Sperm Competition and the Dynamics of X Chromosome Drive: Stability and Extinction

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ABSTRACT

Several empirical studies of sperm competition in populations polymorphic for a driving X chromosome have revealed that Sex-ratio males (those carrying a driving X) are at a disadvantage relative to Standard males. Because the frequency of the driving X chromosome determines the population-level sex ratio and thus alters male and female mating rates, the evolutionary consequences of sperm competition for sex chromosome meiotic drive are subtle. As the *SR* allele increases in frequency, the ratio of females to males also increases, causing an increase in the male mating rate and a decrease in the female mating rate. While the former change may exacerbate the disadvantage of Sex-ratio males during sperm competition, the latter change decreases the incidence of sperm competition within the population. We analyze a model of the effects of sperm competition on a driving X chromosome and show that these opposing trends in male and female mating rates can result in two coexisting locally stable equilibria, one corresponding to a balanced polymorphism of the *SR* and *ST* alleles and the second to fixation of the *ST* allele. Stochastic fluctuations of either the population sex ratio or the *SR* frequency can then drive the population away from the balanced polymorphism and into the basin of attraction for the second equilibrium, resulting in fixation of the *SR* allele and extinction of the population.

LTHOUGH a fair meiosis is required to maximize to cause extinction, there has been considerable interest
the mean fitness in a population (CHARLESWORTH in factors holding the spread of these alleles in check.
d HARTL 1978) and HARTL 1978), individual alleles can gain a transmission advantage via meiotic drive. Hence, the genome following the early empirical studies of WALLACE (1948), has been selected to suppress such drive (LEIGH 1977; a stable polymorphism may be maintained by a balance
CROW 1991). Nevertheless, despite the genome-wide se-
between the advantage gained through meiotic drive in Crow 1991). Nevertheless, despite the genome-wide se- between the advantage gained through meiotic drive in lection against drive, individual alleles occasionally do escape such regulation, with potentially disastrous con-
sequences for a population. When present on one of MAN 1980). One difficulty with this as a general explanasequences for a population. When present on one of the sex chromosomes, a drive allele not only reduces tion is that X drive in males is caused by genes that mean fitness, but also results in biased sex ratios, both affect spermatogenesis (*e.g.*, Cazemajor *et al.* 2000; Wilwithin individual families and at the level of entire popu-
 KINSON and SANCHEZ 2001), and there is no *a priori* lations (BRYANT *et al.* 1982; JAMES and JAENIKE 1990). reason to expect such genes to have any particular effect If unchecked by countervailing selection, these drive on females. The effects seen in females could well be If unchecked by countervailing selection, these drive on females. The effects seen in females could well be alleles may spread to fixation and result in extinction due to deleterious alleles linked to the drive loci within alleles may spread to fixation and result in extinction due to deleterious alleles linked to the drive loci within
of an entire population or species (GERSHENSON 1928: inversions; in many cases, X drive is associated with of an entire population or species (GERSHENSON 1928; inversions; in many cases, $\frac{1967 \cdot 1 \cdot \text{MTT}}{1 \cdot \text{MTT}}$ or more inversions.

that carry a particular type of X chromosome, denoted spring, although Y drive in males and X drive in hetero-
gametic females have also been documented. Sex chro-
 1968). The spread of a driving X within a local populagametic females have also been documented. Sex chromosome meiotic drive has been documented in plants, tion decreases its expected time to extinction, thus re-
mammals, numerous species of Diptera, and perhaps ducing its genetic contribution to the global population. mammals, numerous species of Diptera, and perhaps ducing its genetic contribution to the global population.

one species of butterfly (reviewed in LAENIKE 2001). This hypothesis has not been formally modeled for X

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in factors holding the spread of these alleles in check. HAMILTON 1967; LYTTLE 1977).
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A second possibility requires a metapopulation struc-
at carry a particular type of X chromosome, denoted ture *SR* (Sex-ratio), sire primarily or exclusively female off-
spring although Y drive in males and X drive in hetero-
tion and founding of local populations (WALLACE one species of butterfly (reviewed in JAENIKE 2001). This hypothesis has not been formally modeled for X
Because of the capacity of driving sex-linked alleles chromosome drive. Furthermore, studies of temporal and spatial variation in frequencies of *SR* do not provide any empirical support for this scenario.

¹ Corresponding author: University of Arizona, Department of Ecology
and Evolutionary Biology, Biosciences W. Rm. 310, Tucson, AZ 85721. morphism may be achieved is via the evolution of autoso-E-mail: jtaylor@math.arizona.edu mal or Y-linked suppressors of X drive (Wu 1983a; Jae-

nike 1996; Carvalho *et al.* 1997). While such suppressors have been found in many species, it is not clear that they alone can stabilize the polymorphism. More importantly, the speed with which a driving X chromosome can spread to fixation leaves little time for the evolution of suppressors before the population is in danger of extinction.

Finally, the difficulties with the previous explanations raise the question of whether any pleiotropic effects in males could account for the polymorphism. The spread of *SR* results in an increasingly female-biased population and thus a likely increase in the rate of male mating and greater sperm depletion. Because Sex-ratio males in several species that have been studied cytologically FIGURE 1.—Effect of male genotype (*ST* or *SR*) and male produce about one-half as many functional sperm as do mating rate per day on *P*2, the fraction of males sir produce about one-half as many functional sperm as do mating rate per day on *P*2, the fraction of males sired by the
Standard (pondrive) males (POLICANSKY and FLUSON second male in a doubly mated female. Females were firs Standard (nondrive) males (POLICANSKY and ELLISON second male in a doubly mated female. Females were first mated to males homozygous for *vermillion*. Data are from Wu 1970; HAUSCHTECK-JUNGEN and MAURER 1976; CAZE-
(1983b). major *et al.* 2000; Wilkinson and Sanchez 2001), the greater rate of male mating at high *SR* frequencies could take a greater toll on the fertility of Sex-ratio males. Specifically, he mated individual females of *D. pseudoob-*While such effects may slow the spread of *SR*, for this *scura* first to males homozygous for a recognizable phealone to stabilize the polymorphism requires a particu- notypic marker (*vermillion*) and then to either a Sexlar relationship between sperm numbers and offspring ratio or Standard male carrying the wild-type allele at production (JAENIKE 1996). the vermillion locus. By scoring offspring eye color, he

all of these models, these studies have also revealed second male in these multiply mated females. Wu found another factor—sperm competition in multiply mated that *P*2 declined as a function of male mating rate subfemales—that may have profound effects on the dynam- stantially faster for Sex-ratio males than for Standard ics of X chromosome drive. In experimental popula- males (Figure 1). Thus, the outcome of sperm competitions of *Drosophila pseudoobscura*, *SR* frequencies de- tion between Sex-ratio and Standard males is likely to clined much more rapidly in populations where females depend on the male mating rate. were allowed to remate than in those where they mated How might this affect the dynamics of the Sex-ratio only once (Beckenback 1983). Analyses of offspring polymorphism? When *SR* is rare, and thus there are production by individual multiply mated females show equal numbers of males and females, the male mating that sperm from Sex-ratio males is inferior to that of rate is expected to be relatively low, so that Sex-ratio Standard males in sperm competition (Wu 1983b). Simi- males will not suffer greatly in sperm competition. Howlar effects have subsequently been found in all other ever, the resulting spread of *SR* brings about a more species that have been examined, including *D. simulans* female-biased population, a greater male mating rate, (Capillon and Atlan 1999), *D. neotestacea* (James and consequently reduced transmission in multiply 1992), the stalk-eyed fly *Cyrtodiopsis whitei* (G. S. Wilkin- mated females. It is thus possible that sperm competison, personal communication), and the plant *Silene* tion could stabilize a *SR* polymorphism. However, be*alba*, in which pollen competition reduces offspring pro- yond a certain frequency of *SR*, the ratio of females to duction by Sex-ratio males (Taylor *et al.* 1999). males will become so high that multiple mating by fe-

