### **Supplementary Material:**

### **Introduction:**

Primary immunodeficiency diseases (PIDs) are highly heterogeneous conditions that would benefit from the application of NGS in clinical testing. In most cases PIDs are monogenic and follow simple Mendelian inheritance. However, disease penetrance and expression variability as well as interactions between genetic and environmental factors can contribute to the wide range 7 of phenotypic diversity observed across  $PIDs$ .<sup>1</sup> More than 220 PIDs have been described in the scientific literature to date and new PIDs continue to be reported.<sup>2,3</sup>

Previous attempts to identify the causal mutations underlying PIDs primarily entailed positional cloning or candidate gene sequencing based on known signaling pathways and phenotypic similarity of disease in patients and available murine models. Investigators have also used genome-wide association (GWA) approaches, which led to the discovery of multiple novel 13 common variable immunodeficiency (CVID) susceptibility loci.<sup>4</sup> The use of high throughput NGS technology has helped explain novel causes of some PIDs. Over the last few years, a number of publications have reported newer molecular defects in PID by next generation sequencing technology. Recent examples include the use of WES in identifying mutations in *IKBKB* as a cause of combined immunodeficiency, *CSF3R* as a cause of congenital neutropenia, and *CTPS1* associated with defective 18 lymphocyte proliferation and severe EBV infection.  $5,6,7$ 

With the continued discovery of newer molecular defects in PID, keeping up with the growing literature on inherited mutations in PID can be tedious and time consuming. However, several useful online databases are available to researchers. The Human Gene Mutation Database (http://www.hgmd.org) is a comprehensive collection of mutations in nuclear genes that underlie or are associated with human inherited disease. A valuable database for primary

immunodeficiency is the Resource of Asian Primary Immunodeficiency Disease (RAPID). This is a freely accessible database that contains information on sequence variation, as well as expression at the mRNA and protein levels, in genes reported from PID patients.

Severe combined immunodeficiency (SCID) is a fatal PID syndrome characterized by profound deficiencies of T and B cell function. It is known to be caused by mutations in at least 13 29 different genes,<sup>8,9</sup> but there are still SCID patients whose mutations remain unknown. Less severe combined immunodeficiency (CID) is characterized by impaired but not absent T and B cell function. While some CID patients have hypomorphic mutations in known SCID-associated genes, the causal mutations for many CID patients remain elusive. Similarly, although causative 33 mutations for hyper IgM syndrome (HIGM) have been found in five different genes,  $10,110$  many patients still lack identification of the causal gene mutation. Chronic granulomatous disease (CGD) is caused by mutations in five NADPH oxidase structural genes (*CYBB, CYBA, NCF1, NCF2*, and *NCF4*).<sup>12</sup> Mutations in *CYBB* (gp91phox) cause X-linked CGD and account for nearly two thirds of cases. All other described CGD cases have an autosomal recessive pattern of inheritance.

## **Methods:**

All patients were followed at the Immune Deficiency Foundation's Duke University Primary Immunodeficiency Center of Excellence. All studies were performed with the approval of the Duke University Medical Center's Institutional Review Board and with the written informed consent of the patients or their parents.

*Whole Genome Sequencing:* 

WGS was accomplished using paired-end sequencing on the Illumina HiSeq2000 with average coverage 39.5 (SD 5.8, range: 33.6-50.0). Reads were aligned to the Human Reference Genome 47 (NCBI36) using BWA software.<sup>13</sup> Single nucleotide variants (SNVs) and insertions/deletions 48 (INDELs) were called and genotypes assigned using SAMtools.<sup>14</sup> Control samples (n>160) were sequenced contemporaneously in the same laboratory, and variants were called and annotated in a manner similar to the patient genomes.

