Appendix A:

Identified measures with published psychometric data supplemental to Toolkit

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Agitation Distress Scale ¹ Domain(s): Emotional symptoms	Mixed cancer 6-item; clinician-rating scale	Principal components analysis reveal only 1 component; significantly correlated with agitation items on MDAS & DRS (0.61) but scale was not correlated with cognitive items
		Cronbach's 0.91; inter-rater kappa 0.72-1.0
"Are you depressed? ^{2,3}	Mixed diseases	Correctly identified diagnosis of depression in all patients
Domain(s): Emotional symptoms	Single-item screening for depression	Kappa=0.76 between interviewers and observers
Bereavement Phenomenology Questionnaire (BPQ) ⁴ Domain(s): Grief and bereavement	Mixed diseases 22-items, 4 point Likert scale	Discriminant MANOVA showed decreasing scores over time; factor analysis reveals only one factor despite being designed to assess four dimensions
		Cronbach's alpha 0.93
Bereavement Risk Index (BRI) ⁵ Domain(s): Grief and bereavement	Mixed diseases Uses an adapted 8-item version	Significant differences were found between low and high-risk groups in the Brief Symptom Inventory; results persisted 25 months after death.
		NR
Brief Hospice Inventory ⁶	Mixed diseases	Factor analysis reveals 2 factors
Domain(s): Quality of life; Physical symptoms; Emotional symptoms	NR	Cronbach's alpha 0.84-0.94
Brief scale ⁷ Domain(s): Quality of life	Lung cancer patients of mixed severity (uses 2 of 5 items from Spitzer Quality of Life index); consists of 2 separate implicit scores on 3 tier scale for mood/outlook (based on 3 structured questions) and social support (based on 2 questions); clinician assessment	Reported against HADS (outlook correlation 0.61, support 0.43) and RSCL (outlook 0.64, support 0.18); correlation to corresponding Spitzer QL-Index (outlook 0.55, support 0.53) NR
Cambridge Palliative Assessment Schedule (CAMPAS-R) ⁸ Domain(s): Physical symptoms	Mixed diseases Patient physical and psychological symptoms, patients-rated caregiver, psychological symptoms	Correlated with EORTC & HADS items and scales for some symptoms but not others; significant differences between patients who did and who didn't survive Cronbach's alpha 0.77-0.8

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Cancer Patient Need Survey ⁹	Mixed cancer	Discriminant validity with different scores for hospice and clinic patients - may need different
Domain(s): Needs assessment (Quality of care)	51 items, 5 categories - coping needs, help needs, information needs, work needs, cancer shock needs	instrument for hospice patients Cronbach's alpha 0.91
Caregiving at Life's End Questionnaire ¹⁰	Caregivers Seven scales; hospice	Concurrent: scales were correlated with each other as expected (e.g.,caregiver comfort and importance of caregiving tasks r=0.6)
Domain(s): Caregiver well-being	caregiving experience, addressing isues such as tasks, closure, and gain; self-administered	Internal consistency: cronbach's alpha 0.67-0.90; test-retest nonsignificant differences
Comfort Assessment in Dying with Dementia (CAD-EOLD) ¹¹	Single disease -advanced dementia	Item-total correlations range 0.39 to 0.79; correlation for symptom items on SM-EOLD r = 0.475 to 0.559
Domain(s): Physical symptoms, Emotional symptoms	14 items; 4 subscales (physical distress, dying symptoms, emotional distress, well being)	Cronbach's alpha 0.85 overall; subscales (physical distress r=0.74, dying symptoms r=0.70, emotional distress r=0.82, well being r=0.80)
Communication Capacity Scale ¹ Domain(s): Emotional symptoms	Mixed cancer 5 item; clinician-rating scale	Principal components analysis show only 1 component; highly associated with cognitive items on MDAS and Delirium Rating Scale (0.83); not correlated with agitation items
		Cronbach's 0.96; inter-rater kappa 0.78-0.95
Concept of a Good Death measure ¹² Domain(s): Multidimensional	Mixed diseases; not used with patients 17 descriptive statements of	Factor analysis - 3 subscales; small-to moderate association with other measures suggesting that these are distinct but related constructs; some items with low variability
measure (Palliative Outcomes)	components that might be related to concept of good death; 3 subscales: closure, personal control, clinical criteria	Test-retest: ICC 0.66-0.83.
Core Bereavement Items (CBI) ¹³	Mixed diseases	Factor analysis to develop subscales; face validity examines -kept subscales that described key components of bereavement; discriminant
Domain(s): Grief and bereavement	17 items, 3 subscales, measuring bereavement phenomena (developed	validity to time and group effects
	from Bereavement Phenomenology Questionnaire)	Cronbach's alpha 0.91