to sperm competition may be an important factor pre- a factor checking the spread of *SR.* Accordingly, there venting the spread of *SR* in natural populations, it is far may be a frequency of *SR* beyond which a driving X less clear how this might stabilize the polymorphism. As chromosome will spread to fixation and cause a populanoted above, the spread of *SR* results in an increasingly tion's extinction. In this article, we formally model this female-biased population and is therefore likely to result scenario and show that sperm competition can lead in a decrease in the rate of female mating. Thus, sperm to coexisting stable equilibria, one corresponding to a competition in multiply mated females will become less balanced polymorphism at the drive locus and the other frequent as an agent preventing further spread of *SR.* corresponding to fixation of the *SR* allele. If anything, one might expect sperm competition to be a destabilizing factor in the dynamics of the polymor- MODEL AND RESULTS phism.

that may be key to understanding *SR* dynamics when two alleles, one of which (*SR*) causes X chromosome sperm competition adversely affects Sex-ratio males. drive in males, while the other (*ST*) allows equal trans-

While empirical studies provide limited support for determined *P*2, the fraction of offspring sired by the

While it thus appears that reduced transmission due males is unlikely, thus removing sperm competition as

Wu (1983b) made an important empirical observation We consider the dynamics of an X-linked locus with

mission of the X and Y chromosomes. Sex-ratio males **TABLE 1** thus sire exclusively female progeny, whereas *ST* males **Model parameters and variables** sire both male and female offspring in a 1:1 ratio. In the following model, we associate a cost with the *SR* allele, which is delayed frequency dependent and realallele, which is delayed frequency dependent and real-

ized through sperm competition within the reproduc-

tive tracts of females inseminated by both Standard and

Sex-ratio males. We refer to this type of selection as
 delayed frequency dependent because, as shown below, the strength of selection against Sex-ratio males depends on the male mating rate, which is a function of by other factors such as gender-dependent mortality or migration. β Baseline Sex-ratio male fertility

The model that we explore here was developed to illustrate general dynamic properties of the Sex-ratio polymorphism, rather than to mimic the biology of any
particular species. Thus, we have incorporated several
simplifying assumptions about the mating biology of
our hypothetical species. First, we assume that sperm
compet and that a female does not begin oviposition until she
has mated with the second male. We also assume a depends on the population sex ratio, we set forth expres-
population with discrete generations and without adult single sions for the probabilities of single (π_1) and multiple age structure, so that male and female fertility is inde-
 (π_2) matings by females (conditioned on their mating

condent of age. Finally, we assume that priority has no pendent of age. Finally, we assume that priority has no
effect on the outcome of sperm competition. That is,
for a female that mates with a Sex-ratio and a Standard
mating involves two males of the same genotype or two
mal

We assume that the *SR* allele has no phenotypic mani-
festation in females and that Standard and Sex-ratio by accounting for the frequencies of all possible
make are of goul visibility. We first against that in the crosse males are of equal viability. We first assume that in the
absence of sperm competition the two types of males
have equal fertility and later consider how a reduction p'_m , and p'_f depend on those in the previous genera have equal fertility and later consider how a reduction p'_m , and p'_f depend on those in the previous generation in Sex-ratio male fertility in the absence of sperm com-
in Sex-ratio male fertility in the absence of sp petition affects the dynamics.

 (1) To describe the state of the population at a time *^t* we use a three-dimensional vector (f, p_m, p_f) , where f is the fraction of the population that is female, p_m is the p'_m frequency of the *SR* allele among males, and p_f is the corresponding frequency among females. We also find it useful to introduce three related variables: *m*, the male fraction of the population, q_m , the frequency of the *ST* allele among males, and *q*f, the frequency of *ST* among females. The biological interpretation of these Equations 1–3 can be simplified by introducing a funcvariables and all model parameters are summarized in tion $\alpha = \alpha(f, \rho_m)$, defined by Table 1.

The transmission rate of the *SR* allele relative to the ST allele depends both on the severity of sperm competition within a female's reproductive tract and on the frequency with which sperm competition occurs. We quantify the severity of sperm competition as $c = c(r_m)$, which is the expected proportion of the offspring pro-
From the second of these two formulations, we see that

the following model, we associate a cost with the SR	Symbol	Interpretation
allele, which is delayed frequency dependent and real- ized through sperm competition within the reproduc- tive tracts of females inseminated by both Standard and Sex-ratio males. We refer to this type of selection as delayed frequency dependent because, as shown below, the strength of selection against Sex-ratio males de-	m $p_{\rm m}/p_{\rm f}$ $q_{\rm m}/q_{\rm f}$ γ $r_{\rm m}/r_{\rm f}$	Proportion of females in population Proportion of males in population Frequency of SR allele in males/females Frequency of ST allele in males/females Maximal individual male mating rate Individual male/female mating rate
pends on the male mating rate, which is a function of the sex ratio of the population. In turn, the population-	$\pi_{i}, i = 1, 2$	Probability that a mated female mates i times
level sex ratio depends on the frequency of SR in the previous generation. However, the selective effect is de-	$c(r_{\rm m})$	Proportion of offspring of female mated by a Sex-ratio male and a Standard male that are sired by the Sex-ratio male
layed by a generation and is susceptible to modification by other factors such as gender-dependent mortality or	$\alpha(f, p_m)$	Offspring production of Sex-ratio males relative to Standard males
migration.	β	Baseline Sex-ratio male fertility

∕ male, the fraction of offspring sired by the Sex-ratio
male does not depend on whether he mated first or
second.
Male sextend that females mate at most twice, but we take the maximal
second.
Male sextend that the sexual p

$$
f' = \pi_1 p_m + \frac{1}{2} \pi_1 q_m + \pi_2 p_m^2 + \frac{1}{2} \pi_2 q_m^2 + 2 \pi_2 p_m q_m \left(\frac{1}{2}(1-c) + c\right)
$$
 (1)

$$
y_{\rm a} = p_{\rm f} \tag{2}
$$

$$
p'_{f} = \frac{1}{f'} \left[\pi_{1} p_{m} p_{f} + \frac{1}{2} \pi_{1} p_{m} q_{f} + \frac{1}{4} \pi_{1} q_{m} p_{f} + \pi_{2} p_{m}^{2} p_{f} + \frac{1}{2} \pi_{2} p_{m}^{2} q_{f} + \frac{1}{4} \pi_{2} q_{m}^{2} p_{f} + \frac{1}{2} \pi_{2} p_{m} q_{m} p_{f} (1 - c) + 2 \pi_{2} p_{m} q_{m} p_{f} c + \pi_{2} p_{m} q_{m} q_{f} c \right].
$$
\n(3)

$$
\alpha(f, p_m) = \frac{c\pi_2 + 1/2\pi_1 + p_m \pi_2(1/2 - c)}{1/2\pi_2 + 1/2\pi_1 + p_m \pi_2(1/2 - c)}
$$