# *Identification of likely causal variants:*

The WGS screens were designed to interrogate highly penetrant genotypes that might account for each patient's PID. Patients were screened for putatively functional rare variants that were absent in a cohort of >160 unrelated control subjects and were absent or at very low frequencies in the Exome Variant Server (EVS, NHLBI GO Exome Sequencing Project (ESP), Seattle, WA [URL: http://evs.gs.washington.edu/EVS/]) public database. High-quality variants were 57 annotated using the Sequence Variant Analyzer (SVA [URL: http://www.svaproject.org/]).<sup>15</sup> Standard filtering criteria were applied (SNV quality, SNV consensus score, INDEL consensus 59 score  $\geq$ 20, INDEL quality  $\geq$ 50, number of reads supporting SNV or INDEL  $\geq$ 3). As variants with known or predicted functional consequences are more likely to be causal of such deleterious phenotypes, only functional variants were further considered: missense and nonsense SNVs, stop loss SNVs, frameshift INDELs, and splice site mutations, or structural variants that overlapped genes. Functional variants present in the proband were prioritized as potentially causal as follows: (1) a homozygous (including hemizygous X variants) genotype lacking homozygosity in controls (recessive and X-linked variants) (MAF<0.02); (2) a compound heterozygous (MAF<0.03 for each participating variant) genotype that was not observed together in any controls. Known PID genes were included in the initial evaluation of candidate variants lists

generated from these tests. Candidate variants were then further prioritized by gene ontology, with higher weight given to variants in genes with a known role in immune function or known expression in relevant cell types. When no interesting genes were identified by these criteria, heterozygous genotypes in patients with very low frequencies in controls (MAF<0.02) were also included. This served as an indirect screen for compound heterozygosity that could have been missed on our initial screen, either due to low coverage of one of the two causal mutations, or because one of the two causal variants was a copy number variant (CNV).

## *Identification of structural variation:*

Structural variations (including INDELs, deletions, duplications, and CNVs) were identified

using ERDS (Estimation by Read Depth with SNVs, version 1.06 [URL:

78 http://people.duke.edu/~mz34/erds.html) software.<sup>16</sup> ERDS primarily uses a paired Hidden

Markov Model to analyze high-coverage WGS data combining read depth, paired-end,

polymorphism, and structural variant signature information with GC corrections. CNVs were

81 detected with default ERDS parameters.<sup>16</sup>

## *DCLRE1C splicing studies:*

Plasmids:

84 Each human *DCLRE1C* exon, including ~300 bp of flanking intronic sequence, was amplified

from genomic DNA derived from peripheral blood mononuclear cells (PBMCs) of healthy

- volunteers using PrimeSTAR GXL DNA Polymerase (Takara). *DCLRE1C* exons were
- subcloned into the pCR-Blunt II-TOPO vector (Life Technologies) and sequenced. Using pCR-

88 Blunt II-Exon1 and pCR-Blunt II-*DCLRE1C*-Exon5 as templates, the IVS1+1 G>T and IVS5+2

89 T>A mutants (c.109+1G>T and c.362+2T>A, respectively) were made by PCR-directed

mutagenesis using PfuUltra II Fusion HS DNA Polymerase. The products were phosphorylated by T4 polynucleotide kinase (New England BioLabs), self-ligated using T4 DNA ligase (Promega), and sequenced. Genomic DNA encoding exons 1 to 3 and exons 3 to 6 were subcloned into pcDNA3.1(+) vector generating the minigene 1 and minigene 5 wild type (WT) and mutant constructs respectively.

- The 5' and 3' ends of the human *DCLRE1C* cDNA sequence were amplified with PrimeSTAR
- GXL DNA Polymerase. These were subcloned into the pCR-Blunt II-TOPO vector and
- subjected to sequence analysis (pCR-Blunt II-*DCLRE1C*-A-WT and pCR-Blunt II-*DCLRE1C*-B-
- 98 WT). Using pCR-Blunt II-*DCLRE1C*-A-WT, the ∆exon5 isoform of *DCLRE1C* was made by
- PCR-directed mutagenesis to remove exon 5 as described above. A FLAG-tag was also added to
- each isoform by PCR-directed mutagenesis. FLAG-tagged full length cDNAs encoding
- *DCLRE1C* were subcloned into pcDNA3.1(+) vector creating pcDNA3.1(+)-*DCLRE1C*-WT-

FLAG, and pcDNA3.1(+)-*DCLRE1C*-∆exon5-FLAG constructs.

Minigene assays

- Empty pcDNA3.1 (+) vector, minigene-1WT, minigene-1mutant, minigene-5WT and minigene-
- 5mutant were transfected into COS-7 using Lipofectamine 2000 according to standard protocol.
- Total RNA was extracted from transfectants after 24 hours and first-strand cDNA encoding the
- human *DCLRE1C* minigene was synthesized. DCLRE1C minigene transcript expression levels
- were detected by semi-quantitative RT-PCR and sequenced. The transcripts of minigene-1WT
- minigene-1mutant were also detected by quantitative RT-PCR using Taqman one-step PCR
- Master Mix (Life Technologies) (primer list Table E1).

Immunoblotting



*DCLRE1C*-∆exon5-FLAG were transfected into COS-7 cells. Cells were lysed with a solution of

RIPA Buffer (Sigma Aldrich), 1X 0.5M EDTA and 1X protease inhibitor (ThermoScientific)

- 48h after transfection. Lysates were subjected to SDS–PAGE gel and transferred to a
- polyvinylidene difluoride membrane (Millipore). The membranes were incubated with anti-
- FLAG antibody (1:2000; Sigma Aldrich) or anti-β-actin (1:10,000; Cell Signaling Technology).
- Proteins were visualized with the ECL Plus Western Blotting Detection System (GE Healthcare).
- Verification of variants and communication of results to families
- All families underwent genetic counselling at our Immunology clinic at the time of participation.

The identified variants were confirmed in a CLIA certified laboratory prior to communication to the families.

## **Supplementary Discussion:**

To date, we have performed WGS on 12 PIDD cases. We identified the causal mutation in 6 (discussed here). Hence we had a success rate of 50% in identifying the disease causing mutation.

The use of NGS is accepted for investigating undiagnosed genetic conditions. NGS adds

considerable value through its ability to both identify novel and rare mutations in known genes

and to investigate a broader range of genes than by targeted gene testing.

Commercial laboratories are limited by the nature and cost of targeted gene testing; and

- sometimes only gene regions that harbor the majority of previously identified mutations are
- screened. For patients 1 and 2, the causal mutation in exon 7 of *NCF1* was missed by targeted

gene testing because the commercial *NCF1* screen only examined mutations in exon 2, which harbors the 2GT deletion that causes most reported cases of *NCF1*-related CGD.<sup>17</sup> It remains unclear why the missense mutation in *CD40LG* we identified in patient 3 was missed by the CLIA certified laboratory. Of note, measurement of CD40L function by assessing the binding of CD40L to the soluble receptor, CD40-muIg is available as a clinical test.

Patient 4 was initially only screened for mutations in *RAG1* and *RAG2* , the only known causes

of NK phenotype SCID at the time of her diagnosis.<sup>18</sup> The Artemis encoding *DCLRE1C* gene

140 was subsequently also found to cause NK phenotype SCID.<sup>19</sup> Hypomorphic *DCLRE1C* 

mutations have also been reported as a cause of partial T and B lymphocyte immunodeficiency.

20 The *DCLRE1C* gene is prone to deletions involving one or more of its 14 exons.<sup>21</sup> One study analyzing *DCLRE1C* mutations in SCID patients found that 60% of alleles had a large deletion, 144 mostly involving exons  $1-3.^{22}$  Patient 4 in our study was found to be homozygous for the 82kb

deletion involving exons 1-4 in *DCLRE1C* (Figure E 1A) .

