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Developing best practices for genotyping-by-sequencing analysis in the construction of linkage maps --Manuscript Draft--

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Abstract:	<p>Background: Genotyping-by-Sequencing (GBS) provides affordable methods for genotyping hundreds of individuals using millions of markers. However, this challenges bioinformatic procedures that must overcome possible artifacts such as the bias generated by PCR duplicates and sequencing errors. Genotyping errors lead to data that deviate from what is expected from regular meiosis. This, in turn, leads to difficulties in grouping and ordering markers resulting in inflated and incorrect linkage maps. Therefore, genotyping errors can be easily detected by linkage map quality evaluations.</p> <p>Results: We developed and used the Reads2Map workflow to build linkage maps with simulated and empirical GBS data of diploid outcrossing populations. The workflows run GATK, Stacks, TASSEL, and Freebayes for SNP calling and updog, polyRAD, and SuperMASSA for genotype calling, and OneMap and GUSMap to build linkage maps. Using simulated data, we observed which genotype call software fails in identifying common errors in GBS sequencing data and proposed specific filters to better handle them. We tested whether it is possible to overcome errors in a linkage map using genotype probabilities from each software or global error rates to estimate genetic distances with an updated version of OneMap. We also evaluated the impact of segregation distortion, contaminant samples, and haplotype-based multiallelic markers in the final linkage maps. Through our evaluations, we observed that some of the approaches produce different results depending on the dataset (dataset-dependent) and others produce consistent advantageous results among them (dataset-independent).</p> <p>Conclusions: We set as default in the Reads2Map workflows the approaches that showed to be dataset-independent for GBS datasets according to our results. This reduces the number required of tests to identify optimal pipelines and parameters for other empirical datasets. Using Reads2Map, users can select the pipeline and parameters that best fit their data context. The Reads2MapApp shiny app provides a graphical representation of the results to facilitate their interpretation.</p>	
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<p>encouraged to cite Research Resource Identifiers (RRIDs) for antibodies, model organisms and tools, where possible.</p> <p>Have you included the information requested as detailed in our Minimum Standards Reporting Checklist?</p>	
<p>Availability of data and materials</p> <p>All datasets and code on which the conclusions of the paper rely must be either included in your submission or deposited in publicly available repositories (where available and ethically appropriate), referencing such data using a unique identifier in the references and in the “Availability of Data and Materials” section of your manuscript.</p> <p>Have you have met the above requirement as detailed in our Minimum Standards Reporting Checklist?</p>	<p>Yes</p>

Supplementary Material

Developing best practices for genotyping-by-sequencing analysis in the construction of linkage maps

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Supplementary File 1 - Genotype probabilities in OneMap 3.0 Hidden Markov Model

With a combination of a hidden Markov model (HMM) and the expectation-maximization algorithm (EM) (Lander and Green, 1987), **OneMap** (Margarido et al., 2007) can perform multipoint estimation of map genetic distance for F₂, backcross, RILs, and outcrossing populations. For the multipoint estimation, **OneMap** algorithms use code adapted from R/QTL package (Broman et al., 2003).

In short, the latent variable $G_i, i = 1, \dots, n$, denotes the true underlying genotypes for the individual at a set of n ordered loci; O_i is the observed variable of the molecular phenotype (observed genotypes) for the locus i . The HMM can be represented as (Broman et al., 2009):

$$P(O|G_i = g_i) = \sum_{g_1} \dots \sum_{g_{i-1}} \sum_{g_{i+1}} \dots \sum_{g_n} \pi(g_1) \prod_{j=1}^{n-1} t_j(g_j, g_{j+1}) \prod_{j=1}^n e(g_j, O_j) \quad (1)$$

The initial probability $\pi(g_1)$ is the probability of having a given genotype for the first locus (G_1), and its value depends on the cross-type. For example, for an outcrossing population, this value will be 0.25, assuming a uniform distribution of all four possible genotypes (AA, BA, AB, and BB). The same reasoning applies to backcross data, with probabilities of 0.5 since there are only two possible genotypes (AA and AB).

The transition probability $t_j(g_j, g_{j+1})$ is the probability of the genotype in a locus ($G_{j=i+1}$) changing to the next locus genotype (G_{j+1}). The initial value for this probability is based on the phase, and recombination fraction estimated by a two-point approach using maximum likelihood estimators (Maliiepaard et al., 1997), and is updated after iterations of the EM algorithm.

The emission probability $e(g_j, O_j)$ is the probability of the observed variable given the genotype, it considers a probability for every possible phased genotype and can include an associated genotyping error. For outcrossing and F_2 intercrossing, there are four possibilities. Here we will denote them generically as “AA”, “AB”, “BA”, and “BB”. The probability value that each one will receive depends on which genotype was observed, the marker type, and the associated error of the genotype (e). As an example, if we have a marker type A (“ab” x “cd”) we can observe four different genotypes, if we observe the genotype “ac” with high confidence ($e = 0$), the phase “AA” would receive the maximum probability (1) and the others would receive 0. In the older version, **OneMap** considered a unique error of 10^{-5} (e), which means that if the genotype was called as “ac”, the “AA” phased genotype has a probability of $1 - 10^{-5}$ and the others have $10^{-5}/3$. This way, we can include an uncertainty between the observed genotype and the estimated phased genotype, which characterizes the hidden aspect of the HMM.

For marker type A, this could not seem very useful because the genotype phase is already represented in the observed genotypes. But other marker types do not have a direct relationship between the observed genotype and the estimated phased genotype. For example, if we have a marker type B3.7 and observe the “ab” genotype, the estimated phased genotype can be the “AB” or “BA”, and we will consider equal probabilities for them in the emission function. The multipoint aspect of the HMM combined with the expectation-maximization

(EM) will change these probabilities, and, in the end, we will be able to differentiate between phased genotypes.

In **OneMap 3.0**, users can now provide customized error rates or genotype probabilities to control specific errors in their dataset. The values defined by users will be applied in three different ways in the emission function of the HMM. The variable e represents the error rate described in equation 3.1. If users define a single value (*global_error* argument), it will be the error rate for all observed genotypes. If users provide the genotype errors (*genotype_errors*), each genotype observed can receive a different error rate value. If users provide a probability for each genotype (*genotypes_probs*), the values in each cell of the following table will be replaced by their respective user-provided genotype probability. The tables below are based on R/QTL (Broman et al., 2003) emission function and describe how the error values are implemented in **OneMap** HMM.

Each observed genotype (columns) receives specific genotype probabilities according to marker type segregation and the error rate. The emission function returns from the iterative steps of the HMM the estimated probability for the phased genotypes. In general, the error rate allows the HMM to change the genotypes according to the information from the entire sequence (Mollinari and Garcia, 2019) or batches with proper size (Schiffthaler et al., 2017).

Table S1: Emission function values according to marker types. The error rate is represented by e , unphased genotypes as “a”, “b”, “c”, “d” and their combination. The estimated phased genotype s are represented by “AA”, “AB”, “BA” and “BB”. The “o” represents null alleles. Marker types follow the segregation pattern as described in Wu et al. (2002)

Marker type	A	observed genotypes			
Marker sub-types	A1	ac	ad	bc	bd
	A2	a	ac	ba	bc
	A3	ac	a	bc	b
	A4	ab	a	b	o
Estimated phased genotypes	AA	$1-e$	$e/3$	$e/3$	$e/3$
	AB	$e/3$	$1-e$	$e/3$	$e/3$
	BA	$e/3$	$e/3$	$1-e$	$e/3$
	BB	$e/3$	$e/3$	$e/3$	$1-e$
OneMap codification		1	2	3	4

Table S2: Continued from table

Marker type	B1	observed genotypes		
Marker sub-types	B1.5	a	ab	b
Estimated phased genotypes	AA	$1-e$	$e/3$	$e/3$
	AB	$1-e$	$e/3$	$e/3$
	BA	e	$1-e$	$e/3$
	BB	e	$e/3$	$1-e$
OneMap codification		1	2	3

Table S5: Continued from table

Marker type	C	observed genotypes	
Marker sub-types	C.8	a	o
Estimated phased genotypes	AA	$(1-e)/3$	$e/3$
	AB	$(1-e)/3$	$e/3$
	BA	$(1-e)/3$	$e/3$
	BB	e	$1-e$
OneMap codification	1	2	

Table S3: Continued from table

Marker type	B2	observed genotypes		
Marker sub-types	B2.6	a	ab	b
Estimated phased genotypes	AA	$1-e$	$e/3$	$e/3$
	AB	e	$1-e$	$e/3$
	BA	$1-e$	$e/3$	$e/3$
	BB	e	$e/3$	$1-e$
OneMap codification	1	2	3	

Table S4: Continued from table

Marker type	B3	observed genotypes		
Marker sub-types	B3.7	a	ab	b
Estimated phased genotypes	AA	$1-e$	e	$e/3$
	AB	$e/3$	$1-e$	$e/3$
	BA	$e/3$	$1-e$	$e/3$
	BB	$e/3$	e	$1-e$
OneMap codification	1	2	3	

Table S6: Continued from table

Marker type	D1	observed genotypes	
Marker sub-types	D1.9	ac	bc
	D1.10	a	ab
	D1.11	a	b
	D1.12	ab	a
	D1.13	a	o
Estimated phased genotypes	AA	$1-e$	e
	AB	$1-e$	e
	BA	e	$1-e$
	BB	e	$1-e$
OneMap codification	1	2	

Table S7: Continued from table

Marker type	D2	observed genotypes	
Marker sub-types	D2.14	ac	bc
	D2.15	a	ab
	D2.16	a	b
	D2.17	ab	a
	D2.18	a	o
Estimated phased genotypes	AA	$1-e$	e
	AB	e	$1-e$
	BA	$1-e$	e
	BB	e	$1-e$
OneMap codification		1	2

Supplementary File 2 - Reads2MapApp interface demonstration

To access Reads2MapApp, install and run it in the R environment:

```
library(devtools)
install_github("Cristianetaniguti/Reads2MapApp")
Reads2MapApp::run_app()
```

The command will make the app interface pop up. The first page has a short description of the app's functionalities. Other page options can be accessed by clicking on the menu icon.

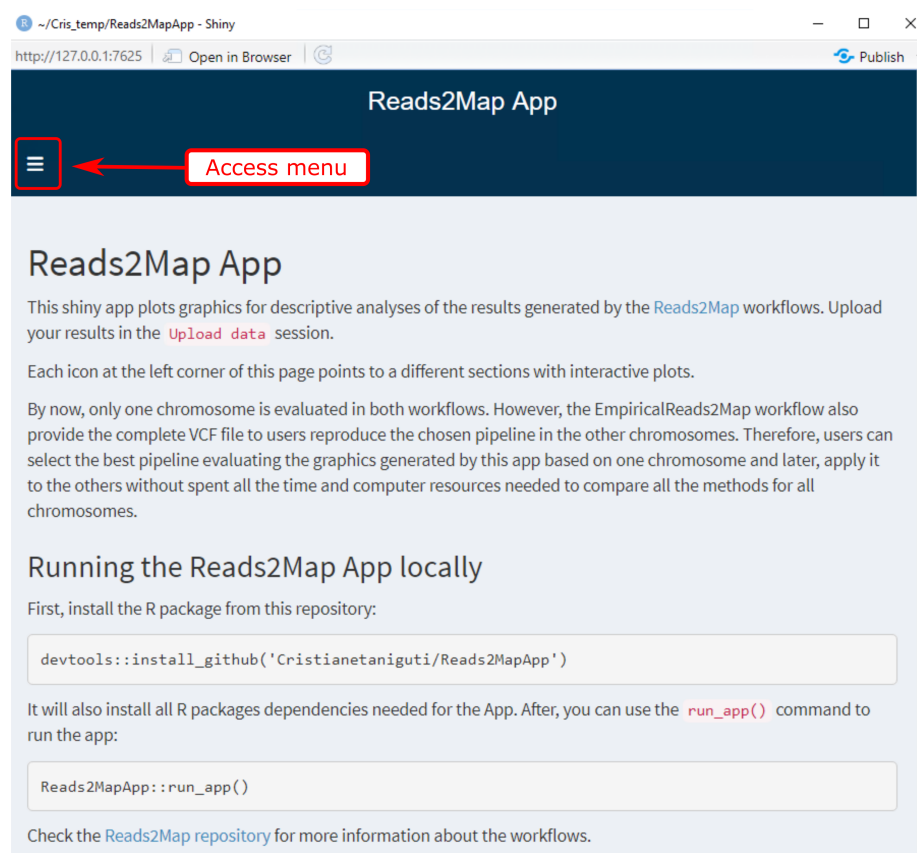


Figure S1: Reads2MapApp about page. The red arrow indicates the menu icon to access the app's other pages.

Users can upload their data in the "Upload data" section:

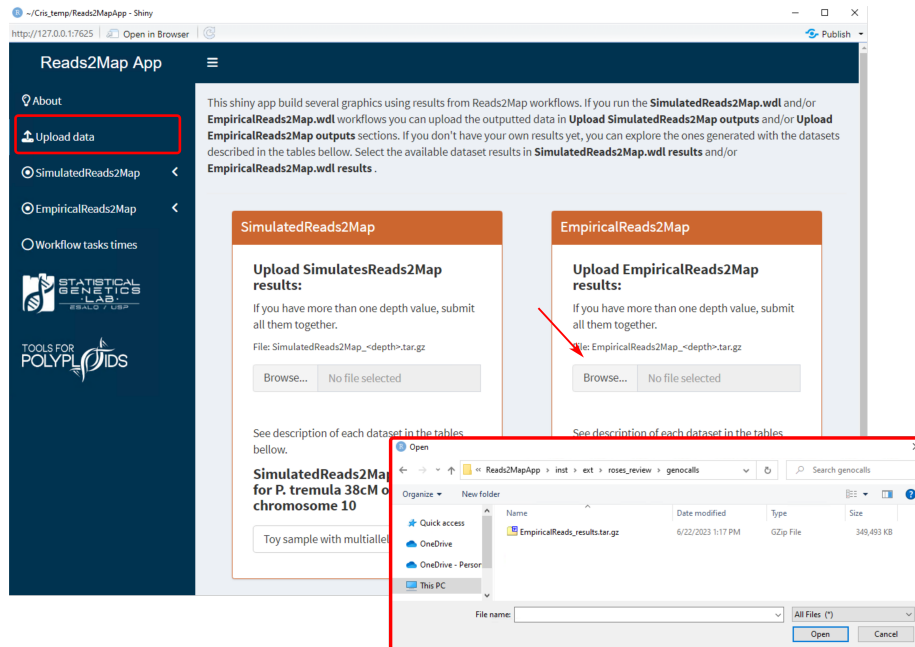


Figure S2: Reads2MapApp upload page. The red arrow indicates the button to upload the EmpiricalMaps workflow results.

Once uploaded the options available in each one of the "Empiricalreads2Map" sections will be updated according to the results of the workflow.