=
$$
\frac{\pi_1 + \pi_2(p_m + 2cq_m)}{\pi_1 + \pi_2(q_m + 2(1 - c)p_m)}.
$$
 (4)

 α can be interpreted as the offspring production of Sexratio males relative to Standard males. Equations 1-3

$$
f' = \frac{1}{2} \left(\frac{1 + (2\alpha - 1)p_m}{1 + (\alpha - 1)p_m} \right)
$$
 (5)

$$
p'_{\rm m} = p_{\rm f} \tag{6}
$$

$$
p_{f}' = \frac{1}{2}p_{f} + \left(\frac{\alpha}{1 + (2\alpha - 1)p_{m}}\right)p_{m}, \qquad (7) \qquad \frac{\alpha}{\pi}
$$

which we can write succinctly as $(f', p'_m, p'_f) = F(f, p_m,$ expression for α , namely, p_f , where *F* is a mapping of the three-dimensional unit cube into itself. (Throughout we leave the arguments of the functions α and ϵ implicit when these are clear from context.)

We next specify how the incidence of multiple mating depends on the male-to-female ratio *m/f* in the population. The total potential number of matings in the . population is the maximum number of matings possible for either sex, assuming unlimited availability of individuals of the opposite sex ready to mate. Taking *N* to be the total population size,

\n
$$
total male potential matings = \gamma Nm
$$
\n

\n\n
$$
total female potential matings = 2Nf,
$$
\n

\n\n (8)\n

vidual male and the factor of 2 in the expression for allele, the population may, for a given value of γ , shift female matings refers to the number of times an individfemale matings refers to the number of times an individ-

ual female is able to mate. The minimum of these two

expressions determines the total number of matings

possible in the population. To calculate the individual

$$
r_{\rm m} = \min \left\{ \gamma, 2 \left(\frac{f}{m} \right) \right\} \qquad \qquad \begin{array}{c} \alpha(f, p) = \frac{1}{2} \text{ or } p = 0 \text{ or
$$

The importance of sperm competition depends on the
prevalence of multiple mating by females, which in turn
is a function of r_f . Because females mate at most twice,
we note that $0 \le r_f \le 2$. We assume that if $r_f < 1$, th we note that $0 \leq r_f \leq 2$. We assume that if $r_f < 1$, then no females mate more than once and the probability
that any given female mates exactly once is just r_i . If
 r_i as a fixed point, we need not implement an *ad hoc*
 $r > 1$ then we suppose that each female mates $\eta > 1$, then we suppose that each female mates at least demographic component to detect extinction). The in-
conce and that the probability that any given female equilibria correspond to fixed points ($\hat{f}, \hat{b}, \hat{b}$) *n*) once and that the probability that any given female mates exactly twice is $r_i - 1$. Recalling that π_i , $i = 1, 2$
denotes the probability that a female mates exactly intrough SR males and the ST allele through ST males are

$$
\pi_2 = \max{\{\eta_1 - 1, 0\}} \quad \text{such} \quad \pi_1 = 1 - \pi_2 = \min{\{2 - \eta_5, 1\}}. \quad (10) \quad \begin{array}{c} \text{such} \\ \text{the thr} \\ \hat{p} \end{array}
$$

The equation specifying π_2 indicates the existence of three different regimes, depending on the population- equilibria.

level sex ratio. In regime (i), $2/\gamma \leq m/f$, and all females $\tau_1 = 0, \pi_2 = 1$) and are limiting for then take the form males. In regime (ii), $1/\gamma \le m/f \le 2/\gamma$, so that males mate at rate γ and some females mate fewer than two $f' = \frac{1}{2} \left(\frac{1 + (2\alpha - 1)\hat{p_m}}{1 + (2\alpha - 1)\hat{p_m}} \right)$ (5) times $(\pi_1 = 2 - r_f, \pi_2 = r_f - 1)$. Finally, in regime (iii), $m/f \leq 1/\gamma$ and thus males are even more limiting for females, so that no female mates twice and some go unmated ($\pi_1 = 1$, $\pi_2 = 0$). Because α , the relative rate $p'_f = \frac{1}{2}p_f + \left(\frac{\alpha}{1 + (2\alpha - 1)f} \right) p_m$, (7) of *SR* transmission through males, depends on π_1 and π ₂, each of these three regimes translates into a different

F is a mapping of the three-dimensional unit
\nitself. (Throughout we leave the arguments
\nctions
$$
\alpha
$$
 and *c* implicit when these are clear
\next.)
\nspecificity how the incidence of multiple mating
\nthe model-to-female ratio *m/f* in the pop-
\nthe total potential number of matings in the
\nis the maximum number of matings possible
\nex, assuming unlimited availability of individual
\n: opposite sex ready to mate. Taking *N* to be
\npopulation size,
\n
$$
\alpha(f, p_m) = \begin{cases}\n\frac{(r_f - 1) c + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1)1/2 + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)} \\
\frac{(r_f - 1) (1/2 + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 + (1 - 1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r_f - 1) (1/2 - (1/2r_i) + p_m(r_f - 1)(1/2 - c)}{(r_f - 1) (1/2 - c)} \\
\frac{(r
$$

Thus, as the relative proportion of males in the popula-
where γ is the maximum possible mating rate per indi-
vidual male and the factor of 2 in the expression for
allele the population may for a given value of γ s

 $\alpha(\hat{f}, \hat{p}) = \frac{1}{2}$ or $\hat{p} = 0$ or 1. Generically, there are two **∕** equilibria lying on the boundary of the three-dimensional unit cube, namely

$$
(\hat{f}, \hat{p}, \hat{p}) = (\frac{1}{2}, 0, 0)
$$
 or $(1, 1, 1)$. (12)

which $\alpha(\hat{f}, \hat{p}) = \frac{1}{2}$ and transmission of the *SR* allele equivalent. Substituting $\frac{1}{2}$ for α wherever that appears in ⁄ denotes the probability that a female mates exactly i through so mates and the st andele through st mates are equivalent. Substituting $\frac{1}{2}$ for α wherever that appears in the recursion for *f* in Equations 4–6, $\alpha_2 = \max\{r_f - 1, 0\}$ such equilibria $\hat{f} = 1/(2 - \hat{p})$. Because α varies between $\pi_1 = 1 - \pi_2 = \min\{2 - r_1, 1\}.$ (10) the three regimes, we need to consider solutions of $\alpha(\hat{f}, \hat{f})$ ⁄ \hat{p} = $\frac{1}{2}$ for each of these. In regime (iii), $\alpha \equiv 1$ so that there are no such solutions and hence no internal

To find the equilibria present in regime (i), we first note that at an equilibrium $r_m = 2(\hat{f}/m) = 2/(1 - \hat{p})$ and then set the expression given in Equation 11 equal to $\frac{1}{2}$. Solving for $c(r_m)$ in terms of \hat{p} , we find ⁄

$$
c(r_{\rm m}) = c \left(\frac{2}{1-\hat{p}}\right) = \frac{1}{2} \left(\frac{1-\hat{p}}{2-\hat{p}}\right).
$$
 (13)

