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Health status and needs of cancer survivors and their caregivers: Routine evaluation of attendees at Sydney Survivorship Centre clinics and programmes

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Complete List of Authors:	Vardy, Janette; University of Sydney, Sydney Medical School; Concord Cancer Centre Tan, Cindy; Concord Repatriation General Hospital, Concord Cancer Centre Turner, Jane; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine Dhillon, Haryana; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine
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3 Health status and needs of cancer survivors and their caregivers: Routine evaluation
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5 of attendees at Sydney Survivorship Centre clinics and programmes
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10 Janette L. Vardy^{1,2,3} Cindy Tan¹ , Jane D Turner^{1,3}, Haryana M. Dhillon³

11
12 ¹ Concord Cancer Centre, Concord Hospital, Hospital Rd, Concord, NSW,
13 Australia

14 ² Sydney Medical School, University of Sydney, Concord Hospital, Hospital
15 Rd, Concord, NSW, Australia

16 ³ Centre for Medical Psychology & Evidence-based Decision-making,
17 University of Sydney, NSW, Australia
18
19

20
21 Janette Vardy janette.vardy@sydney.edu.au

22 Cindy Tan cindy.tan@sswahs.nsw.gov.au

23 Jane Turner jane.turner@sydney.edu.au

24 Haryana Dhillon Haryana.dhillon@sydney.edu.au
25
26
27

28 Corresponding author:

29 Prof. Janette Vardy MD PhD

30 Concord Cancer Centre,

31 Concord Repatriation General Hospital

32 Hospital Rd

33 Concord, NSW, 2137

34 Australia

35 Phone: +61 2 9767 5000

36 Fax: +61 2 9767 7934
37
38
39

40 Email: janette.vardy@sydney.edu.au
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3 Abstract:

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7 Introduction:

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10 The care of cancer survivors after primary adjuvant treatment is recognised as a
11 distinct phase of the cancer journey. Recent research highlights the importance of
12 lifestyle factors in treating symptoms, potentially decreasing the risk of a cancer
13 recurrence, and modifying the risk of developing other chronic illnesses that are
14 increased in the cancer population. Survivorship services aim to deliver care that
15 addresses these issues.
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23 Methods:

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25 An observational, single centre study evaluating the physical and psychological
26 health, symptoms, quality of life, and lifestyle (physical activity and nutrition) of
27 early-stage cancer survivors attending the multidisciplinary Sydney Survivorship
28 Clinic and of survivors (at any stage of the cancer journey) and caregivers
29 participating in Sydney Survivorship Centre courses. Evaluation of patient
30 satisfaction is also included.
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39 Discussion:

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41 This study will provide important information regarding the health status and needs of
42 Australian cancer survivors, and the ability of the Survivorship Centre to address
43 these needs. These data will shape the future direction of survivorship care in
44 Australia and facilitate the design of interventions or measures to provide better
45 quality of care to this patient population.
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3 Strengths and Limitations:
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5 Strengths:
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7 -large, longitudinal follow up with comprehensive assessment of health and well-
8 being of cancer survivors attending a multi-disciplinary Survivorship Centre post
9 primary adjuvant treatment
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13 Weaknesses:
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16 - observational cohort study
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18 - sample size determined by number of patients attending programme
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Introduction

Until relatively recently the focus of cancer treatment and research was on the acute treatment of cancer and monitoring for disease recurrence. In 2005 the groundbreaking Institute of Medicine (IOM) Report “Lost in Transition” identified the substantial failure of current follow-up care to comprehensively address the needs of adult cancer survivors.¹ Through the IOM the distinct needs of adult cancer survivors have been recognised along with the importance of helping survivors live with the longer term physical, psychological, and practical effects of cancer and its treatment.¹

By the broadest definition a person becomes a cancer survivor the moment they are diagnosed with cancer, a state that continues throughout the remainder of their life.¹ There are estimated to be more than 25 million cancer survivors worldwide, a number that is projected to increase rapidly due to our ageing population, improved screening leading to earlier detection of cancer, and improvements in cancer treatments.

Even cancer survivors with no evidence of disease recurrence, experience greater ongoing health problems than the general population. Cancer survivors are known to be at increased risk of cardiovascular disease, type II diabetes, metabolic syndrome, and osteoporosis, in addition to the risk of a cancer recurrence or a second primary cancer.¹⁻⁵ There are a number of identified lifestyle risk factors associated with cancer risk and recurrence, and the chronic diseases that accompany them. These lifestyle risk factors are modifiable and include obesity, physical inactivity, smoking, and inadequate fruit and vegetable intake.⁶

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3 In an attempt to better address the needs of adult cancer survivors some cancer centres
4 have established Survivorship Services, Centres, or Clinics. These services are
5 designed to help survivors and their caregivers better manage their disease and any
6 lasting effects of treatment, beyond the period of acute diagnosis and treatment.⁵ In
7 addition, many try to facilitate survivors enacting lifestyle changes to increase their
8 physical activity and maintain a healthy weight, in order to aid recovery, improve
9 health related quality of life (QOL), and possibly long-term survival.⁷ Psychological
10 support is an important feature of most programmes.

11
12 The IOM recommended, with support of a number of peak bodies including the
13 American Society of Clinical Oncology (ASCO), that all cancer survivors
14 transitioning from active to the post treatment phase should receive an individualised
15 Treatment and Survivorship Care Plan (SCP).¹ This should include a summary of
16 cancer treatment received, and recommendations regarding future clinical care and
17 coordination, including the frequency and nature of surveillance based on the best
18 available evidence. A number of SCP templates are freely available, including generic
19 and disease specific templates from ASCO and Livestrong, which include information
20 on potential late and long-term effects from the cancer and/or treatment(s). Despite
21 recommendations from oncology organisations that SCP should be used, there is
22 limited evidence that they improve long term outcomes for cancer survivors although
23 survivor satisfaction with the SCP is generally high.⁸

24
25 The Sydney Survivorship Centre was established in September 2013 at the Concord
26 Cancer Centre, in Sydney. It includes: i) a multi-disciplinary survivorship clinic for
27 patients with localised cancer who have completed primary treatment with curative
28 intent (e.g. surgery, chemotherapy, and radiation therapy) without evidence of cancer
29 recurrence; and, ii) a range of programmes to support lifestyle change. At the initial
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3 visit patients see a multi-disciplinary team (MDT) comprising a medical oncologist or
4 haematologist, cancer nurse specialist, dietitian, clinical psychologist, and accredited
5 exercise physiologist (AEP). Prior to attendance at each clinic, patients complete a
6 number of questionnaires assessing symptoms, physical activity, diet, QOL and well-
7 being, and are asked to fill in an evaluation after each clinic. Education regarding
8 healthy lifestyle and encouragement to maintain a healthy weight are an important
9 focus of every clinic. An individualised SCP is developed for each oncology patient.
10
11 Approximately two thirds of survivors attend the clinic once and then return to their
12 regular medical team for ongoing follow up. The remainder continue follow up
13 through the Survivorship Clinic. On subsequent visits they see the medical oncologist
14 and cancer nurse specialist specific to their tumour type, with referral to other health
15 professionals as required.
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19 In response to the high proportion of survivors who were overweight or obese, and the
20 increasing evidence supporting obesity as a risk factor for cancer recurrence,⁹ we
21 established a weight management clinic focused on dietary modification, exercise and
22 behavioural change for those with early stage solid tumours. The intervention was
23 based on a recent systematic review that reported dietary modification involving
24 restrictions of energy and fat intake, and promotion of exercise and behavioural
25 changes were the key components for successful weight loss and maintenance.¹⁰
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29
30 The Sydney Survivorship Centre opened the Survivorship Cottage in May 2014. The
31 cottage is located in the grounds of the hospital, away from the main buildings, and
32 surrounded by gardens and furnished in a homely manner. This is where the majority
33 of the courses are held for cancer survivors at any stage of their cancer journey, and
34 their caregivers, with a focus on healthy lifestyle and well-being. The Exercise and
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3 Nutrition Routine Improving Cancer Health (ENRICH)¹¹ programme is a 6-week
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5 exercise and healthy eating course offered in collaboration with the Cancer Council
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7 New South Wales (NSW) and held regularly throughout the year. Other courses
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9 include: Mindfulness Meditation, Medical QiGong, yoga, acupuncture, music and art
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11 therapy, as well as scrap-booking, card making and individual one-off workshops. In
12
13 addition we provide support groups and public fora on topics of interest to cancer
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15 patients and their caregivers and families.
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19 Research is an integral component of the Survivorship Centre. Our major research
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21 aims to: (i) determine the health status, needs, symptoms, QOL and lifestyle
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23 characteristics of cancer survivors attending the Sydney Survivorship Clinic or
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25 participating in courses; (ii) evaluate changes over time in these variables, (iii)
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27 determine risk factors that may affect cancer survivors' clinical outcomes (e.g.
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29 metabolic syndrome, obesity, inactivity); (iv) evaluate patients' and/or their
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31 caregivers/family members' experience with services offered by the Sydney
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33 Survivorship Centre; and (v) evaluate the impact of the multidisciplinary team (MDT)
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35 approach in addressing cancer survivors' needs.
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41 Methods and Patient Population

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43 This is a single site, longitudinal study led by the Survivorship Research Group
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45 (SuRG), University of Sydney and the Sydney Survivorship Centre, Concord Cancer
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47 Centre. Ethics approval has been obtained from Concord Repatriation General
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49 Hospital Human Research Ethics Committee (HREC/14/CRGH/23). Patient reported
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51 outcome data are collected as part of standard care and for quality assurance. Patients
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53 attending clinics and courses at the Sydney Survivorship Centre are given the option
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55 of a tick box to "opt of out" if they do not wish their de-identified data to be used for
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3 research purposes.
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6 The Sydney Survivorship Centre (SSC) clinic commenced in September 2013 and
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8 courses were introduced gradually from this time.
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13 Eligibility:

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15 Medical oncology or haematology patients who have completed primary adjuvant
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17 treatment for early stage cancer and have no evidence of a cancer recurrence are
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19 eligible to attend the Survivorship Clinic. Breast cancer patients may be receiving
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21 hormonal treatment and/or targeted therapy such as trastuzumab. Figure 1 depicts the
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23 referral pathway.
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27 Procedure:

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29 Prior to attending the Survivorship clinic patients are sent a package containing
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31 printed Patient Reported Outcome (PRO) Questionnaires assessing symptoms,
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33 psychological well-being, distress, QOL, physical activity, dietary intake and
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35 performance status. They are asked to bring the completed questionnaires to their
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37 appointment. Those with incomplete questionnaires are asked to finalise them during
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39 the clinic visit. Patients with insufficient English or poor literacy skills can have
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41 assistance from a health translator, family members, or clinic staff during the clinic
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43 appointment.
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49 Medical information and weight history are obtained from the medical record.

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51 Anthropometry (height and weight) is obtained at the initial visit by clinic staff. A
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53 SCP is prepared for oncology patients prior to their initial visit, by either the medical
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55 oncologist or registrar. This plan is refined with the patient after consultation with the
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3 MDT members, and a copy posted to them after the clinic. Haematology patients
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5 receive a detailed letter from the haematologist with recommendations rather than a
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7 formal Survivorship care plan.
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11 Patients are asked to complete an evaluation form after each clinic visit. In addition,
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13 those who have given verbal permission to be contacted subsequently will be asked to
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15 complete a satisfaction survey over the phone or in person to provide feedback on
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17 how useful the Survivorship Care Plan has been, how they used it, and if it has been
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19 revised. This will be approximately 6 months after their initial visit. A subset of
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21 patients will be invited to participate in a qualitative interview aimed to explore their
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23 experience of the survivorship service.
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30 All patients and their caregivers attending the Survivorship Centre (SSC) courses are
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32 asked to complete questionnaires prior to commencing, and at the conclusion, of
33
34 courses requiring more than one visit.
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36 Measures:

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38 Outcome measures used in this study are comprehensive assessments of patient self-
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40 report symptoms, QOL, distress, and lifestyle factors. The schedule of assessments
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42 and details of measures are outlined in Table 1.
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47 Endpoints:

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50 The global aim of this multi-faceted project is to evaluate the impact of the Sydney
51
52 Survivorship Centre Clinic and Programmes on patients attending the clinic, and
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54 survivors and/or their caregivers participating in programmes. We aim to assess
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56 changes in the endpoints, stated below, over time:
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Survivorship Clinic

- incidence and severity of symptoms that may be associated with cancer and/or treatment – as assessed by the Patient’s Disease and Treatment Assessment Form¹²
- distress - as assessed by the Distress thermometer¹³
- quality of life as assessed by the FACT-G¹⁴
- physical activity and sedentary behaviour- as assessed by the Active Australia Exercise Questionnaire¹⁵ and the Sitting Questionnaire¹⁶ and AEP consultation.
- dietary intake and behaviour – as assessed by an in-house 3-day food diary and Food Questionnaire and dietitian consultation
- Eastern Co-operative Oncology Group Performance Status (ECOG Performance Status)¹⁷ - as assessed by both clinician and participant
- Clinical assessments: medical and physical assessment by doctor and nurse; fear of cancer recurrence assessed by Clinical Psychologist, anthropometric assessment.
- Effectiveness of MDT in addressing survivors’ needs measured by change in outcomes, e.g., QOL, sedentary behaviour, etc
- Use and effectiveness of Treatment and Survivorship Care Plan (SCP). To determine the incidence of patients attending the Survivorship Clinic who: receive a survivorship plan; are referred to other health professionals from clinic; use the SCP (e.g. show other health professionals, carry out the clinic recommendations). Whether patients found the SCP helpful, did it contain new information and suggestions for improvement.

