Research Networking - CTSA Sites Implementation Survey

Thank you for participating in this survey of Research Networking in the CTSA Consortium. This survey could take up to 20 minutes to complete, depending on the maturity level of your institution's research networking system implementation. At any point during the survey, you can save your answers and return later to complete it.

Your effort on this single survey contributes to two separate data-collection initiatives in the Consortium. In one initiative, the CTSA Consortium Coordinating Center (C4) is collecting a broad inventory of clinical and translational science infrastructure across the CTSA Consortium. At the conclusion of this cataloging project, C4 will create an online, user-friendly interface to share the data with you. In another initiative, the Research Networking Affinity Group is working with Strategic Goal 3 Committee to determine the current state of research networking systems (RNSs) and their implementations at all Consortium sites. This information will help facilitate finding experts and collaborating by 1) knowing how many research profiles there are, 2) what profile information can be shared, and 3) which RNSs comply with the open, shareable data Recommendations for Research Networking approved by the CTSA Consortium Executive and Steering Committees.

Please use the RNS definition below as a guide.

Thank you!

RNS Definition:

"Research Networking Systems manage profiles of researchers' interests and accomplishments to support expertise identification and collaborative relationships for productive research, actionable institutional intelligence, and timely administration and evaluation."(1,2)

- (1) Association of American Medical Colleges (AAMC). (2012, March). Technology now: research networking. Retrieved 04/11/2012 from https://www.aamc.org/download/278098/data/technologynowresearchnetworking.pdf
- (2) 2012. T. Schleyer, B. S. Butler, M. Song and H. Spallek, "Conceptualizing and Advancing Research Networking Systems," ACM Transactions on Computer-Human Interactions, In press.



rou are providing Researcher Networking System (RNS)	☐ Albert Einstein College of Medicine
nformation for which institution?	☐ Boston University
	Case Western Reserve University
	☐ Columbia University
	☐ Duke University
	☐ Emory University
	☐ Children's National Medical Center
	Georgetown University Medical Center
	Harvard University
	☐ Indiana University School of Medicine
	☐ Johns Hopkins University
	Mayo Clinic
	☐ Medical College of Wisconsin
	Mount Sinai School of Medicine
	☐ Northwestern University
	New York University School of Medicine
	☐ The Ohio State University
	☐ Oregon Health & Science University
	☐ Penn State Milton S. Hershey Medical Center
	☐ The Rockefeller University
	☐ The Scripps Research Institute
	☐ Stanford University
	Tufts University
	☐ The University of Alabama at Birmingham
	☐ University of Arkansas for Medical Sciences
	University of California, Davis
	☐ University of California, Los Angeles
	University of California, San Diego
	University of California, San Francisco
	University of Chicago
	University of Cincinnati
	University of Colorado Denver
	☐ University of Florida
	University of Illinois at Chicago
	☐ University of Iowa
	University of Kansas Medical Center
	☐ University of Kentucky
	University of Massachusetts Medical School,
	Worcester
	☐ University of Michigan
	University of Minnesota Twin Cities
	☐ University of New Mexico Health Sciences Center
	☐ The University of North Carolina at Chapel Hill
	University of Pennsylvania
	☐ University of Pittsburgh
	☐ University of Rochester School of Medicine and
	·
	Dentistry
	☐ Medical University of South Carolina
	University of Southern California
	University of Texas Southwestern Medical Center at
	Dallas
	University of Texas Health Science Center at
	Houston
	University of Texas Medical Branch
	☐ The University of Texas Health Science Center at
	San Antonio
	☐ The University of Utah
	University of Washington
	University of Wisconsin - Madison
	University of California, Irvine
	☐ Vanderbilt University
	☐ Variation Commonwealth University
	☐ Washington University
	☐ Weill Cornell Medical College
	☐ Yale University