The defect in patient 5 was also missed by a CLIA-certified laboratory when she was tested for *DCLRE1C* mutations, as targeted gene testing at that time lacked the ability to identify gross deletions and was only able to discern non-diagnostic heterozygosity. Patient 6 was the only patient initially screened via WGS. It is worth noting that, even if patient 6 had undergone full SCID candidate gene testing (at significant expense), the cause may have been missed unless an exon array or a multiplex ligation-dependent probe amplification was performed to determine the copy number of the *DCLRE1C* gene, as with patient 5.

Defects involving *DCLRE1C* gross deletions as we observed in patients 4-6 would likely have been missed by targeted gene testing technology generating ambiguous results due to PCR

failure in Sanger sequencing. Even WES may have missed this causal mutation, since inferring 156 CNVs is much more challenging and less reliable with exome data.<sup>23</sup>

The cost of clinical genetic testing in these patients is important to address. For patients 1 and 2, the cost for testing *NCF1*, *NCF2* and *CYBA* at a CLIA-certified commercial laboratory was \$3200 per patient.

Of note, the current cost of sequencing in our research laboratory is around \$3200 for WGS and 161 \$650 for WES. The current standard turnaround time for WES and WGS at the CHGV (research lab) is 49 days. For urgent cases, rapid sequencing can be done at the CHGV in about 2 weeks. Standard turnaround time will vary by research or clinical laboratory. Interestingly, one group reported a system that permits WGS with bioinformatics analysis of suspected genetic disorders within 50 hours. This time frame is very promising for emergency use when rapid diagnosis is 166 needed in an emergency or critical care setting.

NGS panels for a selected group of genes have become commercially available and are proving

to be more popular and economical than sequencing individual genes. One recent report suggests

169 that NGS-based evaluation may be used as a first line genetic test for cases of PID.<sup>25</sup>

Furthermore, NGS may be clinically and economically beneficial in patients who remain

171 undiagnosed despite traditional genetic diagnostic evaluations.<sup>26</sup>

"Next-generation sequencing (NGS) has been clearly shown to be a successful approach in

identifying causes of Mendelian diseases, even when the condition is seen in a single patient.

Variations in data generation across platforms and methods of data interpretation can be

challenging in this context, particularly when disease causing variation is very rare and present in

only a single family. However, a set of criteria has recently been proposed for deciding if the

clinical and experimental data are sufficient to establish a causal relationship with only one 178 affected individual.<sup>27</sup> There are challenges associated with NGS technology, including the complexity of data analysis and the potential for the mapping and variant calling algorithms to miss variants. Reliability of NGS data analysis is highly dependent on the choice of a reliable control cohort of high quality and depth. In addition, this technology requires extensive interplay between geneticists, clinicians and bioinformaticians and the analysis can be very complex.

It is also likely that a small proportion of the genome will remain refractory to NGS. WES and WGS offer the advantage of interrogating the entire genome, rather than being limited to only likely gene candidates, and WGS may prove to be faster and less expensive than targeted gene approaches in many cases.

Though the patients studied already had a clinical diagnosis, determining the underlying genetic causes of their diseases is important for several reasons. First, it may impact clinical care. For example, patients with Artemis deficiency are at an increased risk for deleterious effects from ionizing radiation. In addition, we have found that patients and families lacking a definitive genetic diagnosis have emotional distress from lack of information regarding genetic counseling and uncertainty regarding potential future impact on subsequent pregnancies.

The choice between performing WGS or WES is not an easy one. WES is less expensive and

more readily available, but can miss disease causing mutations in noncoding regions. Examples

195 include intronic *GATA2* mutations in patients with MonoMAC syndrome<sup>28</sup> and a mutation in the

5' untranslated region of *IKBKG* (NEMO) in X-linked Ectodermal Dysplasia with

197 immunodeficiency.<sup>29</sup> Identification of large structural variations such as deletions was formerly



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Abbreviations 'F' and 'R' are forward and reverse primers respectively.