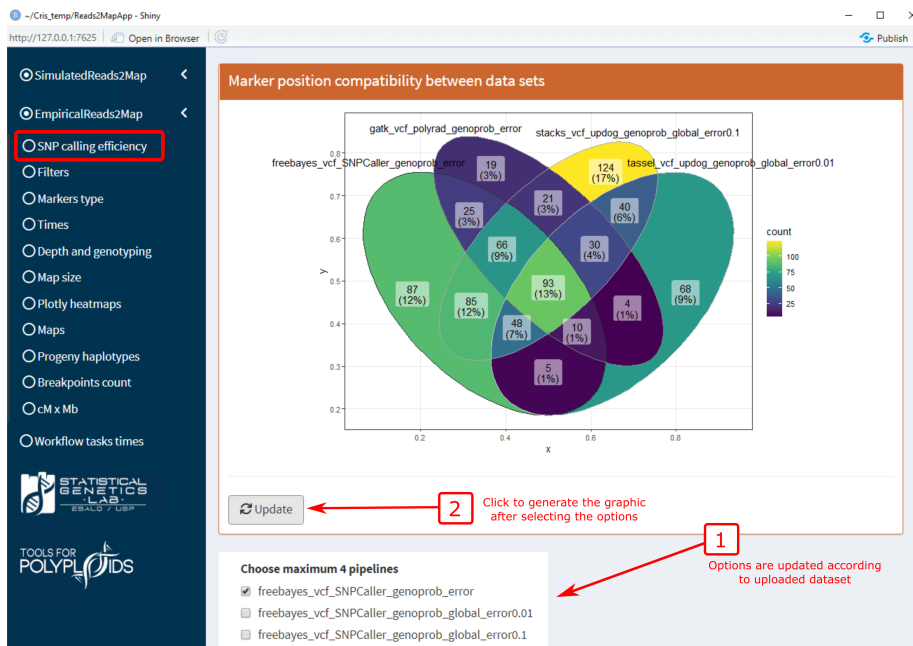


Figure S3: Example of the "SNP calling efficiency" section. Venn diagrams are built to show the number of markers identified in the pipelines defined in the options and the common markers between them.

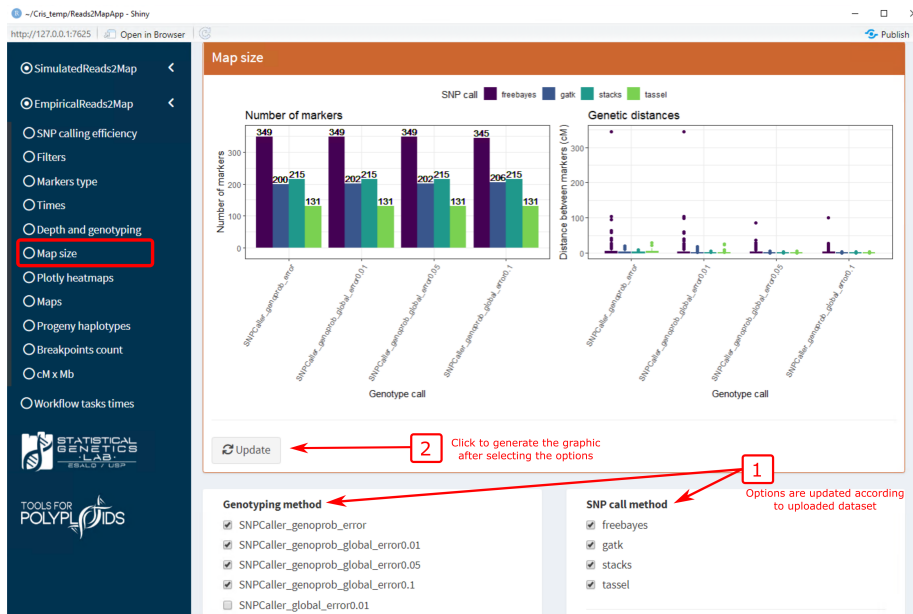


Figure S4: Example of the "Map size" section of Reads2MapApp. The graphic shows the number of markers (left) and the distances between adjacent markers (right) for each method.

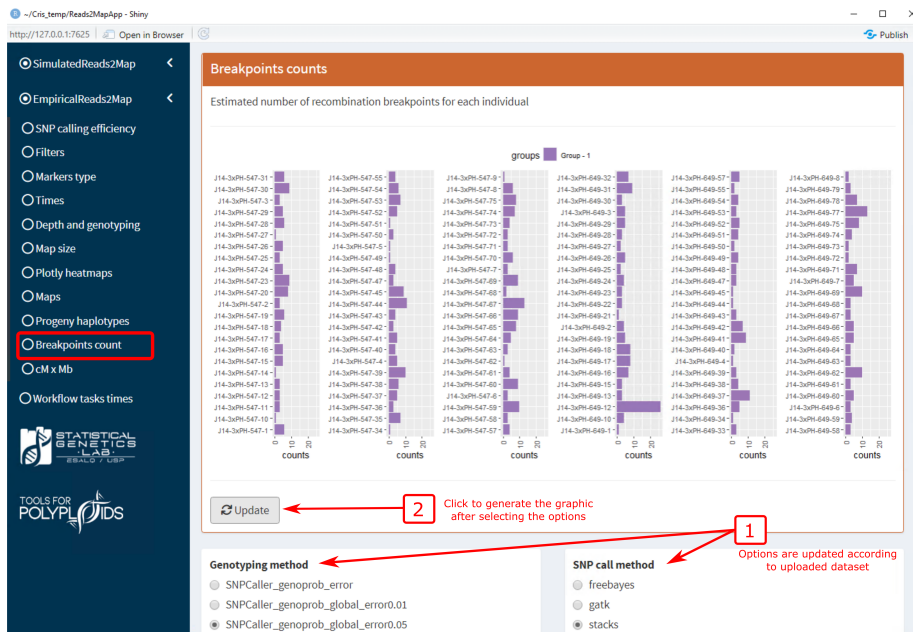


Figure S5: Example of the "Breakpoint count" section of Reads2MapApp. The graphic shows the number of estimated breakpoints in each progeny haplotype according to the method selected in the options.

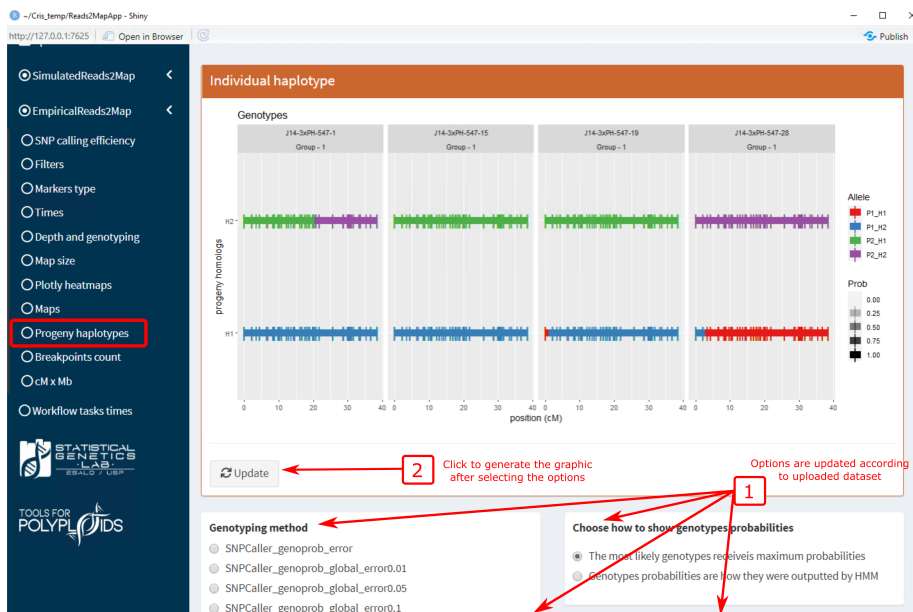


Figure S6: Example of the "Progeny haplotypes" section of Reads2MapApp. The graphic shows the estimated haplotype for the individuals selected in the "Individuals from progeny" options according to the method selected in the options.

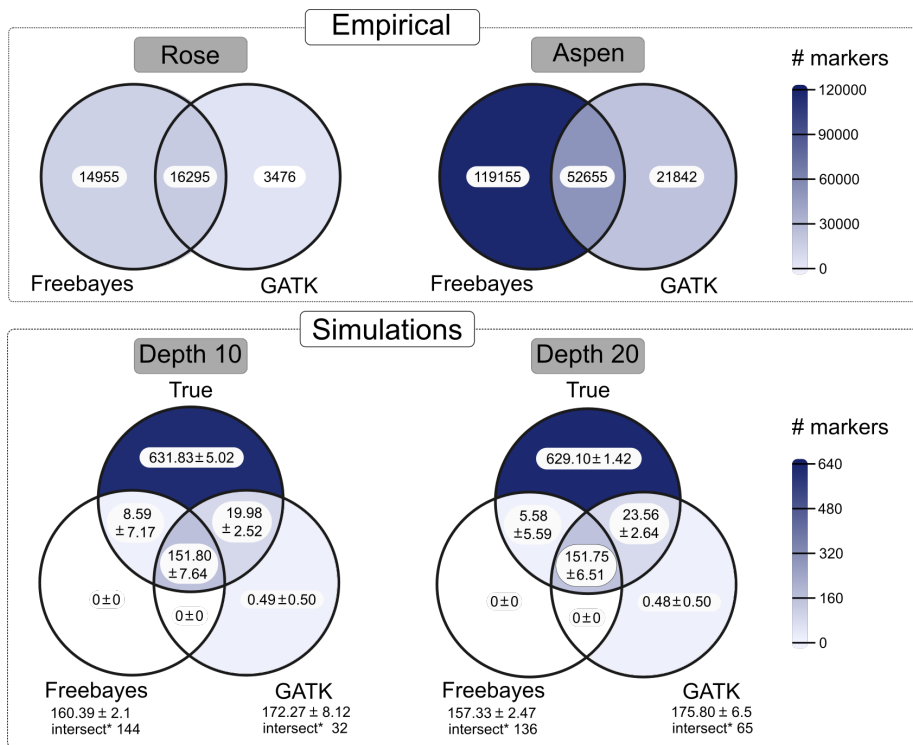


Figure S7: Venn diagrams show the number of markers identified by **freebayes**, **GATK**, and simulated (true). The intersection between the data sets represents markers with the same position in the reference genome *Populus trichocarpa* version 3.0. The Empirical data sets include markers spread across the entire reference genome. The simulations only include markers in the first 8.426 Mb of chromosome 10 (2.1% of the genome). The mean and standard deviation of number markers are shown for the simulated data set once the simulation and SNP calling are repeated 60 times. Markers were filtered by 25% maximum missing data and MAF 5% in empirical and simulated data. * Number of markers common to all 60 repetitions.

Supplementary Table 8 - List of third-party software and images versions used

Software	Reference	Image
BWA	Li (2013)	us.gcr.io/broad-gotc-prod/genomes-in-the-cloud:2.5.7-2021-06-09_16-47-48Z
cutadapt	Martin (2011)	cristaniguti/pirs-ddrad-cutadapt:0.0.1
Freebayes	Garrison and Marth (2012)	Cristaniguti/freebayes:0.0.1
GATK	McKenna et al. (2010)	us.gcr.io/broad-gotc-prod/genomes-in-the-cloud:2.5.7-2021-06-09_16-47-48Z
TASSEL	Glaubitz et al. (2014)	cristaniguti/java-in-the-cloud:0.0.2
STACKS	Catchen et al. (2013)	cristaniguti/stacks:0.0.1
PedigreeSim	Voorrips and Maliepaard (2012)	cristaniguti/reads2map:0.0.1
picard	Institute (2009)	us.gcr.io/broad-gotc-prod/genomes-in-the-cloud:2.5.7-2021-06-09_16-47-48Z
samtools	Li et al. (2009)	us.gcr.io/broad-gotc-prod/genomes-in-the-cloud:2.5.7-2021-06-09_16-47-48Z
RA_Dinitio	Rivera-Colón et al. (2020)	cristaniguti/radinitio:0.0.1
SuperMASSA	Serang et al. (2012)	cristaniguti/reads2map:0.0.1
bcftools	Danecek et al. (2021)	lifebitai/bcftools:1.10.2
OneMap	Margarido et al. (2007)	cristaniguti/reads2map:0.0.1
Reads2MapTools	Developed in this work	cristaniguti/reads2map:0.0.1
GUSMap	Bilton et al. (2018)	cristaniguti/reads2map:0.0.1
updog	Gerard et al. (2018)	cristaniguti/reads2map:0.0.1
polyRAD	Clark et al. (2019)	cristaniguti/reads2map:0.0.1
Reads2MapApp	Developed in this work	cristaniguti/reads2mapApp:0.0.1
simuscopR	Developed in this work	cristaniguti/reads2map:0.0.1

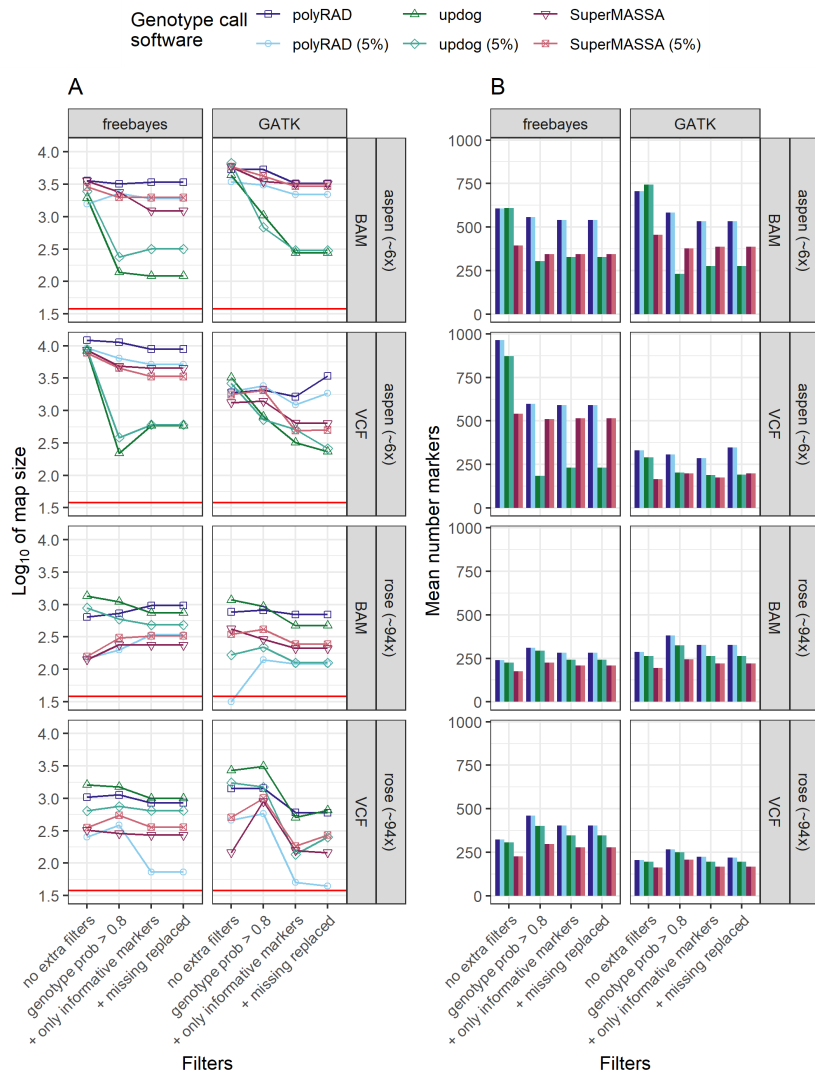


Figure S8: The relation between filters applied (x-axis), the map size (A y-axis), and the number of markers (B y-axis) for genotype calling software used in the empirical data sets. The data sets shown in the figure contain only biallelic markers. The horizontal red line indicates the expected map size (38 cM) for the subset of the genomes used.