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Cornell Scale for Depression in Dementia (CSDD) ¹⁴ Domain(s): Emotional symptoms	Single disease - dementia; elderly nursing home residents 19 items (16 items retained in 4 domains), 3 level scale; 2 steps - clinician interview of caregiver, brief patient interview and clinical observation	Oblique rotation 4-factor matrix with eigenvalues >1.0 account 50% variance; inter-factor correlation 0.30 for depression and disturbed sleep, others <0.181; criterion-validity done; no testing with external scales Internal consistency 0.76 total 16 item, depression subscale 0.75, somatic 0.72; Cronbach's 0.76
Cost and Reciprocity Index (CRI) ¹⁵ Domain(s): Caregiver well-being	NR 25 items(modified), 4 subscales, face-to face for hospice caregivers; concepts of social support,	Testing was done of the original instrument in healthy populations - relations between subscales are consistent with theoretical framework. Cronbach's alpha 0.68-0.83
Decisional Conflict Scale (DCS) ¹⁶ Domain(s): Advance care planning (Treatment decisions)	reciprocity, cost, and conflict Mixed diseases; applied scale to cancer patients 16 items, 5 point Likert scales; 3 subscales (uncertainty, factors contributing, and effective decision making)	Construct validity among subscales 0.58 - 0.76; criterion validity significant between certain vs. uncertain groups; 3 factor model rejected (4 factor suggested in exploratory work) Prior testing - internal consistency 0.78-0.89; test-retest >0.80; in combined subscales in this study - uncertainty 0.75, factor contributing 0.82, and decision making 0.82
Demoralization Scale ¹⁷ Domain(s): Emotional symptoms	Mixed cancer 24 items, 5 subscales, self- administered	Concurrent:correlations between different subscales and numerous other scales were significant, such as the McGill QOL, BDI, PHQ, Beck's measure of hopelenessness, and desire for hastened death; Divergent: appears to be a different construct than depression, since some patients with high scores on this scale are not depressed on the BDI or PHQ Subscale cronbach's alphas 0.71-0.89
Duke-UNC Social Support Scale ¹⁸	Single disease - lung cancer	NR Craphach's averall 0.04 authorates 0.99 to 0.02
Domain(s): Quality of life	NR	Cronbach's overall 0.94, subscales 0.88 to 0.92
Dyspnea Descriptor Questionnaire ¹⁹ Domain(s): Physical symptoms (dyspnea)	Single disease -heart failure; study done as convenience sample at single emergency department	Factor analysis done - 4 factor 71% Cronbach's 0.95; inter-item correlation 0.60
	13 descriptors asked retrospectively (derived from literature search)	

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Edmonton Functional Assessment Tool (EFAT-2) ^{20,21} Domain(s): Functional status	Mixed diseases 10 items (revised version); professional grading and evaluation scale describing symptoms and functions, one summary functional assessment; 0-4 scale	Concurrent validity shows it to be highly correlated with KPS and ECOG; total score highly correlated with global scale. Construct validity distinguished between inpatients and home palliative care patients. EFAT -2 (revision of EFAT) ²² not correlated with pain; significantly different in different groups based on discharge location; factor analysis: 2 components - physical & cognitive/affective
		Inter-rater, ICC 0.71; Cronbach's alpha 0.86; Interrater ICC 0.97 for self trained clinicians (n = 2) and 0.95 for formal trained (n = 2); kappa on items ranged from 0.25 to 0.96 for self trained clinician pair and 0.17 to 0.95 for formal trained
Edmonton Staging System (revised rESS) ²³ Domain(s): Physical symptoms	Mixed cancer 4 pain and patient features; tool for classifying cancer	Only 3 variables were associated with time to achieve stable pain control in multivariate analysis; patients in poorest prognostic category required more time to achieve stable pain
Domain(3). 1 hysical symptoms	pain; clinician assessment	Inter-rater correlations range 0.68-0.95
Emanuel and Emanuel Medical Directive (revised) ²⁴ Domain(s): Advance care planning	Mixed disease 4 hypothetical scenarios, with 2 goals and 6 treatments for each	Concurrent: consistently lower preference scores across situations for those with goal "comfort care" vs "prolong life" (p<0.0001); Discriminant: hospice patients wanted fewer lifesustaining treatments than non-hospice (p<0.05 for some treatments)
		71-86% endorsed "comfort care" across all hypothetical scenarios; over 21-day follow-up, test-retest kappa 0.5-0.58; Cronbach's alpha across life-sustaining treatments 0.8 within situation, and 0.66-0.86 between treatments across situations, except for pain. Article also summarized extensive psychometric evaluation of previous versions.
Family Assessment Device (FAD) ²⁵	Mixed disease	NR
Domain(s): Caregiver well-being, Satisfaction	12 items; assess family functioning	Inter-item correlations met criterion (minimum 50% with r = 0.3 to 0.7) for 18 of 20 items; item correlation to total score 0.4 to 0.75 for 12 of 12 items; Cronbach's alpha 0.88

