# Apparent Negative Interference Due to Variation in Recombination Frequencies

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#### ABSTRACT

Variation in recombination frequencies may lead to a bias in the estimated interference value in a linkage experiment. Depending on the pattern of variation, the bias may be toward negative interference or toward positive interference, even when there is positive interference at the cytological level. In this paper we have mainly concentrated on the case of negative interference. We use models to quantify this effect when data are derived from a backcross experiment or from the selfing of  $F_1$  individuals. The effect is quantitatively similar in the two cases. There is an upper limit to the size the bias may reach for every given level of recombination. Two reported cases of negative interference in Drosophila and cultivated barley fall within this possible parameter range, *i.e.*, the observed negative interference values could—at least in principle—be due solely to a variation in the recombination frequencies in the experiments.

A fundamental problem in the study of genetic linkage is the degree of dependence between recombination events in adjacent chromosome segments. This dependence is usually measured by the coefficient of coincidence, c, defined by

c = (the observed number of double crossovers)/(the number of double crossovers expected if crossing over occurs independently in the two segments).

The dependence is often expressed in terms of the interference I, which is defined by I = 1 - c.

In eukaryotes the coefficient of coincidence is usually less than one (positive interference) for closely linked markers, and increases towards one for markers further apart (BAILEY 1961). In bacteriophage, on the other hand, the coefficient of coincidence is usually larger than one (negative interference; STAHL 1969). It is customary to distinguish between two different types of negative interference, "high negative interference" and "low negative interference."

High negative interference, also referred to as "localized negative interference," occurs only for very closely linked markers and decreases with increasing recombination frequencies. Such high negative interference has been described for several bacteriophage (STREISINGER and FRANKLIN 1956; CHASE and DOER-MAN 1958; AMATI and MESELSON 1964), but was first observed in a eukaryote, the fungus *Aspergillus nidulans* (PRICHARD 1955). The effect may have several causes but the phenomenon is normally considered to be due to gene conversion at one of the centrally located markers (STAHL 1969).

The other type of negative interference found in phages, "low negative interference," is independent of the distance between the markers and takes a constant value given the type of phage and the experimental conditions. This type of negative interference can be explained by heterogeneity among the individual virus chromosomes with respect to their recombining opportunities (VISCONTI and DELBRUCK 1953). Thus, the effect arises because the descendant viral chromosomes are heterogeneous with respect to the recombination processes under which they were formed. Some of the virus particles stem from parents that never mated, whereas others originate from parents that mated and recombined several times.

Instances of negative interference are rare in animals and plants, but the phenomenon has been observed, for example in Drosophila (MORGAN, STUR-TEVANT and BRIDGES 1925; GREEN 1975) and barley (Hordeum vulgare) (SØGAARD 1977; LARSSON 1985; T. SÄLL and B. O. BENGTSSON, preliminary results). These results have normally been interpreted as being due to conversion of the central marker with no associated crossover [see, *e.g.*, GREEN (1975) and VON WETTSTEIN, RASMUSSEN and HOLM (1984)], but a detailed analysis of the phenomenon has not been made.

In this article we consider an alternative explanation of negative interference in eukaryotes. The explanation, which is analogous to the one used to explain low negative interference in bacteriophage, relies on the finding that a variation in recombination frequencies may produce a negative interference estimate,

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even when there is no "true" interference at the cytological level. Some simple models are used to investigate how much negative interference may be produced by this effect alone; in particular we determine the maximum value of negative interference that can follow from the variance effect as a function of the estimated recombination values. We have also tried to assess whether this effect can be the cause of some of the reported cases of negative interference in Drosophila and Hordeum.

#### MODELS

**Basic assumptions and definitions:** We base our study on the observation of gametes produced by a set of individuals heterozygous for three linked loci (A, B, C). The gametes can be grouped into four classes, *i.e.* 

- gametes produced with no recombination = parental type gametes
- 2. gametes produced with recombination between locus A and B only
- 3. gametes produced with recombination between locus *B* and *C* only
- 4. gametes produced with recombination in both segments *A-B* and *B-C*.

