Theory of an immune system retrovirus

(human immunodeficiency virus/acquired immune deficiency syndrome)

LEON N COOPER

Physics Department and Center for Neural Science, Brown University, Providence, RI 02912

Contributed by Leon N Cooper, July 23, ¹⁹⁸⁶

ABSTRACT Human immunodeficiency virus (HIV; formerly known as human T-cell lymphotropic virus type Ill/lymphadenopathy-associated virus, HTLV-Ill/LAV), the retrovirus that infects T4-positive (helper) T cells of the immune system, has been implicated as the agent responsible for the acquired immune deficiency syndrome. In this paper, ^I contrast the growth of a "normal" virus with what ^I call an immune system retrovirus: a retrovirus that attacks the T4 positive T cells of the immune system. ^I show that remarkable interactions with other infections as well as strong virus concentration dependence are general properties of immune system retroviruses. Some of the consequences of these ideas are compared with observations.

The retrovirus human immunodeficiency virus (HIV; formerly known as human T-cell lymphotropic virus type III/lymphadenopathy-associated virus, HTLV-III/LAV) has been implicated as the agent responsible for the acquired immune deficiency syndrome. This virus infects T4-positive (helper) T cells of the immune system, and possibly other cell types as well, and has shown certain peculiarities in its life cycle. In particular the simultaneous infection of HIV and other viruses (such as the virus that causes Kaposi sarcoma) is believed to greatly increase the severity of the syndrome (1). These effects may be due to a specific biochemical linkage between the integration and growth of HIV and other viruses-or could be the result of a more general interaction between HIV and any other agent that stimulates the immune system.

In what follows, using simple models for virus growth and lymphocyte expansion, ^I contrast the growth of a "normal" virus with what ^I call an immune system retovirus (ISRV): a retrovirus that infects T4-positive (helper) T cells of the immune system. ^I show that remarkable interactions with other infections as well as strong virus concentration dependence are general properties of ISRV. The equations for virus growth and lymphocyte expansion are treated here approximately. A more detailed analysis will be presented elsewhere.

To what extent this account of ISRV provides an accurate description of the life cycle of HIV is, of course, an experimental question.

NORMAL VIRUS

The response of the immune system to an invading organism is varied and complex. It is generally believed that one or several binary interactions results in immune cell proliferation and that this proceeds first by antigen processing by major histocompatibility complex class II-expressing cells followed by interaction of the appropriate T4-positive T cell with the processed antigen-cell complex. The transfer of interleukin ¹ between class II-expressing cells and T4 cells

The publication costs of this article were defrayed in part by page charge payment. This article must therefore be hereby marked "advertisement in accordance with 18 U.S.C. §1734 solely to indicate this fact.

initiates clonal expansion, sustained by interleukin 2 and γ interferon.

^I first give a brief sketch of these events in a linkedinteraction model in which it is assumed that antigen-specific T cells must interact with the B-cell-processed virus to initiate clonal expansion (2). ^I then assume that virus-specific antibody is the major component of immune system response that limits virus spread. As will be seen, the details of these assumptions do not affect the qualitative features of my conclusions.

Linked-Interaction Model for Clonal Expansion of Lymphocytes. Let X be the concentration of normal infecting virus displaying its characteristic antigens; B_x , the concentration of antigen-specific B cells that can recognize and process this antigen; and T_x , the concentration of T-helper cells that can interact with the infecting virus-antigen-specific B- cell complex. The B_xX complex will be referred to as (BX) and the complex of (BX) with the T-helper cells B_xXT_x will be (BXT) . (For convenience I suppress the subscript x where no confusion will result.) A set of equations for the immune system response can be written:

$$
(\dot{B}X) = \gamma_1 BX - \gamma_2(BX)T - \lambda_1(BX),
$$

\n
$$
(B\dot{X}T) = \gamma_2(BX)T - \lambda_2(BXT),
$$

\n
$$
\dot{B} = \gamma_3(BXT) + \varepsilon_B - \gamma_1 BX - \lambda_3B,
$$

\n
$$
\dot{T} = \gamma_4(BXT) + \varepsilon_T - \gamma_2(BX)T - \lambda_4T.
$$
 [1a]

Here it is assumed that, in addition to natural loss, the loss of BX complex occurs entirely through the formation of the BXT complex and that the loss of B and T cells occurs through the formation of BX and BXT complexes. The clonal expansion of B and T cells is given by the last two equations that would also contain the production of plasma (nonmemory, effector) cells. The γs and λs are various growth and decay rate factors while ε_B and ε_T give the rate of introduction of newly differentiated B and T cells.