By setting $z = 2/(1 - \hat{p})$, this implicit equation can be recast as

$$
c(z) = \frac{1}{z+2}.\tag{14}
$$

All regime (i) equilibria can be found by solving for the roots of Equation 14 and then setting $\hat{p} = 1 - 2/z$ for each such root *z.* The requirement that these solutions belong to regime (i) imposes the constraint that $\hat{m}/\hat{f} \geq$ FIGURE 2.—Stable (p_s) and unstable (p_u) internal equilibria $2/\gamma$ and, using the known relationships between z , \hat{p}_s of the *SR* allele as a funct 2/ γ and, using the known relationships between *z*, \hat{p} , of the *SR* allele as a function of the severity of Sex-ratio male
and \hat{f} this constraint is equivalent to both $z \in [9, \gamma]$ disadvantage in sperm compet and \hat{f} , this constraint is equivalent to both $z \in [2, \gamma]$
and $\hat{p} \in [0, 1 - 2/\gamma]$. We note in passing that all
intersections of the two curves $c(z)$ and $1/(z + 2)$ within
the specified region correspond to distinct e the specified region correspond to distinct equilibria, ⁄ so that the number of regime (i) equilibria can in princi- 4(ln(6)/ln(2)), 1]. ple be uncountably infinite (for example, if $c(z) = 1/$ $(z + 2)$ for all z).

∕ $c = c(\gamma)$, we obtain a quadratic equation in terms of \hat{p} , of the sensitivity of *SR* sperm competition to the populawhose roots are tion-level ratio of females to males ($z/2$), which deter-

$$
p_{\pm} = \frac{1}{\gamma(1-2c)} \left[3\left(\frac{1}{2} - c\right)\gamma + \left(c - \frac{1}{2}\right) \right]
$$

$$
\pm \sqrt{\left(3\left(\frac{1}{2} - c\right)\gamma + \left(c - \frac{1}{2}\right)\right)^2 + 4\gamma\left(\frac{1}{2} - c\right)\left(2c\left(\gamma - 1\right) + \left(\frac{3}{2} - \gamma\right)\right)\right]}.
$$
(15)

products under the radical and then dividing through maintained in a stable polymorphism or else escapes to by $|(c - \frac{1}{2})|$, yielding

$$
p_{\pm} = \text{sign}\left(c - \frac{1}{2}\frac{1}{2\gamma}\Big|3\gamma - 1 \pm \sqrt{\gamma^2 + \left(\frac{3 - 2c}{1/2 - c}\right)}\gamma + 1\right].\tag{16}
$$

⁄ tive and it is clear that $p_+ > 1$ and thus is not a biologi-
cally relevant fixed point for our model. On the other hand, the expression under the radical is at least as large as γ^2 and since $\gamma \ge 1$, we see that $p_- \le 1 - 1/2$ 2 γ . Regime (ii) corresponds to \hat{p} values in the interval $[1 - 2/\gamma, 1]$ and so we require that $p_{-} \ge 1 - 2/\gamma$. Using the expression for p given in (16), this requirement is satisfied if and only if $c(\gamma) \leq 1/(\gamma + 2)$; *i.e.*, $c(r_m)$ must be on or below the curve $1/(z + 2)$ when $z = r_m = \gamma$.

equilibrium gives $p_$ = 1 $-$ 2/ γ ; *i.e.*, the two equilibria are

for values of $b \in [\frac{1}{4}(\ln(6)/\ln(2)), 1]$.

We next determine the regime (ii) equilibria. Noting coincide. This behavior is illustrated in Figure 2 for $c(z) = (\frac{1}{2})^{k}$ and $\gamma = 4$. The parameter b is a measure **∕** that $r_m = \gamma$ and that $r_f = \gamma(m/f)$ and setting $\alpha = \frac{1}{2}$ and $c(z) = (\frac{1}{2})^k$ and $\gamma = 4$. The parameter *b* is a measure mines the male mating rate. In this example, a unique r regime (i) equilibrium exists for values of $b \in \lbrack \frac{1}{4}(\ln(6) / 3) \rbrack$ ⁄ $ln(2)$), 1]and the regime (i) and regime (ii) equilibria . collide at the left boundary of this interval. For values of *b* outside of this interval, the only equilibria are those on the boundary at $(1, 1, 1)$ and $(0.5, 0, 0)$. Whether This expression can be simplified by first expanding the a driving allele is able to invade a population and is then fixation depends on the stability properties of these various fixed points, which we now derive.

Local stability: Some insight into the behavior of the ¹. dynamical system given by Equations 4–6 can be gained (16) by evaluating the local stability of the fixed points identi-If $c < \frac{1}{2}$, then the expression under the radical is posi-
If $c < \frac{1}{2}$, then the expression under the radical is posi-
If *c* is posi-

$$
\begin{pmatrix}\n\frac{\partial f'}{\partial f} & \frac{\partial f'}{\partial p_m} & 0 \\
0 & 0 & 1 \\
\frac{\partial p'_i}{\partial f} & \frac{\partial p'_i}{\partial p_m} & \frac{1}{2}\n\end{pmatrix}.
$$
\n(17)

Finally, we note that if the regime (i) equilibrium The four partial derivatives present in the Jacobian can
lue of \hat{b} is equal to $1 - 2/\gamma$, then $r_{\text{m}} = 2/(1 - \hat{b}) =$ be evaluated in terms of α and its partial de value of \hat{p} is equal to $1 - 2/\gamma$, then $r_m = 2/(1 - \hat{p})$ be evaluated in terms of α and its partial derivatives γ and $c(r_m) = 1/(\gamma + 2)$. Solving for the regime (ii) (here denoted α_f and α_{β_m}) and after som

$$
\frac{\partial f'}{\partial f} = \frac{1}{2} p_m (1 - p_m) \alpha_f \left(\frac{1}{1 + (\alpha - 1) p_m} \right)^2
$$
\n
$$
= \left(\frac{1/2 + f}{2} \right)^2
$$
\n
$$
\frac{\partial f'}{\partial p_m} = \frac{1}{2} (p_m (1 - p_m) \alpha_{p_m} + \alpha) \left(\frac{1}{1 + (\alpha - 1) p_m} \right)^2
$$
\n
$$
= (1 - \alpha)^2
$$
\n
$$
\frac{\partial p'_f}{\partial f} = p_m (1 - p_m) \alpha_f \left(\frac{1}{1 + (2\alpha - 1) p_m} \right)^2
$$
\n
$$
= \frac{1}{4}.
$$
\nA similar calo
\n
$$
\frac{\partial p'_f}{\partial p_m} = (p_m (1 - p_m) \alpha_{p_m} + \alpha) \left(\frac{1}{1 + (2\alpha - 1) p_m} \right)^2.
$$
\n(18) \ngime (ii). We
\nnomial factor

that

$$
\alpha_{\rm f} = \frac{c'(r_{\rm m})}{(1-f)^2} \left(\frac{1}{1/2 + p_{\rm m}(1/2 - c_{r_{\rm m}})} \right)^2
$$

$$
\alpha_{p_{\rm m}} = \left(\frac{1/2 - c(r_{\rm m})}{1/2 + p_{\rm m}(1/2 - c_{r_{\rm m}})} \right)^2.
$$
(19)

$$
\alpha_f = \frac{\gamma(1/2 - c(r_m))}{2f^2} \left(\frac{1}{(r_f - 1)1/2 + (1 - 1/2r_f) + p_m(r_f - 1)(1/2 - c(r_m))} \right)
$$
\nto write\n
$$
\alpha_{\rho_m} = \left(\frac{(r_f - 1)(1/2 - c(r_m))}{(r_f - 1)1/2 + (1 - 1/2r_f) + p_m(r_f - 1)(1/2 - c(r_m))} \right).
$$
\n(20)\n
$$
\det(J - \lambda I) = -\lambda \left(\lambda^2 - \left(\frac{1}{2} + \frac{\partial f'}{\partial f} \right) \lambda - \left(\frac{\partial p_f'}{\partial p_m} - \frac{1}{2} \frac{\partial f'}{\partial f} \right) \right).
$$