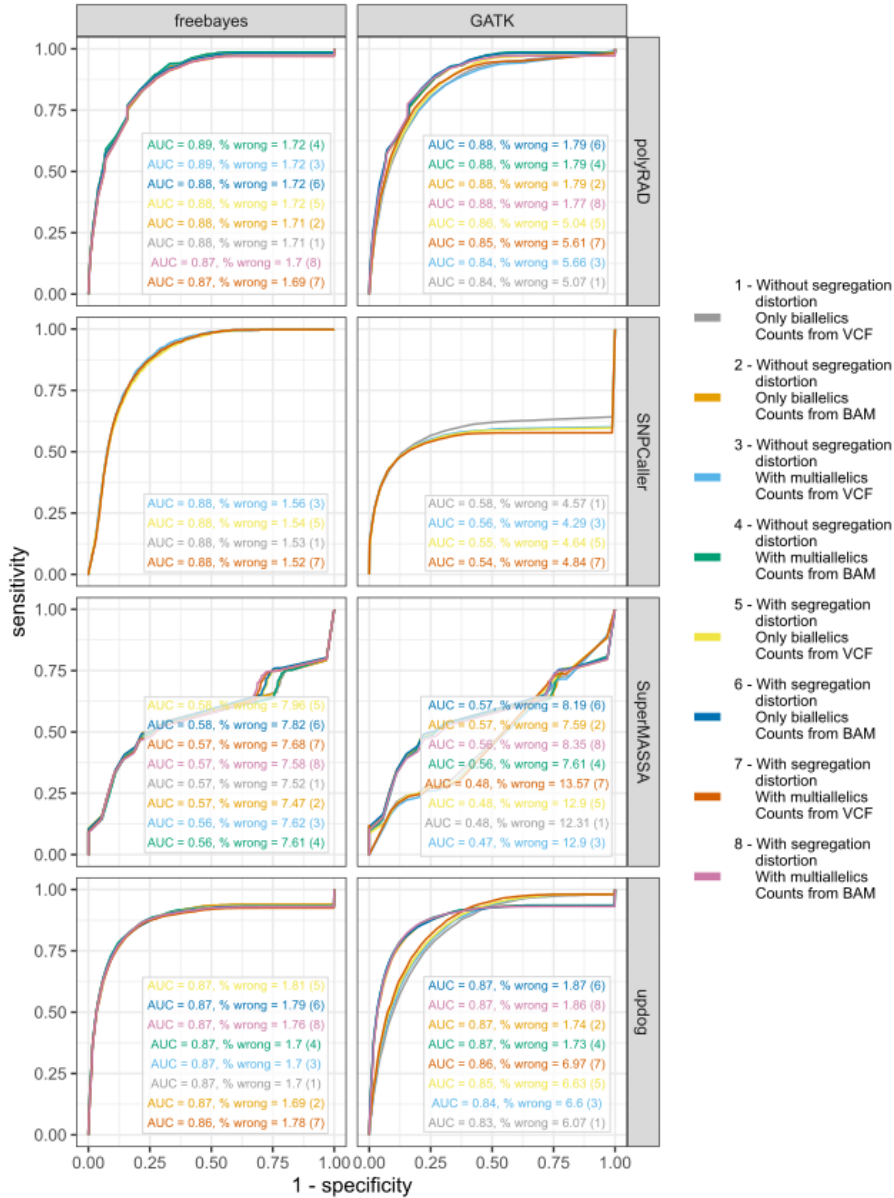


Figure S9: ROC curves with the true and estimated genotypes from the five families simulated with mean depth 10 and 20 and with the firsts 8.426 Mb of the chromosome 10 (37% or 38 cM). Here only biallelic markers are considered. The specificity and sensitivity profiles consider different thresholds in the genotype probabilities for each scenario. The higher the area under the curve, the higher the genotype's probability reliability. Genotype probabilities thresholds closer to the left superior corner have a higher capacity to differentiate right and wrong genotypes.

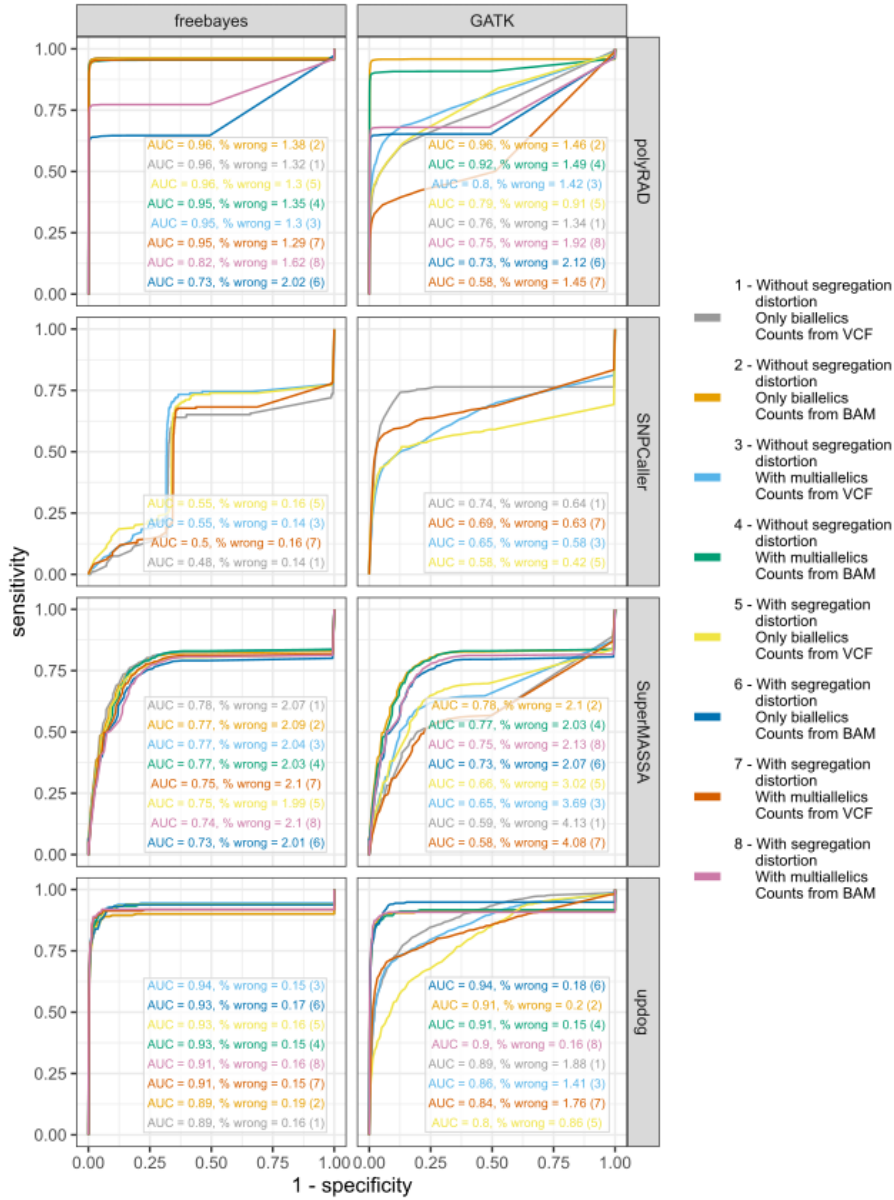


Figure S10: See supplementary figure S9 description.

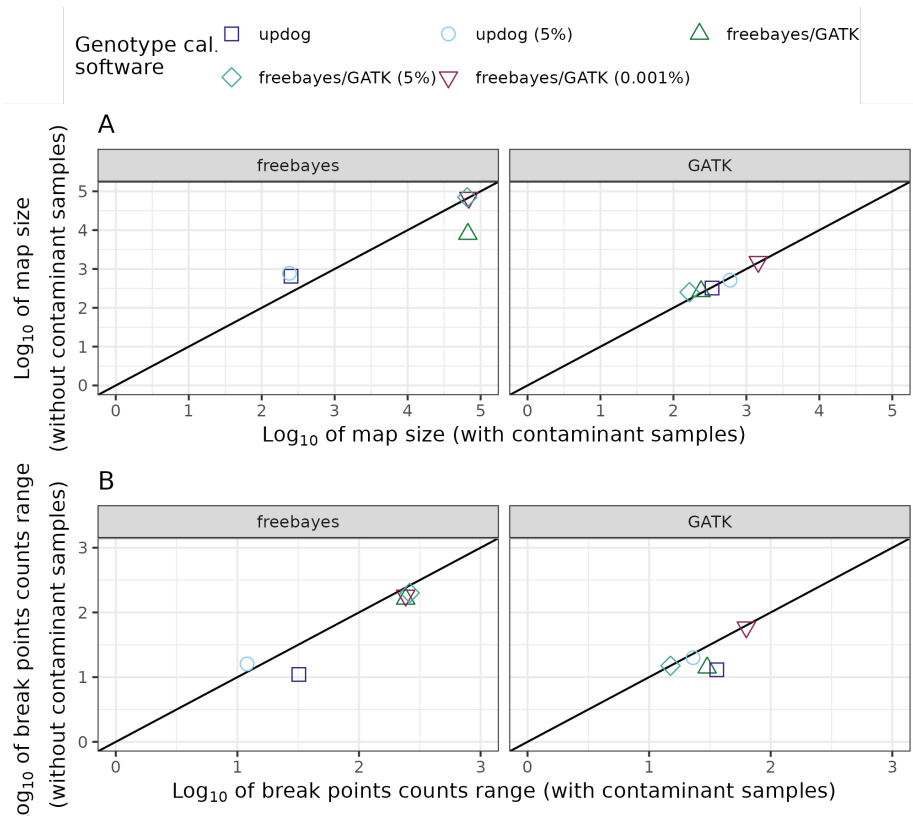


Figure S11: Effect of contaminant samples in the map size (A) and in the number of estimated recombination breakpoints range (B) among progeny individuals. The empirical aspen data sets presented in this figure contain multiallelic markers, the allele counts from the VCF file, and is filtered by genotype probability higher than 0.8 to keep only informative markers.

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Manuscript in Preparation

Developing best practices for genotyping-by-sequencing analysis in the construction of linkage maps

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Abstract

Background Genotyping-by-Sequencing (GBS) provides affordable methods for genotyping hundreds of individuals using millions of markers. However, this challenges bioinformatic procedures that must overcome possible artifacts such as the bias generated by PCR duplicates and sequencing errors. Genotyping errors lead to data that deviate from what is expected from regular meiosis. This, in turn, leads to difficulties in grouping and ordering markers resulting in inflated and incorrect linkage maps. Therefore, genotyping errors can be easily detected by linkage map quality evaluations.

Results We developed and used the Reads2Map workflow to build linkage maps with simulated and empirical GBS data of diploid outcrossing populations. The workflows run GATK, Stacks, TASSEL, and FreeBayes for SNP calling and updog, polyRAD, and SuperMASSA for genotype calling, and OneMap and GUSMap to build linkage maps. Using simulated data, we observed which genotype call software fails in identifying common errors in GBS sequencing data and proposed specific filters to better handle them. We tested whether it is possible to overcome errors in a linkage map using genotype probabilities from each software or global error rates to estimate genetic distances with an updated version of OneMap. We also evaluated the impact of segregation distortion, contaminant samples, and haplotype-based multiallelic markers in the final linkage maps. Through our evaluations, we observed that some of the approaches produce different results depending on the dataset (dataset-dependent) and others produce consistent advantageous results among them (dataset-independent).

Conclusions We set as default in the Reads2Map workflows the approaches that showed to be dataset-independent for GBS datasets according to our results. This reduces the number required of tests to identify optimal pipelines and parameters for other empirical datasets. Using Reads2Map, users can select the pipeline and parameters that best fit their data context. The Reads2MapApp shiny app provides a graphical representation of the results to facilitate their interpretation.

Key words: genotyping error; haplotype; genetic maker; multiallelic

Introduction

Advances in sequencing technologies and the development of different genome-reduced representation library protocols result in millions of genetic markers from hundreds of samples in a single sequencing run [1, 2, 3, 4]. Increasing the number of markers and individuals genotyped can enhance the capacity of linkage maps to locate recombination events that occur, resulting in higher map resolution and better statistical power for the localization of QTL in further analysis. This large amount of data and genotyping errors common with genotyping-by-sequencing approaches [5] increases the need for computational resources and multiple bioinformatic tools.

Genotyping errors are frequent when high-throughput sequencing technology is applied to reduced representation libraries. There are a variety of protocols to create these types of libraries [4], called Restriction-site Associated DNA sequencing (RADseq) or genotyping-by-sequencing (GBS) [6, 7]. Generally, one or more restriction enzymes are used to digest the sample DNA. The resulting DNA fragments are filtered by size, connected to adaptors and barcodes, amplified by PCR, and sequenced. Consequently, most sequences obtained are PCR duplicates of the regions around the enzyme cut site. By relying on duplicates to increase sequencing depth, such methods introduce errors and a sequencing bias towards one of the alleles due to variabilities in the PCR amplification. These errors are hard to detect by bioinformatic tools [8, 9].

To overcome genotyping errors coming from GBS methods, genotype calling software model sequencing error, allelic bias, overdispersion, outlying observations, and the population Mendelian expected segregation [10]. Building a genetic map with genotypes obtained using these methods can be a powerful tool to validate their efficiency. Wrong decisions or inefficient methods in all steps before linkage map building can be identified in the resulting map as errors that dissociate the map properties from biological processes. For example, genotyping errors generate inflated map sizes that show an excessive number of recombination breakpoints during meiosis [11]. The first genetic map studies by Morgan and Sturtevant [12] discovered that crossing-overs are unlikely to happen too close to each other, a phenomenon named interference. Later studies describing the meiotic molecular mechanisms confirmed the low expected number of recombination breaks in a single event [13].

Recently developed approaches to build linkage maps [14, 15, 16] were implemented in `OneMap` [17] 3.0 package. They use quantitative genotype probability measurements rather than the traditional qualitative genotypic information from SNP and genotype calling methods to account for genotyping errors and provide higher-quality genetic maps. These probabilities can be applied in different ways: using the probability of each possible genotype (PL field in VCF format); using an error probability associated with the called genotype (GQ field in VCF format); or using a global error rate that will be applied to all genotypes. Nevertheless, even using these approaches, building a linkage map will succeed only if the upstream software can identify the errors and provide reliable genotypes or their probabilities.

The biallelic codominant nature of SNPs is another characteristic of high-throughput markers that can affect linkage map building of outcrossing species. Although biallelic markers can distinguish only two haplotypes, the mapping population of outcrossing diploid species inherits two haplotypes with combinations of four different parental haplotypes. With biallelic markers, the observed parental genotypes are limited to types $ab \times ab$, $ab \times aa$, and $aa \times ab$. When one of the parents is homozygous ($ab \times aa$ and $aa \times ab$), it is impossible to observe the crossing-over change for this uninformative

parent. So this is taken as missing information (non-measurable crossing-overs) for linkage map building if only two-point information is considered. Therefore, building a linkage map with only biallelic markers requires a multi-point approach that uses loci information with both parents heterozygous ($ab \times ab$) to estimate the recombination of loci where one parent is homozygous, and the recombination information is missing for closely linked loci. The multi-point approach applies likelihood computations involving several loci and has been successfully used since the seminal publication of Lander and Green [18]. The approach makes it possible to identify the four different parental haplotypes by phasing the biallelic information so that the SNPs can be used to identify all the allelic diversity.