Let the recombination frequency in segment A-B be  $r_{AB}$  and in segment B-C be  $r_{BC}$ . If the coincidence between the two segments is c, then the frequencies of the four types of gametes in the gametic pool are

- 1.  $1 r_{AB} r_{BC} + cr_{AB}r_{BC}$
- 2.  $r_{AB}(1 cr_{BC})$

3. 
$$r_{BC}(1 - cr_{AB})$$

4.  $cr_{AB}r_{BC}$ .

Consider now the case where linkage is studied through a backcross to the triple recessive parent. Let  $x_1$  be the proportion of offspring with a parental phenotype, corresponding to the transmission of type 1 gametes, let  $x_2$  be the proportion of offspring corresponding to type 2 gametes, and let  $x_3$  and  $x_4$  be defined similarly. Note that in a backcross of this type the phenotype of an offspring describes exactly the genotype of the transmitted gamete (haplotype) from the heterozygous parent.

Given such a set of observations the standard way to estimate the values  $r_{AB}$ ,  $r_{BC}$  and c is to use the estimators  $R_{AB}$ ,  $R_{BC}$  and C, defined by

$$R_{AB} = x_2 + x_4 \tag{1}$$

$$R_{BC} = x_3 + x_4 \tag{2}$$

$$C = \frac{x_4}{(x_2 + x_4)(x_3 + x_4)} \tag{3}$$

(see any standard textbook in genetics, *e.g.*, SUZUKI, GRIFFITH and LEWONTIN 1981). It can be shown that all three expressions are maximum likelihood estimators (see, e.g., BAILEY 1961). The estimators of the recombination frequencies have the expectations

$$E(R_{AB}) = r_{AB}(1 - cr_{BC}) + cr_{AB}r_{BC} = r_{AB}$$
  
$$E(R_{BC}) = r_{BC}(1 - cr_{AB}) + cr_{AB}r_{BC} = r_{BC}.$$

Thus, these estimators are unbiased.

The estimator C, on the other hand, is a ratio and the expectation of a ratio is usually not the ratio of the expectations. However, since C is a maximum likelihood estimator we know that it is asymptotically unbiased, *i.e.*,

$$AsE(C) = \frac{cr_{AB}r_{BC}}{r_{AB}r_{BC}} = c,$$

where AsE(C) is the asymptotic expectation. This means that the expectation of C is close to its desired value for large sample sizes. In order to obtain information about the relation between the size of the sample and the magnitude of the bias, computer simulations were made. For each parameter configuration the size of the bias was calculated from 20,000 independent estimates of the coincidence value. We found that the bias is very small for small values of c(one or less) for sample sizes above 100. The bias grows for larger values; however, with a sample size of 400 the difference between the estimated coincidence and a true value of c = 10 was only 0.23, *i.e.*, 2.3%. Our conclusion is therefore that for sample sizes of 500 and above the bias is very small for all relevant values of c.

The asymptotic variance of *C* can be calculated from the likelihood equation and has the following form

$$AsV(C) = \frac{c}{N} \left( \frac{1 - cr_{AB} - cr_{BC} - cr_{AB}r_{BC} + 2c^2 r_{AB}r_{BC}}{r_{AB}r_{BC}} \right) \quad (4)$$

where N is the total sample size (STEVENS 1936).

Model with variation in recombination frequencies: The purpose of the present study is to see what happens to these estimators when the assumptions used in this simple situation are slightly changed. Of particular interest is the effect produced by a variation in recombination frequencies.