The eigenvalues of the Jacobian of *F* at each fixed point can then be found by solving for the roots of the charac- The roots of this simplified equation are $\lambda = 0$ and teristic polynomial, $\chi_l(\lambda) = \det(I - \lambda I)$, where *I* is the three-by-three identity matrix. We first consider the two boundary equilibria, $(\frac{1}{2}, 0, 0)$ and $(1, 1, 1)$. For the first **∕** of these we define $\alpha_0 = 2c(2)$ and then note that the
characteristic polynomial of the Jacobian is $-\lambda(\lambda^2$ For regime (i) equilibria, we calculate $\frac{1}{2}\lambda - \alpha_0$, with roots $\lambda = 0$ and $\lambda_{\pm} = \frac{1}{2}(\frac{1}{2})$ ⁄ ⁄ ⁄ $\partial_2 f'$ \vdots $\sqrt{V_4 + 4\alpha_0}$. For $(V_2, 0, 0)$ to be stable, it is necessary that $\frac{V_1}{\delta t} = 2\left(\frac{p}{1-\hat{h}}\right)(2-\hat{p})^2c'(r_m)$ **∕** $|\lambda_{\pm}| < 1$, which holds if and only if $c(2) < \frac{1}{4}$. If this **∕** inequality is satisfied, then the cost of sperm competition for a Sex-ratio male competing with a population of Standard males is sufficiently high that it exceeds the twofold advantage gained from the meiotic drive and
prevents invasion of the population by the driving *SR* Substituting these into the expression for λ_{\pm} gives allele. For the equilibrium corresponding to fixation of the *SR* allele (and hence extinction) the characteristic polynomial is $-\lambda(\lambda^2 - \frac{1}{2}\lambda - \frac{1}{4})$ and the eigenvalues
are $\lambda = 0$ and $\lambda_+ = \frac{1}{4} \pm \frac{1}{4}\sqrt{5}$. In this case, all three of $\pm \sqrt{9 + 4\hat{p}(1-\hat{p}) - 8\left(\frac{1}{1-\hat{p}}\right)^2}$ **∕ ∕** are $\lambda = 0$ and $\lambda_{\pm} = \frac{1}{4} \pm \frac{1}{4}\sqrt{5}$. In this case, all three of $\lambda = \sqrt{9 + 4\hat{p}(1-\hat{p}) - 8\left(\frac{p}{1-\hat{p}}\right)(2-\hat{p})^2}$ $\left(r_m + 16\left(\frac{p}{1-\hat{p}}\right)(2-\hat{p})^4$ $\left(r_m + 16\left(\frac{p}{1-\hat{p}}\right)(2-\hat{p})^4\right)\right)$ **∕ ∕** the eigenvalues are ≤ 1 in modulus and so this equilibrium is always stable.

internal equilibria. There are two simplifications of the sary and surficient for stability of regime (1) equilibria.

characteristic polynomial that facilitate this analysis. Re-

call that at internal equilibria. $\alpha = \frac$ **∕** call that at internal equilibria, $\alpha = \frac{1}{2}$. We show that at these same equilibria $\alpha_{\mu_m} = \frac{1}{4}$. In regime (i), we have stability is equivalent to the condition $-1 < \lambda_- \le$ **∕**

$$
\alpha_{\mu_{\rm m}} = \left(\frac{1/2 - c(r_{\rm m})}{1/2 + p_{\rm m}(1/2 - c(r_{\rm m}))}\right)^2
$$

$$
= \left(\frac{1/2 + p_m(1/2 - c(r_m)) - (c(r_m) + p_m(1/2 - c(r_m)))}{1/2 + p_m(1/2 - c(r_m))}\right)^2
$$

= $(1 - \alpha)^2$
= $\frac{1}{4}$.

A similar calculation establishes the same result for regime (ii). We next observe that the characteristic polynomial factors into the product of a quadratic polyno-To proceed further, we need the partial derivatives of mial and a monomial. From the general form of the function α , whose value in turn depends on which Jacobian given in Equation 17, we find that the characregime the

$$
\det(J - \lambda I) = -\lambda^3 + \left(\frac{1}{2} + \frac{\partial f'}{\partial f}\right)\lambda^2 + \left(\frac{\partial p'_f}{\partial p_m} - \frac{1}{2}\frac{\partial f'}{\partial f}\right)\lambda - \left(\frac{\partial f' \partial p'_f}{\partial f \partial p_m} - \frac{\partial f' \partial p'_f}{\partial p_m \partial f}\right).
$$
 (21)

Substitution of the expressions for the partial derivatives Likewise, in regime (ii), we have of *F* into the constant term in the characteristic polyno-
mial shows that this term in fact vanishes, allowing us

$$
\det(J - \lambda I) = -\lambda \left(\lambda^2 - \left(\frac{1}{2} + \frac{\partial f'}{\partial f}\right)\lambda - \left(\frac{\partial p'_i}{\partial p_m} - \frac{1 \partial f'}{2 \partial f}\right)\right).
$$
\n(22)

$$
\lambda_{\pm} = \frac{1}{2} \left[\frac{1}{2} + \frac{\partial f'}{\partial f} \pm \sqrt{\left(\frac{1}{2} - \frac{\partial f'}{\partial f} \right)^2 + 4 \frac{\partial p'_i}{\partial p_m}} \right].
$$
 (23)

$$
\frac{\partial f'}{\partial f} = 2\left(\frac{\hat{p}}{1-\hat{p}}\right)(2-\hat{p})^2 c' (r_n)
$$

$$
\frac{\partial p'_i}{\partial p_m} = \frac{1}{2} + \frac{1}{4}\hat{p}(1-\hat{p}).
$$

$$
\lambda_{\pm} = \frac{1}{4} + \left(\frac{\hat{p}}{1-\hat{p}}\right)(2-\hat{p})^2 c'(r_m)
$$

$$
\pm \sqrt{9 + 4\hat{p}(1-\hat{p}) - 8\left(\frac{\hat{p}}{1-\hat{p}}\right)(2-\hat{p})^2 c'(r_m) + 16\left(\frac{\hat{p}}{1-\hat{p}}\right)^2 (2-\hat{p})^4 c'(r_m)^2}.
$$
(24)

We now consider the stability of the two types of We now derive conditions on $c = c(r_m)$, which are necesternal equilibria.
There are two simplifications of the sary and sufficient for stability of regime (i) equilibria. stability is equivalent to the condition $-1 < \lambda_- \le \lambda_+ <$ 1. Because the middle inequality is satisfied automati c cally, it suffices to determine the conditions under which the outer two hold. A little algebra shows that

$$
\lambda_{+} < 1 \quad \text{iff} \quad c'(r_{\text{m}}) < -\frac{1}{4} \left(\frac{1-\hat{p}}{2-\hat{p}} \right)^2 \tag{25}
$$

$$
\lambda_{-} > -1 \quad \text{iff } c'(r_{\text{m}}) > \frac{1}{3} \left[\frac{4}{\hat{p}(1-\hat{p})} - 1 \right] \left(-\frac{1}{4} \left(\frac{1-\hat{p}}{2-\hat{p}} \right)^{2} \right).
$$
\n(26)