Other approaches to overcome the low informativeness of biallelic markers involve combining adjacent biallelic markers in the same disequilibrium block (high LD) into a single multiallelic haplotype. These haplotype-based markers showed higher accuracy in association analysis than individual biallelic SNPs [19, 20, 21, 22, 23, 24, 25]. N'Diaye et al. [21] and Jiang et al. [25] pointed out several advantages of haplotype-based markers, including the higher capacity to identify epistatic interactions, the presence of more information to estimate identical-by-descent alleles and the reduction of the number of statistical tests to perform.

Despite the availability of many software for estimating genotype probabilities [26, 2, 27, 26, 28, 29, 10] and haplotype-based multiallelic markers [26, 30], there are no recommendations about which combination and choice of parameters are the best for building linkage maps. Therefore, this work evaluates the consequences of building maps by applying genotype probabilities and haplotype-based markers from different software and parameters. To achieve these, we implemented new features in `OneMap` [17], a widely-used software for building maps. We also developed the `Reads2Map` workflow, a tool to help users select a bioinformatic pipeline that provides the best quality markers to build a linkage map for their dataset. Here, we performed tests with simulated and empirical data and were able to make recommendations to users to obtain better linkage maps in several situations, such as low and high-depth sequencing, with and without segregation distortion, contaminant samples, and multiallelic markers, and using different software to perform the SNP and genotype calling.

Material and Methods

We developed `Reads2Map` (RRID SCR_023593), a collection of bioinformatics workflows using Workflow Description Language (WDL) [31]. It enables sequence alignment, SNP and genotype calling analysis, and linkage map construction. With `Reads2Map`, researchers have the flexibility to explore various software options and parameter combinations, enhancing the construction of linkage maps. The workflows are available in GitHub [32] and in `workflowhub.eu` [33, 34].

The `EmpiricalReads2Map` workflow was designed to evaluate empirical (real) datasets; and the `SimulatedReads2Map` workflow, was to simulate and evaluate datasets (figure 1). Both are composed of sub-workflows that can be run independently, which increases usage flexibility. There are multiple options available for running WDL workflows. Some of them are Terra.bio platform [35] and Cromwell Execution Engine [31].

Each WDL task in `Reads2Map` is related to a Docker [36], or Singularity [37] container. Some of the container's images used in `Reads2Map` are available in open repositories and others were built using Dockerfiles stored in the `Reads2Map` repository and available in DockerHub. Check a list of all software and image versions used

in Supplementary Table 1. We ran the analysis testing workflows on two high-performance computers (Texas A&M University HPRC, University of São Paulo Águia Cluster).

For building linkage maps, we implemented updates in `OneMap` package version 3.0 and used this version in the workflows. We also developed the `Reads2MapTools` [38] R package for support functions and `Reads2MapApp` shiny app [39]), a visualization tool that receives as input the final workflow output and provides summary statistics about the resulting linkage maps, intermediary steps, and workflow performance.

SNP calling

The first step of the workflows is the SNP calling. To start with `GATK` [27], `Stacks` [2], and `Freebayes` [26] approaches, the demultiplexed FASTQ sequences are first aligned to their respective reference genomes using `BWA-MEM` [40]. The workflow uses `samtools` [41] to merge the alignment of replicates, keeping the libraries identification on the BAM header and filtering out reads with `MAPQ` < 10. After the alignment, BAM files for each sample are used as inputs for sub-workflows with `GATK`, `Stacks`, and `Freebayes` tasks. The `gatk_genotyping` sub-workflow reproduces `GATK` joint genotyping via `HaplotypeCaller`, `GenomicsDBImport`, and `GenotypeGVCFs` tools and applies the suggested hard-filtering procedures [8]. The `freebayes_genotyping` sub-workflow runs `Freebayes` parallelized by reference genome intervals. The `stacks_genotyping` sub-workflow includes the option to input the population file. If not included, all individuals are considered from the same population. It runs the `gstacks` and the `populations` plugins.

The `TASSEL` [1] SNP caller is implemented in the `tassel_genotyping` sub-workflow. It first adds fake barcodes to the demultiplexed FASTQ sequences. After, it runs the plugins `GBSSeqToTagDBPlugin` and `TagExportToFastqPlugin`. The generated tags are aligned to the reference genome using `BWA-MEM` and the alignment files are input for the `SAMToGBSdbPlugin` plugin which produces a database. The database was processed by the `DiscoverySNPCallerPluginV2`, `SNPQualityProfilerPlugin`, and `ProductionSNPCallerPluginV2` plugins.

After obtaining the VCF file using one or more of the SNP calling methods, indel marker positions are left-aligned and normalized with `BCFtools` [42].

Genotype calling

The VCF files with biallelic markers from `Freebayes`, `TASSEL`, `Stacks`, and `GATK` are the input for the genotype caller software `polyRAD` [28], `SuperMASSA` [29], and `updog` [10]. These three software are implemented in the sub-workflows `genotyping_empirical` and `genotyping_simulated`.

To use the `polyRAD` approach, the VCF files are imported using `VCF2RADdata` without applying any filters or considering phase information. The `polyRAD` model is run with `PipelineMapping2Parents` default arguments which assume an F_1 bi-parental population. The function `Export_MAPpoly` is used to export the genotype probabilities. The `vcfR` package [43] and custom R (function `polyRAD_genotype_vcf` in `Reads2MapTools` package) code is used to store outputted genotypes and their probabilities in a new VCF file. We also adapted `SuperMASSA` scripts to output the genotype probabilities information. The modified version is available in `Reads2MapTools` package. A wrapper function called `supermassa_genotype`, available in the package, can run the model in parallel and export the results to a new VCF file. The F_1 `SuperMASSA` model is run with the parameter `naive_posterior_reporting_threshold` set to zero to not filter any genotype. The `updog` F_1 model is set in parallel using the function `multidog` through the `Reads2MapTools` wrapper function `updog_genotype` which outputs the results in a new VCF file.

The software `GUSMap` performs the genotype calling and linkage map building with a single model. We use `vcfToRA` function to convert the outputted VCF files from `GATK`, `TASSEL`, `Stacks`, and `Freebayes` approaches into `GUSMap` format. A pedigree of the population and a list of filters (`MAF` = 0.05, `MISS`=0.25, `BIN`=0, `DETPH`=0, and `PVALUE`=0.05) is provided to the `readRA` function. The function `makeFS` is used to create the full-sib population information. Functions `infer_OPGP_FS` and `rf_est_FS` are used to estimate the phase and recombination fraction given the genomic order of the markers. In some situations, the function `rf_est_FS` outputs infinite values of the recombination fraction. In these situations, our pipeline removes the respective marker and runs the function again. This workaround code can increase the time required to run `GUSMap`.

Updates in OneMap 3.0 for building linkage maps

`OneMap` is an open-source R package that has been serving the research community since its initial release in 2007. It offers a comprehensive suite of functions designed to facilitate marker filtering, grouping, ordering, and genetic distance estimation in both inbred and outbred populations. The genetic distance estimation is made using a Hidden Markov Model (HMM) multipoint approach. The forward-backward algorithm [44] is implemented to compute the HMM combined with the expectation-maximization algorithm (EM).

The `OneMap` latest version (3.0) is implemented in `Reads2Map` workflows. In this new version, we have introduced a new feature to enhance the flexibility of the HMM in scenarios where genotyping errors are expected in the dataset. This update includes the `create_probs` function and modifications to the HMM algorithm. With this option, users can provide `OneMap` with prior information regarding the reliability of each input genotype, thereby increasing the HMM's adaptability. The `create_probs` function allows users to input three types of values: a global error value (`global_error`); an error probability for each inferred genotype (`genotypes_error`); or genotype probabilities for each possible genotype in individuals (`genotypes_probs`). This flexibility empowers users to tailor the analysis to their specific dataset characteristics and improve the accuracy of the results. This update is described in detail in Supplementary File 1.

The `OneMap` software previous to version 3.0 considered the HMM error probability as a single value of 10^{-5} for every genotype. In version 3.0, this value is kept as default to keep the code reproducible. However, it is noteworthy that this probability can be unreliable in several situations when the genotypes are more prone to errors, especially for new genotyping technology (e.g. GBS data).

`OneMap` 3.0 updates also include the possibility to parallelize the HMM using the approach described by [45]. It parallelizes the procedure into a maximum of four cores. We used this new `OneMap` feature to estimate the genetic distances. We also implemented new functions for linkage maps quality diagnostics such as interactive plots for recombination fraction matrices, progeny haplotype representation, and counts of the recombination breakpoints in progeny.

Despite using the parallelized HMM, the genetic distance estimations in `OneMap` can take time to run with a high number of markers, chromosomes, and tested combinations of software. Therefore, the `EmpiricalReads2Map` workflow runs the HMM in just a subset of markers which can be a single chromosome or a fragment of a chromosome. The alignment, the SNP, and genotype calling steps are performed with the entire dataset. After running the workflow and deciding the pipeline that provided the best results, the respective VCF output can be used to build the linkage map for all chromosomes in the R environment with `OneMap` functions.

The `OneMap` function `onemap_read_vcfR` is used to convert the VCFs to the `OneMap` R object format. The markers are filtered again by a maximum number of missing data of 25% because the VCF

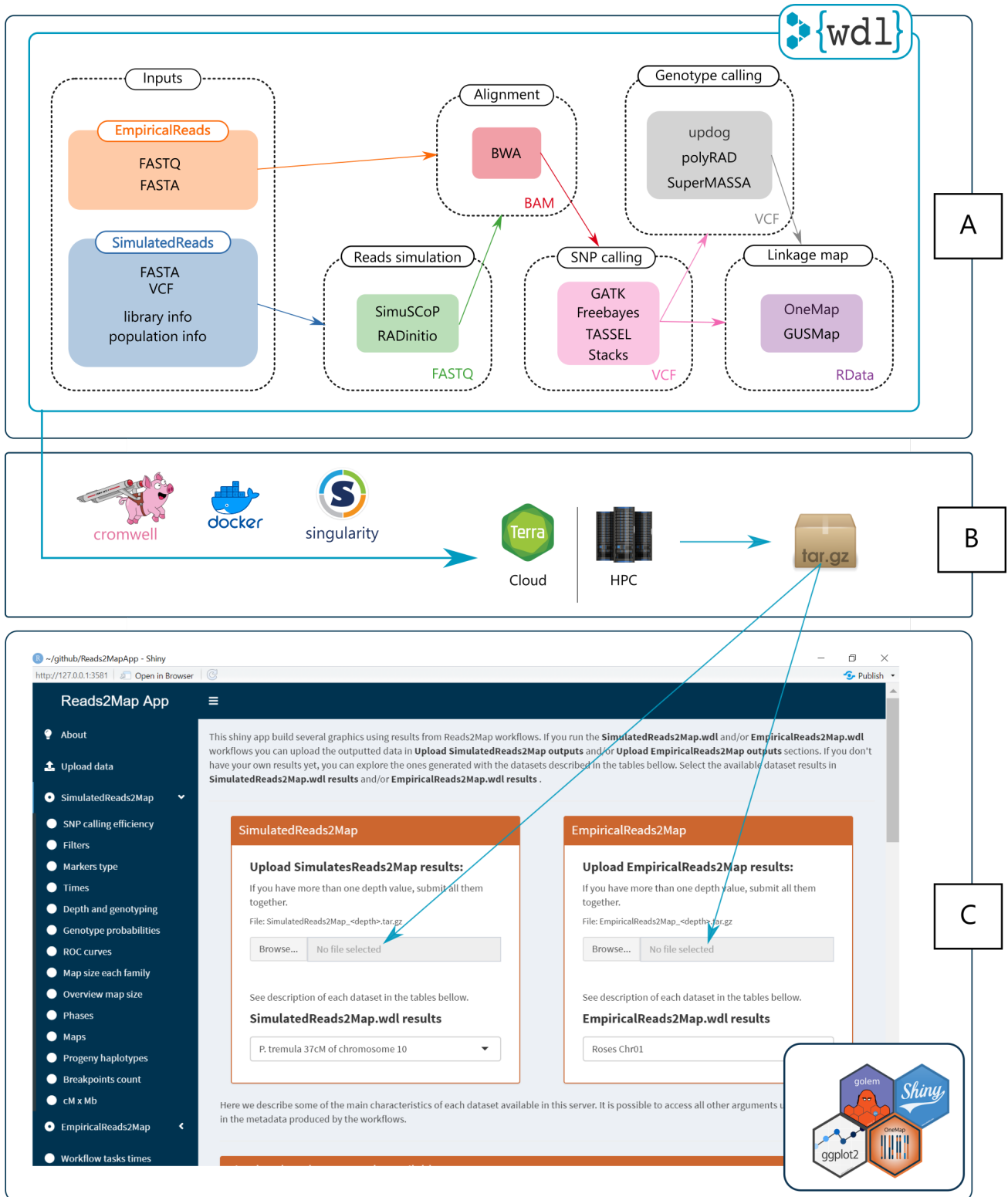


Figure 1. A: Tasks of the two main Reads2Map workflows: EmpiricalReads2Map and SimulatedReads2Map. B: Tools to run the workflows on the Cloud [35] or in High-Performance Computing (HPC) environments. C: The Reads2Map shiny app has as input the outputs of the workflows. It builds several descriptive graphics to evaluate the best upstream software combination for linkage map construction.

files include unexpected genotypes according to the segregation of a given locus (e.g. in a cross “AA x AB”, genotype “BB” cannot exist). `OneMap` makes this genotype call missing. Markers are also filtered if the segregation distortion is under a global significance level of 0.05 with Bonferroni correction and if they are redundant. Markers are ordered according to the reference genome position.

The `Reads2Map` workflows give flexibility to the user to define the probabilities to be used in the `OneMap` HMM for the estimation of the genetic distances. Users can provide more than one value to be tested as global errors (`global_error` input); can choose to use the upstream genotype caller error probability (`genoprob_error` input); and can provide global error values to be considered together with the software probabilities (`genoprob_global_error` input) according to the following: $1 - (1 - \text{global error}) \times (1 - \text{software error probability})$.

For `GATK`, `TASSEL`, `Stacks`, and `FreeBayes` callers, the workflow uses in the HMM the Phred score genotype error (GQ FOR-MAT value) converted to probabilities. For the software `polyRAD`, `SuperMASSA`, and `updog` it uses $1 - \text{output genotype probability}$ as a genotype error. For these last, the population's structure (F_1) is used as *a priori* information to increase the accuracy of the estimated genotypes.

The simulations do not consider interference in the recombination events. Therefore the Haldane map function was used to estimate the genetic distances in `SimulatedReads2Map`. Kosambi's map function was applied to estimate the genetic distances in the `EmpiricalReads2Map`.