Therefore assume as before a backcross situation but let the heterozygotes be heterogeneous with respect to their meioses in such a way that they do not have the same recombination frequencies. More specifically, let the triple heterozygotes produce gametes that belong to two "gamete populations," 1 and 2, of relative size p and q (q = 1 - p). Gamete population 1 is derived from meioses where the recombination frequencies are  $r_{AB1}$  and  $r_{BC1}$  and gamete population 2 is derived from meioses with recombination frequencies  $r_{AB2}$  and  $r_{BC2}$ . The coefficients of coincidence in the two gamete populations are  $c_1$  and  $c_2$ , respectively. If the descendants are scored as before, the four phenotypic classes have the following frequencies:

- 1.  $p(1 r_{AB1} r_{BC1} + c_1 r_{AB1} r_{BC1}) + q(1 r_{AB2} r_{BC2} + c_2 r_{AB2} r_{BC2})$
- 2.  $pr_{ABI}(1 c_1 r_{BCI}) + qr_{AB2}(1 c_2 r_{BC2})$
- 3.  $pr_{BCI}(1 c_1r_{ABI}) + qr_{BC2}(1 c_2r_{AB2})$
- 4.  $pc_1r_{AB1}r_{BC1} + qc_2r_{AB2}r_{BC2}$ .

If the recombination frequencies are estimated from the cross using the estimators (1) and (2), the frequency estimates will now have the following expectations:

$$E(R_{AB}) = pr_{AB1} + qr_{AB2} \tag{5}$$

$$E(R_{BC}) = pr_{BC1} + qr_{BC2}.$$
 (6)

Thus, the expectations of the frequency estimates are equal to the averages of the recombination frequencies in the two gamete populations. This result is reassuring in that this is how we want the estimators to behave, given the added complexity.

If the coefficient of coincidence is estimated by the estimator (3), the problem of expectations of ratios arises again. However, as in equation (3), it can be shown that when the sample size grows large the expectation of C also converges to the ratio of the expectations; thus

$$AsE(C) = \frac{pc_1 r_{AB1} r_{BC1} + qc_2 r_{AB2} r_{BC2}}{(pr_{AB1} + qr_{AB2})(pr_{BC1} + qr_{BC2})}.$$
 (7)

The asymptotic variance of C under these conditions is found by substituting (5), (6) and (7) for  $r_{AB}$ ,  $r_{BC}$  and c, respectively, in Equation 4. That this is so follows from the fact that under the model of heterogeneity the distribution of  $x_1$  to  $x_4$  has the same general form as before, a multinomial distribution, only with new values for  $r_{AB}$ ,  $r_{BC}$  and c. Thus, the value of the variance depends only on the values of  $r_{AB}$ ,  $r_{BC}$  and c, irrespective of whether they are generated by a homogeneous or heterogeneous process.

The model above allows a very large number of combinations of the recombination parameters, each giving different values of AsE(C). To show some of the properties of (7) we assume that the investigated situation is such that no interference occurs in any of the two gamete populations, *i.e.*,  $c_1 = c_2 = 1$ . Any value different from 1 for AsE(C) then indicates that the estimator (3) is sensitive to the assumption of constant recombination frequencies in the studied material. Three principal cases will be recognized. In the first case there is heterogeneity in recombination values in only one of the segments, say between loci B and C. In case two, the recombination frequencies in both segments are reduced by the same factor, k, in gamete population 2. In case three, the recombination frequency between loci A and B is reduced in gamete population 2, while the recombination frequency between loci B and C is reduced by the same factor in gamete population 1. One can say that in case two there is a positive correlation over the chromosome between the recombination frequencies, while in case three the correlation is negative.

In the first case the recombination frequencies can be written in the following way  $r_{AB2} = r_{AB1}$  and  $r_{BC2} = kr_{BC1}$ , where  $0 \le k < 1$ . (Note that the numbering of the populations is arbitrary so that k can be defined as less than one.) Under this model we get

$$AsE(C) = \frac{p+qk}{p+qk} = 1.$$
 (8)

Thus, in the case of recombination variation in only one of the segments and with no interference between the segments, the asymptotic expectation of the coefficient of coincidence is not influenced by the heterogeneity.

