Supplement I – R Code Template for Daily Patient Cohort Randomization

#Load Necessary Libraries library(RCurl) library(readr)

#Set your file path to the folder where BOR report is stored setwd("D:/Data/Documents/Temp Work computer/FU Phone Call/Randomization")

#Will upload BOR csv corresponding to today's date filename <- paste("discharge\_report\_",format(Sys.Date(), "%m-%d-%Y"),".csv", sep = "") filename <- paste("discharge\_report\_", Sys.Date(),".csv", sep = "") data <- read.csv(file = filename)</pre>

#Sets a seed based on today's date for reproducibility set.seed(floor(as.numeric(Sys.Date())^1.5))

#Samples a random 1/2 of rows to be included in the intervention group. Will randomly round up
or down if an odd number of rows.
sample\_rows <- sample(1:nrow(data), sample(c(floor(nrow(data)/2), ceiling(nrow(data)/2)), 1),
replace = F)
random\_group <- rep("B", nrow(data))
random\_group[sample\_rows] <- "A"
data <- data.frame(data, random\_group)</pre>

#Saves intervention and control patients to separate datasets
data\_intervention <- data[data\$random\_group == 'A',]
data\_control <- data[data\$random\_group == "B",]</pre>

#Change directory to store intervention patients in Intervention Folder setwd("D:/Data/Documents/Temp Work computer/FU Phone Call/Randomization/Intervention")

#Saves intervention patients with date stamp
write.csv(data\_intervention, file = paste("data\_intervention", Sys.Date(),".csv", sep = ""),
row.names = F)

#Creates data object containing the intervention patients that can be uploaded to REDCap Data.INT <- read\_file(paste("data\_intervention", Sys.Date(),".csv", sep = ""))

```
#Uploads data to redcap, paste API token for project 2 below
result_intervention <- postForm(
    uri='https://redcap.vanderbilt.edu/api/',
    token='0F5278ECF8493BDA2A5FB71EBE828110',
    content='record',
    format='csv',
    type='flat',
    overwriteBehavior='normal',
    data=Data.INT,
    returnContent='count',
    returnFormat='json'
)
```

print(result\_intervention)

#Change directory to store Control patients in Control Folder setwd("D:/Data/Documents/Temp Work computer/FU Phone Call/Randomization/Control")

```
#Saves control patients with date stamp
write.csv(data_control, file = paste("data_control", Sys.Date(),".csv", sep = ""), row.names = F)
```

```
#Creates data object containing the Control patients that can be uploaded to REDCap Data.Control <- read_file(paste("data_control", Sys.Date(),".csv", sep = ""))
```

```
#Uploads data to redcap, paste API token for project 1 below
result_control <- postForm(
    uri='https://redcap.vanderbilt.edu/api/',
    token='6EA859FA6C7F35B11CAAAA744ADAAC48',
    content='record',
    format='csv',
    type='flat',
    overwriteBehavior='normal',
    data=Data.Control,
    returnContent='count',
    returnFormat='json'
)
```

print(result\_control)

# Supplement II – Intervention Data Capture Form

Discharge Follow Up Phone Call	
Editing existing Encounter Number 12345678901	
Encounter Number	<b>12345678901</b> To rename the record, see the record action drop-down at top of the <u>Record Home Page</u> .
Current Date and time	03-17-2017 1 📰 🔊 Nowм-D-Y Н:М
Discharge Team	Ω <sub>ζ</sub> RIVEN HM 1
Discharge Team Group	( RIVEN
MRN	2543577
Name	
BHLS	
Education	
Admit Date/Time	() <b>03-10-2017 1</b> ( <b>Β</b> ) <b>Now</b> M-D-Y H:M
Discharge Date and time	(
Hours Since Discharge (auto-calculated)	( <u>View equation</u>

Tele	6153851711
PCP Name	HABERMANN,
PCP ID	2515
Patients Preferred Language	ENGLISH
Date of First Contact	С 03-14-2017 📴 Тоdayм-D-Y
Call Attempts	Not eligible
Date of Last Contact	оз-17-2017 🛅 Тоdayм-D-Y
Status	Unsuccessful - No Answ er
Interventions Delivered (check all that apply)	Durable Medical Equipment Facilitated Home Health Connection Referral to PCP (pt instructed to call) Referral to ED (pt instructed to go) Case Management/Social Work assistance requested Medication Change by Call RN Pharmacist assistance requested Provider assistance requested