Read2Map Workflows App

The shiny app `Reads2MapApp` was built to display results from the workflow analysis. It includes graphics and statistics about SNP calling efficiency, the number of markers discarded by filtering steps, marker types, computer resources and time spent by each step of the workflow, allele depth by genotype, genotype probabilities, map size, map phases, recombination fraction matrix, progeny haplotypes, breakpoints count, and the correlation between linkage map and reference genome markers positions. `Reads2MapApp` is a modular R package using the `golem` framework [46] that can be rendered and displayed locally or on a server. It can be installed from its GitHub repository and run with a single command (`run_app`). Once the `Reads2Map` output file is uploaded into the app, all graphics will be automatically generated.

Empirical datasets

We used the structure of `Reads2Map` to test the effects in the linkage map built using different combinations of software, and parameters in datasets with different characteristics. For our tests with empirical data, we used two datasets from previous works. They are GBS datasets from a bi-parental diploid F_1 full-sib mapping populations of aspen (*Populus tremula* L.) [47] (BioProject PRJNA395596), and rose (*Rosa* spp.) [48]. The aspen dataset comes from an intraspecific cross of two *Populus tremula* genotypes. The GBS libraries were built using *HindIII* and *NalIII* enzymes and sequenced as 150 base pair single-end reads on an Illumina HiSeq2500. Eight library replicates were built and sequenced for the parents and only one for each of the 116 F_1 offspring. The dataset includes six samples erroneously sequenced as part of the progeny and later identified as contaminants. An average read depth of approximately 6x for progeny and 58x for parental samples was observed from the sequencing process. The *Populus trichocarpa* genome version 3.0 [49] was used as a reference for the sequence's alignment. It is about 397 Mb in size.

The diploid roses dataset comprises 138 individuals from the cross between a Texas A&M breeding line J06-20-14-3 (J14-3) and cultivar Papa Hemeray (PH). GBS libraries were built with *NgoMIV* enzyme and sequenced as a 113 base pair single-end read on a HiSeq2500. The parent J14-3 was repeated twice, and the PH sam-

ple three times. An average read depth of approximately 94x for progeny and 528x for parental samples was observed from the sequencing process. The *Rosa chinensis* v1.0 genome assembly [50] was used as a reference genome to align the sequences. It is about 527 Mb in size.

The sequencing reads of the two empirical datasets were filtered using the `Stacks` plugin `process_radtags` [2] to filter sequences by the presence of the restriction site and sequencing quality. The reads were discarded if the average quality score of 50% of its length was below the Phred score of 10 (or 90% probability of being correct). The software `cutadapt` [51] was used to remove adapters and filter by a minimum read length of 64 bp. The sequences were then evaluated in our `EmpiricalReads2Map` workflow.

Simulated GBS data

The first step of the `SimulatedReads2Map` workflow is to perform simulations of a mapping population, GBS libraries, and sequences. The simulation is based on a given reference genome chromosome sequence. If a reference linkage map and a VCF file are provided, the workflow simulates the marker genetic distances and parental genotype frequencies based on them. A cubic spline interpolation with the Hyman method [52] is applied to simulate the centimorgan position for each marker's physical position based on this same relation on the reference linkage map provided.

We based our simulation analysis on the first 37% of the chromosome 10 sequence of *Populus trichocarpa* version 3.0, which includes a sequence with 8.426 Mb from a total chromosome size of about 23 Mb. This sequence comprises 38 cM (21%) of the linkage group 10 built using the aspen empirical data [47]. Due to the computational resources needed to build such a high number of maps, we used only a subset of the data to finish the analysis in a reasonable time. Chromosome 10 was randomly chosen.

We simulated markers with different expected segregation patterns according to parental genotypes in each locus. Table 2 shows the notation for each possible marker type in an outcrossing diploid population. The `SimulatedReads2Map` workflow simulates parental haplotypes using the same proportion of marker types identified in the empirical VCF file. This approach overcomes the missing data present in the empirical dataset. The final VCF file used as a reference to the simulations contains 810 markers (126 B3.7, 263 D1.10, 278 D2.15, and 143 non-informative markers with both parents homozygous), which results from the aspen empirical data `GATK` SNP calling, filtered by a maximum of 25% of missing data and MAF of 5%.

`PedigreeSim` v2.1 software [54] is implemented in the workflow to simulate the meiosis events and generate an F_1 progeny based on the provided genetic map and simulated parental haplotypes. We did not consider interference in meiotic events (Haldane [55] mapping function). `PedigreeSim` output files were converted to VCF files using `Reads2MapTools` R package function `pedsim2vcf`.

While converting the files, the `pedsim2vcf` function can also simulate segregation distortion by applying a selection strength. For that, a high number of individuals in the progeny have to be simulated with the `PedigreeSim` software and one or more loci to be under a given selection intensity. In our study, we targeted a final population size of 200 individuals. For that, we simulated 50×200 individuals and applied a selection intensity of 50% in the 30th marker, eliminating 50% of the genotypes containing one of the alleles. Then, 200 individuals of the resulting population are randomly selected to compose the mapping population. We used this feature to compare software performance in segregation distortion.

The VCF file output by `pedsim2vcf` and the reference genome file are inputs for the `RADinitio` [9] software. `RADinitio` adds the VCF polymorphisms in the reference genome sequence and simulates the GBS sequences. It uses the inherited efficiency model [56] to

Table 1. Marker types according to parental genotype combinations and progeny segregation. The letters “a”, “b”, “c” and “d” represent different alleles and the letter “o” represents null alleles. Adapted from [53].

Marker type	Parents		Progeny		
	Cross	Observed genotypes	Expected segregation		
A	1	ab x cd	ac,ad,bc,bd	1:1:1:1	
	2	ab x ac	a,ac,ba,bc	1:1:1:1	
	3	ab x co	ac,a,bc,b	1:1:1:1	
	4	ao x bo	ab,a,b,o	1:1:1:1	
B	B ₁	ab x ao	ab,2a,b	1:2:1	
	B ₂	ao x ab	ab,2a,b	1:2:1	
	B ₃	ab x ab	a,2ab,b	1:2:1	
C	8	ao x ao	3a,o	3:1	
D	D ₁	9	ab x cc	ac,bc	1:1
		10	ab x aa	a,ab	1:1
		11	ab x oo	a,b	1:1
		12	bo x aa	ab,a	1:1
		13	ao x oo	a,o	1:1
	D ₂	14	cc x ab	ac,bc	1:1
		15	aa x ab	a,ab	1:1
		16	oo x ab	a,b	1:1
		17	aa x bo	ab,a	1:1
		18	oo x ao	a,o	1:1

simulate a PCR-amplified pool of molecules. The model includes the heterogeneity of the PCR amplification and the polymerase substitution errors. Next, `RADinitio` applies the user-defined ratio between DNA original molecules to be sequenced and PCR duplicates to create a distribution that will define the number of times the pool of loci is sampled, the number of duplicate molecules that are generated from a RAD locus template, and the distribution of PCR errors in the resulting reads. We defined the default parameter with a proportion of 4:1. Besides the PCR errors inserted during the pool sampling, the software also includes a commonly observed error pattern, where the 3' end of the read accumulates more errors than the 5' [57]. We tested different values of PCR cycles (5, 9, and 14) and mean depth (5, 10, and 20) to simulate the FASTA files. We set the other `RADinitio` simulation parameters to obtain 150 bases of read length, sequence size of 350 (parameter “-insert-mean”), and restriction enzymes *HindIII* and *NalIII*. The mean read depth parameter for the parental samples was eight times higher than the progeny. The combination of `RADinitio` parameters that produced results closer to those observed in empirical data was selected to perform simulations with and without segregation distortion, five repetitions (five families), and two average sequencing depths (10 and 20) and 5 PCR cycles.

`RADinitio` does not output the sequence quality scores, so we converted the FASTA file format to FASTQ format, including a Phred score of 40 for every base simulated using `seqtk` [58] software. After obtaining the FASTQ files, the `SimulatedReads2Map` workflow followed the same tasks as the `EmpiricalReads2Map`, with alignment, SNP and genotype calling, and linkage map build. The `SimulatedReads2Map` workflow makes comparisons between real and estimated results within each step. The comparisons made during the workflow can be visualized in the shiny app `Reads2MapApp`.

Tested scenarios

We ran all implemented software for SNP calling and genotype calling (`GATK`, `Freebayes`, `TASSEL`, `Stacks`, `updog`, `SuperMASSA`, and `polyRAD`) on the empirical and simulated datasets. In addition, we explored the substitution of VCF allele counts with counts from the alignment (BAM) files to mitigate potential biases introduced by SNP caller software when analyzing low-coverage sequence data. `GATK` inserts the bias when reads are filtered in the local re-assembly

step to avoid sequencing errors [59]. `BCFtools` is used to find the read depths information for each allele in BAM files and update the allele depths information in the AD (allele depth) field of the VCF file. For the Aspen dataset, we also executed the workflows for every scenario in the presence of the contaminant samples.

The markers identified by the SNP callers (`GATK`, `TASSEL`, `Stacks`, `Freebayes`) were filtered by minor allele frequency (MAF) of 5% and maximum missing data allowed of 25% before proceeding to the genotype callers (`updog`, `polyRAD`, and `SuperMASSA`). At this step, we also tested two other filters. One of them was removing non-informative markers from the VCF file. We considered non-informative markers homozygous in both parents or if at least one of the parental genotypes was missing. The second filter was to replace the allele depth (AD) field in the VCF file format by missing data when the genotype is missing. This avoids that `updog`, `polyRAD`, and `SuperMASSA` use the allele depth when `GATK` filtered out the genotype due to bad quality.

After the genotype call, we reduce the analysis to a subset of markers (the first 8.426 Mb or 37%) of *Populus trichocarpa* chromosome 10 and the first 25 Mb (37%) of *Rosa chinensis* chromosome 1 reference genomes. This made it possible to build maps for all tests in a feasible time. The markers were filtered by the maximum missing data allowed of 25%, redundancy, and segregation distortion. In addition, we tested filtering the genotypes by a minimum genotype probability of 0.8.

We tested the consequences of building maps applying different genotype probabilities in the `OneMap 3.0` HMM coming from seven different genotype caller software: `GATK`, `Freebayes`, `TASSEL`, `Stacks`, `polyRAD` [28], `SuperMASSA` [29] and `updog` [10]; a global error rate of 0.01, 0.05, 0.1, and the `OneMap 2.0` default value of 10^{-5} . We also tested the combination of the two distributions. We compared `OneMap 3.0` capacity of estimating accurate genetic distances with the `GUSMap` package [14] estimations since it also uses an HMM to account for errors present in sequencing data.

We also tested the consequences of the presence and absence of the and `Stacks` haplotype-based multiallelic markers in the linkage map. To test the influence of the presence of the multiallelic markers in the ordering procedure, we built a map for the entire chromosomes 1 and 10 from the roses and aspen datasets, respectively, using the selected pipeline. We ordered the markers using `MDSMap` [60] (wrapper function implemented in `OneMap 3.0`) ordering algorithm with and without multiallelic markers.

In the testing of scenarios in which we considered multiallelic markers, the VCFs containing them are merged into the VCF files from `polyRAD`, `SuperMASSA`, and `updog`. The merged VCF is the input for linkage map building in `OneMap` version 3.0.

Table 2 shows an overview of the notations used to refer to each evaluated scenario.

Performance comparison

We conducted performance comparisons of each tested dataset and scenario based on the built linkage map quality. To consider good quality we evaluate the following linkage map characteristics:

- **Marker type:**
In outcrossing populations, it is important to have markers that have recombination information for both parents. We avoided approaches that provide only ab x aa (D1.10) or aa x ab (D2.15) in a single chromosome. The `Reads2MapApp` “Marker type” section describes the amount of each marker type in the linkage maps built by `Reads2Map` workflows.
- **Marker coverage:**
It refers to how equally distributed markers are in the genome. We avoided approaches that do not detect markers in a large portion of the genomic selected area. The graphics in `Reads2MapApp` section “cMxMb” section correlate the linkage map position

Table 2. Notation used to refer to each evaluation scenario in empirical and simulated datasets.

Workflow step	Notation	Description
Reads simulations	Depth 10	Mean read depth used to simulate the dataset
	Depth 20	Dataset simulated with segregation distortion
SNP calling	Freebayes	Software used to identify the variants
	GATK	
	TASSEL	
	Stacks	
Counts source	BAM	Source files of allele depth information
	VCF	
Filters	only informative markers	Filter non-informative markers (both parents homozygous or at least one missing)
	missing replaced	Replace AD field for missing data when GT is missing
Genotype calling	polyRAD	Software used to perform the estimation of genotype for a given allele depth information
	SuperMASSA	
	updog	
Filters	SNPcaller	Software used to genotype calling is the same that performed the SNP calling
	genotype prob >0.8	Filter by minimum genotype probabilities of 0.8
Marker type	biallelics	Keep only biallelic markers
	biallelics + multiallelics	Keep biallelic and multiallelic markers
Map building	<Genotype caller name>	Maps built with genotype probabilities from <Genotype caller name>
	<Genotype caller name> (<global error rate>%)	Map built with genotypes from <Genotype caller name> and global error of <global error probability>
	<Genotype caller name>x (<global error rate>%)	Map built with genotypes probabilities from <Genotype caller name> and global error of <global error probability>

with the genomic positions. This is an excellent tool to evaluate marker coverage.

- Marker density:

It refers to how equally distributed markers are on the linkage map. We avoided big gaps (higher than about 10 cM) in the linkage maps. Some of the gaps observed in the maps are due to outlier markers (a single marker with gaps in both edges). Outlier markers can be removed manually in further steps. We search for approaches that provided fewer outlier markers, which would require less manipulation later. The linkage map draw and graphics about the genetic distances among markers present in the section "Map size" of Reads2MapApp are good tools to evaluate marker density.

- Marker order:

The efficiency of ordering algorithms can be significantly influenced by the presence of marker types that provide recombination information for both parents. In the Reads2Map workflows, to ensure accurate comparisons and to be possible to distinguish if linkage map inflation is due to different orders or genotyping errors, we have standardized the marker order across the workflow comparisons. Therefore, the order of the markers is always based on the reference genome. This means that it is crucial to carefully select, for the workflows, tests chromosome regions in the datasets that do not exhibit inversions or translocations when compared to the reference genome.

However, in order to assess the impact of highly informative haplotype-based multiallelic markers, we conduct separate experiments outside of the workflows. In these experiments, we exclude outlier markers and evaluate the efficiency of the MDS ordering algorithms with and without the inclusion of multiallelic markers. This allows us to investigate these markers' influence on the algorithm's performance. We evaluated the orders

provided by the different ordering algorithms by computing the absolute value of Spearman's rank correlation between orders.

- Marker quality:

In cases where all markers are correctly ordered (following the standardization in Reads2Map comparisons), and there is sufficient coverage and density, an inflated size of the linkage map can be attributed to a high error rate in the genotypes. Our objective is to find an approach that minimizes this inflation and brings the linkage map size closer to the expected value (e.g., 38 cM in our tested subsets).

To identify the causes of inflated maps, the linkage map draw and recombination fraction matrix heatmap generated by Reads2MapApp prove valuable. It enables us to distinguish whether the inflation is a result of outlier markers creating gaps or due to genotyping errors.