Normal Virus Growth. For a normal virus the rate at which target cells, J, are infected is proportional to the concentration of virus present. The rate at which infected cells die is proportional to the number of infected cells and depends on various factors related to normal cell death as well as the harmful effects of the invading virus. Let $J'(t)$ denote the concentration of infected cells at time, t ; the γs and λs , as before, are rate factors. We can write

$$
\dot{J}'(t) = \gamma_5 J X - \lambda_5 J'.
$$
 [1b]

The rate at which normal virus is produced is proportional to the number of infected cells, while the rate at which virus is destroyed or inactivated due to immune system response, $I(X, t)$, depends on the numbers of B, T, and other cells of the immune system and the concentration of immunoglobulins

Abbreviations: HIV, human immunodeficiency virus; ISRV, immune system retrovirus.

specific to the virus antigens. The equation for normal virus growth is then

$$
\dot{X} = \gamma_6 J' - \lambda_6 X - I(X, t). \qquad [1c]
$$

The action of the immune system on an invading virus can be divided into at least the following two categories: (i) antigen-nonspecific phagocytosis and processing (the various nonspecific mechanisms of immune system response) and (ii) antigen-specific processing and immunoglobulin identification, followed by immobilization or phagocytosis (mechanisms that are initiated by immunoglobulin attached to the invading organism).

When the initial concentration of virus is sufficient to evade the nonspecific immune system defense, target cells are infected, virus production begins, and the specific immune system response is engaged. In what follows ^I consider only the specific immune system response. ^I assume that virus-specific antibody provides the major component of immune system response that limits virus spread. (If the antigens of the invading virus are expressed on the surface of the infected cell, cytotoxic T cells would play a complementary role in destruction of infected cells, thus further limiting virus spread.)

In the continued presence of the antigen stimulant, there is a very rapid expansion of immune system B and T cells as well as antibody secreting B-plasma cells. The destructive effect of antibody is enhanced by interaction with complement and other substances that facilitate identification and destruction of the invading organism.

On average, ^s virus-specific immunoglobulin molecules might be required to immobilize a virus or mark it for phagocytosis. However, in what follows, we are primarily interested in the limiting condition under which the immune system can control a virus. If such control is possible for s > 1, it will also be possible for $s = 1$. For $s = 1$, the function $I(X, \mathbb{R})$ t) is particularly simple.*

$$
I_{s=1}(X, t) = nbB(t)X(t). \qquad [2]
$$

In the equation for normal virus growth [Eq. 1c], the first (production) term increases no more rapidly than the exponential $\gamma_x X_0 e^{\gamma_x t}$ where $\gamma_x^2 = \gamma_5 \gamma_6 J$. In the immune response term, $B(t)$ is a monotonically increasing function of time (until the virus is sufficiently depleted and the various feedback mechanisms begin to dampen lymphocyte clonal expansion and degrade X reactive immunoglobulin) and, as shown in the appendix, is singular. Therefore, for the normal virus, X increases monotonically until $B(t)$ becomes large enough so that $\dot{X} = 0$. Beyond this turning point, the rate of decrease of the virus depends on various factors including the continued rapid increase of virus-specific antibodies, the rate of death of infected cells due to natural causes, the adverse effects of the virus infection, possibly the action of cytotoxic T cells if the virus antigens are expressed on the infected cell surface (these and other such factors are contained in the neglected decay factors), and all of the complex and nonlinear feedback mechanisms associated with the immune system response.

At the turning point t_0 , the virus in general will have reached its maximum concentration $X_{\text{max}} = X(t_0)$; the value of X_{max} is intimately related to the severity of the infection.