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Family Caregiver Medication Administration Hassles Scale ²⁶ Domain(s): Caregiver well-being	Community study (details of patients not given) - looks at problems caregivers experience with assisting elderly with medications	Principal components and factor analysis done (66.5% cumulative variance; construct validity to Medication Complexity Index (r=0.19) & modified Caregiver Strain Index (r=0.44)
	24 items paper survey; 4 subscales (information, safety issues, scheduling, & polypharmacy); scale 0-5 for each item	Test-Retest at 2 weeks (n=53) 0.84 (0.78-0.85 Pearson correlation across subscales); internal consistency 0.95; Cronbach's alpha (0.80-0.92 across subscales)
Family Perception of Care Scale (FPCS) ²⁷	Mixed disease, long-term care	Higher scores when death occurred in facility than in hospital (p<0.001)
Domain(s): Satisfaction	27 items, 4 subscales; end- of-life care in long-term care facilities; self-administered	Subscale cronbach's alphas 0.78-0.95
F-Care Expectations Scale ²⁵	Mixed diseases	NR
Domain(s): Satisfaction	16 items; assess family care expectations	Inter-item correlations met criterion (minimum 50% with r = 0.3 to 0.7) for 13 of 16 items; item correlation to total score 0.4 to 0.72 for 12 of 16 items; Cronbach's alpha 0.88
F-Care Perceptions Scale ²⁵	Mixed diseases	NR
Domain(s): Satisfaction	21 items; assess family members care perceptions	Inter-item correlations met criterion (minimum 50% with r = 0.3 to 0.7) for 18 of 21 items; item correlation to total score 0.4 to 0.72 for 13 of 21 items; Cronbach's alpha 0.86
Frail Elderly Functional Assessment Questionnaire (FEFA) ²⁸	Mixed diseases; age > 65 years; homebound and nursing home	Correlation to direct observation (r=0.90); also Katz's ADL index (r=0.86), Barthel index (r=0.91), Lawton's IADL index (r=0.67)
Domain(s): Functional status	19 items; assess function in elderly at very low activity level; interviewer administered	Test-retest in n = 29 at 2 week interval - kappa 0.82 overall, all items > 0.40 (0.45-0.91)
Grief Evaluation Measure ²⁹ Domain(s): Grief and bereavement	Experiences section -58 items, problems section - 33 items; self-adminstered	Concurrent: correlated with IES-R subscales (Impact of Event Scale - Revised) (r=0.48-0.76), TOP (Treatment Outcome Package) depression subscale 0.76-0.92 Predictive: predicted psychological adjustment (ITG - inventory of traumatic grief - r=.67)
		Test-retest: r 0.88-0.97; cronbach's alpha: 0.91-0.97