- Estimated haplotypes:

Together with the linkage map, the OneMap HMM multipoint approach also estimates the parents and progeny haplotypes. In a scenario without contaminant samples, we expect a low (around 1 or 2) and equally distributed number of recombination breaks across all samples. In scenarios where there are contaminant samples, we expect that their haplotypes contain a high number of estimated breaks because wrong assumptions were made leading to the wrong estimated number for these samples. Reads2MapApp contains a section for visualizing the progeny haplotypes and also for counting the estimated number of recombination breaks.

Table 3. Reads2Map workflows default option set based on tests with empirical em simulated data.

Process	Workflow options	Default
SNP calling	run GATK	TRUE
	run Freebayes	FALSE
	run Stacks	TRUE
	run TASSEL	FALSE
	remove duplicates	FALSE
	replace AD by BAM counts	FALSE
	GATK hard filters	TRUE
	replace AD by missing when GT is missing	TRUE
genotype calling	probability threshold	0.8
	run updog	TRUE
	run polyRAD	TRUE
	run SuperMASSA	FALSE
	run GUSMap	FALSE
linkage map	filter non-informative	TRUE
	add multiallelics	TRUE (if available)
	global errors	0.05
	genotype caller probabilities	FALSE
	genotype caller probabilities + global errors	0.05

Results and Discussion

We use the structure of the Reads2Map workflows, the simulated, and the empirical datasets to test each software and some different parameters and markers filters. Our goal was to identify the approach that provides the best quality linkage map.

We have categorized the approaches used in our analysis into two groups: dataset-independent and dataset-dependent. The dataset-independent approaches consistently produce reliable results across all datasets, while the dataset-dependent approaches exhibit varying efficiency depending on the dataset characteristics. To streamline the user experience, we have selected the dataset-independent approaches that improve linkage map quality as the default options in the Reads2Map workflows (table 3). This simplifies the process for users by reducing the number of tests required, as these default approaches consistently yield favorable results across different datasets.

We focused our tests and set the default options based on F_1 diploid populations and GBS markers. However, because the Reads2Map workflow is modularized, the EmpiricalSNPCalling sub-workflow can be used separately and applied to other population structures, ploidy, and sequencing libraries. In the case of working with sequencing libraries other than RADseq, such as Whole-Genome-Sequencing (WGS) or Exome sequencing, it is important to set the option "remove duplicates" to TRUE. The PCR duplicates in RADseq data constitute the majority of the data and they are included in the allele count while calling the genotypes, but in other types of libraries, they are considered artifacts and are removed to avoid errors [61].

The genotype call and linkage map building in the EmpiricalMap sub-workflow have the F_1 population structure as an assumption. In this current version, they can be applied to another type of sequencing library but not to another type of population structure. For these steps, it is just important that the VCF file format is standardized and can be processed by BCFtools. They do not need to be necessarily from the SNP call software implemented. They can be also a combination of VCFs from different software such as the common markers between the implemented SNP call software results ("intersect" in Figure 2).

We had to perform extra manipulations in TASSEL VCF output to be able to run the downstream analysis because they presented missing header information. Also, processing Freebayes showed to consume an unexpectedly high amount of RAM memory in some situations, which made it impossible to automatize the amount of memory required from the HPC and Cloud by the workflow task.

The number of markers identified by each software is related

to the species, library preparation, and sequencing aspects such as genome size, restriction enzyme used, and sequencing depth. In figure 2, we can observe that more markers were identified in the Aspen dataset compared to the Roses due to the higher frequency of enzyme cut sites. There is no consistency between the two datasets about which of the software identifies the higher number of markers.

After all the filtering steps and linkage map building, it is consistent that Freebayes keeps more markers. However, the resulting maps built with Freebayes markers, genotypes, and genotype probabilities presented higher genetic distances inflation compared to the other approaches. Using TASSEL software markers also resulted in higher inflation in Aspen dataset maps which have lower sequencing depth (~ 6x) compared to the Roses (~ 94). The other approaches also presented outlier markers that inflate the total map size, but, because they are individual markers, they can be easily removed in further steps. The maps built with only common markers among all four software (intersection in figure 2) contained fewer markers and had markers distances similar to GATK and Stacks results.

Evaluating the results of our simulations for GATK, we identified a format characteristic of VCFs from this software that leads to genotyping errors in estimations by updog, polyRAD, and SuperMASSA. In such cases, the genotype is considered missing in the GATK output VCF GT format field, while the total read depth is always reported in the reference allele field of the AD format field (e.g., Estimated = GT:AD ./:22,0 | True = GT:AD 1/1;0,22).

We present examples of the consequences of this format in genotypes called by updog, polyRAD, and SuperMASSA in figures 3 and 4. In figure 3 A, allele dropouts are observed in the genotype of parent P2 and some of the progeny individuals. In empirical data, allele dropout can occur due to various reasons, such as polymorphisms in the cut site or the non-amplification of one allele during the PCR step [9]. Our simulations also consider allele dropout, but in the observed scenario, the source of allele dropout is due to the format characteristic of the GATK VCF file.

The occurrence of genotyping errors while using GATK VCF allele counts was previously observed by [59], who suggested using counts from BAM alignment files to address the issue (Figure 3 B). However, when testing the usage of BAM allele counts, we lose the advantage of the robust filtering applied by the GATK pipeline to retain only high-quality read counts in its VCF allele depth field. To maintain the accuracy of the GATK allele depth while overcoming the common error observed when the genotype is missing, we replaced the VCF allele count (AD and DP fields) with zero when the genotype information is missing before utilizing it for genotyping with

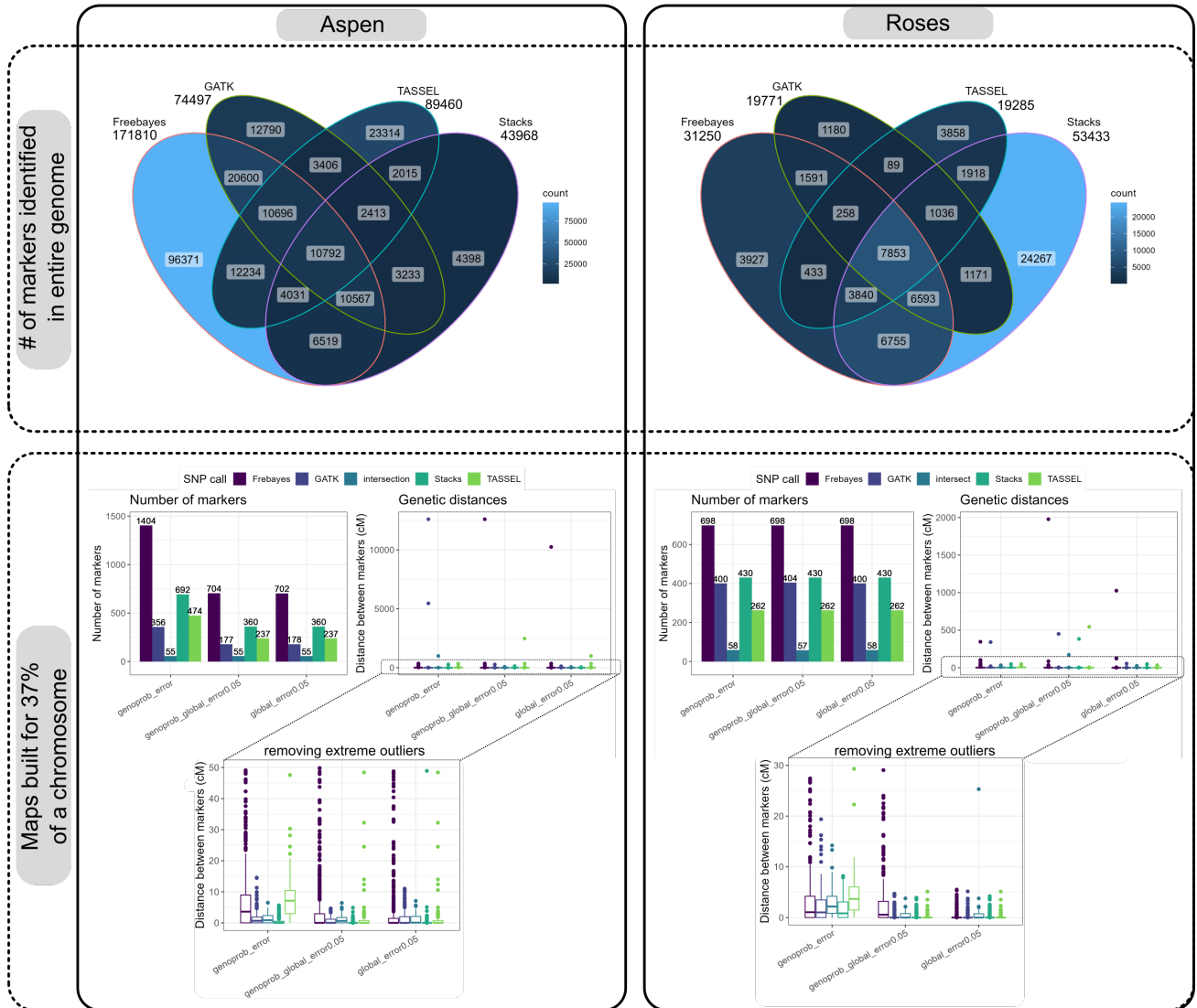


Figure 2. The top two figures show the number of markers identified by each SNP call software (number above each software name) and Venn diagrams showing the number of markers with common positions among all software results for the Aspen and Roses complete datasets. The markers were previously filtered by maximum missing data of 25% and MAF of 5%. The compatibility of positions among markers from different software was only possible after using "BCFtools norm" to left-align the indels positions. The bottom two figures show the number of markers (bar plot) and distances between markers (boxplot) after building the linkage maps for a subset of 37% of chromosome 10 in the Aspen dataset and 1 in the Roses dataset with the markers from Freebayes, GATK, TASSEL, and Stacks. It was considered in the OneMap HMM the genotypes and a global error of 5% (global_error0.05); genotypes probabilities (genoprob_error); and the combination of genotype probabilities and a global error of 5% (genoprob_global_error0.05). These figures can be generated for user-defined empirical datasets in the Reads2MapApp sections "SNP calling efficiency" and "Map size" after running the EmpiricalMaps workflow.

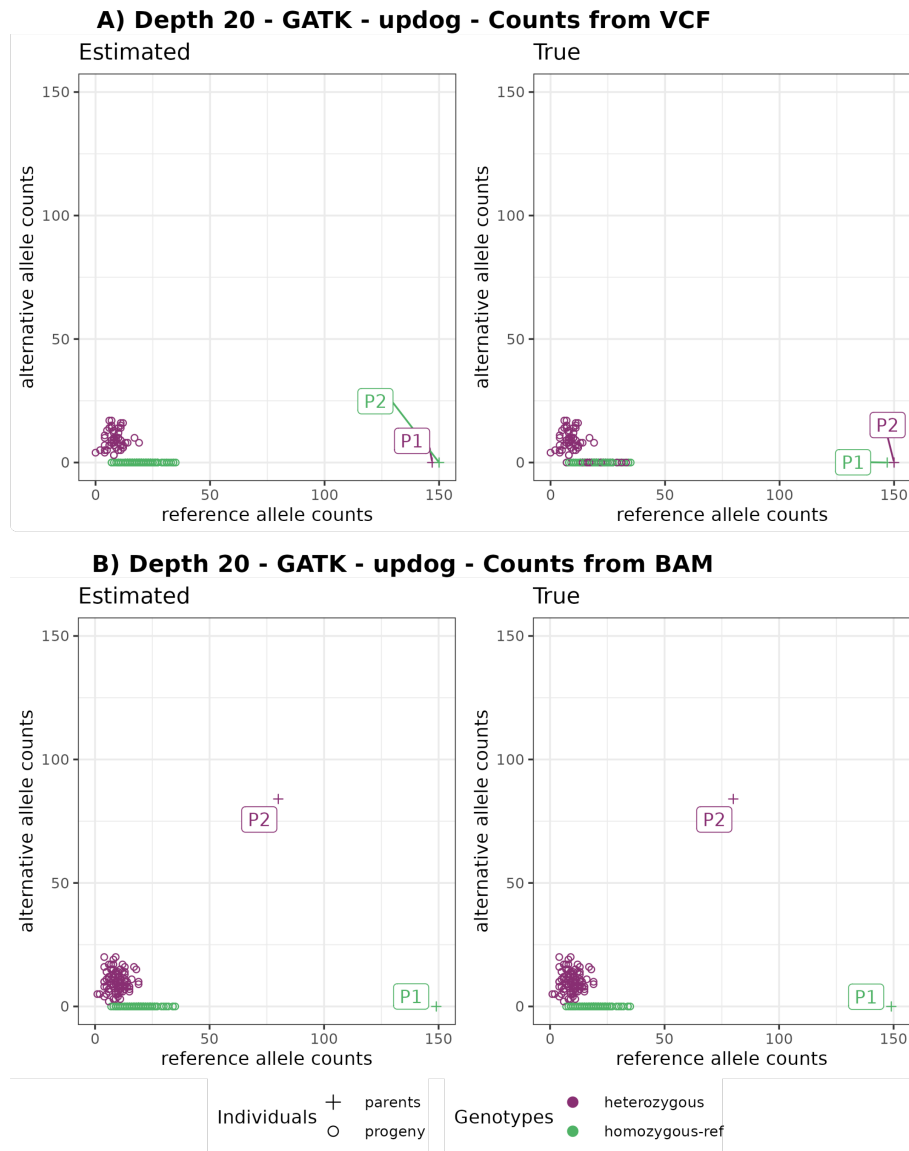


Figure 3. Example of error (Est: homozygous | True: heterozygous and Est: heterozygous | True: homozygous) in parental genotypes leading to a wrong marker type (Est: D1.10 | True: D2.15). Estimated reference (x-axis) and alternative (y-axis) allele count. Graphics on the left have colors according to estimated genotypes, and on the right to the true genotypes. A) show counts from GATK VCF file and B) from BAM file. In the VCF file outputted by GATK the P1 genotype is missing (GT ./.) because the reads did not pass the quality filters, but it reports the counts in the reference AD field (149,0). The updog software use progeny segregation (1:1) to estimate the parents, but it makes a mistake identifying which one is heterozygous. Using counts from BAM file (B) fix this issue despite losing the GATK quality filters that can be important in other situations.