To estimate this, I note that B varies slowly at first and then becomes a very rapidly increasing function of t; I, therefore, replace the continuously varying function B with a step function whose height is just sufficient to reduce \dot{X} to zero at t_0 . Beyond t_0 , as B increases rapidly, X will decrease. With these approximations, for $s = 1$, the turning point occurs when $nbB(t) = \gamma_x$ (for $s > 1$, the turning point occurs at nbB $= s \gamma_{\rm x}$).

In the region of rapid (exponential) X growth and slow B-cell growth, B-cell clonal expansion, as estimated in the appendix, is dominated by the singularity. ^I then obtain

$$
X_{\max} \simeq \frac{\gamma_{\rm x}^3}{\gamma_{\rm B} B_0} \left[1 - \frac{n b B_0}{s \gamma_{\rm x}} \right] \simeq \frac{\gamma_{\rm x}^3}{\gamma_{\rm B} B_0} \,. \tag{3}
$$

^I conclude that normal virus concentration is always bounded above: a turning point exists. The essential question is the value of X_{max} (how sick the animal is when, or, indeed, whether it survives until, the turning point is reached). In this approximation, X_{max} is proportional to γ_{x}^3 and inversely proportional to B_0 (the initial B-cell concentration reactive to X). This shows the expected strong dependence on the rate of virus production as well as the very powerful effect of immunization via the increase of B_0 cells.[†]

IMMUNE SYSTEM RETROVIRUS

An ISRV is defined as a retrovirus whose target is T4-positive T-helper cells of the immune system that require stimulation by antigens to reproduce. Its target cells are part of the response mechanism that defends the body against attacking agents and are stimulated to reproduce by such agents. For a retrovirus, integration does not occur in resting (G_0) phase) cells but rather requires that cells be in the S phase (DNA synthesis) of their mitotic cycle. Once the viral cDNA integrates, transcription to mRNA proceeds at some rate that depends on details of the infecting virus and the invaded cell.

Since ISRV attacks the immune system itself, the equations for the immune system response and virus growth must be combined. As will become evident, there are two clearly distinct cases: (i) pure ISRV infection and (ii) mixed infections. These will be treated below.

In the somewhat idealized case of infection by ISRV (where Y is the concentration of infecting ISRV and T_v is an ISRV-infected T cell) with no other stimulation of the immune system, the invading virus infects T-helper cells each with a potential to respond to a particular antigen but is integrated into T-helper cell DNA only when the T-helper cell itself recognizes ISRV processed by the appropriate ISRVspecific B cell and participates in the binary event that triggers clonal expansion. Therefore, reproduction of ISRV requires (i) infection of T_y by ISRV, resulting in T'_y and (ii) the binary recognition event in which the B_y -(ISRV)-T_y complex is formed. (It does not yet seem to be known whether reproduction of HIV requires continued stimulation of the infected cell or whether virus reproduction proceeds as soon as the virus is integrated into cell DNA. ^I will assume here that no continued stimulation is required. If such stimulation turns out to be necessary, the conclusions below will be strengthened.)

Using the same notation as before but letting T' be the concentration of virus-infected helper T cells, for the binary

^{*1} assume that some proportion of proliferating B cells are plasma cells and that each plasma cell produces some number of antigenspecific antibodies. Then the number of immunoglobulin molecules is some multiple, n, of the number of B cells produced in the clonal expansion. The rate at which individual antibodies attach themselves to the virus is denoted by b . (This rate could have some time dependence since the presence of invading antigens might stimulate production of enhancing factors such as complement.)

tFor a normal virus, the initial presence of X-reactive antibodies would seem to have a less powerful effect, contributing primarily to the level of initial concentration X_0 of the invading virus required to reach target cells and to begin to reproduce.