- Clinical progress as determined by results of clinical examination, blood tests and/or imaging ordered as part of standard of care.
- Effectiveness of surveillance system: Total number of cases of recurrence of cancer
- Patients' experience with Sydney Survivorship Clinic

Specific SSC programmes:

Weight management programme:

- Facilitated and supervised by AEP and Dietitian
 - attendance (number of enrolees, proportion completing programmes, reasons for non-attendance)
 - QOL, symptoms, food intake, exercise behaviour, knowledge/practice and changes compared to baseline assessment
 - Lifestyle outcomes: anthropometry measurements, vital signs, aerobic capacity and muscular strength - Week 0, 12, 26 and then 6 monthly until 2 years.
 - blood results collected as part of standard of care
 - patient experience as measured by a satisfaction survey and interview
- See Appendix Table 1 for full details.

Mindfulness, QiGong, Yoga, Music therapy, Art therapy or similar courses:

- Attendance (number of enrolees, proportion completing programmes, reasons for non-attendance)
- Clinical outcomes: demographics, cancer diagnosis and treatment,
- Symptoms: assessed by the Patient's Disease and Treatment Assessment Form¹²
- Psychosocial outcomes (completed pre and post intervention):

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3 QOL and fatigue assessed by the FACT-General (G) ¹⁴ and Fatigue (F)
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5 subscale ¹⁸
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8 Spiritual well-being assessed by the FACT-Spiritual ¹⁹ (for mindfulness, yoga
9
10 medical Qigong, acupuncture and medical well-being courses)

11
12 Symptoms of anxiety and depression –assessed by the Hospital Anxiety and
13
14 Depression Scale (HADS)²⁰

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16 Distress – assessed by the Distress Thermometer ¹³

- 17
18 • ECOG performance status (patient rated) ¹⁷
- 19
20 • Participant satisfaction questionnaire – at end of programme only

21 22 In-depth Qualitative exploration of patient experience:

23
24 Cancer survivors and/or caregivers/family members will be invited to participate in
25
26 focus group(s) and/or interviews to provide in-depth feedback about their experience
27
28 of SSC services, and information about unmet needs to guide the direction of the SSC
29
30 clinic or programmes. Consenting individuals will attend a focus group meeting, a
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32 face-to-face interview, or a telephone interview with staff of the University of Sydney
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34 who are not involved in their clinical care.
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37 38 Data analysis and statistical issues

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40 The sample size will be determined by attendance of consenting patients at clinics and
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42 courses.
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46 Data are entered into a specifically designed REDCapTM database. Simple descriptive
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48 methods will be used to report incidence and, where appropriate, severity of patient
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50 reported outcomes, physical activity, and dietary behaviour for cancer survivors. A
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52 comparison of change over time in symptoms and behaviours will be performed.
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54 Wherever comparisons are made 95% confidence intervals will be reported to enable
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56 readers to interpret the precision of the results reported.
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Discussion:

Survivorship concerns are increasingly recognised as poorly addressed in many standard follow-up appointments. There is considerable debate and a lack of evidence regarding how best to follow up cancer survivors. Multi-disciplinary clinics have the capacity to provide holistic care with a focus on education concerning lifestyle issues, prevention of long term side effects and psychological well being; but they are resource intensive for staff.

A physically active lifestyle and healthy weight have been shown in observational studies to decrease the risk of common cancers and cancer recurrence. Studies have also shown that physical activity and healthy nutrition can improve symptoms associated with cancer treatment, and decrease the risk of chronic diseases that are commonly found in cancer survivors; including metabolic syndrome, obesity, type II diabetes, cardiovascular disease and osteoporosis.²¹ Although a number of cancer organisations have published recommendations regarding exercise and weight, the majority of cancer patients are overweight or obese, and most do not meet the guidelines of 150 minutes/week of moderate intensity physical activity, two sessions of resistance exercise/week and minimising sedentary activities, despite the increasing evidence for benefit.^{21 22} This suggests that cancer survivors require additional support and education to facilitate their instituting important lifestyle changes.

The Sydney Survivorship Centre has the potential to improve physical and psychological well-being and QOL for cancer survivors. This study will obtain unique data regarding the impact of a multi-disciplinary team Survivorship clinic for cancer patients who have completed primary adjuvant treatment, and evaluation of the courses offered by the Sydney Survivorship Centre for patients at any stage of the

1
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3 cancer journey and their caregivers/family. This will help determine whether
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5 assessing health status, providing education and lifestyle programmes facilitates
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7 adoption and adherence to a healthy lifestyle, and whether this can lead to
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9 improvement in well-being. Further, it will evaluate the Survivorship care plans
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11 through usage in routine clinical practice, as well as gaining information about who
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13 uses the Sydney Survivorship Centre programmes, and patient (and caregiver)
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15 satisfaction with the clinic and courses.
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22 Conclusions:

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24 Survivorship services are expanding in Australia and globally. The Sydney
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26 Survivorship Centre is the only multidisciplinary clinic of its kind in Australia. This
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28 study will provide important information about the health status of Australian cancer
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30 survivors, and enable us to better understand the symptoms, lifestyle and risk factors
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32 of our patient population. This will facilitate the design of supportive measures or
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34 interventions to better address these issues.
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3 Author Contributions:

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5 J. Vardy: study concept and design, and writing of the protocol and manuscript.
6 C. Tan: study concept and design, and writing of the protocol and manuscript.
7 J. Turner: study concept and design, and writing of the protocol and manuscript.
8 H. Dhillon: study concept and design, and writing of the protocol and manuscript.
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11 Competing Interests:

12 None of the authors have any conflicts of interest to declare.
13

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18 003).
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21 Data Sharing:

22 This is a protocol for a longitudinal study so unpublished data is not available for
23 sharing.
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Figure Legend

Figure 1 Referral pathway through the Sydney Survivorship Clinic, centre and courses

For peer review only

Table 1 Schedule of assessments for patients attending the Sydney Survivorship Clinic or participating in Sydney Survivorship Centre courses:

a) Sydney Survivorship Clinic

	Assessment	Initial visit	Follow Up*
	Demographics and cancer/ cancer treatment characteristics	X	
	Clinical examination	X	X
	Anthropometry <ul style="list-style-type: none"> • Weight • Weight history 	X X	X
	Blood tests: As per standard of care e.g. colorectal cancer survivors: CEA every 3 months Other blood tests only as clinically indicated	X	X
	Imaging/Procedures: As per ASCO guidelines Breast cancer: Mammogram and/or breast ultrasound annually. Colorectal cancer: CT chest/abdomen/pelvis annually for 5 years. Colonoscopy: 1 year after diagnosis then 1-2 yearly dependent on result Results of other procedures as ordered by oncology team as part of standard of care.	X	X
Patient Reported Outcomes	Distress (Distress Thermometer) ¹³	X	X
	Symptoms (Patient's Disease and Treatment Assessment Form) ¹²	X	X
	Sedentary time (Sitting Questionnaire) ¹⁶	X	X*
	Physical activity (Active Australia Questionnaire) ¹⁵	X	X*
	3-day food diary and food questionnaire	X	X*
	Quality of Life questionnaire (FACT-G) ¹⁴	X	X*
	ECOG performance status ¹⁷	X	X
Evaluation	SSC Feedback Questionnaire	X	
	SSC Satisfaction survey		X
	Treatment and Survivorship Plan evaluation		X*

*Follow up will be individualised depending on tumour type and stage of disease but will generally be every 3-6 months. With the exception of the distress thermometer, Patients Disease and Treatment assessment form and the self-rated performance status, questionnaires will not be completed more frequently than every 6 months.

b) Courses for Sydney Survivorship Centre

Assessment	Initial Visit	Conclusion of Programme
Baseline demographics and disease characteristics	X	
Questionnaires:		
• FACT-G ¹⁴	X	X
• FACT-fatigue (F) subscale ¹⁸	X	X
• FACT Spirituality (Sp) subscale* ¹⁹	X	X
• Patient's Disease and Treatment Assessment Form ¹²	X	X
• Distress Thermometer ¹³	X	X
• Hospital Anxiety and Depression Scale (HADs) ²⁰	X	X
Participant evaluation	X	X

* Only for Medical Qigong, yoga, mindfulness, acupuncture and music and well-being

SSC = Sydney Survivorship Centre

CEA = Carcinoembryonic Antigen; ASCO= American Society of Clinical Oncology;

FACT = Functional Assessment of Cancer Therapy (G= general; F= Fatigue; Sp = spirituality)

Appendix Table 1 - Schedule of assessments for patients attending the Sydney Survivorship “Weight Management Course”

Assessment	Baseline	3 Month	6 Month	12 Month
Baseline demographics and disease characteristics, weight history	X			
Clinical examination (accredited exercise physiologist, dietitian, physician)	X	X	X	X
Body Composition Bioimpedance analysis, skinfold measures, girth measures, BMI	X	X		
DEXA scan (where appropriate)	X			X
Fasting blood tests FBC, EUC, LFT, glucose, lipids, iron studies, sex hormones, vitamin D, vitamin B12, TSH, IGF-1, CRP, albumin Other bloods as appropriate when ordered as standard of care	X	X	X	X
Physical Function 6MWT and/or Graded Sub-maximal Exercise Test; Maximal 1-RM leg press; Hand grip dynamometry	X	X	X	X
Nutritional Status 3-day weighed food diary	X	X	X	X
Patient Reported Outcomes • IPAQ-sf ¹⁵ • EORTC-QLQ-C30 ²³ • FACT-F 13-item subscale ¹⁸ • Patient’s Disease and Treatment Assessment Form ¹² • Distress Thermometer ¹³ • Hunger Visual Analogue Scale ²⁴	X	X	X	X
Physical Activity Behaviour 7-day Actigraph GT1M accelerometers	X		X	X
Participant program evaluation; semi-structured interviews			X	
Adverse Events (CTCAE V4) ²⁵		X	X	X

BMI= Body mass index

EORTC-QLQC30 = The European Organisation for Research and Treatment of Cancer

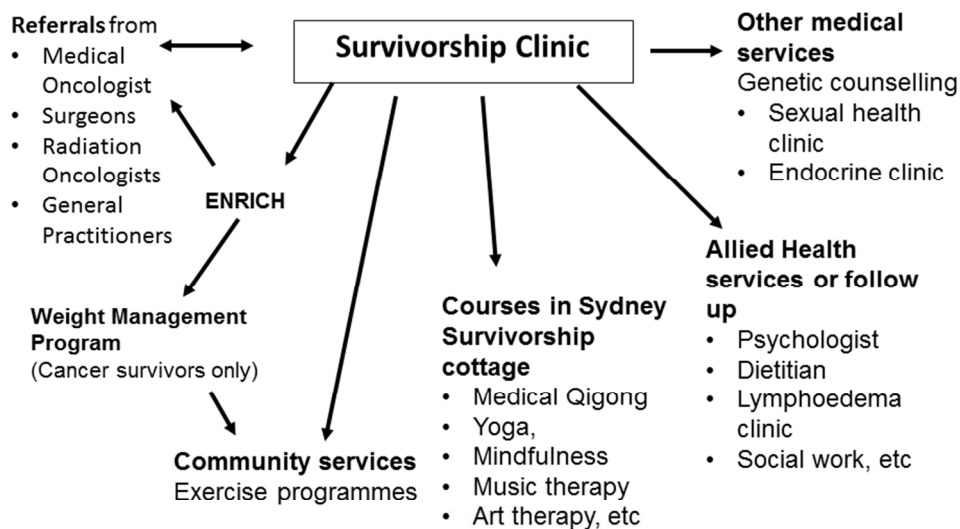
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3 FBC = full blood count; EUC = electrolytes, urea, creatinine; LFT = liver function
4 tests ; TSH = Thyroid stimulating hormone; IGF-1 = Insulin-like growth factor -1;
5 CRP = C-reactive protein
6 6MWT= six-minute walk test; 1-RM=one repetition maximum
7 IPAQ-sf=International Physical Activity Questionnaire – short form
8 EORTC QLQ-C30= The European Organisation for Research and Treatment of
9 Cancer Quality of Life Questionnaire
10 FACT-F = Functional Assessment of Cancer Therapy (F= Fatigue)
11 CTCAE= common terminology criteria for adverse event
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For peer review only

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Figure 1 Referral pathway
 Figure 1 Referral pathway
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The TIDieR (Template for Intervention Description and Replication) Checklist*:

Information to include when describing an intervention and the location of the information

Item number	Item	Where located **	
		Primary paper (page or appendix number)	Other † (details)
	BRIEF NAME		
1.	Provide the name or a phrase that describes the intervention.	___ Survivorship Clinic p_5-6, 8-_____ Courses p.6-7	___ Protocol paper _____
	WHY		
2.	Describe any rationale, theory, or goal of the elements essential to the intervention.	p. _4-7__	_____
	WHAT		
3.	Materials: Describe any physical or informational materials used in the intervention, including those provided to participants or used in intervention delivery or in training of intervention providers. Provide information on where the materials can be accessed (e.g. online appendix, URL).	Questionnaires_ p.10__	_____
4.	Procedures: Describe each of the procedures, activities, and/or processes used in the intervention, including any enabling or support activities.	_p. 4-9	_____
	WHO PROVIDED		
5.	For each category of intervention provider (e.g. psychologist, nursing assistant), describe their expertise, background and any specific training given.	p.5-6__	_____
	HOW		
6.	Describe the modes of delivery (e.g. face-to-face or by some other mechanism, such as internet or telephone) of the intervention and whether it was provided individually or in a group.	___p.8__	_____

TIDieR checklist

WHERE		
7.	Describe the type(s) of location(s) where the intervention occurred, including any necessary infrastructure or relevant features.	p. 7-8
WHEN and HOW MUCH		
8.	Describe the number of times the intervention was delivered and over what period of time including the number of sessions, their schedule, and their duration, intensity or dose.	_p.7-12_
TAILORING		
9.	If the intervention was planned to be personalised, titrated or adapted, then describe what, why, when, and how.	_p.7-12_
MODIFICATIONS		
10.†	If the intervention was modified during the course of the study, describe the changes (what, why, when, and how).	_N/A_
HOW WELL		
11.	Planned: If intervention adherence or fidelity was assessed, describe how and by whom, and if any strategies were used to maintain or improve fidelity, describe them.	_N/A_
12.‡	Actual: If intervention adherence or fidelity was assessed, describe the extent to which the intervention was delivered as planned.	_N/A_

** **Authors** - use N/A if an item is not applicable for the intervention being described. **Reviewers** – use ‘?’ if information about the element is not reported/not sufficiently reported.

† If the information is not provided in the primary paper, give details of where this information is available. This may include locations such as a published protocol or other published papers (provide citation details) or a website (provide the URL).

‡ If completing the TIDieR checklist for a protocol, these items are not relevant to the protocol and cannot be described until the study is complete.

* We strongly recommend using this checklist in conjunction with the TIDieR guide (see *BMJ* 2014;348:g1687) which contains an explanation and elaboration for each item.

* The focus of TIDieR is on reporting details of the intervention elements (and where relevant, comparison elements) of a study. Other elements and methodological features of studies are covered by other reporting statements and checklists and have not been duplicated as part of the TIDieR checklist. When a **randomised trial** is being reported, the

TIDieR checklist

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TIDieR checklist should be used in conjunction with the CONSORT statement (see www.consort-statement.org) as an extension of **Item 5 of the CONSORT 2010 Statement**.
When a **clinical trial protocol** is being reported, the TIDieR checklist should be used in conjunction with the SPIRIT statement as an extension of **Item 11 of the SPIRIT 2013 Statement** (see www.spirit-statement.org). For alternate study designs, TIDieR can be used in conjunction with the appropriate checklist for that study design (see www.equator-network.org).

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TIDieR checklist

BMJ Open

Health status and needs of cancer survivors attending the Sydney Survivorship Centre clinics and programmes: A protocol of a longitudinal study

Journal:	<i>BMJ Open</i>
Manuscript ID	bmjopen-2016-014803.R1
Article Type:	Protocol
Date Submitted by the Author:	04-Jan-2017
Complete List of Authors:	Vardy, Janette; University of Sydney, Sydney Medical School; Concord Cancer Centre Tan, Cindy; Concord Repatriation General Hospital, Concord Cancer Centre Turner, Jane; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine Dhillon, Haryana; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine
Primary Subject Heading:	Oncology
Secondary Subject Heading:	Medical management, Nursing, Patient-centred medicine
Keywords:	cancer survivorship, quality of life, survivorship clinic

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Manuscripts

Health status and needs of cancer survivors attending the Sydney Survivorship Centre
clinics and programmes: A protocol of a longitudinal study

Janette L. Vardy^{1,2,3} Cindy Tan¹ , Jane D Turner^{1,3}, Haryana M. Dhillon³

¹ Concord Cancer Centre, Concord Hospital, Hospital Rd, Concord, NSW,
Australia

² Sydney Medical School, University of Sydney, Concord Hospital, Hospital
Rd, Concord, NSW, Australia

³ Centre for Medical Psychology & Evidence-based Decision-making,
University of Sydney, NSW, Australia

Janette Vardy janette.vardy@sydney.edu.au

Cindy Tan cindy.tan@sswahs.nsw.gov.au

Jane Turner jane.turner@sydney.edu.au

Haryana Dhillon Haryana.dhillon@sydney.edu.au

Corresponding author:

Prof. Janette Vardy MD PhD

Concord Cancer Centre,

Concord Repatriation General Hospital

Hospital Rd

Concord, NSW, 2137

Australia

Phone: +61 2 9767 5000

Fax: +61 2 9767 7934

Email: janette.vardy@sydney.edu.au

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3 Abstract:

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7 Introduction:

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10 The care of cancer survivors after primary adjuvant treatment is recognised as a
11 distinct phase of the cancer journey. Recent research highlights the importance of
12 lifestyle factors in treating symptoms, potentially decreasing risk of a cancer
13 recurrence, and modifying the risk of developing other chronic illnesses that are
14 increased in the cancer population. Survivorship services aim to deliver care that
15 addresses these issues. The overall aims are to determine the health status of cancer
16 survivors and evaluate the services offered by the Sydney Survivorship Centre.
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25 Methods and analysis:

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27 An observational, single centre study evaluating the longitudinal physical and
28 psychological health, symptoms, quality of life, and lifestyle (physical activity and
29 nutrition) of early-stage cancer survivors attending the multidisciplinary Sydney
30 Survivorship Clinic and of survivors (at any stage of the cancer journey) and
31 caregivers participating in Sydney Survivorship Centre courses. Evaluation of patient
32 satisfaction is included. Patient reported outcomes and patient characteristics will be
33 summarised using descriptive statistics with Spearman rank sum correlation
34 coefficients to determine associations between patient-reported outcomes. Regression
35 modelling may be used to further evaluate associations and to investigate risk factors
36 and predictors of health outcomes. Qualitative data will be analysed using thematic
37 analysis to identify themes. Sample size will be determined by attendance of
38 consenting patients at clinics and courses.
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53 Ethics and dissemination:
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3 The study has received ethics approval from the Concord Repatriation General
4 Hospital Human Research Ethics Committee (HREC/14/CRGH/23). The results will
5 be published and presented at appropriate conferences.
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10 This study will provide important information regarding the health status and needs of
11 Australian cancer survivors, and the ability of the Survivorship Centre to address
12 these needs. These data will shape the future direction of survivorship care in
13 Australia and facilitate the design of interventions or measures to provide better
14 quality of care to this patient population.
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Introduction

Until relatively recently the focus of cancer treatment and research was on the acute treatment of cancer and monitoring for disease recurrence. In 2005 the groundbreaking Institute of Medicine (IOM) Report “Lost in Transition” identified the substantial failure of current follow-up care to comprehensively address the needs of adult cancer survivors.¹ Through the IOM the distinct needs of adult cancer survivors have been recognised along with the importance of helping survivors live with the longer term physical, psychological, and practical effects of cancer and its treatment.¹

By the broadest definition a person becomes a cancer survivor when they are diagnosed with cancer, a state that continues throughout the remainder of their life.¹

There are estimated to be more than 25 million cancer survivors worldwide, a number that is projected to increase rapidly due to our ageing population, improved screening leading to earlier detection of cancer, and improvements in cancer treatments.

Even cancer survivors with no evidence of disease recurrence experience greater ongoing health problems than the general population. Cancer survivors are known to be at increased risk of cardiovascular disease, type II diabetes, metabolic syndrome, and osteoporosis, in addition to the risk of a cancer recurrence or a second primary cancer.¹⁻⁵ There are a number of identified lifestyle risk factors associated with cancer risk and recurrence, and the chronic diseases that accompany them. These lifestyle risk factors are modifiable and include obesity, physical inactivity, smoking, and inadequate fruit and vegetable intake.⁶

In an attempt to better address the needs of adult cancer survivors some cancer centres have established Survivorship Services, Centres, or Clinics. These services are

1
2
3 designed to help survivors and their caregivers better manage their disease and any
4 lasting effects of treatment, beyond the period of acute diagnosis and treatment.⁵ In
5
6
7 addition, many try to facilitate survivors enacting lifestyle changes to increase their
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9
10 physical activity and maintain a healthy weight, in order to aid recovery, improve
11
12 health related quality of life (QOL), and possibly long-term survival.⁷ Psychological
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14 support is an important feature of most programmes, and may include psycho-
15
16 oncology consultations with a clinical psychologist to manage specific concerns such
17
18 as fear of cancer recurrence, anxiety, or depression, general or disease specific
19
20 support groups, or counselling support from allied health professionals.^{8,9}

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23 The IOM recommended, with support of a number of peak bodies including the
24
25 American Society of Clinical Oncology (ASCO), that all cancer survivors
26
27 transitioning from active to the post treatment phase should receive an individualised
28
29 Treatment and Survivorship Care Plan (SCP).¹ This should include a summary of
30
31 cancer treatment received, and recommendations regarding future clinical care and
32
33 coordination, including the frequency and nature of surveillance based on the best
34
35 available evidence. A number of SCP templates are freely available, including generic
36
37 and disease specific templates from ASCO and Livestrong, which include information
38
39 on potential late and long-term effects from the cancer and/or treatment(s). Despite
40
41 recommendations from oncology organisations that SCP should be used, there is
42
43 limited evidence that they improve long term outcomes for cancer survivors although
44
45 survivor satisfaction with the SCP is generally high.¹⁰

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49 The Sydney Survivorship Centre was established in September 2013 at the Concord
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51 Cancer Centre, in Sydney. It includes: i) a multi-disciplinary survivorship clinic for
52
53 patients with localised cancer who have completed primary treatment with curative
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55 intent (e.g. surgery, chemotherapy, and radiation therapy) without evidence of cancer
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3 recurrence; and, ii) a range of programmes to support lifestyle change. At the initial
4
5 clinic visit patients see a multi-disciplinary team (MDT) comprising a medical
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7 oncologist or haematologist, cancer nurse specialist, dietitian, clinical psychologist,
8
9 and accredited exercise physiologist (AEP). Prior to attendance at each clinic,
10
11 patients complete a number of questionnaires assessing symptoms, physical activity,
12
13 diet, QOL and well-being, and are asked to fill in an evaluation after each clinic.
14
15 Education regarding healthy lifestyle and encouragement to maintain a healthy weight
16
17 are an important focus of every clinic. An individualised SCP is developed for each
18
19 oncology patient.
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23 Approximately two thirds of survivors attend the clinic once and then return to their
24
25 regular medical team for ongoing follow up. At the request of the caring team, the
26
27 remainder continue follow up through the Survivorship Clinic. On subsequent visits
28
29 they see the medical oncologist and tumour specific nurse specialist, with referral to
30
31 other health professionals and/or programmes as required.
32
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34
35 In response to the high proportion of survivors who were overweight or obese, and the
36
37 increasing evidence supporting obesity as a risk factor for cancer recurrence,¹¹ we
38
39 established a weight management clinic focused on dietary modification, exercise and
40
41 behavioural change for those with early stage solid tumours, who have a body mass
42
43 index (BMI) >25. The intervention was based on a recent systematic review that
44
45 reported dietary modification involving restrictions of energy and fat intake, and
46
47 promotion of exercise and behavioural changes were the key components for
48
49 successful weight loss and maintenance.¹²
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53
54 The Sydney Survivorship Centre opened the Survivorship Cottage in May 2014. The
55
56 cottage is located in the grounds of the hospital, away from the main buildings, and
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3 surrounded by gardens and furnished in a homely manner. This is where the majority
4
5 of the courses are held for cancer survivors at any stage of their cancer journey, and
6
7 their caregivers, with a focus on healthy lifestyle and well-being. The Exercise and
8
9 Nutrition Routine Improving Cancer Health (ENRICH)¹³ programme is a 6-week
10
11 exercise and healthy eating course offered in collaboration with the Cancer Council
12
13 New South Wales (NSW) and held regularly throughout the year. Other courses
14
15 include: Mindfulness Meditation, Medical QiGong, yoga, acupuncture, music and art
16
17 therapy, including scrap-booking, card making, floral design as well as individual
18
19 one-off workshops. Courses are selected based on some level of evidence for their
20
21 efficacy in cancer survivors.¹⁴⁻²⁰ The courses are offered weekly for 10 weeks
22
23 coinciding with school terms, with 4 terms each year. Commitment to a full term is
24
25 required. In addition we provide support groups and public fora on topics of interest
26
27 to cancer patients and their caregivers and families.
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33 In keeping with the ASCO guidelines,⁵ research is an integral component of the
34
35 Survivorship Centre. The major research aims of the centre are to: (i) determine the
36
37 health status, needs, symptoms, QOL and lifestyle characteristics of cancer survivors
38
39 attending the Sydney Survivorship Clinic or participating in courses; (ii) evaluate
40
41 changes over time in these variables; (iii) determine risk factors that may affect cancer
42
43 survivors' clinical outcomes (e.g. metabolic syndrome, obesity, inactivity); (iv)
44
45 evaluate patients' and/or their caregivers/family members' experience with services
46
47 offered by the Sydney Survivorship Centre; and (v) evaluate the multidisciplinary
48
49 team (MDT) approach in addressing cancer survivors' needs.
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55 Methods and Analysis

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57 This is a single site, longitudinal study led by the Survivorship Research Group
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3 (SuRG), University of Sydney and the Sydney Survivorship Centre, Concord Cancer
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5 Centre. Patient reported outcome data are collected as part of standard care and for
6
7 quality assurance.
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11 *Sydney Survivorship Clinic:*

12 The Sydney Survivorship Centre (SSC) clinic commenced in September 2013.
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17 Eligibility:

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19 Medical oncology or haematology patients who have completed primary adjuvant
20
21 treatment for early stage cancer and have no evidence of a cancer recurrence are
22
23 eligible to attend the Survivorship Clinic. Breast cancer patients may be receiving
24
25 hormonal treatment and/or targeted therapy such as trastuzumab. Figure 1 depicts the
26
27 referral pathway.
28
29

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31 Procedure:

32
33 Prior to attending the Survivorship clinic patients are sent a package containing
34
35 printed Patient Reported Outcome (PRO) Questionnaires assessing symptoms,
36
37 psychological well-being, distress, QOL, physical activity, dietary intake and
38
39 performance status. They are asked to bring the completed questionnaires to their
40
41 appointment. Those with incomplete questionnaires are asked to finalise them during
42
43 the clinic visit. Patients with insufficient English or poor literacy skills can have
44
45 assistance from a health translator, family members, or clinic staff during the clinic
46
47 appointment.
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53 Medical information and weight history are obtained from the medical record.
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56 Anthropometry (height and weight) is obtained at the initial visit by clinic staff. A
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3 SCP is prepared for oncology patients prior to their initial visit, by either the medical
4 oncologist or registrar. This plan is refined with the patient after consultation with the
5 MDT members, and a copy posted to them after the clinic. Haematology patients may
6 receive a detailed letter from the haematologist with recommendations rather than a
7 formal Survivorship care plan.
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16 Patients are asked to complete an evaluation form after each clinic visit. In addition,
17 those who have given verbal permission to be contacted subsequently will be asked to
18 complete a satisfaction survey over the phone or in person to provide feedback on
19 how useful the Survivorship Care Plan has been, how they used it, and if it has been
20 revised. This will be approximately 6 months after their initial visit. A subset of
21 patients will be invited to participate in a qualitative interview to explore, in depth,
22 their experience of the survivorship service.
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34 *Sydney Survivorship Courses:*

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36 The courses were gradually introduced from 2014.

37 Eligibility:

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39 Posters advertising the programmes are displayed in the Concord Cancer Centre
40 waiting areas. Patients with any stage cancer are able to self-refer to participate in
41 Survivorship courses. Concord Cancer Centre patients receive priority for courses, but
42 patients from surrounding hospitals are able to attend if space permits. Carers can
43 accompany a patient and participate if space permits.
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51 Measures used for Survivorship Clinic and Courses:

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3 Outcome measures used in this study are comprehensive assessments of patient self-
4 report symptoms, QOL, distress, and lifestyle factors. The schedule of assessments
5 and details of measures are outlined in Table 1.
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12 Endpoints:

13
14 The global aim of this multi-faceted project is to evaluate the Sydney Survivorship
15 Centre Clinic and Programmes. We aim to assess changes in the endpoints, stated
16 below, over time:
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19

20
21
22 *Survivorship Clinic*

- 23
24 • incidence and severity of symptoms that may be associated with cancer and/or
25 treatment – as assessed by the Patient’s Disease and Treatment Assessment
26 Form.²¹ This is a 48 item questionnaire assessing symptoms with responses
27 ranging from 0 – 10 (no trouble at all to worst I can imagine) over the
28 previous month.
29
30 • distress - as assessed by the Distress thermometer.²² This asks participants to
31 rate their level of distress over the previous week from 0 – 10 (no distress to
32 extreme distress).
33
34 • quality of life as assessed by the FACT-G.²³ This 27-item questionnaire
35 assesses physical, social, emotional and functional well-being over the
36 previous week, with ratings from 0 – 4 (not at all to very much).
37
38 • physical activity and sedentary behaviour- as assessed by the Active Australia
39 Exercise Questionnaire²⁴ and the Sitting Questionnaire²⁵ and AEP
40 consultation. Active Australia is a 4-item questionnaire evaluating the time
41 spent performing physical activity and the intensity of the activity in the
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3 previous week. The Sitting questionnaire is a 2-item questionnaire assessing
4 the time usually spent sitting, on a weekday and on a weekend.
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- 7 • dietary intake and behaviour – as assessed by an in-house 3-day food diary
8 and Food Questionnaire, and dietitian consultation. The 4-item Food
9 Questionnaire assesses changes made to diet since a cancer
10 diagnosis/treatment, average number of serves of fruit, vegetables, dairy and
11 soft drinks daily, and alcohol intake.
12
13
- 14 • Eastern Co-operative Oncology Group Performance Status (ECOG
15 Performance Status)²⁶ - as assessed by both clinician and participant.
16
17
- 18 • Clinical assessments: medical and physical assessment by doctor and nurse;
19 fear of cancer recurrence assessed by Clinical Psychologist, anthropometric
20 assessment.
21
22
- 23 • Effectiveness of MDT in addressing survivors' needs measured by change in
24 outcomes, e.g., QOL, sedentary behaviour, etc
25
26
- 27 • Use and effectiveness of Treatment and Survivorship Care Plan (SCP). To
28 determine the incidence of patients attending the Survivorship Clinic who:
29 receive a survivorship plan; are referred to other health professionals from
30 clinic; use the SCP (e.g. show other health professionals, carry out the clinic
31 recommendations). Whether patients found the SCP helpful, did it contain
32 new information and suggestions for improvement.
33
34
- 35 • Clinical progress as determined by results of clinical examination, blood tests
36 and/or imaging ordered as part of standard of care.
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38
- 39 • Effectiveness of surveillance system: Total number of cases of cancer
40 recurrence and disease-free survival.
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2
3 • Patients' experience with Sydney Survivorship Clinic, developed by the
4 authors, asking patients to rate how useful the session with each member of
5 the multidisciplinary team was, and how well their questions were answered.
6
7 They also rate how worthwhile it was attending the clinic and give reasons for
8 their answer, and comment on the length and timing of the clinic in their
9 cancer journey. Finally they are asked whether they would recommend the
10 clinic to others and any additional information or services they would have
11 liked to receive.
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20
21 *Specific SSC programmes:*

22
23 Weight management programme:

- 24
25 • Facilitated and supervised by AEP and Dietitian.
26
27 • Eligibility: BMI >25; attendance at Sydney Survivorship Clinic, completion of
28 the ENRICH 6 week lifestyle programme.
29
30 • attendance (number of enrolees, proportion completing programmes, reasons
31 for non-attendance).
32
33 • QOL, symptoms, food intake, exercise behaviour, knowledge/practice and
34 changes compared to baseline assessment.
35
36 • Lifestyle outcomes: anthropometry measurements, vital signs, aerobic capacity
37 and muscular strength - Week 0, 12, 26 and then 6 monthly until 2 years.
38
39 • blood results collected as part of standard of care.
40
41 • patient experience as measured by a satisfaction survey and interview.
42
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49 See Appendix Table 1 for full details.

50
51 Mindfulness, QiGong, Yoga, Music therapy, Art therapy or similar courses:

- 52
53 • Attendance (number of enrolees, proportion completing programmes, reasons
54 for non-attendance)
55
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- Clinical outcomes: demographics, cancer diagnosis and treatment,
- Symptoms: assessed by the Patient's Disease and Treatment Assessment Form²¹
- Psychosocial outcomes (completed pre and post intervention):
 - QOL and fatigue assessed by the FACT-General (G)²³ and 13-item Fatigue (F) subscale²⁷
 - Spiritual well-being assessed by the 12-item FACT-Spiritual²⁸ (for mindfulness, yoga medical Qigong, acupuncture and medical well-being courses)
 - Symptoms of anxiety and depression –assessed by the Hospital Anxiety and Depression Scale (HADS)²⁹
 - Distress – assessed by the Distress Thermometer²²
- ECOG performance status (patient rated)²⁶
- Participant satisfaction questionnaire – at end of programme only

In-depth Qualitative exploration of patient experience:

Cancer survivors and/or caregivers/family members will be invited to participate in focus group(s) and/or interviews to provide in-depth feedback about their experience of SSC services, and information about unmet needs to guide the direction of the SSC clinic or programmes. Both focus groups and telephone interviews are offered to ensure maximum access for individual participants via these flexible options. Consenting individuals will attend a focus group meeting, a face-to-face interview, or a telephone interview with staff of the University of Sydney who are not involved in their clinical care. All interviews are semi-structured, following an ethics approved interview guide developed for the clinic and each programme.

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2
3 To monitor changing experiences of the clinic over time, groups of attendees will be
4
5 purposively sampled periodically on the basis of their disease group, side effect
6
7 profile, and the programmes attended.
8

9
10 Qualitative data will be transcribed verbatim and analysed using thematic analysis.
11

12 13 14 Data analysis and statistical issues 15

16
17 This protocol describes a data collection process that is ongoing as part of service
18
19 evaluation. The sample included in each analysis will be dependent on the specific
20
21 questions asked, with specific hypotheses developed prior to analyses, and the sample
22
23 size determined for each proposed analysis. The sample size will be determined by
24
25 attendance of consenting patients at clinics and courses. It is estimated that the
26
27 Survivorship clinic will see 100 new patients per year, of whom 90% will consent to
28
29 the use of their de-identified data. The first evaluation of initial clinic visits will be
30
31 performed after 3 years, with an estimated sample size of 300 new patients. This
32
33 would be considered of clinical significance for determining health status,
34
35 Approximately 25% of the medical oncology patients receive their follow up at the
36
37 Survivorship Clinic. We will perform a longitudinal analysis once we have three year
38
39 follow up for 150 patients. Three year disease free survival is considered a surrogate
40
41 marker for overall survival for some common tumour types,³⁰ and this time frame
42
43 would provide important information on longitudinal health status of survivors.
44
45
46

47
48 Outcomes and patient characteristics will be summarised using standard descriptive
49
50 statistics for each group. Missing data on the PRO will be handled according to the
51
52 guidelines for each questionnaire. Comparison of results between groups (for example
53
54 comparing PRO between tumour types) will be performed using Kruskal-Wallis test
55
56 for continuous variables, Cochran-Armitage test for trend for ordinal variables, and
57
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1
2
3 exact χ^2 tests for categorical variables. Spearman rank sum correlation coefficients
4
5 will be used to determine associations between patient-reported outcomes.
6

7
8 Regression modelling may be used to further evaluate associations and to investigate
9
10 risk factors and predictors of health outcomes.

11
12 For longitudinal changes in patient reported outcomes a 10% change in the scale from
13
14 baseline will be considered a clinically meaningful change.³¹ A comparison of change
15
16 over time in symptoms and behaviours will be performed. Changes in PRO at each
17
18 time point will be analysed and regression analyses may be subsequently performed
19
20 for major health status outcomes, to adjust for variables such as time since treatment
21
22 completion and tumour site.
23

24
25 Qualitative data analysis: Interview data will be analysed using thematic analysis with
26
27 at least two people involved in the analysis. Data coding will occur within a
28
29 framework using MS office Excel.³² Rigour will be ensured through multiple
30
31 readings of the data, multiple coders, cross-coding, and member checking of
32
33 themes with attendees of the clinic.
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39 **Discussion:**

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41 Survivorship concerns are increasingly recognised as poorly addressed in many
42
43 standard follow-up appointments. There is considerable debate and a lack of evidence
44
45 regarding how best to follow up cancer survivors. Multi-disciplinary clinics have the
46
47 capacity to provide holistic care with a focus on education for lifestyle issues,
48
49 prevention of long term side effects and psychological well being; but they are
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51 resource intensive for staff.
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3 A physically active lifestyle and healthy weight have been shown in observational
4 studies to decrease the risk of common cancers and cancer recurrence. Studies have
5 also shown that physical activity and healthy nutrition can improve symptoms
6 associated with cancer treatment, and decrease the risk of chronic diseases that are
7 commonly found in cancer survivors; including metabolic syndrome, obesity, type II
8 diabetes, cardiovascular disease and osteoporosis.³³ Although a number of cancer
9 organisations have published recommendations regarding exercise and weight, the
10 majority of cancer patients are overweight or obese, and most do not meet the
11 guidelines of 150 minutes/week of moderate intensity physical activity, two sessions
12 of resistance exercise/week and minimising sedentary activities, despite the increasing
13 evidence for benefit.^{33 34} This suggests that cancer survivors require additional
14 support and education to facilitate their instituting important lifestyle changes.
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29 The Sydney Survivorship Centre has the potential to improve physical and
30 psychological well-being and QOL for cancer survivors. This study will obtain unique
31 data regarding the benefits of a multi-disciplinary team Survivorship clinic for cancer
32 patients who have completed primary adjuvant treatment, and evaluation of the
33 courses offered by the Sydney Survivorship Centre for patients at any stage of the
34 cancer journey and their caregivers/family. This will help determine whether
35 assessing health status, providing education and lifestyle programmes facilitates
36 adoption and adherence to a healthy lifestyle, and whether this can lead to
37 improvement in well-being. Further, it will evaluate the Survivorship care plans
38 through usage in routine clinical practice, as well as gaining information about who
39 uses the Sydney Survivorship Centre programmes, and patient (and caregiver)
40 satisfaction with the clinic and courses.
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3 The strengths of the study are that it will provide a large sample size with longitudinal
4 follow up with comprehensive assessment of health and well-being of cancer
5 survivors attending a multi-disciplinary Survivorship Centre post primary adjuvant
6 treatment. Limitations of the study include that it is an uncontrolled, observational
7 cohort study, with the sample size dependent on the number of patients attending the
8 clinic and programmes who consent to their deidentified data being used.
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18 Ethics Approval:

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21 Ethics approval has been obtained from Concord Repatriation General Hospital
22 Human Research Ethics Committee (HREC/14/CRGH/23). Patients attending clinics
23 and courses at the Sydney Survivorship Centre are given the option of a tick box to
24 “opt out” if they do not wish their de-identified data to be used for research purposes.
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31 Dissemination Plan:

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34 Study results will be disseminated through a series of peer-reviewed publications and
35 conference presentations.
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40 Data storage and security:

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43 Questionnaires are part of standard medical care and are kept in patient’s oncology
44 subfile. Data are entered into a specifically designed REDCapTM database, that is
45 password protected and kept on a secure University of Sydney website. Records are
46 identified by a study ID number, and a master list with names is kept separately. Data
47 can only be accessed by authorised research team members. Data will be retained in
48 perpetuity after conclusion of the study, and after each patient is discharged from the
49 Survivorship Service either through completion of follow-up, disease recurrence, or
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3 death their data will be fully anonymised by destruction of their details from the
4
5 master list.
6

7
8 Conclusions:

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10 Survivorship services are expanding in Australia and globally. The Sydney
11
12 Survivorship Centre is the only multidisciplinary clinic of its kind in Australia. This
13
14 study will provide important information about the health status of Australian cancer
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16 survivors, and enable us to better understand the symptoms, lifestyle and risk factors
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18 of our patient population. This will facilitate the design of supportive measures or
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20 interventions to better address these issues.
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3 Author Contributions:

4
5 J. Vardy: study concept and design, and writing of the protocol and manuscript.
6 C. Tan: study concept and design, and writing of the protocol and manuscript.
7 J. Turner: study concept and design, and writing of the protocol and manuscript.
8 H. Dhillon: study concept and design, and writing of the protocol and manuscript.
9

10
11 Competing Interests:

12 None of the authors have any conflicts of interest to declare.
13

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19

20 Data Sharing:

21 This is a protocol for a longitudinal study so unpublished data are not available for
22 sharing.
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For peer review only

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3 Figure Legend
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5 Figure 1 Referral pathway through the Sydney Survivorship Clinic, centre and
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For peer review only

Table 1 Schedule of assessments for patients attending the Sydney Survivorship Clinic or participating in Sydney Survivorship Centre courses:

a) Sydney Survivorship Clinic

	Assessment	Initial visit	Follow Up*
	Demographics and cancer/ cancer treatment characteristics	X	
	Clinical examination	X	X
	Anthropometry <ul style="list-style-type: none"> • Weight • Weight history 	X X	X
	Blood tests: As per standard of care e.g. colorectal cancer survivors: CEA every 3 months Other blood tests only as clinically indicated	X	X
	Imaging/Procedures: As per ASCO guidelines Breast cancer: Mammogram and/or breast ultrasound annually. Colorectal cancer: CT chest/abdomen/pelvis annually for 5 years. Colonoscopy: 1 year after diagnosis then 1-2 yearly dependent on result Results of other procedures as ordered by oncology team as part of standard of care.	X	X
Patient Reported Outcomes	Distress (Distress Thermometer) ²²	X	X
	Symptoms (Patient's Disease and Treatment Assessment Form) ²¹	X	X
	Sedentary time (Sitting Questionnaire) ²⁵	X	X*
	Physical activity (Active Australia Questionnaire) ²⁴	X	X*
	3-day food diary and food questionnaire	X	X*
	Quality of Life questionnaire (FACT-G) ²³	X	X*
	ECOG performance status ²⁶	X	X
Evaluation	SSC Feedback Questionnaire	X	
	SSC Satisfaction survey		X
	Treatment and Survivorship Plan evaluation		X*

*Follow up will be individualised depending on tumour type and stage of disease but will generally be every 3-6 months. With the exception of the distress thermometer, Patients Disease and Treatment assessment form and the self-rated performance status, questionnaires will not be completed more frequently than every 6 months.

b) Courses for Sydney Survivorship Centre

Assessment	Initial Visit	Conclusion of Programme
Baseline demographics and disease characteristics	X	
Questionnaires:		
• FACT-G ²³	X	X
• FACT-fatigue (F) subscale ²⁷	X	X
• FACT Spirituality (Sp) subscale* ²⁸	X	X
• Patient's Disease and Treatment Assessment Form ²¹	X	X
• Distress Thermometer ²²	X	X
• Hospital Anxiety and Depression Scale (HADs) ²⁹	X	X
Participant evaluation	X	X

* Only for Medical Qigong, yoga, mindfulness, acupuncture and music and well-being

SSC = Sydney Survivorship Centre

CEA = Carcinoembryonic Antigen; ASCO= American Society of Clinical Oncology;

FACT = Functional Assessment of Cancer Therapy (G= general; F= Fatigue; Sp = spirituality)

Appendix Table 1 - Schedule of assessments for patients attending the Sydney Survivorship “Weight Management Course”

Assessment	Baseline	3 Month	6 Month	12 Month
Baseline demographics and disease characteristics, weight history	X			
Clinical examination (accredited exercise physiologist, dietitian, physician)	X	X	X	X
Body Composition Bioimpedance analysis, skinfold measures, girth measures, BMI	X	X		
DEXA scan (where appropriate)	X			X
Fasting blood tests FBC, EUC, LFT, glucose, lipids, iron studies, sex hormones, vitamin D, vitamin B12, TSH, IGF-1, CRP, albumin Other bloods as appropriate when ordered as standard of care	X	X	X	X
Physical Function 6MWT and/or Graded Sub-maximal Exercise Test; Maximal 1-RM leg press; Hand grip dynamometry	X	X	X	X
Nutritional Status 3-day weighed food diary	X	X	X	X
Patient Reported Outcomes • IPAQ-sf ²⁴ • EORTC-QLQ-C30 ³⁵ • FACT-F 13-item subscale ²⁷ • Patient’s Disease and Treatment Assessment Form ²¹ • Distress Thermometer ²² • Hunger Visual Analogue Scale ³⁶	X	X	X	X
Physical Activity Behaviour 7-day Actigraph GT1M accelerometers	X		X	X
Participant program evaluation; semi-structured interviews			X	
Adverse Events (CTCAE V4) ³⁷		X	X	X

BMI= Body mass index

EORTC-QLQC30 = The European Organisation for Research and Treatment of Cancer

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3 FBC = full blood count; EUC = electrolytes, urea, creatinine; LFT = liver function
4 tests ; TSH = Thyroid stimulating hormone; IGF-1 = Insulin-like growth factor -1;
5 CRP = C-reactive protein
6 6MWT= six-minute walk test; 1-RM=one repetition maximum
7 IPAQ-sf=International Physical Activity Questionnaire – short form
8 EORTC QLQ-C30= The European Organisation for Research and Treatment of
9 Cancer Quality of Life Questionnaire
10 FACT-F = Functional Assessment of Cancer Therapy (F= Fatigue)
11 CTCAE= common terminology criteria for adverse event
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For peer review only



Figure 1 Referral pathway
 Figure 1 Referral pathway
 357x209mm (144 x 144 DPI)

Review only

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The TIDieR (Template for Intervention Description and Replication) Checklist*:

Information to include when describing an intervention and the location of the information

Item number	Item	Where located **	
		Primary paper (page or appendix number)	Other † (details)
	BRIEF NAME		
1.	Provide the name or a phrase that describes the intervention.	___ Survivorship Clinic p_5-6, 8-_____ Courses p.6-7	___ Protocol paper_____
	WHY		
2.	Describe any rationale, theory, or goal of the elements essential to the intervention.	p._4-7__	_____
	WHAT		
3.	Materials: Describe any physical or informational materials used in the intervention, including those provided to participants or used in intervention delivery or in training of intervention providers. Provide information on where the materials can be accessed (e.g. online appendix, URL).	Questionnaires_ p.10__	_____
4.	Procedures: Describe each of the procedures, activities, and/or processes used in the intervention, including any enabling or support activities.	_p. 4-9	_____
	WHO PROVIDED		
5.	For each category of intervention provider (e.g. psychologist, nursing assistant), describe their expertise, background and any specific training given.	p.5-6__	_____
	HOW		
6.	Describe the modes of delivery (e.g. face-to-face or by some other mechanism, such as internet or telephone) of the intervention and whether it was provided individually or in a group.	___p.8__	_____

TIDieR checklist

WHERE		
7.	Describe the type(s) of location(s) where the intervention occurred, including any necessary infrastructure or relevant features.	p. 7-8
WHEN and HOW MUCH		
8.	Describe the number of times the intervention was delivered and over what period of time including the number of sessions, their schedule, and their duration, intensity or dose.	_p.7-12_
TAILORING		
9.	If the intervention was planned to be personalised, titrated or adapted, then describe what, why, when, and how.	_p.7-12_
MODIFICATIONS		
10.†	If the intervention was modified during the course of the study, describe the changes (what, why, when, and how).	_N/A_
HOW WELL		
11.	Planned: If intervention adherence or fidelity was assessed, describe how and by whom, and if any strategies were used to maintain or improve fidelity, describe them.	_N/A_
12.‡	Actual: If intervention adherence or fidelity was assessed, describe the extent to which the intervention was delivered as planned.	_N/A_

** **Authors** - use N/A if an item is not applicable for the intervention being described. **Reviewers** – use ‘?’ if information about the element is not reported/not sufficiently reported.

† If the information is not provided in the primary paper, give details of where this information is available. This may include locations such as a published protocol or other published papers (provide citation details) or a website (provide the URL).

‡ If completing the TIDieR checklist for a protocol, these items are not relevant to the protocol and cannot be described until the study is complete.

* We strongly recommend using this checklist in conjunction with the TIDieR guide (see *BMJ* 2014;348:g1687) which contains an explanation and elaboration for each item.

* The focus of TIDieR is on reporting details of the intervention elements (and where relevant, comparison elements) of a study. Other elements and methodological features of studies are covered by other reporting statements and checklists and have not been duplicated as part of the TIDieR checklist. When a **randomised trial** is being reported, the

TIDieR checklist

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TIDieR checklist should be used in conjunction with the CONSORT statement (see www.consort-statement.org) as an extension of **Item 5 of the CONSORT 2010 Statement**.
When a **clinical trial protocol** is being reported, the TIDieR checklist should be used in conjunction with the SPIRIT statement as an extension of **Item 11 of the SPIRIT 2013 Statement** (see www.spirit-statement.org). For alternate study designs, TIDieR can be used in conjunction with the appropriate checklist for that study design (see www.equator-network.org).

For peer review only

TIDieR checklist

BMJ Open

Health status and needs of cancer survivors attending the Sydney Survivorship Centre clinics and programmes: A protocol for longitudinal evaluation of the Centre's services

Journal:	<i>BMJ Open</i>
Manuscript ID	bmjopen-2016-014803.R2
Article Type:	Protocol
Date Submitted by the Author:	08-Mar-2017
Complete List of Authors:	Vardy, Janette; University of Sydney, Sydney Medical School; Concord Cancer Centre Tan, Cindy; Concord Repatriation General Hospital, Concord Cancer Centre Turner, Jane; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine Dhillon, Haryana; University of Sydney, Centre for Medical Psychology and Evidence-based Medicine
Primary Subject Heading:	Oncology
Secondary Subject Heading:	Medical management, Nursing, Patient-centred medicine
Keywords:	cancer survivorship, quality of life, survivorship clinic

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Manuscripts

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3 Health status and needs of cancer survivors attending the Sydney Survivorship Centre
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5 clinics and programmes: A protocol for longitudinal evaluation of the Centre's
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7 services
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11
12 Janette L. Vardy^{1,2,3} Cindy Tan¹, Jane D Turner^{1,3}, Haryana M. Dhillon³
13

14
15 ¹Concord Cancer Centre, Concord Hospital, Hospital Rd, Concord, NSW,
16 Australia

17
18 ²Sydney Medical School, University of Sydney, Concord Hospital, Hospital
19 Rd, Concord, NSW, Australia

20
21 ³Centre for Medical Psychology & Evidence-based Decision-making,
22 University of Sydney, NSW, Australia

23
24 Janette Vardy janette.vardy@sydney.edu.au

25
26 Cindy Tan cindy.tan@sswahs.nsw.gov.au

27
28 Jane Turner jane.turner@sydney.edu.au

29
30 Haryana Dhillon Haryana.dhillon@sydney.edu.au
31

32
33 Corresponding author:

34 Prof. Janette Vardy MD PhD

35 Concord Cancer Centre,

36 Concord Repatriation General Hospital

37 Hospital Rd

38 Concord, NSW, 2137

39 Australia

40 Phone: +61 2 9767 5000

41 Fax: +61 2 9767 7934
42

43
44 Email: janette.vardy@sydney.edu.au
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3 Abstract:

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7 Introduction:

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10 The care of cancer survivors after primary adjuvant treatment is recognised as a
11 distinct phase of the cancer journey. Recent research highlights the importance of
12 lifestyle factors in treating symptoms, potentially decreasing risk of a cancer
13 recurrence, and modifying the risk of developing other chronic illnesses that are
14 increased in the cancer population. Survivorship services aim to deliver care that
15 addresses these issues. The overall aims are to determine the health status of cancer
16 survivors and evaluate the services offered by the Sydney Survivorship Centre.
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25 Methods and analysis:

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27 An observational, single centre study evaluating the longitudinal physical and
28 psychological health, symptoms, quality of life, and lifestyle (physical activity and
29 nutrition) of early-stage cancer survivors attending the multidisciplinary Sydney
30 Survivorship Clinic and of survivors (at any stage of the cancer journey) and
31 caregivers participating in Sydney Survivorship Centre courses. Evaluation of patient
32 satisfaction is included. Patient reported outcomes and patient characteristics will be
33 summarised using descriptive statistics with Spearman rank sum correlation
34 coefficients to determine associations between patient-reported outcomes. Regression
35 modelling may be used to further evaluate associations and to investigate risk factors
36 and predictors of health outcomes. Qualitative data will be analysed using thematic
37 analysis to identify themes. Sample size will be determined by attendance of
38 consenting patients at clinics and courses.
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53 Ethics and dissemination:
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3 The study has received ethics approval from the Concord Repatriation General
4 Hospital Human Research Ethics Committee (HREC/14/CRGH/23). The results will
5 be published and presented at appropriate conferences.
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9 This study will provide important information regarding the health status and needs of
10 Australian cancer survivors, and the ability of the Survivorship Centre to address
11 these needs. These data will shape the future direction of survivorship care in
12 Australia and facilitate the design of interventions or measures to provide better
13 quality of care to this patient population.
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23 Strengths and Limitations:

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25 Strengths:

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27 -large, longitudinal follow up with comprehensive assessment of health and well-
28 being of cancer survivors attending a multi-disciplinary Survivorship Centre post
29 primary adjuvant treatment
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33 Weaknesses:

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35 - observational cohort study
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37 - sample size determined by number of patients attending programme, and giving
38 consent to deidentified data being used.
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Introduction

Until relatively recently the focus of cancer treatment and research was on the acute treatment of cancer and monitoring for disease recurrence. In 2005 the groundbreaking Institute of Medicine (IOM) Report “Lost in Transition” identified the substantial failure of current follow-up care to comprehensively address the needs of adult cancer survivors.¹ Through the IOM the distinct needs of adult cancer survivors have been recognised along with the importance of helping survivors live with the longer term physical, psychological, and practical effects of cancer and its treatment.¹

By the broadest definition a person becomes a cancer survivor when they are diagnosed with cancer, a state that continues throughout the remainder of their life.¹

There are estimated to be more than 25 million cancer survivors worldwide, a number that is projected to increase rapidly due to our ageing population, improved screening leading to earlier detection of cancer, and improvements in cancer treatments.

Even cancer survivors with no evidence of disease recurrence experience greater ongoing health problems than the general population. Cancer survivors are known to be at increased risk of cardiovascular disease, type II diabetes, metabolic syndrome, and osteoporosis, in addition to the risk of a cancer recurrence or a second primary cancer.¹⁻⁵ There are a number of identified lifestyle risk factors associated with cancer risk and recurrence, and the chronic diseases that accompany them. These lifestyle risk factors are modifiable and include obesity, physical inactivity, smoking, and inadequate fruit and vegetable intake.⁶

In an attempt to better address the needs of adult cancer survivors some cancer centres have established Survivorship Services, Centres, or Clinics. These services are

1
2
3 designed to help survivors and their caregivers better manage their disease and any
4 lasting effects of treatment, beyond the period of acute diagnosis and treatment.⁵ In
5
6
7 addition, many try to facilitate survivors enacting lifestyle changes to increase their
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10 physical activity and maintain a healthy weight, in order to aid recovery, improve
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12 health related quality of life (QOL), and possibly long-term survival.⁷ Psychological
13
14 support is an important feature of most programmes, and may include psycho-
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16 oncology consultations with a clinical psychologist to manage specific concerns such
17
18 as fear of cancer recurrence, anxiety, or depression, general or disease specific
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20 support groups, or counselling support from allied health professionals.^{8,9}

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23 The IOM recommended, with support of a number of peak bodies including the
24
25 American Society of Clinical Oncology (ASCO), that all cancer survivors
26
27 transitioning from active to the post treatment phase should receive an individualised
28
29 Treatment and Survivorship Care Plan (SCP).¹ This should include a summary of
30
31 cancer treatment received, and recommendations regarding future clinical care and
32
33 coordination, including the frequency and nature of surveillance based on the best
34
35 available evidence. A number of SCP templates are freely available, including generic
36
37 and disease specific templates from ASCO and Livestrong, which include information
38
39 on potential late and long-term effects from the cancer and/or treatment(s). Despite
40
41 recommendations from oncology organisations that SCP should be used, there is
42
43 limited evidence that they improve long term outcomes for cancer survivors although
44
45 survivor satisfaction with the SCP is generally high.¹⁰

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49 The Sydney Survivorship Centre was established in September 2013 at the Concord
50
51 Cancer Centre, in Sydney. It includes: i) a multi-disciplinary survivorship clinic for
52
53 patients with localised cancer who have completed primary treatment with curative
54
55 intent (e.g. surgery, chemotherapy, and radiation therapy) without evidence of cancer
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3 recurrence; and, ii) a range of programmes to support lifestyle change. At the initial
4 clinic visit patients see a multi-disciplinary team (MDT) comprising a medical
5 oncologist or haematologist, cancer nurse specialist, dietitian, clinical psychologist,
6 and accredited exercise physiologist (AEP). Prior to attendance at each clinic,
7 patients complete a number of questionnaires assessing symptoms, physical activity,
8 diet, QOL and well-being, and are asked to fill in an evaluation after each clinic.
9 Education regarding healthy lifestyle and encouragement to maintain a healthy weight
10 are an important focus of every clinic. An individualised SCP is developed for each
11 oncology patient.

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23 Approximately two thirds of survivors attend the clinic once and then return to their
24 regular medical team for ongoing follow up. At the request of the caring team, the
25 remainder continue follow up through the Survivorship Clinic. On subsequent visits
26 they see the medical oncologist and tumour specific nurse specialist, with referral to
27 other health professionals and/or programmes as required.

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34 In response to the high proportion of survivors who were overweight or obese, and the
35 increasing evidence supporting obesity as a risk factor for cancer recurrence,¹¹ we
36 established a weight management clinic focused on dietary modification, exercise and
37 behavioural change for those with early stage solid tumours, who have a body mass
38 index (BMI) >25. The intervention was based on a recent systematic review that
39 reported dietary modification involving restrictions of energy and fat intake, and
40 promotion of exercise and behavioural changes were the key components for
41 successful weight loss and maintenance.¹²

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54 The Sydney Survivorship Centre opened the Survivorship Cottage in May 2014. The
55 cottage is located in the grounds of the hospital, away from the main buildings, and
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3 surrounded by gardens and furnished in a homely manner. This is where the majority
4
5 of the courses are held for cancer survivors at any stage of their cancer journey, and
6
7 their caregivers, with a focus on healthy lifestyle and well-being. The Exercise and
8
9 Nutrition Routine Improving Cancer Health (ENRICH)¹³ programme is a 6-week
10
11 exercise and healthy eating course offered in collaboration with the Cancer Council
12
13 New South Wales (NSW) and held regularly throughout the year. Other courses
14
15 include: Mindfulness Meditation, Medical QiGong, yoga, acupuncture, music and art
16
17 therapy, including scrap-booking, card making, floral design as well as individual
18
19 one-off workshops. Courses are selected based on some level of evidence for their
20
21 efficacy in cancer survivors.¹⁴⁻²⁰ The courses are offered weekly for 10 weeks
22
23 coinciding with school terms, with 4 terms each year. Commitment to a full term is
24
25 required. In addition we provide support groups and public fora on topics of interest
26
27 to cancer patients and their caregivers and families.
28
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32
33 In keeping with the ASCO guidelines,⁵ research is an integral component of the
34
35 Survivorship Centre. The major research aims of the centre are to: (i) determine the
36
37 health status, needs, symptoms, QOL and lifestyle characteristics of cancer survivors
38
39 attending the Sydney Survivorship Clinic or participating in courses; (ii) evaluate
40
41 changes over time in these variables; (iii) determine risk factors that may affect cancer
42
43 survivors' clinical outcomes (e.g. metabolic syndrome, obesity, inactivity); (iv)
44
45 evaluate patients' and/or their caregivers/family members' experience with services
46
47 offered by the Sydney Survivorship Centre; and (v) evaluate the multidisciplinary
48
49 team (MDT) approach in addressing cancer survivors' needs.
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55 Methods and Analysis

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57 This is a single site, longitudinal study led by the Survivorship Research Group
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3 (SuRG), University of Sydney and the Sydney Survivorship Centre, Concord Cancer
4
5 Centre. Patient reported outcome data are collected as part of standard care and for
6
7 quality assurance.
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11 *Sydney Survivorship Clinic:*

12 The Sydney Survivorship Centre (SSC) clinic commenced in September 2013.
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17 Eligibility:

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19 Medical oncology or haematology patients who have completed primary adjuvant
20
21 treatment for early stage cancer and have no evidence of a cancer recurrence are
22
23 eligible to attend the Survivorship Clinic. Breast cancer patients may be receiving
24
25 hormonal treatment and/or targeted therapy such as trastuzumab. Figure 1 depicts the
26
27 referral pathway.
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31 Procedure:

32
33 Prior to attending the Survivorship clinic patients are sent a package containing
34
35 printed Patient Reported Outcome (PRO) Questionnaires assessing symptoms,
36
37 psychological well-being, distress, QOL, physical activity, dietary intake and
38
39 performance status. They are asked to bring the completed questionnaires to their
40
41 appointment. Those with incomplete questionnaires are asked to finalise them during
42
43 the clinic visit. Patients with insufficient English or poor literacy skills can have
44
45 assistance from a health translator, family members, or clinic staff during the clinic
46
47 appointment.
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53 Medical information and weight history are obtained from the medical record.
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56 Anthropometry (height and weight) is obtained at the initial visit by clinic staff. A
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3 SCP is prepared for oncology patients prior to their initial visit, by either the medical
4 oncologist or registrar. This plan is refined with the patient after consultation with the
5 MDT members, and a copy posted to them after the clinic. Haematology patients may
6 receive a detailed letter from the haematologist with recommendations rather than a
7 formal Survivorship care plan.
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16 Patients are asked to complete an evaluation form after each clinic visit. In addition,
17 those who have given verbal permission to be contacted subsequently will be asked to
18 complete a satisfaction survey over the phone or in person to provide feedback on
19 how useful the Survivorship Care Plan has been, how they used it, and if it has been
20 revised. This will be approximately 6 months after their initial visit. A subset of
21 patients will be invited to participate in a qualitative interview to explore, in depth,
22 their experience of the survivorship service.
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34 *Sydney Survivorship Courses:*

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36 The courses were gradually introduced from 2014.

37 Eligibility:

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39 Posters advertising the programmes are displayed in the Concord Cancer Centre
40 waiting areas. Patients with any stage cancer are able to self-refer to participate in
41 Survivorship courses. Concord Cancer Centre patients receive priority for courses, but
42 patients from surrounding hospitals are able to attend if space permits. Carers can
43 accompany a patient and participate if space permits.
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51 Measures used for Survivorship Clinic and Courses:

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3 Outcome measures used in this study are comprehensive assessments of patient self-
4 report symptoms, QOL, distress, and lifestyle factors. The schedule of assessments
5 and details of measures are outlined in Table 1.
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11 Endpoints:
12

13
14 The global aim of this multi-faceted project is to evaluate the Sydney Survivorship
15 Centre Clinic and Programmes. We aim to assess changes in the endpoints, stated
16 below, over time:
17
18
19

20
21
22 *Survivorship Clinic*
23

- 24 • incidence and severity of symptoms that may be associated with cancer and/or
25 treatment – as assessed by the Patient’s Disease and Treatment Assessment
26 Form.²¹ This is a 48 item questionnaire assessing symptoms with responses
27 ranging from 0 – 10 (no trouble at all to worst I can imagine) over the
28 previous month.
29
- 30 • distress - as assessed by the Distress thermometer.²² This asks participants to
31 rate their level of distress over the previous week from 0 – 10 (no distress to
32 extreme distress).
33
- 34 • quality of life as assessed by the FACT-G.²³ This 27-item questionnaire
35 assesses physical, social, emotional and functional well-being over the
36 previous week, with ratings from 0 – 4 (not at all to very much).
37
- 38 • physical activity and sedentary behaviour- as assessed by the Active Australia
39 Exercise Questionnaire²⁴ and the Sitting Questionnaire²⁵ and AEP
40 consultation. Active Australia is a 4-item questionnaire evaluating the time
41 spent performing physical activity and the intensity of the activity in the
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3 previous week. The Sitting questionnaire is a 2-item questionnaire assessing
4 the time usually spent sitting, on a weekday and on a weekend.
5
6

- 7 • dietary intake and behaviour – as assessed by an in-house 3-day food diary
8 and Food Questionnaire, and dietitian consultation. The 4-item Food
9 Questionnaire assesses changes made to diet since a cancer
10 diagnosis/treatment, average number of serves of fruit, vegetables, dairy and
11 soft drinks daily, and alcohol intake.
12
13
- 14 • Eastern Co-operative Oncology Group Performance Status (ECOG
15 Performance Status)²⁶ - as assessed by both clinician and participant.
16
17
- 18 • Clinical assessments: medical and physical assessment by doctor and nurse;
19 fear of cancer recurrence assessed by Clinical Psychologist, anthropometric
20 assessment.
21
22
- 23 • Effectiveness of MDT in addressing survivors' needs measured by change in
24 outcomes, e.g., QOL, sedentary behaviour, etc
25
26
- 27 • Use and effectiveness of Treatment and Survivorship Care Plan (SCP). To
28 determine the incidence of patients attending the Survivorship Clinic who:
29 receive a survivorship plan; are referred to other health professionals from
30 clinic; use the SCP (e.g. show other health professionals, carry out the clinic
31 recommendations). Whether patients found the SCP helpful, did it contain
32 new information and suggestions for improvement.
33
34
- 35 • Clinical progress as determined by results of clinical examination, blood tests
36 and/or imaging ordered as part of standard of care.
37
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- 39 • Effectiveness of surveillance system: Total number of cases of cancer
40 recurrence and disease-free survival.
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3 • Patients' experience with Sydney Survivorship Clinic, developed by the
4 authors, asking patients to rate how useful the session with each member of
5 the multidisciplinary team was, and how well their questions were answered.
6
7 They also rate how worthwhile it was attending the clinic and give reasons for
8 their answer, and comment on the length and timing of the clinic in their
9 cancer journey. Finally they are asked whether they would recommend the
10 clinic to others and any additional information or services they would have
11 liked to receive.
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21 *Specific SSC programmes:*

22
23 Weight management programme:

- 24
25 • Facilitated and supervised by AEP and Dietitian.
26
27 • Eligibility: BMI >25; attendance at Sydney Survivorship Clinic, completion of
28 the ENRICH 6 week lifestyle programme.
29
30 • attendance (number of enrolees, proportion completing programmes, reasons
31 for non-attendance).
32
33 • QOL, symptoms, food intake, exercise behaviour, knowledge/practice and
34 changes compared to baseline assessment.
35
36 • Lifestyle outcomes: anthropometry measurements, vital signs, aerobic capacity
37 and muscular strength - Week 0, 12, 26 and then 6 monthly until 2 years.
38
39 • blood results collected as part of standard of care.
40
41 • patient experience as measured by a satisfaction survey and interview.
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49 See Appendix Table 1 for full details.

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51 Mindfulness, QiGong, Yoga, Music therapy, Art therapy or similar courses:

- 52
53 • Attendance (number of enrolees, proportion completing programmes, reasons
54 for non-attendance)
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- Clinical outcomes: demographics, cancer diagnosis and treatment,
- Symptoms: assessed by the Patient's Disease and Treatment Assessment Form²¹
- Psychosocial outcomes (completed pre and post intervention):
 - QOL and fatigue assessed by the FACT-General (G)²³ and 13-item Fatigue (F) subscale²⁷
 - Spiritual well-being assessed by the 12-item FACT-Spiritual²⁸ (for mindfulness, yoga medical Qigong, acupuncture and medical well-being courses)
 - Symptoms of anxiety and depression –assessed by the Hospital Anxiety and Depression Scale (HADS)²⁹
 - Distress – assessed by the Distress Thermometer²²
- ECOG performance status (patient rated)²⁶
- Participant satisfaction questionnaire – at end of programme only

In-depth Qualitative exploration of patient experience:

Cancer survivors and/or caregivers/family members will be invited to participate in focus group(s) and/or interviews to provide in-depth feedback about their experience of SSC services, and information about unmet needs to guide the direction of the SSC clinic or programmes. Both focus groups and telephone interviews are offered to ensure maximum access for individual participants via these flexible options. Consenting individuals will attend a focus group meeting, a face-to-face interview, or a telephone interview with staff of the University of Sydney who are not involved in their clinical care. All interviews are semi-structured, following an ethics approved interview guide developed for the clinic and each programme.

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2
3 To monitor changing experiences of the clinic over time, groups of attendees will be
4
5 purposively sampled periodically on the basis of their disease group, side effect
6
7 profile, and the programmes attended.
8

9
10 Qualitative data will be transcribed verbatim and analysed using thematic analysis.
11

12 13 14 Data analysis and statistical issues 15

16
17 This protocol describes a data collection process that is ongoing as part of service
18
19 evaluation. The sample included in each analysis will be dependent on the specific
20
21 questions asked, with specific hypotheses developed prior to analyses, and the sample
22
23 size determined for each proposed analysis. The sample size will be determined by
24
25 attendance of consenting patients at clinics and courses. It is estimated that the
26
27 Survivorship clinic will see 100 new patients per year, of whom 90% will consent to
28
29 the use of their de-identified data. The first evaluation of initial clinic visits will be
30
31 performed after 3 years, with an estimated sample size of 300 new patients. This
32
33 would be considered of clinical significance for determining health status.
34
35 Approximately 25% of the medical oncology patients receive their follow up at the
36
37 Survivorship Clinic. We will perform a longitudinal analysis once we have three year
38
39 follow up for 150 patients. Three year disease free survival is considered a surrogate
40
41 marker for overall survival for some common tumour types,³⁰ and this time frame
42
43 would provide important information on longitudinal health status of survivors.
44
45

46
47 Outcomes and patient characteristics will be summarised using standard descriptive
48
49 statistics for each group. Missing data on the PRO will be handled according to the
50
51 guidelines for each questionnaire. Comparison of results between groups (for example
52
53 comparing PRO between tumour types) will be performed using Kruskal-Wallis test
54
55 for continuous variables, Cochran-Armitage test for trend for ordinal variables, and
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1
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3 exact χ^2 tests for categorical variables. Spearman rank sum correlation coefficients
4
5 will be used to determine associations between patient-reported outcomes.
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7
8 Regression modelling may be used to further evaluate associations and to investigate
9
10 risk factors and predictors of health outcomes.

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12 For longitudinal changes in patient reported outcomes a 10% change in the scale from
13
14 baseline will be considered a clinically meaningful change.³¹ A comparison of change
15
16 over time in symptoms and behaviours will be performed. Changes in PRO at each
17
18 time point will be analysed and regression analyses may be subsequently performed
19
20 for major health status outcomes, to adjust for variables such as time since treatment
21
22 completion and tumour site.
23

24
25 Qualitative data analysis: Interview data will be analysed using thematic analysis with
26
27 at least two people involved in the analysis. Data coding will occur within a
28
29 framework using MS office Excel.³² Rigour will be ensured through multiple
30
31 readings of the data, multiple coders, cross-coding, and member checking of
32
33 themes with attendees of the clinic.
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39 **Discussion:**

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41 Survivorship concerns are increasingly recognised as poorly addressed in many
42
43 standard follow-up appointments. There is considerable debate and a lack of evidence
44
45 regarding how best to follow up cancer survivors. Multi-disciplinary clinics have the
46
47 capacity to provide holistic care with a focus on education for lifestyle issues,
48
49 prevention of long term side effects and psychological well being; but they are
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51 resource intensive for staff.
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3 A physically active lifestyle and healthy weight have been shown in observational
4 studies to decrease the risk of common cancers and cancer recurrence. Studies have
5 also shown that physical activity and healthy nutrition can improve symptoms
6 associated with cancer treatment, and decrease the risk of chronic diseases that are
7 commonly found in cancer survivors; including metabolic syndrome, obesity, type II
8 diabetes, cardiovascular disease and osteoporosis.³³ Although a number of cancer
9 organisations have published recommendations regarding exercise and weight, the
10 majority of cancer patients are overweight or obese, and most do not meet the
11 guidelines of 150 minutes/week of moderate intensity physical activity, two sessions
12 of resistance exercise/week and minimising sedentary activities, despite the increasing
13 evidence for benefit.^{33 34} This suggests that cancer survivors require additional
14 support and education to facilitate their instituting important lifestyle changes.
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29 The Sydney Survivorship Centre has the potential to improve physical and
30 psychological well-being and QOL for cancer survivors. This study will obtain unique
31 data regarding the benefits of a multi-disciplinary team Survivorship clinic for cancer
32 patients who have completed primary adjuvant treatment, and evaluation of the
33 courses offered by the Sydney Survivorship Centre for patients at any stage of the
34 cancer journey and their caregivers/family. This will help determine whether
35 assessing health status, providing education and lifestyle programmes facilitates
36 adoption and adherence to a healthy lifestyle, and whether this can lead to
37 improvement in well-being. Further, it will evaluate the Survivorship care plans
38 through usage in routine clinical practice, as well as gaining information about who
39 uses the Sydney Survivorship Centre programmes, and patient (and caregiver)
40 satisfaction with the clinic and courses.
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3 The strengths of the study are that it will provide a large sample size with longitudinal
4 follow up with comprehensive assessment of health and well-being of cancer
5 survivors attending a multi-disciplinary Survivorship Centre post primary adjuvant
6 treatment. Limitations of the study include that it is an uncontrolled, observational
7 cohort study, with the sample size dependent on the number of patients attending the
8 clinic and programmes who consent to their deidentified data being used.
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18 Ethics Approval:

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21 Ethics approval has been obtained from Concord Repatriation General Hospital
22 Human Research Ethics Committee (HREC/14/CRGH/23). Patients attending clinics
23 and courses at the Sydney Survivorship Centre are given the option of a tick box to
24 “opt out” if they do not wish their de-identified data to be used for research purposes.
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31 Dissemination Plan:

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34 Study results will be disseminated through a series of peer-reviewed publications and
35 conference presentations.
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40 Data storage and security:

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43 Questionnaires are part of standard medical care and are kept in patient’s oncology
44 subfile. Data are entered into a specifically designed REDCapTM database, that is
45 password protected and kept on a secure University of Sydney website. Records are
46 identified by a study ID number, and a master list with names is kept separately. Data
47 can only be accessed by authorised research team members. Data will be retained in
48 perpetuity after conclusion of the study, and after each patient is discharged from the
49 Survivorship Service either through completion of follow-up, disease recurrence, or
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3 death their data will be fully anonymised by destruction of their details from the
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5 master list.
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7 Conclusions:
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9 Survivorship services are expanding in Australia and globally. The Sydney
10 Survivorship Centre is the only multidisciplinary clinic of its kind in Australia. This
11 study will provide important information about the health status of Australian cancer
12 survivors, and enable us to better understand the symptoms, lifestyle and risk factors
13 of our patient population. This will facilitate the design of supportive measures or
14 interventions to better address these issues.
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3 Author Contributions:

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5 J. Vardy: study concept and design, and writing of the protocol and manuscript.
6 C. Tan: study concept and design, and writing of the protocol and manuscript.
7 J. Turner: study concept and design, and writing of the protocol and manuscript.
8 H. Dhillon: study concept and design, and writing of the protocol and manuscript.
9

10
11 Competing Interests:

12 None of the authors have any conflicts of interest to declare.
13

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15
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18 003).
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21 Data Sharing:

22 This is a protocol for a longitudinal study so unpublished data are not available for
23 sharing.
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Database design: Anne Warby

Data entry: Erika Jungfer, Loraine Fong and Christopher Mo.

For peer review only

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3 Figure Legend
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5 Figure 1 Referral pathway through the Sydney Survivorship Clinic, centre and
6 courses
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Table 1 Schedule of assessments for patients attending the Sydney Survivorship Clinic or participating in Sydney Survivorship Centre courses:

a) Sydney Survivorship Clinic

	Assessment	Initial visit	Follow Up*
	Demographics and cancer/ cancer treatment characteristics	X	
	Clinical examination	X	X
	Anthropometry <ul style="list-style-type: none"> • Weight • Weight history 	X X	X
	Blood tests: As per standard of care e.g. colorectal cancer survivors: CEA every 3 months Other blood tests only as clinically indicated	X	X
	Imaging/Procedures: As per ASCO guidelines Breast cancer: Mammogram and/or breast ultrasound annually. Colorectal cancer: CT chest/abdomen/pelvis annually for 5 years. Colonoscopy: 1 year after diagnosis then 1-2 yearly dependent on result Results of other procedures as ordered by oncology team as part of standard of care.	X	X
Patient Reported Outcomes	Distress (Distress Thermometer) ²²	X	X
	Symptoms (Patient's Disease and Treatment Assessment Form) ²¹	X	X
	Sedentary time (Sitting Questionnaire) ²⁵	X	X*
	Physical activity (Active Australia Questionnaire) ²⁴	X	X*
	3-day food diary and food questionnaire	X	X*
	Quality of Life questionnaire (FACT-G) ²³	X	X*
	ECOG performance status ²⁶	X	X
Evaluation	SSC Feedback Questionnaire	X	
	SSC Satisfaction survey		X
	Treatment and Survivorship Plan evaluation		X*

*Follow up will be individualised depending on tumour type and stage of disease but will generally be every 3-6 months. With the exception of the distress thermometer, Patients Disease and Treatment assessment form and the self-rated performance status, questionnaires will not be completed more frequently than every 6 months.

b) Courses for Sydney Survivorship Centre

Assessment	Initial Visit	Conclusion of Programme
Baseline demographics and disease characteristics	X	
Questionnaires:		
• FACT-G ²³	X	X
• FACT-fatigue (F) subscale ²⁷	X	X
• FACT Spirituality (Sp) subscale* ²⁸	X	X
• Patient's Disease and Treatment Assessment Form ²¹	X	X
• Distress Thermometer ²²	X	X
• Hospital Anxiety and Depression Scale (HADs) ²⁹	X	X
Participant evaluation	X	X

* Only for Medical Qigong, yoga, mindfulness, acupuncture and music and well-being

SSC = Sydney Survivorship Centre

CEA = Carcinoembryonic Antigen; ASCO= American Society of Clinical Oncology;

FACT = Functional Assessment of Cancer Therapy (G= general; F= Fatigue; Sp = spirituality)

Appendix Table 1 - Schedule of assessments for patients attending the Sydney Survivorship “Weight Management Course”

Assessment	Baseline	3 Month	6 Month	12 Month
Baseline demographics and disease characteristics, weight history	X			
Clinical examination (accredited exercise physiologist, dietitian, physician)	X	X	X	X
Body Composition Bioimpedance analysis, skinfold measures, girth measures, BMI	X	X		
DEXA scan (where appropriate)	X			X
Fasting blood tests FBC, EUC, LFT, glucose, lipids, iron studies, sex hormones, vitamin D, vitamin B12, TSH, IGF-1, CRP, albumin Other bloods as appropriate when ordered as standard of care	X	X	X	X
Physical Function 6MWT and/or Graded Sub-maximal Exercise Test; Maximal 1-RM leg press; Hand grip dynamometry	X	X	X	X
Nutritional Status 3-day weighed food diary	X	X	X	X
Patient Reported Outcomes • IPAQ-sf ²⁴ • EORTC-QLQ-C30 ³⁵ • FACT-F 13-item subscale ²⁷ • Patient’s Disease and Treatment Assessment Form ²¹ • Distress Thermometer ²² • Hunger Visual Analogue Scale ³⁶	X	X	X	X
Physical Activity Behaviour 7-day Actigraph GT1M accelerometers	X		X	X
Participant program evaluation; semi-structured interviews			X	
Adverse Events (CTCAE V4) ³⁷		X	X	X

BMI= Body mass index

EORTC-QLQC30 = The European Organisation for Research and Treatment of Cancer

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3 FBC = full blood count; EUC = electrolytes, urea, creatinine; LFT = liver function
4 tests ; TSH = Thyroid stimulating hormone; IGF-1 = Insulin-like growth factor -1;
5 CRP = C-reactive protein
6 6MWT= six-minute walk test; 1-RM=one repetition maximum
7 IPAQ-sf=International Physical Activity Questionnaire – short form
8 EORTC QLQ-C30= The European Organisation for Research and Treatment of
9 Cancer Quality of Life Questionnaire
10 FACT-F = Functional Assessment of Cancer Therapy (F= Fatigue)
11 CTCAE= common terminology criteria for adverse event
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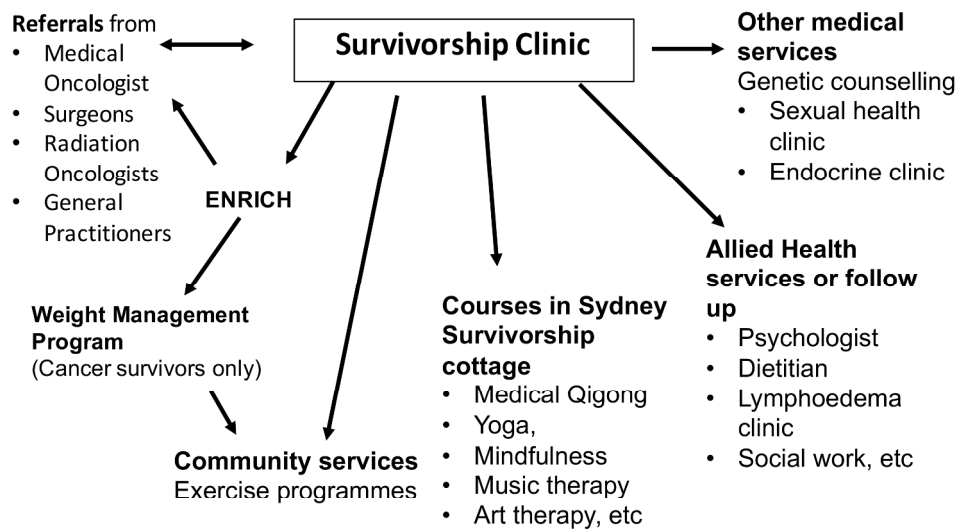


Figure 1 Referral pathway
Figure 1 Referral pathway
254x190mm (300 x 300 DPI)

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The TIDieR (Template for Intervention Description and Replication) Checklist*:

Information to include when describing an intervention and the location of the information

Item number	Item	Where located **	
		Primary paper (page or appendix number)	Other † (details)
	BRIEF NAME		
1.	Provide the name or a phrase that describes the intervention.	___ Survivorship Clinic p_5-6, 8-_____ Courses p.6-7	___ Protocol paper_____
	WHY		
2.	Describe any rationale, theory, or goal of the elements essential to the intervention.	p._4-7__	_____
	WHAT		
3.	Materials: Describe any physical or informational materials used in the intervention, including those provided to participants or used in intervention delivery or in training of intervention providers. Provide information on where the materials can be accessed (e.g. online appendix, URL).	Questionnaires_ p.10__	_____
4.	Procedures: Describe each of the procedures, activities, and/or processes used in the intervention, including any enabling or support activities.	_p. 4-9	_____
	WHO PROVIDED		
5.	For each category of intervention provider (e.g. psychologist, nursing assistant), describe their expertise, background and any specific training given.	p.5-6__	_____
	HOW		
6.	Describe the modes of delivery (e.g. face-to-face or by some other mechanism, such as internet or telephone) of the intervention and whether it was provided individually or in a group.	___p.8__	_____

TIDieR checklist

WHERE		
7.	Describe the type(s) of location(s) where the intervention occurred, including any necessary infrastructure or relevant features.	p. 7-8
WHEN and HOW MUCH		
8.	Describe the number of times the intervention was delivered and over what period of time including the number of sessions, their schedule, and their duration, intensity or dose.	_p.7-12_
TAILORING		
9.	If the intervention was planned to be personalised, titrated or adapted, then describe what, why, when, and how.	_p.7-12_
MODIFICATIONS		
10.†	If the intervention was modified during the course of the study, describe the changes (what, why, when, and how).	_N/A_
HOW WELL		
11.	Planned: If intervention adherence or fidelity was assessed, describe how and by whom, and if any strategies were used to maintain or improve fidelity, describe them.	_N/A_
12.‡	Actual: If intervention adherence or fidelity was assessed, describe the extent to which the intervention was delivered as planned.	_N/A_

** **Authors** - use N/A if an item is not applicable for the intervention being described. **Reviewers** – use ‘?’ if information about the element is not reported/not sufficiently reported.

† If the information is not provided in the primary paper, give details of where this information is available. This may include locations such as a published protocol or other published papers (provide citation details) or a website (provide the URL).

‡ If completing the TIDieR checklist for a protocol, these items are not relevant to the protocol and cannot be described until the study is complete.

* We strongly recommend using this checklist in conjunction with the TIDieR guide (see *BMJ* 2014;348:g1687) which contains an explanation and elaboration for each item.

* The focus of TIDieR is on reporting details of the intervention elements (and where relevant, comparison elements) of a study. Other elements and methodological features of studies are covered by other reporting statements and checklists and have not been duplicated as part of the TIDieR checklist. When a **randomised trial** is being reported, the

TIDieR checklist

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TIDieR checklist should be used in conjunction with the CONSORT statement (see www.consort-statement.org) as an extension of **Item 5 of the CONSORT 2010 Statement**.
When a **clinical trial protocol** is being reported, the TIDieR checklist should be used in conjunction with the SPIRIT statement as an extension of **Item 11 of the SPIRIT 2013 Statement** (see www.spirit-statement.org). For alternate study designs, TIDieR can be used in conjunction with the appropriate checklist for that study design (see www.equator-network.org).

For peer review only

TIDieR checklist