Which of the following Levels has your institution achieved in implementing a Research Networking System (RNS)? (Please refer to the definitions for answering this question.)
 □ Not Planning □ Level 0 - Not Begun: Research Networking is on the radar, but no concrete steps have been taken to evaluate needs or resources □ Level 1 - Identification: Evaluating the needs driving research networking. Identifying champions in research and administrative areas. Identifying expertise profile data source(s). Extracting some approved profile data sets and developing some initial pilot projects to evaluate value and institutional strategy for next steps. Evaluating existing research networking tools to determine the best solution for your Institution. Identifying and procuring the necessary resources (financial, management, FTEs, and hardware) for implementation and maintenance. □ Level 2 - Initial Implementation: The above, plus ANY of the FOLLOWING: Installing a Research Networking System using a one-time extraction of public faculty information from an institutional repository combined with grants and/or biomedical publications data from an authoritative source. Demonstrating research networking capabilities locally. Participating in pilot projects of research networking capabilities nationally, such as direct2experts.org. □ Level 3 - Managed Implementation: The above, plus regularly updating data in the RN tool. □ Level 4 - Defined Implementation: The above, plus ANY of the FOLLOWING: Regularly exchanging data between the RNS and institutional and external system(s) so that faculty members can update information at any point and it is updated centrally. Providing greater functionality for administrative and research support processes, such as automatic CV and web page generation. □ Level 5 - Optimized Implementation: The above, plus integrating network analyses of team science activities, predictive analytics, and prospective grant opportunity assessment.
How many RNS implementations do you have or plan to have? 1 2 3 -3 -3 Unable to determine
Please complete a separate survey for each RNS implementation at your institution. Thank you!
If you are completing separate surveys for each RNS implementation at your institution, please indicate which system you're considering in this particular survey response. You can use the tool name, i.e. VIVO, Profiles, etc., or you can give a unique nickname. This will be used to distinguish your separate survey responses.
Which of these is the primary tool used at your institution for Research Networking (the tool you'll consider most in responding to the survey)?
VIVO Profiles SciVal Experts Research Accelerator ResearchGate PIVOT Research View Other: Unable to Determine
If 'other', please name the primary tool your institution is using or implementing for Research Networking.

Please briefly list other tools used in Research Networking (for example, if you use SciVal Experts for primary researcher data and expertise identification, do you also use SciVal Funding or SciVal Spotlight? If you primarily use Profiles, are you using VIVO in conjunction but on the same set of researchers and data?):



Please indicate which organization(s) within your institution assumes primary responsibility for the maintenance an sustainability of your RNS, including, but not limited to: system administration, system development, programming, held desk support, training, education, marketing, etc. (choose all that apply):
 Your institution's CTSA center or institute Information Technology Group Biomedical Informatics Group Other Informatics Group Faculty Information Group Libraries Other: Unable to determine
Briefly list 'other' organization(s) that assume responsibility for maintenance and sustainability of your RNS:



Questions Related to the CTSA Consortium Research Networking Recommendations

The CTSA Consortium encourages all sites to implement research networking systems institution-wide that utilize RDF triples and an ontology compatible with the VIVO ontology with profiles that are publicly available, specifically as Linked Open Data (see below and linked here).

 $[In line\ Image:\ "Research Networking Recommendations Page.png"]$

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Are your institution's research networking data publicly available as Linked Open Data, specifically within RDF specifications which can be searched as SPARQL endpoints?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within 2 years No, but considering No Unable to determine
Are your institution's research networking data organized using an ontology?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within 2 years No, but considering No Unable to determine
Which core ontology is used to organize your institution's research networking data?
☐ VIVO ☐ Other:
Briefly list the 'other' core ontology used to organize your institution's research networking data:



Questions Related to Research Networking Systems / Tools
Is your RNS open source, proprietary, or do you use a combination of open source and proprietary tools in your system?
□ Open source□ Proprietary□ Combination
Is your institution currently using any RNS tool to identify research resources or assets such as equipment, specialized reagents, genetic materials, etc.?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Which tool is being used at your institution to identify research resources or assets such as equipment, specialized reagents, genetic materials, etc.?
☐ eagle-i ☐ Other:
Briefly list any 'other' tool(s) currently being used at your institution to identify research resources or assets:
If you use separate RNS tools for identifying experts and collaborators and for identifying research resources or assets such as equipment, specialized reagents, genetic materials, etc., do you plan to integrate these?
☐ Yes ☐ No ☐ Unable to determine

Please briefly describe your tool integration plans here:



Questions Related to the Individuals being profiled in your Research Networking System

institution's RNS (e.g. from Schools or Colleges of Engineering, Computer Science, Liberal Arts, Education, Business, Law, etc.)?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Briefly list the types of personnel outside of traditional health sciences, biomedical sciences or Academic Health Centers included in your institution's RNS:
How many individuals at your institution are currently being profiled in your RNS?
What is the total number of individuals at your institution who could potentially be profiled by your RNS (e.g. individuals other than biomedical researchers from various schools and colleges)? (Estimates are acceptable.)
Do you plan to add more individuals' profiles to your RNS tool?
☐ Yes ☐ No ☐ Unable to determine
How many individuals do you estimate that you will add during the next 2 years? (Leave blank if not known.)
What institutional roles are currently included in your RNS profiles (choose all that apply)?
☐ Tenured Faculty
☐ Non-tenured Faculty ☐ Adjunct Faculty
Professional and Administrative Staff
☐ Library Professionals ☐ Post-doctoral Fellows or Associates
Research Fellows or Associates
☐ Graduate students ☐ Undergraduate students
☐ Administration
Other:

Please list 'other' institutional roles included in your RNS Profiles:



what institutional roles do you project adding within the flext two years to your KNS profiles (choose all that apply)?
□ Tenured Faculty □ Non-tenured Faculty □ Adjunct Faculty □ Professional and Administrative Staff □ Library Professionals □ Post-doctoral Fellows or Associates □ Research Fellows or Associates □ Graduate students □ Undergraduate students □ Undergraduate students □ Administration □ None □ Other: □ Unable to determine Please list 'other' institutional roles you project adding to your RNS profiles within the next 2 years:
Do you currently provide users with the choice to opt-in or opt-out of your institution's RNS? Opt-in Opt-out Do not provide choice

Questions Related to the Data Sources Used to Populate Research Networking System
What are the data source(s) for the demographic data in your RNS (choose all that apply)?
 ☐ Institutional Human Resources Repository (e.g. PeopleSoft) ☐ Other Institutional Repository ☐ Other:
What 'other' demographic data sources do you use?
How are the demographic data added / updated?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine
How frequent are the demographic data updates?
□ Daily □ Weekly □ Bi-weekly □ Monthly □ Bi-Montly □ Quarterly □ Semi-annually □ Annually □ Other:
Which of the following data are also included currently in your RNS (choose all that apply)?
 □ Publications □ Funded grants □ Funding opportunities □ Patents □ Courses taught □ None □ Unable to Determine □ Other:

Briefly list 'other' types of data included in your RNS:



What data do you plan to add to your RNS within the next 6 months to one year?
 □ Publications □ Funded grants □ Funding opportunities □ Patents □ Courses taught □ None □ Unable to Determine □ Other:
Briefly list 'other' types of data you plan to add to your RNS within the next 6 months to one year:
Which bibliographic databases are used to populate your researcher profiles?
 □ PubMed □ Medline □ Scopus □ Web of Knowledge / Web of Science □ Internal publications database(s) □ Other: □ Unable to determine
Briefly list 'other' publication database(s) used to populate your researcher profiles:
How are those hiblic graphic data hair a undated by your DNCC
How are these bibliographic data being updated by your RNS?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine
How frequently are the bibliographic data updated in your RNS?
□ Daily □ Weekly □ Bi-weekly □ Monthly □ Bi-Montly □ Quarterly □ Semi-annually □ Annually □ Other: □ Unable to determine
What funded grants data source(s) do you use (choose all that apply)?
☐ Internal grants database ☐ NIHReporter ☐ Other: ☐ Unable to determine
Briefly list any 'other' funded grants data source(s) you use here:

How are the funded grants data added / updated?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine
How frequently are the funded grants data updated?
□ Daily □ Weekly □ Bi-weekly □ Monthly □ Bi-Montly □ Quarterly □ Semi-annually □ Annually □ Other □ Unable to determine
Which funding opportunities databases are used to populate your researcher profiles (choose all that apply)?
☐ PIVOT ☐ grants.gov ☐ SciVal ☐ Internal grants database(s) ☐ Other: ☐ Unable to determine
Briefly list any 'other' funding opportunities data source(s) you use here:
How are these funding opportunities data added and updated in your RNS (choose all that apply)?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine
How often are funding opportunities data updated?
□ Daily □ Weekly □ Bi-weekly □ Monthly □ Bi-Montly □ Quarterly □ Quarterly □ Semi-annually □ Annually □ Other □ Unable to determine

Which patent databases are used to populate your researcher profiles?
☐ Derwent ☐ CAS ☐ Internal patents database(s) ☐ Other: ☐ Unable to determine
Briefly list any 'other' patent data source(s) you use here:
How are the patents data added / updated?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine
How often are patents data updated?
□ Daily □ Weekly □ Bi-weekly □ Monthly □ Bi-Montly □ Quarterly □ Semi-annually □ Annually □ Other □ Unable to determine
What is the source of your 'courses taught' data?
How are the 'courses taught' data added / updated?
 ☐ Automatically ingested ☐ Manually added/updated by systems administrators ☐ Manually added/updated by outside contractors ☐ Manually added/updated by users ☐ Data are not updated after initial load ☐ Unable to determine