response model ^I write

$$
(BY) = \gamma_1 BY - (BY)(\gamma_2 T + \gamma_2' T') - \lambda_1 (BY),
$$

\n
$$
(B \dot{Y}T) = \gamma_2 (BYT - \lambda_2 (BYT),
$$

\n
$$
\dot{B} = \gamma_3 (BYT) + \varepsilon_B - \gamma_1 BY - \lambda_3 B,
$$

\n
$$
\dot{T} = \gamma_4 (BYT) + \varepsilon_T - \gamma_2 (BYT - \gamma_4 TY - \lambda_4 T_y,
$$

\n
$$
(B \dot{Y}T) = \gamma_2' (BYT' - \lambda_2' (BYT'),
$$

\n
$$
\dot{T}' = \gamma_4 TY - \gamma_2' (BYT' - \lambda_4' T').
$$
\n[4a]

Here (BY) and (BYT) denote the concentrations of B_vY and B_yYT_y complex, T' denotes the concentration of ISRVinfected T cells, and $(BYT'$ denotes the concentration of B_v -cell-ISRV-ISRV-infected T_v -cell complex. In this case the equation for ISRV growth is

$$
\dot{Y} = \gamma_6'(BYT') - \lambda_6Y - I(Y, t). \qquad [4b]
$$

The more realistic situation is that in which the immune system is excited by the presence of another antigen system: the growing normal virus X, for example, or is subject to constant turnover. ^I must then add to the above equations (Eq. la) for the clonal expansion of B and T cells reactive to the normal virus X and, in addition, equations for the infection of T cells reactive to X by ISRV and for the formation of the mixed complex $B_xXT''_x$ whose concentration, following the notation above, is denoted by $(B_xXT_x^{\prime\prime})$:

$$
T''_x = \gamma''_4T_xY - \gamma''_2(B_xX)T''_x - \lambda''_4T''_x
$$

and

$$
(B_x \dot{X} T_x'') = \gamma_2'' (B_x X) T_x'' - \lambda_2'' (B_x X T_x''), \qquad [4c]
$$

where γ'' and λ'' are rate factors for mixed production and decay and T''_x denotes the ISRV-infected T_x cell. The fundamental equation for ISRV growth becomes

$$
\dot{Y} = \gamma_6'(B_yYT_y') + \gamma_6''(B_xXT_x'') - \lambda_6Y - I(Y, t). \quad [4d]
$$

The first production term is nonlinear in Y . The second production term, linear in Y, is due to the fact that ISRV growth can occur due to infection by ISRV of T-helper cells reactive to the X antigen followed by ISRV integration into the infected T4-cell DNA that occurs when it enters the mitotic state that is initiated by binary recognition to form the complex B_xXT_x'' .

Due to the nonlinearities, the many variables and rate factors these equations are too complex to analyze completely here. However, we can separate various regions of growth and point out several of their most relevant properties.

Pure ISRV Infection or Virus Production Dominated by Nonlinear Term. This most difficult region to analyze, in which virus growth is dominated by the nonlinear term, occurs for the idealized situation of pure ISRV infection, or for a mixed infection for which Y and/or B_y are sufficiently large. In this case virus production is dominated by $\gamma_6'(B_yYT_y')$. As shown in the appendix, this term is bounded by $c\gamma' B^2 Y^2 \ge \gamma'_6 (B_y Y T') \le 2\gamma' \gamma_B^{-1} Y B$. In general, $\dot{Y} \le (2\gamma' \gamma_B^{-1}$ $nb) YB$. From this we conclude that for small Y and/or B (until YB reaches some critical value) nonlinear virus production is very low. Since $I(Y, t)$ is linear in Y, for small enough Y and/or B , I expect no increase of Y . (Strictly, this conclusion is dependent on the rates of attrition of the various complexes.)

The situation in the region dominated by the nonlinear term thus appears as follows. For low virus concentration, since virus production in this region increases no more rapidly than

 $B²Y²$ while virus destruction by the immune system increases as BY , for low enough values of Y and/or B for a pure ISRV infection, there is not likely to be any virus growth. The details depend on how rapidly the various complexes (BY) , (BY7), and (BYT') decay. Given the normal attrition in systems of this type it appears likely that, for low enough Y or B_y , there will be no growth of ISRV even though the specific mechanisms of the immune system are engaged. Thus one might expect antibodies to ISRV to appear accompanied by no easily detectable symptoms of the disease.