Notes	() () () () () () () () () ()
Form Status	
Complete?	Complete

### Supplement III – Semi-Structured Phone Call Script and Clinical Note Template

## Follow Up Phone Call Data Collection Form (Phone Call Starform)

Standard 🛛		
ocument	Clinical Communication	
lame:		Discharge Follow -up
omment for Indexing (optional):		
ANDERBILT UNIVERSITY MEDIC. OST DISCHARGE TELEPHONE CA		
Pate of Discharge: 12/12/2015		
Patient Home Phone: (609) 122-222		
CALL INFO:		
	cation:	Call Successful
01/28/2016	•	Call Unsuccessful
12:12		~
		Call Unnecessary
Contact Attempts:		Phone Call Occurred with:
<u> </u>		
Caller:		
Caller:		
Caller: Morrison, Johr		
Caller: Morrison, Johr Pre-Call Prep		
Caller:		
Caller: Morrison, Johr Pre-Call Prep Fime:		
Caller: Morrison, Johr Pre-Call Prep Fime:		
Caller: Morrison, Johr Pre-Call Prep Fime:		

### **INTRODUCTION:**

Hello, Barbara Ztest, this is Morrison, John from Vanderbilt. I am calling to follow-up with you after your recent visit to our hospital. I'd like to ask you a few questions to make sure everything is going ok. This could take 10 to 15 minutes - Is this a good time to talk?

- If Yes proceed;
- If No can you give me a time that would be better and I will call you back?

I see you were in the Hospital for [x]. How are you feeling?

#### **Comments:**

	4
	-

### **DISCHARGE INSTRUCTIONS**

#### **Click HERE** for Discharge Instructions

- I want to make sure the discharge instructions we gave you were clear and understandable... Can you please tell me in your own words how you are caring for yourself at home?
- What questions do you have about your discharge instructions?
  - If none... Great if something were to come up, what would you do to get your questions answered?
- Are you having any unusual symptoms or problems? (Specific to problem \*base this on the discharge summary\* i.e. dressing, PAIN, bruising or swelling, N/V; e.g., *Do your favorite pair of shoes still fit?*)

Patient can teach back self-care	<ul> <li>Yes</li> <li>No</li> <li>Partial</li> </ul>
Provider contacted for pain/symptoms/complications	C Yes C No
Comments:	

### **FOLLOW-UP APPOINTMENT**

• When is your follow-up appointment?	
Follow-up appointment change made based on this call	° Yes ° No
Able to teach back follow-up appointment related to hospitalization	° Yes ° No
Comments:	

### **MEDICATIONS:**

\*Are new prescriptions identified on the discharge summary?

- Yes
  - I see you have [number] new medicines from your hospital visit. How are you tolerating taking your [medication]? (follow protocol if you find patient has not filled prescriptions)
  - Would you talk through your daily plan for taking all your medicines
  - What questions do you have about your medicines
- No
  - I see we didn't prescribe any new medicines when you left the hospital. Is that still correct?
  - Yes: Great do you take any other medicines on a regular basis?
    - Would you talk through your daily plan for taking your medicines?
    - Do you have any questions about your medicines?
  - No: Ok, what medicines did you get? How are you tolerating taking your new medicines?
    - Would you talk through your daily plan for taking your new medicines and any others you take on a regular basis?
    - What questions do you have about your medicines?

Able to teach back medications	Yes
	No

Has obtained medications prescribed at discharge	<ul> <li>Yes</li> <li>No</li> <li>Partial</li> </ul>			
Medication education or clarification was needed	<pre> Yes No </pre>			
Medication change made by caller/provider based on phone call	Yes No			
Comments:				

Meds Editor: (Click to expand/collapse)

Sav	e	Undo All	Refresh		New			User Feedback	Tutorial
Set 'No Current Medications'									
Actions Help									
	# 🔺	Name					Note	Start Dt	
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<sup>ی</sup> ۲	4	extend.rel 1	2hr (Also Kn / mouth eve	iown As Tu	ssione	8 mg/5 mL oral sus x Pennkinetic ER) 5 Itime for 7 days as		Click to Set 🅎 🕖	?
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"> X		left eye with	each snack fo	or 10 days		pension 1 drop in the	H,	Click to Set	
") <mark>X</mark>	13		solution 0.3	-		n 80 mg/5 mL renously every 6		Click to Set 🕎 🕖	?
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" <sup>9</sup> 🗙	15	left eye with	dinner for 14	days		pension 1 drop in the	III,	Click to Set 🕎 🕧	?
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יא פי	18	c Pepcid AC	20 mg daily	by mouth f	or 1 yea	ar	E,	Click to Set 🅎 🧃	?
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	Med Name:     ?     Sig:     ?       Enter new name     Enter new sig								

### **CLOSING:**

- Thank you for talking with me. We are always trying to get better at giving excellent care. Is there one thing that comes to mind for you that we can improve on?
- You will be getting a survey in the mail asking about your experience during your hospital stay. We would appreciate you taking the time to give us your feedback. It is very important to us and should only take you about five minutes.
- Do you need anything from us right now?
  - Ok we wish you all the best in your recovery. If you need anything, please contact us at [phone number]

#### **Comments:**

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Save As Draft

Complete

Form: post\_discharge\_telephone\_call (Post Discharge Telephone Call) Version: 2.4 Last modified: \$Date: 2015/12/21 18:22:48 \$