

#### **Supplemental Materials for**

Winterbottom AE, Gavaruzzi T, Mooney A, Wilkie M, Davies SJ, Crane D, Baxter PD, Meads DM, Mathers N, Tupling K,

Bekker HL.

Patient acceptability of the Yorkshire Dialysis Decision Aid (YoDDA) Booklet:

a prospective non-randomised comparison study across 6 predialysis services.

Peritoneal Dialysis International (<u>http://www.pdiconnect.com</u>) (accepted May 2015).

NOTE: the Yorkshire Dialysis Decision Aid (YoDDA) Booklet open access resource post research is:

Bekker HL, Winterbottom A, Gavaruzzi T, Mooney A, Wilkie M, Davies S, Crane D, Tupling K, Mathers N of the Yorkshire Dialysis Decision Aid (YoDDA) Research Projects.

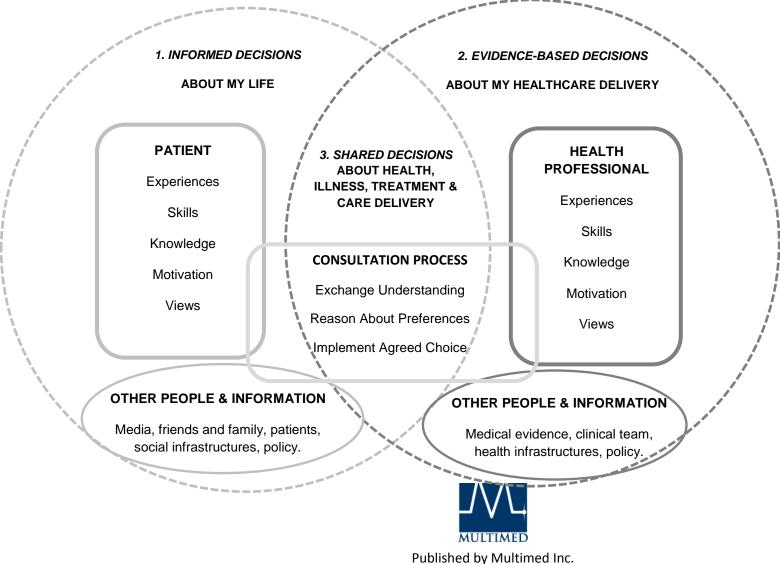
The Dialysis Decision Aid Booklet: Making The Right Choices for You.

Kidney Research UK (https://www.kidneyresearchuk.org/DialysisDecisionAid): Peterborough, UK. (2015).



# Supplementary Figure S1: Function informed, evidence-based and shared decision support for patient (1), professional (2) and consultation (3).

The YoDDA Booklet is a patient decision aid (1) to help people make informed dialysis decisions between options, in collaboration with staff delivering predialysis care and family members (earlier version figure in *Breckenridge K, Bekker HL, van der Veer SN, Gibbons E, , Abbott D... Caskey FJ. NDT Perspectives - How to routinely collect data on patient-reported outcome and experience measures in renal registries in Europe: an expert consensus meeting. Nephrol Dial Transplant. 2015. doi: 10.1093/ndt/gfv209*).



#### Supplementary Box S2: Patient resources reviewed and expert advisors used in YoDDA's development (2010-2014).

Renal Website Information – national and international
American Association of Kidney Patients www.aakp.org
Baxter Renal Information Site www.renalinfo.com
British Kidney Patients association www.britishkidney-pa.co.uk
Edinburgh Renal Unit www.edren.org
European Renal Best Practice Advisory Group http://www.european-renal-best-practice.org/
Kidney Dialysis Information Centre www.kidneydialysis.org.uk
Kidney Foundation Canada www.kidney.ca/
Kidney Health Australia www.kidney.org.au/
Kidney Patient Guide www.kidneypatientguide.org.uk
Kidney Research UK www.kidneyresearchuk.org
Kidney School (US) <u>www.kidneyschool.org/</u>
Kidney Wise (US) <u>www.kidneywise.org</u>
National Kidney and Urologic Diseases Information Clearing House (US) <u>http://kidney.niddk.nih.gov/kudiseases/pubs/kidneyfailure/index.htm</u>
National Kidney Disease Education Program (US) <u>http://nkdep.nih.gov/</u>
National Kidney Foundation (US) www.kidney.org and UK National Kidney Federation www.kidney.org.uk
NHS Choices - Chronic Kidney Disease www.nhs.uk/conditions/Kidney-disease-chronic/
NHS Choices - Dialysis <u>www.nhs.uk/conditions/dialysis/</u>
NHS Chronic Kidney Disease www.nhs.uk/conditions/Kidney-disease-chronic/
NHS Dialysis <u>www.nhs.uk/conditions/dialysis/</u>
NHS Kidney Care <u>www.kidneycare.nhs.uk</u> (archived since 2014)
NIDDK (NIH, US) American Kidney http://kidney.niddk.nih.gov/kudiseases/pubs/kidneyfailure/index.htm
Renal Patients Association www.patients-association.com
The Renal Association <u>www.renal.org</u>
Expert Feedback for YoDDA by people from national and international organisations
Chair UK Renal Association (Professor Charlie Tompson); NHS Director Renal Services (Professor Donal O'Donoghue);
Professor of Nursing Marie-Chantal Loiselle, University of Sherbrooke, Canada.
National Kidney Federation UK
Kidney Research UK (KRUK) – patient forum
International patient decision aids standards (IPDAS) http://decisionaid.ohri.ca/AZinvent.php
Executive Director. Medical Education Institute, Inc. www.meiresearch.org



Step	Actions	Framework/ Guidance Used
1. Steering Group	<i>Regular feedback on every step of decision aid development, evaluation and implementation; Jan 2010 - Aug 2014</i>	
Participants	Decision scientists, clinical psychologist, nephrologists, renal nurse, general practitioner, health service researchers, eHealth scientist, health service research officer, national and regional patient reps.	Developing complex interventions, health services research methods, clinical guidelines, patient decision aid standards
2. Scope Problem	Critical analysis health and decision context; Jun 2010 – Feb 2011	
Health Context	Change in chronic disease management regimen from Chronic to Established Kidney Disease; shared decision making between patient and kidney health professionals.	Illness Representation Theory; Behaviour change and illness management; professional- patient communication.
Service Pathway	Predialysis programme alongside kidney disease management services offering centre or home, assisted and non-assisted renal replacement and conservative care pathways.	
Decision Makers	People diagnosed with sustained deterioration of kidney function, and carers; kidney health professionals.	Clinical Guidelines; Theories of effective decision making and communication.
Decision Points	Decision between haemodialysis (HD) and peritoneal dialysis (PD) options, nested under the kidney replacement options (dialysis; transplant) of the decision between conservative care (CC) and kidney replacement therapy (KRT) options.	Prescriptive decision making: making explicit, and representing, all options and their consequences, person's values and risk perceptions, and guidance to support trade-offs and active decision making.
3. Research Activity	Submission protocols and materials for approval by ethics committee – from Jun 2010 – Jan 2013	
Phase 1 studies (Alpha test – I)	Experimental studies with UK University staff and students presenting dialysis facts in different ways on people's choice: presentation by treatment modality, and in parallel, more balanced and less prone to bias than place of care and sequential presentation.	Ethics Committee, University of Leeds, UK
Phase 2 studies (Alpha test - II)	Study using qualitative methods with staff, patients and carers making decisions about dialysis and kidney disease management in Leeds and Sheffield, UK. Findings indicate leaflet should be useful to all people regardless of kidney disease and treatment experience.	Ethics committee, National Health Services Research Ethics Standards, UK.
Phase 3 study (Beta test – I)	Before and after intervention study using questionnaire methods with patients making dialysis decisions in Leeds, Sheffield, Bradford, Doncaster, York and Hull, UK. Findings in main text.	Ethics committee, National Health Services Research Ethics Standards, UK.

