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## Telomere-associated aging disorders

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### Abstract

Telomeres are dynamic nucleoprotein-DNA structures that cap and protect linear chromosome ends. Several monogenic inherited diseases that display features of human premature aging correlate with shortened telomeres, and are referred to collectively as telomeropathies. These disorders have overlapping symptoms and a common underlying mechanism of telomere dysfunction, but also exhibit variable symptoms and age of onset, suggesting they fall along a spectrum of disorders. Primary telomeropathies are caused by defects in the telomere maintenance machinery, whereas secondary telomeropathies have some overlapping symptoms with primary telomeropathies, but are generally caused by mutations in DNA repair proteins that contribute to telomere preservation. Here we review both the primary and secondary telomeropathies, discuss potential mechanisms for tissue specificity and age of onset, and highlight outstanding questions in the field and future directions toward elucidating disease etiology and developing therapeutic strategies.

### Keywords

Telomere; Telomerase; Premature aging; RecQ helicases

## 1. Introduction

The stability of the genome is critical for the survival and health of an organism. Telomeres, the ends of linear chromosomes, function in part to ensure the proper completion of replication of the genome after each cell cycle (see Box 1 for major historical milestones until the year 2000 in the telomere/telomerase biology field), and in combination with shelterin proteins, protect the ends from being recognized as DNA double-strand breaks (Palm and de Lange, 2008). It is well established that telomeres progressively shorten with advancing age in normal humans (Harley et al., 1990; Sanders and Newman, 2013). Critically short telomeres trigger what has been termed replicative senescence, which is believed to serve as a stress or DNA damage signaling mechanism to protect genome

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Conflict of interest

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integrity and prevent further proliferation of cells that may harbor genetic alterations. In combination with oncogenic changes, genome stability may be altered as part of the normal aging process leading to an increased incidence of cancer. In addition, shortened telomeres have been associated with an increased risk of cardiovascular disease, liver cirrhosis, hypertension, atherosclerosis, and cancer (Haycock et al., 2014; Willeit et al., 2010a,b; Cawthon et al., 2003; Aubert and Lansdorp, 2008). While telomere lengths are partly genetically inherited (Slagboom et al., 1994; Wu et al., 2003; Rufer et al., 1999), accelerated telomeric loss can occur due to a variety of environmental factors and exposures including pollution, genotoxic stress and smoking (Zhang et al., 2013; Grahame and Schlesinger, 2012; Theall et al., 2013; Akiyama et al., 2015; Hoxha et al., 2009; Pavanello et al., 2010). It is believed that some of these environmental factors may contribute to age-associated diseases such as diabetes and neurodegenerative diseases (Uziel et al., 2007; Moverare-Skrtic et al., 2012; Hochstrasser et al., 2012).

In addition, numerous monogenic inherited diseases that display signatures of human premature aging are now recognized to correlate with much shorter telomeres compared to age-matched controls (Shay and Wright, 2004; Garcia et al., 2007; Armanios and Blackburn, 2012a; Vulliamy et al., 2001). The genetically inherited diseases have been termed telomere spectrum disorders or telomeropathies (Savage et al., 2009). The symptoms of these disorders and the age of onset are highly variable. However, the disorders share some similar underlying genetically inherited molecular mechanisms and have overlapping, incompletely penetrant phenotypes. In primary telomeropathies, the heritability of short telomere length can lead to genetic anticipation (e.g. decrease in the age of onset and increased severity of symptoms in later generations) (Shay and Wright, 2004; Armanios and Blackburn, 2012a). In addition to primary telomeropathies caused by defects in the telomere maintenance machinery, there are also secondary telomeropathies (such as RECQ helicase disorders, progeria and ataxia telangiectasia) that have some overlapping symptoms with monogenic primary telomeropathies but are not directly caused by mutations in the telomere maintenance machinery (Holohan et al., 2014). These secondary telomeropathies may involve environmental factors in addition to disease and tissue specific genetic alterations that lead to enhanced telomere damage and erosion. A better understanding of the unique vulnerabilities of telomeres to damage by environmental and endogenous genotoxic stressors (e.g. oxidative stress) may be useful for advancing therapies that reduce the rate of telomeric loss and thus, reduce the incidence and age of onset of disease in both primary and secondary telomeropathies. Conversely, in the case of cancer, accelerating the rate of telomeric attrition may lead to a more rapid arrest of proliferating cancer cells.

In this review we will cover both the primary and secondary telomeropathies, discuss potential mechanisms for tissue specificity and age of onset, and indicate outstanding questions and future directions for the field.

## 2. Background

### 2.1. Telomeres: organization and function

Telomeres are specialized nucleoprotein structures consisting of DNA and shelterin protein complexes. Mammalian telomeric DNA contains a variable number of tandem repeats (10–

15 kb long in human) of double-stranded DNA sequence 5'-(TTAGGG)<sub>n</sub>-3', followed by a terminal 3' G-rich single-stranded overhang (150–200 nucleotides long). The telomeres account for about 1/6000th of the genome and can be visualized in metaphase chromosome spreads or in interphase cells (Lansdorp et al., 1996), using a fluorescently labeled telomeric probe (Fig. 1). The 3' G-rich overhang facilitates formation of a higher order structure wherein the overhang folds back and invades the homologous double-stranded region forming a telomeric loop (T-loop) (Griffith et al., 1999; Doksani et al., 2013). This structure protects the 3'-end by sequestering it from recognition by the DNA damage response (DDR) machinery, leading to false activation of the ATM and ATR signaling kinases (d'Adda di Fagagna et al., 2003). Telomeres are coated with the shelterin complex consisting of six core proteins (Fig. 2) (reviewed in (Palm and de Lange, 2008)). Three members bind the telomeres directly: TRF1 and TRF2 recognize duplex TTAGGG repeats and POT1 recognizes the single strand TTAGGG overhangs. They are interconnected by three additional shelterin proteins, TIN2, TPP1 and RAP1, forming a complex that enables the DDR surveillance machinery to distinguish telomeric DNA from sites of chromosome breaks, and to prevent inappropriate DNA damage repair pathways at telomeres. The components of the shelterin protein complex perform critical and distinct functions that ensure telomere stability. For example, TRF2 is required for T-loop formation/maintenance and for repression of ATM-mediated activation of homologous recombination (HR) as well as nonhomologous end joining (NHEJ) pathways of chromosomal break repair (Doksani et al., 2013; Sfeir and de Lange, 2012). Inappropriate HR and NHEJ at dysfunctional telomeres leads to chromosome end fusions and/or telomere alterations (Sfeir and de Lange, 2012; Wang et al., 2004). TRF1 helps control replication of telomeric DNA (Sfeir et al., 2009) while POT1 associates with TPP1 to bind the single-stranded 3' overhang and repress ATR-mediated DNA damage repair signaling by preventing the recruitment of RPA (Denchi and de Lange, 2007; He et al., 2009). TIN2 is essential to the overall integrity of the shelterin complex as it links the TPP1/POT1 heterodimer to TRF1 and TRF2, and stabilizes TRF1 and TRF2 association to telomeric DNA (Ye et al., 2004). RAP1 interacts with TRF2 and improves its selective binding to telomeric DNA (Janouskova et al., 2015).

Apart from chromosome end protection, telomeres also perform other important functions. These include regulation of gene expression through transcriptional silencing of genes located close to the telomeres (Baur et al., 2004) called TPE (telomere position effect) or located far from the telomeres (Robin et al., 2014) termed TPE over long distances (TPE-OLD). Telomeres are also critical for helping to ensure correct chromosome segregation during mitosis (Canudas and Smith, 2009). Telomere function is tightly regulated and depends on a minimal length of telomeric repeats and the functionality of the associated shelterin protein complexes. In addition, higher-order DNA conformations, such as the T-loop and G-quadruplex (G-rich four stranded helical structure) are thought to contribute to normal telomere function (Fig. 2) (Doksani et al., 2013; Bryan and Baumann, 2011). Moreover, telomeric chromatin differs from genomic chromatin and may have an important role in telomere maintenance, signaling and regulation of telomere function (reviewed in (Galati et al., 2013)). While the precise structures and molecular mechanisms of human telomeric chromatin are not well understood, telomere chromatin contains telomeric repeat-containing RNA (TERRA), which has been implicated in telomerase regulation,

organization of heterochromatin at telomeres and in the regulation of gene expression (Porro et al., 2014). However, detailed mechanisms of TERRA action and function remain to be fully elucidated.