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Grief Experience Inventory (GEI) ²⁴ Domain(s): Grief and bereavement	NR 102 statement self- administered inventory scaled yes/no; nine composite scales including 3 validity and 6 domains	Discriminant validity bereaved versus non- bereaved reported significant at 0.001 level on all subscales Test-retest coefficients 0.53-0.87; Cronbach's alpha 0.52-0.84 on bereavements scales
Hebrew Rehabilitation Center for Aged index (HRCA-QL) ³⁰	Adapted for patients with advanced cancer	Scores declined as patients became closer to death; sensitive to change in status; criterion validity correlated with KPS and IADL index
Domain(s): Quality of life	Version of the Spitzer Quality of Life index	Cronbach's alpha 0.7-0.78; test-retest: 0.89; inter-rater 0.67
Hogan Grief Reaction Checklist (HGRC) ³¹ Domain(s): Grief and bereavement	Mixed diseases 61 items; six constructs, (despair, panic behavior, blame and anger, disorganization, detachment, and personal growth)	Convergent validity to TRIG, GEI and IES ranged from r = 0.20 to 0.78 with significant correlations across subscales; discriminant validity in subset of mothers who experienced death of a child by different mechanisms (illness, accident, suicide, or homicide) revealed differences in blame and anger; discriminant validity with subset of mothers with deaths <0r>3 years in past revealed difference in intensity of grief and personal growth; factor analysis reported Cronbach's alpha overall 0.90 (despair 0.89, panic behavior 0.90, blame and anger 0.79, disorganization 0.84, detachment 0.87, and personal growth 0.82); test-retest over 4 week interval significant at p<0.001 (despair r = 0.79, blame and anger r = 0.56, disorganization r = 0.85, detachment r = 0.77 and personal growth r = 0.81)
Hospice Pressure Ulcer Risk Assessment Scale (HoRT) ³² Domain(s): Clinical assessment tool	Mixed diseases assess physical activity, age, mobility	discriminant validity with statistically significant differences between patients with and without ulcers. PPV 50%, NPV 100%. NR
Hospital Anxiety and Depression Scale (HADS) ³³ Domain(s): Emotional symptoms	Breast cancer self-report, 7-items depression, 7-items anxiety; tries to discriminate between anxiety and depression	Using cutoff value of tool, sensitivity/specificity (depression) 75%, 75%, misclassification rate 25%; (anxiety) 75%, 90%, 12% NR
Index of support; done as part of Canadian Study of Health and Aging (CSHA) ³⁴ Domain(s): Instrumental support available to older Canadian community residents	Community study of elderly 6 items; 4 level scales; interview	4 phases: factor analysis (item correlations 0.26 to 0.83), item response theory analysis, external (construct and predictive validity on 2nd half of study population), and IRT(r=0.53 to network size)/classical (r=0.61) comparison Cronbach's alpha 0.76; IRT marginal reliability 0.85

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Kansas City Cardiomyopathy Questionnaire ³⁵ Domain(s): Quality of life; Physical symptoms; Functional	Single disease - CHF Self-administered, 23-items, HRQOL in CHF	Convergent validity 0.46 - 0.74 across 7 domains; physical limitation to 6-minute walk (r=0.48), SF-36 (r=0.84), LiHFe (0.65); responsiveness higher than LiHFe and SF-36 for admission with CHF exacerbation
status	TINGOL III OTII	Cronbach's alpha 0.62-0.95 across 7 domains; test-retest at 3 months without exacerbation 0.8 to 4 point changes in 1-100 point scale
Life Closure Scale (LCS) ³⁶	Mixed cancer diagnoses	Content validity with interviews and experts evaluation
Domain(s): Spirituality	45 items; assess psychological adaptation in dying	Cronbach's alpha 0.80
Life Evaluation Questionnaire (LEQ) ²² Domain(s): Quality of life	Mixed diseases 121 items, 0-60 scale; self-administered; five subscales (freedom, appreciation of life, contentment, resentment, social integration)	Convergent validity to RSCL ranged from 0.01 to 0.62 (sufficient only for freedom, resentment, and social integration); convergent to MacAdam and Smith Support scale factor ranged from 0.02 to 0.62 and similarly sufficient only for freedom, resentment, and social integration; analysis with five components reported. Cronbach's alpha (freedom 0.70, appreciation of life 0.76, contentment 0.76, resentment 0.85, social integration 0.78); test-retest n=40, at 2-3 days (freedom r=0.80, appreciation of life r=0.91, contentment r=0.77, resentment r=0.92, social integration r=0.84)
Linear Analogue Scale (LAS) for quality of life in cancer patients ³⁷ Domain(s): Quality of life	Mixed cancer 5 questions, linear analogue scale, self-assessment	Correlation between LAS and performance status (r=0.46); questionnaire and performance status (r=0.38) - overall poor performance noted Cronbach's alpha 0.75; subgroup LAS (alpha 0.58) compared to questionnaire (0.93); n=41 test-retest LAS (29.3% of cases judged reliable), questionnaire (82.9%)