In the second case the recombination frequencies can be written,  $r_{AB2} = kr_{AB1}$  and  $r_{BC2} = kr_{BC1}$ , where  $0 \le k < 1$ . In this case the expectation will be

$$AsE(C) = \frac{p + qk^2}{(p + qk)^2}.$$
 (9)

In contrast to case one, there is a clear influence of the heterogeneity. More specifically it can be shown that the expression given by (9) is always larger than one (or equal to one under certain conditions, see below). Thus the heterogeneity will cause an observed negative interference. The properties of (9) will be investigated in greater detail below.

In case three, with a negative correlation of the recombination values over the segments, the recombination frequencies can be written  $r_{AB2} = kr_{AB1}$  and  $r_{BC2} = (1/k)r_{BC1}$ . Under these circumstances the expectation of *C* will be

$$AsE(C) = \frac{k}{(p+qk)(pk+q)}.$$
 (10)

In this case there is also an influence of the heterogeneity, but in contrast to the former, it can be shown that expression (10) always gives an expectation that is less than one.

With these three cases we have shown that a variability in recombination frequencies can influence the estimate of coincidence both upward and downward. In the first and third cases the estimate is unaffected or biased downward, which means that the effect will probably go unnoticed in most experiments due to the normal effect of positive interference along chromosomes. This holds true even if we allow more complex models with positive interference in the gamete populations, since, as was seen from (7), such interference can only decrease the value of AsE(C)irrespective of the other parameters. In case three, we could also consider the case where the degree of heterogeneity is different on the two chromosomal



FIGURE 1.—Effect of meiotic heterogeneity in a backcross. Shown here is the relationship between the proportion p of gametes with a high recombination frequency and the expected estimated coefficient of coincidence, AsE(C).

segments. However, it can be shown that the value of AsE(C) in such a case falls between the values of AsE(C) that are obtained if the maximum and the minimum of the two k values are inserted in Equation 10. Thus, no extra insight is gained by introducing this extra complexity. We will therefore not investigate these cases any further.

However, in case two, the heterogeneity leads to an estimated negative interference which could well be detected-with surprise-in a practical crossing experiment. The phenomenon also occurs if the variability in recombination frequencies differs between the two chromosomal segments. As in case three, different k values cause an effect that is intermediate to the effect given by the maximum and the minimum of the two k values. We have therefore made a detailed investigation of the properties of Equation 9 for different parameter combinations and, in particular, determined the maximum size it may take when there is no interference at the cytological level. We have also studied the effect of recombination variation when, within each gamete population, there is a "standard" amount of positive interference (as given by KOSAMBI 1944).

Negative interference due to variation in recombination frequencies: Equation 9 has several interesting properties. First of all it can be seen immediately that AsE(C) is independent of the recombination frequencies  $r_{AB}$  and  $r_{BC}$ . It can also be seen that AsE(C)= 1 for the trivial cases p = 1 or p = 0 and for the case k = 1. However, for all other parameter configurations AsE(C) > 1. Thus, heterogeneity in recombination fractions will cause an expected coincidence above one.

The dependence of AsE(C) on p and k is shown for some different values of k in Figure 1. From the figure it is seen that the maximum value of AsE(C) is larger for smaller values of k. For AsE(C) to be noticeably different from one, k should be less than 0.5, *i.e.*, the gamete populations should have clearly different recombination frequencies.

In most cases the true recombination frequencies  $r_{AB1}$ ,  $r_{BC1}$ ,  $r_{AB2}$  and  $r_{BC2}$  are unknown; all that is available are the estimated recombination frequencies with expectations (5) and (6). An important problem is then: what is the largest possible coincidence that can be generated purely by the bias of the estimator, given specific values of the estimated recombination frequencies? Obviously, this occurs at maximum heterogeneity, *i.e.*, k = 0 and  $r_{AB1} = 1/2$  (we designate the loci so that  $r_{AB1} \ge r_{BC1}$ ). It can then be shown that the maximum value becomes

$$AsE(C)_{max} = 1/p = 1/2E(r_{AB}).$$
 (11)

Thus, a large bias can be produced only when the investigated loci are closely linked most of the time but a small fraction of gametes is produced with much larger recombination values. The differing gametes must, however, be so few that the estimates of the recombination fractions in the total material remain small.