How often are 'courses taught' data updated?
☐ Daily
☐ Weekly ☐ Bi-weekly
☐ Monthly
☐ Bi-Montly
☐ Quarterly ☐ Semi-annually
☐ Annually
Other
☐ Unable to determine

Questions Related to Research Networking System Functionality

Does your RNS provide recommender functionality (i.e. is a user's profile used as a basis for the system to recommend funding opportunities or non-intuitive collaborator/mentors)?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Does your RNS allow users to curate their own profile (choose all that apply)?
 Yes, directly by user Yes, through a help desk person or RNS administrator Yes, though a designated proxy No Unable to determine
Does your RNS allow users to:
 Manage and generate CVs? Manage and generate NIH format biosketches? Both CVs AND biosketches Neither Unable to determine
Does your RNS tool allow you to export publication or other data?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Which export formats are supported?
☐ EndNote ☐ RefWorks ☐ Plain text ☐ Rich Text Format ☐ HTML ☐ XML ☐ Other: ☐ Unable to determine
If you chose 'other', please list the other formats here:
Is your RNS integrated with a promotion / tenure process?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine



Is your RNS integrated with a faculty productivity tool (e.g. Digital Measures, Academic Analytics, etc.)?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Briefly list any faculty productivity tools integrated with your RNS (e.g. Digital Measures, Academic Analytics, etc.) here:
Does your RNS tool provide functionality which allows observation of trends in research and scholarly activity over various time periods?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Does your RNS tool provide network analysis functionality for the researcher networks, e.g. for visualizing co-author networks?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Have you already integrated, or do you have plans to integrate, your RNS with other information / data systems, tools, add-ons, widgets, OR open-social gadgets?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine
Please list the information / data systems, tools, add-ons, widgets, Open-Social gadgets that are currently integrated or planned to be integrated with your RNS:
le your DNC connected to cimiler DNC networks systems of your institution (s.m. DirectOf monte V/V/OC cont. Oc. V/V
Is your RNS connected to similar RNS networks outside of your institution (e.g. Direct2Experts, VIVOSearch, SciVal Implementations Network, etc.) or to other external networks (e.g. physicians networks, provider networks, disease networks, community partners, Physician-Based Research Networks, pharma R&D, etc.)?
 Yes, currently Yes, projected within 6 months to one year Yes, projected within the next 2 years No, but considering No Unable to determine



Which networks is your RNS connected to?
 □ Direct2experts.org □ VIVOsearch.org □ SciVal Implementations Network □ Other: □ Unable to determine
If you chose 'other', please list here:



Questions Related to your RNS's Cost and Value
Do you collect any metrics related to the use of your RNS tool(s)?
☐ Yes ☐ No ☐ Unable to determine
Briefly list and / or describe your use metrics here:
Do you collect data to measure the value and impact of your RNS tool(s)?
☐ Yes ☐ No ☐ Unable to determine
Briefly list and / or describe the value measures and related data you're collecting:
Please estimate the capital cost to implement your RNS tool(s) up through its first release to a user population (please consider hardware and software costs, content costs, marketing and training costs, etc.).
 □ ≤ \$50,000 □ ≤ \$100,000 □ ≤ \$250,000 □ ≤ \$500,000 □ ≤ \$1,000,000 □ ≥ \$1,000,000 □ Prefer not to answer □ Unable to determine
Please estimate the FTEs allocated for implementation or planned implementation of your RNS up through its first release to a user population (please consider systems administration, development, project management, training, communications, etc.).
Please estimate the (non-personnel) costs for annual maintenance of your RNS (please include software costs, content costs, marketing and training costs, etc.).
 □ ≤ \$50,000 □ ≤ \$250,000 □ ≤ \$500,000 □ ≤ \$1,000,000 □ ≥ \$1,000,000 □ Prefer not to answer □ Unable to determine



Please estimate the FTEs required for on-going support for your RNS.
□ < 0.25 FTE □ 0.25 - 0.5 FTE □ 0.5 - 1.0 FTE □ 1.0 - 2.0 FTE □ 2.0 - 3.0 FTE □ 3.0 - 4.0 FTE □ 4.0 - 5.0 FTE
□ > 5.0 FTE□ Prefer not to answer□ Unable to determine

Your Comments:

Please describe any aspect of your institution's Research Networking System that wasn't adequately surveyed above. You can include any details you'd like - its development details; functionality not surveyed here; history and timeline; technical details; future plans ... Whatever you'd like to be known about your system, please describe it here:

