



Reproducibility of tender point examination in chronic low back pain patients as measured by intra- and interrater reliability and agreement: a validation study

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4 **Reproducibility of tender point examination in chronic low back pain patients as**
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ABSTRACT

Objectives: To evaluate the reliability and agreement of digital tender point (TP) examination in chronic low back pain (LBP) patients.

Design: Cross-sectional study.

Settings: Hospital-based validation study.

Participants: Among sick-listed LBP patients referred from general practitioners for low back examination and return-to-work intervention, 43 and 39 patients (18 females, 46%) entered and completed the study, respectively.

Main outcome measures: The reliability was estimated by the intraclass correlation coefficient (ICC), and agreement was calculated for up to ± 3 TPs. Furthermore, the smallest detectable difference was calculated.

Results: TP examination was performed twice by two consultants in rheumatology and rehabilitation at 20 minutes intervals and repeated 1 week later. Intrarater reliability in the more and less experienced rater was ICC 0.84 (95% confidence interval (CI): 0.69–0.98) and 0.72 (CI: 0.49–0.95), respectively. The figures for interrater reliability were intermediate between these figures. In more than 70% of the cases the raters agreed within ± 3 TPs in both men and women and between test days. The smallest detectable difference between raters was 5, and for the more and less experienced rater it was 4 and 6 TPs, respectively.

Conclusions: The reliability of digital TP examination ranged from acceptable to excellent, and agreement was good in both men and women. The smallest detectable differences varied from 4 to 6 TPs. Thus, TP examination in our hands was a reliable, but not a precise instrument. Digital TP examination may be useful in daily clinical practice, but regular use and training sessions are required to secure quality of testing.

ARTICLE SUMMARY

Article Focus

- Diffuse hyperalgesia may be evaluated by tender point examination and may reflect deficient descending pain inhibition as in fibromyalgia.
- Tender point examination is increasingly relevant to improve clinical assessment in inflammatory as well as non-inflammatory rheumatologic disorders.
- Reproducibility of this examination technique is not well documented and was therefore investigated.

Key messages

- In sick-listed chronic low back pain patients digital tender point examination was a reliable, but not a precise instrument.
- In both women and men there was more than 70% agreement within ± 3 tender points.
- The method was quick and easy to use with no requirement for equipment, except in initial training sessions.

Strengths and limitations

- The study included a well defined chronic low back pain population that was referred from general practitioners for low back pain examination and return-to-work intervention.
- The number of patients was limited and only two raters were involved resulting in wide confidence intervals and limited generalisability.

INTRODUCTION

Tender point (TP) examination has been the cornerstone examination in patients with chronic widespread pain (CWP) to distinguish fibromyalgia patients from patients with CWP only. In the general population, the former and the latter condition have been identified in 0.5–4%¹ and 10–13%,^{2,3} respectively. Persons fulfilling the fibromyalgia criteria (CWP & ≥ 11 TPs) report more pain and more disability than persons with CWP who have less than 11 TPs.⁴ TP examination is performed by standardised digital palpation at 18 points symmetrically distributed on the body (Figure 1).⁵ In the general population, men and women have a median of 3 and 6 TPs, respectively,⁶ and women may have up to 4 TPs more than men.⁷

TP examination may be relevant in conditions other than CWP or regional pain syndromes. In inflammatory rheumatic diseases, TP examination may also contribute to the clinical evaluation. For instance, high disease activity in the absence of inflammatory activity in rheumatoid arthritis is often seen in patients with many TPs.⁸ This may lead to inappropriate treatment of disease activity. In systemic lupus erythematosus, health status has been shown to be inferior in patients with many TPs as compared to patients with few TPs.⁹

In sick-listed low back pain (LBP) patients, the intensity of back pain is associated with the number of TPs, and patients with radiculopathy have fewer TPs than patients with non-specific LBP.¹⁰ Furthermore, TPs are associated with the reporting of widespread pain and with long-term prognosis.¹¹ According to another study,¹² patients with both CWP and non-specific LBP have more pain, higher disability and more TPs than patients with LBP only.

Reliability and agreement studies are, however, few and insufficient. The original study defining fibromyalgia⁵ included 293 patients and 265 controls. Since then, we have been able to identify only three small studies comparing the reliability of digital palpation and dolorimetry with TPs defined as in the original study.^{13–15} Each study included 15–25 individuals. The reliability was acceptable and comparable for both dolorimetry and digital palpation, and Kappa-values of 0.44–0.92 were reported for the digital examination. However, only the reliability of testing each TP location as positive was estimated, not the reliability of the total TP counts. In other non-specific pain studies, the reliability of TP examination was not formally tested, or digital examination was not used.^{16–20}

Since the total TP count – and not each single TP – is used for the clinical evaluation in rheumatologic conditions, more reliability and agreement studies of the total TP count are needed.

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4 Accordingly, the purpose of the present study was to investigate the reproducibility of total TP
5 counts based on digital TP examination in chronic sick-listed LBP patients in terms of 1) intra- and
6 interrater reliability and 2) intra- and interrater agreement.
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9 10 **METHODS**

11 The patients were recruited among patients referred from their general practitioners to the Spine
12 Center for participation in a controlled study.
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14 Inclusion criteria: partly or fully sick-listed for more than 4 weeks due to LBP with or without
15 radiculopathy, LBP should be the prime reason for sick-listing and at least as bothersome as pain
16 elsewhere, age 16-60 years, referred from a well-defined geographical area of about 280,000
17 inhabitants, and the patient should be able to speak and understand Danish.
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19 Exclusion criteria: living outside the referral area, continuing or progressive radiculopathy resulting
20 in plans for surgery, low back surgery within the last year, previous lumbar fusion operation,
21 suspected cauda equina syndrome, progressive paresis or other serious back disease, (e.g. tumour),
22 pregnancy, known dependency on drugs or alcohol, or primary psychiatric disease.
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24 Except for the duration of sick-listing, which was longer than 4 weeks in some of the patients, all
25 participants fulfilled the above criteria.
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27 The patients were contacted between 1st November 2009 and 1st March 2010 and were only
28 included in the present study after more than 3 weeks had passed since their first consultation at the
29 Spine Center. They were offered participation in the study by one of the authors (JC) who was the
30 leader of the project but was not a staff member, and they were told that the investigation had
31 nothing to do with the management of their LBP. The patients were informed that the examination
32 would only include measuring of diffuse tenderness by TP examination and spinal range of motion
33 (not reported in this paper). Previously, all patients had been subjected to a clinical low back
34 examination and TP examination at their first consultation at the Spine Center.
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36 The examinations were performed by two clinicians (OKJ & MGN), both consultants in
37 rheumatology and rehabilitation. Beforehand, the TP examination method was taught by the more
38 experienced rater (OKJ = Rater A) to the less experienced rater (MGN = Rater B) during a 2-hour
39 session. Each test day, before starting examinations, the two raters calibrated their thumbs with a
40 dolorimeter,²¹ which was able to register four pressures at a time and calculate means and standard
41 deviations.
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4 The examinations were performed during 2 test days, day 1 and day 2, at 1 week intervals. To
5 include all patients, the test days were repeated twice. The patients were randomised so that half of
6 the patients were first tested by Rater A, the other half first by Rater B, but keeping the same
7 sequence on day 2 as on day 1. Twenty minutes passed between the examinations.
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10 Before examination, the patients filled out a questionnaire including questions regarding back+leg
11 pain²² and disability,²³ increasing scores representing increasing pain and disability. At the clinical
12 examination, the patient's range of spinal motion was first measured in the standing position.
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14 Subsequently, the patient was asked to lie prone, and a 4-kg digital pressure was demonstrated on
15 the distal, dorsal aspect of the forearm. The patient was instructed in the following way: "This is a
16 firm pressure. Afterwards, this pressure will be applied on different spots on the body. At every
17 spot, I would like you to report if the pressure is painful or is felt like firm pressure." The TPs
18 (figure 1) were tested in a standardised manner from right to left, first testing the medial fat pads of
19 the knees and the posterior aspects of the greater trochanter. Afterwards, with the patient seated, the
20 spots were tested from top and downwards as follows: the suboccipital muscle insertions, the
21 anterior-lateral aspect of the intertransverse aspects of C5-7, the midpoints of the upper borders of
22 trapezius, the medial parts of the supraspinatus, the costo-chondral junctions of costa 2, the forearm
23 2 cm distal to the epicondyles, and the outer upper quadrants of the buttocks. The patients were
24 instructed not to tell the result of the TP examination to the raters or others.
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28 Positive TPs (e.g. pressures causing pain) were memorised by the raters and summed up to the total
29 number of TPs (the TP count). The procedure lasted 6-8 minutes per examination. A secretary was
30 associated with each rater. The TP counts were reported to this secretary, who passed the data to the
31 project leader (JC). In this way the raters were blinded in relation to each other.
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34 35 36 37 38 39 40 41 42 **Statistical analyses**

43 The requirement for testing intra- and interrater reliability was planned to include a sample size of
44 at least 40 persons.²⁴ The TP counts were distributed as discrete numerical variables and were
45 normally distributed. For the quantification of intra- and interrater reproducibility of tender point
46 examination, two types of analysis were applied: the intraclass correlation coefficient (ICC) and the
47 Bland-Altman method for assessing agreement.^{25 26} ICC provides information on the ability to
48 differentiate between the variation between subjects and measurement variation. The ICC was
49 defined as the ratio of variance among patients (subject variability) over the total variance (subject
50 variability, observer variability and measurement variability). ICC ranges between 0 (no reliability)
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4 and 1 (perfect reliability), and values of ICCs are excellent when > 0.75 and poor when < 0.40 .
5 Results between these ranges represent moderate to good reliability.²⁷ According to another
6 reference, ICC > 0.7 is considered good.²⁵
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9 The Bland-Altman method provides insight into the distribution of differences in relation to mean
10 values.²⁸ Agreement was quantified by calculating the mean difference between two sets of
11 observations and the standard deviation (SD) for this difference. The closer the mean difference was
12 to 0 and the smaller the SD of this difference, the better the agreement. The differences were
13 depicted in relation to the mean values. The 95% limits of agreement were defined as the mean
14 difference between the raters $\pm 1.96 \times \text{SD}_{\text{of the difference}}$. Furthermore, agreement within ± 1 TPs and
15 ± 3 TPs was calculated.
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18 To determine whether a real change in outcome has occurred in clinical practice and research, a
19 change must be at least the smallest detectable difference (SDD) of a measurement procedure.²⁵ The
20 SDD was calculated as $1.96 \times \sqrt{(2) \times \text{SEM}^2}$, where the standard error of measurement (SEM) was
21 defined as $\text{SD}_{\text{of the difference}}/\sqrt{2}$. SDD was calculated and rounded up to the nearest whole number.
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29 RESULTS

30 Eighty-three patients were invited to join the study, and 39 patients completed both test days (figure
31 2). Four patients dropped out from day 1 to day 2, three without explanation, the fourth was
32 excluded because of hospital admission and change of pain medication between the two test days.
33 Pain medication was unchanged in the other patients.
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36 Baseline characteristics are displayed in table 1.
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40 *Intrarater reliability and agreement*

41 The mean TP count was 7 and differed little between test days (table 2). The intraclass correlation
42 coefficient (ICC) in Rater A was excellent, 0.83 (95% confidence interval (CI) 0.69-0.98),
43 reflecting a high degree of reliability. ICC was somewhat lower, but still good in Rater B, 0.72 (CI
44 0.49-0.95). The relations between TP counts on days 1 and 2 are graphically displayed in figure 3
45 (left panel). The circles representing more than one observation were all located near the equality
46 lines, and the observations were distributed over the whole range of TP counts.
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50 In about half of the observations, agreement was within ± 1 TP. For both raters more than 75% of
51 the TP counts were within ± 3 TPs in both sexes. The limits of agreement were within ± 4 and \pm
52 6 TPs for Rater A and B, respectively (figure 3 right panel), corresponding to the smallest
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4 detectable differences (SDD) (table 2). Measurement errors (SEM) were 1.34 ($=1.90/\sqrt{2}$) and 1.89
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6 ($=2.68/\sqrt{2}$) for Rater A and Rater B, respectively.
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8 9 *Interrater reliability and agreement*

10 The mean differences of TP counts differed little between the two raters (Table 3). The relations
11 between TP counts of Rater A and Rater B are shown in figure 4, left panel, and limits of agreement
12 in the right panel. The circles representing more than one observation were all located near the
13 equality and zero lines. On both test days ICC was higher than 0.75. In more than 70% of the cases,
14 Rater B agreed with Rater A regarding +/-3 TPs in both men and women. The limits of agreement
15 were within +/-5 TPs corresponding to SDD of 5 TPs. Measurement errors (SEM) were 1.63
16 ($=2.30/\sqrt{2}$) and 1.47 ($=2.08/\sqrt{2}$) on day 1 and day 2, respectively.
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26 **DISCUSSION**

27 The present study showed that digital TP examination resulted in total TP counts with acceptable to
28 excellent reliability when calibration of the thumbs with a dolorimeter was performed before the
29 testing. This indicated that the measurement error, which was less than 2 TPs, was considerably
30 smaller than the variation between individuals. The lesser experienced Rater B did not perform as
31 well as the more experienced Rater A, and this was especially evident on comparison of the lower
32 limits of the confidence intervals. However, the reliability of Rater B was acceptable, but more
33 training and regular use would probably improve the results. Training has been shown to reduce the
34 variability in applying a 4-kg digital force.²⁹

35 Agreement is independent of the variation between subjects. We consider an agreement of more
36 than 70% as good, and it was found for +/-3 TPs in both men and women, indicating that digital TP
37 examination in daily practice may be used, keeping in mind the uncertainty of +/-3 TPs. This part of
38 the result was especially important, since we found that TP counts were higher in women than in
39 men, in line with other studies. In the general population, TP counts of more than 10 and 6 have
40 been identified in 10-20% of women and men, respectively.^{6,7} Thus, a TP count of 9 may be normal
41 in women, but high in men.
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43 The median TP count of 8 was elevated as compared to the median TP count in the general
44 population which is between 3 and 6 TPs.⁶ Previously, it has been shown that TP counts were
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4 elevated in regional pain conditions as compared to pain-free controls, but lower than in
5 fibromyalgia.³⁰
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7 However, SDD ranged from 4 to 6, indicating less precision of TP examination than reliability.
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9 Thus, according to the present study, TP examination may result in TP counts that may differentiate
10 between high, intermediate or low levels, but not between different levels in the low or high range.
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12 Moreover, TP examination – as used in the present study – would not be sufficiently precise to
13 differentiate patients with higher or lower TP counts than 10/11 TPs such as are used in the
14 diagnosis of fibromyalgia.
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16 Accordingly, a SDD of 4-6 was not impressive, but not so different from other measures in LBP.
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18 The minimal detectable change, which is defined closely to SDD,^{25 31} has been shown to be 4-5
19 points in the Roland Morris Questionnaire,³² a commonly used instrument in LBP.
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21 In fibromyalgia, the peripheral sensory thresholds are normal, but pain processing is augmented,
22 primarily due to dysfunction of the descending pain inhibition system in the brainstem.³³ In the
23 present study, the patients were sick-listed because of chronic LBP, and we have previously
24 presented data making it plausible that LBP can partly be explained by mechanisms similar to
25 those seen in fibromyalgia patients.¹⁰
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27 In chronic LBP patients, TPs may be interpreted as follows: A high TP count may indicate an
28 insufficiently functioning descending pain inhibition system, whereas a low TP count may indicate
29 a well-functioning system. TP counts in the middle of the distribution are inconclusive. The present
30 study does not provide sufficient data to set limits for high or low TP counts in LBP patients.
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32 In the present chronic LBP population, there was no significant change in TP counts during 1 week.
33 We could have chosen a shorter or longer interval, but 1 week was chosen for pragmatic reasons,
34 because we assumed that 1 week would not be too long in a patient population with long-lasting
35 pain. One might expect more change in TP counts during 1 week in patients with acute LBP. A
36 systematic difference in TP count between the first and second TP examination might have
37 occurred, but such a potential difference was not apparent because the raters were randomised to be
38 either the first or second rater.
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49 The value of TP examination has been questioned. Firstly, the examination method may be
50 unreliable, because the pain response may be affected by expectations¹ or distress.³⁴ When the
51 examination is performed randomly with the patient blinded for the pressure gradient, the results are
52 different as compared to non-blinded testing.^{34 35} Secondly, it may be inadequate to use a sharp cut-
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4 point (≥ 11 TPs) to distinguish health from disease in pain conditions.³⁶ At present, fibromyalgia is
5 considered part of a larger continuum.^{37 38} Thirdly, there have been problems with implementation
6 of the examination technique, especially in primary care. Often, it has been incorrectly performed,
7 and some physicians have refused to use the method.³⁹
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10 Therefore, new criteria for diagnosing fibromyalgia have been developed and validated. These
11 criteria do not include TP examination, and therefore they will enable clinicians and researchers to
12 diagnose fibromyalgia by surveys. However, the new criteria were not meant to replace the original
13 ACR criteria, but to represent an alternative method of diagnosis;³⁹ and the new criteria have not
14 been tested in rheumatic conditions and may not be relevant in patients with inflammatory
15 rheumatic diseases. In these conditions, fibromyalgia symptoms may be caused by the rheumatic
16 disease and not by dysfunction of the descending pain inhibition system. Therefore, TP examination
17 will still be relevant both at present and in the future.
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24 25 26 *Strengths*

27 The present study was conducted in a well-defined population recruited by general practitioners on
28 the basis of sick-listing due to LBP, and all had chronic LBP. TPs were normally distributed,
29 making it possible to analyze data with parametric methods.
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33 34 *Weaknesses*

35 The number of patients was small, resulting in wide confidence intervals of ICC, and only two
36 raters participated. If more raters had participated, the results would be more generalisable.
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40 41 *Perspectives*

42 The possible advantages of using TP examination in LBP patients include ease and speed, no
43 requirement for equipment, and good reliability and agreement. Furthermore, malingering or
44 appealing distress will probably not induce bias in LBP patients, who do not know what to prefer,
45 many or few tender points.
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48 The possible disadvantages include lack of precision and the need for training and equipment
49 (dolorimeter).
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51 We need to know more about the variability of the TP count over time, and we need reproducibility
52 studies comparing TP counts with other measures of dysfunction of the descending pain inhibiting
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4 system.³⁷ As an example, lack of cold tolerance has been documented in whiplash patients with
5 prolonged symptoms.⁴⁰ TP counts may be compared with cold tolerance.
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7 Furthermore, it would be interesting to see reliability and agreement studies of the total TP count in
8 fibromyalgia patients and patients with inflammatory rheumatic diseases. Findings resembling the
9 results of the present study may have implications for the fibromyalgia criteria.
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12 13 14 *Conclusion*

15 Digital TP examination in sick-listed chronic LBP patients was a reliable, but not a precise
16 instrument. More reliability and agreement studies are needed in LBP patients and other
17 populations, including patients with inflammatory rheumatic diseases.
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Competing interests

None

Ethics approval

All patients signed informed consent. The study was reported to the Regional Ethics Committee, who answered that approval was not necessary because only methodology was studied. The study was reported to the Danish Data Protection Agency (No. 2007-58-0010).

Author contributions

Jacob Callesen (JC), Ole K. Jensen (OKJ) and Torkell Ellingsen (TE) planned the study. JC designed the study in detail and was responsible for acquisition of data and obtaining funding. Merete G. Nielsen (MGN) and OKJ performed the clinical examinations. JC and OKJ were responsible for analysing and interpreting the data. OKJ wrote the manuscript, which was again revised by JC, TE and MGN. OKJ was responsible for administrative and technical support. All authors discussed the results and commented on the manuscript.

Data Sharing

The data have been published in Danish in a thesis entitled

Jacob Callesen: Intra- og intertester variabilitet af tenderpoint undersøgelse hos lænderygpatienter. Århus universitet 2010.

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LEGENDS FOR FIGURES

Figure 1 Locations of tender points according to American College of Rheumatology⁵.

Figure 2 Flow-chart.

Figure 3 Intrarater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Figure 4 Interrater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and the average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Table 1 Baseline characteristics

Variables	
Sex (men/women)	21/18
Age (mean, range)	42.0 (24–58)
Back+leg pain (0–60, median, range)	22 (2–50)
Disability (0–23, median, range)	14 (0–23)
Tender points* (0–18, median, range)	8 (0–18)
Duration of pain (n, %)	
3–6 months	13 (33)
7–12	12 (31)
>12	14 (36)

Back+leg pain measured as the sum of worst, average and actual pain. Disability estimated by the Roland Morris Questionnaire, and tender points estimated by standardised digital palpation.

* Median tender points of Observer A on day 1: men 5, women 10.5.

Table 2 Intrarater differences, reliability and agreement

	Day 1 mean (SD)	Day 2 mean (SD)	Intra- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD*
					+/- 1 TP all men women	+/- 3 TP all men women		
Observer A	7.23 (4.61)	7.08 (4.95)	-0.15 (1.90)	0.83 (0.69–0.98)	62 62 61	95 90 100	-3.65; 3.95	4
Observer B	7.10 (4.73)	7.41 (5.78)	0.31 (2.68)	0.72 (0.49–0.95)	49 62 33	85 90 78	-5.05; 5.66	6

Reliability estimated by the intraclass correlation coefficient.

* Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

Table 3 Interrater differences, reliability and agreement

	Observer A mean (SD)	Observer B mean (SD)	Inter- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD
					+/- 1 TP all men women	+/- 3 TP all men women		
Day 1	7.23 (4.61)	7.10 (4.73)	-0.13 (2.30)	0.77 (0.58–0.97)	59 67 50	85 95 72	-4.64; 4.72	5
Day 2	7.08 (4.95)	7.41 (5.78)	0.33 (2.08)	0.84 (0.70–0.99)	56 57 56	87 90 83	-3.83; 4.50	5

Reliability estimated by the intraclass correlation coefficient.

*Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

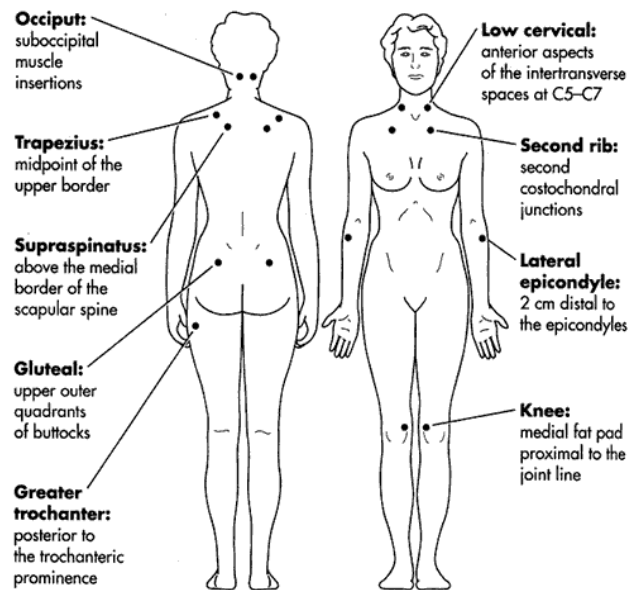


Figure 1.

Peer review only

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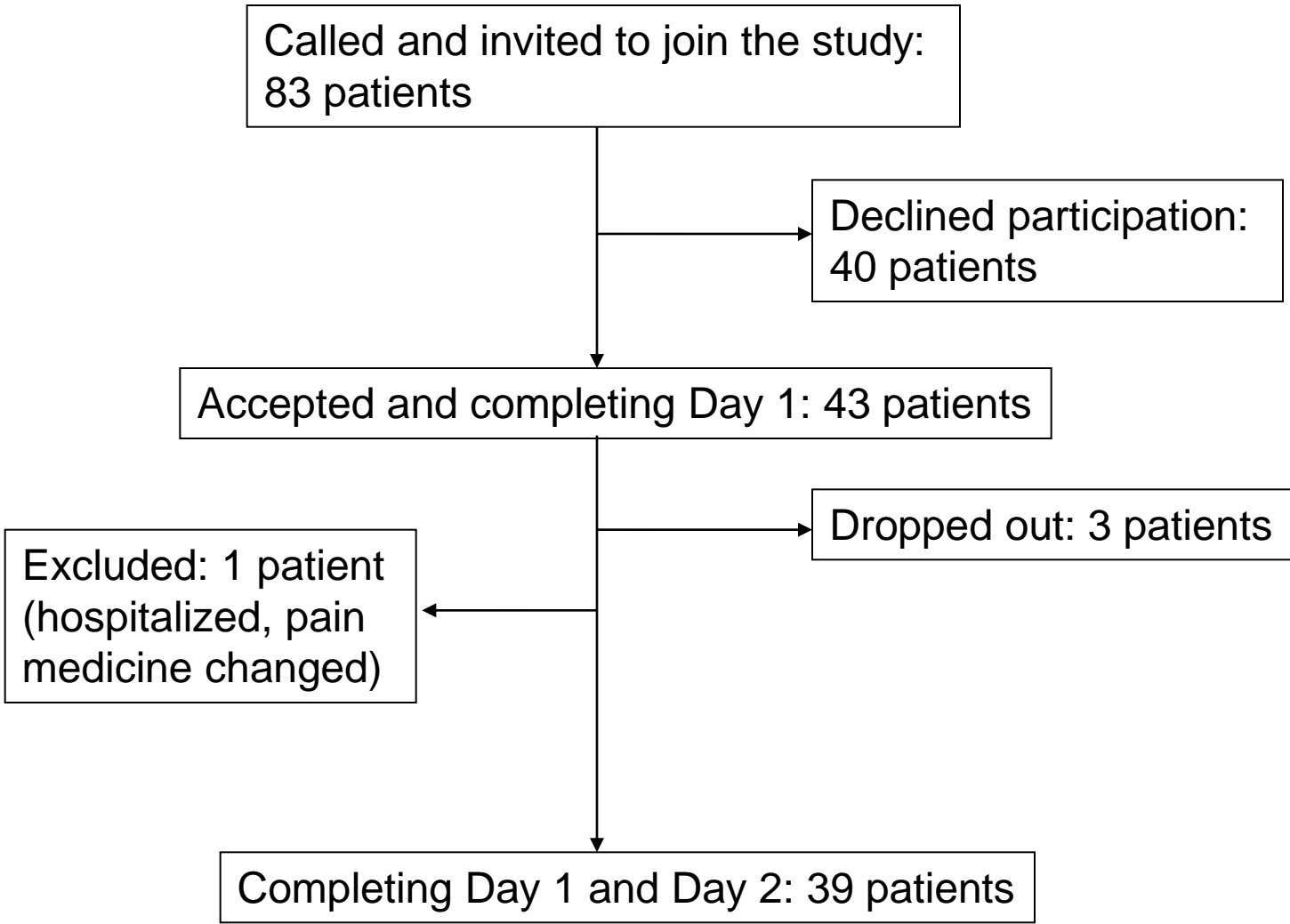


Figure 2

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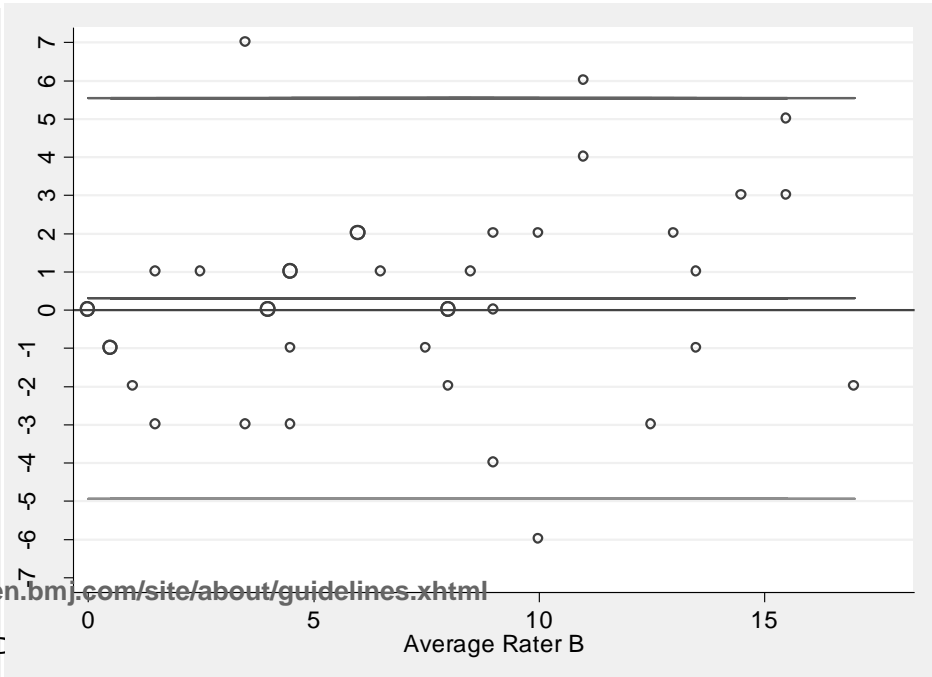
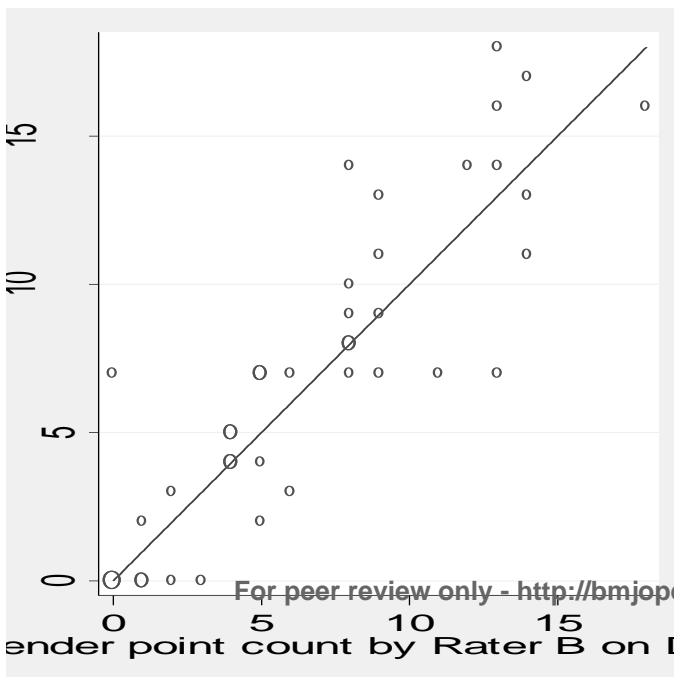
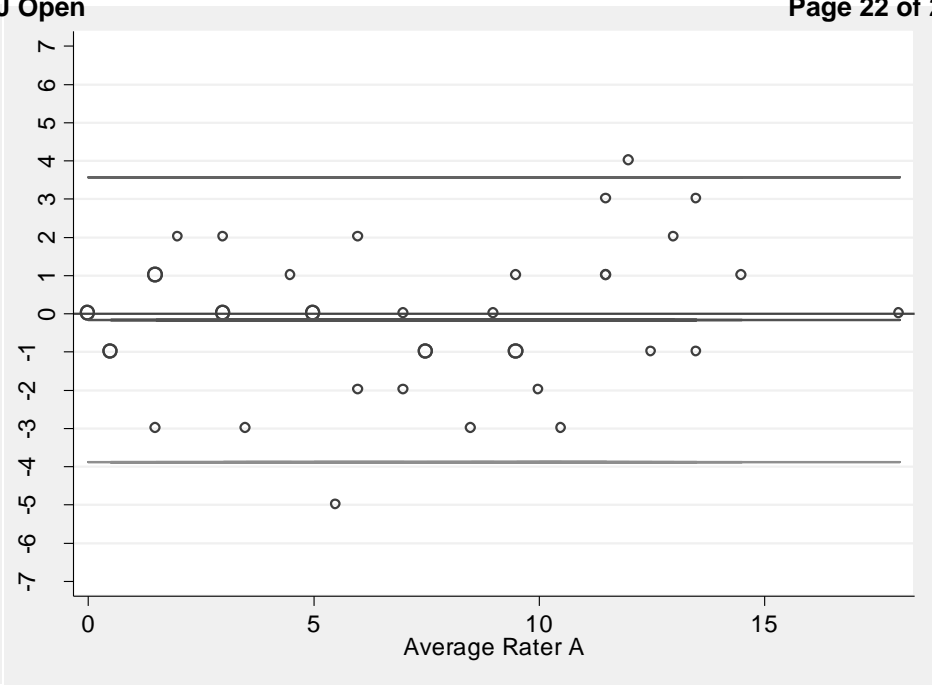


Figure 3

For peer review only - <http://bmjopen.bmj.com/site/about/guidelines.xhtml>

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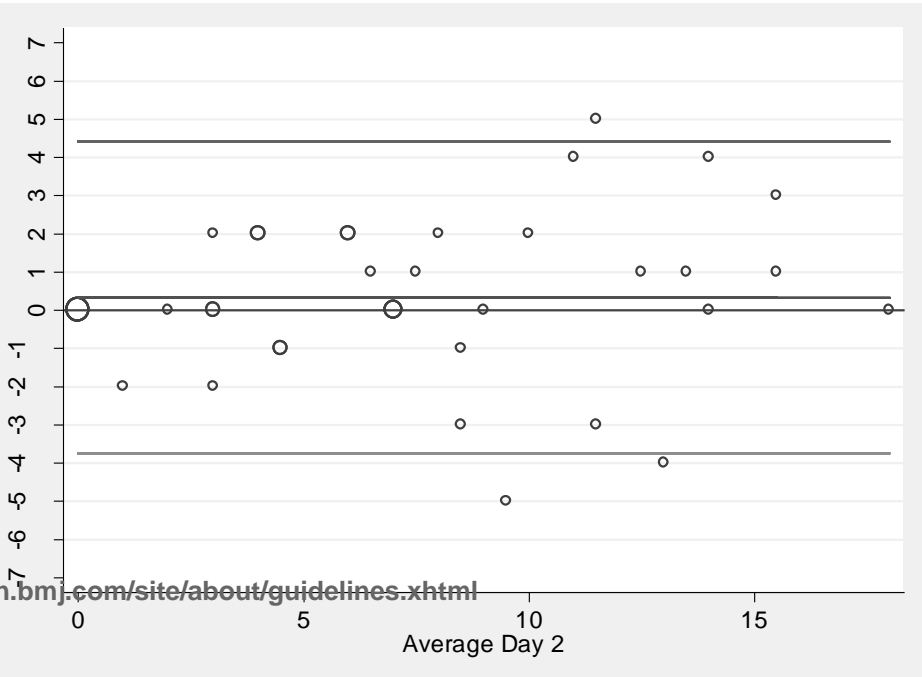
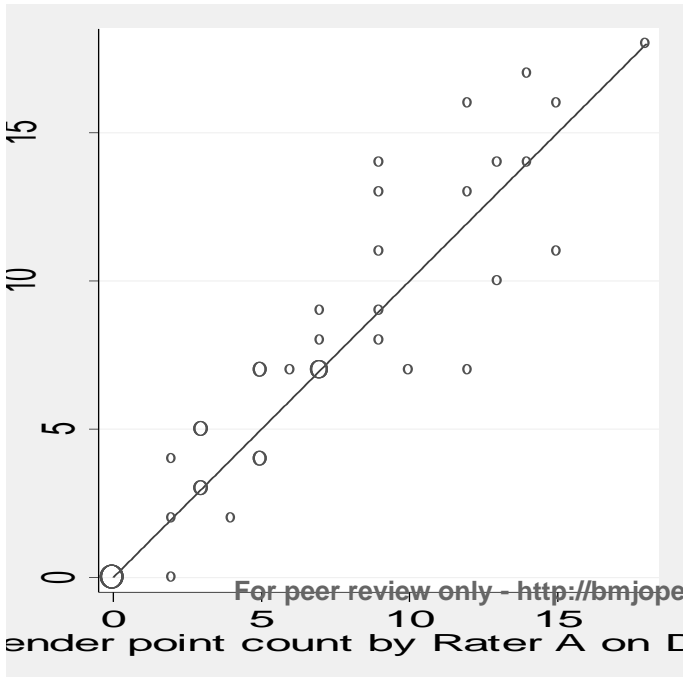
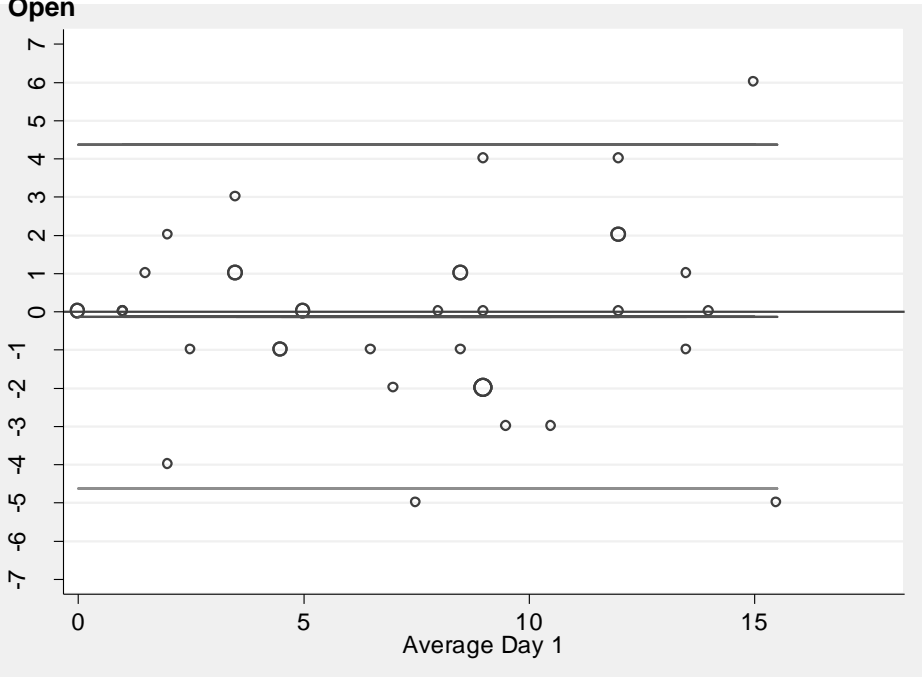
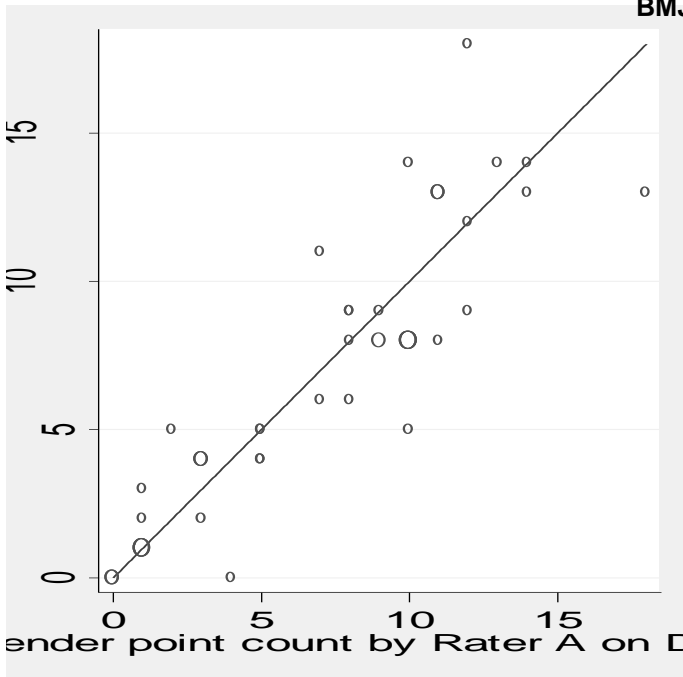


Figure 4

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Reproducibility of tender point examination in chronic low back pain patients as measured by intra- and interrater reliability and agreement: a validation study

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4 **Reproducibility of tender point examination in chronic low back pain patients as**
5 **measured by intra- and interrater reliability and agreement: a validation study**
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ABSTRACT

Objectives: To evaluate the reliability and agreement of digital tender point (TP) examination in chronic low back pain (LBP) patients.

Design: Cross-sectional study.

Settings: Hospital-based validation study.

Participants: Among sick-listed LBP patients referred from general practitioners for low back examination and return-to-work intervention, 43 and 39 patients (18 females, 46%) entered and completed the study, respectively.

Main outcome measures: The reliability was estimated by the intraclass correlation coefficient (ICC), and agreement was calculated for up to ± 3 TPs. Furthermore, the smallest detectable difference was calculated.

Results: TP examination was performed twice by two consultants in rheumatology and rehabilitation at 20 minutes intervals and repeated 1 week later. Intrarater reliability in the more and less experienced rater was ICC 0.84 (95% confidence interval (CI): 0.69–0.98) and 0.72 (CI: 0.49–0.95), respectively. The figures for interrater reliability were intermediate between these figures. In more than 70% of the cases the raters agreed within ± 3 TPs in both men and women and between test days. The smallest detectable difference between raters was 5, and for the more and less experienced rater it was 4 and 6 TPs, respectively.

Conclusions: The reliability of digital TP examination ranged from acceptable to excellent, and agreement was good in both men and women. The smallest detectable differences varied from 4 to 6 TPs. Thus, TP examination in our hands was a reliable, but not a precise instrument. Digital TP examination may be useful in daily clinical practice, but regular use and training sessions are required to secure quality of testing.

ARTICLE SUMMARY

Article Focus

- Diffuse hyperalgesia may be evaluated by tender point examination and may reflect deficient descending pain inhibition as in fibromyalgia.
- Tender point examination is increasingly relevant to improve clinical assessment in inflammatory as well as non-inflammatory rheumatologic disorders.
- Reproducibility of this examination technique is not well documented and was therefore investigated.

Key messages

- In sick-listed chronic low back pain patients digital tender point examination was a reliable, but not a precise instrument.
- In both women and men there was more than 70% agreement within +/- 3 tender points.
- The method was quick and easy to use with no requirement for equipment, except in initial training sessions.

Strengths and limitations

- The study included a well defined chronic low back pain population that was referred from general practitioners for low back pain examination and return-to-work intervention.
- The number of patients was limited and only two raters were involved resulting in wide confidence intervals and limited generalizability.

INTRODUCTION

Tender point (TP) examination has been the cornerstone examination in patients with chronic widespread pain (CWP) to distinguish fibromyalgia patients from patients with CWP only. In the general population, the former and the latter condition have been identified in 0.5–4%¹ and 10–13%,^{2,3} respectively. Persons fulfilling the fibromyalgia criteria (CWP & ≥ 11 TPs) report more pain and more disability than persons with CWP who have less than 11 TPs.⁴ TP examination is performed by standardised digital palpation at 18 points symmetrically distributed on the body (Figure 1).⁵ In the general population, men and women had a median of 3 and 6 TPs, respectively,⁶ and women may have up to 4 TPs more than men.⁷

TP examination may be relevant in conditions other than CWP or regional pain syndromes. In inflammatory rheumatic diseases, TP examination may also contribute to the clinical evaluation. For instance, high disease activity in the absence of inflammatory activity in rheumatoid arthritis is often seen in patients with many TPs.⁸ This may lead to inappropriate treatment of disease activity. In systemic lupus erythematosus, health status has been shown to be inferior in patients with many TPs as compared to patients with few TPs.⁹

In sick-listed low back pain (LBP) patients, the intensity of back pain is associated with the number of TPs, and patients with radiculopathy have fewer TPs than patients with non-specific LBP.¹⁰ Furthermore, TPs are associated with the reporting of widespread pain and with long-term prognosis.¹¹ According to another study,¹² patients with both CWP and non-specific LBP have more pain, higher disability and more TPs than patients with LBP only.

Reliability and agreement studies are, however, few and insufficient. The original study defining fibromyalgia⁵ included 293 patients and 265 controls. Since then, we have been able to identify only three small studies comparing the reliability of digital palpation and dolorimetry with TPs defined as in the original study.^{13–15} Each study included 15–25 individuals. The reliability was acceptable and comparable for both dolorimetry and digital palpation, and Kappa-values of 0.44–0.92 were reported for the digital examination. However, only the reliability of testing each TP location as positive was estimated, not the reliability of the total TP counts. In other non-specific pain studies, the reliability of TP examination was not formally tested, or digital examination was not used.^{16–20}

Since the total TP count – and not each single TP – is used for the clinical evaluation in rheumatologic conditions, more reliability and agreement studies of the total TP count are needed.

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4 Accordingly, the purpose of the present study was to investigate the reproducibility of total TP
5 counts based on digital TP examination in chronic sick-listed LBP patients in terms of 1) intra- and
6 interrater reliability and 2) intra- and interrater agreement.
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9 10 **METHODS**

11 The patients were recruited among patients referred from their general practitioners to the Spine
12 Center for participation in a controlled study.
13

14 Inclusion criteria: partly or fully sick-listed for more than 4 weeks due to LBP with or without
15 radiculopathy, LBP should be the prime reason for sick-listing and at least as bothersome as pain
16 elsewhere, age 16-60 years, referred from a well-defined geographical area of about 280,000
17 inhabitants, and the patient should be able to speak and understand Danish.
18

19 Exclusion criteria: living outside the referral area, continuing or progressive radiculopathy resulting
20 in plans for surgery, low back surgery within the last year, previous lumbar fusion operation,
21 suspected cauda equina syndrome, progressive paresis or other serious back disease, (e.g. tumour),
22 pregnancy, known dependency on drugs or alcohol, or primary psychiatric disease.
23

24 Except for the duration of sick-listing, which was longer than 4 weeks in some of the patients, all
25 participants fulfilled the above criteria.
26

27 The patients were contacted between 1st November 2009 and 1st March 2010 and were only
28 included in the present study after more than 3 weeks had passed since their first consultation at the
29 Spine Center. They were offered participation in the study by one of the authors (JC) who was the
30 leader of the project but was not a staff member, and they were told that the investigation had
31 nothing to do with the management of their LBP. The patients were informed that the examination
32 would only include measuring of diffuse tenderness by TP examination and spinal range of motion
33 (not reported in this paper). Previously, all patients had been subjected to a clinical low back
34 examination and TP examination at their first consultation at the Spine Center.
35

36 The examinations were performed by two clinicians (OKJ & MGN), both consultants in
37 rheumatology and rehabilitation. Beforehand, the TP examination method was taught by the more
38 experienced rater (OKJ = Rater A) to the less experienced rater (MGN = Rater B) during a 2-hour
39 session. Each test day, before starting examinations, the two raters calibrated their thumbs with a
40 dolorimeter,²¹ which was able to register four pressures at a time and calculate means and standard
41 deviations.
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4 The examinations were performed during 2 test days, day 1 and day 2, at 1 week intervals. To
5 include all patients, the test days were repeated twice. The patients were randomised so that half of
6 the patients were first tested by Rater A, the other half first by Rater B, but keeping the same
7 sequence on day 2 as on day 1. Twenty minutes passed between the examinations.
8

9
10 Before examination, the patients filled out a questionnaire including questions regarding back+leg
11 pain²² and disability,²³ increasing scores representing increasing pain and disability. At the clinical
12 examination, the patient's range of spinal motion was first measured in the standing position.
13
14 Subsequently, the patient was asked to lie prone, and a 4-kg digital pressure was demonstrated on
15 the distal, dorsal aspect of the forearm. The patient was instructed in the following way: "This is a
16 firm pressure. Afterwards, this pressure will be applied on different spots on the body. At every
17 spot, I would like you to report if the pressure is painful or is felt like firm pressure." The TPs
18 (figure 1) were tested in a standardised manner from right to left, first testing the medial fat pads of
19 the knees and the posterior aspects of the greater trochanter. Afterwards, with the patient seated, the
20 spots were tested from top and downwards as follows: the suboccipital muscle insertions, the
21 anterior-lateral aspect of the intertransverse aspects of C5-7, the midpoints of the upper borders of
22 trapezius, the medial parts of the supraspinatus, the costo-chondral junctions of costa 2, the forearm
23 2 cm distal to the epicondyles, and the outer upper quadrants of the buttocks. The patients were
24 instructed not to tell the result of the TP examination to the raters or others.
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28 Positive TPs (e.g. pressures causing pain) were memorised by the raters and summed up to the total
29 number of TPs (the TP count). The procedure lasted 6-8 minutes per examination. A secretary was
30 associated with each rater. The TP counts were reported to this secretary, who passed the data to the
31 project leader (JC). In this way the raters were blinded in relation to each other.
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34 The secretary also registered pain response at every single tender point location.
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37 38 39 40 41 42 43 44 **Statistical analyses**

45 The requirement for testing intra- and interrater reliability was planned to include a sample size of
46 at least 40 persons.²⁴ The TP counts were distributed as discrete numerical variables and were
47 normally distributed. For the quantification of intra- and interrater reproducibility of tender point
48 examination, two types of analysis were applied: the intraclass correlation coefficient (ICC) and the
49 Bland-Altman method for assessing agreement.^{25 26} ICC provides information on the ability to
50 differentiate between the variation between subjects and measurement variation. The ICC was
51 defined as the ratio of variance among patients (subject variability) over the total variance (subject
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4 variability, observer variability and measurement variability). ICC ranges between 0 (no reliability)
5 and 1 (perfect reliability), and values of ICCs are excellent when > 0.75 and poor when < 0.40 .

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7 Results between these ranges represent moderate to good reliability.²⁷ According to another
8
9 reference, ICC > 0.7 is considered good.²⁵

10 The Bland-Altman method provides insight into the distribution of differences in relation to mean
11 values.²⁸ Agreement was quantified by calculating the mean difference between two sets of
12 observations and the standard deviation (SD) for this difference. The closer the mean difference was
13 to 0 and the smaller the SD of this difference, the better the agreement. The differences were
14 depicted in relation to the mean values. The 95% limits of agreement were defined as the mean
15 difference between the raters $\pm 1.96 \times \text{SD}_{\text{of the difference}}$. Furthermore, agreement within ± 1 TPs and
16 ± 3 TPs was calculated.

17 To determine whether a real change in outcome has occurred in clinical practice and research, a
18 change must be at least the smallest detectable difference (SDD) of a measurement procedure.²⁵ The
19 SDD was calculated as $1.96 \times \sqrt{(2 \times \text{SEM}^2)}$, where the standard error of measurement (SEM) was
20 defined as $\text{SD}_{\text{of the difference}}/\sqrt{2}$. SDD was calculated and rounded up to the nearest whole number.

21
22 Cronbach's alpha is a measure of internal consistency, i.e. that different items of a test battery are
23 intercorrelated and measure the same construct. Values > 0.9 are considered excellent.

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25 The reliability of each tender point location was measured by Kappa statistics.

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36 RESULTS

37 Eighty-three patients were invited to join the study, and 39 patients completed both test days (figure
38 2). Four patients dropped out from day 1 to day 2, three without explanation, the fourth was
39 excluded because of hospital admission and change of pain medication between the two test days.
40 Pain medication was unchanged in the other patients.

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43 Baseline characteristics are displayed in table 1.

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47 *Intrarater reliability and agreement*

48 The mean TP count was 7 and differed little between test days (table 2). The intraclass correlation
49 coefficient (ICC) in Rater A was excellent, 0.83 (95% confidence interval (CI) 0.69-0.98),
50 reflecting a high degree of reliability. ICC was somewhat lower, but still good in Rater B, 0.72 (CI
51 0.49-0.95). The relations between TP counts on days 1 and 2 are graphically displayed in figure 3
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4 (left panel). The circles representing more than one observation were all located near the equality
5 lines, and the observations were distributed over the whole range of TP counts.

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7 In about half of the observations, agreement was within ± 1 TP. For both raters more than 75% of
8 the TP counts were within ± 3 TPs in both sexes. The limits of agreement were within ± 4 and \pm
9 6 TPs for Rater A and B, respectively (figure 3 right panel), corresponding to the smallest
10 detectable differences (SDD) (table 2). Measurement errors (SEM) were 1.34 ($=1.90/\sqrt{2}$) and 1.89
11 ($=2.68/\sqrt{2}$) for Rater A and Rater B, respectively. Cronbach's alpha was 0.96 and 0.92 for Rater A
12 and B, respectively.
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18 19 *Interrater reliability and agreement*

20 The mean differences of TP counts differed little between the two raters (Table 3). The relations
21 between TP counts of Rater A and Rater B are shown in figure 4, left panel, and limits of agreement
22 in the right panel. The circles representing more than one observation were all located near the
23 equality and zero lines. On both test days ICC was higher than 0.75. In more than 70% of the cases,
24 Rater B agreed with Rater A regarding ± 3 TPs in both men and women. The limits of agreement
25 were within ± 5 TPs corresponding to SDD of 5 TPs. Measurement errors (SEM) were 1.63
26 ($=2.30/\sqrt{2}$) and 1.47 ($=2.08/\sqrt{2}$) on day 1 and day 2, respectively. Cronbach's alpha was 0.94 and
27 0.96 on day 1 and 2, respectively.
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35 36 *Reliability of testing each tender point location*

37 In Appendix is shown the reliability of testing each tender point location. Agreement varied from
38 69% to 90%, and Kappa values varied from 0.13 to 0.89.
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42 **DISCUSSION**

43 The present study showed that digital TP examination resulted in total TP counts with acceptable to
44 excellent reliability when calibration of the thumbs with a dolorimeter was performed before the
45 testing. This indicated that the measurement error, which was less than 2 TPs, was considerably
46 smaller than the variation between individuals. The lesser experienced Rater B did not perform as
47 well as the more experienced Rater A, and this was especially evident on comparison of the lower
48 limits of the confidence intervals. However, the reliability of Rater B was acceptable, but more
49 training and regular use would probably improve the results. Training has been shown to reduce the
50 variability in applying a 4-kg digital force.²⁹
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4 Agreement is independent of the variation between subjects. We consider an agreement of more
5 than 70% as good, and it was found for +/-3 TPs in both men and women, indicating that digital TP
6 examination in daily practice may be used, keeping in mind the uncertainty of +/-3 TPs. This part of
7 the result was especially important, since we found that TP counts were higher in women than in
8 men, in line with other studies. In the general population, TP counts of more than 10 and 6 have
9 been identified in 10-20% of women and men, respectively.^{6,7} Thus, a TP count of 9 may be normal
10 in women, but high in men.

11
12 The median TP count of 8 was elevated as compared to the median TP count in the general
13 population which is between 3 and 6 TPs.⁶ Previously, it has been shown that TP counts were
14 elevated in regional pain conditions as compared to pain-free controls, but lower than in
15 fibromyalgia.³⁰

16
17 However, SDD ranged from 4 to 6, indicating less precision of TP examination than reliability.
18 Thus, according to the present study, TP examination may result in TP counts that may differentiate
19 between high, intermediate or low levels, but not between different levels in the low or high range.
20 Moreover, TP examination – as used in the present study – would not be sufficiently precise to
21 differentiate patients with higher or lower TP counts than 10/11 TPs such as are used in the
22 diagnosis of fibromyalgia.

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24 Accordingly, a SDD of 4-6 was not impressive, but not so different from other measures in LBP.
25 The minimal detectable change, which is defined closely to SDD,^{25,31} has been shown to be 4-5
26 points in the Roland Morris Questionnaire,³² a commonly used instrument in LBP.

27
28 In fibromyalgia, the peripheral sensory thresholds are normal, but pain processing is augmented,
29 primarily due to dysfunction of the descending pain inhibition system in the brainstem.³³ In the
30 present study, the patients were sick-listed because of chronic LBP, and we have previously
31 presented data making it plausible that LBP can partly be explained by mechanisms similar to
32 those seen in fibromyalgia patients.¹⁰

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34 We found high internal consistency, as all Cronbach's alpha values were above 0.90. This may
35 support the assumption that TP counts measure the same construct, e.g. insufficient pain inhibition,
36 rather than local abnormality. Therefore, in chronic LBP patients, TPs may be interpreted as
37 follows: A high TP count may indicate an insufficiently functioning descending pain inhibition
38 system, whereas a low TP count may indicate a well-functioning system. TP counts in the middle of
39 the distribution are inconclusive. The present study does not provide sufficient data to set limits for
40 high or low TP counts in LBP patients.
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4 In the present chronic LBP population, there was no significant change in TP counts during 1 week.
5 We could have chosen a shorter or longer interval, but 1 week was chosen for pragmatic reasons,
6 because we assumed that 1 week would not be too long in a patient population with long-lasting
7 pain. One might expect more change in TP counts during 1 week in patients with acute LBP. A
8 systematic difference in TP count between the first and second TP examination might have
9 occurred, but such a potential difference was not apparent because the raters were randomised to be
10 either the first or second rater.
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17 The value of TP examination has been questioned. Firstly, the examination method may be
18 unreliable, because the pain response may be affected by expectations¹ or distress.³⁴ When the
19 examination is performed randomly with the patient blinded for the pressure gradient, the results are
20 different as compared to non-blinded testing.^{34 35} Secondly, it may be inadequate to use a sharp cut-
21 point (≥ 11 TPs) to distinguish health from disease in pain conditions.³⁶ At present, fibromyalgia is
22 considered part of a larger continuum.^{37 38} Thirdly, there have been problems with implementation
23 of the examination technique, especially in primary care. Often, it has been incorrectly performed,
24 and some physicians have refused to use the method.³⁹
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30 Therefore, new criteria for diagnosing fibromyalgia have been developed and validated. These
31 criteria do not include TP examination, and therefore they will enable clinicians and researchers to
32 diagnose fibromyalgia by surveys. However, the new criteria were not meant to replace the original
33 ACR criteria, but to represent an alternative method of diagnosis,³⁹ and the new criteria have not
34 been tested in rheumatic conditions and may not be relevant in patients with inflammatory
35 rheumatic diseases. In these conditions, fibromyalgia symptoms may be caused by the rheumatic
36 disease and not by dysfunction of the descending pain inhibition system. Therefore, TP examination
37 will still be relevant both at present and in the future.
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44 The reliability of testing each tender point location was not different from previous reporting in the
45 literature.¹³⁻¹⁵
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48 *Strengths*

49 The present study was conducted in a well-defined population recruited by general practitioners on
50 the basis of sick-listing due to LBP, and all had chronic LBP. TPs were normally distributed,
51 making it possible to analyze data with parametric methods.
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Weaknesses

The number of patients was small, resulting in wide confidence intervals of ICC, and only two raters participated. If more raters had participated, the results would be more generalisable.

Perspectives

The possible advantages of using TP examination in LBP patients include ease and speed, no requirement for equipment, and good reliability and agreement. Furthermore, malingering or appealing distress will probably not induce bias in LBP patients, who do not know what to prefer, many or few tender points.

The possible disadvantages include lack of precision and the need for training and equipment (dolorimeter).

We need to know more about the variability of the TP count over time, and we need reproducibility studies comparing TP counts with other measures of dysfunction of the descending pain inhibiting system.³⁷ As an example, lack of cold tolerance has been documented in whiplash patients with prolonged symptoms.⁴⁰ TP counts may be compared with cold tolerance.

Furthermore, it would be interesting to see reliability and agreement studies of the total TP count in fibromyalgia patients and patients with inflammatory rheumatic diseases. Findings resembling the results of the present study may have implications for the fibromyalgia criteria.

Conclusion

Digital TP examination in sick-listed chronic LBP patients was a reliable, but not a precise instrument. More reliability and agreement studies are needed in LBP patients and other populations, including patients with inflammatory rheumatic diseases.

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Competing interests

None

Ethics approval

All patients signed informed consent. The study was reported to the Regional Ethics Committee, who answered that approval was not necessary because only methodology was studied. The study was reported to the Danish Data Protection Agency (No. 2007-58-0010).

Author contributions

Jacob Callesen (JC), Ole K. Jensen (OKJ) and Torkell Ellingsen (TE) planned the study. JC designed the study in detail and was responsible for acquisition of data and obtaining funding. Merete G. Nielsen (MGN) and OKJ performed the clinical examinations. JC and OKJ were responsible for analysing and interpreting the data. OKJ wrote the manuscript, which was again revised by JC, TE and MGN. OKJ was responsible for administrative and technical support. All authors discussed the results and commented on the manuscript.

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LEGENDS FOR FIGURES

Figure 1 Locations of tender points according to American College of Rheumatology⁵.

Figure 2 Flow-chart.

Figure 3 Intrarater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Figure 4 Interrater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and the average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Table 1 Baseline characteristics

Variables	
Sex (men/women)	21/18
Age (mean, range)	42.0 (24–58)
Back+leg pain (0–60, median, range)	22 (2–50)
Disability (0–23, median, range)	14 (0–23)
Tender points* (0–18, median, range)	8 (0–18)
Duration of pain (n, %)	
3–6 months	13 (33)
7–12	12 (31)
>12	14 (36)

Back+leg pain measured as the sum of worst, average and actual pain. Disability estimated by the Roland Morris Questionnaire, and tender points estimated by standardised digital palpation.

* Median tender points of Observer A on day 1: men 5, women 10.5.

Table 2 Intrarater differences, reliability and agreement

	Day 1 mean (SD)	Day 2 mean (SD)	Intra- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD*
					+/- 1 TP all men women	+/- 3 TP all men women		
Observer A	7.23 (4.61)	7.08 (4.95)	-0.15 (1.90)	0.83 (0.69–0.98)	62 62 61	95 90 100	-3.65; 3.95	4
Observer B	7.10 (4.73)	7.41 (5.78)	0.31 (2.68)	0.72 (0.49–0.95)	49 62 33	85 90 78	-5.05; 5.66	6

Reliability estimated by the intraclass correlation coefficient.

* Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

Table 3 Interrater differences, reliability and agreement

	Observer A mean (SD)	Observer B mean (SD)	Inter- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD
					+/- 1 TP all men women	+/- 3 TP all men women		
Day 1	7.23 (4.61)	7.10 (4.73)	-0.13 (2.30)	0.77 (0.58–0.97)	59 67 50	85 95 72	-4.64; 4.72	5
Day 2	7.08 (4.95)	7.41 (5.78)	0.33 (2.08)	0.84 (0.70–0.99)	56 57 56	87 90 83	-3.83; 4.50	5

Reliability estimated by the intraclass correlation coefficient.

*Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

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4 **Reproducibility of tender point examination in chronic low back pain patients as**
5 **measured by intra- and interrater reliability and agreement: a validation study**
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53 Keywords: Tender points, digital examination, low back pain, reliability, agreement
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55 Word count: 2,960
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ABSTRACT

Objectives: To evaluate the reliability and agreement of digital tender point (TP) examination in chronic low back pain (LBP) patients.

Design: Cross-sectional study.

Settings: Hospital-based validation study.

Participants: Among sick-listed LBP patients referred from general practitioners for low back examination and return-to-work intervention, 43 and 39 patients (18 females, 46%) entered and completed the study, respectively.

Main outcome measures: The reliability was estimated by the intraclass correlation coefficient (ICC), and agreement was calculated for up to ± 3 TPs. Furthermore, the smallest detectable difference was calculated.

Results: TP examination was performed twice by two consultants in rheumatology and rehabilitation at 20 minutes intervals and repeated 1 week later. Intrarater reliability in the more and less experienced rater was ICC 0.84 (95% confidence interval (CI): 0.69–0.98) and 0.72 (CI: 0.49–0.95), respectively. The figures for interrater reliability were intermediate between these figures. In more than 70% of the cases the raters agreed within ± 3 TPs in both men and women and between test days. The smallest detectable difference between raters was 5, and for the more and less experienced rater it was 4 and 6 TPs, respectively.

Conclusions: The reliability of digital TP examination ranged from acceptable to excellent, and agreement was good in both men and women. The smallest detectable differences varied from 4 to 6 TPs. Thus, TP examination in our hands was a reliable, but not a precise instrument. Digital TP examination may be useful in daily clinical practice, but regular use and training sessions are required to secure quality of testing.

ARTICLE SUMMARY

Article Focus

- Diffuse hyperalgesia may be evaluated by tender point examination and may reflect deficient descending pain inhibition as in fibromyalgia.
- Tender point examination is increasingly relevant to improve clinical assessment in inflammatory as well as non-inflammatory rheumatologic disorders.
- Reproducibility of this examination technique is not well documented and was therefore investigated.

Key messages

- In sick-listed chronic low back pain patients digital tender point examination was a reliable, but not a precise instrument.
- In both women and men there was more than 70% agreement within ± 3 tender points.
- The method was quick and easy to use with no requirement for equipment, except in initial training sessions.

Strengths and limitations

- The study included a well defined chronic low back pain population that was referred from general practitioners for low back pain examination and return-to-work intervention.
- The number of patients was limited and only two raters were involved resulting in wide confidence intervals and limited generalizability.

INTRODUCTION

Tender point (TP) examination has been the cornerstone examination in patients with chronic widespread pain (CWP) to distinguish fibromyalgia patients from patients with CWP only. In the general population, the former and the latter condition have been identified in 0.5–4%¹ and 10–13%,^{2,3} respectively. Persons fulfilling the fibromyalgia criteria (CWP & ≥ 11 TPs) report more pain and more disability than persons with CWP who have less than 11 TPs.⁴ TP examination is performed by standardised digital palpation at 18 points symmetrically distributed on the body (Figure 1).⁵ In the general population, men and women had a median of 3 and 6 TPs, respectively,⁶ and women may have up to 4 TPs more than men.⁷

TP examination may be relevant in conditions other than CWP or regional pain syndromes. In inflammatory rheumatic diseases, TP examination may also contribute to the clinical evaluation. For instance, high disease activity in the absence of inflammatory activity in rheumatoid arthritis is often seen in patients with many TPs.⁸ This may lead to inappropriate treatment of disease activity. In systemic lupus erythematosus, health status has been shown to be inferior in patients with many TPs as compared to patients with few TPs.⁹

In sick-listed low back pain (LBP) patients, the intensity of back pain is associated with the number of TPs, and patients with radiculopathy have fewer TPs than patients with non-specific LBP.¹⁰ Furthermore, TPs are associated with the reporting of widespread pain and with long-term prognosis.¹¹ According to another study,¹² patients with both CWP and non-specific LBP have more pain, higher disability and more TPs than patients with LBP only.

Reliability and agreement studies are, however, few and insufficient. The original study defining fibromyalgia⁵ included 293 patients and 265 controls. Since then, we have been able to identify only three small studies comparing the reliability of digital palpation and dolorimetry with TPs defined as in the original study.^{13–15} Each study included 15–25 individuals. The reliability was acceptable and comparable for both dolorimetry and digital palpation, and Kappa-values of 0.44–0.92 were reported for the digital examination. However, only the reliability of testing each TP location as positive was estimated, not the reliability of the total TP counts. In other non-specific pain studies, the reliability of TP examination was not formally tested, or digital examination was not used.^{16–20}

Since the total TP count – and not each single TP – is used for the clinical evaluation in rheumatologic conditions, more reliability and agreement studies of the total TP count are needed.

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4 Accordingly, the purpose of the present study was to investigate the reproducibility of total TP
5 counts based on digital TP examination in chronic sick-listed LBP patients in terms of 1) intra- and
6 interrater reliability and 2) intra- and interrater agreement.
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9 10 **METHODS**

11 The patients were recruited among patients referred from their general practitioners to the Spine
12 Center for participation in a controlled study.
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14 Inclusion criteria: partly or fully sick-listed for more than 4 weeks due to LBP with or without
15 radiculopathy, LBP should be the prime reason for sick-listing and at least as bothersome as pain
16 elsewhere, age 16-60 years, referred from a well-defined geographical area of about 280,000
17 inhabitants, and the patient should be able to speak and understand Danish.
18

19 Exclusion criteria: living outside the referral area, continuing or progressive radiculopathy resulting
20 in plans for surgery, low back surgery within the last year, previous lumbar fusion operation,
21 suspected cauda equina syndrome, progressive paresis or other serious back disease, (e.g. tumour),
22 pregnancy, known dependency on drugs or alcohol, or primary psychiatric disease.
23

24 Except for the duration of sick-listing, which was longer than 4 weeks in some of the patients, all
25 participants fulfilled the above criteria.
26

27 The patients were contacted between 1st November 2009 and 1st March 2010 and were only
28 included in the present study after more than 3 weeks had passed since their first consultation at the
29 Spine Center. They were offered participation in the study by one of the authors (JC) who was the
30 leader of the project but was not a staff member, and they were told that the investigation had
31 nothing to do with the management of their LBP. The patients were informed that the examination
32 would only include measuring of diffuse tenderness by TP examination and spinal range of motion
33 (not reported in this paper). Previously, all patients had been subjected to a clinical low back
34 examination and TP examination at their first consultation at the Spine Center.
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36 The examinations were performed by two clinicians (OKJ & MGN), both consultants in
37 rheumatology and rehabilitation. Beforehand, the TP examination method was taught by the more
38 experienced rater (OKJ = Rater A) to the less experienced rater (MGN = Rater B) during a 2-hour
39 session. Each test day, before starting examinations, the two raters calibrated their thumbs with a
40 dolorimeter,²¹ which was able to register four pressures at a time and calculate means and standard
41 deviations.
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4 The examinations were performed during 2 test days, day 1 and day 2, at 1 week intervals. To
5 include all patients, the test days were repeated twice. The patients were randomised so that half of
6 the patients were first tested by Rater A, the other half first by Rater B, but keeping the same
7 sequence on day 2 as on day 1. Twenty minutes passed between the examinations.
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10 Before examination, the patients filled out a questionnaire including questions regarding back+leg
11 pain²² and disability,²³ increasing scores representing increasing pain and disability. At the clinical
12 examination, the patient's range of spinal motion was first measured in the standing position.
13
14 Subsequently, the patient was asked to lie prone, and a 4-kg digital pressure was demonstrated on
15 the distal, dorsal aspect of the forearm. The patient was instructed in the following way: "This is a
16 firm pressure. Afterwards, this pressure will be applied on different spots on the body. At every
17 spot, I would like you to report if the pressure is painful or is felt like firm pressure." The TPs
18 (figure 1) were tested in a standardised manner from right to left, first testing the medial fat pads of
19 the knees and the posterior aspects of the greater trochanter. Afterwards, with the patient seated, the
20 spots were tested from top and downwards as follows: the suboccipital muscle insertions, the
21 anterior-lateral aspect of the intertransverse aspects of C5-7, the midpoints of the upper borders of
22 trapezius, the medial parts of the supraspinatus, the costo-chondral junctions of costa 2, the forearm
23 2 cm distal to the epicondyles, and the outer upper quadrants of the buttocks. The patients were
24 instructed not to tell the result of the TP examination to the raters or others.
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Positive TPs (e.g. pressures causing pain) were memorised by the raters and summed up to the total number of TPs (the TP count). The procedure lasted 6-8 minutes per examination. A secretary was associated with each rater. The TP counts were reported to this secretary, who passed the data to the project leader (JC). In this way the raters were blinded in relation to each other.

The secretary also registered pain response at every single tender point location.

Statistical analyses

The requirement for testing intra- and interrater reliability was planned to include a sample size of at least 40 persons.²⁴ The TP counts were distributed as discrete numerical variables and were normally distributed. For the quantification of intra- and interrater reproducibility of tender point examination, two types of analysis were applied: the intraclass correlation coefficient (ICC) and the Bland-Altman method for assessing agreement.^{25 26} ICC provides information on the ability to differentiate between the variation between subjects and measurement variation. The ICC was defined as the ratio of variance among patients (subject variability) over the total variance (subject

variability, observer variability and measurement variability). ICC ranges between 0 (no reliability) and 1 (perfect reliability), and values of ICCs are excellent when > 0.75 and poor when < 0.40 . Results between these ranges represent moderate to good reliability.²⁷ According to another reference, ICC > 0.7 is considered good.²⁵

The Bland-Altman method provides insight into the distribution of differences in relation to mean values.²⁸ Agreement was quantified by calculating the mean difference between two sets of observations and the standard deviation (SD) for this difference. The closer the mean difference was to 0 and the smaller the SD of this difference, the better the agreement. The differences were depicted in relation to the mean values. The 95% limits of agreement were defined as the mean difference between the raters $\pm 1.96 \times \text{SD}_{\text{of the difference}}$. Furthermore, agreement within ± 1 TPs and ± 3 TPs was calculated.

To determine whether a real change in outcome has occurred in clinical practice and research, a change must be at least the smallest detectable difference (SDD) of a measurement procedure.²⁵ The SDD was calculated as $1.96 \times \sqrt{(2 \times \text{SEM}^2)}$, where the standard error of measurement (SEM) was defined as $\text{SD}_{\text{of the difference}}/\sqrt{2}$. SDD was calculated and rounded up to the nearest whole number.

Cronbach's alpha is a measure of internal consistency, i.e. that different items of a test battery are intercorrelated and measure the same construct. Values > 0.9 are considered excellent.

The reliability of each tender point location was measured by Kappa statistics.

RESULTS

Eighty-three patients were invited to join the study, and 39 patients completed both test days (figure 2). Four patients dropped out from day 1 to day 2, three without explanation, the fourth was excluded because of hospital admission and change of pain medication between the two test days.

Pain medication was unchanged in the other patients.

Baseline characteristics are displayed in table 1.

Intrarater reliability and agreement

The mean TP count was 7 and differed little between test days (table 2). The intraclass correlation coefficient (ICC) in Rater A was excellent, 0.83 (95% confidence interval (CI) 0.69-0.98), reflecting a high degree of reliability. ICC was somewhat lower, but still good in Rater B, 0.72 (CI 0.49-0.95). The relations between TP counts on days 1 and 2 are graphically displayed in figure 3

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4 (left panel). The circles representing more than one observation were all located near the equality
5 lines, and the observations were distributed over the whole range of TP counts.

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7 In about half of the observations, agreement was within ± 1 TP. For both raters more than 75% of
8 the TP counts were within ± 3 TPs in both sexes. The limits of agreement were within ± 4 and \pm
9 6 TPs for Rater A and B, respectively (figure 3 right panel), corresponding to the smallest
10 detectable differences (SDD) (table 2). Measurement errors (SEM) were 1.34 ($=1.90/\sqrt{2}$) and 1.89
11 ($=2.68/\sqrt{2}$) for Rater A and Rater B, respectively. Cronbach's alpha was 0.96 and 0.92 for Rater A
12 and B, respectively.

13 14 15 16 17 18 19 *Interrater reliability and agreement*

20 The mean differences of TP counts differed little between the two raters (Table 3). The relations
21 between TP counts of Rater A and Rater B are shown in figure 4, left panel, and limits of agreement
22 in the right panel. The circles representing more than one observation were all located near the
23 equality and zero lines. On both test days ICC was higher than 0.75. In more than 70% of the cases,
24 Rater B agreed with Rater A regarding ± 3 TPs in both men and women. The limits of agreement
25 were within ± 5 TPs corresponding to SDD of 5 TPs. Measurement errors (SEM) were 1.63
26 ($=2.30/\sqrt{2}$) and 1.47 ($=2.08/\sqrt{2}$) on day 1 and day 2, respectively. Cronbach's alpha was 0.94 and
27 0.96 on day 1 and 2, respectively.

28 29 30 31 32 33 34 35 36 *Reliability of testing each tender point location*

37 In Appendix is shown the reliability of testing each tender point location. Agreement varied from
38 69% to 90%, and Kappa values varied from 0.13 to 0.89.

39 40 41 42 **DISCUSSION**

43 The present study showed that digital TP examination resulted in total TP counts with acceptable to
44 excellent reliability when calibration of the thumbs with a dolorimeter was performed before the
45 testing. This indicated that the measurement error, which was less than 2 TPs, was considerably
46 smaller than the variation between individuals. The lesser experienced Rater B did not perform as
47 well as the more experienced Rater A, and this was especially evident on comparison of the lower
48 limits of the confidence intervals. However, the reliability of Rater B was acceptable, but more
49 training and regular use would probably improve the results. Training has been shown to reduce the
50 variability in applying a 4-kg digital force.²⁹

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4 Agreement is independent of the variation between subjects. We consider an agreement of more
5 than 70% as good, and it was found for +/-3 TPs in both men and women, indicating that digital TP
6 examination in daily practice may be used, keeping in mind the uncertainty of +/-3 TPs. This part of
7 the result was especially important, since we found that TP counts were higher in women than in
8 men, in line with other studies. In the general population, TP counts of more than 10 and 6 have
9 been identified in 10-20% of women and men, respectively.^{6,7} Thus, a TP count of 9 may be normal
10 in women, but high in men.

11
12 The median TP count of 8 was elevated as compared to the median TP count in the general
13 population which is between 3 and 6 TPs.⁶ Previously, it has been shown that TP counts were
14 elevated in regional pain conditions as compared to pain-free controls, but lower than in
15 fibromyalgia.³⁰

16
17 However, SDD ranged from 4 to 6, indicating less precision of TP examination than reliability.
18 Thus, according to the present study, TP examination may result in TP counts that may differentiate
19 between high, intermediate or low levels, but not between different levels in the low or high range.
20 Moreover, TP examination – as used in the present study – would not be sufficiently precise to
21 differentiate patients with higher or lower TP counts than 10/11 TPs such as are used in the
22 diagnosis of fibromyalgia.

23
24 Accordingly, a SDD of 4-6 was not impressive, but not so different from other measures in LBP.
25 The minimal detectable change, which is defined closely to SDD,^{25,31} has been shown to be 4-5
26 points in the Roland Morris Questionnaire,³² a commonly used instrument in LBP.

27
28 In fibromyalgia, the peripheral sensory thresholds are normal, but pain processing is augmented,
29 primarily due to dysfunction of the descending pain inhibition system in the brainstem.³³ In the
30 present study, the patients were sick-listed because of chronic LBP, and we have previously
31 presented data making it plausible that LBP can partly be explained by mechanisms similar to
32 those seen in fibromyalgia patients.¹⁰

33
34 We found high internal consistency, as all Cronbach's alpha values were above 0.90. This may
35 support the assumption that TP counts measure the same construct, e.g. insufficient pain inhibition,
36 rather than local abnormality. Therefore, in chronic LBP patients, TPs may be interpreted as
37 follows: A high TP count may indicate an insufficiently functioning descending pain inhibition
38 system, whereas a low TP count may indicate a well-functioning system. TP counts in the middle of
39 the distribution are inconclusive. The present study does not provide sufficient data to set limits for
40 high or low TP counts in LBP patients.
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4 In the present chronic LBP population, there was no significant change in TP counts during 1 week.
5 We could have chosen a shorter or longer interval, but 1 week was chosen for pragmatic reasons,
6 because we assumed that 1 week would not be too long in a patient population with long-lasting
7 pain. One might expect more change in TP counts during 1 week in patients with acute LBP. A
8 systematic difference in TP count between the first and second TP examination might have
9 occurred, but such a potential difference was not apparent because the raters were randomised to be
10 either the first or second rater.
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17 The value of TP examination has been questioned. Firstly, the examination method may be
18 unreliable, because the pain response may be affected by expectations¹ or distress.³⁴ When the
19 examination is performed randomly with the patient blinded for the pressure gradient, the results are
20 different as compared to non-blinded testing.^{34 35} Secondly, it may be inadequate to use a sharp cut-
21 point (≥ 11 TPs) to distinguish health from disease in pain conditions.³⁶ At present, fibromyalgia is
22 considered part of a larger continuum.^{37 38} Thirdly, there have been problems with implementation
23 of the examination technique, especially in primary care. Often, it has been incorrectly performed,
24 and some physicians have refused to use the method.³⁹
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30 Therefore, new criteria for diagnosing fibromyalgia have been developed and validated. These
31 criteria do not include TP examination, and therefore they will enable clinicians and researchers to
32 diagnose fibromyalgia by surveys. However, the new criteria were not meant to replace the original
33 ACR criteria, but to represent an alternative method of diagnosis,³⁹ and the new criteria have not
34 been tested in rheumatic conditions and may not be relevant in patients with inflammatory
35 rheumatic diseases. In these conditions, fibromyalgia symptoms may be caused by the rheumatic
36 disease and not by dysfunction of the descending pain inhibition system. Therefore, TP examination
37 will still be relevant both at present and in the future.
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44 The reliability of testing each tender point location was not different from previous reporting in the
45 literature.¹³⁻¹⁵
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48 *Strengths*

49 The present study was conducted in a well-defined population recruited by general practitioners on
50 the basis of sick-listing due to LBP, and all had chronic LBP. TPs were normally distributed,
51 making it possible to analyze data with parametric methods.
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Weaknesses

The number of patients was small, resulting in wide confidence intervals of ICC, and only two raters participated. If more raters had participated, the results would be more generalisable.

Perspectives

The possible advantages of using TP examination in LBP patients include ease and speed, no requirement for equipment, and good reliability and agreement. Furthermore, malingering or appealing distress will probably not induce bias in LBP patients, who do not know what to prefer, many or few tender points.

The possible disadvantages include lack of precision and the need for training and equipment (dolorimeter).

We need to know more about the variability of the TP count over time, and we need reproducibility studies comparing TP counts with other measures of dysfunction of the descending pain inhibiting system.³⁷ As an example, lack of cold tolerance has been documented in whiplash patients with prolonged symptoms.⁴⁰ TP counts may be compared with cold tolerance.

Furthermore, it would be interesting to see reliability and agreement studies of the total TP count in fibromyalgia patients and patients with inflammatory rheumatic diseases. Findings resembling the results of the present study may have implications for the fibromyalgia criteria.

Conclusion

Digital TP examination in sick-listed chronic LBP patients was a reliable, but not a precise instrument. More reliability and agreement studies are needed in LBP patients and other populations, including patients with inflammatory rheumatic diseases.

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Competing interests

None

Ethics approval

All patients signed informed consent. The study was reported to the Regional Ethics Committee, who answered that approval was not necessary because only methodology was studied. The study was reported to the Danish Data Protection Agency (No. 2007-58-0010).

Author contributions

Jacob Callesen (JC), Ole K. Jensen (OKJ) and Torkell Ellingsen (TE) planned the study. JC designed the study in detail and was responsible for acquisition of data and obtaining funding. Merete G. Nielsen (MGN) and OKJ performed the clinical examinations. JC and OKJ were responsible for analysing and interpreting the data. OKJ wrote the manuscript, which was again revised by JC, TE and MGN. OKJ was responsible for administrative and technical support. All authors discussed the results and commented on the manuscript.

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LEGENDS FOR FIGURES

Figure 1 Locations of tender points according to American College of Rheumatology⁵.

Figure 2 Flow-chart.

Figure 3 Intrarater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Figure 4 Interrater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and the average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

Table 1 Baseline characteristics

Variables	
Sex (men/women)	21/18
Age (mean, range)	42.0 (24–58)
Back+leg pain (0–60, median, range)	22 (2–50)
Disability (0–23, median, range)	14 (0–23)
Tender points* (0–18, median, range)	8 (0–18)
Duration of pain (n, %)	
3–6 months	13 (33)
7–12	12 (31)
>12	14 (36)

Back+leg pain measured as the sum of worst, average and actual pain.
Disability estimated by the Roland Morris Questionnaire, and tender points estimated by standardised digital palpation.

* Median tender points of Observer A on day 1: men 5, women 10.5.