A comment on the variance of C should also be made for this case. Equation 4 shows that the variance of C is a third degree polynomial of c, which starts at zero, then either increases to a peak, drops slightly and then increases again for large values of c or increases all the time depending on the values of  $r_{AB}$ and  $r_{BC}$ . The positions of the peak and the valley, if any, also depend on the values of  $r_{AB}$  and  $r_{BC}$ . As a rule it can be said that the variance increases for small values of  $r_{AB}$  and  $r_{BC}$ . Thus, parameter configurations that create large values of AsE(C) and small values of  $E(r_{AB})$  and  $E(r_{BC})$  will also be associated with a large variance.

One way to study the effect on the variance is to consider the ratio between the variance of C in the case of heterogeneity and the variance of C with no heterogeneity, given the same average recombination frequencies. It can be shown that the ratio is always smaller than AsE(C) but approaches this value when the recombination values decrease.

**Model with Kosambi interference:** In the investigation above only the case without interference in any of the gamete populations has been considered. If interference is allowed, the complexity of the problem increases considerably. In the following we have investigated case two when the interference in the two gamete populations follows a specific type of interference, the KOSAMBI interference which is of the general form

$$c = \frac{2(r_{AB} + r_{BC})}{1 + 4r_{AB}r_{BC}};$$
 (12)

see for example KOSAMBI (1944) or BAILEY (1961).



FIGURE 2.—Effect of KOSAMBI interference on the expected estimated coefficient of coincidence AsE(C). The effect is compared to the case with no interference (the uppermost curve) for two values of r (where  $r = r_{ABI} = r_{BCI}$ ) over the range of p. The comparison is made for k = 0.1.

This interference has been chosen because it is one of the most simple and most widely used mapping functions considering interference. It has also, in a number of cases, shown a good fit to empirical data; see BAILEY (1961). For simplicity we have studied the case where  $r_{ABI} = r_{BCI} = r$ . Thus, for  $c_1$ , r has been inserted for  $r_{AB}$  and  $r_{BC}$  in (12), and for  $c_2 kr$  has been inserted. In Figure 2 the effect of the KOSAMBI interference is shown for k = 0.1 and two different values of r. For comparison the curve for k = 0.1 without interference is included. It can be seen that the effect on the estimated coincidence is of the same general form as when there is interference in the gamete populations, with only a slight shift in the position of the maximum. It is also evident that the value of AsE(C) is strongly affected by the value of r. For r = 0.5 the reduction in AsE(C) is very small for most values of p, but for r = 0.1 the level of coincidence is strongly reduced.

**Model with several gamete populations:** So far a model with only two gamete populations has been considered. Let us now assume that the heterozygous parents produce n gamete populations  $1, \ldots, n$  in the proportions  $p_1, \ldots, p_n$ , with the recombination frequencies  $k_i r_{AB}$  and  $k_i r_{BC}$ , where  $k_1 = 1$ , and  $k_i \le 1$ . Then the frequency in the total gamete pool of

- 1. Parental gametes is  $\sum p_i(1 k_i r_{AB})(1 k_i r_{BC})$
- 2. Gametes with recombination in A-B only is  $\sum p_i k_i r_{AB}(1 - k_i r_{BC})$
- 3. Gametes with recombination in *B*-*C* only is  $\sum p_i k_i r_{BC} (1 k_i r_{AB})$ , and
- 4. Gametes with double recombination is  $\sum p_i k_i^2 r_{AB} r_{BC}$ .