These conditions can be interpreted geometrically, as the results of our analysis here. (i) equilibria are in one-to-one correspondence with the intersections of the curves $c(z)$ and $\phi(z)$ over the if and only if $c(2) < 1/4\beta$, while the equilibrium at (1, interval [0, 1 - 2/ γ]. Differentiating ϕ at the point r_m =

$$
\phi'(\mathbf{r}_{\mathrm{m}}) = -\left(\frac{1}{\mathbf{r}_{\mathrm{m}}+2}\right)^2 = -\frac{1}{4}\left(\frac{1-\hat{p}}{2-\hat{p}}\right)^2 \equiv \xi. \tag{27}
$$

Then the conditions for stability of the regime (i) equi-
is a regime (i) equilibrium if and only if librium $(\hat{f}, \hat{p}, \hat{p})$ can be rewritten as

$$
\frac{1}{3} \left[\frac{4}{\hat{p}(1-\hat{p})} - 1 \right] \xi < c'(r_{\rm m}) < \xi. \tag{28}
$$

that point must be more negative than that of ϕ , but
interval be more negative than that of ϕ , but
is that, provided c is a continuous function, equilibria
is that, provided c is a continuous function, equilibria
co entire interval of regime (i) equilibria, we will have λ_{+} = 1 and all such equilibria will be neutrally stable. For the more realistic cases, however, these results show that

this, observe that

$$
\frac{\partial f'}{\partial f} = \frac{1}{2}\hat{p}(1-\hat{p})\alpha \left(\frac{1}{1-1/2\hat{p}}\right)^2
$$
\n
$$
\hat{p} = \frac{1}{2\gamma} \left(\frac{4\mathbf{p}-1}{2\beta-1}\right)\gamma - 1
$$
\n
$$
\frac{\partial p'_2}{\partial p_1} = \frac{1}{2} + \frac{1}{4}\hat{p}(1-\hat{p}).
$$
\n
$$
\hat{p} = \frac{1}{2\gamma} \left(\frac{4\mathbf{p}-1}{2\beta-1}\right)\gamma - 1
$$

Algebraic manipulation of Equation 23 then shows that These equilibria remain unstable for all values of the

$$
\lambda_{+} > 1 \quad \text{iff } 4\hat{p}(1-\hat{p}) > -8\frac{\partial f'}{\partial f}.\tag{29}
$$

However, in regime (ii), $\alpha_f > 0$ and hence $\frac{\partial f'}{\partial f} > 0$. in Equations 1–3 and determine the local stability prop-It follows that $\lambda_+ > 1$ and thus regime (ii) equilibria, erties of these. When an equilibrium is locally stable, whenever they exist, are unstable. Thus, a spread of *SR* we know that there exists a neighborhood of that equican bring about a change in the male/female ratio in librium with the property that any trajectory of the systhe population, resulting in a shift from regime (i) to tem started within that neighborhood converges to the regime (ii), which in turn will allow the *SR* allele to equilibrium. Thus, for those values of the parameters

of sperm competition and frequent male mating, some morphism at the driving locus and that if the system is

empirical studies have shown that Sex-ratio males are less fertile than Standard males (*e.g.*, POLICANSKY 1979; Wu 1983a; Jaenike 1996). The above model can be and that generalized to take into account a baseline reduction in Sex-ratio male fertility by multiplying the function α by a constant $\beta \in [0, 1]$. Since the derivations and calculations do not differ substantially from those encountered in the preceding sections, we present only

follows. Define $\phi(z) = 1/(z + 2)$ and recall that regime The boundary equilibria are unchanged, but their stability now depends on β . The point ($\frac{1}{2}$, 0, 0) is stable **∕** 1, 1) is stable provided $\beta > \frac{1}{2}$. In contrast, both the **∕** $2/(1 - \hat{p})$ gives positions and stability properties of the two types of internal equilibria vary with β . Regime (i) equilibria are still defined implicitly by the intersections of two curves $c(z)$ and $\phi(z)$. Taking $z = 2/(1 - \hat{p})$, $(1/(2 - \hat{p})$, \hat{p} , \hat{p})

$$
c(z) = \frac{(1 - \beta)z - (1 - 2\beta)}{z + 2(2\beta - 1)}
$$
(30)

and $\hat{p} = 1 - 2/z \in [0, 1 - 2/\lambda]$. As before, the stability Thus, for stability of the equilibrium corresponding to
an intersection of the curves c and ϕ , the slope of c at
that noint must be more normino than that of ϕ but
that noint must be more normino than that of ϕ b

$$
\frac{1}{3} \left[\frac{\beta}{(2\beta - 1)^2} \frac{4}{\hat{p}(1 - \hat{p})} - 1 \right] \xi < c'(r_m) < \xi. \tag{31}
$$

there may be a stable equilibrium frequency of the SR
allele at a relatively low frequency.
The regime (ii) equilibria are still obtained from
the regime (ii) equilibria are always unstable. To see
form

$$
\frac{\partial f'}{\partial f} = \frac{1}{2}\hat{p}(1 - \hat{p})\alpha \left(\frac{1}{1 - 1/2\hat{p}}\right)^2
$$
\n
$$
\hat{p} = \frac{1}{2\gamma} \left[\frac{4\beta - 1}{2\beta - 1} \gamma - 1 - \sqrt{\frac{\gamma}{2\beta - 1}} \right] \gamma - 1
$$
\n
$$
\frac{\partial p_2'}{\partial p_1} = \frac{1}{2} + \frac{1}{4}\hat{p}(1 - \hat{p}).
$$
\n(32)

parameters.

Global dynamics: The analyses presented above determine all equilibria of the dynamical system presented spread unchecked to fixation. For which a stable internal equilibrium exists, we know **Baseline reductions in** *SR* **fertility:** Even in the absence that sperm competition is sufficient to maintain a poly1728 J. E. Taylor and J. Jaenike

Figure 3.—Minimal perturbations of the state variables away from the stable internal equilibrium that result in fixation of the *SR* allele. A curve is shown for each state variable when individually perturbed (A–C) and a fourth curve (D) is shown for concomitant perturbation of the male and female frequencies of *SR.* A, B, and C correspond to the state variables f , p_m , and p_f , respectively. All unperturbed state variables were started at the corresponding equilibrium values. The minimal perturbation was determined by starting the perturbed state variable(s) at nonnegative multiples of 0.001 and finding the smallest of these (if any) such that the resulting numerical trajectory converges to (1, 1, 1). In this example the decline in Sex-ratio male fertility with male mating rate *z* is given by $c(z) = 0.5^b$ and the maximal male mating rate is $\gamma = 4$. Observe that

for two of the state variables, f and p_m , there exist values of the parameter *b* such that no destabilizing perturbations were found. The corresponding curves, A and B, are therefore not defined on the entire interval [0.65, 1].