### Supplementary Table S3: Steps taken to develop and evaluate YoDDA's efficacy and implementation in practice.



Phase 4 study	Randomised control trial delivered on-line for any patient, carer, health	Ethics committee, National Health Services
(Beta test – II)	professional, and interested party assessing different versions of YoDDA,	Research Ethics Standards, UK.
	with and without patient experience of dialysis videos, across the UK.	
	Findings consistent with phase 3 study findings.	
Dissemination	Presenting findings at kidney health professional, patient and decision science	Peer review conference committees.
(2010+)	conferences and workshops, and kidney services.	
4. Design	Evidence Gathering and Synthesis between Sept 2010- Feb 2011	
Patient need	Published studies of patients' dialysis decision making, health related quality	Writing readable information for patients.
	of life, kidney disease management; analysis of leaflets and websites for	Non-directive communication. IPDAS.
	patients with kidney disease (international).	
Professional need	Published studies of professionals' views towards dialysis modality and	Clinical guidelines; policy, clinical champions in
	delivering predialysis care.	shared and informed decision making.
Service need	Observation and discussion with those using and providing predialysis	IPDAS. Clinical guidelines.
	services and education in the Yorkshire region.	
5. Alpha Test II	Pilot decision aid in appropriate contexts – Mar 2011- Jun 2011	
Patient	Semi-structured interviews with 12 patients and 1 carer using internet and	Relevance, accuracy and balance information;
	booklet version. Booklet version disseminated as part of predialysis education	face-validity, utility and usability.
	was favoured.	
Professional	Semi-structured interviews with 8 kidney professionals. Booklet disseminated	Relevance, accuracy and balance information;
	as part of predialysis education acceptable.	face-validity, utility and usability.
Assorted Stakeholder	At a regional meeting for kidney professionals, patients and carers asked to	Relevance, accuracy and balance information;
	feedback, workshop convened for critical feedback.	face-validity, utility and usability.
External Critique	Patient representative UK / Australian kidney charity; Chair British Renal	Relevance, accuracy and balance information;
-	Association; NHS Renal Czar; IPDAS criteria process; Canadian Professor of	face-validity, utility and usability.
	Renal Nursing.	
6. Revisions	Finalising study materials and setting up feasibility study within six renal	
	services in Yorkshire, UK Sep 2011 - Aug 2012.	
Study Investigators &	Revisions decision aid, ethics approval, local hospital research and	
Steering Group	development approval; meetings between study investigators, research	
	nurses, and predialysis teams to implement study.	
7. Beta Test I	A non-randomised comparison study within predialysis services; Feb 2012 -	
	Mar 2013.	
Study Investigators &	All patients referred to all predialysis services in Yorkshire, UK invited to	Acceptability and utility in supporting decisions
Steering Group	take part and questionnaire about experience of decision making; usual care	about dialysis within the delivery of predialysis
- *	(Feb-Aug); +YoDDA (Sept-Mar). See main text.	education.



8. Beta Test II	A randomised controlled trial delivered on-line; Mar 2012- Feb 2013	
	YoDDA research website advertised to all UK renal services, and members	Relevance, accuracy and balance information;
	of National Kidney Federation. People who logged-on and consented to	face-validity, utility and usability.
	participate randomised to one of three versions YoDDA for review and to	face validity, attilly and asachity.
	complete questionnaire.	
9. Implementation	Turning a patient decision aid research intervention into an open access	
-	patient and professional educational resource (Apr 2013 – July 2015)	
Study Investigators &	Revisions to text from Beta testing findings, review of clinical evidence base,	
Steering Group and explicit guidance on using the patient decision aid as part of a kidney		
	care pathway rather than research project.	
Kidney Research UK	Re-branding and publication, marketing and implementation strategy,	Kidney Research UK ordinances
	visibility and advertising via Charity documentation.	
Kidney Research UK &	Re-branding and publication, marketing and implementation strategy,	Kidney Research UK ordinances
University of Leeds	visibility and advertising via Charity documentation; monitoring, feedback	
	and revisions in accordance usefulness in practice and clinical guidance;	
	translation contracts with other kidney patient and professional organisations	
	for dissemination in other countries.	
External Endorsement	British Medical Association - Patient Information Awards (2014); European	Patient and Professional kidney disease best
	Renal Best Practice Guidelines and International Peritoneal Dialysis Society	practice criteria; International Patient Decision
	for services providing predialysis education (2014); International Patient	Aid Standards criteria.
	Decision Aid Standards criteria (2014); National Institute of Health and Care	
	Excellence, UK (2015).	