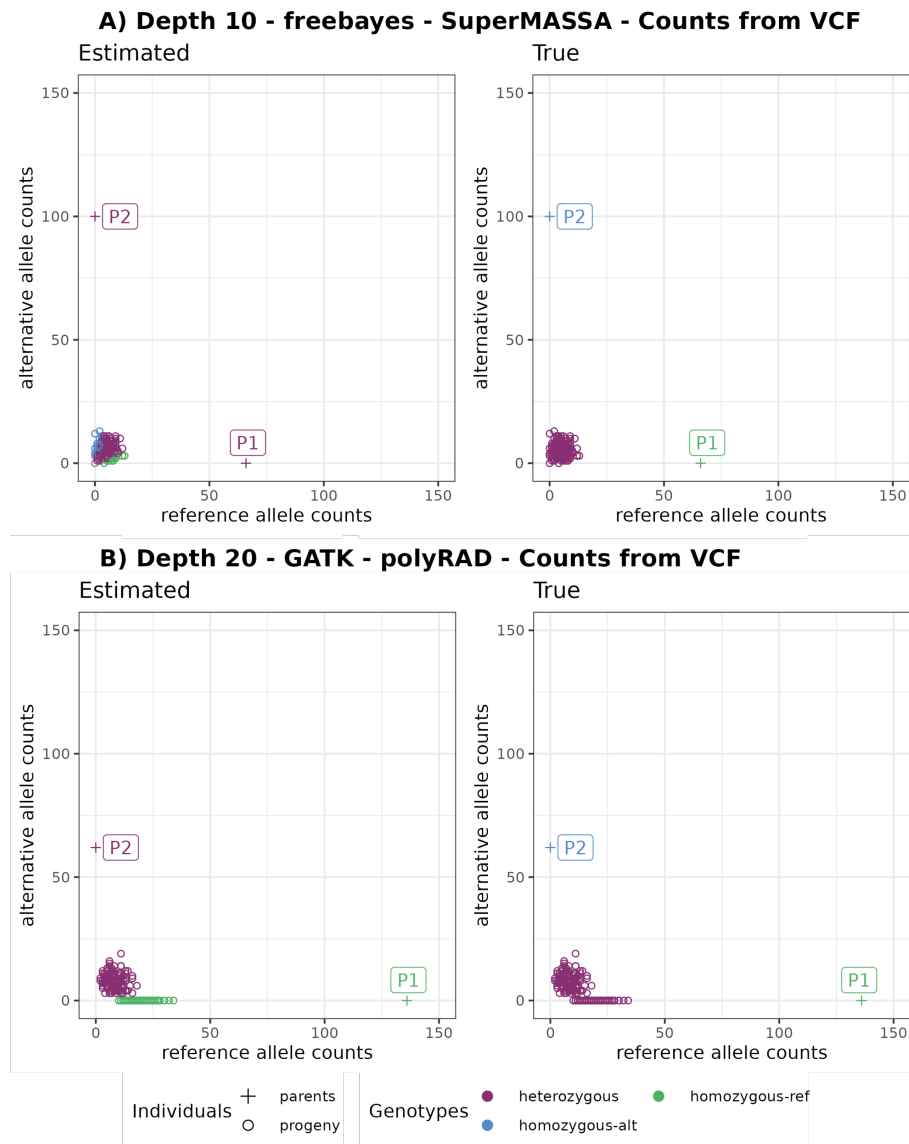


Figure 4. Example of error (Est: homozygous | True: heterozygous) in progeny genotypes leading to wrong marker types in A) Est: B3.7 | True: non-informative and in B) Est: D1.10 | True: non-informative. Graphics on the left have colors according to estimated genotypes, and on the right to the true genotypes.

polyRAD, SuperMASSA, and updog. This more precise way of solving the issue was only possible due to our simulations studies once they provide a clear comparison between simulated (true) and estimated data which highlighted the sources of the genotyping errors.

We also observed situations in updog, polyRAD and SuperMASSA results where the parental genotypes are wrongly estimated because of the low quality of the progeny genotypes that distort the expected segregation. These genotype call software consider the expected segregation in their models therefore errors in the progeny leads to errors in the parents. Figure 4 shows examples where the marker would be considered non-informative for an outcrossing population, as both parents are homozygous. However, due to genotyping errors in the population, SuperMASSA and polyRAD incorrectly estimate the parents as heterozygous. To tackle this problem, we implement a filtering step to exclude non-informative markers before applying the genotype callers.

Solving these issues was particularly important because erroneous parent genotypes have a higher impact on linkage map quality than progeny genotype errors. OneMap 3.0 does not consider the parental genotype probabilities in its HMM multi-point approach. Thus, it is important to plan the sequencing experiment with high-quality parental genotypes because, if there are errors, they will not be corrected in downstream processing, and it will cause distortions in the resulting distances and haplotypes. To avoid map size inflation, erroneous parental genotypes must be removed before the linkage map analysis.

In general, the evaluations of RADinitio simulations profile shows that we can expect fewer markers and genotyping errors in the simulated compared to the empirical data (Supplementary Figure 7). A smaller number of markers should not reduce the built linkage map quality because the analysis was made in F_1 populations, which have large disequilibrium blocks. However, the smaller number of genotyping errors overestimates the SNP and genotype calling software efficiency. This overestimation is commonly observed in simulation results once the data cannot capture all biases and errors in the empirical data. Thus, we used the simulations to understand specific software limitations and error sources but not ultimately define the best performance [62].

We observed the same or improved quality of linkage maps in the empirical datasets evaluations (Supplementary Figure 8) when we applied these two described filtering steps: removing non-informative data before genotype calling, and replacing allele counts with missing data when the genotype is missing in the GATK calls. After the genotype calling, we applied a threshold of 0.8 to filter low-quality genotypes, which also was beneficial in all scenarios. It is important to notice that these filters are applied before the segregation test filter, which reduces the number of tests and increases the permissibility of the threshold corrected by multiple tests (Bonferroni correction). Thus, the built map can have more markers in some scenarios even if more filters are applied.

The simulations were also useful to validate all code developed for the analysis and to measure the effects of segregation distortion. The results showed that the segregation distortion does not affect the frequency of correct estimated genotypes in most scenarios, despite affecting the reliability of the genotype probabilities provided by updog, SuperMASSA, and polyRAD (Supplementary Figures 9 and 10). This can be one of the reasons why using genotype probabilities in the HMM did not present consistent results across tested datasets.

Despite we considered the HMM error rate dataset-dependent values, we identified that some of the possible values can be discarded. Using the OneMap default value of 10^{-5} global error rate produced bad-quality maps in all situations. The same happened while using all the genotype call software relative error. Using higher values of global error rate and genotypes from GATK, FreeBayes, TASSEL, Stacks, updog, and polyRAD, or the combination of the genotype probability and a global error rate from software GATK, updog, Stacks, and polyRAD produced the most reliable linkage maps, with

linkage map sizes closer to the expected.

As observed in figure 5, many of the approaches produced linkage maps with distances between all adjacent markers smaller than 10 cM. We chose the method that results in less inflated linkage maps and outlier markers even when applying the small values of the global error rate (0.01). Once the method was selected, we tried an intermediary global error rate (0.075) for the roses dataset values to adjust to the expected total size. We also checked the recombination fraction heatmap, the markers coverage, density, and the number of estimated recombination breakpoints in progeny through Reads2MapApp figures (see the app interface demonstration in Supplementary File 2).

Before using the map size as a metric for map quality, we checked if a map with the expected size always means good quality. A map can have the expected size but a poor quality if the number of overestimated and underestimated recombination breakpoints in the progeny haplotypes is the same; in other words, if they cancel out. To test if this happens in our simulated dataset, we compared the Euclidean relation of estimated and true genetic distances with the total number of wrong (overestimated + underestimated) recombination breakpoints in the progeny haplotypes (Figure 6). For identifying a break as overestimated or underestimated, we do not consider the expected break position but the total breaks expected for the evaluated haplotype. For example, if one haplotype for a specific progeny was simulated with one break and estimated with zero, then we count it as one underestimated break.

The comparison shows that overestimated breakpoints are generally more frequent than underestimated ones. We observe that when a map is inflated, it also has many wrong recombination breakpoints. However, in some cases, the map has the expected map size, but a high number of wrong haplotypes due to both overestimated and underestimated breaks. A high number of underestimated breaks can be observed in situations where the Euclidean distance is close to, or less than 1 ($\log_{10} 0$) and the number of wrong recombination events is between 10 and 100 ($\log_{10} 1$ and $\log_{10} 2$). These situations are more frequent when a global error rate of 5% is used.

In the empirical data results, we observed maps with expected size and excess recombination breakpoints in just a few individuals in the progeny. This variation can be related to contaminant samples. The study of Zhigunov et al. [47] identified six contaminants in the Aspen dataset. When we ran the workflows, including the contaminant samples, the maps built with FreeBayes markers and updog, SuperMASSA, and polyRAD were smaller in size than without the contaminant (Supplementary Figure 11). This would (wrongly) suggest better quality if map size is the only metric used. Nevertheless, the maps presented higher differences in the number of recombination breakpoints among individuals when using the genotype probabilities relative to each genotype call software. Some contaminant samples presented more estimated recombination events than the rest of the progeny. Using higher values of global error reduces this difference and can mask the presence of contamination.

These results show that it is important to exclude contaminant samples before the linkage map building once the multi-point HMM approach tends to fix the genotypes according to the biological assumption that they are all F_1 individuals. There are several methods available for identifying contaminant samples in previous steps. The ADMIXTURE [63] software analysis as made by Zhigunov et al. [47] is one possibility. Another is to calculate a marker-based relationship matrix using the R package AGHmatrix [64].

So far, all the evaluations we have discussed have focused exclusively on biallelic markers. We also evaluate the impact on the genetic distances when haplotype-based multiallelic markers are included. In most of the tested scenarios, incorporating these markers leads to map inflation. This is primarily due to the fact that inaccurately estimated multiallelic markers or genotyping errors associated with them can significantly affect the quality of the link-

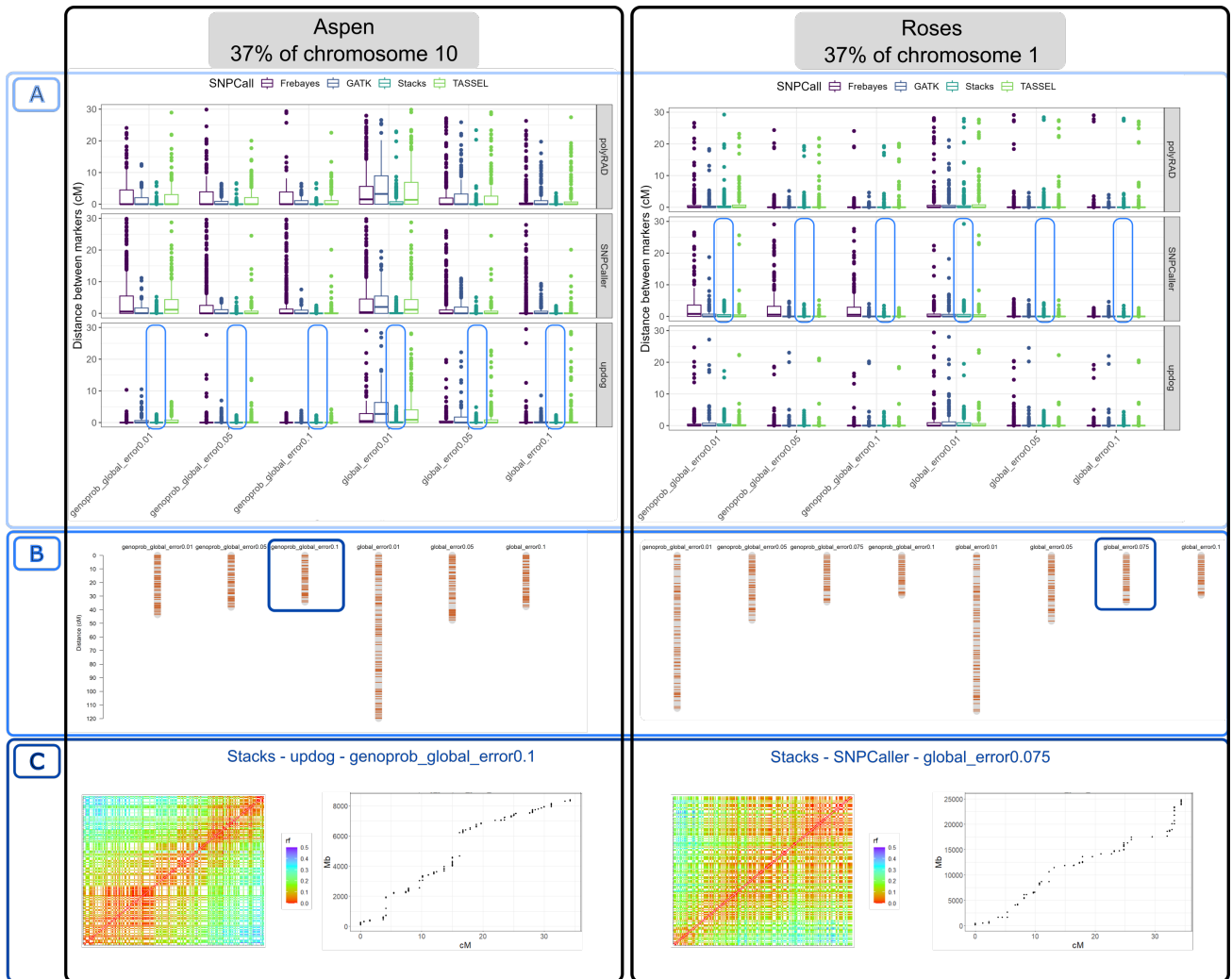


Figure 5. Process of selecting best pipeline: A) Comparing the effect of different error probabilities in the OneMap 3.0 HMM in the distances between adjacent markers; B) Comparing the effect of different error probabilities in the linkage maps total size built with a single SNP call software; C) Checking the recombination fraction (rf) heatmap and markers coverage in the genome using the selected pipeline. These figures were extracted from Reads2MapApp.

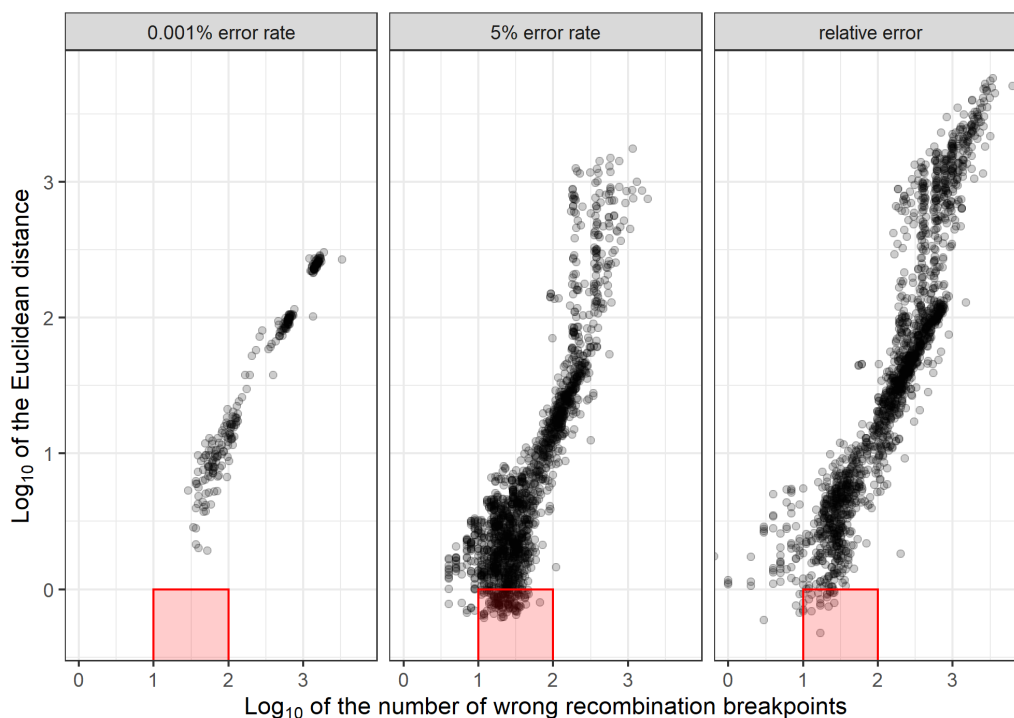


Figure 6. Relation between Euclidean distance (y-axis) and the number of recombination breakpoints (x-axis) in maps built with global error rates (0.001% and 5%), and with probabilities outputted by the genotype call software (relative error). Each dot represents a map built with simulated data based on the first 37% of aspen chromosome 10. The red squares highlight maps that do not present inflated size (1 or less Euclidean distance) but have from 10 to 100 wrong recombination breakpoints.

age map. The impact is particularly pronounced because multiallelic markers provide richer information, including recombination and phase information for both parents, compared to biallelic markers. However, the advantages of including the multiallelic markers appear in the marker ordering step.