specified by Equations 1–3, with the function $c(z)$ taken $\phi(z) = 1/(z + 2)$ these may be possible. **∕** $\chi_{2}^{b\omega}$ and the maximal male mating rate γ set equal to 4. Recall that for this specification of $c(z)$, the local single state variables away from the stable internal equistability analysis shows that a stable internal equilibrium librium required to trigger fixation of the *SR* allele. exists for any value of *b* in the interval $\left(\frac{1}{4} \ln(6)/\ln(2)\right)$. These were found numerically for each of the three 1) (see Figure 2). For values of *b* less than the left state variables by tracking the evolution of the dynamical endpoint of this interval, (0.5, 0, 0) is an unstable equi- system from an initial state with two of these variables librium and (1, 1, 1) is the unique stable equilibrium, started at their equilibrium values and with the rewhile for values of *b* greater than the right endpoint, maining variable started at a value that was stepped up $(1, 1, 1)$ is unstable and $(0.5, 0, 0)$ is the sole stable from 0 in increments of 0.001 until the smallest such

values at the predicted stable internal equilibrium, the the critical value the system converges to $(1, 1, 1)$. Figure system subsequently converges to that equilibrium. These 3 also includes a similar plot of the minimal perturba-

initiated sufficiently close to that equilibrium, then iterations were carried out with both the values of *b* and sperm competition will cause it to subsequently con-
the coordinates of the initial points taken to be any verge to that equilibrium. Likewise, for those parameter nonnegative multiple of 0.01 consistent with the specivalues for which (1, 1, 1) is a stable equilibrium, pertur- fied constraints. For example, if the value of *f* at the bations that cause all three state variables (f, p_m, p_f) to equilibrium was 0.031, then the initial values of *f* ranged exceed some threshold ≤ 1 will result in fixation of the over the set 0, 0.01, 0.02, 0.03. Likewise, for positive *SR* allele. values of *b* outside of the interval for which stable inter-However, these results do not guarantee that a popu- nal equilibria exist, all iterations converged to the correlation in which a *SR* allele initially appears at a low sponding stable boundary equilibrium whenever the frequency will arrive at the balanced polymorphism, initial point was taken to lie in the interior of the state provided this exists, nor do they tell us the size of pertur- space. In no case did we observe trajectories suggestive bations away from the balanced polymorphism required of either periodic or chaotic dynamics, although we to fix the *SR* allele. To investigate these issues, we re- note that for certain choices of the function $c(z)$ [e.g., sorted to numerical iteration of the dynamical system such that $c(z)$ has multiple intersections with the curve

In Figure 3, we plot the minimal perturbations of equilibrium with nonnegative coordinates. value was found from which the resulting trajectory con-Numerical iteration of the dynamical system for values verges to $(1, 1, 1)$. We observed numerically that for all of *b* within the specified interval suggests that whenever nonnegative values of this third state variable less than the system is started at an initial point with all three that critical value the trajectory converges to the stable state variables less than or equal to their corresponding internal equilibrium, whereas for all values at or above tion of the population frequency of *SR* required to trig- sperm from Sex-ratio males declines with male mating ger convergence to $(1, 1, 1)$ when the initial values of rate, then sperm competition alone can be sufficient the male and female frequencies are equal and that of to stabilize the polymorphism and thus forestall the the population sex ratio is set at the equilibrium value. extinction event that is likely with unchecked meiotic

local stability analysis adequately describes the global demonstrates that this protection is not absolute and dynamics of the SR system, at least for this choice of $c(z)$, that suitably large perturbations of either the popula-Figure 3 shows that the susceptibility of a population to tion sex ratio or of the frequency of the *SR* allele lead escape from a balanced polymorphism at the drive locus to extinction. Should the fraction of females in the depends on which state variables are subject to the population become too large, the frequency of multiple largest stochastic fluctuations. Increases in the popula- mating by individual females will decline to the point tion-level sex ratio can result in escape, but only for a at which sperm competition becomes unimportant, thus limited range of parameter values in which the stable releasing the *SR* allele from stabilizing selection and and unstable equilibria are situated near to one another allowing it to spread to fixation. in the phase space. This observation suggests that differ- Two biologically independent factors determine how ences in mortality or migration between the sexes are sperm competition affects the dynamics of a driving X unlikely to result in fixation of the *SR* allele. In contrast, chromosome. The first depends on the effect of male increases in the frequency of the driving allele can lead mating rate on sperm competition. For there to be a to fixation over a larger set of parameter values, with stable *SR-ST* polymorphism, the sperm competitive abilconcomitant male and female increases being most ef- ity of Sex-ratio males relative to Standard males must fective and increases among males alone being least decline neither too slowly nor too rapidly as the male effective. Increases among females only lead to fixation mating rate increases. In particular, a fixed difference much more readily than do increases among males only, in fertility between *SR* and *ST* males $[c(z) \equiv c \in (0, 1)]$ in part because each female carries two X chromosomes that is realized only when there is sperm competition whereas each male carries only one X chromosome, the between the two types will not result in a stable polymorfemale contribution to the population frequency of phism. Changes in the shape of the function c , possibly X-linked alleles being that much greater. However, this due to genetic changes in the population, may create same difference in copy number means that the effects or eliminate equilibria or stabilize or destabilize those of drift on the sex-specific frequencies of the *SR* allele already present. Given the central role played by c in will be greatest among males. Whether fluctuations in these dynamics, empirical studies should focus on how the frequency of *SR* among males or among females the outcome of *SR-ST* sperm competition is affected by are more likely to trigger escape from the balanced the male mating rate. polymorphism may therefore depend on the nonlinear The second factor influencing *SR* dynamics is the structure of the dynamical system. dependence of male and female mating rates on the

the observation that poor sperm (or pollen) competi- sumed that females can mate at most twice and that the tion seems to be a generic feature of X drive systems, variances in mating success for each sex are minimal having been found in plants and several species of Dip- given the expected mating rates specified by Equation tera (*e.g.*, Wu 1983b; JAMES 1992; CAPILLON and ATLAN 10. A model in which females were allowed to mate 1999; Taylor *et al.* 1999; WILKINSON and Fry 2001). more than twice would be substantially more compli-However, one might intuitively expect that *SR* dynamics cated than that analyzed here, but would retain stable governed by sperm competition would not be internally and unstable internal equilibria as well as the stable stable for two reasons. First, as the *SR* allele increases equilibrium at (1, 1, 1). Thus, its dynamics would be in frequency, the increasing female to male ratio in the qualitatively similar to those found in the simpler verpopulation brings about a decrease in the incidence of sion that we chose to investigate. The same is true if we multiple mating by females, leading to diminished levels generalize the model by allowing greater variance in of sperm competition. Second, the increasing frequency mating success. Although the formulation of α would of Sex-ratio males in the population means that sperm change and could be made to vary smoothly with competition, when it occurs, occurs less and less often changes in the sex ratio, as long as the asymptotic behavbetween Sex-ratio and Standard males. ior of the model for sex ratios close to 0 or 1 was similar

considered how variation in success in sperm competi- be similar as well. The conclusions drawn from our tion as a function of the male mating rate would affect model will break down, of course, if mating rates are the dynamics. Our results show that if the success of uncoupled from the sex ratio, as might happen, for