Technique	Function on decision making process:
	de-bias information and/or encourage active thinking
1. Accurate information about all options and their consequences.	
Decision Map linking decision points and options with changes in kidney	De-bias – all options represented simultaneously in one image
disease.	Thinking – causal framework linking decisions, options and
	worsening health state
Evidence-based facts about chronic and established kidney disease,	De-bias – treatment options separated from service delivery options
conservative care, renal replacement therapies from clinical guidelines.	and care management pathways
	Thinking – seek information about treatments and service delivery
Evidence-based facts about professional and patient views and	De-bias – identify all consequences of treatment options and separate
experiences of making decisions, quality of life and experience of illness	from management illness, and other people's opinions.
and treatment, from surveys and patient educational leaflets.	Thinking – framework separating treatment decisions from
	adjustment to illness and longer-term care management.
2. Structure to support understanding of established kidney disease,	
treatment decisions and long-term management.	
Structure disease facts around theoretically informed themes: label and	De-bias – include information relevant to patient making sense of
symptoms; cause; consequences; time-line; personal control, coping	illness and decision, and not service delivery.
and/or cure. Structure treatment facts around theoretically informed	Thinking – enable causal links between kidneys, illness and treatment
themes: benefits; side-effects; iatrogenic effects; impact on life.	options to be made by patient.
Present similarities in preparing for dialysis, maintaining a treatment	De-bias – separate adjusting and coping with a procedure and
regimen, reducing treatment-related side-effects, coping and adjusting to	treatment regimen from making a decision between options.
illness, range of health professional support and services, and engaging	Thinking – preparation for procedures, management treatment
with care.	options and engagement with kidney services.
Present differences in dialysis types by attributes in a parallel format	De-bias –balance information provided about each option (equivalent
(haemodialysis/ peritoneal dialysis description, method, regimen, etc)	length, content, etc)
	Thinking – chunking text and parallel presentation easier to process.
Present risk figures as percentages and frequencies with common	De-bias – actual figure rather than another's judgment.
denominator. Explanation why evidence for generic risk figures and/or	Thinking – representation of likelihood in decisions.
life-expectancy statements is weak in this context.	
Remove jargon and acronyms, list unusual terms in a glossary, avoid use	De-bias – removes unnecessary information and other people's
of 'describing words' (e.g. adjectives, adverbs), use plain language to	opinions.
explain technical terms, and avoid complex or compound sentences.	Thinking – helps people evaluate facts with their own judgements.

## Supplementary Table S4: Function of techniques used in YoDDA to support people making informed dialysis decisions.



Use of third (people) rather than second (you) person, use of people rather	De-bias – all information presented as relevant, avoids other's
than patient, and avoidance of modal verbs (e.g. should, would).	opinion of an implied 'correct' action.
	Thinking – explicit evaluation of all information and with own
	values.
<i>3. Enable evaluation of facts with decision maker's values.</i>	
Use of explicit guidance statements on ways of thinking about the options	De-bias – decision making seen as an activity; influence of other's
and consequences, their impact on lifestyle and illness, talking with	choices made explicit
friends and family, and awareness of other's opinions.	Thinking – directs attention to consideration of all options, context of
	lifestyle, and other's opinions in decision making.
Use of self-completion questions about lifestyle, treatment options,	De-bias – support evaluation all options rather than attributes.
treatment-lifestyle fit, and identification of preliminary preference.	Thinking – helps evaluation of all options in context of lifestyle
	rather than delivery of healthcare.
An option-by-attribute table summarising options (CHD, HHD, CAPD,	De-bias – attributes presented without another's opinion of whether it
APD) and attributes (e.g. location, length and timing sessions). No prior	is an advantage or disadvantage.
categorisation as an advantage or disadvantage was used. In this context,	Thinking – summary table provides memory prompt to help
an attribute of an option (e.g. travel to hospital) may be a pro by one	comparison of chunked information across options for evaluation.
person, and a con by another, i.e. value not evidence-based.	
	Function on professional-patient communication in consultation
4. Supporting shared decision making with predialysis team	
Blank spaces and guidance to note reasoning and questions for discussion	Exchange reasoning about options.
with health professionals.	Clarify understanding and decision-specific information.
Guidance to ask for person-specific details related to their lifestyle, values	Provide values, illness experience, and lifestyle information.
and/or medical history that may impact on choice of treatment.	Ask for person-specific information relevant to decision.
Information on service providers' role in supporting self-managed and/or	Discuss implementation of options.
assisted care.	
Blank spaces for kidney service to add contact details and person-specific	Tailoring of information by service provider for inclusion in decision
details of relevance to the decision.	making and implementation choice.
List of other patient information and organisations to help manage, cope	Peer support and disease management information.
and adjust to kidney disease.	