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Lung Cancer Symptom Scale (LCCS) ³⁸⁻⁴¹ Domain(s): Quality of life; Physical symptoms; Emotional symptoms; Functional status	Single disease - lung cancer 2 scales; patient - 9 items visual scale (100mm) and observer - 6 items (4 point or none scale)	Construct validity with KPS 0.15-0.63 across items (symptomatic distress 0.49, effect on activities 0.63, QOL 0.43); criterion validity (patient scale / observer scale respectively) - KPS (r=0.63, NA), SIP(0.40, 0.56), POMS(0.67,0.54), ATS 29 cough (0.56, 0.65) and dyspnea (0.46, 0.64), SF-MPQ (items range 0.51 - 0.67); content validity (high agreement noted without specific data); construct validity between scales: cough (r=0.74), dyspnea (r=0.66), hemoptysis (r=0.71), pain (r=0.71), wt loss (r=0.61); criterion validity to Karnofsky r=0.59
		Cronbach's alpha 0.82 (patient scale) and 0.75 (observer); internal consistency to BSI (r=0.93), SIP (r=0.94), POMS (r=0.94), SF-MPQ (r=0.91, r=0.64-0.74 for 3 components); test-retest r>0.75 for all items; interobserver r>0.75 for all items except cough (r=0.65) and weakness (r=0.54); note weakness has subsequently been dropped
McMaster Quality of Life Scale ⁴² Domain(s): Quality of life	Administered to proxies or patients; responsive to perceptions of change in clinical status (p=0.01)	Concurrent validity as correlated well with Spitzer QOL (r=0.7); those able to rate it themselves rated QOL higher than those who needed to have it read to them (p-0.04); days until death explained 7% of the variance in QOL Interobserver r = 0.83-0.95; intrarater 1 week 0.63 (lower than on same day); Cronbach's 0.8
Measure of patients' assessment of the quality of communication about end-of-life care ⁴³	Single disease - HIV/AIDS 4 items	Correlated with overall satisfaction with medical care (0.76); those with higher-rated communication had clinicians more likely to know if the had a durable power of attorney
Domain(s): Advance care planning		Cronbach's alpha 0.81
Mental Adjustment to Cancer (MAC) scale (revised as G-MAC) ⁴⁴ Domains: Emotional symptoms	Mixed cancer 25 items in revised version, 5 dimensions; self- administered	Concurrent: patients with better performance status by ECOG had significantly higher mean scores on "hopeless" dimension internal consistency: alpha 0.62-0.93; test-
Needs assessment for advanced	Mixed cancer	retest: r=0.8 Construct: principal components analysis
cancer patients (NA-ACP) ⁴⁵		demonstrated 7 components
Domain(s); Needs assessment (quality of care)	7 domains; 132 items; self- administered	Internal consistency: alpha 0.79-0.98; test-retest: ICC 0.67-0.93; 103 of the items had kappa >0.4