## 2.2. Telomeres: association with cancer and aging

Telomere length in normal cells acts as a clocking mechanism (actually a replicometer measuring cell divisions not time) for human cellular aging, and functions as an initial powerful tumor suppressor (Shay and Wright, 2002). Telomere attrition can promote genome instability when combined with other cellular and genomic alterations, potentially stimulating initiation of early-stages of cancer, but conversely can also inhibit tumorigenesis by promoting replicative senescence (Fig. 3). Therefore, an in-depth understanding of how a tight balance between these two opposing telomere actions is maintained will be crucial for the development of safe and effective therapeutic interventions. In humans, the distribution of telomere length among different chromosome arms is heterogeneous with some chromosomes having longer lengths than others (Zou et al., 2004). Importantly, this telomere signature is partially a heritable trait that is determined at fertilization and maintained throughout life (Slagboom et al., 1994). The time point at which these chromosome arms will become uncapped depends on the specific telomere shortening rate occurring in each cell type or tissue. Thus, the shortest telomere is critically important for cell chromosomal stability (Hemann et al., 2001). While telomeres shorten at a rate of 50–150 base pair (bp) at each cell division in human somatic cells in culture, this rate appears to be significantly less *in vivo*. When telomere length reaches a very short threshold (perhaps when T-loops cannot be maintained) an uncapping signal is generated, resulting in cellular senescence (Fig. 3). There are two critically important barriers that prevent malignant transformation: replicative senescence and crisis (reviewed in (Shay and Wright, 2005)). The period of cellular senescence also known as M1 (mortality stage 1) is characterized by limited cellular proliferation. During this phase a few telomeres become very short and these ‘marked’ telomeres trigger a growth arrest signal. Cells that have abrogated cell cycle checkpoints enter a new dysfunctional state of extended lifespan until the cells enter crisis or mortality stage 2 (M2). The M2 phase is a period when there are multiple very short telomeres, the appearance of chromosome end-to-end fusions and extensive cell death (apoptosis). The cells in crisis undergo spontaneous mitotic catastrophe resulting in extensive cell death during mitosis or in the following cell cycle and almost all of the cells in the population die (Shay and Wright, 1989; Wright et al., 1989). However, a rare clone ( $\sim 10^{-6}$ – $10^{-7}$ ) having acquired sufficient genomic instability in the background of prevailing telomere-driven crisis, progresses to enable the engagement of a telomere maintenance mechanism (and indefinite cell divisions). This occurs either by up-regulating telomerase expression (Fig. 3) or by acquiring a telomerase-independent alternative telomere-lengthening mechanism (ALT), thus bypassing crisis and ultimately leading to cell immortality. Emerging evidence indicates that telomerase promoter mutations are highly prevalent in multiple cancer types (Heidenreich et al., 2014).

### 3. Primary telomeropathies

Primary telomeropathies are also referred to as impaired telomere maintenance syndromes or simply telomere disorders. They are characterized by defects (mostly mutations) in core genes involved in telomere maintenance that result in a large overlapping spectrum of symptoms [reviewed in (Kirwan and Dokal, 2008; Tsangaris et al., 2008)] (Fig. 2 and Table 1). Not only are the symptoms extensive, but the age of onset is highly variable. Even so, the disorders almost universally share some similar underlying and overlapping molecular mechanisms (Table 1). The disorders often have incomplete penetrant phenotypes (Armanios et al., 2007) such that individuals within the same family with the same mutation can present with different phenotypes (Walne et al., 2013). In some cases mutations in the same regions of the same genes can cause different presenting disorders (Carroll and Ly, 2009), but impaired telomere maintenance appears to be present and common for all telomeropathies. Very little is currently known regarding reasons for the heterogeneity of tissue failure in these disorders. Thus, individuals with inherited primary telomeropathies reach a threshold of disease risk much sooner than individuals with inherited normal telomere lengths (Fig. 4). While all human somatic cells show progressive shortening of telomeres, starting with an inherited reduced length may imply that premature stem cell depletions and/or accumulation of senescent cells may trigger the early onset of clinical disease.

#### 3.1. Impaired telomere maintenance syndromes

Dyskeratosis Congenita (DKC) was the first disorder identified with a clear link to impaired telomere maintenance (Mitchell et al., 1999) (Table 1 and Fig. 2). *DKC1* encodes for dyskerin which interacts with the telomerase holoenzyme complex. Patients can present with mutations in *DKC1* or one of the core telomerase genes (such as *TERC* or *TERT*). Aside from the diagnostic triad that includes leukoplakia, nail dystrophy and hyperpigmentation, most patients do not seek medical attention until they have bone marrow failure (such as aplastic anemia/lymphopenia) (Mitchell et al., 1999; Young, 2012). In addition, there are other symptoms that appear less frequently such as excessive watering of the eyes, short stature, extensive dental caries, hair loss, emphysema, liver cirrhosis, osteoporosis and esophageal stricture that are often mild enough that patients do not seek medical attention. In some cases patients receive bone marrow transplants but side effects of transplant conditioning can result in patients developing pulmonary toxicities that can lead to pulmonary fibrosis. Approximately 20% of individuals with DKC will also present with pulmonary disease prior to bone marrow failure (Goldfarb et al., 2013) but the reason for this is not known, although models to explain the tissue specificity in DKC were recently proposed (Holohan et al., 2014). DKC overlaps significantly in pathology and genetic cause with Hoyeraal-Hreiderson syndrome, Coats Plus syndrome and Revesz syndrome.

Hoyeraal-Hreiderson Syndrome (HHS) is a severe form of DKC, with the addition of intrauterine growth retardation, cerebellar hypoplasia and microcephaly (Aalfs et al., 1995) (Table 1 and Fig. 2). HHS patients have a higher mortality rate and those that survive have very short telomeres (Walne et al., 2013). Revesz syndrome is also exceptionally rare, linked to mutations in *TINF2* (encodes TIN2), and is characterized by similar symptoms of HHS, but patients also present with exudative retinopathy that can lead to destruction of the

macula leading to blindness (Kajtar and Mehes, 1994). Coats Plus Syndrome is linked to mutations in the *CTCI* gene (Anderson et al., 2012), and patients may exhibit symptoms of HHS and Revesz syndrome, with the addition of cerebral calcifications. The *CTCI* gene encodes a component of the CST complex that plays an essential role in protecting telomeres from degradation and C-strand fill in following telomerase extension (Wang et al., 2012). Mutations in the *RTEL1* gene, which encodes a DNA helicase that facilitates telomere replication and regulates telomere length (Sarek et al., 2015; Vannier et al., 2012; Ding et al., 2004), are also linked to both HHS and DKC (Ballew et al., 2013a,b). Despite these distinctions, cerebral calcifications and exudative retinopathy have been observed in patients with all three severe forms of DKC (Scheinfeld et al., 2007; Ramasubramanian and Shields, 2012).

Depending on the mutation responsible for HHS, identical twins in the same pedigree may show dramatically different symptoms and present with classical DKC symptoms, while their sibling suffers the entire course of HHS (Walne et al., 2013). There are no established guidelines to distinguish the three disorders due to the incomplete penetrance and variability of the symptoms especially since HHS, Coats plus and Revesz syndromes are extremely rare. Because of the overlapping symptoms and causes of these disorders, it is possible that they represent a single disease entity with multiple genetic and epigenetic mechanisms for the same pathological conditions, rather than three distinct disorders. However, this remains to be carefully documented.

The only curative therapy for the life-threatening symptoms of telomeropathies at the present time is tissue or organ transplant; bone marrow transplant in the case of bone marrow failure or lung transplant in idiopathic pulmonary fibrosis patients (Isoda et al., 2013; Young, 2012) as discussed below. However, many DKC patients with bone marrow failure show improvement when treated with androgen therapy, such as danazol or oxymetholone (Armanios, 2013). One possibility going forward is to perform autologous stem cell transplantation following *in vitro* transient lengthening of telomeres, either through gene therapy or by as-yet undiscovered small molecule telomerase activators. Specifically, one could isolate hematopoietic stem cells from an individual with DKC, expand them in the laboratory perhaps using transient expression of adenoviral hTERT (rate limiting protein and reverse transcriptase component of telomerase [Fig. 2]) that does not integrate into nuclear DNA. Once the telomeres are sufficiently elongated the cells would be returned to the affected individual for engraftment. The advantage of this approach is that it would be done with the person's own cells, which would avoid problems of rejection or problems with ablating the person's own bone marrow to avoid causing lung damage. Obviously, safety and efficacy standard as well as quality and control assurances would be needed before initiating such clinical trials. Unfortunately, such an approach would by necessity be a tissue by tissue corrective procedure at the present time. Thus, correcting the bone marrow failure would not slow down the lung and other rate limiting symptoms, and would perhaps only delay them (Shay and Wright, 2004; Garcia et al., 2007). Transient telomerase activation would increase the number of cell doublings, potentially improving immune cell function and perhaps slow down the rate of genomic instability.



Telomerase deficient mouse models are a good system to study the adverse effects of tissues with severe telomere dysfunction (Blasco et al., 1997). Many of the organ systems that show telomere dysfunction in patients with telomeropathies are also present in these mouse models. As a proof of principal, adult telomerase defective mice with multi-system degeneration were engineered with an inducible telomerase (Jaskelioff et al., 2011). Telomerase reactivation in late generation TERT knockout mice with multi-tissue degeneration, extended telomere lengths, allowed resumption of proliferation in cells and eliminated degenerative phenotypes in multiple organs including testes, spleen, and intestine. There was even some improvement in reversing neurodegeneration by activating neural progenitor stem cells. While these studies support the development of regenerative strategies to restore telomeres in telomeropathies, it is important to note that the long term consequences of these therapies remain unknown. For example, one potential negative effect is that increasing the number of cell doublings would increase the chance of additional mutations occurring and perhaps an increased chance of tumor formation.

