and chemoresistance of malignant haematopoietic cells. Different stromal cells in the bone marrow (BM), such as endothelial cells, mesenchymal stem cells (MSCs) and adipocytes, provide metabolic support to malignant haematopoietic cells, which in turn produce angiocrine factors promoting neovascularization in the BM. Induction of protein kinase C- $\beta$  (PKC $\beta$ ) in niche cells or B cell-activating factor (BAFF) and a proliferation-inducing ligand (APRIL) signalling from neutrophils can stimulate malignant haematopoietic cell survival. Interleukin-8 (IL-8) and CC-chemokine ligand 2 (CCL2) expression by MSCs recruits and activates neutrophils, which render MSCs proinflammatory through nuclear factor- $\kappa$ B (NF- $\kappa$ B) activation, which is also induced in other niche cells and in malignant haematopoietic cells. Cysteine (Cys) secreted by niche stromal cells can be utilized by cancer cells to synthesize glutathione (GSH) and reduce levels of reactive oxygen species (ROS).

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#### Table 1:

#### Niche alterations in mouse models predispose to haematological malignancies

Genetic alteration	Cell Population	Mechanism	Disease	References
Ikba deletion	Non-haematopoietic cells	Notch activation in HSCs by JAGGED1	MPN-like	65
Rarg deletion	Non-haematopoietic cells	Increased TNF from multiple cell sources	MPN-like	67
<i>Rb1</i> deletion	Non-haematopoietic cells; synergistic effect with deletion in myeloid cells	Unclear; myeloproliferation secondary to <i>Rb1</i> deletion in non-haematopoietic cells	MPN-like	68
Mib1 deletion	Non-haematopoietic cells	Defective Notch activation in HSCs	MPN-like	69
Crebbp haploinsufficiency	Non-haematopoietic cells	Decreased MMP9 and KITL, increased ESAM1 and CDH5 in <i>Crebbp<sup>+/-</sup></i> endothelial cells	MPN-like	70
Dicer1 or Sbds deletion	BM MSCs ( <i>Osterix-Cre</i> ), but not mature osteoblasts ( <i>Osteocalcin-Cre</i> )	Genotoxic stress (through p53, S100A8 and S100A9)	MDS-like, sporadic AML (in <i>Dicer1</i> deletion)	71, 73
Constitutive β-catenin activation	Osteoblasts (Col2.3-Cre)	Notch activation in HSCs by JAGGED1	AML-like	72
Activating Ptpn11	BM MSCs (Nestin-Cre)	Inflammatory environment through monocyte recruitment owing to high levels of CCL3	MPN-like (JMML)	76

AML, acute myeloid leukaemia; BM MSC, bone marrow mesenchymal stem cells; CCL3, CC chemokine ligand 3; CDH5, cadherin 5; *Crebbp*, CREB-binding protein; ESAM1, endothelial cell-selective adhesion molecule 1; *Ikba*, nuclear factor- $\kappa$ B (NF- $\kappa$ B) inhibitor  $\alpha$ ; JMML, juvenile myelomonocytic leukaemia; KITL, KIT ligand; *Mib1*, Mindbomb 1; MDS, myelodysplastic syndrome; MMP9, matrix metalloproteinase 9; MPN, myeloproliferative neoplasm; *Ptpn11*, protein tyrosine phosphatase non-receptor type 11; *Rarg*, retinoic acid receptor  $\gamma$ ; TNF, tumour necrosis factor.