# In vitro balloon dilatation of mitral valve stenosis: the importance of subvalvar involvement as a cause of mitral valve insufficiency

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## Abstract

To investigate the mechanism that increases the orifice area of the mitral valve during balloon dilatation 43 surgically excised intact rheumatic mitral valves were studied. The main pathological features were (a) fibrosis of mitral valve leaflets and commissures (10 valves); (b) fibrosis with calcification of one commissure (eight anterolateral, seven posteromedial); (c) fibrosis with calcification of both commissures (seven valves); and (d) predominant involvement of the subvalvar apparatus (11 valves). The valves were assessed by photography and radiography before and after balloon dilatation (balloons up to 38 mm (bifoil  $2 \times 19$  mm) and pressures up to 4 atmospheres). The valve was dilated in stages under direct visual control by balloons of increasing diameter. Splitting of the fused commissures was the most common mode of widening the orifice. However, the mitral valve leaflets were torn in two fibrotic valves and in six valves with extensive involvement of the subvalvar apparatus. In the fibrotic values (group (a)) the tear originated near the valve perimeter, at the thinnest part of the remaining valve leaflet. In the valves with subvalvar involvement splitting started at the apex of spaces between the fused chordal columns and proceeded upward.

Where there is extensive involvement of the subvalvar apparatus in rheumatic mitral valve disease the risk of tearing of the valve leaflets by balloon dilatation is increased and this is likely to predispose to the development of acute valvar insufficiency.

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Accepted for publication 4 January 1991 The first report, by Inoue *et al*, of transvenous balloon dilatation of mitral valve stenosis in six patients, appeared in 1984.<sup>1</sup> The patients selected for this new technique did not have calcifications of the mitral valve apparatus or signs of mitral valve insufficiency. Because of good short term results and absence of major complications this procedure was soon used in patients with severe mitral valve stenosis, even those with calcifications and moderately severe mitral valve insufficiency.<sup>23</sup> At surgical operation Block *et al* showed that an earlier percutaneous balloon dilatation of the mitral valve had split the fused fibrotic and calcified

commissures along their natural planes;<sup>4</sup> this effect was confirmed by cross sectional echocardiography.<sup>5</sup> In vitro analysis of the effects of balloon dilatation in surgically excised formalin fixed mitral valves also showed that splitting at the commissures, including those that were heavily calcified, was the prime mechanism.<sup>67</sup>

The initial success of commissurotomy of rheumatic mitral valve stenosis, in which the aim is also to open up fused commissures, was lower in calcified valves and valves with subvalvar involvement. Also restenosis appeared sooner and mitral valve insufficiency became a problem, either because it increased in severity or because it developed as a consequence of the commissurotomy.<sup>8-11</sup> Because balloon dilatation is basically a comparable procedure it is not surprising that these drawbacks to the technique have recently been recognised in calcified mitral valves and those with subvalvar involvement.5 12-16

In 40–50% of patients mitral valve insufficiency developed or increased after balloon dilatation; this effect was not foreseen with the echocardiographic grading systems used in earlier studies.<sup>2 12 17</sup> In most instances the mitral valve regurgitation so created is considered to be of little haemodynamic importance. None the less, acute severe mitral valve insufficiency can occasionally occur. The mitral valves of all of these patients showed extensive subvalvar disease and at surgery paracommissural tears of the valve leaflet were found.<sup>13 18</sup>

We found that several groups with rheumatic mitral valve disease can be distinguished on the basis of valve morphology. We investigated whether these groups showed any differences after dilatation of the excised mitral valves and, if so, whether any recommendations can be made about balloon dilatation in vivo.

# **Patients and methods**

## METHODS

We selected 43 mitral valves that were surgically excised because of rheumatic valve stenosis. All selected specimens had valves and subvalvar apparatus removed en bloc. The valves were fixed in 10% buffered formalin. The valves were classified on the basis of the main pathological feature: (a) a fibrotic group with fibrotic thickening of leaflets and fusion of commissures without calcifications; (b) a group with fibrosis and calcification of either the

### Table Summary of results

Group	No	Site of tear			
		ALC	РМС	Both	Leaflet
Fibrosis	10	3	5(1)		2
Calcification ALC	8	3	5 (2)		
Calcification PMC Calcification both	7	3(1)	1	3 (3)	—
commissures	7	1	4(2)	2	
Subvalvar	11	2	3(1)	_	6(1)
Total	43	12(1)	18 (6)	5 (3)	8 (1)

ALC, anterolateral commissure; PMC, posteromedial commissure. Numbers in parentheses are completely disrupted valves.

anterolateral or the posteromedial commissure; (c) a group with calcifications within both fused commissures; (d) a group showing severe subvalvar disease (thickened, shortened, and fused chordae, leading to obliteration of the interchordal spaces) in addition to fibrosis and calcification. In patients in groups (a) to (c) the subvalvar apparatus was not involved or only slightly involved.

Photographs and radiographs were taken before and after dilatation. The degree of calcification was classified as slight, moderate, and severe.

#### Experimental design

The mitral valve was dilated with 8F 19 mm monofoil, 9F 19 mm trefoil (by placing a ligature around one balloon a circumference was obtained of 24 mm), 12F 15 mm bifoil, 9F 12 mm trefoil, and 12F 19 mm bifoil balloon catheters (Schneider). The catheters were attached to a manometer pressure gauge through a Y connection. The deflated balloon was introduced from the atrial side of the valve and advanced halfway down the valve.

After inflation of the smallest balloon, at a maximum pressure of 4 atmospheres, larger and larger balloons were used if no effects were seen. The results of this gradual increase in both the pressure and the balloon circumference were under direct visual control.

## Results

The table summarises the results. In 35 out of 43 valves dilatation resulted in a tear, which opened up the fused commissures, both fibrotic and calcified. In 11 of the 43 excised valves the tear led to complete disruption. This event was spotted instantly and its mode of origin was visually identified. These valves, therefore, were not excluded from the evaluation. Ten of these 11 valves were completely disrupted by a continuation of a commissural tear. In the remaining valve there was extensive subvalvar involvement and the tear originated distally within the leaflet and extended upwards into the valve perimeter.

In valves with commissural calcifications no relation was seen between the site of the tear and the site of the calcification. Nor did the degree of calcification affect this outcome. The more severe the calcifications, however, the greater the chance of complete disruption. Seven of the 15 valves with severe calcifications were completely disrupted. Neither of the two moderately calcified valves was disrupted and only one of the remaining five slightly calcified valves. All the tears in the calcified valves were



Figure 1 Balloon dilatation of a fibrotic valve. The tear started close to the valve perimeter (asterisk) through a previously fused commissure and proceeded downwards.

Figure 2 Balloon dilatation of a valve showing severe involvement of the subvalvar apparatus. The tear started at the apical side of the valve and proceeded upwards (asterisk) through the valve leaflet.

at commissural sites; none of the leaflets was torn.

In eight valves a leaflet was torn-two in valves with fibrosis without calcifications and six in valves with subvalvar involvement. In the fibrosed valves the tear always started to appear close to the valve perimeter at the thinnest part of the mural leaflet of the excised valve (fig 1) and in the group with subvalvar involvement it originated at the apex of spaces between the fused chordal columns and proceeded upward (fig 2).

In the group showing subvalvar involvement the aortic leaflet was torn in five cases and the mural leaflet in one. With one exception, all these unwanted tears occurred between fibrotic columns of fused chordae (fig 2). In one only, the laceration occurred in a severely calcified leaflet. All tears, moreover, originated on the ventricular side of the subvalvar apparatus and proceeded upwards towards the valve perimeter. In one of these complete disruption occurred. Since the calcifications in this group were diffusely dispersed throughout the valvar apparatus the relation, if any, between tears and calcific deposits could not be determined.

#### Discussion

Previous studies of in vitro balloon dilatation of the mitral valve showed that the mitral valve orifice increased by splitting of diseased commissures.<sup>367</sup> Our study confirmed these results. In the earlier studies, however, no lacerations were reported in the leaflets or the subvalvar apparatus but the type of disease affecting the mitral valve was not specified.

The morphology of the rheumatic mitral valve when there is severe involvement of the subvalvar apparatus suggested to us that the mechanism of balloon dilatation might be different and potentially dangerous. The valve leaflets are pulled down like a funnel so that the narrowed and deformed ostium is located well into the ventricle. The fibrosed leaflets contain columns of fused chordae. A balloon positioned and inflated in such an orifice will put pressure upon the walls of the ostium, which will dilate only when the unfortified parts tear. Because the chordae fuse almost randomly, tears can arise in the plane of a commissure or of one of the leaflets. The results of the present study accord with this theory. Of the 11 valves with a severely affected subvalvar apparatus, five showed a commissural tear, as expected, but in six a leaflet was torn. Moreover, each of these leaflet tears originated in the apex of spaces between the fused chordal columns of the affected subvalvar apparatus and extended upwards towards the valve perimeter.

Do the tears in two of the valve leaflets of the fibrotic group contradict our theory? In both instances we saw the tear starting close to the valve perimeter rather than in the apical parts. We believe that the lack of support at the annular level in these two valves was important.

In both only a small rim of the valve leaflet had been excised at the site of the tear. Similarly, the outcome may have been affected by the fact that all valves had been fixed in formalin. This may have altered the mechanical properties of the tissues. Nevertheless, the results obtained in earlier in vitro experiments with formalin fixed valves have been shown to mirror those following balloon dilatation in life.<sup>367</sup>

Despite its limitations we believe that our study may have clinical relevance. Involvement of the subvalvar apparatus may increase the risk of laceration of the valve leaflets during balloon dilatation and this will lead to acute mitral valve regurgitation. In future clinical studies should be directed towards echocardiographic examination of the subvalvar apparatus.

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