We assume here that there is no interference between recombination events in the two segments in any of the gamete populations. In analogy with (5) and (6) the estimators of the recombination frequencies have the following expectations

$$E(R_{AB}) = r_{AB} \sum p_i k_i$$
$$E(R_{BC}) = r_{BC} \sum p_i k_i,$$

while the asymptotic expectation of the estimator C becomes

$$AsE(C) = \frac{\sum p_i k_i^2}{\left(\sum p_i k_i\right)^2}$$

This expression can be rewritten as

$$AsE(C) = \frac{E(k^2)}{E^2(k)} = 1 + \frac{V(k)}{E^2(k)},$$
 (13)

where V(k) stands for the variance of k. This is consistent with the earlier results: when V(k) = 0 the gamete pool is homogeneous so that AsE(C) = 1. In all other cases we expect to score AsE(C) > 1.

It is important to note that the largest variance of k for any recombination frequencies is achieved when there are only two gamete populations with  $r_{ABI} = 0.5$  and  $k_2 = r_{AB2} = r_{BC2} = 0$ . Thus, the upper limit that is set by (11) also applies to (13), so that the most dramatic effect of recombination variation occurs when there are two gamete populations having widely different recombination frequencies.

Model with selfing: So far the calculations have been applicable to the situation where haplotypes are scored, as in a backcross program. In self-fertilizing organisms linkage is usually studied by looking at the progeny of selfed heterozygous  $F_1$  individuals. For the present purpose there are two important differences between backcrosses and intercrosses such as the selfing of F1 individuals. In a backcross, as pointed out above, the gametes produced by the  $F_1$  heterozygotes can be scored immediately and used in the estimation of linkage. In an intercross, however, both chromosomes in an F<sub>2</sub> individual come from a heterozygous F1 individual and are thus informative. Secondly, the genotype of the gametes uniting in the  $F_2$  individual will normally not be known if there is dominance at one or more of the loci (unless the analysis is taken one generation further). This implies that the simple and intuitive estimators (1) and (2) cannot be used when the recombination frequencies are to be studied. Instead maximum likelihood estimates of the recombination frequencies must be derived from the proportion of different phenotypes in the F2 generation. The same method must also be used to estimate the coincidence. There are, unfortunately, no analytical solutions to these likelihood equations (RAO 1947), so numerical methods must be relied on. We have used the standard likelihood equations derived under the assumption that all gametes have been produced un-



FIGURE 3.—Relationship between the recombination frequency,  $r_{AB1}$ , and the expected coefficient of coincidence, AsE(C), in the case of selfing. In all cases the recombination frequencies are the same in segments *A*-*B* and *B*-*C* (h = 1).

der identical recombination frequencies to see what happens when the gametes belong to different gamete populations instead. The type of cross we have considered is the case of selfing where the male and the female gametes have the same recombination frequencies in all fertilizations, but where there are recombination frequency differences between fertilization events. An example where this may occur is in a selffertilizing plant where there are differences in recombination frequencies between different flowers depending on their positions in the influorescence, a situation that may occur in, *e.g.*, barley.

To investigate the effect of recombination variation on the coincidence estimate under selfing we have used the same model as in section "Negative interference due to variation in recombination frequencies" above. The likelihood equations for the estimate of coincidence and recombination fractions have been solved numerically for different cases, but here, we shall concentrate on the results obtained for the estimator of the coincidence. Only the situation with three loci and dominant alleles in coupling will be considered. As before, we assume that there is no interference in any of the gamete pools, so that any deviation from AsE(C) = 1 derives from the bias due to meiotic variation among the parents.

To simplify the description of the effect of different  $r_{AB1}$  and  $r_{BC1}$  values the factor  $h = r_{BC1}/r_{AB1}$  is introduced. We still assume that  $r_{AB1}$  takes the larger value, so that  $h \leq 1$ .