Algorithms that use two-point recombination fractions estimations have issues ordering only biallelic markers because of the missing linkage information between markers D1 and D2 (homozygous x heterozygous or vice-versa). These markers can only be related to each other in the presence of more informative markers, such as B3.7 (heterozygous x heterozygous) or multiallelic states. Yet, having few B7.3 markers compared to D1 and D2 can still be an issue for linkage map building. In fact, this characteristic was the reason behind the initial development of separate maps for each parent in the first methods used for building genetic maps in such populations [65]. These non-integrated genetic maps subsequently limited further analysis of multiallelic traits in terms QTL mapping [66].

The markers ordering efficiency is not considered by Reads2Map workflows once it uses the genomic order to position the markers in the linkage maps. The reference genome is a required input by the workflows to standardize the positions of the markers across all tested methods. This avoids the confounding interpretation of bad-quality linkage maps due to wrong ordering and not genotyping errors.

To test the effect of multiallelic markers in the ordering, we built a linkage map for the entire chromosome 1 and 10 of the roses and aspen datasets, respectively, using the selected methods and adding the haplotype-based multiallelic markers provided by Stacks population plugin. We used the OneMap wrapper function `mds_onemap` to order the markers with MDS [60]. The genetic distances were estimated by HMM multipoint approach. Figure 7 shows the effects of including the multiallelic markers in the two-points-based MDS algorithm.

The impact of multiallelic markers differed between the aspen and roses datasets. In the aspen dataset, characterized by a lower

depth and a higher rate of genotyping errors in the markers, most of the B3.7 biallelic markers were filtered out during previous steps, resulting in an unsatisfactory performance of the MDS algorithm in ordering the markers. However, incorporating the multiallelic markers, although slightly inflating the genetic distances, significantly improved the ordering accuracy using MDS. It should be noted that MDS itself can contribute to genetic distance inflation as it may erroneously invert markers in close proximity. In scenarios where a reference genome is unavailable, the inclusion of multiallelic markers can prove valuable for effective marker ordering in these types of datasets.

The rose dataset is characterized by higher-quality markers, and the genomic ordering can be almost entirely reproduced using only biallelic markers. In this scenario, the inclusion of multiallelic markers also leads to a slight inflation of the map size while improving the ordering accuracy through MDS. Unlike the aspen dataset, the MDS algorithm in the rose dataset tends to reduce the genetic distances, resulting in an underestimation of recombination breakpoints. However, considering that there are no significant inversions or translocations (see dot plots in figure 7), we can have more confidence in the genomic order, even if the map is larger. Any discrepancies between the MDS-based order and the genomic order are likely attributed to local changes, which are likely to be errors introduced by MDS.

Final considerations

The Reads2Map workflows have a robust structure to generate production-level results with simple inputs and optimized usage of computational resources. The structure allowed us to test the quality of genetic maps built with the following scenarios: i) using different SNP calling software (GATK, TASSEL, Stacks, and FreeBayes); ii) using different genotype calling software (GATK, FreeBayes, TASSEL, Stacks, updog, polyRAD, SuperMASSA); iii) using different linkage map building software (OneMap 3.0 and GUSMap); iv) establishing dif-

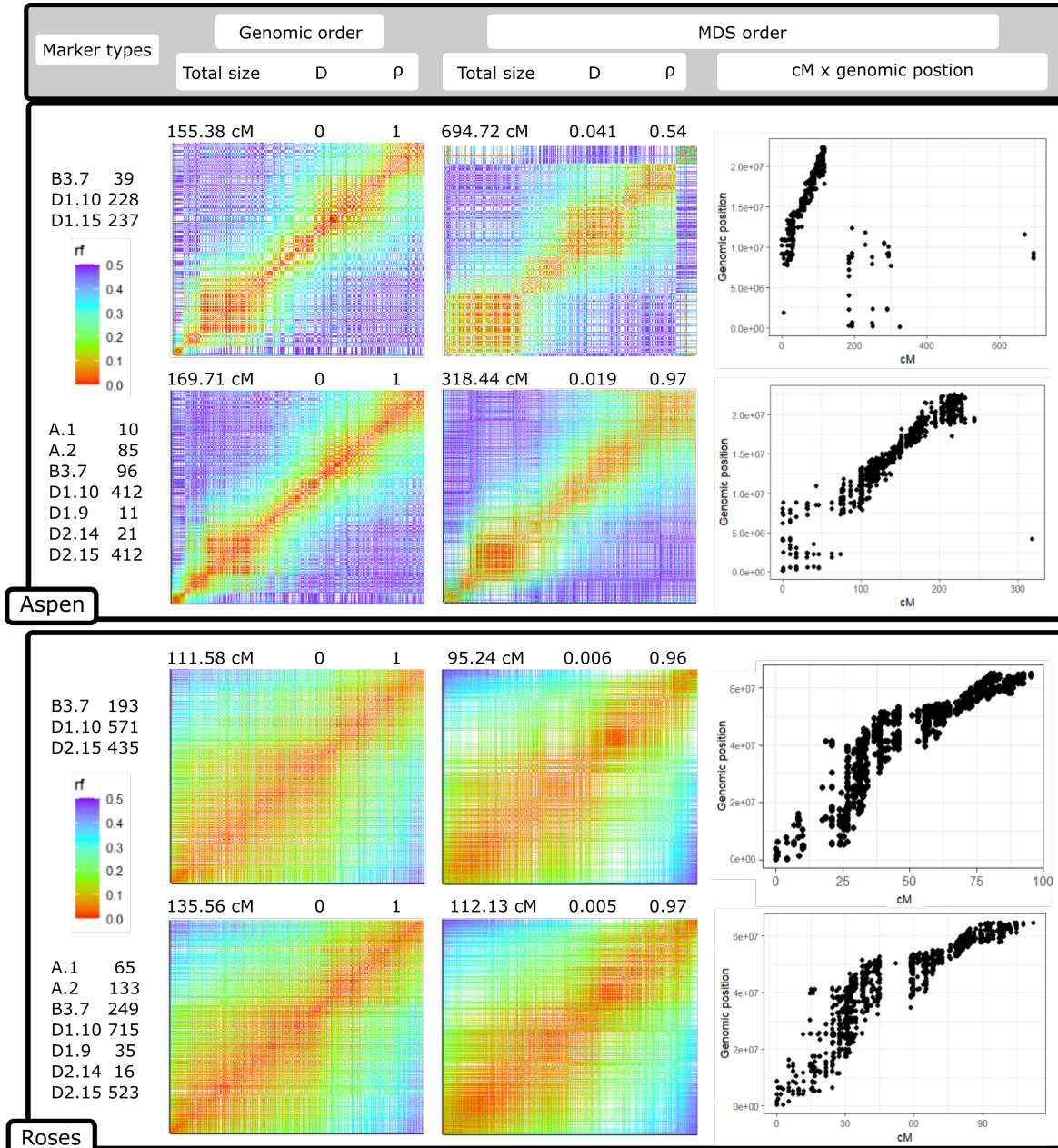


Figure 7. Comparison between MDS ordering algorithm performance in the aspen and rose dataset entire linkage group 10 and 1, respectively with only biallelic markers, and with biallelic and haplotype-based multiallelic markers estimated by *Stacks*. The heatmaps represent the recombination fraction (rf) matrix between markers positioned at both axes. In well-ordered linkage groups, we expect a gradient from hot colors in the diagonal (adjacent markers) to cold colors in the upper left and lower right corners. The figure also presents the Spearman rank correlation (ρ) and the Euclidean distances (D) between the estimated map using MDS and the map built with markers ordered by the genomic positions (used as reference). The dot plots relate the positions of markers estimated by MDS with the genomic position.

ferent error probabilities (relative to genotype call software, 10%, 1%, 5%, and 0.001% global error, and the combination of the global error rate with the genotype call probabilities); v) applying different marker filtering; vi) with or without multiallelic markers; vii) in empirical and simulated data; viii) with and without segregation distortion; ix) with and without contaminant samples; x) with different GBS library preparation aspects; and xi) with different sequencing depths. These scenarios are commonly found by researchers trying to produce high-quality linkage maps using sequencing technologies. The *Reads2Map* and *Reads2MapApp* are the first tools to guide best practices for building linkage maps with sequencing data pointing software, parameters, and marker filters to be used in diverse scenarios.

We elaborated and limited the scenarios explored according to our experiences as developers of *OneMap*. *OneMap* first version was released in 2007, and since then it has been used to build linkage maps in a diversity of species. Its strategies and structure also served as a base for more complex software such as *MAPpoly* [15] for building linkage maps in polyploid species. With time, new methods for genetic marker identification using sequencing data emerged, changing the context where *OneMap* was used. We included updates in this version 3.0 to resolve issues with inflated genetic maps and marker ordering. Two major changes allow users to read and build genetic maps with the genotype probabilities and haplotype-based multiallelic markers information from the input files (*OneMap* format or VCF file). However, the success of genetic map building will be proportional to the quality of the information provided by upstream procedures such as library preparation, SNP and genotype calling, genotype probabilities estimation, and the combination of SNPs into haplotype-based markers. With *Reads2Map* and *Reads2MapApp*, we provide users tools to select the best approaches before using *OneMap* 3.0 to guarantee that it will result in the best quality genetic map possible with the data available.

It is important to highlight that we did not design the workflows to be a tool to build a final linkage map but to select the bioinformatic pipeline that provides the best quality genetic markers. Once the pipeline is selected, the respective VCF file and *OneMap* functions can be used in the R environment to build the final map. Building the complete linkage map will require evaluations and edits that are highly specific and cannot be fully automated within the workflows. These tasks include addressing the presence of translocations and inversions, identifying outlier markers, and linkage between markers located in different chromosomes.

The diversity in the results of the pipeline suggested for both empirical datasets highlights that pipelines perform differently with datasets with different properties. This means that the pipelines presented here as the best cannot be considered the best for every dataset. We could reduce the number of required tests by users identifying the dataset-independent approaches and setting them as default in *Reads2Map*. However, we suggest users reproduce the tests presented here for the dataset-dependent approaches using the *Reads2Map* workflows with their empirical dataset and select the best pipelines for their specific conditions.

The workflows were built using WDL and containers to ensure high reproducibility. This guarantees that different results running different datasets is due to the dataset's properties and not to bioinformatic pipeline changes. Also, updates can be easily made in the workflows as the software implemented are improved once the versions are controlled by Docker images. This makes *Reads2Map* also a useful tool for software developers to validate updates because it facilitates checking the consequences of the changes in the quality of the markers by easily controlling versions, rerunning datasets, and checking the map quality.

Every *Reads2Map* workflow run returns a large amount of information. Every step of the workflow, from the reads' alignment to the completed linkage map, provides quality measurements for users to evaluate each scenario. The *Reads2MapApp* shiny app receives all this information compressed in a single workflow out-

put file and converts it into comprehensive interactive graphics. Through the app interface, users can evaluate the performance of each combination of software and parameters in each step. If results show issues in any of them, users can re-run the workflow with adapted parameters or include new filters that make sense in their context. Once established the upstream steps based on the app graphics for the built linkage map subset, users can reproduce it for the complete dataset, inputting the VCF files from *Reads2Map* into *OneMap*.

Availability of source code and requirements

An archival copy of the code and supporting data is available via the GigaScience repository, GigaDB [67].

- Project name: *Reads2Map*
- Project home page: [32]
- Main workflows: *EmpiricalReads2Map* [33] and *SimulatedReads2Map* [34]
- Operating system(s): Platform independent
- Programming language: WDL
- Other requirements: docker or singularity
- License: MIT
- RRID: SCR_023593
- biotoolsID: reads2map

Additional files

Supplementary File 1. Emission function for outcrossing.

Supplementary File 2. *Reads2MapApp* interface demonstration.

Supplementary Table S8. List of third-party software and image versions used

Supplementary Figure S7. Venn diagrams show the number of markers identified by *freebayes*, *GATK*, and simulated (true). The intersection between the data sets represents markers with the same position in the reference genome *Populus trichocarpa* version 3.0. The Empirical data sets include markers spread across the entire reference genome. The simulations only include markers in the first 8.426 Mb of chromosome 10 (2.1% of the genome). The mean and standard deviation of number markers are shown for the simulated data set once the simulation and SNP calling are repeated 60 times. Markers were filtered by 25% maximum missing data and MAF 5% in empirical and simulated data. * Number of markers common to all 60 repetitions.

Supplementary Figure S8. The relation between filters applied (x-axis), the map size (A y-axis), and the number of markers (B y-axis) for genotype calling software used in the empirical data sets. The data sets shown in the figure contain only biallelic markers. The horizontal red line indicates the expected map size (38 cM) for the subset of the genomes used.

Supplementary Figure S9. ROC curves with the true and estimated genotypes from the five families simulated with mean depth 10 and 20 and the first 8.426 Mb of the chromosome 10 (37% or 38 cM). Here only biallelic markers are considered. The specificity and sensitivity profiles consider different thresholds in the genotype probabilities for each scenario. The higher the area under the curve, the higher the genotype's probability reliability. Genotype probability thresholds closer to the left superior corner have a higher capacity to differentiate right and wrong genotypes.

Supplementary Figure S10. Supplementary Figure S9 continued.

Supplementary Figure S11. Effect of contaminant samples in the map size (A) and in the number of estimated recombination breakpoints range (B) among progeny individuals. The empirical aspen data sets presented in this figure contain multiallelic markers, the allele counts from the VCF file, and are filtered by genotype

probability higher than 0.8 to keep only informative markers.

Abbreviations

GBS: Genotyping-by-Sequencing; PCR: polymerase chain reaction; RADSeq: Restriction-site associated; DNA sequencing; VCF: variant call format; GQ: genotyping quality; GT: genotype; GWAS: genome-wide association; SNP: single nucleotide polymorphism; LD: linkage disequilibrium; QTL: quantitative trait loci; WDL: workflow description language; HPRC: high-performance research computing; CPU: central processing unit; HMM: hidden Markov model; EM: expectation-maximization; MAF: minor allele frequency; NGS: Next Generation Sequencing.

Competing Interests

The authors declare that they have no competing interests.

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Author’s Contributions

CHT, MM, RRA, AAFG, GSP, and GCF contributed to `OneMap` package updates. CHT, LMT, GSG, GSP, AAGF, MM, ORL, and JL contributed with ideas to design `Reads2Map`. CHT and LMT developed and optimized the `Reads2Map` code. CHT developed `Reads2MapApp`. CHT, TPO, AAFG, ORL, DB, and RRA contributed to elaborate the tested scenarios. CHT, TPO, and RRA contributed to analyzing the results. CHT wrote the first version of the manuscript. All authors provided helpful discussions for the work and reviewed the manuscript.


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