In addition to providing some indication that the drive on a sex chromosome. However, our model also

sex ratio of the population. In essence, as the ratio of Females to males increases, the per capita rate of female DISCUSSION mating is expected to decrease (as males become more The model developed in this article was motivated by limiting), while that for males increases. We have as-To address these seemingly contradictory results, we to that investigated here, the dynamical behaviors would

the fixed point at (1, 1, 1), numerical iterations of the plays a key role in checking the spread of *SR.* For both model show that the *SR* allele is rapidly fixed, typically of these reasons, therefore, we expect that populations exceeding a frequency of 0.999 in ≤ 50 generations. may be especially vulnerable to increases in *SR* fre-Consequently, populations headed for immediate ex- quency when environmental conditions cause reductinction due to X drive are unlikely to be observed in tions in population density. In support of this idea, nature. There are, however, anecdotal reports of cage James (1992) found that the success of wild-caught *D.* populations of Drosophila going all female and subse- *neotestacea* Sex-ratio males in laboratory assays of sperm quently suffering extinction. Examples include *D. neotes-* competition increased over a 1-month period of declin*tacea* (D. GRIMALDI, personal communication) and *D*. ing population density in the wild. *quinaria* (L. Tompkins, personal communication). Al-
If poor performance in sperm competition is a pleiothough X chromosome drive was not known in either tropic correlate of *SR*, then the effect of sperm competispecies when these observations were made, it was dis-
tion on *SR* dynamics is likely to apply throughout the covered subsequently in both of them (James and Jae- history of a *SR* polymorphism within a species, from its nike 1990; Jaenike 1996). The dramatic change in sex initial appearance to final fixation, loss, or stabilization ratio in these cage populations is exactly what would be via additional mechanisms. These additional stabilizing expected for an *SR*-polymorphic system shifted into the mechanisms include the evolution of Y-linked and au- (1, 1, 1) basin of attraction. Cage populations, because tosomal suppressors of X drive (Jaenike 1996; Carof their small size, are likely to experience greater sto- valho *et al.* 1997) and the association of *SR* with inverchastic fluctuations in *SR* frequency and mating rate sions that tie up large blocks of the genome. Such and thus may be much more vulnerable than natural inversions can be stably maintained, for instance, populations to shifts away from the stable internal equi- through heterozygote superiority, independently of the librium. It would be interesting to start large cage popu- presence of the *SR* polymorphism. Elsewhere, we have lations at several initial frequencies of *SR* to determine argued that suppressors and inversions are a derived whether in fact there is a region in which fixation of condition in *SR*-polymorphic species (JAENIKE 1996).

fixation of a sex-ratio distorter previously kept in check subsequently recruit additional mechanisms that supby sperm competition? In our model, escape from the press X chromosome drive. Indeed, because frequencyinternal equilibrium requires a decrease in the male dependent stabilization of the *SR* polymorphism leaves mating rate that is sufficient to limit the frequency with the population vulnerable to random demographic and which individual females mate with both a Sex-ratio and environmental events that can lead to deterministic fixa Standard male. This could be brought about by a ation of the *SR* allele and extinction, maintenance of change in the population-level sex ratio, with a higher the *SR* polymorphism in the long term is contingent on female/male ratio reducing the rate of multiple mating the appearance of alternative stabilizing mechanisms. by females, or by a change in population density or This reasoning suggests that the role of sperm competienvironmental conditions that limits the encounter tion in stabilizing X chromosome drive may be transient, rates of males and females. In small populations, various yet critical to the survival of a population or species types of demographic stochasticity could bring about invaded by driving sex chromosomes. Given sufficient shifts in the population-level sex ratio. If the stable re- time, suppressors or inversions linking deleterious mugime (i) equilibrium is sufficiently close to the basin of tations to the distorter may arise, but in a newly exposed attraction for fixation of *SR*, genetic drift at the *SR* population these controls are unlikely to be present. locus or sampling variance for the X *vs.* Y chromosomes Pleiotropic effects of drive, in particular those revealed contributed by males may cause a shift from a stable in sperm competition, provide a plausible explanation polymorphism to fixation of *SR.* as to how an otherwise rapidly fixing *SR* allele can be

density may also play a role in triggering the fixation that is biologically independent of the drive locus. of sex-ratio distorters. A decline in population density In this initial exploration of the effect of sperm commay relax selection against *SR* in two ways, both of which petition on *SR* dynamics, we have deliberately assumed depend on the rate at which individuals mate. First, as a simple model of sperm competition. In essence, our population density decreases, the incidence of multiple model assumes sperm mixing within the female repromating by females is expected to decline. Thus, there ductive tract, with no advantage to either the first or is likely to be less sperm competition at low population second male. Empirical studies on Drosophila reveal density. Second, at low population density, the rate of that the mechanisms of sperm competition can be more encounter between males and females may be suffi- complex, including both bulk displacement and inca-

example, if male-female encounter rates, rather than ciently low that the rate of male mating is also depressed, gamete production, limit offspring production. regardless of the population-level sex ratio. Recall that Once the system shifts into the basin of attraction of it is the increasing male mating rate in our model that

the *SR* allele is driven deterministically. Even if sperm competition does result in a balanced What conditions in nature are likely to promote the polymorphism, selection for Fisherian sex ratios may More importantly, we suspect, changes in population stabilized in the absence of a preexisting mechanism

pacitation of one male's sperm by that of another (PRICE interactions in *Drosophila* sperm competition. Science 283: 217– et al. 1999). Under these and other mechanisms, the CROW, J. F., 1991 Why is Mendelian segregation so exact? BioEssays
order of mating can play a central role in determining 13: 305–312. order of mating can play a central role in determining **13:** 305–312. paternity, with advantage most commonly accruing to
the last male to mate (HARSHMAN and PROUT 1994;
CIVETTA 1999). Provided that the mean advantage of EDWARDS, A. W. F., 1961 The population genetics of "sex-ratio" in *ST* males over *SR* males exhibits the same qualitative *Drosophila pseudoobscura*. Heredity 16: 291–304.

dependence on mating rate as supposed by the model, the predicted dynamics of the *SR* allele will apply to HAMIL the predicted dynamics of the *SR* allele will apply to HAMILTON, NEWSLET BEFORE THE SCIENCE RESERVENCE RESERVEN more complicated mating schemes allowing for priority 488 .
HARSHMAN, L. G., and T. PROUT, 1994 Sperm displacement without and more than two matings per female. Likewise, the sperm transfer in *Drosophila melanogaster*. Evolution **48**(3): 758–
outcome of sperm competition can depend not only on outcome of sperm competition can depend not only on $\frac{766}{6}$.
The genotypes of the males (SR $_{295}$ ST in our model) HAUSCHTECK-[UNGEN, E., and B. MAURER, 1976 Sperm dysfunction the genotypes of the males (*SR vs. ST* in our model),
but also on that of the females in which the sperm
competition occurs (CLARK and BEGUN 1998; CLARK *et*
competition occurs (CLARK and BEGUN 1998; CLARK *et*
group. Am. competition occurs (CLARK and BEGUN 1998; CLARK *et* group. Am. Nat. 148: 237–254. al. 1999). Despite these complexities, we suspect that $\begin{array}{c} \text{JÆNIKE, J., 2001} \\ \text{Ecol. 32: } 25-49. \end{array}$
our basic conclusion—that sperm competition can si-
multaneously stabilize a sex-ratio distorter polymor-
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of the distorter allele—is independent of the specific
mechanism of this competition.
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