In adulthood, idiopathic pulmonary fibrosis (IPF) is the most common manifestation of a telomeropathy (Armanios and Blackburn, 2012b). IPF is characterized by progressive failure of the lung coincident with fibrosis (scarring) and inflammation (Armanios et al., 2007). Indeed, based on the incidence of lung disease in DKC patients, Amano, Greider and colleagues sequenced IPF patients as a candidate approach and discovered a significant percentage of patients had germline mutations in telomerase components (Armanios et al., 2007). Independently, using linkage analysis, the Garcia lab described inherited mutations in *TERC* and *TERT* that explained about 8–20% of familial cases of IPF, as well as a small proportion of sporadic IPF cases (Tsakiri et al., 2007). Approximately 37% of familial cases and 25% of sporadic cases of pulmonary fibrosis are associated with leukocyte telomere lengths lower than the 10th percentile of the general population, suggesting that there are a significant number of IPF cases associated with impaired telomere maintenance with as-yet undiscovered genetic or environmental causes (Cronkhite et al., 2008). Familial IPF cases show autosomal dominant inheritance generally consistent with haploinsufficiency of telomerase, with IPF appearing in mutation carriers in middle to old age with a median age of onset being 51 years (Parry et al., 2011). More recently the Garcia lab using exome sequencing, linked mutation in *PARN* and *RTEL1* with familial pulmonary fibrosis and telomere shortening (Stuart et al., 2015). *RTEL1* is an established locus that is mutated in DKC and *PARN* is a polyadenylation-specific ribonuclease denadenylation nuclease and has also been previously implicated in diseases of telomere maintenance (Ballew et al., 2013a; Burris et al., 2016). In summary, it appears that even a larger percent of pulmonary fibrosis cases are related to defects in telomere maintenance.

Other adult-onset manifestations of impaired telomere maintenance include familial liver cirrhosis (Calado et al., 2009a), sporadic aplastic anemia in adulthood (Fogarty et al., 2003), and sporadic acute myelogenous leukemia (AML), in which both somatic and germline mutations have been found (Calado et al., 2009b). Some patients with mutations in *TERT* also present with liver cirrhosis and IPF concurrently (Carulli et al., 2012), and there are reports of IPF patients that acquire liver failure following treatment with azathioprine (Calado et al., 2009a). IPF, aplastic anemia, and liver cirrhosis can occur in the same patient but at different times (Parry et al., 2011), showing that telomere shortening induced tissue

dysfunction occurs throughout the body even in patients that display failure of a single organ. Because the common underlying cause of these organ failures is impaired telomere maintenance, it may be appropriate to consider them a single clinical spectrum disorder (Holohan et al., 2014).

### 3.2. Genetic anticipation: severity of telomeropathies may increase by generation

Anticipation is when a genetic disorder is passed on to the next generation and the symptoms of the disorder become apparent at an earlier age with each subsequent generation. Thus, anticipation in telomeropathies not only reduces the age of onset of symptoms, but often is associated with increased severity of symptoms. There are now many examples of where families with *TERT* or *TERC* mutations display adult onset symptoms such as IPF and aplastic anemia, while younger generations display DKC symptoms (Armanios, 2012). The rate at which this anticipation occurs varies depending on the extent of impaired telomere maintenance, the responsible mutation, the germline telomere length in each individual, and environmental factors (Armanios et al., 2005). Even though most individuals with severe telomeropathies do not reproduce, anecdotal examples suggest that further anticipation might be possible. For example, an individual that suffered bone marrow failure and underwent stem cell transplant at age 13 eventually had two children that inherited his mutation in one of the shelterin genes, *TIN2*; the oldest child displayed bone marrow failure and retinal vasculopathy at age 3, and both children were below the first percentile in telomere length for their age (Gleeson et al., 2012).

### 3.3. Role of the environment in the rate of telomere length changes

There is a mounting literature relating environmental exposures to disease states. This is also true in the telomere spectrum disorders such that shorter lymphocyte telomere lengths correlate with a large spectrum of human diseases [reviewed in (Zhang et al., 2013)]. Thus environmental effects may be important in explaining some of the incomplete penetrant phenotypes of telomeropathies. For example, environmental air pollution (Grahame and Schlesinger, 2012), tobacco exposure (Theall et al., 2013), stress (Parks et al., 2009), asthma and COPD (Albrecht et al., 2014) have all been linked to shorter telomere lengths. Cellular and biochemical studies show that oxidative stress, ultraviolet light, and genotoxic metal exposures can induce DNA damage at telomeres and lead to telomere loss and instability (von Zglinicki, 2002; Opresko et al., 2005; Jia et al., 2015; Parikh et al., 2015). In addition, environmental influences may explain why pulmonary fibrosis precedes bone marrow failure in some DKC patients. Thus, one potential explanation for the tissue specificity of presenting symptoms for telomeropathies is a genetic predisposition to impaired telomere maintenance that cooperates with specific environmental perturbations. This would result in inherited short telomeres and environmental exposures driving even further telomere shortening in specific tissues such that lung disease may present earlier than bone marrow failure in some DKC patients. This model and the heterogeneity in environmental exposures could also explain the highly variable age of onset of IPF in cohorts with telomeropathies.

Environmentally associated accelerated telomere loss in a tissue specific manner may also explain why the diagnostic triad symptoms of DKC may appear at widely varying ages, both prior to and following bone marrow failure (Tsangaris et al., 2008; Yamaguchi et al., 2005;



Sasa et al., 2012; Vulliamy et al., 2002; Savage et al., 2008; Walne et al., 2008), and in some cases fail to appear at all. Individual variation in environmental exposures could provoke tissue failure asynchronously, resulting in a unique order of symptom onset for each patient.

Though much is already known about the biology of telomeropathies, important unanswered questions remain. The mechanism through which successive generations in families with telomere disorders exhibit different symptoms is not yet determined. Although inherited short telomeres can explain the age of onset, they do not independently explain why earlier generations manifest adult-onset symptoms (IPF, liver cirrhosis, AML) while younger generations show DKC/HH symptoms (bone marrow failure, mucocutaneous abnormalities). In addition, since the gastrointestinal (GI) tract turns over approximately every 7 days in humans, it is unclear why GI symptoms are not more prominent in telomeropathies. Importantly, a large fraction of families with DKC have no identifiable causative mutation, implying that undiscovered biology remains (see Table 1 for possible candidate genes). With the reduced costs of next generation sequencing some of these may be resolved in the near future.

### 3.4. Models to explain the generational differences in telomere disorder symptoms

Families with telomere disorders display both anticipation in age of onset as well as generational changes in which symptoms appear (Armanios, 2012). While very little is known for the reasons for generational differences or rationale for specific initiating symptoms, the tissues must shorten at different rates, they must be differentially sensitive to shortened telomeres, or some combination is responsible. While one would assume that skin, GI tract and bone marrow would be the fastest turning over tissues, the GI and skin symptoms rarely present with severe enough symptoms to prompt the patient to seek medical attention. We recently put forward three models to explain the generational differences in symptoms of telomere disorders based on tissue telomere dynamics (Holoan et al., 2014). One model relies on differential telomere shortening rates based on the different developmental and maintenance systems of two tissues (lung and bone marrow). Another assumes synchronous telomere shortening in both tissues but infers some alternative pathological threshold that occurs prior to critically short telomeres. The third model attempts to merge both possibilities by assuming synchronous telomere shortening punctuated by rapid telomere loss during insult-driven proliferation in specific tissues such as the lung. While the lung generally turns over slowly except for DNA damage repair, the bone marrow is an extremely fast turnover tissue. Other potential differences, such as telomerase is silenced in lung tissue, while in the bone marrow a series of transit amplifying cells express regulated telomerase, may imply that the genetically inherited short telomeres in some cases are maintained longer in the bone marrow compared to the lung. At present very little is known about the stem cells in the lung that are important in tissue regeneration or if telomerase is active or actually elongates telomeres in lung tissue.

### 3.5. Are the known telomeropathies only the tip of the iceberg?

A substantial portion (~40%) of DKC has no proven monogenic cause (Armanios and Blackburn, 2012b). Based on the recent discoveries of very rare mutations (such as *TIN2* mutations and a non-mutation-linked pathological alternative splice form of *Apollo*) the

suite of genes required for adequate telomere maintenance has expanded. The discovery using exon sequencing of *PARN* and *RTEL1* mutations in IPF patients, in addition to the core telomerase holoenzyme mutations (Stuart et al., 2015), suggest that the network of genes required for normal telomere maintenance is indeed very large. Although telomere length is partially heritable (as established from twin studies), well-powered studies attempting to establish genetic linkage to telomere length have not been successful. Most studies reveal small numbers of loci that have extremely modest effects on telomere length (on the order of 200 bases per allele for the strongest effects detected, such as variants in the *TERT* locus) (Levy et al., 2010; Bojesen et al., 2013). The interpretation is that the heritable variations in telomere length is most likely accomplished by the integrated action of a very large number of mostly undiscovered weak single nucleotide polymorphisms (SNPs) in a large number of genes. Because of this diversity, next-generation sequencing-based approaches may have more success in identifying the causes of uncharacterized telomeropathies compared to the candidate gene or familial linkage approaches applied in the past.

#### 4. Secondary telomeropathies

Secondary telomeropathies refer to disorders in which the responsible gene mutation encodes a protein whose primary role is typically in DNA repair rather than in telomere maintenance (Table 2 and Fig. 2). Highly proliferative tissues that depend on telomerase, such as the bone marrow, are generally spared in these disorders. In addition, while patients typically exhibit shortened telomeres, they are normally not in the lower 1–10% percentiles as seen in primary telomeropathies. However, in many cases cells derived from these patients undergo premature senescence and exhibit an increase in telomere aberrations and/or stochastic telomere loss on sister chromatids, rather than a general acceleration of telomere shortening as in DKC (Table 2). Since most normal human cells do not express telomerase, DNA damage to telomeres in the secondary telomeropathies may not be efficiently repaired, leading to premature telomere erosion. This can have a significant impact based on evidence that just five or fewer dysfunctional telomeres are required to trigger cell senescence in human fibroblasts (Kaul et al., 2012). In many secondary telomeropathies, telomerase expression can rescue the cellular premature senescence (when provided in cell culture) (Ouellette et al., 2000). Furthermore, the proteins that are affected in secondary telomeropathies often interact with shelterin proteins and localize to telomeres, consistent with having specific roles in telomere maintenance beyond their general roles in DNA repair and genome maintenance. These features are discussed in detail for each disorder below and in Table 2.

##### 4.1. Ataxia telangiectasia

Ataxia telangiectasia (A-T) is an autosomal recessive neurodegenerative disorder caused by mutations in the *ATM* kinase gene, that is marked by progressive cerebellar ataxia, oculocutaneous telangiectasia, and phenotypes shared with DKC including premature aging of the skin and hair, immunodeficiency, as well as increased risk of interstitial lung disease, lymphomas and leukemia (reviewed in (Lavin, 2008; McGrath-Morrow et al., 2010)). Similar to telomerase mutations in DKC, mutations in the *ATM* gene give rise to a wide

spectrum of phenotypes from mild to severe forms of classical A-T with childhood to adult onset, to manifestations of atypical phenotypes that lack the classical oculocutaneous telangiectasia (reviewed in (Teive et al., 2015)). The reason for this variability is not clear. While over 400 unique mutations spanning the *ATM* gene have been reported, the majority of these give rise to truncated, unstable ATM proteins (Lavin, 2008).

Cells from A-T patients are exquisitely sensitive to ionizing radiation, due to the role of ATM kinase in activating cell-cycle checkpoints to prevent replication of damaged DNA prior to repair (Lavin, 2008). Similarly, ATM kinase activation is triggered at uncapped telomeres that are falsely recognized as chromosome breaks (d'Adda di Fagagna et al., 2003; Takai et al., 2003). However, two recent studies uncovered an exciting new role for ATM kinase in telomerase recruitment. These studies provide evidence that ATM and ATR kinase signaling are necessary for efficient telomerase recruitment and elongation at telomeres, and at sites of newly seeded telomeres (Lee et al., 2015; Tong et al., 2015). Furthermore, the induction of DNA replication stress by aphidicolin increases telomerase recruitment to telomeres (Tong et al., 2015). This raises the possibility that defects in telomere maintenance may contribute to pathology in A-T, particularly immunodeficiency and increased cancer, which occur in some primary telomeropathies. Consistent with this, cells derived from A-T patients have short telomeres (Metcalf et al., 1996; Smilenov et al., 1997; Pandita, 2002). However, while the short telomere phenotype can be rescued by introducing hTERT (telomerase), the A-T cells retain their radiosensitivity, defects in cell cycle checkpoints, and increase in chromosomal damage (Wood et al., 2001). In addition, *Atm* loss in mice fails to recapitulate the severe degenerative phenotypes in human A-T, unless *Atm* is knocked out in a telomerase deficient mouse with shortened telomeres (Wong et al., 2003). These studies support the model that telomere dysfunction contributes to pathophysiology in A-T, and that ATM is important for telomere length homeostasis.

## 4.2. RECQ helicase disorders

Humans possess five distinct members of the RecQ helicase family, and mutations in three of these (*BLM*, *WRN* and *RECQL4*) give rise to autosomal recessive cancer predisposition syndromes with features of premature aging. These helicases function in various aspects of DNA repair, replication and recombination, and their deficiency leads to an increase in telomere aberrations (for a recent review on RecQ helicases see (Croteau et al., 2014)). Each member of the RecQ helicase family interacts with shelterin proteins and is implicated in telomere maintenance, independently of telomerase. These findings together with overlapping symptoms in the RecQ helicase disorders with primary telomeropathies (Table 2), suggest that telomere dysfunction contributes to the pathology in these disorders.

**4.2.1. Bloom syndrome (BS)**—Both missense mutations and mutations that lead to unstable truncated transcripts, in the *BLM* gene have been identified in BS patients (German et al., 2007). The disease-causing missense mutations reside in the conserved helicase or RCQ domains (reviewed in (Sahasini and Brosh, 2013)), suggesting that loss of BLM helicase activity is pathogenic. The disorder is characterized by growth deficiency, immunodeficiency and chronic progressive lung disease, as also observed in DKC (Table 2). The patients are pre-disposed to a broad spectrum of cancers including those observed

in DKC (skin cancer, leukemia and lymphomas). A molecular diagnostic of BS is the high rate of sister chromatid exchanges (SCE) throughout the genome, which are thought to arise by homologous recombination (HR) between sister chromatids to repair breaks or collapsed replication forks in S and G2 phases (Croteau et al., 2014; Wu and Hickson, 2006). BLM protein uniquely cooperates with topoisomerase III to disrupt double Holliday Junction intermediates in HR repair through a mechanism that prevents SCEs (Wu and Hickson, 2003). Not surprisingly, BS cells also display an elevated rate of sister chromatid exchanges at the telomeres, referred to as T-SCE (telomere sister chromatid exchanges) (Blagoev et al., 2010). Furthermore, BLM inhibits inappropriate HR by preventing aberrant DNA strand invasions (the initial step in HR), and conversely stimulates appropriate HR by promoting generation of the long 3' invading strand to prevent repair by the error prone NHEJ pathway (Croteau et al., 2014). Therefore, BLM's role in regulating proper HR repair at telomeres likely contributes to its ability to preserve telomeres. Consistent with roles in HR, BLM is required for the ALT recombination based mechanism of telomere maintenance (O'Sullivan et al., 2014).

In addition to general roles in replication fork preservation, BLM may also have specific roles in promoting replication fork progression through telomeres. BLM interacts with shelterin TRF1 and TRF2, and is recruited to telomeres via TRF1 (Opresko et al., 2002; Lillard-Wetherell et al., 2004; Zimmermann et al., 2014). BLM deficient cells exhibit an increase in telomere associations and fragile telomeres (Sfeir et al., 2009; Lillard-Wetherell et al., 2004). The so called fragile telomeres appear on metaphase chromosomes as multi-telomeric spots at a chromatid end, and are induced by replication stress and loss of TRF1 (Sfeir et al., 2009). While the precise mechanism is unknown, fragile telomeres are thought to arise from uncondensed regions of unreplicated ssDNA (Zimmermann et al., 2014). Fragile telomeres are also induced by molecules that stabilize G-quadruplexes (Vannier et al., 2012), supporting a role for BLM in unwinding G-quadruplexes to promote replication fork progression. Finally, pathology in *Blm* deficient mice is exacerbated in a telomerase deficient background with shortened telomeres (Du et al., 2004), although expressing hTERT in BLM deficient cells does not correct the elevated SCE phenotype (Ouellette et al., 2000). Thus, telomerase may ameliorate some, but not all, of the BS phenotypes.

**4.2.2. Werner syndrome (WS)**—Nearly all *WRN* gene mutations found in WS give rise to unstable truncated proteins that lack a nuclear localization signal (Croteau et al., 2014; Friedrich et al., 2010). As such, the patients essentially lack WRN protein. The phenotypes that characterize WS normally begin to appear around puberty and include growth deficiency, premature aging of the skin and hair, immunodeficiency, osteoporosis, nail atrophy and cancer predisposition; which are also features of DKC (Table 2). However, WS patients are also prone to mesenchymal origin sarcomas, and develop bilateral cataracts, type II diabetes, and atherosclerosis (Friedrich et al., 2010). Similar to BLM, WRN is also implicated in repair and recovery of stalled and broken DNA replication forks, and is proposed to be important for replication at telomeres, as well as other genomic regions that are difficult to replicate such as common fragile sites (Croteau et al., 2014; Shah et al., 2010).

Studies from mouse and human cells provide evidence that telomere dysfunction contributes to the WS pathology and defects in WS cells (reviewed in (Opresko, 2008)). *Wrn* gene knock out in mice yields no obvious phenotypes, but nearly the full spectrum of WS pathologies is observed in a mouse doubly deficient for *Wrn* and *Tert* that also harbors shortened telomeres (Du et al., 2004; Chang et al., 2004). This suggests that long telomeres and telomerase may mask roles for WRN in telomere preservation. Consistent with this, the exogenous expression of hTERT in WS cell lines partially rescues premature senescence and the increase in telomere loss and chromosomal aberrations (Ouellette et al., 2000; Crabbe et al., 2007, 2004). Similar to BLM deficiency, WRN loss causes an elevation in telomeric sister chromatid exchanges (Blagoev et al., 2010), although WRN is not required for ALT (O'Sullivan et al., 2014). In addition, rather than causing an increase in telomere fragility, the WRN deficiency causes an increase in stochastic telomere loss of sister chromatids (Crabbe et al., 2004). Specifically, the telomeres replicated from the G-rich lagging strand are affected, which suggests that WRN, similar to BLM and RTEL (Vannier et al., 2012), may also unwind G-quadruplexes to promote telomere replication. However, this does not explain why BLM and WRN loss yield distinctly different telomere aberrations. WRN is unique among the RecQ helicases in that it also possesses a 3' to 5' exonuclease which cooperates with the helicase in dismantling HR intermediate D-loops, and in promoting the recovery of stalled DNA replication fork (Opresko et al., 2004, 2009; Edwards et al., 2014). Furthermore, similar to BLM and RTEL1, the WRN protein also interacts with shelterin TRF2 protein, which stimulates its helicase activity (Sarek et al., 2015; Opresko et al., 2002; Edwards et al., 2014). Much work is still required to decipher the precise roles of WRN in telomere preservation.

**4.2.3. RECQL4 disorders**—Much like mutations in *hTERT* or *hTERC*, mutations in the *RECQL4* gene give rise to multiple disorders that include Rothmund-Thomson syndrome (RTS), RAPADILINO (RPA), and Baller-Gerold syndrome (BGS) (reviewed in (Capp et al., 2010; Kellermayer, 2006)). There is significant overlap in symptoms from these autosomal recessive syndromes, and since RTS patients exhibit a broad spectrum of phenotypes, it has been argued that these syndromes should be reclassified as a single disorder (Van Maldergem et al., 2006). While craniosynostosis distinguishes BGS from the other *RECQL4* disorders, all three syndromes show radial hypoplasia/aplasia and patellar abnormalities. Interestingly, many of the other phenotypes in *RECQL4* syndromes are also observed in DKC. These include growth deficiency and enterocolitis (RTS, RPA, BGS), poikiloderma (RTS and BGS), osteoporosis, dental and nail abnormalities, and premature aging of skin and hair (RTS). RTS and RPA also show increased cancer, but are specifically prone to osteosarcomas, which differs from the cancer specificity for DKC. The genotype-phenotype relationship for *RECQL4* mutations remains poorly understood. For example, an identical missense mutation was genetically linked to both RTS and BGS (Suhasini and Brosh, 2013). About one third of RTS patients lack mutations in *RECQL4*. Similarities with some of the primary telomeropathies, raises the interesting possibility that other gene mutations that cause RTS may be involved in telomere maintenance.

The precise roles of *RECQL4* in genome stability and telomere maintenance are also not fully understood. *RECQL4* has been implicated primarily in DNA replication and

expression peaks in S-phase, similar to BLM, but roles in recombination and repair also have been reported (reviewed in (Croteau et al., 2014; Capp et al., 2010)). The Sld2 domain of RECQL4 is required for DNA replication initiation and polymerase  $\alpha$  association with chromatin in *Xenopus* (Matsuno et al., 2006). In human cells RECQL4 localizes to replication origins and is required for efficient origin firing (Thangavel et al., 2010; Xu et al., 2009; Kliszczak et al., 2015), thus, RECQL4 may have roles in origin firing near telomeres. However, the Sld2 domain is intact in the majority of patients, and loss of this domain would likely be lethal (reviewed in (Capp et al., 2010)). Cells from RTS patients show increased telomere fragility, suggesting RECQL4 may also promote replication fork progression through telomeres (Ghosh et al., 2012). However, RECQL4 has very weak DNA unwinding activity compared to BLM and WRN, and is unable to unwind G-quadruplex or Holliday Junction structures *in vitro* (Xu and Liu, 2009; Rossi et al., 2010). RECQL4 can unwind telomeric D-loops, which suggests it may disrupt the T-loop during telomere replication (Ghosh et al., 2012). However, cellular studies find RTEL1 acts in T-loop resolution (Vannier et al., 2012), and *RTEL1* mutations cause primary telomeropathies (Table 1), suggesting RECQL4 is unlikely required to unwind the T-loop. Finally, a proteomic screen as a binding partner of TRF1 (Lee et al., 2011), but it is not clear whether TRF1 recruits RECQL4 to telomeres similar to BLM.

#### 4.3. Hutchinson gilford progeria syndrome (HGPS)

Generally considered a sporadic autosomal dominant disorder, HGPS, is the most severe of the segmental progeroid syndromes. Individuals appear normal at birth but rapidly exhibit growth deficiency and premature aging of the skin and hair (Hennekam, 2006). These features, along with osteoporosis, are also observed in some primary telomeropathies (Table 2). Patients also exhibit childhood onset of atherosclerosis, loss of joint mobility, severe lipodystrophy, scleroderma and skin hyperpigmentation, and often die of stroke or coronary heart disease by a median age of 13 (Hennekam, 2006). Most HGPS cases are caused by a point mutation in the *LMNA* gene that leads to aberrant splicing and production of a farnesylated prelamin A (termed progerin) that cannot be processed into mature lamin (Kudlow et al., 2007). The *LMNA* gene encodes both lamins A and C (often referred to as lamin A/C), and mutations in this gene lead to a spectrum of nearly 200 disorders called laminopathies, including atypical WS (Kudlow et al., 2007). Some of the laminopathies also show progeroid features, although HGPS is clearly the most severe. The genotype and phenotype relationship between various *LMNA* point mutations are poorly understood.

The nuclear lamina forms a filamentous protein network that underlies the inner nuclear envelope membrane, but is also dispersed within the nucleoplasm, and plays critical roles in chromatin organization, DNA replication, repair, transcription and telomere maintenance (reviewed in (Kudlow et al., 2007; Gordon et al., 2014)). Cells derived from HGPS patients exhibit marked irregularities in nuclear morphology and increased lamina stiffness, which is considered diagnostic of the disorder (Choi et al., 2011). Lamins normally transit dynamically between the nuclear periphery and the nucleoplasm, but progerin accumulates in the nuclear periphery and alters the mechanical properties of nuclear lamina (Dahl et al., 2006). HGPS cells and normal cells expressing progerin undergo premature senescence, exhibit increased DNA damage, and senescence-associated changes in gene transcription,



which can be rescued by the expression of telomerase (Kudlow et al., 2008; Benson et al., 2010; Chojnowski et al., 2015). However, telomerase does not rescue the abnormal nuclear morphology (Chojnowski et al., 2015). Human telomeres anchor to the nuclear periphery following mitosis during nuclear reassembly via an interaction between the nuclear envelope protein Sun1 and shelterin RAPI (Crabbe et al., 2012). This interaction appears to be conserved since shelterin POT-1 binds SUN-1 in *C. elegans* to tether telomeres to the nuclear envelope (Ferreira et al., 2013). Further evidence indicates that telomeres associate with the nuclear lamina through TRF2 interactions with lamin A/C, and TRF1 interactions with lamina-associated polypeptide 2 (LAP2 $\alpha$ ), both of which are disrupted by progerin expression (Chojnowski et al., 2015; Crabbe et al., 2012; Wood et al., 2014; Vidak et al., 2015). Curiously, TRF2 interaction with lamin A/C promotes TRF2-mediated T-loop formation with interstitial telomeric sequences, and these structures are required for telomere stability and protection (Wood et al., 2014). Thus, shelterin and telomeres clearly interact with the lamina in a dynamic fashion, but precisely how these interactions promote telomere preservation and prevent telomere dysfunction-induced senescence remains to be uncovered.

Collectively, the secondary telomeropathies described above are defective in gene products that have specific roles in telomere maintenance, and the cellular senescent phenotypes can be ameliorated by telomerase expression. For some of the disorders, including BS, WS and A-T, critically short telomeres exacerbate the symptoms in mice. All together, these findings suggest that telomerase activation or expression in specific tissues, as described above for DKC therapy, may help to ameliorate some, but not all, of the disease symptoms. Finally, we included only the secondary telomeropathies with well-described links to telomere maintenance, but this is likely very incomplete at the present time. Potential secondary telomeropathies that are less well understood include, other laminopathies, Fanconi anemia, and ICF disorders (Holohan et al., 2014).

## 5. Conclusions

In this review we have given a brief overview of the causes and symptoms of the disorders linked to defects in telomere maintenance. In addition, we have reviewed a number of related syndromes that may be unrecognized telomeropathies (telomere spectrum disorders). The symptoms of these disorders are extensive and the age of onset is highly variable with genetic anticipation being involved. However, the disorders share a similar underlying molecular mechanism of premature telomere shortening, leading to a spectrum of diseases that are only recently being recognized. As illustrated in Fig. 5 telomere-induced senescence and genomic instability contribute to both cancer and degenerative diseases. For example, in high turnover tissues, depletions of stem and progenitor cells could lead to defective tissue regeneration and a decline of tissue function. Alternatively, in slow turnover tissues the accumulation of senescent cells could secrete degradative enzymes, inflammatory cytokines, and growth factors that could disrupt normal tissue architecture, leading to localized inflammation in the microenvironment, increased cell turnover and decline of tissue function (senescent alterations reviewed in (Campisi et al., 2011)). The differences in telomere maintenance and rates of telomere exhaustion between high and slow turnover tissues may explain some of the differences in phenotypes between the telomeropathies.