Table 2 Intrarater differences, reliability and agreement

	Day 1 mean (SD)	Day 2 mean (SD)	Intra- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD*
					+/- 1 TP all men women	+/- 3 TP all men women		
Observer A	7.23 (4.61)	7.08 (4.95)	-0.15 (1.90)	0.83 (0.69–0.98)	62 62 61	95 90 100	-3.65; 3.95	4
Observer B	7.10 (4.73)	7.41 (5.78)	0.31 (2.68)	0.72 (0.49–0.95)	49 62 33	85 90 78	-5.05; 5.66	6

Reliability estimated by the intraclass correlation coefficient.

* Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

Table 3 Interrater differences, reliability and agreement

	Observer A mean (SD)	Observer B mean (SD)	Inter- observer difference mean (SD)	Intraclass correlation coefficient (CI)	Agreement (%)		Limits of agreement	SDD
					+/- 1 TP all men women	+/- 3 TP all men women		
Day 1	7.23 (4.61)	7.10 (4.73)	-0.13 (2.30)	0.77 (0.58–0.97)	59 67 50	85 95 72	-4.64; 4.72	5
Day 2	7.08 (4.95)	7.41 (5.78)	0.33 (2.08)	0.84 (0.70–0.99)	56 57 56	87 90 83	-3.83; 4.50	5

Reliability estimated by the intraclass correlation coefficient.

*Smallest detectable difference

SD, standard deviation; CI, 95% confidence interval; TP, tender points.

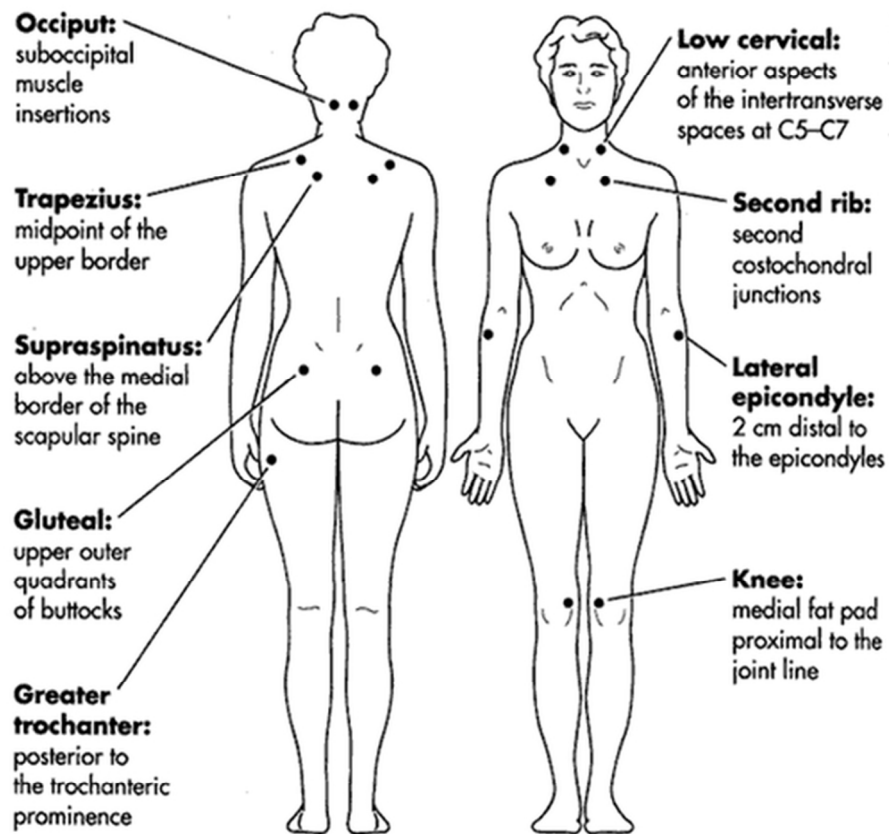


Figure 1.

Locations of tender points according to American College of Rheumatology.
90x90mm (300 x 300 DPI)

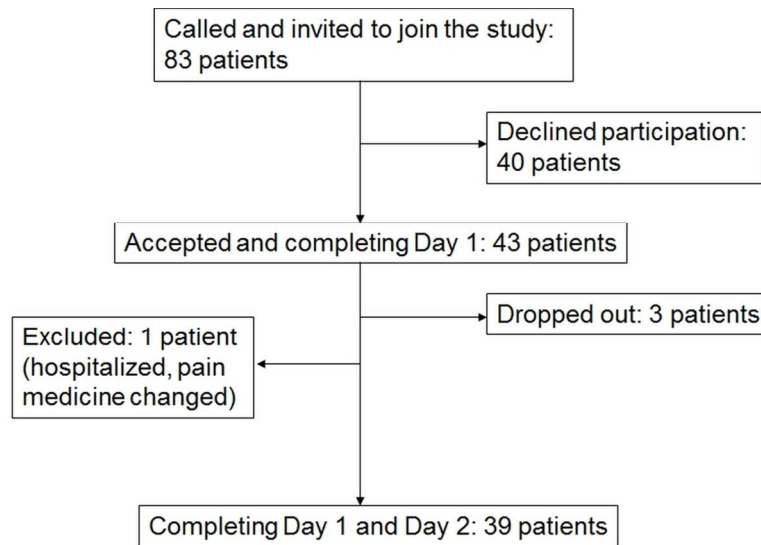


Figure 2

Flow-chart.
119x90mm (300 x 300 DPI)

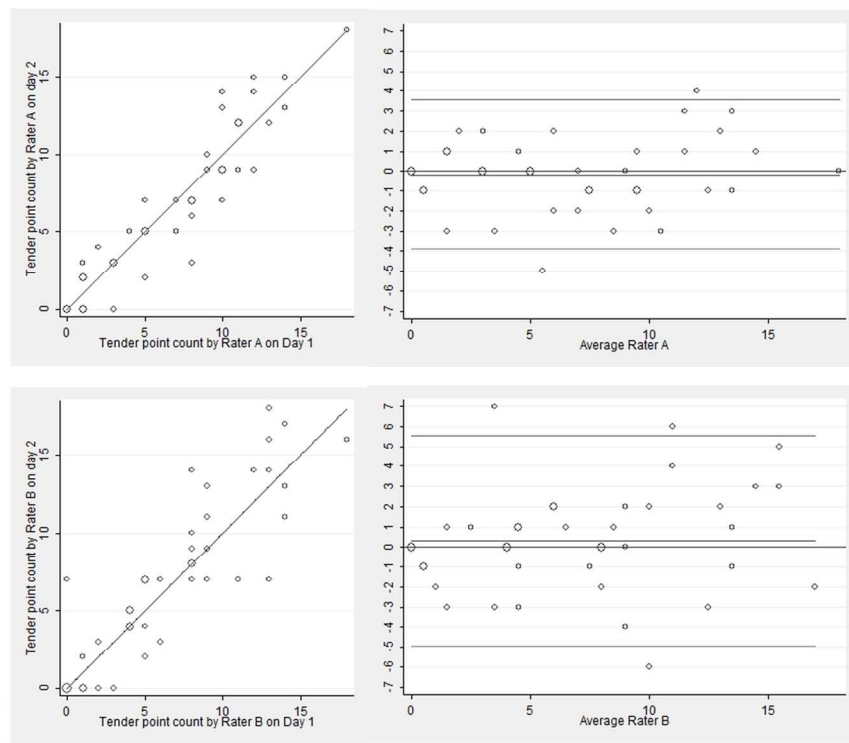
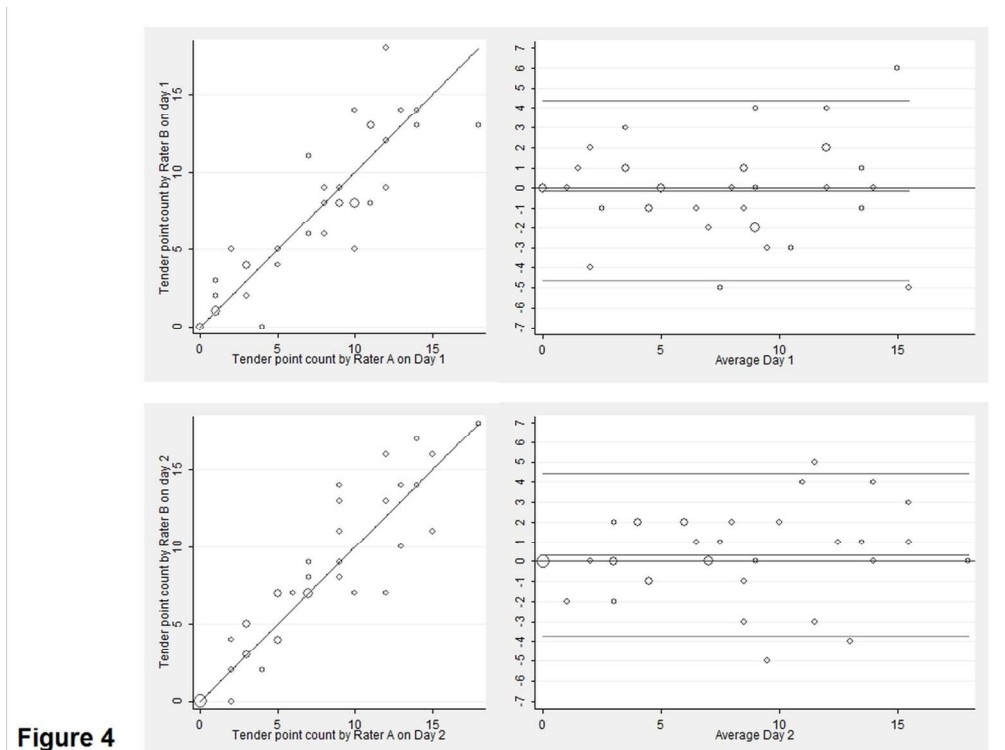


Figure 3

Intrarater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.

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Interrater reliability and agreement. Reliability with lines of equality shown in left panel. Agreement shown by Bland-Altman plots in right panel displaying differences of tender point (TP) counts on y-axes and the average of TP counts on x-axes. The upper and the lower horizontal line represent 95% limits of agreement. Areas of the circles are proportional to the number of observations.
119x90mm (300 x 300 DPI)

For peer review only

Tender point location	Intrarater agreement		Interrater agreement		
	Kappa (%-agreement)		Kappa (%-agreement)		
	Rater A	Rater B	Day 1	Day 2	
Suboccipital	R	0.44 (72)	0.59 (79)	0.64 (82)	0.59 (79)
	L	0.58 (80)	0.42 (72)	0.51 (77)	0.58 (79)
C5-7 intertransverse	R	0.53 (77)	0.45 (72)	0.45 (72)	0.53 (77)
	L	0.43 (72)	0.58 (79)	0.43 (72)	0.38 (69)
Trapezius	R	0.49 (74)	0.49 (77)	0.40 (69)	0.52 (77)
	L	0.48 (74)	0.29 (67)	0.48 (74)	0.60 (82)
Supraspinatus	R	0.52 (79)	0.62 (82)	0.59 (82)	0.45 (74)
	L	0.13 (69)	0.42 (79)	0.32 (77)	0.37 (77)
Costo-chondral	R	0.59 (82)	0.57 (79)	0.62 (82)	0.54 (79)
	L	0.65 (85)	0.60 (82)	0.54 (79)	0.60 (82)
Lateral epicondyles	R	0.41 (74)	0.64 (85)	0.54 (82)	0.72 (87)
	L	0.51 (77)	0.83 (95)	0.40 (74)	0.31 (72)
Buttocks	R	0.78 (90)	0.79 (90)	0.68 (85)	0.51 (90)
	L	0.69 (85)	0.59 (79)	0.53 (77)	0.50 (82)
Greater trochanter	R	0.79 (90)	0.57 (79)	0.48 (74)	0.78 (90)
	L	0.54 (77)	0.46 (77)	0.49 (74)	0.38 (69)
Knees	R	0.77 (90)	0.89 (95)	0.78 (90)	0.66 (85)
	L	0.58 (80)	0.53 (77)	0.69 (85)	0.62 (82)

Appendix. Pair-wise intra- and interrater reliabilities by location of tender points as defined by American College of Rheumatology (Wolfe et al. 1990).