For large virus and/or B-cell concentration (BY) larger than the critical concentration), virus growth is no more rapid than BY. Immune system control is thus possible, but critically dependent on the various rate factors and the depleting effect of the virus on healthy T4 cells. It thus appears that even under these relatively favorable assumptions (letting s be larger than one, and/or including the depleting effect of $ISRV$ on the T4 cells would make it more difficult to achieve the turning point) that once Yis large enough virus control by the immune system is only marginally possible. Since the growth rate of Y depends on B , once the concentration of infected T4 cells, T,' reaches a critical value (dependent on the various rate constants) compared to the concentration of healthy T4 cells increasing B makes matters worse. In this nonlinear region characteristic of ISRV growth, there is strong dependence of growth on Y as well as on the B (and $T4$) cells specific for ISRV. Thus Y_0 , B_0 , and T_0 (the initial concentration of infection and B and T cells reactive to ISRV) are critical in determining whether virus control is possible.

Mixed Infections: Virus Production Dominated by Linear Term. This will be the situation when the immune system is excited by the presence of another antigen system (a growing normal virus, for example) or is subject to a constant turnover and when the concentrations of ISRV and lymphocytes reactive to ISRV are sufficiently low. It is likely the usual situation early in virus production in those situations when ISRV and B and T cells reactive to ISRV are low. In these circumstances the dominant production term is $\gamma_0''(B_xXT_x^{\prime\prime})$.

There are two distinct cases. Probably the most frequently occurring is that for which X is a chronic controlled infection, a roughly constant allergic antigen, or represents natural turnover of the immune system. Then, as in the appendix, the dominant production term, $\gamma_0''(B_xXT_x'')$ has the form γ_yY , where γ_y , the mixed production rate, depends on the equilibrium values of X reactive B and T cells. In this case initial ISRV growth is like that of a normal virus with growth rate y_y . Depending on the magnitude of this growth rate, Y will either increase until the Y^2 term dominates or may be controlled by the immune system while still in the linear region.

In the region where the equations are dominated by the above exponential virus growth, Eq. 4d becomes

$$
\dot{Y} = \gamma B T Y^2 + \gamma_y Y - I(Y, t). \tag{5}
$$

If the linear term dominates ($\gamma BTY < \gamma_v$) until the turning point (due to immune system action), we have, as before, for the turning point $n b B \approx s \gamma_y$. In this region B- and T-cell clonal expansion are like that for the normal virus, so that as for the normal virus

$$
Y_{\text{max}} \simeq \frac{\gamma_{\text{y}}^3}{\gamma_{\text{B}} B_{\text{oy}}}, \tag{6}
$$

where now B_{ov} is the initial concentration of B cells specific to ISRV. It, therefore, appears that in a very likely situation (that which would result from an infection with a relatively low dose of virus in an otherwise healthy individual whose immune system is not too active so that γ_v is not too large) ISRV growth would be like that of a normal virus and could be controlled, resulting in ISRV-reactive immunoglobulin but no easily visible symptoms of the disease.

In striking contrast is the case in which X represents ^a rapidly growing normal virus or other infection. For initial low Y that could be the result of a simultaneous new ISRV infection (or a chronic ISRV infection resulting in a continuing low Y) virus growth is dominated by the linear term. But in this case, B_x and T_x grow very rapidly and the growth of ISRV is like that of a normal virus with a rapidly increasing rate of growth; the (nonlinear) term will become important increasing the rapid rate of growth. Thus, for a simultaneous ISRV and X infection we almost certainly will be faced with catastrophic ISRV growth with consequent destruction of T-helper cells and immobilization of the immune system.

DISCUSSION

The above argument is based on the following assumptions: ISRV is a retrovirus that infects T4 (helper) cells of the immune system. The retrovirus can invade the cell upon proper receptor contact but is integrated into cell DNA only in the mitotic phase. Since the mitotic phase is induced by a binary recognition event, integration and (possibly) virus reproduction require that the invaded target T-cell interact with the appropriate B-cell-processed antigen complex.

In contrast with a normal virus, for ISRV there is a complicated pattern of growth regions depending critically on the concentration ISRV and of B and T cells reactive to ISRV and on activity of the immune system due to other infections or natural turnover.

For a first-time low-concentration infection with low $B_{\gamma 0}$ and $T_{\rm vo}$ populations (with little or no other stimulation of the immune system) ISRV is produced very slowly since most of the T4 (helper) cells infected will not be stimulated to reproduce. For such infections, growth might be expected to remain either in the linear region or (for the idealized pure ISRV infection) in the low growth nonlinear region. Thus one would anticipate some antibody response but low virus growth. Since the level of ISRV antibody as well as B_y and T_v determine the rapidity of immune system response, immunization to the virus for this situation seems possible. This is consistent with puzzling presence of HIV antibodies in so many individuals who, in spite of the extraordinarily rapid production rate of HIV, show no symptoms.

A further infection by ISRV (as long as Y_0 is not too large and possibly also as long as B_y and T_y are not too large—since ISRV growth rates depend on these quantities) if not accompanied by a rapidly growing normal infection could then be controlled by the immune system so that the individual would appear to be immunized to ISRV. Even for such a controllable infection, the value of Y_{max} can be a very sensitive function of Y_0 .

If ISRV comes in several genetic variations (each of which contains determinants recognized by immunoglobulins already produced) further infection by another variety of ISRV after an initial "controlled" infection (if not accompanied by a rapidly growing normal infection) could be controlled by the immune system so that it would not appear as virus in the individual. Therefore, an individual already producing virus (likely in an ISRV chronic state) will in effect be immunized to other strains of the virus so that one would not be likely to find more than one very distinct genetic variation in a single individual (3).

However, for an ISRV infection simultaneous with another rapidly growing virus or other infection, there is rapid growth of ISRV resulting almost certainly in destruction of immune system response. (The second infection could be a chronic illness such as malaria; it could occur at the same time as the ISRV infection or at some later time when the individual still has ISRV-infected T cells.)

Thus, in striking contrast to a normal virus, no level of initial B- and T-memory cells can give complete protection since simultaneous normal and ISRV infection (if one is not already immunized to the normal infection) leads to catastrophically rapid ISRV growth rates, destruction of T4 cells and no possible immune system control. Because of this, each repeated infection of ISRV exposes the individual to this risk in spite of his level of immunization.

Once the concentration of infected T4 cells grows large enough compared to the concentration of healthy T4 cells, since the growth rate of ISRV depends on concentrations of B_v cells, it appears that, again in contrast with a normal virus, for ISRV increasing the level of B_y becomes counterproductive.

It is possible that for an initial controlled infection the virus can lurk unintegrated or possibly integrated and nonproducing (if reproduction, as has been suggested, requires some other signal) in those T4 helper cells not stimulated to reproduce. Thus even with an effective immune system response resulting in appropriate B and T cells and antibodies, virus can continue to exist in infected T4 cells. If these cells are stimulated by some other infection (or even a subsequent ISRV infection) virus can again be produced, again entering the blood so that the infection appears once more. In the absence of further infection the virus will continue to exist in infected T4 cells until these cells die naturally. Thus one might speculate that an otherwise healthy individual exposed to ISRV could show an immune system response (ISRV antibodies) no easily visible symptoms and, with no further infection, might rid himself of the virus in the time due to the natural turnover of T cells.

When a sufficient number of T4 cells are infected by ISRV an intermediate situation could result in a chronic infection: continual low production of ISRV and reinfection of T4 cells due to slow stimulation of the immune system by ISRV itself or by natural turnover but no catastrophic growth of ISRV.

One of the consequences of these arguments is that a high concentration of antibodies reactive to ISRV can serve to control the ISRV infection while high T_v and B_v (the natural source of ISRV reactive antibodies) works in the opposite direction since they increase the ISRV growth rate. This suggests that increasing the level of antibody reactive to ISRV while at the same time dampening immune system activity would aid in controlling the growth of ISRV. (One would, of course, have to deal with the growth of other infections.)

In the above analysis no assumptions have been made concerning biological cofactors and/or latency or incubation periods. If these exist they would modify but not negate the discussion. However, a consequence of these arguments is that there can be delays between infection and syndrome even though there is no intrinsic prolonged latency period; any immune system stimulant acts as a cofactor.

As one application of these ideas consider Kaposi sarcoma. Among the earliest observations in acquired immune deficiency syndrome patients was the increased virulence of this sarcoma (whose spread is thought to be mediated by a virus). It has further been observed that this increase in virulence is correlated to the presence of the HIV antibody. Following the above arguments, this can be analyzed as follows. In a patient, not infected with ISRV the spread of Kaposi sarcoma is inhibited by normal immune system function—the immune system preventing the spread of the virus. In the patient infected with HIV, the virus that produces the sarcoma acts as a normal virus described above. The stimulation this virus provides for the immune system increases the growth rate of the ISRV. This destroys the capacity of the immune system to respond thus allowing the spread of the normal virus resulting in the increased virulence of Kaposi sarcoma. (This, of course, would also be true for other infections spread by normal viruses.)

In this case, we may be seeing the interaction of the immune system retrovirus with a normal virus that would under ordinary circumstances be controlled by the immune system. However, the interaction of these two viruses results in destruction of the immune system and the increased virulence of a normally controllable disease.

APPENDIX

Because of the nonlinearities, the number of variables and growth and decay rates, the equations for virus and lymphocyte growth are too complex to analyze exactly here. In what follows, ^I make precise the approximations on which my arguments are based.

Lymphocyte Clonal Expansion and Normal Virus Turning Point. ^I approximate the equations for B-cell clonal expansion by dividing them into two regions: (i) rapid virus growth, slow B-cell growth, (ii) virus growth slow or stationary, rapid B-cell growth. ^I believe that these approximations capture the qualitative features of B-cell growth that is dominated by a singularity in the region of very rapid expansion. The position of this singularity is most important in determining the dependence of X_{max} on the various parameters of interest. Neglecting the decay terms and assuming that $T_0 = B_0$, $(BX)_0$ $=(BXB)_0 = 0$ and that $\gamma_3 = \gamma_4$, B-cell and T-cell proliferation proceeds at the same rate so that $B(t) = T(t)$. Eqs. 1a become

$$
(BX) = \gamma_1 BX,
$$

\n
$$
(BXB) = \gamma_2(BX)B,
$$

\n
$$
\dot{B} = \gamma_3(BXB).
$$
 [A1]

(Here X represents either the concentration of a normal virus or ISRV until explicit assumptions are made on the rate of virus growth.) These yield $\vec{B} = \gamma_B \int_{0}^{t} B(t')Z(t')dt'$, where $Z(t)$ = $\int_0^t X(t')B(t')dt'$ and $\gamma_B = \gamma_1 \gamma_2 \gamma_3$.

^I employ the rapid virus, slow B-cell growth, approximation until virus growth becomes stationary. Then ^I employ the slow virus, rapid B-cell growth approximation. The maximum virus concentration is obtained from the singularity in the first approximation. The singularity in the second approximation indicates that the B-cell clonal expansion continues so that the virus concentration diminishes rapidly.

Since B is monotonically increasing, $B \le \gamma_B B^2 \int_0^t dt'' \int_0^t dt''$ \times X(t'). It follows that $B(t) \leq B_0[1 - \gamma_B B_0 \int_0^t dt'''\int_0^t dt'''\int_0^t dt''$ $\times X(t')]^{-1}$. Approximating $X(t)$ by its value neglecting the effect of the immune system (rapid virus growth region) $X(t)$ $X_0e^{\gamma x t}$ gives $B(t) \approx B_0[1 - \gamma_B \gamma_x^{-3} B_0 X(t)]^{-1}$. The singularity occurs at $X(t) \approx \gamma_x^3(\gamma_B B_0)^{-1}$. In the region of rapid B cell, slow or stationary virus growth (Eqs. Al) have a solution as an elliptic integral for which B becomes infinite for finite t . Since

 B can be shown to be larger than such a solution, it follows that B is singular for finite t .

ISRV Equations. Neglecting decay terms in Eqs. 4 a and b the nonlinear term for ISRV production is obtained from

$$
(B\dot{Y}) = \gamma_1 BY,
$$

\n
$$
\dot{T}' = \gamma_4'TY,
$$

\n
$$
(B\dot{Y}T') = \gamma_2' (BY)T',
$$

\n
$$
\dot{Y} = \gamma_6' (BYT'),
$$
 [A2]

where all implied subscripts have been suppressed. As before I assume $B_0 \simeq T_0$ and equal rates of growth for B and T (thus before serious T4 cell depletion due to the action of the virus). We obtain for the nonlinear production term $Y_{p'} = \gamma' \int_0^t dt'$ $\times [Z(t')]^2 = 2\gamma' \int_0^t dt'' \int_0^t Y(t')B(t')Z(t')dt'$, where $\gamma' = \gamma_1 \gamma_2' \gamma_4' \gamma_6'$, $Y_{p'} = \gamma_6'(B_yYT'_y)$ and now $Z = \int_0^1 Y(t')B(t')dt'$.

In the region in which Y is monotonically increasing $Y_{p'} \leq$ $2\gamma' \int_0^t Y(t'')dt'' \int_0^t B(t')Z(t')dt', = 2\gamma' \gamma_B^{-1} \int_0^t Y(t')B(t')dt'.$ Therefore, $Y_{p'} \le 2\gamma' \gamma_B^{-1} YB$. It also follows that $Y_{p'} \le c\gamma' B^2 Y^2$ where the constant c is determined by the rates of decay (λ_1, λ_2 , etc.) of the various complexes.

The linear virus production term (due to a simultaneous normal infection or to background immune system turnover) again neglecting decay is $Y_{p''} = \gamma_6''(B_xXT_x'') =$ $\gamma'' \int d\mathbf{t}''(\int d\mathbf{t}' T_x Y)(\int d\mathbf{t}' B_x X)$, where $\gamma'' = \gamma_1 \gamma_2'' \gamma_4'' \gamma_6''$ and now B_x or T_x denote B or T lymphocytes reactive to X, the normal antigen.

In the absence of a simultaneous rapidly growing infection, background immune system turnover might be approximated by $(B_x X)$ and T_x constant so that $Y_{p''}$ increases as a normal virus $Y_{p''} \approx \gamma_y^2 \int_0^t Y(t')dt'$ where $\gamma_y^3 \approx \gamma''T_x(B_xX)$. When there is a simultaneous growing infection $[X, (B_x X),$ and T_x increasing rapidly] $Y_{p''}$ is linear in Y, but with a rapidly increasing growth rate.

When virus production is dominated by the linear term, ^I estimate the nonlinear term (in the region of rapid-virus, slow-lymphocyte growth) letting $Y = Y_0 e^{i \gamma t}$. I then obtain $Y_{p'}$ $\approx \gamma B T Y^2$ where $\gamma = \frac{1}{2} \gamma' \gamma_y^{-3}$. All together $Y = \gamma B T Y^2 + \gamma_y Y$ $- nbBY.$

^I express my appreciation to Paul Knopffor his patience in guiding me through the complexities of the immune system and for a very thorough reading of the manuscript. In addition ^I thank Yvonne and Gustave Choquet-Bruhut for their suggested elliptic integral solution of equations Al; and to John Mallet-Pavet, Basilas Gidas, and Mosh6 Flato for helpful conversations. This work was supported by the Army Research Office and the Office of Naval Research.

- 1. Ruth Kulstead, ed. (1986) AIDS, Papers from Science 1982-1985 (AAAS, Washington, DC).
- 2. Lanzavecchia, A. (1985) Nature (London) 314, 537-539.
- 3. Hahn, B. H., Shaw, G. M., Taylor, M. E., Redfield, R. R., Markham, P. D., Salahuddin, S. Z., Wong-Staal, F., Gallo, R. C., Parks, E. S. & Parks, W. P. (1986) Science 232, 1548-1553.