For example, highly proliferative compartments that rely on telomerase, such as the bone marrow, are primarily spared in secondary telomeropathies. In these disorders mesenchymal tissues are primarily affected, and these slow turnover tissues may lack telomerase and be more susceptible to damage-induced telomere dysfunction. Both in slow and high turnover tissues genomic instability could lead to emergence of premalignant cells with a long-term increased risk in the development of invasive cancers. Increasing evidence indicates that telomere biology is central to many aspects of aging and cancer.

We expect new human syndromes will be revealed in the near term future that correlate with telomere syndromes, which will be informative in terms of the basic science of telomere biology but also in correctly describing the spectrum of disorders that these diseases represent. Even with the outstanding questions that remain, the association of telomere dysfunction with diseases in a large variety of organ systems has important considerations for both patients and physicians. One can easily imagine that commercial telomere length measurements may become part of normal routine clinical practice (similar to cholesterol testing), so that earlier diagnoses may permit genetic counseling and/or treatment at a time prior to advanced stage of disease manifestation.

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**Box 1: :****Major historical research milestones in telomere/telomerase biology**

**Telomeres:** **Hermann J. Müller** working on *Drosophila melanogaster* in 1938 observed that ends of the irradiated chromosomes were resistant to mutagenic X-rays and did not undergo deletions or inversions due to the presence of cap-like structures which he called telomeres (Muller, 1938).

**A crucial role for telomeres in chromosomal integrity:** **Barbara McClintock** in 1941 described that rupture of chromosomes resulted in the formation of dicentric chromosomes due to fusion of their ends. She also demonstrated that damaged ends of chromosomes could be restored (McClintock, 1941).

**Cellular immortality in culture:** **Alex Carrel** hypothesized that the lifespan and proliferation of cultured cells could be extended indefinitely *in vitro* under ideal culture conditions. His group continuously cultured chick heart cells from 1912 to 1946, and the idea of cell immortality as an intrinsic property was widely accepted. This “immortality” was largely discounted after it was discovered that the chick embryo extract used to culture these cells was re-seeding fetal cells (Shay and Wright, 2000).

**The concept of normal cell immortality challenged:** **Leonard Hayflick** in 1961 demonstrated that normal human fetal cells in culture could divide only 50–60 times before they underwent aging at the cellular level (now termed replicative senescence) (Hayflick and Moorhead, 1961).

**End replication problem:** **James Watson** in 1972 proposed the ‘end replication problem’ due to the asymmetry of how linear duplex DNA is replicated, and predicted that each cell division would result in the extreme termini of chromosomes being lost. This would be incompatible with long-term maintenance of the genome, eventually reaching a critical point leading to cell senescence or death. He also postulated the existence of a mechanism to prevent chromosomal shortening (Watson, 1972).

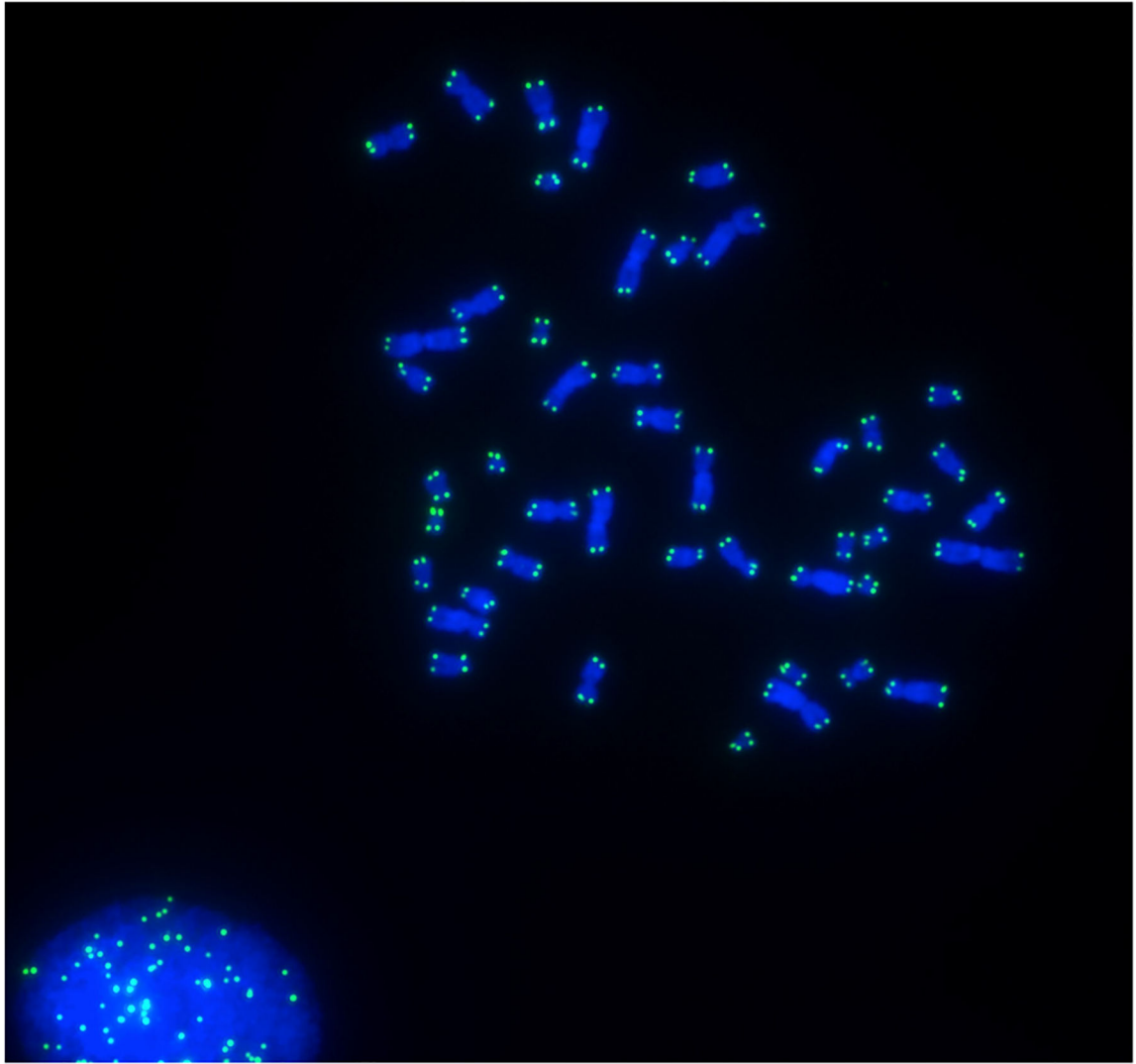
**Hypothesis about cellular aging:** **Alexey Olovnikov** in 1971 (in Russian) and in 1973 (English) also hypothesized that there could be a problem with replicating the ends of chromosomes. He postulated that progressive shortening of the telomere would eventually run into essential genes perhaps contributing to human aging (Olovnikov, 1973).

**Protozoa telomeres consist of tandem repeat sequences:** **Elizabeth Blackburn and Joseph Gall** in 1978 carried out DNA sequencing of *Tetrahymena thermophila* minichromosomes and reported telomeres contained multiple tandem copies of a simple hexanucleotide repeat with the sequence 5′-CCCCAA-3′ on one strand and 5′-TTGGGG-3′ on the complementary strand (Blackburn and Gall, 1978).