The values given to AsE(C) by the standard maximum likelihood function are shown in Figures 3 and 4 for different values of  $r_{ABI}$ , k, h and p. From the figures it can be seen that, as before, a variation in recombination frequencies among fertilizations introduces a bias to the estimator of coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making its estimates greater than one even when no coincidence making the standard providence making t



FIGURE 4.—Comparison between the backcross and the selfing cases. In both situations a fraction 0.10 of the gametes has higher recombination values. The recombination frequencies are the same in both segments A-B and B-C (h = 1). Two curves are shown for the selfing case, representing different levels of recombination. The backcross curve is labeled B.C.

dence exists in any of the gamete pools. It is also seen that a difference exists between the backcross and selfing cases. In particular, the value of AsE(C) under selfing turns out to be dependent on the recombination values  $(r_{AB1} \text{ and } h)$  as well as on k and p. The dependence on h is illustrated in Table 1 for three combinations of parameters. The dependence is such that AsE(C) increases with decreasing h, but the effect must be considered to be small. The dependence of AsE(C) on  $r_{ABI}$  is illustrated in Figure 3, which shows that AsE(C) increases with a decrease in  $r_{ABI}$ . The effect of a change in  $r_{ABI}$  is clearly greater than a change in h, especially for small k and p values around the maximum point for the curve. Still one should note that the effect is limited, as seen from Figure 3, i.e., the function does not run away towards infinity for small  $r_{AB1}$  values.

Despite the difference between the backcross and the selfing situations, the two cases are basically similar in that k must be considered as the major determinant of AsE(C). Figure 4 also shows that the general shape of AsE(C) over p is the same for the selfing and the backcross curves. For a given k they both stay within the same order of magnitude.

An interesting observation from the selfing case is that the expectation of the recombination value derived from the estimator  $R_{AB}$  is not the same as the expectation for the backcross case [*i.e.*,  $r_{ABI}(p + qk)$ ; see (4)]. Thus, with variable recombination frequencies the standard maximum likelihood equation gives a biased estimate of the mean recombination frequency. Under selfing the  $E(R_{AB})$  value is always smaller than the corresponding value in the backcross.

For our purpose, the most important question is still: for a certain parameter configuration giving a particular value for  $E(R_{AB})$  and  $E(R_{BC})$ , what is the largest possible AsE(C) that can be generated by the effect of heterogenous meioses in the selfing case? To

Dependence of AsE(C) on h in the selfing model for three parameter sets

þ	k	Υ <sub>ΛΒΙ</sub>	AsE(C)	
			h = 1	h = 0.001
0.3	0.5	0.4	1.11	1.12
0.1	0.1	0.4	3.04	3.35
0.01	0.01	0.1	34.62	36.03

answer this question a systematic study of different examples has been performed. The largest bias seems, as before, to occur for k = 0 and  $r_{ABI} = 0.5$ . As  $E(C)_{max}$ is then numerically identical to the corresponding value in the backcross case, although the p values giving the maximum are not identical. This is illustrated in Table 2. If k > 0 or  $r_{ABI} < 0.5$  then the maximum in the two cases are not exactly the same which also is illustrated in Table 2. It can be seen that either the selfing case or the backcross case gives the highest value of  $AsE(C)_{max}$ , depending on the case considered.

## DISCUSSION

A coefficient of coincidence greater than one is expected in a linkage experiment if the offspring arise from heterogenous meiotic events when there is a positive correlation between recombination frequencies along the chromosome. This holds for backcross experiments as well as for experiments based on selfing. In the case of selfing, only the situation with complete dominance at all three loci has been considered, since this is the most extreme case in comparison with a backcross. If there is codominance at one, two, or three loci in the selfing case, the information increases as we approach the situation where the genotype of each chromosome can be deduced. The response of AsE(C) on recombinational heterogeneity will then be more similar to the backcross situation. A complete similarity is reached when each allele in the offspring can be traced back to its maternal or paternal origin. Such a case occurs, for example, in the study of seed markers in self-fertilizing plants where the dose effect in the endosperm allows for a complete scoring (see e.g. DOLL and BROWN 1979).

We have also shown that the effect of gametic heterogeneity on the estimated coincidence will be limited under most reasonable parameter configurations. In Figure 1 it is seen, for example, that a reduction of 50% of the recombination fractions in a part of the gamete pool has only a small effect on the coincidence. It is only when the reduction approaches 90% or more (k < 0.1) that a substantial effect is produced. It is then also required that the gamete population characterized by the larger recombination fraction is so small that it has only a small effect on the mean recombination fraction.

TABLE 2

Comparison of the selfing and the backcross cases with respect
to the dependence of $AsE(C)_{max}$ on different combinations of
$r_{ABI}$ , k and p, given that $E(r_{AB}) = 0.1$

Type of ex- periment	k	r <sub>ABI</sub>	AsE(C) <sub>max</sub>
Selfing	0	0.5	5.0
Backcross	0	0.5	5.0
Selfing	0	0.4	4.2
Backcross	0	0.4	4.0
Selfing	0.1	0.5	2.9
Backcross	0.1	0.5	3.0

For all examples shown, h = 1. The values of  $AsE(C)_{max}$  in the selfing case are approximate. In neither of the three comparisons the maxima are obtained at the same p value.

Thus, only in special circumstances will a significant negative interference be found in a linkage experiment. This is true in particular if one considers that there may be *positive* interference in each of the separate gamete populations. In the case of KOSAMBI interference the effect is especially pronounced if  $r_{ABI}$ and  $r_{BC2}$  are small. If, on the other hand, the recombination frequencies are large, the reduction of AsE(C) becomes quite small and the conclusions that have been drawn above also apply to the case with KOSAMBI interference.

Given these considerations one may ask whether the observed cases of (weak) negative interference in eukaryotes can be explained by the effect of meiotic heterogeneity. Years after an experiment was performed it is, of course, normally impossible to know whether any recombinational variation occurred in the material. A theoretical analysis can, however, be made to see whether a variation in the material could produce the observed results and find the amount of variation that must be postulated for the coincidence estimate to have the right expectation. It should be remembered that the estimator of the coincidence has a variance and that this variance increases with the expectation of the estimator; we will, however, restrict our analysis only to considerations of the expected value.

We have made such a reanalysis of the results reported by GREEN (1975) and SØGAARD (1977). Combinations of p, k and  $r_{ABI}$  have been found that give the identical values for the recombination frequencies and the coincidence value obtained in their experiments. In Figure 5A the result of our reanalysis of the backcross experiment made by GREEN (1975) in *Drosophila melanogaster* is described. The estimated recombination frequencies between the marker loci were 0.039 and 0.029, while the estimated coefficient of coincidence was 1.56. It is seen that a range of parameter combinations can produce these results, including the high coincidence value. The least restrictive case occurs when about a fifth of the flies are



FIGURE 5.—Fitting the model to empirical data. Shown are possible combinations of parameters that will lead to the observed values for the coefficient of coincidence and the largest recombination frequency. The dotted line shows the values of the recombination frequency in the high recombination gamete population,  $r_{AB1}$ , and the solid line shows the needed variability in recombination frequencies, given by k. In (A) the data from GREEN (1975) has been fitted, where the coefficient of coincidence was 1.56 and the largest recombination frequency was 0.039. In (B) the data from SØGAARD (1977) has been fitted, with a coefficient of coincidence of 3.4 and a largest recombination frequency of 0.095.

derived from meioses with four times the normal recombination rate. The negative interference observed in this case may thus be due to a variation in recombination rates; we are not, however, able to judge how likely it is that such a variation existed in the material that was used for the experiment.

In the case of the barley experiment reported by  $S\phi_{GAARD}$  (1977) the estimated recombination frequencies were 0.095 and 0.030, while the estimated coefficient of coincidence was 3.4. Our reanalysis of her data is given in Figure 5B. In this case more

drastic variation is needed to produce the observed values. For example, it is necessary to assume here that some meioses had recombination frequencies that were more than 10 times larger than the normal values (*i.e.*, k must be smaller than 0.10). In experiments currently under way we study whether such extensive variation in recombination frequencies is normal in barley plants, for example between flowers in different positions in the spike or between primary and secondary spikes.

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