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Pain Assessment in Advanced Dementia (PAINAD) ⁴⁶	Single disease - advanced dementia patients in nursing home	Factor analysis done; convergent analysis to DS-DAT & DS-VAS (r=0.76, n=19) and PAIN-VAS (r=0.75, n=18) - note also done in different conditions (r>=0.82 in activity)
Domain(s): Physical symptoms	5 items with 5 subdomains of pain each with scale 3 levels (29 choices); overall additive score 0-10	Multiple observations across 44 patients; Cronbach's alpha 0.57 - 0.83 in multiple phases
Palliative Care Outcome Scale (POS) ^{47,48} * Domain(s): Quality of care; Physical symptoms; Functional status; Continuity of care; Multidimensional measure	Mixed diseases 2 parts - patient & staff; each 12 items, most 0-4 scale; general audit designed as a palliative care outcome measure, eight site study	Construct validity r=0.43-0.80 against ETORTC QLC-C30 AND STAS (n=29 patients, 43 staff); change over time not statistically significant; face validity by patient survey (n=12 - qualitative) Test-retest for seven items kappa -0.08-0.62 with % agreement 74-100%; Cronbach's alpha patient part (0.65) & staff part (0.70); Kappa > 0.3 staff compared to patient responses for 8 out of 10 items
Palliative Care Quality of Life Instrument (PQLI) ⁴⁹ Domain(s): Quality of life	Mixed cancer 28 items, 6 scales	Face validity: expert review, patients asked to pick most important issues, rate scales; compared patients with better & worse ECOG performance status (significant); responsiveness before and after treatment; factor analysis; construct - correlated with AQEL (correlation coefficients 0.44-0.94) and EORTC - QLQ-C30 (0.79-0.97); criterion: ability to predict independent criterion variables (p<0.001); convergent & discriminative: related to corresponding & not to non-corresponding variables on interview (p<0.001)
Physical Disability Index (PDI) ⁵⁰ Domain(s): Functional status	NR 54 items, for use with frail individuals; requires calibrated specialized performance measuring equipment	of agreement 0.82 Discriminant validity against Folstein Mini- Mental State Exam (r=0.11); convergent validity Physical Self-Maintenance Scale (r=-0.71) and Sickness Impact Profile (r=-0.59); Test-retest in n = 36 at 2-5 days 0.97 overall, 4 subscales 0.92-0.96; interrater reliability 0.81- 0.99 (mobility scale -0.02-0.70)
Postal questionnaire to examine career satisfaction with palliative care ⁵¹ Domain(s): Satisfaction	Mixed diseases 89 question; after-death postal survey of caregivers	Discriminant validity tested with 36 attitudinal questions when health problems identified - only 4 were significant by Chi square; convergent testing reported in tabular form in reference
Problems and Needs in Palliative Care Questionnaire (PNPC) ⁵²	Mixed cancer 13 dimensions, 138 items,	Cronbach's alpha 0.68 to 0.84 across 7 subsets Convergent - significant correlations with related EORTC and COOP-WONCA QOL measures; needs further psychometric testing
Domain(s): Needs assessment (quality of care)	self-adminstered	Cronbach's alpha >0.65 for most dimensions

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Quality of Dying and Death (QODD) ⁵³⁻⁵⁶ * Domain(s): Quality of Care - multidimensional life, Functional Status, Advance Care Planning, Spirituality, Grief and Bereavement, Caregiver Well-Being	Mixed diseases 31 item family after-death interview across 6 domains; separate 23-item ICU version; 2 parts assess frequency and quality ratings; also 14-item nurse caregiver measure	Measure development included qualitative data from multiple focus groups and interviews. QODD 31-item family after-death measure: construct validity r=-0.52 against MSAS, r=-0.47 MSAS psychological sub-score, r=-0.42 MSAS physical sub-score; discriminative study with independent symptom questionnaire significant at p<0.01, preferences at p<0.01, and communication p<0.001; correlation to global rating of last 7 days of life r=0.55, moment of death r=0.51 (two factors explaining 38% of QODD variance)
		Overall 31-items QODD Cronbach's alpha 0.89; Cronbach's alpha 0.96 for 14 item RN version; interobserver reliability 0.44 for overall QODD (23-item ICU version) after-death survey; components ranged from 0.15 to 1.0 for frequency components (mean 0.54), 0.16 to 0.59 for quality rating component (mean 0.32)
Quality of End-of-Life Care and Satisfaction with Treatment (QUEST) ⁵⁷ Domain(s): Satisfaction	Mixed diseases 4 scales (MD care, MD satisfaction, RN care, RN satisfaction); patients & surrogates, rate RNs & MDs	Reviewed by experts; construct - correlate with PSI (Patient Satisfaction Index) 0.38-0.47; subscales correlated with each other (0.47-0.69); not correlated with unrelated constructs; positive skew distribution for many items; negative correlation with symptoms; patients scores were lower for patients with DNR orders
		Test-retest: kappa 0.43-0.86 (1-2 days); Cronbach's 0.83-0.95
QUAL-E (Quality of Life at End of Life) ⁵⁸ * Domain(s): Quality of life	Mixed diseases 24 items	Factor analysis reveals 5 domains: life completion, relationships with the health care system, preparation/anticipatory concerns, symptom impact, connectedness and affective social support.
		Cronbach's alpha 0.6-0.84
Relatives' patient management questionnaire ⁵⁹ Domain(s): Advance care	Mixed cancer 21 items, 5 scales in final version: families' attitudes,	Construct validity inter-scale correlations 0.6- 0.86; discriminant low correlation with unrelated items
planning; Satisfaction	perceptions, and patterns of choice in management of terminal cancer patients	Cronbach's alpha 0.5-0.69
Resident Assessment Instrument for Palliative Care (RAI-PC) ²⁵	NR	NR
Domain(s): Physical symptoms; Emotional symptoms; Functional status; Advance care planning; Spirituality; Palliative Outcomes	Builds on RAI for NH resident assessment; 9 domains; for clinician assessment in NH	Interobserver - kappa 0.77-0.9