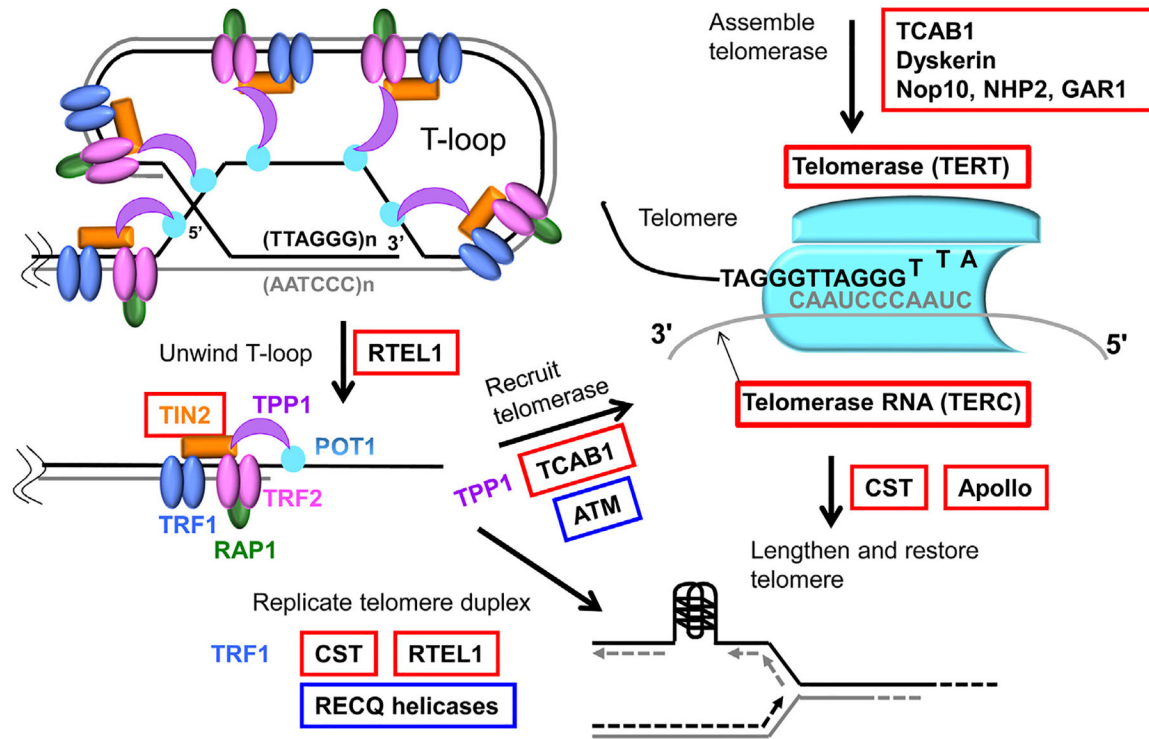
**Telomerase:** **Blackburn and Carol Greider** in 1985 identified an enzymatic activity capable of extending telomeric sequences and named it terminal telomere transferase, now known as telomerase (Greider and Blackburn, 1985). Along with Jack W. Szostak they received the 2009 Nobel Prize for their discovery that telomeres are protected from progressive shortening by the enzyme telomerase.

**Human telomeres shorten with age:** Robert Moyzis and colleagues discovered in 1988 that human telomeres terminate in hexameric tandem repeats of TTAGGG (Moyzis et al., 1988). The importance of this sequence became apparent when the first human telomere binding protein was identified by Titia de Lange in 1992 (Zhong et al., 1992). In 1990 Calvin Harley and colleagues reported that telomeres shorten with advancing age (Harley et al., 1990).

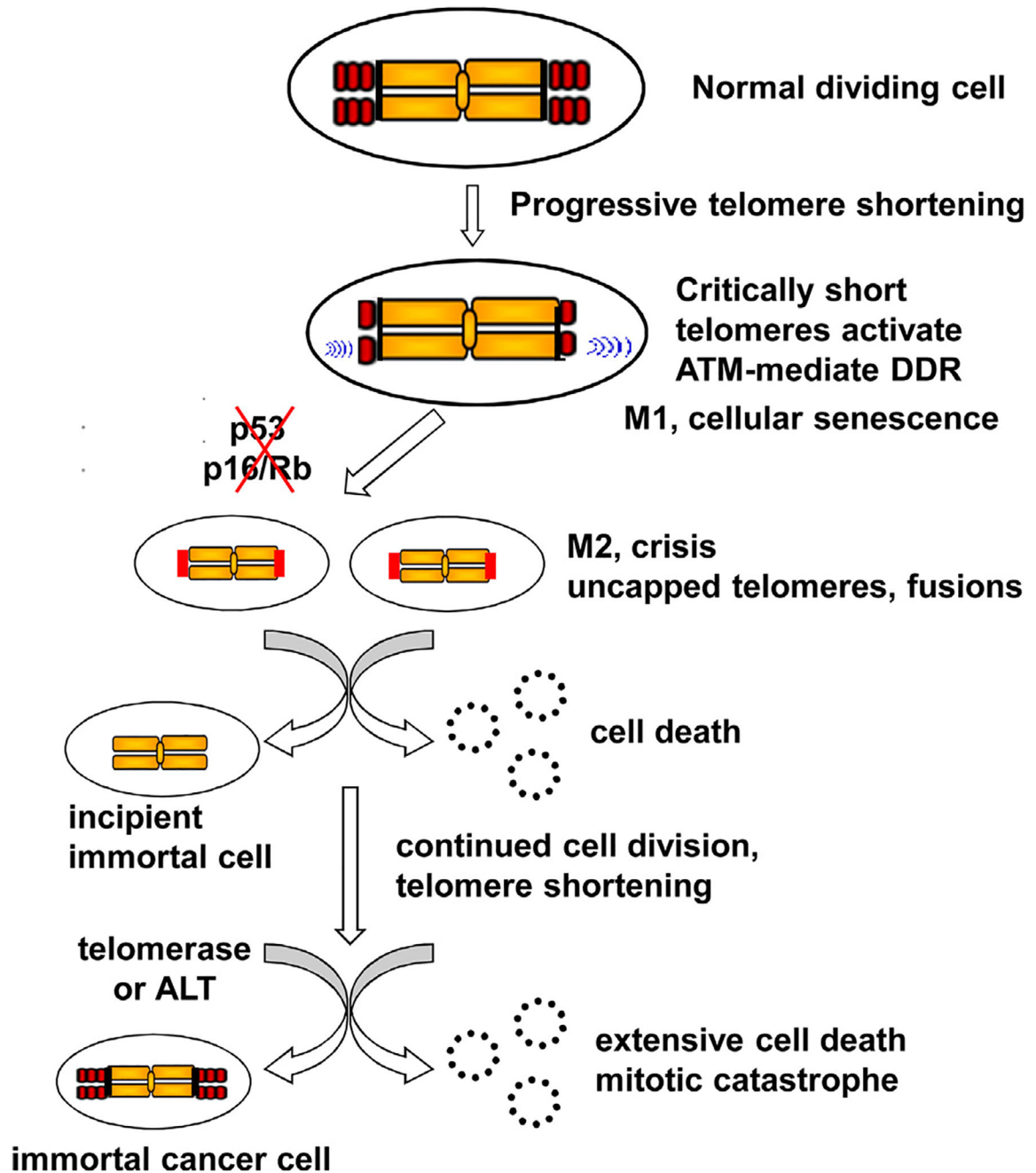
**Human telomerase:** Gregg Morin in 1989 reported telomerase activity in crude HeLa cell extracts (Morin, 1989), and in 1997 Thomas Cech and colleagues identified the catalytic subunit of human telomerase (Nakamura et al., 1997). In 1994 Jerry Shay and colleagues showed telomerase activity in ~90% of human cancers and cell lines (Kim et al., 1994), and in 1998 they demonstrated that introduction of hTERT (the catalytic reverse transcriptase component of telomerase) into normal human cells was sufficient to immortalized them (Bodnar et al., 1998).



**Fig. 1.** Metaphase chromosomes and interphase cell nuclei from BJ-hTERT fibroblasts hybridized with a fluorescent telomeric PNA probe (green) to identify the telomeres. Chromosomes were stained with DAPI (blue). The telomeric probe and staining procedure are described in (Pham et al., 2014).



**Fig. 2.** Telomere structure and mechanisms of telomere maintenance and replication are illustrated. Proteins boxed in red are defective in primary telomeropathies, and proteins boxed in blue are defective in secondary telomeropathies. Telomeres end in a looping mechanism (T-loop) whereby the G-rich single strand overhang is proposed to fold back and insert into the duplex TTAGGG repeats forming a D-loop. The shelterin complex consists of six proteins that coat the telomeres, with TRF1 and TRF2 binding duplex repeats and POT1 binding single stranded TTAGGG repeats. RTEL1 is proposed disrupt the T-loop during telomeres replication, and acts with RECQ helicases to resolve secondary structures, such as G-quadruplexes, that impede replication. CST and TRF1 are also involved in promoting proper replication. TPP1, TCAB1, and ATM kinase are involved in recruiting telomerase to the telomeres. The catalytic component of telomerase (TERT) adds TTAGGG repeats to the overhang using the integral RNA template (TR). Several proteins are involved in telomerase assembly (TCAB1, Dyskerin, Nop10, NHP2, and GAR1). The CST complex acts in C-strand fill-in following telomerase extension, and Apollo degrades the C-rich strand to generate a single strand overhang.



**Fig. 3.** Cellular consequences of telomere shortening. While human cells have 46 chromosomes and 92 telomere ends, this illustration demonstrates telomere length changes on metaphase chromosomes. The telomeres in red blocks show progressive telomere shortening with cell divisions. When a single or a few telomere ends become too short to be protected by the shelterin proteins, this signals an ATM-mediated DNA damage response (DDR) leading to Mortality Stage 1 (M1) which is generally believed to be the Hayflick limit or replicative senescence. When alterations in cell cycle checkpoints occur, cells bypass M1 and continue to divide (ignoring DDR) until so many telomeres are short that crisis (M2) is induced.

Crisis is a period when fusion of uncapped telomeres causes chromosomal instability, and there is a balance between signal for cell growth and signal for initiation of apoptosis (cell death). Only a rare cell can escape crisis and those that do mostly activate or up-regulate telomerase. Much less commonly another pathway termed ALT (alternative lengthening of telomeres) that involves DNA recombination is engaged for the continued growth of the cells.

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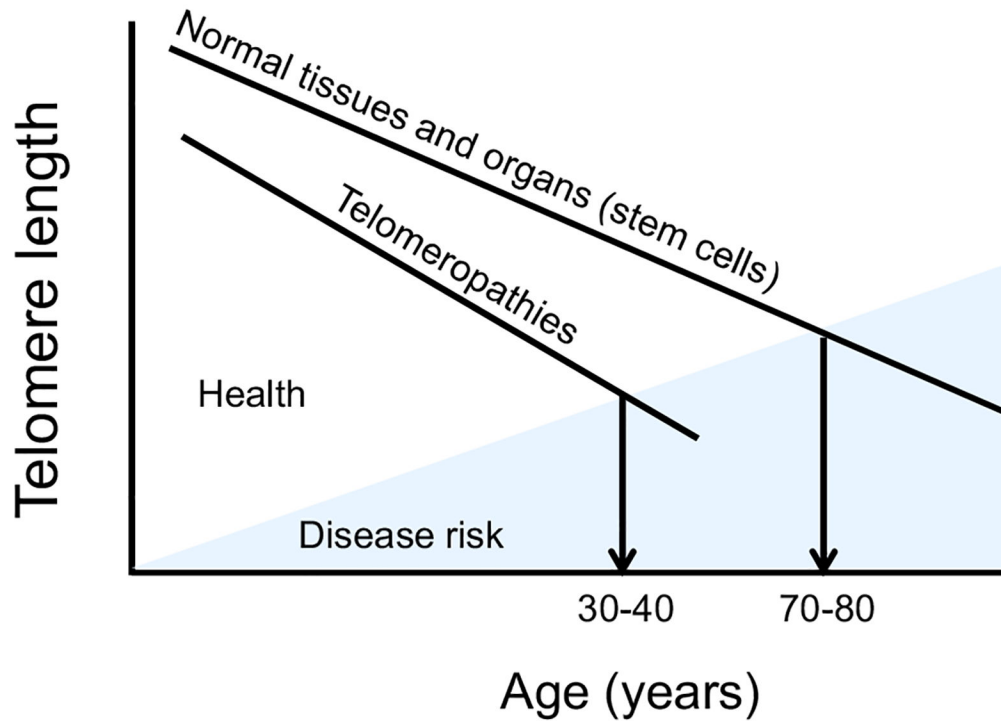
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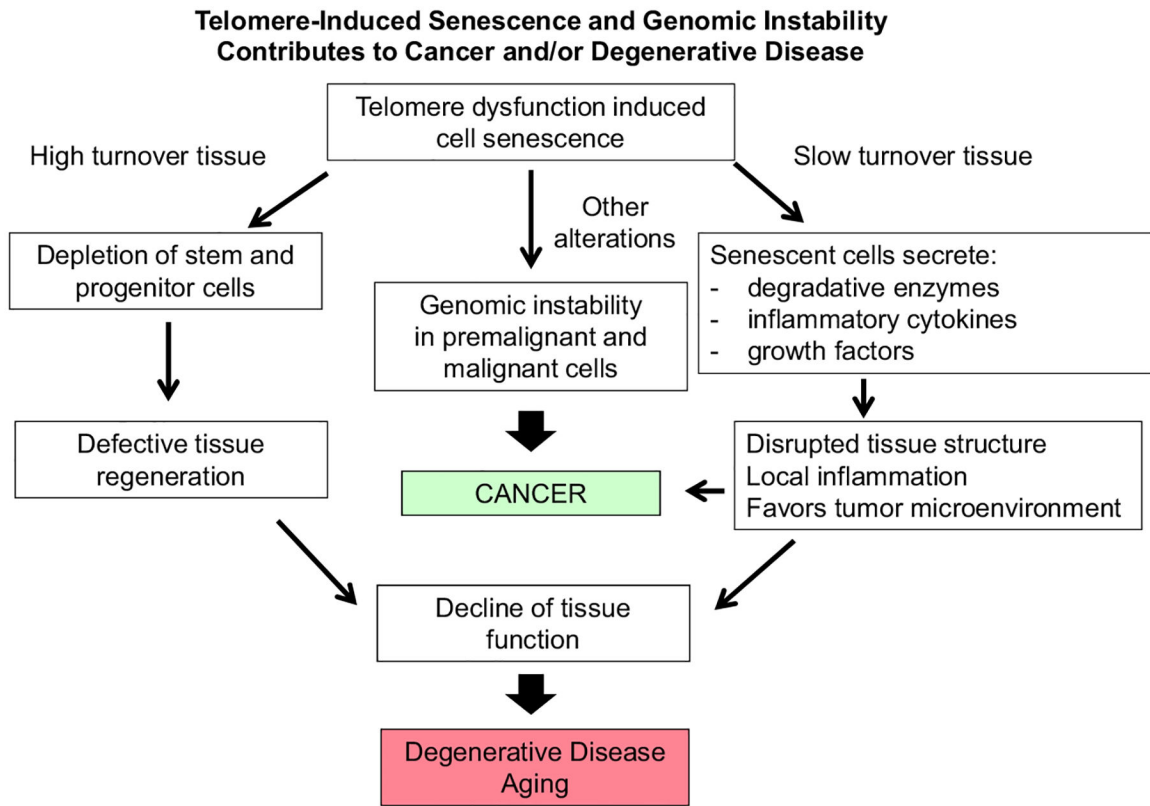


Mutations in telomerase leads to premature stem cell depletion and/or accumulation of senescent cells and clinical disease.



**Fig. 4.**

While normal human cells in almost all tissues show progressive telomere shortening throughout life, disease risk is generally delayed until stem cells with greatly shortened telomeres cannot keep up with homeostatic tissue maintenance mechanisms. In patients with both primary and secondary telomeropathies, there is premature telomere shortening so the risk of onset of disease occurs much earlier in life depending on both the genetic inherited telomere length and the effect of the environment that may cause accelerated telomere shortening.

**Fig. 5.**

Telomere shortening in combination with other alterations is believed to contribute to both carcinogenesis and degenerative disease. In both instances telomere dysfunction can lead to a senescence (irreversible growth arrest) state. In tissues with high turnover there can be depletion of both stem and progenitor cells leading to defective tissue regeneration, decline of tissue function and the onset of degenerative disease. In tissues with slow turnover, senescent cells can initiate a senescence associated secretory pathway known as SASP. Such senescent cells can secrete degradative enzymes, and inflammatory cytokines and other growth factors that can lead to disrupted tissue structure as well as localized inflammation. This microenvironment may favor other alterations leading to an increased risk of cancer. In other instances this inflammatory microenvironment can lead to decline of tissue function and the onset of degenerative disease.

**Table 1**

List of primary telomeropathies caused by defects in the telomere maintenance machinery listing the defective gene(s), complexes involved and potentially other causative candidate genes.

Primary Telomeropathy	Defective Gene	Process/Complex	Other Candidate Genes
DKC/HHS/Revesz Syndrome	<i>TIN2</i>	Shelterin, inhibits TRF1 PARsylation, TRF1 regulation	<i>TERF1, TERF2, RAP1, TPP1, POT1, TNKSI, TNKS1BP1</i>
DKC/HHS	<i>RTEL1</i>	T-loop dissociation, target of cytosolic iron-sulfur protein assembly (CIA) complex	<i>MMS19, MIP18, CIAO1, IOP1</i>
Coats Plus Syndrome	<i>CTCI</i>	CST complex	<i>STN1, TEN1</i>
HHS	<i>Apollo</i>	Overhang processing	<i>TERF2, FANCD2</i>
IPF, DKC, Aplastic Anemia	<i>TERT, TERC, DKC1, NHP2, NOP10</i>	Telomerase	<i>GARI</i>
DKC	<i>TCABI</i>	Cajal body, telomerase assembly	<i>Collin, HOTA</i>
DKC/IPF	<i>PARN</i>	DNA damage responses, reduced RNA of TERC, DKC1, RTEL1, TERF1	<i>TERF1</i>

**Table 2**

List of secondary telomeropathies that have some overlapping symptoms with monogenic primary telomeropathies but are not directly caused by mutations in the telomere maintenance machinery. The defective gene(s), the telomere related processes and symptoms shared with primary telomeropathies are listed.

Secondary Telomeropathy	Defective Gene	Telomere related process	Symptoms shared with primary telomeropathies
Ataxia telangiectasia	<i>ATM</i>	Signal uncapped telomeres, recruit telomerase	Premature aging of skin and hair, immunodeficiency, interstitial lung disease, lymphomas and leukemia
Bloom Syndrome	<i>BLM</i>	Telomere replication, prevent telomere fragility, ALT	Growth deficiency, immunodeficiency, leukemia, chronic lung disease, cancer
Werner Syndrome (atypical WS)	<i>WRN (LMNA)</i>	Telomere replication, prevent chromatid telomere loss, ALT	Growth deficiency, premature aging of skin and hair, osteoporosis, immunodeficiency, nail atrophy, cancer
RECQL4 disorders (RTS, RPA, BGS)	<i>RECQL4</i>	Telomere replication, prevent telomere fragility	Growth deficiency, premature aging of skin and hair, enterocolitis, poikiloderma, osteoporosis, dental and nail abnormalities, cancer
Hutchinson-Gilford Progeria	<i>LMNA</i>	Proper organization and association of telomeres with nuclear lamins	Growth deficiency, premature aging skin and hair, osteoporosis, nail atrophy