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Rotterdam Symptom Checklist (RSCL) ³³	Single disease - breast cancer	Using cutoff value of tool, sensitivity/specificity 75%, 80%; misclassification rate 21%
Domain(s): Physical symptoms; Emotional symptoms; Functional status	Self-report; 3 subscales: physical (22 items), psychological (8 items), ADL (8 items); 4 point scale	NR
Santa Clara Strength of Religious Faith Questionnaire (SCSORF) ⁶⁰ Domain(s): Spirituality	Mixed cancer 10-items developed to evaluate links with psychological health	Convergent: strongly correlated with intrinsic religiosity, moderately correlated with religious practice, perception of self as spiritual, comfort derived from religion.
		Test-retest: 0.82; Cronbach's alpha 0.95.
Satisfaction With Care at the End of Life in Dementia (SWC-	Single disease - dementia	Item-total correlations range 0.33 to 0.79
EOLD) ¹¹	10 items; 4-point scale; one-factor	Cronbach's alpha 0.90
Domain(s): Satisfaction	ha: I	2
Structured Interview for Symptoms and Concerns (SISC) ⁶¹	Mixed cancer 13 items; addressed broad range of symptoms briefly;	Concurrent: concordance with VAS measures (correlations >0.7); sensitive to differences between subgroups with or without anxiety or depression
Domain(s): Emotional symptoms; Physical symptoms	interviewer-administered	Interrater: intraclass correlations >0.9; test-retest 0.5-0.9
Support Team Assessment Schedule (STAS) ⁵⁷ Domain(s): Physical symptoms; Multidimensional measure	Mixed diseases - broadly across hospice patients; one study ³⁶ applied to acute care oncology unit and a palliative care unit 17 items, scale 0-4; 7 items grouped into a) patient and family items (4) and b) service items (3); interview administered	Validity by comparison of type of rater: kappa for patient to staff (n=62-78) ranged from 0.12-0.78, total score Spearman rho 0.66; kappa for family to staff (n=58-67) ranged from -0.06-0.51, total score Spearman rho 0.44. Validity by comparison to patient rating - overall r=-0.09 palliative care and r=0.28 oncology (p>0.05); to family rating overall r=0.38 palliative care and r=0.37 oncology (p>0.05); item kappa 0.00 - 0.61.
		Interobserver reliability mostly r=0.4-0.6 (range 0.27-1.0); intraobserver reliability (r=-0.33-0.88) for overall score and range 0.1-1.0 for items; test-retest 0.50 for palliative care team and 0.71 for oncology team
Symptom Distress Scale (SDS) ⁶² Domain(s): Physical symptoms	Mixed diseases – applied to symptoms in females with lung cancer	Factor analysis with principal components and varimax rotation - 5 factor 65% variance; also correlation of certain items to parts of Karnofsky Performance Status (r= -0.27 to -0.48) overall r=-0.58
	10 items, self-report; modified to 13 items for lung cancer in 1980s	NR

Measure name	Population Setting	Validity Testing
Domain(s)	Brief description	Reliability Data
Symptom Management at the End of Life in Dementia (SM-EOLD) ¹¹	Single disease - dementia 9 items; frequency ratings of multiple symptoms	Item-total correlations range 0.18 to 0.66; correlations for symptom items on CAD-EOLD r = 0.475 to 0.559
Domain(s): Physical symptoms, Emotional symptoms	manapro cympromo	Cronbach's alpha 0.78
Symptom Monitor ⁶³	Mixed diseases	NR
Domain(s): Physical symptoms	10-item diary for physical symptoms	Inter-rater ICCs > 0.75
Willingness to Accept Lifesustaining Treatment instrument (WALT) ⁶⁴	Mixed diseases; associated with age, ethnicity, & functional impairment	face: reviewed by patients & experts; correlated with simpler measure of preference inter-rater 0.73-0.95; test-retest 0.49-0.93
Domain(s): Advance care planning	No description provided	1.10. 10.0. 0.10 0.00, 100. 10.00 0.10 0.00

^{*} Recommended Measure

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